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Form **990-PF****Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0047

Department of the Treasury
Internal Revenue Service▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.**2019**

Open to Public Inspection

For calendar year 2019 or tax year beginning

, 2019, and ending

, 20

Name of foundation

JE MADDOX FOUNDATION

A Employer identification number

75-6023767

Number and street (or P O box number if mail is not delivered to street address)

PO BOX 2588

Room/suite

B Telephone number (see instructions)

(575) 393-6338

City or town, state or province, country, and ZIP or foreign postal code

HOBBS, NM 88241-2588

C If exemption application is pending, check here ▶ ☐G Check all that apply. ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name changeD 1. Foreign organizations, check here ▶ ☐2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐H Check type of organization. ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationE If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 267,457,633
J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)				
	2	Check ☒ if the foundation is not required to attach Sch. B				
	3	Interest on savings and temporary cash investments	537	537		
	4	Dividends and interest from securities	1,626,578	1,626,578		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	2,549,318			
	b	Gross sales price for all assets on line 6a 14,300,527				
	7	Capital gain net income (from Part IV, line 2)		2,268,224		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances	0			
Operating and Administrative Expenses	b	Less. Cost of goods sold	0			
	c	Gross profit or (loss) (attach schedule)	0			
	11	Other income (attach schedule) STATEMENT 2	4,744,151	4,297,215	0	
	12	Total. Add lines 1 through 11	8,920,584	8,192,554	0	
	13	Compensation of officers, directors, trustees, etc.	1,297,512	328,114		959,436
	14	Other employee salaries and wages	572,287	104,276		464,845
	15	Pension plans, employee benefits	447,519	109,595		334,597
	16a	Legal fees (attach schedule) STATEMENT 3	11,413	1,674	0	9,688
	b	Accounting fees (attach schedule) STATEMENT 4	6,300	2,550	0	850
	c	Other professional fees (attach schedule) STMT 5	880,230	420,365	0	454,715
	17	Interest	21			
	18	Taxes (attach schedule) (see instructions) STATEMENT 6	167,731	38,788	0	0
	19	Depreciation (attach schedule) and depletion STMT 7	71,411	0	0	
	20	Occupancy	74,565	16,504		57,560
	21	Travel, conferences, and meetings	190,730	31,695		154,548
	22	Printing and publications	7,810	3,458		4,247
	23	Other expenses (attach schedule) STMT 8	3,428,498	2,846,778	0	376,637
	24	Total operating and administrative expenses. Add lines 13 through 23	7,156,027	3,903,797	0	2,817,123
	25	Contributions, gifts, grants paid	10,032,088			10,032,088
	26	Total expenses and disbursements. Add lines 24 and 25	17,188,115	3,903,797	0	12,849,211
	27	Subtract line 26 from line 12:				
	a	Excess of revenue over expenses and disbursements	(8,267,531)			
	b	Net investment income (if negative, enter -0-)		4,288,757		
	c	Adjusted net income (if negative, enter -0-)			0	

For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	12,796,364	8,763,899	8,763,899
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶	0	0	0
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶	0	0	0
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)	0	0	0
	7 Other notes and loans receivable (attach schedule) ▶	0		
	Less: allowance for doubtful accounts ▶	0	0	0
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)	0	0	0
	b Investments—corporate stock (attach schedule)	52,938,734	52,417,943	67,317,128
	c Investments—corporate bonds (attach schedule)	0	0	0
	11 Investments—land, buildings, and equipment: basis ▶	0		
Liabilities	Less: accumulated depreciation (attach schedule) ▶	0	0	0
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	164,845,934	161,149,539	178,839,021
	14 Land, buildings, and equipment: basis ▶	STATEMENT 11		
	Less: accumulated depreciation (attach schedule) ▶	203,054	193,755	193,755
	15 Other assets (describe ▶ STATEMENT 12)	12,407,301	12,398,279	12,343,830
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	243,191,387	234,923,415	267,457,633
	17 Accounts payable and accrued expenses	5,969	5,528	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons	0	0	
	21 Mortgages and other notes payable (attach schedule)	0	0	
	22 Other liabilities (describe ▶)	0	0	
	23 Total liabilities (add lines 17 through 22)	5,969	5,528	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☒ and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions	243,185,418	234,917,887	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances (see instructions)	243,185,418	234,917,887	
	30 Total liabilities and net assets/fund balances (see instructions)	243,191,387	234,923,415	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	243,185,418
2 Enter amount from Part I, line 27a	2	(8,267,531)
3 Other increases not included in line 2 (itemize) ▶	3	0
4 Add lines 1, 2, and 3	4	234,917,887
5 Decreases not included in line 2 (itemize) ▶	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	234,917,887

