Form **990-F** Department of the Treasury Internal Revenue Service EXTENDED TO NOVEMBER 16, 2020 Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public. ► Go to www.irs gov/Form990PF for instructions and the latest information.

Remote of number A Employer destinitiation number	Fo	r ca	len	dar year 2019 or tax year beginning		, and ending	<u> </u>		
CHARITABLE FOUNDATION Number was that up to Dearwarder of an Joer discrete that Joer discrete the Joer and Services C/O SAMET & CO 1330 BOXLSTON ST City to foun, state or process, country, and Ziv to foreign postal code CHESTNUT HILL, MA 02467 G Check all that apply: In the late fature M Check by the rid organization. The late fature M Check byte of organization: X Section 38/27(k) in numerant charmab to usa! In the late of t		-					A Employer identification	n number	
Technology Tec					STON				
C/O SANET & CO 1330 BOXLSTON ST City or town, sate or provoned, country, and ZiP or foreign postal code CHESTNOT HILL, MA 02467 G Check at that apply. Intel etutin Intel etum of a former public charty Intel etum of a former public charty Intel etum of a former public charty Intel etum Intel etum of a former public charty Intel etum Intel etum of a former public charty Intel etum Intel etum of a former public charty Intel etum of a former public charty Intel etum Intel etum of a former public charty Intel etum Intel etum of a former public charty Intel etum of a fo					80-0038498				
City or forms, state or provence, country, and 27 Pr for prop postal code CHESTNUT HILL, MA 02467 G Check all that apply: Inhal return					Room/suite				
Context all that apply:		<u>C/</u>	0	SAMET & CO 1330 BOYLST	ON ST		617-277-41	118	
G Check all that apply:		-			ostal code		C If exemption application is p	pending, check here	
Control to the control of the cont		CH	E	STNUT HILL, MA 02467					
Address change	G	Ch	eck	all that apply: Initial return	D 1 Foreign organization	s, check here			
Context byte of organization: X Section 901(x)(3) exempt private foundation X Section 94947(x)(1) nonexempt charactable trust: Other traxable private foundation X Accrual Terrameter value of all assets at end of year J Accounting method: Cash X Accrual Fifther of the trust X Accrual Fifth				Final return	==		2 Foreign erganizations m	ecting the 85% test	
Section 4947(1) In onesempt charatable trust Other taxable provide foundation Cash Accounting method Cash Cash Accounting method Cash Ca	_	_				~~	check here and attach of	omputation	
Far market value of all assets at end of year A accounting method: Cash Accounting method:	H_	Ch			empt private foundation	(A	E If private foundation sta	atus was terminated	
Comparation	<u> </u>		Se		<u> </u>		under section 507(b)(1)(A), check here	
Part	1	Fair	ma	·	-	X Accrual			
Part II Analysis of Revenue and Expanses in Colore (c), and (d) new yout repeated per books In Contributions, girls, etc., received 2 Ches. PLX is the fundations to stepanted stress per books In Contributions, girls, etc., received 2 Ches. PLX is the fundations as tequence to attach she is increased and emperature and dependency ano							under section 507(b)(1)(B), check here	
1	_	_	_		nn (d), must be on cash bas	IS.)		T 40	
1 Contributions, giffs, grants, etc., received 2 Chest Full distributions is et equarte status Sch B street of automarks and improvary 2,721. 2,721. STATEMENT 1 3 terrest of automarks and improvary 2,721. 2,721. STATEMENT 1 2,7808. 7,808. STATEMENT 2 34,965. STATEMENT 2 34,965. STATEMENT 2 34,965. STATEMENT 2 34,965. STATEMENT 3 34,965. STATEMENT 3 34,965. STATEMENT 3 34,965. STATEMENT 3 STATEMENT 4 STATEMENT 4 STATEMENT 5 STATEMENT 5 STATEMENT 5 STATEMENT 2 STATEME	3 [F	oar o	<u>t I</u>	Analysis of Hevenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))				for charitable purposes	
2 Check		Т	1	· · · · · · · · · · · · · · · · · · ·			N/A		
Total Componential rest from securities	4								
4 Dividends and interest from securities 5a Gross rents 5b Net rental income or (foss) 6b Net gain or (foss) 6c Net gain or (foss) 6	•		_		2,721.	2.721		STATEMENT 1	
Sa Gross rents b Not rental renome of closs) Sa Gross rents b Not rental renome or closs) Sa Gross seales price for all 136,895.									
Net rental income or (oss) Sa Nat gain or (pleas from save a seaset not un filtre 10 Savets on fine fee 1 136,895. RECEIVED						.,			
Total Add lines 1 through 11 A5, 494 A5,					,				
Total Add lines 1 through 11 A5, 494 A5,	<u> </u>		6a	Net gain or (loss) from sale of assets hol on line 10	34,965.				
Nov 0 6 2020 Some part of the control term can be a substituted by the con	\approx	影		Gross sales price for all 126 005			DEG		
Nov 0 6 2020 Some part of the control term can be a substituted by the con	9	<u>Ş</u>	_			34,965	. RECE	IVED	
D Less Cost of goods sold C Gross profit or (loss)		œ	8	Net short-term capital gain			2		
D Less Cost of goods sold C Gross profit or (loss)	P.R		9	Income modifications			NOV O	6 2020	
Discrete		.	10a	Gross sales loss returns and allowances			TIL	1 2020 101	
14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees b Accounting fees C Other professional fees 17 Interest 18 Taxes STMT 4 1,218. 133. 0. 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) c Adjusted income (if negative, enter -0-)	α						OCOL		
14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees b Accounting fees C Other professional fees 17 Interest 18 Taxes STMT 4 1,218. 133. 0. 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) c Adjusted income (if negative, enter -0-)	当		C	Gross profit or (loss)			LOODL	IV, U I	
14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees b Accounting fees C Other professional fees 17 Interest 18 Taxes STMT 4 1,218. 133. 0. 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) c Adjusted income (if negative, enter -0-)	Z	-	11	Other income					
14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees b Accounting fees C Other professional fees 17 Interest 18 Taxes STMT 4 1,218. 133. 0. 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) c Adjusted income (if negative, enter -0-)	<u> </u>		12	Total. Add lines 1 through 11	45,494.	45,494			
15 Pension plans, employee benefits 16a Legal fees b Accounting fees STMT 3 c Other professional fees 17 Interest 18 Taxes STMT 4 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses STMT 5 24 Total operating and administrative expenses. Add lines 13 through 23 contributions, gifts, grants paid 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 95,740. 3,985. 90,670. 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)	S		13	Compensation of officers, directors, trustees, etc	0.	0		0.	
16a Legal fees b Accounting fees C Other professional fees 17 Interest 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)		-	14	Other employee salaries and wages					
16a Legal fees b Accounting fees STMT 3 1,340 670			15	Pension plans, employee benefits					
17 Interest 18 Taxes STMT 4 1 1 218 133 .		Se l	16a	Legal fees					
17 Interest 18 Taxes STMT 4 1 1 218 133 .		틹	b	Accounting fees STMT 3	1,340.	670		670 <u>.</u>	
17 Interest 18 Taxes STMT 4 1 1 218 133 .		<u>~</u>	C	Other professional fees					
27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) N/A		<u>`</u> [<u>ĕ</u>	17						
27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) N/A	12	ĕ≬	18	Taxes STMT 4	1,218.	133	•	0.	
27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) N/A	12	is.	19	Depreciation and depletion					
27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) N/A	ابر)	<u>Ē</u> / 2	20						
27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) N/A	₩.	ĕ∣ż		Travel, conferences, and meetings				ļ	
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27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) N/A	두통	gu ?		•	3,182.	3,182	•	0.	
27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) N/A	శ్రీద్ద	rat:	24						
27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) N/A	i ec Suid	be		-		3,985	•	670.	
27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) N/A	3atc	: ۲			90,000.			90,000.	
27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) N/A	Ñ		26			2 22-		00.650	
a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) N/A	ထ	_			95,740.	3,985	•	90,670.	
b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) N/A			27	Subtract line 26 from line 12:		•			
c Adjusted net income (if negative, enter -0-)					<50,246.	>	_	1	
			b	Net investment income (if negative, enter -0-)		41,509			
Form 990.4PF (2019)		\perp	С		<u> </u>		N/A	Form 990.4PF (2019)	

