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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to *www.irs.gov/Form990PF* for instructions and the latest information.

OMB No. 1545-0052

2019

Open to Public Inspection

For calendar year 2019, or tax year beginning 01-01-2019 , and ending 12-31-2019

Name of foundation
THE BLANK FAMILY FOUNDATION INC

A Employer identification number
92-0185953

Number and street (or P.O. box number if mail is not delivered to street address)
3455 NW 54TH STREET

Room/suite

B Telephone number (see instructions)
(305) 633-8587

City or town, state or province, country, and ZIP or foreign postal code
MIAMI, FL 33142

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here............. ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here .... ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16*) ▶$ 20,223,106

J Accounting method: ☑ Cash ☐ Accrual ☐ Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here .... ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	500,000			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments	1,435	1,435		
	4	Dividends and interest from securities . . .	602,464	602,464		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	216,207			
	b	Gross sales price for all assets on line 6a 1,314,482				
	7	Capital gain net income (from Part IV, line 2) . . .		216,207		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	1,320,106	820,106		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	13,536			
	c	Other professional fees (attach schedule)	60,250	35,250		
	17	Interest				
	18	Taxes (attach schedule) (see instructions) . . .	15,152	15,152		
	19	Depreciation (attach schedule) and depletion . . .				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	9,585	9,585		
	24	**Total operating and administrative expenses.** Add lines 13 through 23	98,523	59,987		0
	25	Contributions, gifts, grants paid	973,500			973,500
	26	**Total expenses and disbursements.** Add lines 24 and 25	1,072,023	59,987		973,500
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	248,083			
	b	**Net investment income** (if negative, enter -0-)		760,119		
	c	**Adjusted net income** (if negative, enter -0-) . . .				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

			Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	79,152	1,372,821	1,372,821
	3	Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	17,392,087	18,384,121	18,384,121
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	267,864	466,164	466,164
	14	Land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	17,739,103	20,223,106	20,223,106
Liabilities	17	Accounts payable and accrued expenses	17,072	16,731	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities**(add lines 17 through 22)	17,072	16,731	
Net Assets or Fund Balances		**Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.**			
	24	Net assets without donor restrictions			
	25	Net assets with donor restrictions			
		Foundations that do not follow FASB ASC 958, check here ▶ ☑ and complete lines 26 through 30.			
	26	Capital stock, trust principal, or current funds			
	27	Paid-in or capital surplus, or land, bldg., and equipment fund			
	28	Retained earnings, accumulated income, endowment, or other funds	17,722,031	20,206,375	
	29	**Total net assets or fund balances** (see instructions)	17,722,031	20,206,375	
	30	**Total liabilities and net assets/fund balances** (see instructions)	17,739,103	20,223,106	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	17,722,031
2	Enter amount from Part I, line 27a	2	248,083
3	Other increases not included in line 2 (itemize) ▶	3	2,236,261
4	Add lines 1, 2, and 3	4	20,206,375
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	20,206,375

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Additional Data Table			
b			
c			
d			
e			

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
a	See Additional Data Table			
b				
c				
d				
e				

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	216,207
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	20,012

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	969,260	19,317,993	0.050174
2017	941,317	18,937,572	0.049706
2016	904,060	18,223,217	0.049610
2015	972,880	19,519,669	0.049841
2014	1,000,279	20,483,132	0.048834

2 Total of line 1, column (d)	2	0.248165
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.049633
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	19,292,474
5 Multiply line 4 by line 3	5	957,543
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	7,601
7 Add lines 5 and 6	7	965,144
8 Enter qualifying distributions from Part XII, line 4	8	973,500

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b			1	7,601
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	
3	Add lines 1 and 2			3	7,601
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	7,601
6	Credits/Payments:				
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	10,577		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c	7,000		
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments. Add lines 6a through 6d			7	17,577
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	9,976
11	Enter the amount of line 10 to be: **Credited to 2020 estimated tax** ▶ 9,976	**Refunded** ▶		11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition).	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ ________ **(2)** On foundation managers. ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ FL			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities (continued)

