

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

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2019

Open to Public Inspection

For calendar year 2019 or tax year beginning , 2019, and ending

ROY E. CRUMMER FOUNDATION
567 SAN NICOLAS DRIVE 410B
NEWPORT BEACH, CA 92660-6513

- A Employer identification number 88-6004422
B Telephone number (see instructions) (949) 644-4702
C If exemption application is pending, check here
D 1 Foreign organizations, check here
2 Foreign organizations meeting the 85% test, check here and attach computation
E If private foundation status was terminated under section 507(b)(1)(A), check here
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

G Check all that apply: Initial return, Final return, Address change, Initial return of a former public charity, Amended return, Name change

H Check type of organization: Section 501(c)(3) exempt private foundation, Section 4947(a)(1) nonexempt charitable trust, Other taxable private foundation

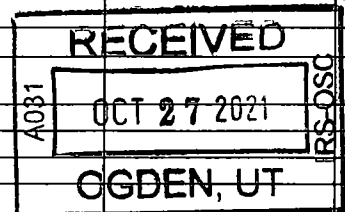
I Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ 4,469,596.
J Accounting method: Cash, Accrual, Other (specify)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes (cash basis only). Rows include Revenue (1-12), Operating and Administrative Expenses (13-26), and Summary (27).

3/4

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| Part II Balance Sheets | Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions) | Beginning of year | End of year | |
|---|---|-------------------|----------------|-----------------------|
| | | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| Assets | 1 Cash -- non-interest-bearing | 20,607. | 13,726. | 13,726. |
| | 2 Savings and temporary cash investments | 815,940. | 7,808. | 7,808. |
| | 3 Accounts receivable | | | |
| | Less: allowance for doubtful accounts | | | |
| | 4 Pledges receivable | | | |
| | Less: allowance for doubtful accounts | | | |
| | 5 Grants receivable | | | |
| | 6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) | | | |
| | 7 Other notes and loans receivable (attach sch) | | | |
| | Less: allowance for doubtful accounts | | | |
| | 8 Inventories for sale or use. | | | |
| | 9 Prepaid expenses and deferred charges | 123,577. | 123,577. | 123,577. |
| | 10a Investments -- U.S. and state government obligations (attach schedule) | | | |
| | b Investments -- corporate stock (attach schedule) | 2,844,341. | 2,799,359. | 3,168,587. |
| | c Investments -- corporate bonds (attach schedule) | | 1,165,467. | 1,151,368. |
| | 11 Investments -- land, buildings, and equipment, basis | | | |
| Less: accumulated depreciation (attach schedule) | | | | |
| 12 Investments -- mortgage loans | | | | |
| 13 Investments -- other (attach schedule) | | | | |
| 14 Land, buildings, and equipment basis | 17,425. | | | |
| Less: accumulated depreciation (attach schedule) | SEE STMT 7 17,425. | | | |
| 15 Other assets (describe SEE STATEMENT 8) | 4,530. | 4,530. | 4,530. | |
| 16 Total assets (to be completed by all filers -- see the instructions. Also, see page 1, item I) | 3,808,995. | 4,114,467. | 4,469,596. | |
| Liabilities | 17 Accounts payable and accrued expenses | | | |
| | 18 Grants payable | | | |
| | 19 Deferred revenue | | | |
| | 20 Loans from officers, directors, trustees, & other disqualified persons. | | | |
| | 21 Mortgages and other notes payable (attach schedule) | | | |
| | 22 Other liabilities (describe SEE STATEMENT 9) | 975. | 1,009. | |
| 23 Total liabilities (add lines 17 through 22) | 975. | 1,009. | | |
| Net Assets or Fund Balances | Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30. <input type="checkbox"/> | | | |
| | 24 Net assets without donor restrictions | | | |
| | 25 Net assets with donor restrictions | | | |
| | Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30. <input checked="" type="checkbox"/> | | | |
| | 26 Capital stock, trust principal, or current funds | 3,012,349. | 3,012,349. | |
| | 27 Paid-in or capital surplus, or land, bldg, and equipment fund | | | |
| | 28 Retained earnings, accumulated income, endowment, or other funds | 795,671. | 1,101,109. | |
| 29 Total net assets or fund balances (see instructions) | 3,808,020. | 4,113,458. | | |
| 30 Total liabilities and net assets/fund balances (see instructions) | 3,808,995. | 4,114,467. | | |

Part III Analysis of Changes in Net Assets or Fund Balances

| | | |
|---|---|------------|
| 1 Total net assets or fund balances at beginning of year -- Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) | 1 | 3,808,020. |
| 2 Enter amount from Part I, line 27a | 2 | 305,438. |
| 3 Other increases not included in line 2 (itemize) | 3 | |
| 4 Add lines 1, 2, and 3 | 4 | 4,113,458. |
| 5 Decreases not included in line 2 (itemize) | 5 | |
| 6 Total net assets or fund balances at end of year (line 4 minus line 5) -- Part II, column (b), line 29 | 6 | 4,113,458. |

Part IV Capital Gains and Losses for Tax on Investment Income

| (a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co) | (b) How acquired P — Purchase D — Donation | (c) Date acquired (mo., day, yr.) | (d) Date sold (mo., day, yr.) |
|---|--|--------------------------------------|----------------------------------|
| 1 a SEE STATEMENT 10 | | | |
| b | | | |
| c | | | |
| d | | | |
| e | | | |

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) ((e) plus (f) minus (g)) |
|-----------------------|--|---|--|
| a | | | |
| b | | | |
| c | | | |
| d | | | |
| e | | | |

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

| (i) FMV as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col (i) over col (j), if any | (l) Gains (Col. (h) gain minus col (k), but not less than -0-) or Losses (from col. (h)) |
|------------------------|--------------------------------------|---|--|
| a | | | |
| b | | | |
| c | | | |
| d | | | |
| e | | | |

| | | |
|---|---|----------|
| 2 Capital gain net income or (net capital loss) [If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7] | 2 | 571,975. |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8] | 3 | -2,466. |

