Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public. ▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

Form **990-PF** (2019)

		ment of the Treasury		Do not enter s								<u> </u>	<u> </u>
-		Il Revenue Service	- 	Go to www.ir		2019	- tor instr			DEC 31	, 2019	Open to Public Inspe	ection
Ī		alendar year 2019 ne of foundation	or tax year beginning	AUG	ο,	2013		, and e	naing	A Employer			
		0 01 10411441011											
_	_		Sally Egan			Inc	•			 	133010)	_
		•	box number if mail is not de		ddress)				Room/suite	B Telephone		.60	
-			Road Box 2		notal an					t.	<u> 294-86</u>		ر س
_	Dε	elafield			ostal col							ending, check here	اب [،] —
(Ch	neck all that apply:			<u> </u>	1		ormer public (harity	D 1. Foreign	organization	s, check here	•
			Final return Address ch		\ <u></u>] Amended] Name ch				2. Foreign o	rganizations m	eeting the 85% test, omputation	
- H	- Ch	neck type of organ		n 501(c)(3) ex	empt pr				AL I			atus was terminated	
_			1) nonexempt charitable			xable priva		ation	υq)(A), check here	•
Ī	Fair	r market value of a	all assets at end of year	J Accounting	-		Cash	Accr	ual	F If the found	dation is in a	60-month termination	n
	•	om Part II, col. (c),			her (spe			- \		under sect	ion 507(b)(1)(B), check here 🕨	•
г	Do:		1,677,717. Revenue and Expenses									(d) Disbursement	
L	Par	The total of an	neveriue arru Experises nounts in columns (b), (c), an ual the amounts in column (a	d (d) may not) Revenue benses per		(b) Net in	vestment ome	(c) Adju		for charitable purpos (cash basis only)	ses
_			s, gifts, grants, etc., rece	·	1	,505,	500.			N/	A ,]
"אכרי		2 Check	If the foundation is not required	to attach Sch. 8								-	i
U		3 Interest on savir cash investmen	ngs and temporary ts				-14						
•			d interest from securities	s		22,	816.	2	2,816.			Statement	1 1
		5a Gross rents	(()	ŀ						-			
		b Net rental incom	s) from sale of assets not on t	ma kô		4.	315.					. \	
	ne	b Gross sales price assets on line 6	e for all	,394.			4				·	-	Ť
	Revenu		income (from Part IV, line 2)						4,315.				
	æ	8 Net short-teri	m capital gain	,								<u></u>	
		9 Income modi Gross sales less	s returns I					-		ļ - —		1	<u> </u>
	l'	10a and allowances			-								
တ္ထ	1	b Less Cost of go c Gross profit (•							_			
\mathcal{S}	- [.	11 Other income	• •										1
Z .	1	12 Total Add lin	nes 1 through 11		1,	,532,		2	7,131.				<u> </u>
SCANNED	•	,	of officers, directors, trustees	, etc			0.		0.				0.
Ü			ree salaries and wages						•			ļ	
S		16a Legal fees	s, employee benefits	tmt 2		5.	500.		0.				0.
MAY	inse	b Accounting fe											
-	ăX.	c Other profess											
89	ve F	17 Interest		7					_				
202	trati	18 Paxes 19 Depreciation	CEIVED 5	δl									
	inis	1	1	اع ا									
	퇴	20 Occupancy 21 Travel confe	ences, and meetings	જુ !									
	<u> 2</u>	22 Printing and		$^{\circ}$				-					
	g a	23 Other expets	GDEN, UI										
	ate 2		ng and administrative			_			•				•
	Operating and Administrative Expenses		dd lines 13 through 23	}		5,	500.		0.	ļ	<u> </u>		0.
	۱'		es and disbursements	}		 "	0.			 			<u> </u>
	'	Add lines 24				5,	500.		0.				0.
-	12	27 Subtract line							,				
		a Excess of reven	ue over expenses and disbur	sements	1	<u>,527,</u>	131.			ļ		_	
	ļ		nt income (if negative, ent	ſ				2	7,131.	37 /	7	 	1
	i	c Adjusted net	income (if negative, enter-	-0-)						N/.	<u> </u>	<u>l. </u>	1

For	rm 99	0-PF (2019) Mark and Sally Egan Four		84-	2133010 Page
	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End o	
드	art	column should be for end-of year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	l l	Cash - non-interest-bearing		45.00	45 000
	,	Savings and temporary cash investments		17,028.	17,028.
	3	Accounts receivable >	<u> </u>		
		Less; allowance for doubtful accounts			
	4	Pledges receivable -			
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts			
S	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
As	10a	Investments - U.S. and state government obligations			
	Ь	Investments - corporate stock			
	1	Investments - corporate bonds			
		Investments = land, hulldings, and equipment hasis			
		Less accumulated depreciation		-	
	12	Investments - mortgage loans			,,
	13	Investments - other Stmt 3	0.	1,660,689.	1,660,689.
		Land, buildings, and equipment: basis			
	''	Less accumulated depreciation			
	15	Other assets (describe)			
	1	Total assets (to be completed by all filers - see the			
	10	instructions. Also, see page 1, item I)	0.	1,677,717.	1,677,717.
-	17	Accounts payable and accrued expenses			1,077,717.
					
