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EXTENDED TO NOVEMBER 16, 2020

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0047

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning , and ending

Name of foundation: SOKA 'PIIWA FOUNDATION

A Employer identification number: 83-0321664

Number and street (or P O box number if mail is not delivered to street address): P.O. BOX 6769 | Room/suite

B Telephone number: (307) 674-0848

City or town, state or province, country, and ZIP or foreign postal code: SHERIDAN, WY 82801

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

04

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶$ 1,912,079.

J Accounting method: [X] Cash ☐ Accrual ☐ Other (specify) (Part I, column (d), must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

	Line	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received				
	2 Check ▶ [X] if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	57,735.	57,735.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-134.			
	b Gross sales price for all assets on line 6a 1,036,606.				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 Total. Add lines 1 through 11	57,601.	57,735.	0.	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.	0.	0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 2	17,837.	8,918.	0.	8,919.
	c Other professional fees				
	17 Interest				
	18 Taxes STMT 3	1,588.	38.	0.	0.
	19 Depreciation and depletion				
	20 Occupancy	10,800.	10,800.	0.	0.
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 4	24,315.	24,315.	0.	0.
	24 Total operating and administrative expenses. Add lines 13 through 23	54,540.	44,071.	0.	8,919.
	25 Contributions, gifts, grants paid	125,000.			125,000.
	26 Total expenses and disbursements. Add lines 24 and 25	179,540.	44,071.	0.	133,919.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-121,939.			
	b Net investment income (if negative, enter -0-)		13,664.		
	c Adjusted net income (if negative, enter -0-)			0.	

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Part II Balance Sheets (Attached schedules and amounts in the description column should be for end-of-year amounts only)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	102,627.	22,922.	22,922.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 5	0.	50,004.	50,004.
	b Investments - corporate stock STMT 6	2,144,978.	2,149,021.	1,622,522.
	c Investments - corporate bonds STMT 7	301,795.	205,514.	216,631.
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	2,549,400.	2,427,461.	1,912,079.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ [X] and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	2,549,400.	2,427,461.	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	28 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
	29 Total net assets or fund balances	2,549,400.	2,427,461.	
	30 Total liabilities and net assets/fund balances	2,549,400.	2,427,461.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	2,549,400.
2	Enter amount from Part I, line 27a	2	-121,939.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	2,427,461.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	2,427,461.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SEE STATEMENT 9	P	VARIOUS	VARIOUS
b	SEE STATEMENT 9	P	VARIOUS	VARIOUS
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a	264,513.		310,113.	-45,600.
b	772,093.		726,627.	45,466.
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				-45,600.
b				45,466.
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } **2** -134.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 **3** N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	86,900.	2,044,377.	.042507
2017	77,465.	2,113,132.	.036659
2016	123,466.	1,903,228.	.064872
2015	95,987.	2,206,071.	.043510
2014	234,753.	2,578,091.	.091057

2	**Total** of line 1, column (d)	2	.278605
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.055721
4	Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	1,864,577.
5	Multiply line 4 by line 3	5	103,896.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	137.
7	Add lines 5 and 6	7	104,033.
8	Enter qualifying distributions from Part XII, line 4	8	133,919.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

3

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b		1	137.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	137.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	137.
6 Credits/Payments:			
a 2019 estimated tax payments and 2018 overpayment credited to 2019	6a 2,987.		
b Exempt foreign organizations - tax withheld at source	6b 0.		
c Tax paid with application for extension of time to file (Form 8868)	6c 0.		
d Backup withholding erroneously withheld	6d 0.		
7 Total credits and payments. Add lines 6a through 6d		7	2,987.
8 Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	0.
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	2,850.
11 Enter the amount of line 10 to be: **Credited to 2020 estimated tax** ▶	2,850. **Refunded** ▶	11	0.

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b		X
If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
If "Yes," attach a detailed description of the activities.			
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
If "Yes," attach the statement required by *General Instruction T*			
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ WY			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G*? If "No," attach explanation	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

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Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ KAREN KOYAMA-BREEN Telephone no. ▶ (307)674-0848

Located at ▶ P.O. BOX 6769, SHERIDAN, WY ZIP+4 ▶ 82801

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year, did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A	1b		
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

		Yes	No
5a During the year, did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions ☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions N/A	5b		
Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No			
If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		X
If "Yes" to 6b, file Form 8870.			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A	7b		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year? ☐ Yes ☒ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
GEORGE D. WIDENER P.O. BOX 2565 COLUMBIA FALLS, MT 59912	TRUSTEE 0.00	0.	0.	0.
PATRICIA K. WIDENER P.O. BOX 2565 COLUMBIA FALLS, MT 59912	TRUSTEE 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,819,021.
b	Average of monthly cash balances	1b	73,951.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	1,892,972.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,892,972.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	28,395.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,864,577.
6	**Minimum investment return.** Enter 5% of line 5	6	93,229.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	93,229.
2a	Tax on investment income for 2019 from Part VI, line 5 — 2a: 137.		
b	Income tax for 2019. (This does not include the tax from Part VI.) — 2b:		
c	Add lines 2a and 2b	2c	137.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	93,092.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	93,092.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	93,092.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	133,919.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	133,919.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	137.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	133,782.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				93,092.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			30,720.	
b Total for prior years: ____, ____, ____		0.		
3 Excess distributions carryover, if any, to 2019:				
a From 2014				
b From 2015				
c From 2016				
d From 2017				
e From 2018				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ $ 133,919.				
a Applied to 2018, but not more than line 2a			30,720.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				93,092.
e Remaining amount distributed out of corpus	10,107.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	10,107.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2020.** Subtract lines 7 and 8 from line 6a	10,107.			
10 Analysis of line 9:				
a Excess from 2015				
b Excess from 2016				
c Excess from 2017				
d Excess from 2018				
e Excess from 2019 10,107.				

