

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

**Return of Private Foundation
 or Section 4947(a)(1) Trust Treated as Private Foundation**

OMB No. 1545-0052

2019

Open to Public Inspection

▶ **Do not enter social security numbers on this form as it may be made public.**
 ▶ **Go to www.irs.gov/Form990PF for instructions and the latest information.**

For calendar year 2019, or tax year beginning 01-01-2019 , and ending 12-31-2019

Name of foundation THE BYLO CHACON FOUNDATION		A Employer identification number 83-1651595	
Number and street (or P.O. box number if mail is not delivered to street address) 1660 BUSH STREET SUITE 300	Room/suite	B Telephone number (see instructions) (925) 719-1771	
City or town, state or province, country, and ZIP or foreign postal code SAN FRANCISCO, CA 94109		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here..... <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <u>20,067,801</u>		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	137	137		
	4 Dividends and interest from securities	477,735	394,596		
	5a Gross rents				
	b Net rental income or (loss)	-28,265			
	6a Net gain or (loss) from sale of assets not on line 10	59,274			
	b Gross sales price for all assets on line 6a	9,700,126			
	7 Capital gain net income (from Part IV, line 2)		54,196		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	537,146	448,929			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	171,938	0		0
	14 Other employee salaries and wages	112,012	0		62,770
	15 Pension plans, employee benefits	20,113	0		4,446
	16a Legal fees (attach schedule)	50,972	13,332		0
	b Accounting fees (attach schedule)	21,020	14,714		0
	c Other professional fees (attach schedule)	214,348	141,137		4,651
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	48,354	0		4,476
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	14,285	0		10,990
	22 Printing and publications				
	23 Other expenses (attach schedule)	69,082	28,265		2,301
	24 Total operating and administrative expenses. Add lines 13 through 23	722,124	197,448		89,634
	25 Contributions, gifts, grants paid	2,066,325			1,928,825
26 Total expenses and disbursements. Add lines 24 and 25	2,788,449	197,448		2,018,459	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-2,251,303				
b Net investment income (if negative, enter -0-)		251,481			
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	10,729	196,965	196,965
	2 Savings and temporary cash investments	20,826,203	297,905	297,905
	3 Accounts receivable ▶ <u>83,146</u>			
	Less: allowance for doubtful accounts ▶ _____		83,146	83,146
	4 Pledges receivable ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges		6,619	6,619
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	0	450,390	450,390
	c Investments—corporate bonds (attach schedule)	0	9,877,312	9,877,312
	11 Investments—land, buildings, and equipment: basis ▶ _____			
Less: accumulated depreciation (attach schedule) ▶ _____				
12 Investments—mortgage loans				
13 Investments—other (attach schedule)	0	9,155,464	9,155,464	
14 Land, buildings, and equipment: basis ▶ _____				
Less: accumulated depreciation (attach schedule) ▶ _____				
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	20,836,932	20,067,801	20,067,801	
Liabilities	17 Accounts payable and accrued expenses	436,679	49,489	
	18 Grants payable		137,500	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	436,679	186,989	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions	20,400,253	19,880,812	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
29 Total net assets or fund balances (see instructions)	20,400,253	19,880,812		
30 Total liabilities and net assets/fund balances (see instructions) .	20,836,932	20,067,801		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	20,400,253
2 Enter amount from Part I, line 27a	2	-2,251,303
3 Other increases not included in line 2 (itemize) ▶ _____	3	1,731,862
4 Add lines 1, 2, and 3	4	19,880,812
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	19,880,812

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a VANGUARD FTSE SOCIAL INDEX ADM			2019-08-29
b SCHWAB #1681			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 999,980		952,951	47,029
b 8,700,146		8,692,979	7,167
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			47,029
b			7,167
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	54,196
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	37,535	3,446,041	0.010892
2017			
2016			
2015			
2014			