	18	Grants payable			
ies.	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons		·· -	
Lial	21	Mortgages and other notes payable			
_	22	Other liabilities (describe	*****		
		Track 12-6 124- Code Legas 47 Abranah 00)	0.	0.	
_	23	Total liabilities (add lines 17 through 22)	0.	0.	
	İ	Foundations that follow FASB ASC 958, check here			
ės	١	and complete lines 24, 25, 29, and 30.			
anc	24	Net assets without donor restrictions			
Net Assets or Fund Balances	25	Net assets with donor restrictions			
5		Foundations that do not follow FASB ASC 958, check here			
Ē	l	and complete lines 26 through 30.	_	_	
ō	26	Capital stock, trust principal, or current funds	0.	0.	
ets	27	Paid-in or capital surplus, or land, bldg., and equipment fund	0.		
Ass	28	Retained earnings, accumulated income, endowment, or other funds	0.	1,677,717.	
et	29	Total net assets or fund balances	0.	1,677,717.	
Z	1			4 655 545	
	30	Total liabilities and net assets/fund balances	0.	1,677,717.	
P	art	Analysis of Changes in Net Assets or Fund Ba	alances		
1	Total	net assets or fund balances at beginning of year - Part II, column (a), line	29		
		t agree with end-of-year figure reported on prior year's return)		1_1	0.
2	-	amount from Part I, line 27a		2	1,527,131.
		r increases not included in line 2 (itemize) UNREALIZED	GAIN ON INVEST		150,586.
		ings 1.2 and 2			1 677 717

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29		
	(must agree with end-of-year figure reported on prior year's return)	1_	0.
2	Enter amount from Part I, line 27a	2	1,527,131.
3	Other increases not included in line 2 (itemize) UNREALIZED GAIN ON INVESTMENTS	3	150,586.
4	Add lines 1, 2, and 3	4	1,677,717.
5	Decreases not included in line 2 (itemize)	5	0.
6	Total net assets or fund halances at end of year (line 4 minus line 5) - Part II, column (h), line 29	6	1.677.717.

8 Enter qualifying distributions from Part XII, line 4

See the Part VI instructions.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.

	irt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b)		48 - 2133			age 4
		T		isti uc	tions	<u>''</u>
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line					1
	Date of ruling or determination letter: (attach copy of letter if necessary-see inst	· l l		· - — ·	- E	13.
D	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enterprise and enterprise (Part I have 93)	er 1%	1			±3.
	of Part I, line 27b	01 (1-)				
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12	2, COI. (D))		 	_	0.
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	+	2			13.
3	Add lines 1 and 2	-	3			0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	-	4			13.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	-	5			• 3 •
6	Credits/Payments:	0.				
	2019 estimated tax payments and 2018 overpayment credited to 2019 6a Ch	0.				ł
	Exempt foreign organizations - tax withheld at source The cond with content for extension of time to file (Form 9969)	0.				- 1
	Tax paid with application for extension of time to file (Form 8868) Control of the control of t	0.				
	Backup withholding erroneously withheld 6d 6d					<u> </u>
	Total credits and payments. Add lines 6a through 6d					0.
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached		8		5.	13.
	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	?	9			<u> </u>
10		I Datumana A	10			
	Enter the amount of line 10 to be: Credited to 2020 estimated tax ► Int VII-A Statements Regarding Activities	Refunded -	11]			
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it pa	articinate or intervene i		П	Yes	No
Ia	any political campaign?	articipate or intervene i	11	1a		X
h	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the inst	tructions for the definit	ion	1b		X
U	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials p			"		 -
	distributed by the foundation in connection with the activities.	pablished of				
	Did the foundation file Form 1120-POL for this year?			10		X
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			 " 		1
u	(1) On the foundation. ► \$ 0 . (2) On foundation managers. ► \$	0.				
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed					1
•	managers. ► \$ 0.				1	
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		<u>x</u>
_	If "Yes," attach a detailed description of the activities.					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, article	es of incorporation, or				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	•		3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?		N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		X
	If "Yes," attach the statement required by General Instruction T					1
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
	By language in the governing instrument, or					
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that	conflict with the state l	aw			
	remain in the governing instrument?			6		X
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. ((c), and Part XV		7	Х	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions.				- 1	
	WI					- {
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)				
	of each state as required by General Instruction G? If "No," attach explanation			8b	Х	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)	or 4942(j)(5) for calen	dar ,			ر لیہ
	year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		4	9	-	<u>x</u> 2
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their name	s and addresses S	tmt 4	10	X	00463
			Fo	rm 990	-PF (2019)

2	art VII-A Statements Regarding Activities (continued)			
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement. See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	<u> </u>
	Website address ► N/A			
14	The books are in care of ► SALLY EGAN Telephone no. ► 414-29		<u>662</u>	
	Located at ► 3215 GOLF ROAD BOX 292, DELAFIELD, WI ZIP+4 ►53	<u> 108</u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here		-	· 🔲
	and enter the amount of tax-exempt interest received or accrued during the year	<u>N</u>	/A	
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank,	لــــا	Yes	No
	securities, or other financial account in a foreign country?	16		<u> </u>
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
	foreign country	L		1
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required		V	Na
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	\vdash	Yes	No
1a	a During the year, did the foundation (either directly or indirectly):			1
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)? Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	If the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.) Yes X No			
h	b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
·	section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A	1b		
	Organizations relying on a current notice regarding disaster assistance, check here			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2019?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines			
	6d and 6e) for tax year(s) beginning before 2019?			
	If "Yes," list the years -,,,,,,			
þ	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.) N/A	2b		 ,
C	the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	<u> </u>			
3a	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			l
	during the year?			
Þ	o If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) N/A	3b		
An	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	-"		_ <u></u> -
J	had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		$\overline{\mathbf{x}}$
		m 990)-PF	

