

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation Bender West Foundation		A Employer identification number 81-4425931	
% Bender West Foundation			
Number and street (or P O box number if mail is not delivered to street address) 4950 South Yosemite Street FS-503	Room/suite	B Telephone number (see instructions) (303) 807-2551	
City or town, state or province, country, and ZIP or foreign postal code Greenwood, CO 80111		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 18,468,513	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	25,000			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	5,311	5,311		
	4 Dividends and interest from securities	386,417	386,417		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	127,505			
	b Gross sales price for all assets on line 6a 4,841,774				
	7 Capital gain net income (from Part IV, line 2)		127,505		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	544,233	519,233		
	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits	29,826			29,826
	16a Legal fees (attach schedule)	1,250	0	0	1,250
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	98,491	98,491		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	10,892	1,081		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	53,896	366		53,530
	24 Total operating and administrative expenses. Add lines 13 through 23	194,355	99,938	0	84,606
	25 Contributions, gifts, grants paid	779,800			779,800
	26 Total expenses and disbursements. Add lines 24 and 25	974,155	99,938	0	864,406
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-429,922			
	b Net investment income (if negative, enter -0-)		419,295		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	820,239	728,784	728,784
	3 Accounts receivable ▶ <u>1,120</u>			
	Less allowance for doubtful accounts ▶ _____		1,120	1,120
	4 Pledges receivable ▶ _____			
	Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____			
	Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)	1,181,875	2,055,003	2,098,197
	b Investments—corporate stock (attach schedule)	15,202,231	13,778,562	13,985,248
	c Investments—corporate bonds (attach schedule)	1,401,691	1,612,645	1,655,164
	11 Investments—land, buildings, and equipment basis ▶ _____			
Less accumulated depreciation (attach schedule) ▶ _____				
12 Investments—mortgage loans				
13 Investments—other (attach schedule)				
14 Land, buildings, and equipment basis ▶ _____				
Less accumulated depreciation (attach schedule) ▶ _____				
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	18,606,036	18,176,114	18,468,513	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule).			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg, and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds	18,606,036	18,176,114	
	29 Total net assets or fund balances (see instructions)	18,606,036	18,176,114	
30 Total liabilities and net assets/fund balances (see instructions) .	18,606,036	18,176,114		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	18,606,036
2 Enter amount from Part I, line 27a	2	-429,922
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	18,176,114
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	18,176,114

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a Publicly-traded Securities			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 4,841,774		4,714,269	127,505
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			127,505
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) <div style="float: right; font-size: small;"> { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>	2	127,505
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	121,341	17,232,006	0 007042
2017	2,075	2,820,889	0 000736
2016			
2015	0	0	0 0
2014	0	0	0 0

2 Total of line 1, column (d)	2	0 007778
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0 002593
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	17,533,914
5 Multiply line 4 by line 3	5	45,465
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	4,193
7 Add lines 5 and 6	7	49,658
8 Enter qualifying distributions from Part XII, line 4	8	864,406

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	4,193
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	4,193
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	4,193
6	Credits/Payments		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	2,300
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	2,300
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	1,893
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2020 estimated tax Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	Yes
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) CO _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV	9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12	Yes	
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ►	13	Yes	
14	The books are in care of ► <u>Bender West Foundation</u> Telephone no ► <u>(303) 807-2551</u>			

Located at ► 4950 South Yosemite Street FS-503 Greenwood CO ZIP+4 ► 80111

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here	<input type="checkbox"/>		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions.	1b		No
	Organizations relying on a current notice regarding disaster assistance check here. ► <input type="checkbox"/>			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.	5b	
	Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	<input type="checkbox"/> Yes	<input type="checkbox"/> No
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870	6b	
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Total number of other employees paid over \$50,000.				

