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## **Return of Private Foundation** or Section 4947(a)(1) Trust Treated as Private Foundation

2019

► Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

Open to Public inspection. Department of the Treas, iry Internal Revenue, Service

F	or cale	endaj	year 2019 or tax	k year beginnir	ng			, 2019,	and end	ing		,		
			A. LOESCH			IST					Α	Employer identification no	ımber	
1	2711	LTC	WNEPARK WA LLE, KY 402	·Υ							В	Telephone number (see in: 502-245-1977	structions) ·	<del>-</del>
. Т	10012	OATT	ъъ, KI 4UZ	43					,		c	If exemption application i	s oending, check her	
G	Che	ck al	I that apply	Initial return		Initial	return of	a forn	ner public	charity	╣¯	1 Foreign organizations, che	. •	- □
			F	Final return			ded retur change	'n				2 Foreign organizations me		∟ ∟ check
H	Che	ck ty	pe of organizatio	Address char				ivate f	oundatio	า	1	here and attach computat		
_		<del></del>	ction 4947(a)(1) r	nonexempt cha	ritable	trust 📗	Other ta:	xable p	orivate fo	undation	E	If private foundation state under section 507(b)(1)(A)		▶ []
1			t value of all assets at II, column (c), line 16		J ACC	Other (spe			ash X	Accrual	F	If the foundation is in a 6	 O-month termination	
2 🕝	<b>►</b> \$	est A.	100,		(Part I,	column (	(d), must	be on o	cash basis	5)		under section 507(b)(1)(E	T	<b>P</b>
<b>2.</b>	artii)	Ex co ne	nalysis of Rev kpenses (The t lumns (b), (c), ar cessarily equal th lumn (a) (see instr	total of amount nd (d) may not he amounts in	s in		evenue a ses per b			investme ncome	ent	(c) Adjusted net income	(d) Disburse for charita purpose (cash basis	able es
_		1	Contributions, gifts, grants,	, etc , received (attach sc		5.6000	100,	000.		. 14			4.1	
W		2	<del></del>	idation is not required to			Proposition of the second		**************************************		Window.	and the second s	22.00	ann amh a man ann
		3 4	Interest on savings and tent Dividends and interes		i								<i>5</i>	
			Gross rents  Net rental income				ti se a ani	740727782			e zatori		A A WARE	<u> 1</u>
			or (loss) I Net gain or (loss) from sali		)			14		n (anth at		May William		2.2
<b>₹</b> 7ſ	Revenue	7	Gross sales price for assets on line 6a		no 2\	200			To proceed to	4.		777	p bericapitae dat eentse Careeraan	
7በ7 ø ሴ	₹	8	Capital gain net incor Net short term capita	=	rie z)			10.00	X 65 (4)			345 A 14 A	7,000	
<b>ગ</b>	<b>8</b>	9	Income modifications	3		1 (2)		zie pr	27	37 2			19 :	1.1
		10 a	Gross sales less returns and allowances			2.3				l.	M 23		1 14	
<u>ج</u> د		b	less Cost of goods sold			44	ă.		To the state of th	A CAMBANA	A STATE OF THE STA	atus epomosperitorinos e seg		7 - 10 <b>2 - 2 - 2 - 2 - 2 - 2 - 2 - 2 - 2 - 2 </b>
`			Gross profit or (loss) (attack							3	24			
ILLENDE -		11	Other income (attach	i scriedule)										
<b>7</b> –		12	Total Add lines 1 thr				100,	000.			0.	0		
3	8	13 14	Other employee salar		tees, etc			<u> </u>						
Ð	Š	15	Pension plans, emplo											
	pense	16 a	Legal fees (attach sc	chedule)								***************************************		
		t	Accounting fees (atta	ach sch)										
	ē	•	Other professional fees (a	ittach sch)					EIVE					
	Ę	17	Interest					\LU	L 1 V L			<u> </u>		
	Ĕ	18 19	Taxes (attach schedule)(se Depreciation (attach				<u> </u>		4 6 000	SO			-	
	Ţ.	13	schedule) and deplet				12	101	<b>4 6</b> 202	101		]	4 : 5	
	Έ	20	Occupancy							<u></u>				
	Ad	21	Travel, conferences, Printing and publicat	_			1 - (	)GD	EN, L		<u> </u>		<del> </del>	
	nđ	23	Other expenses (atta				[							
	ga							_						
	Operating and Administrative E	24	Total operating and expenses Add lines											
	er.	25	Contributions, gifts, grants	s paid.						THE REAL PROPERTY.	3 3 3 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		<b>\$</b>	
	o	26	Total expenses and Add lines 24 and 25					0.			0.	0	.]	0.
_		27	Subtract line 26 from					<del></del> -	TO GENERAL	W.		and the second	n de la companya de l	
		,	4 Excess of revenue of and disbursements			,	100,	იიი	ommon, <del>tr</del> itog	ict minogramm	Turchyoth		tion of the same o	
		l t	Net investment inco		er -0-)	The or Man	100,		****		0.		A STATE OF THE SAME	
		l	C Adjusted net income			545	77.74	110#	Charles on the	AND THE PARTY OF		0		3872