orm 990-PF (2019) Mark and Sally Egan Foun	dation Inc.		84-21330	10	Page 6
Part VII-B Statements Regarding Activities for Which I	-orm 4/20 May Be H	equirea _{(contin}	ued)	IV	1 NI -
 5a During the year, did the foundation pay or incur any amount to: (1) Carry on propaganda, or otherwise attempt to influence legislation (section) (2) Influence the outcome of any specific public election (see section 4955); 	,		es X No	Yes	No
any voter registration drive?		Y	es X No		
(3) Provide a grant to an individual for travel, study, or other similar purposes(4) Provide a grant to an organization other than a charitable, etc., organization					
4945(d)(4)(A)? See instructions (5) Provide for any purpose other than religious, charitable, scientific, literary	, or educational purposes, or f	for	es X No	_	1
the prevention of cruelty to children or animals? b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify ur	nder the exceptions described		es X No	<u> </u>	
section 53.4945 or in a current notice regarding disaster assistance? See instr Organizations relying on a current notice regarding disaster assistance, check			N/A ►□ -	5b	<u> </u>
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).			es Do		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to a personal benefit contract?	pay premiums on	Y	es X No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a lf "Yes" to 6b, file Form 8870.	personal benefit contract?			6b	X
7a At any time during the tax year, was the foundation a party to a prohibited tax		Y	es X No N/A	76	
 b If "Yes," did the foundation receive any proceeds or have any net income attrib 8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$\frac{1}{2}\$. 				7b	
excess parachute payment(s) during the year? Part VIII Information About Officers, Directors, Trust	ees Foundation Ma		es X No	L	L
Paid Employees, and Contractors List all officers, directors, trustees, and foundation managers and to					
List all officers, directors, trustees, and foundation managers and t		(c) Compensation	(d) Contributions to	(a) Eve	20000
(a) Name and address	(b) Title, and average hours per week devoted to position	(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Exp account allowa	other inces
SALLY EGAN	PRESIDENT				
3506 MESSINA LOOP UNIT 106	15.00				0
AKEWOOD RANCH, FL 34211	15.00	0.	0.	· · · · · · · · · · · · · · · · · · ·	0.
MARK EGAN 13506 MESSINA LOOP UNIT 106	DIRECTOR				
AKEWOOD RANCH, FL 34211	1.00	0.	0.		0.
HALEY EGAN	DIRECTOR				
651 N FARWELL AVE APT 305					
MILWAUKEE, WI 53202	1.00	0.	0.		0.
KATI HINDS	DIRECTOR				
490 MCINTOSH PARK DR			_		_
SARASOTA, FL 34232	1.00	0.	0.		<u> </u>
Compensation of five highest-paid employees (other than those inc	Y	enter "NONE."	I (4) 0		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Exp account allowa	, other
NONE					
		1			

Form **990-PF** (2019)

Total number of other employees paid over \$50,000

Form 990-PF (2019) Mark and Sally Egan Foundation	Inc. 84-2	2133010 Page 7
Part VIII Information About Officers, Directors, Trustees, Found Paid Employees, and Contractors (continued)	dation Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, en	iter "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	-	
		
	 	
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant st	atistical information such as the	F
number of organizations and other beneficiaries served, conferences convened, research papers p	roduced, etc.	Expenses
1N/A		
2		
3		
Y		
	33.333	
4		
Dort IV P. C		
Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year	on lines 1 and 2	Amount
1 N/A	on mes i and z.	Amount
1 447 44		
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3	▶	0.

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations, s	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	1,561,315.
	Average of monthly cash balances	1b	•
	Fair market value of all other assets	1c	
	Total (add lines 1a, b, and c)	1d	1,561,315.
	Reduction claimed for blockage or other factors reported on lines 1a and		
_	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,561,315.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	23,420.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,537,895.
6	Minimum investment return Enter 5% of line 5 Adjusted for Short Tax Period	6	31,179.
	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations ar	d certain	
	foreign organizations, check here 🕨 🔲 and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	31,179.
2a	Tax on investment income for 2019 from Part VI, line 5		
b	Income tax for 2019. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	543.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	30,636.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	30,636.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	30,636.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	0.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	0.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	0.
	Note: The amount on line 6 will be used in Part V. column (h), in subsequent years when calculating whether the foundation of	malifies for	the section

Form **990-PF** (2019)

Page 8

4940(e) reduction of tax in those years.

Form 990-PF (2019)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI,			· · · · · · · · · · · · · · · · · · ·	
line 7				30,636.
2 Undistributed income, if any, as of the end of 2019				33,444
a Enter amount for 2018 only			0.	
b Total for prior years:				
b roter to prior journe		0.		
3 Excess distributions carryover, if any, to 2019.	,		-	
a From 2014				
b From 2015				
c From 2016				
d From 2017		-		
e From 2010			1:-	
† Total of lines 3a through e	0.			· -·
4 Qualifying distributions for 2019 from			-	
Part XII, line 4: ► \$0 .				
a Applied to 2018, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		[
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2019 distributable amount	<u> </u>			0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2019	0.			· · · · · · · · · · · · · · · · · · ·
(If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	_			
a Corpus Add lines 3t, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which				
the section 4942(a) tax has been previously		_		
assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2018. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract				
lines 4d and 5 from line 1. This amount must				20 525
be distributed in 2020				30,636.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(T)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2014				
not applied on line 5 or line 7	0.			<u> </u>
9 Excess distributions carryover to 2020				
Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:		•	•	
a Excess from 2015				.
b Excess from 2016				
c Excess from 2017				
d Excess from 2018		,		
e Excess from 2019				

