efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491302007030

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to *www.irs.gov/Form990PF* for instructions and the latest information.

OMB No. 1545-0052

2019

Open to Public Inspection

For calendar year 2019, or tax year beginning 01-01-2019 , and ending 12-31-2019

Name of foundation DON & MAY WILKINS CHARITABLE TRUST C/O BRAD MARCH	**A Employer identification number** 84-6336318
Number and street (or P.O. box number if mail is not delivered to street address) 1312 S COLLEGE AVE Room/suite	**B** Telephone number (see instructions) (970) 482-4322
City or town, state or province, country, and ZIP or foreign postal code FORT COLLINS, CO 80524	**C** If exemption application is pending, check here ▶ ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change	**D 1.** Foreign organizations, check here............. ▶ ☐ **2.** Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐
H Check type of organization: ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation	**E** If private foundation status was terminated under section 507(b)(1)(A), check here .... ▶ ☐
I Fair market value of all assets at end of year (from Part II, col. (c), *line 16)* ▶$ 10,850,779 **J** Accounting method: ☑ Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis.)*	**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here .... ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments	470	470	470	
	4	Dividends and interest from securities	24,094	24,094	24,094	
	5a	Gross rents	834,632	834,632	834,632	
	b	Net rental income or (loss) 379,550				
	6a	Net gain or (loss) from sale of assets not on line 10	-283,663			
	b	Gross sales price for all assets on line 6a 618,913				
	7	Capital gain net income (from Part IV, line 2)				
	8	Net short-term capital gain			872	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	575,533	859,196	860,068	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)	48,192	31,325	31,325	16,867
	b	Accounting fees (attach schedule)	120	120	120	
	c	Other professional fees (attach schedule)	3,577	326	326	3,251
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	37,740			32,887
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy	294,362	278,920	278,920	15,442
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	185,479	178,202	178,202	7,277
	24	**Total operating and administrative expenses.** Add lines 13 through 23	569,470	488,893	488,893	75,724
	25	Contributions, gifts, grants paid	442,719			442,719
	26	**Total expenses and disbursements.** Add lines 24 and 25	1,012,189	488,893	488,893	518,443
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	-436,656			
	b	**Net investment income** (if negative, enter -0-)		370,303		
	c	**Adjusted net income** (if negative, enter -0-)			371,175	

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Description	Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1	Cash—non-interest-bearing	241,522	241,078	241,078
	2	Savings and temporary cash investments	57,007	65,563	65,563
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ 130,952			
		Less: allowance for doubtful accounts ▶	130,952	130,952	130,952
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges		7,671	7,671
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	1,531,908	1,687,515	1,687,515
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment: basis ▶ 8,150,000			
		Less: accumulated depreciation (attach schedule) ▶ 2,769,323	4,569,645	5,380,677	8,150,000
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment: basis ▶ 568,000			
		Less: accumulated depreciation (attach schedule) ▶	110,000	568,000	568,000
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	6,641,034	8,081,456	10,850,779
Liabilities	17	Accounts payable and accrued expenses	33,891		
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)	48,726	43,750	
	23	**Total liabilities**(add lines 17 through 22)	82,617	43,750	
Net Assets or Fund Balances		**Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.**			
	24	Net assets without donor restrictions			
	25	Net assets with donor restrictions			
		Foundations that do not follow FASB ASC 958, check here ▶ ☑ and complete lines 26 through 30.			
	26	Capital stock, trust principal, or current funds	6,558,417	8,037,706	
	27	Paid-in or capital surplus, or land, bldg., and equipment fund			
	28	Retained earnings, accumulated income, endowment, or other funds			
	29	**Total net assets or fund balances** (see instructions)	6,558,417	8,037,706	
	30	**Total liabilities and net assets/fund balances** (see instructions)	6,641,034	8,081,456	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	6,558,417
2	Enter amount from Part I, line 27a	2	-436,656
3	Other increases not included in line 2 (itemize) ▶	3	1,915,945
4	Add lines 1, 2, and 3	4	8,037,706
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	8,037,706

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a	RBC WEALTH MGT	P		
b	RBC WEALTH MGT	P		
c	TEGNA INC	P	2006-06-01	2019-11-11
d	GANNETT CO INC COM	P	2006-06-01	2019-11-20
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	27,712		26,840	872
b	92,571		93,875	-1,304
c	290,784		579,744	-288,960
d	93,757		202,117	-108,360
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
a				872
b				-1,304
c				-288,960
d				-108,360
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 }	2	-283,663
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	872