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

[illegible]

Total	number of others receiving over \$50,000 for professional services. ▶	
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Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
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1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	17,465,394
b	Average of monthly cash balances.	1b	335,534
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	17,800,928
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	17,800,928
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	267,014
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	17,533,914
6	Minimum investment return. Enter 5% of line 5.	6	876,696

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	876,696
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	4,193
b	Income tax for 2019 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	4,193
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	872,503
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	872,503
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	872,503

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	864,406
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	864,406
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	4,193
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	860,213

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				872,503
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only.			850,636	
b Total for prior years 2017, 2016, 2015				
3 Excess distributions carryover, if any, to 2019				
a From 2014.				
b From 2015.				
c From 2016.				
d From 2017.				
e From 2018.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2019 from Part XII, line 4 ▶ \$ <u>864,406</u>				
a Applied to 2018, but not more than line 2a			850,636	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2019 distributable amount.				13,770
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020				858,733
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2015.				
b Excess from 2016.				
c Excess from 2017.				
d Excess from 2018.				
e Excess from 2019.	0			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) NONE	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here <input checked="" type="checkbox"/> if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.	
a The name, address, and telephone number or email address of the person to whom applications should be addressed	
b The form in which applications should be submitted and information and materials they should include	
c Any submission deadlines	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	779,800
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments			14	5,311	
4 Dividends and interest from securities.			14	386,417	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	127,505	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e). . .				519,233	
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations)			13		519,233

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | | |
|--|--|--------------|------------|-----------|
| 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | | Yes | No |
| a Transfers from the reporting foundation to a noncharitable exempt organization of | | | | |
| (1) Cash. | | 1a(1) | | No |
| (2) Other assets. | | 1a(2) | | No |
| b Other transactions | | | | |
| (1) Sales of assets to a noncharitable exempt organization. | | 1b(1) | | No |
| (2) Purchases of assets from a noncharitable exempt organization. | | 1b(2) | | No |
| (3) Rental of facilities, equipment, or other assets. | | 1b(3) | | No |
| (4) Reimbursement arrangements. | | 1b(4) | | No |
| (5) Loans or loan guarantees. | | 1b(5) | | No |
| (6) Performance of services or membership or fundraising solicitations. | | 1b(6) | | No |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees. | | 1c | | No |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received | | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule





(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2020-04-07	*****
	_____ Signature of officer or trustee	_____ Date	_____ Title

May the IRS discuss this return with the preparer shown below
 (see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN P01345770
	Firm's name ▶ Foundation Source				Firm's EIN ▶
	Firm's address ▶ One Hollow Ln Ste 212 Lake Success, NY 11042				Phone no (800) 839-1754

