

EXTENDED TO NOVEMBER 16, 2020

2949100905724

Form 990-PF

Return of Private Foundation

OMB No 1545-0047

Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation
 Do not enter social security numbers on this form as it may be made public.
 Go to www.irs.gov/Form990PF for instructions and the latest information.

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning

JAN 22, 2019

and ending

DEC 31, 2019

Name of foundation
LISA STONE PRITZKER FAMILY FUND
C/O FRANK, RIMERMAN + CO. LLP

Number and street (or P.O. box number if mail is not delivered to street address)
1801 PAGE MILL ROAD

City or town, state or province, country, and ZIP or foreign postal code
PALO ALTO, CA 94304

G Check all that apply: ☒ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)
\$ 52,468,894.

J Accounting method: ☐ Cash ☒ Accrual
☐ Other (specify) _____

A Employer identification number
83-3415647

B Telephone number
(415) 439-1144

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part II Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	54,021,175.		N/A	
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities		11,782.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 Total. Add lines 1 through 11	54,021,175.	11,782.		
	13 Compensation of officers, directors, trustees, etc.	26,007.	0.		13,007.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits	672.	0.		336.
	16a Legal fees STMT 1	21,429.	0.		0.
	b Accounting fees STMT 2	30,556.	3,013.		0.
	c Other professional fees STMT 3	242,526.	15,000.		127,361.
	17 Interest				
	18 Taxes STMT 4	2,277.	0.		1,138.
	19 Depreciation and depletion				
	20 Occupancy	30,000.	0.		0.
	21 Travel, conferences, and meetings	80,032.	0.		0.
	22 Printing and publications				
	23 Other expenses STMT 5	82,728.	0.		50,840.
	24 Total operating and administrative expenses. Add lines 13 through 23	516,227.	18,013.		192,682.
	25 Contributions, gifts, grants paid	3,189,195.			1,046,600.
	26 Total expenses and disbursements. Add lines 24 and 25	3,705,422.	18,013.		1,239,282.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	50,315,753.			
	b Net investment income (if negative, enter -0-)		0.		
	c Adjusted net income (if negative, enter -0-)			N/A	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing			3,984,172.	3,984,172.
	2	Savings and temporary cash investments				
	3	Accounts receivable				
		Less: allowance for doubtful accounts				
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable		23,970,935.	23,970,935.	
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable				
		Less: allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		5,000.	5,000.	
	10a	Investments - U.S. and state government obligations STMT 6	0.	2,000,075.	2,000,075.	
	b	Investments - corporate stock				
	c	Investments - corporate bonds STMT 7	0.	9,508,712.	9,508,712.	
	Liabilities	11	Investments - land, buildings, and equipment basis			
		Less: accumulated depreciation				
12		Investments - mortgage loans				
13		Investments - other STMT 8	0.	13,000,000.	13,000,000.	
14		Land, buildings, and equipment, basis				
		Less: accumulated depreciation				
15		Other assets (describe)				
16		Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	0.	52,468,894.	52,468,894.	
17		Accounts payable and accrued expenses		1,759.		
18		Grants payable		2,142,595.		
Net Assets or Fund Balances	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe)				
23	Total liabilities (add lines 17 through 22)	0.	2,144,354.			
24	Foundations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 24, 25, 29, and 30.	0.	50,324,540.			
25	Net assets without donor restrictions					
26	Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 26 through 30.					
27	Capital stock, trust principal, or current funds					
28	Paid-in or capital surplus, or land, bldg., and equipment fund					
29	Retained earnings, accumulated income, endowment, or other funds					
29	Total net assets or fund balances	0.	50,324,540.			
30	Total liabilities and net assets/fund balances	0.	52,468,894.			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	0.
2	Enter amount from Part I, line 27a	2	50,315,753.
3	Other increases not included in line 2 (itemize) CHANGE IN UNREALIZED GAIN/LOSS	3	8,787.
4	Add lines 1, 2, and 3	4	50,324,540.
5	Decreases not included in line 2 (itemize)	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	50,324,540.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a					
b NONE					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.					
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2		
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

N/A

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☐ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018			
2017			
2016			
2015			
2014			

2 Total of line 1, column (d)

2

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years

3

4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5

4

5 Multiply line 4 by line 3

5

6 Enter 1% of net investment income (1% of Part I, line 27b)

6

7 Add lines 5 and 6

7

8 Enter qualifying distributions from Part XII, line 4

8

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: <u> </u> (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	0.
6 Credits/Payments:			
a 2019 estimated tax payments and 2018 overpayment credited to 2019	6a	0.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	15,000.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	15,000.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	15,000.	
11 Enter the amount of line 10 to be: Credited to 2020 estimated tax <u>15,000.</u> Refunded <u> </u>	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <u>\$ 0.</u> (2) On foundation managers. <u>\$ 0.</u>		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <u>\$ 0.</u>		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <u>CA</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

N/A

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Part VII A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.LSPFF.ORG	X	
14 The books are in care of LISA S. PRITZKER Telephone no. (415) 439-1144 Located at 1801 PAGE MILL ROAD, PALO ALTO, CA ZIP+4 94304		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A		
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country 16		X

Part VII B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here N/A		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? 1c		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years N/A b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) N/A		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?		X

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Part VII B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ Nob If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions
Organizations relying on a current notice regarding disaster assistance, check hereN/A
► ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?

