

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation THE BUDDY BOSTICK FOUNDATION		A Employer identification number 81-0823336	
Number and street (or P.O. box number if mail is not delivered to street address) 200 W STATE HIGHWAY 6 SUITE 210		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code WACO, TX 767123987		B Telephone number (see instructions) (254) 741-5990	
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... 2. Foreign organizations meeting the 85% test, check here and attach computation ...	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ 10,840,814		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	
J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	9,920,019			
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	1,522	1,522		
	4 Dividends and interest from securities	139,182	139,182		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	237,209			
	b Gross sales price for all assets on line 6a	237,209			
	7 Capital gain net income (from Part IV, line 2)		237,209		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	19,181	0		
	12 Total. Add lines 1 through 11	10,317,113	377,913		
	13 Compensation of officers, directors, trustees, etc.	141,200	28,240		112,960
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	1,800	540		1,260
	b Accounting fees (attach schedule)	3,905	611		2,443
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	9,334	2,074		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy	1,300	260		1,040
	21 Travel, conferences, and meetings				
	22 Printing and publications	82	0		82
	23 Other expenses (attach schedule)	5,105	652		4,453
	24 Total operating and administrative expenses. Add lines 13 through 23	162,726	32,377		122,238
	25 Contributions, gifts, grants paid	188,566			188,566
	26 Total expenses and disbursements. Add lines 24 and 25	351,292	32,377		310,804
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	9,965,821			
	b Net investment income (if negative, enter -0-)		345,536		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	157,500	80,997	80,997
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	0	10,027,703	10,526,090
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)	212,246	226,867	233,727	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	369,746	10,335,567	10,840,814	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	0	0	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	369,746	10,335,567	
	29 Total net assets or fund balances (see instructions)	369,746	10,335,567	
30 Total liabilities and net assets/fund balances (see instructions) .	369,746	10,335,567		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	369,746
2 Enter amount from Part I, line 27a	2	9,965,821
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	10,335,567
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	10,335,567

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a EDWARD JONES CAPITAL GAIN DISTRIBUTION			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 237,209			237,209
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			237,209
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	237,209
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐

Yes

☒

No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	80,961	429,948	0.188304
2017	24,139	401,389	0.060139
2016	335	149,640	0.002239
2015	0	143,968	0.000000
2014			

2 Total of line 1, column (d)	2	0.250682
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.062671
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	6,953,319
5 Multiply line 4 by line 3	5	435,771
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	3,455
7 Add lines 5 and 6	7	439,226
8 Enter qualifying distributions from Part XII, line 4	8	310,804

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	6,911
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	6,911
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	6,911
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	0
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	13,000
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	13,000
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	262
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	5,827
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ 5,827 Refunded ▶	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ TX _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i> 	10	Yes

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	Yes	
14	The books are in care of ▶ <u>PATRICIA GOHLKE</u> Telephone no. ▶ <u>(254) 741-5990</u>			

Located at ▶ 200 W STATE HIGHWAY 6 SUITE 210 WACO TXZIP+4 ▶ 76712

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions ☐	1b	No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? ☐	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) ☐	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.) ☐	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	7b	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
PATRICIA GOHLKE 205 HIGH BRIDGE RD CRAWFORD, TX 76638	PRESIDENT 0.50	49,700	0	0
WILLARD STILL 427 WOODFALL DR WOODWAY, TX 76712	ASST TREASURER 0.50	30,500	0	0
WESLEY AUSTIN 6208 N MONTICELLO DR CLEBURNE, TX 76033	TREASURER 0.50	30,500	0	0
LESA WILLIAMS 1323 N YEGUA RIVER CIRCLE SUGARLAND, TX 77478	SECRETARY 0.50	30,500	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	6,671,528
b	Average of monthly cash balances.	1b	172,912
c	Fair market value of all other assets (see instructions).	1c	214,767
d	Total (add lines 1a, b, and c).	1d	7,059,207
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	7,059,207
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	105,888
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	6,953,319
6	Minimum investment return. Enter 5% of line 5.	6	347,666

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	347,666
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	6,911
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	3,640
c	Add lines 2a and 2b.	2c	10,551
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	337,115
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	337,115
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	337,115

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	310,804
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	310,804
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	310,804

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				337,115
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014.				
b From 2015.				
c From 2016.				
d From 2017.				
e From 2018.				61,868
f Total of lines 3a through e.	61,868			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 310,804				
a Applied to 2018, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				310,804
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	26,311			26,311
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	35,557			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	35,557			
10 Analysis of line 9:				
a Excess from 2015.				
b Excess from 2016.				
c Excess from 2017.				
d Excess from 2018.				35,557
e Excess from 2019.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

PATRICIA GOHLKE
200 W STATE HIGHWAY 6 SUITE 210
WACO, TX 76712
(254) 741-5990

b The form in which applications should be submitted and information and materials they should include:

A LETTER FROM THE REQUESTING ORGANIZATION STATING THE NEED, PLANNED USE AND AMOUNT OF FUNDS REQUIRED. THE ORGANIZATION SHOULD INCLUDE A COPY OF THEIR TAX DETERMINATION LETTER FROM THE INTERNAL REVENUE SERVICE AND A COPY OF THEIR MOST RECENT FINANCIAL STATEMENT

c Any submission deadlines:

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

1) ORGANIZATION MUST BE TAX-EXEMPT UNDER CODE SEC 501(C)(3)

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	188,566
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated.

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Form **990-PF** (2019)

Part XVII

- | | | | | |
|---|--|----|--|----|
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees. | 1c | | No |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- | b If "Yes," complete the following schedule. | | |
|--|--------------------------|---------------------------------|
| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
| | | |
| | | |
| | | |
| | | |

**Sign
Here**

Title

(see instr.) ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	NANCY A LIVINGSTON		2020-10-03		P00044678
	Firm's name ▶ JAYNES REITMEIER BOYD & THERRELL PC				Firm's EIN ▶ 74-2533381
	Firm's address ▶ 5400 BOSQUE BLVD STE 600 WACO, TX 767104459				Phone no. (254) 776-4190

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ABBIGAYLE MARION 900 JENNIFER COURT CLEBURNE, TX 76033	NONE	I	COLLEGE SCHOLARSHIP	4,500
ALEXIA ROWE 4500 STEINOR RANCH BLVD APT 1414 AUSTIN, TX 78732	NONE	I	COLLEGE SCHOLARSHIP	2,000
ALYSSA WALTERS 12707 BOHEME DR 1306 HOUSTON, TX 77024	NIECE OF BOARD MEMBER	I	COLLEGE SCHOLARSHIP	5,366
Total ▶ 3a				188,566

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BRE'ANNE GOLDING400 ELMWOOD RD WACO, TX 76712	NONE	I	COLLEGE SCHOLARSHIP	4,000
BREANN LEIGHTON123 BOBS TRAIL BASTROP, TX 78602	NONE	I	COLLEGE SCHOLARSHIP	2,000
BRODY SCHMALRIEDE 1775 PLAINVIEW RD MCGREGOR, TX 76657	NONE	I	COLLEGE SCHOLARSHIP	3,000
Total ▶ 3a				188,566

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CALVIN ATKINSON 10005 LOST OAK RIDGE DR WACO, TX 76712	NONE	I	COLLEGE SCHOLARSHIP	2,000
COLETON SAVERANCE3106 ALTA VISTA SAN ANGELO, TX 76904	NONE	I	COLLEGE SCHOLARSHIP	3,500
DYLAN PORTILLO1128 ONEY HARVEY COLLEGE STATION, TX 77840	NONE	I	COLLEGE SCHOLARSHIP	2,000
Total ▶ 3a				188,566

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JACOB KEVILPO BOX 305 CRAWFORD, TX 76638	NONE	I	COLLEGE SCHOLARSHIP	750
JARRED HAWKINS 994 FOSTER BRANCH RD EDDY, TX 76524	NONE	I	COLLEGE SCHOLARSHIP	500
JOANI KOLSHEEN 1051 HIGH BRIDGE RD CRAWFORD, TX 76638	NONE	I	COLLEGE SCHOLARSHIP	3,000
Total ▶ 3a				188,566

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JORDAN WARD460 N BROADWAY 3 JOSHUA, TX 76058	NONE	I	COLLEGE SCHOLARSHIP	2,000
JULIE GONZALEZ8120 SUNDALE CT FORT WORTH, TX 76323	NONE	I	COLLEGE SCHOLARSHIP	10,000
KASSIDY BUTH905 CLEVELAND ST 2201 DENTON, TX 76201	NONE	I	COLLEGE SCHOLARSHIP	2,500
Total ► 3a				188,566

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KEITH HANSON 807 NORTH EVANSTON AVE STE A LUBBOCK, TX 79416	NONE	I	COLLEGE SCHOLARSHIP	10,000
KELSEY DAVIS254 FREY ST STEPHENVILLE, TX 76401	NONE	I	COLLEGE SCHOLARSHIP	4,000
KINZE REICH 12254 CEDAR ROCK PARKWAY CRAWFORD, TX 76638	NONE	I	COLLEGE SCHOLARSHIP	4,500
Total ▶ 3a				188,566

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KINZE SMITH8633 W MIDDLE BOSQUE VALLEY MILLS, TX 76689	NONE	I	COLLEGE SCHOLARSHIP	2,000
KOBY SMITH8633 W MIDDLE BOSQUE VALLEY MILLS, TX 76689	NONE	I	COLLEGE SCHOLARSHIP	2,000
LOGAN LACINA 11786 CEDAR ROCK PARKWAY CRAWFORD, TX 76638	NONE	I	COLLEGE SCHOLARSHIP	4,000
Total ▶ 3a				188,566

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MATTHEW WIETHORN 3859 FARMVIEW PKWY MCGREGOR, TX 76657	NONE	I	COLLEGE SCHOLARSHIP	2,000
MEGHAN KEVILPO BOX 305 CRAWFORD, TX 76638	NONE	I	COLLEGE SCHOLARSHIP	1,500
MORGAN CLAXTON400 WINDING TRAIL CRAWFORD, TX 76638	NONE	I	COLLEGE SCHOLARSHIP	3,250
Total ▶ 3a				188,566

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RAILEY RUMOHR9924 CR 1222 RIO VISTA, TX 76093	NONE	I	COLLEGE SCHOLARSHIP	5,950
TAYLOR MORDECAI 2021 BROOK ARBOR CT MCGREGOR, TX 76657	NONE	I	COLLEGE SCHOLARSHIP	250
TESS HASBROUCK500 OAK KNOB DR WIMBERLEY, TX 78676	NONE	I	COLLEGE SCHOLARSHIP	4,000
Total ▶ 3a				188,566

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WHITNEY DEAN248 COMPTON RD CRAWFORD, TX 76638	NONE	I	COLLEGE SCHOLARSHIP	2,000
CADE ALBRACHT6100 JAMESON RD AMARILLO, TX 79106	NONE	I	COLLEGE SCHOLARSHIP	1,000
MOLLY AUGERI657 W 4TH ST CRAWFORD, TX 76638	NONE	I	COLLEGE SCHOLARSHIP	1,000
Total ▶ 3a				188,566

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KOLTEN BENTON57 INDEPENDENCE TRL WACO, TX 76708	NONE	I	COLLEGE SCHOLARSHIP	1,000
KOURTNEY BERNHARDT707 STAR DUST CRAWFORD, TX 76638	NONE	I	COLLEGE SCHOLARSHIP	1,000
LUKE BROOKSHIRE 13501 CEDAR ROCK PKY CRAWFORD, TX 76638	NONE	I	COLLEGE SCHOLARSHIP	1,000
Total ▶ 3a				188,566

