Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

2019

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

► Do not enter social security numbers on this form as it may be made public. ► Go to www.irs.gov/Form990PF for instructions and the latest information.

Open to Public Inspection

	For cal	endar	year 2019 or ta	x year beginnin	g	, 2019	, and ending						
	Voct	inle	Family Fou	ndation Tr				A .	Employer identifice 81-27984		nber		
•	$\frac{1607}{1607}$	ıur Ast	forde Driv	muacion ii 7e	IC.			В	Telephone numbe		ructions)		
			, GA 30068		,			L	(404) 37	6-640)7		
			,			•		c	If exemption app	ication is	pending, check here		
	C Che	ock all	I that apply	Initial return		Initial return of a form	ner nublic charity	l .	.				
	G CITE	ch all	T that apply	Final return	}	Amended return	ner public charty	D	1 Foreign organizat	ions, ched	ck here		
				Address chan	ge	Name change	,				ing the 85% test, check		
	H Che	eck ty	pe of organization	on X Sec	tion 50	1(c)(3) exempt private t	foundation 🕥	1	here and attach of	omputatio	on , P		
		Sec	tion 4947(a)(1)	nonexempt cha	ritable		private foundation	Ε	If private foundate				
			value of all assets a		J Acc	counting method X C	ash Accrual		under section 50	/(D)(1)(A)	, check here		
			II, column (c), line 1		ي ل	Other (specify)		F			-month termination		
	/n ====1		1,066,		(Part I,	column (d), must be on	cash basis)		under section 50	/(D)(T)(B)			
	Ranti		nalysis of Re openses (The		: in	(a) Revenue and	(b) Net investmer	nt	(c) Adjusted	net	(d) Disbursements for charitable		
		co	lumns (b) (c), a	nd (d) may not	• ""	expenses per books	income		income		purposes		
		ne col	cessarily equal t umn (a) (see inst	the amounts in tructions))							(cash basis only)		
		1		s, etc , received (attach sch	edule)	10,536.	· 福建 (4) 1 (4	THE	SEARKEL SE		THE TANK OF THE SERVICE OF THE SERVI		
		2	Check ► X if the four	ndation is not required to a	ttach Sch E	党建立学生活动工艺	語作為自己的經	ĸ.	外部海岸的	W. Tak	RECEIPTED TO SEE		
6	n	3	Interest on savings and ter	mporary cash investments		4,252.	4,25	52		252.			
~	5	4	Dividends and intere	· ·		21,173.	21,17	13	21	173.	THE THE PROPERTY OF THE PROPER		
2			Gross rents			32/2.0.	32,2.	<u> </u>			TO MANAGEMENT AND THE		
-	Z		Net rental income or (loss)			的政治學學學	继续的人们。	4,15	SHEW MADES	湖沙滩	是中央的公司。在30周		
F	ח		Net gain or (loss) from said Gross sales price for	10		64,192.					THE PROPERTY OF THE PARTY OF TH		
,	Revenue	7	assets on line 6a		445.	The state of the s	64,19	\$\\$\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	MANAGEMENT	2-9282-99	THE REPORT OF THE PARTY OF THE		
4	IJU Reven t	8	Net short-term capita	ime (from Part IV, lin at gain	e 2)	12 (2 47 (3 47 4 47 4 48 12 14 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4	04,13	35.6°	A. 6. 24		27 - 52 - 52 - 53 - 54 - 54 - 54 - 54 - 54 - 54 - 54		
-	_	9	Income modifications	s		SANTON MONTH	A 3 2 3 4 5 5 5 6 7 8	Mary.	R	ECE	WEDER TWO		
Ų	S	10 a	Gross sales less returns and						設備 数 回る	MARKE.	ENTER CHARACTER		
1	8 0 2020 2 0 2020	Ь	allowances Less Cost of					EL D	38e1		6 ZUZUZ O Z Z Z		
,	2	_	goods sold Gross profit or (loss) (atta	sch schadula)		Notice Desirable and Automotive	The state of the s	(1993) (1994)					
	<u>_</u>	11	Other income (attach				12.40.44279.712.44.46.444.44.44.44.44.44.44.44.44.44.44	& X&K		GDE	7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7		
								,		300			
		12	Total. Add lines 1 th	rough 11		100,153.	89,61	7.	25,	425.	GENERAL CHARTAN		
	Ø	13 14	·	icers, directors, truste	es, etc	44,000.					44,000.		
3	88	15	Other employee sala Pension plans, empl	=									
IJ	xpens		Legal fees (attach so	chedule)									
23 80 80	既		Accounting fees (atta	ach sch) Şee	\$t 1	2,500.	2,50	00.					
₹.	ā	C	Other professional fees (a	ittach sch) Şee	\$t 2	14,681.	14,68				-		
Sived in	Ş	17	Interest										
	Ě	18 19	Taxes (attach schedule)(se Depreciation (attach	· ·							MONTHUM EXCENSES THAT IS		
>	Ę.	13	schedule) and deplet										
•	<u>Έ</u>	20	Occupancy						``				
ŀ	Ad	21	Travel, conferences, Printing and publicat	-									
)	겉	23	Other expenses (atta								<u> </u>		
	<u> </u>		, , , ,	ee Stateme	nt 3	137.	13	37.					
	, <u>E</u> ,	24	Total operating and			61 010	. 45 04	_			44 000		
	Operating and Administrative	25	expenses Add lines Contributions, gifts, grants	· · · · · · ·	t 4	61,318.	17,31			CA. 经产业的	44,000. 25,000.		
	<u>8</u>	26	Total expenses and	•	-	25,000.		of his	N Section Courses and	· S. P. C.	25,000.		
	_0		Add lines 24 and 25			86,318.	17,31	8.		0.	69,000.		
		27	Subtract line 26 from				MAN TAKEN						
	٠	a	Excess of revenue of and disbursements	over expenses		13,835.			10.4 To 10.2 T				
		b	Net investment inco	me (if negative, ente	r -0)		72,29	9.	######################################	別級結構			
	,	C	Adjusted net income	e (if negative, enter -	0-)	STONE MANAGEMENT	EEE CACALESTAN	洲鄉	25,	425.	Tank District Ville		