Form 990-BF (2019) Mark an Part-XIV Private Operating Form	d Sally Egai	n Foundation	n Inc.	84-21	33010 Page 10
1 a If the foundation has received a ruling of		***	H-A, question 9)	<u>-</u>	
foundation, and the ruling is effective for			0.7	/05/19	
b Check box to indicate whether the found			· · · · · · · · · · · · · · · · · · ·		942(₁)(5)
2 a Enter the lesser of the adjusted net	Tax year	ig foundation described	Prior 3 years	<u> </u>) 32 (])(3)
income from Part I or the minimum	(a) 2019	(b) 2018	(c) 2017	(d) 2016	(e) Total
investment return from Part X for	(4) 20 10	(2) = 0	(4) 25 11	(4,-57)	(5) / 512/
each year listed			 		
b 85% of line 2a				+/	
c Qualifying distributions from Part XII,					
line 4, for each year listed					
d Amounts included in line 2c not	\				
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c 3 Complete 3a, b, or c for the		\longrightarrow	 -		
alternative test relied upon:			\		
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i)				ļ	
b "Endowment" alternative test - enter 2/3 of minimum investment return					
shown in Part X, line 6, for each year			`		
listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest, dividends, rents, payments on					
securities loans (section			-		
512(a)(5)), or royalties)			ļ		
(2) Support from general public and 5 or more exempt				1	
organizations as provided in					
section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization			<u> </u>		
(4) Gross investment income	.: (2	<u> </u>	<u> </u>	1 105.000	<u> </u>
Part ⋅XV A Supplementary Info	rmation (Complet	te this part only	if the foundation	had \$5,000 or mor	e in assets
at any time during the	ne year-see instri	uctions.)			
1 Information Regarding Foundation	n Managers:				
a List any managers of the foundation who			ributions received by the	foundation before the close	e of any tax
year (but only if they have contributed m	iore than \$5,000). (See se	ection 507(a)(2).)			
SALLY EGAN					
b List any managers of the foundation who			(or an equally large port	on of the ownership of a pa	rtnership or
other entity) of which the foundation has	a 10% or greater interes	il.			
None					
2 Information Regarding Contribution					
Check here X if the foundation o					ests for funds. If
the foundation makes gifts, grants, etc.,					
a The name, address, and telephone numb	er or email address of the	e person to whom applic	cations should be addres	sed:	
b The form in which applications should be	e submitted and informat	ion and materials they s	hould include:		
c Any submission deadlines;	 				
d Any restrictions or limitations on awards	, such as by geographica	ıl areas, charıtable fields,	kınds of institutions, or	other factors:	

	Continued			
3 Grants and Contributions Paid During the Y	ear or Approved for Future P	ayment		
Recipient	If recipient is an individual,	Foundation	Purpose of grant or	
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	status of recipient	Purpose of grant or contribution	Amount
a Paid during the year		• = "		
,				
None				
				Ĭ
Total			► 3a	0.
b Approved for future payment				
None				
110110				
	<u> </u>			
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelate	ed business income		ed by section 512, 513, or 514	(e)
	(a) Business	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income
1 Program service revenue:	code		code		1011011011110
a	-		╁	-	
b	-		├┼	·	
c	-		├─-		<u></u>
d	-		├		
e	-		╁		
<u> </u>	-		\vdash		
g Fees and contracts from government agencies			├		
2 Membership dues and assessments			+ +		
3 Interest on savings and temporary cash					
Investments			1 1	22 016	
4 Dividends and interest from securities	ļ		14	22,816.	
5 Net rental income or (loss) from real estate:	-		 		 ,
a Debt-financed property			 -		
b Not debt-financed property	-		 		<u> </u>
6 Net rental income or (loss) from personal property					
7 Other investment income				·	
8 Gain or (loss) from sales of assets other					
than inventory			18	4,315.	
9 Net income or (loss) from special events			Ι		
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
C					
d		_			
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		27,131.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13	0= 404
(See worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities	to the Acco	mplishment of Exe	empt F	Purposes	
Line No Explain below how each activity for which inci	ome is reported i	n column (e) of Part XVI-A	contribu	ted importantly to the accomi	plishment of
▼ the foundation's exempt purposes (other than				,	