\equiv		Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year			
P	art	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value		
	1	Cash - non-interest-bearing					
	2	Savings and temporary cash investments	41,122.	33,677.	<u>33,677.</u>		
	3	Accounts receivable ►	. .	-			
		Less: allowance for doubtful accounts					
	4			-			
		Less, allowance for doubtful accounts	• .				
		Grants receivable					
	6	Receivables due from officers, directors, trustees, and other					
		disqualified persons					
	7	Other notes and loans receivable	,				
		Less: allowance for doubtful accounts					
Assets	1 -	Inventories for sale or use					
\ss(1	Prepaid expenses and deferred charges	24 002				
-		Investments - U.S. and state government obligations	24,823.	0.	245 520		
		Investments - corporate stock STMT 6	191,939.	197,948.	345,538.		
	l	Investments - corporate bonds STMT 7	111,689.	86,005.	86,249.		
	11	Investments land, buildings, and equipment basis	•		•		
		Less accumulated depreciation			· 		
		Investments - mortgage loans	26 074	20 571	44 107		
	13	Investments - other STMT 8	36,874.	38,571.	44,187.		
	14	Land, buildings, and equipment: basis			•		
	4.5	Less accumulated depreciation					
	1	Other assets (describe)					
	16	Total assets (to be completed by all filers - see the	406,447.	356,201.	509,651.		
_	17	Instructions. Also, see page 1, item I)	400,447.	330,201.	309,031.		
		Accounts payable and accrued expenses					
	18	Grants payable Deferred revenue					
Liabilities	19	_ `					
₫	20 21	Loans from officers, directors, trustees, and other disqualified persons Mortgages and other notes payable		•			
Ë		Other liabilities (describe)					
	22	Other nabilities (describe					
	23	Total liabilities (add lines 17 through 22)	0.	0.			
_	120	Foundations that follow FASB ASC 958, check here					
s		and complete lines 24, 25, 29, and 30.					
ces	24	Net assets without donor restrictions					
or Fund Balanc	25	Net assets with donor restrictions					
Ä	-"	Foundations that do not follow FASB ASC 958, check here ▶ 🗶					
Š		and complete lines 26 through 30					
P.	26	Capital stock, trust principal, or current funds	0.	0.			
	27	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.			
Net Assets	28	Retained earnings, accumulated income, endowment, or other funds	406,447.	356,201.			
¥	29	Total net assets or fund balances	406,447.	356,201.			
ž	İ						
	30	Total liabilities and net assets/fund balances	406,447.	356,201.			
	art	Analysis of Changes in Net Assets or Fund B	alances				
=							
1		I net assets or fund balances at beginning of year - Part II, column (a), line	29				
	•	st agree with end-of-year figure reported on prior year's return)		1	406,447.		
2		r amount from Part I, line 27a		2	<u><50,246.</u> >		
3		r increases not included in line 2 (itemize)			0.		
4		lines 1, 2, and 3		4	356,201.		
5		eases not included in line 2 (itemize)		5	0.		
<u>6</u>	Tota	I net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 29	6	356,201.		
					Form 990-PF (2019)		

