Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0047

For ca	alendar year 2019 or tax year beginning		, and ending		
Nam	e of foundation			A Employer identification	number
	ILLIAM AND MARY ROSS FOUN	DATION		86-0891827	
Numb	ber and street (or P O box number if mail is not delivered to street	t address)	Room/suite	B Telephone number	-
47	729 E. SUNRISE DR., PMB #	501		(520)529-4	850
	or town, state or province, country, and ZIP or foreign p JCSON , AZ 85718–4535	ostal code	1. 5 i	C If exemption application is p	ending, check here
	neck all that apply: Initial return	Initial return of a fo	ormer public charity	D 1. Foreign organizations	check here
G CI	Final return	Amended return	officer public charity	1. Toroign organizations	, check here
	Address change	Name change		Foreign organizations me check here and attach co	eting the 85% test,
H Ch	neck type of organization: X Section 501(c)(3) ex		21	E If private foundation sta	
	, , ,	Other taxable private founds	ation ON	under section 507(b)(1)	
I Faii	r market value of all assets at end of year J Accounts		Accrual	F If the foundation is in a	• •
	·	ther (specify)		under section 507(b)(1)	
>			is.)		
Pai	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net	(d) Disbursements for charitable purposes
		·		<u> </u>	(cash basis only)
	1 Contributions, gifts, grants, etc., received	6,637.		N/A	FULL DATASTICATION OF A STATE OF THE STATE O
	2 Check I if the foundation is not required to attach Sch B interest on savings and temporary	5,407.	5,407.		STATEMENT 1
i	3 cash investments	303,679.	303,679.		STATEMENT 2
	4 Dividends and interest from securities	303,073.	303,073.		DANIEMENT ZX
	5a Gross rents	CONTRACTOR STANCES AND STANCES	Intelligible in the Color of th	CONTRACTOR STATE OF STREET OF STREET	S-2-12-12-12-12-12-12-12-12-12-12-12-12-1
	Net rental income or (loss)	11 616			
e l	6a Net gain or (loss) from sale of assets not on line 10 Gross sales price for all 6 / 1 0 5 7 2	-41,645.		TO COMPANY AND ADMINISTRATION OF THE PARTY AND ADMINISTRATION	RECEIVED
Ę.	D assets on line 6a 0,419,373.	PARTIE STREET STREET STREET	Wattomas and a series of the s		SECURITION OF PARTICULAR SECURITION OF THE SECURITIES OF THE SECURITION OF THE SECURITIES OF THE SECURITION OF THE SECURITIES OF THE SECURITION OF THE SECUR
Revenue	7 Capital gain net income (from Part IV, line 2)	SAN SECTION OF THE SE	• 0 •	200	NAV-0.9-2020
-	8 Net short-term capital gain	TALANGUATE TRACES	THE ALLESS AND A CONTROL OF THE	 	DOWN TOWNS TO STATE OF THE PARTY OF THE PART
	9 Income modifications Gross sales less returns			HOLOGOGIA CHARTESTANDOR, TOPAR O LEGACITATE	468464884648464646464646464646464646464
ŀ	10a and allowances		THE STATE OF THE S		DEDEN, UT
	b Less Cost of goods sold			CTARREST VILLER RESERVE	
	c Gross profit or (loss)	701.	701.		STATEMENT 3
- 1	11 Other income	274,779.	309,787.	<u> </u>	DIATEMENT S
-+	12 Total. Add lines 1 through 11	84,000.	16,800.		67,200.
- 1	Compensation of officers, directors, trustees, etc	04,000.	10,000.		07,2001
- 1	14 Other employee salaries and wages				- ~
	15 Pension plans, employee benefits	-		<u> </u>	
penses	16a-Legal fees b Accounting fees STMT 4	5,760.	2,880.		2,880.
×	5 7100001111119 7000	356,784.	355,851.		933.
e Ex	c Other professional fees STMT 5	330,704.	333,031.		
≩	18 Taxes STMT 6	54,195.	16,335.		5,141.
str	19 Depreciation and depletion	31,1331	20,0001		
.⊑ I	20 Occupancy				energy and the second second second second second
뒿	21 Travel, conferences, and meetings	· · · · · · · · · · · · · · · · · · ·			-
رُ احْ	22 Printing and publications		7		- •
ga	23 Other expenses STMT 7	488.	0.	* *	488.
- 5	24 Total operating and administrative	100.	, ,,		
era,	expenses. Add lines 13 through 23	501,227	391,866.		76,642.
라.	25 Contributions, gifts, grants paid	832,581.			832,581.
	26 Total expenses and disbursements.		AND THE CALLY OF ALL SEARCH CONTRACTOR SPECIAL	CONTRACTOR OF THE PROPERTY OF THE PARTY OF T	
['	Add lines 24 and 25	1,333,808.	391,866.		909,223.
-	27 Subtract line 26 from line 12:	_,355,0000	AT A SHE THAT HE WAS		
. ['	Excess of revenue over expenses and disbursements	-1,059,029.			
	b Net investment income (if negative, enter -0-)		0 •		
	c Adjusted net income (if negative, enter -0-)		Y. Z. S.	N/A	
1	- repeated not meeting to negative, onto o r	The recognition of the contraction of the contracti	***** WASCONTEXTURE OF THE PROPERTY WAS IN THE SECOND		A THE PROPERTY OF THE PROPERTY

923501 12-17-19 LHA For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2019)

