Form 990-PF

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be not a not a new irs.gov/Form990PF for instructions and the latest in

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923501 12-17-19 LHA For Paperwork Reduction Act Notice, see instructions.

For	m 99	0-PF (2019) MARK AND KAREN LUEBKE FO			4870505 Page 2
P	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End o	
=	,	Column should be for end-or year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	l	Cash - non-interest-bearing			
	l	Savings and temporary cash investments			
	3	Accounts receivable			
		Less: allowance for doubtful accounts			<u> </u>
	4	Pledges receivable ►			
		Less; allowance for doubtful accounts	0.		
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts ▶			
ģ	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
As	10a	Investments - U.S. and state government obligations		-	
		Investments - corporate stock			
		Investments - corporate bonds			
		Investments - land, buildings, and equipment basis	· · · · · · · · · · · · · · · · · · ·		
	l''	Less accumulated depreciation	· · · · · · · · · · · · · · · · · · ·		
	12	Investments - mortgage loans			
	13	Investments - other			
		Land, buildings, and equipment basis	···		
	14				
		Less accumulated depreciation	0.	220 062	320 062
		Other assets (describe BENEFICIAL INTEREST)	<u> </u>	328,862.	328,862.
	16	Total assets (to be completed by all filers - see the	_	220 062	300 060
_	-	instructions. Also, see page 1, item I)	0.	328,862.	328,862.
		Accounts payable and accrued expenses			
	18	Grants payable		<u>-</u>	
es	19	Deferred revenue			<u>_</u>
Liabilitie	20	Loans from officers, directors, trustees, and other disqualified persons			
jab	21	Mortgages and other notes payable			
_	22	Other liabilities (describe)			
				_	
_	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow FASB ASC 958, check here			
es		and complete lines 24, 25, 29, and 30.			j .
ĕ	24	Net assets without donor restrictions	0.	0.	
<u>a</u>	25	Net assets with donor restrictions	0.	328,862.	
d B		Foundations that do not follow FASB ASC 958, check here	T		
or Fund Balanc	1	and complete lines 26 through 30.			, I
卢	26	Capital stock, trust principal, or current funds			
	27	Paid-in or capital surplus, or land, bldg., and equipment fund	· ·		
Net Assets	28	Retained earnings, accumulated income, endowment, or other funds		<u>-</u>	
Ä	29	Total net assets or fund balances	0.	328,862.	
ž		Ţ		,, _	
	30	Total liabilities and net assets/fund balances	0.	328,862.	
	art		lances		
드	art	Analysis of changes in Net Assets of Fand Bar			
1	Total	net assets or fund balances at beginning of year - Part II, column (a), line 2	9		·
	(mus	t agree with end-of-year figure reported on prior year's return)		1	0.
2	Ente	amount from Part I, line 27a		2	328,862.
3	Othe	r increases not included in line 2 (itemize)		3	0.
		ines 1, 2, and 3		4	328,862.
		eases not included in line 2 (itemize)		5	0.
		net assets or fund balances at end of year (line 4 minus line 5) - Part II, col	umn (b), line 29	6	328,862.
					Form 990-PF (2019)

		D KAREN LUEBE Osses for Tax on Inv			TV	1C.		84-487	0505	Page 3
		(s) of property sold (for exam			(b)	How a	cquired hase	(c) Date acquired	(d) Da	ite sold
		or common stock, 200 shs.		u.o,	P	- Purd Don - I	hase ation	(mo., day, yr.)		day, yr.)
1a										
b NO	NE				↓_					
<u>c</u>					\vdash				ļ	
1					\vdash					
(e) Gross sales price	(f)	Depreciation allowed (or allowable)		ost or other basis expense of sale	1		I	(h) Gain or (loss ((e) plus (f) minus		
a										
b										
C										
d										
Complete only for assets shown	7.7. 0210.10	column (h) and award by t	ha faundatio	n on 12/21/60				1) Cours (Oal (b) cour		
Complete only for assets shown	iy yam ii	(j) Adjusted basis		excess of col. (I)			CC	(I) Gains (Col. (h) gain il. (k), but not less tha	n -0-) or	
(i) FMV as of 12/31/69		as of 12/31/69		r col. (j), if any				Losses (from col)	(h))	
a										
b										
C										
d										
<u>e</u>	L					-	1			
O Canadal anno not consumo en (not e		If gain, also enter If (loss), enter -0-	in Part I, line	e 7	}					
2 Capital gain net income or (net ca		•		e /	J	2				
3 Net short-term capital gain or (lo if gain, also enter in Part I, line 8.			d (6):)					
If (loss), enter -0- in Part I, line 8					ŗ	3	İ			
Part V Qualification U	nder S	Section 4940(e) for	Reduced	Tax on Net	Inve	estm	ent Inc	ome		
If section 4940(d)(2) applies, leave t Was the foundation liable for the sec If "Yes," the foundation doesn't quali Enter the appropriate amount in	tion 4942 y under s	2 tax on the distributable amo section 4940(e). Do not com	plete this par	t.			···		Yes	X No
(a) Base period years		(b)		1	(c)			Dietel	(d) bution ratio	
Calendar year (or tax year beginni	ng in)	Adjusted qualifying dist	ributions	Net value of no	oncha	rıtable-	use assets	(col. (b) div	ided by col	. (c))
2018										
2017				1						
2016 2015				 						
2014										
2011		L		<u> </u>				1 1		
2 Total of line 1, column (d)								2		
3 Average distribution ratio for the	5-year ba	ise period - divide the total o	n line 2 by 5	.0, or by the numb	er of y	years				
the foundation has been in existe	nce if les	s than 5 years						3		
4 Enter the net value of noncharitat	ole-use as	ssets for 2019 from Part X, II	ine 5					4		
5 Multiply line 4 by line 3								5		
6 Enter 1% of net investment incon	ne (1% of	Part I, line 27b)						6	<u>.</u>	
7 Add lines 5 and 6								7		
8 Enter qualifying distributions from	n Part XII	, line 4						8	<u></u>	
If line 8 is equal to or greater that See the Part VI instructions.	n line 7, c	heck the box in Part VI, line	1b, and com	plete that part usin	ng a 1	% tax r	ate.			
923521 12-17-19									orm 990 -	PF (2019

