

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation THORNBURG FOUNDATION		A Employer identification number 85-0457010	
Number and street (or P.O. box number if mail is not delivered to street address) 2300 N RIDGETOP RD		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code SANTA FE, NM 87506		B Telephone number (see instructions) (505) 467-7853	
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... 2. Foreign organizations meeting the 85% test, check here and attach computation ...	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 130,920,898		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	
J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	13,000,000			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	5,502	5,502		
	4 Dividends and interest from securities	2,122,475	2,122,475		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 	5,345,890			
	b Gross sales price for all assets on line 6a _____ 27,111,093				
	7 Capital gain net income (from Part IV, line 2)		5,437,411		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule) 	0	710,685		
	12 Total. Add lines 1 through 11	20,473,867	8,276,073		
	13 Compensation of officers, directors, trustees, etc.	202,500	0		162,000
	14 Other employee salaries and wages	390,312	0		351,401
	15 Pension plans, employee benefits	106,715	0		90,182
	16a Legal fees (attach schedule) 	11,880	0		9,212
	b Accounting fees (attach schedule) 	16,099	0		175
	c Other professional fees (attach schedule) 	30,481	0		25,800
	17 Interest				
	18 Taxes (attach schedule) (see instructions) 	106,000	0		0
	19 Depreciation (attach schedule) and depletion 	3,368	0		
	20 Occupancy	1,755	0		1,755
	21 Travel, conferences, and meetings	49,035	0		43,726
	22 Printing and publications	149	0		0
	23 Other expenses (attach schedule) 	90,677	45,897		18,158
	24 Total operating and administrative expenses. Add lines 13 through 23	1,008,971	45,897		702,409
	25 Contributions, gifts, grants paid	5,317,915			5,317,915
	26 Total expenses and disbursements. Add lines 24 and 25	6,326,886	45,897		6,020,324
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	14,146,981			
	b Net investment income (if negative, enter -0-)		8,230,176		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	903,340	2,506	2,506
	2 Savings and temporary cash investments	13,496	10,897,028	10,897,028
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	100,237,370	104,387,290	120,004,929
	14 Land, buildings, and equipment: basis ▶ 12,983 Less: accumulated depreciation (attach schedule) ▶ 1,298	2,070	11,685	11,685
15 Other assets (describe ▶ _____)	0	4,750	4,750	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	101,156,276	115,303,259	130,920,898	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)	846	848	
	23 Total liabilities (add lines 17 through 22)	846	848	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	0	0	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	101,155,430	115,302,411	
	29 Total net assets or fund balances (see instructions)	101,155,430	115,302,411	
30 Total liabilities and net assets/fund balances (see instructions) .	101,156,276	115,303,259		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	101,155,430
2 Enter amount from Part I, line 27a	2	14,146,981
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	115,302,411
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	115,302,411

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	5,437,411
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	5,887,149	115,804,582	0.050837
2017	5,280,511	111,850,353	0.047210
2016	4,814,403	105,475,135	0.045645
2015	6,012,486	107,893,121	0.055726
2014	4,340,225	105,547,564	0.041121

2 Total of line 1, column (d)	2	0.240539
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.048108
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	112,640,572
5 Multiply line 4 by line 3	5	5,418,913
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	82,302
7 Add lines 5 and 6	7	5,501,215
8 Enter qualifying distributions from Part XII, line 4	8	6,020,324

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	82,302
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	82,302
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	82,302
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	109,078
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	109,078
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	26,776
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ 26,776 Refunded ▶	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		No
c Did the foundation file Form 1120-POL for this year?		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		No
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NM		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.THORNBURGFOUNDATION.ORG</u>	13	Yes	
14	The books are in care of ► <u>KEVIN HANSEN</u> Telephone no. ► <u>(505) 467-7044</u>			

Located at ► 2300 N RIDGETOP RD SANTA FE NMZIP+4 ► 87506

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ► ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	No
	Organizations relying on a current notice regarding disaster assistance check here. ► ☐		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to:		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No	
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b
	Organizations relying on a current notice regarding disaster assistance check here.	☐	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No	
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b
	If "Yes" to 6b, file Form 8870.		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?		7b
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
STEVEN M WEINBERG II	POLICY OFFICER	124,167	18,805	0
2300 N RIDGETOP RD SANTA FE, NM 87506	40.00			
HEATHER BALAS	POLICY OFFICER	92,083	13,210	0
2300 N RIDGETOP RD SANTA FE, NM 87506	40.00			
BRYAN CRAWFORD-GARRETT	POLICY OFFICER	95,640	2,869	0
2300 N RIDGETOP RD SANTA FE, NM 87506	40.00			
LESLIE GARCIA	ADMIN DIRECTOR	78,422	18,689	0
2300 N RIDGETOP RD SANTA FE, NM 87506	40.00			
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	97,187,085
b	Average of monthly cash balances.	1b	2,721,912
c	Fair market value of all other assets (see instructions).	1c	14,446,914
d	Total (add lines 1a, b, and c).	1d	114,355,911
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	114,355,911
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	1,715,339
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	112,640,572
6	Minimum investment return. Enter 5% of line 5.	6	5,632,029

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	5,632,029
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	82,302
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	82,302
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	5,549,727
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	5,549,727
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	5,549,727

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	6,020,324
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	6,020,324
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	82,302
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	5,938,022

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				5,549,727
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			2,588,486	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014.				
b From 2015.				
c From 2016.				
d From 2017.				
e From 2018.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 6,020,324				
a Applied to 2018, but not more than line 2a			2,588,486	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				3,431,838
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:	0			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				2,117,889
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9:				
a Excess from 2015.				
b Excess from 2016.				
c Excess from 2017.				
d Excess from 2018.				
e Excess from 2019.				

Part XIV

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling.