Part XIV | Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section [ ] 4942(j)(3) or [ ] 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV | Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE STATEMENT 10				125,000.
Total			▶ **3a**	125,000.
b *Approved for future payment*				
NONE				
Total			▶ **3b**	0.

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	57,735.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-134.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		57,601.	0.

13 Total. Add line 12, columns (b), (d), and (e) 13 57,601.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B **Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
	N/A

Part XVII **Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes [X] No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

George D Widener Jr 9/4/20 ▶ TRUSTEE

Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below? See instr [X] Yes No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check if self-employed	PTIN
PJ KOVACH		08/19/2020		P00954161

Firm's name ▶ DELOITTE TAX LLP Firm's EIN ▶ 86-1065772

Firm's address ▶ 1601 WEWATTA STREET,SUITE 400 DENVER, CO 80202 Phone no. 303-292-5400

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
MORGAN STANLEY	57,735.	0.	57,735.	57,735.	57,735.
TO PART I, LINE 4	57,735.	0.	57,735.	57,735.	57,735.

FORM 990-PF ACCOUNTING FEES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	17,837.	8,918.	0.	8,919.
TO FORM 990-PF, PG 1, LN 16B	17,837.	8,918.	0.	8,919.

FORM 990-PF TAXES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAXES-FOREIGN	38.	38.	0.	0.
TAXES-FEDERAL	1,550.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	1,588.	38.	0.	0.

FORM 990-PF OTHER EXPENSES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MANAGEMENT FEES	24,315.	24,315.	0.	0.
TO FORM 990-PF, PG 1, LN 23	24,315.	24,315.	0.	0.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS			STATEMENT 5
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUND	X		50,004.	50,004.
TOTAL U.S. GOVERNMENT OBLIGATIONS			50,004.	50,004.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			50,004.	50,004.

FORM 990-PF	CORPORATE STOCK	STATEMENT 6
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE STATEMENT 8	2,149,021.	1,622,522.
TOTAL TO FORM 990-PF, PART II, LINE 10B	2,149,021.	1,622,522.

FORM 990-PF	CORPORATE BONDS	STATEMENT 7
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE STATEMENT 8	205,514.	216,631.
TOTAL TO FORM 990-PF, PART II, LINE 10C	205,514.	216,631.

Soka'piiwa Foundation
December 31, 2019
Statement 8

83-0321664

FORM 990-PF, PART II, LINE 10b	CORPORATE STOCK	BOOK VALUE	FAIR MARKET VALUE
A G C O		$7,212 03	$7,879 50
Aaron's Inc.		$4,085 67	$3,597 93
Abbvie Inc Com		$12,007 48	$13,458 08
Alexander & Baldwin Inc		$10,118 72	$8,866 08
Amenpnse Fincl Inc		$35,975 34	$37,480 50
Amensourcebergen Corp		$12,334 14	$11,902 80
Amgen Inc		$36,660 87	$45,562 23
Analog Devices Inc		$7,672 86	$8,675 32
Arcbest Corp		$5,420 24	$4,278 00
Armstrong World inds Inc New		$11,293 05	$14,001 53
AT&T Inc		$8,657 02	$8,871 16
Automatic Data Processing Inc		$10,613 65	$11,594 00
Autozone Inc		$11,893 55	$13,104 41
Best Buy Co Inc		$6,077 17	$7,375 20
Biogen Idec Inc		$5,853 59	$5,934 60
Booking Holdings Inc		$13,678 74	$14,376 11
Brinker Intl Inc		$6,159 93	$5,376 00
Cadence Design System		$12,572 56	$13,802 64
Capital One Financial Co		$100,000 00	$107,400 00
Cardinal Health Inc		$23,331 24	$24,025 50
Carlisle Co Inc		$11,505 81	$13,756 40
Celanese Corp Series A Com Stk		$10,184 54	$12,435 12
Centurylink Inc		$4,895 30	$4,583 87
CF Industnes Holdings,Inc		$16,890 84	$16,947 70
Church & Dwight Co Inc		$14,315 85	$13,575 62
Cisco Systems Inc		$22,176 65	$24,171 84
CitiGroup Inc		$277,006 54	$146,678 04
Citnx Systems Inc		$8,929 10	$9,093 80
Collectors Universe Inc New		$5,603 46	$4,494 75
Comenca Inc		$16,341 12	$14,206 50
Conocophillips		$15,783 19	$15,086 96
Cooper Co Inc New		$6,811 96	$6,425 80
CVR Energy Inc		$25,540 14	$22,398 22
Darling Ingredients Inc		$5,556 51	$6,542 64
Decker Outdoor Corp		$9,589 95	$13,339 94
Delta Air Lines Inc New		$1,577 07	$1,929 84
Devon Energy Corp New		$14,493 66	$14,101 71
Discover Fincl Svcs		$8,742 68	$10,247 62
Dover Corp		$9,891 99	$12,678 60
Ebay Inc		$15,257 17	$16,105 06
Emcor Group Inc		$6,163 91	$6,731 40
Equitable Holdings Inc fka AXA		$5,011 10	$5,228 58
Estee Lauder Co		$6,792 92	$7,228 90
Fifth 3rd Bancorp Ohio		$17,160 28	$15,984 80
Foot Locker Inc		$6,978 26	$4,678 80
Franklin Resources Inc		$9,874 62	$8,495 46
Gabelli Nat Res		$90,238 00	$29,800 00
General Electric Co		$123,583 52	$44,640 00
GMS Inc Com		$8,371 76	$7,636 56
Great Lakes Dredge & Dock Corp		$6,920 47	$7,319 18
Hartford Fin Sers Grp Inc		$13,346 46	$15,374 81
Herbalife Nutrition Ltd		$7,270 90	$5,815 74
Hewlett Packard		$18,725 17	$19,412 64
Ingersoll Rand Co		$13,762 26	$18,077 12
Int'l Paper Co		$6,185 02	$6,354 90
Jabil Circuit Inc		$10,223 90	$10,993 78
John B Sanfilippo & Sons		$12,419 24	$11,501 28
Johnson & Johnson		$6,572 12	$7,293 50