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Adriane Greenberg  4950 South Yosemite Street FS-503 Greenwood, CO 80111	Dir 1 0	0	0	0
Daniel G Greenberg  4950 South Yosemite Street FS-503 Greenwood, CO 80111	Dir, Treas 1 0	0	0	0
Eileen B Greenberg  4950 South Yosemite Street FS-503 Greenwood, CO 80111	Dir, Pres 12 0	0	29,826	0
Joshua A Greenberg  4950 South Yosemite Street FS-503 Greenwood, CO 80111	Dir, Sec 1 0	0	0	0
Rachael J Greenberg 4950 South Yosemite Street FS-503 Greenwood, CO 80111	Dir, VP 1 0	0	0	0
Richard S Greenberg 4950 South Yosemite Street FS-503 Greenwood, CO 80111	Dir, VP 1 0	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ABOUT-FACE MEDIA LITERACY INC 1885 MISSION ST SAN FRANCISCO, CA 94103	N/A	PC	General & Unrestricted	2,000
ANTI-DEFAMATION LEAGUE OF BNAI BRITH - MOUNTAIN states office 1120 LINCOLN ST STE 1301 DENVER, CO 80203	N/A	PC	General & Unrestricted	25,000
CAMP SOUTHERN GROUND INC 101 GARDNER PARK PEACHTREE CTY, GA 30269	N/A	PC	Charitable Event	10,000
Total ▶ 3a				779,800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CANINE COMPANIONS FOR INDEPENDENCE - COLORADO PO BOX 61839 COLORADO SPRINGS, CO 80960	N/A	PC	Colorado Programs	35,000
CHRIS KLUG FOUNDATION 309 TERRACE DR SNOWMASS VILLAGE, CO 81615	N/A	PC	General & Unrestricted	1,000
CONGREGATION EMANUEL51 GRAPE ST DENVER, CO 80220	N/A	PC	Shwayder Camp Scholarship Fund	5,000
Total ▶ 3a				779,800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CONGREGATION HEBREW EDUCATIONAL ALLIANCE 3600 S IVANHOE ST DENVER, CO 80237	N/A	PC	Endowment Fund	50,000
COTTONWOOD CREEK ELEMENTARY SCHOOL 11200 E ORCHARD AVE ENGLEWOOD, CO 80111	N/A	GOV	to purchase Security Walkie Talkies	4,000
CU BOULDER - LEEDS SCHOOL OF BUSINESS 995 REGENTS DR 419 UCB BOULDER, CO 80309	N/A	PC	The Greenberg Family Leeds Scholarship Fund	6,000
Total ▶ 3a				779,800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CYSTIC FIBROSIS FOUNDATION 400 S COLORADO BLVD STE 840 DENVER, CO 80246	N/A	PC	General & Unrestricted	5,000
DELTA ETA BOULE FOUNDATION PO BOX 462618 AURORA, CO 80046	N/A	PC	General & Unrestricted	2,000
DIRECT RELIEF 6100 WALLACE BECKNELL RD SANTA BARBARA, CA 93117	N/A	PC	Kincade fire relief fund	5,000
Total ▶ 3a				779,800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FLORENCE CRITTENTON SERVICES OF COLORADO 96 S ZUNI ST DENVER, CO 80223	N/A	PC	to purchase groceries and gift cards for Thanksgiving and Christmas for the young women and their families	30,000
HABITAT FOR HUMANITY INTERNATIONAL INC 53 CALAWAY COURT GLENWOOD SPRINGS, CO 81601	N/A	PC	Basalt Vista Net Zero Project	30,000
HEARTS & HORSES INC 163 N COUNTY RD 29 LOVELAND, CO 80537	N/A	PC	Indoor Arena Campaign	60,000
Total ▶ 3a				779,800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH FAMILY SERVICE OF COLORADO INC 3201 S TAMARAC DR DENVER, CO 80231	N/A	PC	General & Unrestricted	12,000
JEWISH RESOURCE CENTER CHABAD OF ASPEN 435 W MAIN ST ASPEN, CO 81611	N/A	PC	General & Unrestricted	10,000
JEWISH WOMEN INTERNATIONAL 1129 20TH ST NW STE 801 WASHINGTON, DC 20036	N/A	PC	Charitable Event	7,500
Total ▶ 3a				779,800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISHCOLORADO 300 S DAHLIA ST STE 300 DENVER, CO 80246	N/A	PC	YAD ELEVATE Campaign	10,000
JEWISHCOLORADO 300 S DAHLIA ST STE 300 DENVER, CO 80246	N/A	PC	YAD Family Shabbat Sponsorship Fund	18,000
KABBALAH EXPERIENCE 2305 S SYRACUSE WAY UNIT 10 DENVER, CO 80231	N/A	PC	General & Unrestricted	75,000
Total ▶ 3a				779,800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MINDS MATTERPO BOX 48162 DENVER, CO 80204	N/A	PC	General & Unrestricted	10,000
MOVEMBER FOUNDATIONPO BOX 1595 CULVER CITY, CA 90232	N/A	PC	General & Unrestricted	2,500
MOVING TRADITIONS 8380 OLD YORK RD STE 4300 ELKINS PARK, PA 19027	N/A	PC	Colorado Programs	10,000
Total ▶ 3a				779,800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONAL JEWISH HEALTH 1400 JACKSON ST DENVER, CO 80206	N/A	PC	General & Unrestricted	5,000
QUEENS COLLEGE FOUNDATION INC 6530 KISSENA BLVD FLUSHING, NY 11367	N/A	PC	General & Unrestricted	1,000
RAMAH IN THE ROCKIES 5600 S QUEBEC ST STE 250-C GREENWOOD VILLAGE, CO 80111	N/A	PC	equine program	50,000
Total ► 3a				779,800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ROSE COMMUNITY FOUNDATION 600 S CHERRY ST STE 1200 DENVER, CO 80246	N/A	PC	Bender Family Fund	275,000
SOUTHEAST CENTER FOR JUDAISM INC 9550 E BELLEVIEW AVE GREENWOOD VLG, CO 80111	N/A	PC	Charitable Event	1,800
TEMPLE SINAI3509 S GLENCOE ST DENVER, CO 80237	N/A	PC	to purchase Preschool Supplies	10,000
Total ▶ 3a				779,800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNITED JEWISH APPEAL ASPEN VALLEY CAMPAIGN 300 S DAHLIA ST STE 300 DENVER, CO 80246	N/A	PC	Aspen Valley Program	10,000
WE DONT WASTE INC5971 BROADWAY DENVER, CO 80216	N/A	PC	General & Unrestricted	2,000
Total ▶ 3a				779,800

