

Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation

► Do not enter social security numbers on this form as it may be made public.
► Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0047

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning

, 2019, and ending

, 20

Name of foundation

THE DARLA DEE TURKINGTON CHARITABLE FOUNDATION

Number and street (or P.O. box number if mail is not delivered to street address)

85 AVE DE LA MER

Room/suite

806

City or town, state or province, country, and ZIP or foreign postal code

PALM COAST FL 32137

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ► **\$2,308,780**
 J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____
 (Part I, column (d), must be on cash basis)

A Employer identification number

76-0420404

B Telephone number (see instructions)

386-283-4604C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐**Part I****Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)				
	2	Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	98,518	98,518	98,518	
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	17			
	b	Gross sales price for all assets on line 6a				
	7	Capital gain net income (from Part IV, line 2)				
	8	Net short-term capital gain			0	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
Operating and Administrative Expenses	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	Total. Add lines 1 through 11	98,517	98,518	98,518	
	13	Compensation of officers, directors, trustees, etc.				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions) ①	908	908	908	908
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule) ②	54	54	54	54
	24	Total operating and administrative expenses. Add lines 13 through 23	962	962	962	962
	25	Contributions, gifts, grants paid	131,300			131,300
	26	Total expenses and disbursements. Add lines 24 and 25	132,262	962	962	132,262
	27	Subtract line 26 from line 12	33,745			
	a	Excess of revenue over expenses and disbursements				
	b	Net investment income (if negative, enter -0-)		97,550		
	c	Adjusted net income (if negative, enter -0-)		97,550		

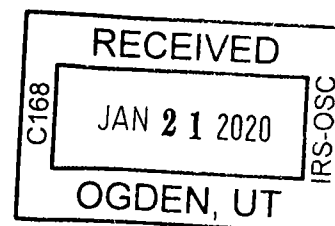
For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form 990-PF (2019)

① TAXES PAID NET OF REFUND

② CHECK PRINT COSTS & DIVIDEND ADTS



926

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	28,804	48,083	48,083
	2 Savings and temporary cash investments	132,949	57,987	57,987
	3 Accounts receivable ▶ <u>PRE-PAID CREDIT CARD</u> Less: allowance for doubtful accounts ▶	354	-	-
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶	-	-	-
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	1,724,977	1,747,269	2,308,780
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ Less: accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,887,084	1,853,339	2,308,780
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
Net Assets or Fund Balances	23 Total liabilities (add lines 17 through 22)			
	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg, and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds	1,887,084	1,853,339	
	29 Total net assets or fund balances (see instructions)	1,887,084	1,853,339	
	30 Total liabilities and net assets/fund balances (see instructions)	1,887,084	1,853,339	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1 1,887,084
2 Enter amount from Part I, line 27a	2 <33,745>
3 Other increases not included in line 2 (itemize) ▶	3
4 Add lines 1, 2, and 3	4
5 Decreases not included in line 2 (itemize) ▶	5
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6 1,853,339

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	3 WMI WORTHLESS	D	12/20/1999	12/31/19
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 0		1	<1>
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	<1>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8	3	<1>

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	143,020	2,263,998	0.063
2017	172,206	2,424,091	0.071
2016	151,771	2,176,447	0.070
2015	143,160	2,360,449	0.061
2014	143,816	2,340,800	0.062

2 Total of line 1, column (d)	2	0.327
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 50, or by the number of years the foundation has been in existence if less than 5 years	3	0.065
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	2,261,451
5 Multiply line 4 by line 3	5	146,994
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	975
7 Add lines 5 and 6	7	147,969
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	8	132,262