Tall Exempti operating foundations described in section 4940(9)(2), check here ▶ and betair TWX* on line 1. Date of ruling or determination letter: [attach copy of letter if necessary-see instructions) Domestic foundations that ment the section 4940(9) requirements in Part V, stock here ▶ [and and lett 1%] of Part I, line 27b of Part I, line 27b of All other dismestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, cot. (b) 1 Tax under section 511 (domestic section 4947(a)!) I wasts and taxable foundations only, others, enter -0-) 1 Add line 1 am extremel incerns. Subtract line 4 from line 3. If zero or less, enter -0-) 5 Crodistine yments: 2 2 0 0 . 4 Subdisk 4 (morne) bax (domestic section 4947(a)!) I wasts and taxable foundations only, others, enter -0-) 5 Crodistine yments: 2 2 3 19 settimated to purplement and 2018 overpayment creded to 2019 6 Exempt foreign organizations— has withheld at source 1 Tax pard with application for extension of time to life (from 886) 6 Bitschap withholding erroneously withhold 7 Total credits and polyments. Add lines 5s through 6d 8 D . 1 Exempt foreign organizations— that withhold is source 1 Exempt the second polyments. Add lines 5s through 6d 8 D . 1 Exempt the second polyments. Add lines 5s through 6d 9 Tax dee, If the total of lines 5 and 5 is more than line 7, enter amount over 6d 9 Tax dee, If the total of lines 5 and 5 is more than line 7, enter amount over 6d 10 Exempt the amount of line 10 to the Credited to 2020 estimated tax ▶ 10 Devergament. If line 7 is more than 60 through 6d 11 Exempt the amount of line 10 to the Credited to 2020 estimated tax ▶ 12 Dempt 19th tax, year, did the foundation attempt to influence any nations, state, or local legislation or did it participate or intervience 1 Tax better than amount of line 10 to the Credited to 2020 estimated tax ▶ 10 Exempt the amount of line 10 to the Credited to 2020 estimated tax ▶ 11 Exempt the amount of line 10 to the Credited to 2020	Form 990-PF (2019) MARK AND KAREN LUEBKE FOUNDATI Part VI. Excise Tax Based on Investment Income (Section 494)	ON , INC. D(a), 4940(b), 4940(e), or 49	84-4870 948 - see ir	505 structic	Page 4
Date of rulego or determination letter:			· -		1
b Domestic Guandations that meet the section 494(e) requirements in Part V, check here			1		•
of Part I, line 12, col. (b) 2 Tax under saction 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter-0-) 3 Add lines 1 and 2 3 S - 1 4 O - 3 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter-0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter-0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter-0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter-0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter-0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter-0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter-0- 6 D - 1 7 D - 0 8 Tax dee. If the total of lines 5 and 8 companies of the amount owed by 9 D - 1 10 total certain of line 10 to be credited to 2020 standated tax by 10 D - 1 10 total certain of line 10 to be credited to 2020 standated tax by 10 D - 1 10 total certain of line 10 to be credited to 2020 standated tax by 10 D - 1 10 total certain of line 10 to be credited to 2020 standated tax by 10 D - 1 10 total certain of line 10 to be credited to 2020 standated tax by 10 D - 1 10 total certain of line 10 total certain date tax by 10 D - 1 10 total certain of line 10 D -			1		5.
c All other domestic foundations enter 2% of the 27th Exempt foreign organizations, either 4% of Part I, line 12, col. (b) 2 Tax under action 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, either -0-) 3 Add lines 1 and 2 4 Subtité A (microme) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, either -0-) 5 Tax based on investment recens. Subtract line 4 from line 3. If zero or less, enter -0- 5 CondistiPayments: 6 CondistiPayments: 6 2 2919 estimated tax payments and 2018 overpayment credited to 2019 6 Exempt foreign organizations - tax withheld at source 6 In Exempt foreign organizations - tax withheld at source 6 In Exempt foreign organizations - tax withheld at source 6 In Exempt foreign organizations - tax withheld at source 7 Total credits and payments. Add lines 5 and to site form 8988) 6 Backorp withholding erroneously withheld 7 Total credits and payments. Add lines 5 and 16 is more than line 7, enter amount owed 8 Tax due. If the total of lines 5 and 16 is more than line 7, enter amount owed 10 Overpayment, lift line 7 is more than line 10 to 10 overpayment in line 10 to 10 overpayment in the total of lines 5 and 6, enter the amount of line 10 to 10 overpayment in the total of lines 5 and 6, enter the amount of line 10 to 10 overpayment in the total of lines 5 and 6, enter the amount of line 10 to 10 overpayment in the total of lines 5 and 6, enter the amount of line 10 to 10 overpayment in the total of lines 5 and 6, enter the amount of line 10 to 10 overpayment in the total of lines 5 and 6, enter the amount of line 10 to 10 overpayment in the total of lines 5 and 6, enter the amount of line 10 to 10 overpayment or 10 to 10 overpayment in the total of lines 5 and 6, enter the amount of line 10 to 10 overpayment in the total of lines 5 and 6, enter the amount of line 10 to 10 overpayment in the total of lines 5 and 6, enter the amount of line 10 to 10 overpayment overpayment to 10 overpayment in 10 overpayment in 10 overpayment	• • • • • • • • • • • • • • • • • • • •				
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5 Tx based on investment income. Subtract line 4 from line 3. If zero or less, enter-0-6 Crodits/Payments: a 2019 estimated fax payments and 2018 overpayment credited to 2019 b Exempt foreign originarizations - fax withhelid at Source c Tax paid with application for extension of time to life (Form 8986) b Except foreign originarizations. Fax withhelid at Source c Tax paid with application for extension of time to life (Form 8986) d Backup withholding erroneously withheld f T Total credits and payments. Add lines 6a through 6d c Total credits and payments. Add lines 6a through 6d c Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached f T total credits. If line? I's more than the total of lines 5 and 8, tent the answert overpaid l Center than ground of line 10 to be: Credited to 2020 astimated tax. l Refunded ► 11 Peart VII-A Statements Regarding Activities Statements 100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the activities of indirectly the state of the same is 'Yes' to a or 1s, attach a detailed description of the activities of destribution of the scription of the activities and copies of any materials published or destributes in the law activities of the scription of the activities		,			