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME FROM PASS THROUGH			
b	CAPITAL GAINS AND LOSSES FROM INVESTMENT MANAGERS			
c	CAPITAL GAINS AND LOSSES FROM PROGRAM LOAN INVESTMENTS			
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 1,152,234			1,152,234
b 1,122,045			1,122,045
c (6,055)			(6,055)
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a		0	1,152,234
b		0	1,122,045
c		0	(6,055)
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	2,268,224
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) See instructions. If (loss), enter -0- in Part I, line 8	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	17,280,021	256,859,535	0.067274
2017	20,994,344	261,955,345	0.080145
2016	7,564,714	249,667,251	0.030299
2015	18,241,738	262,907,593	0.069385
2014	13,088,102	272,672,530	0.047999

2 Total of line 1, column (d)	2	0.295102
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.059020
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	247,100,273
5 Multiply line 4 by line 3	5	14,583,858
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	42,888
7 Add lines 5 and 6	7	14,626,746
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	12,874,453

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	85,775
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2	
3	Add lines 1 and 2	3	85,775
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	85,775
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	129,038
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	10,000
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	139,038
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	53,263
11	Enter the amount of line 10 to be Credited to 2020 estimated tax 53,263 Refunded	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		✓
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		✓
c Did the foundation file Form 1120-POL for this year?		✓
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		✓
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		✓
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	✓	
b If "Yes," has it filed a tax return on Form 990-T for this year?	✓	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .		✓
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	✓	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	✓	
8a Enter the states to which the foundation reports or with which it is registered See instructions ▶ STATEMENT 13		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	✓	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		✓
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		✓

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11	✓
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12	✓
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.JFMADDOX.ORG	13	✓
14 The books are in care of ► KERRI FRIZZELL Telephone no. ► (575) 393-6338 Located at ► 220 W BROADWAY STE 200, HOBBS, NM ZIP+4 ► 88240		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here and enter the amount of tax-exempt interest received or accrued during the year ► 15		
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	✓
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

