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Form **990-PF****Return of Private Foundation**

OMB No 1545-0047

Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation
 ▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning

, 2019, and ending

, 20

Name of foundation

CHUGACH HERITAGE FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

3800 CENTERPOINT DRIVE

Room/suite

1200

City or town, state or province, country, and ZIP or foreign postal code

ANCHORAGE, AK 99503-5825

G Check all that apply

Initial return

Final return

Address change

Initial return of a former public charity

Amended return

Name change

H Check type of organization ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation **DA**

I Fair market value of all assets at

end of year (from Part II, col (c), line

16) ▶ \$ 31,333,375.

J Accounting method ☐ Cash ☒ Accrual☐ Other (specify)

(Part I, column (d), must be on cash basis)

C If exemption application is pending, check here ☐ **b**D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)	558,724.			
2 Check ☐ if the foundation is not required to attach Sch. B.				
3 Interest on savings and temporary cash investments.				
4 Dividends and interest from securities	432,966.	432,966.		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	236,184.			
b Gross sales price for all assets on line 6a 2,927,276.				
7 Capital gain net income (from Part IV, line 2) .		236,184.		
8 Net short-term capital gain.				
9 Income modifications A				
10a Gross sales less returns and allowances 980.				
b Less Cost of goods sold 100.				
c Gross profit or (loss) (attach schedule) 880.			880.	
11 Other income (attach schedule) ATCH 1 2,381,960.			1,250.	
12 Total. Add lines 1 through 11 3,610,714.		669,150.	2,130.	
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc. 177,796.		593.		235,695.
14 Other employee salaries and wages 47,169.				
15 Pension plans, employee benefits 47,167.				47,736.
16a Legal fees (attach schedule) 10,100.		1,010.		10,100.
b Accounting fees (attach schedule) ATCH 2				
c Other professional fees (attach schedule)				
17 Interest 63,922.		11,926.		
18 Taxes (attach schedule) (see instructions) [3]. 3,042.				
19 Depreciation (attach schedule) and depletion 180.				
20 Occupancy 123,126.				
21 Travel, conferences, and meetings				
22 Printing and publications 102,159.		54,661.		
23 Other expenses (attach schedule) ATCH 4 574,661.		68,190.		
24 Total operating and administrative expenses. Add lines 13 through 23. 801,912.				
25 Contributions, gifts, grants paid 1,376,573.		68,190.		
26 Total expenses and disbursements. Add lines 24 and 25 2,234,141.				
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements 600,960.				
b Net investment income (if negative, enter -0-)				
c Adjusted net income (if negative, enter -0-) 2,130.				