Mark and Sally Egan Foundation Inc. 84-2133010 Page 19								
Exempt Organizations Did the organization disectly or indirectly engage in any of the following with any other organization described in section 501(c)	Form 99						Pa	ige 13
1 Did the organization directly or indirectly engage in any of the following with any other organizations described in section 501(c) (other than section 501(c)(5) organizations) or in section 527, relating to political organizations? 1 Transfers from the reporting foundation to a noncharitable exempt organization of: 1 (1) Cash 2 (2) Other assets 3 Tatal 1 X 4 Tatal 1 X 5 (2) Phore has sets to a noncharitable exempt organization (3) Rehall of facilities, equipment, or other assets (4) Rehall of facilities, equipment, or other assets (5) Loans or loan quarantees (6) Performance of services or membership or fundraising solicitations (6) Performance of services or membership or fundraising solicitations (6) Rehall of facilities, equipment, making lists, other assets, or paid employees (6) It is asswer to any of the above since, "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services received. 2a Is the launch of the youts of the goods, other assets, or services received. (4) Lise no: (b) Amount involved: (c) Name of inoncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements. Show in column (a) the value of the goods, other assets, or services received. (a) Lise no: (b) Amount involved: (c) Name of inoncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements. And sharing arrangements in the following specified in section 501(c) (other than section 501(c)) or in section 5027? Yes No.	Part			nd Transactions an	nd Relationships With N	Ioncharitable		
(other than section 50 t(c)(3) organizations) or in section 527, relating to political organizations? a Transitis from the reporting foundation to a noncharitable exempt organization of: 11 (2a) 14(1) (2a) 14(2) (2) Other assets 14(2) X 15(2) Other assets 15(3) Sales of assets from a noncharitable exempt organization 15(1) (3a) 16(1) X 18(2) Other assets of assets from a noncharitable exempt organization 19(1) X 19(2) Purchases of assets from a noncharitable exempt organization 19(3) Rental of facilities, equipment, or other assets 19(4) Remotursement arrangements 19(4) X 19(5) Loans or loan quarantees 19(6) Loans or loan quarantees 19(7) A 19(8) X 1	1 Du			as with any other organization	an described in costion 501(c)		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash (2) Other assets b Other transactions: (1) Sales of assets to an oncharitable exempt organization (3) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Rembursement arrangements (5) Loans or loan guaranties (5) Loans or loan guaranties (6) Performance of services or membership or fundrasing solicitations (7) It is a comparable to apply the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (4) the value of the goods, other assets, or services received. (9) Amount involved (10) Amount involved (1					in described in Section 30 I(c)		1.00	
(2) Other assets Other transactions: (1) Sates of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Rembursement arrangements (5) Loans or loan quarantees (5) Loans or loan quarantees (6) Performance of services or membership or fundrasing solicitations (7) Sates of assets to on an oncharitable exempt organization (8) Performance of services or membership or fundrasing solicitations (9) Performance of services or membership or fundrasing solicitations (9) Performance of services or membership or fundrasing solicitations (9) Performance of services correctly affectives the following schedule. Column (b) should always show the fair market value of the goods, inher assets, or services received. (a) Live no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of relationship arrangements N/A (a) Live no (b) Amount involved (c) Marie of noncharitable exempt organization (d) Description of relationship arrangements N/A (a) Live no (b) Amount involved (c) Marie of noncharitable exempt organization (d) Description of relationship arrangements N/A (a) Live no (b) Amount involved (c) Marie of noncharitable exempt organization (d) Description of relationship arrangements N/A (a) Live no (b) Amount involved (c) Marie of noncharitable exempt organization (d) Description of relationship arrangements N/A (a) Live no (b) Amount involved (c) Marie of organization (d) Description of relationship arrangements (a) Live no (b) Amount involved (e) Description of relationship arrangements (a) Live no (b) Amount involved (e) Description of relationship arrangements (a) Live no (b) Amount involved (c) Description of relationship arrangements (b) Investigation of transfer organization of organization (e) Description of relationship arrangements (b) Investigation of transfer organization organization (e) Description of view of the property organization organizati								
(2) Other assests 10 Other transactions: (1) Sales of assets to an oncharitable exempt organization (2) Purchases of assets to an oncharitable exempt organization (3) Rental of Lacithes, equipment, or other assets (4) Rembursement arrangements (5) Loans or loan quarantees (5) Loans or loan quarantees (6) Performance of services or membership or fundrasing solicitations (7) Performance of services or membership or fundrasing solicitations (8) Performance of services or membership or fundrasing solicitations (8) Performance of services or sense services or pade employees (8) If the answer to any of the above is "Yes." complete the following shedulist. Column (b) should always show the fair market value of the goods, inher assets, or services grewen by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services scenaries (8) Line no (1) Amount involved (9) Amount involved (9) Name of noncharitable exempt organization (1) Amount involved (2) Name of noncharitable exempt organization (d) Description of transfers, and sharing arrangements (1) Amount involved (2) No Amount involved (3) Amount involved (4) Description of transfers, and sharing arrangements and sharing arrangements and sharing arrangement involved invo				ya		1a(1)		X
b Other transactions: (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Rembursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations (7) Exemption of the above is "res." complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation directly are indicated in the foundation directly are indicated in the foundation directly are indicated with, or related to, one or more tax-exempt organization or sharing arrangement, show in section 501(c) (other than section 501(c)(3)) or in section 52?? 3) If "Yes," complete the following schedule. (a) Name of organization (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of inelationship when the foundation directly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 52?? (a) Name of organization (b) Type of organization (c) Description of relationship (c) Description of relationship (d) Description of relationship (e) Description of relationship (f) Description of relationship (g) If "Yes," complete the following schedule. (g) Ves X No (g) If Yes Complete the following schedule. (g) Ves Type of organization of the best of my knowledge and statements, and to the best of my knowledge and statements, and to the best of my knowledge and statements are always to the second and instinction of which prepare has any knowledge and statements and statements and which prepare has any knowledge and statements and statements and which prepare has any knowledge and statements and statements an	٠.							_
(2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundrasing solicitations (7) Exemple of facilities, equipment, mailing lists, other assets, or paid employees (8) Performance of services or membership or fundrasing solicitations (8) Performance of services or membership or fundrasing solicitations (9) Exemple of the above is "Nes" complete the following schedule. Column (6) should always show the fair market value of the goods, other assets, or services received. (8) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of warefers, vanisactions, and sharing arrangements N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organization of warefers, vanisactions, and sharing arrangements N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 501(c) (other than section 501(c) (other than section 501(c)(3)) or in section 501(c) (other than section 501(c) (other section 501(c) (other than section 501(c) (other than section 501(c) (other than section 501(c) (other than section 501(c) (other section 501(c) (other than section 501(c) (other section 501(c) (other than section 501(c) (other section 501(c) (o	• •							
