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2019

OMB No. 1545-0052

Form 990-PF

Department of the Treasury Internal Revenue Service

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

 ▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Go to <u>www.irs.gov/Form990PF</u> for instructions and the latest information. Open to Public

						Inspection
or	caler	ndar year 2019, or tax year beginning 01-01-2	019 , aı	nd ending 12-31	-2019	
		Indation		A Employer id	dentification numbe	r
FO	undatio	n for Community Vitality		84-1376323		
		d street (or P.O. box number if mail is not delivered to street address	Room/suite	B Telephone n	umber (see instructio	ns)
P	O Box 7	113		(406) 255-502	.4	,
		n, state or province, country, and ZIP or foreign postal code 59103		C If exemption	application is pendin	a. check here
DIIIII	iys, mi			- In exemption	r application to period	s, check here
G C	neck al		former public charity	D 1. Foreign o	rganizations, check h	ere
		Final return Amended return	l		organizations meeting ck here and attach co	
		☐ Address change ☐ Name change			oundation status was	· -
_	,	rpe of organization: ✓ Section 501(c)(3) exempt private			on 507(b)(1)(A), chec	
			le private foundation			
of	year (f	xet value of all assets at end from Part II, col. (c), ★ 44 887 175	✓ Cash ☐ Accru		lation is in a 60-mont on 507(b)(1)(B), chec	
line	e 16)	Part I, column (d) mus	t be on cash basis.)			
Da	rt I	Analysis of Revenue and Expenses (The total	T	<u> </u>	T	(d) Disbursements
17.0		of amounts in columns (b), (c), and (d) may not necessarily	(a) Revenue and expenses per	(b) Net investment	(c) Adjusted net	for charitable
		equal the amounts in column (a) (see instructions).)	books	income	income	purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received (attach	50,100			
	_	schedule)	30,100	,		
	2	Check ► ☐ if the foundation is not required to attach Sch. B				
	3	Interest on savings and temporary cash investments	1,264	1,26	1	
	4	Dividends and interest from securities	447,245	447,24	5	
	5a	Gross rents				
	b	Net rental income or (loss)	-			
Ж	6a	Net gain or (loss) from sale of assets not on line 10	372,813	3		
Revenue	b	Gross sales price for all assets on line 6a 412,30	1			
æ	7	Capital gain net income (from Part IV, line 2)	_	372,813	3	
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	C	Other income (attach schedule)				
	11		971 422	024.22		
	12	Total. Add lines 1 through 11	871,422	821,322	2	
	13 14	Other employee salaries and wages				
S	15	Pension plans, employee benefits				
ıse	16a	Legal fees (attach schedule)				
<u>B</u>	b	Accounting fees (attach schedule)	15,528	7,76	4	7,764
Ĕ	c c	Other professional fees (attach schedule)	23,640)		23,640
e CIN	17	Interest				
in in	18	Taxes (attach schedule) (see instructions)	2,700)		
Ē	19	Depreciation (attach schedule) and depletion				
Ē	20	Occupancy				
A A	21	Travel, conferences, and meetings				
ē	22	Printing and publications				
Operating and Administrative Expenses	23	Other expenses (attach schedule)	4,944	l l		4,944
ra Ta	24	Total operating and administrative expenses.				
<u>8</u>		Add lines 13 through 23	46,812	ļ	4	36,348
_	25	Contributions, gifts, grants paid	729,653			729,653
	26	Total expenses and disbursements. Add lines 24 and 25	776,465	7,76	4	766,001
	27	Subtract line 26 from line 12:		,,,,		
	a	Excess of revenue over expenses and	94,957	,		
	b	disbursements Net investment income (if negative, enter -0-)	94,957	813,558	3	
	c	Adjusted net income (if negative, enter -0-)		315,550		
	i		i	i	1	i