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Ogden, UT

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		62,012.	12,532,145.	12,532,145.
	2	Savings and temporary cash investments		302,095.	442,297.	442,297.
	3	Accounts receivable ▶				
		Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶		12,500,000.		
		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		7,178.	7,307.	7,307.
	10a	Investments - U S and state government obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule)		11,118,020.	17,735,848.	17,735,848.
	c	Investments - corporate bonds (attach schedule)		5,067,972.	598,759.	598,759.
	Liabilities	11	Investments - land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶				
12		Investments - mortgage loans				
13		Investments - other (attach schedule)		15,438.	14,106.	14,106.
14		Land, buildings, and equipment basis ▶ 9,125.				
		Less accumulated depreciation (attach schedule) ▶ 6,337.		5,830.	2,788.	2,788.
15		Other assets (describe ▶ ATCH 5)		21,977.	125.	125.
16		Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)		29,100,522.	31,333,375.	31,333,375.
17		Accounts payable and accrued expenses		2,048.	6,581.	
18		Grants payable				
Net Assets or Fund Balances	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ ATCH 6)		47,195.	41,372.	
	23	Total liabilities (add lines 17 through 22)		49,243.	47,953.	
Net Assets or Fund Balances		Foundations that follow FASB ASC 958, check here ▶ ☒ and complete lines 24, 25, 29, and 30.				
	24	Net assets without donor restrictions		28,997,713.	31,237,094.	
	25	Net assets with donor restrictions		53,566.	48,328.	
		Foundations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 26 through 30				
	26	Capital stock, trust principal, or current funds				
	27	Paid-in or capital surplus, or land, bldg, and equipment fund				
	28	Retained earnings, accumulated income, endowment, or other funds				
	29	Total net assets or fund balances (see instructions)		29,051,279.	31,285,422.	
	30	Total liabilities and net assets/fund balances (see instructions)		29,100,522.	31,333,375.	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	29,051,279.
2	Enter amount from Part I, line 27a	2	2,234,141.
3	Other increases not included in line 2 (itemize) ▶ ATCH 7	3	2.
4	Add lines 1, 2, and 3	4	31,285,422.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	31,285,422.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	236,184.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8			3	0.	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	1,430,704.	17,817,167.	0.080299
2017	1,257,690.	7,656,378.	0.164267
2016	1,237,841.	5,023,120.	0.246429
2015	813,153.	2,440,573.	0.333181
2014	934,417.	246,972.	3.783494
2 Total of line 1, column (d)			2 4.607670
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years			3 0.921534
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5			4 18,894,548.
5 Multiply line 4 by line 3.			5 17,411,968.
6 Enter 1% of net investment income (1% of Part I, line 27b).			6 6,010.
7 Add lines 5 and 6.			7 17,417,978.
8 Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions			8 1,266,102.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		1	12,019.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		2	
3 Add lines 1 and 2		3	12,019.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	12,019.
6 Credits/Payments			
a 2019 estimated tax payments and 2018 overpayment credited to 2019	6a	13,994.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	13,994.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,975.	
11 Enter the amount of line 10 to be Credited to 2020 estimated tax ☐ 1,975. Refunded ☐	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes Attachment 14	X	
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions ☐ AK, ☐		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation ATCH 8		X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.CHUGACHHERITAGEFOUNDATION.ORG	X	
14 The books are in care of ► CHUGACH ALASKA CORPORATION Telephone no ► 907-563-8866 Located at ► 3800 CENTERPOINT DRIVE, STE 1200 ANCHORAGE, AK ZIP+4 ► 99503		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here N/A and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A		
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception: Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? ☐ Yes ☒ No If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☒ Yes	☐ No
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes	☒ No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.	5b	X
Organizations relying on a current notice regarding disaster assistance, check here	☐	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes	☐ No
If "Yes," attach the statement required by Regulations section 53.4945-5(d)		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☒ No
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b	X
If "Yes" to 6b, file Form 8870		
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☒ No
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	☐ Yes	☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 9		177,797.	5,069.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ☐

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 SEE ATTACHMENT 13	
	796,912.
2 SEE ATTACHMENT 13	
	206,040.
3 SEE ATTACHMENT 13	
	7,221.
4 SEE ATTACHMENT 13	
	5,000.

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments See instructions	
3 NONE	

Total. Add lines 1 through 3 ▶

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	18,010,497.
b	Average of monthly cash balances	1b	1,171,785.
c	Fair market value of all other assets (see instructions).	1c	
d	Total (add lines 1a, b, and c)	1d	19,182,282.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d.	3	19,182,282.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	287,734.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	18,894,548.
6	Minimum investment return. Enter 5% of line 5	6	944,727.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	944,727.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	12,019.
b	Income tax for 2019 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	12,019.
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	932,708.
4	Recoveries of amounts treated as qualifying distributions.	4	1,250.
5	Add lines 3 and 4	5	933,958.
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	933,958.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26.	1a	1,266,102.
b	Program-related investments - total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,266,102.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,266,102.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Page **9****Part XIII Undistributed Income (see instructions)**

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				933,958.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only.				
b Total for prior years 20 <u>17</u> , 20 <u>16</u> , 20 <u>15</u>				
3 Excess distributions carryover, if any, to 2019				
a From 2014 919,374.				
b From 2015 680,621.				
c From 2016 984,973.				
d From 2017 869,612.				
e From 2018 550,219.				
f Total of lines 3a through e	4,004,799.			
4 Qualifying distributions for 2019 from Part XII, line 4 ▶ \$ <u>1,266,102.</u>				
a Applied to 2018, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions).				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2019 distributable amount.				933,958.
e Remaining amount distributed out of corpus.	332,144.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	4,336,943.			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020.				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)	919,374.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	3,417,569.			
10 Analysis of line 9				
a Excess from 2015 680,621.				
b Excess from 2016 984,973.				
c Excess from 2017 869,612.				
d Excess from 2018 550,219.				
e Excess from 2019 332,144.				