	Yes	No
1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	✓
Organizations relying on a current notice regarding disaster assistance, check here ► ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	✓
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? ☐ Yes ☒ No If "Yes," list the years ► 20 , 20 , 20 , 20		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20 , 20 , 20 , 20		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☒ Yes	☐ No
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐ Yes	☒ No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b	☒
Organizations relying on a current notice regarding disaster assistance, check here	☐	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes	☐ No
If "Yes," attach the statement required by Regulations section 53.4945-5(d).		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☒ No
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b	☒
If "Yes" to 6b, file Form 8870.		
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☒ No
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	☐ Yes	☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ANN M UTTERBACK PO BOX 2588, HOBBS, NM 88241-2588	DIRECTOR, 20 0	72,098	0	
BENJAMIN W MADDOX PO BOX 2588, HOBBS, NM 88241-2588	DIRECTOR, 5 0	43,186	0	
CATHERINE M MADDOX PO BOX 2588, HOBBS, NM 88241-2588	DIRECTOR, 6 0	41,657	0	
STATEMENT 14				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KYLE F SHEPARD PO BOX 2588, HOBBS, NM 88241-2588	CONTROLLER, 40	119,492	32,594	
MAYRA LOVAS PO BOX 2588, HOBBS, NM 88241-2588	PROGRAM OFFICER, 40	77,003	18,741	
DAVID A REED PO BOX 2588, HOBBS, NM 88241-2588	PROGRAM OFFICER, 40	76,873	34,424	
CAROL CROSSLAND PO BOX 2588, HOBBS, NM 88241-2588	PROGRAM ASSOCIATE, 40	58,488	23,319	
SARAH ANDERSON PO BOX 2588, HOBBS, NM 88241-2588	GRANT MANAGEMENT ASSISTANT, 40	60,291	15,874	
Total number of other employees paid over \$50,000			1	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
DEVELOPMENT COUNSELORS INTERNATIONAL 215 PARK AVE S, 14TH FLOOR, NEW YORK, NY 10003	PROMOTING HOBBS CONSULTANT	169,970
VAUGHAN NELSON INVESTMENT MANAGEMENT LP 600 TRAVIS, STE 6300, HOUSTON, TX 77002-3071	INVESTMENT MANAGEMENT	117,170
FUND EVALUATION GROUP LLC 201 E FIFTH ST, STE 1600, CINCINNATI, OH 45202	INVESTMENT CONSULTANT	112,136
SMARTER LEARNING GROUP 4011 YOKE DR, HAMPSTEAD, MD 21074	EDUCATION CONSULTANT	82,717
COOKE & BIELER LP 1700 MARKET STREET, STE 3222, PHILADELPHIA, PA 19103	INVESTMENT MANAGEMENT	77,265

Total number of others receiving over \$50,000 for professional services

2

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 MANAGEMENT & ADMINISTRATION OF JACK MADDOX DISTINGUISHED SCHOLARSHIP PROGRAM REFER TO WEBSITE AT WWW.JFMADDOX.ORG	319,489
2 MANAGEMENT AND ADMINISTRATION OF THE JACK MADDOX DISTINGUISHED LECTURE SERIES (DLS) THE PURPOSE OF THE SERIES IS TO CONTRIBUTE TO THE QUALITY OF LIFE (SEE SUPPLEMENTAL INFORMATION) (SEE STATEMENT)	179,502
3 HOBBS EARLY LITERACY PROJECT (HELP) SEEKS TO IMPROVE LITERACY OUTCOMES FOR LOW-INCOME K-2ND GRADE STUDENTS THE PRIMARY FOCUS OF THE PROJECT IS (SEE SUPPLEMENTAL INFORMATION) (SEE STATEMENT)	134,928
4 MADDOX LEADERSHIP INSTITUTE (MLI) DEVELOPS COMMUNITY LEADERS WHO EFFECTIVELY ENGAGE IN COMMUNITY SUSTAINABILITY AND DEVELOPMENT PROGRAM (SEE SUPPLEMENTAL INFORMATION) (SEE STATEMENT)	48,935

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	62,969,760
b	Average of monthly cash balances	1b	10,168,540
c	Fair market value of all other assets (see instructions)	1c	177,724,921
d	Total (add lines 1a, b, and c)	1d	250,863,221
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	250,863,221
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	3,762,948
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	247,100,273
6	Minimum investment return. Enter 5% of line 5	6	12,355,014

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	12,355,014
2a	Tax on investment income for 2019 from Part VI, line 5	2a	85,775
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b	44,372
c	Add lines 2a and 2b	2c	130,147
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	12,224,867
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	12,224,867
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	12,224,867

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	12,849,211
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	25,242
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	12,874,453
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	12,874,453

