## 2020

Extended to November 16, 2
Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation ▶ Do not enter social security numbers on this form as it may be made public.

► Go to www.irs gov/Form990PF for instructions and the latest information. Internal Revenue Service For calendar year 2019 or tax year beginning and ending Name of foundation A Employer identification number Suzanne McGraw Foundation, Inc 82-3602412 Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number 9th FL <u> Howard S. Tuthill III, 6 Landmark Sq.</u> 203.351.4308 City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here <u>S</u>tamford, <u>CT</u> 06901 Initial return G Check all that apply: Initial return of a former public charity D 1. Foreign organizations, check here Final return Amended return FEB 2. Foreign organizations meeting the 85% test, check here and attach computation Address change Name change X Section 501(c)(3) exempt private foundation H Check type of organization: E If private foundation status was terminated under section 507(b)(1)(A), check here Fair market value of all assets at end of year J Accounting method: X Cash Accrual F If the foundation is in a 60-month termination (from Part II, col. (c), line 16) Other (specify) under section 507(b)(1)(B), check here 41,293,401. (Part I, column (d), must be on cash basis.) ▶\$ Part I Analysis of Revenue and Expenses (d) Disbursements (b) Net investment (c) Adjusted net (a) Revenue and (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) for charitable purposes (cash basis only) expenses per books income income N/A Contributions, gifts, grants, etc., received Check X If the foundation is not required to attach Sch. B Interest on savings and temporary cash investments 426,823 426,823 Dividends and interest from securities Statement 5a Gross rents b Net rental income or (loss) 635,740 Statement 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a <u>6,354,876.</u> 4,222,830 Capital gain net income (from Part IV, line 2) Net short-term capital gain RECEIVED Income modifications 080 10a Gross sales less returns and allowances SEP 2 4 2020 b Less Cost of goods sold c Gross profit or (loss) K 11 Other income OGDEN. Total Add lines 1 through 11 062.563 4,649,653 0. 0. 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 33,426 16,802. 16,624. 16a Legal fees Stmt 3 **b** Accounting fees 101,264 28,546 72,718. c Other professional fees Stmt 4 and Administrative 17 Interest Stmt 5 71,336 1,336 0. 18 Taxes 19 Depreciation and depletion Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 5,859 5,859 0. 23 Other expenses Stmt 6 24 Total operating and administrative 211,885 52,543 <u>8</u>9,342. expenses Add lines 13 through 23 419,338. 25 Contributions, gifts, grants paid 26 Total expenses and disbursements 631,223 52,543 <u>508,680.</u> Add lines 24 and 25 27 Subtract line 26 from line 12: 431,340 a Excess of revenue over expenses and disbursements 4,597,110 b Net investment income (if negative, enter -0-) N/A c Adjusted net income (if negative, enter -0-)