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	348,294	8,373,026	0.041597
2017	468,186	8,064,272	0.058057
2016	294,254	7,968,846	0.036926
2015	623,903	7,874,928	0.079227
2014	407,073	7,470,822	0.054488

2	**Total** of line 1, column (d)	2	0.270295
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.054059
4	Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	8,971,952
5	Multiply line 4 by line 3	5	485,015
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	3,703
7	Add lines 5 and 6	7	488,718
8	Enter qualifying distributions from Part XII, line 4	8	518,443

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b	1	3,703
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	3,703
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	3,703
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019 — 6a — 12,524		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments. Add lines 6a through 6d.	7	12,524
8	Enter any **penalty** for underpayment of estimated tax. Check here ☑ if Form 2220 is attached.	8	2
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	8,819
11	Enter the amount of line 10 to be: **Credited to 2020 estimated tax** ▶ 8,819 **Refunded** ▶	11	

Part VII-A **Statements Regarding Activities**

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition).	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ ______ **(2)** On foundation managers. ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?.	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶CO			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation* .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities (continued)

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶J BRAD MARCH Telephone no. ▶(970) 482-4322

Located at ▶1312 S COLLEGE AVE FORT COLLINS CO ZIP+4 ▶80524

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here . . . ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year . . . ▶ 15

		Line	Yes	No
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | | Yes | No

1a During the year did the foundation (either directly or indirectly):

(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☑ No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☑ No

(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.). ☐ Yes ☑ No

b If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions . . . 1b

Organizations relying on a current notice regarding disaster assistance check here. . . ▶ ☐

c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?. . . 1c

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):

a At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019?. ☐ Yes ☑ No

If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____

b Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.) . . . 2b

c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here.
▶ 20____ , 20____ , 20____ , 20____

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☑ No

b If "Yes," did it have excess business holdings in 2019 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period?*(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)*. . . 3b

		Line	Yes	No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions. ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No *If "Yes," attach the statement required by Regulations section 53.4945–5(d).*			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? *If "Yes" to 6b, file Form 8870.*	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year? ☐ Yes ☑ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
J BRAD MARCH 1312 S COLLEGE AVENUE FORT COLLINS, CO 80524	TRUSTEE 10.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000. ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services. . . . . ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 . . . . ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities		1a	1,687,515
b	Average of monthly cash balances		1b	306,641
c	Fair market value of all other assets (see instructions)		1c	7,114,425
d	**Total** (add lines 1a, b, and c)		1d	9,108,581
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e		
2	Acquisition indebtedness applicable to line 1 assets		2	
3	Subtract line 2 from line 1d		3	9,108,581
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	136,629
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4		5	8,971,952
6	**Minimum investment return.** Enter 5% of line 5		6	448,598

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	448,598
2a	Tax on investment income for 2019 from Part VI, line 5	2a 3,703		
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b		
c	Add lines 2a and 2b		2c	3,703
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	444,895
4	Recoveries of amounts treated as qualifying distributions		4	
5	Add lines 3 and 4		5	444,895
6	Deduction from distributable amount (see instructions)		6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	444,895

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	518,443
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	518,443
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	3,703
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	514,740

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII **Undistributed Income** (see instructions)

		(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7					444,895
2 Undistributed income, if any, as of the end of 2019:					
a Enter amount for 2018 only.					
b Total for prior years: 20___, 20___, 20___					
3 Excess distributions carryover, if any, to 2019:					
a From 2014.					
b From 2015.					
c From 2016.					
d From 2017.	44,513				
e From 2018.					
f **Total** of lines 3a through e.		44,513			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ $ 518,443					
a Applied to 2018, but not more than line 2a					
b Applied to undistributed income of prior years (Election required—see instructions).					
c Treated as distributions out of corpus (Election required—see instructions).					
d Applied to 2019 distributable amount.					444,895
e Remaining amount distributed out of corpus		73,548			
5 Excess distributions carryover applied to 2019. *(If an amount appears in column (d), the same amount must be shown in column (a).)*					
6 **Enter the net total of each column as indicated below:**					
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5		118,061			
b Prior years' undistributed income. Subtract line 4b from line 2b					
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.					
d Subtract line 6c from line 6b. Taxable amount —see instructions					
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions					
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)					
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions) . . .					
9 **Excess distributions carryover to 2020.** Subtract lines 7 and 8 from line 6a		118,061			
10 Analysis of line 9:					
a Excess from 2015. . . .					
b Excess from 2016. . . .					
c Excess from 2017. . . .	44,513				
d Excess from 2018. . . .					
e Excess from 2019. . . .	73,548				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2019	**(b)** 2018	**(c)** 2017	**(d)** 2016	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

