Internal Revenue Service

EXTENDED TO NOVEMBER 16, 2020 Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation Do not enter social security numbers on this form as it may be made public
 Go to www irs gov/Form990PF for instructions and the latest information

<u>F.o</u>	r-c:	alen	dar year 2019 or tax year	beginning		, and ending	· · · · · · · · · · · · · · · · · · ·	
	àm	e of	foundation		A Employer identificatio	n number		
0	L	3A	FAMILY FOUN	DATION	94-3260209)		
N	umb	er a	nd street (or P O box number if	f mail is not delivered to street	B Telephone number			
<u></u>	C/	<u>′0</u>	BANK OF HAW	AII, P.O. E	30X 3170, #71	5	(808)694-4	1540
			own, state or province, cou		oostal code		C If exemption application is	pending, check here
4	ĤC	NC	<u>OLULU, HI 9</u>	6802-3170]	
EG	∃ Cr	ieck	all that apply	Initial return	Initial return of a fo	rmer public charity	D 1 Foreign organization	s, check here
回	Ę			Final return	Amended return		2 Foreign organizations m	cating the 95% test
	<u> </u>			Address change	Name change		2 Foreign organizations m check here and attach c	omputation
_#	3 Cr		t) po or or gammamorn.	X Section 501(c)(3) e		PH	E If private foundation sta	atus was terminated
<u>T</u>			ction 4947(a)(1) nonexem		Other taxable private founda		under section 507(b)(1)(A), check here
}			rket value of all assets at e		ing method. LX Cash	Accrual	F If the foundation is in a	
			art II, col. (c), line 16)		ther (specify)		under section 507(b)(1)(B), check here
					mn (d), must be on cash bas	<u> S) </u>		
, [F	aı	<u>t I</u>	The total of amounts in colur	mns (b), (c), and (d) may not	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net	(d) Disbursements for charitable purposes
			necessarily equal the amount		expenses per books	IIICOIIIE		(cash basis only)
			Contributions, gifts, grant				N/A	
		_	Check X if the foundation interest on savings and tempo		150 052	150 052		CMA MEMBARA 1
		3	cash investments	·+-	159,053.	<u>159,053</u>		STATEMENT 1
		4	Dividends and interest fro	om securities 1	319,570.	319,570.		STATEMENT 2
	Ì		Gross rents				-	
			Net rental income or (loss)		 		REC	EIVED
	힐		Net gain or (loss) from sale of a Gross sales price for all	assets not on line 10				70
	Revenue	7	assets on line 6a Capital gain net income (from I	Part IV June 2)		0.	TO S	0 2020 0
(윈	8	Net short-term capital gair					0 8 2020 O
=	1	9	Income modifications					<u> </u>
202		10a	Gross sales less returns				OGD	EN, UT
57			Less Cost of goods sold			· · · · · · · · · · · · · · · · · · ·	<u> </u>	_
0	ı		Gross profit or (loss)					
			Other income					
MAY ∫	ļ	12	Total Add lines 1 through	h 11	478,623.	478,623.		
	T	13	Compensation of officers, dire	ectors, trustees, etc	0.	0.		0.
NNED		14	Other employee salaries a	ind wages				
Z		15	Pension plans, employee	benefits				
	Ses	16a	Legal fees					
3	등	b	Accounting fees	STMT 3	4,725.	1,417.		3,308.
י ני	Expensi	C	Other professional fees	STMT 4	22,942.	11,471.		11,471.
	<u>s</u>	17	Interest	_				<u> </u>
	ţ	18	Taxes	STMT 5	503.	0.		0.
	<u>E</u>	19	Depreciation and depletion	ก			<u> </u>	
	팅	20	Occupancy				-	
	٩	21	Travel, conferences, and r	meetings				
	au	22	Printing and publications	amira c	1.61			1.61
	Ē	23	Other expenses	STMT 6	161.	0.	+	161.
·	Operating and Administrative	24	Total operating and adm		20 221	12 000		14 040
(g	o E	expenses Add lines 13 th		28,331. 1,400,000.	12,888.		14,940.
	- 1		Contributions, gifts, grant Total expenses and disbu	·	1,400,000.		 	1,400,000.
		26	Add lines 24 and 25	นาจตกเซกเซ	1,428,331.	12,888.		1,414,940.
-	\dashv	27	Subtract line 26 from line	12.	1,340,331.	14,000	 	1,414,340.
	- {		Excess of revenue over expens		-949,708.			
	- [Net investment income (r		327,700	465,735.		
			Adjusted net income (if ne				N/A	
_	_	_					·	

