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Form 990-PF

Department of the Treasury
Internal Revenue ServiceReturn of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation► Do not enter social security numbers on this form as it may be made public.
► Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0047

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning , 2019, and ending , 20

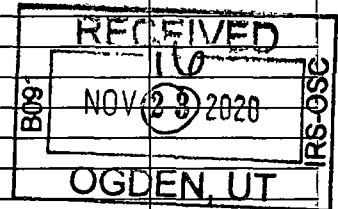
Name of foundation THE ZIONS BANCORPORATION FOUNDATION		A Employer identification number 84-1411938
Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see instructions) 801-844-7633
ONE SOUTH MAIN STREET, 15TH FL		C If exemption application is pending, check here ☐
City or town, state or province, country, and ZIP or foreign postal code SALT LAKE CITY, UT 84133-1109		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation 04 ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$ 9,097,744	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d), must be on cash basis.)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	308,799	308,799		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	53,924			
	b Gross sales price for all assets on line 6a 3,604,742				
	7 Capital gain net income (from Part IV, line 2)		53,924		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	362,723	362,723			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	21,448	21,448		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	3,943	943		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	25,391	22,391		
	25 Contributions, gifts, grants paid	3,166,559			3,166,559
26 Total expenses and disbursements. Add lines 24 and 25	3,191,950	22,391		3,166,559	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-2,829,227				
b Net investment income (if negative, enter -0-)		340,332			
c Adjusted net income (if negative, enter -0-)					

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form 990-PF (2019)



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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	27,341	92,630	92,630
	2 Savings and temporary cash investments	284,426		
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)	8,956,899	6,264,630	6,239,800
Liabilities	11 Investments—land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	2,251,404	2,333,583	2,765,314
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	11,520,070	8,690,843	9,097,744
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)			
	Foundations that follow FASB ASC 958, check here ▶ ☒ and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions	11,520,070	8,690,843	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
Net Assets or Fund Balances	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances (see instructions)	11,520,070	8,690,843	
	30 Total liabilities and net assets/fund balances (see instructions)	11,520,070	8,690,843	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	11,520,070
2 Enter amount from Part I, line 27a	2	-2,829,277
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	8,690,843
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	8,690,843

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a PUBLICLY TRADED SECURITIES, SALES OF			
b PUBLICLY TRADED SECURITIES, MUTUAL FUND CAP GAIN DISTRIBUTIONS			
c HIGHLAND CRUSADER DISTRIBUTION	D	11/1/2018	12/31/2019
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 3,536,705		3,550,818	-14,113
b 28,247			28,247
c 39,790			39,790
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(j) FMV as of 12/31/69	(i) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	53,924
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	2,690,086	12,619,380	0.2132
2017	514,041	2,847,426	0.1805
2016	347,173	2,528,397	0.1373
2015	287,594	2,691,720	0.1068
2014	197,043	2,931,734	0.0672

2 Total of line 1, column (d)	2	0.7050
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.1410
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	10,127,601
5 Multiply line 4 by line 3	5	1,427,992
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	3,403
7 Add lines 5 and 6	7	1,431,395
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	3,166,559

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter. (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	3,403
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	
3 Add lines 1 and 2		3	3,403
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	3,403
6 Credits/Payments:			
a 2019 estimated tax payments and 2018 overpayment credited to 2019	6a	6,181	
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	6,181	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,778	
11 Enter the amount of line 10 to be: Credited to 2020 estimated tax 2,778 Refunded	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		✓
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition		✓
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
c Did the foundation file Form 1120-POL for this year?		✓
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation. ► \$ <u>NONE</u> (2) On foundation managers. ► \$ <u>NONE</u>		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ <u>NONE</u>		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		✓
If "Yes," attach a detailed description of the activities.		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		✓
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		✓
b If "Yes," has it filed a tax return on Form 990-T for this year?	N	A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		✓
If "Yes," attach the statement required by <i>General Instruction T</i> .		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	✓	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	✓	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. ► UT		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	✓	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		✓
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		✓

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11	✓
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12	✓
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	✓
14 The books are in care of ► THE ZIONS BANCORPORATION FOUNDATION Telephone no. ► 801-844-7633 Located at ► ONE SOUTH MAIN ST, 15TH FL, SALT LAKE CITY, UT ZIP+4 ► 84133-1109		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here ☐ and enter the amount of tax-exempt interest received or accrued during the year ► 15		
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	✓
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	N A
Organizations relying on a current notice regarding disaster assistance, check here ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	✓
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? ☐ Yes ☒ No If "Yes," list the years ► 20 , 20 , 20 , 20		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	N A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20 , 20 , 20 , 20		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)	3b	N A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year, did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐ Yes	☒ No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	N
	Organizations relying on a current notice regarding disaster assistance, check here	☐		A
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes	☐ No	
	If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☒ No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	☒
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☒ No	
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	N
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	☐ Yes	☒ No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
HARRIS SIMMONS ONE SOUTH MAIN ST, SALT LAKE CITY, UT 84133	TTEE/PRES < 1 HR/WK	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	0
2 NONE	0
All other program-related investments See instructions.	
3 NONE	

Total. Add lines 1 through 3 0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	9,927,173
b	Average of monthly cash balances	1b	354,655
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	10,281,828
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	10,281,828
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	154,227
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	10,127,601
6	Minimum investment return. Enter 5% of line 5	6	506,380