2 Total of line 1, column (d)	2	0.010892
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.010892
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	20,336,834
5 Multiply line 4 by line 3	5	221,509
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,515
7 Add lines 5 and 6	7	224,024
8 Enter qualifying distributions from Part XII, line 4	8	2,018,459

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	2,515
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	2,515
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	2,515
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	9,496
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	9,496
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	6,981
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ 6,981 Refunded ▶	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a		No
b		No
c		No
d		
e		
2		No
3		No
4a		No
b		
5		No
6	Yes	
7	Yes	
8a		
b	Yes	
9		No
10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	Yes	
14	The books are in care of ▶ <u>PACIFIC FOUNDATION SERVICES</u> Telephone no. ▶ <u>(415) 561-6540</u> Located at ▶ <u>1660 BUSH STREET SUITE 300 SAN FRANCISCO CA</u> ZIP+4 ▶ <u>94109</u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ <u>15</u>		
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶	Yes	No
		16	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b	No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
PARALLEL ADVISORS LLC 150 SPEAR ST STE 950 SAN FRANCISCO, CA 94105	INVESTMENT MANAGEMENT	123,997
PACIFIC FOUNDATION SERVICES LLC 1660 BUSH STREET SUITE 300 SAN FRANCISCO, CA 94109	MANAGEMENT	85,700
FARELLA BRAUN MARTEL LLP 235 MONTGOMERY STREET 17TH FL SAN FRANCISCO, CA 94104	LEGAL	50,972
Total number of others receiving over \$50,000 for professional services. ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 _____ _____	
2 _____ _____	
3 _____ _____	
4 _____ _____	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 _____ _____	
2 _____ _____	
All other program-related investments. See instructions.	
3 _____ _____	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:	
a	Average monthly fair market value of securities.	1a 15,598,147
b	Average of monthly cash balances.	1b 5,048,385
c	Fair market value of all other assets (see instructions).	1c 0
d	Total (add lines 1a, b, and c).	1d 20,646,532
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e 0
2	Acquisition indebtedness applicable to line 1 assets.	2 0
3	Subtract line 2 from line 1d.	3 20,646,532
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4 309,698
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5 20,336,834
6	Minimum investment return. Enter 5% of line 5.	6 1,016,842

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here <input type="checkbox"/> and do not complete this part.)		
1	Minimum investment return from Part X, line 6.	1 1,016,842
2a	Tax on investment income for 2019 from Part VI, line 5.	2a 2,515
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b
c	Add lines 2a and 2b.	2c 2,515
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3 1,014,327
4	Recoveries of amounts treated as qualifying distributions.	4 0
5	Add lines 3 and 4.	5 1,014,327
6	Deduction from distributable amount (see instructions).	6 0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7 1,014,327

Part XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a 2,018,459
b	Program-related investments—total from Part IX-B.	1b 0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2
3	Amounts set aside for specific charitable projects that satisfy the:	
a	Suitability test (prior IRS approval required).	3a
b	Cash distribution test (attach the required schedule).	3b
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4 2,018,459
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5 2,515
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6 2,015,944

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				1,014,327
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			0	
b Total for prior years: 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014.				
b From 2015.				
c From 2016.				
d From 2017.				
e From 2018.				37,535
f Total of lines 3a through e.	37,535			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ <u>2,018,459</u>				
a Applied to 2018, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				1,014,327
e Remaining amount distributed out of corpus	1,004,132			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)				0
6 Enter the net total of each column as indicated below:	1,041,667			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	1,041,667			
10 Analysis of line 9:				
a Excess from 2015.				
b Excess from 2016.				
c Excess from 2017.				
d Excess from 2018.				37,535
e Excess from 2019.				1,004,132

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test—enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c "Support" alternative test—enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
 SHAWNA HAMILTON
 1660 BUSH STREET SUITE 300
 SAN FRANCISCO, CA 94109
 (415) 561-6540
 SHAMILTON@PFS-LLC.NET

b The form in which applications should be submitted and information and materials they should include:
 N/A

c Any submission deadlines:
 N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
 N/A