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1	For	m 99	90-PF (2019) LGA FAMILY FOUNDATION	94-3260209 Page 2				
1 Gash - non-intrest-bearing	P	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year				
2 Savings and temporary cash investments 3 Accounts recovable ▶ Less allowance for doubtful accounts ▶ 4 Predges receivable ▶ Less allowance for doubtful accounts ▶ 5 Grants accovable	드	art	column should be for end-of-year amounts only					
A Accounts receivable Less allowance for doubtful accounts 4. Pleages receivable Less allowance for doubtful accounts 5. Grants receivable 6. Receivables due from officers, directors, fusites, and other obspailed persons 7. The interaction of the first of the f		1	Cash - non-interest-bearing	1,206,369.		15,4	<u>416.</u>	
A Accounts receivable Less allowance for doubtful accounts 4. Pleages receivable Less allowance for doubtful accounts 5. Grants receivable 6. Receivables due from officers, directors, fusites, and other obspailed persons 7. The interaction of the first of the f		2	Savings and temporary cash investments	6,702,324.	6,943,569.	6,943,	569.	
Periodes receivable Less allowance for doubtful accounts		3	Accounts receivable					
East allowance for doubtial accounts ▶ 5 Grants receivables due from orficers, directors, frustees, and other discounties of present and accounties ▶ 1 Reventions for sale or use 1 Reversables due from orficers, directors, frustees, and other discounties ▶ 2 Reventions for sale or use 2 Reventions - Use and state of doubtial accounts ▶ 3 Investments - Corporate bonds 1 Investmen			Less: allowance for doubtful accounts					
S candis resemble 6 Receivables due from officers, directors, trustees, and other disqualified persons 7 To me sens strium serential Less situories for sale or ose 9 Prepare depresses and disferred charges 10 Investments - Corporate stock 11 Investments - Corporate stock 12 Investments - corporate stock 13 Investments - corporate stock 14 Land, Buddings, and equipment basis ► 15 Other assets discorrine ► 15 Other assets discorrine ► 16 Total assets (one completed by all filers - see the misructories Along sepaph and accrued expenses 18 Grants regarded and ther notes payable 20 Loses how others, circlers, fusites, and other dequalifies designs 21 Mortgage and other notes payable 22 Uther labilities (add lines 17 through 22) 23 Total tabilities (add innes 17 through 22) 24 Foundations that follow FASB ASC 958, check here ► 25 Total assets without donor restrictions 25 Met assets without donor restrictions 26 Toroid assets or fund balances 27 Part III Analysis of Changes in Net Assets or Fund Balances 28 Total tabilities and est assets/fund balances 29 Total tabilities and est assets/fund balances 30 Total tabilities and est assets/fund balances 30 Total tabilities and est assets/fund balances 31 Total est assets or fund balances 32 Total tabilities and est assets/fund balances 33 Total tabilities and est assets/fund balances 34 Add time 1, 2, and 3 55 Decreases not included in line 2 (terrace) ► 35 Corporate to cluded in line 2 (terrace) ► 36 Corporate to cluded in line 2 (terrace) ► 37 Other encreases not included in line 2 (terrace) ► 38 Total controlled in line 2 (terrace) ► 39 Total tabilities and est assets/fund balances 55 Corporate to cluded in line 2 (terrace) ► 55 Corporate to cluded in line 2 (terrace) ► 55 Corporate to cluded in line 2 (terrace) ► 55 Corporate to cluded in line 2 (terrace) ► 57 Other encreases not included in line 2 (terrace) ► 58 Corporate to cluded in line 2 (terrace) ► 58 Corporate to cluded in line 2 (terrace) ► 58 Corporate to cluded in line 2 (terrace) ► 58 Corporate to cluded i		4	Pledges receivable ►					
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disqualified persons 7 tillur retur set laws recember Less: allowance for doubtful accounts >		5	Grants receivable					
disqualified persons 7 tillur retur set laws recember Less: allowance for doubtful accounts >		6	Receivables due from officers, directors, trustees, and other					
Proposed expression and desired charges B Investments - corporate stock c Investments - corp								
By Prepard expenses and deferred charges 9 Prepard expenses and deferred charges 10 Investments - U.S. and state government obligations 11 Investments - corporate stock c investments - corporate stock c investments - c		7	, · · ·					
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30 Total habilities and net assets/fund balances 16,628,560. 15,678,852. Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 O.	ces							
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Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 O.	_		T-A-A-A-A-A-A-A-A-A-A-A-A-A-A-A-A-A-A-A	16 630 560	15 670 050			
1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 O.	=	30			15,0/0,054			
(must agree with end-of-year figure reported on prior year's return)116,628,560.2Enter amount from Part I, line 27a2-949,708.3Other increases not included in line 2 (itemize)30.4Add lines 1, 2, and 3415,678,852.5Decreases not included in line 2 (itemize)50.	P	art	Analysis of Changes in Net Assets or Fund B	alances				
(must agree with end-of-year figure reported on prior year's return)116,628,560.2Enter amount from Part I, line 27a2-949,708.3Other increases not included in line 2 (itemize)30.4Add lines 1, 2, and 3415,678,852.5Decreases not included in line 2 (itemize)50.	-	Tota	I net accete or fund halances at heginging of year - Part II. column (a) line	20				
2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 Oc.	'			LJ		16 628	560	
3 Other increases not included in line 2 (itemize) ► 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► 5 Oc.		•						
4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► 5 0.						<u> </u>		
5 Decreases not included in line 2 (itemize) ▶ 5 0.					——————————————————————————————————————	15 670		
						10/0/0/		
				olumn (h) line 20		15 679		
Form 990-PF (2019)	<u>y</u>	<u>, i Q (a</u>	a not associa di tana dalambos at one di year (mile 4 milas mile 3) il alt il, ot	Julian (U), mio 20				

