

Form **990-PF**  
 Department of the Treasury  
 Internal Revenue Service

**Return of Private Foundation  
 or Section 4947(a)(1) Trust Treated as Private Foundation**

▶ Do not enter social security numbers on this form as it may be made public.  
 ▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.









OMB No. 1545-0052  
**2019**  
**Open to Public Inspection**

**For calendar year 2019, or tax year beginning 01-01-2019 , and ending 12-31-2019**

Name of foundation ROY LICHTENSTEIN FOUNDATION		<b>A Employer identification number</b> 91-1898350	
Number and street (or P.O. box number if mail is not delivered to street address) 739 WASHINGTON STREET	Room/suite	<b>B Telephone number</b> (see instructions) (212) 255-4570	
City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 100142042		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>	
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here..... <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>	
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here ..... <input type="checkbox"/>	
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <u>129,992,708</u>		<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... <input type="checkbox"/>	
<b>J</b> Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

	<b>Part I Analysis of Revenue and Expenses</b> <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)</i>	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)	1,878,513			
	<b>2</b> Check <input type="checkbox"/> if the foundation is <b>not</b> required to attach Sch. B				
	<b>3</b> Interest on savings and temporary cash investments	2,012	2,012	2,012	
	<b>4</b> Dividends and interest from securities	937,419	937,419	937,419	
	<b>5a</b> Gross rents				
	<b>b</b> Net rental income or (loss)				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	3,103,432			
	<b>b</b> Gross sales price for all assets on line 6a	17,465,192			
	<b>7</b> Capital gain net income (from Part IV, line 2)		3,103,432		
	<b>8</b> Net short-term capital gain			5,970	
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less: Cost of goods sold					
<b>c</b> Gross profit or (loss) (attach schedule)					
<b>11</b> Other income (attach schedule)	750	750	750		
<b>12 Total.</b> Add lines 1 through 11	5,922,126	4,043,613	946,151		
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc.	441,695	63,254	63,254	378,441
	<b>14</b> Other employee salaries and wages	890,852	0	0	890,852
	<b>15</b> Pension plans, employee benefits	319,046	6,225	6,225	312,821
	<b>16a</b> Legal fees (attach schedule)	105,498	5,275	5,275	100,223
	<b>b</b> Accounting fees (attach schedule)	79,540	3,977	3,977	75,563
	<b>c</b> Other professional fees (attach schedule)	6,730	149	149	6,581
	<b>17</b> Interest				
	<b>18</b> Taxes (attach schedule) (see instructions)	220,225	141,886	141,886	78,339
	<b>19</b> Depreciation (attach schedule) and depletion	3,253	0	0	
	<b>20</b> Occupancy				
	<b>21</b> Travel, conferences, and meetings	159,346	62,295	62,295	97,051
	<b>22</b> Printing and publications				
	<b>23</b> Other expenses (attach schedule)	851,152	100,973	100,973	750,179
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	3,077,337	384,034	384,034	2,690,050
	<b>25</b> Contributions, gifts, grants paid	35,144,800			35,144,800
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	38,222,137	384,034	384,034	37,834,850	
<b>27</b> Subtract line 26 from line 12:					
<b>a Excess of revenue over expenses and disbursements</b>	-32,300,011				
<b>b Net investment income</b> (if negative, enter -0-)		3,659,579			
<b>c Adjusted net income</b> (if negative, enter -0-)			562,117		

**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	1,312,915	2,078,663	2,078,663
	<b>2</b> Savings and temporary cash investments . . . . .	7,637,373	3,937,484	3,937,484
	<b>3</b> Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>4</b> Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .	73,823	73,823	73,823
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule)	8,741,258 	15,156,302	15,380,273
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .			
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .	24,939,445 	22,929,078	23,241,919
	<b>11</b> Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .			
	<b>14</b> Land, buildings, and equipment: basis ▶ _____ 516,872 Less: accumulated depreciation (attach schedule) ▶ 514,309	5,816 	2,563	2,563
<b>15</b> Other assets (describe ▶ _____)	 71,976,468 	 38,138,276 	 85,277,983	
<b>16 Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	114,687,098	82,316,189	129,992,708	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .	84,840	13,942	
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)			
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .	84,840	13,942	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow FASB ASC 958, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 24, 25, 29 and 30.</b>			
	<b>24</b> Net assets without donor restrictions . . . . .			
	<b>25</b> Net assets with donor restrictions . . . . .			
	<b>Foundations that do not follow FASB ASC 958, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 26 through 30.</b>			
	<b>26</b> Capital stock, trust principal, or current funds . . . . .	0	0	
	<b>27</b> Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	<b>28</b> Retained earnings, accumulated income, endowment, or other funds	114,602,258	82,302,247	
<b>29 Total net assets or fund balances</b> (see instructions) . . . . .	114,602,258	82,302,247		
<b>30 Total liabilities and net assets/fund balances</b> (see instructions) .	114,687,098	82,316,189		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	114,602,258
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	-32,300,011
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	0
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	82,302,247
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	0
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	<b>6</b>	82,302,247

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)	
<b>1a</b> See Additional Data Table					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
<b>a</b> See Additional Data Table					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
(i) F.M.V. as of 12/31/69			(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
<b>a</b> See Additional Data Table					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
<b>2</b> Capital gain net income or (net capital loss) <span style="float:right">If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7</span>					<b>2</b> 3,103,432
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8					<b>3</b> 5,970

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.  Yes  No

**1** Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	9,033,597	46,895,725	0.192632
2017	7,689,147	29,830,532	0.257761
2016	2,544,916	19,167,840	0.132770
2015	2,802,688	10,547,583	0.265719
2014	3,945,995	10,955,030	0.360199
<b>2</b> Total of line 1, column (d)			<b>2</b> 1.209081
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			<b>3</b> 0.241816
<b>4</b> Enter the net value of noncharitable-use assets for 2019 from Part X, line 5			<b>4</b> 45,619,259
<b>5</b> Multiply line 4 by line 3			<b>5</b> 11,031,467
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)			<b>6</b> 36,596
<b>7</b> Add lines 5 and 6			<b>7</b> 11,068,063
<b>8</b> Enter qualifying distributions from Part XII, line 4			<b>8</b> 37,834,850

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes questions about exempt foundations, tax under section 511, and tax due. Total tax due is 120,000, with 72,324 refunded.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Questions include: Did the foundation attempt to influence legislation? Did it spend more than \$100 for political purposes? Did it file Form 1120-POL? Has the foundation engaged in new activities? Total of 10 questions with Yes/No columns.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address LICHTENSTEINFOUNDATION.ORG
14 The books are in care of THE FOUNDATION Telephone no. (212) 255-4570
Located at 739 WASHINGTON STREET NEW YORK NY ZIP+4 100142042
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 -check here and enter the amount of tax-exempt interest received or accrued during the year. 15
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.
1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance check here.
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? If "Yes," list the years 20, 20, 20, 20
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20, 20, 20, 20
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

<b>5a</b> During the year did the foundation pay or incur any amount to:		<b>Yes</b>	<b>No</b>
<b>(1)</b> Carry on propoganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes		<input checked="" type="checkbox"/> No
<b>(2)</b> Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? . . . . .	<input type="checkbox"/> Yes		<input checked="" type="checkbox"/> No
<b>(3)</b> Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes		<input checked="" type="checkbox"/> No
<b>(4)</b> Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions. . . . .	<input type="checkbox"/> Yes		<input checked="" type="checkbox"/> No
<b>(5)</b> Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . .	<input type="checkbox"/> Yes		<input checked="" type="checkbox"/> No
<b>b</b> If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions . . . . .		<b>5b</b>	
Organizations relying on a current notice regarding disaster assistance check here. . . . .	<input type="checkbox"/>		
<b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . .	<input type="checkbox"/> Yes		<input type="checkbox"/> No
<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . .	<input type="checkbox"/> Yes		<input checked="" type="checkbox"/> No
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . .		<b>6b</b>	<b>No</b>
<i>If "Yes" to 6b, file Form 8870.</i>			
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes		<input checked="" type="checkbox"/> No
<b>b</b> If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction? . . . . .		<b>7b</b>	
<b>8</b> Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year? . . . . .	<input type="checkbox"/> Yes		<input checked="" type="checkbox"/> No

