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Return of Private Foundation

OMB No 1545-0052

DLN: 93491211003220

2019

Form 990-PI
Department of the Treasury

Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
 Go to <u>www.irs.gov/Form990PF</u> for instructions and the latest information.

Open to Public Inspection

For	caler	ndar year 2019, or tax year beginning 01-01-20)19 , ar	nd en	ding 12-31-	2019	
		Indation			A Employer ide	entification numbe	r
		Foundation strong Source			81-3209913		
		d street (or P O box number if mail is not delivered to street address) on Source 501 Silverside Rd	Room/suite		B Telephone nu	mber (see instruction	ns)
Citi		770 ((800) 839-1754		
		n, state or province, country, and ZIP or foreign postal code DE 198091377			C If exemption	application is pendin	g, check here
G Ch	neck al	I that apply Initial return Initial return of a	former public charity		D 1. Foreign or	ganizations, check he	ere \Box
		Final return Amended return	. ,		2 Foreign or	ganizations meeting	the 85%
		Address change Name change			test, chec	k here and attach co	mputation 🕨 🔃
H Ch	neck tv	rpe of organization Section 501(c)(3) exempt private in	foundation			indation status was t n 507(b)(1)(A), chec	
		_	e private foundation		didei section	11 307(b)(1)(A), clied	Kilele - —
			☑ Cash ☐ Accru	ıal	F If the founda	ition is in a 60-monti	n termination
		rom Part II, col (c), ▶\$ 8,605,502				n 507(b)(1)(B), chec	
Pa	rt I	Analysis of Revenue and Expenses (The total		 			(d) Disbursements
		of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions)	(a) Revenue and expenses per books	(b) i	Net investment income	(c) Adjusted net income	for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc , received (attach	12,862				
	2	schedule) Check ▶ ☐ If the foundation is not required to attach	12,002				
	-	Sch B					
	3	Interest on savings and temporary cash investments	1,984		1,984		
	4	Dividends and interest from securities	201,639		201,639		
	5a	Gross rents					
	b	Net rental income or (loss)					
KIE	6a	Net gain or (loss) from sale of assets not on line 10	64,081				
Revenue	b	Gross sales price for all assets on line 6a 923,026					
ă	7	Capital gain net income (from Part IV, line 2)			64,081		
	8	Net short-term capital gain					
	9	Income modifications					
	10a	Gross sales less returns and allowances					
	b	Less Cost of goods sold					
	C	Gross profit or (loss) (attach schedule)					
	11	Other income (attach schedule)					
	12	Total. Add lines 1 through 11	280,566	5	267,704		
	13	Compensation of officers, directors, trustees, etc	5,000				5,000
	14	Other employee salaries and wages					
6S	15	Pension plans, employee benefits					
ens	16a	Legal fees (attach schedule)					
Š.	b	Accounting fees (attach schedule)					
ē	С	Other professional fees (attach schedule)	135,140		39,140		96,000
a Ç	17	Interest					
perating and Administrative Expenses	18	Taxes (attach schedule) (see instructions)	2,408	 	8		
≣	19	Depreciation (attach schedule) and depletion					
Ē	20	Occupancy					
ַ	21	Travel, conferences, and meetings	1,531				1,531
듭	22	Printing and publications					
<u> </u>	23	Other expenses (attach schedule)	28,301		79		28,222
rat	24	Total operating and administrative expenses.					
<u>a</u> 0		Add lines 13 through 23	172,380		39,227		130,753
_	25	Contributions, gifts, grants paid	205,500	1			205,500
	26	Total expenses and disbursements. Add lines 24 and 25	377,880		39,227		336,253
	27	Subtract line 26 from line 12					
	a	Excess of revenue over expenses and	-97,314				
	Ь	disbursements Net investment income (if negative, enter -0-)	-97,314		228,477		
	c	Adjusted net income (If negative, enter -0-)			220,177		
	Dane:	words Dadwatian Ast Nation and instructions	<u> </u>				000 PE (2010

7,799,010

8,049,722

100,015

7,665,072

100,000

7,953,408

1

2

3

4

5

6

8,315,769

8,605,502

8,049,722

7,953,408

7.953.408

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-97,314

1,000

101,397

Other notes and loans receivable (attach schedule)

Investments—U S and state government obligations (attach schedule)

Less accumulated depreciation (attach schedule) ▶

Investments—land, buildings, and equipment basis ▶

Investments—other (attach schedule)

Total assets (to be completed by all filers—see the

of-year figure reported on prior year's return)

Decreases not included in line 2 (itemize) ▶

Other increases not included in line 2 (itemize) -

Enter amount from Part I, line 27a

Less accumulated depreciation (attach schedule) ▶ _____

Accounts payable and accrued expenses

Loans from officers, directors, trustees, and other disqualified persons

Mortgages and other notes payable (attach schedule).

Total liabilities(add lines 17 through 22)

Analysis of Changes in Net Assets or Fund Balances

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29

Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-

Less allowance for doubtful accounts ▶ Inventories for sale or use Prepaid expenses and deferred charges

Land, buildings, and equipment basis -

instructions Also, see page 1, item I)

Other assets (describe -

Other liabilities (describe -_

Grants payable

	5
	6
	7
2	8
Assets	9
As	10a
	b

11

12

13

14

15

16

17 18

19 20

21

22 23

2

Liabilities

24 25	Foundations that follow FASB ASC 958, check here ▶ □ and complete lines 24, 25, 29 and 30.		
ੂ 24	Net assets without donor restrictions		
25	Net assets with donor restrictions		
5	Foundations that do not follow FASB ASC 958, check here display="block"> display="block" display="block" display="block" below FASB ASC 958, check here display="block" display="block" display="block" display="block" below FASB ASC 958, check here display="block"		
	Capital stock, trust principal, or current funds		
27	Paid-in or capital surplus, or land, bldg , and equipment fund		
26 27 28	Retained earnings, accumulated income, endowment, or other funds	8,049,722	7,953,408
29	Total net assets or fund balances (see instructions)	8,049,722	7,953,408
30	Total liabilities and net assets/fund balances (see instructions) .	8,049,722	7,953,408

(a) List and describ 2-story brick wa	v acquired Purchase Donation	Date acquired (mo , day, yr)	Date sold (mo , day, yr)		
1 a Publicly-traded Securities	5	_			
b					
c					
d					
e					
	(f)	(g)		(1	h)
(e) Gross sales price	Depreciation allowed	Cost or other b		Gain o	r (loss)
<u> </u>	(or allowable)	plus expense of		· · · · ·) minus (g)
	3,026		858,945		64,08
b					
C					
d					
е					
Complete only for assets	showing gain in column (h) and ow		31/69		1)
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col over col(₁), ıf		col (k), but not	h) gain minus less than -0-) or om col (h))
a		377	,		64,08:
b					·
c					
d					
e					
2 Capital gain net income3 Net short-term capital of	e or (net capital loss)	If gain, also enter in Part I, li If (loss), enter -0- in Part I, li		2	64,081
	rt I, line 8, column (c) (see instructi	ons) If (loss), enter -0-	}	3	
Part V Qualification U	Jnder Section 4940(e) for Re	educed Tax on Net Inve	stment Inc	come	
	rivate foundations subject to the sec				
if section 4940(d)(2) applies, le	-	\ , ,		-,	
	e section 4942 tax on the distributant qualify under section 4940(e) Do	• •	base period?	,	es 🗹 No
	nount in each column for each year,		g any entries	 5	
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of nonchantable-use a	ssets	(d) Distribution rati (col (b) divided by c	
2018	444,839	6,78	0,231		0 065608
2017					
2016					
2015	0		0		0 0
2014	0		0		0 0
2 Total of line 1, column (d)		2		0 065608
number of years the four	o for the 5-year base period—divide idation has been in existence if less ncharitable-use assets for 2019 fron	than 5 years	y the 3		0 021869 8,101,364
5 Multiply line 4 by line 3		·	5		177,169
• • • •	ent income (1% of Part I, line 27b)		<u>5</u>		2,285
	• • • • • • • • • • • • • • • • • • • •		7		179,454
	ons from Part XII, line 4 ,		8		336,253
	eater than line 7, check the box in Pa				e the Part VI
				E.	rm 000-DE /2010

