

Form **990EZ**

Department of the Treasury
Internal Revenue Service

Short Form

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

► Do not enter social security numbers on this form as it may be made public.

► Go to www.irs.gov/Form990EZ for instructions and the latest information.

OMB No 1545-1150

2019

Open to Public Inspection

A For the 2019 calendar year, or tax year beginning 01-01-2019, and ending 12-31-2019

☐ Check if applicable

☐ Address change

☐ Name change

☐ Initial return

☐ Final return/terminated

☐ Amended return

☐ Application pending

C Name of organization
DATA MANAGEMENT ASSOCIATION PUGET SOUND

Number and street (or P O box, if mail is not delivered to street address) Room/suite
ECM 20365 113 Cherry St

City or town, state or province, country, and ZIP or foreign postal code
Seattle, WA 981042205

D Employer identification number
94-3111734

E Telephone number
(253) 336-6420

F Group Exemption Number

G Accounting Method ☒ Cash ☐ Accrual Other (specify) ►

H Check ☒ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

I Website: <https://dama-ps.org/>

J Tax-exempt status (check only one) - ☐ 501(c)(3) ☒ 501(c)(6) ◀ (insert no) ☐ 4947(a)(1) or ☐ 527

K Form of organization ☐ Corporation ☐ Trust ☒ Association ☐ Other

L Add lines 5b, 6c, and 7b to line 9 to determine gross receipts If gross receipts are \$200,000 or more, or if total assets (Part II, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ ► \$ 35,740

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I)			
Check if the organization used Schedule O to respond to any question in this Part I <input type="checkbox"/>			
Revenue	1	Contributions, gifts, grants, and similar amounts received	0
	2	Program service revenue including government fees and contracts	33,395
	3	Membership dues and assessments	2,200
	4	Investment income	145
	5a	Gross amount from sale of assets other than inventory	0
	5b	Less cost or other basis and sales expenses	0
	5c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	0
	6	Gaming and fundraising events	
	6a	Gross income from gaming (attach Schedule G if greater than \$15,000)	0
	6b	Gross income from fundraising events (not including \$ 0 of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)	0
Expenses	6c	Less direct expenses from gaming and fundraising events	0
	6d	Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)	0
	7a	Gross sales of inventory, less returns and allowances	0
	7b	Less cost of goods sold	0
	7c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	0
	8	Other revenue (describe in Schedule O)	0
	9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8	35,740
	10	Grants and similar amounts paid (list in Schedule O)	0
	11	Benefits paid to or for members	0
	12	Salaries, other compensation, and employee benefits	0
Net Assets	13	Professional fees and other payments to independent contractors	943
	14	Occupancy, rent, utilities, and maintenance	25,586
	15	Printing, publications, postage, and shipping	626
	16	Other expenses (describe in Schedule O)	0
	17	Total expenses. Add lines 10 through 16	27,155
	18	Excess or (deficit) for the year (Subtract line 17 from line 9)	8,585
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	27,902
	20	Other changes in net assets or fund balances (explain in Schedule O)	0
	21	Net assets or fund balances at end of year Combine lines 18 through 20	36,487

For Paperwork Reduction Act Notice, see the separate instructions.

Cat No 10642I

Form 990-EZ (2019)

Part II

Balance Sheets (see the instructions for Part II)

Check if the organization used Schedule O to respond to any question in this Part II ☐

	(A) Beginning of year		(B) End of year
22 Cash, savings, and investments	27,902	22	36,487
23 Land and buildings	0	23	0
24 Other assets (describe in Schedule O)	0	24	0
25 Total assets	27,902	25	36,487
26 Total liabilities (describe in Schedule O).	0	26	0
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	27,902	27	36,487

Part III

Statement of Program Service Accomplishments (see the instructions for Part III)

Check if the organization used Schedule O to respond to any question in this Part III ☐

What is the organization's primary exempt purpose?
https //dama-ps org DAMA-PS meetings are held monthly, September through June We feature a mix of dinner meetings, workshops and seminars For more information on attending or speaking at an event, please contact our VP Programs at programs@dama-ps org Who We Are A not-for-profit, vendor-neutral association of technical and business professionals dedicated to advancing the concepts and practices of information and data resource management Our Vision A community of professionals who have a need or desire to manage information and are recognized for the value they provide to organizations through Data Management Our Mission To build and support a community of professionals dedicated to the development and promotion of Data Management, Grow the Data Management Body of Knowledge (DMBOK), and Promote the exchange of professional knowledge among practitioners Our Programs Data Stewardship, Strategy and Governance Data Architecture, Analysis and Design Database Administration