☐ Yes ☒ No

	Yes	No
5a		
5b		
6a		
6b		X
7a		
7b		
8		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LISA S. PRITZKER 1801 PAGE MILL ROAD PALO ALTO, CA 94304	PRESIDENT 40.00	0.	0.	0.
SAMUEL PRITZKER 1801 PAGE MILL ROAD PALO ALTO, CA 94304	AUDIT COMMITTEE 1.00	0.	0.	0.
NOAH PRITZKER 1801 PAGE MILL ROAD PALO ALTO, CA 94304	DIRECTOR 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
MARK REISBAUM 3623 22ND STREET, SAN FRANCISCO, CA 94114	PHILANTHROPY ADVISOR	180,247.
FLOWERS CLAIRE MARIE 167 5TH AVENUE, SAN FRANCISCO, CA 94118	EVENTS	53,864.

Total number of others receiving over \$50,000 for professional services **0**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	479,533.
b	Average of monthly cash balances	1b	14,450,560.
c	Fair market value of all other assets	1c	0.
d	Total (add lines 1a, b, and c)	1d	14,930,093.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	14,930,093.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	223,951.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	14,706,142.
6	Minimum investment return. Enter 5% of line 5 ADJUSTED FOR SHORT TAX PERIOD	6	692,998.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	692,998.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	692,998.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	692,998.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	692,998.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,239,282.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	1,239,282.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,239,282.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				692,998.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2019:				
a From 2014				
b From 2015				
c From 2016				
d From 2017				
e From 2018				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ 1,239,282.				
a Applied to 2018, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				692,998.
e Remaining amount distributed out of corpus	546,284.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	546,284.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	546,284.			
10 Analysis of line 9:				
a Excess from 2015				
b Excess from 2016				
c Excess from 2017				
d Excess from 2018				
e Excess from 2019	546,284.			

N/A

- (4) Gross investment income

[illegible]

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

LISA STONE PRITZKER FAMILY FUND

Form 990-PF (2019)

C/O FRANK, RIMERMAN + CO. LLP

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Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution * *	Amount
Name and address (home or business)				
a Paid during the year				
ACCESS INSTITUTE 1101 GOUGH STREET, SUITE 301 SAN FRANCISCO, CA 94102	N/A	PC	TO PROVIDE AFFORDABLE AND ACCESSIBLE MENTAL HEALTH CARE.	2,500.
AIM HIGH PO BOX 410715 SAN FRANCISCO, CA 94141	N/A	PC	TO SUPPORT MIDDLE SCHOOL STUDENTS IN HIGH-NEED COMMUNITIES WITH A FREE SUMMER LEARNING PROGRAM	4,000.
ALL CHICAGO 651 W WASHINGTON SUITE 504 CHICAGO, IL 60661	N/A	PC	TO SUPPORT THE ALAN STONE LEARNING CENTER AND ALL CHICAGO EVENTS	35,000.
ALLIANCE FOR GIRLS 1203 PRESERVATION PARK WAY SUITE 200 OAKLAND, CA 94612	N/A	PC	TO ADDRESS BARRIERS FACING GIRLS, CREATE CONDITIONS FOR THEIR SUCCESS, AND ADVANCE SYSTEMIC CHANGE	2,500.
ALONZO KING LINES BALLET 26 SEVENTH STREET, 5TH FLOOR SAN FRANCISCO, CA 94103	N/A	PC	TO SUPPORT ARTISTS AND PRESENT PROGRAMS THAT EXEMPLIFY THE COMPANY'S ARTISTIC VISION	7,600.
Total SEE CONTINUATION SHEET(S) ▶ 3a				1,046,600.
b Approved for future payment				
ALL CHICAGO 651 W WASHINGTON SUITE 504 CHICAGO, IL 60661	N/A	PC	TO SUPPORT THE ALAN STONE LEARNING CENTER AND ALL CHICAGO EVENTS	11,500.
ALONZO KING LINES BALLET 26 SEVENTH STREET, 5TH FLOOR SAN FRANCISCO, CA 94103	N/A	PC	TO SUPPORT ARTISTS AND PRESENT PROGRAMS THAT EXEMPLIFY THE COMPANY'S ARTISTIC VISION	10,000.
BEND THE ARC 330 SEVENTH AVENUE, 19TH FLOOR NEW YORK, NY 10001	N/A	PC	TO UNITE AND MOBILIZE PROGRESSIVE JEWISH VOICES FOR JUSTICE	50,000.
Total SEE CONTINUATION SHEET(S) ▶ 3b				2,389,500.

Form 990-PF (2019)

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** SEE PURPOSE OF GRANT CONTINUATIONS