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If 'Yes,' the foundation doesn't qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

| (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio (col (b) divided by col (c)) |
|--|---------------------------------------|--|--|
| 2018 | 212,000. | 4,496,097. | 0.047152 |
| 2017 | 230,000. | 4,253,268. | 0.054076 |
| 2016 | 230,000. | 4,658,298. | 0.049374 |
| 2015 | 294,826. | 4,894,144. | 0.060241 |
| 2014 | 300,000. | 6,082,935. | 0.049318 |

| | | |
|--|---|------------|
| 2 Total of line 1, column (d) | 2 | 0.260161 |
| 3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years | 3 | 0.052032 |
| 4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5 | 4 | 4,415,922. |
| 5 Multiply line 4 by line 3 | 5 | 229,769. |
| 6 Enter 1% of net investment income (1% of Part I, line 27b) | 6 | 6,306. |
| 7 Add lines 5 and 6 | 7 | 236,075. |
| 8 Enter qualifying distributions from Part XII, line 4 | 8 | 220,000. |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

| | | | |
|---|-----|---------|---------|
| 1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions) | | | |
| b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b | | 1 | 12,612. |
| c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b) | | | |
| 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) | | 2 | 0. |
| 3 Add lines 1 and 2 | | 3 | 12,612. |
| 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) | | 4 | 0. |
| 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- | | 5 | 12,612. |
| 6 Credits/Payments: | | | |
| a 2019 estimated tax pymts and 2018 overpayment credited to 2019 | 6 a | 5,845. | |
| b Exempt foreign organizations - tax withheld at source | 6 b | | |
| c Tax paid with application for extension of time to file (Form 8868) | 6 c | 7,156. | |
| d Backup withholding erroneously withheld | 6 d | 542. | |
| 7 Total credits and payments. Add lines 6a through 6d | 7 | 13,543. | |
| 8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached | 8 | 192. | |
| 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | 9 | 0. | |
| 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | 10 | 739. | |
| 11 Enter the amount of line 10 to be credited to 2020 estimated tax. 739. Refunded | 11 | 0. | |

Part VII-A Statements Regarding Activities

| | Yes | No |
|---|-----|-----|
| 1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? | | X |
| b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities | | X |
| c Did the foundation file Form 1120-POL for this year? | | X |
| d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation ▶ \$ 0. (2) On foundation managers ▶ \$ 0. | | |
| e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0. | | |
| 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities | | X |
| 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes | | X |
| 4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year? | | X |
| b If 'Yes,' has it filed a tax return on Form 990-T for this year? | | N/A |
| 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T | | X |
| 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? | X | |
| 7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col (c), and Part XV | X | |
| 8 a Enter the states to which the foundation reports or with which it is registered. See instructions NV | | |
| b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation | X | |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If 'Yes,' complete Part XIV | | X |
| 10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses | | X |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

| | | | | |
|---|---|-----------|------------|-----------|
| 5a During the year, did the foundation pay or incur any amount to: | | | Yes | No |
| (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | |
| (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | |
| (3) Provide a grant to an individual for travel, study, or other similar purposes? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | |
| (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | |
| (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | |
| b If any answer is 'Yes' to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions | | 5b | N/A | |
| Organizations relying on a current notice regarding disaster assistance, check here | <input type="checkbox"/> | | | |
| c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If 'Yes,' attach the statement required by Regulations section 53.4945-5(d). | N/A <input type="checkbox"/> Yes <input type="checkbox"/> No | | | |
| 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | |
| b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If 'Yes' to 6b, file Form 8870 | | 6b | | X |
| 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | |
| b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction? | N/A | 7b | | |
| 8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|---|---|---------------------------------------|
| ROY E. CRUMMER III 567 SAN NICOLAS DRIVE, #410B NEWPORT BEACH, CA 92660 | PRES/TRUSTEE 4.00 | 0. | 0. | 0. |
| DONN J. CRUMMER 567 SAN NICHOLAS DRIVE, #410B NEWPORT BEACH, CA 92660 | VP/TRUSTEE 2.00 | 0. | 0. | 0. |
| MARGARITE BROWN 567 SAN NICHOLAS DRIVE, #410B NEWPORT BEACH, CA 92660 | SEC/TREAS/TRS 32.00 | 36,075. | 7,802. | 0. |
| KEITH R. CRUMMER 567 SAN NICHOLAS DRIVE, #410B NEWPORT BEACH, CA 92660 | TRUSTEE 2.00 | 0. | 0. | 0. |

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE'

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|------------------|---|---------------------------------------|
| NONE | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter 'NONE.'

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|--|---------------------|------------------|
| NONE ----- ----- | | |
| ----- ----- | | |
| ----- ----- | | |
| ----- ----- | | |
| ----- ----- | | |
| Total number of others receiving over \$50,000 for professional services | | 0 |

Part IX-A Summary of Direct Charitable Activities

| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. | Expenses |
|--|----------|
| 1 N/A ----- ----- | |
| 2 ----- ----- | |
| 3 ----- ----- | |
| 4 ----- ----- | |

Part IX-B Summary of Program-Related Investments (see instructions)

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. | Amount |
|---|--------|
| 1 N/A ----- ----- | |
| 2 ----- ----- | |
| All other program-related investments See instructions 3 ----- ----- | |
| Total. Add lines 1 through 3 | 0. |

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

| | | | |
|---|---|-----|------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes. | | |
| a | Average monthly fair market value of securities | 1 a | 4,331,482. |
| b | Average of monthly cash balances | 1 b | 23,581. |
| c | Fair market value of all other assets (see instructions). | 1 c | 128,107. |
| d | Total (add lines 1a, b, and c) | 1 d | 4,483,170. |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) | 1 e | 0. |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | 0. |
| 3 | Subtract line 2 from line 1d. | 3 | 4,483,170. |
| 4 | Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions) | 4 | 67,248. |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4. | 5 | 4,415,922. |
| 6 | Minimum investment return. Enter 5% of line 5 | 6 | 220,796. |

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

| | | | |
|----|--|-----|----------|
| 1 | Minimum investment return from Part X, line 6 | 1 | 220,796. |
| 2a | Tax on investment income for 2019 from Part VI, line 5 | 2 a | 12,612. |
| b | Income tax for 2019 (This does not include the tax from Part VI.) | 2 b | |
| c | Add lines 2a and 2b | 2 c | 12,612. |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1 | 3 | 208,184. |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | |
| 5 | Add lines 3 and 4 | 5 | 208,184. |
| 6 | Deduction from distributable amount (see instructions) | 6 | |
| 7 | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 7 | 208,184. |

Part XII Qualifying Distributions (see instructions)

| | | | |
|---|---|-----|----------|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | | |
| a | Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26 | 1 a | 220,000. |
| b | Program-related investments — total from Part IX-B | 1 b | |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the | | |
| a | Suitability test (prior IRS approval required) | 3 a | |
| b | Cash distribution test (attach the required schedule) | 3 b | |
| 4 | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 220,000. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions | 5 | |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 220,000. |