6 Credits/Payments: a 2019 estimated tax payments and 2018 overpayment credited to 2019 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8668) d Backing withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more fitten line?, enter amount owed 9 Tax due. If the total of lines 5 and 8 is more fitten line?, enter amount owed 10 Overpayment. If line? Is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to 6 is Credited to 2028 estimated tax. Part VII-A.] Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagn? 1b Dut it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 1 During the tax year did the foundation here form 1 12-PQ-NL for this year? 2 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 . (2) On foundation managers. ▶ \$ 0 . 2 Has the foundation net Form 11-PQ-PQ-NL for this year? 3 A X 4 Dut the foundation appagad in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 3 A X 4 Dut the foundation net form 11-PQ-PQ-NL for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6 A Y the foundation here form 11-PQ-PQ-PQ-PQ-PQ-PQ-PQ-PQ-PQ-PQ-PQ-PQ-PQ-	4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; o	thers, enter -0-)	4		0.
a 2019 estimated tax payments and 2018 overpayment credited to 2019 b Exempt foreign organizations - Tax withheld at source c Tax paid with application for extension of time to file (Form 8966) d Backup withholding arroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here If Form 2220 is attached 9 Tax due. If the total of hines 5 and 5 is more than line 7, enter amount owed 10 overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2020 estimated tax \(\) Refunded \(\) 11 PEART VII-A.) Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in comenction with the activities. c Did the foundation file Form 1129-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation of the Groundation Managers. \(\) S. Q. 2 has the foundation and any political expenditures (section 4955) imposed during the year: (1) On the foundation make ago changes, not previously reported to the IRS? If "Yes," attach a detailed description of the activities. b Uffer the amount (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \(\) S. Q. 2 has the foundation make ago changes, not previously reported to the IRS? If "Yes," attach a detailed description of the activities. b Uffer the amount of the power manager in the power manager is the properties of the activities. b With the foundation have a	5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	,	5		<u> </u>
b Exempt foreign organizations - tax withheld at source c Tax paid writh application for extension of time to file (Form 8868) d 30.0. d 36ckup withholding erroneously withheld 7 Total credits and payments. Add lines 6 at through 6d 7 Total credits and payments. Add lines 6 at through 6d 7 Total credits and payments. Add lines 6 at through 6d 8 10.0. d 1x die. If the total of lines 5 and 8 is more than line 7, enter amount ower d 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owerpaid 11 Enter the amount of line 10 to be: Gredited to 2200 estimated tax ▶ Refunded ▶ 11 Part VII-A Statements Regarding Activities 1 During the tax year, of the foundation attempt to influence any national, stale, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the answer is Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in comrection with the activities 1 Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the answer is Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in High Part 1120-PLI for this year? 4 Enter the amount (if any) of tax on political expenditures (excend 455) imposed during the year? 4 Enter the rembursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0.0. 6 Enter the rembursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0.0. 8 His the foundation made any changes, not previously reported to the IRS; in its governing instrument, and the foundation managers. Political provides the foundation	6 Credits/Payments:				
c Tax paid with application for extension of time to file (Form 8868) d Backop withholding erroneously withheld d Total credits and payments. Add lines 6a through 6d 8. Enter any penalty for underpayment of estimated tax. Check here I if form 2220 is attached 9. Tax due, if the total of files 5, and 8 is more than line 7, enter amount owed 9. Tax due, if the total of files 5, and 8 is more than line 7, enter amount owed 10. Overpayment. If fine 7 is more than the total of lines 5 and 8, enter the amount overpaid 11. Enter the amount of line 10 to be. Credited to 2200 estimated tax. ► 12. During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or inference in any political campaign? 13. During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or inference in any political campaign? 14. During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or inference in any political campaign? 15. During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or inference in any political campaign? 15. During the tax year, did the foundation of the activities of the foundation. ► Society of the activities of the activities of the foundation. ► Society of the activities of the foundation managers. ► Society of the activities of the activities of the activities of the foundation and any activities that have not previously been reported to the IRS? 11. Yes, attach a detailed description of the activities. 12. A tax the foundation and any activities that have not previously been reported to the IRS? 11. Yes, attach a detailed description of the activities. 13. A tax the foundation make any activities that have not previously been reported to the IRS? 11. Yes,	a 2019 estimated tax payments and 2018 overpayment credited to 2019				1