Form	990-1	PF (2019)					Page 2
Par	t II		nd amounts in the description column rear amounts only. (See instructions.)	Beginning of year (a) Book Value	(b) Book	End of	f year (c) Fair Market Value
	1	<u></u>		(a) Dook value	(B) BOOK	value	(C) Fall Market Value
	2	Savings and temporary cash investmen		15,961		100,306	100,306
	3	Accounts receivable ▶					
	_	Less: allowance for doubtful accounts	•				
	4	Pledges receivable ▶					
		Less: allowance for doubtful accounts					
	5	Grants receivable					
	6	Receivables due from officers, directors					
	•	disqualified persons (attach schedule) (
	7	Other notes and loans receivable (attack	•				
	•	Less: allowance for doubtful accounts					
	8	Inventories for sale or use					
<u>ي</u>	9	Prepaid expenses and deferred charges					
ss .	.0a	Investments—U.S. and state governme				$\overline{}$	
~ .	.ua b	Investments—corporate stock (attach s	• • • • • • • • • • • • • • • • • • • •	2,173,324	⊕ 1	1,853,010	14,786,819
		Investments—corporate bonds (attach	•	2,173,324	29	1,033,010	14,700,013
١.	C	Investments—land, buildings, and equi	•				
'	11	Less: accumulated depreciation (attach	<u></u>				
		Investments—mortgage loans				\longrightarrow	
	12			37,091		\longrightarrow	
	13	Investments—other (attach schedule)		37,091		\longrightarrow	
Ι,	14	Land, buildings, and equipment: basis					
١.	. –	Less: accumulated depreciation (attach Other assets (describe ▶				\longrightarrow	
	15					\longrightarrow	
'	16	Total assets (to be completed by all fi	iers—see the	2 226 276		1.052.216	14.007.125
		instructions. Also, see page 1, item I)		2,226,376		1,953,316	14,887,125
	17	Accounts payable and accrued expense					
	18	Grants payable					
; □ □	19	Deferred revenue					
<u> </u>	20	Loans from officers, directors, trustees,					
급 ;	21	Mortgages and other notes payable (att	•	44.1	A 1		
	22	Other liabilities (describe		35,940	3 J	40,899	
	23	Total liabilities (add lines 17 through 2		35,940		40,899	
es		Foundations that follow FASB ASC 9	958, check here 🕨 🗌				
2		and complete lines 24, 25, 29 and 3	30.				
; [평	24	Net assets without donor restrictions .					
밁	25	Net assets with donor restrictions					
Fund Balances		Foundations that do not follow FAS	B ASC 958, check here ▶ ✓				
		and complete lines 26 through 30.	•				
S or	26	Capital stock, trust principal, or current	funds	2,190,436		1,912,417	
Assets	27	Paid-in or capital surplus, or land, bldg.	., and equipment fund				
¥ s	28	Retained earnings, accumulated income	e, endowment, or other funds				
	29	Total net assets or fund balances (s	see instructions)	2,190,436		1,912,417	
$z _3$	30	Total liabilities and net assets/fund	I balances (see instructions) .	2,226,376		1,953,316	
Par	t III	Analysis of Changes in Net As	sets or Fund Balances				
1	Tota	l net assets or fund balances at beginnin		e 29 (must agree with e			
_	•	ear figure reported on prior year's return	•		. 1		2,190,436
2		r amount from Part I, line 27a					94,957
3 4		r increases not included in line 2 (itemiz lines 1, 2, and 3			. 4		2,285,393
5		reases not included in line 2 (itemize)			. 5		2,283,393 372,976
6		I net assets or fund balances at end of y			. 6	İ	1,912,417
		The second of th	((F	form 990-PF (2019)

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• •	e the kind(s) of property sold (e.g., arehouse; or common stock, 200 shs	· ·	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a Merrill Lynch 4068			Р	2015-06-15	2019-11-15
b					
c					
d					
e					
(a)	(f)		(g)		h)
(e) Gross sales price	Depreciation allowed		other basis		r (loss)
·	(or allowable)	plus exp	ense of sale	(e) plus (f) minus (g)
	2,301		39,488		372,81
b					
<u>c</u>					
d					
e					
Complete only for assets	s showing gain in column (h) and ow				<u>l)</u>
(i) F.M.V. as of 12/31/69	(j) Adjusted basis	Excess	(k) of col. (i)	col. (k), but not	h) gain minus less than -0-) or om col.(h))
	as of 12/31/69	over coi	. (j), if any	Losses (III	
a					372,81
b					
d					
<u>e</u>		If gain, also enter in P			
·	gain or (loss) as defined in sections : rt I, line 8, column (c) (see instructi	ons). If (loss), enter -0	, j	3	372,813
Part V Qualification (Jnder Section 4940(e) for Re	educed Tax on Net	Investment Inc	come	
For optional use by domestic p	rivate foundations subject to the sec	ction 4940(a) tax on ne	et investment incom	e.)	
f section 4940(d)(2) applies, le	asve this part blank				
	·				
	e section 4942 tax on the distributal ot qualify under section 4940(e). Do	• •	· ·	· L Y	es 🔽 No
	nount in each column for each year;	see instructions before	making any entries		
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitab	le-use assets	(d) Distribution rati (col. (b) divided by c	
2018	634,476		15,200,746		00000.041740
2017	632,090		13,871,088	00	00000.045569
2016	434,738		11,026,127	00	00000.039428
2015	462,617		10,217,995	00	00000.045275
2014	413,572		9,931,965	00	00000.041641
2 Total of line 1, column (d)		2	00	00000.213653
3 Average distribution ratio	o for the 5-year base period—divide	the total on line 2 by 5	.0, or by the		
number of years the four	ndation has been in existence if less	than 5 years . ´.	3	00	00000.042731
	ncharitable-use assets for 2019 from	•	4		14,442,880
5 Multiply line 4 by line 3			5		617,159
	ent income (1% of Part I, line 27b)		6		8,136
					625,295
	ions from Part XII, line 4 ,				766,001
If line 8 is equal to or gre instructions.	eater than line 7, check the box in Pa	art VI, line 1b, and com	nplete that part usin	g a 1% tax rate. Se	e the Part VI