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation. See instructions**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ANDREA THIEL	STAFF 40.00	190,538	17,854	0
C/O LICHTENSTEIN FDTN 739 WASHINGTON NEW YORK, NY 10014				
JUSTIN BRANCATO	STAFF 40.00	189,675	17,768	0
C/O LICHTENSTEIN FDTN 739 WASHINGTON NEW YORK, NY 10014				
SASKIA VERLAAN	STAFF 40.00	92,000	8,000	0
C/O LICHTENSTEIN FDTN 739 WASHINGTON NEW YORK, NY 10014				
CRYSTAL DERUBBIO	STAFF 40.00	80,958	6,896	0
C/O LICHTENSTEIN FDTN 739 WASHINGTON NEW YORK, NY 10014				
HILLARY PRICE	STAFF 40.00	80,750	0	0
C/O LICHTENSTEIN FDTN 739 WASHINGTON NEW YORK, NY 10014				
<b>Total</b> number of other employees paid over \$50,000. . . . .			<b>▶</b>	<b>0</b>

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

<b>3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".</b>		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
CLEARY GOTTLIEB STEEN & HAMILTON LLP ONE LIBERTY PLAZA NEW YORK, NY 10006	LEGAL FEES	105,498
GOLDGLIT & COMPANY LLP 499 SEVENTH AVENUE NEW YORK, NY 10018	ACCOUNTING FEES	79,540
BABY BLUE LLC C/O LICHTENSTEIN FDTN 739 WASHINGTO ST NEW YORK, NY 10014	RESEARCH ASSISTANT	58,482
JAENA KWON C/O LICHTENSTEIN FDTN 739 WASHINGTO ST NEW YORK, NY 10014	ORAL HISTORY PROJECT	38,220
SHELLEY LEE C/O LICHTENSTEIN FDTN 739 WASHINGTO ST NEW YORK, NY 10014	CONSULTING SERVICES	30,000
<b>Total</b> number of others receiving over \$50,000 for professional services. . . . . ▶		0

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b> ORAL HISTORY PROJECT-RECORDED INTERVIEWS WITH R. LICHTENSTEIN ACQUAINTANCES, FAMILY, COLLECTORS, FRIENDS AND STAFF MEMBERS	25,165
<b>2</b> CREATION OF CATALOGUE RAISONNE - MULTI VOLUME AND ELECTRONIC COMPREHENSIVE CATALOGUE DOCUMENTING ALL KNOWN ARTWORKS OF ROY LICHTENSTEIN.	296,801
<b>3</b> EXHIBITIONS OF ARTWORK OWNED BY THE ROY LICHTENSTEIN FOUNDATION - 2019 EXHIBITIONS IN NEW YORK AND MILAN.	48,526
<b>4</b> _____	
_____	
_____	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
<b>1</b> _____	
_____	
<b>2</b> _____	
_____	
All other program-related investments. See instructions.	
<b>3</b> _____	
_____	
<b>Total.</b> Add lines 1 through 3 . . . . . ▶	0

<b>Part X Minimum Investment Return</b> (All domestic foundations must complete this part. Foreign foundations, see instructions.)		
<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:	
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b> 39,795,554
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b> 6,518,415
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b> 0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b> 46,313,969
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b> 0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets. . . . .	<b>2</b> 0
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b> 46,313,969
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b> 694,710
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b> 45,619,259
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b> 2,280,963

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b>
<b>2a</b>	Tax on investment income for 2019 from Part VI, line 5. . . . .	<b>2a</b>
<b>b</b>	Income tax for 2019. (This does not include the tax from Part VI.). . . . .	<b>2b</b>
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1. . . . .	<b>3</b>
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . . . .	<b>7</b>

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . .	<b>1a</b> 37,834,850
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b> 0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .	<b>2</b>
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:	
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b> 37,834,850
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions. . . . .	<b>5</b> 36,596
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b> 37,798,254

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
<b>1</b> Distributable amount for 2019 from Part XI, line 7				
<b>2</b> Undistributed income, if any, as of the end of 2019:				
<b>a</b> Enter amount for 2018 only. . . . .				
<b>b</b> Total for prior years: 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2019:				
<b>a</b> From 2014. . . . .				
<b>b</b> From 2015. . . . .				
<b>c</b> From 2016. . . . .				
<b>d</b> From 2017. . . . .				
<b>e</b> From 2018. . . . .				
<b>f</b> Total of lines 3a through e. . . . .				
<b>4</b> Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ _____				
<b>a</b> Applied to 2018, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .				
<b>d</b> Applied to 2019 distributable amount. . . . .				
<b>e</b> Remaining amount distributed out of corpus				
<b>5</b> Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b . . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions . . . . .				
<b>e</b> Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions . . . . .				
<b>f</b> Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 . . . . .				
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .				
<b>8</b> Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions). . . . .				
<b>9</b> Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a . . . . .				
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2015. . . . .				
<b>b</b> Excess from 2016. . . . .				
<b>c</b> Excess from 2017. . . . .				
<b>d</b> Excess from 2018. . . . .				
<b>e</b> Excess from 2019. . . . .				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. . . . . 1998-10-05

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .	562,117	3,606	0	12,277	578,000
<b>b</b> 85% of line 2a . . . . .	477,799	3,065	0	10,435	491,300
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .	37,834,850	9,033,597	7,689,147	2,544,916	57,102,510
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .	0	0	0	0	0
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .	37,834,850	9,033,597	7,689,147	2,544,916	57,102,510
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test—enter:					
<b>(1)</b> Value of all assets . . . . .					0
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					0
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .	1,520,642	1,563,191	994,351	638,928	4,717,112
<b>c</b> "Support" alternative test—enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					0
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					0
<b>(3)</b> Largest amount of support from an exempt organization . . . . .					0
<b>(4)</b> Gross investment income . . . . .					0

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)  
DOROTHY LICHTENSTEIN
- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed:

**b** The form in which applications should be submitted and information and materials they should include:

**c** Any submission deadlines:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total . . . . .</b> ▶ <b>3a</b>				35,144,800
<b>b</b> <i>Approved for future payment</i>				
<b>Total . . . . .</b> ▶ <b>3b</b>				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Table with 5 main columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include: 1 Program service revenue (a-f), 2 Membership dues and assessments, 3 Interest on savings and temporary cash investments, 4 Dividends and interest from securities, 5 Net rental income or (loss) from real estate, 7 Other investment income, 8 Gain or (loss) from sales of assets other than inventory, 9 Net income or (loss) from special events, 10 Gross profit or (loss) from sales of inventory, 11 Other revenue (a-e), 12 Subtotal, and 13 Total.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No. and description. Line 8: SALES OF WORKS BY ROY LICHTENSTEIN TO MUSEUMS OR PRIVATE COLLECTORS WHO THEN DONATE WORKS TO MUSEUMS FACILITATE PUBLIC ACCESS TO THE WORK OF ROY LICHTENSTEIN IN KEEPING WITH THE FOUNDATION'S MISSION.

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Part XVII

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
a Transfers from the reporting foundation to a noncharitable exempt organization of:
(1) Cash.
(2) Other assets.
b Other transactions:
(1) Sales of assets to a noncharitable exempt organization.
(2) Purchases of assets from a noncharitable exempt organization.
(3) Rental of facilities, equipment, or other assets.
(4) Reimbursement arrangements.
(5) Loans or loan guarantees.
(6) Performance of services or membership or fundraising solicitations.
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation.