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Part IV Capital Gains	and Loss	es for Tax on In	vestment	Income							
		property sold (for exar common stock, 200 shs		te,	(b) I	How acquir - Purchase - Donation	ed (c) Date a (mo., da	ecquired ay, yr.)	(d) Date (mo., da	
1a											
b NO	ONE										
<u>c</u>											
<u>d</u>					ļ.,						
<u>e</u>					<u> </u>					<u> </u>	
(e) Gross sales price		reciation allowed r allowable)	107	st or other basis expense of sale			ļ		in or (loss (f) minus		
<u>a</u>	 	_									
<u>b</u>	 										
_ <u>C</u>	<u> </u>										
_d		_									
<u>e</u>		- (1) - 1 1 1	h = f =	10/04/00							
Complete only for assets show		- ` 							ol. (h) gaın ot less tha		
(ı) FMV as of 12/31/69		djusted basis of 12/31/69		cess of col (i) col. (j), if any					(from col. (
<u>a</u>		· · ·									
<u>b</u>							·		-		
C									_		
_d											
<u>e</u>	<u> </u>										
2 Capital gain net income or (net i	capital loss)	If gain, also enter If (loss), enter -0-	in Part I, line in Part I, line	7 7	}	2					
3 Net short-term capital gain or (fe		in sections 1222(5) an	d (6):		\						
If gain, also enter in Part I, line 8					 						
Part V Qualification	B Umdou Cod	4040(a) 4au	Dadwaad	Tay on Nat		3	A 1				
							it inco	me_			
(For optional use by domestic priva	te foundations	subject to the section 4	1940(a) tax on	net investment ir	ncome	e.)					
If section 4940(d)(2) applies, leave	this part blank	_									
Was the foundation liable for the se				•	rıod?					Yes	X No
If "Yes," the foundation doesn't qua											
1 Enter the appropriate amount in	each column	for each year, see the in	istructions be	fore making any e	ntries	S				(4)	
(a) Base period years Calendar year (or tax year begini	ning in)	(b) Adjusted qualifying dist		Net value of no		ritable-use			Distrit col (b) div	(d) oution ratio yided by col	
2018			6,098.		26	,121,	229.	_			16556
2017			7,421.			,098,					<u> 12162</u>
2016			2,603.			<u>,977,</u>					<u> 19630</u>
2015			2,704.			<u>,471,</u>					<u> 18234</u>
2014		73	9,379.		<u> 16</u>	,646,	924.	 		04	<u> 14415</u>
2 Total of line 1, column (d)								2		.23	30997
3 Average distribution ratio for the			on line 2 by 5 i	D, or by the numb	er of	years				_	
the foundation has been in exist	ence if less tha	ın 5 years						3		.04	<u> 16199</u>
4 Enter the net value of noncharita	able-use assets	for 2019 from Part X, I	ıne 5					4	2	9,431,	979.
5 Multiply line 4 by line 3								5		1,359,	728.
6 Enter 1% of net investment inco	me (1% of Pa	rt I, line 27b)						6		4	657.
7 Add lines 5 and 6								7		1,364,	385.
8 Enter qualifying distributions from			1b. and comm	olete that nart usin	10 a 1º	% tay rate		8		1,414,	940.
See the Part VI instructions.					·					· · · · · · · · · · · · · · · · · · ·	<u> </u>

