Form **990-PF** Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public ► Go to www.irs.gov/Form990PF for instructions and the latest information

	lendar year 2019 or tax year beginning		, and ending		
	e of foundation			A Employer identificatio	n number
	HE <u>SWIG</u> ERT FOUNDATION O ROBYN BREWER			94-3122667	7
	per and street (or P O box number if mail is not delivered to street a	address)	Room/suite	B Telephone number	<u> </u>
	7 SW BROADWAY		1.5553	503-225-29	935
	or town, state or province, country, and ZIP or foreign po	ostal code		C If exemption application is	
PC	ORTLAND, OR 97205				
Ch	eck all that apply. Initial return	Initial return of a fo	rmer public charity	D 1 Foreign organization	s, check here
	Final return	Amended return		2 Foreign organizations m	eeting the 85% test
	Address change	Name change		2 Foreign organizations m check here and attach c	omputation
	section 4947(a)(1) nonexempt charitable trust	empt private foundation Other taxable private founda	tion 04	E If private foundation sta	
Fau	market value of all assets at end of year J Accounting		Accrual	under section 507(b)(1	
	·	ner (specify)	Accidal	F If the foundation is in a under section 507(b)(1	
▶ \$		n (d), must be on cash basi	s.)		/(b), 01100K 11010
Par	† Analysis of Revenue and Expenses	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
	(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	expenses per books	income	income	for charitable purposes (cash basis only)
	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check X if the foundation is not required to attach Sch. 8				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	394,921.	394,921.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)	559,709.			
Ĕ	b Assets on line 6a 2,594,755	EIVED			
Revenue	7 Capital gain net income (from Part IV, line 2)	EIVEU	559,709.	,	
څ	8 Net short-term capital gain 0	9 1 2020 Ö			
	9 Income modifications	21 2020 6			
-	10a and allowances				
	b Less Cost of goods sold OGI	EN, UT			
	c Gross profit or (loss)				
	11 Other income 12 Total Add lines 1 through 11	954,630.	954,630.		
	12 Total Add lines 1 through 11 13 Compensation of officers, directors, trustees, etc	934,030.	<u> </u>		0
	14 Other employee salaries and wages				1
- -	15 Pension plans, employee benefits				
ses	16a Legal fees				
De l	b Accounting fees STMT 2	2,950.	0.		0
Ä	c Other professional fees STMT 3	110,133.	0.		0
Ę	17 Interest	FF 002			
stra	18 Taxes STMT 4	55,903.	0.		0
Ë,	19 Depreciation and depletion 20 Occupancy				
[21 Travel, conferences, and meetings	,			-
Σ,	22 Printing and publications				
g:	23 Other expenses				
装	24 Total operating and administrative		.		
Operating and Administrative Expens	expenses Add lines 13 through 23	168,986.	0.		0
?ٰ رُ	25 Contributions, gifts, grants paid	665,300.			665,300
- 15	26 Total expenses and disbursements.	024 206	^		665 300
: <u>'</u>	Add lines 24 and 25	834,286.	0.		665,300
,	27 Subtract line 26 from line 12	120,344.			
ı	Excess of revenue over expenses and disbursements Net investment income (if negative, enter -0-)	140,344.	954,630.		<u> </u>
			201,000.	N/A	

Form **990-PF** (2019)

C/O ROBYN BREWER

94-3122667 Page 2

p	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End of	<u> </u>
<u> </u>	art	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	7.	1.	<u> </u>
	2	Savings and temporary cash investments	764,317.	407,716.	407,716.
	3	Accounts receivable			
		Less: allowance for doubtful accounts			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			-
		Less; allowance for doubtful accounts			
ţ	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
4	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock STMT 5	8,839,143.	9,536,155.	11,749,004.
	С	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other STMT 6	4,290,396.	4,066,577.	4,130,857.
	14	Land, buildings, and equipment: basis ▶		`	
		Less accumulated depreciation			
	l .	Other assets (describe)			
	16	Total assets (to be completed by all filers - see the	12 002 062	14 010 440	16 000 500
_		instructions. Also, see page 1, item I)	13,893,863.	14,010,449.	16,287,578.
	ı	Accounts payable and accrued expenses			
	18	Grants payable			
Liabilities	19	Deferred revenue			
E E	20	Loans from officers, directors, trustees, and other disqualified persons			
Ë	21	Mortgages and other notes payable Other liabilities (describe ▶)			
	22	Other natimities (describe			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
_		Foundations that follow FASB ASC 958, check here			
Ŋ		and complete lines 24, 25, 29, and 30			
nces	24	Net assets without donor restrictions	13,893,863.	14,010,449.	
ala	25	Net assets with donor restrictions	, ,	<u> </u>	
9		Foundations that do not follow FASB ASC 958, check here ▶ □			
ᇤ		and complete lines 26 through 30			•
<u>6</u>	26	Capital stock, trust principal, or current funds			
Net Assets or Fund Balan	27	Paid-in or capital surplus, or land, bldg., and equipment fund			· ·
Ass	28	Retained earnings, accumulated income, endowment, or other funds			
et [29	Total net assets or fund balances	13,893,863.	14,010,449.	
Z			4.0.00.000	4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4	
	30	Total liabilities and net assets/fund balances	13,893,863.	14,010,449.	
P	art	Analysis of Changes in Net Assets or Fund B	alances		
1	Total	net assets or fund balances at beginning of year - Part II, column (a), line	29		
ſ		t agree with end-of-year figure reported on prior year's return)	LU	1	13,893,863.
,	•	amount from Part I, line 27a		2	120,344.
		rincreases not included in line 2 (itemize)		3	0.
		ines 1, 2, and 3		4	14,014,207.
		eases not included in line 2 (itemize) RETURN OF PRIN	•	5	3,758.
		net assets or fund balances at end of year (line 4 minus line 5) - Part II, co		6	14,010,449.
					Form 990-PF (2019)