Soka'piiwa Foundation
December 31, 2019
Statement 8

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Jones Lang Lasalle Inc	$12,001 97	$13,753 11
KForce.Com	$7,031 71	$6,987 20
Kohl's Corp	$8,668 78	$7,133 00
Kroger Co	$10,927 22	$11,422 06
L3Harris Technologies Inc	$5,350 73	$4,946 75
Leidos Hldgs Inc	$16,405 38	$19,773 78
Lennar Corp	$5,775 80	$6,192 69
Mastercard Inc CL A	$10,059 29	$10,450 65
Merck & Co Inc	$16,984 35	$20,190 90
MetLife Inc	$2,385 48	$2,616 30
Nexstar Media Group Cl A	$14,130 95	$16,063 25
NXP Semiconductors NV	$29,231 80	$43,268 40
Omnicom Group	$16,870 92	$18,229 50
Oracle Corp	$26,338 51	$26,225 10
Peabody Energy Corp	$374,594 24	$27,360 00
Pfizer Incorporated	$5,312 19	$4,897 50
Phillips 66	$12,645 70	$14,706 12
Procter & Gamble Co	$14,427 77	$19,609 30
Pulte Group Inc	$8,172 82	$10,631 20
Qualcomm Inc	$17,192 72	$21,792 81
Regions Financial Corp New	$15,471 60	$14,603 16
Reliance Steel & Alum Co	$5,969 69	$6,107 76
Retail Value Inc	$5,511 52	$5,409 60
Seagate Technology Hldgs	$23,352 37	$25,525 50
Shoe Carnival	$6,550 01	$6,300 32
Southwest Airlines	$14,887 56	$14,628 58
Starbucks Corp Washington	$16,415 59	$16,001 44
Sterling Construction Com	$5,614 67	$6,012 16
Summit Hotel Properties	$6,364 19	$6,305 74
Synchrony Financial	$12,528 43	$12,387 44
Sysco Corp	$3,661 40	$3,934 84
T-Mobile US Inc Com	$1,527 38	$1,803 66
Target Corp	$13,570 40	$15,641 62
Textron Inc	$18,876 83	$16,591 20
Thermo Fisher Scientific Inc	$21,277 27	$26,964 21
ViacomCBS Inc Cl B fka Viacom	$25,590 03	$21,656 52
Visa Inc	$16,628 44	$17,474 70
Vornado Realty Trust	$9,324 90	$9,709 00
Voya Finl Inc	$8,845 20	$9,939 74
Walgreens Boots Alliance Inc	$14,316 89	$11,792 00
Wells Fargo & Co New	$15,267 31	$16,731 80
Western Un Co	$18,411 69	$24,262 68
Xenia Hotels & Resorts Inc Com	$14,792 06	$14,910 90
Xerox Corp	$22,935 74	$25,698 39
Yum Brands Inc	$4,509 83	$6,950 37
	$2,149,020 62	$1,622,522 02

FORM 990-PF, PART II, LINE 10c	CORPORATE BONDS	BOOK VALUE	FAIR MARKET VALUE
General Motors Fi		$99,772 50	$101,750 00
Mellon Capital IV		$86,706 50	$94,000 00
Metlife Inc		$19,034 94	$20,881 00
		$205,513 94	$216,631 00

