

990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.

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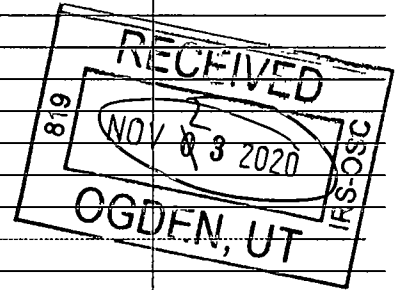
2019

Open to Public Inspection

For calendar year 2019 or tax year beginning , 2019, and ending , 20

Name of foundation JOHN AND MARCIA GOLDMAN FOUNDATION		A Employer identification number 94-3274370
Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see instructions) (415) 744-8787
City or town, state or province, country, and ZIP or foreign postal code SAN FRANCISCO, CA 94105		C If exemption application is pending, check here ☐ 6
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation 04		E If private foundation status was terminated under section 507(b)(1)(A) check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 300,823,250.	J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d), must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B) check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)		3,238,801.			
2 Check ☐ if the foundation is not required to attach Sch. B.					
3 Interest on savings and temporary cash investments		6,507,029.	6,502,059.		
4 Dividends and interest from securities					
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		3,676,661.			
b Gross sales price for all assets on line 6a 48,753,846.					
7 Capital gain net income (from Part IV, line 2)			3,416,851.		
8 Net short-term capital gain.					
9 Income modifications A8					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule) ATCH 1		-144,839.	-81,338.		
12 Total Add lines 1 through 11		13,277,652.	9,837,572.		
13 Compensation of officers, directors, trustees, etc		343,923.	16,900.		321,100.
14 Other employee salaries and wages		1,132,940.			1,117,415.
15 Pension plans, employee benefits		269,913.			274,436.
16a Legal fees (attach schedule) ATCH 2		54,660.			49,102.
b Accounting fees (attach schedule) ATCH 3		141,534.	84,752.		41,744.
c Other professional fees (attach schedule) [4]		691,465.	665,358.		85,234.
17 Interest. ATCH 5		52,217.	52,217.		
18 Taxes (attach schedule) (see instructions) [6]		535,270.			105,258.
19 Depreciation (attach schedule) and depletion		19,157.			
20 Occupancy		309,087.			340,753.
21 Travel, conferences, and meetings		8,715.			8,418.
22 Printing and publications					
23 Other expenses (attach schedule) ATCH 7		540,800.	184,333.		309,939.
24 Total operating and administrative expenses. Add lines 13 through 23.		4,099,681.	1,003,560.		2,653,399.
25 Contributions, gifts, grants paid		6,435,814.			6,268,186.
26 Total expenses and disbursements Add lines 24 and 25		10,535,495.	1,003,560.	0.	8,921,585.
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements		2,742,157.			
b Net investment income (if negative, enter -0-)			8,834,012.		
c Adjusted net income (if negative, enter -0-)					



Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	762,780.	1,073,081.	1,073,081.
	2 Savings and temporary cash investments	6,686,021.	3,845,955.	3,845,955.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable.			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use.			
	9 Prepaid expenses and deferred charges ATCH 8	119,085.	213,499.	213,499.
	10a Investments - U S and state government obligations (attach schedule) . .			
	b Investments - corporate stock (attach schedule) ATCH 9	154,034,760.	245,969,513.	245,969,513.
	c Investments - corporate bonds (attach schedule)			
	11 Investments - land, buildings and equipment basis ▶			
Less accumulated depreciation (attach schedule) ▶				
12 Investments - mortgage loans				
13 Investments - other (attach schedule) ATCH 10	70,538,466.	22,991,146.	22,991,146.	
14 Land, buildings, and equipment basis ▶ 26,604,628.				
Less accumulated depreciation (attach schedule) ▶ 225,033.	11,073,264.	26,379,595.	26,379,595.	
15 Other assets (describe ▶ ATCH 11)	322,594.	350,461.	350,461.	
16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	243,536,970.	300,823,250.	300,823,250.	
Liabilities	17 Accounts payable and accrued expenses	1,392,695.	2,354,964.	
	18 Grants payable	3,521,067.	3,418,945.	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons. .			
	21 Mortgages and other notes payable (attach schedule)	900,934.	15,702,061.	
	22 Other liabilities (describe ▶ ATCH 12)	1,892,902.	1,649,348.	
	23 Total liabilities (add lines 17 through 22)	7,707,598.	23,125,318.	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☒ and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions	234,461,062.	276,329,622.	
	25 Net assets with donor restrictions	1,368,310.	1,368,310.	
	Foundations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 26 through 30			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg, and equipment fund			
	28 Retained earnings accumulated income endowment, or other funds . .			
	29 Total net assets or fund balances (see instructions)	235,829,372.	277,697,932.	
	30 Total liabilities and net assets/fund balances (see instructions)	243,536,970.	300,823,250.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	235,829,372.
2 Enter amount from Part I, line 27a	2	2,742,157.
3 Other increases not included in line 2 (itemize) ▶ ATCH 13	3	39,126,403.
4 Add lines 1, 2, and 3	4	277,697,932.
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	277,697,932.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1 a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	3,416,851.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8 }			3	0.	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	13,817,944.	244,598,831.	0.056492
2017	11,814,336.	238,490,017.	0.049538
2016	12,052,326.	213,406,467.	0.056476
2015	11,639,467.	225,624,465.	0.051588
2014	11,439,339.	227,528,408.	0.050277
2 Total of line 1, column (d)			2 0.264371
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years			3 0.052874
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5			4 250,776,821.
5 Multiply line 4 by line 3.			5 13,259,574.
6 Enter 1% of net investment income (1% of Part I, line 27b).			6 88,340.
7 Add lines 5 and 6.			7 13,347,914.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions			8 21,957,102.

3

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		1	88,340.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		2	
3 Add lines 1 and 2		3	88,340.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	88,340.
6 Credits/Payments			
a 2019 estimated tax payments and 2018 overpayment credited to 2019	6a	186,258.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	186,258.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	97,918.	
11 Enter the amount of line 10 to be Credited to 2020 estimated tax ☐ 97,918. Refunded ☐ ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions ☐ CA,		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions.		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ JMGOLDMANFOUNDATION.ORG	X	
14 The books are in care of ▶ MARIA KONG Telephone no ▶ 415-744-8787 Located at ▶ 101 SECOND STREET, SUITE 1625, SAN FRANCISCO, CA ZIP+4 ▶ 94105		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15		
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ▶	X	

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? ☐ Yes ☒ No If "Yes," list the years ▶		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year, did the foundation pay or incur any amount to		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐ Yes	☒ No
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		
	Organizations relying on a current notice regarding disaster assistance, check here	☐	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes	☐ No
	If "Yes," attach the statement required by Regulations section 53.4945-5(d)		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☒ No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		
	If "Yes" to 6b, file Form 8870		
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☒ No
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	☐ Yes	☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 14		343,923.	40,560.	1,560.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 15		498,566.	67,347.	4,287.