Page **6**

5a	During the year did the foundation p	pay o	r incur any amount to							Yes	No
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?							No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry										
	on, directly or indirectly, any voter registration drive?						✓	No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?							No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described										
	ın section 4945(d)(4)(A)? See ir					☐ Yes	✓	No			
	(5) Provide for any purpose other the	han r	eligious, charitable, scien	tific, literary, or							
	educational purposes, or for the		· ·			☐ Yes	✓	No			
b	If any answer is "Yes" to $5a(1)-(5)$,		=			rıbed ın					
	Regulations section 53 4945 or in a						•		5b		
	Organizations relying on a current n					▶					
С	If the answer is "Yes" to question 5a			•							
	tax because it maintained expenditu					☐ Yes		No			
	If "Yes," attach the statement requi	red b	y Regulations section 53	4945-5(d)							
6a	Did the foundation, during the year,	rece	ive any funds, directly or	indirectly, to pay premit	ıms on						
	a personal benefit contract?				•	☐ Yes	✓	No			
b	Did the foundation, during the year,	pay	premiums, directly or inc	lirectly, on a personal be	nefit contract?	·	•		6b		No
	If "Yes" to 6b, file Form 8870										
7a	At any time during the tax year, was					☐ Yes	✓	No			
b	If "Yes", did the foundation receive		·			?			7b		
8	Is the foundation subject to the sect					on or					
	excess parachute payment during th	ne ye	ar [?]			☐ Yes	✓	No			
Pa	Information About C	Offic	ers, Directors, Trust	tees, Foundation Ma	anagers, Hi	ghly Pa	id Er	nplo	yees,	,	
Ра	and Contractors										
1	List all officers, directors, trustee	es, fo	oundation managers ar	nd their compensation	. See instruc	tions					
		(b) Title, and average	(c) Compensation (If	(d) Conti			(e)	Expen	se acc	ount.
	(a) Name and address		hours per week devoted to position	not paid, enter -0-)	employee be deferred co				ther al		
See	Addıtıonal Data Table		devoted to position	-0-,	dererred co	Jilipelisa	.1011				
<u> </u>	Additional Data Table	1									
								1			
		-									
								+-			
		1									
								-			
		-									
	Compensation of five highest-pa	id on	anloyaas (athar than t	hoso included on line	 -coo instru	ctions\	Tf no	70.0	ntor"	NONE	71
	Compensation of five ingliest-pa	iu eii	ipioyees (other than th		(d) Cont		- 1	iie, e	iitei	HONE	•
(a)	Name and address of each employee	paid	(b) Title, and average	(2) Campanathan		ee benefi		(e)	Expens	se acco	ount,
	more than \$50,000		hours per week devoted to position	(c) Compensation		d deferre	:d	ot	her all	owanc	es
					compe	ensation					
Tota	I number of other employees paid over	er \$5	0,000			. •					
								For	m 99 0	0-PF	(2019

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Part VIII Information About Officers, Directors, Trus and Contractors (continued)	stees, Foundation Managers, Highly Paid I	Employees,
3 Five highest-paid independent contractors for professiona	l services (see instructions). If none, enter "NO	NE".
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Saffron LLC	Philanthropic	96,000
100 Exchange Street Unit 607 Providence, RI 02903		
Total number of others receiving over \$50,000 for professional service	25	
Part IX-A Summary of Direct Charitable Activities		_
List the foundation's four largest direct charitable activities during the tax year. In organizations and other beneficiaries served, conferences convened, research pap		Expenses
1		
2		
3		
4		
Part IX-B Summary of Program-Related Investments	· · · · · · · · · · · · · · · · · · ·	
Describe the two largest program-related investments made by the foundation 1	during the tax year on lines 1 and 2	Amount
2		- - -
All other program-related investments See instructions		
3		1
Total. Add lines 1 through 3		•
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Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

За 3h

4

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336.253

2.285

333.968

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Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

the section 4940(e) reduction of tax in those years

4

5

income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount —see instructions e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount-see instructions f Undistributed income for 2019 Subtract lines 4d and 5 from line 1. This amount must

be distributed in 2020 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions) . . .

9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.

10 Analysis of line 9 a Excess from 2015. **b** Excess from 2016. . c Excess from 2017. . d Excess from 2018. . e Excess from 2019. .

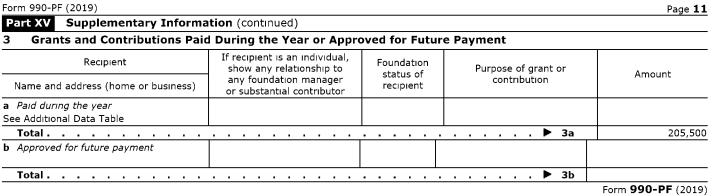
				i age 3
Part XIII Undistributed Income (see instr	ructions)			
	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				403,783
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			328,049	
b Total for prior years 2017, 2016, 2015				
3 Excess distributions carryover, if any, to 2019				
a From 2014				
b From 2015				
c From 2016				
d From 2017				
e From 2018	_			
f Total of lines 3a through e				
4 Qualifying distributions for 2019 from Part				
XII, line 4 ▶ \$ 336,253				
a Applied to 2018, but not more than line 2a			328,049	
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2019 distributable amount				8,204
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2019				
(If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as				

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395,579

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	XII, line 4 🕨 \$ 336,253			
а	Applied to 2018, but not more than line 2a		328,049	
b	Applied to undistributed income of prior years (Election required—see instructions)			
С	Treated as distributions out of corpus (Election required—see instructions)			
d	Applied to 2019 distributable amount			8,204
е	Remaining amount distributed out of corpus	0		
5	Excess distributions carryover applied to 2019			
	(If an amount appears in column (d), the same amount must be shown in column (a))			
6	Enter the net total of each column as indicated below:			
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	0		
b	Prior years' undistributed income Subtract line 4b from line 2b			
С	Enter the amount of prior years' undistributed			



ter gross amounts unless otherwise indicated	<u> </u>	usiness income	Excluded by section		(e) Related or exemple function income
Program service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(See instructions
1					
I					
2					
:					
g Fees and contracts from government agencies					
Membership dues and assessments					
Interest on savings and temporary cash nvestments			14	1,984	
Dividends and interest from securities			14	201,639	
Net rental income or (loss) from real estate				•	
Debt-financed property					
Not debt-financed property.					
Net rental income or (loss) from personal property Other investment income					
Gain or (loss) from sales of assets other than					
inventory			18	64,081	
Net income or (loss) from special events					
Gross profit or (loss) from sales of inventory					
Other revenue a					
d					
e					
e					
Subtotal Add columns (b) (d) and (e)				267,704	
Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e)			1	267,704 3	
Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calc	ulations)			· · · · · · · · · · · · · · · · · · ·	
Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calcert XVI-B Relationship of Activities to the strength of the	ulations) the Accomplisi n income is report	nment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	267,70
Subtotal Add columns (b), (d), and (e). Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calc Int XVI-B Relationship of Activities to the second sec	ulations) the Accomplisi n income is report	nment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	267,70
Subtotal Add columns (b), (d), and (e). Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calce Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calce Total. Add line 12, columns (b), (d), and (e). See worksheet in line 13 instructions to verify calce Total. Add line 12, columns (b), (d), and (e). See worksheet in line 13 instructions to verify calce Total. Add line 12, columns (b), (d), and (e). See worksheet in line 13 instructions to verify calce Total. Add line 12, columns (b), (d), and (e). See worksheet in line 13 instructions to verify calce Total. Add line 12, columns (b), (d), and (e). See worksheet in line 13 instructions to verify calce Total. Add line 12, columns (b), (d), and (e). See worksheet in line 13 instructions to verify calce Total. Add line 12, columns (b), (d), and (e). See worksheet in line 13 instructions to verify calce Total. Add line 12, columns (b), (d), and (e). See worksheet in line 13 instructions to verify calce Total. Add line 12, columns (b), (d), and (e).	ulations) the Accomplisi n income is report	nment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	267,70
Subtotal Add columns (b), (d), and (e). Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calce Tt XVI-B Relationship of Activities to to the accomplishment of the foundation's each activity for which	ulations) the Accomplisi n income is report	nment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	267,70
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Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calce TOTAL AND Relationship of Activities to to the second se	ulations) the Accomplisi n income is report	nment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	267,70
Subtotal Add columns (b), (d), and (e). Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calce Tt XVI-B Relationship of Activities to t Explain below how each activity for which the accomplishment of the foundation's e	ulations) the Accomplisi n income is report	nment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	267,70
Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calce TOTAL AND Relationship of Activities to to the second se	ulations) the Accomplisi n income is report	nment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	267,70
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Subtotal Add columns (b), (d), and (e). Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calce Tt XVI-B Relationship of Activities to to the accomplishment of the foundation's each activity for which	ulations) the Accomplisi n income is report	nment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	267,70
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Subtotal Add columns (b), (d), and (e). Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calce Tt XVI-B Relationship of Activities to to the accomplishment of the foundation's each activity for which	ulations) the Accomplisi n income is report	nment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	267,70
Subtotal Add columns (b), (d), and (e). Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calce Tt XVI-B Relationship of Activities to to the accomplishment of the foundation's each activity for which	ulations) the Accomplisi n income is report	nment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	267,70
Subtotal Add columns (b), (d), and (e). Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calce Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calce Total. Add line 12, columns (b), (d), and (e). See worksheet in line 13 instructions to verify calce Total. Add line 12, columns (b), (d), and (e). See worksheet in line 13 instructions to verify calce Total. Add line 12, columns (b), (d), and (e). See worksheet in line 13 instructions to verify calce Total. Add line 12, columns (b), (d), and (e). See worksheet in line 13 instructions to verify calce Total. Add line 12, columns (b), (d), and (e). See worksheet in line 13 instructions to verify calce Total. Add line 12, columns (b), (d), and (e). See worksheet in line 13 instructions to verify calce Total. Add line 12, columns (b), (d), and (e). See worksheet in line 13 instructions to verify calce Total. Add line 12, columns (b), (d), and (e). See worksheet in line 13 instructions to verify calce Total. Add line 12, columns (b), (d), and (e).	ulations) the Accomplisi n income is report	nment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	267,70
Subtotal Add columns (b), (d), and (e). Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calce Tt XVI-B Relationship of Activities to the accomplishment of the foundation's each activity for which the accomplishment of the foundation's each activity for which accomplish the foundation is accomplished to the foundation of the foundation is accomplished to the foundation of t	ulations) the Accomplisi n income is report	nment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	267,70
Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calcord to the second to the	ulations) the Accomplisi n income is report	nment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	267,70