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

		Prior 3 years				(e) Total
		(a) 2019	(b) 2018	(c) 2017	(d) 2016	
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon:					
a	"Assets" alternative test—enter:					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter:					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

GARRETT THORNBURG

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	5,317,915
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	5,502	
4 Dividends and interest from securities. . . .			14	2,122,475	
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	5,345,890	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e). .		0		7,473,867	0
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)			13		7,473,867

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

- | | | | | |
|---|--|----|--|----|
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees. | 1c | | No |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2020-10-29	*****
	_____ Signature of officer or trustee	_____ Date	_____ Title

May the IRS discuss this return with the preparer shown below
 (see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	BRENDA J ELLIOTT		2020-10-30		P01208382
	Firm's name ▶ MCGEE HEARNE & PAIZ LLP				Firm's EIN ▶ 83-0331229
	Firm's address ▶ PO BOX 1088 CHEYENNE, WY 82003				Phone no. (307) 634-2151

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
21651SH THORNBURG VALUE		2013-11-22	2019-06-04
2496SH THORNBURG VALUE		2013-11-22	2019-12-19
46075SH THORNBURG VALUE		2013-11-22	2019-12-20
602SH THORNBURG VALUE		2013-12-24	2019-12-20
839SH THORNBURG VALUE		2014-09-24	2019-12-20
157SH THORNBURG VALUE		2014-12-24	2019-12-20
19395SH THORNBURG VALUE		2015-02-03	2019-12-20
14101SH THORNBURG VALUE		2017-12-13	2019-12-20
154440SH THORNBURG US GOVT		2017-09-11	2019-05-14
14065SH THORNBURG US GOVT		2017-09-11	2019-08-22

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,500,000		1,041,145	458,855
200,000		158,905	41,095
3,689,673		2,933,319	756,354
48,208		38,326	9,882
67,187		53,414	13,773
12,573		9,995	2,578
1,553,152		1,234,763	318,389
1,129,207		897,776	231,431
2,000,000		2,018,533	-18,533
184,248		183,699	549

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			458,855
			41,095
			756,354
			9,882
			13,773
			2,578
			318,389
			231,431
			-18,533
			549

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
46838SH THORNBURG BETTER WORLD		2015-10-01	2019-06-04
36576SH THORNBURG CORE GROWTH		2013-11-07	2019-06-04
72206SH THORNBURG CORE GROWTH		2013-11-07	2019-12-19
7461SH THORNBURG CORE GROWTH		2015-12-09	2019-12-19
66667SH THORNBURG CORE GROWTH		2019-11-30	2019-12-20
3288SH THORNBURG CORE GROWTH		2019-12-19	2019-12-20
32007SH THORNBURG INT'L GROWTH		2012-12-19	2019-06-04
157407SH THORNBURG LONG SHORT		2017-05-17	2019-09-11
185009SH THORNBURG INCOME BUILDER		2012-12-20	2019-06-04
22624SH THORNBURG GLOBAL OPPS		2012-12-19	2019-06-04

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
600,000		565,340	34,660
1,500,000		893,855	606,145
3,036,262		2,444,534	591,728
313,735		252,592	61,143
2,811,348		2,257,012	554,336
138,655		111,315	27,340
700,000		599,209	100,791
1,700,000		1,723,454	-23,454
3,900,000		3,504,080	395,920
600,000		461,130	138,870

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			34,660
			606,145
			591,728
			61,143
			554,336
			27,340
			100,791
			-23,454
			395,920
			138,870

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
CHARLES SCHWAB MBS		2010-11-04	2019-12-31
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
382,807		290,933	91,874
1,043,685			1,043,685

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			91,874
			1,043,685

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
GARRETT THORNBURG 2300 N RIDGETOP RD SANTA FE, NM 87506	PRESIDENT 2.00	0	0	0
LLOYD THORNBURG 2300 N RIDGETOP RD SANTA FE, NM 87506				
KEVIN HANSEN 2300 N RIDGETOP RD SANTA FE, NM 87506	DIRECTOR 1.00	0	0	0
ALON KASHA 2300 N RIDGETOP RD SANTA FE, NM 87506				
ALLAN OLIVER 2300 N RIDGETOP RD SANTA FE, NM 87506	EXECUTIVE DIRECTOR 40.00	202,500	13,229	0
FRED NATHAN 2300 N RIDGETOP RD SANTA FE, NM 87506				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
501CPA3900 OSUNA RD NE ALBUQUERQUE, NM 871094459	NONE	PC	SUPPORT FOR EARLY CHILDHOOD PROVIDERS	22,000
ALBUQUERQUE COMMUNITY FOUNDATION PO BOX 25266 ALBUQUERQUE, NM 87125	NONE	PC	SUPPORTING CENSUS OUTREACH	80,000
AMERICAN CIVIL LIBERTIES UNION OF NEW MEXICO FOUNDATION PO BOX 566 ALBUQUERQUE, NM 87103	NONE	PC	OPERATING SUPPORT	25,000
Total ► 3a				5,317,915

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
APEX ARTS LEAGUE 2140 E SOUTHLAKE BLVD STE L-425 SOUTHLAKE, TX 76092	NONE	PC	OPERATING SUPPORT	2,500
AUDUBON NEW MEXICOPO BOX 9314 SANTA FE, NM 875049314	NONE	PC	CONSERVING WORKING GRASSLANDS FOR PEOPLE & BIRDS THROUGH SCIENCE	50,000
BIG BROTHERS BIG SISTERS MOUNTAIN REGION 1229 S ST FRANCIS DR STE C SANTA FE, NM 87505	NONE	PC	OPERATING SUPPORT	5,000
Total ▶ 3a				5,317,915

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BIG BROTHERS BIG SISTERS OF NORTHERN NM 1229 S ST FRANCIS DR STE C SANTA FE, NM 87505	NONE	PC	OPERATING SUPPORT	1,200
BIRD CONSERVANCY OF THE ROCKIES 230 CHERRY ST STE 150 FORT COLLINS, CO 805212074	NONE	PC	GRASSLAND STEWARDSHIP & RESILIENT COMMUNITIES IN NEW MEXICO	40,000
BOARD OF REGENTS NEW MEXICO STATE UNIVERSITY MSC RAS PO BOX 30002 LAS CRUCES, NM 88003	NONE	PC	PUBLIC EDUCATION RANK CHOICE VOTING	14,000
Total ▶ 3a				5,317,915