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7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here	c Tax paid with application for extension of time to file (Form 8868)]		
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached ☐ § 3 5. 9 Tax die. If the total of hines 5 and 8 is more than hine 7, enter amount owned ☐ § 9 5. 10 Overpayment, If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ☐ 1. 11 Enter the amount of line 10 to be; Credited to 2020 estimated tax ▶ Refunded ▶ 11 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 14 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 15 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 15 During the tax year, did the foundation attempt to the state and copies of any materials published or distributed by the foundation the control to the activities and copies of any materials published or distributed by the foundation the search of the state of the state intervenence of the search of the state intervenence of the state and copies of the changes 16 A tent the requirements of the state has continued to the state intervenence of the stat	d Backup withholding erroneously withheld	6d 0.	<u> </u>		
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10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Gredited to 2020 estimated tax ▶ Refunded ▶ 11 Peart VII-A Statements Regarding Activities	8 Enter any penalty for underpayment of estimated tax. Check here 🔲 if Form 2220 is atta	ached	8		
11 Enter the amount of line 10 to be: Credited to 2020 estimated tax	9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	>	9		<u> 5.</u>
Part VII-A. Statements Regarding Activities	10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	, >	10		
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagin? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in the activities and copies of any materials published or distributed by the foundation with the activities and copies of any materials published or distributed by the foundation with the selection 4955) imposed during the year? 1c		Refunded >	11		
any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year; (1) On the foundation. ► \$ 0 . (2) On foundation managers. ► \$ 0. e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0. 11 "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously been reported to the IRS? 11 "Yes," attach a detailed description of the activities. 3 Has the foundation have unrelated business gross income of \$1,000 or more during the year? 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 11 "Yes," has if filed a tax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 12 Yes, "attach the statement required by General Instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: 9 By language in the governing instrument, or 9 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or 9 By take legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or 9 By take legislation that effectively amends the governing instrument or see in the properties of th				T 150	
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Pa	art VII-A Statements Regarding Activities (continued)			
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
•	section 512(b)(13)? If "Yes," attach schedule. See instructions	11		x
12		<u> </u>		
12	If "Yes," attach statement. See instructions	12	ł	x
12	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	х	
10	Website address N/A			<u> </u>
1.4	The books are in care of ► THE FOUNDATION Telephone no ► 480-24	1 – 4	372	
14	Located at \$\rightarrow\$ 4210 E HOUSTON AVE, GILBERT, AZ ZIP+4 \$\rightarrow\$85		<u> </u>	
4.5		231		$\overline{\Box}$
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here	N	/A	
40	and enter the amount of tax-exempt interest received or accrued during the year At any time during coloridations of the foundation have an interest received as a constitute of the foundation have a coloridation of the foundation of the foundation have a coloridation of the foundation of the f	1/	Yes	No
10	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank,		103	X
	securities, or other financial account in a foreign country?	16	<u> </u>	
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
D	foreign country ► art VII-B Statements Regarding Activities for Which Form 4720 May Be Required		L	
,, ,		1	Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	-	162	INO
18	During the year, did the foundation (either directly or indirectly):	Ι.		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?]		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available	١,		
	for the benefit or use of a disqualified person)?		,	
	(6) Agree to pay money or property to a government official? (Exception. Check "No"		,	
	if the foundation agreed to make a grant to or to employ the official for a period after		1	
	termination of government service, if terminating within 90 days.)			
t	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	<u> </u> -		ئـــــا
	section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		ļ
	Organizations relying on a current notice regarding disaster assistance, check here	;	ĺ	
•	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2019?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation]
	defined in section 4942(j)(3) or 4942(j)(5)):		·	
a	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines			
	6d and 6e) for tax year(s) beginning before 2019?			
	If "Yes," list the years >,,,,,,,			
t	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.) N/A	2b		<u> </u>
0	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	>		· ·	
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time		1	
	during the year? X Yes No		į	
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after			1
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720,			
	Schedule C, to determine if the foundation had excess business holdings in 2019.)	3b		X_
48	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			لــــــا
	had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		<u> </u>
	F-	QQ(1 DE	(0040)