Form 990-I	PF (2019)				Pa	ge 13
Part XV	Information Re Exempt Organi		ions and Relationships With Nonchari	table		_
		directly engage in any of the following with a organizations) or in section 527, relating to	any other organization described in section 501 political organizations?		Yes	No
a Transfe	ers from the reporting four	dation to a noncharitable exempt organization	on of			
(1) Ca	ash			1a(1)		No
(2) Of	ther assets			1a(2)		No
	ransactions					
(1) Sa	ales of assets to a nonchar	itable exempt organization		1b(1)		No
				1b(2)		No
				1b(3)		No
		ts		1b(4)		No
(5) Lo	ans or loan guarantees.			1b(5)		No
(6) Pei	formance of services or m	embership or fundraising solicitations		1b(6)		No
		nailing lists, other assets, or paid employees		1c		No
d If the a	nswer to any of the above goods, other assets, or ser	ıs "Yes," complete the following schedule C	Column (b) should always show the fair market whe foundation received less than fair market value			
(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sha	rıng arraı	ngemen	its
	1		l			

d If the an of the go	swer to any of the above oods, other assets, or se	e is "Yes," complete rvices given by the	the following schedule Coreporting foundation If the	olumn (b) s e foundation	should always show the fair market on received less than fair market values assets, or services received	
(a) Line No	(b) Amount involved	(c) Name of nonch	arıtable exempt organization	(d) Desc	cription of transfers, transactions, and sha	aring arrangements
described	•	er than section 501	, or related to, one or more (c)(3)) or in section 527? .		'	☑ No
	(a) Name of organizati		(b) Type of organizat	ion	(c) Description of relati	onship
			ſ		I	

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge Sign May the IRS discuss this return with the preparer shown 2020-07-15 Here Signature of officer or trustee Title Date (see instr) 🗹 Yes 🗆 No Print/Type preparer's name Preparer's Signature PTIN Date Check if self-

P01345770 employed ▶ □ Jeffrey D Haskell Paid

Preparer Firm's name ▶ Foundation Source Firm's EIN ▶ **Use Only** Firm's address ▶ One Hollow Ln Ste 212 Phone no (800) 839-1754 Lake Success, NY 11042

Form **990-PF** (2019)

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation (a) Name and address Title, and average (c) Compensation (If (d) Expense account, hours per week not paid, enter Contributions to (e) other allowances (b) devoted to position -0-) employee benefit plans and deferred

			compensation	
Alexander B Schoenfeld	Dir 1 0	1,000	0	0
Foundation Source 501 Silverside Rd Wilmington, DE 198091377				

	1,000	0	
Pres. Sec. Treas	1,000	0	

Wilmington, DE 198091377				
Barbara B Schoenfeld	Dir, Pres, Sec, Treas	1,000	0	0
Foundation Source 501 Silverside Rd Wilmington, DE 198091377	10 0			
1				

Barbara B Schoenfeld	Dir, Pres, Sec, Treas	1,000	0	0
Foundation Source 501 Silverside Rd Wilmington, DE 198091377				
Gordon Schoenfeld 🕏	Dir	1,000	0	0
Foundation Source 501 Silverside Rd Wilmington, DE 198091377				

Foundation Source 501 Silverside Rd Wilmington, DE 198091377				
Gordon Schoenfeld	Dir - 1 0	1,000	0	0
Foundation Source 501 Silverside Rd Wilmington, DE 198091377				
Larry J Schoenfeld	Dir, VP 1 0	1,000	0	0

Gordon Schoenleid 2	1.0			
Foundation Source 501 Silverside Rd Wilmington, DE 198091377				
Larry J Schoenfeld	Dir, VP	1,000	0	0
Foundation Source 501 Silverside Rd				

Wilmington, DE 198091377				
Larry J Schoenfeld	Dir, VP	1,000	0	0
Foundation Source 501 Silverside Rd Wilmington, DE 198091377	10			

Foundation Source 501 Silverside Rd Wilmington, DE 198091377				
Max Schoenfeld	Dir	1,000	0	(
Foundation Source 501 Silverside Rd	7 * 0			

Wilmington, DE 198091377

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution

recipient

205,500

any foundation manager

Name and address (home or business)

,	or substantial contributor			
a Paid during the year				
BACK ON MY FEET 100 S BROAD ST STE 2136 PHILADELPHIA, PA 19110	N/A	PC	San Francisco Chapter Fund	500
BERKELEY PUBLIC SCHOOLS FUND PO BOX 2066	N/A	PC	General & Unrestricted	2,000

'				
BERKELEY PUBLIC SCHOOLS FUND PO BOX 2066 BERKELEY, CA 94702	N/A	PC	General & Unrestricted	2,
BRADLEY HOSPITAL FOUNDATION	N/A	PC	General & Unrestricted	1,

BERKELEY PUBLIC SCHOOLS FUND PO BOX 2066 BERKELEY, CA 94702	N/A	PC	General & Unrestricted	2,00
BRADLEY HOSPITAL FOUNDATION 167 POINT ST	N/A	PC	General & Unrestricted	1,00

BERKELEY, CA 94702				
BRADLEY HOSPITAL FOUNDATION 167 POINT ST PROVIDENCE, RI 02903	N/A	PC	General & Unrestricted	1,000

BIVIDLE I HOSI TIME I CONDAINE	14//1	' -	deficial a diffestiletea	1,000
167 POINT ST				1
PROVIDENCE, RI 02903				
·				

		(
PROVIDENCE, RI 02903		
107 POINT 31		i

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor

CENTED FOR RECONCILIATION	NI/A	DC	Company 0 Hamadayatad	FOO
CARE THROUGH TOUCH INSTITUTE 204 GOLDEN GATE AVE STE 206 SAN FRANCISCO, CA 94102	N/A	PC	General & Unrestricted	100
a Paid during the year				

SAN FRANCISCO, CA 94102				
CENTER FOR RECONCILIATION 275 N MAIN ST PROVIDENCE, RI 02903	N/A	PC	General & Unrestricted	500
CENTER FOR REPRODUCTIVE RIGHTS INC	N/A	PC	General & Unrestricted	25,000

INC 199 WATER ST 22ND FL	275 N MAIN ST PROVIDENCE, RI 02903				
	CENTER FOR REPRODUCTIVE RIGHTS INC 199 WATER ST 22ND FL NEW YORK, NY 10038	N/A	PC	General & Unrestricted	25,000

Total .