(3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations (7) Example of facilities, equipment, mailing lists, other assets, or paid employees (8) Performance of services or membership or fundraising solicitations (8) Example of facilities, equipment, mailing lists, other assets, or paid employees (9) It the answer to any of the above is "Yes" complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services received. (4) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of vanefers, vanisactions, and sharing arrangements (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of vanefers, vanisactions, and sharing arrangements (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of vanefers, vanisactions, and sharing arrangements (a) Line no (b) Amount involved (c) Name of noncharitable exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? (a) Line no (b) Amount involved (c) Name of organization (e) Description of relationship (e) Description of repairs (other than taxpieve) is based on all information of which proper has any knowledge and belief, it is two, correct, and complete Declaration of experie (other than taxpieve) is based on all information of which proper has any knowledge and belief, it is two, correct, and complete Declaration of experie (other than taxpieve) is based on all information of which proper has any knowledge and belief, it is two, correct, and complete Declaration of experie (other than taxpieve) is based on al	(1)	Sales of assets to a noncharita	able exempt organization			1b(1)		X
(4) Rembursement arrangements (5) Loans or loan quarantees (6) Performance of services or membership or fundraising solicitations c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d if the answer to any of the above is Yes', complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of variefies, transactions, and sharing arrangements N/A 2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? b if Yes', complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A Under penalties of penyry, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and sold belief. It is true, correct, and complete Declaration of prepare (other than taxpoyer) is based on all information of which prepare has any knowledge and sold belief. It is true, correct, and complete Declaration of prepare (other than taxpoyer) is based on all information of which prepare has any knowledge and sold belief. It is true, correct, and complete Declaration of prepare (other than taxpoyer) is based on all information of which prepare has any knowledge and sold of infide or trustee Under penalties of offide or trustee Out PRESIDENT Title	(2)	Purchases of assets from a no	oncharitable exempt organization			1b(2)		X
(6) Loans or loan guarantees (8) Performance of services or membership or fundraising solicitations (8) Performance of services or membership or fundraising solicitations (9) Sharing of facilities, equipment, mailing lists, other assets, or paid employees (1) If the answer to any of the above is "Yes." complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services received. (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of vanifers, transactions, and sharing arrangements 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? (a) Name of organization (b) Type of organization (e) Description of relationship N/A Under pernatites of payary, I decline that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it in the view, correct and complete Declaration of perpary (other than sexpany) is based on all information of which proper has any knowledge and belief it in the correct. Correct and complete Declaration of perpary (other than sexpany) is based on all information of which proper has any knowledge and belief it in the correct and complete Declaration of perpary (other than texpany) is based on all information of which proper has any knowledge and belief it in the correct and complete Declaration of perpary (other than texpany) is based on all information of which proper has any knowledge and belief it in the correct and complete Declaration of perpary (other than texpany) is based on all information of which proper has any knowledge and belief it in the correct and complete Declaration of perpare (other than texpany) is based on all information of which proper has any knowledge and belief it in the correct and complete Declaration of perpare (other than texpany) is based on all information of which p	(3)	Rental of facilities, equipment,	, or other assets			1b(3)		
(6) Performance of services or membership or fundraising solicitations c Sharing of facilities, equipment, maining lists, other assets, or paid employees d If the answer to any of the above is "Nest Complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (a) Line no (b) Amount involved (e) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 52?? b If Yes, complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, in a Type, correct, and complete Declaration of prepaire (other than tax-power) is based on all information of which prepaire has any knowledge in which the prepaire has any knowledge in the Type of the correct and complete Declaration of prepaire (other than tax-power) is based on all information of which prepaire has any knowledge in the Type of the correct and complete Declaration of prepaire (other than tax-power) is based on all information of which prepaire has any knowledge in the Type of the Correct and complete Declaration of prepaire (other than tax-power) is based on all information of which prepaire has any knowledge in the Correct of official or trustee (in the Correct of th	(4)	Reimbursement arrangements	;			1b(4)		-
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d It the answer to any of the above is "ves." complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (a) Live no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements. N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? b If "Yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A Under penalties of payury, I declare that I have examined this ratum, including accompanying schedules and statements, and to the best of my knowledge and selections of prepair (other than tax-payer) is based on all information of which prepaire has any knowledge in the control of transfers. Tax poul PRESIDENT (in the answer to any knowledge in the payer with the grepaire (other than tax-payer) is based on all information of which prepaire has any knowledge in the control of transfers. Tax poul PRESIDENT (in the answer transport is based on all information of which prepaire has any knowledge.) In the	(5)	Loans or loan guarantees				1b(5)		
d If the answer to any of the above is "Yes," complete the following schedule. Coliumn (b) should always show the fair market value of the goods, other assets, or services preved. (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A 2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? If Yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A Under penalties of payury, i declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, its true, correct, and complete Declaration of prepaire (other than taxpayer) is based on all information of which prepaire has any knowledge and belief, its true, correct, and complete Declaration of prepaire (other than taxpayer) is based on all information of which prepaire has any knowledge and belief, its true, correct, and complete Declaration of prepaire (other than taxpayer) is based on all information of which prepaire has any knowledge and belief, its true, correct, and complete Declaration of prepaire (other than taxpayer) is based on all information of which prepaire has any knowledge and belief. The prepaire of the prepaire (other than taxpayer) is based on all information of which prepaire has any knowledge and belief. The prepaire of the prepaire (other than taxpayer) is based on all information of which prepaire has any knowledge. PRESIDENT Title PRE	• •		•			1b(6)		