Form **990-PF** (2019)

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets.					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities, loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

ATCH 10

b The form in which applications should be submitted and information and materials they should include

SEE ATTACHMENT 10

c Any submission deadlines

SEE ATTACHMENT 10

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE ATTACHMENT 10

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year SEE ATTACHMENT 12				803,579.
Total			3a	803,579.
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions to verify calculations)

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
--------------	--

Form **990-PF** (2019)

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

OMB No 1545-0047

2019▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

Name of the organization

CHUGACH HERITAGE FOUNDATION

Employer identification number

92-0116128

Organization type (check one)**Filers of:****Section:**

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

JSA

9E1251 1 000

Name of organization **CHUGACH HERITAGE FOUNDATION**Employer identification number
92-0116128**Part I Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	CHUGACH ALASKA CORPORATION 3800 CENTERPOINT DR., STE 1200 ANCHORAGE, AK 99503	\$ 499,023.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
2	ALYESKA PIPELINE SERVICES COMPANY PO BOX 196660 ANCHORAGE, AK 99519-6660	\$ 16,750.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
3	BUREAU OF INDIAN AFFAIRS 3601 C STREET, STE 1100 ANCHORAGE, AK 99503-5947	\$ 25,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
4	GABRIEL KOMPKOFF 16302 HEADLANDS CIR ANCHORAGE, AK 99516	\$ 5,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
5	VARIOUS CASH CONTRIBUTIONS <\$5,000 EACH	\$ 13,285.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
6	VARIOUS - NON-CASH CONTRIBUTIONS	\$ -335.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)

Name of organization **CHUGACH HERITAGE FOUNDATION**

Employer identification number

92-0116128

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
6	REVERSAL OF PRIOR YEAR CONTRIBUTION FROM SILENT AUCTION DONATION ITEMS AUCTIONED IN CURRENT YEAR	\$ -335.	12/31/2018
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization CHUGACH HERITAGE FOUNDATION

Employer identification number

92-0116128

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	N/A		
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
1,164,515.		SHORT TERM - CHARLES SCHWAB 1,119,265.				P	VARIOUS 45,250.	VARIOUS
1,759,264.		LONG TERM - CHARLES SCHWAB 1,571,827.				P	VARIOUS 187,437.	VARIOUS
3,497.		CAPITAL GAIN DISTRIBUTION				P	VARIOUS 3,497.	VARIOUS
TOTAL GAIN(LOSS)							<u>236,184.</u>	

ATTACHMENT 1

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	ADJUSTED NET INCOME
OTHER INVESTMENT INCOME	2,380,710.	
QUALIFIED DISTR. RECOVERY	1,250.	1,250.
TOTALS	<u>2,381,960.</u>	<u>1,250.</u>

ATTACHMENT 2FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
AUDIT/TAX ACCOUNTING	10,100.	1,010.		10,100.
TOTALS	<u>10,100.</u>	<u>1,010.</u>		<u>10,100.</u>

ATTACHMENT 3FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
FEDERAL EXCISE TAX	51,996.	
FOREIGN TAXES	11,926.	11,926.
TOTALS	<u>63,922.</u>	<u>11,926.</u>

ATTACHMENT 4FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
COMPUTER AND COMMUNICATIONS MEALS	8,643.		8,643.
MATERIALS & SUPPLIES	22,716.		22,716.
INSURANCE	7,869.		7,869.
MISCELLANEOUS EXPENSE	1,845.		
INVESTMENT FEES	6,425.		
	54,661.	54,661.	6,458.
TOTALS	102,159.	54,661.	45,686.

FORM 990PF, PART II - OTHER ASSETS

ATTACHMENT 5

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
SILENT AUCTION DONATION ITEMS	125.	125.
TOTALS	<u>125.</u>	<u>125.</u>

ATTACHMENT 6FORM 990PF, PART II - OTHER LIABILITIES

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>
ACCRUED PAYROLL	22,905.
DEFERRED FEDERAL EXCISE TAX	18,467.
TOTALS	<u>41,372.</u>

ATTACHMENT 7FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCESDESCRIPTIONAMOUNT

ROUNDING

2.

TOTAL

2.

ATTACHMENT 8FORM 990PF, PART VII-A, LINE 8B - EXPLANATION OF NON-FILING

STATE OF ALASKA DOES NOT REQUIRE AN EXEMPT ORGANIZATION TO FILE A
RETURN UNLESS
THE EXEMPT ORGANIZATION FILES A 990-T.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 9

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
MICHAEL MCCANNA 3800 CENTERPOINT DRIVE STE 1200 ANCHORAGE, AK 99503	CHAIRMAN 1.00	0.	0.	0.
MARCHELLE ESPE 3800 CENTERPOINT DRIVE STE 1200 ANCHORAGE, AK 99503	VICE PRESIDENT .50	3,600.	0.	0.
STEPHEN GRANTIER 3800 CENTERPOINT DRIVE STE 1200 ANCHORAGE, AK 99503	FOUNDATION MGR. 40.00	75,049.	2,252.	0.
LAUREN JOHNSON 3800 CENTERPOINT DRIVE STE 1200 ANCHORAGE, AK 99503	EXECUTIVE DIR. 40.00	99,148.	2,817.	0.
VIOLET YEATON 3800 CENTERPOINT DRIVE, STE 1200 ANCHORAGE, AK 99503	TREASURER .50	0.	0.	0.
GRAND TOTALS		177,797.	5,069.	0.