12

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN CONSERVATORY THEATER 30 GRANT AVENUE SAN FRANCISCO, CA 94108	N/A	PC	TO DEVELOP THE ARTIST IN EVERY ACTOR	5,000.
AMERICAN FRIENDS OF THE ISRAEL SPORTS CENTER FOR THE DISABLED ONE NORTHFIELD PLAZA, SUITE 300 NORTHFIELD, IL 60093	N/A	PC	TO GUARANTEE LONG TERM FINANCIAL SECURITY ENSURING THE REACH OF ISCD TO EVERY ISRAELI CHILD IN NEED	1,500.
AMERICAN JEWISH WORLD SERVICE 131 STEUART STREET, SUITE 200 SAN FRANCISCO, CA 94105	N/A	PC	TO REALIZE HUMAN RIGHTS AND END POVERTY IN THE DEVELOPING WORLD	15,000.
AT THE WELL/MOISHE HOUSE 5007 PROVIDENCE ROAD #111 CHARLOTTE, NC 28226	N/A	PC	TO PROVIDE A VIBRANT JEWISH COMMUNITY FOR YOUNG ADULTS BY SUPPORTING LEADERS IN THEIR 20S	10,000.
BAY AREA JEWISH HEALING CENTER 2530 TARAVAL STREET, SUITE 202 SAN FRANCISCO, CA 94116	N/A	PC	TO CARE FOR THOSE LIVING WITH ILLNESS AND TO THOSE CARING FOR THE ILL	2,500.
BAY AREA WOMEN'S AND CHILDREN'S CENTER 318 LEAVENWORTH STREET SAN FRANCISCO, CA 94102	N/A	PC	TO ASSIST FAMILIES, CHILDREN, AND WOMEN IN ADDRESSING THEIR IMMEDIATE NEEDS	1,000.
BEND THE ARC-A JEWISH PARTNERSHIP FOR JUSTICE 330 SEVENTH AVENUE, 19TH FLOOR NEW YORK, NY 10001	N/A	PC	TO UNITE AND MOBILIZE PROGRESSIVE JEWISH VOICES FOR JUSTICE	5,000.
BIRTHRIGHT ISRAEL FOUNDATION 711 THIRD AVENUE, 10TH FLOOR NEW YORK, NY 10017	N/A	PC	TO SUPPORT FRENCH AND UKRAINIAN PARTICIPANTS ON BIRTHRIGHT JOURNEYS AND STIPENDS	50,000.
BOLINAS MUSEUM 48 WHARF ROAD, PO BOX 450 BOLINAS, CA 94924	N/A	PC	REFLECTS REGIONAL HISTORY AND INTERESTS AND PRESENTS THE RICH TALENT POOL OF ARTISTS FROM COASTAL MARIN	500.
BREAST CANCER PREVENTION PARTNERS 1388 SUTTER STREET, SUITE 400 SAN FRANCISCO, CA 94109	N/A	PC	LEADING SCIENCE-BASED POLICY AND ADVOCACY ORGANIZATION WORKING TO PREVENT BREAST CANCER	5,000.
Total from continuation sheets				995,000.

LISA STONE PRITZKER FAMILY FUND.
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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CALIFORNIA PACIFIC MEDICAL FOUNDATION PO BOX 7999 SAN FRANCISCO, CA 94120	N/A	PC	PROVIDES EXEMPLARY INPATIENT EMERGENCY AND OUTPATIENT SERVICES	1,500.
CATCHLIGHT 1150 25TH STREET SAN FRANCISCO, CA 94107	N/A	PC	TO HELP SUPPORT, FUND, AMPLIFY, CREATE AND GROW VISUAL STORYTELLERS AT ALL LEVELS	2,500.
CENTER FOR AMERICAN PROGRESS 1333 H STREET, NW 10TH FLOOR WASHINGTON, DC 20005	N/A	PC	TO IMPROVE THE LIVES OF ALL AMERICANS, THROUGH BOLD, PROGRESSIVE IDEAS, AS WELL AS LEADERSHIP	50,000.
CHILDREN'S COUNCIL OF SAN FRANCISCO 445 CHURCH STREET SAN FRANCISCO, CA 94114	N/A	PC	OFFERS VARIETY OF SERVICES TO SUPPORT CHILDREN	10,000.
CHRONICLE SEASON OF SHARING FUND PO BOX 44740 SAN FRANCISCO, CA 94144	N/A	PC	TO PROVIDE ASSISTANCE TO STRENGTHEN THE STABILITY OF A FAMILY IN CRISIS	25,000.
COLLEGE TRACK 112 LINDEN STREET OAKLAND, CA 94607	N/A	PC	A COMPREHENSIVE COLLEGE COMPLETION PROGRAM THAT EQUIPS STUDENTS CONFRONTING SYSTEMIC BARRIERS	2,500.
COMMON SENSE MEDIA 650 TOWNSEND STREET, SUITE 435 SAN FRANCISCO, CA 94103	N/A	PC	TO CALL ATTENTION TO THE OUTSIZED INFLUENCE OF MEDIA AND TECH ON KIDS' LIVES AND TO EMPOWER FAMILIES	10,000.
CONSERVATION INTERNATIONAL 2011 CRYSTAL DRIVE, SUITE 600 ARLINGTON, VA 22202	N/A	PC	TO EMPOWER SOCIETIES TO RESPONSIBLY AND SUSTAINABLY CARE FOR NATURE, AND GLOBAL BIODIVERSITY	10,000.
EDGEWOOD CENTER FOR CHILDREN AND FAMILIES 1801 VICENTE STREET SAN FRANCISCO, CA 94116	N/A	PC	TO AID FAMILIES WHO ARE STRUGGLING WITH MENTAL HEALTH CHALLENGES, ACHIEVE THEIR POTENTIAL	50,000.
EVERY MOTHER COUNTS 180 VARICK STREET, ROOM 1116 NEW YORK, NY 10014-5434	N/A	PC	WORK TO MAKE PREGNANCY AND CHILDBIRTH SAFE FOR EVERYONE, EVERYWHERE	5,000.
Total from continuation sheets				