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12	Yes	
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶BLANKFAMILY.ORG

14 The books are in care of ▶NATIONAL BRANDS INC Telephone no. ▶(305) 633-8587

Located at ▶3455 NW 54TH ST MIAMI FL ZIP+4 ▶33142

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here . . . ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year . . . ▶ 15

		Line	Yes	No
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Line	Yes	No
1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions		1b		
	Organizations relying on a current notice regarding disaster assistance check here. ▶	☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?		1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019?	☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)		2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____ , 20____ , 20____ , 20____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2019 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)*		3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?		4b		No

Part VII-B **Statements Regarding Activities for Which Form 4720 May Be Required** *(continued)*

					Yes	No
5a	During the year did the foundation pay or incur any amount to:					
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☑ No			
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☑ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐ Yes	☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions			**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐					
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes	☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).					
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			**6b**		No
	If "Yes" to 6b, file Form 8870.					
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☑ No			
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			**7b**		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes	☑ No			

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. . . . . ▶		

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 . . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	18,504,710
b	Average of monthly cash balances.	1b	881,558
c	Fair market value of all other assets (see instructions).	1c	200,000
d	**Total** (add lines 1a, b, and c).	1d	19,586,268
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). **1e**		
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	19,586,268
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	293,794
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	19,292,474
6	**Minimum investment return.** Enter 5% of line 5.	6	964,624

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.			1	964,624
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	7,601		
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b			
c	Add lines 2a and 2b.			2c	7,601
3	Distributable amount before adjustments. Subtract line 2c from line 1.			3	957,023
4	Recoveries of amounts treated as qualifying distributions.			4	
5	Add lines 3 and 4.			5	957,023
6	Deduction from distributable amount (see instructions).			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.			7	957,023

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	973,500
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	973,500
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	7,601
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4.	6	965,899

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7					957,023
2 Undistributed income, if any, as of the end of 2019:					
a Enter amount for 2018 only.					
b Total for prior years: 20____ , 20____ , 20____					
3 Excess distributions carryover, if any, to 2019:					
a From 2014.					
b From 2015.	7,337				
c From 2016.	779				
d From 2017.	15,804				
e From 2018.	14,840				
f Total of lines 3a through e.		38,760			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ $ 973,500					
a Applied to 2018, but not more than line 2a					
b Applied to undistributed income of prior years (Election required—see instructions).					
c Treated as distributions out of corpus (Election required—see instructions).					
d Applied to 2019 distributable amount.					957,023
e Remaining amount distributed out of corpus		16,477			
5 Excess distributions carryover applied to 2019. *(If an amount appears in column (d), the same amount must be shown in column (a).)*					
6 Enter the net total of each column as indicated below:					
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5		55,237			
b Prior years' undistributed income. Subtract line 4b from line 2b					
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.					
d Subtract line 6c from line 6b. Taxable amount —see instructions					
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions					
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)					
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions) . . .					
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a		55,237			
10 Analysis of line 9:					
a Excess from 2015. . . .	7,337				
b Excess from 2016. . . .	779				
c Excess from 2017. . . .	15,804				
d Excess from 2018. . . .	14,840				
e Excess from 2019. . . .	16,477				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2019	**(b)** 2018	**(c)** 2017	**(d)** 2016	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter: **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter: **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				973,500
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	1,435	
4 Dividends and interest from securities. . . .			14	602,464	
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	216,207	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e). .				820,106	

13 Total. Add line 12, columns (b), (d), and (e). 13 820,106

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

****** | 2020-11-15 | ******

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instr.) ☐ **Yes** ☐ **No**

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
RON GARRISON		2020-11-22		P00082516
Firm's name ▶ GARRISON & COMPANY PLLC				Firm's EIN ▶83-1836341
Firm's address ▶ PO BOX 9280 KETCHUM, ID 833407163				Phone no. (208) 726-6205