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2018 | (c) 2018 | (d) 2019 |
|--|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2019 from Part XI, line 7 | | | | 208,184. |
| 2 Undistributed income, if any, as of the end of 2019: | | | | |
| a Enter amount for 2018 only | | | 202,103. | |
| b Total for prior years: 20 __, 20 __, 20 __ | | 0. | | |
| 3 Excess distributions carryover, if any, to 2019: | | | | |
| a From 2014 | | | | |
| b From 2015 | | | | |
| c From 2016 | | | | |
| d From 2017 | | | | |
| e From 2018 | | | | |
| f Total of lines 3a through e | 0. | | | |
| 4 Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ 220,000. | | | | |
| a Applied to 2018, but not more than line 2a | | | 202,103. | |
| b Applied to undistributed income of prior years (Election required - see instructions) | | 0. | | |
| c Treated as distributions out of corpus (Election required - see instructions) | 0. | | | |
| d Applied to 2019 distributable amount | | | | 17,897. |
| e Remaining amount distributed out of corpus | 0. | | | |
| 5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).) | 0. | | | 0. |
| 6 Enter the net total of each column as indicated below: | | | | |
| a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 | 0. | | | |
| b Prior years' undistributed income. Subtract line 4b from line 2b | | 0. | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | 0. | | |
| d Subtract line 6c from line 6b. Taxable amount - see instructions | | 0. | | |
| e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instructions | | | 0. | |
| f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 | | | | 190,287. |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) | 0. | | | |
| 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions) | 0. | | | |
| 9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a | 0. | | | |
| 10 Analysis of line 9: | | | | |
| a Excess from 2015 | | | | |
| b Excess from 2016 | | | | |
| c Excess from 2017 | | | | |
| d Excess from 2018 | | | | |
| e Excess from 2019 | | | | |

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.

| Tax year | Prior 3 years | | | (e) Total |
|--|---------------|----------|----------|-----------|
| | (a) 2019 | (b) 2018 | (c) 2017 | |
| b 85% of line 2a | | | | |
| c Qualifying distributions from Part XII, line 4, for each year listed | | | | |
| d Amounts included in line 2c not used directly for active conduct of exempt activities | | | | |
| e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c | | | | |
| 3 Complete 3a, b, or c for the alternative test relied upon: | | | | |
| a 'Assets' alternative test - enter: | | | | |
| (1) Value of all assets | | | | |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | |
| b 'Endowment' alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed | | | | |
| c 'Support' alternative test - enter: | | | | |
| (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) | | | | |
| (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) | | | | |
| (3) Largest amount of support from an exempt organization | | | | |
| (4) Gross investment income | | | | |

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

SEE STATEMENT 11

b The form in which applications should be submitted and information and materials they should include:

SEE STATEMENT FOR LINE 2A

c Any submission deadlines:

SEE STATEMENT FOR LINE 2A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE STATEMENT FOR LINE 2A

Part IV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|--|--------------------------------------|-------------------------------------|-----------------------|
| a <i>Paid during the year</i> SEE STATEMENT 13 | | | CHARITABLE | 220,000. |
| Total | | | | ▶ 3 a 220,000. |
| b <i>Approved for future payment</i> | | | | |
| Total | | | | ▶ 3 b |

ROY E. CRUMMER FOUNDATION

88-6004422

STATEMENT 1
FORM 990-PF, PART I, LINE 11
OTHER INCOME

| | (A) REVENUE PER BOOKS | (B) NET INVESTMENT INCOME | (C) ADJUSTED NET INCOME |
|-------------------------|-----------------------------|---------------------------------|-------------------------------|
| OTHER INVESTMENT INCOME | | | |
| TOTAL | \$ 1,400. | \$ 1,400. | \$ 0. |

STATEMENT 2
FORM 990-PF, PART I, LINE 16A
LEGAL FEES

| | (A) EXPENSES PER BOOKS | (B) NET INVESTMENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
|----------------------------|------------------------------|---------------------------------|-------------------------------|-------------------------------|
| BRADLEY, DRENDAL & JEANNEY | \$ 100. | | | |
| TOTAL | \$ 100. | \$ 0. | \$ 0. | \$ 0. |

STATEMENT 3
FORM 990-PF, PART I, LINE 16B
ACCOUNTING FEES

| | (A) EXPENSES PER BOOKS | (B) NET INVESTMENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
|----------------------------------|------------------------------|---------------------------------|-------------------------------|-------------------------------|
| STROM LAMORENA ACCOUNTANCY CORP. | \$ 6,513. | | | |
| TOTAL | \$ 6,513. | \$ 0. | \$ 0. | \$ 0. |

STATEMENT 4
FORM 990-PF, PART I, LINE 16C
OTHER PROFESSIONAL FEES

| | (A) EXPENSES PER BOOKS | (B) NET INVESTMENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
|---------------------|------------------------------|---------------------------------|-------------------------------|-------------------------------|
| JP MORGAN-MNGT FEES | \$ 35,617. | \$ 35,617. | | |
| TOTAL | \$ 35,617. | \$ 35,617. | \$ 0. | \$ 0. |

ROY E. CRUMMER FOUNDATION

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STATEMENT 5
FORM 990-PF, PART I, LINE 18
TAXES

| | (A) EXPENSES PER BOOKS | (B) NET INVESTMENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
|------------------|------------------------------|---------------------------------|-------------------------------|-------------------------------|
| CA STATE TAX | \$ 10. | | | |
| FORGEIGN TAX W/H | 542. | | | |
| TOTAL | <u>\$ 552.</u> | <u>\$ 0.</u> | <u>\$ 0.</u> | <u>\$ 0.</u> |

STATEMENT 6
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

| | (A) EXPENSES PER BOOKS | (B) NET INVESTMENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
|----------------------------|------------------------------|---------------------------------|-------------------------------|-------------------------------|
| BANK CHARGE | \$ 166. | | | |
| BUSINESS INSURANCE... | 671. | | | |
| INSURANCE-DIREC & OFFICERS | 1,037. | | | |
| LICENSES | 150. | | | |
| OFFICE EXPENSES ... | 24. | | | |
| STROAGE EXPENSES | 1,968. | | | |
| TOTAL | <u>\$ 4,016.</u> | <u>\$ 0.</u> | <u>\$ 0.</u> | <u>\$ 0.</u> |

STATEMENT 7
FORM 990-PF, PART II, LINE 14
LAND, BUILDINGS, AND EQUIPMENT

| CATEGORY | BASIS | ACCUM. DEPREC. | BOOK VALUE | FAIR MARKET VALUE |
|-------------------------|-------------------|-------------------|---------------|----------------------|
| FURNITURE AND FIXTURES | \$ 10,504. | \$ 10,504. | \$ 0. | \$ 0. |
| MACHINERY AND EQUIPMENT | 1,183. | 1,183. | 0. | 0. |
| IMPROVEMENTS | 5,738. | 5,738. | 0. | 0. |
| TOTAL | <u>\$ 17,425.</u> | <u>\$ 17,425.</u> | <u>\$ 0.</u> | <u>\$ 0.</u> |