C/O ROBYN BREWER

	ind(s) of property sold (for examuse; or common stock, 200 shs		te,	P	How ac - Purc - Don	equired chase ation	(c) Date (mo., d	acquired lay, yr.)	(d) Date sold (mo., day, yr.)
1a			_						
b SEE ATTACHED S	<u> </u>			-					
<u> </u>			<u> </u>	-					
d e									
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale	l			(h) G ((e) plus	ain or (loss s (f) minus ((g))
a									_
<u>b</u>									
<u>c</u>					ļ				
d 2 504 755			2,035,04	<u> </u>					559,709
e 2,594,755. Complete only for assets showing ga	In in column (h) and owned by th) Gaine (C	Col. (h) gain	
Complete only for about one wing ga	(j) Adjusted basis		cess of col. (i)			col	. (k), but ı	not less thai	n -0-) or
(i) FMV as of 12/31/69	as of 12/31/69		col. (j), if any				Losses	(from col. (h))
a	_								
b						•	_		
C									
d									
е									559,709
Capital gain net income or (net capital)	loss) { If gain, also enter	in Part I, line	7	}	2				559,709.
, , ,	•		•)					5557705
3 Net short-term capital gain or (loss) as if gain, also enter in Part I, line 8, colu		1 (6):)					
If (loss), enter -0- in Part I, line 8	III (U).			Ì	3			N/A	
Part V Qualification Unde	er Section 4940(e) for	Reduced	Tax on Net	Inv	estn	nent Ind	ome		
If section 4940(d)(2) applies, leave this pa Was the foundation liable for the section of If "Yes," the foundation doesn't qualify un	1942 tax on the distributable amo		•	rıod?					Yes X No
Enter the appropriate amount in each		·		ntries	S.				
(a)	(b)		<u> </u>	(c)				Diatrib	(d)
Base periód years Calendar year (or tax year beginning in	Advicted avalifying distr	ributions	Net value of no			-use assets		col. (b) div	putión ratio rided by col. (c))
2018	800	5,991.		14	,40	6,303			.056017
2017		0,000.				<u>5,031</u>			.043463
2016		3,689.				1,140			.048653
2015		3,177.				6,705			.054591
2014	625	5,610.		13	,96	0,541	•	Г	.044813
									247525
2 Total of line 1, column (d)		- l 0 b 5 /	0				2		.247537
3 Average distribution ratio for the 5-year		n line 2 by 5.0	u, or by the numb	er or	years				049505
the foundation has been in existence i	less man 5 years						3		.049507
4 Enter the net value of noncharitable-us	e assets for 2019 from Part X, II	ne 5					4	1	4,864,355
5 Multiply line 4 by line 3							5		735,890.
6 Enter 1% of net investment income (1	% of Part I line 27h\						6		9,546.
	, v or i are i, illio 270)						,		
7 Add lines 5 and 6							7		745,436.
8 Enter qualifying distributions from Par							8		665,300.
If line 8 is equal to or greater than line See the Part VI instructions.	7, check the box in Part VI, line	1b, and comp	lete that part usin	ıg a 1	% tax	rate.			