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CENTER FOR CHILD AND FAMILY HEALTH 1121 W CHAPEL HILL ST STE 100 DURHAM, NC 277013080	NONE	PC	HOME VISITING PLANNING	65,000
CENTER FOR RESPONSIVE POLITICS 1300 L ST NW STE 200 WASHINGTON, DC 200054107	NONE	PC	CAMPAIGN FINANCE RESEARCH	25,000
CENTER OF SOUTHWEST CULTURE 505 MARQUETTE AVE NW STE 1610 ALBUQUERQUE, NM 871022158	NONE	PC	BUILD NONPROFIT NETWORK OF FAMILY FARMER CO-OPS	30,000
Total ▶ 3a				5,317,915

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CENTRAL NEW MEXICO COMMUNITY COLLEGE FOUNDATION INC 525 BUENA VISTA DRIVE SE ALBUQUERQUE, NM 871063232	NONE	PC	BUILD A MENTOR NETWORK TO IMPROVE PRACTICUM EXPERIENCES FOR EARLY CHILDHOOD EDUCATION STUDENTS	37,000
CHAMA PEAK LAND ALLIANCE PO BOX 1544 SANTA FE, NM 87504	NONE	PC	OPERATING SUPPORT	50,000
CLAREMONT MCKENNA COLLEGE 400 N CLAREMONT BLVD CLAREMONT, CA 917119845	NONE	PC	OPERATING SUPPORT	25,000
Total ▶ 3a				5,317,915

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CLIMATE CHANGE LEADERSHIP INSTITUTE 911 STAGECOACH RD SANTA FE, NM 875011160	NONE	PC	NEW MEXICO HEALTHY SOILS PROGRAM START UP	30,000
COMMITTEE FOR ECONOMIC DEVELOPMENT 1530 WILSON BLVD STE 400 ARLINGTON, VA 222092447	NONE	PC	POLL OF NEW MEXICO BUSINESS LEADERS	10,000
COMMON CAUSE EDUCATION FUND 805 15TH ST NW STE 800 WASHINGTON, DC 200052207	NONE	PC	PUBLIC EDUCATION RANK CHOICE VOTING	15,400
Total ▶ 3a				5,317,915

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COMMON CAUSE EDUCATION FUND 805 15TH ST NW STE 800 WASHINGTON, DC 200052207	NONE	PC	THE NEW MEXICO PLEDGE	328,000
COMMUNITIES IN SCHOOLS OF NM AT SANTA FE PO BOX 367 SANTA FE, NM 875040367	NONE	PC	OPERATING SUPPORT	10,000
COUNCIL FOR STRONG AMERICA 1212 NEW YORK AVE NW WASHINGTON, DC 200053987	NONE	PC	EARLY CHILDHOOD ADVOCACY	40,500
Total ▶ 3a				5,317,915

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COVENANT PATHWAYSPO BOX 455 VANDERWAGEN, NM 873260455	NONE	PC	REGENERATIVE FOOD PRODUCTION ADVOCACY & APPRENTICESHIP	35,000
CREATIVE SANTA FE314 READ ST SANTA FE, NM 875012629	NONE	PC	SANTA FE DATA PROGRAM	5,000
CREATIVE SANTA FE314 READ ST SANTA FE, NM 875012629	NONE	PC	SANTA FE DATA PROGRAM	5,000
Total ▶ 3a				5,317,915

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CREATIVE SANTA FE314 READ ST SANTA FE, NM 875012629	NONE	PC	SANTA FE DATA PROGRAM	5,000
CREATIVE SANTA FE314 READ ST SANTA FE, NM 875012629	NONE	PC	OPERATING SUPPORT	5,000
ESPERANZA SHELTER FOR BATTERED FAMILIES 3130 RUFINA ST SANTA FE, NM 875072933	NONE	PC	OPERATING SUPPORT	10,000
Total ▶ 3a				5,317,915

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FARM TO TABLE 518 OLD SANTA FE TRAIL STE 1 SANTA FE, NM 875050398	NONE	PC	ADVANCING NEW MEXICO FOOD & AGRICULTURE COILITON	25,000
FII-ALBUQUERQUE NM 663 13TH ST STE 200 OAKLAND, CA 946121275	NONE	PC	ANTI POVERTY RESEARCH	20,000
FIRST CHOICE COMMUNITY HEALTHCARE 2001 N CENTRO FAMILIAR BLVD SW ALBUQUERQUE, NM 871054592	NONE	PC	FOOD HUB PLANNING	26,000
Total ▶ 3a				5,317,915

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FJC520 8TH AVE 20FL NEW YORK, NY 100186507	NONE	PC	RESEARCH & PUBLIC EDUCATION ON PRIMARY REFORM (OPEN PRIMARIES EDUCATION FUND)	87,650
FOOD DEPOT1222 A SILER RD SANTA FE, NM 875074106	NONE	PC	OPERATING SUPPORT	10,000
FRIENDS OF FONDATION DE FRANCE 275 MADISON AVE FL 6 NEW YORK, NY 100161101	NONE	PC	PROJECT SUPPORT	25,000
Total ► 3a				5,317,915

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GERARD'S HOUSEPO BOX 28693 SANTA FE, NM 875928693	NONE	PC	OPERATING SUPPORT	10,000
GIRLS INC OF SANTA FE 301 HILLSIDE AVE SANTA FE, NM 875012217	NONE	PC	OPERATING SUPPORT	10,000
GREATER LAS CRUCES CHAMBER 150 E LOHMAN LAS CRUCES, NM 880013661	NONE	PC	PUBLIC EDUCATION RANK CHOICE VOTING	27,500
Total ► 3a				5,317,915

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOLISTIC MANAGEMENT INTERNATIONAL 5941 JEFFERSON ST NE STE B ALBUQUERQUE, NM 871093409	NONE	PC	STRENGTHING REGION REGENERATIVE AGRICULTURE COMMUNITY	64,000
INSTITUTE OF AMERICAN ACUPUNCTURE & LIFE MEDICINE 443 N NEW BALLAS RD SUITE 224 ST LOUIS, MO 631416858	NONE	PC	OPERATING SUPPORT	5,000
INTERFAITH COMMUNITY SHELTER PO BOX 22653 SANTA FE, NM 875022653	NONE	PC	OPERATING SUPPORT	15,000
Total ▶ 3a				5,317,915