5a During the year did the foundation pay or incur any amount to:

Yes

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No

	(1) Carry on propaganda, or otherw(2) Influence the outcome of any sp	ecific public election (see sec	tion 4955); or to carry	☐ Yes ✓	No	
	on, directly or indirectly, any vol (3) Provide a grant to an individual (4) Provide a grant to an organization	for travel, study, or other sim	ilar purposes?	Yes V	No No	
	in section 4945(d)(4)(A)? See in (5) Provide for any purpose other th			· · ☐ Yes 🗸	No	
b	educational purposes, or for the If any answer is "Yes" to 5a(1)–(5),	did any of the transactions fa	ail to qualify under the ex		No	
	Regulations section 53.4945 or in a Organizations relying on a current ne				5b	+ + -
С	If the answer is "Yes" to question 5a					
	tax because it maintained expenditu If "Yes," attach the statement requir	re responsibility for the grant	?	· · □ Yes 🗹	No	
5a	Did the foundation, during the year,	receive any funds, directly or	indirectly, to pay premi	ums on		
b	a personal benefit contract? Did the foundation, during the year,		lirectly, on a personal be	nefit contract? . Yes	No 6b	No
7a b	If "Yes" to 6b, file Form 8870. At any time during the tax year, was If "Yes", did the foundation receive a			∟ Yes 🖭	No 7b	
3	Is the foundation subject to the sect				1	
	excess parachute payment during th	e year?		· · 🗌 Yes 🗸	No L	
	Information About C	Officers, Directors, Trust	tees, Foundation Ma			5,
Ρa	rt VIII and Contractors					
1	List all officers, directors, trustee	es, foundation managers ar		See instructions		
	(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation		ense account, allowances
ee .	Additional Data Table					
2	Compensation of five highest-pai	d employees (other than t	hose included on line :	L—see instructions). If no	ne, enter	"NONE."
(a)	Name and address of each employee more than \$50,000	paid (b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation		nse account, illowances
ota	I number of other employees paid over	er \$50,000				
				"	Form 99	90-PF (2019

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

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Part VIII Information About Officers, Directors, Trus and Contractors (continued)	stees, Foundation Managers, Highly Paid I	Employees,
3 Five highest-paid independent contractors for professiona	al services (see instructions). If none, enter "NC	NE".
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
	_	
	\dashv	
Total number of others receiving over \$50,000 for professional service	es	
Part IX-A Summary of Direct Charitable Activities		<u> </u>
List the foundation's four largest direct charitable activities during the tax year. In organizations and other beneficiaries served, conferences convened, research pap	nclude relevant statistical information such as the number of	Expenses
1 N/A	ers produced, etc.	0
2		
3		
4		
Part IX-B Summary of Program-Related Investments		T
Describe the two largest program-related investments made by the foundation	n during the tax year on lines 1 and 2.	Amount
1 N/A 2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3	<u> </u>	
		Form 990-PF (2019)

3	Distributable amount before adjustments. Subtract line 2c from line 1	3	714,008
4	Recoveries of amounts treated as qualifying distributions	4	8,729
5	Add lines 3 and 4	5	722,737
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	722,737
Par	Qualifying Distributions (see instructions)		

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

1a

1b

2

3a 3b

4

5

766,001

766,001

8.136

757.865

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Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:

Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26

Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Amounts set aside for specific charitable projects that satisfy the:

the section 4940(e) reduction of tax in those years.

Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4

1

2

3

4

5

30,379

692,358

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art	XIII	

Form 990-PF (2019) Undistributed Income (see instructions)

a From 2014. **b** From 2015. c From 2016. . . . d From 2017. e From 2018.

Distributable amount for 2019 from Part XI, line 7 2 Undistributed income, if any, as of the end of 2019:

same amount must be shown in column (a).)

6 Enter the net total of each column as

7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions) . . .

9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a

10 Analysis of line 9:

a Excess from 2015. . . **b** Excess from 2016. . c Excess from 2017. . . . d Excess from 2018. . . e Excess from 2019. . .

a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 **b** Prior years' undistributed income. Subtract c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. **d** Subtract line 6c from line 6b. Taxable amount —see instructions e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020

indicated below:

a Enter amount for 2018 only.

3 Excess distributions carryover, if any, to 2019:

f Total of lines 3a through e.