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ and enter *N/A* on line 1. Date of ruling or determination letter (attach copy of letter if necessary-see instructions) b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ and enter *1% of Part I, line 27b c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 3 Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 5 Tax based on investment income Subtract line 4 from line 3 if zero or less, enter -0- 6 Credits/Payments: a 2019 estimated tax payments and 2018 overpayment credited to 2019 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ Refunded 11	Form 990-PF (2019) C/O ROBYN BREWER		4-3122			Page 4
Dates of Pauling or determination letter: attach copy of letter if necessary-see instructions) 1 19,093.			48 - see	ınstru	ictio	ns)
b Domestic foundations that meet the section 4940(a) requirements in Part V, check here						
of Part I, Ime 27b 2 Tax under section 511 (domestic section 4947(a)(1) irusts and taxable foundations only, others, enter -0-) 2 Tax under section 511 (domestic section 4947(a)(1) irusts and taxable foundations only, others, enter -0-) 3 19,093. 3 19,093. 3 19,093. 5 Subbitle A (income) tax (domestic section 4947(a)(1) irusts and taxable foundations only, others, enter -0-) 5 17ax based on investment income. Subtract line 4 from Ime 3 If zero or less, enter -0- 5 19,093. 5 Credits/Payments: a 2019 seturated tax payments and 2018 overpayment creded to 2019 6 Exempt foreign organizations: ** tax withheld at source 6 B 0 0. 6 Exempt foreign organizations: ** tax withheld at source 7 Total credets and spayments. Add lines 5a through 5d 8 Exempt and spayments. Add lines 5a through 5d 8 Exempt any penalty for underpayment of estimated tax. Check here for 15 form 2220 is attached 7 Total credets and spayments. Add lines 5a through 5d 8 Exempt foreign organizations: ** tax withheld at source 10 Overpayment 1 filler 7 is more than the total or lines 5 and 8, enter the amount overpaid 10 Overpayment 1 filler 7 is more than the total or lines 5 and 8, enter the amount overpaid 11 Enter the amount of fill not 10 is. Credited to 2202 sentiated tax. 12 Enter the amount of fill not 10 is. Credited to 2202 sentiated tax. 13 Enter the amount of fill not 10 is. Credited to 2202 sentiated tax. 14 Enter the amount of fill not 10 is. Credited to 2202 sentiated tax. 15 Enter the amount of fill not 10 is. Credited to 2202 sentiated tax. 16 Enter the amount of fill 10 is. Credited to 2202 sentiated tax. 18 Enter on the amount (in 4) of tax on policical expeditures (section 40 experiments) and the condition of the definition of the definitio						
A flother domestic foundations enter 2% of the 27b. Exempt foreign organizations, enter 4% of Part I, line 12, cot (b) 2	b Domestic foundations that meet the section 4940(e) requirements in Part V, check	chere 🕨 🔛 and enter 1%	1	1	<u>9,0</u>	<u>93.</u>
2 Tax under section 511 (comestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 3 19,093. 4 20. 3 19,093. 5 124 Subtile A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 5 124 Subtile A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 5 124 Subtile A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 5 124 Subtile A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 5 124 Subtile A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 5 124 Subtile A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 6 8 8 8 , 000. 6 8 6 0 0. 7 7 8 , 000. 8 6 6 0. 9 1 7 8 4 2 1. 9 1 7 8 , 000. 8 6 6 0. 9 1 7 8 , 000. 8 6 6 0. 9 1 8 8 8 4 221. 9 1 8 8 4 221. 9 1 8 8 4 221. 9 1 8 8 4 221. 9 1 8 8 4 221. 9 1 8 8 9 11,514. 10 Overpayment. If line ? is more than the total of lines 5 and 8 else the amount overpaid 10 Overpayment. If line? I'ver more than the total of lines 5 and 8 else the the amount overpaid 10 Overpayment. If line? I'ver more than the total of lines 5 and 8 else the the amount overpaid 10 Overpayment. If line? I'ver more than the total of lines 5 and 8 else the the amount overpaid 10 overpayment. If line? I'ver more than 100 during the year (either directly) for political purposes? See the instructions for the definition of the definitio	of Part I, line 27b					
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Subtible A (moome) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0· 5 129,093. 6 Credits/Payments: 2 2019 estimated tax payments and 2018 overpayment credited to 2019 6 Exempt foreign organizations: 2 2019 estimated tax payments and 2018 overpayment credited to 2019 6 Baxbup withholding erroneously withheld 7 Total credits and payments. Add lines 6s through 6d 6 0. 6 0. 6 0. 6 0. 7 Total credits and payments. Add lines 6s through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ If Form 2220 is attached 9 11,514. 10 Overpayment If line 7 is more than the total of lines 3 of 8 is more than line 7, enter amount owed 9 11,514. 10 Overpayment If line 7 is more than the total of lines 3 of 8 is more than line 7, enter amount owed 10 Overpayment If line 7 is more than the total of lines 3 of 8 is more than line 7, enter amount owerpaid 10 Overpayment If line 7 is more than the total of lines 3 of 8 is more than line 7, enter amount overpaid 11 Farr VIII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interveno in any political campagin? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interveno in any political campagin? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interveno in any political campaging in any political campaging in any activities of the state of the foundation managers. ► \$ 0. 2 (2) On foundation managers. ► \$ 0. 3 Enter the rembursement (if any) tax to no plotical expenditures (section 4955) imposed during the year. 3 In Yes, has the foundation have unrelated business gross income of \$1,000 or more during the year? 4 If Yes, has the foundation have unrelated business gross income o	2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundation	is only; others, enter -0-)	2			
5 Tax based on investment income Subtract line 4 from line 3 if zero or less, enter -0- Credits/Payments: 2 2019 estimated tax payments and 2018 overpayment credited to 2019 6	3 Add lines 1 and 2		3	1	9,0	<u>93.</u>
6 Credits/Payments: 2 2019 estimated tax payments and 2018 overpayment credited to 2019 6 Exempt foreign organizations - tax withheld at source 7 Tax paid with application for extension of time to file (Form 8868) 6 0. 6 0. 6 0. 7 Total credits and payments. Add lines 8 at through 80 8 Inter any penalty for underpayment of estimated tax. Check here in Form 2220 is attached 8 A21. 9 Tax dee. If the total of lines 5 and 8 is more than line 7, enter amount over in 10 Perpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Part VII-A Statements Regarding Activities 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any optical campaign? 10 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in distributed by the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in distributed by the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in distributed by the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in distributed by the foundation intervene in the activities. 10 Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 10 Did the foundation in form 112-970. To this year? 11 Did the foundation engaged in any activities that have not previously been reported to the IRS; in its governing instrument, are local incorporation, or bylaws, or other similar instruction of the activities. 12 List the foundation have unrelated business g	4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundation	ns only, others, enter -0-)	4			0.
6 Credits/Payments: 2 2019 estimated tax payments and 2018 overpayment credited to 2019 6 Exempt foreign organizations - tax withheld at source 7 Tax paid with application for extension of time to file (Form 8868) 6 0. 6 0. 6 0. 7 Total credits and payments. Add lines 8 at through 80 8 Inter any penalty for underpayment of estimated tax. Check here in Form 2220 is attached 8 A21. 9 Tax dee. If the total of lines 5 and 8 is more than line 7, enter amount over in 10 Perpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Part VII-A Statements Regarding Activities 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any optical campaign? 10 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in distributed by the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in distributed by the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in distributed by the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in distributed by the foundation intervene in the activities. 10 Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 10 Did the foundation in form 112-970. To this year? 11 Did the foundation engaged in any activities that have not previously been reported to the IRS; in its governing instrument, are local incorporation, or bylaws, or other similar instruction of the activities. 12 List the foundation have unrelated business g	5 Tax based on investment income Subtract line 4 from line 3 If zero or less, enter	r -0-	5	1	9,0	93.
b Exempt toreign organizations - fax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8	6 Credits/Payments:					
E Tax pad with application for extension of time to file (Form 8868) 6c	a 2019 estimated tax payments and 2018 overpayment credited to 2019	6a 8,000.				
Backup withholding erroneously with extended 1 1 1 1 1 1 1 1 1	b Exempt foreign organizations - tax withheld at source	6b O.				
7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than the 10th of lines 5 and 8, enter the amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Tenter the amount of line 10 to be; Credited to 2020 estimated tax ▶ Refunded ▶ 10 Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly) or indirectly) for political purposes? See the instructions for the definition of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation if Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0 e Enter the rembursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0 2 Has the foundation make any activities that have not previously been reported to the IRS? If "yes," attach a detailed description of the activities. 3 X 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? If "yes," attach is the diated description, or substantial contraction during the year? If "Yes," attach is the diated description of the activities. 9 By language in the governing instrument, or the year? 10 If the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ OR OR b) If the answer is "Yes" to line 7, has the foundation	c Tax paid with application for extension of time to file (Form 8868)	6c O.				
8 Enter any penalty for underpayment of estimated tax. Check here ☐ I Form 2220 is attached	d Backup withholding erroneously withheld	6d 0.				
8 Enter any penalty for underpayment of estimated tax. Check here ☐ I Form 2220 is attached	7 Total credits and payments. Add lines 6a through 6d		7		8,0	00.
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to bits: Credited to 2020 estimated tax ▶ Refunded ▶ 11 Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 15 Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 16 Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition of the form of the foundation in connection with the activities. 17 If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation file Form 1120-POL for this year? 18 Could the foundation file Form 1120-POL for this year? 19 Could be foundation file Form 1120-POL for this year? 20 Le There the amount (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ O 2 (2) On foundation managers. ▶ \$ O 2 21 Has the foundation made any changes, not previously preported to the IRS? 22 Line See The situation of the activities in the activities. 33 Line See The foundation made any changes, not previously preported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 29 Line See The foundation have unrelated business gross income of \$1,000 or more during the year? 20 Line See The foundation have unrelated business gross income of \$1,000 or more during the year? 20 Line See The foundation file foundation, dissolution, or substantial contraction during the year? 20 Line	8 Enter any penalty for underpayment of estimated tax. Check here if Form 22	20 is attached	8			
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b If "Yes," has it filed a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV Told the states to which the foundation reports or with which it is registered. See instructions. Dif the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation If the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV						X
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remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered. See instructions. OR b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV 9 X		mandatory directions that conflict with the state la	w			1
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered. See instructions. ► OR b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		nanous, unoused that common thin the class to		6	x	i '
8a Enter the states to which the foundation reports or with which it is registered. See instructions. ▶	-	es " complete Part II. col. (c), and Part XV				
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year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		ning of section 4942(1)(3) or 4942(1)(5) for calend	lar	00	43	
			ıuı	ا ن ا		x
				-		X

Form 990-PF (2019) C/O ROBYN BREWER

Part VII-A | Statements Regarding Activities (continued)

-	The state of the s	1	V	NI-
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			.,
	If "Yes," attach statement. See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► SWIGERTFOUNDATION.ORG	<u> </u>	0 3 E	
14	The books are in care of ► ROBYN BREWER, UNION BANK OF CAL Telephone no. ► 503-22		935	
	Located at ► 407 SW BROADWAY ZIP+4 ► 97	<u> 205</u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here		, ▶	· L
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	Na
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		<u> </u>
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
Da	foreign country ► Art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			Ļ
Га		 	Voo	Na
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	-	Yes	No
ıa	During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No			
	(6) Agree to pay money or property to a government official? (Exception Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Yes X No			
_	· · · · · · · · · · · · · · · · · · ·			
D	olf any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A			
		1b		 ,
_	Organizations relying on a current notice regarding disaster assistance, check here			
Ü	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			X
•	before the first day of the tax year beginning in 2019? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	1c		
2	defined in section 4942(j)(3) or 4942(j)(5)):			
•	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines			
a	6d and 6e) for tax year(s) beginning before 2019?			
	If "Yes," list the years > , , ,			
h	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
٠	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
Ť	►			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			'
-	during the year?			ì
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after		ļ	
•	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720,			
	Schedule C, to determine if the foundation had excess business holdings in 2019.) N/A	3b	-	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		X
		m 990)-PF	(2019)