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient

Name and address (home or business)

Traine and dualess (memo or pasiness)	or substantial contributor			
a Paid during the year				
CITY YEAR INC287 COLUMBUS AVE BOSTON, MA 02116	N/A	PC	General & Unrestricted	500

BOSTON, MA 02116				
COALITION ON HOMELESSNESS 468 TURK ST SAN FRANCISCO, CA 94102	N/A	PC	General & Unrestricted	1,000
COMMUNITY COLLEGE OF RHODE ISLAND FOUNDATION	N/A	PC	General & Unrestricted	10,000

COMMUNITY COLLEGE OF RHODE ISLAND FOUNDATION 400 E AVE WARWICK, RI 02886 N/A PC General & Unrestricted 10,000	COALITION ON HOMELESSNESS 468 TURK ST SAN FRANCISCO, CA 94102	N/A	PC	General & Unrestricted	1,000
	ISLAND FOUNDATION 400 E AVE	N/A	PC	General & Unrestricted	10,000

468 TURK ST SAN FRANCISCO, CA 94102				
COMMUNITY COLLEGE OF RHODE ISLAND FOUNDATION 400 E AVE WARWICK, RI 02886	N/A	PC	General & Unrestricted	10,000
Total				205.500

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

COMMUNITY HOUSING PARTNERSHIP 20 JONES ST 200 SAN FRANCISCO, CA 94102	N/A	PC	General & Unrestricted	5,000
COMPASS FAMILY SERVICES	N/A	PC	General & Unrestricted	500

COMPASS FAMILY SERVICES 37 GROVE ST SAN FRANCISCO, CA 94102	N/A	PC	General & Unrestricted	500
CONGREGATION OF THE SONS OF ISRAEL AND DAVID DBA 70 ORCHARD AVE PROVIDENCE, RI 02906	N/A	PC	General & Unrestricted	2,500

SAN FRANCISCO, CA 94102				
CONGREGATION OF THE SONS OF ISRAEL AND DAVID DBA 70 ORCHARD AVE PROVIDENCE, RI 02906	N/A	PC	General & Unrestricted	2,500
Total			▶ 3a	205,500

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

CONNECTICUT COLLEGE 270 MOHEGAN AVE NEW LONDON, CT 06320	N/A	PC	General & Unrestricted	8,000
CROSSROADS RHODE ISLAND	N/A	PC	General & Unrestricted	1,000

160 BROAD ST PROVIDENCE, RI 02903	IN/A	rc	General & Onrestricted	1,000
EDUCATIONAL FUND TO STOP GUN VIOLENCE 805 15TH ST NW STE 410	N/A	PC	General & Unrestricted	5,000

PROVIDENCE, RI 02903				
EDUCATIONAL FUND TO STOP GUN VIOLENCE 805 15TH ST NW STE 410 WASHINGTON, DC 20005	N/A	PC	General & Unrestricted	5,000
Total			▶ 3a	205,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution

any foundation manager

Name and address (home or business)

Total .

	or substantial contributor			
a Paid during the year				
EVERYTOWN FOR GUN SAFETY SUPPORT FUND INC 450 LEXINGTON AVE PO BOX 3886 NEW YORK, NY 10163	N/A	PC	General & Unrestricted	1,000

recipient

NEW YORK, NY 10163			
FOREVER PAWS ANIMAL SHELTER 300 LYNWOOD ST FALL RIVER, MA 02721	PC	General & Unrestricted	1,0

L	FOREVER PAWS ANIMAL SHELTER 300 LYNWOOD ST FALL RIVER, MA 02721	N/A	PC	General & Unrestricted	1,000
Г	FOSTER FORWARD55 S BROW ST	N/A	PC	General & Unrestricted	500

300 LYNWOOD ST FALL RIVER, MA 02721				
FOSTER FORWARD55 S BROW ST	N/A	PC	General & Unrestricted	500

FALL RIVER, MA 02721				
FOSTER FORWARD55 S BROW ST EAST PROVIDENCE, RI 02914	N/A	PC	General & Unrestricted	500

FOSTER FORWARD55 S BROW ST	N/A	PC	General & Unrestricted	
EAST PROVIDENCE, RI 02914				

Recipient Foundation Purpose of grant or If recipient is an individual, Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year GEORGETOWN UNIVERSITY N/A PC General & Unrestricted 1,000

2115 WISCONSIN AVE NW STE 500 WASHINGTON, DC 20007				
GREENLOCK THERAPEUTIC RIDING CENTER INC 59 SUMMER ST	N/A	PC	General & Unrestricted	500

GREENLOCK THERAPEUTIC RIDING CENTER INC 59 SUMMER ST REHOBOTH, MA 02769	N/A	PC	General & Unrestricted	500
GRUB STREET INC 162 BOYLSTON ST 5TH FLR BOSTON, MA 02116	N/A	PC	Director's Circle Fund	1,000

REHOBOTH, MA 02769				
GRUB STREET INC 162 BOYLSTON ST 5TH FLR BOSTON, MA 02116	N/A	PC	Director's Circle Fund	1,000

Total .

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor

INTERNATIONAL TENNIC HALL OF CAME	21/2	20		F00
HUMAN RIGHTS CAMPAIGN FOUNDATION 1640 RHODE ISLAND AVE NW WASHINGTON, DC 20036	N/A	PC	General & Unrestricted	10,000
a Paid during the year				

WASHINGTON, DC 20036				
INTERNATIONAL TENNIS HALL OF FAME INCORPORATED 194 BELLEVUE AVE NEWPORT, RI 02840	N/A	PC	General & Unrestricted	500
JEWISH ALLIANCE OF GREATER RHODE	N/A	PC	General & Unrestricted	2,000

INCORPORATED 194 BELLEVUE AVE NEWPORT, RI 02840			General & Officscricted	300
JEWISH ALLIANCE OF GREATER RHODE ISLAND 401 ELMGROVE AVE PROVIDENCE, RI 02906	N/A	PC	General & Unrestricted	2,000

NEWPORT, RI 02840				
JEWISH ALLIANCE OF GREATER RHODE ISLAND 401 ELMGROVE AVE PROVIDENCE, RI 02906	N/A	PC	General & Unrestricted	2,000
Total			▶ 3a	205,500

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient

or substantial contributor

Name and address (home or business)

Total .

a Paid during the year				
MARY C WHEELER SCHOOL INC 216 HOPE ST PROVIDENCE, RI 02906	N/A	PC	General & Unrestricted	4,000
MARY C WHEELER SCHOOL INC	N/A	PC	Scholarship Fund	1,000

PROVIDENCE, RI 02906				
MARY C WHEELER SCHOOL INC 216 HOPE ST PROVIDENCE, RI 02906	N/A	PC	Scholarship Fund	1,000
MARY C WHEELER SCHOOL INC 216 HOPE ST	N/A	PC	Endowment Fund	1,000

216 HOPE ST PROVIDENCE, RI 02906			·	·
MARY C WHEELER SCHOOL INC 216 HOPE ST PROVIDENCE, RI 02906	N/A	PC	Endowment Fund	1,000

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

	11/0	20	6 1011 1 1	4 000
MDDS BALANCE DISORDER FOUNDATION INC 22406 SHANNONDELL DR AUDUBON, PA 19403	N/A	PC	General & Unrestricted	900

10000011,111 19109				
rhode ısland philharmonic orchestra & music school 667 waterman ave E providence, RI 02914	N/A	PC	General & Unrestricted	1,000
NEWPORT ART MUSEUM AND ART	N/A	PC	General & Unrestricted	9,000

667 waterman ave E providence, RI 02914				
NEWPORT ART MUSEUM AND ART ASSOCIATION 76 BELLEVUE AVE NEWPORT, RI 02840	N/A	PC	General & Unrestricted	9,000

E providence, RI 02914				
NEWPORT ART MUSEUM AND ART ASSOCIATION 76 BELLEVUE AVE NEWPORT, RI 02840	N/A	PC	General & Unrestricted	9,000
Total			▶ 3a	205,500

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

NEWPORT ART MUSEUM AND ART ASSOCIATION 76 BELLEVUE AVE NEWPORT, RI 02840	N/A	PC	Charitable Event	2,000
NEWPORT ART MUSEUM AND ART	N/A	PC	Charitable Event	1,000

NEWPORT ART MUSEUM AND ART ASSOCIATION 76 BELLEVUE AVE NEWPORT, RI 02840	N/A	PC	Charitable Event	1,000
OCEAN COMMUNITY UNITED THEATRE INC PO BOX 384	N/A	PC	General & Unrestricted	500

205,500

NEWPORT, RI 02840				
OCEAN COMMUNITY UNITED THEATRE INC PO BOX 384 WESTERLY, RI 02891	N/A	PC	General & Unrestricted	50

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Daid during the year

a Paid during the year				
PLANNED PARENTHOOD FEDERATION OF AMERICA INC 123 WILLIAMS ST 10TH FL NEW YORK, NY 10038	N/A	PC	General & Unrestricted	1,500

NEW YORK, NY 10038				
PRESERVATION SOCIETY OF NEWPORT COUNTY 424 BELLEVUE AVE NEWPORT, RI 02840	N/A	PC	General & Unrestricted	1,000
PRESIDENT AND DIRECTORS OF GEORGETOWN COLLEGE FOR	N/A	PC	Georgetown Lombardı Comprehensive Cancer Center's	10,000

424 BELLEVUE AVE NEWPORT, RI 02840				
PRESIDENT AND DIRECTORS OF GEORGETOWN COLLEGE FOR 3300 WHITEHAVEN ST STE 3000 WASHINGTON, DC 20007	N/A	PC	Georgetown Lombardı Comprehensive Cancer Center's AYA integrative medicine department	10,000

Total .