SOKA'PIIWA FOUNDATION **83-0321664**
Form 990-PF Part IV Detail
Statement 9

Line 1a: Short-Term Capital Gain

Description of Property	Date Acquired	Date Sold	Sales Price	Cost Basis	Gain (Loss)
Sold 962 shares of Gannett Spinco Inc Com	2/14/18,10/24/18,12/19/18	1/14/2019	11308 26	9846 42	1461 84
Sold 13 shares of Texas Instruments	2/9/18	1/23/2019	1250 41	1269 06	-18 65
Sold 39 shares of Emcor Group Inc	2/9/18	1/23/2019	2473 57	2936 48	-462 91
Sold 222 shares of Mallinckrodt Public Ltd Co	9/18/18	1/23/2019	4424 58	6632 52	-2207 94
Sold 174 shares of Macy's Inc	5/16/18	1/23/2019	4333 41	5698 22	-1364 81
Sold 473 shares of FTS Intl Inc	9/21/18	1/23/2019	3567 55	5501 18	-1933 63
Sold 37 shares of ON Semiconductor Corp	2/14/18	1/23/2019	652 21	813 77	-161 56
Sold 155 shares of Suntrust Bks	3/14/18	2/7/2019	9714	11127 74	-1413 74
Sold 26 shares of Prudential Financial Inc	4/17/18	2/26/2019	2500 04	2746 94	-246 9
Sold 58 shares of Freeport-McMoran Cl-B	7/17/18	2/26/2019	766 53	983 26	-216 73
Sold 14 shares of Hillenbrand Inc	4/17/18	2/26/2019	631 14	679 8	-48 66
Sold 0 484 shares of Wabtec Corp Fractional Shai	2/28/19	2/28/2019	35 34	37 78	-2 44
Sold 181 shares of Marten Transport Ltd	3/14/18	2/28/2019	3373 27	4138 08	-764 81
Sold 94 shares of Mellanox Tech Ltd	6/19/18,7/17/18	3/11/2019	11149 61	7893 92	3255 69
Sold 21 shares of Wabtec Corp	2/28/19	3/13/2019	1474 56	1639 26	-164 7
Sold 64 shares of CVS Health Corp Com	4/17/18	3/27/2019	3449 91	4243 77	-793 86
Sold 68 shares of Asgn Inc	4/17/18	3/27/2019	4210	5777 09	-1567 09
Sold 13 shares of Total System Svcs	4/17/18	3/27/2019	1210 72	1138 19	72 53
Sold 15 shares of Lear Corp	4/17/18	3/27/2019	2002 29	2966 31	-964 02
Sold 238 shares of Aflac Inc	5/16/18	5/1/2019	12042 22	10758 08	1284 14
Sold 124 shares of Blucora Inc Com	6/7/18	5/29/2019	3975 55	4918 22	-942 67
Sold 468 shares of DXC Technology Co	8/21/18-3/27/19	6/4/2019	22464 75	34586 74	-12121 99
Sold 288 shares of Boise Cascade LLC	6/19/18-11/20/18	6/6/2019	6788 7	12359 6	-5570 9
Sold 53 shares of Wellcare Health Plans Inc	8/21/18-12/19/18	6/25/2019	15431 22	15578 71	-147 49
Sold 114 shares of Blucora Inc Com	7/17/18	6/25/2019	3379 22	4355 59	-976 37
Sold 544 shares of Freeport-McMoran Cl-B	7/17/18	6/25/2019	6190 54	9222 33	-3031 79
Sold 23 shares of Humana Inc	4/17/18	6/25/2019	6054 6	6774 42	-719 82
Sold 15 shares of BJ's Restaurants Inc	9/5/2018	6/25/2019	645 52	1113 75	-468 23
Sold 33 shares of Walgreens Boots Alliance Inc	8/21/18	6/25/2019	1757 71	2322 06	-564 35
Sold 103 shares of Westlake Chemical Corp	10/24/18	7/30/2019	6955 28	7220 67	-265 39
Sold 185 shares of Peabody Energy Corp	10/24/18,11/20/18	7/30/2019	4134 12	6350 67	-2216 55
Sold 29 shares of Broadridge Fin Solu LLC	8/21/18	7/30/2019	3823 96	3874 38	-50.42
Sold 128 shares of Warrior Met Coal,Inc	6/4/19	7/30/2019	3189 23	3488 77	-299 54
Sold 321 shares of Verso Corp	8/24/18-12/19/18	8/13/2019	3761 56	8583 74	-4822 18
Sold 477 shares of Renewable Energy Gp Inc	10/24/18-1/14/19	8/16/2019	5182 35	12903 97	-7721 62
Sold 14 shares of Broadridge Fin Solu LLC	9/18/18,11/20/18	9/5/2019	1839 32	1861 78	-22 46
Sold 68 shares of Stepan Co	9/5/18	9/5/2019	6576 55	5973 02	603 53
Sold 46 shares of Micron Tech Inc	9/5/18	9/5/2019	2276 53	2283 68	-7 15
Sold 18 shares of CDK Global Inc Com	1/14/19	9/5/2019	800 44	902 25	-101 81
Sold 154 shares of FutureFuel Corp	11/2/18	9/5/2019	1680 04	2637 59	-957 55
Sold 32 shares of Conmed Cp	12/19/18,1/14/19	10/1/2019	3012 04	2019 25	992 79
Sold 13 shares of HCA Healthcare Inc	10/24/18	10/1/2019	1543 34	1668 46	-125 12
Sold 45 shares of Broadridge Fin Solu LLC	11/20/18,12/19/18,1/14/19	10/1/2019	5637 27	4438 11	1199 16
Sold 59 shares of United Airlines	11/20/18	10/1/2019	5226 33	5464 43	-238 1
Sold 47 shares of Conagra Brands Inc	1/14/19	10/1/2019	1416 51	991 23	425 28
Sold 101 shares of Pfizer Inc	10/24/18	10/1/2019	3608 01	4384 9	-776 89
Sold 98 shares of Shoe Carnival	10/24/18	10/1/2019	3271 85	3885 9	-614 05
Sold 41 shares of Brinker Intl Inc	11/21/18	10/1/2019	1743 49	2045 88	-302 39
Sold 118 shares of Tech Data Corp	6/25/19,7/30/19	10/25/2019	14611 05	11768 66	2842 39
Sold 251 shares of Abercrombie & Fitch Co	5/29/19	11/5/2019	4510 85	4677 89	-167 04
Sold 159 shares of H & R Block Inc	5/1/19	11/5/2019	3998 04	4331 29	-333 25
Sold 57 shares of Ebay Inc	12/19/18	11/5/2019	2019.26	1655 72	363 54
Sold 377 shares of K12 Inc	11/20/18,12/19/18	11/6/2019	7589 42	8663 91	-1074 49
Sold 140 shares of FutureFuel Corp	12/19/18,6/4/19	11/14/2019	1692 37	1860 63	-168 26
Sold 68 shares of Baxter Intl Inc	9/5/19	11/15/2019	5525 76	5969 39	-443 63
Sold 8 shares of CDW Corp	12/19/18	12/3/2019	1059 57	677.99	381 58
Sold 162 shares of Nucor Corp	12/19/18,2/26/19	12/3/2019	8872 24	9127 53	-255 29
Sold 65 shares of Telephone and Data Systems In	12/19/18,2/26/19	12/3/2019	1521 15	2148 05	-626 9
Sold 4 shares of Brinker Intl	12/19/18	12/3/2019	177 51	194 32	-16 81
Total Short-Term Capital Gain			**$264,512.87**	**$310,113.35**	**-$45,600.48**