LISA STONE PRITZKER FAMILY FUND
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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FAMILY HOUSE, INC. 540 MISSION BAY BLVD. NORTH SAN FRANCISCO, CA 94158	N/A	PC	FAMILY HOUSE SERVES AS A HOME AWAY FROM HOME FOR FAMILIES OF CHILDREN WITH CANCER	5,000.
FUTURES WITHOUT VIOLENCE 100 MONTGOMERY STREET, THE PRESIDIO SAN FRANCISCO, CA 94129	N/A	PC	TO END VIOLENCE AGAINST WOMEN AND CHILDREN AROUND THE WORLD	50,000.
GIPFORDS LAW CENTER 268 BUSH STREET #555 SAN FRANCISCO, CA 94104	N/A	PC	TO PROVIDE LEGAL ASSISTANCE, PROMOTE GUN CONTROL, AND OPPOSE FIREARM OWNERSHIP	10,000.
HEALTHRIGHT 360 1563 MISSION STREET SAN FRANCISCO, CA 94103	N/A	PC	GIVES HOPE, BUILDS HEALTH, AND CHANGES LIVES FOR PEOPLE IN NEED	10,000.
HOMELESS PRENATAL PROGRAM 2500 18TH STREET SAN FRANCISCO, CA 94110	N/A	PC	IN PARTNERSHIP WITH OUR FAMILIES, BREAK THE CYCLE OF CHILDHOOD POVERTY	5,000.
HUCKLEBERRY YOUTH PROGRAMS 3310 GEARY BOULEVARD SAN FRANCISCO, CA 94118	N/A	PC	TO EDUCATE, INSPIRE, AND SUPPORT UNDER SERVED YOUTH TO DEVELOP HEALTHY LIFE CHOICES	1,500.
HUMAN RIGHTS WATCH 350 SANSOME STREET, SUITE 1000 SAN FRANCISCO, CA 94104	N/A	PC	TO INVESTIGATE AND REPORT ABUSES HAPPENING IN ALL CORNERS OF THE WORLD	2,500.
INSTITUTE ON AGING 3575 GEARY BOULEVARD SAN FRANCISCO, CA 94118	N/A	PC	TO ENHANCE THE QUALITY OF LIFE FOR ADULTS AS THEY AGE BY ENABLING THEM TO MAINTAIN HEALTH	1,500.
INTERNATIONAL MEDICAL CORPS 12400 WILSHIRE BLVD, SUITE 1500 LOS ANGELES, CA 90025-1030	N/A	PC	TO IMPROVE THE QUALITY OF LIFE THROUGH HEALTH INTERVENTIONS AND RELATED ACTIVITIES	11,500.
J. THE JEWISH NEWS OF NORTHERN CALIFORNIA 2503 CLAY ST SAN FRANCISCO, CA 94115	N/A	PC	TO CONNECT, ENLIGHTEN AND STRENGTHEN THE MULTI-FACETED JEWISH COMMUNITY OF NORTHERN CALIFORNIA	10,000.
Total from continuation sheets				