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				12,224,867
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only			0	
b Total for prior years: 20 <u>15</u> , 20 <u>16</u> , 20 <u>17</u>		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014	0			
b From 2015	0			
c From 2016	0			
d From 2017	3,801,585			
e From 2018	4,696,494			
f Total of lines 3a through e	8,498,079			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ <u>12,874,453</u>				
a Applied to 2018, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions)		0		
c Treated as distributions out of corpus (Election required—see instructions)	0			
d Applied to 2019 distributable amount				12,224,867
e Remaining amount distributed out of corpus	649,586			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).)				0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	9,147,665			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2018 Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	9,147,665			
10 Analysis of line 9:				
a Excess from 2015	0			
b Excess from 2016	0			
c Excess from 2017	3,801,585			
d Excess from 2018	4,696,494			
e Excess from 2019	649,586			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter % of minimum investment return shown in Part X, line 6, for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:
ROBERT REID, PO BOX 2588, HOBBS, NM 88241-2588, (575) 393-6338

b The form in which applications should be submitted and information and materials they should include:
(SEE STATEMENT)

c Any submission deadlines.
SCHOLARSHIP APPLICATIONS MUST BE RECEIVED BY JUNE 30TH PRECEDING APPLICANTS HIGH SCHOOL SENIOR YEAR

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
(SEE STATEMENT)

Part XV **Supplementary Information** *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> STATEMENT 15				
Total			3a	10,032,088
b <i>Approved for future payment</i> STATEMENT 16				
Total			3b	16,985,462

Enter gross amounts unless otherwise indicated.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes	
Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

(1) Cash

(2) Other assets

(1) Sales of assets to a noncharitable exempt organization

(2) Purchases of assets from a noncharitable exempt organization

(3) Rental of facilities, equipment, or other assets

(4) Reimbursement arrangements.

(5) Loans or loan guarantees

(6) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527?

☐ Yes ☐ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

VP FINANCE & CFO/TREASURER

Title

May the IRS discuss this return with the preparer shown below?
See instructions ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

KURT COBURN

Preparer's signature

Date

Check ☐ if self-employed

PTIN

P01638285

Firm's name **▶ BLAZEK & VETTERLING**

Firm's EIN ▶	76-0269860
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Firm's address ▶ 2900 WESLAYAN STE 200 , HOUSTON, TX 77027-5132

Phone no	(713) 439-5739
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1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

(1) Cash

(2) Other assets

b Other transactions:

(1) Sales of assets to a noncharitable exempt organization

(2) Purchases of assets from a noncharitable exempt organization

(3) Rental of facilities, equipment, or other assets

(4) Reimbursement arrangements

(5) Loans or loan guarantees

(6) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527?

☐ Yes ☐ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

By Kessi Spezzell
Signature of officer or trustee

10/30/2020
Date

VP FINANCE & CFO/TREASURER
Title

May the IRS discuss this return with the preparer shown below?
See instructions. ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

KURT COBURN

Preparer's signature

K. H.

Date _____

10/29/2020

Check ☐ if self-employed

PTIN

P01638285

Firm's name ► BLAZEK & VETTERLING

Firm's EIN ▶ 76-0269860

Firm's address ► 2900 WESLAYAN STE 200 , HOUSTON, TX 77027-5132

Phone no. (713) 439-5739

Supplemental Information

Supplemental Information. additional information (see instructions)

