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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

1912

▶Do not enter social security numbers on this form as it may be made public.

▶Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0047

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning , and ending

Name of foundation
Mary Potishman Lard Trust
Walker Friedman, Co-Trustee

A Employer identification number: 75-6210697

Number and street (or P O box number if mail is not delivered to street address): 604 East 4th Street, Suite 200 — Room/suite

B Telephone number (see instructions): 817-334-0144

City or town, state or province, country, and ZIP or foreign postal code: Fort Worth TX 76102

C If exemption application is pending, check here ▶ ☐

6

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1 Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

04

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ $ 37,514,265

J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d), must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

03/04

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☒ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments	52,167	52,167		
	4	Dividends and interest from securities	525,157	525,157		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	4,015,815			
	b	Gross sales price for all assets on line 6a 7,591,222				
	7	Capital gain net income (from Part IV, line 2)		4,015,815		
	8	Net short-term capital gain			0	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule) Stmt 1	627,286	627,286		
	12	**Total.** Add lines 1 through 11	5,220,425	5,220,425	0	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	69,000	51,750		17,250
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule) Stmt 2	16,348	13,758		2,590
	c	Other professional fees (attach schedule) Stmt 3	97,032	97,032		
	17	Interest				
	18	Taxes (attach schedule) (see instructions) Stmt 4	55,139	55,139		
	19	Depreciation (attach schedule) and depletion Stmt 5	299			
	20	Occupancy	13,978			13,978
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (att sch) Stmt 6	11,260	9,984		1,276
	24	**Total operating and administrative expenses.** Add lines 13 through 23	263,056	227,663	0	35,094
	25	Contributions, gifts, grants paid	1,610,500			1,610,500
	26	**Total expenses and disbursements.** Add lines 24 and 25	1,873,556	227,663	0	1,645,594
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	3,346,869			
	b	**Net investment income** (if negative, enter -0-)		4,992,762		
	c	**Adjusted net income** (if negative, enter -0-)			0	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1	Cash – non-interest-bearing	321,150	115,603	115,603
	2	Savings and temporary cash investments	459,529	6,381,928	6,381,928
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (att schedule) ▶			
		Less allowance for doubtful accounts ▶ 0			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments – U S and state government obligations (attach schedule) Stmt 7	296,517	495,861	497,920
	b	Investments – corporate stock (attach schedule) See Stmt 8	14,114,483	13,462,455	28,632,932
	c	Investments – corporate bonds (attach schedule)			
	11	Investments – land, buildings, and equipment basis ▶ 11,648			
		Less accumulated depreciation (attach sch) ▶ Stmt 9 7,624	4,323	4,024	4,024
	12	Investments – mortgage loans			
	13	Investments – other (attach schedule) See Statement 10	2,000,000		
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach sch) ▶			
	15	Other assets (describe ▶ See Statement 11)			1,881,858
	16	**Total assets** (to be completed by all filers – see the instructions Also, see page 1, item I)	17,196,002	20,459,871	37,514,265
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29, and 30.**			
	24	Net assets without donor restrictions			
	25	Net assets with donor restrictions			
		Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.			
	26	Capital stock, trust principal, or current funds			
	27	Paid-in or capital surplus, or land, bldg , and equipment fund			
	28	Retained earnings, accumulated income, endowment, or other funds	17,196,002	20,459,871	
	29	**Total net assets or fund balances** (see instructions)	17,196,002	20,459,871	
	30	**Total liabilities and net assets/fund balances** (see instructions)	17,196,002	20,459,871	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	17,196,002
2	Enter amount from Part I, line 27a	2	3,346,869
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	20,542,871
5	Decreases not included in line 2 (itemize) ▶ See Statement 12	5	83,000
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 29	6	20,459,871

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	Publicly Traded Securities	P		
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a	7,591,222		3,575,407	4,015,815
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	4,015,815
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	1,688,944	34,530,534	0.048912
2017	1,477,579	32,339,361	0.045690
2016	1,578,766	29,990,719	0.052642
2015	1,673,556	32,094,609	0.052144
2014	1,508,993	34,900,994	0.043236