	,,,,,	WIDDIAM AND MAKE RODD I	COMPRITON		OOD TOD 1 age 1
30	N. Adjap	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	· End	of year
Š	<u> </u>	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	T ₁	Cash - non-interest-bearing	· ·		
		Savings and temporary cash investments	570,876.	1,036,283.	1,036,283.
		Accounts receivable	CONTRACTOR OF		
		Less; allowance for doubtful accounts			
	4	Pledges receivable	Property of the Property	And the second	Section 12 Table 1 Comments
	ı	Less; allowance for doubtful accounts			
	5	Grants receivable			•
	6	Receivables due from officers, directors, trustees, and other			
	<	disqualified persons			
	7	Other notes and loans receivable	ALABAMA TALA		
	1	Less; allowance for doubtful accounts			
ß	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
ğ		Investments - U.S. and state government obligations		···········	,
		Investments - corporate stock STMT 8	14,595,012.	13,070,576.	14,211,626.
	1	Investments - corporate bonds	<u> </u>		· · · · · · · · · · · · · · · · · · ·
	11	Investments - land, buildings, and equipment: basis	N. Province and Market	CAPHA CAVE	4.136 B B 4.45 52 4
		Less accumulated depreciation	NAME OF TAXABLE PARTIES AND ADDRESS OF TAXABLE PARTIES AND ADD	1	The state of the s
	12	Investments - mortgage loans	-		<u> </u>
	13	Investments - other		- ,	
	14	Land, buildings, and equipment; basis	3 8 8 6 6 3 3 8 3	3675 PH 384 8 35 744	At a company of the second
		Less accumulated deprectation			
	15	Other assets (describe)		-	ŧ
	16	Total assets (to be completed by all filers - see the			
	1_	instructions. Also, see page 1, item i)	15,165,888.	14,106,859.	15,247,909.
	17	Accounts payable and accrued expenses			REPORT THEFT
	18	Grants payable			995°50030345°7040
S	19	Deferred revenue			AND SERVICE PROPERTY.
₫	20	Loans from officers, directors, trustees, and other disqualified persons			LANGE CONTRACT FOR THE REAL
Liabilities	21	Mortgages and other notes payable			COMPONE AREAS RES
_	22	Other liabilities (describe)	<u> </u>		14:57/25/1780:444
		•	_		
_	23	Total liabilities (add lines 17 through 22)	0.	0.	1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -
		Foundations that follow FASB ASC 958, check here		•	
ances	l_	and complete lines 24, 25, 29, and 30.			
<u>ă</u>		Net assets without donor restrictions	•		
Ba	25	Net assets with donor restrictions		<u> 4 . 4</u>	
Net Assets or Fund Ba	`	Foundations that do not follow FASB ASC 958, check here			
币	00	and complete lines 26 through 30.	0.	. 0.	to Waller Leading
S	26	Capital stock, trust principal, or current funds	0.	0.	Call As (Grown)
set	27	Paid-in or capital surplus, or land, bldg., and equipment fund	15,165,888.	14,106,859.	
As	28	Retained earnings, accumulated income, endowment, or other funds	15,165,888.	14,106,859.	
ž	29	Total net assets or fund balances	13,103,000	14,100,000.	
	30	Total liabilities and net assets/fund balances	15,165,888.	14,106,859.	
ěΕ	?art			,	THE PROPERTY OF THE PROPERTY O
_			the state of the second states of the second		* = ===================================
1		net assets or fund balances at beginning of year - Part II, column (a), line	29		15 165 000
•		t agree with end-of-year figure reported on prior year's return)		1	15,165,888.
		amount from Part I, line 27a Increases not included in line 2 (itemize)		2	-1,059,029.
		increases not included in line 2 (itemize)		3	14,106,859.
-1	u u i	, _, =, = =			

14,106,859. Form **990-PF** (2019)

5 Decreases not included in line 2 (itemize)

6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)

(c) Date acquired (mo., day, yr.)

(b) How acquired P - Purchase D - Donation (d) Date sold (mo., day, yr.)

1												
_	SEE ATTACHED	STA	TEMENTS									
_	<u> </u>										<u> </u>	
_	<u> </u>										<u> </u>	
	(e) Gross sales price	(f)	Depreciation allowed (or allowable)		t or other basis xpense of sale				٠,	Gain or (loss s (f) minus	,	
	a											
\Box	b											
_	C					[.						
_	6 410 573				6 461 21							CAE
_	6,419,573. Complete only for assets showing	10 02ID ID	column (h) and owned by t		6,461,21	• •			(I) Gains (C	Col. (h) gain		,645.
_	(i) FMV as of 12/31/69		(i) Adjusted basis as of 12/31/69	(k) Ex	cess of col. (1)				il. (k), but	not less tha (from col. (n -0-) or	
_	a				***************************************	T						
\Box	b											
_	c											
_	<u> </u>					\dashv						6.45
_	•					_		Τ			-41	645.
2	Capital gain net income or (net ca	ipital loss) $ \begin{cases} \text{If gain, also enter} \\ \text{If (loss), enter -0-} \end{cases} $	in Part I, line in Part I, line	7 7	}	2				-41	645.
3	Net short-term capital gain or (los	•	` '	d (6):		٦		[
	If gain, also enter in Part I, line 8, If (loss), enter -0- in Part I, line 8	column (c).			١	3			N/A		
Ī	Part V Qualification U	nder S	Section 4940(e) for	Reduced	Tax on Net	Inve	estr	nent Inc	come	24722		
(F:	or optional uso by domostic private		<u>`</u>					-				
W	section 4940(d)(2) applies, leave the sec as the foundation liable for the sec "Yes," the foundation doesn't qualit	tion 4942 fy under s	tax on the distributable am ection 4940(e). Do not com	plete this part	·						Yes	X No
	Enter the appropriate amount in	each colu	mn for each year; see the in	structions bef	ore making any en	itries.	·				721	
_	(a) Base period years Calendar year (or tax year beginni	ng in)	(b) Adjusted qualifying dist		Net value of nor					Distrit (col. (b) div	(d) oution ratio ided by col.	
_	2018			2,759.				4,867				6480
_	2017			4,251.				7,782				57240 51654
	2016 2015			7,850. 5,619.				$\frac{6,072}{1,647}$		 		10642
_	2013			5,100.				$\frac{1,04}{0,481}$				4841
_				<u>-, </u>				-,	+-			
2	Total of line 1, column (d)								2		.30	0857
3	Avorage distribution ratio for the the foundation has been in existent	-		n line 2 by 5.0	, or by the numbe	r of y	cars		3		.06	0171
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5			4	1	4,503,	608.						
5 Multiply line 4 by line 3				5		872,	697.					
6 Enter 1% of net investment income (1% of Part I, line 27b)			6			0.						
7	Add lines 5 and 6								7		872,	697.
8	Enter qualifying distributions from	n Part XII,	line 4						8		909,	223.
	If line 8 is equal to or greater than	line 7, ct	eck the box in Part VI, line	1b, and comp	ete that part using	a 1%	6 tax r	ate.				
_	See the Part VI instructions.											