Page 6

Form **990-PF** (2019)

Form 990-PF (2019) C/O ROBYN BREWER	4700.00		94-31226	67	Page 6
Part VII-B Statements Regarding Activities for Which F	orm 4720 May Be I	Required (contin	ued)	IV.	N-
5a During the year, did the foundation pay or incur any amount to:	_			Y	es No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	· · · ·		es X No		
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indir		TT		
any voter registration drive?	•		es X No		
(3) Provide a grant to an individual for travel, study, or other similar purposes'		Y6	es X No		
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section		es X No		
4945(d)(4)(A)? See instructions			es L& No		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or		es X No		
the prevention of cruelty to children or animals?			es LaL No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und		in Regulations	NT / 7		
section 53.4945 or in a current notice regarding disaster assistance? See instru			N/A	5b	-
Organizations relying on a current notice regarding disaster assistance, check i		unad			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr		. —	es 🔲 No		
expenditure responsibility for the grant?	ľ	1/A	:S NU		-
If "Yes," attach the statement required by Regulations section 53.4945-5(d).	nov promiumo on				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to a personal benefit contract?	Day premiums on		es X No		
•	araanal hanafit aantraat?	16		6b	$\tilde{\mathbf{x}}$
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		_	OD	 ^
If "Yes" to 6b, file Form 8870.	holtor transportion?		es X No		
7a At any time during the tax year, was the foundation a party to a prohibited tax s		10		7b	-
b If "Yes," did the foundation receive any proceeds or have any net income attribute.		r	M/A	10	_
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$	i,ooo,ooo iii remuneranon o		es X No		
Part VIII Information About Officers, Directors, Trusto	es Foundation Ma				
Paid Employees, and Contractors	ces, i ouridation ivid	magers, riiging	•		
1 List all officers, directors, trustees, and foundation managers and t	heir compensation.				
	(b) Title, and average hours per week devoted	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e)	Expense unt, other
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	and deferred compensation	acco allo	unt, other wances
		, , , , , , , , , , , , , , , , , , ,	- Component		
SEE STATEMENT 7		0.	0.		0.
				<u> </u>	
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."	I (n -		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans	(e)	Expense unt, other
(a) Name and address of each employee paid more than 450,000	devoted to position	(C) compensation	and deferred compensation	allo	wances
NONE					
				l	
1					
			L		
Total number of other employees paid over \$50,000					n

Form 990-PF (2019) C/O ROBYN BREWER	94-	3122667 Page 7
Part VIII Information About Officers, Directors, Trustees, Found Paid Employees, and Contractors (continued)	ation Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, ent	er "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities		<u>▶</u> 0
List the foundation's four largest direct charitable activities during the tax year. Include relevant state number of organizations and other beneficiaries served, conferences convened, research papers pro	istical information such as the oduced, etc.	Expenses
1 <u>N/A</u>	-	
2		
3		
4		
Part IX-B Summary of Program-Related Investments		<u> </u>
Describe the two largest program-related investments made by the foundation during the tax year o	n lines 1 and 2.	Amount
1 N/A		
2	Σ.	
All other program-related investments See instructions.		
3		
Total, Add lines 1 through 3	>	0.

C/O ROBYN BREWER

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndatior	ns, see instructions)
<u> </u>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
	Average monthly fair market value of securities	1a	14,504,700.
	Average of monthly cash balances	1b	586,016.
	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	15,090,716.
	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	15,090,716.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	226,361.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	14,864,355.
6_	Minimum investment return Enter 5% of line 5	6	743,218.
Р	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations, check here and do not complete this part.)	ıd certaı	<u> </u>
1	Minimum investment return from Part X, line 6	1	743,218.
2a	Tax on investment income for 2019 from Part VI, line 5		
b	Income tax for 2019. (This does not include the tax from Part VI)		
C	Add lines 2a and 2b	2c	19,093.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	724,125.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	724,125.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	724,125.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	665,300.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	6 <u>65,300.</u>
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	. 5	0.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	665,30 <u>0.</u>
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years.	_l ualifies	for the section

Form **990-PF** (2019)

C/O ROBYN BREWER

Part XIII Undistributed Income (s	ee instructions)			
	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				724,125.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			0.	
b Total for prior years:		0.		
Excess distributions carryover, if any, to 2019.		U •		
a From 2014				
b From 2015				
c From 2016				
d From 2017				
e From 2018 113,716.				
f Total of lines 3a through e	113,716.			
4 Qualifying distributions for 2019 from				
Part XII, line 4: ► \$ 665,300.				
a Applied to 2018, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2019 distributable amount				665,300.
e Remaining amount distributed out of corpus	0.			
Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	58,825.			58,825.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	54,891.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2018. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract				
lines 4d and 5 from line 1. This amount must				٥
be distributed in 2020				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2020				
Subtract lines 7 and 8 from line 6a	54,891.			
10 Analysis of line 9:				
a Excess from 2015				
b Excess from 2016				
c Excess from 2017				
d Excess from 2018 54,891.				
e Excess from 2019				

THE SWIGERT FOUNDATION Form 990-PF (2019) 94-3122667 Page 10 C/O ROBYN BREWER Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling 4942(j)(3) or 4942(1)(5) b Check box to indicate whether the foundation is a private operating foundation described in section Prior 3 years Tax year 2 a Enter the lesser of the adjusted net (a) 2019 (b) 2018 (c) 2017 (d) 2016(e) Total income from Part I or the minimum investment return from Part X for each year listed **b** 85% of line 2a c Qualifying distributions from Part XII, line 4, for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments or securities loans (section 512(a)(5)), or royalties? (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from ap exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets

at any time during the year-see instructions.)

Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ► 🔟 if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

503-225-2935

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include: ROBYN WILL SEND AN APPLICATION UPON REOUEST

ROBYN BREWER 407 SW BROADWAY, PORTLAND 97205

c Any submission deadlines:

BOARD MEETS OUARTERLY - NO DEADLINES

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

MUST BE A 501(C)(3) ORGANIZATION

Form 990-PF (2019) C C/O ROBYN BREWER

Part XV Supplementary Information	n (continued)			
3 Grants and Contributions Paid During the	Year or Approved for Future	Payment		
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	**	
a Paid during the year				
ALANO CLUB OF PORTLAND	NONE		MEMBERSHIP (\$2,000) &	
909 NW 24TH AVE			RECOVERY TOOLKIT, HIRE	
PORTLAND, OR 97210			STAFF & EVALUATE PROGAM (\$15,000)	17,000
			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	27,000
CATLIN GABEL	NONE		MEMBERSHIP	
8825 SW BARNES ROAD				2 000
PORTLAND OR 97225				2,000.
FRIENDS OF THE OREGON CAVES	NONE		MEMBERSHIP	
19000 CAVES HWY				
CAVE JUNCTION, OR 97523				1,000.
HUMANE SOCIETY OF SW WASHINGTON	NONE		MEMBERSHIP	
1100 NE 192ND AVE				
VANCOUVER, WA 98684				2,000.
METRO ARTS	NONE		MEMBERSHIP	
0240 SW CANBY STREET PORTLAND OR 97219				2,000,
Total SEE CO	NTINUATION SHEE	T(S)	▶ 3a	665 300
b Approved for future payment				
NONE				
				_
Total			> 3b	0

(e)

Excluded by section 512, 513, or 514

Form 990-PF (2019) Part XVI-A

Enter gross amounts unless otherwise indicated.

Analysis of Income-Producing Activities

_	m service reven		is included.	l	(a) Business code	,	(b) Amount		(C) Exclu- sion code		(d) Amount	Related or exem function incom	
		-		- -									
c													
a				-									
f —				-								-	
g Fee	s and contracts	from gov	ernment agencies	- -		_					•		
-	ership dues and	-	-										
	t on savings and												
4 Divider	nds and interest	from sec	urities									394,9	21.
5 Net ren	tal income or (le	oss) from	real estate:	<u> </u>									
	t-financed prop	-		<u> </u>		İ							
	debt-financed p			<u> </u>									
proper	-	·	personal										
	nvestment incor		ata athar	\vdash		-			 				
	· (loss) from sale ventory	55 UI d55t	sis other						•			559,7	709.
	ome or (loss) fr	om speci	al events									3337.	
	orofit or (loss) fi											-	
11 Other r	evenue:										•		
a				- -									
b				-	-								
_			<u> </u>										
đ			·	- -									
e 12 Subtot	al. Add columns	(b) (d)	and (e)	- -				0.			0.	954,6	30.
	Add line 12, coli			<u> </u>		<u> </u>				ı		954,6	30.
			ns to verify calculations)										
Part X	VI-B Re	lation	ship of Activities	to t	he Acc	omplis	nment	of Ex	emp	t Purpo	ses		
Line No ▼			each activity for which inc empt purposes (other tha						contrit	outed impo	rtantly to the acco	mplishment of	
3			FOUNDATION										
4			FOUNDATION										
8	ALLOWS	THE	FOUNDATION	TO	CONT	INUE	ITS	CHA	RIT	ABLE	PURPOSE		
		•											
													
	 _												
 .													
_													
							_						
-						·							

Unrelated business income

THE SWIGERT FOUNDATION Form 990-PF (2019) C/O ROBYN BREWER 94-3122667 Page 13 Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable **Exempt Organizations** Yes No 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of: X (1) Cash 1a(1) (2) Other assets 1a(2) **b** Other transactions: (1) Sales of assets to a noncharitable exempt organization Х 1b(1) (2) Purchases of assets from a noncharitable exempt organization 1b(2) (3) Rental of facilities, equipment, or other assets 1b(3) Х (4) Reimbursement arrangements 1b(4) Х X (5) Loans or loan guarantees 1b(5) (6) Performance of services or membership or fundraising solicitations X 1b(6) Х c Sharing of facilities, equipment, mailing lists, other assets, or paid employees 1c

or s	services given by the reporting t	oundation. If the foundation received other assets, or services received	ved less than fair market valu	*	-	· ·
(a) Line no		(c) Name of noncharitable		(d) Description	of transfers, transactions	s, and sharing arrangements
		N/A	-			
						-
					-	
						-
ın s			e or more tax-exempt organization		c) Description of rela	Yes X No
	N/A	janization	(b) Type of organization	(c) Description of rela	MONSHIP
	N/A					
	_					
Sign Here		that I have examined this return, including plete. Declaration of preparer (other that		ation of which preparer		May the iRS discuss this return with the preparer shown below? See instr
	Print/Type preparer's na				Check If P	PTIN
Paid	SHANNON M.	MOXLEY Sh	oxher		self- employed	P00315342
Prepa Use C	Only				Firm's EIN ► 26	-1703467
		360 SW JAMES ST			Dhone no 503	_590_5176

C/O ROBYN BREWER 94-3122667 PAGE OF 3 Part IV Capital Gains and Losses for Tax on Investment Income (b) How acquired (d) Date sold (c) Date acquired (a) List and describe the kind(s) of property sold, e.g., real estate, P - Purchase D - Donation 2-story brick warehouse; or common stock, 200 shs. MLC Co. (mo., day, yr) (mo., day, yr.) 1a 300 UNITED TECHNOLOGIES CORP P 03/11/19 P 03/11/19 b 1600 ORACLE CORP c 1200 XILINX INC. P 03/11/19 P 03/11/19 d 1400 QUALCOMM INC. P 03/11/19 e 700 STARBUCK CORP. P 03/11/19 f 251 CVS HEALTH g 450 CME GROUP P 03/11/19 03/25/19 h 8500 T ROWE PRICE P P 05/28/19 1 450 OCCIDENTAL PETE CORP 32000 VNGD LT INVESTMENT GRADE P 05/28/19 k 12000 VICTORY SYCAMORE EST VAL R6 #308 P 07/08/19 1 900 BRISTOL MEYER SQUIBB P 12/10/19 03/08/19 P m 253 PIMCO TOTAL RETURN P 03/08/19 n 477 PIMCO LOW DURATION P 03/08/19 o 26 VNGRD ST TERM INVMET GRADE (g) Cost or other basis (f) Depreciation allowed (h) Gain or (loss) (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (q) -1,525. 39,017. 37,492. a 83,447. 74,810. <u>8,637.</u> b 81,940. 62,628. 144,568. С 76,712. 82,137. -5,425. d 2,120. 47,695. 49,815. е <u>-6,679</u>. 13,580. 20,259 76,871. 1,048. 77,919. g 518,840. -39,865. 478,975. h 23,384. 29,819. -6,435. 300,160. 26,560. 326,720. -9,5<u>70.</u> 475,800. 485,370. 1,917. 224. 2,141. ı 2,530. 2,825. -295. 4,985. 4,641. -344.n 274. 281. -7. 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), (j) Adjusted basis (k) Excess of col. (i) (i) F.M.V. as of 12/31/69 but not less than "-0-") as of 12/31/69 over col. (1), if any -1,525. а 8,637. b 62,628. C -5,425. d 2,120. е -6,679. 1,048. g -39,865. h -6,435. 26,560. -9,570.k 224. -295. m -344.n 0 If gain, also enter in Part I, line 7 2 Capital gain net income or (net capital loss) If (loss), enter "-0-" in Part I, line 7 2

Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

Part IV Capital Gains and Losses for Tax on Investment Income (b) How acquired (a) List and describe the kind(s) of property sold, e.g., real estate. (c) Date acquired (d) Date sold P - Purchase D - Donation (mo., day, yr) (mo., day, yr.) 2-story brick warehouse; or common stock, 200 shs. MLC Co. 1a 316 EATON VANCE FLAT RATE HI INC P 03/08/19 b 140 ABBOTT LABS COM 03/11/19 P 03/11/19 c 562 BASTER INTL COM P d 150 NORTHRUP GRUMMAN CORP P 03/11/19 e 650 PEPSICO INC. P 03/11/19 f 270 ECOLAB INC. P 03/11/19 q 700 HOME DEPOT P 03/11/19 h 600 GILEAD SCIENCES INC. P 03/11/19 180 HONEYWELL INTL. P 03/11/19 5 VERIZON COMMUNICATIONS P 03/11/19 03/11/19 k 1000 USBANCORP P 1 438 CHEVRON CORP COMMON STOCK P 03/11/19 m 760 CONOCOPHILLIPS P 03/11/19 n 112 MERCK & CO P 03/11/19 o 781 KRAFT HEINZ CO COM P 03/11/19 (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) 2,762. 2,806. -44. а 5,044. 5,829. 10,873. b 41,972. 6,792. 35,180. С 41,996. 6,956. 35,040. d 75,513. 34,584 40,929. е 16,422. 29,468. 45,890. 129,047. 6,740. 122,307. g 37.737. 14,340. 23,397. h 27,602. 13,594. 14,008. 260. 19. 279. 1,972. 48,992. 50,964. 53,989. 49,151. 1 4,838. 39,3<mark>93</mark>. 51,896. 12,503. m 9,057. 2,597. 6,460. n 33,401. 25,394. -8,007.0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), (j) Adjusted basis (k) Excess of col. (i) (i) F.M V. as of 12/31/69 but not less than "-0-") as of 12/31/69 over col. (j), if any -44. а 5,829. b 35,180. C 35,040. d 40,929. е <u> 16,422.</u> 122,307. g 23,397. h 14,008. 19. 48,992. k 4,838. <u>12,503.</u> m 2,597. n -8,007. 0 { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 } 2 Capital gain net income or (net capital loss) 2 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8

3

· · · · · · · · · · · · · · · · · · ·	isses for tax on investment income		10.11		
(a) List and 2-story b	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	, , , , , , ,		
1a 600 MONDELEZ INTL INC CL A			P _		05/28/19
b 900 CELGENE CORP. MERGER			P		11/21/19
c CAPITAL GAINS	DIVIDENDS				
d	, <u> </u>				
e					
f					
<u>g</u>					
h					
<u> </u>					
1					
<u>, </u>	-				
1			·		
<u>'</u>					
					_
<u>n</u>					
0	/f) Degraceton allowed	(a) Cost or other bosis		Gain or (loss)	<u> </u>
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		olus (f) minus (g)	
21 002			(0) F	(1) 1111100 (g)	12 022
a 31,082.		17,159.			13,923.
b 34,722.	· 		· · · · · · · · · · · · · ·	<u>.</u> .	34,722.
<u>c</u> 125,982.				_	125,982.
<u>d</u>					
<u>e</u>					
<u>f</u>					
<u>g</u>					
h					
1					
1					
k					
1					
m					
n					
0					
	ng gain in column (h) and owned by	the foundation on 12/31/69	(I) Los	ses (from col. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col. (j), if any	Gains (excess of	of col. (h) gain ove ot less than "-0-")	r col. (k),
		,,,			13,923.
<u>a</u>					34,722.
<u>b</u>					$\frac{34,722.}{125,982.}$
<u> </u>					125,962.
<u>d</u>					
<u>e</u>	_				
<u>f</u>					
<u>g</u>					
h	 				
1				<u> </u>	
<u></u>			_		
<u>k</u>					
1					
m				. <u>-</u>	
<u>n</u>					
0					
	It I	on Dart Line 7			
2 Capital gain net income or (net ca	apıtal loss) { If gaın, also enter If (loss), enter "-0	in Fart I, line /)	2		559,709.
	ss) as defined in sections 1222(5) ar				
3 Net short-term capital gain or (logifigain, also enter in Part I, line 8,	ooj as ucilieu ili sections 1222(5) al . column (c).	iu (<i>o</i>).			
If (loss), enter "-0-" in Part I, line	8	J	3	N/A	

THE SWIGERT FOUNDATION C/O ROBYN BREWER

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient show any relationship to any foundation manager or substantial contributor Foundation Purpose of grant or **Amount** status of contribution Name and address (home or business) recipient MULTNOMAH ATHLETIC FOUNDATION NONE MEMBERSHIP 1849 SW SALMON ST PORTLAND, OR 97205 1,000. OHSU FOUNDATION NONE MEMBERSHIP 1121 SW SALMON ST #100 PORTLAND OR 97205 2,000. NONE OMST MEMBERSHIP 1945 SW WATER AVE 1,000. PORTLAND OR 97214 OREGON BALLET THEATRE NONE MEMBERSHIP (\$1,000) 818 SE 6TH AVE SUPPORT OF THE AMERICANS 2.0 SHOW PORTLAND, OR 97214 (\$25,000) 26,000. OREGON HISTORICAL SOCIETY NONE MEMBERSHIP 1200 SW PARK AVE 1,000. PORTLAND OR 97205 NONE MEMBERSHIP OREGON SYMPHONY 923 SW WASHINGTON ST PORTLAND, OR 97205 2,000. PORTLAND ART MUSEUM NONE MEMBERSHIP 1219 SW PARK AVE 2,000. PORTLAND, OR 97205 NONE MEMBERSHIP PORTLAND OPERA 211 SE CARUTHERS ST 1,000. PORTLAND, OR 97214 WORLD FORESTRY CENTER NONE MEMBERSHIP 4033 SW CANYON ROAD PORTLAND OR 97221 2,000. LIBERTY RESTORATION INC (DBA LIBERTY) NONE THEATRE IMPROVEMENTS 1203 COMMERCIAL ST. ASTORIA, OR 97103 5,000. Total from continuation sheets 641,300,