2	**Total** of line 1, column (d)	2	0.242624
3	Average distribution ratio for the 5-year base period – divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0.048525
4	Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	35,068,671
5	Multiply line 4 by line 3	5	1,701,707
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	49,928
7	Add lines 5 and 6	7	1,751,635
8	Enter qualifying distributions from Part XII, line 4	8	1,645,594

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter (attach copy of letter if necessary—see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	99,855
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)			2	0
3	Add lines 1 and 2			3	99,855
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	99,855
6	Credits/Payments				
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	125,192		
b	Exempt foreign organizations – tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	125,192
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	25,337
11	Enter the amount of line 10 to be **Credited to 2020 estimated tax** ▶ 25,337 **Refunded** ▶			11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ______ **(2)** On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by *General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered See instructions ▶ TX			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G*? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See instructions for Part XIV If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

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Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions	11		X
12	*Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified* person had advisory privileges? If "Yes," attach statement See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ Walker D Friedman Telephone no ▶ 817-334-0144

604 East 4th Street, Suite 200

Located at ▶ Fort Worth TX ZIP+4 ▶ 76102

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** – check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year, did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) *Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a* disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? **(Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance, check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	N/A	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines *6d and 6e) for tax year(s) beginning before 2019?*	☐ Yes ☒ No			
	If "Yes," list the years ▶ 20 , 20 , 20 , 20				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement – see instructions)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20 , 20 , 20 , 20				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2019 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019)	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

				Yes	No
5a	During the year did the foundation pay or incur any amount to				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? See instructions	☐ Yes ☒ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance? See instructions	N/A	5b		
	Organizations relying on a current notice regarding disaster assistance, check here	▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53 4945–5(d)				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		X
	If "Yes" to 6b, file Form 8870				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year?	☐ Yes ☒ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address		(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Walker D Friedman 604 East 4th Street, Suite 200	Fort Worth TX 76102	Co-Trustee 0.00	27,000	0	0
Alan D Friedman 4211 Versailles	Dallas TX 75205	Co-Trustee 0.00	27,000	0	0
Bayard Friedman 5719 Southwestern Blvd	Dallas TX 75209	Co-Trustee 0.00	7,500	0	0
Dillon W, Friedman 5743 Mercedes Avenue	Dallas TX 75206	Co-Trustee 0.00	7,500	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	28,564,217
b	Average of monthly cash balances	1b	5,152,613
c	Fair market value of all other assets (see instructions)	1c	1,885,882
d	**Total** (add lines 1a, b, and c)	1d	35,602,712
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	35,602,712
4	Cash deemed held for charitable activities Enter 1½% of line 3 (for greater amount, see instructions)	4	534,041
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	35,068,671
6	**Minimum investment return.** Enter 5% of line 5	6	1,753,434

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	1,753,434
2a	Tax on investment income for 2019 from Part VI, line 5 — 2a 99,855		
b	Income tax for 2019 (This does not include the tax from Part VI) — 2b		
c	Add lines 2a and 2b	2c	99,855
3	Distributable amount before adjustments Subtract line 2c from line 1	3	1,653,579
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	1,653,579
6	Deduction from distributable amount (see instructions)	6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	1,653,579

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1a	1,645,594
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,645,594
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	1,645,594

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				1,653,579
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			1,556,207	
b Total for prior years 20____ , 20____ , 20____				
3 Excess distributions carryover, if any, to 2019				
a From 2014				
b From 2015				
c From 2016				
d From 2017				
e From 2018				
f **Total** of lines 3a through e				
4 Qualifying distributions for 2019 from Part XII, line 4 ▶ $ 1,645,594				
a Applied to 2018, but not more than line 2a			1,556,207	
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2019 distributable amount				89,387
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount – see instructions				
e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount – see instructions				
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020				1,564,192
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)				
9 **Excess distributions carryover to 2020.** Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2015				
b Excess from 2016				
c Excess from 2017				
d Excess from 2018				
e Excess from 2019				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year (a) 2019	Prior 3 years (b) 2018	(c) 2017	(d) 2016	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test – enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
c "Support" alternative test – enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year – see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc , to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed

Walker C Friedman 817-334-0144
604 East 4th Street, Suite 200 Fort Worth TX 76102

b The form in which applications should be submitted and information and materials they should include

Name of Organization, Purpose, Location, Reason and Amount

c Any submission deadlines

None

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

None

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
See Attached Schedule				
			Program Support	1,610,500
Total			▶ 3a	1,610,500
b *Approved for future payment*				
N/A				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	52,167	
4 Dividends and interest from securities			14	525,157	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			15	627,286	
8 Gain or (loss) from sales of assets other than inventory			18	4,015,815	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0		5,220,425	0

13 **Total.** Add line 12, columns (b), (d), and (e) 13 5,220,425

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
N/A	

DAA

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

May the IRS discuss this return with the preparer shown below? See instructions ☒ Yes ☐ No

Signature of officer or trustee: [signature] Date: 11/12/20 Title: Co-Trustee

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☒ if self-employed	PTIN
Beverly Howl	Beverly Howl, CPA	11/12/20		

Firm's name ▶ Beverly Howl CPA

Firm's address ▶ 4201 Lake Breeze Dr, Fort Worth, TX 76132

Firm's EIN ▶

Phone no 817-223-3886

DAA

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
Royalties	$ 627,286	$ 627,286	$ 627,286
Total	$ 627,286	$ 627,286	$ 627,286

Statement 2 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Tax Preparation Fees	$ 2,800	$ 2,800	$	$
Oil and Gas Accounting Fees	10,958	10,958		
Administrative Fees	2,590			2,590
Total	$ 16,348	$ 13,758	$ 0	$ 2,590

Statement 3 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Investment Fees	$ 97,032	$ 97,032	$	$
Total	$ 97,032	$ 97,032	$ 0	$ 0

Statement 4 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Oil & Gas Production Tax	$ 30,033	$ 30,033	$	$
Ad Valorem Tax	19,885	19,885		
Foreign Tax	5,221	5,221		
Total	$ 55,139	$ 55,139	$ 0	$ 0

Federal Statements

Statement 5 - Form 990-PF, Part I, Line 19 - Depreciation

Description							
Date Acquired	Cost Basis	Prior Year Depreciation	Method	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
Relocation Costs							
1/01/94	$ 11,648	$ 7,325	Straight Line	39	$ 299	$	$
Total	$ 11,648	$ 7,325			$ 299	$ 0	$ 0

Statement 6 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
	$	$	$	$
Expenses				
Other Royalty Expenses	9,383	9,383		
Office Supplies	1,276			1,276
Bank Fees	601	601		
Total	$ 11,260	$ 9,984	$ 0	$ 1,276

Statement 7 - Form 990-PF, Part II, Line 10a - US and State Government Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
US Treasury Bill	$ 296,517	$ 495,861	Cost	$ 497,920
Total	$ 296,517	$ 495,861		$ 497,920

Federal Statements

Statement 8 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
Corporate Stock - Schedule Attached	$ 14,114,483	$ 13,462,455	Cost	$ 28,632,932
Total	$ 14,114,483	$ 13,462,455		$ 28,632,932

Statement 9 - Form 990-PF, Part II, Line 11 - Land, Building, and Equipment Investments

Description	Beginning Net Book	End Cost / Basis	End Accumulated Depreciation	Net FMV
Relocation costs	$ 4,323	$ 11,648	$ 7,624	$ 4,024
Total	$ 4,323	$ 11,648	$ 7,624	$ 4,024

Statement 10 - Form 990-PF, Part II, Line 13 - Other Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
Double Black Diamond Ltd	$ 2,000,000	$		$
Total	$ 2,000,000	$ 0		$ 0

Statement 11 - Form 990-PF, Part II, Line 15 - Other Assets

Description	Beginning of Year	End of Year	Fair Market Value
Mineral Assets	$	$	$ 1,881,858
Total	$ 0	$ 0	$ 1,881,858