Page 2

Par	t II	Balance Sheets column should be for end-of-year amounts only	Beginning of year		year
	1 4	(See instructions )  Cash → non-interest-bearing	(a) Book Value	(b) Book Value	(c) Fair Market Value
	2	Savings and temporary cash investments		100 000	100.000
	_	Accounts receivable	Section Control of the Control of th	100,000.	100,000.
		Less allowance for doubtful accounts	armo is a tolor and		antistical and the second seco
	4	Pledges receivable			
	~	Less allowance for doubtful accounts			
	5	Grants receivable		<u> </u>	,
	6	Receivables due from officers, directors, trustees, and other			<u> </u>
	<b>"</b> .	disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach sch)	The state of the s	Pri Transmini	· Our Amount Corp. The Corp.
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
Assets		a Investments – U.S. and state government obligations (attach schedule)			
Ąŝ	1	Investments — corporate stock (attach schedule)			
		: Investments — corporate bonds (attach schedule)	Section Management	/\ \\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	Z + O BNAM 1965 Zun-Will u Mar V. E
	11	Investments — land, buildings, and equipment basis			
		Less accumulated depreciation (attach schedule)			
		3 3			
	13	Investments – other (attach schedule)	277 274 284 61 2	.* _ 31 1/2 4 5 # and \$1000 \$4.4800 \$100 5 * 1	* * * * * * * * * * * * * * * * * * *
	14				
		Less accumulated depreciation (attach schedule)			
	15	Other assets (describe >			
	16	Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I)	0.	100,000.	100,000.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
<u>.</u> 8	19	Deferred revenue			11 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
Ę	20	Loans from officers, directors, trustees, & other disqualified persons	,		
Liabilities	21	Mortgages and other notes payable (attach schedule)  Other liabilities (describe ►)			
_	22	Other liabilities (describe	' <del> </del> -		
	23	Total liabilities (add lines 17 through 22)	0.	0.	
<b>3</b> 2		Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30.			
3alar	24	Net assets without donor restrictions		100,000.	
Þ	25	Net assets with donor restrictions			
Net Assets or Fund Balance		Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30.			
<u></u>	26	Capital stock, trust principal, or current funds			
휷	27	Paid-in or capital surplus, or land, bldg, and equipment fund			2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2
SS	28	Retained earnings, accumulated income, endowment, or other funds			
Ę.	29	Total net assets or fund balances (see instructions)	0.	100,000.	
	30	Total liabilities and net assets/fund balances (see instructions)	0.	100,000.	
Par	ťŧIJij	Analysis of Changes in Net Assets or Fund Balance	es		
1	Total end-	l net assets or fund balances at beginning of year — Part II, col of-year figure reported on prior year's return)	umn (a), line 29 (must a	gree with	0.
2	Ente	r amount from Part I, line 27a		2	100,000.
3	Other	increases not included in line 2 (itemize)		3	
4		lines 1, 2, and 3		4	100,000.
5		ases not included in line 2 (itemize)		5	
6	Tota	I net assets or fund balances at end of year (line 4 minus line 5	) - Part II, column (b),	line 29 . <b>6</b>	100,000.

(a) List and describ	e the kind(s) of property sold (for examp warehouse, or common stock, 200 st	ole, real estate,	(b) How acquire P — Purchase D — Donation	d (c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1a N/A			D — Conation		
b					
C			-		-
d		<del></del>			
е		<del>.</del>			_
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other ba plus expense of sa		(h) Gain or ((e) plus (f) m	
a					
b					
С					
d					
e					
Complete only for assets show	ing gain in column (h) and owned by the			(I) Gains (Col.	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		gain minus col (k), b han -0-) or Losses (fi	
a					
b					
C		·			
d					
е				1	
2 Capital gain net income or (		o enter in Part I, line 7 iter -0- in Part I, line 7	2		
3 Net short-term capital gain of	or (loss) as defined in sections 1222(5	5) and (6)			
If gain, also enter in Part I, I in Part I, line 8	ine 8, column (c) See instructions If	f (loss), enter -0-	- з		
Part V Qualification Und	er Section 4940(e) for Reduce	ed Tax on Net Investn	nent Incom	е	
f 'Yes,' the foundation doesn't qu	section 4942 tax on the distributable a alify under section 4940(e) Do not con n each column for each year, see the in	omplete this part		Yes	☐ No
(a)	(b)	(c)	/ critics	(d)	
Base period years Calendar year (or tax year beginning in)	Adjusted qualifying distributions	Net value of noncharitable-use as	sets	Distribution (col (b) divided	
2018				· <del></del>	
2017					
2016					
2015					
2014				<del></del>	
2 Total of line 1, column (d).			2	-	
	ne 5-year base period – divide the total	on line 2 by 5.0, or by the	-	<del>                                     </del>	
3 Average distribution ratio for the number of years the foundate	ion has been in existence if less than	of fine 2 by 5 0, or by the 1 5 years.	3		
4 Enter the net value of nonch	aritable-use assets for 2019 from Pa	rt X, line 5	4		
5 Multiply line 4 by line 3			5		
6 Enter 1% of net investment	income (1% of Part I, line 27b)		6		<del>_</del> .
7 Add lines 5 and 6			7		
8 Enter qualifying distributions	from Part XII, line 4		8		
If line 8 is equal to or greater t Part VI instructions	han line 7, check the box in Part VI, line	e 1b, and complete that part	using a 1% tax	rate See the	

Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 494	10(b), 4940(e), or 494	48 – see	instr	uctions)	
1 a	Exempt operating foundations described in section 4940(d)(2), check here and enter 'N	I/A' on line 1	$\exists$	G-A	ESLYS DALIS	243
	Date of ruling or determination letter (attach copy of letter if necessary –	see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V,		_	1		0.
	check here ► and enter 1% of Part I, line 27b			3/32	28-8600 500483	9 e 192
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, Ii	ne 12, col (b)		20,22		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	,		2		0.
3	Add lines 1 and 2			3		0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundation	ns only, others, ent	er -0-)	4		0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter	=	-	5	.,	0.
6	Credits/Payments			W.Set	The state of the s	72.73
а	2019 estimated tax pymts and 2018 overpayment credited to 2019	6 a				
	Exempt foreign organizations — tax withheld at source	6 b				
	Tax paid with application for extension of time to file (Form 8868)	6 c				
	Backup withholding erroneously withheld	6 d				
7	Total credits and payments Add lines 6a through 6d	- Ou		72380	المُنْكُلُونِينَا بِعَيْمُ لَمَا السَّالَ اللَّهِ اللَّهُ اللَّا اللّلِللَّا الللَّهُ اللَّهُ اللَّهُ الللَّهُ اللَّهُ اللَّهُ اللَّهُ	0.
8		20 is attached		8		<u> </u>
		.zu is attached	_			
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed			9		0.
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	1 54 11		10		
11	Enter the amount of line 10 to be Credited to 2020 estimated tax	Refunded		11		
gar	ts//II-A Statements Regarding Activities				[-w <sup>-</sup> =)@[	
1 a	During the tax year, did the foundation attempt to influence any national, state, or participate or intervene in any political campaign?	r local legislation or	did it		Yes 1 a	No X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political pur See the instructions for the definition	rposes?			16	x
	If the answer is 'Yes' to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies or distributed by the foundation in connection with the activities	of any materials publis	shed		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
c	Did the foundation file Form 1120-POL for this year?				1 c	X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed				11 4 4 6	75. N
	(1) On the foundation > \$ 0. (2) On foundation mana					
	Enter the reimbursement (if any) paid by the foundation during the year for political experioundation managers   \$ 0.	·	on			
2	Has the foundation engaged in any activities that have not previously been report	ed to the IRS?			2	X
	If 'Yes,' attach a detailed description of the activities					
3	Has the foundation made any changes, not previously reported to the IRS, in its governiof incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conform	ng instrument, article	s inges		3	X
4 a	Did the foundation have unrelated business gross income of \$1,000 or more durin		5		4a	X
	If 'Yes,' has it filed a tax return on Form 990-T for this year?	· <b>3</b> · · · · <b>3</b> · · · ·			4b N/	
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?				5	$\frac{\Lambda}{\mathbf{v}}$
•	If 'Yes,' attach the statement required by General Instruction T				22 3 3	
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) sa	atisfied either			[33] [45]	75
	By language in the governing instrument, or	andirea citifet				
	<ul> <li>By state legislation that effectively amends the governing instrument so that no manda with the state law remain in the governing instrument?</li> </ul>	atory directions that o	onflict		6	X
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, or	col. (c), and Part XV			7 X	
8 a	Enter the states to which the foundation reports or with which it is registered. See instru	ctions				534
	N/A					
b	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney Gene (or designate) of each state as required by <i>General Instruction G</i> <sup>2</sup> If 'No,' attach explanation	eral			- 8b X	
_					7 ", " " "	الاشارية"
9	Is the foundation claiming status as a private operating foundation within the mea for calendar year 2019 or the tax year beginning in 2019? See the instructions for	aning of section 494 Part XIV If 'Yes,' o	2(j)(3) o complete	r 4942 e Part	2(1)(5)	X
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a sand addresses	schedule listing their i	names		10	Х
BAA					Form <b>990-PF</b> (20	