ATTACHMENT 10FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

PROGRAM MANAGER
3800 CENTERPOINT DRIVE #1200
ANCHORAGE, AK 99503
907-563-8866

FORM IN WHICH APPLICATION SHOULD BE SUBMITTED AND INFORMATION THEY
SHOULD INCLUDE:

OBTAIN APPLICATION ONLINE OR AT 3800 CENTERPOINT DRIVE,
STE 1200, ANCHORAGE, AK 99503

SUBMISSION DEADLINES:

NONE

RESTRICTIONS OR LIMITATIONS ON AWARDS:

MUST BE A CHUGACH ALASKA CORPORATION SHAREHOLDER (CAC) OR
DESCENDANT OF A CAC SHAREHOLDER.

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

<u>ATTACHMENT 11</u>				
<u>DESCRIPTION</u>	<u>BUSINESS CODE</u>	<u>AMOUNT</u>	<u>EXCLUSION CODE</u>	<u>RELATED OR EXEMPT FUNCTION INCOME</u>
QUALIFIED DISTR. RECOVERY				1,250.
TOTALS				<u><u>1,250.</u></u>

Name	Address	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant	Amount
Kali Abrams	Available upon request	CAC Enrollee or Descendant		Scholarship	4,200
Ryan Adams	Available upon request	CAC Enrollee or Descendant		Scholarship	2,500
Scott Aiken	Available upon request	CAC Enrollee or Descendant		Scholarship	860
Troy Akerlund	Available upon request	CAC Enrollee or Descendant		Scholarship	7,776
Caron Anderson	Available upon request	CAC Enrollee or Descendant		Scholarship	3,150
Alden Andy	Available upon request	CAC Enrollee or Descendant		Scholarship	8,750
Tia Avey	Available upon request	CAC Enrollee or Descendant		Scholarship	1,667
Nancy Barnes	Available upon request	CAC Enrollee or Descendant		Scholarship	2,083
Jordan Betschart	Available upon request	CAC Enrollee or Descendant		Scholarship	5,433
Braelen Bettles	Available upon request	CAC Enrollee or Descendant		Scholarship	5,417
Jolene Bettles	Available upon request	CAC Enrollee or Descendant		Scholarship	6,825
Seanne Bielo	Available upon request	CAC Enrollee or Descendant		Scholarship	5,000
Zach Bolton	Available upon request	CAC Enrollee or Descendant		Scholarship	5,000
Ashley Brnk	Available upon request	CAC Enrollee or Descendant		Scholarship	1,250
Hayley Brnk	Available upon request	CAC Enrollee or Descendant		Scholarship	2,500
Halle Broughton	Available upon request	CAC Enrollee or Descendant		Scholarship	5,000
Hunter Broughton	Available upon request	CAC Enrollee or Descendant		Scholarship	6,300
Jack Broughton	Available upon request	CAC Enrollee or Descendant		Scholarship	1,875
Julie Broughton	Available upon request	CAC Enrollee or Descendant		Scholarship	4,583
Nickolis Broughton	Available upon request	CAC Enrollee or Descendant		Scholarship	6,300
Dakota Brown	Available upon request	CAC Enrollee or Descendant		Scholarship	2,500
Gabrial Brown	Available upon request	CAC Enrollee or Descendant		Scholarship	5,000
Kendra Brush	Available upon request	CAC Enrollee or Descendant		Scholarship	5,850
Andrew Buchanan	Available upon request	CAC Enrollee or Descendant		Scholarship	3,500
Natalie Burk	Available upon request	CAC Enrollee or Descendant		Scholarship	1,667
Jolene Campbell	Available upon request	CAC Enrollee or Descendant		Scholarship	10,500
Gavin Carlson	Available upon request	CAC Enrollee or Descendant		Scholarship	5,000
Alexandra Christensen	Available upon request	CAC Enrollee or Descendant		Scholarship	1,667