Line 1b: Long-Term Capital Gain

Description of Property	Date Acquired	Date Sold	Sales Price	Cost Basis	Gain (Loss)
Sold 645 shares of Gannett Spinco Inc Com	1/10/2018	1/14/2019	7581 94	7441 82	140 12
Sold 140 shares of Cadence Design System	12/13/17,1/9/18	1/23/2019	6351 89	6179 21	172 68
Sold 46 shares of Texas Instruments	1/9/18,2/9/18	1/23/2019	5693 6	6366 41	-672 81
Sold 60 shares of Total System Svcs	10/12/17,12/13/17,1/9/18	1/23/2019	5165 25	4638 02	527 23
Sold 39 shares of Emcor Group Inc	1/10/2018	1/23/2019	2473 58	3195 93	-722.35
Sold 54 shares of Valero Energy Cp Dela New	10/12/17,11/8/17	1/23/2019	4385 44	4205 78	179 66
Sold 37 shares of Marriott Intl Inc New Cl A	1/9/2018	1/23/2019	3995 57	5095 05	-1099 48
Sold 88 shares of Micron Tech Inc	1/9/2018	1/23/2019	2997 25	3835 81	-838 56
Sold 52 shares of Best Buy Co	9/27/16,10/26/16	1/23/2019	2978 03	2043 31	934 72
Sold 5 shares of Boeing Co	2/17/2016	1/23/2019	1793 34	580 96	1212 38
Sold 9 shares of Target Corp	10/12/2017	1/23/2019	634 33	537 41	96 92
Sold 61 shares of Yum Brands Inc	10/26/16,1/4/17	2/26/2019	5704 15	3118 56	2585 59
Sold 155 shares of Voya Finl Inc	2/14/2018	2/26/2019	7721 79	7712 86	8 93
Sold 24 shares of W W Grainger Inc	2/14/2018	2/26/2019	7442 53	6344.85	1097 68
Sold 44 shares of Prudential Financial Inc	11/29/16,1/4/17	2/26/2019	4230 83	4660 94	-430 11
Sold 61 shares of JPMorgan Chase & Co	10/12/2017	2/26/2019	6413 67	5841 96	571 71
Sold 275 shares of ON Semiconductor Corp	2/14/2018	2/26/2019	6206	6048 3	157 7
Sold 69 shares of FirstCash Inc	2/9/2018	2/26/2019	6017	4999 22	1017 78
Sold 56 shares of CVS Health Corp Com	6/8/17,8/9/17	2/26/2019	3408 14	4418 17	-1010 03
Sold 99 shares of Pulte Group Inc	11/8/2017	2/26/2019	2724 63	3014 32	-289 69
Sold 27 shares of Total System Svcs	1/9/18,2/9/18	2/26/2019	2525 39	2184 65	340 74
Sold 58 shares of Micron Tech Inc	1/9/18,2/14/18	2/26/2019	2493 44	2521 98	-28 54
Sold 13 shares of Marriott Intl Inc New Cl A	1/9/2018	2/26/2019	1675 92	1790 15	-114 23
Sold 25 shares of Best Buy Co	10/26/16,4/5/17	2/26/2019	1508 48	1060 2	448.28
Sold 3 shares of Anthem Inc Com	6/6/2017	2/26/2019	950 86	563 01	387 85
Sold 2,000 shares of Apollo Glbl Mngmt LLC	2/28/2017	3/13/2019	49536 85	50797 12	-1260 27
Sold 400 shares of Juniper Networks	3/14/2018	3/27/2019	10384 5	10490 56	-106 06
Sold 566 shares of 1-800-Flowers com Inc	3/14/2018	3/27/2019	10212 99	7074 55	3138 44
Sold 23 shares of Boeing Co	2/17/2016	3/27/2019	8475 47	2672 4	5803 07
Sold 24 shares of W W Grainger Inc	2/14/18,3/14/18	3/27/2019	6925 81	6614 63	311 18
Sold 49 shares of Medifast Inc	10/24/2017	3/27/2019	6348 82	3081 08	3267.74
Sold 45 shares of CVS Health Corp Com	9/6/17,3/14/18	3/27/2019	2425 71	3450 15	-1024 44
Sold 183 shares of Arcbest Corp	11/8/17,1/9/18,2/9/18	3/27/2019	5719 84	6099 65	-379 81