4 Qualifying distributions for 2019 from Part XII, line 4: ▶ \$

a Applied to 2018, but not more than line 2a

b Applied to undistributed income of prior years (Election required—see instructions). c Treated as distributions out of corpus (Election required—see instructions). **d** Applied to 2019 distributable amount.

e Remaining amount distributed out of corpus

5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the

(a)

Corpus

(b)

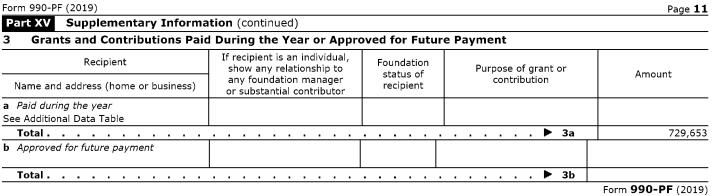
Years prior to 2018

(c)

2018

735,622

735,622



ter gross amounts unless otherwise indicated.	Unrelated b	usiness income	Excluded by section	512, 513, or 514	(e) Related or exempt
Program service revenue:	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See instructions.)
a					
b					
d					
e					
f					
g Fees and contracts from government agencies					
Membership dues and assessments					
Interest on savings and temporary cash investments			14	1,264	
Dividends and interest from securities			14	447,245	
Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property					
Other investment income					
Gain or (loss) from sales of assets other than					
inventory			18	372,813	
Net income or (loss) from special events:				·	
Gross profit or (loss) from sales of inventory					
Other revenue: a					
b					
c d					
u					
e				821.322	
e Subtotal. Add columns (b), (d), and (e)			13	821,322 3	
e	lations.)			821,322	
Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculant XVI-B Relationship of Activities to the	lations.) e Accomplisi income is report	nment of Exem	pt Purposes f Part XVI-A contribut	ted importantly to	821,322
Subtotal. Add columns (b), (d), and (e). Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculant XVI-B Relationship of Activities to the second s	lations.) e Accomplisi income is report	nment of Exem	pt Purposes f Part XVI-A contribut	ted importantly to	
Subtotal. Add columns (b), (d), and (e). Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculant XVI-B Relationship of Activities to the second s	lations.) e Accomplisi income is report	nment of Exem	pt Purposes f Part XVI-A contribut	ted importantly to	
Subtotal. Add columns (b), (d), and (e). Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculant XVI-B Relationship of Activities to the second s	lations.) e Accomplisi income is report	nment of Exem	pt Purposes f Part XVI-A contribut	ted importantly to	
Subtotal. Add columns (b), (d), and (e). Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculant XVI-B Relationship of Activities to the second s	lations.) e Accomplisi income is report	nment of Exem	pt Purposes f Part XVI-A contribut	ted importantly to	
Subtotal. Add columns (b), (d), and (e). Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculant XVI-B Relationship of Activities to the second s	lations.) e Accomplisi income is report	nment of Exem	pt Purposes f Part XVI-A contribut	ted importantly to	
Subtotal. Add columns (b), (d), and (e). Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculant XVI-B Relationship of Activities to the second s	lations.) e Accomplisi income is report	nment of Exem	pt Purposes f Part XVI-A contribut	ted importantly to	
Subtotal. Add columns (b), (d), and (e). Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculant XVI-B Relationship of Activities to the second section of the accomplishment of the foundation's expense.	lations.) e Accomplisi income is report	nment of Exem	pt Purposes f Part XVI-A contribut	ted importantly to	
Subtotal. Add columns (b), (d), and (e). Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculant XVI-B Relationship of Activities to the second s	lations.) e Accomplisi income is report	nment of Exem	pt Purposes f Part XVI-A contribut	ted importantly to	
Subtotal. Add columns (b), (d), and (e). Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculate XVI-B Relationship of Activities to the second below how each activity for which the accomplishment of the foundation's ex	lations.) e Accomplisi income is report	nment of Exem	pt Purposes f Part XVI-A contribut	ted importantly to	
Subtotal. Add columns (b), (d), and (e). Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculate XVI-B Relationship of Activities to the second below how each activity for which the accomplishment of the foundation's ex	lations.) e Accomplisi income is report	nment of Exem	pt Purposes f Part XVI-A contribut	ted importantly to	
Subtotal. Add columns (b), (d), and (e). Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculate to the second	lations.) e Accomplisi income is report	nment of Exem	pt Purposes f Part XVI-A contribut	ted importantly to	
Subtotal. Add columns (b), (d), and (e). Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculate to the second	lations.) e Accomplisi income is report	nment of Exem	pt Purposes f Part XVI-A contribut	ted importantly to	
Subtotal. Add columns (b), (d), and (e). Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculate to the second	lations.) e Accomplisi income is report	nment of Exem	pt Purposes f Part XVI-A contribut	ted importantly to	
Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculated the No. Explain below how each activity for which the accomplishment of the foundation's explain below how the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the foundation's explain the foundation is a constant.	lations.) e Accomplisi income is report	nment of Exem	pt Purposes f Part XVI-A contribut	ted importantly to	
Subtotal. Add columns (b), (d), and (e). Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculate XVI-B Relationship of Activities to the second below how each activity for which the accomplishment of the foundation's ex	lations.) e Accomplisi income is report	nment of Exem	pt Purposes f Part XVI-A contribut	ted importantly to	