STATEMENT 8
FORM 990-PF, PART II, LINE 15
OTHER ASSETS

| | BOOK VALUE | FAIR MARKET VALUE |
|----------------------|------------------|----------------------|
| RENT DEPOSIT | \$ 4,045. | \$ 4,045. |
| WORKERS COMP DEPOSIT | 485. | 485. |
| TOTAL | <u>\$ 4,530.</u> | <u>\$ 4,530.</u> |

ROY E. CRUMMER FOUNDATION

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STATEMENT 9
FORM 990-PF, PART II, LINE 22
OTHER LIABILITIES

| | | |
|----------|----|---------------|
| FICA | \$ | 230. |
| FED W/H | | 435. |
| CA-PIT | | 254. |
| CA-SDI | | 90. |
| TOTAL \$ | | <u>1,009.</u> |

STATEMENT 10
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

| ITEM | (A) DESCRIPTION | (B) HOW ACQUIRED | (C) DATE ACQUIRED | (D) DATE SOLD |
|------|---|------------------|-------------------|---------------|
| 1 | 580 SHS ADOBE INC COMMON STOCK | PURCHASED | 3/04/2019 | 3/15/2019 |
| 2 | 5493 SHS ADVANCED MICRO DEVICES INC COM | PURCHASED | 4/12/2019 | 8/02/2019 |
| 3 | 4680 SHS ADVANCED MICRO DEVICES INC COM | PURCHASED | 8/20/2019 | 8/28/2019 |
| 4 | 4916 SHS ADVANCED MICRO DEVICES INC COM | PURCHASED | 9/18/2019 | 10/10/2019 |
| 5 | 89 SHS AMAZON COM INC | PURCHASED | 3/15/2019 | 11/01/2019 |
| 6 | 20 SHS APPLE INC | PURCHASED | 3/08/2019 | 12/27/2019 |
| 7 | 5 SHS APPLE INC | PURCHASED | 3/08/2019 | 12/31/2019 |
| 8 | 72 SHS BERSHIRE HATHAWAY INC DEL CL B | PURCHASED | 9/26/2018 | 3/08/2019 |
| 9 | 2343 SHS BERSHIRE HATHAWAY INC DEL CL B | PURCHASED | 5/08/2012 | 3/08/2019 |
| 10 | 785 SHS BERSHIRE HATHAWAY INC DEL CL B | PURCHASED | 5/23/2012 | 3/08/2019 |
| 11 | 400 SHS BERSHIRE HATHAWAY INC DEL CL B | PURCHASED | 7/07/2017 | 3/08/2019 |
| 12 | 345 SHS BOEING CO | PURCHASED | 3/04/2019 | 3/22/2019 |
| 13 | 389 SHS BOEING CO | PURCHASED | 4/05/2019 | 4/26/2019 |
| 14 | 422 SHS BOEING CO | PURCHASED | 7/17/2019 | 7/25/2019 |
| 15 | 569 SHS BROADCOM INC COMMON STOCK | PURCHASED | 3/08/2019 | 5/31/2019 |
| 16 | 1743 SHS CELGENE CORP | PURCHASED | 3/04/2019 | 4/18/2019 |
| 17 | 2653 SHS CISCO SYSTEMS INC | PURCHASED | 6/21/2019 | 8/20/2019 |
| 18 | 831 SHS COSTCO WHOLESALE CORP | PURCHASED | 3/28/2018 | 1/18/2019 |
| 19 | 269 SHS COSTCO WHOLESALE CORP | PURCHASED | 4/02/2018 | 1/18/2019 |
| 20 | 2097 SHS CSX CORP COM | PURCHASED | 3/08/2019 | 8/09/2019 |
| 21 | 1174 SHS ELI LILLY & CO | PURCHASED | 3/29/2019 | 4/12/2019 |
| 22 | 918 SHS FACEBOOK INC | PURCHASED | 3/22/2019 | 9/27/2019 |
| 23 | 49563.19 SHS FEDERATED EQYUTY FDS PRUDENT | PURCHASED | 9/11/2018 | 3/04/2019 |
| 24 | 15391.31 SHS FEDERATED EQYUTY FDS PRUDENT | PURCHASED | 10/31/2018 | 3/04/2019 |
| 25 | 10547.94 SHS FEDERATED EQYUTY FDS PRUDENT | PURCHASED | 11/01/2018 | 3/04/2019 |
| 26 | 10518.25 SHS FEDERATED EQYUTY FDS PRUDENT | PURCHASED | 11/06/2018 | 3/04/2019 |
| 27 | 3262.79 SHS FEDERATED EQYUTY FDS PRUDENT | PURCHASED | 12/31/2018 | 3/04/2019 |
| 28 | 904 SHS FRANCO NEVADA CORP | PURCHASED | 4/19/2013 | 4/12/2019 |
| 29 | 1800 SHS FRANCO NEVADA CORP | PURCHASED | 4/19/2013 | 4/12/2019 |
| 30 | 2549 SHS FRANCO NEVADA CORP | PURCHASED | 10/23/2013 | 4/12/2019 |
| 31 | 1060 SHS FRANCO NEVADA CORP | PURCHASED | 12/04/2014 | 4/12/2019 |
| 32 | 215 SHS FRANCO NEVADA CORP | PURCHASED | 12/04/2014 | 4/12/2019 |
| 33 | 534 SHS FRANCO NEVADA CORP | PURCHASED | 4/27/2018 | 4/12/2019 |
| 34 | 971 SHS FRANCO NEVADA CORP | PURCHASED | 6/11/2015 | 4/12/2019 |
| 35 | 407 SHS FRANCO NEVADA CORP | PURCHASED | 6/12/2015 | 4/12/2019 |
| 36 | 594 SHS FRANCO NEVADA CORP | PURCHASED | 4/27/2016 | 4/12/2019 |
| 37 | 2856 SHS INTEL CORP | PURCHASED | 3/08/2019 | 5/10/2019 |
| 38 | 814 SHS INVESCO QQQ TR UNIT SER I | PURCHASED | 5/03/2019 | 6/14/2019 |
| 39 | 5 SHS INVESCO QQQ TR UNIT SER I | PURCHASED | 5/17/2019 | 6/14/2019 |
| 40 | 757 SHS INVESCO QQQ TR UNIT SER I | PURCHASED | 5/17/2019 | 7/17/2019 |
| 41 | 65 SHS INVESCO QQQ TR UNIT SER I | PURCHASED | 5/17/2019 | 8/02/2019 |
| 42 | 449 SHS JOHNSON&JOHNSONS | PURCHASED | 3/08/2019 | 4/05/2019 |