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
VICTORYSHARES US LGCP HIGH DIV VOL W	P	2018-12-12	2019-12-16
VICTORYSHARES US LGCP HIGH DIV VOL W	P	2018-03-29	2019-12-16
LEGACYTEXAS FINANCAL XXXMANDATORY ME	P	2017-04-13	2019-11-01
ENTEGRIS INC	P	2019-06-04	2019-10-23
WHITE MOUNTAINS INS F	P	2017-03-06	2019-07-08
HEICO CORP CLASS A	P	2017-06-30	2019-03-26
VERSUM MATERIALS INC	P	2017-11-28	2019-02-27
VICTORYSHARES US LGCP HIGH DIV VOL W	P	2018-12-12	2019-12-16
VICTORYSHARES US LGCP HIGH DIV VOL W	P	2018-12-12	2019-12-16
LEGACYTEXAS FINANCAL XXXMANDATORY ME	P	2017-04-19	2019-11-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
10,114		8,844	1,270
860		750	110
4,082		361	3,721
2,375		1,763	612
9,508		8,326	1,182
5,666		2,736	2,930
3,891		3,191	700
50,569		44,220	6,349
4,198		3,670	528
1,193			1,193

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			1,270
			110
			3,721
			612
			1,182
			2,930
			700
			6,349
			528
			1,193

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
DORMAN PRODUCTS INC	P	2019-05-16	2019-10-15
WHITE MOUNTAINS INS F	P	2017-03-31	2019-07-08
HEICO CORP CLASS A	P	2017-06-30	2019-03-21
VERSUM MATERIALS INC	P	2017-11-29	2019-02-27
VICTORYSHARES US LGCP HIGH DIV VOL W	P	2018-12-12	2019-12-16
VICTORYSHARES US LGCP HIGH DIV VOL W	P	2018-12-12	2019-12-16
LEGACYTEXAS FINANCAL XXXMANDATORY ME	P	2017-04-25	2019-11-01
DORMAN PRODUCTS INC	P	2019-07-08	2019-10-15
HEICO CORP CLASS A	P	2017-03-06	2019-06-27
VERSUM MATERIALS INC	P	2017-07-11	2019-03-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,612		1,655	-43
1,056		882	174
4,055		1,954	2,101
2,675		2,134	541
50,569		44,220	6,349
101,140		88,440	12,700
1,507		274	1,233
4,432		4,615	-183
2,582		938	1,644
4,367		2,906	1,461

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-43
			174
			2,101
			541
			6,349
			12,700
			1,233
			-183
			1,644
			1,461

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
VERSUM MATERIALS INC	P	2017-12-04	2019-02-27
VICTORYSHARES US LGCP HIGH DIV VOL W	P	2018-12-12	2019-12-16
VICTORYSHARES US LGCP HIGH DIV VOL W	P	2018-12-12	2019-12-16
LEGACYTEXAS FINANCAL XXXMANDATORY ME	P	2017-05-09	2019-11-01
L C I INDUSTRIE	P	2019-02-01	2019-09-30
COPART INC	P	2017-06-09	2019-06-26
VERSUM MATERIALS INC	P	2018-02-07	2019-03-01
VERSUM MATERIALS INC	P	2018-01-25	2019-02-27
VICTORYSHARES US LGCP HIGH DIV VOL W	P	2018-12-12	2019-12-16
VICTORYSHARES US LGCP HIGH DIV VOL W	P	2018-12-12	2019-12-16

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
243		185	58
3,085		2,697	388
101,140		88,440	12,700
754		11	743
2,298		2,037	261
363		156	207
4,852		3,602	1,250
7,538		5,838	1,700
50,569		44,220	6,349
50,569		44,220	6,349

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			58
			388
			12,700
			743
			261
			207
			1,250
			1,700
			6,349
			6,349

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
LEGACYTEXAS FINANCAL XXXMANDATORY ME	P	2017-05-26	2019-11-01
HEICO CORP CLASS A	P	2017-03-06	2019-08-28
COPART INC	P	2017-06-20	2019-06-26
VERSUM MATERIALS INC	P	2018-02-08	2019-03-01
VERSUM MATERIALS INC	P	2018-06-26	2019-02-27
VICTORYSHARES US LGCP HIGH DIV VOL W	P	2018-12-12	2019-12-16
VICTORYSHARES US LGCP HIGH DIV VOL W	P	2018-12-12	2019-12-16
LEGACYTEXAS FINANCAL XXXMANDATORY ME	P	2017-06-27	2019-11-01
NEWMARKET CORPORATN	P	2017-03-06	2019-08-15
HEICO CORP CLASS A	P	2017-03-06	2019-06-26