Return Reference - Identifier	Explanation
PART IX-A - LINE 2 SUMMARY OF DIRECT CHARITABLE ACTIVITIES	IN LEA COUNTY, NEW MEXICO AND THE SURROUNDING AREA BY PROVIDING NATIONALLY RECOGNIZED SPEAKERS FOR INTELLECTUAL STIMULATION AND ENTERTAINMENT.
PART IX-A - LINE 3 SUMMARY OF DIRECT CHARITABLE ACTIVITIES	TO STRENGTHEN THE CORE INSTRUCTIONAL PROGRAMS USING EVIDENCE-BASED CURRICULA AND INSTRUCTIONAL STRATEGIES TO DRIVE IMPROVED STUDENT OUTCOMES
PART IX-A - LINE 4 SUMMARY OF DIRECT CHARITABLE ACTIVITIES	PARTICIPANTS ARE PROVIDED WITH THE SKILLS IT TAKES TO BE EMPOWERED, INSPIRE CHANGE, AND TO SUSTAIN THE FUTURE OF OUR LEA COUNTY COMMUNITIES
FORM 990 PF, PART XV, LINE 2B - FORM AND INFORMATION	GRANT CRITERIA GRANTS ARE MADE TO PUBLIC CHARITIES AND/OR GOVERNMENTAL ENTITIES FOR PROJECTS THAT ARE CONSISTENT WITH THE FOUNDATION'S MISSION STATEMENT. PREFERENCE IS GIVEN TO SOUTHEASTERN NM CHARITABLE ORGANIZATIONS, BUT DOES NOT EXCLUSIVELY LIMIT GRANT RECIPIENTS JACK MADDOX DISTINGUISHED SCHOLARSHIP PROGRAM AN INDEPENDENT SCHOLARSHIP SELECTION COMMITTEE SCREENS APPLICATIONS, SELECTS UP TO 15 SEMI-FINALISTS TO INTERVIEW, THEN CHOOSE FIVE FINALISTS. FINALISTS ARE INTERVIEWED AND ONE IS SELECTED TO RECEIVE THE JACK MADDOX DISTINGUISHED SCHOLARSHIP AWARD WHICH PAYS FULL TUITION, REQUIRED FEES, TEXTBOOKS, AND ROOM & BOARD. THE REMAINING FOUR FINALISTS RECEIVE A \$20,000 SCHOLARSHIP FOR FOUR YEARS OF UNDERGRADUATE STUDY TO SUPPORT THE FIVE SCHOLARS IN ACCEPTANCE TO THEIR SCHOOL OF CHOICE. THEY ARE ALSO PROVIDED A COLLEGE COUNSELOR, COST REIMBURSEMENT FOR ATTENDING A REGIONAL COLLEGE FAIR, AND UP TO \$250 FOR COLLEGE APPLICATION FEES. ALL SEMI-FINALISTS RECEIVE A NOTEBOOK COMPUTER.
FORM 990 PF PART XV, LINE 2D - RESTRICTIONS AND LIMITATIONS	GRANT CRITERIA GRANTS ARE NOT ORDINARILY MADE TO INDIVIDUALS, FOR ONGOING SUPPORT OF AN AGENCY, FOR ENDOWMENT FUNDS, OR TO OTHER PRIVATE FOUNDATIONS REFER TO THE WEBSITE WWW.JFMADDOX.ORG FOR GRANT APPLICATION GUIDELINES AND ADDITIONAL INFORMATION ON THE APPLICATION PROCESS JACK MADDOX DISTINGUISHED SCHOLARSHIP PROGRAM CANDIDATES MUST HAVE BEEN RESIDENTS OF LEA COUNTY, NM FOR AT LEAST TWO CONSECUTIVE YEARS PRIOR TO MAKING APPLICATION FOR THE SCHOLARSHIPS AND MUST CONTINUE TO BE A LEA COUNTY RESIDENT THROUGH GRADUATION FROM HIGH SCHOOL CAMPUSES OR REGISTERED HOME SCHOOLS LOCATED IN HOBBS, LOVINGTON, EUNICE, TATUM, OR JAL, NM CANDIDATES MUST HAVE SUBMITTED A FORMAL APPLICATION IN THE REQUIRED FORMAT BY JUNE 30 CANDIDATES MUST EITHER BE NATURAL BORN OR NATURALIZED U.S. CITIZENS. APPLICATIONS ARE ASSESSED WITHOUT REGARD TO RACE, RELIGION, PHYSICAL CONDITION, OR NATIONAL ORIGIN APPLICATION FORMS AND ADDITIONAL INFORMATION IS AVAILABLE ONLINE AT WWW.JFMADDOX.ORG.

