

Form 990-PF

Department of the Treasury  
Internal Revenue Service

TENDED TO NOVEMBER 16, 20

## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

- Do not enter social security numbers on this form as it may be made public  
Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information

OMB No 1545-0047

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning

and ending

Name of foundation <b>BRETT FAMILY FOUNDATION</b>		A Employer identification number <b>84-1525821</b>
Number and street (or P O box number if mail is not delivered to street address) <b>1123 SPRUCE STREET</b>	Room/suite	B Telephone number <b>(303) 442-1200</b>
City or town, state or province, country, and ZIP or foreign postal code <b>BOULDER, CO 80302-4001</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ <b>9,464,071.</b>	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		210,172.	210,172.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		130,045.			
b Gross sales price for all assets on line 6a		2,651,822.			
7 Capital gain net income (from Part IV, line 2)			130,045.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income		37.	37.		STATEMENT 2
12 Total. Add lines 1 through 11		340,254.	340,254.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages		44,000.	4,400.		39,600.
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 3		6,080.	608.		5,472.
c Other professional fees STMT 4		89,075.	88,985.		90.
Interest					
Taxes STMT 5		8,288.	5,967.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings		2,302.	144.		1,296.
22 Printing and publications		290.	29.		261.
23 Other expenses STMT 6		4,156.	2,206.		1,950.
24 Total operating and administrative expenses. Add lines 13 through 23		154,191.	102,339.		48,669.
25 Contributions, gifts, grants paid		535,000.			535,000.
26 Total expenses and disbursements. Add lines 24 and 25		689,191.	102,339.		583,669.
27 Subtract line 26 from line 12		<348,937.>			
a Excess of revenue over expenses and disbursements			237,915.		
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)				N/A	

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**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1	Cash - non-interest-bearing	11,543.	29,305.	29,305.
	2	Savings and temporary cash investments	138,830.	260,613.	260,613.
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock STMT 7	6,094,743.	6,968,243.	6,968,243.
	c	Investments - corporate bonds STMT 8	2,084,427.	2,205,910.	2,205,910.
<b>Liabilities</b>	11	Investments - land, buildings, and equipment basis ▶			
		Less: accumulated depreciation ▶			
	12	Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment basis ▶ 7,805.			
		Less: accumulated depreciation ▶ 7,805.			
	15	Other assets (describe ▶)			
	16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	8,329,543.	9,464,071.	9,464,071.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
<b>Net Assets or Fund Balances</b>	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶ STATEMENT 9)	439.	442.	
<b>Net Assets or Fund Balances</b>	23	Total liabilities (add lines 17 through 22)	439.	442.	
		Foundations that follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 24, 25, 29, and 30.			
	24	Net assets without donor restrictions	8,329,104.	9,463,629.	
	25	Net assets with donor restrictions			
		Foundations that do not follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 26 through 30			
	26	Capital stock, trust principal, or current funds			
	27	Paid-in or capital surplus, or land, bldg., and equipment fund			
	28	Retained earnings, accumulated income, endowment, or other funds			
	29	Total net assets or fund balances	8,329,104.	9,463,629.	
	30	Total liabilities and net assets/fund balances	8,329,543.	9,464,071.	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	8,329,104.
2	Enter amount from Part I, line 27a	2	<348,937.>
3	Other increases not included in line 2 (itemize) ▶ UNREALIZED GAIN ON SECURITIES	3	1,483,462.
4	Add lines 1, 2, and 3	4	9,463,629.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	9,463,629.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a JPMORGAN CHASE BANK, N.A. - SEE ATTACHED	P	VARIOUS	06/30/19
b			
c			
d			
e			

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2,651,822.		2,521,777.	130,045.
b			
c			
d			
e			

  

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			130,045.
b			
c			
d			
e			

  

2 Capital gain net income or (net capital loss)	<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; padding-left: 5px;">           If gain, also enter in Part I, line 7            If (loss), enter -0- in Part I, line 7         </div> <div style="margin-left: 10px;">           2           <div style="border-left: 1px solid black; padding-left: 10px;">130,045.</div> </div> </div>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8	<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; padding-left: 5px;">           If gain, also enter in Part I, line 8, column (c)            If (loss), enter -0- in Part I, line 8         </div> <div style="margin-left: 10px;">           3           <div style="border-left: 1px solid black; padding-left: 10px;">N/A</div> </div> </div>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	506,629.	9,034,857.	.056075
2017	483,570.	8,902,806.	.054317
2016	496,107.	8,303,679.	.059745
2015	574,955.	8,966,935.	.064119
2014	573,020.	9,072,189.	.063162