Logan Christensen	Available upon request	CAC Enrollee or Descendant		Scholarship	5,000
Heather Clapp	Available upon request	CAC Enrollee or Descendant		Scholarship	1,389
Angel Clarke	Available upon request	CAC Enrollee or Descendant		Scholarship	1,389
Isaac Clubb	Available upon request	CAC Enrollee or Descendant		Scholarship	2,500
Sophia Cramer	Available upon request	CAC Enrollee or Descendant		Scholarship	5,000
Emily Creed	Available upon request	CAC Enrollee or Descendant		Scholarship	5,434
Lauren Creed	Available upon request	CAC Enrollee or Descendant		Scholarship	10,500
Jessica Crump	Available upon request	CAC Enrollee or Descendant		Scholarship	2,500
Grace Davenport	Available upon request	CAC Enrollee or Descendant		Scholarship	2,779
Daria Davis	Available upon request	CAC Enrollee or Descendant		Scholarship	6,300
Charles DeVille	Available upon request	CAC Enrollee or Descendant		Scholarship	5,250
Kamaya DeVille	Available upon request	CAC Enrollee or Descendant		Scholarship	1,667
Kiyava DeVille	Available upon request	CAC Enrollee or Descendant		Scholarship	5,867
Louis Deville	Available upon request	CAC Enrollee or Descendant		Scholarship	1,944
Tauna Dodge	Available upon request	CAC Enrollee or Descendant		Scholarship	5,000
Camron Douglass-Kimball	Available upon request	CAC Enrollee or Descendant		Scholarship	3,343
James Doyle	Available upon request	CAC Enrollee or Descendant		Scholarship	5,250
Susan Edwards	Available upon request	CAC Enrollee or Descendant		Scholarship	4,029
Alisa Eile	Available upon request	CAC Enrollee or Descendant		Scholarship	2,500
Thomas Endresen	Available upon request	CAC Enrollee or Descendant		Scholarship	200
Juanita Esmailka	Available upon request	CAC Enrollee or Descendant		Scholarship	2,363
Cynna Evanoff	Available upon request	CAC Enrollee or Descendant		Scholarship	5,000
Katherine Evanoff	Available upon request	CAC Enrollee or Descendant		Scholarship	2,083
Allison Evans	Available upon request	CAC Enrollee or Descendant		Scholarship	2,500
Joshua Evans	Available upon request	CAC Enrollee or Descendant		Scholarship	2,447
Dakota Fahey	Available upon request	CAC Enrollee or Descendant		Scholarship	6,300
Diana Fahey	Available upon request	CAC Enrollee or Descendant		Scholarship	1,528
Jessica Ferreira	Available upon request	CAC Enrollee or Descendant		Scholarship	5,650
Alexandra Foode	Available upon request	CAC Enrollee or Descendant		Scholarship	5,001
Jamie Foode	Available upon request	CAC Enrollee or Descendant		Scholarship	4,200
Jessica Fry	Available upon request	CAC Enrollee or Descendant		Scholarship	4,792
Sage Galloway	Available upon request	CAC Enrollee or Descendant		Scholarship	5,650
Ian Gelman	Available upon request	CAC Enrollee or Descendant		Scholarship	5,650
Byrl Gelman III	Available upon request	CAC Enrollee or Descendant		Scholarship	5,000
Clara Goodman	Available upon request	CAC Enrollee or Descendant		Scholarship	6,300
Kiana Goria	Available upon request	CAC Enrollee or Descendant		Scholarship	3,334
Daniel Graham	Available upon request	CAC Enrollee or Descendant		Scholarship	5,000