Par		Balance Sheets	Attached scredules and amounts in the description column should be for end-of-year amounts only (See instructions)	(a) Book Value	End o	
	_	Cash - non-interest		(a) Book value	(b) Book Value	(c) Fair Market Value
	2	Savings and tempor	_	28,442.	24,743.	24,743.
•	_	Accounts receivable	► *	20,442.	24,743.	24,743.
	ľ	Less allowance for	doubtful accounts >		THE STATE OF THE S	。 《是以外的基本的公司的是是第25年,并在420年的存在中午》第
	4	Pledges receivable				
		Less allowance for,	doubtful accounts >	0.2667 (4/453.03) (437.03)	THE PROPERTY AND THE PROPERTY OF THE PARTY O	THE SHALL SHOW AND SHOWN SHALL SHOW IN THE SHALL SHOW IN
	5	Grants receivable				
	6	Receivables due from offic	cers, directors, trustees, and other			
	<u> </u>	disqualified persons (atta	ch schedule) (see instructions)	200 Cont. 200 Co.	**************************************	en process con the extension abbands abreve thems.
	7	Other notes and loans rec	·		<u> </u>	
	١٠	Less allowance for		•	,	
	8	Inventories for sale of Prepaid expenses at			* *	
(6	•	, ,	and state government			
Assets	''	obligations (attach s	chedule)			,
Ş	l t	Investments — corporate	· ·	· 666,942.	764,067.	· 764,067.
~	۰ (Investments — corporate	bonds (attach schedule) Statement 6	237,058.	266,755.	266,755.
•	11.	Investments – land, equipment basis	buildings, and			
		Less: accumulated depred (attach schedule)	ıatıon			
	Į.	Investments – mort				
	13	Investments – other		6,678.	10,680.	10,680.
,'	14	Land, buildings, and Less accumulated deprec			\$\$ \$200 \$40 \$400 \$100 \$100 \$100 \$100 \$100 \$10	医结合性性性
		(attach schedule)	►			•
	1	Other assets (descri				
	16	Total assets (to be a see the instructions	completed by all filers —	939,120.	1,066,245.	1,066,245.
	17	Accounts payable ar	nd accrued expenses			MARK SERVICE CONTROL
	18	Grants payable			•	2000
ğ.	19	Deferred revenue	tora trustana 9 other diagnoslified paragra	-	- ^	TO CONTRACT OF THE PARTY OF THE
漫	20 21	•	tors, trustees, & other disqualified persons spayable (attach schedule)			50000000000000000000000000000000000000
Liabilities	22	Other liabilities (des	• • • • • • • • • • • • • • • • • • • •) 		E CONTRACTOR
		•		•		
	23	Total liabilities (add		0.	0.	10 Table 10
nces		and complete lines	llow FASB ASC 958, check here X 24, 25, 29, and 30.	•		
ala	24	Net assets without d	onor restrictions	939,120.	1,066,245.	
<u>8</u>	25	Net assets with done	or restrictions			
Net Assets or Fund Balance		Foundations that do and complete lines	not follow FASB ASC 958, check here 🕒 🗌 26 through 30.			
0	26	Capital stock, trust p	orincipal, or current funds			
ğ	27	Paid-in or capital surplus,	or land, bldg, and equipment fund			400
Ş	28	Retained earnings, accum	ulated income, endowment, or other funds			\$25.00 E-100.70
ਬ	29		und balances (see instructions)	939,120.	1,066,245.	
Z	30	(see instructions)	net assets/fund balances	939,120.	1,066,245.	
Par		Analysis of Chan	ges in Net Assets or Fund Baland			1
1	Total	net assets or fund ba	alances at beginning of year — Part II, col	umn (a), line 29 (must a		222 122
2		or-year figure reported r amount from Part I,	d on prior year's return)		$\frac{1}{2}$	939,120.
3		•	ne 2 (itemize) ► See Statement 8		3	13,835. 113,290.
4		lines 1, 2, and 3	· · · · · · · · · · · · · · · · · · ·	 -	- 3	1,066,245.
5		ases not included in line 2 ((itemize) ►		5	
6	Total	net assets or fund ba	alances at end of year (line 4 minus line 5	b) - Part II, column (b),	line 29 6	1,066,245.