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient show any relationship to Foundation Purpose of grant or Amount any foundation manager status of contribution Name and address (home or business) or substantial contributor recipient PACIFIC NW COLLEG OF ART NONE FOR GLASS BUILDINGS RENO EXPENESES 511 NW BROADWAY PORTLAND OR 97209 25,000. PHASE 1 OF RIVERWALK WILLAMETTE FALLS TRUST NONE PO BOX 2588 OREGON CITY, OR 97045 25,000. THE LIBRARY FOUNDATION NONE LITERACY PROGRAMS 620 SW 5TH AVE #1025 SUPPORT PORTLAND OR 97204 10,000. NONE PACIFIC RIM EXHIBIT OREGON COAST AQUARIUM 2820 SE FERRY SLIP ROAD 10,000. NEWPORT OR 97365 PORTLAND YOUTH PHILHARMONIC NONE schoor Music 9320 S BARBUR BLVD, #140 ENRICHMENT PROGRAM 5,000. PORTLAND, OR 97219 YOUNG AUDIENCES OF OREGON & SW NONE ELEVATE YOUNG AUDIENCE CAMPAIGN WASHINGTON 1220 SW MORRISON ST PORTLAND, OR 97205 25,000. PROVIDENCE ST. VINCENT FOUNDATION NONE THE CENTER FOR 9205 SW BARNES ROAD HEALTHCARE ETHICS 10,000. PORTLAND, OR 97225 COMMUNITY TRANSITIONAL SCHOOL NONE OPERATING SUPPORT 6601 NE KILLINGSWORTH ST PORTLAND OR 97218 5,000. ADELANTE MUJERES NONE PROGRAMMING SERVICES (CHICAS) 2030 MAIN ST SUITE A 10,000. FOREST GROVE OR 97116 BOYS & GIRLS CLUB OF SW WASHINGTON NONE EDUCATION & LEADERSHIP 111 SW MAIN STREET #605 PROGRAMS VANCOUVER WA 98660 25,000. Total from continuation sheets

THE SWIGERT FOUNDATION
C/O ROBYN BREWER

Part XV | Supplementary Information

3 Grants and Contributions Paid During the Y			<u> </u>	
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (nome or business)	or substantial contributor	recipient		
CASA OF CLACKAMAS COUNTY	NONE		FOSTERING FUTURES	
121 HIGH ST. #108			PROJECT	
DREGON CITY, OR 97045				5,000
CASA FOR CHILDREN OF MULTNOMAH COUNTY	NONE		TRAING IN EDUCATIONAL	
1401 NE 68TH AVE			ADVOCACY	5,000
PORTLAND, OR 97213	-			5,000
LEANERS OF CLACKAMAS COUNTY	NONE		PROGRAM SUPPORT	
.3821 FIR STREET	NONE		PROGRAM SUPPORT	
DREGON CITY, OR 97045				10,00
LAPINE COMMUNITY KITCHEN	NONE		HOT MEAL PROGRAM	
16480 FINLEY BUTTE RD				
LAPINE OR 97739				10,00
LIFEWORKS NW	NONE		SUPPORT REAL PROGRAM	
14600 NW CORNELL RD BEAVERTON, OR 97229				5.00
300, 300, 300				
NORTHWEST OUTWARD BOUND SCHOOL	NONE		TRIBAL YOUTH	
1411 SW MORRISON ST #250			PARTNERSHIP PROGRAM	
PORTLAND, OR 97205				10,000
DREGON NETWORK OF CHILD ABUSE	NONE		MATCHING FUNDS FOR	
INTERVENTION CENTERS			SYSTEM IMPROVEMNTS &	
2800 N VANCOUVER AVE., SUITE 201			PREVENTION NETWORK	
PORTLAND, OR 97227				5,00
DREGON TECH FOUNDATION	NONE		FOR FORMULA ONE SAE &	
3201 CAMPUS DRIVE	NONE		BAJA SAE COMPETITIONS	
KLAMATH FALLS, OR 97601				10,00
READING RESULTS	NONE		READING INTERVENTION	
3115 NE SANDY BLVD #229			PROGRAM EXPANSION	
PORTLAND OR 97232				5,00
	10077		000000000000000000000000000000000000000	
SOCIETY OF ST VINCENT DEPAUL 3101.SE CORNWELL ST	NONE		OPERATING SUPPORT FOR EMERGENCY FAMILY	
PORTLAND OR 97206			ASSISTANCE	10,00
Total from continuation sheets	1			

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, show any relationship to any foundation manager or substantial contributor Recipient Foundation Purpose of grant or Amount status of contribution Name and address (home or business) recipient STATE OF SAFETY NONE OPERATING SUPPORT PO BOX 28221 PORTLAND, OR 97228 20,000. EAGLE CREEK FIRE TRAIL TRAILKEEPERS OF OREGON NONE PO BOX 14814 REHAB & RECOVERY PORTLAND, OR 97293 15,000. NONE PREVENTION OF URBAN GLEANERS CHILDHOOD HUNGER 15 SE 6TH AVE PORTLAND, OR 97214 10,000. SUPPORT HEALTHY FOOD NONE WILLIAM TEMPLE HOUSE 2230 NW GLISAN ST PANTRY 20,000. PORTLAND, OR 97210 CONSTRUCTON OF NEW NONE DALLAS WASCO COUNTY LIBRARY LIBRARY FOUNDATION 722 COURT STREET THE DALLAS, OR 97058 10,000. DE LASALLE NORTH CATHOLIC HIGH SCHOOL NONE BUILD THEIR OWN CAMPUS 7528 N FENWICK AVE 30,000. PORTLAND, OR 97217 RENOVATE SKILLED CARE SISTERS OF ST MARYS FOUDNATION NONE 4440 SW 148TH AVE FACILITY 5,000. BEAVERTON, OR 97007 ALLIANCE FRANCAISE DE PORTLAND NONE 18TH ANNUAL BASTILLE 1425 SW 20TH AVE #104 DAY FESTIVAL 5,000. PORTLAND, OR 97201 METROPOLITAN YOUTH SYMPHONY NONE MUSIC ACCESS PROGRAM SUPPORT 4800 S MACADAM AVE 10,000. PORTLAND OR 97239 FUNDS TOWARD 4 DAY OREGON COAST YOUTH SYMPHONY FESTIVAL NONE FESTIVAL PO BOX 2405 NEWPORT OR 97365 3,300. Total from continuation sheets

THE SWIGERT FOUNDATION C/O ROBYN BREWER

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, show any relationship to any foundation manager Recipient Foundation Purpose of grant or **Amount** status of contribution Name and address (home or business) or substantial contributor recipient MEDICAL TEAMS INTERNATIONAL NONE FUNDS FOR MEDICAL 14150 SW MILTON CT IMAGING TECHNOLOGY PORTLAND OR 97224 30,000. OREGON STATE UNIVERSITY NONE WEB BASED ANALYTICS SOFTWARE DEVELOPMENT PO BOX 1086 CORVALLIS OR 97331 10,000. ASPIRE PROJECT NONE MATH TUTORING & COMPUTER PROGRAMING 8426 N LOMBARD PORTLAND, OR 97203 3,000. CLACKAMAS WOMENS SERVICES NONE COMMUNITY FOR SAFE 256, A SAFE PLACE FAMILY JUSTICE KIDS CURRICULUM CENTER, WARNER MILNE RD OREGON CITY, OR 97045 5,000. COLLEGE POSSIBLE NONE TO PROVIDE INTENSIVE 532 SE GRAND AVE SUPPORT FOR STUDENTS PORTLAND, OR 97214 10,000. FRIENDLY HOUSE NONE FUNDS FOR THEIR SENIOR PROGRAM 1737 NW 26TH AVE PORTLAND OR 97210 15,000. TOWARD THEIR EUREKA! NONE GIRLS INC. 4800 SW MACADAM AVE, SUITE #309 PROGRAM 10,000. PORTLAND, OR 97239 BUILDING PROGRAM HABITAT FOR HUMANITY NONE 1478 NE KILLINGSWORTH ST 20,000. PORTLAND OR 97211 WEST TUALITY HABITAT FOR HUMANITY NONE IMPROVEMENTS TO RESTORE 3731 PACIFIC AVE 5,000. FOREST GROVE OR 97116 NONE HOME BASED PRIMARY HOUSECALL PROVIDERS CARE PALLATIVE CARE & 5100 S MACADAM AVE #200

HOSPICE CARE

5,000.