15101021 759078 5251

Form 990-PF (2019) WILLIAM AND MARY ROSS FOUNDATI	ON	86-089	
Part VI Excise Tax Based on Investment Income (Section 4940		4948 - see	instructions)
1a Exempt operating foundations described in section 4940(d)(2), check here and er	nter "N/A" on line 1.	231	
Date of ruling or determination letter: (attach copy of letter if nec			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here	➤ 🗶 and enter 1% .	1	<u> </u>
of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4%	6 of Part I, line 12, col. (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; otl	hers, enter -0-)	2	0.
3 Add lines 1 and 2		3	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; of	thers, enter -0-)	4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	,	5	0.
6 Credits/Payments:		With Lexis	
a 2019 estimated tax payments and 2018 overpayment credited to 2019	Ga 17,200.	grant and a minimum of	
b Exempt foreign organizations - tax withheld at source	6b 0.		
c Tax paid with application for extension of time to file (Form 8868)	6c 0.		
d Backup withholding erroneously withheld	6d 0.		
7 Total credits and payments. Add lines 6a through 6d	1 1/10	7	17,200.
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attack.	ched	8	0.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	•	9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	•	10	17,200.
11 Enter the amount of line 10 to be: Credited to 2020 estimated tax	17,200 Refunded	11	0.
Rart VII-A Statements Regarding Activities		<u> </u>	<u></u>
1a During the tax year, did the foundation attempt to influence any national, state, or local legisl	lation or did it participate or interven-	e in	Yes No
any political campaign?	, ,		1a X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purpos	ses? See the instructions for the defi	nition	1b X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies o			
distributed by the foundation in connection with the activities.	, ,		
c Did the foundation file Form 1120-POL for this year?			1c X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the	year:		
(1) On the foundation. > \$. 0 . (2) On foundation managers.	_	•	
e Enter the reimbursement (if any) paid by the foundation during the year for political expendi		-	
managers. ▶ \$ 0.	•		
2 Has the foundation engaged in any activities that have not previously been reported to the IF	RS?		2 " X
If "Yes," attach a detailed description of the activities.			
3 Has the foundation made any changes, not previously reported to the IRS, in its governing in	nstrument, articles of incorporation,	or	
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3 X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year	r?		4a X
b If "Yes," has it filed a tax return on Form 990-T for this year?		N/A	4b
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5 X
If "Yes," attach the statement required by General Instruction T			767 652 KA
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied er	ther:		
By language in the governing instrument, or			
By state legislation that effectively amends the governing instrument so that no mandatory	y directions that conflict with the stat	e law	
remain in the governing instrument?			6 X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," comp	lete Part II, col. (c), and Part XV		7 X
8a Enter the states to which the foundation reports or with which it is registered. See instruction	ns. 🕨		
AZ			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Al	ttorney General (or designate)		
of each state as required by General Instruction G? If "No," attach explanation	SEE STATEM	MENT 9	8b X
9 Is the foundation claiming status as a private operating foundation within the meaning of sec	ction 4942(j)(3) or 4942(j)(5) for cal	endar	A
year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," com			9 X
10 Did any persons become substantial contributors during the tax year? if "Yes," attach a schedu			10 X
		F	orm 990-PF (2019)

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	1990-PF (2019) WILLIAM AND MARI ROSS FOUNDATION 00 005			ı ayc
P	art VII-A Statements Regarding Activities (continued)	Tagge	Yes	No
	At any time divine the year did the foundation directly or indiviatily own a controlled earth, within the manning of	AMAGA	163	140
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of	11		Х
10	section 512(b)(13)? If "Yes," attach schedule. See instructions Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?	一		
12	If "Yes," attach statement, See instructions	12		х
12	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
13	Website address NONE			١.
1.4	The books are in care of ► JANE GARIGAN Telephone no. ► (520)	529	-48	50
17	Located at ► 4729 E. SUNRISE DR., PMB #501, TUCSON, AZ ZIP+4 ►85			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here			\Box
10	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
,,,	securities, or other financial account in a foreign country?	16		Х
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the	(20)	10.00	
	foreign country			
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required	Townstia	1017211	we so that
3659865	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1:	a During the year, did the foundation (either directly or indirectly):	263	**	tas
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			\$ 300 \$ 200 \$ 200
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			13.38
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available		***	
	for the benefit or use of a disqualified person)?			\$4. X
	(6) Agree to pay money or property to a government official? (Exception. Check "No"		200 A	
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)		2	7.7
ı	b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		Х
	Organizations relying on a current notice regarding disaster assistance, check here	\$760 PH 275.54		HIZ.
(c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			12/2
	before the first day of the tax year beginning in 2019?	1c		Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):			
á	a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines	1.65		
	6d and 6e) for tax year(s) beginning before 2019?			
	If "Yes," list the years >			
t	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach	1		100 m
	statement - see instructions.) N/A	2b		
(c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
38	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?			
t	b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720,			
	Schedule C, to determine if the foundation had excess business holdings in 2019.) N/A	3b	\sqcup	ļ.,.
	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	7188. 12	X
t	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		X