Total number of other employees paid over \$50,000.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ATCH 16		14,253,855.
Total number of others receiving over \$50,000 for professional services		8

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 EPACENTER ARTS - PROVIDE FREE ART & MUSIC PROGRAMS THAT ENGAGE YOUTH AND ADULTS, AGES 8-25, IN A RANGE OF CREATIVE PROCESSES TO DEVELOP CRITICAL THINKING SKILLS TO SUCCEED.	1,641,614.
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NOT APPLICABLE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	249,607,150.
b	Average of monthly cash balances	1b	4,988,607.
c	Fair market value of all other assets (see instructions).	1c	
d	Total (add lines 1a, b, and c)	1d	254,595,757.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d.	3	254,595,757.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	3,818,936.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	250,776,821.
6	Minimum investment return. Enter 5% of line 5	6	12,538,841.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	12,538,841.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	88,340.
b	Income tax for 2019 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b.	2c	88,340.
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	12,450,501.
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4	5	12,450,501.
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	12,450,501.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26.	1a	8,921,585.
b	Program-related investments - total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	13,035,517.
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	21,957,102.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	88,340.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	21,868,762.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				12,450,501.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only.				
b Total for prior years 20 <u>17</u> , 20 <u>16</u> , 20 <u>15</u>				
3 Excess distributions carryover, if any, to 2019				
a From 2014 399,479.				
b From 2015 855,682.				
c From 2016 1,463,484.				
d From 2017 194,860.				
e From 2018 1,795,962.				
f Total of lines 3a through e	4,709,467.			
4 Qualifying distributions for 2019 from Part XII, line 4 ▶ \$ <u>21,957,102.</u>				
a Applied to 2018, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions).				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2019 distributable amount.				12,450,501.
e Remaining amount distributed out of corpus.	9,506,601.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	14,216,068.			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020.				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)	399,479.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	13,816,589.			
10 Analysis of line 9				
a Excess from 2015 855,682.				
b Excess from 2016 1,463,484.				
c Excess from 2017 194,860.				
d Excess from 2018 1,795,962.				
e Excess from 2019 9,506,601.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling**b** Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)) or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:****a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

JOHN D. AND MARCIA L. GOLDMAN

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.**a** The name, address, and telephone number or email address of the person to whom applications should be addressed

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b The form in which applications should be submitted and information and materials they should include**c** Any submission deadlines**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE ATTACHMENT 19				6,268,186.
Total			3a	6,268,186.
b Approved for future payment SEE ATTACHMENT 20			GRANTS APPROVED	2,195,000.
Total			3b	2,195,000.

Form **990-PF** (2019)

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments .					
4 Dividends and interest from securities			14	6,507,029.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			18	-56,555.	
8 Gain or (loss) from sales of assets other than inventory	523000	284,756.	18	3,391,905.	
9 Net income or (loss) from special events . . .					
10 Gross profit or (loss) from sales of inventory . .					
11 Other revenue a _____					
b ATCH 18		-88,284.			
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)		196,472.		9,842,379.	
13 Total. Add line 12, columns (b), (d), and (e)					10,038,851.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

✓ 11/13/2020
Date

Executive Director

May the IRS discuss this return with the preparer shown below? See instructions ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name
DEBRA K MCCALL

Preparer's signature
Debra McCall

Date Nov 12, 2020

Check ☐ if
self-employed

PTIN	P00998198
------	-----------

Firm's name	▶ SEILER LLP
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Firm's EIN ▶ 94-1624276

Firm's address ► THREE LAGOON DR STE 400
REDWOOD CITY, CA

94065

Phone no 650-365-4646

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

OMB No 1545-0047

2019▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

Name of the organization

JOHN AND MARCIA GOLDMAN FOUNDATION

Employer identification number

94-3274370

Organization type (check one)**Filers of:****Section:**

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization **JOHN AND MARCIA GOLDMAN FOUNDATION**Employer identification number
94-3274370**Part I Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MARIANNE GOLDMAN DEC TRUST 455 MARKET STREET, STE 1690 SAN FRANCISCO, CA 94105	\$ 13,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
2	JOHN AND MARCIA GOLDMAN 455 MARKET STREET, SUITE 1690 SAN FRANCISCO, CA 94105	\$ 13,247.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
3	JOHN AND MARCIA GOLDMAN 455 MARKET STREET, SUITE 1690 SAN FRANCISCO, CA 94105	\$ 1,058,370.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
4	JOHN AND MARCIA GOLDMAN 455 MARKET STREET, SUITE 1690 SAN FRANCISCO, CA 94105	\$ 2,154,184.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Employer identification number

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

[illegible]

Name of organization JOHN AND MARCIA GOLDMAN FOUNDATION

Employer identification number

94-3274370

Part III *Exclusively* religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once See instructions) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF - PART IV**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL CAPITAL GAIN DISTRIBUTIONS					654,989.	
111,530.		TOTAL CAPITAL GAIN/LOSS FROM PARTNERSHIP PROPERTY TYPE: OTHER				P	VARIOUS 111,530.	VARIOUS
245.		AURORA HARRIS - SECTION 731 GAIN PROPERTY TYPE: OTHER				P	VARIOUS 245.	VARIOUS
		LIGHTSPEED VENTURE VI - SECTION 731 GAIN PROPERTY TYPE: OTHER 67,651.				P	VARIOUS -67,651.	VARIOUS
		FRANCISCO PARTNERS - SECTION 731 GAIN PROPERTY TYPE: OTHER 119,143.				P	VARIOUS -119,143.	VARIOUS
47987082.		PUBLICLY TRADED SECURITIES PROPERTY TYPE: SECURITIES 45150201.				P	VARIOUS 2,836,881.	VARIOUS
TOTAL GAIN (LOSS)							<u>3,416,851.</u>	

ATTACHMENT 1FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
SEC 1231 LOSS - PARTNERSHIP	-449.	-449.
OTHER INCOME - PARTNERSHIP	-103,423.	-103,423.
OTHER INCOME - UBTI	-88,284.	
OTHER INCOME	47,317.	22,534.
TOTALS	<u>-144,839.</u>	<u>-81,338.</u>

ATTACHMENT 2FORM 990PF, PART I - LEGAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
LEGAL FEES	54,660.			49,102.
TOTALS	<u>54,660.</u>			<u>49,102.</u>

ATTACHMENT 3FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
ACCOUNTING FEES	141,534.	84,752.		41,744.
TOTALS	<u>141,534.</u>	<u>84,752.</u>		<u>41,744.</u>

ATTACHMENT 4FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>CHARITABLE PURPOSES</u>
HUMAN RESOURCE SERVICES	20,533.		19,233.
CUSTODY/ INVESTMENT MGMT FEE	326,767.	326,767.	
INVESTMENT ADVISORY CONSULTANT	338,591.	338,591.	
OTHER CONTRACT LABOR	5,574.		
NMTC PROFESSIONAL FEES			66,001.
TOTALS	<u>691,465.</u>	<u>665,358.</u>	<u>85,234.</u>

ATTACHMENT 5FORM 990PF, PART I - INTEREST EXPENSE

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
INV INT EXPENSE FROM PSHIPS	52,217.	52,217.		
TOTALS	<u>52,217.</u>	<u>52,217.</u>		

ATTACHMENT 6FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
PAYROLL TAXES	103,785.			103,785.
DEFERRED EXERCISE TAX EXPENSE	429,777.			
OTHER TAXES	1,050.			1,050.
PROPERTY TAXES	423.			423.
TAXES	235.			
TOTALS	535,270.			105,258.

