29491, 420012004

2019

## Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury Internal Revenue Service

► Do not enter social security numbers on this form as it may be made public.

► Go to www.irs.gov/Form990PF for instructions and the latest information \( \)

Open to Public Inspection

<u> </u>	or cal	<u>endar</u>	year 2019 or ta	x year beginning	, 2019	, and ending			
1	.026	5 E	ANIKO DRIV		NDATION		В	Employer identification number 84-2872379 Telephone number (see insi	
_			ALE, AZ 852				c	If exemption application is	pending, check here
G	i Che	eck al	I that apply	X Initial return Final return Address change	Initial return of a form Amended return Name change	ner public charity	D	1 Foreign organizations, chec 2 Foreign organizations mee	
H	Che		pe of organization	on X Section 5	01(c)(3) exempt private t		_	here and attach computation	on · ·
ī		market	value of all assets a II, column (c), line 16		ccounting method X C Other (specify)	private foundation ash Accrual	F	If private foundation status under section 507(b)(1)(A)  If the foundation is in a 60	, check here
n:	≯ \$ Part I		nalysis of Re		I, column (d), must be on	cash basis.)	Ĺ	under section 507(b)(1)(B)	, check here
	arti	col ne	<b>(penses</b> (The lumns (b), (c), a cessarily equal t lumn (a) (see inst	total of amounts in nd (d) may not the amounts in tructions))	(a) Revenue and expenses per books	(b) Net investme income	nt	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
7		2	— — · · ·	, etc , received (attach schedule) ndation is not required to attach Sch	8		-		
7		3 4	Interest on savings and ter Dividends and interes						
			Gross rents  Net rental income or (loss)						
	ne		Net gain or (loss) from sal Gross sales price for assets on line 6a					RF	EINFD ]
2022	Revenue	8	Net short-term capita	-				S NOV	1 0 2020
4	ž	9 10 a	Income modifications Gross sales less returns and	s 				8 1101	1 3 2020 ;
N		b	allowances Less Cost of goods sold					OG	12-10-
JAN		11 c	Gross profit or (loss) (atta Other income (attach						
SCANNED		12	Total Add lines 1 thi	rough 11	0.		0.	0.	
Z	رم د	13	Compensation of offi	cers, directors, trustees, etc			<u> </u>	0.	
Ş	nse	14 15	Other employee sala Pension plans, employee	oyee benefits					
⊌ <sub>e</sub>	хф		Legal fees (attach so Accounting fees (atta	•	4,675.				
	e E	С	Other professional fees (a	•					
	rati	17 18	Interest.  Taxes (attach schedule)(se	ee instrs)					
	nist	19	Depreciation (attach schedule) and deplet						
	dmi	20 21	Occupancy Travel, conferences,	and meetings.	9,525.				
	ΑÞ	22 23	Printing and publicat Other expenses (atta	ions	7,323.				
	gar		S	ee Statement	2 2,300.				
	Operating and Administrative Expenses	24 25	Total operating and expenses Add lines Contributions, gifts, grants	13 through 23	16,500.				
	o M	26	Total expenses and Add lines 24 and 25	disbursements	16,500.		0.	0.	0.
_			Subtract line 26 from Excess of revenue o		16.500				
		b	and disbursements  Net investment inco	me (if negative, enter -0-)	-16,500.		0.		
_		С	Adjusted net income	e (if negative, enter -0-)				0.	-4