Table with 4 columns: (a) Line No., (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527?
b If "Yes," complete the following schedule.
(a) Name of organization, (b) Type of organization, (c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.
Sign Here
\*\*\*\*\* 2020-11-11 \*\*\*\*\*
Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below (see instr.) [X] Yes [ ] No

Paid Preparer Use Only
Print/Type preparer's name: STEVEN P GOLDGLIT
Preparer's Signature
Date
Check if self-employed [X]
PTIN: P00092091
Firm's name: GOLDGLIT & COMPANY LLP
Firm's EIN: 32-0047135
Firm's address: 499 SEVENTH AVENUE - 14 SOUTH NEW YORK, NY 10018
Phone no. (212) 868-7200

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, <b>(a)</b> 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
\$1,245,000 FHLB 4.125%		2017-06-15	2019-12-13
\$1,717,000 FHLMC 1.5%			2019-12-26
\$100,000 JPMORGAN CHASE & CO		2019-09-20	2019-12-23
\$100,000 SHELL INTL FIN		2018-06-11	2019-09-22
\$100,000 US TREASURY NOTE 2.75%			2019-02-15
\$100,000 US TREASURY NOTE 3.125%			2019-05-15
\$100,000 US TREASURY NOTE 3.625%			2019-08-15
\$120,000 US TREASURY NOTE		2018-04-23	2019-05-28
\$125,000 US TREASURY NOTE		2018-04-04	2019-05-15
\$135,000 FFCB 4.95%		2017-06-15	2019-12-16

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
1,245,000		1,251,634	-6,634
1,717,000		1,717,083	-83
100,000		100,048	-48
100,000		102,034	-2,034
100,000		98,728	1,272
100,000		99,159	841
100,000		100,018	-18
99,898		99,609	289
124,883		124,922	-39
135,000		135,977	-977

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
<b>(i)</b> F.M.V. as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col. (i) over col. (j), if any	
			-6,634
			-83
			-48
			-2,034
			1,272
			841
			-18
			289
			-39
			-977

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
\$14,000 THERMO FISHER SCIENTIFIC INC		2018-05-08	2019-09-13
\$150,000 FHLMC 1.25%			2019-10-02
\$150,000 US TREASURY NOTE		2018-03-22	2019-05-28
\$150,000 US TREASURY NOTE		2018-04-20	2019-05-28
\$151,000 GOLDMAN SACHS GROUP INC		2019-02-05	2019-03-28
\$200,000 AERCAP IRELAND CAP LTD		2018-04-10	2019-05-30
\$200,000 AMERICAN INTL GROUP INC		2018-03-26	2019-06-03
\$200,000 BARCLAYS PLC		2018-03-29	2019-08-07
\$200,000 CELGENE CORP		2018-04-18	2019-02-26
\$200,000 CITIGROUP INC		2018-03-22	2019-05-30

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
14,305		14,106	199
150,000		145,887	4,113
149,848		149,900	-52
149,848		149,484	364
154,524		154,760	-236
205,102		205,552	-450
199,924		198,284	1,640
200,494		198,304	2,190
199,682		199,172	510
199,704		196,766	2,938

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			199
			4,113
			-52
			364
			-236
			-450
			1,640
			2,190
			510
			2,938

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, <b>(a)</b> 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
\$200,000 CVS HEALTH CORP UNSECD		2018-03-27	2019-08-07
\$200,000 FIDELITY NATL INFO SCES		2018-11-13	2019-09-13
\$200,000 FIFTH THIRD BK CINCINNATI OHIO		2018-09-19	2019-04-25
\$200,000 GENERAL MTRS FINL CO INC		2018-03-23	2019-06-13
\$200,000 GOLDMAN SACHS GROUP INC		2018-03-22	2019-02-04
\$200,000 KINDER MORGAN INC DEL		2018-03-28	2019-01-04
\$200,000 SUNTRUST BK ATLANTA UNDECD		2018-04-05	2019-06-17
\$200,000 TEXTRON INC		2018-04-02	2019-09-13
\$200,000 US TREASURY NOTE		2019-05-15	2019-12-05
\$200,000 US TREASURY NOTE		2018-04-25	2019-12-18

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
207,880		199,736	8,144
202,738		200,570	2,168
200,000		199,768	232
199,694		197,892	1,802
198,274		196,448	1,826
199,100		199,754	-654
200,166		198,748	1,418
203,328		202,742	586
206,789		203,141	3,648
200,250		199,219	1,031

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
<b>(i)</b> F.M.V. as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col. (i) over col. (j), if any	
			8,144
			2,168
			232
			1,802
			1,826
			-654
			1,418
			586
			3,648
			1,031

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, <b>(a)</b> 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
\$200,000 WILLIAMS PARTNERS LP		2018-04-19	2019-07-25
\$225,000 US TREASURY NOTE		2018-03-29	2019-12-18
\$230,000 FHLB 5.4%		2017-06-15	2019-12-30
\$243,000 HERSHEY CO		2018-05-03	2019-11-22
\$25,000 US TREASURY NOTE		2018-03-29	2019-05-15
\$26,000 THERMO FISHER SCIENTIFIC INC		2018-05-08	2019-09-13
\$275,000 APPLE INC		2018-04-11	2019-07-25
\$275,000 BANK MONTREAL		2018-03-26	2019-08-07
\$275,000 BANK NOVA SCOTIA		2018-03-23	2019-06-14
\$275,000 BP CAP MKTS PLC UNSECD		2018-03-26	2019-08-08

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
203,314		207,236	-3,922
226,969		224,815	2,154
230,000		232,227	-2,227
244,013		242,840	1,173
24,977		24,984	-7
37,805		37,279	526
274,563		271,087	3,476
278,042		263,346	14,696
275,000		279,151	-4,151
284,273		287,914	-3,641

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
<b>(i)</b> F.M.V. as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col. (i) over col. (j), if any	
			-3,922
			2,154
			-2,227
			1,173
			-7
			526
			3,476
			14,696
			-4,151
			-3,641

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, <b>(a)</b> 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
\$275,000 UNITEDHEALTH GROUP INC		2018-03-22	2019-08-07
\$28,000 HERSHEY CO		2018-05-08	2019-11-22
\$3,000 CAPITAL ONE FINL CORP		2018-04-19	2019-03-25
\$300,000 WESTPAC BANKING CORP		2018-03-28	2019-04-05
\$37,000 THERMO FISHER SCIENTIFIC INC		2018-05-07	2019-09-13
\$4,000 BLACKROCK INC		2018-12-04	2019-12-10
\$4,000 HERSHEY CO		2018-05-03	2019-11-22
\$4,000 THERMO FISHER SCIENTIFIC INC		2018-05-16	2019-09-13
\$400,000 FHLB 1.4%		2017-06-15	2019-12-27
\$41,000 DH EUROPE FIN II		2019-10-29	2019-10-30

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
274,365		268,642	5,723
28,117		27,998	119
3,000		2,995	5
298,806		295,365	3,441
40,871		40,306	565
4,000		4,081	-81
4,017		3,997	20
4,087		4,020	67
400,000		399,112	888
41,044		40,980	64

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
<b>(i)</b> F.M.V. as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col. (i) over col. (j), if any	
			5,723
			119
			5
			3,441
			565
			-81
			20
			67
			888
			64

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
\$420,000 FNMA 8.1%		2017-06-15	2019-08-12
\$49,000 GOLDMAN SACHS GROUP INC		2019-02-05	2019-03-28
\$50,000 US TREASURY NOTE		2018-04-23	2019-12-18
\$75,000 US TREASURY NOTE		2019-02-27	2019-12-05
\$75,000 US TREASURY NOTE		2018-04-03	2019-12-18
\$79,000 THERMO FISHER SCIENTIFIC INC		2018-05-15	2019-09-13
\$9,000 COMCAST CORP NEW		2018-10-05	2019-11-13
\$91,000 COMCAST CORP NEW		2018-10-05	2019-11-13
\$97,000 CAPITAL ONE FINL CORP		2018-04-18	2019-03-25
%50,000 US TREASURY NOTE		2018-03-22	2019-05-15

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
420,000		423,306	-3,306
50,144		50,221	-77
50,063		49,805	258
77,546		75,032	2,514
75,656		74,933	723
80,720		79,349	1,371
9,122		8,996	126
92,231		90,984	1,247
97,000		96,790	210
49,953		49,967	-14