Statement 12 - Form 990-PF, Part III, Line 5 - Other Decreases

Description	Amount
Excise Tax	$ 83,000
Total	$ 83,000

Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

Description

Name of Organization, Purpose, Location, Reason and Amount

Form 990-PF, Part XV, Line 2c - Submission Deadlines

Description

None

Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations

Description

None

MARY POTISHMAN LARD TRUST
2019 FORM 990-PF
75-6210697

BALANCE SHEET	BOOK VALUE	FAIR MARKET VALUE
LINE 10b - INVESTMENTS - CORPORATE STOCK		
ACCOUNT W03389009 - SEE ATTACHED		
US LARGE CAP EQUITY	6,041,857.74	13,785,822.00
NON US EQUITY	927,368.83	1,238,590.40
EAFE EQUITY	350,000.00	342,075.05
EMERGING MARKET EQUITY	153,626.60	221,920.00
REAL ESTATE AND INFRASTRUCTURE	421,054.57	539,840.00
ACCOUNT W03390007 - SEE ATTACHED		
US LARGE CAP EQUITY	5,308,894.56	11,909,188.16
US SMALL/MID CAP EQUITY	234,960.48	221,961.50
REAL ESTATE AND INFRASTRUCTURE	24,691.78	373,534.50
	13,462,454.56	28,632,931.61

MARY POTISHMAN LARD TRUST
CONTRIBUTIONS MADE TO DATE FOR DISTRIBUTION IN 2019
(as of 12/31/2019)

Organization	Address	City	State	Zip	Contribution	Date Agreed	Date Paid	
ACH Child and Family Services	3712 Wichita Street	Fort Worth	TX	76119	$10,000.00	12/3/2019	12/16/2019	
All Saints Health Foundation	1400 Eighth Avenue	Fort Worth	TX	76104	$35,000.00	12/3/2019	12/16/2019	2 of 3
All Saints Health Foundation (Joan Katz Cance Center Navigator Endowment)	1400 Eighth Avenue	Fort Worth	TX	76104	$25,000 00	12/3/2019	12/16/2019	
Alliance for Children	908 Southland Avenue	Fort Worth	TX	76104	$20,000 00	12/3/2019	12/16/2019	
American Cancer Society	1300 Summit Avenue, Suite 350	Fort Worth	TX	76102	$10,000 00	9/27/2019	10/4/2019	
American Red Cross - North Texas Region	2055 Kendall Drive	Dallas	TX	75235	$25,000 00	12/3/2019	12/16/2019	
Amon Carter Museum of American Art (Changing Views Campaign - in honor of Dr and Mrs William E Tucker)	3501 Camp Bowie Boulevard	Fort Worth	TX	76107	$50,000 00	6/25/2019	7/1/2019	
Amon Carter Museum of American Art (Operating Fund)	3501 Camp Bowie Boulevard	Fort Worth	TX	76107	$50,000 00	12/3/2019	12/16/2019	
Amphibian Stage Production	120 S Main Street	Fort Worth	TX	76104	$10,000 00	12/3/2019	12/16/2019	
Arlington Heights High School - Art Department	4501 West Freeway	Fort Worth	TX	76107	$25,000 00	9/27/2019	10/4/2019	