  

2 Total of line 1, column (d)	2	.297418
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	.059484
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	8,849,750.
5 Multiply line 4 by line 3	5	526,419.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,379.
7 Add lines 5 and 6	7	528,798.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	583,669.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		1	2,379.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		2	0.
3 Add lines 1 and 2		3	2,379.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	2,379.
6 Credits/Payments			
a 2019 estimated tax payments and 2018 overpayment credited to 2019	6a	5,320.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	5,320.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,941.	
11 Enter the amount of line 10 to be Credited to 2020 estimated tax <input checked="" type="checkbox"/> 2,941. Refunded <input checked="" type="checkbox"/>	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions <input checked="" type="checkbox"/> CO		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

**Part VII-A Statements Regarding Activities** (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.BRETTFOUNDATION.ORG	X	
14 The books are in care of ► THE FOUNDATION Telephone no ► (303) 442-1200 Located at ► 1123 SPRUCE STREET, BOULDER, CO ZIP+4 ► 80302-4001		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year		
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here ► <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	X

Form 990-PF (2019)

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

N/A

Organizations relying on a current notice regarding disaster assistance, check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

☐ Yes ☒ No

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?

☐ Yes ☒ No**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LINDA J. SHOEMAKER 1123 SPRUCE STREET BOULDER, CO 80302-4001	PRESIDENT AND	TRUSTEE		
	5.00	0.	0.	0.
STEPHEN M. BRETT 1123 SPRUCE STREET BOULDER, CO 80302-4001	CHAIRMAN AND	TRUSTEE		
	2.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

[illegible]

Total number of others receiving over \$50,000 for professional services

---

0

## Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

## Expenses

1	N/A	
2		
3		
4		

## Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1	N/A	
2		
All other program-related investments See instructions		
3		

**Total.** Add lines 1 through 3

---

0.

**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	8,743,592.
b	Average of monthly cash balances	1b	240,926.
c	Fair market value of all other assets	1c	0.
d	Total (add lines 1a, b, and c)	1d	8,984,518.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	8,984,518.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	134,768.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	8,849,750.
6	Minimum investment return. Enter 5% of line 5	6	442,488.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	442,488.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	2,379.
b	Income tax for 2019 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	2,379.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	440,109.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	440,109.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	440,109.

**Part XII** Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	583,669.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	583,669.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I line 27b	5	2,379.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	581,290.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years



**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				440,109.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2019				
a From 2014	129,851.			
b From 2015	190,156.			
c From 2016	82,943.			
d From 2017	44,095.			
e From 2018	60,202.			
f Total of lines 3a through e	507,247.			
4 Qualifying distributions for 2019 from Part XII, line 4 ▶ \$	583,669.			
a Applied to 2018, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				440,109.
e Remaining amount distributed out of corpus	143,560.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below.				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	650,807.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	129,851.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	520,956.			
10 Analysis of line 9				
a Excess from 2015	190,156.			
b Excess from 2016	82,943.			
c Excess from 2017	44,095.			
d Excess from 2018	60,202.			
e Excess from 2019	143,560.			



**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution * *	Amount
Name and address (home or business)				
a Paid during the year				
9 TO 5, NATIONAL ASSOCIATION OF WORKING WOMEN 1634 DOWNING STREET, UNIT A DENVER, CO 80218	N/A	PUBLIC CHARITY	OPERATING SUPPORT	3,000.
BIKE DENVER 3000 LAWRENCE STREET, #212 DENVER, CO 80205	N/A	PUBLIC CHARITY	OPERATING SUPPORT	1,500.
BOULDER VALLEY WOMEN'S HEALTH CENTER, INC. 2855 VALMONT ROAD BOULDER, CO 80301	N/A	PUBLIC CHARITY	OPERATING SUPPORT	4,000.
CHALKBEAT, INC. 1239 BROADWAY, SUITE 703B NEW YORK, NY 10001	N/A	PUBLIC CHARITY	OPERATING SUPPORT	5,000.
COLORADO CIVIC ENGAGEMENT ROUNDTABLE 1120 LINCOLN STREET, SUITE 900 DENVER, CO 80203	N/A	PUBLIC CHARITY	OPERATING SUPPORT	10,000.
Total : SEE CONTINUATION SHEET(S) ► 3a				535,000.
b Approved for future payment				
NONE				
Total				0.