ROY E. CRUMMER FOUNDATION

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STATEMENT 10 (CONTINUED)
 FORM 990-PF, PART IV, LINE 1
 CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

| ITEM | (A) DESCRIPTION | (B) HOW ACQUIRED | (C) DATE ACQUIRED | (D) DATE SOLD |
|------|---|------------------|-------------------|---------------|
| 43 | 12843 SHS MCEWEN MINING INC | PURCHASED | 2/26/2014 | 3/15/2019 |
| 44 | 4576 SHS MCEWEN MINING INC | PURCHASED | 2/27/2014 | 3/15/2019 |
| 45 | 23081 SHS MCEWEN MINING INC | PURCHASED | 9/28/2017 | 3/15/2019 |
| 46 | 3999 SHS MCEWEN MINING INC | PURCHASED | 1/10/2018 | 3/15/2019 |
| 47 | 2923 SHS MCEWEN MINING INC | PURCHASED | 1/11/2018 | 3/15/2019 |
| 48 | 30 SHS MASTERCARD INCORP | PURCHASED | 3/04/2019 | 12/19/2019 |
| 49 | 273 SHS MERCADOLIBRE INC | PURCHASED | 5/10/2019 | 9/18/2019 |
| 50 | 175 SHS MICROSOFT CORP | PURCHASED | 3/04/2019 | 12/18/2019 |
| 51 | 262 SHS NETFLIX COM INC | PURCHASED | 3/04/2019 | 3/29/2019 |
| 52 | 428 SHS NETFLIX COM INC | PURCHASED | 4/18/2019 | 5/17/2019 |
| 53 | 411 SHS NETFLIX COM INC | PURCHASED | 6/28/2019 | 9/06/2019 |
| 54 | 6217 SHS NOVAGOLD RESOURCES INC NEW | PURCHASED | 10/07/2016 | 4/26/2019 |
| 55 | 17 SHS NVIDIA CORP | PURCHASED | 9/06/2019 | 12/26/2019 |
| 56 | 2338 SHS PLANET FITNESS INC CLASS A | PURCHASED | 3/08/2019 | 6/28/2019 |
| 57 | 357 SHS SPDR GOLD TR GOLD SHS | PURCHASED | 4/27/2018 | 3/29/2019 |
| 58 | 175 SHS SPDR GOLD TR GOLD SHS | PURCHASED | 2/29/2012 | 3/29/2019 |
| 59 | 88 SHS SPDR GOLD TR GOLD SHS | PURCHASED | 9/26/2012 | 3/29/2019 |
| 60 | 75 SHS SPDR GOLD TR GOLD SHS | PURCHASED | 11/08/2012 | 3/29/2019 |
| 61 | 1 SHS SPDR GOLD TR GOLD SHS | PURCHASED | 11/20/2012 | 3/29/2019 |
| 62 | 600 SHS SPDR GOLD TR GOLD SHS | PURCHASED | 4/23/2013 | 3/29/2019 |
| 63 | 1177 SHS SPDR GOLD TR GOLD SHS | PURCHASED | 1/20/2016 | 3/29/2019 |
| 64 | 376 SHS SPDR GOLD TR GOLD SHS | PURCHASED | 2/11/2016 | 3/29/2019 |
| 65 | 471 SHS SPDR GOLD TR GOLD SHS | PURCHASED | 5/06/2016 | 3/29/2019 |
| 66 | 816 SHS SPDR GOLD TR GOLD SHS | PURCHASED | 5/19/2016 | 3/29/2019 |
| 67 | 321 SHS SPDR GOLD TR GOLD SHS | PURCHASED | 6/28/2016 | 3/29/2019 |
| 68 | 201 SHS SPDR GOLD TR GOLD SHS | PURCHASED | 3/15/2019 | 5/03/2019 |
| 69 | 219 SHS SPDR GOLD TR GOLD SHS | PURCHASED | 4/12/2019 | 5/03/2019 |
| 70 | 500 SHS SPDR GOLD TR GOLD SHS | PURCHASED | 4/12/2019 | 5/24/2019 |
| 71 | 430 SHS SPDR GOLD TR GOLD SHS | PURCHASED | 4/12/2019 | 11/13/2019 |
| 72 | 1122 SHS SPDR GOLD TR GOLD SHS | PURCHASED | 4/12/2019 | 11/15/2019 |
| 73 | 416 SHS SPDR GOLD TR GOLD SHS | PURCHASED | 4/12/2019 | 12/06/2019 |
| 74 | 266 SHS SPDR GOLD TR GOLD SHS | PURCHASED | 4/12/2019 | 12/18/2019 |
| 75 | 47 SHS SPDR GOLD TR GOLD SHS | PURCHASED | 4/12/2019 | 12/31/2019 |
| 76 | 99 SHS SPDR GOLD TR GOLD SHS | PURCHASED | 4/18/2019 | 12/31/2019 |
| 77 | 320 SHS SPDR GOLD TR GOLD SHS | PURCHASED | 4/26/2019 | 12/31/2019 |
| 78 | 598 SHS UNITEDHEALTH GROUP INC | PURCHASED | 5/24/2019 | 7/09/2019 |
| 79 | 894.75 SHS VAN ECK FDS INTL INVS GOLD FD | PURCHASED | 6/11/2011 | 4/12/2019 |
| 80 | 1087 SHS WALT DISNEY CO | PURCHASED | 7/09/2019 | 10/22/2019 |
| 81 | 240000 SHS FRONTIER COMMUNICATION CORP MAKE WHOLE | PURCHASED | 4/17/2019 | 8/26/2019 |
| 82 | 62000 SHS HORNBECK OFFSHORE SVCS INC | PURCHASED | 4/12/2019 | 6/14/2019 |
| 83 | 2489 SHS ISHARE IBOX\$ HIGH YIELD CORP | PURCHASED | 3/04/2019 | 8/09/2019 |
| 84 | 36 SHS CALL BRKB 1/18/19 210 | PURCHASED | 1/07/2019 | 10/01/2018 |
| 85 | 36 SHS CALL BRKB 1/18/19 205 | PURCHASED | 1/22/2019 | 1/07/2019 |
| 86 | 26 SHS CALL BRKB 4/18/19 210 | PURCHASED | 1/04/2019 | 1/23/2019 |