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				1,928,825
b <i>Approved for future payment</i> EDUCATORS INSTITUTE FOR HUMAN RIGHTS 4306 36TH STREET S ARLINGTON, VA 22206		PC	GENERAL OPERATING SUPPORT	137,500
Total ▶ 3b				137,500

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

SCOTT CHACON

JESSICA BYLO CHACON

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ASHESI UNIVERSITY FOUNDATION 1601 5TH AVENUE SUITE 1100 SEATTLE, WA 98101		PC	GENERAL OPERATING SUPPORT	25,000
CALIFORNIA CALLS EDUCATION FUND 4801 EXPOSITION BOULEVARD LOS ANGELES, CA 90016		PC	GENERAL OPERATING SUPPORT	25,000
CAPABLE2335 E VISTA ROYALE DRIVE ORANGE, CA 92867		PC	GENERAL OPERATING SUPPORT	25,000
Total			▶ 3a	1,928,825

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CODE FOR AMERICA LABS 972 MISSION STREET 5TH FLOOR SAN FRANCISCO, CA 94103		PC	GENERAL OPERATING SUPPORT	50,000
DANISH REFUGEE COUNCIL BORGERGADE 10 COPENHAGEN 1300 DA		NC	GENERAL OPERATING SUPPORT - EXPENDITURE RESPONSIBILITY	25,000
DOST EDUCATION638 19TH STREET 12 SAN FRANCISCO, CA 94107		PC	GENERAL OPERATING SUPPORT	25,000
Total ▶ 3a				1,928,825

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DZI FOUNDATION PO BOX 632 RIDGWAY, CO 81432				
EARTHENABLE INC 11 CANDLEBERRY LANE WESTON, MA 02493				
EDUCATORS INSTITUTE FOR HUMAN RIGHTS 4306 36TH STREET S ARLINGTON, VA 22206				
Total	▶ 3a			1,928,825

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FOUNDATION FOR LEARNING EQUALITY INC 9700 GILMAN DRIVE PMB 323 LA JOLLA, CA 92093		PC	IMPROVED SUPPORT FOR GRASSROOTS USERS	50,000
GLORIOUS ORPHANAGE 268 SUMMER STREET BOSTON, MA 02210		PC	GENERAL OPERATING SUPPORT	150,000
HOPE OF FAMILY MUBUGA CELL - SHYOGWE SECTOR MUHANGA, SOUTHERN PROVINCE RW		NC	GENERAL OPERATING SUPPORT - EXPENDITURE RESPONSIBILITY	75,000
Total ▶ 3a				1,928,825

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
IMPACT AFRICA NETWORK 1887 HAMILTON AVENUE SAN JOSE, CA 95125		PC	GENERAL OPERATING SUPPORT	15,000
INNER CITY LAW CENTER 1309 EAST SEVENTH STREET LOS ANGELES, CA 90021		PC	GENERAL OPERATING SUPPORT	25,000
KULA PROJECT INC 2307 COUNSEL COURT MARIETTA, GA 30068		PC	NYAMASHEKE EXPANSION	50,000
Total ▶ 3a				1,928,825

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LWALA COMMUNITY ALLIANCE 2525 WEST END AVENUE PO BOX 60688 NASHVILLE, TN 37203		PC	GENERAL OPERATING SUPPORT	25,000
M K GANDHI INSTITUTE FOR NONVIOLENCE 929 SOUTH PLYMOUTH AVENUE ROCHESTER, NY 14608		PC	NONVIOLENCE NOW CAMPAIGN	100,000
NURSE-FAMILY PARTNERSHIP 1725 N EDMONT STREET 306 DENVER, CO 80203		PC	GENERAL OPERATING SUPPORT	50,000
Total	▶ 3a			1,928,825