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-3,306
			-77
			258
			2,514
			723
			1,371
			126
			1,247
			210
			-14

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, <b>(a)</b> 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
40,000 THERMO FISHER SCIENTIFIC INC		2018-05-04	2019-09-13
AMERICREDIT AUTOMOBILE RECEIVABLES		2018-04-05	2019-05-07
AMERICREDIT AUTOMOBILE RECEIVABLES		2018-04-05	2019-06-10
AMERICREDIT AUTOMOBILE RECEIVABLES		2018-04-05	2019-07-07
AMERICREDIT AUTOMOBILE RECEIVABLES		2018-04-05	2019-08-07
AMERICREDIT AUTOMOBILE RECEIVABLES		2018-04-05	2019-09-07
AMERICREDIT AUTOMOBILE RECEIVABLES		2018-04-05	2019-10-07
AMERICREDIT AUTOMOBILE RECEIVABLES		2018-04-05	2019-11-07
AMERICREDIT AUTOMOBILE RECEIVABLES		2018-04-05	2019-12-07
FEDERAL HOME LN MTG CORP		2018-04-03	2019-01-31

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
26,566		26,200	366
5,745		5,753	-8
45,122		45,186	-64
43,746		43,807	-61
43,563		43,625	-62
46,108		46,173	-65
46,289		46,354	-65
47,417		47,483	-66
39,793		39,849	-56
3,003		3,063	-60

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
<b>(i)</b> F.M.V. as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col. (i) over col. (j), if any	
			366
			-8
			-64
			-61
			-62
			-65
			-65
			-66
			-56
			-60

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, <b>(a)</b> 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
FEDERAL HOME LN MTG CORP		2018-03-27	2019-01-31
FEDERAL HOME LN MTG CORP		2018-04-03	2019-02-28
FEDERAL HOME LN MTG CORP		2018-03-27	2019-02-28
FEDERAL HOME LN MTG CORP		2018-04-03	2019-03-31
FEDERAL HOME LN MTG CORP		2018-04-03	2019-03-31
FEDERAL HOME LN MTG CORP		2019-04-04	2019-04-30
FEDERAL HOME LN MTG CORP		2018-04-03	2019-04-30
FEDERAL HOME LN MTG CORP		2018-04-03	2019-04-30
FEDERAL HOME LN MTG CORP		2019-04-04	2019-05-31
FEDERAL HOME LN MTG CORP		2018-04-03	2019-05-31

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
8,648		8,826	-178
9,019		9,199	-180
8,623		8,801	-178
2,881		2,939	-58
9,972		10,178	-206
2,872		3,023	-151
11,688		11,921	-233
10,381		10,595	-214
5,665		5,962	-297
5,808		5,924	-116

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
<b>(i)</b> F.M.V. as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col. (i) over col. (j), if any	
			-178
			-180
			-178
			-58
			-206
			-151
			-233
			-214
			-297
			-116

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, <b>(a)</b> 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
FEDERAL HOME LN MTG CORP		2018-04-03	2019-05-31
FEDERAL HOME LN MTG CORP		2018-04-03	2019-05-31
FEDERAL HOME LN MTG CORP		2019-04-04	2019-06-30
FEDERAL HOME LN MTG CORP		2018-04-03	2019-06-30
FEDERAL HOME LN MTG CORP		2018-04-03	2019-06-30
FEDERAL HOME LN MTG CORP		2019-04-04	2019-07-31
FEDERAL HOME LN MTG CORP		2018-04-03	2019-07-31
FEDERAL HOME LN MTG CORP		2018-04-03	2019-07-31
FEDERAL HOME LN MTG CORP		2019-04-04	2019-08-31
FEDERAL HOME LN MTG CORP		2018-04-03	2019-08-31

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
126		129	-3
9,939		10,141	-202
4,058		4,271	-213
8,421		8,589	-168
10,970		11,193	-223
2,753		2,898	-145
11,365		11,593	-228
10,331		10,541	-210
6,415		6,751	-336
10,692		10,906	-214

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
<b>(i)</b> F.M.V. as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col. (i) over col. (j), if any	
			-3
			-202
			-213
			-168
			-223
			-145
			-228
			-210
			-336
			-214

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, <b>(a)</b> 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
FEDERAL HOME LN MTG CORP		2018-04-03	2019-08-31
FEDERAL HOME LN MTG CORP		2019-04-04	2019-09-30
FEDERAL HOME LN MTG CORP		2018-04-03	2019-09-30
FEDERAL HOME LN MTG CORP		2018-03-27	2019-09-30
FEDERAL HOME LN MTG CORP		2019-04-04	2019-10-31
FEDERAL HOME LN MTG CORP		2018-04-03	2019-10-31
FEDERAL HOME LN MTG CORP		2018-03-27	2019-10-31
FEDERAL HOME LN MTG CORP		2019-04-04	2019-11-30
FEDERAL HOME LN MTG CORP		2018-04-03	2019-11-30
FEDERAL HOME LN MTG CORP		2018-03-27	2019-11-30

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
8,931		9,112	-181
5,633		5,929	-296
7,015		7,155	-140
9,295		9,484	-189
5,864		6,172	-308
6,075		6,197	-122
9,306		9,495	-189
8,262		8,696	-434
8,643		8,816	-173
8,851		9,031	-180

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
<b>(i)</b> F.M.V. as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col. (i) over col. (j), if any	
			-181
			-296
			-140
			-189
			-308
			-122
			-189
			-434
			-173
			-180

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, <b>(a)</b> 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
FEDERAL HOME LN MTG CORP		2019-04-04	2019-12-31
FEDERAL HOME LN MTG CORP		2018-04-03	2019-12-31
FEDERAL HOME LN MTG CORP		2018-03-27	2019-12-31
FEDERAL NATL MTG ASSN		2018-04-09	2019-01-31
FEDERAL NATL MTG ASSN		2018-04-09	2019-02-28
FEDERAL NATL MTG ASSN		2018-04-09	2019-03-31
FEDERAL NATL MTG ASSN		2018-04-09	2019-04-30
FEDERAL NATL MTG ASSN		2018-04-09	2019-05-31
FEDERAL NATL MTG ASSN		2018-04-09	2019-06-30
FEDERAL NATL MTG ASSN		2018-04-09	2019-07-31

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
8,073		8,497	-424
2,576		2,627	-51
8,527		8,700	-173
6,557		6,789	-232
2,148		2,224	-76
4,027		4,169	-142
1,527		1,581	-54
1,346		1,393	-47
6,648		6,882	-234
6,740		6,978	-238

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
<b>(i)</b> F.M.V. as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col. (i) over col. (j), if any	
			-424
			-51
			-173
			-232
			-76
			-142
			-54
			-47
			-234
			-238

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, <b>(a)</b> 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
FEDERAL NATL MTG ASSN		2019-08-06	2019-08-31
FEDERAL NATL MTG ASSN		2019-08-06	2019-08-31
FEDERAL NATL MTG ASSN		2018-04-09	2019-08-31
FEDERAL NATL MTG ASSN		2019-08-06	2019-09-30
FEDERAL NATL MTG ASSN		2019-08-06	2019-09-30
FEDERAL NATL MTG ASSN		2019-09-12	2019-09-30
FEDERAL NATL MTG ASSN		2018-04-09	2019-09-30
FEDERAL NATL MTG ASSN		2019-08-06	2019-10-31
FEDERAL NATL MTG ASSN		2019-08-06	2019-10-31
FEDERAL NATL MTG ASSN		2019-09-12	2019-10-31

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
8,320		8,554	-234
9,851		10,004	-153
6,699		6,935	-236
7,197		7,399	-202
8,413		8,543	-130
8,525		8,724	-199
6,929		7,174	-245
10,228		10,515	-287
9,884		10,037	-153
9,890		10,120	-230

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
<b>(i)</b> F.M.V. as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col. (i) over col. (j), if any	
			-234
			-153
			-236
			-202
			-130
			-199
			-245
			-287
			-153
			-230