or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (a) Line no (b) Amount involved (c) Name of nonchartable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A 2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? b if Yes,* complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A Didder penalties of payary, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of prepaire (other than tapphye) is based on all information of which prepaire has any knowledge and complete Declaration of prepaire (other than tapphye) is based on all information of which prepaire has any knowledge and complete Declaration of prepaire (other than tapphye) is based on all information of which prepaire has any knowledge and statements. Signatifice of official or trustee.		- · · · · · · · · · · · · · · · · · · ·						<u> X</u>
column (d) the value of the goods, other assets, or services received. (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of wanders, transactions, and channing arrangements N/A 2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? b If Yes, complete the following schedules (a) Name of organization (b) Type of organization (c) Description of relationship N/A Sign Under permatiles of perpury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of prepare (other than stations of perpury) is perpare (other than taxpayer) is based on all information of which prepare has any knowledge and belief, it is true, correct, and complete Declaration of prepare (other than taxpayer) is based on all information of which prepare has any knowledge and belief, it is true, correct, and complete Declaration of prepare (other than taxpayer) is based on all information of which prepare has any knowledge and belief, it is true, correct, and complete Declaration of prepare (other than taxpayer) is based on all information of which prepare has any knowledge and belief it is true, correct, and complete Declaration of prepare (other than taxpayer) is based on all information of which prepare has any knowledge and belief it is true, correct, and complete Declaration of prepare (other than taxpayer) is based on all information of which prepare has any knowledge and belief it is true, correct, and complete Declaration of prepare (other than taxpayer) is based on all information of which prepare has any knowledge and belief it is true.				• •	-	_	iets,	
(a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of wansfers, wansactions, and sharing arrangements N/A 2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)				ed less than fair market value	e in any transaction or sharing arr	angement, show in		
N/A 2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? b If "Yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A Sign Where penalties of perpart, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge and belief, it is true. Correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge and belief, it is true. PRESIDENT Title PRESIDENT Title Title			· · · · · · · · · · · · · · · · · · ·	e exempt prognization	(d) Description of transfers, trans	seactions, and charing arr	2000000	
2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 52?? b If "yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A Sign Under penalties of perpury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of prepare (other than taxpayer) is based on all information of which preparer has any knowledge and belief, it is true, correct, and complete Declaration of prepare (other than taxpayer) is based on all information of which preparer has any knowledge and belief, it is true, correct, and complete Declaration of prepare (other than taxpayer) is based on all information of which preparer has any knowledge shown below? See instruction of the proparer is board or all information of which preparer has any knowledge shown below? See instruction of preparer (other than taxpayer) is based on all information of which preparer has any knowledge shown below? See instruction of preparer (other than taxpayer) is based on all information of which preparer has any knowledge shown below? See instruction of preparer (other than taxpayer) is based on all information of which preparer has any knowledge shown below? See instruction of preparer (other than taxpayer) is based on all information of which preparer has any knowledge shown below? See instruction of preparer (other than taxpayer) is based on all information of which preparer has any knowledge shown below? See instruction of preparer (other than taxpayer) is based on all information of which preparer has any knowledge shown below? See instruction of the preparer has any knowledge shown below? See instruction of the preparer has any knowledge shown below? See instruction of the preparer has any knowledge shown below? See instruction of th	(4) (1116)	(b) Amount involved		- exempt organization	(u) Description of transfers, tran	sactions, and snaring an	angemen	
In section 501(c) (other than section 501(c)(3)) or in section 527?			11/21		+			
In section 501(c) (other than section 501(c)(3)) or in section 527?								
In section 501(c) (other than section 501(c)(3)) or in section 527?								
In section 501(c) (other than section 501(c)(3)) or in section 527?								
In section 501(c) (other than section 501(c)(3)) or in section 527?								
In section 501(c) (other than section 501(c)(3)) or in section 527?								
In section 501(c) (other than section 501(c)(3)) or in section 527?								
In section 501(c) (other than section 501(c)(3)) or in section 527?								
In section 501(c) (other than section 501(c)(3)) or in section 527?								
In section 501(c) (other than section 501(c)(3)) or in section 527?								
In section 501(c) (other than section 501(c)(3)) or in section 527?								
In section 501(c) (other than section 501(c)(3)) or in section 527?								
In section 501(c) (other than section 501(c)(3)) or in section 527?			<u> </u>					
In section 501(c) (other than section 501(c)(3)) or in section 527?								
In section 501(c) (other than section 501(c)(3)) or in section 527?		No. for add and and and			I have been			
(a) Name of organization (b) Type of organization (c) Description of relationship N/A Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge Signature of officer or trustee Date Title				or more tax-exempt organiz	zations described	□ Vaa	v	ا ا
(a) Name of organization (b) Type of organization (c) Description of relationship N/A Under penalities of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge May the IRS discuss this return with the preparer shown below? See instr Title PRESIDENT X Yes No		, , ,				Yes	Δ	טאו ך
N/A Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge return with the preparer shown below? See instriction in the preparer shown below?	<u> </u>			(b) Type of organization	(c) Description	of relationship		
Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge return with the preparer shown below? See instruction of of floor or trustee Date Title		<u>`</u>	5-11-2-11-11	(a) type or organization	(6)			
Sign Here and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Title PRESIDENT Title Mythe IRS discuss this return with the preparer shown below? See instriction with the preparer shown below?								
Sign Here and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Title PRESIDENT Title Mythe IRS discuss this return with the preparer shown below? See instriction with the preparer shown below?								
Sign Here and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Title PRESIDENT Title Mythe IRS discuss this return with the preparer shown below? See instriction with the preparer shown below?								
Sign Here and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Title PRESIDENT Title Mythe IRS discuss this return with the preparer shown below? See instriction with the preparer shown below?								
Here Signature of officer or trustee 1 3 2020 PRESIDENT X Yes No						May the IRS of		
Signature of officer or trustee Date Title		and belief, it is use, correct, and com	inprete Decimation of preparer (other than	Landayer) is based on all illiormat		shown below	? See ins	ar atr
	nere	1 July G	zen_	17/13/2010		X Yes		J No
		<u> </u>	······································			of LDTIM	-	