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	506,380
2a	Tax on investment income for 2019 from Part VI, line 5	2a	3,403
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	3,403
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	502,977
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	502,977
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	502,977

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	3,166,559
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	3,166,559
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	3,403
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	3,163,156

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				502,977
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2019:				
a From 2014	53,371			
b From 2015	153,840			
c From 2016	221,407			
d From 2017	374,522			
e From 2018	2,064,021			
f Total of lines 3a through e	2,867,161			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 3,166,559				
a Applied to 2018, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2019 distributable amount				502,977
e Remaining amount distributed out of corpus	2,663,582			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	5,530,743			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions				
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions				
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)	53,371			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	5,477,372			
10 Analysis of line 9:				
a Excess from 2015	153,840			
b Excess from 2016	221,407			
c Excess from 2017	374,522			
d Excess from 2018	2,064,021			
e Excess from 2019	2,663,582			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☒ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4, for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon.				
a "Assets" alternative test—enter				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed				
c "Support" alternative test—enter:				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

N/A

b The form in which applications should be submitted and information and materials they should include:

N/A

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

N/A

Part XV Supplementary Information *(continued)***3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE ATTACHED SCHEDULE				3,166,559
Total			3a	3,166,559
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated.

(See worksheet in line 13 instructions to verify calculations.)

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
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Form **990-PF** (2019)

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | |
|---|--------------|-----|----|
| 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
| a Transfers from the reporting foundation to a noncharitable exempt organization of: | | | |
| (1) Cash | 1a(1) | | ✓ |
| (2) Other assets | 1a(2) | | ✓ |
| b Other transactions. | | | |
| (1) Sales of assets to a noncharitable exempt organization | 1b(1) | | ✓ |
| (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | | ✓ |
| (3) Rental of facilities, equipment, or other assets | 1b(3) | | ✓ |
| (4) Reimbursement arrangements | 1b(4) | | ✓ |
| (5) Loans or loan guarantees | 1b(5) | | ✓ |
| (6) Performance of services or membership or fundraising solicitations | 1b(6) | | ✓ |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | | ✓ |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

11/16/20
Date

TRUSTEE
Title

May the IRS discuss this return with the preparer shown below?
See instructions ☐ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date _____

Check ☐ if self-employed

PTIN

Firm's name ▶

Firm's EIN ►

Firm's address ►

Phone no

Zions Bancorporation Foundation (84-1411938)
Form 990-PF
fye 12/31/19
Part I Analysis of Revenue and Expenses
Line 16c, "Other professional fees"

Other Professional Fees	Amount
Investment advisory fees	21,448
	21,448

Zions Bancorporation Foundation (84-1411938)
Form 990-PF
fye 12/31/19
Part I Analysis of Revenue and Expenses
Line 18, "Taxes"

<u>Taxes</u>	<u>Amount</u>
Foreign taxes paid on investments as reported on 1099-DIV	943
\$4940 tax paid on net investment income	<u>3,000</u>
	3,943

Zions Bancorporation Foundation (84-1411938)**Form 990-PF****fye 12/31/19****Part II Balance Sheets****Line 10c, "Investments - corporate bonds"**

Beg of Year par value		Beg. Of Year Book Value	End of Year par value	End of Year	
				Book Value	FMV
400,000	Amegen Inc	399,223	0	0	0
200,000	American Express Co	200,358	200,000	200,000	200,822
400,000	Aust & NZ Banking Group	400,000	400,000	400,000	401,492
23,000	Bank of America Corp	23,494	23,000	23,189	23,168
50,000	Bank of America Corp	51,239	50,000	51,239	50,521
62,000	Bank of America Corp	63,270	62,000	63,270	62,380
265,000	Bank of America Corp	270,204	265,000	270,204	267,379
300,000	Bank of Montreal	300,687	300,000	300,687	300,979
400,000	Bank of Nova Scotia	400,516	400,000	400,516	401,327
114,000	BB&T Corporation	114,340	0	0	0
0	BMW US Cap LLC	0	125,000	126,745	126,682
400,000	BP Capital Markets PLC	406,796	400,000	406,796	404,394
400,000	Capital One Financial	400,998	200,000	200,000	200,375
400,000	Citigroup Inc	406,651	400,000	406,651	403,775
400,000	Credit Suisse New York	399,130	0	0	0
400,000	Daimler Finance NA LLC	401,160	400,000	401,160	400,523
50,000	Electricite De France	49,980	0	0	0
400,000	Electricite De France	350,827	0	0	0
400,000	General Dynamics Corp	401,073	400,000	400,710	401,179
100,000	Goldman Sachs Goup Inc	100,667	100,000	100,667	100,283
200,000	Goldman Sachs Goup Inc	200,591	200,000	200,591	202,630
100,000	Goldman Sachs Group I	100,940	100,000	100,940	100,225
40,000	Harley Davidson Finl	39,820	0	0	0
400,000	Harley Davidson Finl	399,959	0	0	0
0	HSBC Hldgs Plc	0	400,000	407,072	407,918
400,000	JPMorgan Chase & Co	406,290	400,000	406,290	394,960
400,000	Medtronic	399,123	0	0	0
165,000	Morgan Stanley	168,353	165,000	168,353	163,350
237,000	Morgan Stanley	238,749	0	0	0
400,000	National Australia Bank	399,298	0	0	0
400,000	Nissan Motor Acceptance	400,807	400,000	400,807	400,125
234,000	Principle Life Gib Fn	233,152	0	0	0
400,000	Verizon Communication	400,799	400,000	400,339	400,696
120,000	Wells Fargo & Company	121,666	120,000	121,666	120,932
300,000	Wells Fargo & Company	306,739	300,000	306,739	303,684
		8,956,899		6,264,630	6,239,800 Totals