Par	t IV - Capital Gains and L	osses for lax on investmen	it income			
		he kınd(s) of property sold (for examp arehouse, or common stock, 200 sh		(b) How acqu P — Purcha D — Donati	ise (mo, day, yr)	(d) Date sold (mo , day, yr)
1 a	600 United Parcel S	ervice		P	2/14/03	Various
	Morgan Stanley 0895			P	Various	Various
c	Morgan Stanley 0895	81, detail attached		P	Various	Various
d	Morgan Stanley 0895	81, detail attached		P	<u> Various</u>	<u>Various</u>
е						
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other ba plus expense of sa		(h) Gain or ((e) plus (f) m	(loss) unus (g))
a				734.		60,461.
b				9,670.		3,432.
c				0,787.		7,191.
d	2,034.			2,062.		-28.
e						
	Complete only for assets showing	gain in column (h) and owned by the	·		(I) Gains (Col	
	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		gain minus col (k), than -0-) or Losses (f	
а						60,461.
b						-3,432.
С						7,191.
d						-28.
е					· · · ·	
2	Capital gain net income or (ne		enter in Part I, line 7 ter -0- in Part I, line 7	-	2	64,192.
3	Net short-term capital gain or ((loss) as defined in sections 1222(5	and (6)	Γ		
	If gain, also enter in Part I, line in Part I, line 8	e 8, column (c) See instructions If	(loss), enter -0-	-	3	-3,432.
Par	<u>_</u>	r Section 4940(e) for Reduce	ed Tax on Net Investn	nent Inco	me	
		oundations subject to the section 4940			N/A	
,		•	•	•	,	
If sec	ction 4940(d)(2) applies, leave t	this part blank				
Was	the foundation liable for the sec	ction 4942 tax on the distributable a	mount of any year in the b	ase period	?	No
If 'Ye	s,' the foundation doesn't quali	fy under section 4940(e) Do not co	mplete this part			
1	Enter the appropriate amount in	each column for each year, see the in	structions before making any	entries		
		(b)	(c)		(d)	
	(a) Base period years Calendar year (or tax year beginning in)	Adjusted qualifying distributions	Net value of noncharitable-use as	sets	Distributio (col (b) divided	
	2018					
	2017					
	2016					
	2015					
	2014					
	· · · · · · · · · · · · · · · · · · ·					
2	Total of line 1, column (d)			L	2	-
3	Average distribution ratio for the number of years the foundation	5-year base period – divide the total on has been in existence if less than	on line 2 by 5 0, or by the 5 years.		3	
4	Enter the net value of nonchar	itable-use assets for 2019 from Par	t X, line 5		4	
5	Multiply line 4 by line 3				5	
6	Enter 1% of net investment inc	come (1% of Part I, line 27b).			6	
7	Add lines 5 and 6				7	
8	Enter qualifying distributions fr	rom Part XII. line /			8	
	. , ,	On Fait Air, in C 4		l		