Austin Street Center	P O Box 710729	Dallas	TX	75371	$10,000 00	3/27/2019	3/29/2019	
Austin Street Center	P O Box 710729	Dallas	TX	75371	$10,000 00	9/27/2019	10/4/2019	
Ballet Concerto	3803 Camp Bowie Boulevard	Fort Worth	TX	76107	$10,000 00	9/27/2019	10/4/2019	
Baylor Health Care System	3500 Gaston Avenue	Dallas	TX	75246	$25,000 00	12/3/2019	12/16/2019	
Bobby Bragan Youth Foundation	3116 West 6th Street, Suite 200	Fort Worth	TX	76107	$2,500 00	9/27/2019	10/4/2019	
Booker T Washington High School for the Performing and Visual Arts (Advisory Board of BTWHSPVA)	P O Box 192648	Dallas	TX	75219	$5,000.00	12/3/2019	12/16/2019	
Boys & Girls Clubs of Greater Fort Worth	3218 E. Belknap Street	Fort Worth	TX	76111	$5,000 00	9/27/2019	10/4/2019	
Breakthrough Fort Worth	4200 Country Day Lane	Fort Worth	TX	76109	$5,000 00	6/25/2019	7/1/2019	
Camp Fire First Texas	2700 Meacham Blvd	Fort Worth	TX	76137	$5,000 00	9/27/2019	10/4/2019	
Camp John Marc	2929 Carlisle Street, Suite 255	Dallas	TX	75204	$10,000 00	6/25/2019	7/1/2019	
Cancer Care Services	623 South Henderson	Fort Worth	TX	76104	$5,000.00	6/25/2018	7/1/2019	
Casa Manana	3101 West Lancaster Avenue	Fort Worth	TX	76107	$10,000 00	12/3/2019	12/16/2019	
CASA of Tarrant County	101 Summit Avenue, Suite 505	Fort Worth	TX	76102	$10,000 00	9/27/2019	10/4/2019	
Child Study Center (In Honor of Brynn Smitherman)	801 Seventh Avenue	Fort Worth	TX	76104	$40,000 00	12/3/2019	12/16/2019	
Cistercian Preparatory School (Seth Henderson Scholarship Fund)	3660 Cistercian Road	Irving	TX	75039	$10,000 00	12/3/2019	12/16/2019	
CitySquare	4000 East Side Avenue	Dallas	TX	75201	$5,000.00	12/3/2019	12/16/2019	
Clayton Dabney for Kids with Cancer	6500 Greenville Ave., Suite 342	Dallas	TX	75206	$5,000 00	3/27/2019	3/29/2019	
The Cliburn	201 Main Street, Suite 100	Fort Worth	TX	76102	$25,000 00	12/3/2019	12/16/2019	
Communities in Schools of Greater Tarrant County	6707 Brentwood Stair Rd , Suite 510	Fort Worth	TX	76112	$5,000 00	12/3/2019	12/16/2019	
Community Hospice of Texas	6100 Western Place, Suite 105	Fort Worth	TX	76107	$10,000.00	3/27/2019	3/29/2019	
Cornerstone Assistance Network	3500 Noble Avenue	Fort Worth	TX	76111	$50,000 00	12/3/2019	12/16/2019	
Crystal Charity Ball	3838 Oak Lawn Ave., Suite L150	Dallas	TX	75219	$3,000 00	3/27/2019	3/29/2019	