LISA STONE PRITZKER FAMILY FUND
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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JEWISH COMMUNITY FEDERATION AND ENDOWMENT FUND 121 STEUART STREET SAN FRANCISCO, CA 94105	N/A	PC	TO CONNECT BAY AREA JEWS TO THE POWER WE HAVE AS A COMMUNITY TO IMPROVE THE WORLD	5,000.
JEWISH COMMUNITY RELATIONS COUNCIL 121 STEUART STREET, #301 SAN FRANCISCO, CA 94105	N/A	PC	PURSuing A JUST SOCIETY AND A SECURE JEWISH FUTURE	80,000.
JEWISH FAMILY AND CHILDREN'S SERVICES 2150 POST STREET, PO BOX 159004 SAN FRANCISCO, CA 94115	N/A	PC	TO SUPPORT AND DEVELOP THE CENTER FOR CHILDREN AND YOUTH	50,000.
JEWISH FUNDERS NETWORK ATTN: CONFERENCE REGISTRATION, 150 WEST 30TH STREET, SUITE #900 NEW YORK, NY 10001	N/A	PC	TO IMPROVE THE QUALITY OF JPN GIVING AND MAXIMIZE THEIR IMPACT AS THEY CHANGE THE WORLD	20,000.
JEWISH LEARNING WORKS 2503 CLAY STREET SAN FRANCISCO, CA 94115	N/A	PC	TO ADVANCE JEWISH LEARNING THAT ENRICHES LIVES, AND THAT ENABLES THE LEARNER TO FLOURISH AS A HUMAN	10,000.
JEWISH PARTISAN EDUCATIONAL FOUNDATION PO BOX 159004 SAN FRANCISCO, CA 94115	N/A	PC	TO DEVELOP AND DISTRIBUTE EFFECTIVE EDUCATIONAL MATERIALS ABOUT THE JEWISH PARTISANS	2,500.
JEWISH VOCATIONAL SERVICE 225 BUSH STREET, SUITE 400 SAN FRANCISCO, CA 94104	N/A	PC	JVS TRANSFORMS LIVES BY HELPING PEOPLE BUILD SKILLS AND FIND WORK TO ACHIEVE SELF-SUFFICIENCY	25,000.
MILLENNIUM SCHOOL 245 VALENCIA STREET SAN FRANCISCO, CA 94103	N/A	PC	PROVIDING BOTH A RIGOROUS ACADEMIC PROGRAM AND A SCIENCE-BASED FOUNDATION	20,000.
MUSEUM OF AFRICAN DIASPORA 685 MISSION STREET SAN FRANCISCO, CA 94105	N/A	PC	TO CELEBRATE BLACK CULTURES, IGNITE CHALLENGING CONVERSATIONS, AND INSPIRE LEARNING	15,000.
MUSEUM OF PERFORMANCE + DESIGN 2200 JERROLD AVENUE, SUITE T SAN FRANCISCO, CA 94124	N/A	PC	TO KEEP THE UNFOLDING HISTORY OF THE PERFORMING ARTS IN THE SAN FRANCISCO BAY AREA ALIVE	2,500.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NARAL PRO-CHOICE AMERICA FOUNDATION 335 SOUTH VAN NESS AVENUE SAN FRANCISCO, CA 94103	N/A	PC	TO PROTECT AND EXPAND REPRODUCTIVE RIGHTS FOR ALL	5,000.
NEW ISRAEL FUND 2503 CLAY ST SAN FRANCISCO, CA 94115	N/A	PC	TO BUILD A STRONGER DEMOCRACY IN ISRAEL, ROOTED IN THE VALUES OF EQUALITY	10,000.
NORTHERN CALIFORNIA GRANTMAKERS ATTN: KRYSTLE CHIPMAN, 160 SPEAR ST., SUITE 360 SAN FRANCISCO, CA 94105	N/A	PC	TO SUPPORT ACTIVITIES FOR THE BAY AREA FUNDER NETWORK ON TRAUMA AND RESILIENCE	8,000.
ONETABLE 2503 CLAY STREET SAN FRANCISCO, CA 94115	N/A	PC	EMPOWERS PEOPLE WHO DON'T HAVE A CONSISTENT SHABBAT DINNER PRACTICE	25,000.
OUTWARD BOUND CALIFORNIA PO BOX 29632, THE PRESIDIO SAN FRANCISCO, CA 94129	N/A	PC	TO DELIVER CHALLENGING OUTDOOR ADVENTURE PROGRAMS FOR PEOPLE OF ALL AGES AND WALKS OF LIFE	15,000.
PLOUGHSHARES FUND 315 BAY STREET, SUITE 400 SAN FRANCISCO, CA 94133	N/A	PC	SUPPORTED PEOPLE AND ORGANIZATIONS TO REDUCE AND ELIMINATE THE DANGERS POSED BY NUCLEAR WEAPONS	1,000.
PROJECT HEALTHY MINDS PO BOX 1221 NEW YORK, NY 10018	N/A	PC	TO BUILD A MORE SUPPORTIVE WORLD FOR THOSE WITH MENTAL HEALTH CONDITIONS	15,000.
REBOOT, INC. 246 FIFTH AVENUE, SUITE 420 NEW YORK, NY 10001	N/A	PC	TO PRODUCE EXPERIENCES AND PRODUCTS THAT EVOLVE THE JEWISH CONVERSATION AND TRANSFORM SOCIETY	10,000.
SAFE & SOUND 1757 WALLER STREET SAN FRANCISCO, CA 94117	N/A	PC	BUILD A FUTURE WITH SAFE KIDS, STRONG FAMILIES & SOUND COMMUNITIES	10,000.
SAN FRANCISCO FREE CLINIC 4900 CALIFORNIA STREET SAN FRANCISCO, CA 94118	N/A	PC	TO PROVIDE FREE, ACCESSIBLE MEDICAL TREATMENT TO THE UNINSURED WHILE PROVIDING PRIMARY CARE	3,000.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SAN FRANCISCO MUSEUM OF MODERN ART 151 THIRD STREET SAN FRANCISCO, CA 94103	N/A	PC	TO SHARE ART AND THE CREATIVE PROCESS TO OPEN MINDS AND HELP BUILD A BETTER WORLD	127,500.
SAN FRANCISCO PARKS ALLIANCE 1074 POLSOM STREET SAN FRANCISCO, CA 94103	N/A	PC	TO CHAMPION, TRANSFORM AND ACTIVATE PARKS AND PUBLIC SPACES THROUGHOUT THE CITY	2,500.
SAN FRANCISCO SYMPHONY DAVIES SYMPHONY HALL, 201 VAN NESS AVENUE SAN FRANCISCO, CA 94102	N/A	PC	TO PROVIDE MUSIC EDUCATION FOR EVERYBODY	25,000.
SFJAZZ 201 FRANKLIN STREET SAN FRANCISCO, CA 94102	N/A	PC	TO DEVELOP THE AUDIENCE FOR JAZZ IN THE SAN FRANCISCO BAY AREA AND BEYOND	25,000.
SINAI MEMORIAL CHAPEL 1501 DIVISADERO STREET SAN FRANCISCO, CA 94115	N/A	PC	PROVIDER OF JEWISH FUNERAL AND BURIAL SERVICES TO THE ENTIRE JEWISH COMMUNITY OF SAN FRANCISCO	2,500.
SPIRIT ROCK MEDITATION CENTER PO BOX 169 WOODACRE, CA 94973	N/A	PC	TO PROVIDE PRACTITIONERS WITH TEACHINGS TO MANIFEST WISDOM AND COMPASSION IN ALL ASPECTS	500.
STERN GROVE FESTIVAL 832 POLSOM STREET, SUITE 1000 SAN FRANCISCO, CA 94107	N/A	PC	TO MAKE LIVE MUSICAL EXPERIENCES ACCESSIBLE TO ALL	5,000.
TEACH FOR ALL 25 BROADWAY, 12TH FLOOR NEW YORK, NY 10004	N/A	PC	TO TACKLE THE COMPLEX CHALLENGES FACING CHILDREN IN DISADVANTAGED COMMUNITIES	40,000.
THE BATTERY FOUNDATION 400 PACIFIC AVENUE SAN FRANCISCO, CA 94133	N/A	PC	TO CREATE A COMMUNITY THAT CAN EXPRESS GENEROSITY AND COMMITMENT	10,000.
THE CHINATI FOUNDATION PO BOX 1135 MARFA, TX 79843	N/A	PC	TO PRESERVE AND PRESENT TO THE PUBLIC PERMANENT LARGE-SCALE INSTALLATIONS BY ARTISTS	2,500.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE CONCERT FOR UCSF BENIOFF CHILDREN'S HOSPITALS LOCKBOX/PO BOX 45339 SAN FRANCISCO, CA 94145	N/A	PC	TO DELIVER WORLD-CLASS MEDICINE TO EVERY CHILD IN NEED	5,000.
THE JEWISH MUSEUM 1109 FIFTH AVENUE NEW YORK, NY 10128	N/A	PC	TO BE A SOURCE OF INSPIRATION AND SHARED HUMAN VALUES FOR PEOPLE OF ALL BACKGROUNDS	18,000.
THE PRITZKER MILITARY MUSEUM & LIBRARY 104 S. MICHIGAN AVE, SUITE 400 CHICAGO, IL 60603	N/A	PC	TO ACQUIRE AND MAINTAIN AN ACCESSIBLE COLLECTION OF MATERIALS AND DEVELOP APPROPRIATE PROGRAMS	2,500.
THE REPRESENTATION PROJECT 2503 CLAY STREET SAN FRANCISCO, CA 94115	N/A	PC	TO PROMOTE GENDER EQUALITY BY EXPOSING HARMFUL GENDER STEREOTYPES IN MEDIA AND CULTURE	5,000.
THE SALVATION ARMY 832 FOLSOM STREET SAN FRANCISCO, CA 94107	N/A	PC	TO MEET HUMAN NEED WITHOUT DISCRIMINATION	2,500.
UCSF FOUNDATION LOCKBOX/PO BOX 45339 SAN FRANCISCO, CA 94145	N/A	PC	TO SUPPORT THE UCSF UNIVERSITY'S EXCELLENCE AND INNOVATION IN THE HEALTH SCIENCES	1,000.
UNITED FRIENDS OF THE CHILDREN C/O 5B EVENTS, 10536 CULVER BLVD CULVER CITY, CA 90232	N/A	PC	EMPOWERS CURRENT AND FORMER FOSTER YOUTH ON THEIR JOURNEY TO SELF-SUFFICIENCY	1,500.
UNIVERSITY CORPORATION SAN FRANCISCO 1600 HOLLOWAY AVENUE, SUITE 153 SAN FRANCISCO, CA 94132-4028	N/A	PC	TO FURTHERING THE EDUCATIONAL MISSION OF SAN FRANCISCO STATE UNIVERSITY	1,000.
UNIVERSITY OF WISCONSIN 1848 UNIVERSITY AVENUE MADISON, WI 53726-4090	N/A	PC	TO PROMOTE THE WELFARE OF, AND ADVANCE THE OBJECTIVES OF, THE UNIVERSITY OF WISCONSIN-MADISON	10,000.
VIBE ISRAEL USA 101 HUDSON STREET, SUITE 2100 JERSEY CITY, NJ 07302	N/A	PC	TO ENERGIZE AND INSPIRE YOUNG PEOPLE AROUND THE WORLD ABOUT ISRAEL BY HARNESSING SOCIAL MEDIA	5,000.
Total from continuation sheets				