Sold 44 shares of Marriott Intl Inc New Cl A	1/9/18,2/14/18,3/14/18	3/27/2019	5381 2	6182 07	-800 87
Sold 53 shares of JPMorgan Chase & Co	10/12/17,12/13/17	3/27/2019	5287 24	5453 8	-166 56
Sold 66 shares of Best Buy Co	4/5/17,5/2/17	3/27/2019	4664 44	3358 3	1306 14
Sold 265 shares of Marten Transport	3/14/2018	3/27/2019	4606 38	6058 51	-1452 13
Sold 32 shares of Total System Svcs	2/9/18,3/14/18	3/27/2019	2980 23	2776 86	203 37
Sold 22 shares of FirstCash In	2/9/18,3/14/18	3/27/2019	1876 31	1671.59	204 72
Sold 50 shares of Yum Brands Inc	1/4/17,1/31/17	5/1/2019	5049 45	3231 95	1817 5
Sold 29 shares of Adobe Inc	7/6/2017	5/1/2019	8331 85	4076 77	4255 08
Sold 59 shares of Walt Disney Co Hldg Co	2/14/2018	5/1/2019	8098 97	6116 9	1982 07
Sold 18 shares of Boeing Co	2/17/16,5/24/16,7/26/16	5/1/2019	6823 54	2330 47	4493 07
Sold 44 shares of Marriott Intl Inc New Cl A	3/14/18,4/17/18	5/1/2019	6133 77	6067 8	65 97
Sold 129 shares of Hillenbrand Inc	4/17/2018	5/1/2019	5520	6263 87	-743 87
Sold 55 shares of FirstCash Inc	3/14/18,4/17/18	5/1/2019	5335 56	4556 63	778 93
Sold 68 shares of Asgn Inc	4/17/2018	5/1/2019	4277 14	5777 1	-1499 96
Sold 73 shares of Micron Tech Inc	2/14/18,4/17/18	5/1/2019	3072 75	3432 04	-359 29
Sold 18 shares of Valero Energy Cp Dela New	11/8/2017	5/1/2019	1630 38	1463 54	166 84
Sold 9 shares of Ameriprise Fincl Inc	10/12/2017	5/1/2019	1321 61	1374 64	-53 03
Sold 115 shares of Seagate Technology Plc	6/23/2016	5/1/2019	5534 88	2805 22	2729 66
Sold 158 shares of Delta Air Lines Inc New	5/16/2018	5/29/2019	8376 03	8364	12 03
Sold 114 shares of ICF Intl Inc	5/16/18,5/17/18	5/29/2019	8229 54	7574 87	654 67
Sold 79 shares of Valero Energy Cp Dela New	11/8/17,12/13/17,1/9/18	5/29/2019	5895 76	7074 86	-1179 1
Sold 68 shares of Target Corp	10/12/2017	5/29/2019	5421 29	4060 43	1360 86
Sold 33 shares of Lear Corp	4/17/18,5/16/18	5/29/2019	4195 82	6521 75	-2325 93
Sold 17 shares of Idexx Labs	6/6/2017	5/29/2019	4187 82	2914 93	1272 89
Sold 56 shares of Best Buy Co	6/6/17,1/9/18	5/29/2019	3593 8	3321 59	272 21
Sold 39 shares of Lyondellbasell NV Cl-A	8/24/16,9/27/16	5/29/2019	3026 73	3052 65	-25 92
Sold 88 shares of Fifth 3rd Bancorp Ohio	12/6/2016	5/29/2019	2388 88	2304 92	83 96
Sold 49 shares of Seagate Technology Plc	6/23/2016	5/29/2019	2140 52	1195 27	945 25
Sold 14 shares of Walt Disney Co Hldg Co	2/14/2018	5/29/2019	1840 42	1451 47	388 95
Sold 40 shares of BJ's Restaurants Inc	5/16/2018	5/29/2019	1684 38	2112 07	-427 69
Sold 107 shares of Regions Financial Corp New	10/12/2017	5/29/2019	1500 11	1603 97	-103 86
Sold 30 shares of The Boston Beer Co Inc A	5/16/2018	5/29/2019	9502 67	7177 25	2325 42
Sold 96 shares of Conmed Cp	6/19/2018	6/25/2019	8209 51	7090 53	1118 98
Sold 27 shares of Anthem Inc Com	6/6/2017	6/25/2019	7737 57	5067 14	2670 43
Sold 48 shares of Walt Disney Co Hldg Co	2/14/18,4/17/18	6/25/2019	6704 39	4920 49	1783 9