•				
Form 990-PF (2019) WILLIAM AND MARY ROSS FO			86-08918	27 Page 6
Rart VII-B Statements Regarding Activities for Which I	orm 4720 May Be F	Required (contin	ued)	Yes No
5a During the year, did the foundation pay or incur any amount to: (1) Carry on propaganda, or otherwise attempt to influence legislation (section	• • • • • • • • • • • • • • • • • • • •		es 🗶 No 🖔	Yes No
(2) Influence the outcome of any specific public election (see section 4955); o any voter registration drive?		Y	es X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes'(4) Provide a grant to an organization other than a charitable, etc., organization		Y	es 🗶 No 🚆	
4945(d)(4)(A)? See instructions			es 🗶 No 🔋	
(5) Provide for any purpose other than religious, charitable, scientific, literary, the prevention of cruelty to children or animals?	or educational purposes, or f		es 🗶 No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und		n Regulations	NT / A	
section 53 4945 or in a current notice regarding disaster assistance? See instru Organizations relying on a current notice regarding disaster assistance, check t		•	N/A ▶□	5b
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr	om the tax because it maintai			
expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).	N	[/A	es L No 📑	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on	—	[32] (KT 1441 144,666 V (MALANTA)
 a personal benefit contract? b Did the foundation, during the year, pay promiums, directly or indirectly, on a p 	crsonal benefit contract?	Y	es 🗶 No 🧏	6b X
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax s		Y		idojn altrada problej
b If "Yes," did the foundation receive any proceeds or have any net income attribu			N/A	76
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$ excess parachute payment(s) during the year?	1,000,000 ili remuneration oi		es 🗶 No 🐇	
Part VIIIs Information About Officers, Directors, Trust Paid Employees, and Contractors	ees, Foundation Ma			2000 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
1 List all officers, directors, trustees, and foundation managers and t	heir compensation.			
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
	PRESIDENT/VP/	TREAS/SEC		
4729 E. SUNRISE DRIVE PMB 501	25 00	04 000	۱ ,	ا ا
TUCSON, AZ 85718	35.00	84,000.	0.	0.
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."	1721.	
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deterred compensation	(e) Expense account, other allowances
NONE				

Form **990-PF** (2019)

Total number of other employees paid over \$50,000

Form 990-PF (2019) WILLIAM AND MARY ROSS FOUNDATION 8	6-0891	827 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)		
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000 (b) Type of service		(c) Compensation
RBC WEALTH MANAGEMENT ADVISORS		
3430 E. SUNRISE DR. #250, TUCSON, AZ 85718 INVESTMENT SER	VICES	355,618.
	_	
Total number of others receiving over \$50,000 for professional services	•	
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1 N/A		
2		
3		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1 N/A		
2		
All other program-related investments. See instructions.		

Form **990-PF** (2019)

Total. Add lines 1 through 3

Page 8

Į.	art X : Minimum Investment Return (All domestic foundation	ons must complete this part.	Foreign foundations,	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out chi	aritable, etc., purposes.	1	
а	Average monthly fair market value of securities		1a	13,935,214.
b			1b	13,935,214. 789,261.
C	Fair market value of all other assets		1c	
d	Total (add lines 1a, b, and c)		1d	14,724,475.
е	Reduction claimed for blockage or other factors reported on lines 1a and		1.4	
	1c (attach detailed explanation)	1e	0.[經]	
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	14,724,475.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater an	mount, see instructions)	4	220,867.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here a	and on Part V, line 4	5	14,503,608.
6	Minimum investment return. Enter 5% of line 5		6	725,180.
ŀΡ	Part XI Distributable Amount (see instructions) (Section 4942(), foreign organizations, check here and do not complete this		undations and certain	
1	Minimum investment return from Part X, line 6		1	725,180.
2a	Tax on investment income for 2019 from Part VI, line 5	2a		
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b	.,	
C	Add lines 2a and 2b		2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	725,180.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	Add lines 3 and 4		5	725,180.
6	Deduction from distributable amount (see instructions)		6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and or	n Part XIII, line 1	7	725,180.
P	art XII. Qualifying Distributions (see instructions)			
1	Amounts paid (including administrative expenses) to accomplish charitable, etc	:., purposes:		000 222
	Expenses, contributions, gifts, etc total from Part I, column (d), line 26		1a	909,223.
	Program-related investments - total from Part IX-B	La dable also a serve	1b	<u></u>
2	Amounts paid to acquire assets used (or held for use) directly in carrying out ch	naritable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		احفا	
a	, , , , ,		3a 3b	
	Cash distribution test (attach the required schedule)	a Orand Dark VIII. Iraa 4	4	909,223.
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line		 * 	909,223.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on ne	st investment		0.
	Income. Enter 1% of Part I, line 27b		5	909,223.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	oare when calculating whether the	ــــــــــــــــــــــــــــــــــــــ	
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent ye 4940(e) reduction of tax in those years.	ears when calculating whether the	iodination qualifies for	me section

Form **990-PF** (2019)

Part XIII Undistributed Income (see I				
	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI,				725,180.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			0.	
b Total for prior years:				
		0.		
3 Excess distributions carryover, if any, to 2019:				
a From 2014				
b From 2015				
c From 2016				
dFrom 2017 243,418.				
eFrom 2018 323,572.				
f Total of lines 3a through e	566,990.	· · · · · · · · · · · · · · · · · · ·		
4 Qualifying distributions for 2019 from				
Part XII, line 4: ►\$ 909, 223.				
a Applied to 2018, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2019 distributable amount				725,180
e Remaining amount distributed out of corpus	184,043.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	751,033.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2018. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract				
lines 4d and 5 from line 1. This amount must				0 .
be distributed in 2020				<u>~</u> .
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.	:		
8 Excess distributions carryover from 2014				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2020.				
Subtract lines 7 and 8 from line 6a	751,033.			
10 Analysis of line 9:	.52,055			
a Excess from 2015				
b Excess from 2016				
c Excess from 2017 243, 418.	}			
d Excess from 2018 323,572.				
a Excess from 2010 184 043				

923581 12-17-19

Form **990-PF** (2019)