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LANDRY BRUCE427 N AVE E CRAWFORD, TX 76638	NONE	I	COLLEGE SCHOLARSHIP	1,000
JANNA BUFFORD2413 WEST FM 4 CLEBURNE, TX 76033	NONE	I	COLLEGE SCHOLARSHIP	1,750
ROWAN CAUGHEY 7101 GROVER AVE UNIT A AUSTIN, TX 78757	NONE	I	COLLEGE SCHOLARSHIP	4,500
Total ▶ 3a				188,566

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JOSHUA CRISS137 TONK CREEK LANE CRAWFORD, TX 76638	NONE	I	COLLEGE SCHOLARSHIP	500
TAYLAN COCHRAN 960 OLD CRAWFORD RD CRAWFORD, TX 76638	NONE	I	COLLEGE SCHOLARSHIP	1,000
KALIE COTTRELL207 GATEWOOD DR WHITEHOUSE, TX 75791	NONE	I	COLLEGE SCHOLARSHIP	1,000
Total ▶ 3a				188,566

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MADISON DEMMITT213 RANDY DRIVE WACO, TX 76712	NONE	I	COLLEGE SCHOLARSHIP	1,000
CHANDLER DODGEPO BOX 291 RIESEL, TX 76682	NONE	I	COLLEGE SCHOLARSHIP	500
JUSTIN FOWLER302 GLENVIEW CIRCLE WOODWAY, TX 76712	NONE	I	COLLEGE SCHOLARSHIP	750
Total ▶ 3a				188,566

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KENDERICK GIPSON 4216 SUMMIT CIRCLE AMARILLO, TX 79109	NONE	I	COLLEGE SCHOLARSHIP	4,000
ASHLEY GLOVER1021 CROCKETT DR BURLESON, TX 76028	NONE	I	COLLEGE SCHOLARSHIP	4,000
ELISE GRAY 5207 HOLLYTREE DR APT 1506 TYLER, TX 75703	NONE	I	COLLEGE SCHOLARSHIP	500
Total ▶ 3a				188,566

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOGAN HALL650 DOE RUN RD CRAWFORD, TX 76638	NONE	I	COLLEGE SCHOLARSHIP	1,000
AMANDA HILLIKER1409 PLEASEANT ST GATESVILLE, TX 76528	NONE	I	COLLEGE SCHOLARSHIP	4,000
KENZIE JOHANSEN 8366 W MIDDLE BOSQUE VALLEY MILLS, TX 76689	NONE	I	COLLEGE SCHOLARSHIP	1,000
Total ▶ 3a				188,566

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SETH KOLSCHEEN 1051 HIGH BRIDGE RD OGLESBY, TX 76561	NONE	I	COLLEGE SCHOLARSHIP	1,000
CORBIN LANGHAM 8403 GEORGETOWN DR AMARILLO, TX 79119	NONE	I	COLLEGE SCHOLARSHIP	1,000
TAYLOR LLOYD9412 SILVERTHORN WACO, TX 76708	NONE	I	COLLEGE SCHOLARSHIP	1,000
Total ▶ 3a				188,566

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EMMA LUNDEN1005 EDGEMEER CT SOUTHLAKE, TX 76092	NONE	I	COLLEGE SCHOLARSHIP	3,000
SAMUEL MARCEAR2614 HARMONY AMARILLO, TX 79106	NONE	I	COLLEGE SCHOLARSHIP	4,500
JENNA MARTIN4004 MIDWAY RD CARROLLTON, TX 75093	NONE	I	COLLEGE SCHOLARSHIP	2,000
Total ▶ 3a				188,566

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BRAYDEN MCAFEE106 TAPLEY ST RIESEL, TX 76682	NONE	I	COLLEGE SCHOLARSHIP	500
MARLON MELEAN2331 WOLF LN VALLEY MILLS, TX 76689	NONE	I	COLLEGE SCHOLARSHIP	1,000
AVA MOORE5803 VALKEITH DR HOUSTON, TX 77096	NONE	I	COLLEGE SCHOLARSHIP	5,000
Total ▶ 3a				188,566