ATTACHMENT 7FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
OFFICE EXPENSE	13,189.			12,615.
PAYROLL PROCESSING FEES	7,048.			7,048.
POSTAGE	3,425.			3,126.
D & O INSURANCE	6,819.			3,917.
INTERNET EXPENSE	4,825.			4,700.
SUPPORT	22,903.			2,529.
YAMC PROGRAM & ADMIN EXPENSES	119,983.			122,208.
MEMBERSHIPS	4,810.			4,902.
TELEPHONE	5,520.			4,350.
WORKERS COMPENSATION	7,173.			6,575.
COPYING	9,782.			9,782.
WEBSITE & LOGO DESIGN	5,571.			5,571.
COMMUNICATIONS	18,672.			18,672.
EVENTS	10,804.			10,804.
MISC AND GOVERNMENT FILING	110.			110.
DEVELOPMENT	12,791.			12,791.
2% PORT DEDUCTIONS FROM PSHIPS	184,333.	184,333.		
OTHER EXPENSE	103,042.			80,239.
TOTALS	540,800.	184,333.		309,939.

ATTACHMENT 8FORM 990PF, PART II - PREPAID EXPENSES AND DEFERRED CHARGES

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
SECURITY DEPOSIT	29,000.	38,000.	38,000.
PREPAID EXPENSES	85,085.	170,549.	170,549.
FSA DEPOSIT	5,000.	4,950.	4,950.
TOTALS	<u>119,085.</u>	<u>213,499.</u>	<u>213,499.</u>

John & Marcia Goldman Foundation
Form 990PF Part II - Line 10b, Corporate Stock
As of December 31, 2019

94-3274370
Attachment 9

Corporate Stock	Book Value	Fair Market Value
CHARLES SCHWAB BROKERAGE ACCT AARON 7150	1,013,267	1,013,267
CHARLES SCHWAB BROKERAGE ACCT AARON 7150	9,451,276	9,451,276
CHARLES SCHWAB BROKERAGE ACCT APERIO 4228	36,042,353	36,042,353
CHARLES SCHWAB BROKERAGE ACCT APERIO 4228	1,591,055	1,591,055
CHARLES SCHWAB BROKERAGE ACCT 2257	10,801,623	10,801,623
CHARLES SCHWAB BROKERAGE ACCT 2257	658,124	658,124
CHARLES SCHWAB BROKERAGE ACCT 7175	11,570,868	11,570,868
CHARLES SCHWAB BROKERAGE ACCT 0167	12,162,913	12,162,913
CHARLES SCHWAB BROKERAGE ACCT 0167	101,070,583	101,070,583
CHARLES SCHWAB BROKERAGE ACCT 0167	6	6
CHARLES SCHWAB BROKERAGE ACCT 6177	990,719	990,719
CHARLES SCHWAB BROKERAGE ACCT 6177	5,109,632	5,109,632
CHARLES SCHWAB BROKERAGE ACCT 6177	3,816,238	3,816,238
CHARLES SCHWAB BROKERAGE ACCT SANDS 9615	11,990,106	11,990,106
CHARLES SCHWAB BROKERAGE ACCT SANDS 9615	(98,092)	(98,092)
CHARLES SCHWAB BROKERAGE ACCT SANDS 9615	63,635	63,635
PERSHING BROKERAGE ACCT 8350	5,741,820	5,741,820
PERSHING BROKERAGE ACCT MAIN 8368	27,989,168	27,989,168
PERSHING BROKERAGE ACCT MAIN 8368	10,567	10,567
PERSHING BROKERAGE ACCT 3880	5,993,653	5,993,653
	245,969,513	245,969,513

John & Marcia Goldman Foundation
Form 990PF Part II - Line 13, Other Investments
As of December 31, 2019

94-3274370
Attachment 10

Other Investments	Quantity	Book Value	Market Value
AURORA LIMITED PARTNERSHIP	1	-	-
LEGACY VENTURE V (QP), LLC	1	2,091,455	2,091,455
KHOSLA VENTURE III, LP	1	269,558	269,558
LIGHTSPEED VENTURE VI	1	-	-
JPM DIGITAL GROWTH I	1	36,867	36,867
SCULPTOR	1	12,175,632	12,175,632
JPM DIGITAL GROWTH II	1	451,103	451,103
FRANCISCO PARTNERS, LP	1	-	-
JW CHILDS EQUITY PARTNERS III, LP	1	576	576
OCM OPPORTUNITY FUND IV	1	-	-
STEVENSON STREET ASP IV, LP	1	8,016	8,016
STEVENSON STREET LLC 2	1	1,700	1,700
STEVENSON STREET MATPAT II, LP	1	25,071	25,071
STEVENSON STREET NEW MOUNTAIN PARTNERS II	1	7,992	7,992
U S VENTURE PARTNERS VII	1	25,882	25,882
U S VENTURE PARTNERS VIII	1	5,051	5,051
VANTAGEPOINT VENTURES PARTNERS IV	1	178,922	178,922
TWO SIGMA RISK PREMIA CAYMAN FD-SER 1	1	6,651,563	6,651,563
SAF II	1	269,339	269,339
ASP III	1	(21,566)	(21,566)
BRIDGE PARTNERS III	1	321,302	321,302
CARMEL PARTNERS INVESTMENT FUND VII, LP	1	20,170	20,170
VISTA EQUITY PARTNERS FUND VII-A, LP	1	472,513	472,513
		\$ 22,991,146	\$ 22,991,146

FORM 990PF, PART II - OTHER ASSETSATTACHMENT 11

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
ORGANIZATION COSTS	3,068.	3,068.	3,068.
DEPOSIT-DEFERRED COMPENSATION	127,564.	175,110.	175,110.
DIVIDENDS AND INT RECEIVABLE	37,660.	57,239.	57,239.
OTHER RECEIVABLE	154,302.	115,044.	115,044.
TOTALS	<u>322,594.</u>	<u>350,461.</u>	<u>350,461.</u>

ATTACHMENT 12FORM 990PF, PART II - OTHER LIABILITIES

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>
AMOUNTS DUE ON PURCHASE OF INV	314,230.	74,203.
FSA LIABILITIES	4,944.	5,254.
DEFERRED COMPENSATION PAYABLE	127,564.	175,110.
ENVIRONMENTAL REMEDIATION LIABILITY	712,644.	273,670.
FEDERAL EXCISE TAX PAYABLE	62,000.	
DEFERRED EXCISE TAX LIABILITY	395,000.	839,000.
DEFERRED RENT LIABILITY	177,795.	154,616.
ACCRUED VACATION PAYABLE	90,983.	111,294.
OTHER PAYABLE	7,642.	
RETIREMENT PLAN LIABILITIES	100.	
DUE TO JMGE		16,201.
TOTALS	<u>1,892,902.</u>	<u>1,649,348.</u>

ATTACHMENT 13FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCESDESCRIPTIONAMOUNT

UNREALIZED GAIN

39,126,403.