Form 990-PF

Department of the Treasury

| Part II   Balance Sheets   Read explaints and executions (a) Book value   (b) Book value   (c) Far Market Value   (c) Value   (c) Far Mark   |          |       | 0-PF (2019) Suzanne McGraw Foundati  |                     |                | -3602412 Page 2       |
|--|----------|-------|--|---------------------|----------------|-----------------------|
| Cash - non-interest-bearing   2 Savings and temporary cash investments   3 Accounts receivable   Less, allowance for doubtful accounts   Less, allowance for doubtf    | P        | art   | Balance Sheets Attached schedules and amounts in the description   |                     |                | _ <del></del>         |
| 2 savings and temporary cash investments   740 , 391   | 느        | art   | column should be for eno-or-year amounts only  | (a) Book Value      | (b) Book Value | (c) Fair Market Value |
| A Accounts receivable Less; allowance for doubtful accounts > Less; allowance for doub |          | 1     | Cash - non-interest-bearing  |                     |                |                       |
| A Accounts recreasable   Less allowance for doubtful accounts    A Pledges receivable    East allowance for doubtful accounts    B Receivables due from officers, directors, frustees, and other discaulated persons    7 Other entered tries recreasable    10 Investments - composite store    11 Investments - composite bonds    12 Investments - composite bonds    13 Investments - composite bonds    14 Investments - composite bonds    15 Investments - composite bonds    16 Investments - composite bonds    17 Investments - composite bonds    18 Investments - composite bonds    19 Investments - composite bonds    10 Investments - composite bonds    11 Investments - composite bonds    12 Investments - composite bonds    13 Investments - composite bonds    14 Land, buildings, and quupment basis    15 Differ assets (describe    15 Differ assets (describe    15 Differ assets (describe    17 Accounts graphe and acrued expenses    18 Garits payable    19 Deferred revenue    29 Asset in an efforce, decrease, and other decayabled persons    21 Investments - composite for    17 Accounts graphe and acrued expenses    18 Garits payable    19 Deferred revenue    20 Asset non efforce, decrease, and other decayabled persons    21 Mortgapes and other notes payable    20 Cliner labalities (add lines 17 through 22)  |          | 2     | Savings and temporary cash investments   | 740,391.            | 1,825,660      | . 1,825,660.          |
| Lest: allowance for doubtful accounts ▶ Lest: allowance for  |          |       |  |                     |                |                       |
| Pricings recursable   Less allowance for doubtful accounts   Security   Sec   |          | •     |  |                     |                |                       |
| Secretary   Secr   |          | 4     |  |                     |                |                       |
| So Francis researchies   South State   So    |          | *     | -  |                     |                |                       |
| Reseables due from officers, directors, frustees, and other disqualified persons   |          | _     |  |                     |                | <del> </del>          |
| ## Squarked persons   **To discrete size state in streeming   Less, allowance for doubliful accounts   Less, and state government obligations   St.mt. 9   27, 681, 492. 22, 639, 926. 333, 395, 379. c.   Investments - corporate bonds   St.mt. 10   1,009,632. 2,158,635. 2,213,244.   |          | _     | ·  |                     |                |                       |
| Prepare dependence for doubtful accounts   |          | 6     |  |                     |                |                       |
| Less: allowance for doubful accounts   |          |       | disqualified persons   |                     |                |                       |
| Total residence for sale or use   Pripard dependence of the pripard    |          | 7     | Other notes and loans receivable   |                     |                |                       |
| Prepard expenses and delicred charges  |          |       | Less; allowance for doubtful accounts  |                     |                |                       |
| Investments - corporate stock   Stmt   10   1,009,632   2,158,635   2,213,244   1   1   1   1   1   1   1   1   1  | ţ        | 8     | Inventories for sale or use  |                     |                |                       |
| Investments - corporate stock   Stmt   10   1,009,632   2,158,635   2,213,244   1   1   1   1   1   1   1   1   1  | Se       | 9     | Prepaid expenses and deferred charges  | " -                 |                |                       |
| b Investments - corporate stock cinvestments - corporate bonds Stmt 10 1,009,632. 2,158,635. 2,213,244.    11 Investments - foundations and equipment basis   13 Investments - corporate bonds   13 Investments - corporate bonds   14 Land, buildings, and equipment basis   15 Other assets (describe   16 Total assets (describe   16 Total assets (describe   17 Accounts payable and accrued expenses   18 Grants payable and accrued expenses   19 Deferred revenue   19 Deferred revenue   20 Total hisbilities (describe   21 Mortgags and other notes payable   22 Other liabilities (describe   23 Total Hisbilities (describe   24 Net assets with donor restrictions   25 Foundations that follow FASB ASC 958, check here   26 Accounts payable   27 Parid nor capital surplus, or land, bldg, and equipment fund   28 Capital stock, trust principal, or current funds   29 R91, 787. 30, 447, 966.   2  | Ä        |       | · · · ·  | 460,272.            | 827,367        | . 865,304.            |
| C   Investments - corporate bonds  |          |       |  |                     |                |                       |
| 11   |          |       | ·  |                     |                |                       |
| tess accomplated depreciation  12 Investments - mortgage loans 13 Investments - other 14 Land, buildings, and equipment basis ▶  15 Other assets (describe ▶  16 Total assets (do be completed by all filers - see the instructions. Also, see page 1, tem I)  17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans town officers, directors, brustees, and other disqualified persons 21 Total liabilities (describe ▶  22 Total liabilities (add lines 17 through 22) 23 Total liabilities (add lines 17 through 22) 25 Very assets with donor restrictions 25 Net assets with donor restrictions 26 Capital stock, trust principal, or current funds 27 Paid-in or capital surplus, or land, blidg, and equipment fund 28 Retained earnings, accumulated income, endowment, or other funds 29 Total liabilities and net assets/fund balances 29 1 Total et assets or fund balances 29 1 Total liabilities and net assets/fund balances 29 1 Total et assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) 20 1 Total liabilities and net assets/fund balances 30 Total liabilities and net assets/fund balances 31 Total liabilities and net assets/fund balances 32 Total liabilities and net assets/fund balances 33 Total liabilities and net assets/fund balances 34 30,447,966. 35 Decreases not included in line 2 (femze) ▶  See Statement 7  1 29,891,787  2 431,340  3 124,839  4 Add lines 1,2, and 3  5 Decreases not included in line 2 (femze) ▶  5 Cotal net assets or fund balances at end of year (fine 4 minus line 5)-Part II, column (b), line 29  6 30,447,966  6 30,447,966  6 30,447,966   |          |       |  | 1,005,052.          |                | 2/223/2110            |
| 12   Investments - mortgage loans   13   Investments - other   14   Land, buildings, and equipment basis   15   16   17   16   17   16   17   16   17   16   18   18   18   18   18   18   18  |          | '''   |  |                     |                |                       |
| 13 Investments - other  14 Land, buildings, and equipment basis ▶  15 Other assets (describe ▶  16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)  17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Leans tom officers, directors, trusfees, and other disqualified persons 21 Mortgages and other notes payable 22 Other liabilities (describe ▶  23 Total liabilities (add lines 17 through 22)  24 Net assets with other restrictions 25 Net assets with other restrictions 25 Net assets with other restrictions 26 Capital stock, trust principal, or current funds 27 Read-in or capital surplus, or land, bldg., and equipment fund 28 Retrained earnings, accountaled microme, endowment, or other funds 29 Retrained earnings, accountaled microme, endowment, or other funds 29 Retrained earnings, accountaled microme, endowment, or other funds 29 (must agree with end-of-year figure reported on prior year's return) 20 Enter amount from Part I, line 27a 3 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) 20 Total liabilities and net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) 20 Total net assets or fund balances at beginning of year - Part II, column (b), line 29 (must agree with end-of-year figure reported on prior year's return) 21 Enter amount from Part I, line 27a 22 A 313 340. 33 Other increases not included in line 2 (termize) ▶ 30 Decreases not fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29 31 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29 32 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29 33 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29 4 30 , 447 , 966   |          |       |  |                     |                |                       |
| 14 Land, buildings, and equipment: basis   Less accombined expensions      |          |       | ,  |                     | 2 006 270      | 2 002 014             |
| Less accentalated deprecadant   15 Other assets (describe   16 Total assets (do be completed by all filers - see the instructions. Also, see page 1, item i)   29,891,787. 30,447,966. 41,293,401.   |          |       | 1  | U •                 | 2,996,378      | 2,993,814.            |
| 15 Other assets (describe ► 16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)  17 Accounts payable and accrued expenses  18 Grants payable  19 Deferred revenue  20 Lears from officers, directors, fusitess, and other disqualified persons  21 Total liabilities (add lines 17 through 22)  22 Other liabilities (add lines 17 through 22)  23 Total liabilities (add lines 17 through 22)  24 Net assets with other or setrictions  25 Net assets with other or total liabilities (add lines 17 through 22)  26 Capital stock, trust principal, or current funds  27 Part-nor capital surplus, or land, bidg, and equipment fund  28 Retained earnings, accumulated income, endowment, or other funds  29 Total net assets or fund balances  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29  (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize) ►  See Statement 7  4 Add lines 1, 2, and 3  Decreases not included in line 2 (itemize) ►  5 Docreases not included in line 2 (itemize) ►  5 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29  6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29  6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29  6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29  7 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29  8 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29  8 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29  |          | 14    | Land, buildings, and equipment: basis  |                     |                | İ                     |
| Total assets (to be completed by all filers - see the instructions. Also, see page 1, term 1)  17 Accounts payable and accrued expenses 18 Grants payable 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable 22 Other liabilities (add lines 17 through 22) 23 Total liabilities (add lines 17 through 22) 24 Net assets with out donor restrictions 25 Net assets with out of restrictions 26 Capital stock, trust principal, or current funds 27 Paid-in or capital surplus, or land, bldg., and equipment fund 28 Retained earnings, accumulated income, endowment, or other funds 29 Total net assets or fund balances 20 Total inet assets or fund balances 21 Total inet assets or fund balances 21 Total net assets or fund balances 22 Part III Analysis of Changes in Net Assets or Fund Balances 23 Other increases not included in line 2 (itemize)  See Statement 7 29 Capital sock included in line 2 (itemize)  See Statement 7 30 124 (item 2)  See Statement 7 31 24 (30,447,966. 51 Docreases not included in line 2 (itemize)  See Statement 7 51 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 29 51 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 29 52 Decreases not included in line 2 (itemize)  See Statement 7 53 00,447,966. 54 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 29 55 Decreases not included in line 2 (itemize)  See Statement 7 56 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 29 57 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 29 58 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 29 58 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 29 59 Total net assets or fund balances at end of year (line 4 minus line 5) -  |          |       | Less accumulated depreciation  |                     |                |                       |
| mstructions. Also, see page 1, item I)  17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 21 Mortgages and other notes payable 22 Other liabilities (add lines 17 through 22) 23 Total liabilities (add lines 17 through 22)  24 Net assets without donor restrictions 25 Net assets without offer restrictions 26 Experiment of the payable of   |          | 15    | Other assets (describe)  |                     |                |                       |
| The first payable and accrued expenses  ### Grants payable  ### Deferred revenue  ### D  |          | 16    | Total assets (to be completed by all filers - see the  |                     |                |                       |
| 18   Grants payable  |          |       | instructions. Also, see page 1, item I)  | 29,891,787.         | 30,447,966     | . 41,293,401.         |
| 19 Deferred revenue 21 Loans from officers, detectors, trustees, and other disqualified persons 21 Mortgages and other notes payable 22 Other liabilities (add lines 17 through 22) 23 Total liabilities (add lines 17 through 22) 24 Net assets with other restrictions 25 Net assets with donor restrictions 26 Capital stock, trust principal, or current funds 27 Paid-in or capital surplus, or current funds 28 Retained earnings, accumulated income, endowment, or other funds 29 Total liabilities and net assets/fund balances 30 Total liabilities and net assets/fund balances  1 Total net assets or fund balances at beginning of year - Part III, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemze) ▶  See Statement 7 3 124,839. 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemze) ▶  See Statement 7 5 Otal net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 29 6 30,447,966.  |          | 17    | Accounts payable and accrued expenses  |                     |                |                       |
| 19 Deferred revenue 21 Loans from officers, detectors, trustees, and other disqualified persons 21 Mortgages and other notes payable 22 Other liabilities (add lines 17 through 22) 23 Total liabilities (add lines 17 through 22) 24 Net assets with other restrictions 25 Net assets with donor restrictions 26 Capital stock, trust principal, or current funds 27 Paid-in or capital surplus, or current funds 28 Retained earnings, accumulated income, endowment, or other funds 29 Total liabilities and net assets/fund balances 30 Total liabilities and net assets/fund balances  1 Total net assets or fund balances at beginning of year - Part III, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemze) ▶  See Statement 7 3 124,839. 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemze) ▶  See Statement 7 5 Otal net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 29 6 30,447,966.  |          | 18    | Grants payable   |                     |                |                       |
| 20 Loans from officers, dreectors, trustees, and other disqualified persons 21 Mortgages and other notes payable 22 Other liabilities (describe ►  23 Total liabilities (add lines 17 through 22)  Poundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30.  24 Net assets without donor restrictions 25 Net assets without donor restrictions 26 Vet assets with donor restrictions 27 Pard-in or capital surplus, or land, bldg, and equipment fund 28 Retained earnings, accumulated income, endowment, or other funds 29 Total net assets or fund balances 30 Total liabilities and net assets/fund balances 29,891,787. 30,447,966.  Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ► See Statement 7 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► See Statement 7 5 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29 6 30,447,966.   | s        | 1     | · ·  |                     |                |                       |
| Total reases for fund balances    Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)   Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (most agree with end-of-year figure reported on prior year's return)   Total net assets or fund balances at beginning of year - Part II, column (b), line 29   See Statement 7   South and so | Ë        |       | <b>1</b>   |                     |                |                       |
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| Total liabilities (add lines 17 through 22)  Total liabilities (add lines 17 through 22)  Total liabilities (add lines 17 through 22)  Total net assets or fund balances  Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)  Total net assets or fund balances at beginning of year - Part II, column (a), line 29  Total net assets or fund balances at beginning of year - Part II, column (b), line 29  Total net assets or fund balances at beginning of year - Part II, column (b), line 29  Total net assets or fund balances at beginning of year - Part II, column (b), line 29  Total net assets or fund balances at beginning of year - Part II, column (b), line 29  Total net assets or fund balances at beginning of year - Part II, column (b), line 29  Total net assets or fund balances at beginning of year - Part II, column (b), line 29  Total net assets or fund balances at beginning of year - Part II, column (b), line 29  Total net assets or fund balances at beginning of year - Part II, column (b), line 29  Total net assets or fund balances at beginning of year - Part II, column (b), line 29  Total net assets or fund balances at beginning of year - Part II, column (b), line 29  Total net assets or fund balances at beginning of year - Part II, column (b), line 29  Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29  Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29  Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29  | Ξ.       |       | . ,  |                     |                |                       |
| Foundations that follow FASB ASC 956, check here and complete lines 24, 25, 29, and 30.  24 Net assets without donor restrictions 25 Net assets with donor restrictions 26 Capital stock, trust principal, or current funds 27 Paid-in or capital surplus, or land, bldg., and equipment fund 28 Retained earnings, accumulated income, endowment, or other funds 29 Total net assets or fund balances  29 Total liabilities and net assets/fund balances  29 , 891 , 787 . 30 , 447 , 966 .   |          | 22    | Other habilities (describe   |                     |                |                       |
| Foundations that follow FASB ASC 956, check here and complete lines 24, 25, 29, and 30.  24 Net assets without donor restrictions 25 Net assets with donor restrictions 26 Capital stock, trust principal, or current funds 27 Paid-in or capital surplus, or land, bldg., and equipment fund 28 Retained earnings, accumulated income, endowment, or other funds 29 Total net assets or fund balances  29 Total liabilities and net assets/fund balances  29 , 891 , 787 . 30 , 447 , 966 .   |          |       | Table 1949 - And Inno 47 through 00  | ا ۱                 | 0              | ,                     |
| and complete lines 24, 25, 29, and 30.  24 Net assets without donor restrictions  25 Net assets with donor restrictions  26 Capital stock, trust principal, or current funds  27 Paid-in or capital surplus, or land, bldg., and equipment fund  28 Retained earnings, accumulated income, endowment, or other funds  29 Total net assets or fund balances  29 Total liabilities and net assets/fund balances  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29  (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize) ▶  5 Decreases not included in line 2 (itemize) ▶  6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 29  6 30, 447, 966.  | _        | 23    |  |                     | <u> </u>       |                       |
| 24 Net assets without donor restrictions 25 Net assets with donor restrictions 26 Capital stock, trust principal, or current funds 27 Pard-in or capital surplus, or land, bidg., and equipment fund 28 Retained earnings, accumulated income, endowment, or other funds 29 Total net assets or fund balances  29 Total net assets or fund balances  29 Net also sets without donor restrictions 20 Capital stock, trust principal, or current funds 21 Pard-in or capital surplus, or land, bidg., and equipment fund 22 Retained earnings, accumulated income, endowment, or other funds 23 Net also sets or fund balances 24 Net assets or fund balances 25 Net assets or fund balances 26 Capital stock, trust principal, or current funds 27 Pard-in or capital surplus, or land, bidg., and equipment fund 28 Retained earnings, accumulated income, endowment, or other funds 29 Net assets or fund balances 29 Net assets   |          |       |  |                     |                |                       |
| 30 Total liabilities and net assets/fund balances  29,891,787. 30,447,966.  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ See Statement 7  4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 O. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29 6 30,447,966.  | ės       |       |  |                     |                |                       |
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| 30 Total liabilities and net assets/fund balances  29,891,787. 30,447,966.  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ See Statement 7  4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 O. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29 6 30,447,966.  | Ē        |       | and complete lines 26 through 30   |                     |                |                       |
| 30 Total liabilities and net assets/fund balances  29,891,787. 30,447,966.  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ See Statement 7  4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 O. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29 6 30,447,966.  | ō        | 26    | Capital stock, trust principal, or current funds   |                     |                |                       |
| 30 Total liabilities and net assets/fund balances  29,891,787. 30,447,966.  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ See Statement 7  4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 O. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29 6 30,447,966.  | şţs      | 27    | Paid-in or capital surplus, or land, bldg., and equipment fund   | 0.                  |                | <del></del>           |
| 30 Total liabilities and net assets/fund balances  29,891,787. 30,447,966.  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ See Statement 7  4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 O. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29 6 30,447,966.  | SS       | 28    | Retained earnings, accumulated income, endowment, or other funds   | 29,891,787.         | 30,447,966     | •                     |
| 30 Total liabilities and net assets/fund balances  29,891,787. 30,447,966.  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ See Statement 7  4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 O. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29 6 30,447,966.  | ¥        |       |  | 29,891,787.         | 30,447,966     | •                     |
| Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize) ▶ See Statement 7  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize) ▶  6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29  6 30, 447, 966.   | ž        |       |  |                     |                |                       |
| Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize) ▶ See Statement 7  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize) ▶  6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29  6 30, 447, 966.   |          | 30    | Total liabilities and net assets/fund balances   | 29.891.787.         | 30.447.966     |                       |
| 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize) ▶ See Statement 7  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize) ▶  6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29  6 30,447,966.  |          |       |  |                     |                |                       |
| (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize) ▶ See Statement 7  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize) ▶  6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29  1 29,891,787  2 431,340  3 124,839  4 30,447,966  5 0.   | <u>P</u> | art   | Analysis of Changes in Net Assets of Fund B  | aiances             |                |                       |
| (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize) ▶ See Statement 7  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize) ▶  6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29  1 29,891,787  2 431,340  3 124,839  4 30,447,966  5 0.   | 1        | Total | net assets or fund balances at beginning of year - Part II, column (a), line   | 29                  |                |                       |
| 2 431,340. 3 Other increases not included in line 2 (itemize) See Statement 7 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) Decreas | •        |       |  |                     |                | 1 29,891,787.         |
| 3 Other increases not included in line 2 (itemize) ► See Statement 7 3 124,839. 4 Add lines 1, 2, and 3 4 30,447,966. 5 Decreases not included in line 2 (itemize) ► 5 0. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29 6 30,447,966.  | 2        | •     | •  |                     |                |                       |
| 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► 5 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29 6 30,447,966.   |          |       |  | <u> </u>            |                |                       |
| 5 Decreases not included in line 2 (itemize) ► 5 0. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29 6 30,447,966.  |          |       |  |                     |                |                       |
| 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29  |          |       |  |                     | <del>-</del>   |                       |
|  |          |       |  | nlumn (h) line 20   |                |                       |
|  | <u>0</u> | ı Uld | THE CASSES OF THIS DAIGHOUS ALEHU OF YEAR (HILL 4 HILLIUS HILL 3) - PAIL II, CL  | Junit (D), illio 20 |                |                       |