| ITEM | (E) GROSS SALES | (F) DEPREC. ALLOWED | (G) COST BASIS | (H) GAIN (LOSS) | (I) FMV 12/31/69 | (J) ADJ. BAS. 12/31/69 | (K) EXCESS (I)-(J) | (L) GAIN (LOSS) |
|------|-----------------|---------------------|----------------|-----------------|------------------|------------------------|--------------------|-----------------|
| 1 | 148,193. | | 148,977. | -784. | | | | \$ -784. |
| 2 | 161,183. | | 153,411. | 7,772. | | | | 7,772. |
| 3 | 144,223. | | 145,091. | -868. | | | | -868. |
| 4 | 139,624. | | 149,486. | -9,862. | | | | -9,862. |
| 5 | 159,087. | | 152,755. | 6,332. | | | | 6,332. |
| 6 | 5,804. | | 3,451. | 2,353. | | | | 2,353. |

ROY E. CRUMMER FOUNDATION

88-6004422

STATEMENT 10 (CONTINUED)
 FORM 990-PF, PART IV, LINE 1
 CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

| ITEM | (E) GROSS SALES | (F) DEPREC. ALLOWED | (G) COST BASIS | (H) GAIN (LOSS) | (I) FMV 12/31/69 | (J) ADJ. BAS. 12/31/69 | (K) EXCESS (I) - (J) | (L) GAIN (LOSS) |
|------|-----------------------|---------------------------|----------------------|-----------------------|------------------------|------------------------------|----------------------------|-----------------------|
| 7 | 1,463. | | 863. | 600. | | | | \$ 600. |
| 8 | 14,275. | | 15,692. | -1,417. | | | | -1,417. |
| 9 | 464,519. | | 192,403. | 272,116. | | | | 272,116. |
| 10 | 155,633. | | 62,241. | 93,392. | | | | 93,392. |
| 11 | 79,303. | | 68,386. | 10,917. | | | | 10,917. |
| 12 | 125,097. | | 149,817. | -24,720. | | | | -24,720. |
| 13 | 148,247. | | 152,797. | -4,550. | | | | -4,550. |
| 14 | 146,564. | | 155,662. | -9,098. | | | | -9,098. |
| 15 | 143,700. | | 150,040. | -6,340. | | | | -6,340. |
| 16 | 163,584. | | 148,959. | 14,625. | | | | 14,625. |
| 17 | 127,482. | | 152,638. | -25,156. | | | | -25,156. |
| 18 | 188,106. | | 152,873. | 35,233. | | | | 35,233. |
| 19 | 60,891. | | 49,301. | 11,590. | | | | 11,590. |
| 20 | 139,755. | | 149,686. | -9,931. | | | | -9,931. |
| 21 | 144,736. | | 151,926. | -7,190. | | | | -7,190. |
| 22 | 162,332. | | 151,192. | 11,140. | | | | 11,140. |
| 23 | 680,503. | | 674,555. | 5,948. | | | | 5,948. |
| 24 | 211,323. | | 219,634. | -8,311. | | | | -8,311. |
| 25 | 144,823. | | 148,515. | -3,692. | | | | -3,692. |
| 26 | 144,421. | | 147,787. | -3,366. | | | | -3,366. |
| 27 | 44,798. | | 49,105. | -4,307. | | | | -4,307. |
| 28 | 67,502. | | 34,087. | 33,415. | | | | 33,415. |
| 29 | 134,407. | | 67,118. | 67,289. | | | | 67,289. |
| 30 | 190,335. | | 112,185. | 78,150. | | | | 78,150. |
| 31 | 79,150. | | 55,580. | 23,570. | | | | 23,570. |
| 32 | 16,054. | | 11,273. | 4,781. | | | | 4,781. |
| 33 | 39,874. | | 38,176. | 1,698. | | | | 1,698. |
| 34 | 72,505. | | 46,570. | 25,935. | | | | 25,935. |
| 35 | 30,391. | | 19,426. | 10,965. | | | | 10,965. |
| 36 | 44,354. | | 39,286. | 5,068. | | | | 5,068. |
| 37 | 131,855. | | 149,532. | -17,677. | | | | -17,677. |
| 38 | 148,560. | | 155,406. | -6,846. | | | | -6,846. |
| 39 | 912. | | 920. | -8. | | | | -8. |
| 40 | 145,740. | | 139,315. | 6,425. | | | | 6,425. |
| 41 | 12,152. | | 11,962. | 190. | | | | 190. |
| 42 | 61,010. | | 61,786. | -776. | | | | -776. |
| 43 | 21,388. | | 37,662. | -16,274. | | | | -16,274. |
| 44 | 7,621. | | 13,388. | -5,767. | | | | -5,767. |
| 45 | 38,438. | | 47,256. | -8,818. | | | | -8,818. |
| 46 | 6,660. | | 9,228. | -2,568. | | | | -2,568. |
| 47 | 4,868. | | 6,750. | -1,882. | | | | -1,882. |
| 48 | 8,907. | | 6,776. | 2,131. | | | | 2,131. |
| 49 | 147,642. | | 151,068. | -3,426. | | | | -3,426. |
| 50 | 27,062. | | 19,574. | 7,488. | | | | 7,488. |
| 51 | 93,055. | | 91,811. | 1,244. | | | | 1,244. |
| 52 | 152,151. | | 153,969. | -1,818. | | | | -1,818. |
| 53 | 119,742. | | 150,687. | -30,945. | | | | -30,945. |
| 54 | 25,763. | | 25,717. | 46. | | | | 46. |
| 55 | 4,077. | | 3,048. | 1,029. | | | | 1,029. |
| 56 | 169,918. | | 149,477. | 20,441. | | | | 20,441. |
| 57 | 43,641. | | 44,821. | -1,180. | | | | -1,180. |
| 58 | 21,393. | | 29,104. | -7,711. | | | | -7,711. |
| 59 | 10,757. | | 14,895. | -4,138. | | | | -4,138. |