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3 Grants and Contributions Paid During the Year (Continuation)

Total from continuation sheets

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Part XV Supplementary Information

3 Grants and Contributions Approved for Future Payment (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BIRTHRIGHT ISRAEL FOUNDATION 711 THIRD AVENUE, 10TH FLOOR NEW YORK, NY 10017	N/A	PC	TO SUPPORT FRENCH AND UKRAINIAN PARTICIPANTS ON BIRTHRIGHT JOURNEYS AND STIPENDS	50,000.
CALIBER SCHOOLS 4301 BERK AVE RICHMOND, CA 94804	N/A	PC	TO ACHIEVE EDUCATIONAL EQUITY BY SHIFTING THE EXPERIENCES, EXPECTATIONS AND OUTCOMES FOR STUDENTS	30,000.
CATCHLIGHT 1150 25TH STREET SAN FRANCISCO, CA 94107	N/A	PC	TO HELP SUPPORT, FUND, AMPLIFY, CREATE AND GROW VISUAL STORYTELLERS AT ALL LEVELS	2,500.
CENTER FOR AMERICAN PROGRESS 1333 H STREET, NW 10TH FLOOR WASHINGTON, DC 20005	N/A	PC	TO IMPROVE THE LIVES OF ALL AMERICANS, THROUGH BOLD, PROGRESSIVE IDEAS, AS WELL AS LEADERSHIP	50,000.
CONGREGATION EMANU EL 2 LAKE STREET SAN FRANCISCO, CA 94118	N/A	PC	TO CONNECT MEMBERS WITH THEIR JUDAISM AND HISTORY AT THE HIGHEST LEVEL AND BRING JEWISH VALUES TO LIFE IN	1,000,000.
EDGEWOOD CENTER FOR CHILDREN & FAMILIES 1801 VICENTE STREET SAN FRANCISCO, CA 94116	N/A	PC	TO AID FAMILIES WHO ARE STRUGGLING WITH MENTAL HEALTH CHALLENGES, ACHIEVE THEIR POTENTIAL	50,000.
FAMILY HOUSE 540 MISSION BAY BLVD. NORTH SAN FRANCISCO, CA 94158	N/A	PC	FAMILY HOUSE SERVES AS A HOME AWAY FROM HOME FOR FAMILIES OF CHILDREN WITH CANCER	20,000.
FUTURES WITHOUT VIOLENCE 100 MONTGOMERY STREET, THE PRESIDIO SAN FRANCISCO, CA 94129	N/A	PC	TO END VIOLENCE AGAINST WOMEN AND CHILDREN AROUND THE WORLD	200,000.
GLOBAL CITIZEN YEAR 1625 CLAY STREET, SUITE 400 OAKLAND, CA 94612	N/A	PC	TO TRAIN A NEW GENERATION OF LEADERS WHO SEE THE WHOLE PICTURE, WHO WORK EFFECTIVELY ACROSS	120,000.
J. THE JEWISH NEWS OF NORTHERN CALIFORNIA 2503 CLAY ST SAN FRANCISCO, CA 94115	N/A	PC	TO CONNECT, ENLIGHTEN AND STRENGTHEN THE MULTI-FACETED JEWISH COMMUNITY OF NORTHERN CALIFORNIA	10,000.
Total from continuation sheets				2,318,000.