Par	t II	<b>Balance Sheets</b>	column should be for end-of-year amounts only	Beginning of year		nd of	
			(See instructions )	(a) Book Value	(b) Book Value	,	(c) Fair Market Value
	1	Cash — non-interest	-bearing				
	2	Savings and tempor	ary cash investments				
	3	Accounts receivable	<b>-</b>				
		Less: allowance for	doubtful accounts >				
	4	Pledges receivable	<b>-</b>				
		Less allowance for	doubtful accounts >				
	5	Grants receivable					
	6	Receivables due from offic	cers, directors, trustees, and other				
		disqualified persons (attai	ch schedule) (see instructions)				
	7	Other notes and loans rec					
		Less allowance for	doubtful accounts -				
	8	Inventories for sale	or use				
	9	Prepaid expenses a	nd deferred charges				
Assets	10 8	a Investments – US obligations (attach s	and state government chedule)				
SS	1	<b>b</b> Investments — corporate	stock (attach schedule)				
•	(	c Investments — corporate	bonds (attach schedule)				
	11	Investments – land, equipment basis.	buildings, and				
		Less. accumulated deprec (attach schedule)	lation •				
	12	Investments - mort	gage loans.				
	13	Investments - other	r (attach schedule)	-			
	14	Land, buildings, and	equipment basis►				
		Less accumulated deprec (attach schedule)	viation				
	15	Other assets (descri					
	16	see the instructions	completed by all filers — Also, see page 1, item I).	0.	(16,500) X	0.	<b>1</b> 🗶 0.
	17	Accounts payable ar	nd accrued expenses	<u></u> .			
	18	Grants payable					
8	19	Deferred revenue					
2	20	•	tors, trustees, & other disqualified persons		16,5	00.	
Liabilities	21		s payable (attach schedule)				
Ë	22	Other liabilities (des	cribe)				
	23	_ <del></del>	lines 17 through 22)	0.	16,5	00.	
Ces		Foundations that fo and complete lines	llow FASB ASC 958, check here ► 24, 25, 29, and 30.				
3alaı	24	Net assets without d	lonor restrictions			$\rightarrow$	
ᇴ	25	Net assets with done	or restrictions			_	
Net Assets or Fund Balanco		Foundations that do and complete lines	not follow FASB ASC 958, check here ►X 26 through 30.		•		
Ö	26	Capital stock, trust r	principal, or current funds				
븅	27		, or land, bldg , and equipment fund			$\neg$	i
SS	28	Retained earnings, accumi	ulated income, endowment, or other funds		-16,5	00.	i i
Ϋ́	29	= :	fund balances (see instructions)	0.	-16,5	_	
Ž	30		net assets/fund balances	0.		0.	
Par	t III	Analysis of Chan	ges in Net Assets or Fund Balance	es			
1	Tota end-	I net assets or fund ba	alances at beginning of year — Part II, colu d on prior year's return)	mn (a), line 29 (must a	gree with	1	0.
2		r amount from Part I,			}	2	-16,500.
3		increases not included in h			}	3	
4		lines 1, 2, and 3			·	4	-16,500.
5		ases not included in line 2 (	(itemize)		}	5	10,500.
-			alances at end of year (line 4 minus line 5)	- Part II. column (b).	 line 29	6	-16,500.

Form 990-PF (2019)

Part IV	(a) List and describe	Losses for Tax on Investment the kind(s) of property sold (for examply varehouse, or common stock, 200 sh	le, real estate,	(b) How acquired P — Purchase D — Donation	(C) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1a N/	/A				<del>                                     </del>	
b						
С						
d						
e	·				<u> </u>	
	e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other ba plus expense of sa		(h) Gain or ((e) plus (f) m	
<u>a</u>						
<u>b</u>		<del>                                     </del>				<del></del>
<del>.</del>		<del> </del>	<u> </u>			<del></del>
<u>d</u>		<del> </del>				
e			(			
		ng gain in column (h) and owned by the			(I) Gains (Col Jain minus col (k), b	
	i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		an -0-) or Losses (fr	
а						
b	<del></del>					
с	·					
d						
ее					-	
2 Ca <sub>l</sub>	pital gain net income or (n	et capital loss) If gain, also	enter in Part I, line 7 ter -0- in Part I, line 7	_ 2		
3 Nei	t short-term capital gain or	(loss) as defined in sections 1222(5)	) and (6).			
	gain, also enter in Part I, lir Part I, line 8	ne 8, column (c) See instructions. If	(loss), enter -0-	3		
Part V	Qualification Unde	er Section 4940(e) for Reduce	d Tax on Net Investm	ent Income		1
Was the If 'Yes,' t	the foundation doesn't qua	ection 4942 tax on the distributable a lify under section 4940(e) Do not co	mplete this part		Yes	No
1	ter the appropriate amount in	n each column for each year, see the ins	structions before making anv			
Cale	(a)		30 actions 50.0.0 maning any	entries		
_	Base period years endar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use as:		(d) Distribution (col. (b) divided	
	Base periód years endar year (or tax year		(c) Net value of		Distribution	
	Base periód years endar year (or tax year beginning in)		(c) Net value of		Distribution	
	Base periód years endar year (or tax year beginning in)  2018  2017  2016		(c) Net value of		Distribution	
	Base periód years endar year (or tax year beginning in)  2018  2017  2016  2015		(c) Net value of		Distribution	
	Base periód years endar year (or tax year beginning in)  2018  2017  2016		(c) Net value of		Distribution	
2 Tot	Base periód years endar year (or tax year beginning in)  2018  2017  2016  2015		(c) Net value of		Distribution	
<b>3</b> Ave	Base periód years endar year (or tax year beginning in)  2018 2017 2016 2015 2014  tal of line 1, column (d) erage distribution ratio for the		(c) Net value of noncharitable-use as: on line 2 by 5.0, or by the	sets	Distribution	
3 Ave	Base periód years endar year (or tax year beginning in)  2018  2017  2016  2015  2014  tal of line 1, column (d) erage distribution ratio for the mber of years the foundation	Adjusted qualifying distributions  e 5-year base period – divide the total of	Net value of noncharitable-use as: on line 2 by 5.0, or by the 5 years	sets	Distribution	
<ul><li>3 Ave nur</li><li>4 Ent</li></ul>	Base periód years endar year (or tax year beginning in)  2018  2017  2016  2015  2014  tal of line 1, column (d) erage distribution ratio for the mber of years the foundation	Adjusted qualifying distributions  e 5-year base period — divide the total on has been in existence if less than	Net value of noncharitable-use as: on line 2 by 5.0, or by the 5 years	sets 2	Distribution	
<ul><li>3 Avenur</li><li>4 Ent</li><li>5 Mu</li></ul>	Base periód years endar year (or tax year beginning in)  2018  2017  2016  2015  2014  tal of line 1, column (d) erage distribution ratio for the mber of years the foundation ter the net value of noncha	Adjusted qualifying distributions  e 5-year base period — divide the total on has been in existence if less than	Net value of noncharitable-use as: on line 2 by 5.0, or by the 5 years	2 3 4	Distribution	
<ul><li>3 Avenur</li><li>4 Ent</li><li>5 Mul</li><li>6 Ent</li></ul>	Base periód years endar year (or tax year beginning in)  2018  2017  2016  2015  2014  tal of line 1, column (d) erage distribution ratio for the mber of years the foundation ter the net value of noncha	Adjusted qualifying distributions  e 5-year base period – divide the total of the has been in existence if less than arritable-use assets for 2019 from Part	Net value of noncharitable-use as: on line 2 by 5.0, or by the 5 years	2 3 4 5	Distribution	
<ul><li>3 Avenur</li><li>4 Ent</li><li>5 Mul</li><li>6 Ent</li><li>7 Add</li></ul>	Base periód years endar year (or tax year beginning in)  2018 2017 2016 2015 2014  tal of line 1, column (d) erage distribution ratio for thember of years the foundation ter the net value of nonchalliply line 4 by line 3  ter 1% of net investment in	Adjusted qualifying distributions  e 5-year base period – divide the total of the period has been in existence if less than aritable-use assets for 2019 from Participation (1% of Part I, line 27b)	Net value of noncharitable-use as: on line 2 by 5.0, or by the 5 years	2 3 4 5	Distribution	