* FROM 2018 FORM 990 PF, PART XIII LINE 6
 & FROM 2018 FORM 990 PF, PART X LINE 5

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)	1	1951
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	2	
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)	3	1951
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4	
3	Add lines 1 and 2	5	1951
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	6a	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	6b	1164
6	Credits/Payments	6c	
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6d	
b	Exempt foreign organizations—tax withheld at source	7	1164
c	Tax paid with application for extension of time to file (Form 8868)	8	
d	Backup withholding erroneously withheld	9	787
7	Total credits and payments. Add lines 6a through 6d	10	
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	11	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		
11	Enter the amount of line 10 to be Credited to 2020 estimated tax Refunded		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

* 1041501 01953 101 2019

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶	X	
14 The books are in care of ▶ <u>TURLINGTON</u> Telephone no ▶ Located at ▶ <u>25 AVE DE LA MER #206 PALM BEACH FL</u> ZIP+4 ▶ <u>32137</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here ▶ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15		
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶	Yes	No
	16	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	Yes	No
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		
1a During the year, did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here ▶ <input type="checkbox"/>	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? <input type="checkbox"/> Yes <input type="checkbox"/> No If "Yes," list the years ▶ 20 , 20 , 20		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20 , 20 , 20		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year, did the foundation pay or incur any amount to		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b	
	Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945-5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	<input checked="" type="checkbox"/>
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes <input type="checkbox"/> No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DARLA DEE TURLINGTON 35 RUE DE LA MER #306 PALM BEACH FL 33480	3 HRS	0		0
R DONALD TURLINGTON 85 RUE DE LA MER #306 PALM BEACH FL 33480	2 HRS	0		0
R DONALD TURLINGTON III 1024 MARILYN DR. MIDWINTER VIEW CA 94568	1/2 HRS	0		0
Total number of other employees paid over \$50,000				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 SEE SCHEDULE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 SEE SCHEDULE	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	2,189,219
b	Average of monthly cash balances	1b	106,070
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	2,295,889
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	2,295,889
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	34,438
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2261,451
6	Minimum investment return. Enter 5% of line 5	6	113,073

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	113,073
2a	Tax on investment income for 2019 from Part VI, line 5	2a	976
b	Income tax for 2019 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	976
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	112,097
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	112,097
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	112,097

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	132,262
b	Program-related investments — total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	132,262
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	976
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	131,286

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				112,097
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2019				
a From 2014	45,961,077			
b From 2015	91,149,504			
c From 2016	180,983,225			
d From 2017	359,329,628			
e From 2018	708,295,252			
f Total of lines 3a through e	1,385,717,346			
4 Qualifying distributions for 2019 from Part XII, line 4 ▶ \$ <u>132,262</u>				
a Applied to 2018, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2019 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,385,717,346			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020				112,097
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	1,385,717,346			
10 Analysis of line 9				
a Excess from 2015	91,692,633			
b Excess from 2016	192,298,293			
c Excess from 2017	362,574,665			
d Excess from 2018	10,214,881			
e Excess from 2019	728,876,874			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

- a** The name, address, and telephone number or email address of the person to whom applications should be addressed
- b** The form in which applications should be submitted and information and materials they should include
- c** Any submission deadlines
- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Total			▶ 3a	
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities					
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal. Add columns (b), (d), and (e)					
13	Total. Add line 12, columns (b), (d), and (e)					

