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Form **990-PF**
Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
▶ **Go to *www.irs.gov/Form990PF* for instructions and the latest information.**

OMB No. 1545-0052

2019

Open to Public Inspection

For calendar year 2019, or tax year beginning 01-01-2019 , and ending 12-31-2019

Name of foundation
SHOEMAKER FOUNDATION

A Employer identification number
81-4655987

Number and street (or P.O. box number if mail is not delivered to street address)
104 MONTGOMERY AVE

Room/suite

B Telephone number (see instructions)
(509) 674-4414

City or town, state or province, country, and ZIP or foreign postal code
CLE ELUM, WA 98922

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here..... ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ..... ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16)* ▶$ 2,840,899

J Accounting method: ☐ Cash ☑ Accrual ☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	250,000			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments	1,082	1,082		
	4	Dividends and interest from securities	44,560	44,560		
	5a	Gross rents				
	b	Net rental income or (loss) _____				
	6a	Net gain or (loss) from sale of assets not on line 10	-39,530			
	b	Gross sales price for all assets on line 6a 533,759				
	7	Capital gain net income (from Part IV, line 2)		0		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	5,402	735		
	12	**Total.** Add lines 1 through 11	261,514	46,377		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	0	0		0
	14	Other employee salaries and wages	11,565	0		11,565
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	7,394	1,479		5,915
	c	Other professional fees (attach schedule)	20,677	20,677		0
	17	Interest	63	63		0
	18	Taxes (attach schedule) (see instructions)	1,464	285		945
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications	86	0		86
	23	Other expenses (attach schedule)	5,308	0		250
	24	**Total operating and administrative expenses.** Add lines 13 through 23	46,557	22,504		18,761
	25	Contributions, gifts, grants paid	116,702			116,702
	26	**Total expenses and disbursements.** Add lines 24 and 25	163,259	22,504		135,463
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	98,255			
	b	**Net investment income** (if negative, enter -0-)		23,873		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	275,368	374,647	374,647
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	1,992,720	1,964,650	2,459,691
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)	432	6,561	6,561
	16 **Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	2,268,520	2,345,858	2,840,899
Liabilities	17 Accounts payable and accrued expenses	11,750		
	18 Grants payable	7,500		
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)	4,927	0	
	23 **Total liabilities**(add lines 17 through 22)	24,177	0	
Net Assets or Fund Balances	**Foundations that follow FASB ASC 958, check here ▶ ☑ and complete lines 24, 25, 29 and 30.**			
	24 Net assets without donor restrictions	2,244,343	2,345,858	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 **Total net assets or fund balances** (see instructions)	2,244,343	2,345,858	
	30 **Total liabilities and net assets/fund balances** (see instructions)	2,268,520	2,345,858	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	2,244,343
2	Enter amount from Part I, line 27a	2	98,255
3	Other increases not included in line 2 (itemize) ▶	3	3,260
4	Add lines 1, 2, and 3	4	2,345,858
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	2,345,858

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a	MERRILL LYNCH - SHORT TERM			
b	MERRILL LYNCH - LONG TERM			
c	CAPITAL GAINS DIVIDENDS	P		
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	304,596		366,906	-62,310
b	227,883		206,383	21,500
c	1,280			1,280
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				-62,310
b				21,500
c				1,280
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	-39,530
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	131,767	2,266,815	0.058129
2017	5,824	1,443,783	0.004034
2016	0	0	0.000000
2015	0	0	0.000000
2014	0	0	0.000000

2	**Total** of line 1, column (d)	2	0.062163
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.012433
4	Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	2,463,167
5	Multiply line 4 by line 3	5	30,625
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	239
7	Add lines 5 and 6	7	30,864
8	Enter qualifying distributions from Part XII, line 4	8	135,463

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b	1	239
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	239
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	239
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019 — 6a: 6,800		
b	Exempt foreign organizations—tax withheld at source — 6b:		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 0		
d	Backup withholding erroneously withheld — 6d: 0		
7	Total credits and payments. Add lines 6a through 6d	7	6,800
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	0
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	6,561
11	Enter the amount of line 10 to be: **Credited to 2020 estimated tax** ▶ 0 **Refunded** ▶	11	6,561