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, <b>(a)</b> 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
FEDERAL NATL MTG ASSN		2018-04-09	2019-10-31
FEDERAL NATL MTG ASSN		2019-08-06	2019-11-30
FEDERAL NATL MTG ASSN		2019-08-06	2019-11-30
FEDERAL NATL MTG ASSN		2019-09-12	2019-11-30
FEDERAL NATL MTG ASSN		2018-04-09	2019-11-30
FEDERAL NATL MTG ASSN		2019-08-06	2019-12-31
FEDERAL NATL MTG ASSN		2019-08-06	2019-12-31
FEDERAL NATL MTG ASSN		2019-09-12	2019-12-31
FEDERAL NATL MTG ASSN		2018-04-09	2019-12-31
FORD CR AUTO OWNER TR 2015-C		2018-03-23	2019-01-14

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
8,360		8,656	-296
9,747		10,021	-274
8,273		8,401	-128
16,669		17,057	-388
6,665		6,900	-235
9,964		10,244	-280
9,825		9,977	-152
7,397		7,569	-172
11,594		12,004	-410
15,841		15,700	141

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
<b>(i)</b> F.M.V. as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col. (i) over col. (j), if any	
			-296
			-274
			-128
			-388
			-235
			-280
			-152
			-172
			-410
			141

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, <b>(a)</b> 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
FORD CR AUTO OWNER TR 2015-C		2018-03-23	2019-02-14
FORD CR AUTO OWNER TR 2015-C		2018-03-23	2019-03-14
FORD CR AUTO OWNER TR 2015-C		2018-03-23	2019-04-14
FORD CR AUTO OWNER TR 2015-C		2018-03-23	2019-05-14
FORD CR AUTO OWNER TR 2015-C		2018-03-23	2019-06-17
FORD CR AUTO OWNER TR 2015-C		2018-03-23	2019-07-15
SALES OF ARTWORKS	D		
SANTANDER AUTO DRIVE RECEIVABLES		2018-03-26	2019-04-14
SANTANDER AUTO DRIVE RECEIVABLES		2018-03-26	2019-05-14
SANTANDER AUTO DRIVE RECEIVABLES		2018-03-26	2019-06-14

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
16,720		16,571	149
13,796		13,672	124
14,182		14,055	127
13,964		13,839	125
13,185		13,067	118
47,231		46,809	422
4,750,000		1,682,500	3,067,500
23,685		23,545	140
21,416		21,289	127
19,722		19,605	117

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
<b>(i)</b> F.M.V. as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col. (i) over col. (j), if any	
			149
			124
			127
			125
			118
			422
			3,067,500
			140
			127
			117

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, <b>(a)</b> 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
SANTANDER AUTO DRIVE RECEIVABLES		2018-03-26	2019-07-14
SANTANDER AUTO DRIVE RECEIVABLES		2018-03-26	2019-08-15
SANTANDER DRIVE AUTO RECEIVABLES		2018-03-26	2019-01-14
SANTANDER DRIVE AUTO RECEIVABLES		2018-03-26	2019-03-14
WELLS FARGO COMML MTRG TR 2016-		2018-04-30	2019-11-30
WELLS FARGO COMML MTRG TR 2016-		2018-04-30	2019-12-31

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
18,601		18,490	111
9,479		9,423	56
10,109		10,049	60
22,660		22,525	135
4,770		4,684	86
8,249		8,100	149

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
<b>(i)</b> F.M.V. as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col. (i) over col. (j), if any	
			111
			56
			60
			135
			86
			149

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
DOROTHY LICHTENSTEIN	PRESIDENT	0	0	0
C/O LICHTENSTEIN FDTN 739 WASHINGTON STREET NEW YORK, NY 10014	5.00			
DAVID H LICHTENSTEIN	VICE PRESIDENT	0	0	0
C/O LICHTENSTEIN FDTN 739 WASHINGTON STREET NEW YORK, NY 10014	5.00			
MITCHELL W LICHTENSTEIN	VICE PRESIDENT	0	0	0
C/O LICHTENSTEIN FDTN 739 WASHINGTON STREET NEW YORK, NY 10014	5.00			
WILLIAM JOHN COWART	EXECUTIVE DIRECTOR	421,695	41,500	0
C/O LICHTENSTEIN FDTN 739 WASHINGTON STREET NEW YORK, NY 10014	40.00			
STEVEN P GOLDGLIT	TREASURER	0	0	0
C/O LICHTENSTEIN FDTN 739 WASHINGTON STREET NEW YORK, NY 10014	5.00			
RUTH FINE	BOARD CHAIRMAN	20,000	0	0
C/O LICHTENSTEIN FDTN 739 WASHINGTON STREET NEW YORK, NY 10014	5.00			
LESLIE B SAMUELS	BOARD MEMBER	0	0	0
C/O LICHTENSTEIN FDTN 739 WASHINGTON STREET NEW YORK, NY 10014	1.00			
ELIZABETH BAKER	DIRECTOR	0	0	0
C/O LICHTENSTEIN FDTN 739 WASHINGTON STREET NEW YORK, NY 10014	5.00			
MARIA MORRIS HAMBOURG	DIRECTOR	0	0	0
739 WASHINGTON STREET NEW YORK, NY 10014	5.00			
ELIZABETH GLASSMAN	DIRECTOR	0	0	0
739 WASHINGTON STREET NEW YORK, NY 10014	5.00			
JOHN W SMITH	DIRECTOR	0	0	0
739 WASHINGTON STREET NEW YORK, NY 10014	5.00			

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
BROOKLYN MUSEUM OF ART 200 EASTERN PARKWAY BROOKLYN, NY 11238	NONE	PUBLIC FOUNDATION	PROMOTE THE ARTS THROUGH EDUCATION & RESEARCH	2,500
CHECKERBOARD FILM FOUNDATION 1 EAST 53 STREET 14TH FLOOR NEW YORK, NY 10022	NONE	PUBLIC FOUNDATION	PROMOTE THE ARTS THROUGH EDUCATION & RESEARCH	15,000
COLBY COLLEGE MAYFLOWER HILL DRIVE WATERVILLE, ME 04901	NONE	PUBLIC FOUNDATION	GRANT TO SUPPORT PRELIMINARY RESEARCH TRAVEL FOR A PLANNED EXHIBITION, "THE EARLY WORK OF ROY LICHTENSTEIN (1940 TO 1960)".	150,000
<b>Total . . . . .</b> ▶ <b>3a</b>				35,144,800

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
COLUMBUS MUSEUM OF ART 480 EAST BROAD STREET COLUMBUS, OH 43215	NONE	PUBLIC FOUNDATION	PROMOTE THE ARTS THROUGH EDUCATION & RESEARCH	100,000
FILM FORUM 209 WEST HOUSTON STREET NEW YORK, NY 10014	NONE	PUBLIC FOUNDATION	GRANT TO ASSIST WITH PRODUCTION OF A DOCUMENTARY FILM ABOUT THE LIFE'S WORK OF A PROMINENT DANCE ARTIST.	10,000
OHIO STATE UNIVERSITY 1480 WEST LANE AVENUE COLUMBUS, OH 43221	NONE	PUBLIC FOUNDATION	GRANT OBLIGATION FOR THE CREATION OF TWO ENDOWED PROFESSORSHIPS.	500,000
<b>Total . . . . .</b> ▶ <b>3a</b>				35,144,800

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
METROPOLITAN MUSEUM OF ART 1000 FIFTH AVENUE NEW YORK, NY 10028	NONE	PUBLIC FOUNDATION	PROMOTE THE ARTS THROUGH EDUCATION & RESEARCH	2,500
MUSEUM OF MODERN ART 11 WEST 53 STREET NEW YORK, NY 10019	NONE	PUBLIC FOUNDATION	PROMOTE THE ARTS THROUGH EDUCATION AND RESEARCH.	3,000
THE WHITNEY MUSEUM 99 GANSEVOORT STREET NEW YORK, NY 10014	NONE	PUBLIC FOUNDATION	DONATION OF CASH AND ARTWORKS BY ROY LICHTENSTEIN FOR THE MUSEUM'S COLLECTION OF HIS WORK	34,299,800
<b>Total . . . . .</b> ▶ <b>3a</b>				35,144,800