. X	otatements regarding retivities (commaca)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity		Yes	No
	within the meaning of section 512(b)(13)? If 'Yes,' attach schedule' See instructions	11		_ X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement See instructions	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ► LEONARD A. LOESCH Telephone no ► 502-2	45-1	 977	
	Located at > 12711 TOWNEPARK WAY LOUISVILLE KY ZIP + 4 > 40243			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> — check here.	N/A		$\Box$
	and enter the amount of tax-exempt interest received or accrued during the year			N/A
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country			
Pai	rt VII-B , Statements Regarding Activities for Which Form 4720 May Be Required	(87%) (23.6%)	3 ( 25%, A.)	7.33(* <b>42</b> 033
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.	1000	Yes	No
1 :	During the year, did the foundation (either directly or indirectly)			\ '\
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  Yes X No		- 4	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?  Yes X No			
	(C) As we have a second to the second of the		****	)
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination			2000
	of government service, if terminating within 90 days )			
ı	b If any answer is 'Yes' to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	22.00		
		1 b	N	/A
	Organizations relying on a current notice regarding disaster assistance, check here	(0)		7
•	c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1.		<u> </u>
		1 c	1.9860	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		c+	\$1
•	a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? X No			
	If 'Yes,' list the years ► 20 , 20 , 20 , 20			margarita e
	b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2)  (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to	4		
	all years listed, answer 'No' and attach statement — see instructions ).	2 b	N	/A
	c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here	1		
	► 20 , 20 , 20 , 20			
3	a Did the foundation hold more than a 2% direct or indirect interest in any business			
	enterprise at any time during the year?  Yes X No			
1	b If 'Yes,' did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation			Sec. Sec.
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or	** X		
	(3) the lapse of the 10 15-, or 20-year first phase holding period? (Use Form 4/20, Schedule C. to	4 3/4/1	(A) EM	<u> </u>
	determine if the foundation had excess business holdings in 2019 )	3 b	N	/A
4	a Did the foundation invest during the year any amount in a manner that would jeopardize its			
	charitable purposes?	4 a	281287500T	X
١	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could			
	jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4 b	<u> </u>	V
	me ten yeer eegining in Eq.2	→ D		Λ.

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Form **990-PF** (2019)

Part VII-B Statements Regarding Activit	ies for Which Form	4720 May Be Req	uired (continue	ed)	
<ul><li>5 a During the year, did the foundation pay or incur a</li><li>(1) Carry on propaganda, or otherwise attempt</li></ul>	•	n (section 4945(e))?	Yes	X No	Yes No
(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra	lic election (see section ation drive?	14955), or to carry	Yes	X No	
(3) Provide a grant to an individual for travel,	study, or other similar	purposes?	Yes	X No	2 1 1
(4) Provide a grant to an organization other than in section 4945(d)(4)(A)? See instructions	a charitable, etc , organi	zation described	Yes	X No	
(5) Provide for any purpose other than religio educational purposes, or for the prevention			_ Yes	X No	
<b>b</b> If any answer is 'Yes' to 5a(1)—(5), did <b>any</b> of described in Regulations section 53 4945 or in a case instructions	the transactions fail to current notice regarding d	qualify under the exceptions assistance?	ptions		5b N/A
Organizations relying on a current notice rega	rding disaster assistanc	e, check here	•	<b>-</b> []	
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respon If 'Yes,' attach the statement required by Regi	sibility for the grant?		N/A Yes	☐ No	
6 a Did the foundation, during the year, receive an on a personal benefit contract?	ny funds, directly or indi	rectly, to pay premium	s Yes	X No	
<b>b</b> Did the foundation, during the year, pay prem If 'Yes' to 6b, file Form 8870	iums, directly or indirec	tly, on a personal bene	fit contract?	_	6b X
7a At any time during the tax year, was the found				X No	
<b>b</b> If 'Yes,' did the foundation receive any procee	-			N/A	7 b
8 Is the foundation subject to the section 4960 tax of or excess parachute payment(s) during the year	. ,	an \$1,000,000 in remune	ration	X No	100 E   E
Part VIII Information About Officers, Dand Contractors	irectors, Trustees,	Foundation Manag	gers, Highly Pa	iid Empl	oyees,
1 List all officers, directors, trustees, and found	dation managers and th	eir compensation. See	instructions.		
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions employee ben- plans and defe- compensation	efit   <b>(e)</b> t rred	Expense account, other allowances
LEONARD A. LOESCH 12711 TOWNEPARK WAY LOUISVILLE, KY 40243	TRUSTEE 2.00	0.		0.	0.
		· ·			
	-				•
	-				
2 Compensation of five highest-paid employees (or		on line 1 – see ınstructıo	ns). If none, enter 'N (d)Contributions	IONE,	
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	employee bene plans and defer compensation	efit   <b>(e)</b> b rred	Expense account, other allowances
NONE		. =	<del>-</del>		
		·			***
					٠
			<u> </u>	-	VI 100
Total number of other employees paid over \$50,000	<u>.</u>			<b>•</b>	