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PARKER NALL9924 TOWNRIDGE DR WACO, TX 76712	NONE	I	COLLEGE SCHOLARSHIP	1,000
KIERSTAN OSSEWEYER 773 NELSON HILL LN CRAWFORD, TX 76638	NONE	I	COLLEGE SCHOLARSHIP	1,500
AUBREY POOLE1669 RATTLER HILL RD MCGREGOR, TX 76657	NONE	I	COLLEGE SCHOLARSHIP	1,500
Total ▶ 3a				188,566

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JENNA ROMIG 1002 SWEETBRIAR ROSE LN WACO, TX 76712	NONE	I	COLLEGE SCHOLARSHIP	500
JARED ROTH1225 WEST 3RD AVE STILLWATER, OK 74074	NONE	I	COLLEGE SCHOLARSHIP	4,000
JAZMINE SALAZAR1217 W 5TH ST MCGREGOR, TX 76657	NONE	I	COLLEGE SCHOLARSHIP	1,750
Total ▶ 3a				188,566

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JOSE SALAZAR1613 CORRIN AVE BLUE MOUND, TX 76131	NONE	I	COLLEGE SCHOLARSHIP	2,500
SAM SCHMIDT7801 W HWY 67 CLEBURNE, TX 76033	NONE	I	COLLEGE SCHOLARSHIP	1,500
KYLIE SIMPKINS340 NORWOOD DRIVE WACO, TX 76712	NONE	I	COLLEGE SCHOLARSHIP	1,000
Total ► 3a				188,566

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LAUREN SMITH418 CLUBHOUSE DRIVE CORSICANA, TX 75109	NONE	I	COLLEGE SCHOLARSHIP	2,000
KAITLYN TAMPLIN1010 TWIN BENDS RD CRAWFORD, TX 76638	NONE	I	COLLEGE SCHOLARSHIP	1,000
BRITTNE THOMAS3249 CR 617 VENUS, TX 76084	NONE	I	COLLEGE SCHOLARSHIP	2,000
Total ▶ 3a				188,566

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF TEXAS LSTAR 301 UNIVERSITY BLVD GALVESTON, TX 77555	NONE	I	COLLEGE SCHOLARSHIP	7,500
HALEY VAUGHAN780 DUSTY LANE MCGREGOR, TX 76657	NONE	I	COLLEGE SCHOLARSHIP	3,500
CLAYTON WALTERS392 WALDO RD MCGREGOR, TX 76657	NONE	I	COLLEGE SCHOLARSHIP	1,500
Total ▶ 3a				188,566

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LAUREN WARD283 W 3RD ST CLEBURNE, TX 76638	NONE	I	COLLEGE SCHOLARSHIP	1,750
PHEBE WARNER7801 TRIPP AVE AMARILLO, TX 79121	NONE	I	COLLEGE SCHOLARSHIP	1,000
SAGE WARNER7801 TRIPP AVE AMARILLO, TX 79121	NONE	I	COLLEGE SCHOLARSHIP	1,000
Total ▶ 3a				188,566

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HAILEY WEBB4900 CR 1205 CLEBURNE, TX 76031	NONE	I	COLLEGE SCHOLARSHIP	1,000
MACI WESTERFIELD 896 JAMES FLYNN RD CRAWFORD, TX 76638	NONE	I	COLLEGE SCHOLARSHIP	2,000
LUKE WESTERFIELD 7890 PRAIRIE CHAPEL RD CRAWFORD, TX 76638	NONE	I	COLLEGE SCHOLARSHIP	1,500
Total ▶ 3a				188,566

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHARLES WILBANKS 9300 CHEROKEE TRAIL RIO VISTA, TX 76093	NONE	I	COLLEGE SCHOLARSHIP	3,000
KAMRYN WINGNET250 SUNLAKE CT WACO, TX 76712	NONE	I	COLLEGE SCHOLARSHIP	1,000
MIRANDA YOUNG 3525 N LONESTAR PKWY MCGREGOR, TX 76657	NONE	I	COLLEGE SCHOLARSHIP	500
Total ▶ 3a				188,566