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
628			628
10,954		3,754	7,200
1,454		626	828
4,852		3,463	1,389
4,863		3,788	1,075
1,972		1,725	247
50,569		44,220	6,349
188		22	166
9,237		8,732	505
3,569		1,314	2,255

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			628
			7,200
			828
			1,389
			1,075
			247
			6,349
			166
			505
			2,255

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
VERSUM MATERIALS INC	P	2018-10-12	2019-03-01
VERSUM MATERIALS INC	P	2018-06-27	2019-02-27
VICTORYSHARES US LGCP HIGH DIV VOL W	P	2018-12-12	2019-12-16
VICTORYSHARES US LGCP HIGH DIV VOL W	P	2018-12-12	2019-12-16
LEGACYTEXAS FINANCAL XXXMANDATORY ME	P	2017-07-12	2019-11-01
NEWMARKET CORPORATN	P	2017-03-06	2019-08-01
HEICO CORP CLASS A	P	2017-03-06	2019-06-25
VERSUM MATERIALS INC	P	2018-11-13	2019-03-01
VERSUM MATERIALS INC	P	2018-07-06	2019-02-27
VICTORYSHARES US LGCP HIGH DIV VOL W	P	2018-12-12	2019-12-16

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
5,337		3,485	1,852
4,863		3,781	1,082
5,057		4,422	635
50,569		44,220	6,349
157		39	118
6,907		6,549	358
1,404		516	888
4,367		2,982	1,385
2,432		1,885	547
50,569		44,220	6,349

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			1,852
			1,082
			635
			6,349
			118
			358
			888
			1,385
			547
			6,349

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
VICTORYSHARES US LGCP HIGH DIV VOL W	P	2018-12-12	2019-12-16
LEGACYTEXAS FINANCAL XXXMANDATORY ME	P	2017-08-30	2019-11-01
NEWMARKET CORPORATN	P	2017-07-12	2019-08-01
HEICO CORP CLASS A	P	2017-04-25	2019-06-25
VERSUM MATERIALS INC	P	2018-11-16	2019-03-01
VERSUM MATERIALS INC	P	2018-07-10	2019-02-27
VICTORYSHARES US LGCP HIGH DIV VOL W	P	2018-12-12	2019-12-16
VICTORYSHARES US LGCP HIGH DIV VOL W	P	2018-12-12	2019-12-16
LEGACYTEXAS FINANCAL XXXMANDATORY ME	P	2017-09-07	2019-11-01
NEWMARKET CORPORATN	P	2017-07-19	2019-08-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
50,569		44,220	6,349
440			440
2,302		2,315	-13
3,702		1,391	2,311
5,095		3,430	1,665
3,161		2,433	728
5,057		4,422	635
50,569		44,220	6,349
440			440
2,302		2,321	-19

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			6,349
			440
			-13
			2,311
			1,665
			728
			635
			6,349
			440
			-19

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
WHITE MOUNTAINS INS F	P	2017-03-06	2019-06-03
VERSUM MATERIALS INC	P	2018-12-11	2019-03-01
VERSUM MATERIALS INC	P	2018-07-24	2019-02-27
VICTORYSHARES US LGCP HIGH DIV VOL W	P	2018-12-12	2019-12-16
VICTORYSHARES US LGCP HIGH DIV VOL W	P	2018-12-12	2019-12-16
LEGACYTEXAS FINANCAL XXXMANDATORY ME	P	2018-12-28	2019-11-01
NEWMARKET CORPORATN	P	2017-08-03	2019-08-01
HEICO CORP CLASS A	P	2017-04-25	2019-04-24
VERSUM MATERIALS INC	P	2018-12-28	2019-03-01
VERSUM MATERIALS INC	P	2018-08-07	2019-02-27