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INTERFAITH COMMUNITY SHELTER PO BOX 22653 SANTA FE, NM 875022653	NONE	PC	CAPITAL: KITCHEN RENOVATION	25,000
KBFUSAMERICAN FRIENDS OF INSTITUTE CURIE 10 ROCKERFELLER PLAZA 16TH FL NEW YORK, NY 10020	NONE	PC	OPERATING SUPPORT	25,000
KITCHEN ANGELS1222 SILER RD SANTA FE, NM 875074106	NONE	PC	OPERATING SUPPORT	10,000
Total ▶ 3a				5,317,915

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KUNM MSC06 3520 1 UNIVERSITY OF NEW MEXI ALBUQUERQUE, NM 871310001	NONE	PC	OPERATING SUPPORT	5,000
LA FAMILIA MEDICAL CENTER PO BOX 5395 SANTA FE, NM 87502	NONE	PC	OPERATING SUPPORT	10,000
LA SEMILLA FOOD CENTERPO BOX 2579 ANTHONY, NM 880212579	NONE	PC	IMPLEMENTATION & SUPPORT FOR URBAN AG PLAN IN LAS CRUCES	1,000
Total ► 3a				5,317,915

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LEAGUE OF WOMEN VOTERS OF NM 2315 SAN PEDRO DR NE STE F6 ALBUQUERQUE, NM 871104158	NONE	PC	NATIVE AMERICAN VOTER GUIDE	43,700
LEARNING POLICY INSTITUTE 1530 PAGE MILL RD STE 200 PALO ALTO, CA 953041140	NONE	PC	DEVELOP A LONG-TERM STRATEGIC PLAN FOR EDUCATION IN NEW MEXICO	132,271
LITERACY VOLUNTEERS OF SANTA FE 6401 RICHARDS AVE ROOM 514A SANTA FE, NM 87508	NONE	PC	OPERATING SUPPORT	10,000
Total ▶ 3a				5,317,915

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LYNN UNIVERSITY3601 N MILITARY TRL BOCA RATON, FL 334315507	NONE	PC	OPERATING SUPPORT	25,000
MARIA MITCHELL ASSOCIATION 4 VESTAL ST NANTUCKET, MA 025542609	NONE	PC	OPERATING SUPPORT	1,000
MAY CENTER FOR LEARNING 2019 GALISTEO BLDG B SANTA FE, NM 875052143	NONE	PC	OPERATING SUPPORT	5,000
Total ▶ 3a				5,317,915

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MEDECINS SANS FRONTIERES 40 RECTOR ST FL 16 NEW YORK, NY 100061751	NONE	PC	OPERATING SUPPORT	5,000
NANTUCKET HISTORICAL ASSOCIATION PO BOX 1016 NANTUCKET, MA 025541016	NONE	PC	OPERATING SUPPORT	5,000
NASDA4350 N FAIRFAX DR STE 910 ARLINGTON, VA 222031619	NONE	PC	ANNUAL NASDA CONFERENCE SUPPORT	2,500
Total ▶ 3a				5,317,915

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONAL CONFERENCE OF STATE LEGISTLATORS 7700 E 1ST PL DENVER, CO 802307143	NONE	PC	RESEARCH ON REDISTRICTING	90,000
NATIONAL DANCE INSTITUTE 1140 ALTO ST SANTA FE, NM 875012596	NONE	PC	OPERATING SUPPORT	150,000
NATIONAL YOUNG FARMERS COALITION PO BOX 1074 HUDSON, NY 125349074	NONE	PC	YOUNG, NEW FARMER LEADERSHIP DEVELOPMENT	89,500
Total ▶ 3a				5,317,915

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEW MEXICO ACEQUIA ASSOCIATION 805 EARLY ST 203B SANTA FE, NM 875051708	NONE	PC	ACEQUIA FARMERS TRAINING	80,000
NEW MEXICO APPLESEED 600 CENTRAL AVE SE ALBUQUERQUE, NM 871023656	NONE	PC	OPERATING SUPPORT	10,000
NEW MEXICO ASSOCIATION OF CONSERVATION 163 TRAIL CANYON RD CARLSBAD, NM 882209425	NONE	PC	FARM BILL & LOCAL WORK GROUP TRAINING	90,000
Total ▶ 3a				5,317,915

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEW MEXICO ASSOCIATION OF CONSERVATION 163 TRAIL CANYON RD CARLSBAD, NM 882209425	NONE	PC	FINANCIAL & TECHNICAL SERVICES TO RANCHERS & FARMERS	85,000
NEW MEXICO CHILDREN'S FOUNDATION 1414 OLD PECOS TRAIL SANTA FE, NM 875054729	NONE	PC	EVENT SUPPORT	5,000
NEW MEXICO COALITION TO END HOMELESSNESS PO BOX 218 SANTA FE, NM 87504	NONE	PC	BUILT FOR ZERO SUPPORT	960
Total ▶ 3a				5,317,915

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEW MEXICO COALITION TO END HOMELESSNESS PO BOX 865 SANTA FE, NM 87504	NONE	PC	BUILT FOR ZERO SUPPORT	1,000
NEW MEXICO COALITION TO END HOMELESSNESS PO BOX 865 SANTA FE, NM 87504	NONE	PC	ADVANCING STATE PLAN TO END HOMELESSNESS	25,000
NEW MEXICO COMMUNITY FOUNDATION 8 CALLE MEDICO SANTA FE, NM 875054724	NONE	PC	MEDIA PARTNERSHIP TO COVER GOOD GOVERNMENT ISSUES	60,000
Total ▶ 3a				5,317,915