TOTAL

39,126,403.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 14

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
JOHN D. GOLDMAN 101 SECOND STREET, SUITE 1625 SAN FRANCISCO, CA 94105	PRESIDENT 2.00	0.	0.	0.
MARCIA L. GOLDMAN 101 SECOND STREET, SUITE 1625 SAN FRANCISCO, CA 94105	SECRETARY & TREASURER 2.00	0.	0.	0.
AARON D. GOLDMAN 101 SECOND STREET, SUITE 1625 SAN FRANCISCO, CA 94105	DIRECTOR 1.00	0.	0.	0.
JESSICA L. GOLDMAN FOUNG 101 SECOND STREET, SUITE 1625 SAN FRANCISCO, CA 94105	DIRECTOR 1.00	0.	0.	0.
AMY LYONS 101 SECOND STREET, SUITE 1625 SAN FRANCISCO, CA 94105	EXECUTIVE DIRECTOR 37.50	343,923.	40,560.	1,560.
ALEJANDRO W. FOUNG 101 SECOND STREET, SUITE 1625 SAN FRANCISCO, CA 94105	DIRECTOR 1.00	0.	0.	0.
GRAND TOTALS		<u>343,923.</u>	<u>40,560.</u>	<u>1,560.</u>

990PF, PART VIII - COMPENSATION OF THE FIVE HIGHEST PAID EMPLOYEESATTACHMENT 15

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS EXPENSE ACCT TO EMPLOYEE AND OTHER BENEFIT PLANS ALLOWANCES</u>
SOPHIA COLAMARINO 2924 STEINER STREET SAN FRANCISCO, CA 94123	DIR, SCI & HEALTH 37.50	153,385.	21,900. 1,167.
NADINE RAMBEAU 101 SECOND STREET, SUITE 1625 SAN FRANCISCO, CA 94105	YAMC LLC DIRECTOR 37.50	153,177.	18,660. 0.
TARA WILSON 101 SECOND STREET, SUITE 1625 SAN FRANCISCO, CA 94105	DIR, YOUTH DEVELOP 37.50	98,051.	13,467. 1,560.
MARIA KONG 101 SECOND STREET, SUITE 1625 SAN FRANCISCO, CA 94105	DIR, GRANTS & OPER 37.50	93,953.	13,320. 1,560.
TOTAL COMPENSATION		<u>498,566.</u>	<u>67,347. 4,287.</u>

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALSATTACHMENT 16

<u>NAME AND ADDRESS</u>	<u>TYPE OF SERVICE</u>	<u>COMPENSATION</u>
MACK5 CRAIC INC 1900 POWELL STREET SUITE 470 EMERYVILLE, CA 94608 PROJECT MANAGEMENT	PROJECT MANAGEMENT	534,426.
REGIS MANAGEMENT CO., LLC 300 HAMILTON AVE 4TH FLOOR PALO ALTO, CA 94301 MANAGEMENT	MANAGEMENT	335,003.
C. OVERAA CO 200 PARR BLVD RICHMOND, CA 94801 CONSTRUCTION	CONSTRUCTION	12,588,926.
WHY ARCHITECTURE 9520 JEFFERSON BLVD SUITE C CULVER CITY, CA 90232 ARCHITECTURAL	ARCHITECTURAL	599,725.
SUN LIGHT & POWER 1035 FOLGER AVE BERKELEY, CA 94710 SOLAR POWER	SOLAR POWER	195,775.
TOTAL COMPENSATION		<u>14,253,855.</u>

ATTACHMENT 17FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

AMY LYONS
101 SECOND ST SUITE 1625
SAN FRANCISCO, CA 94105
415-744-8787

FORM IN WHICH APPLICATION SHOULD BE SUBMITTED AND INFORMATION THEY
SHOULD INCLUDE:

N/A

SUBMISSION DEADLINES:

N/A

RESTRICTIONS OR LIMITATIONS ON AWARDS:

N/A

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUEATTACHMENT 18

DESCRIPTION	BUSINESS CODE	AMOUNT	EXCLUSION CODE	AMOUNT	RELATED OR EXEMPT FUNCTION INCOME
ORDINARY INCOME/(LOSS) FROM PARTNERSHIPS	523000	-88,284.	01		
TOTALS		<u>-88,284.</u>			

JOHN AND MARCIA GOLDMAN FOUNDATION

FORM 990PF, PART XV - LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

94-3274370

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
John Muir Elementary School PTA 2955 Claremont Ave Berkeley, CA 94705	NONE PC	John Muir Elementary School PTA	\$ 1,900
Rose Foundation For Communities And The Environment 201 4Th St Apt 102 Oakland, CA 94607	NONE PC	General Support	\$ 250
Rose Foundation For Communities And The Environment 201 4Th St Apt 102 Oakland, CA 94607	NONE PC	General Support	\$ 1,000
San Francisco Symphony 201 Van Ness Ave San Francisco, CA 94102-4507	NONE PC	SoundBox matching grant	\$ 176,206
Streetcode Academy 2351 Glen Way E Palo Alto, CA 94303-1531	NONE PC	Onyxx Village Connection	\$ 20,000
Sutter Care at Home P.O. Box 160045 Sacramento, CA 95816	NONE PC	For Bereavement Services in San Francisco	\$ 100
Total Kid Project 6520 Platt Avenue, Suite 603 West Hills, CA 91307	NONE PC	Employer matching grant	\$ 600

JOHN AND MARCIA GOLDMAN FOUNDATION

FORM 990PF, PART XV - LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

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RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
American Conservatory Theater 30 Grant Ave 7Th Floor San Francisco, CA 94108-5880	NONE PC	The Next Act campaign	\$ 20,000
American Conservatory Theater 30 Grant Ave 7Th Floor San Francisco, CA 94108-5880	NONE PC	2019 Annual Grant	\$ 10,000
Asian Art Museum Foundation 200 Larkin St San Francisco, CA 94102-4734	NONE PC	2019 Annual Grant	\$ 5,000
Berkeley Repertory Theatre 999 Harrison St Berkeley, CA 94710-1455	NONE PC	Employer matching gift	\$ 100
California Academy of Sciences 55 Music Concourse Dr San Francisco, CA 94118-4503	NONE PC	2019 Annual Grant \$10,000 for General Support and \$5,000 for youth field trips serving San Mateo County	\$ 15,000
City Arts & Lectures 257 Oak St. San Francisco, CA 94102	NONE PC	2019 Annual Grant	\$ 5,000
Contemporary Jewish Museum 736 Mission St San Francisco, CA 94103-3113	NONE PC	2019 Annual Grant	\$ 5,000
Creativity Explored 3245 16Th St San Francisco, CA 94103-3323	NONE PC	Licensing Program Expansion	\$ 45,000

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FORM 990PF, PART XV - LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