| Part IV Capital Gains a   | and Lo                | sses for Tax on In                                    | ivestmeni                              | income                                       |                   |   |  |  |                                     |
|---|-----------------------|---|--|--|-------------------|---|--|--|-------------------------------------|
| (a) List and describe t<br>2-story brick wa   | the kind(<br>rehouse; | s) of property sold (for examor common stock, 200 sha | mple, real esta<br>s. MLC Co.)         | te,  | ( <b>b</b> )<br>P | How acquire<br>- Purchase<br>- Donation | d (0                                   | ) Date acquired<br>(mo., day, yr.)       | (d) Date sold<br>(mo., day, yr.)    |
| 1a Publicly traded  | d se                  | curities  |  |  |                   |   |  |  |                                     |
| b Bridge Workford   |                       |   | Hsg LP                                 |  |                   | P                                       |  |  |                                     |
| C   |                       |   |  | <u>.                                    </u> |                   |   |  |  |                                     |
| d   |                       |   |  |  |                   | _                                       |  |  |                                     |
| е   |                       |   |  |  | <u> </u>          |   |  |  |                                     |
| (e) Gross sales price  (f) Depreciation allowed (or allowable)  (g) Cost or other basis plus expense of sale  |                       |   |  |  |                   | (                                       | (h) Gain or (los<br>(e) plus (f) minus |  |                                     |
| a 6,354,876.  |                       |   |  | <mark>2,120,33</mark>                        |                   |   |  |  | 4,234,545.                          |
| b   |                       |   |  | 11,71  | L5.               |   |  |  | -11,715.                            |
| C   |                       | ·   |  |  |                   |   |  |  |                                     |
| d   |                       |   |  |  |                   |   |  |  |                                     |
| е   |                       |   |  |  |                   |   |  | <u></u>                                  |                                     |
| Complete only for assets showin   | g gain in             | column (h) and owned by                               | the foundation                         | on 12/31/69.                                 |                   |   |  | ains (Col. (h) gai                       |                                     |
| (i) FMV as of 12/31/69  |                       | (j) Adjusted basis<br>as of 12/31/69                  |  | cess of col. (1)<br>col. (j), if any         |                   |   |  | t), but not less the<br>osses (from col. |                                     |
| a   |                       |   |  |  |                   |   |  |  | 4,234,545.                          |
| b   |                       |   |  |  |                   |   |  |  | -11,715.                            |
| C   |                       |   |  |  |                   |   |  |  | <u> </u>                            |
| d   |                       |   |  |  |                   |   |  |  |                                     |
| e   | _                     | ·   |  |  |                   | -                                       |  |  |                                     |
| Capital gain net income or (net ca)   | oıtal loss            | If gain, also enter  If (loss), enter -0              | r in Part I, line<br>- in Part I, line | 7<br>7                                       | }                 | 2                                       |  |  | 4,222,830.                          |
| 3 Net short-term capital gain or (los   | s) as def             | ined in sections 1222(5) an                           |  |  | ر<br>ا            |   |  |  |                                     |
| If gain, also enter in Part I, line 8, of the line | columni (             | c).   |  |  | <b> </b>          | 3                                       |  | N/2                                      | 1                                   |
| Part V Qualification U  | nder S                | Section 4940(e) for                                   | Reduced                                | Tax on Net                                   | t Inv             | estmen                                  | Inco                                   |  |                                     |
| Was the foundation liable for the sect<br>If "Yes," the foundation doesn't qualiful<br>1 Enter the appropriate amount in e  | y under s             | section 4940(e). Do not con                           | nplete this par                        | t  |                   | ,                                       |  |  | Yes X No                            |
|   | ach colu              |   | istructions be                         | lure illakiliy aliy e                        |                   |   |  |  | (4)                                 |
| <b>(a)</b><br>Base period years<br>Calendar year (or tax year beginnir  | ng in)                | (b) Adjusted qualifying dis                           |  | Net value of no                              |                   | ritable-use a                           |  | Dıstr<br>(col. (b) d                     | (d) bution ratio vided by col. (c)) |
| 2018  |                       | 76  | 8,553.                                 |  | 29                | <u>,939,</u>                            |  |  | .025670                             |
| 2017  |                       |   | 0.                                     |  |                   |   | 0.                                     |  | .000000                             |
| 2016  |                       |   |  |  |                   |   |  |  |                                     |
| 2015  |                       |   |  | _  |                   |   |  |  |                                     |
| 2014  |                       |   |  | _  |                   |   | <del></del>                            |  |                                     |
| 2 Total of line 1, column (d)   |                       |   |  |  |                   |   |  | 2  | .025670                             |
| 3 Average distribution ratio for the 5<br>the foundation has been in exister  | -                     | •   | on line 2 by 5.1                       | o, or by the numb                            | JEI OI            | years                                   |  | 3  | .012835                             |
| 4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5  |                       |   | 4                                      | 36,079,326.                                  |                   |   |  |  |                                     |
| 5 Multiply line 4 by line 3   |                       |   |  |  |                   |   |  | 5  | 463,078.                            |
| 6 Enter 1% of net investment incom  | ne (1% o              | f Part I, line 27b)                                   |  |  |                   |   |  | 6  | 45,971.                             |
| 7 Add lines 5 and 6   |                       |   |  |  |                   |   |  | 7  | 509,049.                            |
| 8 Enter qualifying distributions from   | ı Part XII            | , line 4  |  |  |                   |   |  | 8  | 508,680.                            |
| If line 8 is equal to or greater than   | line 7, c             | heck the box in Part VI, line                         | th, and comp                           | olete that part usi                          | ng a 1            | % tax rate.                             |  |  |                                     |
| See the Part VI instructions.   |                       | <del> </del>  |  |  |                   |   |  |  | Form 000 PE (0040                   |
| 923521 12-17-19   |                       |   |  |  |                   |   |  |  | Form <b>990-PF</b> (2019            |

|           | PF (2019) Suzanne McGraw Foundation, Inc. 8   | 2-360           | 2412     |                  | Page 4     |
|-----------|---|-----------------|----------|------------------|------------|
| Part \    |   | <u> 18 - se</u> | e instru | ctio             | ns)        |
| 1a Exe    | mpt operating foundations described in section 4940(d)(2), check here 🕨 🗔 and enter "N/A" on line 1.  |                 |          |                  |            |
|           | of ruling or determination letter: (attach copy of letter if necessary-see instructions)  |                 | _        |                  |            |
|           | nestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🔲 and enter 1%  | 1               | 9        | <u>1,9</u>       | <u>42.</u> |
|           | art I, line 27b   |                 |          |                  |            |
|           | other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)  |                 |          |                  | _          |
|           | under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)  | 2               |          |                  | 0.         |
|           | lines 1 and 2   | 3               | 9        | 1,9              | 42.        |
|           | title A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)   | 4               |          |                  | 0.         |
|           | based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-   | 5               | 9        | 1,9              | <u>42.</u> |
|           | dits/Payments;  |                 |          |                  |            |
|           | 9 estimated tax payments and 2018 overpayment credited to 2019  6a 121,524.   |                 |          |                  |            |
|           | mpt foreign organizations - tax withheld at source  |                 |          |                  |            |
|           | paid with application for extension of time to file (Form 8868)  (up withholding erroneously withheld  6c  6d  0 •  |                 |          |                  |            |
|           | · · · · · · · · · · · · · · · · · · ·   | _               | 10       | 1 6              | 24         |
|           | Il credits and payments. Add lines 6a through 6d  | 7               | 14       | 1,5              | <u>24.</u> |
|           | r any penalty for underpayment of estimated tax. Check here if Form 2220 is attached  | 8               |          |                  | 0.         |
|           |   | 9               | 2        | 0 5              | 0.2        |
|           |   | 10<br>11        |          | <del>,</del> , 3 | <u>82.</u> |
|           | r the amount of line 10 to be: Credited to 2020 estimated tax ► 29,582. Refunded ►    VII-A Statements Regarding Activities   | 11              |          |                  | <u> </u>   |
|           | ng the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in  |                 | T        | Yes              | No         |
|           | political campaign?   |                 | 1a       | -00              | X          |
|           | t spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition   | n               | 1b       |                  | X          |
|           | e answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or   |                 | ''       |                  |            |
|           | ibuted by the foundation in connection with the activities.   |                 |          |                  |            |
|           | the foundation file Form 1120-POL for this year?  |                 | 1c       |                  | Х          |
|           | r the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  |                 | -10      |                  |            |
|           | On the foundation. > \$ 0 . (2) On foundation managers. > \$ 0 .  |                 |          | j                |            |
|           | r the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation   |                 | <u> </u> |                  |            |
|           | agers. ►\$  0.  |                 |          |                  |            |
|           | the foundation engaged in any activities that have not previously been reported to the IRS?   |                 | 2        |                  | X          |
|           | es," attach a detailed description of the activities.   |                 |          |                  |            |
|           | the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or   |                 |          |                  |            |
|           | ws, or other similar instruments? If "Yes," attach a conformed copy of the changes  |                 | 3        |                  | X          |
|           | the foundation have unrelated business gross income of \$1,000 or more during the year?   |                 | 4a       |                  | X          |
|           | es," has it filed a tax return on Form 990-T for this year?   | N/A             | 4b       |                  |            |
|           | there a liquidation, termination, dissolution, or substantial contraction during the year?  |                 | 5        |                  |            |
| lf "Y     | es," attach the statement required by General Instruction T   |                 |          |                  |            |
|           | the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:   |                 |          |                  |            |
| ● B       | language in the governing instrument, or  |                 |          |                  |            |
| ● B       | state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state la  | N               |          |                  |            |
| rem       | ain in the governing instrument?  |                 | 6        | X                |            |
| 7 Did     | the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV   |                 | 7        | Х                |            |
|           |   |                 |          |                  |            |
|           | r the states to which the foundation reports or with which it is registered. See instructions.  |                 | -        |                  |            |
| <u>C'</u> |   |                 | -        |                  |            |
|           | e answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)  |                 |          |                  |            |
|           | nch state as required by General Instruction G? If "No," attach explanation   |                 | 8b       | <u>X</u>         |            |
|           |   |                 |          |                  |            |
|           | e foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calenda   | 31              |          |                  |            |
|           | e foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calenda<br>2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV<br>any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses | 31              | 9        |                  | <u>x</u> ( |

| Pa   | rt VII-A   Statements Regarding Activities (continued)   |                 |            |        |
|------|--|-----------------|------------|--------|
|      |  |                 | Yes        | No     |
| 11   | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of   | 1               |            |        |
|      | section 512(b)(13)? If "Yes," attach schedule. See instructions  | 11              | <u></u>    | X      |
| 12   | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?                                       |                 |            |        |
|      | If "Yes," attach statement. See instructions   | 12              |            | X      |
| 13   | Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  | 13              | X          |        |
|      | Website address ► N/A  |                 | 200        |        |
| 14   | The books are in care of ► Howard S. Tuthill III, Esq. Telephone no. ► 203.3   |                 |            |        |
|      | Located at ► Cummings & Lockwood, P.O. Box 120, Stamford, CT ZIP+4 ►0  | <u> </u>        | -0T        | 20     |
| 15   | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here  | 3.1             | · / 3 P    | ·Ш     |
|      | and enter the amount of tax-exempt interest received or accrued during the year  | N               | /A<br>Yes  | No     |
| 16   | At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank,   | 10              | 165        | X      |
|      | securities, or other financial account in a foreign country?   | 16              |            |        |
|      | See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the   |                 |            |        |
| Pa   | foreign country ► rt VII-B   Statements Regarding Activities for Which Form 4720 May Be Required   |                 | L          | Ļ      |
|      | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  | T               | Yes        | No     |
| 1.   | During the year, did the foundation (either directly or indirectly):   |                 |            |        |
| 14   | (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes X No   |                 |            |        |
|      | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)  |                 |            |        |
|      | a disqualified person?   |                 |            |        |
|      | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?   |                 |            |        |
|      | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  Yes X No   |                 |            |        |
|      | (5) Transfer any income or assets to a disqualified person (or make any of either available  |                 |            |        |
|      | for the benefit or use of a disqualified person)?  |                 |            |        |
|      | (6) Agree to pay money or property to a government official? (Exception Check "No"   |                 |            |        |
|      | if the foundation agreed to make a grant to or to employ the official for a period after   |                 |            |        |
|      | termination of government service, if terminating within 90 days.)   |                 |            |        |
| b    | If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations   |                 |            |        |
|      | section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions  | 1b              |            |        |
|      | Organizations relying on a current notice regarding disaster assistance, check here  |                 |            |        |
| C    | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected  |                 |            |        |
|      | before the first day of the tax year beginning in 2019?  | 1c              | ļ <u> </u> | _X_    |
| 2    | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation   |                 |            |        |
|      | defined in section 4942(j)(3) or 4942(j)(5)):  |                 | ļ          |        |
| a    | At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?  X Yes No                      |                 |            |        |
|      |  |                 |            |        |
| _    | If "Yes," list the years ▶ 2018 ,,, Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect |                 |            |        |
| D    | valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach   |                 |            |        |
|      | statement - see instructions.)   | 2b              | x          |        |
|      | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.   |                 |            |        |
|      |  |                 |            |        |
| 32   | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time  |                 |            |        |
| - Ou | during the year?   | -               |            |        |
| b    | If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after   |                 |            |        |
| •    | May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose   |                 |            |        |
|      | of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720,  |                 |            |        |
|      | Schedule C, to determine if the foundation had excess business holdings in 2019.)  N/A   | 3b_             |            |        |
| 4a   | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  | 4a              |            | Х      |
| b    | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that   |                 |            |        |
|      | had not been removed from jeopardy before the first day of the tax year beginning in 2019?   | 4b_             |            | X      |
|      | F  | orm <b>99</b> 0 | 0-PF       | (2019) |

| Form 990-PF (2019) Suzanne McGraw Foundation, Inc.  Part VIII Information About Officers, Directors, Trustees, Foundation   | 82-  | 3602412 Page 7            |
|---|--|---------------------------|
| Part VIII Information About Officers, Directors, Trustees, Found Paid Employees, and Contractors (continued)  | action Managers, Highly                        |                           |
| 3 Five highest-paid independent contractors for professional services. If none, en  | ter "NONE."                                    |                           |
| (a) Name and address of each person paid more than \$50,000   | (b) Type of service                            | (c) Compensation          |
| NONE  |  |                           |
|   |  |                           |
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| <del>-</del>  | _  |                           |
| Total number of others receiving over \$50,000 for professional services  |  | ▶ 0                       |
| Part IX-A Summary of Direct Charitable Activities   |  |                           |
| List the foundation's four largest direct charitable activities during the tax year. Include relevant sta<br>number of organizations and other beneficiaries served, conferences convened, research papers pi | tistical information such as the roduced, etc. | Expenses                  |
| 1 N/A   | -  |                           |
|   |  |                           |
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| Part IX-B   Summary of Program-Related Investments  |  |                           |
| Describe the two largest program-related investments made by the foundation during the tax year of  | on lines 1 and 2.                              | Amount                    |
| 1 N/A   |  | l                         |
|   |  | l                         |
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| 2   | <del></del>                                    | l                         |
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| All other program-related investments. See instructions.  |  | <del>-</del>              |
| 3   |  |                           |
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|   |  | ı                         |
| Total Add lose 1 through 2  | <b></b>  | 0.                        |
| Total. Add lines 1 through 3  |  | Form <b>990-PF</b> (2019) |
|   |  | 101111 000-1 1 (2019)     |

| FUI | 11 990-PF (2019) Suzanne McGraw Foundation, Inc.  | <u> </u>  | 2-3002412 Faye 6          |
|-----|---|-----------|---------------------------|
| P   | art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations                      | ndation   | s, see instructions)      |
| 1   | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:                 |           |                           |
| а   | Average monthly fair market value of securities   | 1a        | 32,851,847.               |
| b   | Average of monthly cash balances  | 1b        | 32,851,847.<br>3,776,910. |
| С   | Fair market value of all other assets   | 10        |                           |
| d   | Total (add lines 1a, b, and c)  | 1d        | 36,628,757.               |
| е   | Reduction claimed for blockage or other factors reported on lines 1a and  |           |                           |
|     | 1c (attach detailed explanation) 1e 0.  |           |                           |
| 2   | Acquisition indebtedness applicable to line 1 assets  | 2         | 0.                        |
| 3   | Subtract line 2 from line 1d  | 3         | 36,628,757.               |
| 4   | Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)                    | 4         | 549,431.                  |
| 5   | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4                        | 5         | 36,079,326.               |
| 6   | Minimum investment return Enter 5% of line 5  | 6         | 1,803,966.                |
| P   | art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are             | nd certai | n                         |
|     | foreign organizations, check here  and do not complete this part.)  |           |                           |
| 1   | Minimum investment return from Part X, line 6   | 1         | 1,803,966.                |
| 2a  | Tax on investment income for 2019 from Part VI, line 5  |           |                           |
| b   | Income tax for 2019. (This does not include the tax from Part VI.)  |           |                           |
| C   | Add lines 2a and 2b   | 2c        | 91,942.                   |
| 3   | Distributable amount before adjustments. Subtract line 2c from line 1   | 3         | 1,712,024.                |
| 4   | Recoveries of amounts treated as qualifying distributions   | 4         | 0.                        |
| 5   | Add lines 3 and 4   | 5         | 1,712,024.                |
| 6   | Deduction from distributable amount (see instructions)  | 6         | 0.                        |
| 7   | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1                          | 7         | 1,712,024.                |
| P   | art XII Qualifying Distributions (see instructions)   |           |                           |
| 1   | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:                                  |           |                           |
| а   | Expenses, contributions, gifts, etc total from Part I, column (d), line 26  | 1a        | 508,680.                  |
| b   | Program-related investments - total from Part IX-B  | 1b        | 0.                        |
| 2   | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes                   | 2         |                           |
| 3   | Amounts set aside for specific charitable projects that satisfy the.  |           |                           |
| а   | Suitability test (prior IRS approval required)  | 3a        |                           |
| b   | Cash distribution test (attach the required schedule)   | 3b        |                           |
| 4   | Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4                   | 4         | 508,680.                  |
| 5   | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment                                |           |                           |
|     | income. Enter 1% of Part I, line 27b  | 5         | 0.                        |
| 6   | Adjusted qualifying distributions. Subtract line 5 from line 4  | 6         | 508,680.                  |
|     | Note: The amount on line 6 will be used in Part V. column (h) in subsequent years when calculating whether the foundation ( | nualifies | for the section           |

Form **990-PF** (2019)

4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

|   | (a)<br>Corpus | (b)<br>Years prior to 2018            | (c)<br>2018 | ( <b>d</b> )<br>2019 |
|---|---------------|---------------------------------------|-------------|----------------------|
| 1 Distributable amount for 2019 from Part XI,   |               | · · · · · · · · · · · · · · · · · · · |             |                      |
| line 7  |               |                                       |             | 1,712,024.           |
| 2 Undistributed income, if any, as of the end of 2019   |               |                                       |             |                      |
| a Enter amount for 2018 only  |               |                                       | 659,482.    |                      |
| b Total for prior years:  |               |                                       |             |                      |
|   |               | 0.                                    |             |                      |
| 3 Excess distributions carryover, if any, to 2019:  |               |                                       |             |                      |
| a From 2014   |               |                                       |             |                      |
| <b>b</b> From 2015  |               |                                       |             |                      |
| <b>c</b> From 2016  |               |                                       |             |                      |
| d From 2017   |               |                                       |             |                      |
| e From 2018   |               |                                       |             |                      |
| f Total of lines 3a through e   | 0.            |                                       |             |                      |
| 4 Qualifying distributions for 2019 from  |               |                                       |             |                      |
| Part XII, line 4: ►\$ 508,680.  |               |                                       |             |                      |
| a Applied to 2018, but not more than line 2a  |               |                                       | 508,680.    |                      |
| <b>b</b> Applied to undistributed income of prior   |               |                                       |             |                      |
| years (Election required - see instructions)  |               | 0.                                    |             |                      |
| c Treated as distributions out of corpus  |               |                                       |             |                      |
| (Election required - see instructions)  | 0.            |                                       |             |                      |
| d Applied to 2019 distributable amount  |               |                                       | , , , ,     | 0.                   |
| e Remaining amount distributed out of corpus  | 0.            |                                       |             |                      |
| 5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))      | 0.            |                                       |             | 0.                   |
| 6 Enter the net total of each column as indicated below:  |               |                                       |             |                      |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5   | 0.            |                                       |             |                      |
| b Prior years' undistributed income. Subtract   |               | ·                                     |             |                      |
| line 4b from line 2b  |               | 0.                                    |             |                      |
| c Enter the amount of prior years'  |               |                                       |             |                      |
| undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed |               | 0.                                    |             |                      |
| d Subtract line 6c from line 6b. Taxable  |               |                                       |             |                      |
| amount - see instructions   |               | 0.                                    |             |                      |
| e Undistributed income for 2018. Subtract line  |               |                                       |             |                      |
| 4a from line 2a. Taxable amount - see instr.  |               |                                       | 150,802.    |                      |
| f Undistributed income for 2019. Subtract   |               |                                       |             |                      |
| lines 4d and 5 from line 1. This amount must  |               |                                       |             |                      |
| be distributed in 2020  |               |                                       |             | 1,712,024.           |
| 7 Amounts treated as distributions out of   |               |                                       |             |                      |
| corpus to satisfy requirements imposed by   |               |                                       |             |                      |
| section 170(b)(1)(F) or 4942(g)(3) (Election  |               |                                       |             |                      |
| may be required - see instructions)   | 0.            |                                       |             |                      |
| 8 Excess distributions carryover from 2014  |               |                                       |             |                      |
| not applied on line 5 or line 7   | 0.            |                                       |             |                      |
| 9 Excess distributions carryover to 2020  |               |                                       |             | <u> </u>             |
| Subtract lines 7 and 8 from line 6a   | 0.            | ,                                     |             |                      |
| 10 Analysis of line 9:  |               | · · · · · · · · · · · · · · · · · · · |             |                      |
| a Excess from 2015  |               |                                       |             |                      |
| b Excess from 2016  |               |                                       |             |                      |
| c Excess from 2017  |               |                                       |             |                      |
| d Excess from 2018  |               |                                       |             |                      |
| e Excess from 2019  |               |                                       |             |                      |
| · · · · · · · · · · · · · · · · · · ·   |               |                                       |             | Form QQ0-PF (2010)   |

| Form 990-PF (2019) Suzanne Part XIV Private Operating F                                |                           | indation, In                 |                              | 82-36                                 | 02412 Page 10             |
|--|---------------------------|------------------------------|------------------------------|---------------------------------------|---------------------------|
| <u> </u>   |                           |                              | I-A, question 9)             | N/A                                   |                           |
| 1 a If the foundation has received a ruling of   |                           |                              |                              |                                       |                           |
| foundation, and the rulling is effective fo  |                           |                              | <b>▶</b> ∟                   | 14040(1/0)                            | 40(1)(5)                  |
| <b>b</b> Check box to indicate whether the found                                       |                           | ng foundation described      |                              | J 4942(J)(3) or 49                    | 42( <u>J)</u> (5)         |
| 2 a Enter the lesser of the adjusted net   | Tax year                  | (6) 0040                     | Prior 3 years                | (4) 2016                              | (a) Total                 |
| income from Part I or the minimum  | (a) 2019                  | (b) 2018                     | (c) 2017                     | (d) 2016                              | (e) Total                 |
| investment return from Part X for  |                           |                              |                              |                                       |                           |
| each year listed   |                           |                              |                              |                                       |                           |
| <b>b</b> 85% of line 2a  |                           |                              |                              |                                       |                           |
| c Qualifying distributions from Part XII,  |                           |                              |                              |                                       |                           |
| line 4, for each year listed   |                           |                              |                              | <u> </u>                              |                           |
| d Amounts included in line 2c not  |                           |                              |                              |                                       |                           |
| used directly for active conduct of  | i                         |                              |                              |                                       |                           |
| exempt activities  |                           |                              |                              |                                       |                           |
| e Qualifying distributions made directly   |                           |                              |                              |                                       |                           |
| for active conduct of exempt activities.   |                           |                              |                              |                                       |                           |
| Subtract line 2d from line 2c  |                           |                              |                              |                                       |                           |
| 3 Complete 3a, b, or c for the   |                           |                              |                              |                                       |                           |
| alternative test relied upon:  |                           |                              |                              |                                       |                           |
| <ul><li>a "Assets" alternative test - enter:</li><li>(1) Value of all assets</li></ul> |                           |                              |                              |                                       |                           |
|  |                           |                              |                              |                                       |                           |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i)                          |                           |                              |                              |                                       |                           |
| <b>b</b> "Endowment" alternative test - enter  |                           |                              |                              |                                       |                           |
| 2/3 of minimum investment return<br>shown in Part X, line 6, for each year<br>listed   | :                         |                              |                              |                                       |                           |
| c "Support" alternative test - enter:  |                           |                              | ~                            |                                       |                           |
| (1) Total support other than gross   |                           |                              |                              |                                       |                           |
| investment income (interest,   |                           |                              |                              |                                       |                           |
| dividends, rents, payments on  |                           |                              |                              |                                       |                           |
| securities loans (section 512(a)(5)), or royalties)                                    |                           |                              |                              |                                       |                           |
| (2) Support from general public  |                           |                              |                              |                                       |                           |
| and 5 or more exempt   | i                         |                              |                              |                                       | \                         |
| organizations as provided in   |                           |                              |                              |                                       |                           |
| section 4942(j)(3)(B)(III)  (3) Largest amount of support from                         |                           |                              |                              |                                       |                           |
| (-)  |                           |                              |                              |                                       |                           |
| an exempt organization   |                           |                              |                              |                                       |                           |
| (4) Gross investment income  Part XV   Supplementary Info                              | rmation (Comple           | te this part only            | if the foundation            | had \$5 000 or mo                     | re in assets              |
| at any time during t   |                           |                              | ii tiio iodiidatioi          |                                       |                           |
| 1 Information Regarding Foundation   | n Managers:               |                              |                              |                                       |                           |
| a List any managers of the foundation wh<br>year (but only if they have contributed r  |                           |                              | tributions received by th    | e foundation before the clos          | e of any tax              |
| Suzanne McGraw   |                           |                              |                              |                                       |                           |
| b List any managers of the foundation who other entity) of which the foundation ha     |                           |                              | (or an equally large port    | ion of the ownership of a pa          | artnership or             |
| None   | -                         |                              |                              |                                       |                           |
| 2 Information Regarding Contribut  | ion Grant Gift Loan       | Scholarship etc. D           | rograme:                     |                                       |                           |
| Check here X if the foundation of the foundation makes gifts, grants, etc              | only makes contributions  | to preselected charitable    | organizations and does       |                                       | ests for funds. If        |
|  |                           |                              |                              | · · · · · · · · · · · · · · · · · · · |                           |
| a The name, address, and telephone num   | per or email address of t | ne person to whom appii      | cations should be addre      | sseu.                                 |                           |
| b The form in which applications should be   | pe submitted and informa  | ition and materials they s   | hould include:               |                                       |                           |
| c Any submission deadlines:  |                           |                              |                              | <u>.</u>                              |                           |
| d Any restrictions or limitations on award   | s. such as by geographic  | al areas, charitable fields  | kinds of institutions or     | other factors:                        |                           |
| u Any resultations of infiltations on award  | o, suon as by yeographic  | a. a. 645, Guaritable 116105 | , iantos or institutions, tr | 5to. 140.010.                         |                           |
| 923601 12-17-19  |                           |                              |                              |                                       | Form <b>990-PF</b> (2019) |
|  |                           |                              |                              |                                       |                           |

| Andrew Shaw Memorial Trust P.O. Box 2315 Arrien, CT 06820-5502 Priende of Forman Christian College Inc. M34 Roswell Road NW Relanta, OA 30305  Sewish Community Center of Stamford JUSC Stemford) JUSC Stemford JUSC Memfeld Ave. Remford, CT 06905  Soroton Presbyterian Church M301 Post Road Parien, CT 06920-5602 Total See continuation sheet(s)  Approved for future payment  None  40,286  40,286  40,286  40,286  Approved for future payment  None  | Part XV Supplementary Information   |                            | Povmont   |                                  |         |
|--|-------------------------------------|----------------------------|-----------|----------------------------------|---------|
| Name and address (home or business)  a Pact during the year  a Pact during the year  abilite 30 cleinville St. 31 cleinville St. 32 cleinville St. 31 cleinville St. 32 cleinville St. 31 cleinville St. 32 cleinville St. 33 cleinville St. 34 cleinville St. 35 cleinville St. 36 cleinville St. 37 cleinville St. 38 cleinville St. 38 cleinville St. 38 cleinville St. 39 cleinville St. 30 cleinville St. 30 cleinville St. 30 cleinville St. 31 cleinville St. 31 cleinville St. 31 cleinville St. 32 cleinville St. 34 cleinville St. 36 cleinville St. 37 cleinville St. 38 cleinville St. 38 cleinville St. 39 cleinville St. 30 cleinville St. 31 cleinville St. 31 cleinville St. 30 cleinville St. 31 cleinville St. 30 cleinville St. 31 cleinville St. 32 cleinville St. 31 cleinville St. 32 cleinville St. 31 cleinville St. 32 cleinville St. 31 cleinville St. 32 cleinville St. 33 cleinville St. 34 cleinv |                                     |                            | Payment   | <del></del>                      |         |
| a Pard during the year  Abilia PC Seneral charitable Selection (T 06831 40.28)  Andrew Shaw Memorial Trust P.O. Box 2315 50.35)  Partien, CT 06820-5692 50.35)  Priends of Forman Christian College (nc. 4)  Al44 Roswell Road NW 41   |                                     | I show any relationship to |           | Purpose of grant or contribution | Amount  |
| Abilis  Indicate Shaw Memorial Trust                                       | or substantial contributor | recipient |                                  |         |
| ### Additional Community Center of Stanford   C   General Charitable    | a Paid during the year              |                            |           |                                  | •       |
| ### Additional Community Center of Stanford   C   General Charitable    |                                     |                            |           |                                  |         |
| Andrew Shaw Memorial Trust   PC   General charitable   PC   Priends of Forman Christian College   PC   Priends of Forman Christian College   PC   Priends (PC   PC   PC   PC   PC   PC   PC   PC   | Abilis                              |                            | PC        | General charitable               |         |
| Andrew Shaw Memorial Trust  P.O. Box 2315  Darrien, CT 06820-5602  Friends of Forman Christian College Inc.  3434 Roswell Road NW  Atlanta, GA 30305  Jewish Community Center of Stamford  (JCC Stamford) 1035 NewTield Ave.  Stamford, CT 06805  Noroton Presbyterian Church 2011 Fost Road Darrien, CT 06820-5602  Total  See continuation sheet(s)  Approved for luture payment  None   |                                     |                            |           |                                  |         |
| Andrew Shaw Memorial Trust  P.O. Box 2315  Darien, CT 06820-5602  Friends of Forman Christian College Inc.  3434 Roawell Road NW  Atlenta, GA 30305  Jewish Community Center of Stamford (JCC Stamford) 1035 Newfield Ave.  Stamford, CT 06905  Noroton Presbyterian Church 2011 Post Road Darien, CT 06820-5602  Total See continuation sheet(s)  None  PC Seneral charitable  253,093  40,286  Approved for future payment  None   |                                     |                            |           |                                  | 40,286  |
| P.O. Box 2315  Dariem CT 06820-5602  Priends of Forman Christian College Inc.  3434 Roswell Road NW Atlanta GA 30305  Jewish Community Center of Stamford (JCC Stamford) 10155 Newfield Ave. Stamford, CT 06905  Noroton Presbyterian Church 2011 Post Road Dariem CT 06820-5602  Total See continuation sheet(s)  None  PC Seneral charitable  40.286   |                                     |                            |           |                                  |         |
| P.O. Box 2315  Dariem CT 06820-5602  Priends of Forman Christian College Inc.  3434 Roswell Road NW Atlanta GA 30305  Jewish Community Center of Stamford (JCC Stamford) 10155 Newfield Ave. Stamford, CT 06905  Noroton Presbyterian Church 2011 Post Road Dariem CT 06820-5602  Total See continuation sheet(s)  None  PC Seneral charitable  40.286   |                                     |                            |           |                                  |         |
| Darien, CT 06820-5602  Priends of Forman Christian College Inc.  13414 Roswell Road NW Atlanta, GA 30305  Jewish Community Center of Stamford (JCC Stamford) 1035 Newfield Ave. Stamford, CT 06905  Noroton Presbyterian Church 2011 Post Road Darien, CT 06820-5602  Total  See continuation sheet(s)  None  50,358  FC  Digital library and general support  253,315  Ceneral charitable  253,093  40,285  1012  Approved for future payment  None   | Andrew Shaw Memorial Trust          |                            | PC PC     | General charitable               |         |
| Friends of Forman Christian College Inc. Inc. Inc. Inc. Inc. Inc. Inc. Inc.  |                                     |                            |           |                                  | 50 350  |
| Inc.  3434 Roswell Road NW Atlanta GA 30305  Jewish Community Center of Stamford (JCC Stamford) 1035 Newfield Ave. Stamford, CT 06905  Noroton Presbyterian Church 2011 Post Road Darien, CT 06820-5602  Total See continuation sheet(s)  None   | Darien, CT 06820-5602               |                            |           |                                  | 50,358  |
| Inc.  3434 Roswell Road NW Atlanta GA 30305  Jewish Community Center of Stamford (JCC Stamford) 1035 Newfield Ave. Stamford, CT 06905  Noroton Presbyterian Church 2011 Post Road Darien, CT 06820-5602  Total See continuation sheet(s)  None   | Builde of Borner Christian College  |                            | P.C.      | Digital library and              |         |
| 3434 Roswell Road NW   25,315  |                                     |                            | FC        |                                  |         |
| Jewish Community Center of Stamford (JCC Stamford) 1035 Newfield Ave.  Stamford, CT 06905  Noroton Presbyterian Church 2011 Post Road Darien, CT 06820-5602  Total See continuation sheet(s)  None  See None   | 3434 Roswell Road NW                |                            |           |                                  |         |
| 1035 Newfield Ave.   253,093   253,093   | Atlanta GA 30305                    |                            |           |                                  | 25,315  |
| 1035 Newfield Ave.   253,093   253,093   |                                     |                            |           |                                  |         |
| 1035 Newfield Ave. Stanford, CT 06905  Noroton Presbyterian Church 2011 Post Road Darien CT 06820-5602  Total See continuation sheet(s) 3a 419 338  b Approved for future payment  None  | Jewish Community Center of Stamford |                            | PC        | General charitable               |         |
| Noroton Presbyterian Church 2011 Post Road Darien CT 06820-5602  Total See continuation sheet(s) 3a 419.338  b Approved for future payment  None   | (JCC Stamford)                      |                            |           |                                  |         |
| Noroton Presbyterian Church  2011 Post Road  Dartien_CT_06820-5602  Total See continuation sheet(s)   Approved for future payment  None  None  | 1035 Newfield Ave.                  |                            |           |                                  |         |
| 2011 Post Road   | Stamford, CT 06905                  |                            |           |                                  | 253,093 |
| 2011 Post Road   |                                     |                            |           |                                  |         |
| 2011 Post Road   | Novoton Presbuterian Church         |                            | PC        | General charitable               |         |
| Darien   CT 06820-5602   |                                     |                            |           |                                  |         |
| None None  | Darien_CT 06820-5602                |                            |           |                                  | 40_286  |
| None   | Total See cor                       | tinuation shee             | et(s)     | <b>▶</b> 3a                      | 419 338 |
|  | b Approved for future payment       |                            |           |                                  |         |
|  |                                     |                            |           |                                  |         |
| Total .  | None                                |                            |           |                                  |         |
| Total  |                                     |                            |           |                                  |         |
| Total Design of the state of th |                                     |                            |           |                                  |         |
| Total 2h   |                                     |                            |           |                                  |         |
| Total 2h   |                                     |                            |           |                                  |         |
| Total 2h   |                                     |                            |           |                                  |         |
| Total 2h   |                                     |                            |           | -                                |         |
| Total  |                                     |                            |           |                                  |         |
| Total  |                                     |                            |           |                                  |         |
| Total  |                                     |                            |           |                                  |         |
|  | Total                               |                            |           | <b>▶</b> 3b                      |         |

Suzanne McGraw Foundation, Inc. 82-3602412

| Part XV Supplementary Informatio 3 Grants and Contributions Paid During the | Year (Continuation)  |  |                                  |        |
|---|--|--|----------------------------------|--------|
| Recipient   | If recipient is an individual,   | Foundation                                       | Purpose of grant or              |        |
| Name and address (home or business)   | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | status of recipient                              | Purpose of grant or contribution | Amount |
|   |  |  |                                  |        |
| tar Inc. Lighting the Way   |  | PC   | General charitable               |        |
| 82 Wolfpit Ave.   |  |  |                                  |        |
| orwalk, CT 06851  |  |  |                                  | 10,00  |
|   |  |  |                                  |        |
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|   |  |  |                                  |        |
| Total from continuation sheets  |  |  |                                  | 10.0   |

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| Part XVI-A Analysis of Income-Pro                            | ducing Activitie       | es                    |   |                                |                                   |
|--|------------------------|-----------------------|---|--------------------------------|-----------------------------------|
| nter gross amounts unless otherwise indicated.               | Unrelated I            | ousiness income       |   | ed by section 512, 513, or 514 | (e)                               |
| -  | (a)<br>Business        | (b)<br>Amount         | Exclu-<br>sion<br>code                            | (d)<br>Amount                  | Related or exempt function income |
| 1 Program service revenue:                                   | code                   |                       | COGE  | 7.11.02.11                     |                                   |
| <u> </u>   | _                      |                       | +   |                                | <u> </u>                          |
| b  | _                      | <del></del>           | + +   |                                |                                   |
| c  |                        |                       | + +   |                                |                                   |
| 0  | 1                      | - <del></del>         | + +   |                                | <u>-</u>                          |
| f  |                        |                       | 1 1   |                                |                                   |
| g Fees and contracts from government agencies                |                        |                       |   |                                | _                                 |
| 2 Membership dues and assessments                            |                        | -                     |   |                                |                                   |
| 3 Interest on savings and temporary cash                     |                        |                       |   |                                |                                   |
| investments  | <u> </u>               |                       |   |                                |                                   |
| 4 Dividends and interest from securities                     |                        |                       | 14  | 426,823.                       |                                   |
| 5 Net rental income or (loss) from real estate:              |                        |                       |   |                                |                                   |
| a Debt-financed property                                     |                        |                       |   |                                |                                   |
| <b>b</b> Not debt-financed property                          |                        |                       | $\perp$   |                                |                                   |
| 6 Net rental income or (loss) from personal                  |                        |                       |   |                                |                                   |
| property   |                        |                       | +   |                                | <del></del>                       |
| 7 Other investment income                                    |                        |                       | + +   |                                |                                   |
| 8 Gain or (loss) from sales of assets other than inventory   |                        |                       | 18  | 635,740.                       |                                   |
| 9 Net income or (loss) from special events                   |                        |                       |   | •                              |                                   |
| O Gross profit or (loss) from sales of inventory             |                        |                       |   |                                |                                   |
| 1 Other revenue:   |                        | -                     |   |                                |                                   |
| a  | _                      | <u>-</u>              |   |                                |                                   |
| b  | _                      |                       | $\perp$   |                                |                                   |
| c  | _                      |                       |   |                                |                                   |
| d  |                        |                       |   |                                |                                   |
| e  | _                      |                       | <del>.                                     </del> | 1 0C2 FC2                      |                                   |
| 2 Subtotal. Add columns (b), (d), and (e)                    |                        |                       | ).  | 1,062,563.                     | 1,062,563                         |
| 3 Total Add line 12, columns (b), (d), and (e)               |                        |                       |   | 13                             | 1,002,503                         |
| See worksheet in line 13 instructions to verify calculations |                        |                       |   |                                |                                   |
| Part XVI-B Relationship of Activitie                         | s to the Accon         | nplishment of         | Exempt  | Purposes                       |                                   |
| Line No Explain below how each activity for which            | ncome is reported in o | column (e) of Part XV | I-A contribu                                      | ted importantly to the accomp  | lishment of                       |
| the foundation's exempt purposes (other t                    |                        |                       |   |                                |                                   |

| Relationship of Activities to the Accomplishment of Exempt Purposes |   |  |  |  |  |  |  |
|---|---|--|--|--|--|--|--|
| Line No<br>▼  | Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). |  |  |  |  |  |  |
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Form **990-PF** (2019)

, , ' , , , ' Form 990-PF (2019) 82-3602412 Suzanne McGraw Foundation, Inc. Page 13 Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable **Exempt Organizations** Yes No Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash X 1a(1) (2) Other assets 1a(2) **b** Other transactions: (1) Sales of assets to a noncharitable exempt organization 1b(1) (2) Purchases of assets from a noncharitable exempt organization 1b(2) (3) Rental of facilities, equipment, or other assets 1b(3) 1b(4) (4) Reimbursement arrangements X (5) Loans or loan guarantees 1b(5) (6) Performance of services or membership or fundraising solicitations 1b(6) Sharing of facilities, equipment, mailing lists, other assets, or paid employees If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described X No Yes in section 501(c) (other than section 501(c)(3)) or in section 527? **b** If "Yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge May the IRS discuss this return with the preparer shown below? See instr and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge Sign Here X Yes Regarde Signature of officer or trustee Print/Type preparer's name Date Check Preparer's signature self- employed

Form **990-PF** (2019)

P00093685

Firm's EIN  $\triangleright 06 - 0312590$ 

Phone no. (203) 327-1700

Paid

Preparer

**Use Only** 

Gail Robertino

Firm's address ▶ P.O. Box 120

Stamford,

Firm's name ► Cummings & Lockwood LLC

CT 06904-0120

| •   |                               |                      |                |                                 |                           |               |                        |                     |                        |      |
|---|-------------------------------|----------------------|----------------|---------------------------------|---------------------------|---------------|------------------------|---------------------|------------------------|------|
| Form 990-PF   | Gain or (                     | Loss)                | from S         | ale o                           | of Ass                    | sets          |                        | Sta                 | tement                 | 1    |
| (a)<br>Description of Property                                    |                               |                      |                |                                 |                           |               | ate<br>uired Date Sold |                     | Solđ                   |      |
| Publicly traded secur   | rities                        |                      |                |                                 |                           |               |                        |                     |                        |      |
| (b)   |                               | (c)<br>Cost or       |                | d)                              | o.f                       |               |                        | (f)<br>Gain or Loss |                        |      |
| Gross<br>Sales Price  | Other B                       |                      |                | Expense of<br>Sale              |                           |               |                        |                     |                        |      |
| 6,354,876   | 5. 5,70                       | 7,421.               | •              |                                 | 0.                        |               | 0.                     |                     | 647                    | 455. |
| (a)<br>Description of Proper                                      | rty                           |                      |                |                                 |                           | nner<br>uired |                        | te<br>ired          | Date                   | Sold |
| Bridge Workforce & Af   | fordable H                    | lsg LP               |                |                                 | Purch                     | nased         |                        |                     |                        |      |
| (b)<br>Gross<br>Sales Price                                       | (c)<br>Cost or<br>Other Basis |                      | Expe           | (d) (e) Expense of Sale Deprec. |                           |               | (f)<br>Gain or Loss    |                     |                        |      |
|   | ). 1                          | 1,715                |                |                                 | 0.                        |               | 0.                     | •                   | -11                    | 715. |
| Capital Gains Divider   | nds from Pa                   | rt IV                |                |                                 |                           | •             |                        |                     |                        | 0.   |
| Total to Form 990-PF,   | Part I, 1                     | ine 6a               | ì              |                                 |                           |               |                        |                     | 635                    | 740. |
|   |                               |                      |                |                                 |                           |               |                        | <u> </u>            | ,                      |      |
| Form 990-PF   | Dividends                     | and Ir               | nterest        | fro                             | m Seci                    | ıritie        | S                      | Sta                 | atement                | 2    |
| Source  | Gross<br>Amount               | Capi<br>Gai<br>Divid | ins            | Re                              | (a)<br>venue<br>Books     |               | (b)<br>Inve            |                     | (c)<br>Adjus<br>Net In | sted |
| Bridge Workforce & Affordable Hsg LP Through UBS UBS amortization | 4,373.<br>425,058.<br>-2,608. |                      | 0.<br>0.<br>0. |                                 | 4,373<br>25,058<br>-2,608 | 3.            | 4,3<br>425,0<br>-2,6   |                     |                        |      |
| To Part I, line 4   | 426,823.                      |                      | 0.             | 4:                              | <br>26,823                |               | 426,8                  | 23.                 |                        | _    |

| Form 990-PF   | Legal                         | Fees                              | Statement 3                   |                               |  |  |
|---|-------------------------------|-----------------------------------|-------------------------------|-------------------------------|--|--|
| Description   | (a)<br>Expenses<br>Per Books  | (b)<br>Net Invest-<br>ment Income | (c)<br>Adjusted<br>Net Income | (d)<br>Charitable<br>Purposes |  |  |
| Cummings & Lockwood                                 | 33,426.                       | 16,802.                           |                               | 16,624.                       |  |  |
| To Fm 990-PF, Pg 1, ln 16a                          | 33,426.                       | 16,802.                           |                               |                               |  |  |
| Form 990-PF (                                       | Other Profes                  | sional Fees                       | S                             | tatement 4                    |  |  |
| Description   | (a)<br>Expenses<br>Per Books  | (b)<br>Net Invest-<br>ment Income | (c)<br>Adjusted<br>Net Income | (d)<br>Charitable<br>Purposes |  |  |
| GSG Advisory Services<br>Gabriele Group<br>UBS      | 30,868.<br>41,850.<br>28,546. |                                   |                               | 30,868.<br>41,850.<br>0.      |  |  |
| To Form 990-PF, Pg 1, ln 16c                        | 101,264.                      | 28,546.                           |                               | 72,718.                       |  |  |
| Form 990-PF   | Tax                           | es                                | Statement 5                   |                               |  |  |
| Description   | (a)<br>Expenses<br>Per Books  | (b)<br>Net Invest-<br>ment Income | (c)<br>Adjusted<br>Net Income | (d)<br>Charitable<br>Purposes |  |  |
| U.S. Treasury, estimated taxes Foreign tax withheld | 70,000.<br>1,336.             |                                   |                               | 0.                            |  |  |
| To Form 990-PF, Pg 1, ln 18                         | 71,336.                       | 1,336.                            |                               | 0.                            |  |  |

|   | Other E                      | xpenses<br>—————         |                              | Statement 6                                 |  |
|---|------------------------------|--------------------------|------------------------------|---|--|
| Description   | (a)<br>Expenses<br>Per Books | (b) Net Inves ment Incom |                              | (d)<br>Charitabl<br>Purposes                |  |
| Adr fees<br>Bridge Workforce &<br>Affordable Hsg LP | 337.<br>5,522.               | 3<br>5,5                 | 37.<br>22.                   | 0   |  |
| To Form 990-PF, Pg 1, ln 23                         | 5,859.                       | 5,8                      | 59.                          | 0   |  |
| Total to Form 990-PF, Part II                       | I, line 3                    |                          |                              | 124,839                                     |  |
|   |                              | <del></del>              |                              |   |  |
| Form 990-PF U.S. and S                              | tate/City G                  | overnment                | Obligations                  | Statement                                   |  |
|   | tate/City G<br>U.S<br>Gov'   | . Other                  | Obligations Book Value       |   |  |
| Description Pimco                                   | U.S                          | . Other                  |                              | Statement Fair Market                       |  |
| Description Pimco Reinhart                          | U.S<br>Gov'<br>X<br>X        | . Other                  | Book Value                   | Statement Fair Market Value 362,742         |  |
| Description Pimco                                   | U.S<br>Gov'<br>X<br>X        | . Other<br>t Gov't<br>   | Book Value 341,970. 485,397. | Statement Fair Market Value 362,742 502,562 |  |

| Form 990-PF Corpo   | orate Stock              |   | Statement                                    | 9                 |
|---|--------------------------|---|--|-------------------|
| Description   | Book Value               | Fair Market<br>Value  |  |                   |
| UBS - Main Kayne Anderson Lazard International MFS LCV PMP LCG                |                          | 21,056,558.<br>285,550.<br>261,727.<br>540,424.<br>495,667. | 31,517,8<br>303,3<br>293,3<br>662,1<br>618,6 | 81.<br>04.<br>07. |
| Total to Form 990-PF, Part II, line 1   | 22,639,926.              | 33,395,3  | 79.  |                   |
| Form 990-PF Corpo   |                          | Statement   | 10   |                   |
| Description   |                          | Book Value  | Fair Marke<br>Value                          | t                 |
| Pimco Reinhart Lazard International   |                          | 1,539,498.<br>612,147.<br>6,990.                            | 1,577,7<br>627,2<br>8,2                      | 62.               |
| Total to Form 990-PF, Part II, line 1   | 2,158,635.               | 2,213,244.  |  |                   |
| Form 990-PF Other   | 990-PF Other Investments |   |  | 11                |
| Description   | Valuation<br>Method      | Book Value  | Fair Marke<br>Value                          | t                 |
| Bridge Workforce & Affordable Hsg<br>Fd<br>FS Credit Real Estate Income Trust | COST                     | 996,378.<br>2,000,000.                                      | 993,8<br>1,999,9                             |                   |
| Total to Form 990-PF, Part II, line 1   | 2,996,378. 2,993,        |   |  |                   |