Form	990-PF (2019) LEONARD A. LOESCH CHARITABLE TRUST	84-412	1419 Page <b>7</b>
Part	Form 990-PF (2019) LEONARD A. LOESCH CHARITABLE TRUST  RartiVIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)  3 Five highest-paid independent contractors for professional services. See instructions. If none, enter 'NONE.'  (a) Name and address of each person paid more than \$50,000  (b) Type of service  (c) Compensation  NONE		
3	Five highest-paid independent contractors for professional services. See instr	uctions. If none, enter 'NONE.'	
			(c) Compensation
NON	E		
			1
Total	number of others receiving over \$50,000 for professional services		0
	IX-A Summary of Direct Charitable Activities		
List the	foundation's four largest direct charitable activities during the tax year. Include relevant statistical infations and other beneficiaries served, conferences convened, research papers produced, etc.	formation such as the number of	Expenses
1	N/A		. =
2			
3			
4			
7			
Part	IX:BI Summary of Program-Related Investments (see instruction	ons)	
	ibe the two largest program-related investments made by the foundation during the tax		Amount
1	N/A		

1	N/A	
2		
All	other program-related investments. See instructions	· · · · · · · · · · · · · · · · · · ·
3		
Tota	I. Add lines 1 through 3	0.
BAA		Form <b>990-PF</b> (2019)

Form **990-PF** (2019)

Form 990-PF (2019) LEONARD A. LOESCH CHARITABLE TRUST	84-4121419	Page 8
Part X Minimum Investment Return (All domestic foundations must complete this part. see instructions.)	Foreign foundati	ons,
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes a Average monthly fair market value of securities.	1 a	
<b>b</b> Average of monthly cash balances	1 b	
c Fair market value of all other assets (see instructions)	1 c	
d Total (add lines 1a, b, and c)	1 d	0.
e Reduction claimed for blockage or other factors reported on lines 1a and		
1c (attach detailed explanation).		
2 Acquisition indebtedness applicable to line 1 assets .	2	
3 Subtract line 2 from line 1d	3	
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	0.
6 Minimum investment return. Enter 5% of line 5	6	0.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operand certain foreign organizations, check here ☐ and do not complete this part.		ns
1 Minimum investment return from Part X, line 6	1	
2a Tax on investment income for 2019 from Part VI, line 5		
<b>b</b> Income tax for 2019 (This does not include the tax from Part VI)		
c Add lines 2a and 2b	2 c	
3 Distributable amount before adjustments Subtract line 2c from line 1	3	
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	0.
Part XII Qualifying Distributions (see instructions)		
1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26		<del></del>
	1 a	
b Program-related investments — total from Part IX-B  2. Amounts paid to acquire assets used for held for use) directly in carrying out charitable, etc., purposes	1 b	

3 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required)

b Cash distribution test (attach the required schedule)

4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions

Adjusted qualifying distributions. Subtract line 5 from line 4

BAA

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Form **990-PF** (2019)

3 a

4

5

6

0.

0.

# Part XIII Undistributed Income (see instructions)

,	<b>(a)</b> Corpus	<b>(b)</b> Years prior to 2018	<b>(c)</b> 2018	<b>(d)</b> 2019
Distributable amount for 2019 from Part XI, line 7				0.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			0.	
<b>b</b> Total for prior years 20 , 20 , 20		0.		
3 Excess distributions carryover, if any, to 2019				
a From 2014				
<b>b</b> From 2015				
<b>c</b> From 2016				
<b>d</b> From 2017				
<b>e</b> From 2018				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2019 from Part				
XII, line 4 ► \$				
a Applied to 2018, but not more than line 2a			0.	
<ul> <li>Applied to undistributed income of prior years (Election required — see instructions)</li> </ul>		0.		
c Treated as distributions out of corpus		<u> </u>		
(Election required – see instructions)	0.			
d Applied to 2019 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b		0.		·
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		!
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		-
e Undistributed income for 2018 Subtract line 4a from		0.		
line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)	0.	,,,,,		
9 Excess distributions carryover to 2020.	0.			
Subtract lines 7 and 8 from line 6a  10 Analysis of line 9	0.			
a Excess from 2015				, ;
b Excess from 2016				
c Excess from 2017				:
d Excess from 2018				
e Excess from 2019				:
BAA				Form <b>990-PF</b> (2019)
				. Jini <b>JJU-FF</b> (4013)