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CENTRE POMPIDOU FOUNDATION 117 WEST 9 STREET SUITE 901 LOS ANGELES, CA 90015	NONE	PUBLIC FOUNDATION	GRANT TO ASSIST FOUNDATION WITH ITS MISSION OF SUPPORTING THE CENTRE POMPIDOU IN FRANCE.	12,000
PORTLAND ART MUSEUM 1219 SW PARK AVENUE PORTLAND, OR 97205	NONE	PUBLIC FOUNDATION	GRANT FOR CONSERVATION OF ROY LICHTENSTEIN WORK, "BRUSHSTROKES"	42,000
DIEU DONNE BROOKLYN NAVY YARD BUILDING 3 SUITE 602 63 FLUSHING AVENUE UNIT 112 BROOKLYN, NY 11205	NONE	PUBLIC FOUNDATION	GRANT TO ASSIST FOUNDATION WITH ITS MISSION OF SUPPORTING ESTABLISHED AND EMERGING ARTISTS	8,000
<b>Total . . . . .</b> ▶ <b>3a</b>				35,144,800

**TY 2019 Accounting Fees Schedule****Name:** ROY LICHTENSTEIN FOUNDATION**EIN:** 91-1898350

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
ACCOUNTING	79,540	3,977	3,977	75,563

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

## TY 2019 Depreciation Schedule

**Name:** ROY LICHTENSTEIN FOUNDATION

**EIN:** 91-1898350

### Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
COMPUTER EQUIPMENT	1999-08-19	17,842	17,842	SL	5.000000000000	0	0	0	
COMPUTER EQUIPMENT	2000-07-01	11,151	11,151	SL	5.000000000000	0	0	0	
COMPUTER EQUIPMENT	2001-07-01	23,134	23,134	SL	5.000000000000	0	0	0	
OFFICE EQUIPMENT	2001-07-01	8,127	8,127	SL	5.000000000000	0	0	0	
OFFICE EQUIPMENT	2003-11-25	3,196	3,196	SL	5.000000000000	0	0	0	
COMPUTER EQUIPMENT	2004-06-30	2,786	2,786	SL	5.000000000000	0	0	0	
OFFICE EQUIPMENT	2005-06-30	8,855	8,855	SL	7.000000000000	0	0	0	
COMPUTER EQUIPMENT	2006-06-14	2,060	2,060	SL	5.000000000000	0	0	0	
COMPUTER EQUIPMENT	2006-06-27	3,742	3,742	SL	5.000000000000	0	0	0	
COMPUTER EQUIPMENT	2006-05-10	1,156	1,156	SL	5.000000000000	0	0	0	
COMPUTER EQUIPMENT	2006-09-08	5,292	5,292	SL	5.000000000000	0	0	0	
COMPUTER EQUIPMENT	2006-10-03	3,195	3,195	SL	5.000000000000	0	0	0	
COMPUTER EQUIPMENT	2006-11-09	1,972	1,972	SL	5.000000000000	0	0	0	
COMPUTER EQUIPMENT	2007-01-12	3,422	3,422	SL	5.000000000000	0	0	0	
COMPUTER EQUIPMENT	2007-02-01	3,733	3,733	SL	5.000000000000	0	0	0	
COMPUTER EQUIPMENT	2007-03-30	3,611	3,611	SL	5.000000000000	0	0	0	
COMPUTER EQUIPMENT	2007-03-01	21,072	21,072	SL	5.000000000000	0	0	0	
COMPUTER EQUIPMENT	2007-05-03	4,080	4,080	SL	5.000000000000	0	0	0	
COMPUTER EQUIPMENT	2007-05-31	3,502	3,502	SL	5.000000000000	0	0	0	
COMPUTER EQUIPMENT	2007-07-12	3,039	3,039	SL	5.000000000000	0	0	0	

**Depreciation Schedule**

<b>Description of Property</b>	<b>Date Acquired</b>	<b>Cost or Other Basis</b>	<b>Prior Years' Depreciation</b>	<b>Computation Method</b>	<b>Rate / Life (# of years)</b>	<b>Current Year's Depreciation Expense</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Cost of Goods Sold Not Included</b>
COMPUTER EQUIPMENT	2007-08-03	3,203	3,203	SL	5.00000000000000	0	0	0	
COMPUTER EQUIPMENT	2007-08-30	2,726	2,726	SL	5.00000000000000	0	0	0	
COMPUTER EQUIPMENT	2007-10-04	3,415	3,415	SL	5.00000000000000	0	0	0	
COMPUTER EQUIPMENT	2007-11-01	3,855	3,855	SL	5.00000000000000	0	0	0	
COMPUTER EQUIPMENT	2007-11-29	2,806	2,806	SL	5.00000000000000	0	0	0	
FURNITURE & FIXTURES	2007-04-26	1,703	1,703	SL	7.00000000000000	0	0	0	
COMPUTER EQUIPMENT	2008-09-05	3,625	1,812	SL	5.00000000000000	0	0	0	
OFFICE EQUIPMENT	2008-11-06	411	205	SL	7.00000000000000	0	0	0	
COMPUTER EQUIPMENT	2008-01-03	18,837	9,418	SL	5.00000000000000	0	0	0	
COMPUTER EQUIPMENT	2008-02-04	3,201	1,600	SL	5.00000000000000	0	0	0	
COMPUTER EQUIPMENT	2008-03-06	1,715	857	SL	5.00000000000000	0	0	0	
COMPUTER EQUIPMENT	2008-04-03	10,159	5,079	SL	5.00000000000000	0	0	0	
COMPUTER EQUIPMENT	2008-05-01	4,561	2,280	SL	5.00000000000000	0	0	0	
COMPUTER EQUIPMENT	2008-06-05	5,581	2,790	SL	5.00000000000000	0	0	0	
COMPUTER EQUIPMENT	2008-06-11	14,800	7,400	SL	5.00000000000000	0	0	0	
COMPUTER EQUIPMENT	2008-06-26	6,000	3,000	SL	5.00000000000000	0	0	0	
COMPUTER EQUIPMENT	2008-07-03	4,998	2,499	SL	5.00000000000000	0	0	0	
COMPUTER EQUIPMENT	2008-07-30	8,091	4,045	SL	5.00000000000000	0	0	0	
COMPUTER EQUIPMENT	2008-10-02	8,324	4,162	SL	5.00000000000000	0	0	0	
COMPUTER EQUIPMENT	2008-12-04	9,510	4,755	SL	5.00000000000000	0	0	0	

**Depreciation Schedule**

<b>Description of Property</b>	<b>Date Acquired</b>	<b>Cost or Other Basis</b>	<b>Prior Years' Depreciation</b>	<b>Computation Method</b>	<b>Rate / Life (# of years)</b>	<b>Current Year's Depreciation Expense</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Cost of Goods Sold Not Included</b>
FURNITURE & FIXTURES	2009-12-03	1,598	799	SL	7.000000000000	0	0	0	
FURNITURE & FIXTURES	2010-08-05	7,685	7,685	SL	7.000000000000	0	0	0	
FURNITURE & FIXTURES	2010-09-02	4,576	4,576	SL	7.000000000000	0	0	0	
STORAGE CABINETS	2010-12-16	9,000	9,000	SL	7.000000000000	0	0	0	
COMPUTER EQUIPMENT	2010-01-16	1,637	1,637	SL	5.000000000000	0	0	0	
COMPUTER EQUIPMENT	2010-02-08	1,786	1,786	SL	5.000000000000	0	0	0	
COMPUTER EQUIPMENT	2010-06-17	5,638	5,638	SL	5.000000000000	0	0	0	
COMPUTER EQUIPMENT	2010-07-14	5,634	5,634	SL	5.000000000000	0	0	0	
COMPUTER EQUIPMENT	2010-08-31	1,059	1,059	SL	5.000000000000	0	0	0	
COMPUTER EQUIPMENT	2010-09-09	2,010	2,010	SL	5.000000000000	0	0	0	
COMPUTER EQUIPMENT	2010-11-09	1,303	1,303	SL	5.000000000000	0	0	0	
COMPUTER EQUIPMENT	2011-04-13	4,523		SL	5.000000000000	0	0	0	
COMPUTER EQUIPMENT	2011-05-10	1,524		SL	5.000000000000	0	0	0	
COMPUTER EQUIPMENT	2011-06-30	4,943		SL	5.000000000000	0	0	0	
STORAGE UNITS	2011-02-10	9,750		SL	7.000000000000	0	0	0	
OFFICE FURNITURE	2011-06-09	1,534		SL	7.000000000000	0	0	0	
COMPUTER EQUIPMENT	2011-12-09	2,681		SL	5.000000000000	0	0	0	
COMPUTER EQUIPMENT	2012-03-09	2,040	2,040	SL	5.000000000000	0	0	0	
COMPUTER EQUIPMENT	2012-04-10	1,648	1,648	SL	5.000000000000	0	0	0	
COMPUTER EQUIPMENT	2012-07-09	2,982	2,982	SL	5.000000000000	0	0	0	