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RUNNING CHICKEN 201 FOLSOM STREET BURLINGAME, CA 94010		PC	GENERAL OPERATING SUPPORT	100,000
SPARK MICROGRANTS PO BOX 20435 GREELEY SQUARE STATION NEW YORK, NY 10001		PC	GENERAL OPERATING SUPPORT	25,000
STRONGMINDS INC 515 VALLEY STREET SUITE 200 MAPLEWOOD, NJ 07040		PC	GENERAL OPERATING SUPPORT	25,000
Total ▶ 3a				1,928,825

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SUMMER SEARCH 101 HOWARD STREET SUITE 250 SAN FRANCISCO, CA 94105		PC	GENERAL OPERATING SUPPORT	25,000
THE ACADEMY FOR HUMAN RIGHTS INC 5999 SOUTH PARK AVENUE SUITE 201 HAMBURG, NY 14075		PC	CAPACITY BUILDING FOR SUMMER INSTITUTE FOR HUMAN RIGHTS AND GENOCIDE STUDIES	15,000
TOSTAN 718 7TH STREET NW 2ND FLOOR WASHINGTON, DC 20001		PC	GENERAL OPERATING SUPPORT	50,000
Total ▶ 3a				1,928,825

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TRUSTEES OF COLUMBIA UNIVERSITY IN THE CITY OF NEW YORK 475 RIVERSIDE DRIVE SUITE 316 NEW YORK, NY 10115		PC	GENERAL OPERATING SUPPORT FOR THE JUSTICE LAB	25,000
UC SAN DIEGO FOUNDATION 9500 GILMAN DRIVE MC 0502 LA JOLLA, CA 92093		PC	GENERAL OPERATING SUPPORT	150,000
USHAHIDI INC 12472 LAKE UNDERHILL DRIVE ORLANDO, FL 94707		PC	GENERAL OPERATING SUPPORT	100,000
Total ▶ 3a				1,928,825

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WOVEN TEACHING 2120 UNIVERSITY AVENUE BERKELEY, CA 94704		NC	GENERAL OPERATING SUPPORT - EXPENDITURE RESPONSIBILITY	452,500
Total				1,928,825



3a

TY 2019 Accounting Fees Schedule**Name:** THE BYLO CHACON FOUNDATION**EIN:** 83-1651595

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AUDIT & TAX PREPARATION FEES	21,020	14,714		0

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 Expenditure Responsibility Statement

Name: THE BYLO CHACON FOUNDATION

EIN: 83-1651595

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
WOVEN TEACHING	2120 UNIVERSITY AVENUE BERKELEY, CA 94704	2019-07-10	452,500	THE GRANTS FROM THE BYLO CHACON FOUNDATION PROVIDE FUNDING FOR THREE FULL-TIME STAFF MEMBERS. THE STAFF PRIMARILY WORK ON CREATING CURRICULA, UPDATING THE WOVEN TEACHING WEBSITE, SOCIAL MEDIA AND MARKETING. WOVEN TEACHING ALSO DISBURSES FUNDS TO INTERNATIONAL PARTNERS WORKING ON HUMAN RIGHTS EDUCATION.	506,639	NONE	06/28/2020	2020-07-01	THE GRANTS FROM THE FOUNDATION WERE USED IN CONFORMITY WITH THE TERMS OF THE GRANTS AND THE PROGRESS HAS BEEN MADE TOWARD ACHIEVING THE GOALS OF THE GRANTS.
DANISH REFUGEE COUNCIL	BORGERGADE 10 COPENHAGEN 1300 DA	2019-05-31	25,000	THE GRANTS FROM THE BYLO CHACON FOUNDATION WERE USED TO FILL A CRITICAL GAP IN FINANCING FOR RAPID NEEDS ASSESSMENTS TO INFORM HUMANITARIAN PROGRAMMING IN THE PROVINCES OF NORTH KIVU, ITURI, AND HAUT UELE IN ORDER TO STRENGTHEN THE COLLABORATION WITHIN THE HUMANITARIAN SECTOR, LEADING TO EMPOWERMENT OF THE CONGOLESE PEOPLE TO REBUILD THEIR NATION.	25,000	NONE	05/24/2020	2020-05-24	THE GRANTS FROM THE FOUNDATION WERE USED IN CONFORMITY WITH THE TERMS OF THE GRANTS AND THE PROGRESS HAS BEEN MADE TOWARD ACHIEVING THE GOALS OF THE GRANTS.
HOPE OF FAMILY	MUBUGA CELL - SHYOGWE SECTOR MUHANGA, SOUTHERN PROVINCE RW	2019-03-15	75,000	THE GRANTS FROM THE BYLO CHACON FOUNDATION WERE USED FOR HOPE OF FAMILY'S MISSION OF REDUCING EXTREME FAMILY POVERTY BY PROVIDING WRAPAROUND SUPPORT TO FAMILIES THAT STRENGTHENS THE EDUCATION OF PRIMARY SCHOOL-AGED CHILDREN.	75,000	NONE	11/03/2020	2020-11-03	THE GRANTS FROM THE FOUNDATION WERE USED IN CONFORMITY WITH THE TERMS OF THE GRANTS AND THE PROGRESS HAS BEEN MADE TOWARD ACHIEVING THE GOALS OF THE GRANTS.