8b

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(1)(3) or 4942(1)(5) for calendar

of each state as required by General Instruction G? If "No," attach explanation

Pa	art VII-A Statements Regarding Activities (continued)			
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement. See instructions	12		х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ▶ BANK OF HAWAII Telephone no. ▶ (808) 6	94-	454	0
	Located at ▶111 S. KING STREET, HONOLULU, HI ZIP+4 ▶96			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here			$\cdot \Box$
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A_	
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
	foreign country			
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	<u> </u>	Yes	No
1a	During the year, did the foundation (either directly or indirectly).			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	} .		}
	(5) Transfer any income or assets to a disqualified person (or make any of either available		1	1
	for the benefit or use of a disqualified person)? Yes X No			
	(6) Agree to pay money or property to a government official? (Exception Check "No"		•	
	if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)			
U	olf any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A	1, 1		
	section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A Organizations relying on a current notice regarding disaster assistance, check here	1b		
r	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	1 :		
·	before the first day of the tax year beginning in 2019?	1c		x
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	- 10		
-	defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines		1	
	6d and 6e) for tax year(s) beginning before 2019?			
	If "Yes," list the years \blacktriangleright			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			1
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.) N/A	2b		
C	the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	>			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time	1		
	during the year?			
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720,			1
_	Schedule C, to determine if the foundation had excess business holdings in 2019) N/A	3b		-
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	 		37
	had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b) DE	(0010)

P	art X Minimum Investment Return (All domestic foundations must complete this part Foreign four	dations	, see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	22,035,758.
b	Average of monthly cash balances	1b	7,844,424.
	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	29,880,182.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0 •		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	29,880,182.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	448,203.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	29,431,979.
6	Minimum investment return Enter 5% of line 5	6	1,471,599.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations an	d certain	
	foreign organizations, check here 🕨 🔛 and do not complete this part)		
1	Minimum investment return from Part X, line 6	1	1,471,599.
2a	Tax on investment income for 2019 from Part VI, line 5		
b	Income tax for 2019 (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	4,657.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,466,942.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,466,942.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	1,466,942.
P	art XII Qualifying Distributions (see instructions)		
=	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
` a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	1,414,940.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
_	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,414,940.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	-	
-	income Enter 1% of Part I, line 27b	5	4,657.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	1,410,283.
-	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of	ualifies f	
	4940(e) reduction of tax in those years.	,	

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI,				1 466 040
line 7				1,466,942.
2 Undistributed income, if any, as of the end of 2019			1 061 011	
a Enter amount for 2018 only			1,061,211.	
b Total for prior years:				
3 Excess distributions carryover, if any, to 2019:		0.		
1				
a From 2014				
b From 2015				
c From 2016		{		
d From 2017				
e From 2018	0.			
f Total of lines 3a through e				
4 Qualifying distributions for 2019 from				
Part XII, line 4. > \$ 1,414,940.		ľ	1 061 311	
a Applied to 2018, but not more than line 2a		-	1,061,211.	
b Applied to undistributed income of prior		0.		
years (Election required - see instructions)				
c Treated as distributions out of corpus	0.			
(Election required - see instructions)				353,729.
d Applied to 2019 distributable amount	0.			353,149.
e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2019	0.			
(If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below.	_			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract		_		
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable				
amount - see instructions		0.1		
e Undistributed income for 2018. Subtract line				
4a from line 2a Taxable amount - see instr		_	0.	
f Undistributed income for 2019. Subtract				
lines 4d and 5 from line 1. This amount must		İ		
be distributed in 2020				<u>1,113,213.</u>
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by			Ì	
section 170(b)(1)(F) or 4942(g)(3) (Election	_			
may be required - see instructions)	0.			
8 Excess distributions carryover from 2014				
not applied on line 5 or line 7	0.			_
9 Excess distributions carryover to 2020		Ì		
Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2015				
b Excess from 2016				
c Excess from 2017				
d Excess from 2018	İ		İ	
e Excess from 2019				5 000 PE (2010)