Statement #1: Part I, Line 6a

Net gain or (loss) from sale of assets

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Accumulated Depreciation	Sales Expense	Total (net)
(1) COOKE & BIELER					4,876,637	4,281,460				595,177
(2) VAUGHAN NELSON					7,372,809	7,190,442				182,367
(3) OTHER INVESTMENTS					267,764	279,307				(11,543)
(4) DFA EM SMALL CAP					42,574					42,574
(5) DFA EM VALUE					14,047					14,047
(6) DODGE & COX INTL					116,558					116,558
(7) TB GLOBAL VALUE					75,747					75,747
(8) VANGUARD INSTL					107,119					107,119
(9) ABRAMS CAPITAL LP					315,900					315,900
(10) BAUPOSTLP C-1					8,073					8,073
(11) FIA TIMBER PART LP					53,493					53,493
(12) FIR TREE CAPITAL LP					(28,578)					(28,578)
(13) HARVEST MLP					(175,493)					(175,493)
(14) MAP 2009 LP					13,460					13,460
(15) MAP 2015 LP					218,468					218,468
(16) MERIT E II LP					(72,418)					(72,418)
(17) MERIT F II LP					(21,266)					(21,266)
(18) MERIT J					922					922
(19) NORTHGATE IV LP					246,006					246,006
(20) RIVA CAPITAL III LP					784,405					784,405
(21) RIVA CAPITAL IV LP					96,201					96,201
(22) VCFA LP					(5,846)					(5,846)
(23) NMCC					(6,055)					(6,055)
Total					14,300,527	11,751,209		0	0	2,549,318

Statement #2: Part I, Line 11

Other income

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income
(1) INTEREST - OTHER	1,023	1,023	
(2) PARTNERSHIP OTHER INCOME	119,510	119,510	
(3) PARTNERSHIP OTHER INCOME-UBTI	201,941		
(4) PARTNERSHIP PORTFOLIO INCOME	1,494,432	1,494,432	
(5) PARTNERSHIP PORTFOLIO INCOME-UBTI	(10)		
(6) PARTNERSHIP INTEREST	2,065,500	2,065,500	
(7) PARTNERSHIP INTEREST-UBTI	1,832		
(8) PARTNERSHIP EXEMPT INTEREST	22,278		
(9) PARTNERSHIP DIVIDENDS	616,750	616,750	
(10) PARTNERSHIP DIVIDENDS-UBTI	195		
(11) FEDERAL INCOME TAX REFUNDS	184,789		
(12) STATE UBTI REFUNDS	35,911		
TOTAL	4,744,151	4,297,215	0

Statement #3: Part I, Line 16a

Legal fees

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income	(d) Charitable disbursements
(1) GENERAL LEGAL SERVICES	11,413	1,674		9,688
TOTAL	11,413	1,674	0	9,688

Statement #4: Part I, Line 16b

Accounting fees

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income	(d) Charitable disbursements
(1) AUDIT AND TAX COMPLIANCE SERVICES	6,300	2,550		850
TOTAL	6,300	2,550	0	850

Statement #5: Part I, Line 16c

Other professional fees

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income	(d) Charitable disbursements
(1) 403(B) RETIREMENT PLAN CONSULTANT	2,510	609		1,883
(2) GRANT RELATED CONSULTING	346,852			346,852
(3) INVESTMENT ADVISOR	24,033	23,325		
(4) INVESTMENT CONSULTANT	116,007	112,589		
(5) INVESTMENT CUSTODIAN	54,076	54,076		
(6) INVESTMENT MANAGEMENT FEES	196,617	196,617		
(7) PROFESSIONAL SERVICES CONSULTANTS	137,778	33,149		103,623
(8) SCHOLARSHIP RECIPIENTS COUNSELOR	2,357			2,357
TOTAL	880,230	420,365	0	454,715