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RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CuriOdyssey 1651 Coyote Point Dr San Mateo, CA 94401-1002	NONE PC	2019 Annual Grant	\$ 3,000
Exploratorium Pier 17 Suite 200 San Francisco, CA 94111-0000	NONE PC	2019 Annual Grant	\$ 10,000
Fine Arts Museums of San Francisco 50 Hagiwara Tea Garden Dr San Francisco, CA 94118-4502	NONE PC	2019 Annual Grant	\$ 5,000
Green Art Workshop Po Box 640565 San Francisco, CA 94110-5135	NONE PC	Employer matching gift	\$ 150
Illuminate The Arts 810 5Th Ave Ste 200 San Rafael, CA 94901-3252	NONE PC	2019 Annual Grant	\$ 5,000
Intersection for the Arts 1446 Market Street San Francisco, CA 94102	NONE PC	ArtCare	\$ 10,000
John F Kennedy Center for the Performing Arts 2700 F St Nw Washington, DC 20566-0002	NONE PC	Building the Future capital campaign	\$ 100,000
John F Kennedy Center for the Performing Arts 2700 F St Nw Washington, DC 20566-0002	NONE PC	Building the Future capital campaign	\$ 310,000

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FORM 990PF, PART XV - LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

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RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
KQED 2601 Mariposa St San Francisco, CA 94110-1426	NONE PC	News & Public Affairs	\$ 50,000
KQED 2601 Mariposa St San Francisco, CA 94110-1426	NONE PC	2019 Annual Grant	\$ 25,000
League of American Orchestras 520 8th Avenue, Suite 2005, 20th Floor New York, NY 10018	NONE PC	2019 Annual Grant	\$ 15,000
Mercury Soul Inc 647 San Jose Avenue, Apt A San Francisco, CA 94110	NONE PC	2019 Annual Grant	\$ 15,000
Mercury Soul Inc 647 San Jose Avenue, Apt A San Francisco, CA 94110	NONE PC	World's Greatest Synth	\$ 50,000
ODC 351 Shotwell St San Francisco, CA 94110-1324	NONE PC	2019 Annual Grant	\$ 10,000
ODC 351 Shotwell St San Francisco, CA 94110-1324	NONE PC	Development capacity grant	\$ 75,000
ODC 351 Shotwell St San Francisco, CA 94110-1324	NONE PC	General Support	\$ 5,000

JOHN AND MARCIA GOLDMAN FOUNDATION

FORM 990PF, PART XV - LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

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RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
San Francisco Ballet 455 Franklin St 3Rd Flr San Francisco, CA 94102-4438	NONE PC	2019 Annual Grant	\$ 10,000
San Francisco Botanical Garden Society 1199 9Th Ave San Francisco, CA 94122-2370	NONE PC	Flower Piano 2019	\$ 15,000
San Francisco Conservatory of Music 50 Oak St San Francisco, CA 94102-6011	NONE PC	2019 Annual Grant	\$ 5,000
San Francisco Museum of Modern Art 151 3Rd St San Francisco, CA 94103-3107	NONE PC	2019 Annual Grant	\$ 10,000
San Francisco Opera 301 Van Ness Ave San Francisco, CA 94102-4509	NONE PC	2019 Annual Grant	\$ 10,000
SFJAZZ 201 Franklin St San Francisco, CA 94102-5108	NONE PC	2019 Annual Grant	\$ 10,000
Silk Road Project 175 N Harvard St Boston, MA 02134	NONE PC	2019 Annual Grant	\$ 10,000
Sphinx 400 Renaissance Ctr Ste 2550 Detroit, MI 48243-1679	NONE PC	2019 Annual Grant	\$ 10,000

JOHN AND MARCIA GOLDMAN FOUNDATION

FORM 990PF, PART XV - LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

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RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
Stanford Live 365 Lasuen Street, Second Floor Palo Alto, CA 94305	NONE PC	2020 Bing Fling Concert Treemonisha	\$ 75,000
Stanford University Development Services P O Box 20466 Stanford, CA 94309-0466	NONE PC	Frost Amphitheater renovation project	\$ 400,000
Stern Grove Festival Association 832 Folsom St Ste 1000 San Francisco, CA 94107-1199	NONE PC	2019 Annual Grant	\$ 25,000
Sundance Institute Po Box 684429 Park City, UT 84068-4429	NONE PC	Guardian gift	\$ 9,500
American Association of University Women California Special Projects Fund PO Box 160067 Sacramento, CA 95816	NONE PC	Tech Trek	\$ 10,000
Arthritis Foundation of Northern California 90 New Montgomery Street Atlanta, GA 94105	NONE PC	2019 Annual Grant	\$ 10,000
Bay Area Discovery Museum 557 McReynolds Rd Sausalito, CA 94965	NONE PC	School and Community Programs	\$ 10,000
California Academy of Sciences 55 Music Concourse Dr San Francisco, CA 94118-4503	NONE PC	Careers in Science	\$ 15,000

JOHN AND MARCIA GOLDMAN FOUNDATION

FORM 990PF, PART XV - LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

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RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
Caremessage 2443 Fillmore Street #380-4139 San Francisco, CA 94115	NONE PC	General Support	\$ 25,000
Children Now 1404 Franklin Street Suite 700 Oakland, CA 94612	NONE PC	California STEM Network - Bay Area STEM education landscaping project	\$ 20,000
Children's Health Council 650 Clark Way Palo Alto, CA 94304-2300	NONE PC	2019 Annual Grant	\$ 5,000
Community Science Workshop Network PO Box 1307 Sanger, CA 93657	NONE PC	General Support	\$ 10,000
Exploratorium Pier 17 Suite 200 San Francisco, CA 94111-0000	NONE PC	Teacher Institute	\$ 20,000
Girls Inc 120 Wall Street New York, NY 10005-3902	NONE PC	Operation SMART	\$ 10,000
Golden Gate Stem Fair 28 Plaza Demira Novato, CA 94947	NONE PC	General Support	\$ 3,000
Greater Bay Area Make-A-Wish Foundation 1333 Broadway Ste 200 Oakland, CA 94612-1902	NONE PC	2019 Annual Grant	\$ 7,500

JOHN AND MARCIA GOLDMAN FOUNDATION

FORM 990PF, PART XV - LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

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RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
Level Playing Field Institute 2148 Broadway Oakland, CA 94612	NONE PC	General Support	\$ 20,000
Lucile Packard Foundation for Children's Health 400 Hamilton Ave Ste 340 Palo Alto, CA 94301-1805	NONE PC	Early Support Program For Autism	\$ 393,700
Lucile Packard Foundation for Children's Health 400 Hamilton Ave Ste 340 Palo Alto, CA 94301-1805	NONE PC	2019 Annual Grant for the Children's Fund	\$ 10,000
Lupus Foundation of America 2121 K St Nw Ste 200 Washington, DC 20037-1830	NONE PC	Lupus Career Development Fellowship Award Program	\$ 140,000
Lupus Research Alliance 275 Madison Ave 10Th Floor New York, NY 10016-1106	NONE PC	Major Gift Campaign designated for Novel Research Grants	\$ 300,000
Lupus Research Alliance 275 Madison Ave 10Th Floor New York, NY 10016-1106	NONE PC	2019 Annual Grant	\$ 25,000
Lupus Research Alliance 275 Madison Ave 10Th Floor New York, NY 10016-1106	NONE PC	General Support	\$ 10,000