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Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instruction	ıs)		
1 a	Exempt operating foundations described in section 4940(d)(2), check here			1
	Date of ruling or determination letter (attach copy of letter if necessary – see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V,		0.	<u>.</u>
	check here ► □ and enter 1% of Part I, line 27b			
C	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			_'
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		0	
3	foundations only, others, enter -0-) Add lines 1 and 2	——	0.	_
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		0.	_
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			<u>-</u>
6	Credits/Payments			<u>.</u>
а	2019 estimated tax pymts and 2018 overpayment credited to 2019 .   6 a			
	Exempt foreign organizations — tax withheld at source 6b			ł
c	Tax paid with application for extension of time to file (Form 8868)			1
d	Backup withholding erroneously withheld 6 d			1
7	Total credits and payments Add lines 6a through 6d 7		0.	<b>-</b> '
8	Enter any penalty for underpayment of estimated tax. Check here			_
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed		0.	_
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			_
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax			_
Par	t VII-A   Statements Regarding Activities			_
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1 a	Yes No	~
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	_1 b	_ x	_
	If the answer is 'Yes' to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
	Did the foundation file Form 1120-POL for this year?	1 c	X	_
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			1
	(1) On the foundation \$\ 0\ (2) On foundation managers \$\\$ 0. Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on	1		į .
·	foundation managers >\$ 0.			1
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?  If 'Yes,' attach a detailed description of the activities	2	Х	 
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles			]
	of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	3	X	_
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4 a	X	_
_ b	If 'Yes,' has it filed a tax return on Form 990-T for this year?	4 b	N/A	_
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5	X	7
c	If 'Yes,' attach the statement required by <i>General Instruction T</i> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either	1 1	ĺ	1
0	By language in the governing instrument, or			
	<ul> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?</li> </ul>	6	X	1
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col. (c), and Part XV	7	X	-
8 a	Enter the states to which the foundation reports or with which it is registered. See instructions	.		1
	AZ			
b	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If 'No,' attach explanation	8 b	N/A	<u> </u>
9	Is the foundation claiming status as a private operating foundation within the meaning of section $4942(j)(3)$ or $4942(j)(5)$ for calendar year 2019 or the tax year beginning in $2019^{\circ}$ See the instructions for Part XIV If 'Yes,' complete Part XIV	9	X	¹ } -
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names			
BAA	and addresses	10	PF (2019)	-
UMM	10	220-	. (2013)	