Sold 107 shares of Blucorra Inc Com	6/7/18,6/20/18	6/25/2019	3171 72	4193 14	-1021 42
Sold 195 shares of Fifth 3rd Bancorp Ohio	12/6/16,1/9/18	6/25/2019	5309 92	5700 4	-390 48
Sold 103 shares of BJ's Restaurants Inc	5/16/18,6/19/18	6/25/2019	4432 57	5793 22	-1360 65
Sold 18 shares of Intuit Inc	5/16/2018	6/25/2019	4655 09	3423 62	1231 47
Sold 52 shares of Best Buy Co	1/9/18,2/14/18	6/25/2019	3488 26	3647 18	-158 92
Sold 89 shares of Micron Tech Inc	4/17/18,5/16/18,6/20/18	6/25/2019	2961 83	4973 01	-2011 18
Sold 50 shares of Seagate Technology Plc	6/23/16,3/14/18	6/25/2019	2322 33	2854 45	-532 12
Sold 49 shares of Conagra Brands Inc	10/12/2017	6/25/2019	1412 98	1689 61	-276 63
Sold 706 shares of Regions Financial Corp New	10/12/17,11/8/17,12/13/17	7/30/2019	11251 92	10708 7	543 22
Sold 35 shares of Intuit Inc	7/17/2018	7/30/2019	9792 88	7544 15	2248 73
Sold 71 shares of Haemonetics Corp	7/17/2018	7/30/2019	8760 61	6862 21	1898 4
Sold 69 shares of Conmed Cp	7/17/2018	7/30/2019	6032 39	5072 45	959 94
Sold 14 shares of The Boston Beer Co Inc A	5/16/18,7/17/18	7/30/2019	5381 58	3940 65	1440 93
Sold 47 shares of CDW Corp	7/18/2018	7/30/2019	5338 09	4090 7	1247 39
Sold 35 shares of Walt Disney Co Hldg Co	4/17/18,5/16/18,7/17/18	7/30/2019	5083 21	3739 91	1343 3
Sold 33 shares of HCA Healthcare Inc	7/17/2018	7/30/2019	4374 64	3560 79	813 85
Sold 77 shares of CDK Global Inc Com	7/6/2017	7/30/2019	4017 36	4727 92	-710 56
Sold 52 shares of Micron Tech Inc	6/20/2018	7/30/2019	2469 14	3111.12	-641 98
Sold 82 shares of Conagra Brands Inc	10/12/2017	7/30/2019	2378 56	2827 52	-448 96
Sold 21 shares of Citrix Systems Inc	5/16/2018	7/30/2019	1997	2214 85	-217 85
Sold 23 shares of Best Buy Co	2/14/18,3/14/18	7/30/2019	1765 21	1634 7	130 51
Sold 74 shares of Haemonetics Corp	7/17/18,8/21/18	9/5/2019	9614 85	7668 44	1946 41
Sold 32 shares of Intuit Inc	7/17/18,8/21/18	9/5/2019	9324 55	6742 23	2582 32
Sold 55 shares of Decker Outdoor Corp	6/20/2018	9/5/2019	8383 2	6668 54	1714 66
Sold 27 shares of Idexx Labs	6/6/17,6/19/18	9/5/2019	7854 46	5785 97	2068 49
Sold 37 shares of Broadridge Fin Solu LLC	8/21/2018	9/5/2019	4861 07	4943 17	-82 1
Sold 84 shares of Micron Tech Inc	6/20/18,8/21/18	9/5/2019	4157 13	4409 26	-252 13
Sold 80 shares of Lyondellbasell NV Cl-A	9/27/16,10/26/16	9/5/2019	6205 4	6261 96	-56 56
Sold 64 shares of Citrix Systems Inc	5/16/2018	9/5/2019	6037 25	6750 01	-712 76
Sold 30 shares of HCA Healthcare Inc	7/17/2018	9/5/2019	3711 68	3237 08	474 6
Sold 88 shares of Conagra Brands Inc	10/12/17,11/8/17	9/5/2019	2533 19	3028 9	-495 71
Sold 23 shares of CDK Global Inc Com	7/6/17	9/5/2019	1022 78	1412 23	-389 45
Sold 46 shares of Fifth 3rd Bancorp Ohio	2/9/2018	9/5/2019	1239 87	1429 01	-189 14
Sold 27 shares of Intuit Inc	8/21/18,9/18/18	10/1/2019	7179 18	6103 24	1075 94
Sold 67 shares of Phillips 66 Com	9/18/2018	10/1/2019	6841 93	7627	-785 07
Sold 35 shares of Conmed Cp	9/18/2018	10/1/2019	3294 42	2822 76	471 66
Sold 37 shares of HCA Healthcare Inc	7/17/18,9/5/18,9/18/18	10/1/2019	4392 58	4904 62	-512 04
Sold 119 shares of Conagra Brands Inc	11/8/17,4/17/18	10/1/2019	3586 49	4390 68	-804 19
Sold 73 shares of Arcbest Corp	2/9/18,2/14/18	10/1/2019	2169 7	2380 8	-211 1
Sold 24 shares of Abbvie Inc Com	9/18/2018	10/1/2019	1790 03	2302 19	-512 16
Sold 11 shares of Decker Outdoor Corp	6/20/2018	10/1/2019	1629 11	1333 71	295 4
Sold 13 shares of Yum Brands Inc	1/31/2017	10/1/2019	1470 17	849 68	620 49
Sold 23 shares of Marathon Petroleum Corp	11/8/2017	10/1/2019	1400 44	1448 22	-47 78
Sold 85 shares of Regions Financial Corp New	12/13/2017	10/1/2019	1337 87	1471 84	-133 97
Sold 125 shares of Citrix Systems Inc	/16/18,6/19/18,7/17/18,8/21/1	11/5/2019	13607 34	13644 35	-37 01
Sold 110 shares of T-Mobile US Inc Com	10/24/2018	11/5/2019	8969 87	7384 05	1585 82
Sold 153 shares of Pfizer Inc	10/24/2018	11/5/2019	5767 63	6642 47	-874 84
Sold 47 shares of Phillips 66 Com	9/18/18,10/24/18	11/5/2019	5559 02	5045 86	513 16
Sold 83 shares of Marathon Petroleum Corp	11/8/17,12/13/17	11/5/2019	5507 88	5304 75	203 13
Sold 149 shares of Kroger Co	7/17/2018	11/5/2019	4144 35	4222 49	-78 14
Sold 48 shares of Abbvie Inc Com	9/18/2018	11/5/2019	3937 81	4604 38	-666 57
Sold 49 shares of Delta Air Lines Inc New	10/24/2018	11/5/2019	2831 23	2581 93	249 3
Sold 30 shares of Kohls Corp Wisc	5/4/2017	11/5/2019	1661 05	1184 98	476 07
Sold 44 shares of Fifth 3rd Bancorp Ohio	2/9/18,2/14/18	11/5/2019	1336 13	1402 99	-66 86
Sold 251 shares of FutureFuel Corp	11/2/2018	11/14/2019	3034 17	4298 93	-1264 76
Sold $100,000 MS Market Linked Note, 11/30/16	11/30/2016	11/19/2019	99593 5	100000	-406 5
Sold 69 shares of CDW Corp	7/18/18,11/20/18	12/3/2019	9138 76	6004 42	3134 34
Sold 224 shares of Telephone and Data Systems I	11/20/2018	12/3/2019	5242 12	7708 87	-2466 75
Sold 30 shares of Rockwell Automation Inc	11/8/17,12/13/17	12/3/2019	5840 09	5763 88	76 21
Sold 152 shares of Pfizer Inc	10/24/18,11/20/18	12/3/2019	5782 08	6649 17	-867 09
Sold 66 shares of Merck & Co Inc New Com	9/18/2018	12/3/2019	5753 89	4644 05	1109 84
Sold 102 shares of Brinker Intl	11/21/2018	12/3/2019	4526 55	5089 76	-563 21
Sold 32 shares of Abbvie Inc Com	9/16/18,10/24/18	12/3/2019	2743 42	2848 46	-105 04
Sold 15 shares of Decker Outdoor Corp	6/20/18,7/17/18	12/3/2019	2387 78	1800 46	587 32
Sold 101 shares of Viacom Inc New Class B	4/17/2018	12/3/2019	2364 71	3179 29	-814 58
Sold 83 shares of Arcbest Corp	2/14/18,3/14/18	12/4/2019	2251 14	2835 34	-584 2
Sold 0 3525 shares of ViacomCBS	4/17/2018	12/5/2019	14 3	18 61	-4 31
			$772,093.44	$726,626.60	$45,466.84