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition)	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0 **(2)** On foundation managers. ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ WA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation* .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶ WWW.SHOEMAKERMFG.COM/FOUNDATION

14 The books are in care of ▶ CLAIRE NICHOLLS Telephone no. ▶ (509) 674-4414

Located at ▶ 104 MONTGOMERY AVE CLE ELUM WA ZIP+4 ▶ 98922

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here . . . ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year . . . ▶ 15 0

16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No

See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?		☐ Yes	☑ No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?		☐ Yes	☑ No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?		☐ Yes	☑ No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		☐ Yes	☑ No
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?		☐ Yes	☑ No
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)		☐ Yes	☑ No
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019?		☐ Yes	☑ No
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		☐ Yes	☑ No
b	If "Yes," did it have excess business holdings in 2019 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		No

Part VII-B **Statements Regarding Activities for Which Form 4720 May Be Required** *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☑ No		
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☑ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☑ Yes ☐ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐ Yes ☑ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☑ No		
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		No
	Organizations relying on a current notice regarding disaster assistance check here ▶	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☑ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☑ No		
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☑ No		

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions. **3**	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	2,276,240
b	Average of monthly cash balances	1b	224,437
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	2,500,677
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	2,500,677
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	37,510
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,463,167
6	**Minimum investment return.** Enter 5% of line 5	6	123,158

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	123,158
2a	Tax on investment income for 2019 from Part VI, line 5	2a	239		
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	239
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	122,919
4	Recoveries of amounts treated as qualifying distributions			4	4,667
5	Add lines 3 and 4			5	127,586
6	Deduction from distributable amount (see instructions)			6	0
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	127,586

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	135,463
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	135,463
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	239
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	135,224

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				127,586
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			0	
b Total for prior years: 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014.				
b From 2015.				
c From 2016.				
d From 2017. 5,310				
e From 2018. 28,518				
f **Total** of lines 3a through e.	33,828			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ $ 135,463				
a Applied to 2018, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				127,586
e Remaining amount distributed out of corpus	7,877			
5 Excess distributions carryover applied to 2019.	0			0
(If an amount appears in column (d), the same amount must be shown in column (a).)				
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	41,705			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount —see instructions		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions) . . .	0			
9 **Excess distributions carryover to 2020.** Subtract lines 7 and 8 from line 6a	41,705			
10 Analysis of line 9:				
a Excess from 2015. . . .				
b Excess from 2016. . . .				
c Excess from 2017. . . . 5,310				
d Excess from 2018. . . . 28,518				
e Excess from 2019. . . . 7,877				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . .					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

SHOEMAKER FOUNDATION JERRY HEIN
104 N MONTGOMERY AVE
CLE ELUM, WA 98922
(509) 674-4414

b The form in which applications should be submitted and information and materials they should include:

LETTER OF REQUEST

c Any submission deadlines:

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

NONE AT THIS TIME

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . . ▶ **3a**				116,702
b *Approved for future payment* See Additional Data Table				
Total . . . . . ▶ **3b**				134,400

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	1,082	
4 Dividends and interest from securities			14	44,560	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	735	
8 Gain or (loss) from sales of assets other than inventory			18	-39,530	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a RETURNED SCHOLARSHIPS DEDUCTED IN PRIOR YEARS					4,667
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0		6,847	4,667
13 **Total.** Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)				13	11,514

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
11A	SCHOLARSHIPS FROM PRIOR YEAR RETURNED BECAUSE RECIPIENTS NO LONGER MET GRANTOR REQUIREMENTS

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

******	2020-11-13	******
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr.) ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
EMINA O CRESSWELL CPA		2020-11-13		P01217304

Firm's name ▶ MOSS ADAMS LLP	Firm's EIN ▶91-0189318
Firm's address ▶ 601 W RIVERSIDE AVE SUITE 1800 SPOKANE, WA 99201	Phone no. (509) 747-2600