Par	t VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule See instructions	11	Yes	No X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement See instructions	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  Website address  N/A	13	Х	
14	The books are in care of ► GERY CHICO  Telephone no ► (312)			0
15	Located at ► 60 E MONROE - UNIT 6602 CHICAGO IL ZIP + 4 ► 60603-275 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — check here.	0 <u>6</u> N/A	,	<u>-</u> п-
	and enter the amount of tax-exempt interest received or accrued during the year			N/A
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country			
Pai	rt VII-B   Statements Regarding Activities for Which Form 4720 May Be Required			<u> </u>
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.		Yes	No
1 a	During the year, did the foundation (either directly or indirectly)			1
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days )  Yes  X No		,	
ŀ	b If any answer is 'Yes' to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1 b	N	/A
	Organizations relying on a current notice regarding disaster assistance, check here			
•	c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
á	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?  Yes X No			
	If 'Yes,' list the years ► 20 , 20 , 20 , 20			
i	b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to	1		
	all years listed, answer 'No' and attach statement — see instructions ).	2b	N	/A
•	c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	► 20 , 20 , 20 , 20	1		
3 8	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  Yes X No			
I	b If 'Yes,' did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation		!	
	or disqualified persons after May 26, 1969, <b>(2)</b> the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or			
	(3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019)	3 b	N	/A
4 :	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a		Х
-				
- 1	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of			لــِــا
	the tax year beginning in 2019?	4b		X 2010)
BAA	,	orm <b>99</b>	U-PF (	2019)

Form 990-PF (2019) GERY AND SUNNY CH.			84-28	<u> 12379                                     </u>	P	age (
Part VII-B Statements Regarding Activit		1 4720 May Be Req	uired (continued)		T.,	
5 a During the year, did the foundation pay or incur a  (1) Carry on propaganda, or otherwise attempt		n (section 4945(e)\)2	☐ Yes [X]	.No	Yes	No
	J		∐ fes ⊼	No		
<ul><li>(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra</li></ul>	iic election (see section ation drive?	1 4955); or to carry	☐ Yes X	No		
(3) Provide a grant to an individual for travel,	study, or other similar	purposes?	Yes X	No		
(4) Provide a grant to an organization other than in section 4945(d)(4)(A)? See instructions	a charitable, etc., organi	zation described	Yes X	No		
(5) Provide for any purpose other than religio educational purposes, or for the prevention	us, charitable, scientific on of cruelty to children	c, literary, or or animals?	☐ Yes X	No		
b If any answer is 'Yes' to 5a(1)—(5), did any of described in Regulations section 53 4945 or in a	the transactions fail to current notice regarding of	qualify under the excellisaster assistance?	ptions			
See instructions Organizations relying on a current notice rega	irdina disaster assistant	re check here	▶ □	5 b	N	/A
	-	•		'		
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respon If 'Yes,' attach the statement required by Reg	sibility for the grant?	•	N/A Yes	No		
6 a Did the foundation, during the year, receive as on a personal benefit contract?	ny funds, directly or ind	rectly, to pay premium	s Yes X	No		
<b>b</b> Did the foundation, during the year, pay prem If 'Yes' to 6b, file Form 8870	iums, directly or indirec	tly, on a personal bene	fit contract?	6 b	-	Х
7a At any time during the tax year, was the found	dation a party to a proh	ibited tax shelter transa	action? Yes X	No		
<b>b</b> If 'Yes,' did the foundation receive any proceed	•		_	N/A 76	<u>,                                     </u>	
8 Is the foundation subject to the section 4960 tax of		an \$1,000,000 in remune		 		
or excess parachute payment(s) during the ye	ar?		∐Yes X	No	<u> </u>	
Part VIII Information About Officers, D	irectors, Trustees,	Foundation Manag	gers, Highly Paid E	mployee	s,	
and Contractors  1 List all officers, directors, trustees, and found	dation managers and th	neir compensation. See	instructions.			
(a) Name and address	(b) Title, and average hours per waek devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expen	se acco allowar	
GERY CHICO	Director	0.	0.	<del>                                     </del>		0.
10265 E ANIKO DRIVE SCOTTSDALE, AZ 85262	2.00	0.	) 		•	Ο.
SUNNY CHICO	Director	0.	0.			0.
10265 E ANIKO DRIVE	2.00			ĺ		
SCOTTSDALE, AZ 85262						
			<del> </del>	<del>                                     </del>		
	İ					
				İ		
2 Compensation of five highest-paid employees (o		on line 1 — see instructio	ns). If none, enter 'NONE	<u> </u>		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	employee benefit plans and deferred compensation	(e) Expended the control of the cont	se acco allowar	ount, nces
None						
		_				
				<u> </u>	_	
		<u> </u>				
Total number of other employees paid over \$50,000			<u> </u>	<del>                                     </del>		0
BAA	TEEA0306L 08	3/22/19		Form <b>99</b> 0	0-PF (2	
					-	