TY 2019 Investments Corporate Bonds Schedule**Name:** THE BYLO CHACON FOUNDATION**EIN:** 83-1651595**Investments Corporate Bonds Schedule**

Name of Bond	End of Year Book Value	End of Year Fair Market Value
SCHWAB #1681 BONDS	9,877,312	9,877,312

TY 2019 Investments Corporate Stock Schedule**Name:** THE BYLO CHACON FOUNDATION**EIN:** 83-1651595

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
SCHWAB #1681 EQUITY	450,390	450,390

TY 2019 Investments - Other Schedule**Name:** THE BYLO CHACON FOUNDATION**EIN:** 83-1651595**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
SCHWAB #5922 EXCHANGE TRADED FUNDS	FMV	3,054,666	3,054,666
SCHWAB #5922 MUTUAL FUNDS	FMV	4,508,087	4,508,087
INVESTMENT IN VIRTU EVERGREEN FUND LP	FMV	1,592,711	1,592,711

TY 2019 Legal Fees Schedule**Name:** THE BYLO CHACON FOUNDATION**EIN:** 83-1651595

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	50,972	13,332		0

TY 2019 Other Expenses Schedule**Name:** THE BYLO CHACON FOUNDATION**EIN:** 83-1651595**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TRINET SERVICE FEES	8,194	0		1,811
WORKERS' COMPENSATION	2,217	0		490
VACATION EXPENSE	16,477	0		0
SUBSCRIPTIONS	510	0		0
TECHNOLOGY EXPENSE	3,073	0		0
SUPPLIES	86	0		0
OTHER GIFT & CONTRIBUTIONS	10,000	0		0
ATTORNEY OF GENERAL REGISTRATION RENEWAL FEE	225	0		0
FRANCHISE TAX BOARD FILING FEE	10	0		0
SOS FILING FEES	25	0		0

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
RENTAL LOSS FROM VIRTU EVERGREEN FUND LP	28,265	28,265		0

TY 2019 Other Increases Schedule**Name:** THE BYLO CHACON FOUNDATION**EIN:** 83-1651595

Description	Amount
UNREALIZED GAIN/LOSS	1,731,862

TY 2019 Other Professional Fees Schedule**Name:** THE BYLO CHACON FOUNDATION**EIN:** 83-1651595

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOUNDATION MANAGEMENT FEES	85,700	17,140		0
INVESTMENT MANAGEMENT FEES	123,997	123,997		0
OTHER PROFESSIONAL SERVICES	4,651	0		4,651

TY 2019 Taxes Schedule**Name:** THE BYLO CHACON FOUNDATION**EIN:** 83-1651595

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL EMPLOYER TAXES	20,249	0		4,476
FEDERAL TAXES	28,105	0		0