orm 99	0-PF (2019) CHA	RITABLE FOUNDAT	NOI				8	0-003	8498	Page 3
Part	IV Capital Gains	and Losses for Tax on	Investment	Income						_
	(a) List and describe 2-story brick wa	the kind(s) of property sold (for e arehouse; or common stock, 200 s	xample, real esta shs. MLC Co.)	te,	` P -	w acquired Purchase Donation	(c) Date (mo., d	acquired lay, yr.)	(d) Date (mo., da	
1a CF	IARLES SCHWAB	#4568 - PER SC	HEDULE			P	03/2	0/18	12/31	L/19
b CE	IARLES SCHWAB	#4568 - PER SC	HEDULE			P	08/0	3/11	12/31	
c CF	IARLES SCHWAB	#4568 - PER SC	HEDULE			P	06/0	1/04	12/31	L/19
d CZ	APITAL GAINS	DIVIDENDS								
е		T 5			\vdash					
((e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale				ain or (loss s (f) minus		
a	23,318.			26,82						<u>,508.</u>
b	92,141.			69,04						<u>,092.</u>
C	21,268.			6,05	5.				15_	<u>213.</u>
<u>d</u>	168.		<u> </u>	·	-+	-				168.
e	nalata anly for accets chayer	l ng gain in column (h) and owned l		on 12/31/60	+		U) Coine (C	lol (b) son		
	inplete only for assets shown	(j) Adjusted basis		cess of col. (i)				Col. (h) gain not less tha		
(i	i) FMV as of 12/31/69	as of 12/31/69	over	col. (j), if any			Losses	(from col. ((h))	
a									<3.	,508.
b										092.
C	_								15_	,213.
d				· ·						168.
е		<u></u>								
2 Capı	tal gain net income or (net ca		nter in Part I, line -0- in Part I, line		}	2			3 4	,965.
	short-term capital gain or (lo in, also enter in Part I, line 8,	ss) as defined in sections 1222(5)			٦					
-	ss), enter -0- in Part I, line 8				}	3		N/A	\	
Part	V Qualification U	Inder Section 4940(e) f	or Reduced	l Tax on Net	Inve	stment In	come		-	-
(For opt	ional use by domestic privati	e foundations subject to the section	on 4940(a) tax on	ı net investment in	come.)					
If eactio	n 4940(d)(2) applies, leave t	this nart hlank								
		ction 4942 tax on the distributable			rıod?				Yes	X No
		fy under section 4940(e). Do not c each column for each year; see th			ntries					
I LINC		T .	ic manachona be	Tore making any c	(c)				(d) bution ratio	
Calen	(a) Base period years idar year (or tax year beginni	ing in) Adjusted qualifying	distributions	Net value of no		able-use asset	s	Distril (col. (b) di	bùtion ratio vided by col.	(c))
Guior	2018	g,	70,888.			548,06		<u> </u>		29343
	2017		71,187.			581,90				22335
	2016		71,234.			605,89	8.		.11	17568
	2015		71,353.			635,84		_		12217
	2014		57,930.			<u>677,97</u>	3.		.08	35 44 6
									_	
	I of line 1, column (d)						2			56 <u>909</u>
	•	5-year base period - divide the tot	tal on line 2 by 5.	0, or by the numb	er of ye	ars			1 -	12202
the f	oundation has been in existe	ence if less than 5 years					3	 	• 1.	13382
4 Fata	- the get value of pancherital	ble was seests for 2010 from Bart	V lune E				4		510	,556.
4 EIILE	r the net value of noncharital	ble-use assets for 2019 from Part	A, IIIIe 5				-	 	210	, , , , , , , ,
5 Mult	iply line 4 by line 3						5		57	,888.
& Ento	r 1% of net investment incor	me (1% of Part I line 27h)					6			415.
U LINE	i i i ve di nigi mvesiment micui	110 (170 OIT art 1, 11116 270)							-	
7 Add	lines 5 and 6	-					_ 7		58	,303.
8 Ente	r qualifying distributions fror	m Part XII. line 4					8		90.	,670.
		n line 7, check the box in Part VI, I	ine 1h, and comm	olete that nart usin	ທ a 1%	tax rate.				
Soc	the Part VI instructions		12, 4114 00111	mat part uolli	941/0					