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	ILY FOUNDAT				-3260209 Page 10
Part XIV Private Operating Fo	oundations (see in	structions and Part VII	A, question 9)	N/A	
1 a If the foundation has received a ruling or	determination letter tha	it it is a private operating			
foundation, and the ruling is effective for	2019, enter the date of	the ruling	▶		/
b Check box to indicate whether the found	ation is a private operati	ing foundation described in	n section	4942(j)(3) or [4942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(2) 2019	(b) 2018	(c) 2017	(d) 2016	(e) Fotal
investment return from Part X for					
each year listed				i	
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4, for each year listed					
d Amounts included in line 2c not			_ -		
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly		<u> </u>			
for active conduct of exempt activities.					
•		\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \			
Subtract line 2d from line 2c 3 Complete 3a, b, or c for the		 	<u> </u>	+	
alternative test relied upon					
a "Assets" alternative test - enter					1
(1) Value of all assets				-	_
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" afternative test - enter			<u> </u>		
2/3 of minimum investment return shown in Part X, line 6, for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross					
investment income (interest, dividends, rents, payments or securities loans (section					
512(a)(5)), or royaltes)					-
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Info			if the foundation	n had \$5,000 c	or more in assets
at any time during the	he year-see inst	ructions.)			
1 Information Regarding Foundation	n Managers:				
a List any managers of the foundation who			ributions received by th	e foundation before t	the close of any tax
year (but only if they have contributed m	ore than \$5,000) (See	section 507(d)(2).)			
NONE					
 b List any managers of the foundation who other entity) of which the foundation has 			or an equally large port	ion of the ownership	of a partnership or
NONE					
2 Information Regarding Contribution	on Grant Gift Loan	Scholarship, etc., Pr	ograms:		
Check here 🕨 🗶 if the foundation or	nly makes contributions	to preselected charitable	organizations and does		ed requests for funds If
the foundation makes gifts, grants, etc.,					
a The name, address, and telephone numb	per or email address of t	the person to whom applic	ations should be addre	ssed.	
b The form in which applications should be	e submitted and inform	ation and materials they sh	nould include:		
c Any submission deadlines					
d Any restrictions or limitations on awards	s, such as by geographic	cal areas, charitable fields,	kinds of institutions, or	other factors:	
923601 12-17-19			<u>,</u>		Form 990-PF (2019)
		1.0			• , ,

Form 990-PF (2019) LGA FAMILY FOU	NDATION			94-3	260209 Page 12
Part XVI-A Analysis of Income-Production	ucing Activitie	es			
Enter gross amounts uplace otherwise indicated	Unrelated t	ousiness income	Excluded b	y section 512, 513, or 514	(-)
Enter gross amounts unless otherwise indicated. 1 Program service revenue:	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	(e) Related or exempt function income
	333		 -		
a b	-		1 1		
d	; I				
_	1		 		
f	- 		1 1		
g Fees and contracts from government agencies			1-1-		
2 Membership dues and assessments			 		
3 Interest on savings and temporary cash			+		
investments			14	159 053	
Dividends and interest from securities			14	159,053. 319,570.	
5 Net rental income or (loss) from real estate:			+	313/3/01	
a Debt-financed property			 		
b Not debt-financed property			 		
6 Net rental income or (loss) from personal			1		
property					
7 Other investment income					·
8 Gain or (loss) from sales of assets other					
than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a			1		
b					
C					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0 .		478,623.	0.
13 Total Add line 12, columns (b), (d), and (e)			<u> </u>	13	478,623.
(See worksheet in line 13 instructions to verify calculations.)			_		
Part XVI-B Relationship of Activities	to the Accon	nplishment of E	xempt P	urposes	
Line No Explain below how each activity for which in the foundation's exempt purposes (other that			A contributed	importantly to the accomp	olishment of
the foundation's exempt purposes (other tha	in by providing fund	s for such purposes)			