SOKA'PIIWA FOUNDATION
Form 990-PF Part XV Detail
Statement 10

Recipient	Address	Relationship to Soka'piiwa	Purpose	Amount
Backcountry Hunters & Anglers	725 W Alder Suite 11, Missoula, MT 59802	None	Conservation of the Backcountry	5,000 00
Bonefish Tarpon Trust	135 San Lorenzo Ave , Ste 860, Coral Gables, FL 33146	None	Conservation of Bonefish, Tarpon & Permit	15,000 00
Bright Eyes Care & Rehab Center Inc	202 10th Ave NW, Choteau, MT 59422	None	Animal Shelter	4,000 00
Dumb Friends League	2080 S, Quebec St , Denver, CO 80231	None	Animal Rescue	2,000 00
Flathead Spay & Neuter Clinic	PO Box 2095, Whitefish, MT 59937	None	Animal Population Control	5,000 00
Montana Environmental Information Center	PO Box 1184, Helena, MT 59624	None	Protection & Restoration	8,000 00
Montana Public Radio	U of M, 32 Campus Dr , Missoula, MT 59812-8064	None	Enriches the mind & spirit, inspires a lifetime of learning, & connect communities through access to programming	1,000 00
Montana Trout Unlimited	PO Box 7186, Missoula, MT 59807	None	Conservation & Protection	10,000 00
Montana Wilderess Association	80 S Warren Street, Helena, MT 59601	None	Protection of Wild Places	12,000 00
Native Fish Society	813 7th St , Suite 200A, Oregon City, OR 97045	None	Advocacy for the recovery of wild, native fish & promotion of the stewardship of the habitats	5,500 00
Northern Plains Resource Council	220 S 27th St , Billings, MT 59101	None	Environmental protection, economic justice, rural self-determination, democracy & government accountability	5,000 00
National Resources Defence Council	317 E Mendenhall, St, Suites D & E, Bozeman, MT 59715	None	Safeguard the Earth	15,000 00
Old Trail Museum	823 North Main, Choteau, MT 59422	None	Preservation & Education	10,000 00
Rocky Mountain Front Weed Roundtable	PO Box 663, Choteau, MT 59422	None	Weed Management	2,500 00
Ronald McDonald House	110 N Carpenter Street, Chicago, IL 60607	None	Accomodations for medically needed families	1,000 00
University of Montana Foundation	PO Box 7159, Missoula, MT 59807	None	Education Scholarship	4,000 00
Western Rivers Conservancy	71 SW Oak St , Portland, OR, 97204	None	Protection of River Ecosystems	10,000 00
Wild Salmon Center	721 NW Ninth Ave , Suite 300, Portland, OR 97209	None	Protection of Wild Salmon Rivers	10,000 00
				125,000 00