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		Related or exempt function income
<b>1</b> Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
<b>2</b> Membership dues and assessments						
<b>3</b> Interest on savings and temporary cash investments						
<b>4</b> Dividends and interest from securities			14	210,172.		
<b>5</b> Net rental income or (loss) from real estate						
a Debt-financed property						
b Not debt-financed property						
<b>6</b> Net rental income or (loss) from personal property						
<b>7</b> Other investment income			14	37.		
<b>8</b> Gain or (loss) from sales of assets other than inventory			18	130,045.		
<b>9</b> Net income or (loss) from special events						
<b>10</b> Gross profit or (loss) from sales of inventory						
<b>11</b> Other revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
<b>12</b> Subtotal. Add columns (b), (d), and (e)		0.		340,254.		0.
<b>13</b> Total. Add line 12, columns (b), (d), and (e)					13	340,254.

(See worksheet in line 13 instructions to verify calculations)

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

[illegible]



**Part XV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COLORADO DEMOCRACY NETWORK 1624 MARKET STREET, SUITE 475 DENVER, CO 80202	N/A	PUBLIC CHARITY	OPERATING SUPPORT	5,000.
COLORADO FISCAL INSTITUTE 1905 SHERMAN STREET, SUITE 225 DENVER, CO 80203	N/A	PUBLIC CHARITY	OPERATING SUPPORT	7,500.
COLORADO IMMIGRANT RIGHTS COALITION 2525 W. ALAMEDA AVENUE DENVER, CO 80219	N/A	PUBLIC CHARITY	OPERATING SUPPORT	7,500.
COLORADO INDEPENDENT 8273 E. 29TH PLACE DENVER, CO 80238	N/A	PUBLIC CHARITY	OPERATING SUPPORT	10,000.
COLORADO MUSIC FESTIVAL & CENTER FOR MUSICAL ARTS 200 E. BASELINE ROAD LAFAYETTE, CO 80026	N/A	PUBLIC CHARITY	PROGRAM SUPPORT - ARTIST FUND	5,000.
COLORADO NONPROFIT DEVELOPMENT CENTER 1536 WYNKOOP STREET DENVER, CO 80202	N/A	PUBLIC CHARITY	PROGRAM SUPPORT - WALK DENVER	1,500.
COLORADO ORGANIZATION FOR LATINA OPPORTUNITY AND REPRODUCTIVE RIGHT P.O. BOX 40991 DENVER, CO 80204	N/A	PUBLIC CHARITY	OPERATING SUPPORT	2,500.
COLORADO PEOPLE'S ALLIANCE 700 KALAMATH STREET DENVER, CO 80204	N/A	PUBLIC CHARITY	OPERATING SUPPORT	7,500.
COLORADO SYMPHONY ASSOCIATION 1000 24TH STREET, UNIT 15 DENVER, CO 80202	N/A	PUBLIC CHARITY	OPERATING SUPPORT	7,500.
COMMUNITY RESOURCE CENTER, INC. 789 SHERMAN STREET, SUITE 210 DENVER, CO 80203	N/A	PUBLIC CHARITY	PROGRAM SUPPORT - PARTICIPATION PROJECT	12,500.
Total from continuation sheets				511,500.