J BRAD MARCH
1312 S COLLEGE AVENUE
FORT COLLINS, CO 80524
(970) 482-4322

b The form in which applications should be submitted and information and materials they should include:

WRITTEN

c Any submission deadlines:

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

TAX EXEMPT ENTITIES BENEFITTING FORT COLLINS, CO AND SURROUNDING AREAS

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				442,719
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments			14	470	
4 Dividends and interest from securities.			14	24,094	
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.			16	379,550	
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory					-283,663
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e).				404,114	-283,663

13 **Total.** Add line 12, columns (b), (d), and (e). 13 120,451

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash.	1a(1)		No
	(2) Other assets.	1a(2)		No
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
	(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
	(3) Rental of facilities, equipment, or other assets.	1b(3)		No
	(4) Reimbursement arrangements.	1b(4)		No
	(5) Loans or loan guarantees.	1b(5)		No
	(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

******	2020-10-22	******	May the IRS discuss this return with the preparer shown below (see instr.) ☑ Yes ☐ No
Signature of officer or trustee	Date	Title	

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☑	PTIN
LAUREN L LONG		2020-10-22		P00217264
Firm's name ▶ POLLOCK TAX & ACCOUNTING LLP				Firm's EIN ▶27-3418959
Firm's address ▶ 2001 S SHIELDS ST BLDG H STE 200 FORT COLLINS, CO 805262096				Phone no. (970) 484-6266

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ALLIANCE FOR SUICIDE PREVENTION PO BOX 271639 FORT COLLINS, CO 80527	NON-RELATED	501(C)(3)	SUICIDE PREVENTION SUPPORT	1,258
AVENIR MUSEUM OF DESIGN AT CSU 216 E LAKE ST FORT COLLINS, CO 80524	NON-RELATED	501(C)(3)	MUSEUM SUPPORT	4,500
BOYS & GIRLS CLUB OF LARIMER COUNTY 103 SMOKEY ST FORT COLLINS, CO 80525	NON-RELATED	501(C)(3)	SUPPORT OF YOUTH CENTER	3,900
Total . . . . ▶ **3a**				442,719

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
BOYS & GIRLS CLUB OF LARIMER COUNTY 103 SMOKEY ST FORT COLLINS, CO 80525	NON-RELATED	501(C)(3)	SUPPORT FOR WELLINGTON CLUB	3,398
CITY OF FT COLLINS CARNEGIE CENTER 300 LAPORTE AVE FORT COLLINS, CO 80521	NON-RELATED	170	SUPPORT OF EXHIBIT & EVENTS CENTER	3,974
CITY OF FORT COLLINS 300 LAPORTE AVE FORT COLLINS, CO 80521	NON-RELATED	170	CITY EMPLOYEES PARTY	89,559
Total . . . . ▶ **3a**				442,719

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CITY OF FORT COLLINS 300 LAPORTE AVE FORT COLLINS, CO 80521	NON-RELATED	170	FARMERS MARKET GIFT CERTIFICATES	1,500
CITY OF FORT COLLINS LINCOLN CENTER 300 LAPORTE AVE FORT COLLINS, CO 80521	NON-RELATED	170	SUPPORT OF CULTURAL ART CENTER	17,975
CROSSROADS SAFEHOUSE 421 PARKER ST FORT COLLINS, CO 80525	NON-RELATED	501(C)(3)	SUPPORT OF DOMESTIC VIOLENCE CENTER	1,508
Total . . . . ▶ **3a**				442,719

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CSU FOUNDATION 601 S HOWES SUITE 410 FORT COLLINS, CO 80521	NON-RELATED	501(C)(3)	AVENIR MUSEUM OF DESIGN AT CSU	12,603
CSU FOUNDATION 601 S HOWES SUITE 410 FORT COLLINS, CO 80521	NON-RELATED	501(C)(3)	TRIAL GARDENS AT CSU	7,500
DISABLED RESOURCE SERVICES 1017 ROBERTSON ST UNIT B FORT COLLINS, CO 80524	NON-RELATED	501(C)(3)	SERVING DISABLED INDIVIDUALS	5,222
Total . . . . ▶ **3a**				442,719

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
FOOD BANK FOR LARIMER COUNTY 1301 BLUE SPRUCE DR FORT COLLINS, CO 80524	NON-RELATED	501(C)(3)	COMMUNITY SUPPORT	15,450
FOOTHILLS GATEWAY301 SKYWAY DR FORT COLLINS, CO 80525	NON-RELATED	501(C)(3)	SERVING DISABLED INDIVIDUALS	8,106
FORT COLLINS CAT RESCUE 2321 E MULBERRY ST STE 1 FORT COLLINS, CO 80524	NON-RELATED	51(C)(3)	SUPPORT ANIMAL SHELTER & CLINIC	1,025
Total . . . . ▶ **3a**				442,719