Christina Greff	Available upon request	CAC Enrollee or Descendant	Scholarship	7,875
Kaylee Gunderson	Available upon request	CAC Enrollee or Descendant	Scholarship	5,000
Michelle Halbert	Available upon request	CAC Enrollee or Descendant	Scholarship	1,875
Veldae Hall	Available upon request	CAC Enrollee or Descendant	Scholarship	3,500
Jack Hanson	Available upon request	CAC Enrollee or Descendant	Scholarship	6,668
Noel Hathaway	Available upon request	CAC Enrollee or Descendant	Scholarship	5,250
Kellen Hawley	Available upon request	CAC Enrollee or Descendant	Scholarship	7,269
Angel Held	Available upon request	CAC Enrollee or Descendant	Scholarship	6,300
Shivonne Hernandez	Available upon request	CAC Enrollee or Descendant	Scholarship	1,250
Elijah Hiliard	Available upon request	CAC Enrollee or Descendant	Scholarship	7,500
Adriane Horn	Available upon request	CAC Enrollee or Descendant	Scholarship	6,300
Tyler Horton	Available upon request	CAC Enrollee or Descendant	Scholarship	6,300
Tana Jack	Available upon request	CAC Enrollee or Descendant	Scholarship	1,667
William Jacobsen	Available upon request	CAC Enrollee or Descendant	Scholarship	1,750
Clay Johnson	Available upon request	CAC Enrollee or Descendant	Scholarship	2,100
Karla Johnson	Available upon request	CAC Enrollee or Descendant	Scholarship	5,001
Morgan Johnson	Available upon request	CAC Enrollee or Descendant	Scholarship	3,500
Sydney Johnson	Available upon request	CAC Enrollee or Descendant	Scholarship	5,000
Anna Mane Jones	Available upon request	CAC Enrollee or Descendant	Scholarship	4,445
Alyssa Juliusen	Available upon request	CAC Enrollee or Descendant	Scholarship	2,500
Melonie Kashevarof	Available upon request	CAC Enrollee or Descendant	Scholarship	2,708
Kristina Kimball	Available upon request	CAC Enrollee or Descendant	Scholarship	5,363
Jessica Knutsen	Available upon request	CAC Enrollee or Descendant	Scholarship	2,500
Lily Kocher	Available upon request	CAC Enrollee or Descendant	Scholarship	3,150
Tanya Komakhuk	Available upon request	CAC Enrollee or Descendant	Scholarship	7,000
Anne Kompkoff	Available upon request	CAC Enrollee or Descendant	Scholarship	5,000
Benjamin Kompkoff	Available upon request	CAC Enrollee or Descendant	Scholarship	5,000
Isaiah Kompkoff	Available upon request	CAC Enrollee or Descendant	Scholarship	5,000
Jeffery Kompkoff	Available upon request	CAC Enrollee or Descendant	Scholarship	5,000
Joyce Kompkoff Peterson	Available upon request	CAC Enrollee or Descendant	Scholarship	5,650
Spencer Koss	Available upon request	CAC Enrollee or Descendant	Scholarship	5,000
Joshua Krull	Available upon request	CAC Enrollee or Descendant	Scholarship	3,958
Anthony LaBelle	Available upon request	CAC Enrollee or Descendant	Scholarship	1,250
Madeine Ladd	Available upon request	CAC Enrollee or Descendant	Scholarship	2,500
Wesley Ladd	Available upon request	CAC Enrollee or Descendant	Scholarship	5,250
Natayah Lang	Available upon request	CAC Enrollee or Descendant	Scholarship	1,667
Chekcheka Lee	Available upon request	CAC Enrollee or Descendant	Scholarship	2,100
Alicia Long	Available upon request	CAC Enrollee or Descendant	Scholarship	4,584
Timothy Lucason	Available upon request	CAC Enrollee or Descendant	Scholarship	2,500
Manna Madison	Available upon request	CAC Enrollee or Descendant	Scholarship	5,000
Michelle Maguire	Available upon request	CAC Enrollee or Descendant	Scholarship	3,150
Donna Malchoff	Available upon request	CAC Enrollee or Descendant	Scholarship	1,250
Natasa Matte	Available upon request	CAC Enrollee or Descendant	Scholarship	3,257
Aaron McCanna	Available upon request	CAC Enrollee or Descendant	Scholarship	5,250
Mana McCanna	Available upon request	CAC Enrollee or Descendant	Scholarship	3,334
Sean McCanna	Available upon request	CAC Enrollee or Descendant	Scholarship	6,300
Kelsey Meganack	Available upon request	CAC Enrollee or Descendant	Scholarship	2,500
Melynda Merculief	Available upon request	CAC Enrollee or Descendant	Scholarship	5,000
William Miller	Available upon request	CAC Enrollee or Descendant	Scholarship	200
Mikale Mine	Available upon request	CAC Enrollee or Descendant	Scholarship	5,867
Cameron Moon	Available upon request	CAC Enrollee or Descendant	Scholarship	6,300
Brandon Moonin	Available upon request	CAC Enrollee or Descendant	Scholarship	1,875
Kennedy Moonin	Available upon request	CAC Enrollee or Descendant	Scholarship	5,000
Xavier Mora	Available upon request	CAC Enrollee or Descendant	Scholarship	2,500
Candi Mungua	Available upon request	CAC Enrollee or Descendant	Scholarship	3,150
Elisezena Nagel	Available upon request	CAC Enrollee or Descendant	Scholarship	4,075
Emilia Nagel	Available upon request	CAC Enrollee or Descendant	Scholarship	1,575
Walter Nagel	Available upon request	CAC Enrollee or Descendant	Scholarship	5,000
River Nelson	Available upon request	CAC Enrollee or Descendant	Scholarship	4,168
Christopher Norbert	Available upon request	CAC Enrollee or Descendant	Scholarship	2,083
Dillon O'Brien	Available upon request	CAC Enrollee or Descendant	Scholarship	10,233
Teresa O'Neill	Available upon request	CAC Enrollee or Descendant	Scholarship	5,434
Edward Olsen	Available upon request	CAC Enrollee or Descendant	Scholarship	9,844
Mansa Olsen	Available upon request	CAC Enrollee or Descendant	Scholarship	5,000
Talia Owens	Available upon request	CAC Enrollee or Descendant	Scholarship	1,667
Michael Paulsen	Available upon request	CAC Enrollee or Descendant	Scholarship	2,433
Tundra Paulsen	Available upon request	CAC Enrollee or Descendant	Scholarship	4,200
Hannah Peterangelo	Available upon request	CAC Enrollee or Descendant	Scholarship	3,150
Kristy Petrie	Available upon request	CAC Enrollee or Descendant	Scholarship	4,725