Statement #6: Part I, Line 18

Taxes

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income	(d) Charitable disbursements
(1) FEDERAL EXCISE TAX	65,000			
(2) PARTNERSHIP PASS-THRU FOREIGN TAXES	102,731	38,788		
TOTAL	167,731	38,788	0	0

Statement #7: Part I, Line 19 Depreciation and depletion

Description of property	Date acquired	Cost or other basis (exclude any land)	Depreciation allowed or allowable in prior years	Method of computation	Rate or Life Rate	Rate(%) or life (years)	Depreciation this year	Net investment income	Adjusted income
(1) AUTOMOBILES		151,774	69,756	S L	Life Rate	5 0000	27,873		
(2) OFFICE EQUIPMENT & FURNITURE		301,642	221,744	S L	Life Rate	3 0000	18,180		
(3) OFFICE EQUIPMENT & FURNITURE - ADDITIONS	02/04/2019	5,565		SL	Life Rate	3 0000	1,020		
(4) OFFICE EQUIPMENT - ADDITIONS	03/06/2019	28,092		SL	Life Rate	3 0000	7,803		
(5) OFFICE EQUIPMENT & FURNITURE - ADDITIONS	04/08/2019	(24,569)	(24,569)	SL	Life Rate	3 0000			
(6) OFFICE EQUIPMENT & FURNITURE - DISPOSAL	11/30/2019	(5,223)	(5,223)	SL	Life Rate	3 0000			
(7) LEASEHOLD IMPROVEMENTS		225,057	178,433	SL	Life Rate	15 0000	15,004		
(8) LEASEHOLD IMPROVEMENTS	01/01/2019	22,969		SL	Life Rate	15 0000	1,531		
Total		705,307	440,141				71,411	0	0

Statement #8: Part I, Line 23

Other expenses

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income	(d) Charitable disbursements
(1) AUTOMOBILE EXPENSE	16,824	1,193		15,595
(2) DUES	19,406	588		17,975
(3) GRANT ADMINISTRATION EXPENSE	190,289			190,289
(4) RECRUITMENT EXPENSE	171	42		128
(5) INSURANCE	7,462	1,811		5,596
(6) LICENSE & FEES	927	289		629
(7) MAINTENANCE AGREEMENTS	117,514	15,233		101,819
(8) MISCELLANEOUS	3,218	612		2,587
(9) OFFICE EXPENSE	42,978	10,118		32,553
(10) PENALTIES	419			
(11) POSTAGE	5,329	542		4,771
(12) PARTNERSHIP PASS-THRU INTEREST EXP	133,274	115,610		3,227
(13) PARTNERSHIP PASS-THRU OTHER EXP	1,187,596	1,001,104		
(14) PARTNERSHIP PASS-THRU PORTFOLIO EXP	1,593,167	1,591,195		
(15) REPAIR & MAINTENANCE	245	59		184
(16) TRAINING	1,712	415		1,284
(17) PARTNERSHIP PASS-THRU INVESTMENT FEES	105,000	105,000		
(18) PROGRAM RELATED INVESTMENT	2,967	2,967		
TOTAL	3,428,498	2,846,778	0	376,637

Statement #9: Part II, Line 10b
(Column a, Column b & Column
c)

Investments—Corporate Stock (continued)