	M AND MARY R			86-089	91827 Page 1
Part XIV Private Operating I	Foundations (see in	structions and Part VI	I-A, question 9)	N/A	
` 1 a If the foundation has received a ruling	or determination letter tha	t it is a private operating			
foundation, and the ruling is effective f	or 2019, enter the date of	the ruling	▶ [
b Check box to indicate whether the four	idation is a private operation	ng foundation described i		4942(j)(3) or 494	12(1)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2019	(b) 2018	(c) 2017	(d) 2016	(e) Total
investment return from Part X for					
each year listed	į.				
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4, for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of			/		
exempt activities		ļ]	
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter:		/			
(1) Value of all assets (2) Value of assets qualifying					
under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter				 	
2/3 of minimum investment return shown in Part X, line 6, for each year listed					
c "Support" alternative test - enter:		7	f		
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income	1				
Part XV Supplementary Info			if the foundation	n had \$5,000 or mo	re in assets
1 Information Regarding Foundation	on Managers:				
List any managers of the foundation where the contributed is a contributed in the co	no have contributed more		ributions received by the	e foundation before the close	of any tax
NONE					
b List any managers of the foundation who other entity) of which the foundation has			or an equally large porti	on of the ownership of a par	tnership or
NONE	is a 10% or greater interes	il.			
2 Information Regarding Contribut	ion, Grant Gift Loan	Scholarship etc. Pr	ograms:		
Check here ► X if the foundation of the foundation makes gifts, grants, etc.	only makes contributions t , to individuals or organiza	to preselected charitable of the conditions under other conditions.	organizations and does ons, complete items 2a,	b, c, and d.	sts for funds. If
a The name, address, and telephone num	ber or email address of th	e person to whom applic	ations should be addres	sed:	
b The form in which applications should it	be submitted and informat	ion and materials they sh	ould include:		
c Any submission deadlines:					
d Any restrictions or limitations on award	s, such as by geographica	l areas, charitable fields,	kinds of institutions, or	other factors;	

	n (continued)		····	
3 Grants and Contributions Paid During the		Payment		
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
a Paid during the year				
ACT ONE		PC	PROGRAM SUPPORT	
5080 N. 40TH STREET, SUITE 245				
PHOENIX, AZ 85018				35,000.
				Í
AMERICAN HEART ASSOCIATION		PC	PROGRAM SUPPORT	
7272 GREENVILLE AVENUE				
DALLAS, TX 75231				250.
ARIZONA ONCOLOGY FOUNDATION		PC	PROGRAM SUPPORT	
2625 N. CRAYCROFT ROAD, SUITE 100 FUCSON, AZ 85712				5,000.
				,,,,,,,
		1		
BLOOM BOOSTERS			PROGRAM SUPPORT	
8310 E. PIMA STREET				
rucson, Az 85715	<u></u>			10,000.
BOY SCOUTS OF AMERICA - CATALINA		PC	PROGRAM SUPPORT	
COUNCIL				
330 N. GRANADA AVENUE				
rucson, az 85701				25,000.
	NTINUATION SHEE	T(S)	▶ 3	a 832,581.
b Approved for future payment				
NONE				
		1		}
				<u> </u>
		,		
		1		
				,
Total			▶ 3	b 0.
1 0 (Q)				Form 990-PF (2019)

Part XVI-A	Analysis of Income-Producing	Activities
------------	------------------------------	------------

Enter gross amounts unless otherwise indicated.	Unrelated	business income		ed by section 512, 513, or 514	(e)	
•	(a)	(b)	(C) Exclu-	(d)	Related or exempt	
1 Program service revenue:	Business code	Amount	sion code	Amount	function income	
a						
b						
C						
d						
e						
f						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash						
Investments			14	5,407.		
4 Dividends and interest from securities			14	303,679.		
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income		- 141-5/-	14	701.		
8 Gain or (loss) from sales of assets other than inventory			18	-41,645.		
9 Net income or (loss) from special events			+ + 4	41,043.		
O Gross profit or (loss) from sales of inventory						
1 Other revenue:			+ +		·	
a			1 1			
b	_		+ +			
C	_		1 1			
d			++			
e			+ +			
2 Subtotal. Add columns (b), (d), and (e)		0	. 	268,142.		
3 Total. Add line 12, columns (b), (d), and (e)				13	268,14	
See worksheet in line 13 instructions to verify calculations.))				· · · · · · · · · · · · · · · · · · ·	

Relationship of Activities to the Accomplishment of Exempt Purposes

e No. ▼	the foundation's exempt purposes (other than by providing funds for such purposes).							
_		***************************************						
-								
\dashv								
\dashv		···-	··	· · ·	· · · · · · · · · · · · · · · · · · ·	· · · · · ·		
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	· · · · · · · · · · · · · · · · · · ·							
					 			
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		····	·					
-+								
								
$\neg \uparrow$				······				

Form **990-PF** (2019)

923621 12-17-19

Part X	PF (2019) WILLI VII Information Re Exempt Organ	egarding Transfe	ers to and Transaction		nd Relationships With Nonch	aritable		
	ne organization directly or indi	lirectly engage in any of th	the following with any other org		n described in section 501(c)	\top	Yes	No
•		•	527, relating to political organiza	itions?		ĺ	1	
	sfers from the reporting found	lation to a noncharitable e	exempt organization of:			12/13	. '	-x
(1) (Cash Other assets					1a(1) 1a(2)	_	X
٠,,	other assets r transactions:					14(2)	-	
	Sales of assets to a noncharita	able exempt organization	ı			1b(1)	/ - '!	TX
	Purchases of assets from a no	· -				1b(2)	_	Х
(3) F	Rental of facilities, equipment,	, or other assets				1b(3)	+ -	X
• •	Reimbursement arrangements	;				1b(4)	_	X
	oans or loan guarantees					1b(5)	_	X
	Performance of services or me					1b(6)	 	X
	ng of facilities, equipment, ma			wis bluo	rays show the fair market value of the goods		L	1 4-
					e in any transaction or sharing arrangement		,0.0,	
	nn (d) the value of the goods,					·		
(a)Line no	(b) Amount involved	· , ,	oncharitable exempt organization	n	(d) Description of transfers, transactions, a	ınd sharıng ar	rangeme	ents
			N/A					
· · · -		<u> </u>						
					 			