Par	tWiscise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see	instru	ictions	<u>;) </u>		
1 a	Exempt operating foundations described in section 4940(d)(2), check here and enter 'N/A' on line 1	AND		Line Parkins		
	Date of ruling or determination letter (attach copy of letter if necessary – see instructions)	,				
b	Domestic foundations that meet the section 4940(e) requirements in Part V,	1			1,4	146.
	check here ► and enter 1% of Part I, line 27b					
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)	机流体		\$\$.409 <u>\$</u>		AAAAAAA
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2				0.
3	Add lines 1 and 2	3	_		1.4	146.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4				0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5			1.4	146.
6	Credits/Payments	X 44.	FXE	E WAY		
	2019 estimated tax pymts and 2018 overpayment credited to 2019 6a 2, 611.		(42 m) (44)			
	Exempt foreign organizations — tax withheld at source 6b					
	: Tax paid with application for extension of time to file (Form 8868)					
	Backup withholding erroneously withheld 6 d					97V1
	Total credits and payments Add lines 6a through 6d	7	10/44	1 000, 1	2,6	$\frac{1}{511}$.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8				
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9		٠,		0.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10			1.1	165.
11	Enter the amount of line 10 to be Credited to 2020 estimated tax 1, 165. Refunded	11				0.
	t.VII.A. Statements Regarding Activities	<u> </u>				
1 9	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it			(C)	Yes	No
	participate or intervene in any political campaign?			1 a		X
h	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes?					
•	See the instructions for the definition			1 b		Х
	If the answer is 'Yes' to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			1 4 4 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		
	Did the foundation file Form 1120-POL for this year?		-	1 c	3.562.3	X
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year		,	F. 19. X	104382°	KO KASA
	(1) On the foundation ►\$ 0. (2) On foundation managers ►\$		0.			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on]			
	foundation managers •\$ 0.		ļ	100	Z Sala	14. O. A
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		ļ	2		X
	If 'Yes,' attach a detailed description of the activities		ļ			02.3
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes			<u>યુવાલ</u> 3		X
4 a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4 a		Х
b	If 'Yes,' has it filed a tax return on Form 990-T for this year?		[4 b	N,	/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		Х
	If 'Yes,' attach the statement required by General Instruction T					275 S
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either					
	By language in the governing instrument, or			402°/4		30
	 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 			6	<u>₹₹₹</u> X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col (c), and Part XV		ŀ	7	_ <u>^</u>	
	Enter the states to which the foundation reports or with which it is registered. See instructions			% C. Y.		7. Th. 4. 1
0.6						32
	N/A		- [100 NE
t	o If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If 'No,' attach explanation		ľ	8 b	X	10.07.4.93
^		1012	(1)(5)	7476	AND W	X:27
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If 'Yes,' complete	Part :	XIV	9	A . K 18.4.	X
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names		Į	10		"

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10 X Form 990-PF (2019)

Fai	Statements Regarding Activities (Continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule See instructions	11	Yes	No X
.12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement See instructions	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address	13	Х	
14	The books are in care of ► Gabrielle Kostiuk Located at ► 1607 Ashford Drive Marietta GA Telephone no ► (404) ZIP + 4 ► 30068	_3/6	-640	<u>′</u>
		N/A		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — check here.	147.43	_	$\bigsqcup_{\mathbf{N}}$
	and enter the amount of tax-exempt interest received or accrued during the year		V	N/A
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No · X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country			
Pai	rtWII:Big Statements Regarding Activities for Which Form 4720 May Be Required	1		7 23 100
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.	落態	Yes	No
1 a	a During the year, did the foundation (either directly or indirectly)	- 1200-157	14.13.	19.33
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			TO THE
		135		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No	F		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes XNo			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No			
٠	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) Yes X No			
ı	b If any answer is 'Yes' to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1 b	N	<u> </u>
	Organizations relying on a current notice regarding disaster assistance, check here	123		¥2.3
	c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1 c	,iida	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
4	a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?			
•	If 'Yes,' list the years ► 20 _ , 20 _ , 20			
ŀ	b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions).	2 b	N	/A
•	c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here	3.5		
	► 20 , 20 , 20 , 20	2%	15	XX
3 8	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No			
	b If 'Yes,' did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019)	3 b	N	/A
4:	a Did the foundation invest during the year any amount in a manner that would jeopardize its			
7.	charitable purposes?	4 a	1903-1904	X
ł	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4 b		X
BAA	N Fo	orm 99 0	O-PF (2019)

Part VII-B Statements Regarding Activiti	es for Which Form	4720 May Be Req	uired (co	ntınue	d)			
5 a During the year, did the foundation pay or incur a	•		-	_			Ç Ye	s No
(1) Carry on propaganda, or otherwise attemp				Yes	X N	No 🧐		
(2) Influence the outcome of any specific publion, directly or indirectly, any voter registra	ation drive?	-		Yes	\vdash	۷o أ		
(3) Provide a grant to an individual for travel,	study, or other similar	purposes /		Yes	X	۷o 🔯		
(4) Provide a grant to an organization other than in section 4945(d)(4)(A)? See instructions	a charitable, etc , organiz	zation described	[Yes	X	ا ایک		
(5) Provide for any purpose other than religion educational purposes, or for the prevention			[Yes	X	ا Vo		
b If any answer is 'Yes' to 5a(1)—(5), did any of described in Regulations section 53 4945 or in a c See instructions	the transactions fail to current notice regarding d	qualify under the exceptions assist assistance?	otions				5 b	N/A
Organizations relying on a current notice rega	rding disaster assistand	e, check here		•		a co	N 20%	
c If the answer is 'Yes' to question 5a(4), does to tax because it maintained expenditure response	sibility for the grant?	•	N/A	Yes		No 🖫		
If 'Yes,' attach the statement required by Regu	ulations section 53 4945	5-5(d)				N		
6 a Did the foundation, during the year, receive ar on a personal benefit contract?	ny funds, directly or indi	rectly, to pay premiums	s 	Yes	X	ا <u>ئ</u>		
b Did the foundation, during the year, pay premi If 'Yes' to 6b, file Form 8870	iums, directly or indirec	tly, on a personal bene	fit contract	7		3.0	6 b	X
7a At any time during the tax year, was the found	dation a party to a prohi	bited tax shelter transa	ction?	Yes	X	Vo		
b If 'Yes,' did the foundation receive any procee	ds or have any net inco	me attributable to the t	ransaction	>	N,	/A 🗀	7 b	
8 Is the foundation subject to the section 4960 tax of		an \$1,000,000 in remune	ration	□v	Ι ΣΤΙ.		1.55 K. 3	
or excess parachute payment(s) during the ye	ar ⁹			Yes	×Ι	NO [)	3. 4383
Part VIII Information About Officers, Dand Contractors	irectors, Trustees,	Foundation Manag	gers, Hig	hly Pa	id E	mploy	ees,	
1 List all officers, directors, trustees, and found	dation managers and th	neir compensation. See						
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	plans a	butions ree bene nd deferi ensation	fit		ense ad er allow	
Gene Kostiuk	President	0.			0.			0.
1670 Ashforde Drive	0						•	
Marietta, GA 30068	Carratama	0			${}$	•		0.
Jeanne M. Kostiuk 1670 Ashforde Drive Marietta, GA 30068	Secretary 0	0.			0.			υ.
Marie Gabrielle Kostiuk	Vice Presiden	44,000.			0.			0.
1670 Ashforde Drive Marietta, GA 30068	0							
Christopher Charles Kostiuk 1670 Ashforde Drive Marietta, GA 30068	Director 0	0.			0.			0.
2 Compensation of five highest-paid employees (or		on line 1 — see instruction	ns). If none,	enter 'No	ONE,			
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	plans ar	ee bene	fit	(e) Exp oth	ense ad er allow	ccount, ances
None			33					
					\neg			_
					十			
								
Total number of other employees paid over \$50 000	<u>. </u>		L					

0

Form 990-PF (2019)

Total. Add lines 1 through 3

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Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes a Average monthly fair market value of securities. 1 a 989,784. 1 b **b** Average of monthly cash balances 29,830 c Fair market value of all other assets (see instructions) 1 c d Total (add lines 1a, b, and c) 1 d 019,614. e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1 e 0 2 Acquisition indebtedness applicable to line 1 assets 2 Subtract line 2 from line 1d 3 1,019,614. Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions) 4 15,294 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4. 5 004,320. Minimum investment return. Enter 5% of line 5 6 50,216. Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.) Minimum investment return from Part X, line 6 50,216. 2 a Tax on investment income for 2019 from Part VI, line 5 2 a 1,446 b Income tax for 2019. (This does not include the tax from Part VI) 2 b c Add lines 2a and 2b 2 c 1,446. Distributable amount before adjustments. Subtract line 2c from line 1 3 48,770. Recoveries of amounts treated as qualifying distributions 4 5 Add lines 3 and 4 48,770. 6 Deduction from distributable amount (see instructions) Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 7 48,770. Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 1 a 69,000. **b** Program-related investments — total from Part IX-B 1 b Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required) 3 a **b** Cash distribution test (attach the required schedule) 3 b Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 4 69,000. Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions 5 Adjusted qualifying distributions. Subtract line 5 from line 4 6 69,000. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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Form 990-PF (2019)

PartXIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
Distributable amount for 2019 from Part XI, line 7				48,770.
2 Undistributed income, if any, as of the end of 2019				10,,,,
a Enter amount for 2018 only			19,147.	
b Total for prior years 20, 20, 20	这不可以 的问题	0.		
3 Excess distributions carryover, if any, to 2019.				
a From 2014 ,				
b From 2015				
c From 2016				
d From 2017				
e From 2018 ,		55.3		
f Total of lines 3a through e	0.			
4 · Qualifying distributions for 2019 from Part				
XII, line 4 \(\begin{array}{c} \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \				
a Applied to 2018, but not more than line 2a	W. M. CON MANY TO A COMPANIENT		19,147.	
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2019 distributable amount	24、2000年的1000年		的 是以此类的	48,770.
e Remaining amount distributed out of corpus	1,083.			ANGERTAINES:
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as	•			
indicated below:	·			16.0
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,083.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.	Mag Turning Mag	
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount — see instructions			0.	13 (2.5)
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)	. 0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	1,083.			
10 Analysis of line 9				a contract of the contract
a Excess from 2015				
b Excess from 2016				
c Excess from 2017		4 5 1 5 2 1 5 1 5 1 5 1 5 1		
d Excess from 2018				
e Excess from 2019 1, 083.				

Form 990-PF (2019) Kostiuk Family F			\/II	81-279846	
Part XIV. Private Operating Foundation					N/A
1 a If the foundation has received a ruling or determined is effective for 2019, enter the date of the	ruling				
b Check box to indicate whether the foundate		rating foundation de		4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years		(e) Total
investment return from Part X for	(a) 2019	(b) 2018	(c) 2017	(d) 2016	/
each year listed b 85% of line 2a					
c Qualifying distributions from Part XII,		\			
line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					_
 Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c 					
3 Complete 3a, b, or c for the alternative test relied upon			X		
a 'Assets' alternative test — enter					
(1) Value of all assets			. \		
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed				\	-
c 'Support' alternative test - enter				/	
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(41)					\
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Part XV Supplementary Information assets at any time during the	(Complete this	part only if the	foundation had	\$5,000 or more	in
Information Regarding Foundation Managers of the foundation who have close of any tax year (but only if they have Gene Kostiuk	gers: e contributed more th	an 2% of the total co	ontributions received t section 507(d)(2))	by the foundation bef	ore the
b List any managers of the foundation who owr a partnership or other entity) of which the None	10% or more of the foundation has a 10	stock of a corporation or greater interest	n (or an equally large est	portion of the owner	rship of
2 Information Regarding Contribution, Grant, Check here ► X if the foundation only ma requests for funds If the foundation make 2a, b, c, and d See instructions	akes contributions to	preselected charitable			
a The name, address, and telephone number o	r email address of the	e person to whom ap	plications should be a	ddressed	
b The form in which applications should be	submitted and infori	mation and materia	ls they should includ	de	
c Any submission deadlines				· · · · · · · · · · · · · · · · · · ·	
d Any restrictions or limitations on awards,	such as by geograp	hical areas, charita	ble fields, kinds of in	nstitutions, or other	factors
	_				

3 Grants and Contributions Paid During the Year or Approved for Future Payment								
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount				
	or substantial contributor	recipient						
Name and address (home or business) a Paid during the year	or substantial contributor	recipient	Contribution					
Total	·. · · · · · · · · · · · · · · · · · ·	<u> </u>	► 3a					
		I						
b Approved for future payment Total			» 3b	,				