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
FORT COLLINS ELKS FOUNDATION 1424 E MULBERRY ST FORT COLLINS, CO 80524	NON-RELATED	501(C)(3)	TROLLEY BUILDING PAINT	608
FORT COLLINS MUSEUM OF DISCOVERY 408 MASON CT FORT COLLINS, CO 80524	NON-RELATED	501 (C)(3)	SUPPORT OF SCIENCE MUSEUM	55,030
FRIENDS OF THE GARDENS ON SPRING CR 2145 CENTRE AVE FORT COLLINS, CO 80526	NON-RELATED	501(C)(3)	SUPPORT OF COMMUNITY GARDENS	38,474
Total . . . . ▶ **3a**				442,719

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
FT COLLINS MUNICIPAL RAILWAY PO BOX 635 FORT COLLINS, CO 80522	NON-RELATED	501(C)(3)	VOLUNTEER DINNER	3,809
HEARTS & HORSES THERAPEUTIC CENTER 163 N CR 29 LOVELAND, CO 80537	NON-RELATED	501(C)(3)	SUPPORT OF PEOPLE WITH SPECIAL NEEDS	1,973
IMDSAPO BOX 354 TRENTON, OH 45067	NON-RELATED	501(C)(3)	ANNUAL AUCTION	155
Total . . . . ▶ **3a**				442,719

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
LIVE THE VICTORY DBA MATTHEWS HOUSE 409 MASON CT 123 FORT COLLINS, CO 80524	NON-RELATED	501(C)(3)	CULTIVATE HOPE EVENT	3,498
NO BARRIERS USA317 STOVER ST FORT COLLINS, CO 80524	NON-RELATED	501(C)(3)	BOYS AND GIRLS CLUB SUPPORT	125,000
NO BARRIERS USA317 STOVER ST FORT COLLINS, CO 80524	NON-RELATED	501(C)(3)	NO BARRIERS RETREAT & OPEN HOUSE	548
Total . . . . ▶ **3a**				442,719

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
POUDRE FIRE AUTORITY 102 REMINGTON ST FORT COLLINS, CO 80524	NON-RELATED	170	MONUMENT	2,500
POUDRE LANDMARKS FOUNDATION 108 N MELDRUM ST FORT COLLINS, CO 80521	NON-RELATED	501(C)(3)	PROTECTION OF HISTORICAL LANDMARKS	2,500
RAM STRENGTH LUBICK FOUNDATION 2221 BALDWIN STREET FORT COLLINS, CO 80528	NON-RELATED	501(C)(3)	GOOD TIME AUCTION	4,334
Total . . . . ▶ **3a**				442,719

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
REALITIES FOR CHILDREN 308 E COUNTY RD 30 FORT COLLINS, CO 80525	NON-RELATED	501(C)(3)	SUPPORT OF FAMILY SERVICE CENTER	968
RESPITE CARE INC6203 S LEMAY AVE FORT COLLINS, CO 80525	NON-RELATED	501(C)(3)	SUPPORT CHILDREN WITH DISABILITIES	2,206
SAVA CENTER4812 S COLLEGE AVE FORT COLLINS, CO 80525	NON-RELATED	501(C)(3)	SEXUAL ASSAULT VICTIM CENTER SUPPORT	2,243
Total . . . . ▶ **3a**				442,719

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ST JOSEPH'S CATHOLIC SCHOOL 127 N HOWES ST FORT COLLINS, CO 80521	NON-RELATED	501(C)(3)	EDUCATION	10,000
TRUE BLUE FOUNDATIONPO BOX FORT COLLINS, CO 80527	NON-RELATED	501(C)(3)	SUPPORT NORTHERN CO NON-PROFITS	529
TOWN OF WELLINGTON 3735 CLEVELAND AVE PO BOX 127 WELLINGTON, CO 80549	NON-RELATED	170	WELLINGTON LIBRARY SUPPORT	7,430
Total . . . . ▶ **3a**				442,719

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
WELLINGTON LIBRARY FRIENDS 3800 WILSON AVE WELLINGTON, CO 80549	NON-RELATED	501(C)(3)	LIBRARY SUPPORT	2,500
FOSSIL RIDGE HIGH SCHOOL 5400 ZIEGLER RD FORT COLLINS, CO 80528	NON-RELATED	501(C)(3)	EDUCATION	237
PARTNERS MENTORING YOUTH 530 S COLLEGE AVE FORT COLLINS, CO 80524	NON-RELATED	501(C)(3)	YOUTH PROGRAMS	262
Total . . . . ▶ **3a**				442,719