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week **(b)** devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	Expense account, **(e)** other allowances
JERRY HEIN 104 MONGOMERY AVE CLE ELUM, WA 98922	PRESIDENT 2.00	0	0	0
PATRICIA HEIN 104 MONTGOMERY AVE CLE ELUM, WA 98922	SECRETARY 2.00	0	0	0
CLAIRE NICHOLLS 104 MONTGOMERY AVE CLE ELUM, WA 98922	TREASURER 1.00	0	0	0
JOHN HEIN 104 MONTGOMERY AVE CLE ELUM, WA 98922	DIRECTOR 1.00	0	0	0
ANNEMARIE HILL 104 MONTGOMERY AVE CLE ELUM, WA 98922	DIRECTOR 1.00	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ROSLYN FARMERS MARKET 201 S 1ST STREET ROSLYN, WA 98941	NONE	PC	TO PROMOTE COMMUNITY ENHANCEMENT	50
THORP HS ASBPO BOX 150 THORP, WA 98946	NONE	GOV	TO PROVIDE SUPPORT FOR SCHOOL PROGRAMS	100
CLE ELUM-ROSLYN HIGH SCHOOL ASBATHLETICS 2692 SR 903 CLE ELUM, WA 98922	NONE	GOV	TO PROVIDE SUPPORT FOR SCHOOL PROGRAMS	100
Total . . . . . ▶ **3a**				116,702

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CASCADE FIELD AND STREAM CLUB 803 W 2ND STREET CLE ELUM, WA 98922	NONE	PC	TO SUPPORT OUTDOOR LEARNING PROGRAMS	100
CLE ELUM FIRE DEPARTMENT 119 W 1ST STREET CLE ELUM, WA 98922	NONE	GOV	TO PROVIDE FOR EQUIPMENT UPGRADES	100
EASTON SCHOOLPO BOX 8 EASTON, WA 98925	NONE	GOV	TO PROVIDE EDUCATIONAL MATERIALS	200
Total . . . . . ▶ **3a**				116,702

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
FISH1407 N B STREET ELLENSBURG, WA 98926	NONE	PC	TO AID IN FOOD & SUPPLIES FOR NEEDY	250
WASHINGTON POLICY CENTER PO BOX 3643 SEATTLE, WA 98124	NONE	PC	TO SUPPORT NONPARTISAN RESEARCH AND REPORTING	300
UKC DOLLARS FOR SCHOLARS PO BOX 547 CLE ELUM, WA 98922	NONE	PC	TO SUPPORT SCHOLARSHIPS FOR LOCAL YOUTH	500
Total . . . . . ▶ **3a**				116,702

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ELLENSBURG CHRISTIAN SCHOOL 407 S ANDERSON STREET ELLENSBURG, WA 98926	NONE	PC	TO PROVIDE SUPPORT FOR SCHOOL PROGRAMS	500
HIGH COUNTRY LOG SHOWPO BOX 462 ROSLYN, WA 98941	NONE	PC	TO PROVIDE SUPPORT FOR COMMUNITY ACTIVITIES	500
KITTITAS CO 4-H COUNCIL 507 NANUM STREET ROOM 2 ELLENSBURG, WA 98926	NONE	PC	TO PROVIDE SUPPORT FOR 4-H PROGRAM IN KITTITAS CO.	500
Total . . . . . ▶ **3a**				116,702

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
KITTITAS CO SEARCH & RESCUE 307 W UMPTANUM ROAD ELLENSBURG, WA 98926	NONE	PC	TO HELP FUND EQUIPMENT PURCHASES	500
CWU FOUNDATION 400 E UNIVERSITY WAY ELLENSBURG, WA 98926	NONE	PC	TO PROVIDE GENERAL FUNDING FOR THE FOUNDATION	500
PERRY TECH INSTITUTE 2011 W WASHINGTON AVENUE YAKIMA, WA 98903	NONE	PC	TO PROVIDE EDUCATIONAL SCHOLARSHIPS	500
Total . . . . . ▶ **3a**				116,702