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of

Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
PROVIDENCE ATHENAEUM	N/A	PC	General & Unrestricted	3,000

PROVIDENCE, RI 02903				
PROVIDENCE COMMUNITY LIBRARY 441 PRAIRIE AVE	N/A	PC	General & Unrestricted	2,000
PROVIDENCE, RI 02905				

PROVIDENCE COMMUNITY LIBRARY 441 PRAIRIE AVE PROVIDENCE, RI 02905	N/A	PC	General & Unrestricted	2,000
PROVIDENCE PUBLIC LIBRARY 150 EMPIRE ST PROVIDENCE, RI 02903	N/A	PC	Conservator Society Fund	2,000

205,500

PROVIDENCE COMMUNITY LIBRARY 441 PRAIRIE AVE PROVIDENCE, RI 02905	N/A	PC	General & Unrestricted	2,0
PROVIDENCE PUBLIC LIBRARY 150 EMPIRE ST PROVIDENCE, RI 02903	N/A	PC	Conservator Society Fund	2,0

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year				
PTA CALIFORNIA CONGRESS OF PARENTS TEACHERS & students inc 2300 MARTIN LUTHER KING JR WAY BERKELEY, CA 94704	N/A	PC	General & Unrestricted	14,000

BERNELET, CA 94/04				
RHODE ISLAND ARTS FOUNDATION AT NEWPORT Incorporated 26 VALLEY RD MIDDLETOWN, RI 02842	N/A	PC	General & Unrestricted	1,000

Incorporated 26 VALLEY RD MIDDLETOWN, RI 02842				
RHODE ISLAND COMMUNITY FOOD BANK ASSOCIATION	N/A	PC	General & Unrestricted	1,000

MIDDLETOWN, RI 02842			
RHODE ISLAND COMMUNITY FOOD BANK ASSOCIATION 200 NIANTIC AVE PROVIDENCE BL 03907	PC	General & Unrestricted	1,000

205,500

<u> </u>				
RHODE ISLAND COMMUNITY FOOD BANK ASSOCIATION 200 NIANTIC AVE	N/A	PC	General & Unrestricted	1,00
PROVIDENCE, RI 02907				

Total . .

Recipient If recipient is an individual, show any relationship to status of recontribution Paid During the Year or Approved for Future Payment

| Purpose of grant or show any relationship to status of contribution | Purpose of grant or contribution | Purpose of

recipient

205,500

any foundation manager

or substantial contributor

Name and address (home or business)

1515 BROADWAY 21ST FL NEW YORK, NY 10036

	or substantial continuator			
a Paid during the year				
RHODE ISLAND FREE CLINIC INC 655 BROAD ST STE 301 PROVIDENCE, RI 02907	N/A	PC	Founders' Society (Physician Champion) Fund	2,500
RHODE ISLAND PUBLIC RADIO ONE UNION STA PROVIDENCE, RI 02903	N/A	PC	Editor Level Sponsorship Fund for the Sping Gala	1,500
SAVE THE MUSIC FOUNDATION	N/A	PC	General & Unrestricted	1,000

Recipient Purpose of grant or If recipient is an individual, Foundation Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year				
SOCIAL ENTERPRISE GREENHOUSE 460 HARRIS AVE UNIT 303	N/A	PC	General & Unrestricted	1,000

PROVIDENCE, RI 02909				
SOPHIA ACADEMY582 ELMWOOD AVE PROVIDENCE, RI 02907	N/A	PC	General & Unrestricted	1,000

SOPHIA ACADEMY582 ELMWOOD AVE PROVIDENCE, RI 02907	N/A	PC	General & Unrestricted	1,000
SOPHIA ACADEMY582 ELMWOOD AVE	N/A	PC	Scholarship Fund for one student	15,000

205,500

PROVIDENCE, RI 02907	1477	-	General & Officserfeed	1,000
SOPHIA ACADEMY582 ELMWOOD AVE PROVIDENCE, RI 02907	N/A	PC	Scholarship Fund for one student for one year	15,000

				l .
SOPHIA ACADEMY582 ELMWOOD AVE PROVIDENCE, RI 02907	N/A	PC	Scholarship Fund for one student for one year	15,000

Recipient

If recipient is an individual, show any relationship to any foundation manager or substantial contributor

Purpose of grant or contribution

Purpose of grant or contribution

recipient

Purpose of grant or contribution

a Paid during the year

THE MIRIAM HOSPITAL164 SUMMIT AVE PROVIDENCE, RI 02906	N/A	PC	General & Unrestricted	1,000
THE SANDRA FEINSTEIN-GAMM THEATRE 1245 JEFFERSON BLVD WARWICK, RI 02886	N/A	PC	Charitable Event	1,000
THE UNIVERSITY OF RHODE ISLAND	N/A	PC	Taricani Lecture Series Fund on	1,000

NARWICK, RI 02886				
THE UNIVERSITY OF RHODE ISLAND FOUNDATION & ALUMNI engagement 79 UPPER COLLEGE RD KINGSTON, RI 02881	N/A	PC	Taricani Lecture Series Fund on First Amendment Rights	1,000

Total .

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution

any foundation manager

Name and address (home or business)

201 WASHINGTON ST PROVIDENCE, RI 02903

Total .

,	or substantial contributor			
a Paid during the year				
TRINITY REPERTORY COMPANY 201 WASHINGTON ST PROVIDENCE, RI 02903	N/A	PC	General & Unrestricted	5,000
TRINITY REPERTORY COMPANY 201 WASHINGTON STA	N/A	PC	Charitable Event	5,000

recipient

.000

PROVIDENCE, RI 02903				
TRINITY REPERTORY COMPANY 201 WASHINGTON ST PROVIDENCE, RI 02903	N/A	PC	Charitable Event	5,0
TRINITY REPERTORY COMPANY	N/A	PC	Prince of Providence Fund	25,0

Recipient If recipient is an individual, Purpose of grant or Foundation Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year				
TROUT UNLIMITED INCPO BOX 7400 WOOLLY BUGGER, WV 25438	N/A	PC	General & Unrestricted	6,000
WATERFIRE PROVIDENCE	D1/4	200	6 1011 1 1	1 000

WATERFIRE PROVIDENCE 475 VALLEY ST PROVIDENCE, RI 02908	N/A	PC	General & Unrestricted	1,000
WIKIMEDIA FOUNDATION INC	N/A	PC	General & Unrestricted	500

PROVIDENCE, RI 02908				
WIKIMEDIA FOUNDATION INC PO BOX 98204 WASHINGTON, DC 20090	N/A	PC	General & Unrestricted	500

Total .

Recipient If recipient is an individual, show any relationship to status of recontribution Paid During the Year or Approved for Future Payment

| Purpose of grant or show any relationship to status of contribution | Purpose of grant or contribution | Purpose of

any foundation manager

N/A

Name and address (home or business)

YALE UNIVERSITYPO BOX 2038

NEW HAVEN, CT 06521

Total.