	VI-A Analysis of income-rioducing					
Enter gro	oss amounts unless otherwise indicated	(a) Business code	(b) Amount	(c) Excluded by Exclusion	(d) Amount	(e) Related or exempt function income (See instructions)
1 Pro	ogram service revenue	code		code		(Occ mandenons)
a				<u> </u>		
b		<u> </u>			-	
·.—						
d		 		-		
е́ —		 		+ +		
n Fee	es and contracts from government agencies	1		 		
-	mbership dues and assessments	 	-	-		
	rest on savings and temporary cash investments			14	4,252.	
	ridends and interest from securities			14	21,173.	
5 Ne	t rental income or (loss) from real estate			, .	*	
a De	bt-financed property					
b No	t debt-financed property					
	rental income or (loss) from personal property					
	ner investment income					
	or (loss) from sales of assets other than inventory					64,192.
	t income or (loss) from special events			1		
	oss profit or (loss) from sales of inventory	,		ļ		
	ner revenue	<u> </u>			•	•
a b		 		+ +		
с С		<u> </u>		+		
ď		 				
e		1		 		
12 Su	btotal Add columns (b), (d), and (e)	٠. ا			25,425.	64,192.
13 To	tal. Add line 12, columns (b), (d), and (e)			, 1	13	89,617.
(See wo	rksheet in line 13 instructions to verify calculati					
(See wo	rksheet in line 13 instructions to verify calculate VI-B Relationship of Activities to the	Accomplis		<u> </u>		,
(See work X) Line No.	rksheet in line 13 instructions to verify calculate VI-B Relationship of Activities to the D. Explain below how each activity for which is accomplishment of the foundation's exemption.	Accomplis	ted in column (e) of	f Part XVI-A	ontributed important	ly to the nstructions)
(See work Part X Line No	rksheet in line 13 instructions to verify calculate VI-B Relationship of Activities to the D. Explain below how each activity for which is accomplishment of the foundation's exemption.	Accomplis	ted in column (e) of	f Part XVI-A	ontributed important	ly to the nstructions)
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(See work X) Line No.	rksheet in line 13 instructions to verify calculate VI-B Relationship of Activities to the D. Explain below how each activity for which is accomplishment of the foundation's exemption.	Accomplis	ted in column (e) of	f Part XVI-A	ontributed important	ly to the nstructions)
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(See work X) Line No.	rksheet in line 13 instructions to verify calculate VI-B Relationship of Activities to the D. Explain below how each activity for which is accomplishment of the foundation's exemption.	Accomplis	ted in column (e) of	f Part XVI-A	ontributed important	ly to the nstructions)
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(See work X) Line No.	rksheet in line 13 instructions to verify calculate VI-B Relationship of Activities to the D. Explain below how each activity for which is accomplishment of the foundation's exemption.	Accomplis	ted in column (e) of	f Part XVI-A	ontributed important	ly to the nstructions)
(See work X) Line No.	rksheet in line 13 instructions to verify calculate VI-B Relationship of Activities to the D. Explain below how each activity for which is accomplishment of the foundation's exemption.	Accomplis	ted in column (e) of	f Part XVI-A	ontributed important	ly to the nstructions)
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(See work X) Line No.	rksheet in line 13 instructions to verify calculate VI-B Relationship of Activities to the D. Explain below how each activity for which is accomplishment of the foundation's exemption	Accomplis	ted in column (e) of	f Part XVI-A	ontributed important	ly to the nstructions)

Form 990-PF (2019) Kostiuk Family Foundation Inc. 81-2798465 Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable

	Exempt Organiz	auons									
describ	organization directly ed in section 501(c) (other than sec	ngage in any of ction 501(c)(3) or	the following wit	h any ot in sectio	her organization n 527,	n			Yes	No
a Transfe	ers from the reporting	foundation to	a noncharitable	exempt organiza	ation of						ĺ
(1) Cas				, , , , , ,					1 a (1)		<u>x</u>
• •	ner assets							⊢	1 a (2)		X
• •	ransactions								- (-)		
	les of assets to a non	charitable eve	mnt organization	,					1 b (1)		<u></u> '
` '	rchases of assets from							├	1 b (2)		X
` '				mization							X
, ,	ntal of facilities, equip		1 255612						1 b (3)	\rightarrow	
, ,	imbursement arrangei							_	1 b (4)		X
` '	ans or loan guarantee							_	1 b (5)		X
` '	rformance of services		. •					-	1 b (6)	-+	<u>X</u>
c Snaring	g of facilities, equipme	ent, mailing lis	its, other assets,	or paid employ	ees			L	1 c		<u>X</u>
the goo	nswer to any of the a ds, other assets, or ser nsaction or sharing a	vices given by t rrangement, st	the reporting foun how in column (c	dation If the four d) the value of the	idation re ne goods	ceived less than , other assets,	or services	value in received			
(a) Line no	(b) Amount involved	(c) Name o	of noncharitable exem	npt organization	(d)	Description of tran	sfers, transacti	ons, and sha	ring arran	gements	<u> </u>
N/A											
											