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Par	Information About Officers, Directors, Trustees, For and Contractors (continued)	undation Managers, Highly Paid	Employees,
3	Five highest-paid independent contractors for professional services. Se	e instructions. If none, enter 'NONE.'	
	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Non	e		
		7	
		<u>]                                    </u>	
		_	
		_	
			<u> </u>
		4	
		-	
			<del> </del>
		-	
		┪	
Total	number of others receiving over \$50,000 for professional services		• 0
		·····	
Par	IX-A Summary of Direct Charitable Activities		
List th	e foundation's four largest direct charitable activities during the tax year. Include relevant statis	stical information such as the number of	Гипапаа
organı	zations and other beneficiaries served, conferences convened, research papers produced, etc		Expenses
1	N/A		
			_
2			_
			_
_			
3			_
			-
4			<del> </del>
4			_
			_
Par	t IX-B   Summary of Program-Related Investments (see Inst	ructions)	
Desc	ribe the two largest program-related investments made by the foundation during	the tax year on lines 1 and 2	Amount
1	N/A		
	***************************************		_
			_
2			
	ther program-related investments. See instructions		
3			_
			_
			[

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Total. Add lines 1 through 3

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Forn	n 990 PF (2019) GERY AND SUNNY CHICO FAMILY FOUNDATION	84-2872379	Page 8
Par	Minimum Investment Return (All domestic foundations must complete this part. see instructions.)	Foreign foundati	ons,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
	Average monthly fair market value of securities.	1 a	
	Average of monthly cash balances	1 b	
	C Fair market value of all other assets (see instructions)	1 c	
	d Total (add lines 1a, b, and c)	1 d	<u> </u>
€	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	0.
6	Minimum investment return. Enter 5% of line 5	6	0.
Par	rt XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private op and certain foreign organizations, check here ☐ and do not complete this part		ns
1	Minimum investment return from Part X, line 6	1	
2 a	a Tax on investment income for 2019 from Part VI, line 5		
ŀ	ncome tax for 2019 (This does not include the tax from Part VI)		
•	Add lines 2a and 2b	2 c	
3	Distributable amount before adjustments Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	0.
Pai	rt XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	
ŀ	Program-related investments — total from Part IX-B	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required)	3a	
ı	b Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	0.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b. See instructions	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	0.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the qualifies for the section 4940(e) reduction of tax in those years	e foundation	

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## Part XIII Undistributed Income (see instructions)