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Part XV Supplementary Information

3 Grants and Contributions Approved for Future Payment (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JEWISH COMMUNITY RELATIONS COUNCIL 121 STEUART STREET, #301 SAN FRANCISCO, CA 94105	N/A	PC	PURSUE A JUST SOCIETY AND A SECURE JEWISH FUTURE	75,000.
JPCS 2150 POST STREET, PO BOX 159004 SAN FRANCISCO, CA 94115	N/A	PC	TO SUPPORT AND DEVELOP THE CENTER FOR CHILDREN AND YOUTH	107,500.
LAVA MAE 1015 FILLMORE STREET SAN FRANCISCO, CA 94115	N/A	PC	TO CREATE A GLOBAL NETWORK OF COMMUNITIES LAUNCHING AND SUSTAINING LAVAMAE-DESIGNED	80,000.
LULU & LEO FUND 1216 BROADWAY, 2ND FLOOR NEW YORK, NY 10001	N/A	PC	TO INSPIRE, ENGAGE, EDUCATE, HEAL AND GROW THE HEARTS AND MINDS OF CHILDREN FACING HARDSHIPS, GIVING THEM	20,000.
MILLENIUM SCHOOL 245 VALENCIA STREET SAN FRANCISCO, CA 94103	N/A	PC	PROVIDING BOTH A RIGOROUS ACADEMIC PROGRAM AND A SCIENCE-BASED FOUNDATION	20,000.
MOISHE HOUSE 5007 PROVIDENCE ROAD #111 CHARLOTTE, NC 28226	N/A	PC	TO PROVIDE A VIBRANT JEWISH COMMUNITY FOR YOUNG ADULTS BY SUPPORTING LEADERS IN THEIR 20S	10,000.
MUSEUM OF THE AFRICAN DIASPORA 685 MISSION STREET SAN FRANCISCO, CA 94105	N/A	PC	TO CELEBRATE BLACK CULTURES, IGNITE CHALLENGING CONVERSATIONS, AND INSPIRE LEARNING	15,000.
NORTHERN CALIFORNIA GRANTMAKERS 160 SPEAR ST., SUITE 360 SAN FRANCISCO, CA 94105	N/A	PC	TO SUPPORT ACTIVITIES FOR THE BAY AREA FUNDER NETWORK ON TRAUMA AND RESILIENCE	8,000.
ONETABLE 2503 CLAY STREET SAN FRANCISCO, CA 94115	N/A	PC	EMPOWERS PEOPLE WHO DON'T HAVE A CONSISTENT SHABBAT DINNER PRACTICE	25,000.
OUTWARD BOUND CALIFORNIA PO BOX 29632, THE PRESIDIO SAN FRANCISCO, CA 94129	N/A	PC	TO DELIVER CHALLENGING OUTDOOR ADVENTURE PROGRAMS FOR PEOPLE OF ALL AGES AND WALKS OF LIFE	15,000.
Total from continuation sheets				

LISA STONE PRITZKER FAMILY FUND
C/O FRANK, RIMERMAN + CO. LLP

83-3415647

Part XV Supplementary Information

3 Grants and Contributions Approved for Future Payment (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
READING PARTNERS 180 GRAND AVENUE, SUITE 800 OAKLAND, CA 94612	N/A	PC	TO HELP CHILDREN BECOME LIPELONG READERS BY EMPOWERING COMMUNITIES TO PROVIDE INDIVIDUALIZED	20,000.
TEACH FOR ALL 25 BROADWAY, 12TH FLOOR NEW YORK, NY 10004	N/A	PC	TO TACKLE THE COMPLEX CHALLENGES FACING CHILDREN IN DISADVANTAGED COMMUNITIES.	40,000.
TIPPING POINT 220 MONTGOMERY STREET, SUITE 850 SAN FRANCISCO, CA 94104	N/A	PC	TO FIGHT POVERTY IN THE BAY AREA FOR THE 1.1 MILLION PEOPLE WHO DON'T HAVE THE RESOURCES TO MEET	50,000.
UNIVERSITY OF WISCONSIN 1848 UNIVERSITY AVENUE MADISON, WI 53726-4090	N/A	PC	TO PROMOTE THE WELFARE OF AND ADVANCE THE OBJECTIVES OF THE UNIVERSITY OF WISCONSIN-MADISON	200,000.
ZUCKERBERG SF GENERAL HOSPITAL 1001 POTERO AVENUE SAN FRANCISCO, CA 94110	N/A	PC	TO PROVIDE QUALITY HEALTHCARE AND TRAUMA SERVICES WITH COMPASSION AND RESPECT	100,000.
Total from continuation sheets				

Part XV Supplementary Information

3b Grants and Contributions Approved for Future Payment Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - CALIBER SCHOOLS

TO ACHIEVE EDUCATIONAL EQUITY BY SHIFTING THE EXPERIENCES, EXPECTATIONS
AND OUTCOMES FOR STUDENTS IN HISTORICALLY UNDERSERVED COMMUNITIES.

NAME OF RECIPIENT - CONGREGATION EMANU EL

TO CONNECT MEMBERS WITH THEIR JUDAISM AND HISTORY AT THE HIGHEST LEVEL
AND BRING JEWISH VALUES TO LIFE IN MEANINGFUL AND INSPIRING WAYS

NAME OF RECIPIENT - GLOBAL CITIZEN YEAR

TO TRAIN A NEW GENERATION OF LEADERS WHO SEE THE WHOLE PICTURE, WHO
WORK EFFECTIVELY ACROSS LINES OF DIFFERENCE, AND WHO ARE COMMITTED TO
MORE THAN SHORT-TERM WINS AND FINANCIAL GAIN.