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEW MEXICO COMMUNITY FOUNDATION 8 CALLE MEDICO SANTA FE, NM 875054724	NONE	PC	AGRICULTURAL PROGRAM TO SUPPORT SMALL FARMERS	45,000
NEW MEXICO ENVIRONMENTAL LAW CENTER 1405 LUISA ST STE 5 SANTA FE, NM 875054074	NONE	PC	OPERATING SUPPORT	10,000
NEW MEXICO ETHICS WATCH PO BOX 30586 ALBUQUERQUE, NM 871900586	NONE	PC	OPERATING SUPPORT	100,000
Total ▶ 3a				5,317,915

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEW MEXICO ETHICS WATCH PO BOX 30586 ALBUQUERQUE, NM 871900586	NONE	PC	RESEARCH & OUTREACH ON LEGISLATIVE ETHICS	100,000
NEW MEXICO FARM & LIVESTOCK BUREAU 2220 N TELSHOR BLVD LAS CRUCES, NM 880118227	NONE	PC	WOMEN IN AGRICULTURE CONFERENCE	500
NEW MEXICO FIRSTPO BOX 56549 ALBUQUERQUE, NM 871876549	NONE	PC	ETHICS COMMISSION RESEARCH; INDEPENDENT JOURNALISM RESEARCH	85,000
Total ► 3a				5,317,915

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEW MEXICO FIRSTPO BOX 56549 ALBUQUERQUE, NM 871876549	NONE	PC	RESILIENCE IN NEW MEXICO AGRICULTURE PROJECT	5,000
NEW MEXICO FIRSTPO BOX 56549 ALBUQUERQUE, NM 871876549	NONE	PC	CLIFF EFFECTS RESEARCH	75,000
NEW MEXICO FIRSTPO BOX 56549 ALBUQUERQUE, NM 871876549	NONE	PC	FACILITATE POST LEGISLATIVE MEETINGS	4,200
Total ► 3a				5,317,915

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEW MEXICO IN DEPTH 7820 ENCHANTED HILLS BLVD STE A225 RIO RANCHO, NM 871448644	NONE	PC	RESEARCH REDISTRICTING IN NEW MEXICO	16,500
NEW MEXICO IN DEPTH 7820 ENCHANTED HILLS BLVD STE A225 RIO RANCHO, NM 871448644	NONE	PC	MONEY IN POLITICS COVERAGE	110,000
NEW MEXICO STATE UNIVERSITY FOUNDATION MSC 3590 PO BOX 30001 LAS CRUCES, NM 880033590	NONE	PC	NMSU FARM & RANCH RESOURCE CENTER PROJECT PLANNING GRANT	50,000
Total ▶ 3a				5,317,915

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Name and address (home or business)				
a <i>Paid during the year</i>				
NEW MEXICO STATE UNIVERSITY FOUNDATION MSC 3590 PO BOX 30001 LAS CRUCES, NM 880033590	NONE	PC	RESEARCH TO REGENERATE THE DIVERSITY OF LIFE IN SOILS	28,000
NEW MEXICO STATE UNIVERSITY FOUNDATION MSC 3590 PO BOX 30001 LAS CRUCES, NM 880033590	NONE	PC	REGENERATING DIVERSITY OF LIFE IN SOILS	20,000
NEW MEXICO SUICIDE INTERVENTION PO BOX 6004 SANTA FE, NM 875026004	NONE	PC	OPERATING SUPPORT	10,000
Total ▶ 3a				5,317,915

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEW VENTURE FUND 1201 CONNECTICUT AVE NW ST 300 WASHINGTON, DC 200362656	NONE	PC	SUSTAINABLE AG FUNDERS ASSOCIATION - EVENT SPONSOR	2,500
NM ASSOC FOR THE EDUCATION OF YOUNG CHILDREN 10601 LOMAS NE STE 105 ALBUQUERQUE, NM 871125462	NONE	PC	RESEARCH ON EDUCATOR'S NEEDS AS PROFESSIONALS	30,000
NM FOUNDATION FOR OPEN GOVERNMENT 2333 WISCONSIN ST NE ALBUQUERQUE, NM 871104654	NONE	PC	OPEN GOVERNMENT PROJECTS	30,000
Total ▶ 3a				5,317,915

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Name and address (home or business)				
a <i>Paid during the year</i>				
NM FOUNDATION FOR OPEN GOVERNMENT 2333 WISCONSIN ST NE ALBUQUERQUE, NM 871104654	NONE	PC	OPERATING SUPPORT	1,000
NM SCHOOL FOR THE ARTS -AI 500 MONTEZUMA AVE 200 SANTA FE, NM 875012555	NONE	PC	DEVELOPMENT GRANT	125,000
NM SCHOOL FOR THE ARTS -AI 500 MONTEZUMA AVE 200 SANTA FE, NM 875012555	NONE	PC	OPERATING SUPPORT	100,000
Total ▶ 3a				5,317,915

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NM SCHOOL FOR THE ARTS -AI 500 MONTEZUMA AVE 200 SANTA FE, NM 875012555	NONE	PC	OPERATING SUPPORT	100,000
NM SCHOOL FOR THE ARTS -AI 500 MONTEZUMA AVE 200 SANTA FE, NM 875012555	NONE	PC	OPERATING SUPPORT	405
NURSE FAMILY PARTNERSHIP 1900 GRANT ST STE 400 DENVER, CO 802034304	NONE	PC	EXPAND CAPACITY NURSE FAMILY PARTNERSHIP	60,000
Total ▶ 3a				5,317,915

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OCEANA INC 1350 CONNECTICUT AVE NW STE 200 WASHINGTON, DC 200365425	NONE	PC	OPERATING SUPPORT	5,000
OLE EDUCATION FUND 411 BELLAMAH AVE NW ALBUQUERQUE, NM 871021315	NONE	PC	OPERATING SUPPORT	50,000
PARTNER FOR COMMUNITY ACTION PO BOX 12320 ALBUQUERQUE, NM 871950320	NONE	PC	HOME BASED EARLY CHILDHOOD SUPPORT	50,000
Total ▶ 3a				5,317,915