Tanya Pipkun	Available upon request	CAC Enrollee or Descendant	Scholarship	639
Dawn Randazzo	Available upon request	CAC Enrollee or Descendant	Scholarship	5,650
Barbara Rascon	Available upon request	CAC Enrollee or Descendant	Scholarship	5,000
Apri Roark	Available upon request	CAC Enrollee or Descendant	Scholarship	3,150
Robert Floyd	Available upon request	CAC Enrollee or Descendant	Scholarship	2,433
Marthann Roberson	Available upon request	CAC Enrollee or Descendant	Scholarship	5,000
Isaac Roehl	Available upon request	CAC Enrollee or Descendant	Scholarship	2,500
Jesse Roehl	Available upon request	CAC Enrollee or Descendant	Scholarship	3,150
Christopher Rudolph	Available upon request	CAC Enrollee or Descendant	Scholarship	1,250
Jeffery Rumburg	Available upon request	CAC Enrollee or Descendant	Scholarship	6,300
Courtney Ryan	Available upon request	CAC Enrollee or Descendant	Scholarship	1,250
Irene Sampson	Available upon request	CAC Enrollee or Descendant	Scholarship	6,667
Jared Sanchez	Available upon request	CAC Enrollee or Descendant	Scholarship	4,375
Erin Schmechel	Available upon request	CAC Enrollee or Descendant	Scholarship	5,434
Keith Selanoff	Available upon request	CAC Enrollee or Descendant	Scholarship	5,001
Cassi-Mae Seplien	Available upon request	CAC Enrollee or Descendant	Scholarship	5,000
Michael Shepard	Available upon request	CAC Enrollee or Descendant	Scholarship	11,300
Malaya Siemon	Available upon request	CAC Enrollee or Descendant	Scholarship	5,650
Lucas Skonberg	Available upon request	CAC Enrollee or Descendant	Scholarship	5,000
Joseph Siney	Available upon request	CAC Enrollee or Descendant	Scholarship	3,180
Alana Smith	Available upon request	CAC Enrollee or Descendant	Scholarship	4,800
Blake Smith	Available upon request	CAC Enrollee or Descendant	Scholarship	10,500
Cheryl Smith	Available upon request	CAC Enrollee or Descendant	Scholarship	1,710
Roni Spaulding	Available upon request	CAC Enrollee or Descendant	Scholarship	1,250
Brian Stanley	Available upon request	CAC Enrollee or Descendant	Scholarship	4,288
Daesha Stasny	Available upon request	CAC Enrollee or Descendant	Scholarship	5,650
Ian Stevens	Available upon request	CAC Enrollee or Descendant	Scholarship	2,500
Jemlyn Stevens	Available upon request	CAC Enrollee or Descendant	Scholarship	3,150
Holly Stock	Available upon request	CAC Enrollee or Descendant	Scholarship	2,500
Desiree Swenning	Available upon request	CAC Enrollee or Descendant	Scholarship	5,650
Jake Swenson	Available upon request	CAC Enrollee or Descendant	Scholarship	4,375
Amber Tabios	Available upon request	CAC Enrollee or Descendant	Scholarship	3,150
Caleb Tabios	Available upon request	CAC Enrollee or Descendant	Scholarship	1,667
Joseph Tabios	Available upon request	CAC Enrollee or Descendant	Scholarship	1,250
Nicole Tajima	Available upon request	CAC Enrollee or Descendant	Scholarship	6,300
Klarn Tanape	Available upon request	CAC Enrollee or Descendant	Scholarship	2,363
Tahjae Tanape	Available upon request	CAC Enrollee or Descendant	Scholarship	2,500
Yvonne Tanape	Available upon request	CAC Enrollee or Descendant	Scholarship	2,888
Shamai Thacker	Available upon request	CAC Enrollee or Descendant	Scholarship	7,000
Corey Tiedeman	Available upon request	CAC Enrollee or Descendant	Scholarship	1,112
Amber Totemoff	Available upon request	CAC Enrollee or Descendant	Scholarship	6,300
Faron Totemoff	Available upon request	CAC Enrollee or Descendant	Scholarship	2,500
Enca Townsend	Available upon request	CAC Enrollee or Descendant	Scholarship	6,300
Cyrus Villanueva-Cantlohos	Available upon request	CAC Enrollee or Descendant	Scholarship	833
Natasha Villanueva-Cantlohos	Available upon request	CAC Enrollee or Descendant	Scholarship	833
Aurora Vlasoff	Available upon request	CAC Enrollee or Descendant	Scholarship	400
Sherry Voss	Available upon request	CAC Enrollee or Descendant	Scholarship	6,300
Ajilia Wallace	Available upon request	CAC Enrollee or Descendant	Scholarship	2,500
Isaac Watson	Available upon request	CAC Enrollee or Descendant	Scholarship	5,000
Misa Webber	Available upon request	CAC Enrollee or Descendant	Scholarship	5,650
Courtney Werner	Available upon request	CAC Enrollee or Descendant	Scholarship	4,200
Kennedy Werner	Available upon request	CAC Enrollee or Descendant	Scholarship	3,334
Manah Westmoreland	Available upon request	CAC Enrollee or Descendant	Scholarship	1,667
Julius Westwick	Available upon request	CAC Enrollee or Descendant	Scholarship	1,875
Michael White	Available upon request	CAC Enrollee or Descendant	Scholarship	2,500
Randall White	Available upon request	CAC Enrollee or Descendant	Scholarship	3,150
Alexandra Capri Williams	Available upon request	CAC Enrollee or Descendant	Scholarship	5,250
Christopher Wilson	Available upon request	CAC Enrollee or Descendant	Scholarship	2,363
Aaron Wood	Available upon request	CAC Enrollee or Descendant	Scholarship	2,500
Alex Wood	Available upon request	CAC Enrollee or Descendant	Scholarship	2,500
Sarah Wood	Available upon request	CAC Enrollee or Descendant	Scholarship	5,250
Tatiana Yakanak	Available upon request	CAC Enrollee or Descendant	Scholarship	2,500
Total Scholarships Paid				\$ 798,579
Culture				5,000
Total Grants & Contributions Paid				803,579