NAME OF RECIPIENT - LAVA MAE

TO CREATE A GLOBAL NETWORK OF COMMUNITIES LAUNCHING AND SUSTAINING
LAVAMAE-DESIGNED PROGRAMS THAT SERVE 100,000 PEOPLE MOVING THROUGH
HOMELESSNESS BY 2024

NAME OF RECIPIENT - LULU & LEO FUND

TO INSPIRE, ENGAGE, EDUCATE, HEAL AND GROW THE HEARTS AND MINDS OF
CHILDREN FACING HARDSHIPS, GIVING THEM LIFELONG PASSION, SKILLS AND --
MOST IMPORTANTLY -- HOPE.

NAME OF RECIPIENT - READING PARTNERS

TO HELP CHILDREN BECOME LIFELONG READERS BY EMPOWERING COMMUNITIES TO
PROVIDE INDIVIDUALIZED INSTRUCTION WITH MEASURABLE RESULTS.

NAME OF RECIPIENT - TIPPING POINT

923651 04-01-19

Part XV Supplementary Information

3b Grants and Contributions Approved for Future Payment Continuation of Purpose of Grant or Contribution

TO FIGHT POVERTY IN THE BAY AREA FOR THE 1.1 MILLION PEOPLE WHO DON'T
HAVE THE RESOURCES TO MEET THEIR BASIC NEEDS

Enter gross amounts unless otherwise indicated.

(See worksheet in line 13 instructions to verify calculations.)

[illegible]

Part XVII	Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations
------------------	--

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date 11/11/2020

**EXECUTIVE
DIRECTOR**

Title

May the IRS discuss this return with the preparer shown below? See instr

☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date

Check ☐
self-employed

PTIN

JASMINE D. BERJIKLYJASMINE D. BERJIK

11/10/20

P00537258

Firm's name ► **FRANK, RIMERMAN & CO, LLP**

Firm's EIN ► 94-1341042

Firm's address ▶ 1 EMBARCADERO CENTER STE 2410
SAN FRANCISCO, CA 94111

Phone no. (415) 439-1144

Form **990-PF** (2019)

Schedule B

(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2019

Name of the organization

LISA STONE PRITZKER FAMILY FUND
C/O FRANK, RIMERMAN + CO. LLP

Employer identification number

83-3415647

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

- ☐ 501(c)() (enter number) organization
- ☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- ☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
- ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
- ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

Name of organization

Employer identification number

LISA STONE PRITZKER FAMILY FUND
C/O FRANK, RIMERMAN + CO. LLP

83-3415647

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	LISA S. PRITZKER 1801 PAGE MILL ROAD PALO ALTO, CA 94304	\$ 30,020,240.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization

LISA STONE PRITZKER FAMILY FUND
C/O FRANK, RIMERMAN + CO. LLP

Employer identification number

83-3415647

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization LISA STONE PRITZKER FAMILY FUND C/O FRANK, RIMERMAN + CO. LLP	Employer identification number 83-3415647
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF	LEGAL FEES	STATEMENT	1
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL	21,429.	0.		0.
TO FM 990-PF, PG 1, LN 16A	21,429.	0.		0.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	2
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	30,556.	3,013.		0.
TO FORM 990-PF, PG 1, LN 16B	30,556.	3,013.		0.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CONSULTING	27,361.	0.		27,361.
IT CONSULTANT	165.	0.		0.
CONTRACTED SERVICES	200,000.	0.		100,000.
INVESTMENT MANAGEMENT FEES	15,000.	15,000.		0.
TO FORM 990-PF, PG 1, LN 16C	242,526.	15,000.		127,361.

FORM 990-PF	TAXES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAXES	2,277.	0.		1,138.
TO FORM 990-PF, PG 1, LN 18	2,277.	0.		1,138.

FORM 990-PF	OTHER EXPENSES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
POSTAGE AND SHIPPING	26.	0.		0.
GROUND TRANSPORTATION	70.	0.		0.
PARKING	5,240.	0.		0.
MEALS	144.	0.		0.
MARKETING AND PRINTING	9,650.	0.		0.
SUPPLIES	3,787.	0.		0.
BANK FEES	60.	0.		0.
PAYROLL PROCESSING FEE	1,142.	0.		0.
SOFTWARE	2,969.	0.		0.
SOFTWARE SUBSCRIPTION	8,800.	0.		0.
MEMBERSHIP FEES	30,600.	0.		30,600.
EVENTS	20,240.	0.		20,240.
TO FORM 990-PF, PG 1, LN 23	82,728.	0.		50,840.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	6
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
U.S. GOVERNMENT OBLIGATIONS	X		2,000,075.	2,000,075.
TOTAL U.S. GOVERNMENT OBLIGATIONS			2,000,075.	2,000,075.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			2,000,075.	2,000,075.

FORM 990-PF	CORPORATE BONDS	STATEMENT	7
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	9,508,712.	9,508,712.
TOTAL TO FORM 990-PF, PART II, LINE 10C	9,508,712.	9,508,712.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	8
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ALTERNATIVE INVESTMENTS	FMV	13,000,000.	13,000,000.
TOTAL TO FORM 990-PF, PART II, LINE 13		13,000,000.	13,000,000.

FORM 990-PF	LIST OF SUBSTANTIAL CONTRIBUTORS PART VII-A, LINE 10	STATEMENT	9
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NAME OF CONTRIBUTOR

ADDRESS

LISA S. PRITZKER

1801 PAGE MILL ROAD
PALO ALTO, CA 94304