PORTLAND, OR 97239

Total from continuation sheets

THE SWIGERT FOUNDATION C/O ROBYN BREWER Part XV Supplementary Information

3 Grants and Contributions Paid During the				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (nome of business)	or substantial contributor	recipient		
INSIGHT	NONE		PURCHASE WHEELCHAIR	
111 SW COLUMBIA ST SUITE #940			ACESSIBLE VAN	
PORTLAND, OR 97201				7,000
MEALS ON WHEELS PEOPLE	NONE		FUNDS TO SUPPORT MWP	
7710 SW 31ST AVE PORTLAND, OR 97219				20,000
PORTLAND, OR 97219				
NATIONAL MULTIPLE SCLEROSIS SOCIETY	NONE		TOWARD MS NAVIGATION	
5331 S MACADAM AVE #290	NONE		PROGRAM	
PORTLAND, OR 97239				10,000
NW ASSOCIATION FOR BLIND ATHLETES	NONE		CAMP SPARK SUPPORT	
703 BROADWAY ST #600				
VANCOUVER, WA 98660				5,000
OREGON FOOD BANK	NONE		COMMUNITY SUPPORT	
7900 NE 33RD DR				
PORTLAND, OR 97211				15,000
PATHFINDERS OF OREGON	NONE		MENTORING PROGRAM	
2501 SW 1ST AVE #300				
PORTLAND, OR 97201				15,000
P:EAR	NONE		JOB TRAINING PROGRAM	
338 NW 6H AVE PORTLAND OR 97209				15,000
PORTLAND RESCUE MISSION	NONE		SUPORT MEALS AT	
PO BOX 3713			BURNSIDE SHELTER	
PORTLAND, OR 97208-3713	-			4,000
PORTLAND YOUTHBUILDERS	NONE		FOR TECHNOLOGY IN	
4816 SE 92ND AVE			SERVICE PROGRAM	
PORTLAND, OR 97266				10,000
RAPHAEL HOUSE OF PORLTLAND	NONE		SURVIVORS OF DOMESTIC	
4110 SE HAWTHORNE BLVD PORTLAND, OR 97214			VIOLENCE PROGRAM	10,000
Total from continuation sheets				10,000

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, show any relationship to any foundation manager or substantial contributor Recipient Foundation Purpose of grant or Amount status of contribution Name and address (home or business) recipient ST ANDREW LEGAL CLINIC NONE UPDATE SOFTWARE, 807 NE ALBERTA SERVER UPGRADE & 5,000. PORTLAND, OR 97211 TRANSFER DATA FUNDS TO PURCHASE FOOD TAKE ACTION INC. NONE FOR CHILDREN 1170 SW OXFORD DR LAKE OSWEGO, OR 97034 10,000. COLORECTAL CANCER VIRGINIA GARCIA MEMORIAL FOUNDATION NONE 2725 SW CEDAR HILLS BLVD #200 PROGRAM BEAVERTON, OR 97005 6,000. Total from continuation sheets

THE SWIGERT FOUNDATION C/O ROBYN BREWER

C/O ROBYN BREWER Part XV Supplementary Information	94-3122667
Part XV Supplementary Information	
3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution	
NAME OF RECIPIENT - HUMANE SOCIETY OF SW WASHINGTON	_
MEMBERSHIP	
MEMBERSHIP	
	<u></u>
	-
•	
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FORM 990-PF	DIVIDENDS	S AND INTER	EST FROM SECUR	ITIES ST	PATEMENT 1	
GROSS SOURCE AMOUNT		CAPITAL GAINS DIVIDEND	REVENUE	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOM	
UNION BANK	520,903.	125,98	2. 394,921.	394,921.		
TO PART I, LINE 4	520,903.	125,98	394,921.	394,921.		
FORM 990-PF		ACCOUNTI	NG FEES	នា	PATEMENT 2	
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
TAX PREPERATION	_	2,950.	0.		0.	
TO FORM 990-PF, PG 1,	LN 16B	2,950.	0.		0.	
FORM 990-PF	ľO	THER PROFES	SIONAL FEES	Si	PATEMENT 3	
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
UBOC FEES		110,133.	0.		0.	
TO FORM 990-PF, PG 1,	LN 16C	110,133.	0.		0.	
FORM 990-PF		TAXES		STATEMENT		
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FEDERAL, STATE AND FE		55,903.	0.		0.	
TO FORM 990-PF, PG 1,	LN 18	55,903.	0.		0.	

FORM 990-PF	CORPORATE STOCK		STAT	EMENT	5	
DESCRIPTION		BOOK VALUE		MARKET ALUE		
EQUITIES		9,536,15	55. 11	,749,00	4.	
TOTAL TO FORM 990-PF, PAR	T II, LINE 10B	9,536,15	55. 11	,749,00	4.	
FORM 990-PF	OTHER INVESTMENTS		STAT	EMENT	-6	
DESCRIPTION	VALUATION METHOD	FAIR MA BOOK VALUE VALU				
FIXED INCOME	COST	4,066,57	77. 4	,130,85	130,857.	
TOTAL TO FORM 990-PF, PAR	T II, LINE 13	4,066,57	77. 4	4,130,857.		
NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB			
ELIZABETH K. WARREN PORTLAND, OREGON	PRESIDENT 0.00	0.	0.		0.	
HENRY T. SWIGERT PORTLAND, OREGON	DIRECTOR 0.00	0.	0.	(0 .	
WENDY WARREN PORTLAND, OREGON	VP 0.00	0.	0.		ο.	
KATE WARREN HALL PORTLAND, OREGON	VP & SECRETARY	0.	0.	1	0 .	
ADDISON GRONQUIST PORTLAND, OREGON	DIRECTOR 0.00	0.	0.	ı	Ο.	

THE SWIGERT FOUNDATION C/O ROBYN	BREWER		94-3	122667
DORN SWIGERT PORTLAND, OREGON	DIRECTOR 0.00	0.	0.	0.
ELIZABETH BLISS WARREN (BETSY)	DIRECTOR 0.00	0.	0.	0.
CHARLES SNOW	DIRECTOR 0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6,	PART VIII	0.	0.	0.