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PHS CENTER FOR COMMUNITY HEALTH 8300 CONSTITUTION AVE NE 1ST FL STE 120 ALBUQUERQUE, NM 87110	NONE	PC	POWER OF PROCUREMENT CONFERENCE SUPPORT	2,000
PROSPERITY WORKS 909 COPPER AVE NW ALBUQUERQUE, NM 871023029	NONE	PC	LEVERAGING HOME VISITING ENROLLMENT	12,000
PROTEUS FUND 15 RESEARCH DRIVE STE B AMHERST, MA 010022776	NONE	PC	OPERATING SUPPORT	65,000
Total ▶ 3a				5,317,915

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Name and address (home or business)				
a <i>Paid during the year</i>				
READING QUEST 991 CAMINO CONSUELO SANTA FE, NM 875075036	NONE	PC	OPERATING SUPPORT	25,000
REGENTS OF THE UNIVERSITY OF NEW MEXICO 1 UNIVERSITY OF NEW MEXICO MSC05-3070 ALBUQUERQUE, NM 871310001	NONE	PC	INCREASING HOME VISITING REFERRAL PROGRAMS	85,000
REGENTS OF THE UNIVERSITY OF NEW MEXICO 1 UNIVERSITY OF NEW MEXICO MSC09-5220 ALBUQUERQUE, NM 871310001	NONE	GOV	RESEARCH ON CITIZEN STATE LEGISLATURES	31,000
Total ▶ 3a				5,317,915

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
REGENTS OF THE UNIVERSITY OF NEW MEXICO 1 UNIVERSITY OF NEW MEXICO MSC09-5220 ALBUQUERQUE, NM 871310001	NONE	GOV	COLLABRATIVE APPRETICESHIP PROGRAM	35,000
RESEARCH & POLLING INC 5140 SAN FRANCISCO RD NE ALBUQUERQUE, NM 871094640	NONE	PC	RESEARCH NEW MEXICO LEGISLATIVE PROCESS	24,379
ROCKY MOUNTAIN PLANNED PARENTHOOD 7155 E 38TH AVE DENVER, CO 802071630	NONE	PC	PROGRAM SUPPORT TO IMPLEMENT LONG ACTING REVERSIBLE CONTRACEPTIVES EXPANSION	25,000
Total ► 3a				5,317,915

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SANTA FE BRIDGE CENTER 3827 THOMAS RD SANTA FE, NM 87507	NONE	PC	OPERATING SUPPORT	5,000
SANTA FE CHILDREN'S MUSEUM 1050 OLD PECOS TRAIL SANTA FE, NM 875052688	NONE	PC	OPERATING SUPPORT	7,000
SANTA FE COMMUNITY COLLEGE FOUNDATION 6401 RICHARDS AVE 111 SANTA FE, NM 875084887	NONE	PC	FIRST BORN HOME VISITING PROGRAM	100,000
Total ▶ 3a				5,317,915

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SANTA FE COMMUNITY COLLEGE FOUNDATION 6401 RICHARDS AVE 111 SANTA FE, NM 875084887	NONE	PC	ALIGNING EARLY CHILDHOOD TRAINING WITH DEGREE CREDIT	30,000
SANTA FE COMMUNITY FOUNDATION 501 HALONA ST SANTA FE, NM 875050301	NONE	PC	EARLY CHILDHOOD ADVOCACY	35,000
SANTA FE COMMUNITY FOUNDATION 501 HALONA ST SANTA FE, NM 875050301	NONE	PC	"NO SMALL MATTER" CONFERENCE SUPPORT	500
Total ► 3a				5,317,915

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SANTA FE COMMUNITY FOUNDATION 501 HALONA ST SANTA FE, NM 875050301	NONE	PC	GOVERNOR PHILANTHROPY EVENT SUPPORT	1,000
SANTA FE COMMUNITY FOUNDATION 501 HALONA ST SANTA FE, NM 875050301	NONE	PC	NEW MEXICO LANDRACE CORN PROJECT	25,000
SANTA FE COMMUNITY FOUNDATION 501 HALONA ST SANTA FE, NM 875050301	NONE	PC	HARVEST FOR IMPACT SUMMIT	5,000
Total ▶ 3a				5,317,915

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SANTA FE COMMUNITY FOUNDATION 501 HALONA ST SANTA FE, NM 875050301	NONE	PC	MAYORS VOLUNTEER CELEBRATION SUPPORT	5,000
SANTA FE COMMUNITY FOUNDATION 501 HALONA ST SANTA FE, NM 875050301	NONE	PC	LOCAL NEWS FUND	49,500
SANTA FE COMMUNITY FOUNDATION 501 HALONA ST SANTA FE, NM 875050301	NONE	PC	SANTA FE DATA PLATFORM DEVELOPMENT	50,000
Total ► 3a				5,317,915

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SANTA FE COMMUNITY FOUNDATION 501 HALONA ST SANTA FE, NM 875050301	NONE	PC	LOCAL NEWS FUND	25,000
SANTA FE COMMUNITY FOUNDATION 501 HALONA ST SANTA FE, NM 875050301	NONE	PC	FOOD & AGRICULTURE ZONE GRANT COLLABORATIVE FUND	100,000
SANTA FE COMMUNITY FOUNDATION 501 HALONA ST SANTA FE, NM 875050301	NONE	PC	RESEARCH STATEWIDE DATA COLLABORATION	5,000
Total ► 3a				5,317,915

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
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a <i>Paid during the year</i>				
SANTA FE MOUNTAIN CENTER 1524 BISHOPS LODGE RD B SANTA FE, NM 87506	NONE	PC	OPERATING SUPPORT	5,000
SANTA FE PREPARATORY SCHOOL 1101 CAMINO DE LA CRUZ BLANCA SANTA FE, NM 875050391	NONE	PC	OPERATING SUPPORT	50,000
SANTA FE SCHOOL FOR THE ARTS & SCIENCES 5912 JAGUAR DR SANTA FE, NM 875071630	NONE	PC	CAPITAL GRANT CAMPAIGN	1,000
Total ► 3a				5,317,915

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SANTA FE VETERANS ALLIANCE 1000 CORDOVA PL 524 SANTA FE, NM 875051725	NONE	PC	OPERATING SUPPORT	1,500
SANTA FE VETERANS ALLIANCE 1000 CORDOVA PL 524 SANTA FE, NM 875051725	NONE	PC	OPERATING SUPPORT	1,000
SCHOOL YEAR ABROAD 120 WATER ST STE 310 NORTH ANDOVER, MA 018452650	NONE	PC	OPERATING SUPPORT	5,000
Total ▶ 3a				5,317,915