ROY E. CRUMMER FOUNDATION

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STATEMENT 10 (CONTINUED)
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

| ITEM | (E) GROSS SALES | (F) DEPREC. ALLOWED | (G) COST BASIS | (H) GAIN (LOSS) | (I) FMV 12/31/69 | (J) ADJ. BAS. 12/31/69 | (K) EXCESS (I) - (J) | (L) GAIN (LOSS) |
|------|-----------------------|---------------------------|----------------------|-----------------------|------------------------|------------------------------|----------------------------|-----------------------|
| 60 | 9,168. | | 12,599. | -3,431. | | | | \$ -3,431. |
| 61 | 122. | | 168. | -46. | | | | -46. |
| 62 | 73,346. | | 81,606. | -8,260. | | | | -8,260. |
| 63 | 143,881. | | 123,870. | 20,011. | | | | 20,011. |
| 64 | 45,964. | | 44,785. | 1,179. | | | | 1,179. |
| 65 | 57,577. | | 57,966. | -389. | | | | -389. |
| 66 | 99,751. | | 97,519. | 2,232. | | | | 2,232. |
| 67 | 39,240. | | 40,209. | -969. | | | | -969. |
| 68 | 59,096. | | 56,575. | 2,521. | | | | 2,521. |
| 69 | 64,388. | | 63,475. | 913. | | | | 913. |
| 70 | 141,454. | | 144,919. | -3,465. | | | | -3,465. |
| 71 | 132,924. | | 124,630. | 8,294. | | | | 8,294. |
| 72 | 351,281. | | 325,198. | 26,083. | | | | 26,083. |
| 73 | 131,022. | | 120,573. | 10,449. | | | | 10,449. |
| 74 | 85,054. | | 77,097. | 7,957. | | | | 7,957. |
| 75 | 15,110. | | 13,622. | 1,488. | | | | 1,488. |
| 76 | 31,827. | | 28,724. | 3,103. | | | | 3,103. |
| 77 | 102,875. | | 93,722. | 9,153. | | | | 9,153. |
| 78 | 146,714. | | 148,358. | -1,644. | | | | -1,644. |
| 79 | 9,359. | | 23,731. | -14,372. | | | | -14,372. |
| 80 | 144,074. | | 153,708. | -9,634. | | | | -9,634. |
| 81 | 123,000. | | 180,172. | -57,172. | | | | -57,172. |
| 82 | 37,231. | | 44,250. | -7,019. | | | | -7,019. |
| 83 | 214,643. | | 212,805. | 1,838. | | | | 1,838. |
| 84 | 41,953. | | 856. | 41,097. | | | | 41,097. |
| 85 | 2,836. | | 0. | 2,836. | | | | 2,836. |
| 86 | 12,958. | | 6,193. | 6,765. | | | | 6,765. |
| | | | | | | | | TOTAL \$ 571,975. |

STATEMENT 11
FORM 990-PF, PART XV, LINE 2A-D
APPLICATION SUBMISSION INFORMATION

NAME OF GRANT PROGRAM:
NAME: ROY E CRUMMER FOUNDATION
CARE OF: MARGE BROWN
STREET ADDRESS: 567 SAN NICOLAS DRIVE, SUITE 410B
CITY, STATE, ZIP CODE: NEWPORT BEACH, CA 92660
TELEPHONE: (949) 644-4702
E-MAIL ADDRESS: NONE
FORM AND CONTENT: IN WRITTEN FORM DESCRIBE ORGANIZATION AND PURPOSE.
PROVIDE IRS FEDERAL TAX IDENTIFICATION NUMBER AND IRS
APPROVAL LETTER OF YOUR ORGANIZATION'S TAX FREE STATUS.
SUBMISSION DEADLINES: PRIOR TO OCTOBER 31 OF EACH YEAR
RESTRICTIONS ON AWARDS: NONE

Roy E. Crummer Foundation
2019 Donation

Statement No.: 13

| Status of Recipient | Name of Charitable Organization: | Purpose of Contribution | Donation Amount |
|---------------------|---|---|-----------------|
| PC | American Red Cross | Emergency Disaster Relief Fund | \$6,000.00 |
| PC | Another Chance Rescue Rehab & Sanctuary Inc | Animal welfare | 6,000.00 |
| PC | Best Friends Animal Sanctuary | Animal welfare | 2,000.00 |
| PC | Blessed John XXII Catholic Community | Building project campaign | 1,000.00 |
| PC | Blind Children Learning Center of OC | Educational programs | 1,000.00 |
| PC | Campaign for the Preservation of Mission San An | Mission preservation | 500.00 |
| PC | Camp Pendleton Armed Services YMCA | Children's programs | 1,000.00 |
| PC | Casa Teresa Inc | Homeless pregnant women | 500.00 |
| PC | Caterna's Club | Meals to low-income children | 500.00 |
| PC | Channel 5 Public Broadcasting Inc. | Quality programs to the public | 1,000.00 |
| PC | Channel Island Young Mems Christian Assoc. | Lompoc YMCA | 1,000.00 |
| PC | Chrysalis Center | Educational employment programs | 1,000.00 |
| PC | Church of Conscious Harmony | Ministry program | 500.00 |
| PC | Claremont Institute | Education program | 5,000.00 |
| PC | Coalition to Salute America's Heroes | Veterans emergency relief program | 5,000.00 |
| PC | Community Seniorserv Inc. | Senior nutrition meal program | 1,000.00 |
| PC | Disable American Veteran Charitable Service Trt | Veterans rehabilitation | 1,000.00 |
| PC | Doctor's Without Borders | Emergency medical support | 6,500.00 |
| PC | Dream Center Foundation | Ministry program | 1,000.00 |
| PC | Fisher House Foundation Inc | Housing for veterans | 5,000.00 |
| PC | Galilee Center Inc | Programs and services to low-income & homeless | 2,000.00 |
| PC | Ganna Walska Lotusland Foundation | Garden educational programs | 2,500.00 |
| PC | Good Samaritan Shelter | Marke House transitional housing | 1,000.00 |
| PC | Guide Dogs of America | Guide dogs for the blind | 500.00 |
| PC | Happy Ending Animal Rescue Sanctuary | General operation support | 2,000.00 |
| PC | Heal The Ocean | Annual appeal | 10,000.00 |
| PC | High Desert Homeless Service Inc | Basic needs program to homeless indiv. & families | 500.00 |
| PC | Home for our Troop | Veterans - Build homes and rebuild lives program | 2,000.00 |
| PC | Idyllwild Help Center | Healthcare access & assistance voucher program | 1,000.00 |
| PC | Injured Marine Semper Fi Fund | Veterans rehabilitation | 2,000.00 |
| PC | Intrepid Fallen Heroes Fund | Veterans rehabilitation | 2,000.00 |
| PC | Iris Ministries | Ministries programs and services | 1,000.00 |
| PC | Judicial Watch | Annual appeal | 3,000.00 |
| PC | KCET Link | Quality programs to the public | 1,000.00 |
| PC | KlassKids Foundation | Stopping crimes against children | 2,000.00 |
| PC | L.A. Goal | Vocational and independent living skills programs | 1,000.00 |
| PC | The Living Desert | Desert Conservation program | 1,500.00 |
| PC | The Living Desert Adoption | Annual adopt program | 1,000.00 |
| PC | Livingston Memorial Visting Nurse Associations | Subsidized Care Program | 500.00 |
| PC | Lompoc Theater Project Corporation | Theater Restoration | 1,000.00 |