Distributable amount for 2019 from Part XI, Inc. 7  Undistributed income, if any, and the end of 2019 a Enter amount for 2018 only b Total for any seas 20 _ 70 _ 70  Excess distributes cargiver, if any, to 2019 a From 2016 d From 2016 d From 2016 d From 2017 e From 2018 I Total of lines 3b through e  Q Qualifying distributions for 2019 from Part XI, Inc. 4 _ 8 _ 8 \tag{2.5} A Applied to 2018, but not more than line 2a A Applied to 2018, but not more than line 2a A Applied to 2018, but not more than line 2a A Applied to 2018, but not more search collection required — see instructions)  G Applied to 2018 distributions out of corpus (Election required — see instructions)  C Treated as distributions out of corpus (Election required — see instructions)  D Applied to 2018 distributional amount e Remaining amount distributed out of corpus  Excess distributions cargiver applied to 203 S Excess distributions cargiver applied to 203 S Excess distributions collines a Cargus Add lines 31, 4s, and 4s subtract line 5 D Forey years' undistributed income for which a notice of deficiency has been issued, or on which the section 949(2) tax has been previously assessed  Undistributed in once for 2019 Subtract line 4 d Subtract line 6 from line 2b  Lines 40 from line 2		(a) Corpus	(b) Years prior to 2018	<b>(c)</b> 2018	<b>(d)</b> 2019
2 Undestributed moreme, if any, as of the end of 2019 a Einter amount for 2018 only D 1048 for proy years 20 _ 20 _ 20 3 Excess distributions curryover, if any, to 2019 a From 2016 d From 2016 d From 2016 d From 2017 e From 2018 If Total of lines 3a through e 4 Qualifying distributions for 2019 from Part XIII, line 4 + S a Applied to 2018, but not more than line 2a b Applied to 2018, but not more than line 2a b Applied to undistributed income of prior years (Election required – see instructions) 0. c Treated as distributions out of corpus (Election required – see instructions) 0. d Applied to 2019 distributable amount Permaning amount distributed out of corpus (Election required – see instructions) 0. 5 Dress distributions curryover applied to 2019 (if an amount appears in column (d), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount must be shown in column (b), the same amount must be shown in column (b), the same amount must be shown in column (b), the same amount must be shown in column (b), the same amount must be shown in column (b), the same amount must be shown in column (b), the same amount must be shown in column (b), the same amount must be shown in column (b), the same amount must be shown in column (b), the same amount must be distributed income for 2019 Subtract line 40 from line 2 in the same should be subtract line 40 from line 2 in the same should must be distributed income for 2019 Subtract lines 40 from line 2 in the same should must be distributed income for 2019 Subtract lines 40 from line 5 or line 7 (see instructions) 0.  8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions) 0. 9 Excess from 2015 Excess from 2015 Excess from 2015 Excess from 2015					
a Enter amount for 2018 only b 1648 fer pri years 20 , 20 , 20	1-		t		<u> </u>
b Total for pront years 20 _ 20 _ 20 _ 30 _ 30 _ 30 _ 30 _ 30 _				0	
3 Excess distributions carryover, if any, to 2019 a From 2015 c From 2016 d From 2017 e From 2017 e From 2018 f Total of lines 3s through e  4 Qualifying distributions for 2019 from Part XIII, line 4 P \$ 3 Applied to 2018, but not more than line 2s b Applied to 2018, but not more than line 2s c Treated as distributions out of corpus (Election required — see instructions) d Applied to 2019 distributed amount e Remaining amount distributed auto of corpus (Election required — see instructions) d Applied to 2019 distributed amount e Remaining amount distributed out of corpus (Election required — see instructions) d Applied to 2019 distributed amount e Remaining amount distributed out of corpus (If an amount appears in column (a)) d fina amount appears in column (a))  6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been essued, or on which the section 4942(a) tax has been suced, or on which the section 4942(a) tax has been previously assessed d Subtract line 6b from line 6b Taxable amount — see instructions  1 Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020 7 Amounts treated as distributions out of corpus to safety requirements imposed by section 1700(1)(7) or 4942(a)(5) (Election may be required — see instructions) 0. 8 Excess distributions carryover from 2014 not applied on line 5 or line? (See instructions) 0. 9 Excess distributions carryover from 2014 not applied on line 5 or line? (See instructions) 0. 9 Excess from 2016 b Excess from 2016 b Excess from 2016					
a From 2015 b From 2015 c From 2016 d From 2017 e From 2018 f Total of lines 3a through e  4 Qualifying distributions for 2019 from Part XII, line 4 P S a Applied to 2018, but not more than line 2a b Applied to 2018, but not more than line 2a b Applied to undistributed income of prior years (Election required — see instructions) c Treated as distributions out of corpus (Election required — see instructions) d Applied to 2019 distributable amount e Remaining amount distributed out of corpus 5 Exess distributions carryover applied to 2019 (If an amount appears in column (o), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Pror years' undistributed income Subtract line 4b from line 27  6 Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount — see instructions  f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must ded shirthurded income for 2018 Subtract lines 4d and 5 from line 1 This amount must ded sistribution according to the section 4942(a) tax has been previously assessed 0.  1 Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed income for 2018 Subtract lines 4d and 5 from line 1 This amount be distributed a form in 6c from line 6 This amount in 6c.  2 Excess distributions carryover from 2014 not applied on line 5 or line? (See instructions) 0.  8 Excess distributions carryover from 2014 not applied on line 5 or line? (See instructions) 0.  9 Excess distributions carryover from 2014 not applied on line 5 or line? (See instructions) 0.  9 Excess from 2015 b Excess from 2016	<del></del>		0.		
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c From 2016 d From 2017 e From 2018 f Total of lines 3a through e  Qualifying distributions for 2019 from Part XII, line 4 P \$ a Applied to 2018, but not more than line 2a b Applied to 2018, but not more than line 2a b Applied to 2018, but not more than line 2a b Applied to 2018, but not more than line 2a c Treated as distributions out of corpus (Election required — see instructions) d Applied to 2019 distributable amount e Remaining amount distributed out of corpus c (If an amount appears in enum (d), life standard amount must be shown in column (a)) c Enter the net total of each column as indicated below: a lorgus Add ines 31, 40, and 4e Subtract line 5 b Prior years undistributed income Subtract line 4b from line 2b c Enter the amount of prior years undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6 Taxable amount — see instructions d Undistributed income for 2019 Subtract lines 4 from line 2a Taxable amount — see instructions d Undistributed income for 2019 Subtract lines 4 from line 2a Taxable amount — see instructions d Undistributed income for 2019 Subtract lines 4 from line 2a Taxable amount — see instructions d Undistributed income for 2019 Subtract lines 4 from line 2a Taxable amount — see instructions d Undistributed income for 2019 Subtract lines 4 from line 2a Taxable amount — see instructions d Undistributed income for 2019 Subtract lines 4 from line 2a Taxable amount — see instructions  d Undistributed income for 2019 Subtract lines 4 from line 5 or line 7 (see instructions)  e Lines from line 1 This amount must be distributed in 22a destributions out of Amounts treated amount — see instructions)  e Lines from line 1 This amount must be distributed in the 20 lines of the section of the section of the section of the section of the section of the section of the section of the section of the section of the section of the section of the section of the section of the section of the secti		1			
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e From 2018  I Total of lines 3 a through e  Qualifying distributions for 2019 from Part XII, line 4 ▶ \$  a Applied to 2018, but not more than line 2a  D Applied to undistributed income of prior years (Election required — see instructions)  C Treated as distributions out of corpus  C Election required — see instructions)  Q Applied to 2019 distributable amount  D C Remaining amount distributed out of corpus  E Remaining amount distributed out of corpus  D C C Seess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a)  E C Enter the net total of each column as indicated below:  a Corpus Add lines 3f, 4c, and 4c Subtract line 5  D Prior years' undistributed income Subtract line 4b from line 2b  C Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been prevously assessed  Q Subtract line 6c from line 6 T axable amount — see instructions  U Indistributed income for 2019 Subtract lines 4d and 5 from line 6 T anable amount — see instructions  Q D C C C C C C C C C C C C C C C C C C		-			
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Same amount must be shown in column (a) 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0.	5 Excess distributions carryover applied to 2019		-		
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indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount — see instructions e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount — see instructions  f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020 7 Amounts treated as distributions out of corpus to salisty requirements imposed by section 170(b)(1)(f) or 4942(g)(3) (Election may be required — see instructions)  8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2015 b Excess from 2016		<u> </u>		·	<u></u>
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applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9 a Excess from 2015 b Excess from 2016	8 Excess distributions carryover from 2014 not				
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a Excess from 2015 b Excess from 2016					
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	<b>b</b> Excess from 2016				
C Excess from 2017	c Excess from 2017	]			•
d Excess from 2018	d Excess from 2018	]			
e Excess from 2019	e Excess from 2019	1	}		