Form	990-PF	(2019) LEONARD A	. LOESCH	H CHARITABLE	TRUST		84-4121419	Page <b>10</b>
Par	t XIV	Private Operating	Foundat	ions (see ınstr	uctions and Part	t VII-A, question	9)	N/A
	is effect	indation has received a live for 2019, enter the	date of the	ruling		-	` •[	
		ox to indicate whether	r		erating foundation d	-	4942(j)(3) or	4942(j)(5)
Za	income	ie lesser of the adjuste from Part I or the mini	d net   mum	Tax year	4 > 2010	Prior 3 years	( ) 201C	(e) Total
	investm each ye	ent return from Part X	for	(a) 2019	<b>(b)</b> 2018	(c) 2017	(d) 2016	
b	85% of			<del>_</del> .	<del>                                     </del>			
	Qualifyii	ng distributions from P or each year listed	art XII,					<del></del>
d		ncluded in line 2c not used of conduct of exempt activities	lirectly					
е	for activ	ng distributions made of re conduct of exempt a t line 2d from line 2c	directly ectivities					
3		te 3a, b, or c for the ive test relied upon						
а		alternative test - ente	er					
	` '	ue of all assets						
	sect	ue of assets qualifying tion 4942(j)(3)(B)(i)						
	minimum	nt' alternative test — enter 2 investment return shown in l each year listed						
		t' alternative test – en	<b>∕</b> 1					
	inve divid on s	al support other than gestment income (interedends, rents, paymentsecurities loans (sectional)), or royalties)	st,					
	more	oort from general public and a exempt organizations as pro ction 4942(1)(3)(B)(III)	5 or vided					
	(3) Larg	gest amount of support exempt organization	from					
	• •	ss investment income						·
Par	t XV	Supplementary Inf assets at any time	ormation (	(Complete this	s part only if the	foundation had	\$5,000 or more	in
		tion Regarding Found			130 4000113.7			
	List any	managers of the founda any tax year (but only	tion who have	contributed more t	han 2% of the total co than \$5,000) (See	ontributions received l section 507(d)(2))	by the foundation befo	ore the
b	List any a partne NONE	managers of the founda ership or other entity) o	tion who own of which the	10% or more of the foundation has a 1	stock of a corporatio 10% or greater intere	n (or an equally large est	portion of the owners	ship of
	Check h requests 2a, b, c	s for funds. If the found, and d. See instruction	ation only mal dation makes ns	kes contributions to s gifts, grants, etc	preselected charitable, to individuals or or	rganizations under o		
a	ine nam	ne, address, and telepho	ne number or	email address of tr	ne person to wnom ap	pplications should be a	addressed	
b	The form	m in which applications	should be s	submitted and info	rmation and materia	als they should inclu	de	
С	Any sub	omission deadlines						
d	Any res	trictions or limitations	on awards, s	uch as by geograp	ohical areas, charita	ble fields, kinds of i	nstitutions, or other	factors
								·

Page 11

Recipient  In a many relationship to subtilinate or manager  a Paid during the year  Total  T	Recipient show any relationship to any foundation manager or substantial contributor any foundation manager or substantial contributor.  Amount recipient show any relationship to any foundation and provided the substantial contributor. Total	3 Grants and Contributions Paid During the	Year or Approved for Fut	ure Payment	·	N/A
Total	Total  ▶ 3a  Approved for future payment		If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	
Total > 3a	Total   Approved for future payment   > 3a		or substantial contributor	recipient		
	b Approved for future payment		or substantial contributor	recipient		
	b Approved for future payment					
	b Approved for future payment	Total			<b>&gt;</b> 22	
				T T		
	Total					

	s amounts unless otherwise indicated '		ed business income	Excluded	d by section 512, 513, or 514	(0)
_		(a) Business code	<b>(b)</b> Amount	(c) Exclu- sion	(d) Amount	(e) Related or exempt function income (See instructions)
	am service revenue	<del></del>		code		,
a		-				<u>-</u>
b						
c		+	<u>-</u>			
<u> </u>						
·		<del> </del>		<del></del>		
# Foos	and contracts from government agencies	<del> </del>		<u> </u>		
-	bership dues and assessments					
	st on savings and temporary cash investments					
	ends and interest from securities					
	ental income or (loss) from real estate	1125		1000 m 140	Sirani Aliani	
	financed property	2 . 1 2 3 4 5 4 5 4 5 4 5 4 5 4 5 4 5 4 5 4 5 4		#5957558	and the control of the second of the control of the	1, 1, 1, 1, 2, 2, 2, 3, 2, 2, 2, 2, 2, 2, 2, 2, 2, 2, 2, 2, 2,
	lebt-financed property					
	ntal income or (loss) from personal property					<u> </u>
	r investment income					
	r (loss) from sales of assets other than inventory	-				
	ncome or (loss) from special events					
	s profit or (loss) from sales of inventory			<del> </del>		
	r revenue	Advantable Company	Win a start of the production of the start o			
а	10001100	Saber operation in the same		C I	10000000 13 -10 000000000000000000000000	
b	<del></del>					
		1				
d						
е						
12 Subto	otal Add columns (b), (d), and (e)	S. A. W. St. W.		7		
	Add line 12, columns (b), (d), and (e)	. 4 / / 2 / 3 / 4	<u> </u>	Action Control of the	13	0.
	sheet in line 13 instructions to verify calculat	tions )	•			
Part XVI	-B Relationship of Activities to th	e Accompl	ishment of Exemp	t Purp	oses	
Line No.	Explain below how each activity for which	income is rep	orted in column (e) of F	Part XVI	-A contributed importan	tly to the
<b></b>	accomplishment of the foundation's exemp	ot purposes (c	other than by providing f	tunds for	such purposes) (See	instructions )
<u> N/A</u>						
						•
		<del></del>				
	<u>:</u>				· · · · · · · · · · · · · · · · · · ·	
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			<del></del>			