Don't VILD Control Described Activities for Which E			04-40/03	05	Page 6
'Part VII-B Statements Regarding Activities for Which F	orm 4/20 May Be Re	equirea (contin	ued)	154	
5a During the year, did the foundation pay or incur any amount to				Ye	s No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	, ,,		es X No		1 1
(2) Influence the outcome of any specific public election (see section 4955), or	to carry on, directly or indire				.
any voter registration drive?	_		es X No		
(3) Provide a grant to an individual for travel, study, or other similar purposes		Y	es 🗶 No		.] (
(4) Provide a grant to an organization other than a charitable, etc., organization	i described in section				
4945(d)(4)(A)? See instructions		 _	es X No		1 1
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or fo				- 1
the prevention of cruelty to children or animals?			es X No		1 1
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und		n Regulations			_
section 53.4945 or in a current notice regarding disaster assistance? See instru			N/A	5b	
Organizations relying on a current notice regarding disaster assistance, check h					4 4
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr		/ -			
expenditure responsibility for the grant?	N	/A Y	es L No		1 1
If "Yes," attach the statement required by Regulations section 53.4945-5(d).					1 1
6a Did the foundation, during the year, receive any funds, directly or indirectly, to p	pay premiums on				1 1
a personal benefit contract?		Y	es 🗶 No 📙		لييداد
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		 	6b	<u> </u>
If "Yes" to 6b, file Form 8870.					1 1
7a At any time during the tax year, was the foundation a party to a prohibited tax s		Y	es X No		4!
b If "Yes," did the foundation receive any proceeds or have any net income attribu			N/A	7b	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$	1,000,000 in remuneration or				
excess parachute payment(s) during the year?			es X No		!
Part VIII Information About Officers, Directors, Truste Paid Employees, and Contractors	es, Foundation Man	agers, Highly			
	air componentian				
1 List all officers, directors, trustees, and foundation managers and the		(c) Compensation	(d) Contributions to	(a) E)	voence.
(a) Name and address	(b) Title, and average hours per week devoted	(If not paid,	(d) Contributions to employee benefit plans and deferred	accour	oense it, other
· <u>-</u>	to position	enter -0-)	compensation	 	ances
	DIRECTOR, PRE	SIDENT, &	TREASUR	i K	
4210 E HOUSTON AVE	1 00	_	,		0
GILBERT, AZ 85234	1.00	0.	0.	-	0.
	DIRECTOR, VP,	& SECRET	ARY		
4210 E HOUSTON AVE	1 00	•	,		0
GILBERT, AZ 85234	1.00	0.	0.	ļ	0.
					