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

The Darla Dee Turlington Charitable Foundation-2019

Part II, Line 10b

Line 10 b	Corporate Stocks	1/1/2019 Book Value	12/31/2019 Book Value	Contributions Purchases and DRIPS	Sales and Spins	12/31/2019 FMV
Common Stocks						
	74 Seagate Tech	\$ 1,356 00	\$ 1,356 00			\$ 4,403 00
	18 A T & T	\$ 373 00	\$ 373 00			\$ 703 00
	3 Abbvie	\$ 47 00	\$ 47 00			\$ 266 00
	200 Abbott Labs	\$ 2,897 00	\$ 2,897 00			\$ 17,372 00
	154 Aegon NV	\$ 3,297 00	\$ 3,297 00			\$ 698 00
	240 Altria	\$ 2,523 00	\$ 2,523 00			\$ 11,978 00
	189 BAT	\$ 13,113 00	\$ 13,113 00			\$ 8,025 00
	2 BP	\$ -	\$ -			\$ 75 00
	169 Cigna	\$ 18,689 00	\$ 18,689 00			\$ 34,559 00
	31 Uniti Group	\$ 551 00	\$ 551 00			\$ 255 00
	136 Bank of NY Mellon	\$ 1,827 00	\$ 1,827 00			\$ 6,845 00
	252 Coca Cola	\$ 5,054 00	\$ 5,054 00			\$ 13,948 00
	20 CVS	\$ 1,614 00	\$ 1,614 00			\$ 1,486 00
	631 Kon Ahold Delhaize	\$ 8,212 00	\$ 8,212 00			\$ 15,838 00
	600 GE	\$ 14,675 00	\$ 14,659 00		\$ 16 00	\$ 6,696 00
	100 Gilead	\$ 10,585 00	\$ 10,585 00			\$ 6,498 00
	201 Hartford	\$ 18,554 00	\$ 18,554 00			\$ 12,215 00
	218 IBM	\$ 11,401 00	\$ 11,401 00			\$ 29,221 00
	93 J P Morgan Chase	\$ 1,821 00	\$ 1,821 00			\$ 12,964 00
	320 Johnson & Johnson	\$ 10,540 00	\$ 10,540 00			\$ 46,678 00
	51 Kraft Heinz	\$ 837 00	\$ 837 00			\$ 1,638 00
	153 Mondelez	\$ 1,549 00	\$ 1,549 00			\$ 8,427 00
	240 Phillip Morris	\$ 5,748 00	\$ 5,748 00			\$ 20,422 00
	4 Post Holdings	\$ 27 00	\$ 27 00			\$ 436 00
	2292 Royal Bank of Canada	\$ 114,829 00	\$ 114,829 00			\$ 181,526 00
	1693 Truist Financial	\$ 90,693 00	\$ 90,646 00		\$ 47 00	\$ 95,350 00
	3 Wabtec		\$ -			\$ 233 00
	320 Walmart	\$ 6,309 00	\$ 6,309 00			\$ 38,029 00
	6000 Wells Fargo	\$ 140,610 00	\$ 140,610 00			\$ 322,800 00
	26 Windstream	\$ 180 00	\$ 180 00			\$ -
	3 WMI Holdings	\$ 1 00	\$ -		\$ 1 00	\$ -
	32 Xcel Energy	\$ 988 00	\$ 988 00			\$ 2,032 00
	Totals	\$ 488,900 00	\$ 488,836 00	\$ -	\$ 64 00	\$ 901,616 00
Preferred Stocks						
	17000 Goldman D	\$ 352,713 00	\$ 352,713 00			\$ 391,680 00
	5000 Goldman Floater A	\$ 96,057 00	\$ 96,057 00			\$ 109,250 00
	6100 Met Life Floater	\$ 139,791 00	\$ 139,791 00			\$ 150,853 00
	Totals	\$ 588,561 00	\$ 588,561 00	\$ -	\$ -	\$ 651,783 00
Mutual Funds						
	18000 Nuveen Floaters	\$ 224,148 00	\$ 224,148 00			\$ 179,820 00
	253 Blackrock	\$ 7,378 00	\$ 7,378 00			\$ 5,936 00
	4573 816 ICA	\$ 140,735 00	\$ 151,916 00	\$ 11,181 00		\$ 180,986 00
	4432 54 New Perspective	\$ 117,691 00	\$ 125,110 00	\$ 7,419 00		\$ 209,482 00
	1211 099 Wash Mutual	\$ 37,564 00	\$ 41,320 00	\$ 3,756 00		\$ 58,314 00
	6024 01 Ultra Short Fund	\$ 120,000 00	\$ 120,000 00			\$ 120,843 00
	Totals	\$ 647,516 00	\$ 669,872 00	\$ 22,356 00	\$ -	\$ 755,381 00
Totals Line 10b		\$ 1,724,977 00	\$ 1,747,269 00			\$ 2,308,780 00