MARY POTISHMAN LARD TRUST

CONTRIBUTIONS MADE TO DATE FOR DISTRIBUTION IN 2019

(as of 12/31/2019)

Organization	Address	City	State	Zip	Contribution	Date Agreed	Date Paid
Cystic Fibrosis Foundation	1600 Airport Freeway, Suite 501	Bedford	TX	76022	$5,000 00	9/27/2019	10/4/2019
DRC	P O Box 0871	Fort Worth	TX	76101	$10,000 00	6/25/2019	7/1/2019
Duke University - Financial Aid	Box 90581	Durham	NC	27708-0581	$10,000.00	12/3/2019	12/16/2019
Family First	5509 W. Gray Street, Suite 100	Tampa	FL	33609	$10,000 00	12/3/2019	12/16/2019
Fort Worth Academy	7301 Dutch Branch Road	Fort Worth	TX	76132	$5,000 00	3/27/2019	3/29/2019
Fort Worth Classic Guitar Society	P O Box 821954	Fort Worth	TX	76182	$5,000 00	12/3/2019	12/16/2019
Fort Worth Museum of Science & History	1600 Gendy Street	Fort Worth	TX	76107	$10,000 00	3/27/2019	3/29/2019
Fort Worth Opera	505 Pecan Street, Suite 100	Fort Worth	TX	76102	$5,000.00	6/25/2019	7/1/2019
Fort Worth Public Library Foundation	500 West 3rd Street	Fort Worth	TX	76102	$5,000 00	9/27/2019	10/4/2019
Fort Worth Symphony Orchestra	330 East 4th Street, Suite 200	Fort Worth	TX	76102	$125,000 00	12/3/2019	12/16/2019
Fort Worth Youth Orchestra	4401 Trail Lake Drive	Fort Worth	TX	76109	$10,000.00	6/25/2019	7/1/2019
Friends of Fort Worth Nature Center & Refuge	9601 Fossil Ridge Road	Fort Worth	TX	76135	$5,000.00	9/27/2019	10/4/2019
The FWCD Fund	4200 Country Day Lane	Fort Worth	TX	76109	$10,000 00	12/3/2019	12/16/2019
Gill Children's Services	555 Hemphill Street, Suite 200	Fort Worth	TX	76104	$25,000.00	9/27/2019	10/4/2019
Gladney Center for Adoption	6300 John Ryan Drive	Fort Worth	TX	76132	$20,000.00	3/27/2019	3/29/2019
Hill School	4817 Odessa Avenue	Fort Worth	TX	76133	$20,000.00	6/25/2019	7/1/2019
Imagination Fort Worth	8008 Camp Bowie Blvd W, Ste. 111	Fort Worth	TX	76116	$5,000 00	12/3/2019	12/16/2019
Jewel Charity	3301 Hamilton Avenue, Suite 121	Fort Worth	TX	76107	$10,000 00	12/3/2019	12/16/2019
Junior Achievement of the Chisholm Trail, Inc	6300 Ridglea Place, Suite 400	Fort Worth	TX	76116	$5,000.00	6/25/2019	7/1/2019
Junior League of Fort Worth, Inc.	255 Bailey Avenue	Fort Worth	TX	76107	$5,000.00	6/25/2019	7/1/2019
Just Say Yes	P O Box 670863	Dallas	TX	75367	$10,000.00	9/27/2019	10/4/2019
KERA	3000 Harry Hines Blvd	Dallas	TX	75201	$5,000 00	3/27/2019	3/29/2019
Key Center for Learning Differences	3947 E Loop 830 S	Fort Worth	TX	76119	$20,000 00	12/3/2019	12/16/2019
Kimbell Art Museum	3333 Camp Bowie Blvd	Fort Worth	TX	76107	$25,000 00	6/25/2019	7/1/2019
Komen Greater Fort Worth	2216 Green Oaks Road	Fort Worth	TX	76116	$10,000.00	12/3/2019	12/16/2019
Lena Pope Home, Inc	3200 Sanguinet Street	Fort Worth	TX	76107	$10,000 00	3/27/2019	3/29/2019
LinkED (Learning Center of North Texas)	101 Summit Avenue, Suite 612	Fort Worth	TX	76102	$10,000 00	3/27/2019	3/29/2019
Longhorn Council Boy Scouts of America (2019 Law "Good Scout" Award honoring Roland K Johnson)	850 Cannon Drive	Hurst	TX	76054	$5,000.00	9/27/2019	10/4/2019
Longhorn Council Boy Scouts of America (2019 "Distinguished Citizen" Award honoring Neils Agather)	850 Cannon Drive	Hurst	TX	76054	$10,000 00	9/27/2019	10/4/2019
Meals on Wheels, Inc of Tarrant County	5740 Airport Freeway	Fort Worth	TX	76117	$10,000 00	3/27/1949	3/29/2019
Methodist Justice Ministry	750 West Fifth Street	Fort Worth	TX	76102	$20,000 00	9/27/2019	10/4/2019
Multicultural Alliance	500 W 7th St , Suite 1707, Unit 15	Fort Worth	TX	76102	$5,000 00	3/27/2019	3/29/2019
One Love Foundation	P O. Box 368	Bronxville	NY	10708	$5,000 00	9/27/2019	10/4/2019
The Parenting Center	2928 West 5th Street	Fort Worth	TX	76107	$10,000.00	12/3/2019	
The Parish School	11001 Hammerly Blvd	Houston	TX	77043	$20,000 00	9/27/2019	10/4/2019
Performing Arts Fort Worth, Inc.	330 East 4th Street	Fort Worth	TX	76102	$10,000.00	9/27/2019	10/4/2019
Presbyterian Night Shelter	P O Box 2645	Fort Worth	TX	76113	$20,000 00	12/3/2019	12/16/2019

