

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation GEORGE W HOPPER FAMILY FOUNDATION		A Employer identification number 84-1515728	
Number and street (or P.O. box number if mail is not delivered to street address) 21649 CABRINI BLVD		Room/suite	B Telephone number (see instructions) (303) 526-0785
City or town, state or province, country, and ZIP or foreign postal code GOLDEN, CO 804019487		C If exemption application is pending, check here ☐	
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ 646,069	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)		
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	33	33		
	4 Dividends and interest from securities	18,913	18,913		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-14,031			
	b Gross sales price for all assets on line 6a _____ 145,902				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	4,915	18,946		
	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	7,406	5,925		1,481
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	127	127		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	1,998			1,998
	22 Printing and publications				
	23 Other expenses (attach schedule)	36	36		
	24 Total operating and administrative expenses. Add lines 13 through 23	9,567	6,088		3,479
	25 Contributions, gifts, grants paid	29,000			29,000
	26 Total expenses and disbursements. Add lines 24 and 25	38,567	6,088		32,479
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-33,652			
	b Net investment income (if negative, enter -0-)		12,858		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	10,399	41,422	41,422
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ <u>679</u>			
	Less: allowance for doubtful accounts ▶ _____	553	679	679
	4 Pledges receivable ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	570,557	505,756	603,968
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____			
Less: accumulated depreciation (attach schedule) ▶ _____				
12 Investments—mortgage loans				
13 Investments—other (attach schedule)				
14 Land, buildings, and equipment: basis ▶ _____				
Less: accumulated depreciation (attach schedule) ▶ _____				
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	581,509	547,857	646,069	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds	581,509	547,857	
	29 Total net assets or fund balances (see instructions)	581,509	547,857	
30 Total liabilities and net assets/fund balances (see instructions) .	581,509	547,857		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	581,509
2 Enter amount from Part I, line 27a	2	-33,652
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	547,857
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	547,857

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a SEE STATEMENT 8	P		
b SEE STATEMENT 8	P		
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 46,041		38,412	7,629
b 98,128		121,521	-23,393
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			7,629
b			-23,393
c			
d			
e			

2 Capital gain net income or (net capital loss) $\left\{ \begin{array}{l} \text{If gain, also enter in Part I, line 7} \\ \text{If (loss), enter -0- in Part I, line 7} \end{array} \right\}$	2	-14,031
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	35,391	625,071	0.056619
2017	32,585	651,127	0.050044
2016	38,719	644,803	0.060048
2015	30,250	680,686	0.044440
2014	36,943	731,429	0.050508

2 Total of line 1, column (d)	2	0.261659
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.052332
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	611,806
5 Multiply line 4 by line 3	5	32,017
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	129
7 Add lines 5 and 6	7	32,146
8 Enter qualifying distributions from Part XII, line 4	8	32,479

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	129
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	129
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	129
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	92
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	50
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	142
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	13
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ 13 Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CO _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	Yes	
14	The books are in care of ▶ <u>MARK R DANIELS CPA</u> Telephone no. ▶ <u>(303) 986-7409</u>			

Located at ▶ 5325 W SECRET SPRINGS DR PRESCOTT AZ ZIP+4 ▶ 863051000

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly):		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? ☐ Yes ☒ No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			
	<i>If "Yes" to 6b, file Form 8870.</i>			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	7b	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	591,965
b	Average of monthly cash balances.	1b	29,158
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	621,123
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	621,123
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	9,317
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	611,806
6	Minimum investment return. Enter 5% of line 5.	6	30,590

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	30,590
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	129
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	129
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	30,461
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	30,461
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	30,461

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	32,479
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	32,479
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	129
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	32,350

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				30,461
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2019:				
a From 2014. 886				
b From 2015.				
c From 2016. 7,237				
d From 2017. 293				
e From 2018. 4,415				
f Total of lines 3a through e.	12,831			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 32,479				
a Applied to 2018, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2019 distributable amount.				30,461
e Remaining amount distributed out of corpus	2,018			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	14,849			
b Prior years' undistributed income. Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount—see instructions.				
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.				
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	886			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	13,963			
10 Analysis of line 9:				
a Excess from 2015.				
b Excess from 2016. 7,237				
c Excess from 2017. 293				
d Excess from 2018. 4,415				
e Excess from 2019. 2,018				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling.

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

SALLY H HOPPER

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

SALLY H HOPPER PRESIDENT
21649 CABRINI BLVD
GOLDEN, CO 80401
(303) 526-0785

b The form in which applications should be submitted and information and materials they should include:

GRANT APPLICATION MUST BE FILED WHICH INCLUDES DESCRIPTION OF PROGRAM, TIMETABLE AND BUDGET, OTHER SOURCES OF SUPPORT AND PROGRAM LEADERSHIP

c Any submission deadlines:

SEPTEMBER 15TH OF EACH YEAR

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

MISSION IS TO SUPPORT PROGRAMS TO BUILD SELF-CONFIDENCE OF YOUNG TEEN GIRLS. FOUNDATION WILL NOT FUND GENERAL OPERATING EXPENSES, EXISTING DEFICITS OF DIRECT SUPPORT OF INDIVIDUALS.