**Depreciation Schedule**

<b>Description of Property</b>	<b>Date Acquired</b>	<b>Cost or Other Basis</b>	<b>Prior Years' Depreciation</b>	<b>Computation Method</b>	<b>Rate / Life (# of years)</b>	<b>Current Year's Depreciation Expense</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Cost of Goods Sold Not Included</b>
COMPUTER EQUIPMENT	2012-08-28	1,740	1,740	SL	5.00000000000000	0	0	0	
COMPUTER EQUIPMENT	2012-11-20	3,314	3,314	SL	5.00000000000000	0	0	0	
COMPUTER EQUIPMENT	2012-12-11	3,376	3,376	SL	5.00000000000000	0	0	0	
SHIPPING EQUIPMENT	2012-09-04	44,000	44,000	SL	5.00000000000000	0	0	0	
COMPUTER SOFTWARE	2012-05-14	33,750	33,750	SL	3.00000000000000	0	0	0	
COMPUTER SOFTWARE	2013-07-01	24,000	24,000	SL	3.00000000000000	0	0	0	
COMPUTER EQUIPMENT	2013-07-01	23,333	23,333	SL	5.00000000000000	0	0	0	
COMPUTER EQUIPMENT	2014-01-13	1,139	516	SL	5.00000000000000	53	0	0	
COMPUTER EQUIPMENT	2014-01-23	7,239	3,258	SL	5.00000000000000	361	0	121	
COMPUTER EQUIPMENT	2014-04-01	3,507	1,579	SL	5.00000000000000	174	0	175	
COMPUTER EQUIPMENT	2014-04-10	3,706	1,669	SL	5.00000000000000	184	0	185	
COMPUTER EQUIPMENT	2014-05-09	4,099	1,845	SL	5.00000000000000	204	0	273	
COMPUTER EQUIPMENT	2014-06-05	4,869	2,191	SL	5.00000000000000	243	0	406	
COMPUTER EQUIPMENT	2014-07-11	4,320	1,944	SL	5.00000000000000	216	0	432	
COMPUTER EQUIPMENT	2014-07-31	1,927	868	SL	5.00000000000000	95	0	225	
COMPUTER EQUIPMENT	2014-12-18	1,549	697	SL	5.00000000000000	77	0	310	
COMPUTER EQUIPMENT	2015-02-23	2,008	831	200DB	5.00000000000000	115	0	402	
OFFICE FURNITURE	2015-02-17	1,509	519	200DB	7.00000000000000	67	0	216	
OFFICE FURNITURE	2015-03-11	370	127	200DB	7.00000000000000	17	0	53	
OFFICE FURNITURE	2015-03-16	1,072	369	200DB	7.00000000000000	48	0	153	

### Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
OFFICE FURNITURE	2015-03-19	222	76	200DB	7.00000000000000	10	0	32	
OFFICE FURNITURE	2015-04-22	217	74	200DB	7.00000000000000	10	0	31	
OFFICE FURNITURE	2015-07-13	596	205	200DB	7.00000000000000	27	0	85	
COMPUTER EQUIPMENT	2016-05-18	3,044	1,083	200DB	5.00000000000000	176	0	609	
COMPUTER EQUIPMENT	2016-05-26	154	55	200DB	5.00000000000000	9	0	31	
COMPUTER EQUIPMENT	2016-09-15	7,960	2,834	200DB	5.00000000000000	458	0	1,592	
COMPUTER EQUIPMENT	2016-11-21	579	206	200DB	5.00000000000000	33	0	116	
FURNITURE & FIXTURES	2016-05-19	552	155	200DB	7.00000000000000	35	0	79	
OFFICE EQUIPMENT	2017-02-24	4,543	1,181	200DB	5.00000000000000	436	0	909	
COMPUTER EQUIPMENT	2017-05-09	2,139	556	200DB	5.00000000000000	205	0	428	

**TY 2019 Investments Corporate Bonds Schedule****Name:** ROY LICHTENSTEIN FOUNDATION**EIN:** 91-1898350**Investments Corporate Bonds Schedule**

Name of Bond	End of Year Book Value	End of Year Fair Market Value
OTHER	22,929,078	23,241,919

**TY 2019 Investments Government Obligations Schedule****Name:** ROY LICHTENSTEIN FOUNDATION**EIN:** 91-1898350**US Government Securities - End  
of Year Book Value:**

15,156,302

**US Government Securities - End  
of Year Fair Market Value:**

15,380,273

**State & Local Government  
Securities - End of Year Book  
Value:**

0

**State & Local Government  
Securities - End of Year Fair  
Market Value:**

0

**TY 2019 Land, Etc.  
Schedule**

**Name:** ROY LICHTENSTEIN FOUNDATION

**EIN:** 91-1898350

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
COMPUTER EQUIPMENT	17,842	17,842	0	
COMPUTER EQUIPMENT	11,151	11,151	0	
COMPUTER EQUIPMENT	23,134	23,134	0	
OFFICE EQUIPMENT	8,127	8,127	0	
OFFICE EQUIPMENT	3,196	3,196	0	
COMPUTER EQUIPMENT	2,786	2,786	0	
OFFICE EQUIPMENT	8,855	8,855	0	
COMPUTER EQUIPMENT	2,060	2,060	0	
COMPUTER EQUIPMENT	3,742	3,742	0	
COMPUTER EQUIPMENT	1,156	1,156	0	
COMPUTER EQUIPMENT	5,292	5,292	0	
COMPUTER EQUIPMENT	3,195	3,195	0	
COMPUTER EQUIPMENT	1,972	1,972	0	
COMPUTER EQUIPMENT	3,422	3,422	0	
COMPUTER EQUIPMENT	3,733	3,733	0	
COMPUTER EQUIPMENT	3,611	3,611	0	
COMPUTER EQUIPMENT	21,072	21,072	0	
COMPUTER EQUIPMENT	4,080	4,080	0	
COMPUTER EQUIPMENT	3,502	3,502	0	
COMPUTER EQUIPMENT	3,039	3,039	0	
COMPUTER EQUIPMENT	3,203	3,203	0	
COMPUTER EQUIPMENT	2,726	2,726	0	
COMPUTER EQUIPMENT	3,415	3,415	0	
COMPUTER EQUIPMENT	3,855	3,855	0	
COMPUTER EQUIPMENT	2,806	2,806	0	
FURNITURE & FIXTURES	1,703	1,703	0	
COMPUTER EQUIPMENT	3,625	3,625	0	
OFFICE EQUIPMENT	411	411	0	
COMPUTER EQUIPMENT	18,837	18,837	0	
COMPUTER EQUIPMENT	3,201	3,201	0	