	-										
				···-							
	:										
		·									
	oundation directly or included in section 501(c) (d with, or related to	to, one or more ta or in section 527	x-exemp	t organizations			Yes	X	Mo
(a	a) Name of organizati	on	(b) Type	of organization		(c) Description	of relation	nship		
N/A						-					
	= "										
		_									
Under correc	penalties of perjury, I declar t, and complete Declaration	e that I have exam of preparer (other	ined this return, including than taxpayer) is base	ding accompanying so ed on all information of	hedules an of which pre	d statements, and to parer has any know	o the best of my rledge	knowledge a	May the IF	RS discu	ISS
lere	MAL			14/30/20	, ▶ _v	ice Presi	dent		this return preparer s	hown be	
Sign	nature of officer or trustee			Date			<u>ucirc</u>		See instru		7 _{No}
1	Print/Type preparer's nam	ne	Preparer's s	signature	7	Date	Check	l Ight	[A]	1	1.50
3-:-	1			_ C CL	_CP	clish.	self-emplo	□"	00229	712	
Paid	Jason C. Col		Fin Com	anii IIC	771-	10/1/204				114	—
reparer			afin & Comp				Firm's EIN ►	<u>58-255</u>	0336		
Jse Only	_		son Ferry R	ld. #200			Dhara	(770)	F.C.F. 2	400	
	<u>I M</u>	<u>arietta,</u>	GA 30068	· ·			Phone no	<u>(770)</u>			
BAA								F.	orm 990	-PF (2	2019)

2019	Federal Statements	Page 1	
	Kostiuk Family Foundation Inc.	81-2798465	
Statement 1 Form 990-PF, Part I, Line 16b Accounting Fees			
	(a) (b) Net (c) Expenses Investment Adjusted per Books Income Net Income \$ 2,500. \$ 2,500.	(d) Charitable Purposes	
	Total $\frac{$2,500.}{$2,500.}$ $\frac{$2,500.}{$2,500.}$ $\frac{$500.}{$500.}$	\$ 0.	
Statement 2 Form 990-PF, Part I, Line 16c Other Professional Fees			
	(a) (b) Net (c) Expenses Investment Adjusted per Books Income Net Income	(d) Charitable <u>Purposes</u>	
Investment advisory fees	Total $\frac{\$}{\$}$ $\frac{14,681}{14,681}$ $\frac{\$}{\$}$ $\frac{14,681}{14,681}$ $\frac{\$}{\$}$ $\frac{14,681}{14,681}$	\$ 0	
Statement 3 Form 990-PF, Part I, Line 23 Other Expenses			
	(a) (b) Net (c) Expenses Investment Adjusted per Books Income Net Income	(d) Charitable <u>Purposes</u>	
Licenses P.O. Box and postage	\$ 30. \$ 30. 57. 57.		

Statement 4 Form 990-PF, Part I, Line 25 Contributions, Gifts, and Grants

Cash Grants and Allocations

Class of Activity: Donee's Name: Donee's Address:

Website

Support ALS Association Georgia Chapter 5881 Glenridge Drive Atlanta GA 30328

None

Total ₹

Relationship of Donee: Organizational Status of Donee:

Amount Given:

501 (c) (3)

25,000.

0.

25,000. Total \$

019 Federa	al Statements		Page	
Kostiuk Fa	stiuk Family Foundation Inc.		81-279846	
Statement 5 Form 990-PF, Part II, Line 10b Investments - Corporate Stocks	·			
Corporate Stocks	Valuation <u>Method</u>	Book Value	Fair Market Value	
Morgan Stanley 088632 Morgan Stanley 089581	Mkt Val \$ Mkt Val Total	140,472. 623,595. 764,067.	623,595.	
Statement 6 Form 990-PF, Part II, Line 10c Investments - Corporate Bonds				
Corporate Bonds	Valuation Method	Book Value	Fair Market Value	
Morgan Stanley 089581	Mkt Val \$ Total \$		\$ 266,755. \$ 266,755.	
Statement 7 Form 990-PF, Part II, Line 13 Investments - Other				
	Valuation <u>Method</u>	Book Value	Fair Market Value	
Other Securities	 Mkt Val \$	10,680.	\$ 10,680.	
Morgan Stanley 089581	<u> </u>			
	Total <u>\$</u>	10,680.	\$ 10,680.	
Statement 8 Form 990-PF, Part III, Line 3 Other Increases				
Changes in unrealized capital gain Return of principal		•	\$ 113,094. 196.	
		Total		