**Part XV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CONSERVATION COLORADO EDUCATION FUND 1536 WYNKOOP STREET, SUITE 510 DENVER, CO 80202	N/A	PUBLIC CHARITY	OPERATING SUPPORT	7,500.
FLORENCE CRITTENTON SERVICES OF COLORADO 96 SOUTH ZUNI STREET DENVER, CO 80223	N/A	PUBLIC CHARITY	OPERATING SUPPORT	5,000.
FOCUS REENTRY 4705 BASELINE ROAD BOULDER, CO 80303	N/A	PUBLIC CHARITY	OPERATING SUPPORT	15,000.
FUTURO MEDIA GROUP 361 WEST 125TH STREET, 6TH FLOOR NEW YORK, NY 10027	N/A	PUBLIC CHARITY	OPERATING SUPPORT	5,000.
GREAT EDUCATION COLORADO FUND 1355 S. COLORADO BOULEVARD, #C-500 DENVER, CO 80222	N/A	PUBLIC CHARITY	OPERATING SUPPORT	10,000.
H.O.P.E. P.O. BOX 756 LONGMONT, CO 80502	N/A	PUBLIC CHARITY	OPERATING SUPPORT	4,000.
LATINO COMMUNITY FOUNDATION OF COLORADO, INC 2250 S. ONEIDA STREET, SUITE 102 DENVER, CO 80224	N/A	PUBLIC CHARITY	PROGRAM SUPPORT - CIPC	5,000.
LYONS EMERGENCY ASSISTANCE FUND P.O. BOX 324 LYONS, CO 80540	N/A	PUBLIC CHARITY	OPERATING SUPPORT	4,000.
LYONS REGIONAL LIBRARY DISTRICT FOUNDATION, INC. P.O. BOX 2505 LYONS, CO 80540	N/A	PUBLIC CHARITY	PROGRAM SUPPORT - CAPITAL CAMPAIGN	15,000.
MI FAMILIA VOTA EDUCATION FUND 2525 W. ALAMEDA AVENUE DENVER, CO 80219	N/A	PUBLIC CHARITY	OPERATING SUPPORT	3,000.
Total from continuation sheets				

**Part XV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MOTHER HOUSE, INC. P.O. BOX 19589 BOULDER, CO 80308	N/A	PUBLIC CHARITY	OPERATING SUPPORT	20,000.
MOTHER JONES P.O. BOX 584 SAN FRANCISCO, CA 94104	N/A	PUBLIC CHARITY	PROGRAM SUPPORT - THE MOTHER JONES INVESTIGATIVE FUND	5,000.
MOTUS THEATER 4519 8TH STREET, UNIT C BOULDER, CO 80304	N/A	PUBLIC CHARITY	OPERATING SUPPORT	5,000.
NARAL PRO-CHOICE COLORADO FOUNDATION P.O. BOX 22485 DENVER, CO 80222	N/A	PUBLIC CHARITY	OPERATING SUPPORT	7,500.
NEW ERA COLORADO FOUNDATION P.O. BOX 181153 DENVER, CO 80218	N/A	PUBLIC CHARITY	OPERATING SUPPORT	7,500.
OUTREACH UNITED RESOURCE CENTER INC. 220 COLLYER STREET LONGMONT, CO 80501	N/A	PUBLIC CHARITY	OPERATING SUPPORT	1,000.
PLANNED PARENTHOOD OF THE ROCKY MOUNTAINS, INC. 7155 E. 38TH AVENUE DENVER, CO 80207	N/A	PUBLIC CHARITY	OPERATING SUPPORT	3,000.
PROGRESSNOW COLORADO EDUCATION 1536 WYNKOOP STREET, SUITE 300 DENVER, CO 80202	N/A	PUBLIC CHARITY	OPERATING SUPPORT	15,000.
PROJECT O 878 CLIFF DRIVE LAGUNA BEACH, CA 92651	N/A	PUBLIC CHARITY	OPERATING SUPPORT	10,000.
PUBLIC BROADCASTING OF COLORADO, INC. 7409 S. ALTON COURT CENTENNIAL, CO 80112	N/A	PUBLIC CHARITY	OPERATING SUPPORT	10,000.
Total from continuation sheets				