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
GALLERY ONE408 N PEARL STREET ELLENSBURG, WA 98926	NONE	PC	TO SUPPORT PUBLIC ART EXHIBITIONS	500
JUSTIN SHERWOOD 2011 W WASHINGTON AVENUE YAKIMA, WA 98903	NONE	I	EDUCATIONAL SCHOLARSHIP	500
UKC BASKETBALL CLUB 104 N MONTGOMERY LANE CLE ELUM, WA 98922	NONE	PC	TO SUPPORT YOUTH BASKETBALL PROGRAMS	500
Total . . . . . ▶ **3a**				116,702

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
KARLEY MERKELPO BOX 818 CLE ELUM, WA 98922	NONE	I	EDUCATIONAL SCHOLARSHIP	500
KITTITAS COUNTY PARKS AND RECREATION DISTRICT PO BOX 1064 ROSLYN, WA 98941	NONE	GOV	TO SUPPORT SERVICES FOR COMMUNITY RECREATION	750
ASPEN402 S 4TH AVENUE YAKIMA, WA 98907	NONE	PC	TO PROVIDE SUPPORT FOR VICTIMS OF DOMESTIC VIOLENCE	835
Total . . . . . ▶ **3a**				116,702

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
KATELYN NASS330 BIG CREEK ROAD CLE ELUM, WA 98922	NONE	I	EDUCATIONAL SCHOLARSHIP	1,000
CLE ELUM EAGLES CRAFT CLUB 220 N PENNSYLVANIA AVENUE CLE ELUM, WA 98922	NONE	PC	TO PROVIDE FUNDS FOR COMMUNITY ACTIVITIES	1,000
HIGH COUNTRY ARTISTS 302 W 3RD STREET CLE ELUM, WA 98922	NONE	PC	TO PROVIDE MAINTENANCE OF PUBLIC BUILDINGS	1,000
Total . . . . . ▶ **3a**				116,702

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
GRETCHEN WELLER FOUNDATION PO BOX 1762 ELLENSBURG, WA 98926	NONE	PC	TO SUPPORT FAMILIES DEALING WITH CANCER IN KITTITAS CO.	1,000
CLYMER MUSEUM416 N PEARL STREET ELLENSBURG, WA 98926	NONE	PC	TO PROVIDE FUNDS TO ENRICH LOCAL ART MUSEUM	1,000
THORP COMMUNITY DAYSPO BOX 136 THORP, WA 98946	NONE	PC	TO SUPPORT COMMUNITY ACTIVITIES	1,000
Total . . . . . ▶ **3a**				116,702

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
KARLEY BURROWS1080 MOHAR ROAD CLE ELUM, WA 98922	NONE	I	EDUCATIONAL SCHOLARSHIP	1,000
CARLEE HOULEPO BOX 1018 SOUTH CLE ELUM, WA 98943	NONE	I	EDUCATIONAL SCHOLARSHIP	1,000
CHRISTINA SELZLERPO BOX 1025 CLE ELUM, WA 98922	NONE	I	EDUCATIONAL SCHOLARSHIP	1,000
Total . . . . . ▶ **3a**				116,702

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
AJ TRANTHAM3551 NW 30TH AVENUE CAMAS, WA 98607	NONE	I	EDUCATIONAL SCHOLARSHIP	1,000
AMELIA MONTAGUE161 CRICKET LANE RONALD, WA 98940	NONE	I	EDUCATIONAL SCHOLARSHIP	1,000
ANTENETTE MOSSIMAN 424 S 3RD STREET ROSLYN, WA 98941	NONE	I	EDUCATIONAL SCHOLARSHIP	1,000
Total . . . . . ▶ **3a**				116,702