Zions Bancorporation Foundation (84-1411938)

Form 990-PF

fye 12/31/19

Part II Balance Sheets

Line 13, "Investments - other"

	Beg of Year number of shares		Beg Of Year Book Value	End of Year number of shares	End of Year	
					Book Value	FMV
	162,642 090 sh	GOFXX	162,642	153,376 820	153,377	153,377
	125,492 180 sh	TBIXX	125,492	120,066 800	120,067	120,067
	7,228 924 sh	HLMEX	128,308	7,474 415	133,208	168,772
	682 527 sh	PRIDX	38,055	0 000	0	0
	6,872 434 sh	SAPYX	131,287	7,762 417	153,796	202,366
	7,836 870 sh	IMLPX	62,594	0 000	0	0
	1,593 048 sh	NWKDX	85,678	1,564.864	83,581	102,169
	3,455 868 sh	JENIX	131,726	3,957 728	157,239	204,852
	3,034 000 sh	VIG	258,080	3,168 000	273,779	394,923
	1,495 000 sh	VTI	157,663	1,879 000	214,448	307,442
	2,168 000 sh	VEU	91,171	1,887 000	79,136	101,426
	8,722 557 sh	MWTIX	94,334	12,595 469	137,344	137,668
	4,228 630 sh	SEMMX	45,866	4,414 699	47,816	46,045
	7,417 068 sh	EIBLX	67,013	0 000	0	0
	3,881 442 sh	HNVRX	143,450	2,928 909	104,629	102,307
	1,118 000 sh	IWS	101,145	1,069 000	96,712	101,309
	753 000 sh	IWP	101,184	666 000	89,494	101,618
	7,998 356 sh	DEMIX	146,050	8,381 673	152,736	172,746
	106 490 sh	IUSB	44,866	0 000	0	0
	2,718 838 sh	VAIPX	67,400	0 000	0	0
	6,912 821 sh	ASFYX	67,400	6,763 484	65,558	63,306
	0 361 %	HCFLP	0	0 116	0	1
	0 000 sh	TIDDX	0	760 605	42,872	52,048
	0 000 sh	AGG	0	612 000	65,741	68,770
	0 000 sh	DBLEX	0	6,607.992	69,450	70,177
	0 000 sh	MHYIX	0	16,535 714	92,600	93,923
Totals			<u>2,251,404</u>		<u>2,333,583</u>	<u>2,765,314</u>

Zions Bancorporation Foundation (84-1411938)

Form 990-PF

fy 12/31/18

Part XV Supplementary Information

Line 3, "Grants and Contributions Paid During the Year or Approved for Future Payment"

Name of Recipient	Address of recipient	Foundation status of recipient	Purpose of grant or contribution	Amount
Anti-Defamation League	New York, NY	PC	To eliminate anti-Semitism and secure justice and fair treatment for all	25,000
Legacy Community Health Endowment, Inc	Houston, TX	PC	To support the Building Healthy Families capital campaign	10,000
Texas Christian University	Fort Worth, TX	PC	M J Neeley School of Business Building Fund	25,000
The Methodist Hospital	Houston, TX	PC	To provide medical care	3,000
Young Mens Christian Association of Austin	Austin, TX	PC	To put Christian Principles into practice through programs that build healthy spirit, mind and body for all	5,000
United Way of Greater Baytown Area & Chambers County	Baytown, TX	PC	Community impact focusing on human services in Baytown and Chambers County	5,000
United Way of Greater Houston	Houston, TX	PC	To create the opportunity for every person in our community to thrive	75,000
Memorial Hermann Foundation	Houston, TX	SO I	Advancing health	10,000
Southern Methodist University	Dallas, TX	PC	To support the Folsom Real Estate Institute	10,000
Pratham USA	Houston, TX	PC	Support universal literacy	8,500
Houston Public Media Foundation	Houston, TX	PC	To support the Innovation & Sustainability Fund	5,000
Dallas Arboretum & Botanical Society	Dallas, TX	PC	To support gardens	3,997
United Way of Greater Houston	Houston, TX	PC	To create the opportunity for every person in our community to thrive	5,000
Pro-Vision, Inc	Houston, TX	PC	To inspire hope and purpose into young people through access to academic, economic, and social enrichment opportu	10,000
Texas Christian University	Fort Worth, TX	PC	To support Walter Johnson scholarship	25,000
Money Management International, Inc	Sugarland, TX	PC	To support Houston Money Week	1,000
KIPP Texas Inc	Austin, TX	PC	To support the 2019 annual dinner	11,500
Fort Bend County Child Advocates Inc	Rosenberg, TX	PC	To support the Capital Campaign building expansion and remodeling of CAFB	10,000
March of Dimes	Arlington, VA	PC	To support the 2019 Signature Chefs auction	10,400
United Way of Metropolitan Dallas, Inc	Dallas, TX	PC	To improve the lives of Dallas citizens	10,000
Houston Livestock Show & Rodeo	Houston, TX	PC	To support the 2019 steer auction	10,360
Small Steps Nurturing Center	Houston, TX	PC	To support the 2019 Energy Classic	8,400
The Crystal Charity Ball	Dallas, TX	PC	To support the 2019 Crystal Charity Ball	13,800
Technology & Entrepreneurship Center of Houston, dba Houston Exponential	Houston, TX	PC	To accelerate the growth of Houston's innovation ecosystem	8,333
Dallas Methodist Hospitals Foundation Inc	Dallas, TX	PC	To generate support for Methodist Health System	8,500
Houston Community College Foundation	Houston, TX	PC	To support the business plan competition	12,000
American Cancer Society, Inc	Atlanta, GA	PC	To support Hope Lodge Houston	26,000
Museum of Fine Arts Houston	Houston, TX	PC	To support the museum campus campaign	20,000
Houston Texans Foundation	Houston, TX	PC	To enhance the quality of life for youth	22,000
United Way of San Antonio & Bexar County	San Antonio, TX	PC	Increase the organized capacity of people to care for one another	10,000
YMCA of Metropolitan Fort Worth	Fort Worth, TX	PC	To support the 2019 Turkey Trot	4,300
Witte Museum	San Antonio, TX	PC	To support the Witte Game Dinner	4,000
Kidlinks	Fort Worth, TX	PC	To support the Energy Golf Classic	3,779
Dallas Arboretum and Botanical Society Inc	Dallas, TX	PC	To support the Tour Des Fleurs	4,223
Catholic Charities of the Archdiocese of Galveston-Houston	Houston, TX	PC	To support the Inaugural Share Your Blessings Family Luncheon	3,000
Boys and Girls Country of Houston Inc	Hockley, TX	PC	To support the 2019 Heritage Award Dinner	4,900
Bobby Bragan Youth Foundation Inc	Fort Worth, TX	PC	To support the Bobby Bragan Silver Slugger Gala	4,250
Spaulding for Children, dba Arms Wide Adoption Services	Houston, TX	PC	To support families through the adoption process	9,100
Camp Allen Camp and Conference Center	Navasota, TX	PC	To enrich lives through summer camp and outdoor education programs	9,000
Chinese Community Center Inc	Houston, TX	PC	To enrich families with educational, cultural and social service programs	2,325
Folds of Honor Foundation	Owasso, OK	PC	To help the families of servicemen/women who are killed or permanently disabled	3,800
Scenic Texas Inc	Houston, TX	PC	To enhance the scenic character of the spaces where we live, work and visit	3,150
Houston Methodist Hospital Foundation	Houston, TX	SO I	To provide high quality health care	3,500
The Women's Resource of Greater Houston	Houston, TX	PC	To support financial education	3,000
Let the Fashions Begin	Missouri City, TX	PC	To support the Texas Children Hospital Sickle Cell Center	4,500

Zions Bancorporation Foundation (84-1411938)

Form 990-PF

fye 12/31/18

Part XV Supplementary Information

Line 3, "Grants and Contributions Paid During the Year or Approved for Future Payment"

Name of Recipient	Address of recipient	Foundation status of recipient	Purpose of grant or contribution	Amount
Briarwood School	Brookshire, TX	PC	To support programs for children with learning differences and developmental delays	1,500
Holocaust Museum Houston	Houston, TX	PC	To support general operations of the museum	23,500
Southern Methodist University	Dallas, TX	PC	To support the distinguished alumni awards	3,750
Youth Development Center	Houston, TX	PC	To support after school academic programs for low-income students	4,250
Young Mens Christian Association of Greater Houston Area	Houston, TX	PC	To put Christian Principles into practice through programs that build healthy spirit, mind and body for all	3,000
United Way of Greater Houston	Houston, TX	PC	To create the opportunity for every person in our community to thrive	16,667
LifFund Inc	San Antonio, TX	PC	To support financial education	5,000
Legacy Community Health Endowment, Inc	Houston, TX	PC	To support the Building Healthy Families capital campaign	2,000
Harmony Community Development Corporation	Dallas, TX	PC	To revitalize neighborhoods and support community development	2,500
Fifth Ward Community Redevelopment Corp	Houston, TX	PC	To provide 400 home buyer education books	8,000
Avenue Community Development Corporation	Houston, TX	PC	To support capital campaign to build Avenue Center	8,333
Texas A&M Foundation	College Station, TX	PC	To support Texas A&M University	4,000
Child Care Resources Center	Chatsworth, CA	PC	To support customer's efforts to provide services to disadvantaged children and their families	31,000
Simon Wiesenthal Center	Los Angeles, CA	PC	To support the 2019 National Tribute Dinner	23,500
Boys & Girls Club of Greater San Diego	San Diego, CA	PC	To develop positive relationships that have a lasting effect on the lives of young people	8,000
United Way of San Diego County	San Diego, CA	PC	To support the United Way Community Breakfast	7,250
Lion Global Foundation, dba Mizel Institute	Denver, CO	PC	To support the Mizel Institute 2019 Annual Dinner	9,000
Junior Achievement of Sacramento	Sacramento, CA	PC	For Title 1 schools to participate in the Stock Market Challenge	5,000
Big Brothers Big Sisters of Orange County	Santa Ana, CA	PC	To support the annual golf tournament	5,500
Sierra Canyon High School Foundation	Chatsworth, CA	PC	To create the endlessly inventive, vividly diverse, vibrantly hopeful school culture	7,500
San Diego Zoo Global/Zoological Society of San Diego	San Diego, CA	PC	Underwriting for fund Rendezvous In the Zoo/Ritz	5,000
San Ysidro Health Center	San Diego, CA	PC	Support of health care programs	14,055
Old Globe Theatre	San Diego, CA	PC	Open new doors to creativity through theatre-based activities that encourage direct participation in art making	26,140
Accion San Diego	San Diego, CA	PC	To benefit low and moderate-income small business owners in San Diego, Riverside, and San Bernardino Counties	29,580
Cal State Fullerton Philanthropic Foundation	Fullerton, CA	PC	To support the Concert Under the Stars Fund raiser	8,240
Rural Community Assistance Corporation	West Sacramento, CA	PC	To support the Agua4All program	10,000
San Diego Museum of Art	San Diego, CA	PC	To support exhibitions that inspire, educate, and cultivate curiosity through great works of art	15,000
Local Initiatives Support Corporation	San Diego, CA	PC	To assist with revitalization work in the community	8,000
LISC Los Angeles	Los Angeles, CA	PC	To assist with the core operations of catalyzing opportunities in the Los Angeles community	15,000
Neighborhood Housing Services of Los Angeles	Los Angeles, CA	PC	To benefit financial literacy and home ownership counseling for LMI individuals	25,000
The Exploratorium	San Francisco, CA	PC	To support education equity and build a strong community with opportunity to engage in curiosity driven learning	32,235
Sandra Day O'Connor Institute	Phoenix, AZ	PC	To continue Sandra Day O'Connor's distinguished legacy and lifetime work to advance civil discourse, civic engagement	6,080
Historical League Inc	Tempe, AZ	PC	To support the Arizona Historical Society and Arizona Heritage Center at Papago Park in Tempe, AZ	5,000
Ryan House	Phoenix, AZ	PC	To embrace all children and their families as they navigate life-limiting or end-of-life journeys	5,000
Habitat for Humanity Central Arizona	Peoria, AZ	PC	Support for affordable housing	10,000
Center for the Future of Arizona	Phoenix, AZ	PC	Advance Arizona's future success	9,710
Celebrity Fight Night Foundation	Phoenix, AZ	PC	Provide significant support to other charities	12,000
Newtown Community Development	Tempe, AZ	PC	To help people improve their financial situations and buy houses	10,000
Local Initiatives Support Corporation	Phoenix, AZ	PC	To forge resilient and inclusive communities of opportunity across America	7,500

Zions Bancorporation Foundation (84-1411938)

Form 990-PF

fy 12/31/18

Part XV Supplementary Information

Line 3, "Grants and Contributions Paid During the Year or Approved for Future Payment"

Name of Recipient	Address of recipient	Foundation status of recipient	Purpose of grant or contribution	Amount
A New Leaf, Inc	Mesa, AZ	PC	To provide individuals with developmental disabilities with vocational and residential services to increase their independence	5,000
Earn to Learn	Tucson, AZ	PC	To empower low- to moderate-income students to successfully complete college	5,000
Trellis	Phoenix, AZ	PC	Provide homebuyer counseling for first time homebuyers	10,000
Pima County Community Land Trust	Tucson, AZ	PC	Facilitate self-sufficiency and provide quality affordable housing in the community	5,000
Arizona Housing Coalition	Phoenix, AZ	PC	To lead the efforts to end homelessness and advocate for save, affordable homes for all Arizonans	5,000
The ALS Association Arizona Chapter	Phoenix, AZ	PC	To support people living with ALS and their loved ones in Arizona through services and education	4,500
YMCA Metropolitan Phoenix	Phoenix, AZ	PC	To aid in activities which empower women, eliminate racism, build communities, and advocate for change	10,000
Catholic Community Foundation	Phoenix, AZ	PC	Provides opportunities for individuals, families, and organizations to leave a legacy of giving to support future need	8,500
Treasure House	Glendale, AZ	PC	To help adults with disabilities	23,300
Phoenix Art Museum	Phoenix, AZ	PC	To promote connections which create the transformative power of art	4,200
Housing America Corporation	Somerton, AZ	PC	Support for homebuyer counseling	5,000
Boys & Girls Hope Arizona	Phoenix, AZ	PC	Support "Success Starts with Hope Breakfast" to nurture young people	5,000
Housing Solutions of Northern Arizona	Flagstaff, AZ	PC	Housing counseling	7,500
International Sonoran Desert Alliance	Ajo, AZ	PC	To promote the concept and practice of conservation throughout the bio region	3,500
Primavera Foundation	Tucson, AZ	PC	Support homebuyer financial education	10,000
UMOM New Day Centers, Inc	Phoenix, AZ	PC	Emergency shelter	7,500
Arizona State University Foundation	Tempe, AZ	PC	To support programs for creating change in the communities	10,000
Neighborhood Economic Development Corporation	Mesa, AZ	PC	Support financial stability and responsible homeownership	5,000
Valley Youth Theatre	Phoenix, AZ	PC	Teaching young people life skills and foster creativity	3,500
Boys & Girls Club of the Colorado River	Bullhead, AZ	PC	To enable all young people to realize their full potential as productive, caring, responsible citizens	3,500
Growth Partners Arizona	Tucson, AZ	PC	To attract and provide resources to for-profit and nonprofit businesses through loans and technical assistance to enhance	5,000
Habitat for Humanity Tucson, Inc	Tucson, AZ	PC	Creating a more compassionate and just world To bring people together to build homes, communities, and hope	3,000
West Valley Mavericks Foundation Inc	Litchfield, AZ	PC	To assist with children and families, help people in need, and improve communities	5,800
Save the Family Foundation of Arizona	Mesa, AZ	PC	Equip families to address poverty, overcome homelessness and achieve self-sufficiency	5,000
Accion	Albuquerque, NM	PC	Provide high-quality, affordable financial services	5,000
Arizona Council on Economic Education	Phoenix, AZ	PC	Dedicated to economic and financial literacy, and workforce development in Arizona	3,500
United Way of Tucson and Southern Arizona	Tucson, AZ	PC	To assist with programs to respond to community needs	10,000
Valley of the Sun United Way	Phoenix, AZ	PC	Providing services to low to moderate-income recipients	10,000
American Heart Association	Tempe, AZ	PC	2019 Heart Ball, assists with funding for cardiovascular medical research, fighting heart disease & stroke	6,740
United Way of Northern Arizona	Flagstaff, AZ	PC	Fund programs to improve lives by mobilizing communities to create lasting changes in community conditions	4,000
Ryan House	Phoenix, AZ	PC	Assist with pediatric palliative care	5,000
Homeward Bound	Phoenix, AZ	PC	Fund programs to provide transition treatment for youth from treatment to the real world	10,000
United Way of Yuma	Yuma, AZ	PC	Giving local individuals the tools needed to break the cycle of poverty	3,000
Celebrity Fight Night Foundation	Phoenix, AZ	PC	To promote ongoing efforts to eliminate sickness and poverty	7,600
Communities in Schools of Nevada	Las Vegas, NV	PC	Provide resources to help students graduate on time, prepare for college, career, life	15,000
Community Foundation of Western Nevada	Reno, NV	PC	To strengthen our community through philanthropy and leadership by connecting people who care with causes that matter	2,500
Transition Services Inc	Las Vegas, NV	PC	To provide meaningful work and experiences to support people with disabilities	1,500
YMCA of Southern Nevada	Las Vegas, NV	PC	Fund programs to nurture potential of kids, promote healthy living, foster social responsibility	2,091
UNLV Foundation	Las Vegas, NV	PC	To support UNLV Athletic Loyalty Circle	40,000

Zions Bancorporation Foundation (84-1411938)
Form 990-PF
for 12/31/18
Part XV Supplementary Information
Line 3, "Grants and Contributions Paid During the Year or Approved for Future Payment"

Name of Recipient	Address of recipient	Foundation status of recipient	Purpose of grant or contribution	Amount
Rehabilitating Autism Daily (RAD)	Henderson, NV	PC	To support Walk for Autism 5K fun Run	2,000
Golden Rainbow of Nevada Inc	Las Vegas, NV	PC	To support those living with HIV/AIDS in Southern Nevada by providing emergency assistance, education, financial aid	5,000
Green Our Planet	Las Vegas, NV	PC	To increase student academic performance in STEAM subjects as well as to conserve and protect the environment	10,000
Living Grace Homes, Inc	Henderson, NV	PC	To provide a safe haven for young, pregnant, homeless women between the ages of 14-24	2,500
UNLV Foundation	Las Vegas, NV	PC	Lee Business School building fund	83,333
American Heart Association	Burlingame, CA	PC	Fighting heart disease and stroke, striving to save and improve lives	3,750
Three Square Food Bank	Las Vegas, NV	PC	To support the Annual Hunger Campaign	10,000
Friends of Las Vegas Metropolitan Police Department Foundation	Las Vegas, NV	PC	To enable citizens and companies to join forces with Metro Police Department to fight crime in our community	5,000
Three Square	Las Vegas, NV	PC	To support the Annual Hunger Campaign	10,000
Rebuilding Together Southern Nevada	Las Vegas, NV	PC	To support the Critical Home Repair Program for clients that are low-to-moderate income	5,000
20 Pearls Foundation	Las Vegas, NV	PC	2019 Harlem Renaissance Emerald sponsorship	2,100
JDRF - Nevada Chapter	Las Vegas, NV	PC	To support the 2019 Hope Gala	4,750
20 Pearls Foundation	Las Vegas, NV	PC	To support the NSB Scholarship Fund	1,500
Make A Wish Foundation Southern Nevada	Las Vegas, NV	PC	To support the Swish for a Wish program	10,000
College of Southern Nevada Foundation	Las Vegas, NV	PC	Health Sciences Building Campaign	20,000
FISH Emergency Referral Services	Carson City, NV	PC	To support the low-and-moderate income client's prescription drug cost at FISH's free Ross Medical Clinic	2,500
Sierra Nevada Journeys	Reno, NV	PC	To support science, technology, engineering and math nights for low-income students	2,500
Nevada Health Centers	Las Vegas, NV	PC	To support the operation of a mobile medical unit serving low-and-moderate income patients	2,500
Douglas County Backpack Buddies	Minden, NV	PC	To provide non-perishable weekend food to in-need students to help them achieve better academic success	2,000
Nevada H A N D Inc	Las Vegas, NV	PC	To provide affordable housing solutions and supportive services for low-income individuals throughout Nevada	10,000
Service Corps of Retired Executives SCORE Association	Las Vegas, NV	PC	To support one-on-one mentoring to prospective and established small business owners	5,000
UNLV Foundation	Las Vegas, NV	PC	Lee Business School building fund	83,334
UNLV Foundation	Las Vegas, NV	PC	enables teaching, research, and public service	10,000
UNLV Foundation	Las Vegas, NV	PC	Presidential Scholarship fund	25,000
Leadership Foundation of Greater Las Vegas	Las Vegas, NV	PC	develops leadership for economic development, new technology, entrepreneurship, and community advancement	7,000
CPLC Nevada	North Las Vegas,	PC	HUD approved counseling and process for home buying and financial literacy	2,500
Nevada Legal Services Inc	Las Vegas, NV	PC	Re-entry legal services for ex-offenders for job creation and stable housing	2,500
HELP of Southern Nevada	Las Vegas, NV	PC	Assist 10 homeless youth with 10 days of shelter and services	2,500
Make a Wish Foundation of Southern Nevada	Las Vegas, NV	PC	Grant wishes and bring joy to children with critical illnesses	4,733
Project Help Nevada	Reno, NV	PC	Support programs assisting youth and adults with employment training, life skills, addiction recovery, etc	1,000
Financial Beginnings Oregon	Portland, OR	PC	To fund financial education	1,750
Financial Beginnings Washington	Tukwila, WA	PC	To fund financial education	1,750
JDRF Seattle Guild	Seattle, WA	PC	Dream Gala for support, community, and ways to join the fight to end Type 1 diabetes	6,750
Chief Seattle Council, BSA	Seattle, WA	PC	Friends of Scouting, provide programs for young people that build character	3,000
Seattle Colleges Foundation	Seattle, WA	PC	Believe Gala, support for programs to promote equity and increase access to quality, affordable education	2,125
Seattle Symphony	Seattle, WA	PC	support Sound Bridge remodel, in support of mission to bring people together and lift the human spirit through the power of music	7,500
Seattle Children's Theatre	Seattle, WA	PC	Inaugural Lunch, provide access & benefits of theater to children including excelling in school & building confidence	2,250
ForTerra	Seattle, WA	PC	Annual Breakfast, enable work to enhance, support, and steward conservation of communities & ecosystems	4,740

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Part XV Supplementary Information

Line 3, "Grants and Contributions Paid During the Year or Approved for Future Payment"

Name of Recipient	Address of recipient	Foundation status of recipient	Purpose of grant or contribution	Amount
Cancer Lifeline of King County	Seattle, WA	PC	Annual Breakfast, helps support those affected by cancer through education, exercise, and emotional support groups	2,700
Arts Fund	Seattle, WA	PC	support the arts through leadership, advocacy, and grant making	10,000
Jr Achievement of Washington	Seattle, WA	PC	aid in teaching young people how to succeed in a global economy and inspiring confidence in the future	4,250
Camp Fire Central Puget Sound	Seattle, WA	PC	provide opportunity for young people to find their spark, lift their voice, and discover who they are	2,200
CIDpda	Seattle, WA	PC	provide funds to advocate for neighborhood's residents and businesses and promote community improvements	2,100
Belwether Housing	Seattle, WA	PC	aid for building stronger communities by addressing housing gaps and providing affordable housing	2,250
St Martin's Programs, Catholic Community Services of WW	Edmonds, WA	PC	serve and support the poorest and most vulnerable men, women, and children in Western Washington	3,635
Cleo Parker Robinson Dance	Denver, CO	PC	A cultural ambassador, infusing vitality, innovation and education into every community we touch	5,588
Care & Share Food Bank	Colorado Springs, CO	PC	Support acquiring and distributing nutritious food for hungry neighbors across Southern Colorado	2,000
Kids 24/7	Denver, CO	PC	Support High 5 Tribe & Summer Program, find innovative solutions to kids' problems and build thriving communities	5,000
Denver Scholarship Foundation	Denver, CO	PC	2019 Gala and Golf Tournament, to empower Denver public school students to graduate from postsecondary education	6,560
The Nature Conservancy	Boulder, CO	PC	fund CO office building to assist in mission of protecting nature and the planet	10,000
Habitat for Humanity Metro Denver	Denver, CO	PC	Seeking to put God's love into action by bringing people together to build homes, communities and hope	10,000
Heart & Hand	Denver, CO	PC	assist in programs to empower all young people to realize their potential	4,700
Colorado Habitat for Humanity	Lakewood, CO	PC	Seeking to put God's love into action by bringing people together to build homes, communities and hope	7,500
Junior Achievement	Denver, CO	PC	support for low-income schools at JA Finance Park	5,000
DreamSpring (ACCION)	Albuquerque, NM	PC	small business and entrepreneurial support in Colorado	5,000
mPowered	Denver, CO	PC	Aid in empowering people to transform financial futures and work towards financial security for all	1,000
SW Colorado Stand Down for Veterans	Durango, CO	PC	Provide access for veterans to counseling, a free meal, acupuncture, and other services	626
Power to Act	Bayfield, CO	PC	Assist vulnerable women with acts of practical kindness, including hygiene products & household necessities	626
The Durango Food Bank	Durango, CO	PC	Provide emergency food relief to residents struggling with food insecurity throughout La Plata County	626
Routt County Council on Aging	Steamboat Springs, CO	PC	Assist in determining and meeting needs of senior citizens in Routt County	756
Peak Startup	Colorado Springs, CO	PC	Cultivate opportunities for founders, innovators, and investors to learn, grow, and connect	804
Housing Resources of Western Colorado	Grand Junction, CO	PC	Provide housing and housing services to those in need	390
Mesa Youth Service Inc	Grand Junction, CO	PC	To make a difference in the lives of young people by helping them develop a positive self-image	390
Black Canyon Boys & Girls Club	Montrose, CO	PC	To enable all young people, to reach their full potential as productive, caring, responsible citizens	390
Emergency Family Assistance Association	Boulder, CO	PC	Provide stabilizing services, innovative programs, and transformative advocacy to strengthen families & create a thriving community	1,629
First Tee of San Juan County -SI Life Skills	Kirtland, NM	PC	Support youth development introducing the game of golf and its inherent values to young people	325
Aspen Community Foundation	Basalt, CO	PC	Community Grant Making Fund, build charitable funds and bring people together to solve community problems	1,040
Young Americans Bank	Denver, CO	PC	Funding for Send-A-School program, develop the financial literacy of young people	7,500
Partners in Routt County	Steamboat Springs, CO	PC	Build resilient youth in Routt County by creating and supporting meaningful mentoring relationships	756
Rocky Mountain Micro Finance	Denver, CO	PC	Create economic and social mobility in people's lives through entrepreneurship	5,000
SCORE Denver	Denver, CO	PC	Provide support for small businesses	1,744
Catholic Health Initiatives Colorado Foundation	Pueblo, CO	PC	Support the programs and services of St. Mary-Corwin Medical Center	5,000
Warrior Bonfire Project	Centennial, CO	PC	Assist in improving lives of Purple Heart recipients by promoting camaraderie and therapeutic healing	100
The Center on Colfax	Denver, CO	PC	Ensure LGBTQ community has access to the programs and resources to live happy, healthy & productive lives	1,261
Mir Carmel Veterans Service Center	Colorado Springs, CO	PC	Deliver military to civilian workforce transition	300
Latin American Educational Foundation	Denver, CO	PC	Providing Hispanic and Latino students access to higher education	1,000
Benevolent and Protective Order of the Elks of the USA	Durango, CO	PC	Assist Veteran's Committee	300

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Name of Recipient	Address of recipient	Foundation status of recipient	Purpose of grant or contribution	Amount
Rebuilding Denver Together	Denver, CO	PC	Assist low-income homeowners with free critical health and safety repairs	300
Young Mens Christian Association of Greater Houston area	Houston, TX	PC	Sponsorship for Women of the Y Luncheon	4,550
Boys and Girls Country of Houston Inc	Hockley, TX	PC	To support the 2018 Heritage Award Dinner	9,700
Dallas Methodist Hospitals Foundation Inc	Dallas, TX	PC	To support the 2018 Robert S. Folsom Award Dinner	9,000
United States Veterans Initiative	Los Angeles, CA	PC	To provide comprehensive services to homeless and at-risk veterans	1,020
High School Leadership	Las Vegas, NV	PC	To support the leadership program	2,500
Moonridge Foundation	Las Vegas, NV	PC	To support the philanthropy leaders summit	400
Friends for Las Vegas Metropolitan Police Department	Las Vegas, NV	PC	To support the 6th Annual Best of the Badge 2018 Gala	9,200
Boy Scouts of America Las Vegas Area Council	Las Vegas, NV	PC	To support the 26th Annual Good Scout Luncheon	1,840
Lion Global Foundation dba Mizel Institute/Museum	Denver, CO	PC	To support the 2018 Mizel Institute Annual Dinner	10,000
Shelter the Homeless	Salt Lake City, UT	PC	Create best-practice models for ending homelessness in Salt Lake City and throughout Utah	100,000
Make a Wish Foundation of Utah	Murray, UT	PC	To grant the wishes of a child diagnosed with a life-threatening medical condition	15,000
Boise Metro Chamber Foundation	Boise, ID	PC	To support the Capital Campaign	75,000
Driven 2 Teach	Sandy, UT	PF	To support the 2019 Field Study	150,000
National Ability Center	Park City, UT	PC	Empowers individuals of all abilities by building self-esteem, confidence and lifetime skills through sport, recreation and	50,000
Dixie State University	St George, UT	PC	To support the renovation of the Atwood Innovation Plaza	83,333
Malineh Free Clinic	Millicreek, UT	PC	Free medical services to LMI Utah families	100,000
Success in Education	Salt Lake City, UT	PC	To support the Code to Success Program	150,000
Junior Achievement of Utah	Salt Lake City, UT	PC	To support the JA City Storefront Program	27,500
Kimball Art Center	Park City, UT	PC	To support the 2019 program	154,500
Animal Shelter of Wood River Valley, dba Mountain Humane	Hailey, ID	PC	To support the new Animal Adoption and Humane Education Center	50,000
Days of 47 Rodeo Salt Lake	Riverton, UT	SO I	To support the 2019 program	269,000
The Utah Anti-Bullying Coalition	Sandy, UT	PC	To support the 2019 program	50,000
University of Utah Tanner Dance	Salt Lake City, UT	PC	To support the 2019 program	10,000
Utah Youth Village	Salt Lake City, UT	PC	To support the Smarter Parenting Program	25,000
Hale Center Theatre	Sandy, UT	PC	To support the 2019 program	47,667
Utah State University	Logan, UT	PC	To support education	80,000
			Total Contributions	3,166,559