2 Compensation of five highest-paid employees (other than those incl	uded on line 1). If none, a	ntor "NONE "		<u> </u>	
2 Compensation of tive ingriest-paid employees (other than those incl	(b) Title, and average	inter NONE.	(d) Contributions to	(e) E	nense
(a) Name and address of each employee paid more than \$50,000	hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	accour	rpense it, other ances
MONTE	devoted to position		compensation	allow	ances
NONE					
				-	
					
	· · ·				
				 -	
			<u> </u>		
Total number of other employees paid over \$50,000				990-PF	0
			Form	つっし-ピト	- <i>ro</i> n10\

Form 990-PF (2019) MARK AND KAREN LUEBKE FOUNDATION,		1870505 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	n Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "No	ONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical number of organizations and other beneficiaries served, conferences convened, research papers produced		Expenses
1 N/A	·	
2		
3		
4		
•		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines	3 1 and 2.	Amount
1 <u>N/A</u>		
		
2		<u>-</u>
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3	—	0.
		Form 990-PF (2019)

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	idations, s	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
а	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	
C	Fair market value of all other assets	1c	901.
d		1d	901.
e	Reduction claimed for blockage or other factors reported on lines 1a and		
-	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	901.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	14.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	887.
6	Minimum investment return. Enter 5% of line 5	6	44.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations an foreign organizations, check here ▶ ☐ and do not complete this part.)	d certain	
1	Minimum investment return from Part X, line 6	1	44.
2a			
b	Income tax for 2019. (This does not include the tax from Part VI.) 2b 68,804.		
C	Add lines 2a and 2b	2c	68,809.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	0.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	0.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	0.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		•
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	0.
b	Program-related investments - total from Part IX-8	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the.		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	0.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	0.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation q 4940(e) reduction of tax in those years.	ualifies for	the section

Form **990-PF** (2019)

Part XIII	Undistributed Income	(see instructions)
-----------	-----------------------------	--------------------

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI,				
line 7				0.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			0.	
h Total for prior years.		•		
Evenes distributions corrupter of any to 2010:		0.		
3 Excess distributions carryover, if any, to 2019:				
a From 2014 b From 2015				
c From 2016				
d From 2017				
e From 2018				•
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2019 from			-	
Part XII, line 4: ►\$ 0.				
a Applied to 2018, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		İ
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2019 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below;			1	
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2018. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract				·
lines 4d and 5 from line 1. This amount must				
be distributed in 2020				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2014	_			
not applied on line 5 or line 7	0.			·
9 Excess distributions carryover to 2020.	_			
Subtract lines 7 and 8 from line 6a	0.			
O Analysis of line 9			,	
a Excess from 2015				
b Excess from 2016				
c Excess from 2017 d Excess from 2018				
e Excess from 2019				
6 EVOC99 HOLLI SO 19				Form 990- DE (0010)

Form 990-PF (2019) MARK AN	D KAREN LUE	BKE FOUNDAT	ION, INC.		370505 Page 10
Part XIV Private Operating F			-A, question 9)	<u> N/A</u>	
1 a If the foundation has received a ruling of	or determination letter that	it is a private operating			
foundation, and the ruling is effective fo	or 2019, enter the date of t	the ruling	▶ ∟		
b Check box to indicate whether the found	dation is a private operation	ng foundation described i		4942(j)(3) or4	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2019	(b) 2018	(c) 2017	(d) 2016	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII.					
					-
•				†·	
	`		<i>/</i>		
•					
				 	
alternative test relied upon:			1		
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying					
	/		 \		
shown in Part X, line 6, for each year					
listed	<u>/</u>				
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public					
	ļ				
section 4942(j)(3)(B)(III)					
(3) Largest amount of support from					
* * * * * * * * * * * * * * * * * * * *		•			
(4) Gross investment income					
Part XV Supplementary Info	rmation (Complet	e this part only i	the foundation	had \$5,000 or mo	re in assets
at any time during t	he year-see instru	uctions.)		·	
1 Information Regarding Foundation	n Managers:	. <u> </u>			
	_	han 2% of the total contr	thutions received by the	foundation before the clos	se of any tay
			ibations room vod by the	ioangation bolore the cloc	oo or uny tax
NONE					
	o own 10% or more of the	stock of a cornoration (or an equally large portion	n of the ownership of a na	artnership or
			or arr oquany large portio	in or the ownership or a pe	ir moromp or
NONE					
	on, Grant, Gift, Loan,	Scholarshin etc. Pro	ograms:		
				ot accept unsolicited requi	ests for funds. If
2 a Enter the lesser of the adjusted net income from Part I or the hymmun investment return from Part X for each year listed b 85% of line 2a c Qualifying distributions from Part XII, line 4, for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c 3 Complete 3a, b, or c for the alternative test - enter (1) Value of assets qualifying under section 4942()(3)(8)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (pitfest), dividends, rents, payments on securities loans (section 942()(3)(6)(iii)) and 5 or more exempt organizations as provided in section 4942()(3)(6)(iiii) 3) Largest amount of support from an exempt organization as provided in section 4942()(3)(6)(iiii) 4) Gross investment income					
b Check boy to indicate whether the foundation is a private operating deundation described in section Earlier the less of the adjusted on the adjusted on the adjusted of					
·	Either the lesser of the adjusted net moment more than the humanum movement return from Part X for each year listed \$8.5% of line 2. Qualifying distributions from Part XI, line 4, for each year listed \$8.5% of line 2. Qualifying distributions from Part XII, line 4, for each year listed \$8.5% of line 2. Qualifying distributions made directly for active conduct of eachy active to the conduct of eachy active to the conduct of eachy active than the conduct of eachy active the conduct of eachy active the conduct of eachy active the conduct of eachy active than the conduct of eachy active				
h The form in which applications should h	e submitted and informati	on and materials they sh	only include.		
	s saymining and impillati	on and materials tricy Sti	outa moludo.		
c Any submission deadlines.					
d Any restrictions or limitations on awards	s, such as by geographical	l areas, charitable fields,	kınds of institutions, or o	ther factors:	

rm 990-PF (2019) MARK AND KARE Part XV Supplementary Information	N LUEBKE FOUNDA	ATION, INC.	84-487	0505 Pag
		Payment		
Recipient Recipient Name and address (home or business) Paid during the year Recipient Recipient Show any relationship to any foundation manager or substantial contributor Recipient Show any relationship to any foundation manager or substantial contributor Recipient Show any relationship to any foundation manager or substantial contributor Recipient Foundation Status of recipient Amount				
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year				
NONE	;			
NONE				
				······································
-				
			- JI-L-1-1	
Approved for future payment			<u>▶</u> 3a	
Approved for future payment				
NONE				
		}		