The Darla Dee Turlington Charitable Foundation

Form 990 PF - Part XV - Contributions - 2019

No Donee Has Any Relationship to Foundation
Manager or Substantial Contributor

All Donees are IRC Sec. 501(c)(3) Organizations

All Donations Were Grants or Other Contributions

Donee Name & Address	Amount
Action Against Hunger One Whitehall Street, 2nd Floor NY, NY 10004	\$ 1,000
AfriCare 440 R Street NW Washington D. C. 20001	\$ 1,000
All Hands and Hearts 6 County Road, Suite 6 Mattapoisett, MA 02739	\$ 1,010
ALS Association Post Office Box 6051 Albert Lean, MN 56007	\$ 500
Alzheimer's Foundation of America 322 8th Ave., 7th Floor New York, New York 10001	\$ 1,000
Alzheimer's Association of Central & North Florida 2180 West State Road, Suite 1100 Longwood, FL 32779	\$ -
American Baptist Churches International Ministries P. O. Box 851 Valley Forge, PA 19482	\$ 6,600
American Baptist Churches USA & Women in Ministry P O. Box 851 Valley Forge, PA 19482	\$ 2,817
American Baptist Churches Ministers Council 221 South igh Street Westchester, PA 19382	\$ 401

American Baptist Historical Society 3001 Mercer University Drive Atlanta, GA 30341	\$ 800
American Diabetes Association 2451 Chrystal Drive, Suite 900 Arlington, VA 22202	\$ 556
American Foundation for AIDS Research 120 Wall Street, 13th floor New York, NY 10005	\$ 750
American Kidney Fund P. O. Box 1837 Morritidd, VA 22116	\$ 500
American Lung Association P. O. Box 7000 Albert Lea, MN 56007-8000	\$ 500
American Refugee Committee 430 Oak Grove St., Suite 204 Minneapolis, MN 55403	\$ 1,000
Amnesty International	\$ -

5 Penn Plaza, 16th floor
New York, NY 10001

Animal Welfare Institute
900 Pennsylvania Avenue S.E.
Washington, DC 20003

Assemblies of God
1445 North Boonville Ave.
Springfield, MO 65802-1894

Be Cause for Hope
P. O. Box 347522
San Francisco, CA 94134

Beyond
P. O. Box 831539
Richardson, TX 75083-1539

Breast Cancer Reserch Foundation
60 East 56th St , 8th Floor
New York, NY 10022

Cabbage Patch Settlement House
1413 South 6th St.
Louisville, KY 40208

CRU-Campus Crusade for Christ-Here's Life Inner City
P. O. Box 628222
Orlando, FL 32862-8222

Cancer Research Institute
One Exchange Plaza
55 Broadway, Suite 1802
New York, NY 10006