TY 2019 Compensation Explanation**Name:** Bender West Foundation**EIN:** 81-4425931

Person Name	Explanation
Joshua A Greenberg	* Joshua a Greenberg, Director/Secretary of Bender West Foundation (the Foundation), is a disqualified person with respect to the Foundation During the taxable year ending December 31, 2019, the Foundation paid \$1,250 for legal services rendered by such disqualified person as reported in Form 990-PF, Part I, Line 16a Joshua a Greenberg was paid at or below the market rate

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 Depreciation Schedule

Name: Bender West Foundation

EIN: 81-4425931

TY 2019 Investments Corporate Bonds Schedule

Name: Bender West Foundation

EIN: 81-4425931

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
ABBVIE INC NOTE CALL - 2.850%	24,773	25,499
ADOBE SYS INC - 4.750% - 02/01	20,092	20,041
AMERICAN HONDA FIN CORP - 1.70	24,527	24,963
AMGEN INC - 4.100% - 06/15/202	25,613	25,636
ANHEUSER BUSCH - 4.750% - 01/2	26,011	28,979
APPLE INC - 1.800% - 09/11/202	34,920	34,783
AT&T INC BOND - 3.400% - 05/15	35,543	36,654
BANK OF AMERICA - 3.950% - 04/	36,248	37,379
BANK OF MONTREAL MTN - 3.300%	35,270	36,484
BANK OF NOVA SCOTIA MTN - 2.50	24,920	25,141
BLACK HILLS CORP - 3.050% - 10	19,931	19,928
BP CAP MKTS - 3.245% - 05/06/2	24,806	25,805
CAMPBELL SOUP CO - 3.650% - 03	20,845	20,837
CATERPILLER FINL SERVICE - 1.9	14,979	15,030
CITIGROUP INC NOTE - 4.400% -	42,422	43,483
CITIZENS FINL GROUP - 4.300% -	36,038	37,621
COOPERATIEVE CENTRALE RAIFFEIS	35,621	36,470
CREDIT SUISSE - 3.450% - 04/16	30,269	30,514
CVS HEALTH CORP NOTE - 4.100%	30,322	32,154
DEUTSCHE BK - 3.375% - 05/12/2	20,095	20,159

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
DISCOVERY COMMUNICATIONS LLC B	21,271	22,323
DOWDUPONT - 4.205% - 11/15/202	20,976	21,399
EBAY INC - 2.150% - 06/05/2020	14,923	15,010
FISERV INC NOTE CALL MAKE WHOL	26,375	26,283
GENERAL DYNAMICS CORP - 3.000%	29,786	30,505
GENERAL MLS INC - 3.598% - 10/	20,171	20,305
GLAXOSMITHKLINE CAP INC - 3.37	25,529	26,075
GOLDMAN SACHS GROUP INC - 2.90	34,495	35,632
HSBC HOLDINGS PLC - 3.950% - 0	25,063	26,304
INTEL CORP - 2.700% - 12/15/20	35,306	35,868
INTERCONTINENTAL EXCHANGE - 2.	40,406	40,283
JOHN DEERE CAPITAL - 2.150% -	28,819	30,254
JPMORGAN CHASE & CO - 3.375% -	35,533	36,372
LLOYDS BANKING GROUP - 2.907%	24,546	25,377
MICROSOFT CORP - 3.125% - 11/0	35,810	36,999
MORGAN STANLEY FR - 4.875% - 1	37,024	37,503
NBCUNIVERSAL MEDIA LLC - 4.375	37,244	36,102
NISOURCE FINANCE CORP NOTE - 3	15,011	15,780
NOBLE ENERGY INC - 3.850% - 01	14,955	15,851
ONEOK INC - 4.000% - 07/13/202	15,137	15,976