MARY POTISHMAN LARD TRUST
CONTRIBUTIONS MADE TO DATE FOR DISTRIBUTION IN 2019
(as of 12/31/2019)

Organization	Address	City	State	Zip	Contribution	Date Agreed	Date Paid	
Providence Christian School	5002 West Lovers Lane	Dallas	TX	75209	$10,000 00	12/3/2019	12/16/2019	
Ronald McDonald House	1001 8th Avenue	Fort Worth	TX	76104	$10,000 00	6/25/2019	7/1/2019	
Safe Haven	1100 Hemphill Street, Suite 303	Fort Worth	TX	76104	$5,000 00	12/3/2019	12/16/2019	
Salesmanship Club of Dallas	106 E 10th Street, Suite 200	Dallas	TX	75203	$35,000 00	12/3/2019	12/16/2019	
The Salvation Army	8787 N Stemmons Fwy , Suite 800	Dallas	TX	75247	$25,000 00	11/15/2019	11/15/2019	
The Senior Source	3910 Harry Hines Blvd	Dallas	TX	75219	$10,000 00	9/27/2019	10/4/2019	
Shriners Hospitals for Children	P O Box 1320	Fort Worth	TX	76101	$5,000 00	6/25/2019	7/1/2019	
Southwestern Medical Foundation	3963 Maple Avenue, Suite 100	Dallas	TX	75219	$25,000 00	12/3/2019	12/16/2019	
St Philip's School & Community Center	1600 Pennsylvania Avenue	Dallas	TX	75215	$5,000 00	3/27/2019	3/29/2019	
Stage West	821 West Vickery Blvd	Fort Worth	TX	76104	$50,000 00	12/3/2019	12/16/2019	
Streams and Valleys, Inc	2918 Wingate Street	Fort Worth	TX	76107	$10,000.00	3/27/2019	3/29/2019	
Tarrant Area Food Bank	2600 Cullen Street	Fort Worth	TX	76107	$75,000 00	12/3/2019	12/16/2019	
Teach for America	707 West Vickery Blvd , Suite 102	Fort Worth	TX	76104	$50,000 00	12/3/2019	12/16/2019	
Texas 2036	3963 Maple Avenue, Suite 290	Dallas	TX	75219	$20,000 00	12/3/2019	12/16/2019	
Texas Ballet Theater	1540 Mall Circle	Fort Worth	TX	76116	$10,000.00	6/25/2019	7/1/2019	
Texas Christian University (Business School Campaign)	2800 S University Drive	Fort Worth	TX	76129	$100,000 00	3/27/2019	3/29/2019	Balance on 3 of 5
Texas Christian University (Jeanne and Nowell Donovan Endowed Scholarship)	2800 S. University Drive	Fort Worth	TX	76129	$10,000 00	3/27/2019	3/29/2019	
Texas Wildlife Association Foundation	3660 Thousand Oaks, Suite 126	San Antonio	TX	78247	$5,000 00	9/27/2019	10/4/2019	
Trinity Habitat for Humanity	9333 N. Normandale Street	Fort Worth	TX	76116	$5,000 00	6/25/2019	7/1/2019	
Trinity Valley School	7500 Dutch Branch Road	Fort Worth	TX	76132	$20,000 00	12/3/2019	12/16/2019	
Union Gospel Mission of Tarrant County	1321 East Lancaster	Fort Worth	TX	76102	$50,000 00	12/3/2019	12/16/2019	
The University of Texas at Austin, McCombs School of Business	2110 Speedway, Mail Stop B6006	Austin	TX	78712-1270	$20,000 00	12/3/2019	12/16/2019	
The WARM Place	809 Lipscomb Street	Fort Worth	TX	76104	$5,000 00	6/25/2019	7/1/2019	
West Dallas Community School	2300 Canada Drive	Dallas	TX	75212	$5,000 00	3/27/2019	3/29/2019	
William Alanson White Institute	20 West 74th Street	New York	NY	10023	$10,000.00	12/3/2019	12/16/2019	
	TOTAL CONTRIBUTIONS 2019				**$1,610,500.00**			