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2019 Donations

Statement No. 13

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|---------------------|--|---|-----------------|
| PC | Los Angeles Conservation Corp | Educational programs and services | 1,000.00 |
| PC | Los Angeles Mission | Supportive services to the homeless | 7,000.00 |
| PC | Los Angeles Society for the Prevention for Cruelty | Animal welfare | 500.00 |
| PC | Lupus Research Alliance | Medical research for prevention and a cure | 1,500.00 |
| PC | Malama Pono Health Services | General fund support | 500.00 |
| PC | Martha's Village & Kitchen | Programs and services to the homeless | 500.00 |
| PC | Midnight Mission | Supportive services to the homeless | 7,000.00 |
| PC | Nature Conservancy | Conservation programs | 1,000.00 |
| PC | Nature Track Foundation | Youth educational field trip programs | 500.00 |
| PC | Newport Beach Police Associates | Community based programs | 500.00 |
| PC | North Valley Animal Disaster Group - Wild Fires | Animal rescue re: Paradise Camp Fire, Butt County | 1,000.00 |
| PC | North Valley Community Foundation | Camp Fire Relief Fund re: Butt County | 3,000.00 |
| PC | Operation Blankets of Love | Animal outreach services | 500.00 |
| PC | Operation Homefront Inc. | Veterans programs and services | 1,000.00 |
| PC | Optimist Boys Home and Ranch | Education programs to youth and Juvenile probation | 1,000.00 |
| PC | Orange County Rescue Mission | Supportive services to the homeless | 5,000.00 |
| PC | Our Lady Queen of Angeles | Cornerstone Campaign | 1,000.00 |
| PC | Pacific Marine Mammal Center | Marine animal care and educational programs | 1,000.00 |
| PC | Para Los Ninos | Educational programs and services | 1,000.00 |
| PC | PATH(People Assisting the Homeless) | Supportive services to the homeless | 2,500.00 |
| PC | PBS SoCal | Quality programs to the public | 1,000.00 |
| PC | Prison Scholarship Ministries | Ministries programs | 2,000.00 |
| PC | Project Angel Food | Meal delivery program | 2,000.00 |
| PC | PUENTA Learning Center | Education and workforce development service | 500.00 |
| PC | Redwings Horse Sanctuary(Horsepower Sanctuari | Animal welfare | 500.00 |
| PC | Rescue Mission Ventura County | Supportive services to the homeless | 3,000.00 |
| PC | Rollins College | Graduate school of business & scholarship | 6,000.00 |
| PC | Salvation Army - Orange County | Supportive services to homeless families,individual | 1,000.00 |
| PC | Salvation Army - Northern Calif. | Paradise camp fire victims | 2,000.00 |
| PC | Samaritan Purse | Emergency Disaster Relief Fund | 10,000.00 |
| PC | Santa Barbara Botanical Garden | Educational programs | 1,000.00 |
| PC | Santa Barbara Foundation | Grace Fisher Fund raiser | 2,000.00 |
| PC | Santa Barbara Historical Society | Museum programs and services | 1,000.00 |
| PC | Santa Barbara Maritime Museum | Maritime educational programs | 1,000.00 |
| PC | Santa Barbara Museum of Natural History | Educational Museum programs | 2,000.00 |
| PC | Santa Ynez Valley Hospital Inc | Hospital programs and services | 5,000.00 |
| PC | Santa Ynez Humane Society | Animal welfare | 2,000.00 |
| PC | Serving Seniors | Transitional Housing Programs for homeless seniors | 1,000.00 |
| PC | Share Our Selves | Emergency financial assistance to people in need | 1,000.00 |
| PC | Sherman Library & Gardens | Education and cultural programs | 500.00 |
| PC | Smile Train | Cleft palate repair surgery | 2,000.00 |

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|---------------------|--|--|------------------------------|
| PC | St. Francis Center | Home and Family Well-being programs | 2,000.00 |
| PC | St. Jude Children's Research Hospital | Research for children battling cancer | 2,000.00 |
| PC | Stetson University College of Law | Law General Scholarship Fund | 5,000.00 |
| PC | The Newport Beach 1st Battalion 1st Marines Fnd | Military and Veterans, financial assistance | 2,000.00 |
| PC | The Village Family Services | Programs and services for youth | 500.00 |
| PC | The Whole Child | Programs and services to children and families | 500.00 |
| PC | Union Rescue Mission | Supportive services to the homeless | 8,000.00 |
| PC | United Boys & Girls Club of Greater Santa Barbar | Lompoc Boys & Girls Club | 1,000.00 |
| PC | United Cerebral Palsy | Supportive services to children and adults | 1,000.00 |
| PC | United Way of Northern Calif. Paradise Camp Fire | NorCal Disaster Relief Fund - Camp fire | 3,000.00 |
| PC | University of Nevada Reno Foundation | Scholarship Endowment Fund | 1,000.00 |
| PC | Urban Community Outreach | Programs and services to the homeless | 500.00 |
| PC | Venice Family Clinic | Health care and health education | 5,000.00 |
| PC | Volunteers of America | Various programs and services to the needed | 1,000.00 |
| PC | Westside German Shephard Rescue of LA | Animal welfare | 2,000.00 |
| PC | Whirlwind Wheelchair International | Wheelchair development programs | 500.00 |
| PC | White Buffalo Land Trust | Education - Land Stewardship | 2,000.00 |
| PC | Wilcox Memorial Hospital | Health care services | 500.00 |
| PC | Wilderness Youth Project | Childrens outdoor education | 500.00 |
| PC | William H. Parker Foundation | K-9 dogs' equipment fund | 500.00 |
| PC | World Impact Inc | Ministries programs | 1,000.00 |
| PC | World Vision | Humanitarian services around the world | 1,000.00 |
| PC | World Wildlife Fund | Protecting nature and wildlife | 1,000.00 |
| PC | Wounded Warriors Project | Veterans rehabilitation | 5,000.00 |
| PC | Young America's Foundation | Education programs | 3,000.00 |
| PC | Youth Employment Service | Employment services to youth and young adults | 1,000.00 |
| PC | YMCA - Santa Monica | Annual campaign | 1,000.00 |
| Total | | | <u>\$220,000.00</u> ===== |