		 			 			
								
					 			
	<u> </u>	 						
	-	 						
		 			+			
ın sec	foundation directly or indirection 501(c) (other than sections," complete the following sch	on 501(c)(3)) or in section	ted to, one or more tax-exempt on 527?	organiza	itions described	Yes	<u> </u>	No.
	(a) Name of org	ganization	(b) Type of organiz	ation	(c) Description of relation	nship		
	N/A			\Box				
				\longrightarrow				
			·					

Phone no. 520-321-4600

Form **990-PF** (2019)

P01456278

Firm's EIN ▶ 86-0683059

Paid

Preparer Use Only reparer's signature

CPA

Firm's address ▶ 1985 E. RIVER ROAD, SUITE 201

AZ 85718

Date

10/21/20

Check

self- employed

Signature of officer or trustee Print/Type preparer's name

MONICA A. VERA,

Firm's name ▶ BEACHFLEISCHMAN PC

TUCSON,

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

Go to www.irs.gov/Form990 for the latest information.

OMB No 1545 0047

2019

Name of the organization

Employer identification number

Ţ.	VILLIAM AND MARY ROSS FOUNDATION	86-0891827						
Organization type (check	cone)							
Filers of:	Section:							
Form 990 or 990-EZ	501(c)() (enter number) organization							
	4947(a)(1) nonexempt charitable trust not treated as a private foundation							
	527 political organization							
Form 990-PF	S01(c)(3) exempt private foundation							
	4947(a)(1) nonexempt charitable trust treated as a private foundation							
	501(c)(3) taxable private foundation							
	n is covered by the General Rule or a Special Rule . (c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special F	Rule See instructions						
X For an organizat	tion filing Form 990, 990·EZ, or 990·PF that received, during the year, contributions totaliing one contributor. Complete Parts I and II. See instructions for determining a contributor.							
Special Rules								
sections 509(a)(any one contrib	tion described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16 utor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount of the complete Parts I and II	a, or 16b, and that received from						
year, total contr	tion described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received fror ibutions of more than \$1,000 <i>exclusively</i> for religious, charitable, scientific, literary, or educely to children or animals. Complete Parts I, II, and III							
year, contribution is checked, ente purpose Don't o	tion described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from the sections exclusively for religious, charitable, etc., purposes, but no such contributions totaled are the total contributions that were received during the year for an exclusively religious complete any of the parts unless the General Rule applies to this organization because able, etc., contributions totaling \$5,000 or more during the year	more than \$1,000 If this box us, charitable, etc ,						
	that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its							

certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization

Employer identification number

WILLIAM AND MARY ROSS FOUNDATION

86-0891827

Part I	Contributors (see instructions) Use duplicate copies of Part I if add	itional space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ROSS FAMILY TRUST 4729 E. SUNRISE DR., PMB #501 TUCSON, AZ 85718	\$6,637.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		 \$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person Payroll Oncash Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person Payroll Occupate Part II for noncash contributions)

Name of organization

Employer identification number

WILLIAM AND MARY ROSS FOUNDATION

86-0891827

Part II	Noncash Property (see instructions) Use duplicate copies of Part II if	f additional space is needed.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	· · · · · · · · · · · · · · · · · · ·
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
022452 11.05		\$	200 000 EZ or 200 PEL/2010

Schedule B (Form 990, 990-EZ, or 990-PF) (2019) Page 4 **Employer identification number** Name of organization 86-0891827 WILLIAM AND MARY ROSS FOUNDATION Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this Info once) Use duplicate copies of Part III if additional space is needed (a) No. from Part I (d) Description of how gift is held (b) Purpose of gift (c) Use of gift (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from Part I (c) Use of gift (b) Purpose of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (d) Description of how gift is held (c) Use of gift (b) Purpose of gift Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from Part I (c) Use of gift (d) Description of how gift is held (b) Purpose of gift (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

	sses for Tax on Investment Income				· · · · · · · · · · · · · · · · · · ·
(a) List and	describe the kind(s) of property sole	d, e.g., real estate,	(b) How acquired	(c) Date acquired	(d) Date sold
2-story br	ick warehouse; or common stock, 2	00 shs. MLC Co.	P - Purchase D - Donation	`(mo., day, yr.)	(mó., day, yr.)
1a RBC 08677 - PU	BLICLY TRADED SE	CURITIES	P		
	BLICLY TRADED SE		P		•
	BLICLY TRADED SE		P		
	BLICLY TRADED SE		P		
	BLICLY TRADED SE		P		
		CURITIES	P		
		CURITIES	P		
		CURITIES	P		
		CURITIES CURITIES	P		<u> </u>
		CURITIES	P		
		CURITIES	P		
		CURITIES	P		
		CURITIES	P		
	***	CURITIES	P		·
	(f) Depreciation allowed	(g) Cost or other basis		Gain or (loss)	
(e) Gross sales price	(or allowable)	plus expense of sale		lus (f) minus (g)	
a 1,410,974.		1,384,369.			26,605.
b 207,068.		214,284.			-7,216.
c 602,280.		622,030.			-19,750.
d 345,637.		319,842.			25,795.
e 231,186.		242,052.			-10,866.
f 231,297.		218,655.	 		12,642.
g 373,512.		337,613.			35,899.
h 213,472.		195,769. 323,243.			17,703. 29,410.
352,653. 254,651.		242,990.			11,661.
000 010		278,458.			3,558.
k 282,016.		266,119.			21,091.
m 619,554.		640,603.			-21,049.
n 284,391.		377,594.			-93,203.
0 126,335.		134,054.			-7,719.
Complete only for assets showing	ig gain in column (h) and owned by t	the foundation on 12/31/69		ses (from col. (h))	
(1) 5 M V (10/01/00	(j) Adjusted basis	(k) Excess of col. (i)	Gains (excess of col. (h) gain over col. (k), but not less than "-0-")		
(i) F.M.V. as of 12/31/69	as of 12/31/69	over col. (j), if any		Ut less than -0-)	· - · · · · · · · · · · · · · · · · · ·
a					26,605.
b			 		-7,216.
С					-19,750.
d	· - · · - · · · · · · · · · · · · · · ·				25,795. -10,866.
<u>e</u>					$\frac{12,642.}{12}$
f					35,899.
g h					17,703.
1		-			29,410.
·				 -	11,661.
, k					3,558.
Ī		***			21,091.
m					-21,049.
n					-93,203.
0					-7,719.
	, If nam also enter	in Part Lline 7			
2 Capital gain net income or (net ca	pital loss) { If gain, also enter If (loss), enter "-0	-" in Part I, line 7	2	····	
3 Net short-term capital gain or (los		d (6):			
If gain, also enter in Part I, line 8,		}			
If (loss), enter "-0-" in Part I, line 8) 		3		