,	or substantial contributor			
a Paid during the year				
WORLD WILDLIFE FUND INC 1250 24TH ST NW WASHINGTON, DC 20037	N/A	PC	General & Unrestricted	1,000

PC

recipient

General & Unrestricted

1,000

TY 2019 Compensation Explanation

Name: The Sand Foundation

EIN: 81-3209913

DLN: 93491211003220

efile GRAPHIC print - DO NOT PROCESS As Filed Data -

the rate it charges its other clients

Person Name	Explanation
Barbara B Schoenfeld	* Barbara B Schoenfeld, President, Secreatry, Treasurer and Director of The Sand Foundation (the "Foundation"), is the sole member at the consulting firm of Saffron LLC, a disqualified person which provides consulting services to the foundation. During the taxable year ending December 31, 2019, the foundation paid \$96,000 for philanthropic consulting services rendered by such disqualified person as reported in form 990-pf, Part I, line 16c. Such consulting firm billed the foundation at the same rate or below

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -DLN: 93491211003220 Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing. TY 2019 Depreciation Schedule

Name: The Sand Foundation EIN: 81-3209913

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491211003220		
TY 2019 Investments Corporate Bonds Schedule				
11 2019 Investments corporate bonds schedule				
Name:	The Sand Founda	ition		

101,397

100,000

EIN: 81-3209913		
Investments Corporate Bonds Schedule		
Name of Bond	End of Year Book Value	End of Year Fair Market Value

CALVERT SOCIAL INVT - 2.000% -

TY 2019 Investments Corporate Stock Schedule

Name: The Sand Foundation

EIN: 81-3209913

Investments Corporation Stock Schedule

Investments Corporation Stock Schedule		
Name of Stock	End of Year Book Value	End of Year Fair Market Value
ABB LTD	2,351	2,433
ABBOTT LABS	5,584	8,339
ABBVIE INC	6,855	6,286
ACTIVISION BLIZZARD INC	3,384	3,030
ACUITY BRANDS INC	2,246	2,070
ADOBE SYSTEMS, INC	8,396	11,873
ADVANCED ENERGY IND INC	1,516	1,780
ADVANCED MICRO DEVICES INC	676	963
AFLAC INC	273	317
AGILENT TECHNOLOGIES INC	263	341
AKAMAI TECH COM STK	1,984	1,987
ALEXANDRIA REAL ESTATE EQUITIE	2,158	2,747
ALIBABA GROUP HOLDING LTD	2,322	2,969
ALLERGAN PLC	461	574
ALLSTATE CORP	3,326	3,823
ALPHABET INC CL A	14,268	17,412
ALPHABET INC CL C	16,595	20,055
AMER INTERNATIONAL GROUP INC	6,366	5,954
AMERESCO INC CL A	1,039	1,225
AMERICAN AIRLINES GROUP INC	301	201
AMERICAN EXPRESS CO	1,436	1,494
AMERICAN TOWER REIT INC	6,164	9,423
AMERICAN WATER WORKS COMPANY I	3,290	4,668
AMERISOURCEBERGEN CORP	272	255
AMGEN INC	5,932	8,196
AMPHENOL CORPORATION	6,573	8,225
ANALOG DEVICES INC	2,228	2,733
ANSYS INC	2,020	2,832
ANTHEM INC	749	906
AON PLC	1,282	1,875

Name of Stock	End of Year Book Value	End of Year Fair Market Value
APPLE INC	2,269	2,937
APPLIED MATERIALS INC	5,980	7,752
APTIV PLC	1,438	1,614
AQUAVENTURE HOLDINGS LIMITED	692	1,031
ARCONIC INC	1,037	1,415
ARISTA NETWORKS	4,492	3,865
AT&T, INC	2,101	2,736
ATLASSIAN CORP PLC	1,323	2,166
ATMOS ENERGY CORP	325	336
AUTODESK, INC	2,191	2,752
AUTOMATIC DATA PROCESSING INC	4,015	5,797
AVALONBAY CMNTYS INC	489	629
BADGER METER, INC	1,114	1,299
BAIDU.COM - ADR	2,194	2,402
BALL CP	281	453
BANK NEW YORK MELLON CORP COM	436	403
BAXTER INTERNATIONAL INC	278	334
BECTON DICKINSON & CO	1,616	1,904
BEST BUY INC	306	351
BEYOND MEAT INC	1,502	1,512
BIOGEN INC	821	890
BLACKROCK INC	7,457	8,043
BLUEBIRD BIO INC	1,459	1,580
BOOKING HOLDINGS INC	7,980	8,215
BORG WARNER INC	294	260
BOSTON PPTYS INC	364	414
BOSTON SCIENTIFIC	287	452
BOX INC	1,533	1,426
BRISTOL-MYERS SQUIBB CO	6,526	7,318
BROADCOM INC	2,585	2,528

Name of Stock	End of Year Book Value	End of Year Fair Market Value
BROOKS AUTOMATION, INC	1,379	1,594
BROWN FORMAN CORP CL B	6,004	7,436
CADENCE DESIGN SYSTEMS INC	2,227	2,358
CALIFORNIA WATER SVC	1,246	1,547
CANADIAN SOLAR INC	1,037	1,591
CAPITAL ONE FINANCIAL CORP	3,658	3,808
CARDINAL HEALTH INC	321	253
CARMAX INC	313	438
CATERPILLAR INC	8,082	8,861
CBRE GROUP	325	429
CENTERPOINT ENERGY	312	300
CENTURYLINK INC	367	357
CERNER CORPORATION	291	367
CHARLES SCHWAB CORP	4,566	3,900
CHUBB LIMITED	4,477	5,137
CHURCH & DW IGHT	277	422
CIGNA CORPORATION	172	204
CISCO SYSTEMS INC	12,427	13,189
CITIZENS FINANCIAL GROUP, INC	363	365
CITRIX SYSTEMS INC	309	333
CITY DEVELOPMENTS LT	2,017	2,149
CLOROX CO	352	461
CLOUDERA INC	1,550	1,791
CME GROUP, INC	7,499	8,631
CMS ENERGY CP	283	377
COMCAST CORP	9,704	13,041
COMERICA INC	284	215
COMMUNITY REINV ACT QUAL INVT	100,000	102,510
CONAGRA FOODS INC	1,703	1,541
CONSOLIDATED EDISON INC	3,836	4,343

Investments Corporation Stock Schedule Name of Stock	End of Year Book Value	End of Year Fair Market Value
CONSOLIDATED WATER CO. LTD.	757	864
CONSTELLATION BRANDS INC	7,223	6,262
CORNING INC	946	1,019
COSTCO WHOLESALE CORPORATION	1,907	2,351
CREE, INC	1,643	1,661
CRISPR THERAPEUTICS AG	741	1,279
CROWN CASTLE INTL	3,012	3,554
CSX CORP	3,957	4,703
CUMMINS INC	320	358
CVS CAREMARK CORP	2,522	2,452
DANAHER CORP	2,006	3,070
DAQO NEW ENERGY CORP NEW	1,718	2,509
DARDEN RESTAURANTS INC	279	327
DASSAULT SYS SA SPN ADR	2,128	2,303
DEERE CO	3,789	4,851
DELTA AIR LINES INC	574	643
DENTSPLY SIRONA INC	302	340
DEUTSCHE TELE AG ADS	2,440	2,395
DIGITAL RLTY TR INC	2,535	2,515
DISCOVER FINL SVCS COM	285	339
DISCOVERY INC SER A	284	393
DISCOVERY INC SER C	331	396
DOLLAR GENERAL CORP	333	468
DOLLAR TREE INC	302	282
DOVER CORP	221	346
DU PONT DE NEMOURS	358	321
DUKE REALTY CORPORATION	298	381
DXC TECHNOLOGY COMPANY	328	338
E*TRADE FINANCIAL CORP	303	227
EASTMAN CHEMICAL CO	306	238

Name of Stock	End of Year Book Value	End of Year Fair Market Value
EATON CORP PLC	2,101	2,652
EBAY INC	5,572	6,211
ECOLAB INC	3,909	5,211
EDITAS MEDICINE INC	1,096	1,184
EDWARDS LIFESCIENCES	382	700
ELECTRONIC ARTS	354	323
EMERSON ELECTRIC CO	3,852	4,423
ENPHASE ENERGY ORD SHS	1,560	1,698
EQUINIX, INC	5,319	7,588
EQUITY RESIDENTIAL PPTYS TR	309	405
ESTEE LAUDER COMPANIES INC	3,983	5,577
EVERSOURCE ENERGYINC	5,581	7,741
EXACT SCIENCES CORPORATION	1,833	2,220
EXPEDITORS INTL WASH INC	300	312
EXTREME NETWORKS, INC	1,235	1,312
FASTENAL COMPANY	300	443
FIDELITY NATIONAL INFORMATION	696	835
FIFTH THIRD BANCORP	328	369
FIRST REPUBLIC BANK	2,444	3,054
FIRST SOLAR INC	1,906	2,071
FISERV INC	319	463
FLOWSERVE CP	310	348
FORD MOTOR COMPANY	4,713	4,008
FORTINET INC	2,038	2,669
FORTIVE CORPORATION	346	306
FRANKLIN RES INC	303	234
GARMIN LTD	1,871	2,732
GILEAD SCIENCES INC	4,718	4,224
GLOBAL PAYMENTS INC	538	548
GROUPE DANONE ADS	2,247	2,474