Form 99	90-PF ((2019)									Pa	ge 13
Part	XVII	Information Re Exempt Organia		rans	fers To a	and Transact	ions ar	d Relatio	nships With Nonc	haritable		
		ganization directly or in than section 501(c)(3)								501	Yes	No
a Trar	nsfers	from the reporting foun	dation to a n	oncha	aritable exe	empt organizati	on of:					
(1)	Cash									1a(1)		No
` '		rassets								. 1a(2)		No
		sactions:										
		of assets to a nonchari	•	_						1b(1)		No
		nases of assets from a n								. 1b(2)		No
` '		al of facilities, equipmer bursement arrangemen	•							. 1b(3) 1b(4)		No No
		s or loan guarantees.								. 1b(4)		No
		mance of services or m								1b(6)		No
		facilities, equipment, n			_					1c		No
of th in a	ne goo ny trai	wer to any of the above ds, other assets, or ser nsaction or sharing arra	vices given b	y the	reporting '	foundation. If th	ne founda	ation receive	ed less than fair marke	t value		
(a) Line	No.	(b) Amount involved	(c) Name of	nonch	aritable exei	mpt organization	(d)	Description of	transfers, transactions, ar	nd sharing arra	ngemer	ıts
-												
		ndation directly or indire in section 501(c) (other	•		*					✓ No		
		omplete the following so		. 501,	(0)(0)) 01 1	iii section 527 :						
		(a) Name of organization			(E	Type of organiza	ation		(c) Description of	relationship		
	of m	er penalties of perjury, ny knowledge and belief ch preparer has any kno	, it is true, co									
Sign		*****				2020-11-05	1	*****		May the IRS di return	scuss th	nis
Here	 	Signature of officer or t	rustee			Date		Title		with the prepa below (see instr.)	_	
	1	Print/Type preparer's	name	Prep	arer's Sigr	nature	Date		PT:	IN		
									employed ▶			
Paid		Timothy J Leuthold	i				20	20-11-05	employed F			
Prep		i ii iii o ii aii ie r	t Family Serv	/ices I	Inc				 	m'c EIN ►		
Use (Only		•						Fir	m's EIN ▶		

Firm's address ▶ PO Box 7113

Billings, MT 59103

Phone no. (406) 255-5368

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation (a) Name and address Title, and average (c) Compensation (If (d) Expense account, Contributions to hours per week not paid, enter (e) other allowances (b) devoted to position -0-) employee benefit plans and deferred compensation Harvey Stewart Director 001.00 8540 North Central No 20 Phoenix, AZ 85020

James R Scott	Sec/Treas.	0	
2244 Stony Ridge Road Billings, MT 59106	001.00		
Michelle Sullivan	Director	0	
122 Upper Road Sheridan WY 82801	001.00		

go,			
Michelle Sullivan	Director	0	
122 Upper Road Sheridan, WY 82801	001.00		
Christine Scott	Director	0	
2244 Stony Ridge Road Billings, MT 59106	001.00		

122 Upper Road Sheridan, WY 82801	001.00		
Christine Scott	Director	0	
2244 Stony Ridge Road Billings, MT 59106	001.00		

Christine Scott	Director	0	
2244 Stony Ridge Road Billings, MT 59106	001.00		
Courtney Scott	President	0	

	Billings, MT 59106			
,	Courtney Scott	President	0	
	2244 Stony Ridge Road	001.00		

Billings, MT 59106

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business)

,	or substantial contributor			
a Paid during the year				
Center PolePO Box 71		PC	Crow Food Program	72,000

Garryowen, MT 59031			
Hopa Mountain234 E Babcock St Bozeman, MT 59715	PC	Operating Expenses	

Nature Conservancy MT22 South Ewing	DC.	Matadar Banch	00 F67
Hopa Mountain234 E Babcock St Bozeman, MT 59715	PC	Operating Expenses	20,000

Bozeman, MT 59715			
Nature Conservancy MT32 South Ewing	PC	Matador Ranch	99,567

<u> </u>			
Nature Conservancy MT32 South Ewing	PC	Matador Ranch	99,567
Helena, MT 59601			

Nature Conservancy MT32 South Ewing	PC	Matador Ranch	99,56
Helena, MT 59601			

Helena, MT 59601		
Total	 ▶ 3a	729,653

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year			
Plenty Doors Community Development Corp PO Box 1061	PC	Water Quality Work	93,685

Crow Agency, MT 59022			
Western Heritage Center 2822 Montana Ave Billings, MT 59101	PC	Crow Fair Program	600

2822 Montana Ave Billings, MT 59101		erow run rrogram	555
Hays Lodge Pole School District PO Box 110 Hays MT 59527	PC	Weatherization Training	3,704

Billings, MT 59101			
Hays Lodge Pole School District PO Box 110 Hays, MT 59527	PC	Weatherization Training	3,704