	osses for Tax on Investment Income	<u> </u>	171.517		
(a) List ar	nd describe the kind(s) of property sol brick warehouse; or common stock, 2	d, e.g., real estate,		(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
· · · · · · · · · · · · · · · · · · ·	UBLICLY TRADED SE		D - Donation	(, day, y)	
	UBLICLY TRADED SE		P	·	
	UBLICLY TRADED SE		P -	_	
d CAPITAL GAINS					
е					
1					
<u>g</u>					
h					
1					
k					
1					
m					
n					
0		<u></u>			
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale) Gain or (loss) ilus (f) minus (g)	
a 120,431	`	127,065.	(3) F	., (3/	-6,634.
b 226,044		247,234.			-21,190.
c 250,415	•	289,244.			-38,829.
d 447	•				447.
е					
<u>f</u>					
9					
<u>h</u>					
1	 				
<u>J</u>					
Ī					·
m					
<u>n</u>					
Complete only for accets show	ring gain in column (h) and owned by	the foundation on 12/31/69	(1)1.00	ses (from col. (h))	-
*****	(j) Adjusted basis	(k) Excess of col. (I)	Gains (excess	of col. (h) gain over	col. (k),
(i) F.M.V. as of 12/31/69	as of 12/31/69	over col. (j), if any	but n	ot less than "-0-")	
a					-6,634.
b					-21,190.
<u>C</u>					-38,829. 447.
<u>d</u>					447.
f					
g	 				
h					-
1					
<u></u>					
<u>k</u>					<u>.</u>
<u> </u>					_
<u>m</u>					
0					
		0.411			
2 Capital gain net income or (net o	capital loss) { If gain, also enter "-0"	in Part I, line /)-" in Part I, line 7	2		-41,645.
3 Net short-term capital gain or (le	oss) as defined in sections 1222(5) an	5 1			
If gain, also enter in Part I, line 8	B, column (c).	} [37 / 3	
If (loss), enter "-0-" in Part I, line	± 8	<i>J</i>	3	N/A	

3 Grants and Contributions Paid During the		·		
Recipient	show any relationship to Founds		Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
		PC	PROGRAM SUPPORT	
BOYS & GIRLS CLUB		FC	PROGRAM SOFFORT	
P.O. BOX 40217 TUCSON, AZ 85717		-		25,0
10cbox, 112 03/11				
CALVARY CHAPEL CHRISTIAN SCHOOLS		PC	PROGRAM SUPPORT	
8725 E. SPEEDWAY BLVD.				
TUCSON, AZ 85710				80,00
			DDOGDAY GUDDODE	
CAMP ABLE		PC	PROGRAM SUPPORT	
P.O. BOX 313 LA MESA, CA 91944				78,00
CASA DE LOS NINOS		PC	PROGRAM SUPPORT	
1101 N. 4TH AVENUE				
TUCSON, AZ 85715				15,00
COMMUNITY FOOD BANK OF SOUTHERN		PC	PROGRAM SUPPORT	
ARIZONA			:	
P.O. BOX 26727				
TUCSON, AZ 85726				10,00
CYSTIC FIBROSIS FOUNDATION		PC	PROGRAM SUPPORT	
5215 N. SABINO CANYON ROAD		**	I ROOMEN BOLLOW	
TUCSON, AZ 85750				25,00
DIAPER BANK OF SOUTHERN ARIZONA		PC	PROGRAM SUPPORT	
1050 S. PLUMER AVENUE TUCSON, AZ 85719				15,00
GOSPEL RESCUE MISSION		PC	PROGRAM SUPPORT	
4550 S. PALO VERDE ROAD				
TUCSON, AZ 85714				20,00
GRAND CANYON UNIVERSITY		PC	RETURN OF PRIOR YEAR	
3300 W. CAMELBACK ROAD, BLDG 3		1	GRANT FUNDS	
PHOENIX, AZ 85017				-58
HIGHER GROUND RESOURCE CENTER 101 W. 44TH STREET		PC	PROGRAM SUPPORT	
TUCSON, AZ 85713		_		30,00
Total from continuation sheets				757,3

Part XV. Supplementary Information 3 Grants and Contributions Paid During the Ye	ear (Continuation)			
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HUMANE SOCIETY OF SOUTHERN ARIZONA 635 W. ROGER ROAD TUCSON, AZ 85705	or substantial contributor	PC	PROGRAM SUPPORT	20,000
INTERFAITH COMMUNITY SERVICE 2820 W. INA ROAD TUCSON, AZ 85741		PC	PROGRAM SUPPORT	5,000
IRON SQUAD ATHLETICS 52403 W. VAL VISTA ROAD MARICOPA, AZ 85139		PC	PROGRAM SUPPORT	30,262
LA CASA DE CRISTO LUTHERAN CHURCH 6300 E. BELL ROAD SCOTTSDALE, AZ 85254		PC	PROGRAM SUPPORT	50,000
MAKE WAY FOR BOOKS 700 N. STONE AVENUE TUCSON, AZ 85705		PC	PROGRAM SUPPORT	5,000
PIMA LIBRARY FOUNDATION P.O. BOX 13245 TUCSON, AZ 85732		PC	PROGRAM SUPPORT	15,000
REID PARK ZOOLOGICAL SOCIETY 3400 E. ZOO COURT TUCSON, AZ 85716		PC	PROGRAM SUPPORT	5,000
RONALD MCDONALD HOUSE CHARITIES OF SOUTHERN ARIZONA 2155 E. ALLEN ROAD TUCSON, AZ 85719		PC	PROGRAM SUPPORT	10,000
ROTARY CLUB OF TUCSON FOUNDATION 3900 E. TIMROD STREET #4 TUCSON, AZ 85711		PC	PROGRAM SUPPORT	5,000
SILVER & TURQUOISE BOARD OF HOSTESSES 6161 E. MIRAMAR DRIVE TUCSON, AZ 85715 Total from continuation sheets		PC	PROGRAM SUPPORT	50,000