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
WARRIOR BOOSTERS2692 SR 903 CLE ELUM, WA 98922	NONE	PC	TO SUPPORT EXTRACURRICULAR ACTIVITIES	1,250
CLE ELUM-ROSLYN CHAMBER OF COMMERCE 401 W 1ST STREET CLE ELUM, WA 98922	NONE	PC	TO PROVIDE SUPPORT FOR COMMUNITY ACTIVITIES	1,500
EASTERN WA UNIVERSITY 102 SUTTON HALL CHENEY, WA 99004	NONE	GOV	TO PROVIDE EDUCATIONAL SCHOLARSHIPS	1,667
Total . . . . . ▶ **3a**				116,702

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
USO NORTHWEST 17801 INTERNATIONAL BOULEVARD PMB 313 SEATTLE, WA 98158	NONE	PC	TO PROVIDE BASIC SERVICES TO NW MILITARY	2,000
SPIRIT THERAPEUTIC RIDING CENTER 1051 SORENSON RD ELLENSBURG, WA 98926	NONE	PC	TO PROVIDE OPPORTUNITIES FOR DISABLED ACCESS TO THERAPY	2,000
CLE ELUM-ROSLYN HIGH SCHOOL 2692 SR 903 CLE ELUM, WA 98922	NONE	GOV	TO PROVIDE SUPPORT FOR SCHOOL PROGRAMS	2,000
Total . . . . . ▶ **3a**				116,702

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CASA421 N PEARL STREET 208 ELLENSBURG, WA 98926	NONE	PC	TO PROVIDE SUPPORT FOR NEGLECTED CHILDREN	2,000
KYLA WHITEPO BOX 193 SOUTH CLE ELUM, WA 98943	NONE	I	EDUCATIONAL SCHOLARSHIP	2,500
EMILY LUSSIER508 W NEVADA AVENUE ROSLYN, WA 98941	NONE	I	EDUCATIONAL SCHOLARSHIP	2,500
Total . . . . . ▶ **3a**				116,702

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SPARROW CLUBS USA 6301 UPPER PEOH POINT ROAD CLE ELUM, WA 98922	NONE	PC	TO PROVIDE FUNDS FOR HEALTHCARE FOR NEEDY CHILDREN	4,000
COMMUNITY BUILDERSPO BOX 875 CLE ELUM, WA 98922	NONE	PC	TO PROVIDE FUNDS FOR AFTER-SCHOOL PROGRAMS	5,000
YOUTH SERVICES OF KITTITAS COUNTY 213 W 3RD AVE ELLENSBURG, WA 98926	NONE	PC	TO SUPPORT THE YOUTH MENTORSHIP PROGRAM	5,000
Total . . . . . ▶ **3a**				116,702

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
WASHINGTON OUTDOOR SCHOOL PO BOX 327 ROSLYN, WA 98941	NONE	PC	TO SUPPORT OUTDOOR LEARNING PROGRAMS	5,000
HOSPICE FRIENDS302 E 2ND AVENUE ELLENSBURG, WA 98926	NONE	PC	TO PROVIDE MEDICAL SUPPLIES & EQUIPMENT	5,000
UPPER KITTITAS COUNTY ROTARY CLUB 220 E 1ST STREET CLE ELUM, WA 98922	NONE	PC	TO PROVIDE FUNDS FOR EDUCATIONAL SCHOLARSHIPS	5,500
Total . . . . . ▶ **3a**				116,702

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CLE ELUM-ROSLYN SCHOOL DISTRICT 2692 SR 903 CLE ELUM, WA 98922	NONE	GOV	TO PROVIDE SUPPORT FOR SCHOOL PROGRAMS	8,000
KVCH FOUNDATION 603 S CHESTNUT STREET ELLENSBURG, WA 98926	NONE	SO I	TO PROVIDE FUNDS FOR IMPROVED COMMUNITY HEALTHCARE	9,000
ROSLYN FIRE DEPT203 S 1ST STREET ROSLYN, WA 98941	NONE	GOV	TO PROVIDE EQUIPMENT UPGRADES	10,000
Total . . . . . ▶ **3a**				116,702