<b>Category / Item</b>	<b>Cost / Other Basis</b>	<b>Accumulated Depreciation</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
COMPUTER EQUIPMENT	1,715	1,715	0	
COMPUTER EQUIPMENT	10,159	10,159	0	
COMPUTER EQUIPMENT	4,561	4,561	0	
COMPUTER EQUIPMENT	5,581	5,581	0	
COMPUTER EQUIPMENT	14,800	14,800	0	
COMPUTER EQUIPMENT	6,000	6,000	0	
COMPUTER EQUIPMENT	4,998	4,998	0	
COMPUTER EQUIPMENT	8,091	8,091	0	
COMPUTER EQUIPMENT	8,324	8,324	0	
COMPUTER EQUIPMENT	9,510	9,510	0	
FURNITURE & FIXTURES	1,598	1,598	0	
FURNITURE & FIXTURES	7,685	7,685	0	
FURNITURE & FIXTURES	4,576	4,576	0	
STORAGE CABINETS	9,000	9,000	0	
COMPUTER EQUIPMENT	1,637	1,637	0	
COMPUTER EQUIPMENT	1,786	1,786	0	
COMPUTER EQUIPMENT	5,638	5,638	0	
COMPUTER EQUIPMENT	5,634	5,634	0	
COMPUTER EQUIPMENT	1,059	1,059	0	
COMPUTER EQUIPMENT	2,010	2,010	0	
COMPUTER EQUIPMENT	1,303	1,303	0	
COMPUTER EQUIPMENT	4,523	4,523	0	
COMPUTER EQUIPMENT	1,524	1,524	0	
COMPUTER EQUIPMENT	4,943	4,943	0	
STORAGE UNITS	9,750	9,750	0	
OFFICE FURNITURE	1,534	1,534	0	
COMPUTER EQUIPMENT	2,681	2,681	0	
COMPUTER EQUIPMENT	2,040	2,040	0	
COMPUTER EQUIPMENT	1,648	1,648	0	
COMPUTER EQUIPMENT	2,982	2,982	0	

<b>Category / Item</b>	<b>Cost / Other Basis</b>	<b>Accumulated Depreciation</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
COMPUTER EQUIPMENT	1,740	1,740	0	
COMPUTER EQUIPMENT	3,314	3,314	0	
COMPUTER EQUIPMENT	3,376	3,376	0	
SHIPPING EQUIPMENT	44,000	44,000	0	
COMPUTER SOFTWARE	33,750	33,750	0	
COMPUTER SOFTWARE	24,000	24,000	0	
COMPUTER EQUIPMENT	23,333	23,333	0	
COMPUTER EQUIPMENT	1,139	1,139	0	
COMPUTER EQUIPMENT	7,239	7,239	0	
COMPUTER EQUIPMENT	3,507	3,507	0	
COMPUTER EQUIPMENT	3,706	3,706	0	
COMPUTER EQUIPMENT	4,099	4,099	0	
COMPUTER EQUIPMENT	4,869	4,869	0	
COMPUTER EQUIPMENT	4,320	4,320	0	
COMPUTER EQUIPMENT	1,927	1,927	0	
COMPUTER EQUIPMENT	1,549	1,549	0	
COMPUTER EQUIPMENT	2,008	1,950	58	
OFFICE FURNITURE	1,509	1,341	168	
OFFICE FURNITURE	370	329	41	
OFFICE FURNITURE	1,072	953	119	
OFFICE FURNITURE	222	197	25	
OFFICE FURNITURE	217	193	24	
OFFICE FURNITURE	596	530	66	
COMPUTER EQUIPMENT	3,044	2,781	263	
COMPUTER EQUIPMENT	154	141	13	
COMPUTER EQUIPMENT	7,960	7,272	688	
COMPUTER EQUIPMENT	579	529	50	
FURNITURE & FIXTURES	552	466	86	
OFFICE EQUIPMENT	4,543	3,889	654	
COMPUTER EQUIPMENT	2,139	1,831	308	

**TY 2019 Legal Fees Schedule****Name:** ROY LICHTENSTEIN FOUNDATION**EIN:** 91-1898350

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
LEGAL FEES ASSOCIATED WITH COPYRIGHT ISSUES	105,498	5,275	5,275	100,223

**TY 2019 Other Assets Schedule****Name:** ROY LICHTENSTEIN FOUNDATION**EIN:** 91-1898350**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ARTWORK OWNED BY ROY LICHTENSTEIN FOUNDATION- PER ATTACHED	70,731,218	36,893,026	84,032,733
ROY LICHTENSTEIN ARCHIVE	1,245,250	1,245,250	1,245,250

**TY 2019 Other Expenses Schedule****Name:** ROY LICHTENSTEIN FOUNDATION**EIN:** 91-1898350**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE SUPPLIES AND EXPENSES	27,901	1,395	1,395	26,506
OUTSIDE SERVICES	248,847	0	0	248,847
INSURANCE	137,593	0	0	137,593
TELEPHONE & UTILITIES	1,406	70	70	1,336
PHOTOGRAPHY	59,107	0	0	59,107
EQUIPMENT RENTAL	13,746	687	687	13,059
COMPUTER EXPENSES	85,009	4,250	4,250	80,759
DUES, FEES & SUBSCRIPTIONS	9,044	452	452	8,592
POSTAGE & SHIPPING	18,249	912	912	17,337
CONSERVATION, FRAMING & STORAGE	157,043	0	0	157,043

## Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT ADVISORY FEES	93,207	93,207	93,207	0

**TY 2019 Other Income Schedule****Name:** ROY LICHTENSTEIN FOUNDATION**EIN:** 91-1898350**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
ROYALTY INCOME	750	750	750

**TY 2019 Other Professional Fees Schedule****Name:** ROY LICHTENSTEIN FOUNDATION**EIN:** 91-1898350

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
ACTUARIAL FEES	2,980	149	149	2,831
APPRAISAL FEES	3,750	0	0	3,750

**TY 2019 Taxes Schedule****Name:** ROY LICHTENSTEIN FOUNDATION**EIN:** 91-1898350

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
PAYROLL TAXES	79,070	2,231	2,231	76,839
DELAWARE ANNUAL REPORT	25	25	25	0
NEW YORK STATE FILING FEES	1,500	0	0	1,500
FEDERAL EXCISE TAXES	139,630	139,630	139,630	0

**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)  
Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**  
▶ Attach to Form 990, 990-EZ, or 990-PF.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047  
**2019**

Name of the organization  
ROY LICHTENSTEIN FOUNDATION

**Employer identification number**  
91-1898350

**Organization type** (check one):

**Filers of:**

**Section:**

Form 990 or 990-EZ

501(c)( ) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year . . . . . ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization  
ROY LICHTENSTEIN FOUNDATION

Employer identification number  
91-1898350

**Part I**

**Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	DOROTHY LICHTENSTEIN C/O GOLDGLIT COMPANY 499 7TH AVENUE  NEW YORK, NY 10018	\$ 102,000	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
2	DOROTHY LICHTENSTEIN C/O GOLDGLIT COMPANY 499 7TH AVENUE  NEW YORK, NY 10018	\$ 1,220,000	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
3	OHIO ARTS COUNCIL 30 EAST BROAD ST 33RD FLOOR  COLUMBUS, OH 43215	\$ 556,513	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
.		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
.		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
.		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)

Name of organization  
ROY LICHTENSTEIN FOUNDATION

Employer identification number

91-1898350

<b>Part II</b>			
<b>Noncash Property</b>			
<b>(a)</b> No. from Part I	<b>(b)</b> Description of noncash property given <small>(see instructions). Use duplicate copies of Part II if additional space is needed.</small>	<b>(c)</b> FMV (or estimate) <small>(See instructions)</small>	<b>(d)</b> Date received
2	ARTWORK BY ROY LICHTENSTEIN.	\$ 1,220,000	2019-10-13
.		\$	
.		\$	
.		\$	
.		\$	
.		\$	
.		\$	
.		\$	
.		\$	
.		\$	

Name of organization  
 ROY LICHTENSTEIN FOUNDATION

Employer identification number  
 91-1898350

**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ \_\_\_\_\_  
 Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	