**Part XV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ROCKY MOUNTAIN IMMIGRANT ADVOCACY NETWORK 7301 FEDERAL BOULEVARD, SUITE 300 WESTMINSTER, CO 80030	N/A	PUBLIC CHARITY	OPERATING SUPPORT	20,000.
ROCKY MOUNTAIN PUBLIC MEDIA, INC. 1089 BANNOCK STREET DENVER, CO 80204	N/A	PUBLIC CHARITY	OPERATING SUPPORT	15,000.
THE ALLIANCE CENTER 1536 WYNKOOP STREET, SUITE 102 DENVER, CO 80224	N/A	PUBLIC CHARITY	OPERATING SUPPORT	1,500.
THE BELL POLICY CENTER 1905 SHERMAN STREET, SUITE 900 DENVER, CO 80203	N/A	PUBLIC CHARITY	OPERATING SUPPORT	53,000.
THE COMMUNITY FOUNDATION SERVING BOULDER COUNTY 1123 SPRUCE STREET BOULDER, CO 80302	N/A	PUBLIC CHARITY	PROGRAM SUPPORT - BRETT-SHOEMAKER FUND	50,000.
THE GREENWAY FOUNDATION 1855 S. PEARL STREET, SUITE 40 DENVER, CO 80210	N/A	PUBLIC CHARITY	OPERATING SUPPORT	2,000.
THIRD WAY CENTER P.O. BOX 61385 DENVER, CO 80206	N/A	PUBLIC CHARITY	OPERATING SUPPORT	3,000.
TOGETHER COLORADO 1980 DAHLIA STREET DENVER, CO 80220	N/A	PUBLIC CHARITY	OPERATING SUPPORT	7,500.
UNITED FOR A NEW ECONOMY 7760 W. 38TH AVENUE, SUITE 200 WHEAT RIDGE, CO 80033	N/A	PUBLIC CHARITY	PROGRAM SUPPORT - TRANSFORMATIVE LEADERSHIP FOR CHANGE	5,000.
UNIVERSITY OF COLORADO FOUNDATION 10901 W. 120TH AVENUE, SUITE 200 BROOMFIELD, CO 80021	N/A	PUBLIC CHARITY	OPERATING SUPPORT; PROGRAM SUPPORT - SCHOOL OF PUBLIC AFFAIRS FUND AT CU-DENVER, MILE HIGH	128,500.
Total from continuation sheets				

### 3 Grants and Contributions Paid During the Year (Continuation)

**Total from continuation sheets**

**Part XV** Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - UNIVERSITY OF COLORADO FOUNDATION

OPERATING SUPPORT; PROGRAM SUPPORT - SCHOOL OF PUBLIC AFFAIRS FUND AT

CU-DENVER, MILE HIGH MEDICAL SOCIETY ENDOWED FUND, LATINO HISTORY

PROJECT, CMCI PRE-COLLEGIATE PROGRAM, GENERATIONS! CLINIC FUND

FORM 990-PF                      DIVIDENDS AND INTEREST FROM SECURITIES                      STATEMENT      1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
JPMORGAN CHASE BANK, N.A.	3,362.	0.	3,362.	3,362.	
JPMORGAN CHASE BANK, N.A.	206,810.	0.	206,810.	206,810.	
TO PART I, LINE 4	210,172.	0.	210,172.	210,172.	

FORM 990-PF                      OTHER INCOME                      STATEMENT      2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
JPMORGAN CHASE BANK, N.A.	37.	37.	
TOTAL TO FORM 990-PF, PART I, LINE 11	37.	37.	

FORM 990-PF                      ACCOUNTING FEES                      STATEMENT      3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	6,080.	608.		5,472.
TO FORM 990-PF, PG 1, LN 16B	6,080.	608.		5,472.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT MANAGEMENT FEES	88,975.	88,975.		0.	
CONSULTING	100.	10.		90.	
TO FORM 990-PF, PG 1, LN 16C	89,075.	88,985.		90.	

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAXES PAID	5,967.	5,967.		0.	
2019 FORM 990-PF TAX					
DEPOSITS	2,321.	0.		0.	
TO FORM 990-PF, PG 1, LN 18	8,288.	5,967.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
DUES AND SUBSCRIPTIONS	860.	86.		774.	
OFFICE EXPENSE	590.	59.		531.	
POSTAGE AND SHIPPING	186.	19.		167.	
PARKING	2.	0.		2.	
INTERNET AND WEBSITE	240.	24.		216.	
INVESTMENT EXPENSES	1,988.	1,988.		0.	
FEES AND LICENSES	75.	8.		67.	
BANK SERVICE CHARGES	215.	22.		193.	
TO FORM 990-PF, PG 1, LN 23	4,156.	2,206.		1,950.	

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FORM 990-PF	CORPORATE STOCK	STATEMENT	7
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
JPMORGAN CHASE BANK, N.A. - SEE ATTACHED	6,968,243.	6,968,243.
TOTAL TO FORM 990-PF, PART II, LINE 10B	6,968,243.	6,968,243.

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FORM 990-PF	CORPORATE BONDS	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
JPMORGAN CHASE BANK, N.A. - SEE ATTACHED	2,205,910.	2,205,910.
TOTAL TO FORM 990-PF, PART II, LINE 10C	2,205,910.	2,205,910.

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FORM 990-PF	OTHER LIABILITIES	STATEMENT	9
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DESCRIPTION	BOY AMOUNT	EOY AMOUNT
CREDIT CARD PAYABLE	439.	442.
TOTAL TO FORM 990-PF, PART II, LINE 22	439.	442.