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
HOPESOURCE601 W 5TH AVENUE ELLENSBURG, WA 98926	NONE	PC	TO PROVIDE AID FOR HEATING AND TRANSPORTATION FOR NEEDY FAMILIES	22,500
Total . . . . . ▶ **3a**				116,702

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491318031350

TY 2019 Accounting Fees Schedule

Name: SHOEMAKER FOUNDATION

EIN: 81-4655987

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	7,394	1,479		5,915

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491318031350

TY 2019 Investments Corporate Stock Schedule

Name: SHOEMAKER FOUNDATION

EIN: 81-4655987

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AIR PRODUSTS&CHEM	16,841	19,504
ADOBE SYSTEMS INC	15,410	22,097
ADVNCD MICRO D INC	16,304	23,893
ALLIANT ENERGY CORP	12,868	24,022
ALPHABET INC	19,787	20,091
AMAZON COM INC	36,824	38,805
AMER EXPRESS COMPANY	11,706	13,569
AMGEN INC	17,015	20,491
APPLE INC	11,729	18,794
AUTOMATIC DATA PROC	18,167	21,483
BANK OF NOVA SCOTIA	13,066	13,953
BOSTON SCIENTIFIC CORP	20,688	27,358
BRIGHT HORIZONS FAMILY	14,752	13,376
BROADCOM LTD	16,437	18,961
CHARTER COMMUNICATIONS	12,827	15,037
CHURCH & DWIGHT CO INC	12,852	13,576
CINTAS CORP OHIO	10,760	13,454
CISCO SYSTEMS INC	11,497	22,062
CME GROUP INC	12,780	29,506
CORESITE REALTY CORP	16,550	17,715
COSTAR GROUP INC COM	14,132	16,154
COSTCO WHOLESALE CRP	17,470	22,338
CROWN CASTLE REIT INC	15,791	24,166
DIGITAL RLTY TR INC	19,117	45,262
DISNEY (WALT) CO	10,694	13,306
DOLLAR GENERAL CORP	8,428	9,983
DOMINION ENERGY INC	16,279	17,889
D R HORTON INC	16,226	16,089
ECOLAB INC	5,513	5,597
ENBRIDGE INC	17,753	22,391

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
EPR PRTYS	14,242	18,296
EQTY LIFESTYLS PPTYS INC	12,599	18,583
FACEBOOK INC	14,051	14,162
GALLAGHER ARTHUR J & CO	11,443	14,951
HEICO CORP NEW COM	13,971	17,237
HESS CORP	16,764	18,239
HOME DEPOT INC	16,516	18,999
HUMANA INC	17,840	18,693
IAC INTERACTIVECORP	15,891	17,936
IDEXX LAB INC DEL	15,591	14,101
INTERCONTINENTAL EXCHANGE INC	11,108	13,142
INTL BUSINESS MACHINES	18,244	18,498
INTUIT INC	15,500	19,383
INTUITIVE SURGICAL INC	15,749	19,508
ISHARES CORE S&P MID-CAP	79,535	81,916
ISHARES CORE S&P SMALL CAP	81,688	79,490
ISHARES S&P 500 GROWTH	204,583	234,304
ISHARES S&P 500 VALUE	155,421	176,402
JPMORGAN CHASE & CO	29,409	46,281
KIMBERLY CLARK	14,278	18,294
KINDER MORGAN INC	17,029	22,652
KLA CORP	11,632	11,937
LOCKHEED MARTIN CORP	17,240	49,451
LPL FINANCIAL HOLDINGS	17,302	23,524
LULULEMON ATHLETICA INC	15,569	26,179
MEDICINES CO DEL COM	16,310	28,370
MERCK AND CO INC	11,084	13,097
MICROSOFT CORP	25,974	35,325
MSCI INC	15,611	25,560
NEW RESIDENTIAL INVT CORP	16,078	16,561