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
ONTARIO PROV CDA - 3.400% - 10	39,951	42,303
ORACLE CORP SR GLBL NT - 2.500	35,055	35,513
PACCAR FINL CORP - 2.800% - 03	20,067	20,236
PARKER HANNIFIN CORP - 2.700%	14,993	15,325
PFIZER INC - 2.800% - 03/11/20	20,324	20,422
PUBLIC SERVICE ENTERPRISE GROU	15,230	15,226
ROYAL BANK OF CANADA - 4.650%	37,569	38,848
RYDER SYSTEM INC - 2.875% - 06	14,991	15,231
SANTANDER HLDGS - 2.650% - 04/	24,949	25,028
SHIRE ACQUISITIONS - 3.200% -	19,447	20,612
SOUTHWESTERN ELEC PWR - 4.100%	21,011	21,887
SPECTRA ENERGY PARTNER - 3.500	15,348	15,701
SUMITOMO MITSUI FINANCIAL GROU	20,309	20,346
TELEFONICA EMISIONESS - 4.570%	21,756	21,523
TOTAL SYS SVCS INC - 4.000% -	20,604	21,044
TOYOTA MOTOR CREDIT CORP - 2.0	14,991	15,002
TOYOTA MTR CR CORP - 2.150% -	4,997	5,001
UDR INC MEDIUM TERM NTS - 2.95	14,484	15,273
UNITED PARCEL SERVICE - 2.500%	24,286	25,460
UNITEDHEALTH GRP - 2.875% - 03	20,071	20,546

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
VERIZON COMMUNICATIONS INC - 2	40,593	45,615
WASTE MGMT - 3.125% - 03/01/20	25,216	26,125
WESTPAC BKG CORP - 2.600% - 11	24,778	25,136

TY 2019 Investments Corporate Stock Schedule

Name: Bender West Foundation
EIN: 81-4425931

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ADIDAS AG	13,764	14,978
AIA GROUP LTD ADR	11,306	13,469
AQR MANAGED FUTURES FUND CL I	161,811	157,561
ASG MANAGED FUTURES STRATEGY F	118,812	113,402
ASML HOLDING NV NY REG SHS	9,800	11,838
BNY MELLON FOCUS EQ OPP (M)	652,150	597,005
CHR HANSEN HOLDINGS	5,208	5,306
CLP HOLDINGS LTD	8,838	8,866
CNOOC LTD ADS	11,249	12,834
COCA COLA FEMSA SA	9,723	9,699
COLOPLAST AS ADR	15,508	16,231
COMPASS GROUP PLC ADR	12,018	12,120
CSL LTD	11,310	13,615
DAIKIN INDS LTD ADR	10,411	11,210
DAITO TRUST CONST SPON ADR	9,789	9,548
DASSAULT SYS SA SPN ADR	11,588	12,996
DIAGEO PLC ADS	9,744	10,610
DREYFUS BASIC S&P 500 STOCK IN	5,372,832	6,068,525
DREYFUS DYNAMIC TOTAL RETURN F	153,902	151,105
DREYFUS FLOATING RATE INCOME Y	372,289	357,925
DREYFUS INTERNATIONAL STOCK IN	1,653,270	1,675,113
DREYFUS INTL SMALL CAP FD CL Y	459,806	402,063
DREYFUS MIDCAP INDEX FUND CLAS	1,848,584	1,551,590
DREYFUS OPPORTUNISTIC SMALL CA	239,350	186,541
DREYFUS PREMIER LTD TERM HIGH	366,053	362,248
DREYFUS SMALLCAP STOCK INDEX F	658,874	570,901
EXPERIAN GROUP LTD S/ADR	15,109	16,325
FANUC LIMITED UNSPONSORED	11,931	10,684
GALP ENERGIA	6,637	7,357
GIVAUDAN SA UNSP/ADR	12,753	14,391