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1 Det the organization directly or indirectly engage in any of the following with any other organization described in section 50 (IC) (other than section 50 (IC)) (and control of the organization of the reporting foundation to a noncharitable exempt organization of: (1) Cash (2) Other assets (3) Other assets (4) Cash assets of the reporting foundation to a noncharitable exempt organization (5) Furthwises of assets to a noncharitable exempt organization (6) Performance of assets on a noncharitable exempt organization (7) Furthwises of assets to a noncharitable exempt organization (8) Furthwises of assets to a noncharitable exempt organization (9) Furthwises of assets to a noncharitable exempt organization (9) Renormance of services prefix in agrangements (9) Learn or foundation, supplement, making lists, other assets, or paid employes (9) Learn or foundation, supplement, making lists, other assets, or paid employes (9) Interval organization of services prefix prefix profit produces of the services prefix organization or services prefix by the reporting foundation releaved test shaft for market value in any transaction or sharing arrangement, show un column (g) the value of the goods, other assets, or services received (9) Amount involved (9) Name of noncharitable exempt organization (4) Description of relationship arrangements N/A (9) Type of organization (9) Colores relationship or services prefix the following schedule. (1) When the following schedule. (2) When the following schedule. (3) When the following schedule. (4) Amount involved (9) Name of noncharitable exempt organization (9) Type of organization (9) Type of organization or varieties, and in the necessary and assets, or services prefix the following schedule. (1) When the following schedule. (1) When the schedule of the schedule of the schedule of the schedule of the schedule of the schedule of the schedule. (1) When the schedule of the schedule of the schedule of the schedule of the schedule of the schedule of the schedule of	FaitXVII	Exempt Organ		siers to a	ilu Transactions ai	na nerationsin	55 With Nonchan	lavie		
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In section 501(c) (other than section 501(c)(3)) or in section 527?				N/A						
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b If "Yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A Under penalties of perpury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is the correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer shown below? See instruction of officer or trustee Print/Type preparer's name Preparer's signature of officer or trustee Print/Type preparer's name Preparer's signature Print/Type preparer's name Preparer's name Preparer's name Preparer's name Preparer's name Preparer's name Preparer's name Preparer's name Preparer's name Preparer's name Preparer's name		·	-		or more tax-exempt organiz	zations described	_	7 v	v	٦ ٨٫٥
(a) Name of organization N/A N/A Name of organization (b) Type of organization (c) Description of relationship		, , ,		ction 5277			l	Yes	نم	7 1/10
N/A Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true—correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge and belief, it is true—correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge and belief, it is true—correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge and belief, it is true—correct, and complete Declaration of preparer paper is based on all information of which preparer has any knowledge and belief, it is true—correct, and complete Declaration of preparer paper is based on all information of which preparer has any knowledge and belief, it is true—correct, and complete Declaration of preparer paper is based on all information of which preparer has any knowledge and belief, it is true—correct, and complete Declaration of preparer paper is based on all information of which preparer has any knowledge and belief, it is true—correct, and complete Declaration of preparer paper is based on all information of which preparer has any knowledge and belief, it is true—correct, and complete Declaration of preparer paper is based on all information of