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	29,000
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated.

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2020-10-27	*****
	_____ Signature of officer or trustee	_____ Date	_____ Title

May the IRS discuss this return with the preparer shown below
 (see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☒	PTIN
	MARK R DANIELS		2020-10-31		P00482041
	Firm's name ▶ MARK R DANIELS CPA				Firm's EIN ▶ 84-1347866
	Firm's address ▶ 5325 W SECRET SPRINGS DR PRESCOTT, AZ 863051000				Phone no. (303) 986-7409

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
SALLY H HOPPER	PRESIDENT 2.00	0	0	0
21649 CABRINI BLVD GOLDEN, CO 804019487				
NANCY H HOPPER	SECY/TREAS 1.00	0	0	0
244 ALBION STREET DENVER, CO 80209				
JOAN H PEVARNIK	VICE PRES 1.00	0	0	0
781 NORTH SLATE VAIL, AZ 85641				
CAROLINE H HAYNES	VICE PRES 1.00	0	0	0
713 N EDISON STREET ARLINGTON, VA 22203				
ANNE E H VICKSTROM	VICE PRES 1.00	0	0	0
31461 UPPER BEAR CREEK ROAD EVERGREEN, CO 80439				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HUERFANO COUNTY YOUTH SERVICES DBA SANGRE DE CRISTO CENTER FOR YOUTH 513 MAIN STREET WALSENBURG, CO 81089	NONE	PC	TO SUPPORT "CREW" PROGRAM	5,000
GIRLS ATHLETIC LEADERSHIP SCHOOLS 750 GALAPAGO ST DENVER, CO 80204	NONE	PC	FOSTER ACADEMIC EXCELLENCE	4,000
DURANGO ARTS CENTER 802 E 2ND AVENUE DURANGO, CO 81301	NONE	PC	GIRLS OPPORTUNITIES THROUGH ART	4,000
Total ▶ 3a				29,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YOUNG AMERICANS CTR FOR FINL EDUC 3550 E FIRST AVENUE DENVER, CO 80206	NONE	PC	"GIRLS CAN" PROGRAM	3,000
GIRLS ON THE RUN OF W COLORADO 202 NORTH AVENUE 284 GRAND JUNCTION, CO 81501	NONE	PC	YOUTH DEVELOPMENT PROGRAM	4,000
BOYS & GIRLS CLUBS OF PUEBLO CNTY 635 W CORONA AVE PUEBLO, CO 81004	NONE	PC	GIRLS DROPOUT PREVENTION PROGRAM	5,000
Total ▶ 3a				29,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOPE COMMUNITIES 2543 CALIFORNIA ST DENVER, CO 80205	NONE	PC	GIRLS EMPOWERMENT PROGRAM	4,000
Total  3a				29,000

TY 2019 Investments Corporate Stock Schedule

Name: GEORGE W HOPPER FAMILY FOUNDATION

EIN: 84-1515728

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MORGAN STANLEY COMMON STOCKS	174,100	239,852
MORGAN STANLEY MUTUAL FUNDS	331,656	364,116

TY 2019 Other Expenses Schedule**Name:** GEORGE W HOPPER FAMILY FOUNDATION**EIN:** 84-1515728**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
OTHER INVESTMENT EXPENSES	36	36		

TY 2019 Other Professional Fees Schedule**Name:** GEORGE W HOPPER FAMILY FOUNDATION**EIN:** 84-1515728

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MGMT FEES	7,406	5,925		1,481

TY 2019 Taxes Schedule**Name:** GEORGE W HOPPER FAMILY FOUNDATION**EIN:** 84-1515728