Part XV Supplementary Information 3 Grants and Contributions Paid During the Y		<u> </u>		
Recipient	If recipient is an individual,	Υ	T	
Name and address (home or business)	show any relationship to any foundation manager	Foundation status of recipient	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
SISTER JOSE WOMEN'S CENTER		PC	PROGRAM SUPPORT	
1050 S. PARK AVENUE				
TUCSON, AZ 85719				15,000
ST. JOHN XXII CATHOLIC SCHOOL		PC	PROGRAM SUPPORT	
COMMUNITY		1		
16235 N. 60TH STREET				
SCOTTSDALE, AZ 85254		<u> </u>		76,248.
THE CENTURIONS OF SOUTHERN ARIZONA		PC	PROGRAM SUPPORT	
CHARITABLE FOUNDATION				•
P.O. BOX 64545 TUCSON, AZ 85728				3,500.
				<u></u>
THERAPEUTIC RANCH FOR ANIMALS AND KIDS		PC	PROGRAM SUPPORT	
3250 E. ALLEN ROAD				
TUCSON, AZ 85718				10,000.
TUCSON BOTANICAL GARDENS		PC	PROGRAM SUPPORT	
2150 N. ALVERNON WAY				
TUCSON, AZ 85712				10,000.
TUCSON CONQUISTADORES FOUNDATION		PC	PROGRAM SUPPORT	
6450 E. BROADWAY BLVD.				!
TUCSON, AZ 85710				30,000.
TUCSON FESTIVAL OF BOOKS		PC	PROGRAM SUPPORT	
1209 E. UNIVERSITY BLVD. TUCSON, AZ 85721				35,000.
TUCSON SYMPHONY SOCIETY		PC	PROGRAM SUPPORT	i
2175 N. SIXTH AVENUE				
TUCSON, AZ 85705				25,000.
TUCSON VALUES TEACHERS		PC	PROGRAM SUPPORT	
3497 N. CAMPBELL AVENUE #703				10.000
TUCSON, AZ 85719			 	10,000.
UNIVERSITY OF ARIZONA FOUNDATION 1111 N. CHERRY, P.O. BOX 20109		PC	PROGRAM SUPPORT	
TUCSON, AZ 85721				49,910.
Total from continuation sheets	·		· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·

FORM 990-PF INTERES	T ON SAVIN	IGS AN	D TEMP	ORARY	CASH	IN	VESTMENTS	ST	ATEMENT	1
SOURCE					IN	(B) INVESTMENT INCOME		(C) ADJUSTED NET INCOM		
RBC WEALTH MANAGEMEN	IT		5	,407.			5,407.			
TOTAL TO PART I, LIN	IE 3		5	,407.			5,407.			
FORM 990-PF	DIVIDENDS	AND :	INTERE	ST FR	OM SEC	CUR	ITIES	ST	ATEMENT	2
SOURCE	GROSS AMOUNT	G	PITAL AINS IDENDS		(A) EVENUE R BOOF		(B) NET INVES MENT INCO		(C) ADJUSTI NET INCO	
RBC WEALTH MANAGEMENT	304,126.		447	•	303,67	79.	303,67	9.		
TO PART I, LINE 4	304,126.	=	447	•	303,67	79.	303,67	9.		
FORM 990-PF		OT	HER IN	COME				ST	ATEMENT	3
DESCRIPTION				(A) REVEN ER BO			(B) ET INVEST- ENT INCOME		(C) ADJUSTEI NET INCON	
CASH LIQUIDATION DIS	TRIBUTION				701.		701	•	· · · · · · · · · · · · · · · · · · ·	
TOTAL TO FORM 990-PE	, PART I,	LINE :	11		701.	 = =	701	 - = =		
FORM 990-PF		ACC	OUNTIN	G FEE	s			ST	ATEMENT	4
DESCRIPTION		(A EXPENS PER BO	SES	NET I	B) NVEST- INCOME		(C) ADJUSTED NET INCOM		(D) CHARITAI PURPOSI	
ACCOUNTING FEES		5	,760.		2,880).	-		2,88	30.
TO FORM 990-PF, PG 1	 ., LN 16B	5	,760.		2,880	— -).			2,88	30.

FORM 990-PF (OTHER PROFESSIONAL FEES		STATEMENT 5	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT ADVISORY FEES PAYROLL PROCESSING FEES	355,618. 1,166.			0. 933.
TO FORM 990-PF, PG 1, LN 16C	356,784.	355,851.		933.
FORM 990-PF	TAX	ES	S	TATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES
PAYROLL TAXES FOREIGN TAXES FEDERAL EXCISE TAXES	6,426. 15,050. 32,719.			5,141. 0. 0.
TO FORM 990-PF, PG 1, LN 18	54,195.	16,335.		5,141.
FORM 990-PF	OTHER E	XPENSES	S'	ratement 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CORPORATE FEES PO BOX FEE	30. 458.	0.		30. 458.
TO FORM 990-PF, PG 1, LN 23	488.	0.		488.

FAIR MARKET
70,576. 14,211,626
70,576. 14,211,626
0,5

EXPLANATION

ARIZONA DOES NOT REQUIRE A COPY OF FORM 990-PF TO BE FILED.