THE BENJAMIN AND LOIS GOULSTON 80-0038498 Form 990-PF (2019) CHARITABLE FOUNDATION Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions 1a Exempt operating foundations described in section 4940(d)(2), check here \(\bigs \) and enter "N/A" on line 1. (attach copy of letter if necessary-see instructions) Date of ruling or determination letter: b Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🗶 and enter 1% 415. of Part I, line 27b c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 3 Add lines 1 and 2 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 4 5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-6 Credits/Payments: 802 a 2019 estimated tax payments and 2018 overpayment credited to 2019 6a b Exempt foreign organizations - tax withheld at source 6b 1.000 c Tax paid with application for extension of time to file (Form 8868) 6c d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ____ if Form 2220 is attached 8 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 11 Enter the amount of line 10 to be Credited to 2020 estimated tax Part VII-A Statements Regarding Activities No Yes 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in Х 1a any political campaign? 16 b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published ordistributed by the foundation in connection with the activities. Х c Did the foundation file Form 1120-POL for this year? 1c d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: 0 • (2) On foundation managers. ► \$ (1) On the foundation. > \$ e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. > \$ 0. Х 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 2 If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or 3 bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4a N/A b If "Yes," has it filed a tax return on Form 990-T for this year? 4b 5 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 6 Х 7 Х 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered. See instructions. MA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 8ь X 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar

Form **990-PF** (2019)

year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

Page 5

Pa	nrt VII-A Statements Regarding Activities (continued)			
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement. See instructions	12		<u>X</u> _
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ▶ BENJAMIN GOULSTON Telephone no. ▶ 617-27		<u> 118</u>	
	Located at ▶ 240 WOLCOTT ROAD, CHESTNUT HILL, MA ZIP+4 ▶02	<u> 467</u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here			Ш
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	NI
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		<u> </u>
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			•
Pa	foreign country ► art VII-B Statements Regarding Activities for Which Form 4720 May Be Required	1		
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	T	Yes	No
1a	During the year, did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			'
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
t	olf any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		
	Organizations relying on a current notice regarding disaster assistance, check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	١.	-	v
_	before the first day of the tax year beginning in 2019?	1c		<u> </u>
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)): At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines	1		
č	6d and 6e) for tax year(s) beginning before 2019? Yes X No			
	ARTHUR DAVID			
ŀ	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
•	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.) N/A	2b		
0	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	-			
38	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?			
t	o If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720,			
	Schedule C, to determine if the foundation had excess business holdings in 2019.) N/A	3b		
	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		<u>X</u>
t	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			77
	had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	\ D	<u>X</u>
	Fo Fo	rm 99 0	ノーピト	(2019)