JOHN AND MARCIA GOLDMAN FOUNDATION

FORM 990PF, PART XV - LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

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RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
Mission Science Workshop 3750 18th Street San Francisco, CA 94114	NONE PC	Mission Science Workshop	\$ 5,000
National Center For Science Education 1904 Franklin Street, Suite 600 Oakland, CA 94612-2922	NONE PC	General Support	\$ 15,000
National Kidney Foundation 30 East 33Rd Street New York, NY 10016-5337	NONE PC	2019 Annual Grant	\$ 5,000
National Kidney Foundation 30 East 33Rd Street New York, NY 10016-5337	NONE PC	San Francisco Authors Luncheon donor building	\$ 30,000
Philanthropic Ventures Foundation 1222 Preservation Park Way Oakland, CA 94612-1201	NONE PC	Science Resource Grants	\$ 15,000
Resource Area For Teaching 1355 Ridder Park Dr San Jose, CA 95131-2306	NONE PC	Support for STEM-related programs	\$ 20,000
Schmahl Science Workshops 1650 Senter Rd. San Jose, CA 95112	NONE PC	General Support	\$ 15,000
UCSF Schools of Pharmacy and Medicine UCSF Foundation Attn: Suzy Beemer PO Box 45339 San Francisco, CA 94145-0339	NONE PC	Hemofilter Biocompatibility Testing for the UCSF Kidney Project	\$ 140,000

JOHN AND MARCIA GOLDMAN FOUNDATION

FORM 990PF, PART XV - LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

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RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
Science from Scientists 1 Deangelo Drive Suite C Bedford, MA 01730	NONE PC	General Support	\$ 10,000
Science Is Elementary Inc 1954 Old Middlefield Way, Suite B2 Mountain View, CA 94043	NONE PC	General Support	\$ 10,000
Stanford Health Care 3145 Porter Drive Palo Alto, CA 94304-1234	NONE PC	Palliative Care gift	\$ 100,000
Stanford University 3145 Porter Dr Palo Alto, CA 94304-1234	NONE PC	Stanford Neurodiversity Program, Student Support Program	\$ 25,000
Stanford University Office of Science Outreach Building 160, Room 231, M/C 2063 Stanford, CA 94305	NONE PC	Raising Interest in Science & Engineering program	\$ 6,000
Techbridge Girls 114 Linden Street Oakland, CA 94607	NONE PC	General Support	\$ 20,000
UCSF Science and Health Education Partnership (SEP) 220 Montgomery, 5th floor San Francisco, CA 94104	NONE PC	General Support	\$ 15,000

JOHN AND MARCIA GOLDMAN FOUNDATION

FORM 990PF, PART XV - LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

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RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ACLU Northern California 125 Broad Street New York, NY 94111	NONE PC	Employer matching gift	\$ 250
ACLU Northern California 125 Broad Street New York, NY 94111	NONE PC	2019 Annual Grant for Reproductive Justice Program in Northern California	\$ 10,000
Advocates For Youth 1325 G St Nw Ste 980 Washington, DC 20005-3125	NONE PC	2019 Annual Grant	\$ 2,500
All Mental Health, Inc. 5839 Yale Avenue Richmond, CA 94805	NONE PC	General Support	\$ 125,000
American Friends of the Israel Museum 545 5th Ave # 920 New York, NY 10017-3637	NONE PC	2019 Annual Grant	\$ 25,000
American Jewish World Service 131 Steuart Street, Suite 200 San Francisco, CA 94105	NONE PC	2019 Annual Grant for General Support and disaster relief and development	\$ 40,000
American Red Cross American Red Cross Northern California Coastal Region 1663 Market Street San Francisco, CA 94103	NONE PC	2019 Annual Grant for disaster relief	\$ 30,000

JOHN AND MARCIA GOLDMAN FOUNDATION

FORM 990PF, PART XV - LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

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RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
The Barack Obama Foundation 5235 South Harper Court Suite 1140 Chicago, IL 60615-4281	NONE PC	Obama Presidential Center	\$ 125,000
Building Opportunities For Self- Sufficiency 1918 University Ave Ste 2A Berkeley, CA 94704-3263	NONE PC	Employer matching gift	\$ 250
Camp Tawonga 131 Steuart St Ste 460 San Francisco, CA 94105-1240	NONE PC	2019 Annual Grant	\$ 3,000
Center for Reproductive Rights 199 Water Street New York, NY 10038-3533	NONE PC	2019 Annual Grant	\$ 10,000
Center for Reproductive Rights 199 Water Street New York, NY 10038-3533	NONE PC	General Support	\$ 15,000
Center For Urban Education About Sustainable Agriculture 1 Ferry Building, Suite 50 San Francisco, CA 94111	NONE PC	General Support	\$ 5,000
Center For Urban Education About Sustainable Agriculture 1 Ferry Building, Suite 50 San Francisco, CA 94111	NONE PC	2019 Annual Sunday Supper donor cultivation	\$ 10,000
Chronicle Season Of Sharing Fund 901 Mission St San Francisco, CA 94103-3052	NONE PC	2019 Annual Grant	\$ 75,000

JOHN AND MARCIA GOLDMAN FOUNDATION

FORM 990PF, PART XV - LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

94-3274370

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
Contemporary Jewish Museum 736 Mission St San Francisco, CA 94103-3113	NONE PC	Levi Strauss A History of American Style exhibition	\$ 15,000
Doctors Without Borders USA 40 Rector St 16Th Fl New York, NY 10006-1751	NONE PC	2019 Annual Grant for disaster relief and development	\$ 25,000
Everytown For Gun Safety Support Fund Po Box 3886 New York, NY 10163	NONE PC	General Support	\$ 10,000
Facing History and Ourselves National Foundation 16 Hurd Rd Brookline, MA 02445-6919	NONE PC	2019 Annual Grant for Bay Area programs	\$ 2,500
Friends of the Palo Alto Junior Museum and Zoo 1451 Middlefield Rd Palo Alto, CA 94301-3351	NONE PC	Capital campaign to rebuild museum and zoo	\$ 112,500
Golden Gate National Parks Conservancy Building 201 Fort Mason San Francisco, CA 94123-0000	NONE PC	2019 Annual Grant	\$ 5,000
Institute on Aging 3575 Geary Blvd San Francisco, CA 94118-3212	NONE PC	Relocation project	\$ 25,000

JOHN AND MARCIA GOLDMAN FOUNDATION

FORM 990PF, PART XV - LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

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RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
International Rescue Committee 122 East 42nd Street, 12th Floor New York, NY 10168	NONE PC	2019 Annual Grant	\$ 10,000
J , The Jewish News Weekly of Northern California 225 Bush St Ste 480 San Francisco, CA 94104-4281	NONE PC	2019 Annual Grant	\$ 5,000
Jewish Community Center San Francisco 3200 California St San Francisco, CA 94118-1904	NONE PC	Arts and Ideas 2019/2020 Season	\$ 75,000
Jewish Community Federation 121 Steuart St San Francisco, CA 94105-1236	NONE PC	2019 Annual Campaign	\$ 250,000
Jewish Community Relations Council 121 Steuart St Ste 301 San Francisco, CA 94105-1221	NONE PC	2019 Annual Grant	\$ 25,000
Jewish Film Institute 145 9Th St Ste 200 San Francisco, CA 94103-2637	NONE PC	2019 Annual Grant	\$ 10,000
Jewish Funders Network 150 West 30th Street, Suite 900 New York, NY 10001	NONE PC	Sponsorship of the JFN 2019 International Conference	\$ 10,000
Jewish Home and Senior Living Foundation 302 Silver Ave San Francisco, CA 94112-1510	NONE PC	Capital Campaign	\$ 100,000