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
NEXTERA ENERGY INC	31,886	43,104
NIKE INC	15,488	18,844
NORTHROP GRUMMAN CORP	14,896	13,759
NVIDIA	19,300	20,706
PAYCHEX INC	17,766	23,817
PAYPAL HOLDINGS INC	16,056	21,309
PEPSICO INC	12,370	19,134
PFIZER INC	14,070	18,023
PROGRESSIVE CRP OHIO	15,487	16,794
PROLOGIS INC	13,781	14,886
PROOFPOINT INC	15,149	13,659
QUALCOMM INC	12,612	19,058
S&P GLOBAL INC	15,494	20,752
SALESFORCE COM INC	15,562	17,402
SERVICENOW INC	17,041	25,973
SHERWIN WILLIAMS	15,519	20,424
SIMON PROPERTY GROUP DEL	18,250	14,747
SPLUNK INC	14,194	20,219
STARBUCKS CORP	18,387	27,607
STARWOOD PPTY TR INC	15,338	18,048
STRYKER CORP	15,512	19,314
SYSCO CORPORATION	35,221	40,033
TARGET CORP	16,904	36,027
TEXAS INSTRUMENTS	33,800	40,540
THERMO FISHER SCIENTIFIC INC	15,491	21,766
TJX COS INC	15,475	17,707
TRANSDIGM GROUP INC	16,975	26,880
UNION PACIFIC CORP	15,575	18,621
UNITED PARCEL SVC CL B	11,654	12,642
VEEVA SYS INC	13,826	22,224

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
VISA INC	15,480	20,669
WALMART INC	16,072	18,658
ZOETIS INC	15,504	24,352

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TY 2019 Other Assets Schedule

Name: SHOEMAKER FOUNDATION

EIN: 81-4655987

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DIVIDENDS RECEIVABLE	182	0	0
RECEIVABLE FROM SMC	250	0	0
INCOME TAX RECEIVABLE		6,561	6,561

TY 2019 Other Expenses Schedule

Name: SHOEMAKER FOUNDATION

EIN: 81-4655987

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PENALTIES	74	0		0
MISCELLANEOUS EXPENSE	250	0		250
PROMOTIONAL EXPENSE	4,984	0		0

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TY 2019 Other Income Schedule

Name: SHOEMAKER FOUNDATION

EIN: 81-4655987

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OZM SECURITIES LITIGATION SETTLEMENT	735	735	735
RETURNED SCHOLARSHIPS DEDUCTED IN PRIOR YEARS	4,667		4,667

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TY 2019 Other Increases Schedule

Name: SHOEMAKER FOUNDATION

EIN: 81-4655987

Description	Amount
REINVESTED DIVIDENDS	3,260

TY 2019 Other Liabilities Schedule

Name: SHOEMAKER FOUNDATION

EIN: 81-4655987

Description	Beginning of Year - Book Value	End of Year - Book Value
FEDERAL INCOME TAX PAYABLE	4,927	0

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TY 2019 Other Professional Fees Schedule

Name: SHOEMAKER FOUNDATION

EIN: 81-4655987

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	20,677	20,677		0

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TY 2019 Taxes Schedule

Name: SHOEMAKER FOUNDATION

EIN: 81-4655987

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX	285	285		0
LICENSES	60	0		60
PAYROLL TAX	885	0		885
INCOME TAX	234	0		0

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Schedule B (Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.
▶ Go to *www.irs.gov/Form990* for the latest information.

OMB No. 1545-0047

2019

Name of the organization
SHOEMAKER FOUNDATION

Employer identification number
81-4655987

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33$^{1}/_{3}$% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . . . . ▶ $ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
SHOEMAKER FOUNDATION

Employer identification number
81-4655987

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

Contributors

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	SHOEMAKER CLAT DTD JANUARY 1 2017 104 N MONTGOMERY AVE CLE ELUM, WA 98922	$ 250,000	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization
SHOEMAKER FOUNDATION

Employer identification number
81-4655987

Part II **Noncash Property**

(see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

Name of organization
SHOEMAKER FOUNDATION

Employer identification number
81-4655987

Part III ***Exclusively*** **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of $1,000 or less for the year. (Enter this information once. See instructions.)** ▶ $ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift Transferee's name, address, and ZIP 4		Relationship of transferor to transferee