Total

·		
Part XVI-A	Analysis of Income-Producing Acti	vities

Enter gross amounts unless otherwise indicated.	Unrelated business income			ded by section 512, 513, or 514	(e)	
•	(a)	(b)	(c) Exclu-	(d)	Related or exempt	
1 Program service revenue:	Business code	Amount	sion code	Amount	function income	
a						
b						
С						
d						
e						
f						
g Fees and contracts from government agencies		· · ·	-			
2 Membership dues and assessments		-				
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities	900099	31,077.	14	226.		
5 Net rental income or (loss) from real estate						
a Debt-financed property						
b Not debt-financed property					•	
6 Net rental income or (loss) from personal property						
7 Other investment income	900099	299,717.				
8 Gain or (loss) from sales of assets other than inventory						
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a						
b						
C						
d						
e						
12 Subtotal. Add columns (b), (d), and (e)		330,794.		226.	0.	
13 Total. Add line 12, columns (b), (d), and (e)				13	331,020.	
(See worksheet in line 13 instructions to verify calculations)			 -		

Part XVI-B	Relationship of	f Activities to the	Accomplishment	of Exempt Purposes

Line No	Explain below now each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).	
-	the foundation o events but become found that by provious granted for said pulposed).	
\longrightarrow		

Form **990-PF** (2019)

Form 990-PF (2				E FOUNDATION		84-487		Pa	age 13
Part XVII	Information Re Exempt Organ		nsfers to ar	nd Transactions a	and Relations	hips With Nonchari	table		
1 Did the or	ganization directly or indi	rectly engage in an	y of the following	g with any other organizat	tion described in se	ction 501(c)		Yes	No
(other tha	ın section 501(c)(3) organ	nizations) or in sect	ion 527, relating	to political organizations'	?				
a Transfers	from the reporting found	ation to a nonchari	table exempt org	anızatıon of:			h		
(1) Cash							1a(1)	<u> </u>	X
(2) Other	r assets						1a(2)	ļ	Х
b Other trans	nsactions:						<u> </u>		
(1) Sales	of assets to a noncharita	ıble exempt organız	ation				1b(1)	↓	X
(2) Purci	hases of assets from a no	ncharitable exempt	organization				1b(2)	4	X
(3) Renta	al of facilities, equipment,	or other assets					1b(3)	ļ	X
	bursement arrangements						15(4)		X
	s or loan guarantees						1b(5)	1	X
	rmance of services or me	•	-				1b(6)	—	X
-	f facilities, equipment, ma			-			10	<u>. </u>	X
						r market value of the goods,		sets,	
				u iess man iair market vai	iue in any transactio	on or sharing arrangement, s	now in		
(a) Line no	i) the value of the goods, (b) Amount involved	,		exempt organization	(d) Decorate	ion of transfers, transactions, and s			
(a) Emario	(b) Amount involved	(c) Ivaliic	N/A	CACITIFIT OF GATHERATION	(u) Descripti	ion of vansiers, vansactions, and s	snaring am	angemei	ils .
-	<u>-</u>		N/A						
					_				
-		-							
				. ==					
]							
									-
ın section	ndation directly or indirect 501(c) (other than section complete the following sch	n 501(c)(3)) or in s	•	or more tax-exempt orgar	nizations described		Yes	X] No
	(a) Name of org		<u></u> [(b) Type of organization		(c) Description of relations	hıp		
	N/A				1	,,			
				**					
Under and he	penalties of perjury, I declare t	that I have examined the	is return, including a	accompanying schedules and s	statements, and to the t	pest of my knowledge	y the IRS	discuss tl	his
Here	Allef, it is true, correct, and com	white, si	e	14/15/21	PRESI		irn with thown below	7 See ins	er str No
	Print/Type preparer's na		Preparer's sig	Dale Insture	Title Date	Check if PTIN			
	Trino Type preparer 3 No	11116	1 Topardi 3 Sig	gnature	Date	self- employed			
Paid	PATRICIA J	. MAYER	1 Sata	12 in Mayer	4/7/2021	1 ' ' 1	0188	612	
Preparer	Firm's name ► MOS		<i>V) MUUCI</i> LLP	a for large C	_1 = / / / 2021	Firm's EIN ▶ 91-0			
Use Only	THIN S HAIRE F 1205	C ADMID		U		Film Selly P 31 - 0.	1093	10	
•	Firm's address ▶ 47	47 EXECTI	TIVE DR	SUITE 1300					
		N DIEGO,				Phone no. 858-62	27-1	400	
						,			