JOHN AND MARCIA GOLDMAN FOUNDATION

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RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
Jewish Vocational Service 225 Bush St Ste 400 San Francisco, CA 94104-4252	NONE PC	2019 Annual Grant, \$15,000 designated for Strictly Business Luncheon	\$ 35,000
KQED 2601 Mariposa St San Francisco, CA 94110-1426	NONE PC	Employer matching gift	\$ 180
League Of Women Voters Of California Education Fund 921 Eleventh St Sacramento, CA 95814-3608	NONE PC	Employer matching gift	\$ 250
LifeMoves 181 Constitution Dr Menlo Park, CA 94025-1106	NONE PC	2019 Annual Grant	\$ 10,000
The Magnes Collection of Jewish Art and Life University of California, Berkeley 2121 Allston Way Berkeley, CA 94720-4200	NONE PC	The Magnes Collection of Jewish Art and Life	\$ 2,500
NARAL Pro-Choice America Foundation 1725 Eye St, NW Suite 900 Washington, DC 20006	NONE PC	2019 Annual Grant	\$ 25,000
National Network Of Abortion Funds Po Box 170280 Boston, MA 02117-0290	NONE PC	General Support	\$ 25,000

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RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
New Israel Fund 6 E. 39th Street New York, NY 10016-0112	NONE PC	2019 Annual Grant	\$ 15,000
Oshman Family JCC 3921 Fabian Way Palo Alto, CA 94303-4606	NONE PC	2019 Annual Grant	\$ 15,000
Partners In Health 800 Boylston St Ste 300 Boston, MA 02199-8130	NONE PC	2019 Annual Grant	\$ 15,000
Pathfinder International 9 Galen St Ste 217 Watertown, MA 02472-4515	NONE PC	2019 Annual Grant	\$ 10,000
Planned Parenthood Federation of America, Inc 123 William St, 10th Floor New York, NY 10038-3844	NONE PC	2019 Annual Grant	\$ 35,000
Planned Parenthood Mar Monte 1691 The Alameda San Jose, CA 95126-2203	NONE PC	2019 Annual Grant	\$ 10,000
Planned Parenthood Northern California 2185 Pacheco St Concord, CA 94520-2309	NONE PC	2019 Annual Grant	\$ 10,000
Project Open Hand 730 Polk St 3Rd Floor San Francisco, CA 94109-7813	NONE PC	General Support	\$ 10,000

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San Francisco Architectural Heritage 2007 Franklin St San Francisco, CA 94109-2909	NONE PC	Pathway replacement project	\$ 5,000
San Francisco Architectural Heritage 2007 Franklin St San Francisco, CA 94109-2909	NONE PC	2019 Annual Grant	\$ 5,000
The San Francisco Birth Center 12651 San Pablo Ave Unit 5473 Richmond, CA 94805-4021	NONE PC	San Francisco Birth Center	\$ 5,000
Silicon Valley Social Venture Fund 350 Twin Dolphin Drive, Suite 103 Redwood City, CA 94065	NONE PC	2019 Annual Grant	\$ 25,000
Southern Center for Human Rights 83 Poplar St Nw Atlanta, GA 30303-2122	NONE PC	2019 Annual Grant	\$ 5,000
Stanford University Development Services P O. Box 20466 Stanford, CA 94309-0466	NONE PC	Haas Center for Public Service	\$ 5,000
Tipping Point Community 220 Montgomery Street, Suite 850 San Francisco, CA 94104-3402	NONE PC	General Support	\$ 5,000
Tipping Point Community 220 Montgomery Street, Suite 850 San Francisco, CA 94104-3402	NONE PC	2019 Annual Grant	\$ 10,000

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RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
Tipping Point Community 220 Montgomery Street, Suite 850 San Francisco, CA 94104-3402	NONE PC	Chronic Homelessness Initiative	\$ 250,000
Truth to Power Foundation 235 Montgomery Street Suite 920 San Francisco, CA 94104	NONE PC	William Goldman Truth to Power Award	\$ 500,000
U S. Olympic and Paralympic Foundation 1 Olympic Plaza Colorado Springs, CO 80909-5780	NONE PC	General Support	\$ 25,000
U S. Olympic and Paralympic Foundation 1 Olympic Plaza Colorado Springs, CO 80909-5780	NONE PC	General Support	\$ 75,000
United Nations Watch - USA Po Box 5872 Washington, DC 20016-1472	NONE PC	2019 Annual Grant	\$ 5,000
United Way of the Bay Area 550 Kearny St Ste 1000 San Francisco, CA 94108-2524	NONE PC	2019 Annual Grant	\$ 20,000
Urban Adamah 1151 6Th St Berkeley, CA 94710-1200	NONE PC	2019 Annual Grant	\$ 5,000
Women's Reproductive Rights Assistance Project WRRAP 2943 1/2 Beverly Glen Circle, #169 Los Angeles, CA 90077-0000	NONE PC	2019 Annual Grant	\$ 5,000

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RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
Yosemite Conservancy 101 Montgomery St Ste 1700 San Francisco, CA 94104-4129	NONE PC	2019 Annual Grant	\$ 5,000
ARCS Foundation P O Box 29405 San Francisco, CA 94129-0405	NONE PC	2019 Annual Grant, includes \$20,000 each for two scholarships, \$3,000 for General Support	\$ 23,000
Beyond Barriers Athletic Foundation 50 Woodside Plaza Suite 426 Redwood City, CA 94061-2500	NONE PC	2019 Annual Grant	\$ 20,000
Beyond Differences 711 Grand Ave Ste 200 San Rafael, CA 94901-3553	NONE PC	Support for work in San Mateo public schools	\$ 30,000
Boys & Girls Clubs of San Francisco 380 Fulton St San Francisco, CA 94102-4454	NONE PC	Employer Matching Gift for Gateway's Burl Toler Program	\$ 250
BUILD 900 Jefferson Avenue, Box Building A, 7th Floor Redwood City, CA 94063	NONE PC	Social Entrepreneurship & Civic Engagement Pilot	\$ 100,000
BUILD 900 Jefferson Avenue, Box Building A, 7th Floor Redwood City, CA 94063	NONE PC	2019 Annual Grant for Bay Area programs	\$ 10,000

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FORM 990PF, PART XV - LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