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Form 990-PF (2019)

Form 990-PF (2019) GERY AND SUNNY C				84-287237	9 Page 10
Rart∤XIV■ Private Operating Foundat	<b>ions</b> (see ınstrı	uctions and Par		9)	N/A
1 a If the foundation has received a ruling or dete is effective for 2019, enter the date of the	ruling				
<b>b</b> Check box to indicate whether the foundate	$\overline{}$	erating foundation of		4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for	Tax year (a) 2019	<b>(b)</b> 2018	Prior 3 years (c) 2017	(d)/2016	(e) Total
each year listed <b>b</b> 85% of line 2a			<del> </del>		
c Qualifying distributions from Part XII, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
<ul><li>a 'Assets' alternative test — enter</li><li>(1) Value of all assets</li></ul>		/			
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
c 'Support' alternative test - enter					
<ol> <li>Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)</li> </ol>					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income	/	<u> </u>		<b>*</b> F 000	<u> </u>
RartlXVI Supplementary Information assets at any time during the	(Complete this e vear — see in	s part only if the	toundation nad	φο,υυυ or more	ein N/A
Information Regarding Foundation Managers of the foundation who have close of any tax year (but only if they have	e contributed more the	han 2% of the total c than \$5,000) (See	ontributions received section 507(d)(2))	by the foundation bef	
<b>b</b> List any managers of the foundation who own	10% or more of the	stock of a corporation	on (or an equally large	portion of the owner	rship of
a partnership or other entity) of which the	foundation has a 1	0% or greater inter	est		
2 Information Regarding Contribution, Grant, € Check here ☐ If the foundation only marequests for funds If the foundation make 2a, b, c, and d See instructions	kes contributions to	preselected charitab			
a The name, address, and telephone number of	email address of th	e person to whom ap	oplications should be	addressed	
<b>b</b> The form in which applications should be	submitted and info	rmation and materia	als they should inclu	de	
c Any submission deadlines					<u>.,</u>
d Any restrictions or limitations on awards, s	such as by geograp	phical areas, charita	ble fields, kinds of i	nstitutions, or other	factors.
BAA	TE	EA0310L 08/22/19		F	form <b>990-PF</b> (2019)

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Armount and address (home or business)  Paid during the year  Status of recipient contribution or recipient contribution or recipient contribution.	Grants and Contributions Paid During t	If recióient is an individual	L		N/A
Total	Recipient	show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Total		or substantial contributor	recipient		<b></b>
Total 3a	Paid during the year				
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Approved for future payment	Total		<del></del> -	► 3a	
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	Total			► 3b	