which preparer has any knowledge and belief, it is true—correct, and belief, it is true—correct, and belief, it is true—correct, and to the best of my knowledge and belief, it is true—correct, and to the best of my knowledge and belief, it is true—correct, and belief, it is true—correct, and the information of which preparer has any knowledge and belief, it is true—correct, and the information of which preparer has any knowledge and belief, it is true—correct, and the information of which preparer has any knowledge and belief, it is true—correct, and the information of which preparer has any knowledge a	0 11 165, CC				(h) Type of organization	(c)	Description of relationsh			
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Here Signature of officer or trustee Print/Type preparer's name Preparer's signature of Date Preparer's signature of Date SEP 0 1 2020 self- employed Prim's name ► BANK OF HAWAIT Firm's name ► BANK OF HAWAIT Firm's address ► P.O. BOX 3170, DEPT. 715 HONOLULU, HI 96802-3170 PRESIDENT Title Check If PTIN P00529803 Firm's EIN ► 99-0033900 Preparer's signature of officer or trustee Print/Type preparer's name Preparer's signature of Officer or trustee Print/Type preparer's name Preparer's signature of Officer or trustee Print/Type preparer's name Preparer's signature of Officer or trustee Print/Type preparer's name Preparer's signature of Officer or trustee Print/Type preparer's name Preparer's signature of Officer or trustee Print/Type preparer's name Preparer's signature of Officer or trustee Print/Type preparer's name Preparer's signature of Officer or trustee Print/Type preparer's name Preparer's signature of Officer or trustee Print/Type preparer's name Preparer's signature of Officer or trustee Print/Type preparer's name Preparer's signature of Officer or trustee Print/Type preparer's name Print/Type preparer's name Preparer's signature of Officer or trustee Print/Type preparer's name Preparer's signature of Officer or trustee Print/Type preparer's name Print/Type preparer's name Preparer's signature of Officer or trustee Print/Type preparer's name Print/Type preparer's name Preparer's signature of Officer or trustee Print/Type preparer's name						May				
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Paid Preparer Use Only Print/Type preparer's name Preparer's signature SEP 0 1 2020 self- employed Preparer Use Only Firm's name ▶ BANK OF HAWAII Firm's address ▶ P.O. BOX 3170, DEPT. 715 HONOLULU, HI 96802-3170 Polate SEP 0 1 2020 self- employed Print's employed Print's EIN ▶ 99-0033900 Phone no. 808-694-4478		Fears C	HINEU	24			ENT L	∐ Yes		No
Paid JAY YAMAUCHI P00529803 Preparer Use Only Firm's name ► BANK OF HAWAIT Vice President Firm's EIN ► 99-0033900 Firm's address ► P.O. BOX 3170, DEPT. 715 Phone no. 808-694-4478	Sign	 		<u> </u>						
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Use Only Firm's address P.O. BOX 3170, DEPT. 715 HONOLULU, HI 96802-3170 Phone no. 808-694-4478				 	Vice President	<u> </u>				
Firm's address ► P.O. BOX 3170, DEPT. 715 HONOLULU, HI 96802-3170 Phone no. 808-694-4478	-	rith shame P BAN	AWAN 10 AI	~#\/			riini Sein 🟲 33-00	, , , ,	UU	
HONOLULU, HI 96802-3170 Phone no. 808-694-4478										
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FORM 990-PF INTERE	ST ON SAVI	NGS AND TEM	PORARY	CASH IN	VESTMENTS	STATEMENT	1
SOURCE	REVE	(A) (A) (A) (A) (A) (A) (A) (A) (A) (A)			(C) ADJUSTED NET INCOM		
BANK OF HAWAII ACCO	UNT	15	159,053. 15		159,053.		
TOTAL TO PART I, LI	NE 3	15	159,053. 1				
FORM 990-PF	DIVIDEND	S AND INTER	EST FRO	OM SECUR	ITIES	STATEMENT	2
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND	RI	(A) EVENUE R BOOKS	(B) NET INVES MENT INCO		
BANK OF HAWAII ACCOUNT #XXXXX6659	319,570	•	0.	319,570.	319,57	70.	
TO PART I, LINE 4	319,570		0.	319,570.	319,57	70.	
FORM 990-PF		ACCOUNTI	NG FEE	<u> </u>		STATEMENT	3
DESCRIPTION		(A) EXPENSES PER BOOKS	NET II	B) NVEST- INCOME	(C) ADJUSTED NET INCOM		
TAX PREP FEES	_	4,725.		1,417.		3,3	08.
TO FORM 990-PF, PG	1, LN 16B	4,725.		1,417.		3,3	.80
		THER PROFES	SIONAL	FEES		STATEMENT	4
FORM 990-PF							
DESCRIPTION		(A) EXPENSES PER BOOKS	NET I	B) NVEST- INCOME	(C) ADJUSTED NET INCOM		
		EXPENSES	MENT :	WEST-	ADJUSTED	CHARITA	ES