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FORM 990-PF	PART XV - LINE 1A	STATEMENT	10
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LIST OF FOUNDATION MANAGERS

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## NAME OF MANAGER

LINDA J. SHOEMAKER  
STEPHEN M. BRETT

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION  
PART XV, LINES 2A THROUGH 2D

STATEMENT 11

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NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

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THE BRETT FAMILY FOUNDATION  
1123 SPRUCE STREET  
BOULDER, CO 80302

E-MAIL: INFO@BRETTFOUNDATION.ORG

---

TELEPHONE NUMBER

---

(303) 442-1200

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FORM AND CONTENT OF APPLICATIONS

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THE FOUNDATION HAS NO PRESCRIBED APPLICATION FORM. FIRST-TIME GRANT APPLICANTS SHOULD INITIALLY CONTACT THE FOUNDATION BY LETTER OF INQUIRY AT LEAST TWO MONTHS PRIOR TO THE TARGETED APPLICATION DEADLINE. PLEASE INCLUDE THE FOLLOWING INFORMATION IN THE LETTER OF INQUIRY: 1.) BRIEF DESCRIPTION OF YOUR ORGANIZATION; 2.) PURPOSE OF THE PROGRAM OR PROJECT FOR WHICH YOU ARE SEEKING FUNDING AND THE AMOUNT BEING REQUESTED; 3.) OUTCOMES ANTICIPATED AND PLANS FOR ASSSSING ACHIEVEMENTS; 4.) CURRENT ORGANIZATIONAL OPERATING BUDGET, PLUS A PROJECT BUDGET IF APPLICABLE; AND 5.) COPY OF CURRENT 501(C)(3) DETERMINATION LETTER FROM THE IRS. THE BRETT FAMILY FOUNDATION WILL SEND A LETTER TO REQUEST A FULL PROPOSAL OR DECLINE YOUR LETTER OF INQUIRY. THE FOUNDATION ENCOURAGES THE USE OF THE COLORADO COMMON GRANT APPLICATION FORMAT FOR FULL PROPOSALS. PLEASE SEE OUR WEBSITE FOR ADDITIONAL INFORMATION ([WWW.BRETTFOUNDATION.ORG](http://WWW.BRETTFOUNDATION.ORG)).

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ANY SUBMISSION DEADLINES

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GRANT CYCLE DEADLINES ARE ACCORDING TO PROGRAM AREA. PLEASE SEE WEBSITE ([WWW.BRETTFOUNDATION.ORG](http://WWW.BRETTFOUNDATION.ORG)).

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RESTRICTIONS AND LIMITATIONS ON AWARDS

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THE BRETT FAMILY FOUNDATION SUPPORTS CARING COMMUNITIES BY INVESTING IN ORGANIZATIONS THROUGHOUT COLORADO WORKING FOR SOCIAL JUSTICE, AND BOULDER COUNTY NONPROFITS ADDRESSING THE NEEDS OF UNDERSERVED COMMUNITIES, PRIMARILY DISADVANTAGED YOUTH AND THEIR FAMILIES. THE FOUNDATION HAS TWO PRIMARY FUNDING PRIORITIES: 1.) SOCIAL JUSTICE (STATEWIDE): ORGANIZATIONS THROUGHOUT THE STATE OF COLORADO WORKING TO ADDRESS THE ROOT CAUSES OF SOCIAL, ECONOMIC, GENDER AND RACIAL INEQUITIES THROUGH STRATEGIES THAT EMPOWER AFFECTED COMMUNITIES TO ENGAGE IN THE DEMOCRATIC PROCESS AND ADVANCE PROGRESSIVE POLICY SOLUTIONS. 2.) DIRECT SERVICES (BOULDER COUNTY): BOULDER COUNTY NONPROFITS THAT PROVIDE DIRECT SERVICES AND SUPPORT FOR UNDERSERVED POPULATIONS WITH AN EMPHASIS ON PROGRAMS FOR DISADVANTAGED AND HIGH-RISK YOUTH AND THEIR FAMILIES. THE BRETT FAMILY FOUNDATION FUNDS

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FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION  
PART XV, LINES 2A - 2D (CONTINUATION)

STATEMENT 12

RESTRICTIONS AND LIMITATIONS ON AWARDS

GROUPS THAT ARE TAX-EXEMPT UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE.