

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
 ▶ **Go to www.irs.gov/Form990PF for instructions and the latest information.**

OMB No 1545-0052
2019
Open to Public Inspection

For calendar year 2019, or tax year beginning 01-01-2019 , and ending 12-31-2019

Name of foundation ISONOMA FOUNDATION		A Employer identification number 82-2022925	
Number and street (or P O box number if mail is not delivered to street address) 721 N 8TH ST APT 2F		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code PHILADELPHIA, PA 19123		B Telephone number (see instructions)	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input checked="" type="checkbox"/> Address change <input type="checkbox"/> Name change		C If exemption application is pending, check here <input type="checkbox"/> D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ <u>110,526</u>		J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	85	85		
	4 Dividends and interest from securities	1,912	1,912		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	22,529			
	b Gross sales price for all assets on line 6a <u>231,529</u>				
	7 Capital gain net income (from Part IV, line 2)		22,529		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	24,526	24,526			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	58,596			58,596
	14 Other employee salaries and wages	1,575			1,575
	15 Pension plans, employee benefits	5,082			5,082
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	1,920	960		960
	c Other professional fees (attach schedule)	2,777	1,420		1,357
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	73			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy	1,420			1,420
	21 Travel, conferences, and meetings	943			943
	22 Printing and publications	204			204
	23 Other expenses (attach schedule)	2,253			2,253
	24 Total operating and administrative expenses. Add lines 13 through 23	74,843	2,380		72,390
	25 Contributions, gifts, grants paid	106,000			106,000
26 Total expenses and disbursements. Add lines 24 and 25	180,843	2,380		178,390	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-156,317				
b Net investment income (if negative, enter -0-)		22,146			
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	86,221	11,796	11,796
	2 Savings and temporary cash investments	11,328	34,698	34,698
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ 25,000 Less allowance for doubtful accounts ▶ _____	25,000	25,000	25,000
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	140,356	35,094	39,032
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	262,905	106,588	110,526	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule).			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	262,905	106,588	
	27 Paid-in or capital surplus, or land, bldg , and equipment fund			
28 Retained earnings, accumulated income, endowment, or other funds				
29 Total net assets or fund balances (see instructions)	262,905	106,588		
30 Total liabilities and net assets/fund balances (see instructions) .	262,905	106,588		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	262,905
2 Enter amount from Part I, line 27a	2	-156,317
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	106,588
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	106,588

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1 a ML 02442 ST - SEE ATTACHED	P		
b ML 02442 LT - SEE ATTACHED	P		
c SEI 7030 ST - SEE ATTACHED	P		
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 29,021		25,763	3,258
b 135,627		116,002	19,625
c 66,879		67,235	-356
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			3,258
b			19,625
c			-356
d			
e			

2 Capital gain net income or (net capital loss)	2	22,529
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	2,902

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	144,882	338,187	0.428408
2017	49,194	148,976	0.330214
2016			
2015			
2014			

2 Total of line 1, column (d)	2	0.758622
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.379311
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	181,094
5 Multiply line 4 by line 3	5	68,691
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	221
7 Add lines 5 and 6	7	68,912
8 Enter qualifying distributions from Part XII, line 4	8	178,390

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes fields for exempt foundations, tax under section 511, subtitle A tax, and total tax due/overpayment. Includes sub-tables 6a-6d for 2019 estimated tax payments.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political campaigns, political expenditures, unrelated business income, and state reporting requirements. Includes Yes/No columns.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11, 12, 13. Row 11: At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions. Row 12: Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions. Row 13: Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address: ISONOMAFUNDATION.ORG

14 The books are in care of SAMANTHA MERKT Telephone no (215) 654-3424

Located at 721 N 8TH ST APT 2F PHILADELPHIA PA ZIP+4 19123

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year. 15

Table with 3 columns: Question, Yes, No. Row 16: At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table for Part VII-B with 3 columns: Question, Yes, No. Rows 1a through 4b. Row 1a: During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Row 1b: If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance check here. Row 1c: Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? Row 2: Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) a At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? If "Yes," list the years 20__, 20__, 20__, 20__. b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions). c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20__, 20__, 20__, 20__. Row 3a: Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019). Row 4a: Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to				Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.			<input type="checkbox"/>	5b	
Organizations relying on a current notice regarding disaster assistance check here.			<input type="checkbox"/>		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	<input type="checkbox"/> Yes	<input type="checkbox"/> No			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		6b	No
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870					
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		7b	
b If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?					
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SAMANTHA MERKT 721 N 8TH ST APT 2F PHILADELPHIA, PA 19123	PRESIDENT 40 00	58,596	0	0
DOREEN MERKT 609 BUCKHORN COURT LEWISBERRY, PA 17339	VICE PRESIDE 1 00	0	0	0
STEVEN MERKT 609 BUCKHORN COURT LEWISBERRY, PA 17339	TREASURER 1 00	0	0	0
HARRISON MERKT 220 HARRIS STREET HARRISBURG, PA 17102	SECRETARY 0 50	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3	▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	68,440
b	Average of monthly cash balances.	1b	90,412
c	Fair market value of all other assets (see instructions).	1c	25,000
d	Total (add lines 1a, b, and c).	1d	183,852
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	183,852
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	2,758
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	181,094
6	Minimum investment return. Enter 5% of line 5.	6	9,055

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	9,055
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	221
b	Income tax for 2019 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	221
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	8,834
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	8,834
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	8,834

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	178,390
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	178,390
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	221
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	178,169

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				8,834
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only.				
b Total for prior years 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2019				
a From 2014.				
b From 2015.				
c From 2016.				
d From 2017.			45,255	
e From 2018.			128,119	
f Total of lines 3a through e.	173,374			
4 Qualifying distributions for 2019 from Part XII, line 4 ▶ \$ <u>178,390</u>				
a Applied to 2018, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2019 distributable amount.				8,834
e Remaining amount distributed out of corpus	169,556			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	342,930			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	342,930			
10 Analysis of line 9				
a Excess from 2015.				
b Excess from 2016.				
c Excess from 2017.			45,255	
d Excess from 2018.			128,119	
e Excess from 2019.			169,556	

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year				(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

STEVEN DOREEN MERKT

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

SAMANTHA MERKT
721 N 8TH ST APT 2F
PHILADELPHIA, PA 19123
(215) 654-3424

b The form in which applications should be submitted and information and materials they should include

COMPLETION OF A GRANT APPLICATION

c Any submission deadlines

APPLICATIONS ARE ACCEPTED AT ANY TIME

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

GRANTS ARE PRIMARILY TO CHARITABLE ORGANIZATIONS THAT ARE WORKING TO DIMINISH DISPARITIES IN EDUCATION, HEALTH AND / OR HOUSING. PRIMARILY SERVE CLIENTS IN PHILADELPHIA, DAUPHIN, CUMBERLAND AND YORK COUNTIES

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				106,000
b <i>Approved for future payment</i>				
Total ▶ 3b				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
URBED1315 WALNUT ST SUITE 320 PHILADELPHIA, PA 19107	N/A	PC	ORGANIZATIONS EXEMPT PURPOSE	6,000
THE ART DEPARTMENT 1638 E BERKS STREET PHILADELPHIA, PA 19125	N/A	PC	ORGANIZATIONS EXEMPT PURPOSE	15,000
AFRICAN FAMILY HEALTH ORGANIZATION 4415 CHESTNUT STREET 202 PHILADELPHIA, PA 19104	N/A	PC	ORGANIZATIONS EXEMPT PURPOSE	15,000
Total ▶ 3a				106,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE NEW SCHOOL 72 FIFTH AVE 2ND FL NEW YORK, NY 10011	N/A	PC	ORGANIZATIONS EXEMPT PURPOSE	10,000
ROSEMONT COLLEGE 1400 MONTGOMERY AVE BRYN MAWR, PA 19010	N/A	PC	ORGANIZATIONS EXEMPT PURPOSE	10,000
PUENTES DE SALUD 1700 SOUTH STREET PHILADELPHIA, PA 19146	N/A	PC	ORGANIZATIONS EXEMPT PURPOSE	50,000
Total				106,000

▶ **3a**

TY 2019 Accounting Fees Schedule**Name:** ISONOMA FOUNDATION**EIN:** 82-2022925

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	1,920	960		960

TY 2019 Investments Corporate Stock Schedule**Name:** ISONOMA FOUNDATION**EIN:** 82-2022925**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
3M COMPANY		
ABBVIE INC	315	354
ACCENTURE PLC	354	421
ADOBE INC	285	330
ADVANCED MICRO DEVICES INC	113	183
AGCO CORP	150	154
ALPHABET INC	2,375	2,676
AMERICAN EXPRESS CO	239	249
AMERICAN TOWER CORP	386	460
AMERICAN TOWER REIT INC		
AMGEN INC	355	482
AMPHENOL CORP CL A NEW		
ANALOG DEVICES INC	234	238
AON PLC		
APTIV PLC	80	95
ARCHER-DANIELS-MIDLAND CO	214	232
AUTODESK INC	177	183
AUTOMATIC DATA PROCESSING INC	160	170
BANK OF NEW YORK MELLON CORP	300	302
BECTON DICKINSON AND CO	238	272
BIOGEN INC	231	297
BRISTOL-MYERS SQUIBB CO	407	520
CARDINAL HEALTH INC	148	152
CARMAX INC	157	175
CENTURYLINK INC	128	145
CERNER CORP		
CHARLES SCHWAB CORP	185	190
CHECK POINT SOFTWARE TECH		
CHUBB LIMITED COM	290	311
CIGNA CORP	150	204

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CISCO SYSTEMS INC	549	480
CITIZENS FINANCIAL GROUP INC	221	244
CME GROUP INC	348	401
COCA-COLA CO	536	609
COCO COLA COM		
COGNIZANT TECHNOLOGY SOLUTIONS CORP	118	124
COLGATE-PALMOLIVE CO	216	207
COPART INC	134	182
CROWN CASTLE REIT INC		
CUMMINS INC	169	179
DANAHER CORP DEL COM		
DARLING INGREDIENTS INC	292	393
DEERE & CO	167	173
DOLLAR GENERAL CORP		
DOMTAR CORP	94	76
ECOLAB INC		
EDWARDS LIFESCIENCES CORP	181	233
ELECTRONIC ARTS INC DEL		
ESTEE LAUDER COS INC	174	206
EXPEDITORS INTERNATIONAL OF WASHINGT	140	156
FACEBOOK INC	1,173	1,232
FASTENAL CO	279	296
FISERV INC WISC PV 1CT		
FORTIVE CORP		
GAMESTOP CORP	45	30
GILEAD SCIENCES INC	268	260
HB FULLER CO	99	103
HCA HEALTHCARE INC	126	148
HEALTHPEAK PROPERTIES INC	276	310
HERTZ GLOBAL HOLDINGS INC	28	32

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
HILTON WORLDWIDE HOLDINGS INC	187	222
HOME DEPOT INC	602	655
HP INC	183	185
HUMANA INC	249	367
IDEX CORP DELAWARE COM		
IDEXX LABORATORIES INC	250	261
IHS MARKIT LTD		
ILLINOIS TOOL WORKS INC	315	359
INTEL CORP	673	778
INTERCONTINENTAL EXCHANGE INC		
INTERNATIONAL BUSINESS MACHINES CORP	421	402
INTUIT INC	249	262
INTUIT INC COM		
KANSAS CITY SOUTHERN	224	306
KEYSIGHT TECHNOLOGIES INC	176	205
KIMBERLY-CLARK CORP	255	275
KRAFT HEINZ CO	195	193
LABORATORY CP AMER HLDGS		
LAM RESEARCH CORP	208	292
LINDE PLC	362	426
LINDE PLC REG SHS		
LOWE'S COS INC	225	240
MARRIOTT INTERNATIONAL INC	140	151
MARSH & MCLENNAN COS INC	282	334
MASTERCARD INC	496	597
MATTEL INC	24	27
MCDONALD'S CORP	593	593
MERCK & CO INC	640	728
MICROCHIP TECHNOLOGY INC	101	105
MICROSOFT CORP	2,302	2,839

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MONDELEZ INTERNATIONAL INC	207	220
MOSAIC CO	102	87
NETFLIX INC	385	324
NEWELL BRANDS INC	67	77
NEWMONT GOLDCORP CORP	181	261
NIKE INC	257	304
NIKE INC CL B		
NORTONLIFELOCK INC	36	51
NVIDIA CORP	366	471
ORACLE CORP	274	265
ORMAT TECHNOLOGIES INC	235	298
PACCAR INC	214	237
PEPSICO INC		
PNC FINANCIAL SERVICES GROUP INC	137	160
PPG INDUSTRIES INC	353	400
PRINCIPAL FINANCIAL GROUP INC	173	165
PROCTOR & GAMBLE CO	530	625
PROGRESSIVE CORP	149	145
PROLOGIS INC	307	357
PRUDENTIAL FINANCIAL INC	206	187
QIAGEN NV REG SHS		
REALOGY HOLDINGS CORP	37	39
REGIONS FINANCIAL CORP	265	292
SALESFORCE.COM INC	1,307	1,301
SBA COMMUNICATIONS CORP	207	241
SCHNITZER STEEL INDUSTRIES INC	25	22
SCHWAB CHARLES CORP NEW		
SENSATA TECHNOLOGIES HOLDING PLC	191	215
SIMON PROPERTY GROUP INC	359	298
S&P GLOBAL INC	218	273

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
SPRINT CORP	41	36
STARBUCKS CORP	312	352
STEELCASE INC	71	82
SYSCO CORP	141	171
TEXAS INSTRUMENTS INC	352	385
THERMO FISHER SCIENTIFIC INC		
TIFFANY & CO	110	134
TJX COS INC NEW		
TRACTOR SUPPLY CO	104	93
TRAVELERS COS INC	430	411
UNION PACIFIC CORP	536	542
UNITED NATURAL FOODS INC	24	18
UNITED PARCEL SERVICE INC	213	234
VERISK ANALYTICS INC		
VERIZON COMMUNICATIONS INC	687	737
VERTEX PHARMACEUTICALS INC	174	219
VF CORP	179	199
VISA INC	648	752
VISA INC CL A		
WALT DISNEY CO	672	723
XYLEM INC	329	315
ZOETIS INC		
FLEX LTD	102	114
INGERSOLL-RAND PLC	374	399
LIBERTY GLOBAL PLC	104	87
SIGNET JEWELERS LTD	47	43

TY 2019 Other Expenses Schedule**Name:** ISONOMA FOUNDATION**EIN:** 82-2022925**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
DUES & SUBSCRIPTIONS	406			406
INSURANCE	228			228
OFFICE SUPPLIES	1,318			1,318
TECHNOLOGY	117			117
POSTAGE	13			13
SITE VISITS	22			22
PROGRAM SUPPORT	134			134
FILING FEES	15			15

TY 2019 Other Notes/Loans Receivable Short Schedule**Name:** ISONOMA FOUNDATION**EIN:** 82-2022925

Name of 501(c)(3) Organization	Balance Due
SOUTH PHILLY FOOD CO-OP NOTE	25,000

TY 2019 Other Professional Fees Schedule**Name:** ISONOMA FOUNDATION**EIN:** 82-2022925

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL SERVICE FEES	1,357			1,357
INVESTMENT EXPENSES	1,420	1,420		

TY 2019 Taxes Schedule**Name:** ISONOMA FOUNDATION**EIN:** 82-2022925

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
990-PF EXCISE TAX PAID	73			