KATHLEEN J RITTER

Phone no. (812) 343-4431 Form **990-PF** (2019)

P00004086

Firm's EIN ► 84-4331119

self- employed

07/05/20

Paid

Preparer

Use Only

KATHLEEN J RITTER

Firm's address ▶ 540 Plaza Drive, Suite K

Columbus, IN 47201

Firm's name ► KJR, LLC

Schedule B

(Form 990, 990-EZ, 'or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

➤ Attach to Form 990, Form 990-EZ, or Form 990-PF.

→ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2019

Name of the organization

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Mark and Sally Egan Foundation Inc.

Employer identification number

84-2133010

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

Organization type (check one)					
Filers of	:	Section:			
Form 99	0 or 990-EZ	501(c)() (enter number) organization			
		4947(a)(1) nonexempt charitable trust not treated as a private foundation			
		527 political organization			
Form 99	0-PF	X 501(c)(3) exempt private foundation			
		4947(a)(1) nonexempt charitable trust treated as a private foundation			
		501(c)(3) taxable private foundation			
		covered by the General Rule or a Special Rule . 7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions			
General	Rule				
X		filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or one contributor. Complete Parts I and II See instructions for determining a contributor's total contributions			
Special	Rules				
	sections 509(a)(1) a any one contributor	described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under nd 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from , during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, line 1 Complete Parts I and II			
	year, total contribut	described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the ions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the y to children or animals. Complete Parts I, II, and III			
	year, contributions is checked, enter he purpose. Don't com	described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000 if this box ere the total contributions that were received during the year for an exclusively religious, charitable, etc., inplete any of the parts unless the General Rule applies to this organization because it received nonexclusively etc., etc., contributions totaling \$5,000 or more during the year			
but it mu	st answer "No" on	at isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to e filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)			

Name of organization

Employer identification number

Mark	and	Sally	Egan	Foundation	Inc.

84-2133010

Part I	Contributors (see instructions) Use duplicate copies of Part I if additional	l space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	SALLY EGAN 13506 MESSINA LOOP UNIT 106 LAKEWOOD RANCH, FL 34211	\$ 752,750.	Person X Payroli Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	MARK EGAN 13506 MESSINA LOOP UNIT 106 LAKEWOOD RANCH, FL 34211	\$\$_752,750.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Complete Part II for noncash contributions)

Name of organization

Employer identification number

Mark and Sally Egan Foundation Inc.

84-2133010

Part II	Noncash Property (see instructions) Use duplicate copies of Part II if a	dditional space is needed	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	

Schedule B (Form 990, 990-EZ, or 990-PF) (2019) **Employer identification number** Name of organization Mark and Sally Egan Foundation Inc. 84-2133010 Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year Part III from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious. charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) Use duplicate copies of Part III if additional space is needed (a) No. from Part I (d) Description of how gift is held (b) Purpose of gift (c) Use of gift (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from Part I (d) Description of how gift is held (b) Purpose of gift (c) Use of gift (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
Parti			

(e) Transfer of gift

Transferee's name, address, and ZiP + 4	Relationship of transferor to transferee

Form 990-PF	Dividends	and Intere	est from Secu	urities S	Statement 1
Source	Gross Amount	Capital Gains Dividend:	(a) Revenue s Per Books		-
CHARLES SCHWAB	82. 22,734.		0. 82 0. 22,734		
To Part I, line 4	22,816.		22,816	22,816.	
Form 990-PF		Legal	Fees	9	tatement 2
		(a) Expenses	(b) Net Invest-	(c) Adjusted	(d)
Description		Per Books	ment Income	Net Income	Charitable Purposes
Description FORMATION EXPENSESS		_	ment Income 0		Charitable Purposes 0.

Form 990-PF Ot	ther Investments		Statement 3
Description	Valuation Method	Book Value	Fair Market Value
MARKETABLE SECURITIES	FMV	1,660,689.	1,660,689.
Total to Form 990-PF, Part II, li	ne 13	1,660,689.	1,660,689.

Form 990-PF	List of Substantial Contributors Part VII-A, Line 10	Statement 4
Name of Contributor	Address	
SALLY EGAN	13506 MESSINA LOOP UNIT 106 LAKEWOOD RANCH, FL 34211	
MARK EGAN	13506 MESSINA LOOP UNIT 106 LAKEWOOD RANCH, FL 34211	