# Form 990-PF (2019) LEONARD A. LOESCH CHARITABLE TRUST 84-4121419 Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

	•								Yes	No
1	Did the describe relating	organization directly ed in section 501(c) to political organiza	or indirectly e (other than sed tions?	ngage in any of the ction 501(c)(3) organ	following with a nizations) or in	any other organizat section 527,	ion		103	
				a noncharitable exe						- [
	(1) Cas	h						. 1a(1)		X
	(2) Oth	er assets						1 a (2)		X
b	Other tr	ansactions:								1
	(1) Sale	es of assets to a nor	ncharitable exe	mpt organization	•			. 1 b (1)		Х
	(2) Pur	chases of assets fro	m a noncharita	able exempt organiz	ation			. 1 b (2)		X
	(3) Ren	tal of facilities, equi	pment, or othe	r assets				. 1 b (3)		X
	(4) Reir	nbursement arrange	ements					1 b (4)		X
	` '	ns or loan guarante						1 b (5)		X
	• •	-		ip or fundraising sol	licitations			1 b (6)		X
С	` '			sts, other assets, or		s		1 c		X
_	- · · · · · · · · · · · · · · · · · · ·			,	F <b>F,</b>					
d	If the ar the good any tran	nswer to any of the a ls, other assets, or se isaction or sharing a	above is 'Yes,' ervices given by arrangement, s	complete the follow the reporting foundat how in column (d) the	ing schedule. Con. If the founda he value of the	column <b>(b)</b> should a lition received less th goods, other assets	lways show the fa an fair market valu s, or services rece	air market val e in eived	ue of	
(a) L	ine no	(b) Amount involved	(c) Name	of noncharitable exempt o	rganization	(d) Description of tr	ansfers, transactions,	and sharing arrar	igement	s
N/A										
								-		
							,			
		<del></del>								
	1									
	describe	undation directly or in ed in section 501(c) complete the follow	(other than see	d with, or related to, oction 501(c)(3)) or in	one or more tax- n section 527?	exempt organizations	· · · · · · · ·	Yes	X	No
	(a	Name of organizat	tion	(b) Type of	organization		(c) Description of	relationship		
N/A										
	Under p	enalties of perjury, I decla	re that I have exam	ined this return, including a than taxpayer) is based or	accompanying sched	ules and statements, and	to the best of my know	ledge and belief, i	t is true,	
ign lere	د الا	Consept a	ص	ele   l	0/16/20	TRUSTEE	, meage	May the I this return preparer See instri	RS discu	ıss e
-	Signa	ture of officer or trustee	<del>,                                    </del>	( Dal		Title			Yes	No.
		Pnnt/Type preparer's na	ıme	Preparer's signa	sture	Date	Check	IF PTIN		
aid		RONNIE HARR	IS, CPA	RONNIE I	HARRIS, CP	a l	self-employed	P01063	631	
		<del> </del>		PANY, CPA'S		<del> 1</del>	<del> </del>	-2043205		
Preparer Firm's name Firm's EIN FA7-2043:  Jse Only Firm's address A400 DUTCHMANS LANE							2033203			
, J C	July	_	LOUISVILLE				Phone no (5	02) 459-	5000	
BAA		<u> </u>	TOTO A THRE	1, ILL 40203		· · · · · · · · · · · · · · · · · · ·	1 (3	Form 99		2019)
~~								1 01111 331		

#### Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

### **Schedule of Contributors**

► Attach to Form 990, Form 990-EZ, or Form 990-PF. ► Go to www.irs gov/Form990 for the latest information. OMB No 1545-0047