Total		▶ 3a	729 653
Hays, MT 59527			

Recipient If recipient is an individual, Purpose of grant or Foundation Amount show any relationship to contribution status of

Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
Wyola Youth Group Mighty Few		PC	Summer Youth Program	7.200

PO Box 110 Hays, MT 59527			.,===
Boys and Girls Club of Northern Cheyenne	PC	Building Repairs	136,640

Boys and Girls Club of Northern Cheyenne 101 Cheyenne Avenue Lame Deer, MT 59043	PC	Building Repairs	136,640
City of Lodge GrassPO Box 255	PC	Speedhumps Community Events	33 700

101 Cheyenne Avenue Lame Deer, MT 59043			
City of Lodge GrassPO Box 255	PC	Speedbumps Community Events	33,700

Lame Deer, MT 59043			
City of Lodge GrassPO Box 255 Lodge Grass, MT 59050	PC	Speedbumps Community Events	33,700

729,653

▶ 3a

City of Lodge GrassPO Box 255	PC	Speedbumps Community Events	33,
Lodge Grass, MT 59050			

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year			
Blackfeet Indian Land TrustPO Box 3030 Browning, MT 59417	PC	Operating Expenses	10,000

Slowling, MT 39417			
Nyola Elementary Public School PO Box 66	PC	Crow Cultural Program	
Myola MT 59089			

Total .

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Wyola Elementary Public School PO Box 66 Wyola, MT 59089	PC	Crow Cultural Program	44,775
National Native American Hall of Fame	PC.	Inspirational Leadership	6.750

Wyola, MT 59089			
National Native American Hall of Fame PO Box 299		Inspirational Leadership Curricula Interviews	6,750

National Native American Hall of Fame	PC	Inspirational Leadership	6,7
PO Box 299		Curricula Interviews	
Great Falls, MT 59405			

729,653

3a

Recipient If recipient is an individual, Purpose of grant or Foundation Amount show any relationship to status of contribution

recipient

▶ 3a

729,653

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

any foundation manager

or substantial contributor

Name and address (home or business)

a Paid during the year			
Leadership Wyoming 350 Big Horn Road No 300 Casper, WY 82601	PC	Native American Scholarships	16,000
Boys & Girls Club of Lodge Grass 220 Main St Lodge Grass, MT 59050	PC	Plumbing and IT Needs	25,000

Boys & Girls Club of Lodge Grass 220 Main St Lodge Grass, MT 59050	PC	Plumbing and IT Needs	25,
Leadership Montana	PC	Scholarship	6.1

Lodge Grass, MT 59050			
Leadership Montana 105 West Main St 2G	PC	Scholarship	6,000
Bozeman, MT 59715			

Leadership Montana	PC	Scholarship	6,
105 West Main St 2G			
Bozeman, MT 59715			

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution

recipient

▶ 3a

729,653

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

any foundation manager

Name and address (home or business)

·	or substantial contributor			
a Paid during the year				
Billings Community Foundation PO Box 1255 Billings, MT 59103		PC	Alaina Buffalo Sprint Project	11,700
Big Horn County School District 401 Park Rd		PC	AAU Nationals Support	2,295

Big Horn County School District 401 Park Rd Hardin, MT 59034	PC	AAU Nationals Support	2,7
Big Horn River Alliance	PC	Operational Support	10,0

Hardin, MT 59034			
Big Horn River Alliance 5000 Southgate Drive	PC	Operational Support	10,000
Billings, MT 59101			

,			i
Big Horn River Alliance	PC	Operational Support	10,
5000 Southgate Drive			
Billings, MT 59101			

Big Horn River Alliance	PC	Operational Support	10,0
5000 Southgate Drive			
Billings, MT 59101			

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year

Total .

<u> </u>			
ACE Scholarship 1201 E Colfax Ave Ste 302 Denver, CO 80218	PC	St. Labre School	20,000
la, ., a ., ., ., .	١		25.000

Denver, CO 80218			
Sheridan Community Land Trust PO Box 7185 Sheridan, WY 82801	PC	Tongue River Initiative	
			i

PO Box 7185 Sheridan, WY 82801	PC	Tongue River Initiative	25,000
Nature Conservancy WYPO Box 7185	PC	Crow Environmental Health	25,500

Sheridan, WY 82801			
Nature Conservancy WYPO Box 7185	PC	Crow Environmental Health	25,500

Sheridan, Wi Ozoot			
Nature Conservancy WYPO Box 7185	PC	Crow Environmental Health	25,5
Sheridan, WY 82801			

ature Conservancy WYPO Box 7185	PC	Crow Environmental Health	25,5
heridan, WY 82801			

729,653

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor

	or substantial contributor			
a Paid during the year				
Rocky Mountain College1511 Poly Drive		PC	Native American Scholarships	45,000

Billings, MT 59102			
Wyoming Community Foundation 1472 N 5th St Suite 201 Laramie WY 82072	PC	Operational Support	