					1
2	Compensation of five highest-paid employees (other than those in	ncluded on line 1). If none	, enter "NONE."		
	(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
	NONE				
_					
_					
_			- "		
_					
_			_	 	
		-			
	otal number of other employees hald over \$50,000			<u></u>	,

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3 Five highest-paid independent contractors for professional services. If none, enter "N	IONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
		·
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical number of organizations and other beneficiaries served, conferences convened, research papers produce		Expenses
1 NONE		
		0.
2		
3		
4		
B . W B		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines	s 1 and 2.	Amount
1 NONE		
		•
		0.
2		
All ables a server related an extensive Consequence		
All other program-related investments. See instructions.		
3		
Total Add lines 1 through 2	•	0.
Total. Add lines 1 through 3		Form 990-PF (2019)

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P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations, s	ee instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		-
a	Average monthly fair market value of securities	1a	468,140.
Ь	Average of monthly cash balances	1b	468,140. 50,191.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	518,331.
e	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	518,331.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	7,775.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	510,556.
6	Minimum investment return Enter 5% of line 5	6	25,528.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are	nd certain	
	foreign organizations, check here and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	25,528.
2a	Tax on investment income for 2019 from Part VI, line 5		
b	Income tax for 2019. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	415.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	25,113.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	25,113.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted. Subtract fine 6 from line 5. Enter here and on Part XIII, line 1	7	25,113.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	90,670.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	90,670.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	415.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	90,255.
	Nets. The amount on line 5 will be used in Part V column (h) in subsequent years when calculating whether the foundation	aughtine for	the coction

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4940(e) reduction of tax in those years.

THE BENJAMIN AND LOIS GOULSTON CHARITABLE FOUNDATION

Part XIII Undistributed Income (see instructions)

1 Distributable amount for 2019 from Part XI, fine 7 2 Chroatebasked recome, if any, see of the end of 2019 a Enter amount for 2018 only 3 Excess distributions carryover, if any, to 2019; a From 2014 2 4 4 441. 5 From 2015 6 From 2015 7 4 2 2 978. 6 From 2016 7 4 2 2 978. 6 From 2016 7 4 2 1 978. 6 From 2018 7 Tatal of lines 38 through b 4 Challying distributions for 2019 from Part XI, lim 4. № \$ 90,670. a Applied to 2019, but not mare than line 2a b Applied to anotherbutided moment of promy axis (Section regards - See instructions) a Part XI, lim 4. № \$ 90,670. a Applied to 2019 distributable amount elemant of the company of t		(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
10 10 10 10 10 10 10 10	Distributable amount for 2019 from Part XI.		<u> </u>	-	
2 Undestinated an externity of the process of the					25,113.
Section Address Company Compan					
\$ Total for prior years: 3 Excess distributions carryover, if any, to 2019; a From 2014				0.	
3 Excess distributions carryover, If any, to 20 19: a From 2014					·
3 Excess distributions carryover, If any, 10 2019: a From 2014			0.		
a From 2014	3 Excess distributions carryover, if any, to 2019:		-		
Firm 2015	· ·				
From 2016					
47.00					
From 2018					
1 Total of lines 2a through e 4 Qualifying distributions for 2019 from Part XII, line 4. ► \$ \$ 90,670. 3 Applied to 2018, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) 6 Treated as distributions out of corpus (Election required - see instructions) 7 Applied to 2019 distributable amount and Remaning amount distributed out of corpus (Election required - see instructions) 8 Applied to 2019 distributable amount a Remaning amount distributed to 10 clory (Election required - see instructions) 9 Applied to 2019 distributable amount a femaning amount distributed to 6019 (Election required - see instructions) 1 Acquired to 2019 distributed in corpus (Election required - see instructions) 1 August 2 A					
4. Qualifying distributions for 2019 from Part XII, line 4. № \$ 90, 670. a Applied to 2018, but not more than line 2a b Appleed to undistributed income of prior years (Election required - see instructions) (Elect		194,154.			
Part XII, line 4 ► ► \$ 90.670. a Applied to 2018, but not more than line 2a b Applied to undistributed encome of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2019 distributable amount e Remaining amount distributed out of corpus (Election required - see instructions) 5					
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d Applied to 2019 distributable amount e Remanning amount distributed out of corpus 5 Excess distributions carryover to 2012 (first an amount appears in column (6), the same amount must be shown in column (6). 6 Enter the net total of each column as indicated below: 8 Corpus Add Ines 31, 4c, and 4e Subtract line 5 8 Prior years' undistributed income. Subtract line 4b from line 2b. Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 A mounts restated as distributions carryover from 2014 not applied on line 5 or line 7 9 Excess distributions carryover from 2014 not applied on line 5 or line 7 9 Excess distributions carryover from 2014 a Excess from 2015 4 0, 035. b Excess from 2016 4 1, 691. e Excess from 2017 4 Excess from 2018 4 2, 978. 4 Excess from 2018 4 5, 009.	· •	0.			
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5 Excess distributions carryover applied to 2019 (find amount and poess in column (a)) 6 Enter the net total of each column as indicated below: 2 Copus Add lines 31, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b 6 Enter the amount of prior years' undistributed norm for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed 4 Subtract line 6c from line 6b. Taxable amount - see instructions 6 Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instructions 7 Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount - see instructions 8 Undistributed in come for 2019. Subtract line 4a from line 2a. Taxable amount - see instructions 9 Lines 4d and 5 from line 1. This amount must be distributed in 2020 9 Amounts freated as distributions out of corpus to satisfy requirements imposed by sention 170(h)(1)(i) or 4942(a)(3) (i-lection may be required - see instructions) 9 Excess distributions carryover from 2014 not applied on line 5 or line 7 9 Excess distributions carryover from 2014 Not applied on line 5 or line 7 9 Excess distributions carryover from 2014 Not applied on line 5 or line 7 9 Excess from 2015 10 Arialysis of line 9. 11 Excess from 2015 12 Excess from 2016 13 Excess from 2016 14 1, 69 1. 15 Excess from 2017 15 Excess from 2018 16 Excess from 2018 17 Excess from 2018 18 Excess from 2018 18 Excess from 2018	- ''	65.557.			
6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(2) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr. 1 Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 7 Amounts treated as distributions and subtractions and the corpus to satisfy requirements imposed by section 170(h)(1)(r) or 4942(o)(3) (Flection may be required - see instructions) 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 9 Excess distributions carryover from 2014 not applied on line 5 or line 7 9 Excess first patients and from line 6a 10 Aralysis of line 9 a Excess from 2015 b Excess from 2016 4 1, 691. e Excess from 2017 6 Excess from 2017 6 Excess from 2018 4 5, 009.	5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount				0
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d Excess from 2018 45,009.					·
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	e Excess from 2019 65,557.				