94-3274370

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
College Track 112 Linden St Oakland, CA 94607-2538	NONE PC	2019 Annual Grant for Bay Area programs	\$ 5,000
Eastside College Preparatory School 1041 Myrtle St E Palo Alto, CA 94303-2013	NONE PC	2019 Annual Grant	\$ 10,000
Fresh Lifelines for Youth 568 Valley Way Milpitas, CA 95035	NONE PC	San Mateo County Reentry Program	\$ 100,000
Glen Park Parent Teacher Organization 151 Lippard Ave San Francisco, CA 94131-3249	NONE PC	General Support	\$ 5,000
JobTrain 1200 O'Brien Drive Menlo Park, CA 94025	NONE PC	Removing Barriers to Youth Employment	\$ 75,000
Lakeshore Elementary PTA 220 Middlefield Dr San Francisco, CA 94132-1418	NONE PC	Lakeshore Elementary PTA	\$ 5,000
Legal Services For Children Inc 1254 Market St 3Rd Flr San Francisco, CA 94102-4816	NONE PC	Education for All	\$ 75,000
The Little School 1520 Lyon St San Francisco, CA 94115-2917	NONE PC	Building renovation	\$ 100,000

JOHN AND MARCIA GOLDMAN FOUNDATION

FORM 990PF, PART XV - LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

94-3274370

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
National Center For Youth Law 405 14Th Street 15Th Floor Oakland, CA 94612-2715	NONE PC	Improving Student Outcomes in Ravenswood City School District	\$ 100,000
Onegoal WeWork 1111 Broadway Oakland, CA 94607	NONE PC	General Support	\$ 5,000
Randall Museum Friends 199 Museum Way San Francisco, CA 94114-1429	NONE PC	General Support	\$ 5,000
Ravenswood Education Foundation Po Box 396 Menlo Park, CA 94026-0396	NONE PC	Arts and Music Instruction in Ravenswood City School District	\$ 50,000
Ravenswood Family Health Center 1885 Bay Road East Palo Alto, CA 94303	NONE PC	Family Dentistry Expansion Ramp-up	\$ 150,000
Urban School Of San Francisco 1563 Page St San Francisco, CA 94117-2017	NONE PC	Employer Matching Gift	\$ 500
Vida Verde Nature Education 3540 La Honda Rd San Gregorio, CA 94074-9832	NONE PC	2019 Annual Grant	\$ 12,500
			<u><u>\$ 6,268,186</u></u>

JOHN AND MARCIA GOLDMAN FOUNDATION
FORM 990PF, PART XV - LINE 3b GRANTS APPROVED FOR FUTURE PAYMENT

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
All Mental Health, Inc 5839 Yale Avenue Richmond, CA 94805	NONE PC	General Support	\$125,000 00
American Conservatory Theater 30 Grant Ave 7Th Floor San Francisco, CA 94108-5880	NONE PC	The Next Act campaign	\$40,000 00
Beyond Differences 711 Grand Ave Ste 200 San Rafael, CA 94901-3553	NONE PC	Support for work in San Mateo public schools	\$30,000 00
Stanford University Development Services P O Box 20466 Stanford, CA 94309-0466	NONE PC	Frost Amphitheater renovation project	\$1,600,000 00
Stanford Health Care 3145 Porter Drive Palo Alto, CA 94304-1234	NONE PC	Palliative Care gift	\$400,000 00
			<u><u>\$2,195,000.00</u></u>

John & Marcia Goldman Foundation
Form 990PF, Part II - Line 14, Land, Buildings, and Equipment
As of December 31, 2019

94-3274370
Attachment 21

Description	Date Placed In Service	Cost	Method	Life	Accumulated Depreciation 12/31/2018	Current Depreciation	Accumulated Depreciation 12/31/2019	Net Book Value 12/31/2019
160 Land and Building								
Land		4,704,361					-	
Building	CIP	21,635,849					-	
		<u>26,340,210</u>			<u>-</u>	<u>-</u>	<u>-</u>	<u>26,340,210</u>
161 Computer Equipment								
4 Mac laptops	10/31/2015	5,783	SL	4 Years	4,579	1,204	5,783	
1 Mac computer	04/30/2016	2,602	SL	4 Years	1,736	651	2,387	
1 MacBook	02/03/2017	1,367	SL	4 Years	655	342	997	
1 MacBook Pro	11/30/2017	2,032	SL	4 Years	550	508	1,058	
5 MacBooks + Apple Care	07/05/2018	8,251	SL	4 Years	1,031	2,062	3,093	
2 iPads Digital Animation	04/01/2019	2,410.52	SL	4 Years	-	452	452	
Apple 12.9 iPads \$1,359 ea for Digital Animat	06/01/2019	6,820.68	SL	4 Years	-	995	995	
iMac 21.5 4k	09/01/2019	1,594.16	SL	4 Years	-	133	133	
2 Macbook Air MV922LL/A with Applecare	11/01/2019	6,172.04	SL	4 Years	-	257	257	
6 Dell Computers and monitors	01/31/2019	8,834.00	SL	4 Years	-	2,024	2,024	
		<u>45,866</u>			<u>8,551</u>	<u>8,628</u>	<u>17,179</u>	<u>28,687</u>
162 Furniture & Other Equipment								
Telephone system	2/28/2013	4,242	SL	7 Years	3,535	606	4,141	
Office refrigerator	2/28/2013	770	SL	7 Years	642	110	752	
Office furniture	2/28/2013	23,720	SL	7 Years	19,768	3,389	23,156	
Office furniture	2/28/2013	2,416	SL	7 Years	2,013	345	2,358	
Office Furniture	2/28/2013	23,794	SL	7 Years	19,828	3,399	23,227	
2 Amenity chairs	2/28/2013	685	SL	7 Years	571	98	669	
Additional console for conference room	2/28/2013	1,306	SL	7 Years	1,090	187	1,276	
Bookshelf	2/28/2013	1,137	SL	7 Years	946	162	1,109	
Office Furniture	WIP	5,596						
		<u>63,666</u>			<u>48,393</u>	<u>8,296</u>	<u>56,688</u>	<u>6,978</u>
163 Leasehold Improvements								
101 Second Street L/I (accrued in 2012)	2/28/2013	12,497	SL	79 mos	12,497	-	12,497	
101 Second Street L/I	2/28/2013	99,690	SL	79 mos	99,690	-	99,690	
		<u>112,187</u>			<u>112,187</u>	<u>-</u>	<u>112,187</u>	<u>-</u>
166 - Development Database								
Development Database	8/31/2018	6,697	SL	3 Years	744	2,232	2,976	
		<u>6,697</u>			<u>744</u>	<u>2,232</u>	<u>2,976</u>	<u>3,721</u>
167 Website & Logo Design								
Website & Logo Redesign	12/31/2013	36,004	SL	4 Years	36,004	-	36,004	
		<u>36,004</u>			<u>36,004</u>	<u>-</u>	<u>36,004</u>	<u>-</u>
		<u>26,604,630</u>			<u>205,879</u>	<u>19,156</u>	<u>225,034</u>	<u>39,386</u>
Depreciation expense Part I, line 19						19,156		
Amortization expense, Part I, line 23						-		
						<u>19,156</u>		
Total Fixed Assets 12/31/19		26,604,630						
Less: CY Construction payable		2,281,127						
Less: Total Fixed Assets 12/31/18		<u>11,287,986</u>						
Fixed assets acquired to carryout charitable purposes		<u>13,035,517</u>						