	rt XVI-A   Analysis of Income-Produc					
Ente	er gross amounts unless otherwise indicated	Unrelated	business income	Excluded	by section 512, 513, or 514	(e)
•	_	(a) Business code	<b>(b)</b> Amount	(c) Exclu- sion	<b>(d)</b> Amount	Related or exempt function income (See instructions)
1	Program service revenue			code		
•	a				·	
ı	o		·			
•	C					
(	d					
•	e					
1			<del></del>			
ç	Fees and contracts from government agencie	es				
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			<del>                                     </del>		
4	Dividends and interest from securities			<del>                                     </del>		
5	Net rental income or (loss) from real estate			<del></del>		
á	a Debt-financed property	· · · · · · · · · · · · · · · · · · ·		<del> </del>		
	Not debt-financed property	<u> </u>				
6	Net rental income or (loss) from personal property					
7	Other investment income			<del>                                     </del>		
8	Gain or (loss) from sales of assets other than inventory	-		<del> </del>		
	Net income or (loss) from special events.		<del></del>			
9	• • •	<del></del>				
10	Gross profit or (loss) from sales of inventory			<del>- </del>		
11	Other revenue					
ě.						
i	o					<del> </del>
(	:				<u>-</u>	
•	<sup>1</sup>			1		
•						
12	Subtotal Add columns (b), (d), and (e)			<u> </u>	i	
13	Total. Add line 12, columns (b), (d), and (e)				13	<u></u>
13 (See	worksheet in line 13 instructions to verify calc	culations)			<u> </u>	O,
13 (See	e worksheet in line 13 instructions to verify calcert XVI-B Relationship of Activities to	culations) the Accomplis		<del></del>	oses	
13 (See	worksheet in line 13 instructions to verify calc	culations) the Accomplis		<del></del>	oses	
13 (See Par Lin	e worksheet in line 13 instructions to verify calcert XVI-B Relationship of Activities to	culations) the Accomplis		<del></del>	oses	
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Part XVII	Information Regarding	Transfers to and	Transactions and	Relationships W	ith Noncharitable
	Exempt Organizations				

1 Did the describe relating	organization directly ed in section 501(c) ( to political organizat	or indirectly e other than sections?	ngage in any of i tion 501(c)(3) or	the following wing anizations) or	ilh any oli 'in section	her organi n 527,	ızatioı	п			Yes	No
	rs from the reporting									, ]		
(1) Cas	h									1 a (1)		X
(2) Othe	er assets								ĺ	1 a (2)		X
b Other tra	ansactions:											<del></del> -
(1) Sale	es of assets to a non	charijable exe	mot groanization	1						1 b (1)		X
• •	chases of assets from								•	1 b (2)		<u>x</u>
	tal of facilities, equip			i i(Latio) i						1 b (3)		X
• • •	nbursement arranger	•	033613					•				
• •	•					•				16 (4)		<u>X</u>
• •	ns or loan guarantee			1 - t-t						1 b (5)		X
• •	formance of services		• -							16(6)		X
c Sharing	of facilities, equipme	ent, mailing ils	is, oinei asseis,	or baid embio?	/ees			•	••••	1 c		X
d if the an the good any tran	nswer to any of the a s, other assets, or ser isaction or sharing ar	bove is 'Yes,' vices given by trrangement, st	complete the foli the reporting found now in column (d	lowing schedule dation. If the fou f) the value of t	e Column Indation rei the goods	(b) shoul ceived less , other as:	d alw s than sets, c	ays show li fair market or services	he fair ri value in receivei	narket valu d.	ue of	
(a) Line no	(b) Amount involved	(c) Name o	f noncharitable exem	pt organization	(d)	Description (	of trans	sfers, transacti	ons, and	sharing arran	gement	<u> </u>
N/A	<del></del>	<u>-</u>			1							
-		<del></del>			<del> </del>							
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describe	andation directly or inc id in section 501(c) ( complete the followi	other than sec	with, or related the tion 501(c)(3)) o	o, one or more to r In section 527	ax-exempl 7?	organizati	ions			Yes	X	No
	Name of organization	,	(h) Tuno	of organization	,		(c)	Descriptio	n of rola	lionehin		
	) Name of Organizati		(u) Type	Of Organization	<u>`</u>		(0,	Descripio	II OI (CIA	inditatilb		
N/A		<del></del>	<del></del>									
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Signa	dure of officer or trust	V		Date	Tall				<del></del>		Yes	No
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Paid	JOHN W MORAN	I, CPA	JOHN W	MORAN, C	PA	11/0/	202	solf emple	yed	P01354	377	
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)19 <sup>²</sup>	Federal Statements  GERY AND SUNNY CHICO FAMILY FOUNDATION				
GE					
Statement 1 Form 990-PF, Part I, Line 16a Legal Fees					
WILLIAM CISAR, ESQ	(a) (b) Net (c)  Expenses Investment Adjuste  Per Books Income Net Income  \$ 4,675.  Total \$ 4,675. \$ 0. \$	(d) d Charitable me Purposes  0. \$ 0.			
Statement 2 Form 990-PF, Part I, Line 23 Other Expenses					
FILING FEE	(a) (b) Net (c) Expenses Investment Adjuste per Books Income Net Income \$ 600.	(d) ed Charitable me Purposes			
Rental Expenses	1,700.  \$ 2,300. \$ 0.	0. \$ 0.			

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