FORM 990-PF	TAXES			STATEMENT		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVE MENT INC		(C) ADJUSTED NET INCOM		
ESTIMATED FEDERAL EXCISE TAX PAID FOR 2019	503. 0.			0.		
TO FORM 990-PF, PG 1, LN 18	503.		0.		0.	
FORM 990-PF	OTHER EXPENSES			STATEMENT 6		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVE MENT INC		(C) ADJUSTED NET INCOM		
ANNUAL REPORT - DCCA BANK SVS FEES (0297)	6. 155.		0.		6. 155.	
TO FORM 990-PF, PG 1, LN 23	161.	· ———	0.		161.	
FORM 990-PF	OTHER INV	ESTMENTS			STATEMENT 7	
DESCRIPTION		LUATION ETHOD	вос	OK VALUE	FAIR MARKET VALUE	
SEE STATEMENT INV		COST	8,719,867.		24,208,489.	
TOTAL TO FORM 990-PF, PART I	I, LINE 13	•	8	3,719,867.	24,208,489.	

Description	Units_	Book Value	Market Value
001055102 AFLAC INC	4,000.00	94,149.00	211,600.00
002824100 ABBOTT LABORATORIES	1,000.00	23,517.62	86,860.00
00287Y109 ABBVIE INC	1,000.00	25,048.40	88,540.00
02209S103 ALTRIA GROUP INC	2,000.00	17,064.35	99,820.00
053015103 AUTOMATIC DATA PROCESSING INC	3,000.00	111,214.88	511,500.00
156782104 CERNER CORP	10,000.00	118,686.00	733,900.00
311900104 FASTENAL CO	4,000.00	40,161 50	147,800.00
46090E103 INVESCO QQQ TRUST SERIES 1 ETF	25,355 00	1,499,976.45	5,390,726 55
46137V464 INVESCO S&P MIDCAP MOMENTUM ETF	50,000 00	1,199,740.00	3,057,000.00
464287556 ISHARES NASDAQ BIOTECNOLOGY E	2,847.00	99,897.62	343,091 97
718172109 PHILIP MORRIS INTERNATIONAL	2,000.00	38,878.84	170,180 00
78462F103 SPDR S&P 500 ETF TRUST	37,570.00	4,999,822 43	12,092,280.20
922908736 VANGUARD GROWTH ETF	7,000.00	451,710.00	1,275,190.00
TOTAL PORTFOLIO	_	8,719,867.09	24,208,488.72

LGA Family Foundation EIN: 94-3260209 2019 Grants

Payee	Foundation Status	Purpose	Amount	Date
All American Riders PO Box 7710 Norco, CA 92860	Public Charity	General Operating Support	40,000 00	12/17
Bishop Museum 1525 Bernice Street Honolulu, HI 96817	Public Charity	Renovate Atherton Halau (2 of 2)	50,000 00	12/1
Boys and Girls Club of Long Beach 3635 Long Beach Blvd Long Beach, CA 90807	Public Charity	Educational Programs	25,000 00	12/17
Child and Family Service 1001 Bishop St Ste 780 Honolulu, Hi 96813	Public Charity	Memory of Burta Atherton	50,000 00	9/16
Cleaning for a Reason 2540 King Arthur Blvd Ste 230 Lewisville, TX 75056	Public Charity	General Operating Support	5,000 00	12/17
Flow Kakou Po Box 933 Kılauea, Hı 96754	Public Charity	General operation support	25,000 00	12/17
Hawaiian Mission Houses 553 S King Street Honolulu, HI 96813	Public Charity	History Theater Program	10,000 00	12/17
Long Beach Rotary Charitable Fdn 1119 Queens Highway, Suite 103 Long Beach, CA 90802	Public Charity	Reading by Nine	5,000 00	9/16
Long Beach Memorial Medical Center Foundation 2801 Atlantic Ave Long Beach, CA 90806	Public Charity	Children's Village	100,000 00	7/30
Long Beach Ronald McDonald House 500 E 27th St Long Beach, CA 90806	Public Charity	Heart of the House	25,000 00	9/16
Nature Conservency of Hawaii 923 Nuuanu Ave Honolulu, HI 96817	Public Charity	Bokıkokıko Translocaton Project	50,000 00	12/17

LGA Family Foundation EIN: 94-3260209 2019 Grants

Payee	Foundation Status	Purpose	Amount	Date
Public Counsel 610 Ardmore Avenue Los Angeles, CA 90005	Public Charity	Immigrants Rights Project (2 of 2)	25,000 00	9/16
Parker School 65-1224 Lindsey Rd Kamuela, HI 96743	Public Charity	New Buildings	350,000 00	9/16
Rancho Los Cerritos Foundation 4600 Virginia Road Long Beach, CA 90807	Public Charity	Opening Doors Capital Campaign (2 of 2)	50,000 00	9/16
St. Andrew's Schools 224 Queen Emma Square Honolulu, HI 96813	Public Charity	Memory of Burta Atherton	100,000 00	9/16
St. Francis Healthcare Foundation of Hawaii 2228 Liliha Street, Suite 205 Honolulu, HI 96817	Public Charity	Kupuna Village Quality of Life Center	100,000 00	9/16
Ronald McDonald House of Hawaii PO Box 61777 Honolulu, HI 96839	Public Charity	Support Mission	25,000 00	12/17
Tadpole Foundation 1240 W 11th Avenue Escondido, CA 92025	Public Charity	Recreational Therapy for Veterans	20,000 00	12/17
The Daniel R Sayre Memorial Foundation PO Box 1285 Kaılua-Kona, HI 96745	Public Charity	General Operating Support	60,000 00	12/17
U C Health - University of Colorado Foundation 13001 East 17th Place, Mail Stop A065 Aurora, CO 80045	Public Charity	Transform Solid Tumor Therapies	250,000 00	9/16
YMCA of Greater Long Beach 3605 Long Beach Blvd Ste 210 Long Beach, CA 90807	Public Charity	YMCA Camp Oaks Expansion Project	35,000 00	9/16
		Total Grants	1,400,000 00	