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
HANG LUNG PROPERTIES-SP ADR	9,552	9,122
HONG KONG & CHINA GAS SPD ADR	8,382	8,653
INDUSTRIA DE DISEÑO	11,339	13,253
JARDINE MATHESON UNS/ADR	9,777	9,945
KAO CORP	12,070	13,264
KONE OYJ ADR B SHS	12,503	14,353
L'AIR LIQUIDE ADR OTC	13,043	14,306
L'OREAL ADR	9,646	11,185
LVMH MOET HENN UNSP	13,165	15,856
MAKITA CORP	8,089	9,744
MURATA MFG INC UNSP/ADR	11,316	13,175
NESTLE S.A	14,559	14,507
NOVARTIS AG ADR	11,328	13,257
NOVO NORDISK A S	12,977	14,470
NOVOZYMES A/S UNSP/ADR	10,472	12,203
RECKITT BENCKISER GROUP	10,666	11,426
ROCHE HOLDING LTD ADR	12,657	15,451
SAP AKTIENGESELL ADS	11,809	13,801
SGS SA UNSP ADR	10,237	11,709
SHIMANO INC UNSP ADR EACH REPR	10,331	11,389
SHIN-ETSU CHEMICAL C	12,541	13,200
SMC CORPORATION	16,326	17,198
SMITH & NEPHEW PLC ADR	14,234	14,421
SYSMEX CORP UNSP ASDR	10,139	10,540
TAIWAN SEMICONDUCTOR MFG CO LT	11,760	14,525
TOTAL FINA ELF S.A	11,222	12,166
UNILEVER PLC AMER	10,160	9,719
VAN ECK CM COMMODITY INDEX FD	259,264	254,947
VANGUARD FTSE EMERGING MARKETS	954,579	981,407

TY 2019 Investments Government Obligations Schedule**Name:** Bender West Foundation**EIN:** 81-4425931**US Government Securities - End
of Year Book Value:**

1,983,647

**US Government Securities - End
of Year Fair Market Value:**

2,026,467

**State & Local Government
Securities - End of Year Book
Value:**

71,356

**State & Local Government
Securities - End of Year Fair
Market Value:**

71,730

TY 2019 Legal Fees Schedule**Name:** Bender West Foundation**EIN:** 81-4425931

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Document Review/Drafting	1,250			1,250

TY 2019 Other Expenses Schedule**Name:** Bender West Foundation**EIN:** 81-4425931**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Administrative Fees	45,700			45,700
Bank Charges	366	366		
Office Supplies	199			199
Postage/Delivery Service	621			621
State or Local Filing Fees	10			10
FOUNDATION DUES & MEMBERSHIPS	7,000			7,000

TY 2019 Other Professional Fees Schedule**Name:** Bender West Foundation**EIN:** 81-4425931

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Investment Management Services	98,491	98,491		

TY 2019 Taxes Schedule**Name:** Bender West Foundation**EIN:** 81-4425931

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
990-PF Estimated Tax for 2019	2,300			
990-PF Extension for 2018	7,511			
Foreign Tax Paid	1,081	1,081		

Schedule B (Form 990, 990-EZ, or 990-PF) <small>Department of the Treasury Internal Revenue Service</small>	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Go to <u>www.irs.gov/Form990</u> for the latest information	OMB No 1545-0047
		2019
Name of the organization Bender West Foundation		Employer identification number 81-4425931

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)() (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
Bender West FoundationEmployer identification number
81-4425931**Part I****Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Ickovic David 5455 Landmark Place Unit 1111 Greenwood Village, CO 80111	\$ 25,000	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions)

Name of organization Bender West Foundation	Employer identification number 81-4425931
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Part II Noncash Property			
(a) No. from Part I	(b) Description of noncash property given <small>(see instructions) Use duplicate copies of Part II if additional space is needed</small>	(c) FMV (or estimate) (See instructions)	(d) Date received
-	<div></div> <div></div> <div></div>	<div></div> \$	<div></div>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	<div></div> <div></div> <div></div>	<div></div> \$	<div></div>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	<div></div> <div></div> <div></div>	<div></div> \$	<div></div>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	<div></div> <div></div> <div></div>	<div></div> \$	<div></div>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	<div></div> <div></div> <div></div>	<div></div> \$	<div></div>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	<div></div> <div></div> <div></div>	<div></div> \$	<div></div>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	<div></div> <div></div> <div></div>	<div></div> \$	<div></div>

81-4425931

Use duplicate copies of Part III if additional space is needed

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

Bender West Foundation
EIN 81-4425931
Taxable Year Ending 12/31/19

Part VII-A, Line 3 (990-PF) – Change not yet
reported

**AMENDED AND RESTATED BYLAWS
OF
BENDER WEST FOUNDATION
NOVEMBER 22, 2019**