Phone no. 858-627-1400 Form **990-PF** (2019)

SOURCE	FORM 990-PF	DIVIDENDS	AND INTER	REST	FROM SECT	JRITIES :	STATEMENT 1
FLOW-THROUGH	SOURCE		GAINS		REVENUE	NET INVEST-	- ADJUSTED
ORDINARY DIVIDENDS FROM FLOW-THROUGH (QUALIFIED) 15,125. 0. 15,125. 0. QUALIFIED 0.		15 100			15 10/		
FROM FLOW-THROUGH 15,125. 0. 15,125. 0. QUALIFIED DIVIDENDS FROM FLOW-THROUGH 988. 0. 988. 0. TO PART I, LINE 4 31,303. 0. 31,303. 226. FORM 990-PF OTHER INCOME STATEMENT 2 CA		13,190.		0.	13,190	220	•
### FLOW-THROUGH 988. 0. 988. 0. TO PART I, LINE 4 31,303. 0. 31,303. 226. ##################################	FROM FLOW-THROUGH QUALIFIED	15,125.		0.	15,125	5. 0	
TO PART I, LINE 4 31,303. 0. 31,303. 226. FORM 990-PF OTHER INCOME STATEMENT 2 (A) (B) (C) ADJUSTED NET INVEST- ADJUSTED NET INCOME NET INCOM		000		Λ	000	, n	
TAXES STATEMENT 3	r LOW-1 AROUGH			. .	900		•
CA REVENUE NET INVEST- ADJUSTED NET INCOME	TO PART I, LINE 4	31,303.		0.	31,303	226	-
DESCRIPTION REVENUE PER BOOKS MENT INCOME NET INCOME OTHER INCOME FROM FLOW-THROUGH 299,717. 0. TOTAL TO FORM 990-PF, PART I, LINE 11 299,717. 0. FORM 990-PF TAXES STATEMENT 3 (A) EXPENSES NET INVEST- ADJUSTED CHARITABL PER BOOKS MENT INCOME DESCRIPTION PER BOOKS MENT INCOME PURPOSES STATE WITHHOLDING FOREIGN TAXES 41. 0. 0	FORM 990-PF		OTHER 1	INCO	ME		STATEMENT 2
TOTAL TO FORM 990-PF, PART I, LINE 11 299,717. 0. FORM 990-PF TAXES STATEMENT 3 (A) (B) (C) (D) EXPENSES NET INVEST- ADJUSTED CHARITABL PER BOOKS MENT INCOME NET INCOME PURPOSES STATE WITHHOLDING 2,117. 0. 0. FOREIGN TAXES 41. 0. 0	DESCRIPTION			RE	VENUE	NET INVEST-	
FORM 990-PF TAXES STATEMENT 3 (A) (B) (C) (D) EXPENSES NET INVEST- ADJUSTED CHARITABLE PER BOOKS MENT INCOME NET INCOME PURPOSES STATE WITHHOLDING 2,117. 0. 0. FOREIGN TAXES 41. 0. 0.	OTHER INCOME FROM FI	LOW-THROUGH			299,717.	0.	
(A) (B) (C) (D) EXPENSES NET INVEST- ADJUSTED CHARITABL PER BOOKS MENT INCOME NET INCOME PURPOSES STATE WITHHOLDING 2,117. 0. 0. 0 FOREIGN TAXES 41. 0. 0	TOTAL TO FORM 990-PH	F, PART I,	LINE 11		299,717.	0.	
DESCRIPTION EXPENSES NET INVEST- ADJUSTED CHARITABLE PER BOOKS MENT INCOME NET INCOME PURPOSES STATE WITHHOLDING 2,117. 0. 0. 00 FOREIGN TAXES 41. 0. 0.	FORM 990-PF		TΑΣ	KES			STATEMENT 3
FOREIGN TAXES 41. 0. 0	DESCRIPTION		EXPENSES		T INVEST-	ADJUSTED	(D) CHARITABLE PURPOSES
TO FORM 990-PF, PG 1, LN 18 2,158. 0. 0					= :		0.
TO FORM 990-PF, PG 1, LN 18 2,158. U	MO BODY OOD DE DO 1		2 150			-	
	TO FORM 990-PF, PG	г, ги тя ===	∠,158. 	· =	<u> </u>	·	0.

FORM 990-PF	OTHER ASSETS	STATEMENT 4	
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
BENEFICIAL INTEREST ADVANCE	0.	328,862.	328,862.
TO FORM 990-PF, PART II, LINE 15	0.	328,862.	328,862.

FORM 990-PF	EXPLANATION	CONCERNING	PART VII-A,	LINE 8B	STATEMENT 5

EXPLANATION

THE STATE OF ARIZONA DOES NOT REQUIRE A COPY OF EXEMPT TAX FORM 990-PF TO BE SUBMITTED.