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
14,679		13,877	802
7,035		4,160	2,875
5,593		4,380	1,213
50,569		44,220	6,349
50,569		44,220	6,349
314			314
6,907		6,665	242
4,498		1,918	2,580
4,852		2,751	2,101
4,863		3,720	1,143

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			802
			2,875
			1,213
			6,349
			6,349
			314
			242
			2,580
			2,101
			1,143

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
VICTORYSHARES US LGCP HIGH DIV VOL W	P	2018-12-12	2019-12-16
ENTEGRIS INC	P	2018-09-20	2019-12-20
LEGACYTEXAS FINANCAL XXXMANDATORY ME	P	2019-03-22	2019-11-01
COPART INC	P	2017-06-09	2019-07-18
R L I CORP	P	2017-03-28	2019-04-18
VERSUM MATERIALS INC	P	2017-12-04	2019-02-28
VERSUM MATERIALS INC	P	2018-08-14	2019-02-27
VICTORYSHARES US LGCP HIGH DIV VOL W	P	2018-12-12	2019-12-16
ENTEGRIS INC	P	2018-11-16	2019-12-20
LEGACYTEXAS FINANCAL XXXMANDATORY ME	P	2019-06-18	2019-11-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
50,569		44,220	6,349
1,775		1,036	739
471			471
3,885		1,564	2,321
2,330		1,773	557
4,128		3,146	982
3,647		2,783	864
20,228		17,688	2,540
761		399	362
314		142	172

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			6,349
			739
			471
			2,321
			557
			982
			864
			2,540
			362
			172

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
WHITE MOUNTAINS INS F	P	2017-04-25	2019-07-17
R L I CORP	P	2017-04-12	2019-04-18
VERSUM MATERIALS INC	P	2017-12-06	2019-02-28
WHITE MOUNTAINS INS F	P	2017-03-06	2019-01-18
VICTORYSHARES US LGCP HIGH DIV VOL W	P	2018-12-12	2019-12-16
NEWMARKET CORPORATN	P	2017-03-06	2019-12-06
ENTEGRIS INC	P	2018-09-18	2019-10-30
WHITE MOUNTAINS INS F	P	2017-09-19	2019-07-17
WINMARK CORP	P	2017-03-06	2019-04-05
VERSUM MATERIALS INC	P	2018-02-07	2019-02-28

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
5,195		4,312	883
5,436		4,061	1,375
8,257		6,137	2,120
8,884		9,251	-367
50,569		44,220	6,349
4,867		4,366	501
2,197		1,355	842
5,195		4,237	958
9,563		5,576	3,987
2,914		2,161	753

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			883
			1,375
			2,120
			-367
			6,349
			501
			842
			958
			3,987
			753

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
DORMAN PRODUCTS INC	P	2017-05-03	2019-01-07
VICTORYSHARES US LGCP HIGH DIV VOL W	P	2018-12-12	2019-12-16
PROSPERITY BANCSHARE	P	2017-06-27	2019-11-13
ENTEGRIS INC	P	2018-09-20	2019-10-30
WHITE MOUNTAINS INS F	P	2017-03-31	2019-07-09
HEICO CORP CLASS A	P	2017-04-25	2019-04-01
VERSUM MATERIALS INC	P	2018-04-04	2019-02-28
DORMAN PRODUCTS INC	P	2017-06-20	2019-01-07
VICTORYSHARES US LGCP HIGH DIV VOL W	P	2018-12-12	2019-12-16
ENTEGRIS INC	P	2018-09-20	2019-11-06

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,389		1,229	160
50,569		44,220	6,349
55		52	3
1,465		888	577
5,266		4,411	855
6,003		2,686	3,317
3,400		2,581	819
5,094		4,338	756
50,569		44,220	6,349
4,759		2,960	1,799

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			160
			6,349
			3
			577
			855
			3,317
			819
			756
			6,349
			1,799