2019

Employer identification number

LEONARD A.	EONARD A. LOESCH CHARITABLE TRUST 84-4121419										
Organization type (check one)											
Filers of: Section:											
Form 990 or 990-l	EZ 501(c)( ) (enter number) organization	501(c)( ) (enter number) organization									
	4947(a)(1) nonexempt charitable trust <b>not</b> treated as	4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation									
Form 990-PF	527 political organization	527 political organization									
	X 501(c)(3) exempt private foundation										
	4947(a)(1) nonexempt charitable trust treated as a p	rivate foundation									
	501(c)(3) taxable private foundation										
	nization is covered by the <b>General Rule</b> or a <b>Special Rule</b> . tion 501(c)(7), (8), or (10) organization can check boxes for both the Ger	neral Rule and a Special Rule See instructions									
General Rule											
	organization filing Form 990, 990-EZ, or 990-PF that received, during the year, erty) from any one contributor Complete Parts I and II See instructions for de										
Special Rules											
under se received	organization described in section 501(c)(3) filing Form 990 or 990-EZ the ections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or ed from any one contributor, during the year, total contributions of the greepo, Part VIII. line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II	990-EZ), Part II, line 13, 16a, or 16b, and that eater of (1) \$5,000, or (2) 2% of the amount on (i)									
during t	organization described in section 501(c)(7), (8), or (10) filing Form 990 of the year, total contributions of more than \$1,000 exclusively for religious es, or for the prevention of cruelty to children or animals. Complete Part	s, charitable, scientific, literary, or educational									
during t \$1,000 charitab	organization described in section 501(c)(7), (8), or (10) filing Form 990 of the year, contributions <i>exclusively</i> for religious, charitable, etc., purposed if this box is checked, enter here the total contributions that were receible, etc., purpose. Don't complete any of the parts unless the <b>General R</b> ved <i>nonexclusively</i> religious, charitable, etc., contributions totaling \$5,000.	s, but no such contributions totaled more than lived during the year for an <i>exclusively</i> religious, lule applies to this organization because									
990-PF), but it mi	anization that isn't covered by the General Rule and/or the Special Rules nust answer 'No' on Part IV, line 2, of its Form 990, or check the box on certify that it doesn't meet the filing requirements of Schedule B (Form 9	line H of its Form 990-EZ or on its Form 990-PF,									

ı			

LEONARD A. LOESCH CHARITABLE TRUST

84-4121419

Fair	Contributors (see instructions) Ose duplicate copies of Part 1 if additional sp	bace is fleeded	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	LOUISVILLE DRYER COMPANY		Person X
	12711_TOWNEPARK_WAY	\$100,000.	Payroll
	LOUISVILLE, KY 40243		(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person
			Payroll
		\$	Noncash
			(Complete Part II for noncash contributions)
(a) <b>N</b> o.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person
			Payroil
		\$	Noncash
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person
			Payroll
		\$	Noncash
			(Complete Part II for noncash contributions)
(a) <b>N</b> o.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person
			Payroll
		\$	Noncash
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person
		-	Payroll
		\$	Noncash
			(Complete Part II for noncash contributions)

LEONARD A. LOESCH CHARITABLE TRUST

Employer identification number

1

CH CHARITABLE TRUST 84-4121419

Part II	Noncash Property (see instructions) Use duplicate copies of Part II if additional s	pace is needed		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received	
	N/A			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received	
		_		
		  \$ 		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received	
		-		
		- 		
		-9		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received	
	<u></u>			
		     \$ 	<del>-</del>	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received	
		_		
		ds		
	· · · · · · · · · · · · · · · · · · ·	<del></del>		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received	
<b></b>		-  \$		
		1		

ciicauic	0	01111	550,	JJO-LZ,	٠,	5501	' /	(20	,
ama of ara	201721	hon							

	D A. LOESCH CHARITABLE TRUST			84-4121419					
Part III	Exclusively religious, charitable, et	c., contributions to organiz	zations describe	ed in section 501(c)(7), (8),					
	or (10) that total more than \$1,000 for the	e year from any one contribut	or. Complete columns	s (a) through (e) and					
	, the following line entry. For organizations co- contributions of \$1,000 or less for the year.			· · · · · · · · · · · · · · · · · · ·					
	Use duplicate copies of Part III if additional s	space is needed	instructions)	* \$N/A					
(a)	· · · · · · · · · · · · · · · · · · ·			(d)					
(a) No. from	(b) Purpose of gift	(c) Use of gift	De	escription of how gift is held					
Part I				<u>-</u>					
	N/A								
			L						
		(e) Transfer of gift							
	Transferee's name, address	and 7IP + A	Pelationship	of transferor to transferee					
	Transieree 3 name, address	, und 211 · 4							
	<b></b>								
	<b></b>								
	<b></b>								
(-)	4.5	4-2		, D					
(a) No. from	(b) Purpose of gift	(c) Use of gift	Dr	(d) escription of how gift is held					
Part I	3								
	(e) Transfer of gift								
	Townstown to make a diduction	Transfer of gift	0-1-4:						
	Transferee's name, address	s, and ZIP + 4	Relationship	of transferor to transferee					
	<u> </u>								
(a) No. from	(b) Purpose of gift-	(c) Use of gift	De	(d) escription of how gift is held					
Part I									
			II						
			I						
		(e) Transfer of gift							
	Transferee's name, address	Relationship of transferor to transferee							
	Transieree's Haine, address	s, allu ZIF + 4	Relationship of transferor to transferee						
	<b></b>								
	<b></b>								
	<u> </u>	<del>-</del> -							
4.5	4.5		<del></del> -						
(a) No. from	(b) Purpose of gift	(c) Use of gift	D <sub>(</sub>	(d) escription of how gift is held					
Part I	. a.poso or g.n.	030 o. g.n.		somption of now gift is field					
	[								
		(e) Transfer of gift							
			<b>.</b>						
	Transferee's name, address	s, and ZIP + 4	Relationship	of transferor to transferee					
		L-							
	1	l l							