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
PEACE WITH CHRIST LUTHERAN CHURCH 1412 W SWALLOW RD FORT COLLINS, CO 80526	NON-RELATED	501(C)(3)	EVENT DONATION	220
POLARIS EXPEDITIONARY SCHOOL 1905 ORCHARD PL FORT COLLINS, CO 80521	NON-RELATED	501(C)(3)	EDUCATION	217
Total . . . . ▶ **3a**				442,719

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491302007030

TY 2019 Accounting Fees Schedule

Name: DON & MAY WILKINS CHARITABLE TRUST
C/O BRAD MARCH

EIN: 84-6336318

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INDIRECT ACCOUNTING FEES	120	120	120	

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 Depreciation Schedule

Name: DON & MAY WILKINS CHARITABLE TRUST
C/O BRAD MARCH

EIN: 84-6336318

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
STEELES IMPROVEMENTS - ACE	2019-12-31	147,419			39.0000				
EDUCO REV INTEREST	2003-12-16	568,000							

TY 2019 Investments Corporate Stock Schedule

Name: DON & MAY WILKINS CHARITABLE TRUST
C/O BRAD MARCH

EIN: 84-6336318

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CARS.COM	78,697	78,697
GANNETT CO	33,444	33,444
JANUS MONEY MERCURY FUND	1,269,996	1,269,996
RBC WEALTH MGT	198,683	198,683
TEGNA INC		
WADDELL & REED	106,695	106,695

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491302007030

TY 2019 Investments - Land Schedule

Name: DON & MAY WILKINS CHARITABLE TRUST
C/O BRAD MARCH
EIN: 84-6336318

Category/ Item	Cost/Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
	8,150,000	2,769,323	5,380,677	8,150,000

TY 2019 Land, Etc. Schedule

Name: DON & MAY WILKINS CHARITABLE TRUST
C/O BRAD MARCH

EIN: 84-6336318

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
	568,000		568,000	568,000

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491302007030

TY 2019 Legal Fees Schedule

Name: DON & MAY WILKINS CHARITABLE TRUST
C/O BRAD MARCH

EIN: 84-6336318

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INDIRECT LEGAL FEES	48,192	31,325	31,325	16,867

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491302007030

TY 2019 Other Expenses Schedule

Name: DON & MAY WILKINS CHARITABLE TRUST
C/O BRAD MARCH

EIN: 84-6336318

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SMOKEY BUILDING				
INSURANCE	3,932	3,932	3,932	
APPRAISAL	690	690	690	
INVESTMENT DEPRECIATION	8,676	8,676	8,676	
STEELE'S BUILDING				
INSURANCE	13,377	13,377	13,377	
APPRAISAL	1,735	1,735	1,735	
INVESTMENT DEPRECIATION	147,752	147,752	147,752	
EXPENSES				
INSURANCE	7,277			7,277

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT EXPENSES	1,945	1,945	1,945	
BANK FEES	95	95	95	

TY 2019 Other Increases Schedule

Name: DON & MAY WILKINS CHARITABLE TRUST
C/O BRAD MARCH

EIN: 84-6336318

Description	Amount
UNREALIZED GAIN ON ASSETS	1,915,945

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491302007030

TY 2019 Other Liabilities Schedule

Name: DON & MAY WILKINS CHARITABLE TRUST
C/O BRAD MARCH

EIN: 84-6336318

Description	Beginning of Year - Book Value	End of Year - Book Value
SECURITY DEPOSITS	43,750	43,750
INCOME TAX PAYABLE	4,976	

TY 2019 Other Notes/Loans Receivable Short Schedule

Name: DON & MAY WILKINS CHARITABLE TRUST
C/O BRAD MARCH

EIN: 84-6336318

Name of 501(c)(3) Organization	Balance Due
NOTE TO FIONA'S DELICATESSEN	130,952

TY 2019 Other Professional Fees Schedule

Name: DON & MAY WILKINS CHARITABLE TRUST
C/O BRAD MARCH

EIN: 84-6336318

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TRUSTEE EXPENSES	502	326	326	176
APPRAISAL FEES	3,075			3,075

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491302007030

TY 2019 Taxes Schedule

Name: DON & MAY WILKINS CHARITABLE TRUST
C/O BRAD MARCH

EIN: 84-6336318

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROPERTY TAXES - ALL PROPERTIES	32,887			32,887
INCOME TAXES	4,853			