Investments Corporation Stock Schedule Name of Stock	End of Year Book Value	End of Year Fair Market Value
HANESBRANDS INC	296	238
HANNON ARMSTRONG SUST INFRAST	969	1,448
HARTFORD FINANCIALSERVICES GRO	269	304
HASBRO INC	264	317
HCA INC	287	443
HEALTHPEAK PROPERTIES INC	304	448
HILTON WORLDWIDE HOLDINGS, INC	3,469	4,880
HOME DEPOT INC	9,562	11,356
HORIZON TECHNOLOGY FINANCE COR	601	685
HOST HOTELS & RESORTS INC	322	278
HUNTINGTON BANCSHARES INC	298	302
ICHOR HOLDINGS	668	965
ILLINOIS TOOL WORKS	2,418	3,054
ILLUMINA INC COM	2,959	3,317
INFINEON TECH ADS	2,227	2,330
INGERSOL-RAND PLC	252	399
INT'L FLAVORS & FRAGRANCES INC	424	387
INTELLIA THERAPEUTICS INC	1,228	1,042
INTERCONTINENTAL EXCHANGE, INC	290	370
INTERFACE INC CL A	1,653	1,194
INTERNATIONAL BUSINESS MACHINE	2,912	2,681
INTERNATIONAL PAPER CO	567	507
INTUIT	5,223	6,548
INVESCO PLC	376	378
INVITAE CORP	803	1,032
IQVIA HOLDINGS INC	380	464
IRON MOUNTAIN	1,948	1,912
ITRON INC	1,257	1,595
JINKOSOLAR HOLDING CO LTD	1,100	1,867
JOHNSON & JOHNSON	11,764	13,566

Name of Stock	End of Year Book Value	End of Year Fair Market Value
JOHNSON CONTROLS INTERNATIONAL	3,658	4,397
KANDI TECHNOLGIES, CORP	774	851
KANSAS CITY SOUTHERN	320	459
KEYCORP	299	304
KEYSIGHT TECHNOLOGIES INC	312	513
KIMBERLY CLARK CORP	3,831	5,089
KOHLS CORP	311	255
KONINKLIJKE PHILIPS ELECTRONIC	2,077	2,342
KRAFT HEINZ CO	10,768	7,872
KROGER CO	3,101	3,218
KYOCERA CORP ADR	1,939	2,188
LAM RESEARCH CORP	1,842	3,509
LENNAR CORP	349	335
LG. PHILIPS	2,346	1,735
LINCOLN NATIONAL CORP	314	295
LINDE PLC COM	4,123	5,748
LOWES COMPANIES INC	4,699	6,826
LUMENTUM HOLDINGS INC	1,727	2,220
LYONDELLBASELL INDUSTRIES NV	3,595	3,212
MACY'S INC	530	272
MARSH AND MCLENNAN COMPANIES I	3,994	5,459
MARVELL TECHNOLOGY GROUP LTD	2,119	2,311
MASTERCARD INC	9,506	14,332
MATERIALISE NV	1,015	1,337
MCCORMICK & CO	316	509
MEDTRONIC PLC	7,143	9,757
MERCK & CO INC	7,064	10,914
METLIFE INC	4,655	4,944
MICROCHIP TECHNOLOGY INC	2,343	2,932
MICRON TECHNOLOGY	10,615	12,047

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MICROSOFT CORP	22,739	28,701
MILLER HERMAN INC	1,257	1,374
MODERNA, INC.	1,980	1,819
MOLSON COOR BREW CO CL B	285	216
MONOLITHIC POWER SYSTEMS, INC	1,485	2,136
MOODYS CORP	487	712
MOTOROLA SOLUTIONS INC	329	483
MUELLER WATER PRODUCTS INC	1,134	1,174
NATURAL GROCERS BY VITAMIN COT	1,017	691
NETAPP, INC	3,686	2,739
NEWELL RUBBERMAID INC	459	365
NEWMONT GOLDCORP CORPORATION	309	391
NIELSEN HOLDINGS N.V	283	183
NISOURCE INC	293	334
NORDSTROM INC	303	246
NORTHERN TRUST CORPORATION	320	319
NORTONLIFELOCK INC	306	281
NORWEGIAN CRUISE LINE HOLDINGS	267	292
NVIDIA CORP	13,901	14,353
OMNICELL, INC	1,322	1,553
ORACLE CORP	2,380	2,543
ORMAT TECHNOLOGIES	1,031	1,490
PACCAR INC	318	396
PACKAGING CORP AMER	347	336
PALO ALTO NETWORKS INC	2,227	2,313
PARKER HANNIFIN CP	494	617
PARNASSUS FIXED INCOME FUND IN	299,999	316,140
PAX WORLD HIGH YIELD BOND-IN	100,000	101,654
PAX WORLD INTERNATIONAL FD INS	199,999	203,263
PAX WORLD SMALL CAP FD INSTL	199,999	184,328

Name of Stock	End of Year Book Value	End of Year Fair Market Value
PAYPAL HOLDINGS, INC	8,284	10,709
PENTAIR INC. COM	179	183
PFIZER INC	8,603	9,207
PNC FINANCIAL GROUP INC	8,167	9,259
POWER INTEGRATIONS, INC	1,219	1,681
PRINCIPAL FINANCIAL GROUP	296	275
PROGRESSIVE CORP OHIO	1,344	1,593
PROLOGIS	2,145	2,942
PROOFPOINT INC	2,045	1,951
PRUDENTIAL FINCL INC	609	562
PURE STORAGE INC	1,848	1,694
PVH CORP	479	315
QTS REALTY TRUST	1,107	1,574
QUALCOMM INC	6,881	10,941
RALPH LAUREN CORP	330	352
RAYMOND JAMES FINANCIAL INC	269	268
REGENCY CENTERS CORP	329	315
REGIONS FINANCIAL CORP	5,436	5,697
REPUBLIC SVCS INC	323	448
ROCKWELL AUTOMATION INC	494	608
ROPER INDUSTRIES	1,806	2,125
ROSS STORES, INC	323	466
ROYAL CARRIBEAN CRUISE	2,921	3,605
S&P GLOBAL INC COM	2,486	3,550
SALESFORCE.COM	7,674	9,596
SCHNITZER STEEL INDUSTRIES, IN	1,037	889
SCHRODER EMERGING MKT EQUITY F	100,000	99,104
SEAGATE TECHNOLOGY	5,250	5,831
SEATTLE GENETICS, INC	1,387	2,057
SHERWIN-WILLIAMS CO	3,677	5,835

Name of Stock	End of Year Book Value	End of Year Fair Market Value
SIEMENS HEALTHINEERS AG	2,191	2,140
SIERRA WIRELESS, INC	1,209	860
SIMON PPTY GROUP INC	4,221	4,022
SKYWORKS SOLUTIONS, INC	2,352	3,264
SL GREEN REALTY CORP	347	368
SOFTBANK CP UNSP ADR	2,387	2,585
SOLAREDGE TECHNOLOGIES INC	800	1,617
SOUTHWEST AIRLINES	317	324
SPLUNK INC	1,832	2,247
SQUARE INC	2,775	2,064
STANLEY BLACK & DECKER INC	431	497
STARBUCKS CORP COM	5,180	7,913
STATE STREET CORPORATION	299	237
STEELECASE INC	1,328	1,739
STMICROELECTRONICS	1,748	2,449
STRYKER CORPORATION	519	630
SUNPOWER CORP	1,082	1,271
SUNRUN INC	1,133	1,243
SWISS RE LTD ADR	1,820	2,306
SWITCH INC	795	1,482
SYNCHRONY FINANCIAL	299	324
SYNOPSYS, INC	257	418
T. ROWE PRICE ASSOCIATES	341	366
TAIWAN SEMICONDUCTOR MFG CO LT	2,673	2,905
TAKE-TWO INTERACTIVE SOFTWARE	299	367
TAPESTRY INC	269	135
TARGET CORPORATION	327	385
TE CONNECTIVITY LTD	4,467	4,696
TELADOC INC	2,008	2,093
TERADYNE INC	2,020	2,182