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
ENTEGRIS INC	P	2018-09-18	2019-10-23
WHITE MOUNTAINS INS F	P	2017-04-25	2019-07-09
HEICO CORP CLASS A	P	2017-06-30	2019-04-01
VERSUM MATERIALS INC	P	2018-09-14	2019-02-28

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,187		753	434
5,266		4,312	954
429		195	234
4,371		3,312	1,059

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			434
			954
			234
			1,059

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JEROME BLANK PO BOX 359 SUN VALLEY, ID 83353	DIR/CHAIRMAN 000.00	0	0	0
ANDREW BLANK 3455 NW 54TH ST MIAMI, FL 33142	DIR/PRESIDEN 000.00	0	0	0
ROBERT FREHLING 3455 NW 54TH ST MIAMI, FL 33142	DIRECTOR 000.00	0	0	0
KATHLEEN BLANK 3455 NW 54TH ST MIAMI, FL 33142	DIRECTOR 000.00	0	0	0
KATHY KRAMER - MARTIN 3455 NW 54TH ST MIAMI, FL 33142	DIRECTOR 000.00	0	0	0
EVELYN MACIA 3455 NW 54TH ST MIAMI, FL 33142	SECRETARY 000.00	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
BALLET WEST50 W 200 S SALT LAKE CITY, UT 84101	NONE		CHARITABLE	2,500
BLANK FAMILY PHILANTHROPIC FUND 4200 BISCAYNE BLVD MIAMI, FL 33137	NONE		CHARITABLE	100,000
CHAI LIFELINE151 W 300TH ST NEW YORK, NY 10001	NONE		CHARITABLE	10,000
Total . . . . ▶ **3a**				973,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
COMMUNITY LIBRARY415 SPRUCE ST KETCHUM, ID 83340	NONE		CHARITABLE	500
DISCOVERY EYE CENTER 8635 W 3RD ST 390W LOS ANGELES, CA 90048	NONE		CHARITABLE	5,000
GREATER MIAMI JEWISH FEDERATION4200 BISCAYNE BLVD MIAMI, FL 33137	NONE		CHARITABLE	735,000
Total . . . . ▶ **3a**				973,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
HOMESTRETCH FOUNDATION 8987 EAST TANQUE VERDE RO SUITE 309-902 TUCSON, AZ 85749	NONE		CHARITABLE	2,500
HOSPICE & PALLITIVE CARE WRV PO BOX 4320 KETCHUM, ID 83340	NONE		CHARITABLE	2,000
MIAMI JEWISH HEALTH SYTMS 5200 NE 2ND AVE MIAMI, FL 33137	NONE		CHARITABLE	10,000
Total . . . . ▶ **3a**				973,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
MUSCULAR DYSTROPHY 2801 FRUITVILLE RD 140 SARASOTA, FL 342375301	NONE		CHARITABLE	10,000
NATURE CONSERVANCY OF FLORIDA 2500 MAITLAND CENTER PKWY MAITLAND, FL 32751	NONE		CHARITABLE	5,000
NATURE CONSERVANCY OF IDAHO 116 1ST AVE N HAILEY, ID 83333	NONE		CHARITABLE	5,000
Total . . . . ▶ **3a**				973,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
NATURE CONSERVANCY OF MONTANA 40 E MAIN ST SUITE 200 BOZEMAN, MT 59715	NONE		CHARITABLE	5,000
NW MONTANA VETERANS FOOD PANTRY 1349 US HWY 2 E KALLSPELL, MT 59901	NONE		CHARITABLE	2,000
PARK CITY COMMUNITY FOUNDATION PO BOX 681499 PARK CITY, UT 84068	NONE		CHARITABLE	25,000
Total . . . . ▶ **3a**				973,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
PARK CITY PERFORMING ARTS 1750 KEARNS BLVD PARK CITY, UT 84060	NONE		CHARITABLE	5,000
PLANNED PARENTHOOD OF SOUTH FLORIDA 2300 NORTH FLORIDA MANGO WEST PALM BEACH, FL 33409	NONE		CHARITABLE	2,000
SNAKE RIVER ALLIANCEPO BOX 1731 BOISE, ID 83701	NONE		CHARITABLE	1,000
Total . . . . ▶ **3a**				973,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SOUTH FLORIDA COMPOSERS PO BOX 01-5298 MIAMI, FL 33101	NONE		CHARITABLE	2,000
ST LUKES OF WRVPO BOX 7005 KETCHUM, ID 83340	NONE		CHARITABLE	5,000
SUN VALLEY CENTER OF ARTS 191 FIFTH STREET KETCHUM, ID 83340	NONE		CHARITABLE	500
Total . . . . ▶ **3a**				973,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
TEMPLE BETH205 E BARCELONA RD SANTA FE, NM 87505	NONE		CHARITABLE	2,500
TEMPLE EMANU-EL 1701 WASHINGTON AVE MIAMI BEACH, FL 33139	NONE		CHARITABLE	25,000
U OF M SYLVESTER COMPREHENSIVE 1475 NW 12TH AVE MIAMI, FL 33136	NONE		CHARITABLE	2,500
Total . . . . ▶ **3a**				973,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
US SPEEDSKATING5662 S COUGAR LN KEARNS, UT 84118	NONE		CHARITALBE	2,500
WOMEN OF TOMORROW 22 EAST FLAGLER ST 6FL MIAMI, FL 33131	NONE		CHARITABLE	5,000
WR JEWISH COMMUNITY 471 LEADVILLE AVE KETCHUM, ID 83340	NONE		CHARITABLE	1,000
Total . . . . ▶ **3a**				973,500