Wyoming Community Foundation 1472 N 5th St Suite 201 Laramie, WY 82072	PC	Operational Support	200
Wyoming Afterschool Alliance	PC.	Operational Support	200

Laramie, WY 820/2			
Wyoming Afterschool Alliance 933 Main St Suite	PC	Operational Support	200
Landor M/V 92520			

729,653

Wyoming Afterschool Alliance	PC	Operational Support	2
933 Main St Suite			
Lander, WY 82520			

vyoming Afterschool Alliance	PC	Operational Support	1
33 Main St Suite			
ander, WY 82520			

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year			
Center for the Rocky Mountain West PO Box 7159 Missoula, MT 59807	PC	Operational Support	500

300

300

729,653

■ 3a

ssoula, MT 59807		
iversity of Wyoming Foundation 2 South 22nd St	PC	Haub School

· ···			
University of Wyoming Foundation	PC	Haub School	
222 South 22nd St			
Laramie, WY 82070			

Laranne, W1 82070		
222 South 22nd St Laramie, WY 82070		

Laramie, WY 82070			
Sheridan YMCA417 North Jefferson St	PC	Operational Support	3

	1			
Sheridan YMCA417 North Jefferson St Sheridan, WY 82801		PC	Operational Support	

Sheridan YMCA417 North Jefferson St Sheridan, WY 82801	PC	Operational Support	
			ſ

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business)

or substantial contributor

a Paid during the year			
Wyoming Public Radio 1000 E University Ave Laramie, WY 82071	PC	Operational Support	457

Laranne, WT 02071			l
Little Big Horn CollegePO Box 370 Crow Agency, MT 59022	PC	Crow Water Quality	9,

Crow Agency, MT 59022	20	Crow water Quality	9,580
Palm Springs Art MuseumPO Box 2310	PC	Palm Springs Jazz Festival	500

Crow Agency, MT 59022			
Palm Springs Art MuseumPO Box 2310	PC	Palm Springs Jazz Festival	5

Palm Springs Art MuseumPO Box 2310 Palm Springs, CA 92263	PC	Palm Springs Jazz Festival	500

Palm Springs, CA 92263		
Total	 ▶ 3a	729,653

Recipient If recipient is an individual, show any relationship to status of contribution status of status

any foundation manager

Name and address (home or husiness)

Billings, MT 59103

Name and address (nome or business)	or substantial contributor			
a Paid during the year				
Nature Conservancy CA 445 South Figueroa St Ste 1950 Los Angeles, CA 90071		PC	Operational Support	1,500
Writers VoicePO Box 2117		PC	Operational Support	1,000

recipient

729,653

efile GRAPHIC print - DO NOT PROCESS As Filed Data - DLN: 93491310010530									
TY 2019 Accounting Fe	TY 2019 Accounting Fees Schedule								
	_								
Name: Foundation for Community Vitality									
EIN: 84-1376323									
Softw	vare ID:	1900961	0						
Software \	Software Version: 19.2.1.0								
Category	unt	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes					
Scott Family Services, Inc.		15,528	7,7	54	7,764				

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN: 93491310010530
TY 2019 Investments Corpora	ite Stock Schedul	le	
Name:	Foundation for Comn	nunity Vitality	
EIN:	84-1376323		
Software ID:	19009610		

Software Version: 19.2.1.0		
Investments Corporation Stock Schedule		
Name of Stock	End of Year Book	End of Year Fair
	Value	Market Value

First Interstate BancSystem Inc.

14,786,819

1,853,010

```
DLN: 93491310010530
efile GRAPHIC print - DO NOT PROCESS | As Filed Data -
TY 2019 Investments - Other Schedule
                          Name: Foundation for Community Vitality
                            EIN: 84-1376323
                    Software ID: 19009610
               Software Version: 19.2.1.0
```

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN: 93491310010530				
TY 2019 Other Decreases Schedule							
ı							
Name:	Foundation for	r Community Vitality					
EIN:	84-1376323						
Software ID:	19009610						
Software Version:	19.2.1.0						
De		Amount					
Difference Between Cost Basis and FMV of Stock Contrib.			372,976				

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN	I: 93491310010530			
TY 2019 Other Expenses Schedule							
Name:	Name: Foundation for Community Vitality						
EIN:	84-1376323						
Software ID:	19009610						
Software Version:	19.2.1.0						
Other Expenses Schedule	<u> </u>						
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes			
Bank Service Charges	241			241			
Postage Delivery	151			151			
Dues Subscriptions	20			20			
Meals / Travel	2,486			2,486			