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	127	127		

Quantity	Description	How Acquired		Date Acquired	Date Sold	Sales Price	Cost or Basis	Gain or (Loss)
		P-Purchase D-Donation						
SHORT-TERM								
100	ABBVIE INC COM	P	01/28/2019	11/15/2019	7,990.51	7,936.88	53.63	
60	APPLE INC	P	01/28/2019	04/18/2019	11,687.61	9,331.45	2,356.16	
15	APPLE INC	P	01/28/2019	04/18/2019	2,921.90	2,329.94	591.96	
25	APPLE INC	P	02/12/2019	04/18/2019	4,869.84	4,275.95	593.89	
1	CALL ABBV 03/15/19 87.500	P	03/15/2019	01/28/2019	31.86	-	31.86	
1	CALL ABBV 05/17/19 87.500	P	05/17/2019	03/18/2019	66.72	-	66.72	
1	CALL ABBV 07/19/19 87.500	P	07/19/2019	05/20/2019	34.85	-	34.85	
1	CALL APA 04/18/19 37.500	P	04/18/2019	02/12/2019	36.84	-	36.84	
2	CALL BMY 03/15/19 60.000	P	03/15/2019	01/31/2019	79.67	-	79.67	
2	CALL BMY 05/17/19 60.000	P	05/17/2019	03/18/2019	59.75	-	59.75	
1	CALL BRKB 05/17/19 220.000	P	05/06/2019	03/18/2019	72.70	34.13	38.57	
1	CALL BRKB 06/21/19 230.000	P	06/10/2019	05/06/2019	39.83	2.00	37.83	
1	CALL BRKB 11/15/19 220.000	P	11/15/2019	09/23/2019	106.13	-	106.13	
2	CALL BUD 05/17/19 90.000	P	05/17/2019	03/18/2019	99.59	-	99.59	
1	CALL BUD 07/19/19 90.000	P	07/18/2019	05/20/2019	34.85	16.16	18.69	
1	CALL BUD 08/16/19 100.000	P	08/16/2019	07/08/2019	50.48	-	50.48	
1	CALL BUD 09/20/19 103.000	P	09/20/2019	08/19/2019	36.67	-	36.67	
1	CALL BUD 11/15/19 105.000	P	11/15/2019	09/23/2019	65.46	-	65.46	
1	CALL CVS 10/18/19 67.500	P	10/18/2019	08/19/2019	39.65	-	39.65	
1	CALL CVX 08/16/19 130.000	P	08/16/2019	07/15/2019	72.26	-	72.26	
2	CALL DOCU 07/19/19 57.500	P	07/19/2019	06/10/2019	75.69	-	75.69	
1	CALL GDX 05/17/19 25.000	P	05/17/2019	03/18/2019	11.94	-	11.94	
1	CALL GDX 06/21/19 25.000	P	06/10/2019	04/02/2019	17.92	1.01	16.91	
2	CALL GDX 08/16/19 28.000	P	08/16/2019	07/08/2019	61.37	56.00	5.37	
1	CALL GDX 11/15/19 33.000	P	11/15/2019	09/23/2019	35.71	-	35.71	
1	CALL IBM 05/17/19 155.000	P	05/17/2019	03/18/2019	29.87	-	29.87	
1	CALL IBM 09/20/19 155.000	P	09/03/2019	07/18/2019	92.06	2.02	90.04	
1	CALL IBM 11/15/19 155.000	P	11/15/2019	09/23/2019	70.42	-	70.42	
1	CALL JNJ 05/17/19 145.000	P	05/06/2019	03/18/2019	52.78	35.14	17.64	
1	CALL JNJ 06/21/19 145.000	P	06/10/2019	05/06/2019	121.51	7.03	114.48	
1	CALL MMM 09/20/19 195.000	P	09/03/2019	07/18/2019	53.45	3.02	50.43	
1	CALL PRU 03/15/19 100.000	P	03/15/2019	01/28/2019	63.73	-	63.73	
1	CALL PRU 05/17/19 105.000	P	05/06/2019	03/18/2019	54.77	60.24	(5.47)	
1	CALL PRU 06/21/19 110.000	P	06/10/2019	05/06/2019	60.74	3.02	57.72	
1	CALL PRU 08/16/19 110.000	P	08/16/2019	07/08/2019	39.59	-	39.59	
1	CALL PRU 11/15/19 100.000	P	11/15/2019	09/23/2019	49.59	-	49.59	
1	CALL SLB 05/17/19 50.000	P	05/17/2019	03/18/2019	19.91	-	19.91	
1	CALL SLB 06/21/19 50.000	P	06/10/2019	04/02/2019	45.81	1.00	44.81	
1	CALL XLK 05/17/19 77.000	P	05/06/2019	03/18/2019	40.83	156.63	(115.80)	
1	CALL XLK 06/21/19 80.000	P	06/21/2019	04/02/2019	43.81	-	43.81	
1	CALL XLK 07/19/19 79.000	P	07/19/2019	05/06/2019	182.26	166.00	16.26	
1	CALL XLK 10/18/19 83.000	P	10/18/2019	09/23/2019	55.54	-	55.54	
40	CVS HEALTH CORP COM	P	01/28/2019	10/18/2019	2,607.38	2,576.67	30.71	
25	CVS HEALTH CORP COM	P	02/12/2019	10/18/2019	1,629.62	1,684.40	(54.78)	
200	DOCUSIGN INC	P	06/10/2019	09/20/2019	12,127.48	9,732.85	2,394.63	
SUBTOTAL SHORT-TERM					46,040.95	38,411.54	7,629.41	
LONG-TERM								
35	ANHEUSER BUSCH INBEV SA SPON	P	11/28/2016	07/26/2019	3,477.10	3,679.27	(202.17)	
80	ANHEUSER BUSCH INBEV SA SPON	P	11/28/2016	08/16/2019	7,572.18	8,409.76	(837.58)	

Quantity	Description	How Acquired		Date Acquired	Date Sold	Sales Price	Cost or Basis	Gain or (Loss)
		P-Purchase D-Donation						
	LONG-TERM (CONTINUED)							
20	ANHEUSER BUSCH INBEV SA SPON	P	12/01/2016	08/16/2019	1,893.05	2,001.85	(108.80)	
100	APACHE CORP	P	04/25/2017	11/18/2019	2,261.80	5,003.47	(2,741.67)	
100	BRISTOL MYERS SQUIBB CO	P	04/09/2018	06/10/2019	4,587.78	5,924.96	(1,337.18)	
13	CENTURYLINK INC	P	03/08/2013	07/08/2019	150.09	445.64	(295.55)	
200	CENTURYLINK INC	P	11/14/2013	07/08/2019	2,309.02	6,379.22	(4,070.20)	
87	CENTURYLINK INC	P	09/07/2017	07/08/2019	1,004.43	1,666.15	(661.72)	
135	CVS HEALTH CORP COM	P	06/14/2018	10/18/2019	8,799.92	9,373.94	(574.02)	
185	ISHARES MSCI EAFE ETF	P	01/05/2018	03/08/2019	11,660.42	13,402.21	(1,741.79)	
750	NEUBERGER BERMAN MLP INC FND	P	06/11/2013	02/12/2019	5,738.22	10,715.73	(4,977.51)	
40	SCHLUMBERGER LTD	P	03/28/2016	05/15/2019	1,559.02	2,906.11	(1,347.09)	
35	SCHLUMBERGER LTD	P	03/28/2016	06/10/2019	1,252.95	2,542.84	(1,289.89)	
65	SCHLUMBERGER LTD	P	09/15/2016	06/10/2019	2,326.92	5,005.88	(2,678.96)	
100	SCHLUMBERGER LTD	P	04/07/2017	07/08/2019	3,940.60	7,868.20	(3,927.60)	
100	THE TECHNOLOGY SEL SEC SPDR FD	P	02/04/2015	07/19/2019	7,986.83	4,099.68	3,887.15	
200	VANECK VECTORS GOLD MINERS E	P	09/18/2017	08/16/2019	5,607.49	4,816.39	791.10	
354.784	VIRTUS NWFLT MLTSEC SHTM BD A	P	07/17/2012	01/28/2019	1,642.00	1,715.59	(73.59)	
62.240	VIRTUS NWFLT MLTSEC SHTM BD A	P	07/17/2012	01/28/2019	288.06	288.06	-	
60.987	VIRTUS NWFLT MLTSEC SHTM BD A	P	07/17/2012	01/28/2019	282.25	282.25	-	
698.560	VIRTUS NWFLT MLTSEC SHTM BD A	P	07/26/2012	01/28/2019	3,233.04	3,384.92	(151.88)	
1,000	VIRTUS NWFLT MLTSEC SHTM BD A	P	07/27/2012	01/28/2019	4,628.14	4,845.55	(217.41)	
1,056.782	VIRTUS NWFLT MLTSEC SHTM BD A	P	08/07/2012	01/28/2019	4,890.94	5,141.85	(250.91)	
7.684	VIRTUS NWFLT MLTSEC SHTM BD A	P	07/31/2012	01/28/2019	35.57	37.34	(1.77)	
813.725	VIRTUS NWFLT MLTSEC SHTM BD A	P	08/07/2012	01/29/2019	3,761.90	3,959.24	(197.34)	
51.502	VIRTUS NWFLT MLTSEC SHTM BD A	P	08/07/2012	01/29/2019	238.10	238.10	-	
77.991	VIRTUS NWFLT MLTSEC SHTM BD A	P	08/07/2012	02/12/2019	361.57	379.32	(17.75)	
600	VIRTUS NWFLT MLTSEC SHTM BD A	P	08/29/2012	02/12/2019	2,781.61	2,924.18	(142.57)	
600	VIRTUS NWFLT MLTSEC SHTM BD A	P	09/11/2012	02/12/2019	2,781.61	2,942.18	(160.57)	
209.625	VIRTUS NWFLT MLTSEC SHTM BD A	P	09/21/2012	02/12/2019	971.83	1,032.12	(60.29)	
22.298	VIRTUS NWFLT MLTSEC SHTM BD A	P	08/31/2012	02/12/2019	103.38	108.92	(5.54)	
SUBTOTAL LONG-TERM					98,127.82	121,520.92	(23,393.10)	
TOTAL SHORT-TERM AND LONG-TERM					144,168.77	159,932.46	(15,763.69)	