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SHATTUCK - ST MARY'S SCHOOL PO BOX 218 FARIBAULT, MN 550210218	NONE	PC	OPERATING SUPPORT	25,000
SOLACE CRISIS TREATMENT CENTER 6601 VALENTINE WAY SANTA FE, NM 875077301	NONE	PC	OPERATING SUPPORT	10,000
SPANISH COLONIAL ARTS SOCIETY 750 CAMINO LEJO SANTA FE, NM 875057511	NONE	PC	OPERATING SUPPORT	1,000
Total ▶ 3a				5,317,915

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a <i>Paid during the year</i>				
ST ELIZABETH'S SHELTER804 ALARID SANTA FE, NM 875053040	NONE	PC	OPERATING SUPPORT	10,000
ST JOHN'S COLLEGE 1101 CAMINO DE LA CRUZ BLANCA SANTA FE, NM 875054584	NONE	PC	OPERATING SUPPORT	20,000
TAOS LAND TRUSTPO BOX 376 TAOS, NM 875710376	NONE	PC	MAPPING WORKING LAND RESEARCH	47,500
Total ▶ 3a				5,317,915

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Name and address (home or business)				
a <i>Paid during the year</i>				
TEACH PLUS27 SCHOOL ST 5 FL BOSTON, MA 021084633	NONE	PC	EARLY CHILDHOOD TEACHER ADVOCACY	40,000
THE QUIVIRA COALITION 1413 2ND ST STE 1 SANTA FE, NM 875053435	NONE	PC	EVENT SUPPORT	80,000
THE ROADRUNNER FOOD BANK 5840 OFFICE BLVD NE ALBUQUERQUE, NM 871095819	NONE	PC	OPERATING SUPPORT	10,000
Total ▶ 3a				5,317,915

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THINK NEW MEXICO 1227 PASEO DE PERALTA SANTA FE, NM 875012758	NONE	PC	OPERATING SUPPORT	15,000
THINK NEW MEXICO 1227 PASEO DE PERALTA SANTA FE, NM 875012758	NONE	PC	OPERATING SUPPORT	10,000
TRUE KIDS 1PO BOX 2301 RANCHOS DE TAOS, NM 875572301	NONE	PC	OPERATING SUPPORT	15,000
Total ▶ 3a				5,317,915

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNITED WAY OF SANTA FE COUNTY 440 CERRILLOS RD SUITE A SANTA FE, NM 875012644	NONE	PC	SUPPORT PUBLIC EDUCATION AND RESEARCH REGARDING EARLY CHILDHOOD EDUCATION IN NEW MEXICO	750
UNITED WAY OF SANTA FE COUNTY 440 CERRILLOS RD SUITE A SANTA FE, NM 875012644	NONE	PC	EARLY CHILDHOOD DEPARTMENT CONVENING SUPPORT	200,000
UNIVERSITY OF NEW MEXICO FOUNDATION 700 LOMAS BLVD STE 108 ALBUQUERQUE, NM 87102	NONE	PC	ENHANCING EARLY CHILDHOOD INSTRUCTION FOR SELF REGULATION	75,000
Total ▶ 3a				5,317,915

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Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF NEW MEXICO FOUNDATION 700 LOMAS BLVD STE 108 ALBUQUERQUE, NM 87102	NONE	PC	HARNAR AWARD PROGRAM	50,000
UNIVERSITY OF NEW MEXICO FOUNDATION 700 LOMAS BLVD STE 108 ALBUQUERQUE, NM 87102	NONE	PC	ASSOCIATE LEVEL EARLY CHILDHOOD RESIDENCY PROGRAM	60,000
UNM CENTER FOR SOCIAL POLICY 1901 LAS LOMAS NE ALBUQUERQUE, NM 871063801	NONE	PC	PUBLIC OPINION RESEARCH: REDISTRICTING	31,500
Total ▶ 3a				5,317,915

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WESTERN LANDOWNERS ALLIANCE PO BOX 6278 SANTA FE, NM 875026278	NONE	PC	ADVANCE RESEARCH PRACTICES THAT SUSTAIN WORKING LANDS	250,000
WESTERN NEW MEXICO UNIVERSITY PO BOX 680 SILVER CITY, NM 88062	NONE	GOV	SUPPORT EARLY CHILDHOOD PROGRAMS	25,500
WILLIAMS COLLEGE75 PARK STREET WILLIAMSTOWN, MA 012672141	NONE	PC	OPERATING SUPPORT	25,000
Total ▶ 3a				5,317,915

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Name and address (home or business)				
a <i>Paid during the year</i>				
YOUTH SHELTER AND FAMILY SERVICES PO BOX 28279 SANTA FE, NM 875928279	NONE	PC	OPERATING SUPPORT	5,000
Total ▶ 3a				5,317,915

TY 2019 Accounting Fees Schedule**Name:** THORNBURG FOUNDATION**EIN:** 85-0457010

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	16,099	0		175

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 Depreciation Schedule

Name: THORNBURG FOUNDATION

EIN: 85-0457010

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
ORGANIZATIONAL COSTS	1998-09-01	510	510	SL	160.000000000000	0	0		
COMPUTER EQUIPMENT	2013-05-20	1,771	1,771	SL	5.000000000000	0	0		
COMPUTER EQUIPMENT	2013-05-21	2,409	2,409	SL	5.000000000000	0	0		
COMPUTER SOFTWARE	2013-05-20	233	233	SL	3.000000000000	0	0		
COMPUTER SOFTWARE	2013-05-21	231	231	SL	3.000000000000	0	0		
COMPUTER EQUIPMENT	2014-03-26	10,077	9,572	SL	5.000000000000	505	0		
COMPUTER EQUIPMENT	2014-07-09	1,036	932	SL	5.000000000000	104	0		
COMPUTER EQUIPMENT	2019-06-25	12,983		SL	5.000000000000	1,298	0		

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 Gain/Loss from Sale of Other Assets Schedule

Name: THORNBURG FOUNDATION

EIN: 85-0457010

Gain Loss Sale Other Assets Schedule

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
SALE OF COMPUTER EQUIPMENT	2014-03	PURCHASED	2019-11		185			0	185	
SALE OF COMPUTER EQUIPMENT	2014-03	PURCHASED	2019-12		168			0	168	

TY 2019 Investments - Other Schedule

Name: THORNBURG FOUNDATION

EIN: 85-0457010

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
BROADSTONE NET LEASE	AT COST	2,174,896	2,225,884
GLENMEDE FUND INC-GOVT CASH	AT COST	50,419	50,419
GLENMEDE PRIVATE INVESTMENT FD IX	AT COST	630,000	1,028,688
GLENMEDE PRIVATE INVESTMENT FD VIII	AT COST	1,905,000	2,420,525
GLENMEDE PRIVATE INVESTMENT FD X	AT COST	840,000	1,063,603
RENAISSANCE INSTUTIONAL	AT COST	3,700,000	6,059,693
RIVERSIDE CAPITAL APPRECIATION VI	AT COST	256,339	640,403
SCHWAB FIXED INCOME FUND	AT COST	1,025,662	1,470,681
SL CAPITAL SOF I LP	AT COST	238,613	855,140
TCG BDC INC	AT COST	787,217	459,028
THORNBURG BETTER WORLD INT'L	AT COST	5,427,219	6,494,640
THORNBURG CORE GROWTH FUND	AT COST	5,331,585	6,641,129
THORNBURG DEVELOPING WORLD FUND	AT COST	6,043,061	7,817,197
THORNBURG GLOBAL OPPORTUNITIES FUND	AT COST	4,438,008	6,794,500
THORNBURG INCOME BUILDER FUND	AT COST	10,984,810	13,014,864
THORNBURG INTERNATIONAL GROWTH FUND	AT COST	5,102,504	6,567,687
THORNBURG INTERNATIONAL VALUE FUND	AT COST	7,083,388	6,495,583
THORNBURG LONG/SHORT EQ FUND	AT COST	5,912,861	5,835,047
THORNBURG LTD TERM US GOVT FUND	AT COST	22,698,077	22,663,761
THORNBURG STRATEGIC INCOME FUND	AT COST	6,603,960	6,535,178
THORNBURG VALUE FUND	AT COST	5,208,296	6,583,951
VANGUARD REIT	AT COST	1,995,480	2,067,559
THORNBURG SUMMIT FUND	AT COST	5,626,590	5,934,881
RIVERSIDE MICRO-CAP	AT COST	323,305	284,888

**TY 2019 Land, Etc.
Schedule****Name:** THORNBURG FOUNDATION**EIN:** 85-0457010

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
COMPUTER EQUIPMENT	12,983	1,298	11,685	

TY 2019 Legal Fees Schedule**Name:** THORNBURG FOUNDATION**EIN:** 85-0457010

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	11,880	0		9,212

TY 2019 Other Assets Schedule

Name: THORNBURG FOUNDATION

EIN: 85-0457010

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DEPOSITS/PREPAID EXPENSES	0	4,750	4,750

TY 2019 Other Expenses Schedule**Name:** THORNBURG FOUNDATION**EIN:** 85-0457010**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TELEPHONE	760	0		164
INSURANCE	5,732	0		1,767
DUES & SUBSCRIPTIONS	14,032	0		11,200
MEALS & ENTERTAINMENT	973	0		0
INVESTMENT CUSTODY&MGMT FEE	45,897	45,897		0
COMPUTER/SOFTWARE EXPENSES	10,674	0		4,151
OTHER EXPENSES	3,697	0		0
TRAINING	5,882	0		359
OFFICE EXPENSES	3,030	0		517

TY 2019 Other Income Schedule**Name:** THORNBURG FOUNDATION**EIN:** 85-0457010**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
GLENMEDE PRIVATE INVEST FD VIII-B		19,764	
RIVERSIDE CAP APPREC FUND VI		32,734	
SL CAPITAL SOF I LP		74,655	
RCAF VI AIV II, LP		140,776	
GLENMEDE PRIVATE INVEST FD IX		74,252	
RENAISSANCE INSTITUTIONAL EQ FD		354,868	
GLENMEDE PRIVATE INVEST FD X		58,254	
RIVERSIDE MICRO-CAP FUND V		-6,053	
RMCF V AIV I		-38,565	

TY 2019 Other Liabilities Schedule**Name:** THORNBURG FOUNDATION**EIN:** 85-0457010

Description	Beginning of Year - Book Value	End of Year - Book Value
EMPLOYEE FSA WITHHOLDING	846	848

TY 2019 Other Professional Fees Schedule**Name:** THORNBURG FOUNDATION**EIN:** 85-0457010

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONSULTING FEES	30,481	0		25,800

TY 2019 Taxes Schedule**Name:** THORNBURG FOUNDATION**EIN:** 85-0457010

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX ON INVESTMENT INCOME	106,000	0		0

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -		DLN: 93491314015510	
Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service		Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.			OMB No. 1545-0047 2019
Name of the organization THORNBURG FOUNDATION				Employer identification number 85-0457010	

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
THORNBURG FOUNDATION

Employer identification number
85-0457010

Part I

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	GARRETT THORNBURG 2300 N RIDGETOP RD SANTA FE, NM 87506	\$ 13,000,000	☐ Person ☐ Payroll ☒ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization THORNBURG FOUNDATION	Employer identification number 85-0457010
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Part II Noncash Property			
(a) No. from Part I	(b) Description of noncash property given (see instructions). Use duplicate copies of Part II if additional space is needed.	(c) FMV (or estimate) (See instructions)	(d) Date received
1	81,566.069 SHARES OF THORNBURG VALUE CL I & 155,651.341 SHARES OF THORNBURG CORE GROWTH CL I	\$ 13,000,000	2019-12-17
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

85-0457010

Part III *Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.)* ▶ \$ _____
Use duplicate copies of Part III if additional space is needed.

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)