108

1,938

108

1,938

Misc. Expenses

Event Expenses

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		D	LN: 93491310010530			
TY 2019 Other Liabilities Schedule							
Name:	Foundation for	r Community	Vitality				
EIN:	84-1376323						
Software ID:	19009610						
Software Version:	19.2.1.0						
Description	n		Beginning of Year - Book Value	End of Year - Book Value			
Deferred Gift Annuities			35,940	40,899			

efile GRAPHIC print - DO NOT PROCESS	SS As Filed Data - DLN: 93491310010530						
TY 2019 Other Professional Fees Schedule							
Name: Foundation for Community Vitality							
EIN: 84-1376323							
Software ID:	19009610						
Software Version:	19.2.1.0						
Category Amount Net Investment Adjusted Net Disbursem Income Income For Charita Purpose							
Legal and Consulting Fees	23,640			23,640			

efile GRAPHIC print - DO NOT PROCESS	As Filed Data	-	DI	N: 93491310010530	
TY 2019 Taxes Schedule				_	
Name:	Foundation f	for Community Vita	ality		
EIN:	: 84-1376323				
Software ID: 19009610					
Software Version:	19.2.1.0				
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes	
Tax on investment income	2,700				

Schedule B	O NOT PROCESS As Filed Data - Schedule of Contr		OMB No. 1545-0047		
(Form 990, 990-EZ, or 990-PF)	► Attach to Form 990, 990-E	2019			
Department of the Treasury Internal Revenue Service		► Go to <u>www.irs.gov/Form990</u> for the latest information.			
Name of the organization Foundation for Communit	v Vitality	-	oyer identification number		
Organization type (che	ck one):	84-13	76323		
Filers of:	Section:				
Form 990 or 990-EZ	501(c)() (enter number) organization				
	4947(a)(1) nonexempt charitable trust not tr	reated as a private foundation			
	527 political organization				
Form 990-PF	☑ 501(c)(3) exempt private foundation				
	4947(a)(1) nonexempt charitable trust treated as a private foundation				
	☐ 501(c)(3) taxable private foundation				
	ntion filing Form 990, 990-EZ, or 990-PF that received, property) from any one contributor. Complete Parts I a				
Special Rules					
under sections 5 received from ar	on described in section 501(c)(3) filing Form 990 or 99 09(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A y one contributor, during the year, total contributions o e 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and	A (Form 990 or 990-EZ), Part II, lii of the greater of (1) \$5,000 or (2) 2	ne 13, 16a, or 16b, and that		
during the year,	on described in section 501(c)(7), (8), or (10) filing For otal contributions of more than \$1,000 exclusively for reference of cruelty to children or animals. Complete	religious, charitable, scientific, lite			
during the year, If this box is che purpose. Don't c	on described in section 501(c)(7), (8), or (10) filing For contributions exclusively for religious, charitable, etc., peaked, enter here the total contributions that were received mulete any of the parts unless the General Rule apploale, etc., contributions totaling \$5,000 or more during the	purposes, but no such contributio ved during the year for an <i>exclusi</i> lies to this organization because i	ons totaled more than \$1,000. ively religious, charitable, etc., it received nonexclusively		
990-EZ, or 990-PF), but	n that isn't covered by the General Rule and/or the Sp it must answer "No" on Part IV, line 2, of its Form 990 art I, line 2, to certify that it doesn't meet the filing requi); or check the box on line H of its	Form 990-EZ		
For Paperwork Reduction A for Form 990, 990-EZ, or 99	ct Notice, see the Instructions Cat. No. 30	Schedule B (Fo	orm 990, 990-EZ, or 990-PF) (2019)		

Name of organiza	tion	Employer identification	n number		
Foundation for Co		84-1376323			
Part I Contributors	Contributors (see instructions). Use duplicate copies of Part I if ac	dditional space is needed.			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
1	James R & Christine M Scott 2244 Stony Ridge Billings, MT 59106	\$ 50,100	Person Payroll Noncash (Complete Part II for noncash		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	contributions.) (d) Type of contribution		
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
•		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
-		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
		\$ Schodulo R (F	Person Payroll Noncash (Complete Part II for noncash contributions.)		

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

Schedule	B (Form 990, 990-EZ, or 990-PF) (2019)			Page 4
	rganization n for Community Vitality		E	mployer identification number
	· · ·			4-1376323
Part III	than \$1,000 for the year from any one conti	ributor. Complete of total of exclusively instructions.)	columns <mark>(a) thr</mark> oug y religious, charitak	n section 501(c)(7), (8), or (10) that total more h (e) and the following line entry. For ole, etc., contributions of \$1,000 or less for
(a) No. from Part I	(b) Purpose of gift	(c) U	se of gift	(d) Description of how gift is held
-	Transferee's name, address, and Z	٠,	nsfer of gift Relatio	onship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held
	Transferee's name, address, and Z	onship of transferor to transferee		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held
	Transferee's name, address, and z		nsfer of gift Relatio	onship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	_ (c) U	se of gift	(d) Description of how gift is held
	(e) Transfer of gift Transferee's name, address, and ZIP 4 Relati			onship of transferor to transferee
			Sch	nedule B (Form 990, 990-EZ, or 990-PF) (2019)