Care

\$ 750

\$ 500

\$ 1,500

\$ 500

\$ 2,000

\$ 5,105

\$ 10,650

\$ 2,000

\$ 2,000

P O: Box 1870
Merrifield, VA 2216-8070

Central Baptist Theological Seminary 6601 Monticello Road Shawnee, KS 66226-3513	\$ 1,000
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Child Fund P. O. Box 26507 Richmond, VA 2326	\$ 2,000
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Christian Healing Center 1028 N. US Highway 1 Ormond Beach, FL 32174	\$ 500
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Christian Healing Ministries 438 West 67th Street Jacksonville, FL 32208	\$ 1,000
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Christmas Come True 2 Pine Lake Parkway North, Suite 3 Palm Coast, Florida 32137	\$ -
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Choral Arts Society P. O. Box 351061 Palm Coast, FL 32135	\$ -
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Christmas Come True Two Pine Lake Parkway North, Suite 3 Palm Coast, FL 32135	\$ -
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Church World Service 475 Riverside Drive, Suite 700 New York, NY 10115	\$ 1,000
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Compassion International 12290 Voyager Parkway Colorado Springs, CO 80921	\$ 1,520
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Concord Baptist Church 640 Main St. Clermont, GA 30527	\$ 1,200
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Crohns & Colitis Foundation P. O. Box 1245 Albert Lea, MN 56007-9918	\$ 500
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Cystic Fibrosis Foundation 230 Stonehenge Drive, Suite 200 Raleigh, NC 27615	\$ 2,000
Doctors Without Borders 333 Seventh Avenue, 2nd floor New York, NY 10001	\$ 2,000
Fellowship for the Performing Arts 630 9th Ave., Suite 1409 New York, NY 10036	\$ 500
First Baptist Church of Westfield 170 Elm Street Westfield, NJ 07090	\$ 1,500
Fisher House Foundation 111 Rockville Pike, Suite 420 Rockville, MD 20850-5168	\$ 2,000
Flager County Habitat For Humanity P. O. Box 187 Bunnell, FL 32110	\$ 500
Florida Hospital Hospice Care 770 West Granada Blvd. Ormond Beach, FL 32174	\$ 518
Florida United Methodist Children's Home 51 Children's Way Enterprise, FL 32725	\$ 500
Friends of the Library P. O. Box 353344 Palm Coast Florida 32135-3344	\$ 100
Friends of Gamble Rodgers State Park 311 S. Oceanshore Blvd. Flagler Beach, FL 32136	\$ 30
Fund For Global Human Rights 1301 Conn. Ave. NW, Suite 400 Washington, D. C. 20036	\$ 1,000
Gideons P. O. Box 97251 Washington DC, 20090	\$ 750

Girl Power 2 Cure 1881 S. 14th St., #1 Amelia Island, FL 32034	\$ 500
Global Friends 6 Thrushwood Park Waterville, Maine 04901	\$ 2,000
Good Shepard Sustainable Learning Foundation P O. Box 447 Milford, PA 18337	\$ -
Grace Tabernacle Ministries/Food Pantry/Recovery 2849 North State Route 1 Bunnell, FL 32110	\$ 500
Habitat For Humanity of Butte County 220 Myers Street Chico, CA 95928	\$ 1,000
Hammock Community Church 5299 North Oceanshore Blvd. Palm Coast, FL 32137-3211	\$ 8,307
Heifer International P. O Box 6021 Albert Lea, MN 56007-987	\$ 1,000
Helen Keller Institute P. O. Box 509 Etna, NH 03750-9902	\$ 1,000
Highway Community Church 2050 Miramonte Ave., #4064 Mountain View, CA 94040	\$ 5,000
Hope to Help Foundation 5 Boulder Rock Drive, Suite D Palm Coast, FL 32137	\$ 500
Humane Society of Flagler County 1 Shelter Dfrive Palm Coast, FL 32137	\$ 500
Humane Society of Silicon Valley 901 Amis Avenue	\$ 500

Milpitas, CA 95035

International Rescue Committee 122 East 42nd St. New York, NY 10168-1289	\$ 2,000
International Rett Syndrome Foundation P. O. Box 706143 Cincinnati, OH 45270-6143	\$ -
InterVarsity Christian Fellowship P. O. Box 7895 Madison, WI 53707-7895	\$ 600
Intrepid Fallen Heroes Fund West 46th Street & 12th Avenue New York, NY 10036	\$ 1,000
Juvenile Diabetes Research Foundation P. O. Box 97151 Washington D. C 20090-7151	\$ 500
Leukemia and Lymphoma Society 1311 Mamaroneck Ave., Suite 310 White Plains, NY 10605	\$ 1,000
March of Dimes P. O. Box 8972 Topeka, KS	\$ 400
Marine Toys for Tots 18251 Quantico Gateway Drive Triangle, VA 22172	\$ 1,000
Mary Cariola Children's Center 1000 Elmwood Ave. Rochester, NY 14620	\$ -
Mercy Ships P. O. Box 1930 Garden Valley, TX 75771	\$ 500
Michael J. Fox Foundation P.O. Box 5014 Hagerstown, MD 21741	\$ 1,000
Ministers and Missionaries Benefit Board	\$ 1,735