TY 2019 Accounting Fees Schedule

Name: THE BLANK FAMILY FOUNDATION INC

EIN: 92-0185953

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	13,536			

TY 2019 Investments Corporate Stock Schedule

Name: THE BLANK FAMILY FOUNDATION INC

EIN: 92-0185953

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
INVESTMENTS HELD AT CHARLES SCHWAB	18,384,121	18,384,121

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491328000000

TY 2019 Investments - Other Schedule

Name: THE BLANK FAMILY FOUNDATION INC

EIN: 92-0185953

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
INVENTRUST PROPERTIES	FMV	266,147	266,147
HIGHLANDS REIT	FMV	17	17
LOAN RECEIVABLE	FMV	200,000	200,000

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491328000000

TY 2019 Other Expenses Schedule

Name: THE BLANK FAMILY FOUNDATION INC

EIN: 92-0185953

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
GENERAL & ADMINISTRATIVE	9,585	9,585		

TY 2019 Other Increases Schedule

Name: THE BLANK FAMILY FOUNDATION INC

EIN: 92-0185953

Description	Amount
UNREALIZED GAINS	2,235,721
ACCRUAL TO CASH ADJUSTMENTS	540

TY 2019 Other Professional Fees Schedule

Name: THE BLANK FAMILY FOUNDATION INC

EIN: 92-0185953

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONSULTING FEES	25,000			
PROFESSIONAL FEES	35,250	35,250		

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491328000000

TY 2019 Taxes Schedule

Name: THE BLANK FAMILY FOUNDATION INC

EIN: 92-0185953

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES PAID	15,152	15,152		

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.
▶ Go to *www.irs.gov/Form990* for the latest information.

OMB No. 1545-0047

2019

Name of the organization	Employer identification number
THE BLANK FAMILY FOUNDATION INC	92-0185953

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the $33\frac{1}{3}$% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . . . ▶ $ ____________

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
THE BLANK FAMILY FOUNDATION INC

Employer identification number
92-0185953

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JEROME BLANK PO BOX 359 SUN VALLEY, ID 83340	$ 500,000	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization	Employer identification number
THE BLANK FAMILY FOUNDATION INC	92-0185953

Part II **Noncash Property**

(see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

Name of organization	**Employer identification number**
THE BLANK FAMILY FOUNDATION INC	92-0185953

Part III *Exclusively* **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of** *exclusively* **religious, charitable, etc., contributions of $1,000 or less for the year. (Enter this information once. See instructions.) ▶ $ ____________**
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
-	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
-	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
-	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
-	