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title

28

See Additional Data Table

(Grants \$) If this amount includes foreign grants, check here ☐

28a

29

(Grants \$) If this amount includes foreign grants, check here ☐

29a

30

(Grants \$) If this amount includes foreign grants, check here ☐

30a

31

Other program services (describe in Schedule O)

(Grants \$) If this amount includes foreign grants, check here ☐

31a

32

Total program service expenses (add lines 28a through 31a)

32

0

Part IV

List of Officers, Directors, Trustees, and Key Employees (list each one even if not compensated — see the instructions for Part IV)

Check if the organization used Schedule O to respond to any question in this Part IV. ☐

(a) Name and title	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC) (if not paid, enter -0-)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
Jeff Johnson	15	0	0	0
President				
ChaiJen To	15	0	0	0
VP Operations				
Patrick Zeine	15	0	0	0
Co-VP Finance				
Michael Stillings	15	0	0	0
Co-VP Communications				
Malu Septien Milan	15	0	0	0
Co-Vice President of Programs and Education				
Valentina Haack	15	0	0	0
Co-Vice President of Programs and Education				
Stacie Benton	15	0	0	0
Co-Vice President of Membership				
Jessica Tjhin Southworth	15	0	0	0
Co-VP of Special Events				

Part V Other Information (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V) Check if the organization used Schedule O to respond to any question in this Part V ☐

	Yes	No
33 Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	33	No
34 Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O. See instructions	34	No
35a Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a	No
b If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O	35b	
c Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35c	No
36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36	No
37a Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ 37a 0		
b Did the organization file Form 1120-POL for this year?	37b	No
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	38a	No
b If "Yes," complete Schedule L, Part II and enter the total amount involved	38b	
39 Section 501(c)(7) organizations Enter		
a Initiation fees and capital contributions included on line 9	39a	
b Gross receipts, included on line 9, for public use of club facilities	39b	
40a Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under section 4911 ▶ , section 4912 ▶ , section 4955 ▶		
b Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b	
c Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶		
d Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations Enter amount of tax on line 40c reimbursed by the organization ▶		
e All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e	No
41 List the states with which a copy of this return is filed ▶ WA		
42a The organization's books are in care of ▶ Patrick Edward Zeine Telephone no ▶ (360) 320-8236		
Located at ▶ 5377 April Dr Langley , WA ZIP + 4 ▶ 98260		
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b	No
If "Yes," enter the name of the foreign country ▶		
See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR)		
c At any time during the calendar year, did the organization maintain an office outside the U S ?	42c	No
If "Yes," enter the name of the foreign country ▶		
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43		
44a Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44a	No
b Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b	No
c Did the organization receive any payments for indoor tanning services during the year?	44c	No
d If "Yes," to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	44d	
45a Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a	No
45b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions)	45b	No

		Yes	No
46	Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I		No

Part VI Section 501(c)(3) Organizations Only
All section 501(c)(3) organizations must answer questions 47- 49b and 52, and complete the tables for lines 50 and 51.
Check if the organization used Schedule O to respond to any question in this Part VI ☐

		Yes	No
47	Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II		
48	Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E		
49a	Did the organization make any transfers to an exempt non-charitable related organization?		
49b	If "Yes," was the related organization a section 527 organization?		

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None "

(a) Name and title of each employee	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation

f Total number of other employees paid over \$100,000 ▶ _____

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None "

(a) Name and business address of each independent contractor	(b) Type of service	(c) Compensation

d Total number of other independent contractors each receiving over \$100,000. ▶ _____

52 Did the organization complete Schedule A? **NOTE.** All section 501(c)(3) organizations must attach a completed Schedule A ▶ ☐ **Yes** ☐ **No**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer		2020-02-24		
	Patrick Zeine Co-VP Finance		Date		
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶			Firm's EIN ▶	
	Firm's address ▶			Phone no	

May the IRS discuss this return with the preparer shown above? See instructions ▶ ☐ **Yes** ☐ **No**