475 Riverside Drive, Suite 1700
New York, NY 10115

Muscular Dystrophy Association
P. O. Box 79069
Phoenix, AZ 85062

\$ 500

Mustard Seed School
422 Willow Ave.
Hoboken, NJ 07030

\$ 500

NAMI
P. O. Box 62596
Baltimore, MD 21264

\$ 1,500

National Alliance to End Homelessness
1518 K St. NW, Suite 410
Washington, D. C. 20005

\$ 1,500

National Audobon Society
225 Varick St.
New York, NY 10014

\$ 500

National Wildlife Federation
Post Office Box 1691
Merrifield, VA 22116-1691

\$ 500

New York Theological Seminary
475 Riverside Drive, Suite 500
New York, NY 10115

\$ 500

Open Door Ministries
P. O. Box 353594
Palm Coast, FL 32133

\$ 1,150

Palm Coast Historical Society
P. O. Box 352613
Palm Coast, FL 32133

\$ 30

Partners in Health
888 Commonwealth Ave., 3rd Fl.
Boston, Mass. 02215

\$ 2,000

PEO Foundation
3700 Grand Ave
Des Moines, Iowa 50312

\$ 298

Prison Fellowship P. O. Box 1550 Merrifield, VA 22116	\$ 1,000
Rebirth Ministries 6 Valmia Ct. Palm Coast, FL32137	\$ 1,000
Salk Institute for Research 10010 North Torrey Pines Road La Jolla, CA 92037	\$ 2,000
Save the Children 54 Wilton Road Westport, CT 06880	\$ 1,000
St. Georges College-The North American Committee P O. Box 12073 Alexandria, VA 22301	\$ 500
St. Jude's Children's Hospital P.O. Box 50 Memphis, TN 38101	\$ 1,000
SAT-7 North America P O. Box 2770 Easton, MD 21601-8952	\$ 800
Special Olympics 1133 19th St NW Washington, D. C. 20036-3604	\$ 929
Student Conservation Association 689 River Road Charleston, NH 03603-0550	\$ 500
Team Rubicon 6171 W. Century Blvd , Suite 310 Los Angeles, CA 90045	\$ 1,000
TechnoServe 1120 19th Street NW, 8th Floor Washington, DC 20036	\$ 1,500
United Way 3747 W. International Speedway Daytona Beach, FL 32124	\$ 600

United Way, Bay Area 550 Kearney St., Suite 1000 San Francisco CA 94108	\$ 600
Union Theological Seminary 3041 Broadway New York, NY 10027	\$ 1,000
U. S. Holocaust Museum 100 Raoul Wallenberg Place, SW Washington, D. C. 20024	\$ 500
Wake Forest Divinity School P. O. Box 7719 Winston-Salem, NC 27109	\$ 3,665
Water For People 100 East Tennessee Avenue Denver, CO 80209	\$ 2,500
WMFE Public Radio 11510 East Colonial Drive Orlando, FL 32817	\$ 150
Women for Women P.O. Box 9224 Central Islip, NY 11722	\$ 500
World Vision P. O. Box 70033 Tacoma, WA 98481-0033	\$ 2,829
World Wildlife Fund 1250 24th Street, NW Washington, DC 20037	\$ 500
WUCF Public Television 12461 Research Parkway Suite 550 Orlando, FL 32826	\$ 150
Wycliffe Associates Post Office Box 620143 Orlando, FL 32862	\$ 1,000
YMCA Urban Services 220 Golden Gate Avenue	\$ 1,500

San Francisco, CA 74107

Young Life

\$ 1,500

Post Office Box 14791

Gainesville, FL 32604-4791

Total to Part 15, Part 3 a

\$ 131,300