TY 2019 Accounting Fees Schedule**Name:** THE BUDDY BOSTICK FOUNDATION**EIN:** 81-0823336

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	3,905	611		2,443

TY 2019 Investments - Other Schedule

Name: THE BUDDY BOSTICK FOUNDATION
EIN: 81-0823336

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
AMERICAN AMCAP A	FMV	523,322	541,748
AMERICAN NEW ECONOMY A	FMV	483,995	472,751
AMERICAN NEW WORLD A	FMV	240,836	254,019
AMERICAN WASH MUTUAL INV A	FMV	527,880	561,404
HARTFORD EQUITY INCOME A	FMV	541,152	552,959
HARTFORD MIDCAP A	FMV	591,953	598,438
HARTFORD SHORT DURATION A	FMV	236,858	241,931
HARTFORD WORLD BOND A	FMV	162,686	162,502
JH BLUE CHIP GRW A	FMV	499,427	556,098
JH BOND A	FMV	676,113	706,097
JH DISCIPLINED VALUE INTL A	FMV	480,486	435,551
JH SMALL CAP CORE A	FMV	238,352	242,816
JPMORGAN EMERGING MARKETS EQUITY A	FMV	229,264	258,884
JPMORGAN EQUITY INCOME A	FMV	383,673	439,719
JPMORGAN MID CAP GROWTH A	FMV	268,772	292,348
JPMORGAN SMALL CAP GROWTH A	FMV	272,441	278,041
LORD ABBETT BOND DEBENTURE A	FMV	246,641	250,239
LORD ABBETT CORE FIXED INC A	FMV	381,288	399,054
LORD ABBETT HIGH YIELD A	FMV	496,327	499,084
MFS CORE EQUITY A	FMV	511,098	578,289
MFS GROWTH A	FMV	488,641	604,871
MFS INTL DIVERSIFICATION A	FMV	453,096	479,577
PGIM GLOBAL TOTAL RETURN A	FMV	109,498	111,759
PGIM SHORT TERM CORP BOND A	FMV	284,344	293,644
PGIM TOTAL RETURN BOND A	FMV	699,560	714,267

TY 2019 Legal Fees Schedule**Name:** THE BUDDY BOSTICK FOUNDATION**EIN:** 81-0823336

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	1,800	540		1,260

TY 2019 Other Assets Schedule**Name:** THE BUDDY BOSTICK FOUNDATION**EIN:** 81-0823336**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
AMERICAN NATIONAL BANCSHARES	211,516	218,018	225,308
RECEIVABLE OF GRANT RECOVERY	730	430	
ACCRUED INCOME IN INESTMENT ACCOUNT		8,419	8,419

TY 2019 Other Expenses Schedule**Name:** THE BUDDY BOSTICK FOUNDATION**EIN:** 81-0823336**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SUPPLIES	18	0		18
INSURANCE	953	191		762
TRAVEL & MEETINGS	3,509	351		3,158
TECHNOLOGY EXPENSES	550	110		440
POSTAGE	75	0		75

TY 2019 Other Income Schedule

Name: THE BUDDY BOSTICK FOUNDATION

EIN: 81-0823336

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
AMERICAN NATIONAL BANCSHARES K-1 NET INCOME	19,181	0	19,181

**TY 2019 Substantial Contributors
Schedule****Name:** THE BUDDY BOSTICK FOUNDATION**EIN:** 81-0823336

Name	Address
MN BOSTICK ESTATE	200 W STATE HIGHWAY 6 SUITE 210 WACO, TX 76712

TY 2019 Taxes Schedule**Name:** THE BUDDY BOSTICK FOUNDATION**EIN:** 81-0823336

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL INCOME TAX	7,260	0		0
FOREIGN TAX	2,074	2,074		0