Additional Data

Software ID: 19009572
Software Version: v1.00
EIN: 94-3111734
Name: DATA MANAGEMENT ASSOCIATION PUGET SOUND

Form 990EZ, Part III - Statement of Program Service Accomplishments

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.		Expenses (Required for section 501(c)(3) and 501(c)(4) organizations; optional for others.)
28	Miscellaneous Items and Future BusinessEDW RecapJeff will send out info about the CDMP changes with the board We are welcome to talk about the changes to this at any of our events Could potentially do this at the beginning of DAMA Day DAMA Day 2019 Planning (6 30pm)ContractWebsiteSpeakers KeynoWe have one official open slot We will wait until Friday to hear from Microsoft before deciding on who should fill ii Kimberly can no longer attend but has suggested a back-up Laura to reach out to her suggested replacement, Carl, to see if there is any timing on our commitment for him to speak iii Final date for all presentations our speakers will be April 14th iv Board needs to review the presentations Jeff will send out the two presentations we have received for board review Remind the board we are not reviewing content for expertise/editing/proofing Our job is to review it for no sales/marketing Complete the review by Sunday 4/7 D Sponsorsi Unify Consulting was invoiced for Silver + ii Tableau was invoiced for Silver + iii Alteryx only wants a speaking engagement If Denodo falls through, we could potentially use Alteryx iv Will revisit the gold sponsorship after the Denodo deadline (Tableau, Alteryx and Collibra expressed interest in the Gold level)v Jeff reviewed the potential sponsorship list and got status from the board E Meetup Groupsi Laura will post the event to the DAMA Puget Sound meetup group ii Laura to send out meetup documentation kit and Board member meetup assignments to the board members iii Need to add information to our operating documents about how to manage the DAMA Puget Sound Meetup group organizers F Financei Jeff to reach out to Finance to update the finance tracker based on expenses and revenues we booked to date for DAMA Day ii If finances are okay, Jeff will put in a request to the board for advertising on LinkedIn and Facebook more for board review No more than \$250 5 Programs and EducationA July Meetingi Biggest challenges have been board availability and member attendance We do not want to lose the speaker though Mike Stillings is available in July to perform the communications Having a July meeting is still TBD Action item for Valentina to determine if the February speaker is available in the Fall If so, we can circulate to Board for a vote B TDWI recapj Jay attended the TDWI meeting Jay was not on the call yet when this topic was brought up Need to get update at next meeting 6 Financial Summary(Patrick/Theron)Did not cover No one from Finance attended the meeting A Progress with Al Ling (QB chart of accounts)B Monthly SnapshotC Year-to-date Costs7 Membership (Dawn, Larry, Stacie)A Updatesi Larry is no longer on the board ii Got T-Mobile upgraded to Silver iii Got another request for someone who wanted to apply the credit from the February cancellation Hopefully all the credits are complete iv Continuing to update the documentation BDenodo (Jeff)i Jeff is still trying to work with Denodo They are still moving forward Jeff resent the Invoice to his contact and is still waiting for the abstract Board attendees agreed to give them a timeline for them to respond, we will look for another Gold sponsor Payment paid/abstract/bio by 5 00pm PST, 4/5/2019Jeff to reach out to his contact and be clear about this 8 Communications (Laura, Mike S)A Updatesi Starbucks can now receive email from us Had to get our domain whitelisted ii Jeff set us up in GoDaddy We can now manage our own distribution lists Jeff will follow-up with ChaiJen on managing the distribution lists With GoDaddy we can set up email account boxes instead of using aliases Jeff updated the account information for our Network Solutions account We have 3 more years with Network Solutions so there is no need to do anything at the time Have option to move our domain hosting to GoDaddy as well Move to close the Nexus account, since we do not need it The board approved closing out the account Need to update the domain and hosting document Jeff will take the lead and talk with ChaiJen 9 Marketing (Stacie L /Jerrett) Did not cover No one from Marketing was in attendance Upcoming Schedule WhatWhereWhenApril Chapter MeetingBellevueApril 9thDAMA Day Bellevue May 16th June Chapter MeetingSeattleJune 11th	28a0
(Grants \$ 0) If this amount includes foreign grants, check here . . . ► <input type="checkbox"/>		