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Form **990-PF** (2019)

THE BENJAMIN AND LOIS GOULSTON 80-0038498 Form 990-PF (2019) CHARITABLE FOUNDATION Page 10 Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling 4942(j)(5) b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or Tax year Prior 3 years 2 a Enter the lesser of the adjusted net (b) 2018 (c) 2017 (d) 2016(e) Total (a) 2019 income from Part I or the minimum investment return from Part X for each year listed **b** 85% of line 2a c Qualifying distributions from Part XII, line 4, for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV | Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) BENJAMIN GOULSTON b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here $\triangleright X$ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or email address of the person to whom applications should be addressed: BENJAMIN GOULSTON, 617-731-1222 240 WOLCOTT ROAD, CHESTNUT HILL, MA 02467 b The form in which applications should be submitted and information and materials they should include: NO SPECIFIC FORMS OR ENCLOSURES REQUIRED. c Any submission deadlines:

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NONE

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

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CHARITABLE FOUNDATION Part XV Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Purpose of grant or Foundation show any relationship to Amount status of any foundation manager contribution Name and address (home or business) or substantial contributor recipient a Paid during the year CROHN'S & COLITIS FOUNDATION OF N/A PUBLIC CHARITY TO HELP FIND A CURE **AMERICA** 386 PARK AVENUE SOUTH, 17TH FLOOR FOR CROHN'S DISEASE 10,000. NEW YORK, NY 10016 PUBLIC CHARITY TO HELP RAISE THE DANA FARBER CANCER INSTITUTE N/A CHANCES OF SURVIVAL 450 BROOKLINE AVENUE FOR CANCER PATIENTS BOSTON, MA 02215 AROUND THE WORLD 30,000. PUBLIC CHARITY TO HELP IMPROVE THE JUVENILE DIABETES RESEARCH FOUNDATION N/A GREATER PALM BEACH CHAPTER LIVES OF THOSE AFFECTED BY TYPE 1 1641 WORTHINGTON ROAD, SUITE 340 WEST PALM BEACH, FL 33409 DIABETES 10,000. PUBLIC CHARITY TO HELP IMPROVE THE JUVENILE DIABETES RESEARCH FOUNDATION N/A NEW ENGLAND CHAPTER LIVES OF THOSE 60 WALNUT STREET AFFECTED BY TYPE 1 DIABETES 10,000. WELLESLEY MA 02481 PUBLIC CHARITY TO HELP RAISE THE THE JIMMY FUND N/A 10 BROOKLINE PLACE WEST, 6TH FLOOR CHANCES OF SURVIVAL BROOKLINE, MA 02445 FOR CANCER PATIENTS ROUND THE WORLD 30 000 ▶ 3a 90,000, Total b Approved for future payment NONE <u>3b</u> Total