6200 Lake Otis Parkway, STE
201 Anchorage, AK 99507

Chugach Regional Resource Commission

Summary of Direct Charitable Activities

1. CHUGACH ALASKA REGIONAL CORPORATION SHAREHOLDERS AND THEIR DECENDANTS' SCHOLARSHIPS	796,912
2. NUUCIQ SPIRIT CAMP - NUUCIQ SPIRIT CAMP IS DESIGNED TO RAISE AWARENESS OF THE ORIGIN AND HISTORY OF THE PEOPLE IN THE PRINCE WILLIAM SOUND AND TO HEIGHTEN AWARENESS OF THEIR HISTORY AND CULTURE. ACTIVITIES INCLUDE SUBSISTENCE, LANGUAGE LESSONS, WOODCARVING, BEADING, TRADITIONAL SINGING AND DANCING. STORYTELLING WITH ELDERS PROVIDES IMPORTANT LESSONS IN CULTURE, HISTORY AND LEARNING THE VALUES OF THE CHUGACH COMMUNITY.	206,040
3. RUSSIAN NEW YEAR - RUSSIAN NEW YEAR CELEBRATION IS AN EVENING THAT HONORS THE ALASKAN NATIVE NEW YEAR TRADITION. THERE IS A PROGRAM THAT INCLUDES CULTURAL PERFORMANCE, FOODS AND CELEBRATION OF A TRADITION THAT EVOLVED FROM THE COMBINATION OF THE RUSSIAN RELIGIOUS OBSERVANCES INTEGRATED WITH THE NATIVE CUSTOMS.	7,221
4. CHUGACH REGIONAL RESOURCES COMMISSION (CRRC) - GRANT THAT SUPPORTS A CRRC GATHERING TO PROMOTE CULTURAL TRADITIONS AND THE CONSERVATION, STEWARDSHIP AND RESPONSIBLE RESOURCE MANAGEMENT OF NATURAL RESOURCES WITHIN THE CHUGACH REGION.	5,000