Name of Stock	End of Year Book Value	End of Year Fair Market Value
TERRAFORM POWER, INC	1,104	1,539
TESLA MOTORS INC	2,020	2,928
TEXAS INSTRUMENTS INC	1,014	1,283
THE COCA-COLA CO	11,823	13,173
THE HAIN CELESTIAL GROUP, INC	1,762	1,610
THE JM SMUCKER COMPANY	342	312
THE MOSAIC CO	5,156	4,718
THERMO FISHER SCIENTIFIC INC	5,048	7,797
TIFFANY & CO	308	401
TJX COMPANIES INC	6,873	9,037
TOKYO ELECTRON LTD	1,754	2,349
TPI COMPOSITES INC	1,280	944
TRACTOR SUPPLY CO COM	361	374
TRANSLATE BIO ORD SHS	883	716
TRAVELERS COMPANIES INC	395	411
TREX CO INC	1,542	1,618
TWITTER INC	433	321
UDR INC	289	374
ULTRA CLEAN HOLDINGS, INC	828	1,314
UNDER ARMOUR INC CL A	302	367
UNDER ARMOUR INC CL C	400	384
UNITED CONTINENTAL HOLDINGS IN	270	352
UNITED NATURAL FOODS, INC	2,017	788
UNITED PARCEL SERVICE	7,149	7,258
UNITED RENTALS INC	364	500
UNITEDHEALTH GROUP INC	12,380	14,993
UNIVERSAL DISPLAY CORP	1,395	2,267
US BANCORP	4,944	5,810
USD CYRUSONE INC	1,658	2,028
VAIL RESORTS INC	2,270	1,919

Name of Stock	End of Year Book Value	End of Year Fair Market Value
VANGUARD INDEX TR VANGUARD TOT	2,232,403	2,686,576
VANGUARD INTERMEDIATE TERM INV	181,543	191,749
VANGUARD LONG TERM INVESTMENT	162,037	160,436
VANGUARD SHORT-TERM CORPORATE	291,864	296,859
VANGUARD TOT INTL BOND IX ADMI	536,944	554,268
VANGUARD TOTAL BOND MARKET IND	618,076	648,080
VANGUARD TOTAL INT ST IDX-AD	1,825,212	1,806,880
VENTAS INC	309	346
VERISK ANALYTICS, INC	319	448
VERIZON COMMUNICATIONS	12,057	14,245
VERTEX PHARMCTLS INC	2,977	3,065
VESTAS WIND SYS UNSP/ADR	1,549	2,357
VISA INC	11,861	16,159
VORNADO RLTY TR	272	266
WABTEC	372	389
WALGREENS BOOTS ALLIANCE	4,578	4,068
WALT DISNEY HOLDINGS CO	10,500	14,174
WASTE MANAGEMENT INC	1,875	2,621
WELLTOWER INC.	321	491
WESTROCK COMPANY	296	215
WHERE FOOD COMES FROM ORD SHS	652	688
WILLIS TOWERS WATSON PUBLIC LT	446	606
XEROX HOLDINGS CORPORATION	283	332
XILINX INC	272	293
XPERI CORPORATION	1,080	1,166
XYLEM INC	2,305	2,364
YUM BRANDS INC	1,568	1,813
ZENDESK INC	1,965	1,992
ZIMMER BIOMET HOLDINGS	346	449
ZOETIS INC	334	529

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN	: 93491211003220
TY 2019 Other Expenses Sche	dule			·
Name:	The Sand Found	dation		
EIN:	81-3209913			
Other Expenses Schedule				
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Administrative Fees	27,042		1	27,042
Bank Charges	79	79	1	

1,180

1,180

Indemnification Insurance

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491211003220
TY 2019 Other Increases Sche	edule	
Name:	The Sand Foundation	
EIN:	81-3209913	
De	escription	Amount
RETURNED GRANT		1,000

efile GRAPHIC print - DO NOT PROC	CESS As Filed Dat	ta -	DL	N: 93491211003220	
TY 2019 Other Professional Fees Schedule					
	ame: The Sand F EIN: 81-320991				
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes	
Investment Management Services	39,14	40 39,140			

96,000

96,000

Philanthropic Consulting Srvcs

efile GRAPHIC print - DO NOT PROCESS	As Filed Data	-	DLI	N: 93491211003220	
TY 2019 Taxes Schedule					
Name:	: The Sand Fo	oundation			
EIN: 81-3209913					
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes	
990-PF Estimated Tax for 2019	2,400				
Foreign Tax Paid	8	8			

efile GRAPHIC print - De	O NOT PROCESS	As Filed Data -				DLN: 93491211003220
Schedule B		Schedu	le of Contributors			OMB No 1545-0047
(Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	1		Form 990, 990-EZ, or 990-PF <u>//Form990</u> for the latest inforn	nation		2019
Name of the organization The Sand Foundation					Employer id	lentification number
					81-3209913	
Organization type (chec	ck one)					
Filers of:	Section:					
Form 990 or 990-EZ	☐ 501(c)() (enter number) or	ganızatıon			
	4947(a)(1	I) nonexempt charit	able trust not treated as a p	rıvate founda	tion	
	☐ 527 politi	cal organization				
Form 990-PF	✓ 501(c)(3)	exempt private fou	ndation			
	4947(a)(1	l) nonexempt charit	able trust treated as a privat	e foundation		
	501(c)(3)	taxable private foul	ndation			
			F that received, during the yemplete Parts I and II See in			
Special Rules						
under sections 50 received from any	09(a)(1) and 170(b)	(1)(A)(vı), that chec urıng the year, total	Form 990 or 990-EZ that me ked Schedule A (Form 990 o contributions of the greater lete Parts I and II	or 990-EZ), Pa	art II, line 13,	16a, or 16b, and that
during the year, to	otal contributions of	more than \$1,000	or (10) filing Form 990 or 990 exclusively for religious, cha animals Complete Parts I, II.	rıtable, scient		
during the year, of If this box is check purpose Don't co	contributions <i>exclus</i> ked, enter here the emplete any of the p	ively for religious, c total contributions to parts unless the Gei	or (10) filing Form 990 or 990 haritable, etc., purposes, but that were received during the neral Rule applies to this order more during the year	t no such con e year for an o ganization be	tributions tota e <i>xclusively</i> re cause it recei	led more than \$1,000 ligious, charitable, etc , ved <i>nonexclusively</i>
990-EZ, or 990-PF), but	ıt must answer "No	on Part IV, line 2,	e and/or the Special Rules d of its Form 990, or check the it the filing requirements of S	e box on line l	H of its Form	
For Paperwork Reduction Afor Form 990, 990-EZ, or 990		ructions	Cat No 30613X	Schedu	le B (Form 990	, 990-EZ, or 990-PF) (2019)

or the year from any one cont	ributor. Complete columns total of exclusively religion instructions.) > \$	Employer identification r 81-3209913 described in section 501(c)(7), (8), of (a) through (e) and the following rus, charitable, etc., contributions of (d) Descriptio	or (10) that total more line entry. For
or the year from any one cont is completing Part III, enter the er this information once. See copies of Part III if additional sp	ributor. Complete columns total of exclusively religionstructions.) \$ace is needed	described in section 501(c)(7), (8), c (a) through (e) and the following us, charitable, etc., contributions of	line entry. For f \$1,000 or less for
or the year from any one cont is completing Part III, enter the er this information once. See copies of Part III if additional sp	ributor. Complete columns total of exclusively religionstructions.) \$ace is needed	(a) through (e) and the following us, charitable, etc., contributions of	line entry. For f \$1,000 or less for
Purpose of gift	(c) Use of g	ift (d) Descriptio	n of how gift is held
sferee's name, address, and 2	(e) Transfer of	gift Relationship of transferor to tra	ınsferee
Purpose of gift	(c) Use of g	ift (d) Descriptio	on of how gift is held
sferee's name, address, and 2	` ,	gift Relationship of transferor to tra	ınsferee
Purpose of gift	(c) Use of g	ift (d) Descriptio	on of how gift is held
sferee's name, address, and z		gift Relationship of transferor to tra	ınsferee
Purpose of gift	(c) Use of g	ift (d) Descriptio	on of how gift is held
sferee's name, address, and 2		gift Relationship of transferor to tra	ınsferee
	Purpose of gift Purpose of gift Purpose of gift Purpose of gift	Purpose of gift (e) Transfer of (c) Use of gi	Purpose of gift (e) Transfer of gift Relationship of transferor to tra (b) Transfer of gift (c) Use of gift (d) Description (e) Transfer of gift (f) Use of gift (g) Transfer of gift (h) Description (h) Description