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Park and a street and a street and a	Unrelated	business income	Excluded I	by section 512, 513, or 514	/a\
Enter gross amounts unless otherwise indicated.		(b)	(C) Exclu-	(d)	(e) Relaled or exempt
	(a) Business	Amount	sion	Amount	function income
1 Program service revenue:	code		code		
a			 - -	<u> </u>	
b					
C			 		
d			ļ <u>.</u>	_	
e					
f					
g Fees and contracts from government agencies		<u>-</u>		_	
2 Membership dues and assessments			<u> </u>		
3 Interest on savings and temporary cash					
investments			14	2,721. 7,808.	
4 Dividends and interest from securities			14	7,808.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property		_			
b Not debt-financed property		 			
6 Net rental income or (loss) from personal					
property	1 1				
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			18	34,965.	
9 Net income or (loss) from special events				02/3000	
10 Gross profit or (loss) from sales of inventory			+ +		
	 	· · · · · · · · · · · · · · · · · · ·			
11 Other revenue:					
å	1				.
b	 				
C	1				
d	1				
e	1		+	45 404	
12 Subtotal. Add columns (b), (d), and (e)		0.	<u> </u>	45,494.	0.
13 Total Add line 12, columns (b), (d), and (e)				13	45,494.
(See worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities	to the Acco	mplishment of E	xempt P	urposes	
Line No. Explain below how each activity for which inco			A contribute	d importantly to the accomp	distriment of
the foundation's exempt purposes (other than	oy providing lun	us for such purposes).		· 	
		· -		 -	· · · · · · ·
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Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

1	Did the or	rganization directly or indir	ectly engage in any of	the followin	g with any other organization	on described in sec	tion 501(c)		Yes	No
					to political organizations?			l (
a	-	from the reporting founda								
	(1) Cash	1						1a(1)		X
	(2) Other	r assets						1a(2)		X
b	Other tran	nsactions:								
	(1) Sales	s of assets to a noncharitat	ble exempt organizatioi	า				1b(1)		<u>X</u> _
	(2) Purc	hases of assets from a nor	ncharitable exempt org	anızatıon				1b(2)		<u> </u>
	(3) Renta	al of facilities, equipment, o	or other assets					1b(3)		X
	(4) Reim	bursement arrangements						1b(4)		X
	(5) Loan	is or loan guarantees						1b(5)		X
	(6) Perfo	ormance of services or mei	mbership or fundraisin	g solicitatio	ns			1b(6)		<u>X</u>
	_	of facilities, equipment, mai						1 <u>c</u>		<u> </u>
d					• •		market value of the goods, o		ets,	
					ed less than fair market valu	ie in any transactio	n or sharing arrangement, sh	ow in		
	column (d) the value of the goods, o								
a)L	ine no	(b) Amount involved	(c) Name of no		exempt organization	(d) Description	on of transfers, transactions, and s	naring arr	angeme	nts
				N/A			 			
_										
				_		1				
					<u> </u>					
		-	_							
	<u> </u>									
		_						-		
		-								
_						 				
_					<u> </u>					
2a					or more tax-exempt organi	zations described		٦ ٧	37	٦.,,
		n 501(c) (other than section		on 5277			L.	Yes	LX	No
b	If "Yes," c	omplete the following sche			(b) Type of organization	· · · · · · · · · · · · · · · · · · ·	(a) Decorretion of relationsh	ın.		
		(a) Name of org	anization		(b) Type of Organization		(c) Description of relationsh	ih		
		N/A								
					<u> </u>					
	Linde	r penalties of perium I declare t	that I have examined this re	eturn includin	g accompanying schedules and	statements and to the	e best of my knowledge			
Si					n taxpayer) is based on all inform		er has any knowledge May retur	the IRS d	prepare	er
He	re	11 Dane in	Han Jak	, 7 .	111-1-20	TRUST		n below?	See ins	7 I
		nature of officer of trustee		<u> </u>	Date	Title	<u> </u>	_ res		J No
	Sig	Print/Type preparer's na	ime I c	reparer's s		Date	Check If PTIN			
		1		A A	M	Date	self- employed			
Pa	id	JOHN J. CZ	I TUEMOVI'	1/1/		11.2.20	, ,	243	012	
	eparer	C.P.A. Firm's name ► SAM	ET & COMPA	NV HA		1 ~	Firm's EIN ► 04-30			
	e Only		Er & COMPA	MILEC			FINITS EIN PU4-30	4/0	US	
	y	Firm's address ▶ 13	20 POVI CEO	M Cund		_	 			
		1			02467-2111		Phone no. (617)7	21 -	1 2 2	2
		CH	ESTNUT HIL	u, MA	02401-2111_			m 99 0		
							101	111 プラし	T. L.	(2019)

FORM 990-PF INTERE	EST ON SAVI	NGS AND TEM	PORARY (CASH IN	VESTMENTS	STATEMENT
SOURCE		(A REVE) PER B	NUE		(B) VESTMENT COME	(C) ADJUSTED NET INCOME
CHARLES SCHWAB 4568 CHARLES SCHWAB 4568 PREMIUM			3,756. 1,035.>		3,756. <1,035.>	
TOTAL TO PART I, LI	INE 3		2,721.		2,721.	
FORM 990-PF	DIVIDEND	S AND INTER	EST FROI	M SECUR	ITIES	STATEMENT
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND	RE	(A) VENUE BOOKS	(B) NET INVES MENT INCO	
CHARLES SCHWAB	7,976	16	8.	7,808.	7,80	8.
TO PART I, LINE 4	7,976	16	8.	7,808.	7,80	8.
FORM 990-PF		ACCOUNTI	NG FEES			STATEMENT
DESCRIPTION	,	(A) EXPENSES PER BOOKS	(B NET IN MENT II	VEST-	(C) ADJUSTED NET INCOM	
ACCOUNTING		1,340.		670.		670
TO FORM 990-PF, PG	1, LN 16B	1,340.		670.		670
FORM 990-PF		TAX	ES	· · · · -		STATEMENT
DESCRIPTION		(A) EXPENSES PER BOOKS	(B NET IN MENT II	VEST-	(C) ADJUSTED NET INCOM	
FOREIGN TAX PAID TAXES - MA TAXES - FEDERAL	_	133. 35. 1,050:		133.		0 0
TO FORM 990-PF, PG	1, LN 18	1,218.		133.		
	=					

¹⁷ STATEMENT(S) 1, 2, 3, 4 09030716 758004 60300 2019.04000 THE BENJAMIN AND LOIS GOULS 60300__1 17

FORM 990-PF	OTHER EXPENSES		STATEMENT 5	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOM	
ADMINISTRATION EXPENSES	3,182.	3,182.		(
TO FORM 990-PF, PG 1, LN 23	3,182.	3,182.		
FORM 990-PF	CORPORAT	E STOCK		STATEMENT
DESCRIPTION		ВОС	OK VALUE	FAIR MARKET VALUE
JOHNSON & JOHNSON 3M CO MICROSOFT COSTCO JPMORGAN CHASE & CO DIAGEO VISA INC-CLASS A SHARES COGENT COMMUN HLDG QUALCOMM INC KAR AUCTION SERVICES CME GROUP CONSTELLATION SOFTWR COPART INC FIRST REPUBLIC BANK HOME DEPOT INC LIVE NATION ENTRTMNT LOCKHEED MARTIN CORP SCOTTS MIRACLE GROUP SHERWIN WILLIAMS CO VERISIGN INC WATERS CORP BROADRIDGE FINL SOLU FIRSTSERVICE CORP IAA INC INTERACTIVE BROKERS SMITH A O WR BERKLEY CORP WASTSCO INC			7,625. 5,813. 3,813. 5,339. 7,223. 5,435. 9,793. 12,549. 12,549. 12,743. 6,682. 3,682. 10,842. 10,962. 6,842. 8,419. 8,474. 4,593. 12,256.	21,88: 13,65: 29,39: 17,42: 10,10: 18,79: 11,02: 13,07: 8,02: 14,57: 13,64: 8,22: 4,36: 12,86: 12,86: 14,11: 2,33: 4,76: 6,21: 14,23:

197,948. 345,538.

TOTAL TO FORM 990-PF, PART II, LINE 10B

FORM 990-PF C	CORPORATE BONDS		STATEMENT 7
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
COMMONWEALTH EDISON COSTCO WHOLESALE BNSF LLC	-	25,405. 30,097. 30,503.	25,195. 30,365. 30,689.
TOTAL TO FORM 990-PF, PART II, LI	INE 10C	86,005.	86,249.
FORM 990-PF 07	THER INVESTMENTS		STATEMENT 8
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MATTHEWS PACIFIC TIGER FD-IS GOLDMAN SACHS EQUINIX INC CROWN CASTLE INTL CO	COST COST COST COST	4,908. 19,399. 7,943. 6,321.	5,742. 19,663. 11,674. 7,108.
TOTAL TO FORM 990-PF, PART II, L	INE 13	38,571.	44,187.