Description	BOY Amount	EOY Amount	Fair Market Value
AERCAP HOLDING N V SHS	251,799	234,885	393,408
ALLIANCE DATA SYSTEMS CORP	161,881	161,881	89,760
AMERICAN WOODMARK CORP	153,366		
BROWN & BROWN INC	200,539		
CACI INTERNATIONAL INC	171,722	244,935	431,233
CALLON PETROLEUM CO	75,365	41,161	38,278
CARDINAL HEALTH INC	270,891		
CBRE GROUP INC	137,264	128,887	269,676
COMMERCE BANCSHARES INC/MO	132,250	167,413	271,081
CROWN HOLDINGS INC	360,994	84,243	145,080
DIMENSIONAL FUND ADVISOR-SMALL CAP	5,089,266	5,009,105	5,256,902
DIMENSIONAL FUND ADVISOR-VALUE	5,001,619	4,888,612	5,068,209
DODGE & COX INTERNATIONAL STOCK FUNDS	6,770,896	6,730,644	9,084,333
DONALDSON CO INC	173,074	131,256	167,098
FIRST FINANCIAL BANCORP	183,503	226,094	262,032
FIRSTCASH INC	251,391	417,600	497,890
GILDAN ACTIVEWEAR INC	299,290	317,032	331,031
GRAPHIC PACKAGING HOLDING CO	189,538		
HANESBRANDS INC	216,398	262,271	203,445
HELEN OF TROY LTD	163,324	244,153	449,475
HILLENBRAND INC	80,001		
INTEGRA LIFESCIENCES HOLDINGS	160,170	394,594	418,159
KAR AUCTION SERVICES INC	129,416		
LABORATORY CORP OF AMERICA HOL	193,373	183,316	236,838
LITTELFUSE INC	193,938		
MEDNAX INC	240,146		
OMNICOM GROUP INC	266,793	261,276	289,332
PRA HEALTH SCIENCES INC	74,827	184,328	238,972
PROGRESSIVE CORP/THE	66,695	182,325	238,887
QUANEX BUILDING PRODUCTS CORP	223,095		
RELIANCE STEEL & ALUMINUM CO	272,745	169,447	251,496
RENAISSANCE RE HOLDINGS LTD	150,841		
SCHWEITZER-MAUDUIT INTL INC	413,137	141,767	155,363
TCF FINANCIAL CORP	213,832	372,419	491,400
THIRD AVE SMALL CAP VALUE FUND	57,558		
THIRD AVE VALUE FUND	92,243		
TORCHMARK CORP	85,658		
TWEEDY BROWNE GLOBAL VALUE	8,665,110	8,406,852	10,614,969
UNION BANKSHARES CORP	173,183		
VANGUARD INSTITUTIONAL INDEX FUND	5,245,225	5,570,287	11,628,892
BOOZ ALLEN HAMILTON HOLDING CO	160,713		
EATON CORP PLC	225,505	213,103	312,576
FIRST MERCHANTS CORP	161,055	193,236	248,500
FRANKLIN ELECTRIC CO INC	92,954	155,725	214,950
ISHARES RUSSELL 2000 VALUE E		570,949	620,399
LAKELAND FINANCIAL CORP	97,593	101,073	143,120
PRA GROUP INC	105,109		
SILICON LABORATORIES INC	132,198		
STATE STREET CORP	316,315	270,196	314,320
WHIRLPOOL CORP	300,327	246,010	221,295
WOODWARD INC	152,998	177,785	272,412
AMETEK INC	124,232	130,507	224,415
AMN HEALTHCARE SERVICES INC	85,591	188,925	230,547
AXALTA COATING SYSTEMS LTD	205,472	161,794	188,480
GENPACT LTD	190,001		

Description	BOY Amount	EOY Amount	Fair Market Value
INTEGRATED DEVICE TECHNOLOGY INC	144,262		
MULTI-COLOR CORP	114,494		
PACIFIC PREMIER BANCORP INC	207,546		
PERRIGO CO PLC	290,431		
SPIRE INC	206,721	201,705	245,995
TE CONNECTIVITY LTD	207,413	229,728	277,936
AAR CORP	183,470		
ALBANY INTERNATIONAL CORP	83,593	95,123	111,702
ANALOG DEVICES INC	106,631		
ARROW ELECTRONICS INC	378,978	390,158	432,174
BRANDYWINE REALTY TRUST	61,391	149,747	148,050
BRINK'S CO/THE	286,078	193,004	235,768
CASELLA WATER SYSTEMS INC	57,682		
CHARLES SCHWAB	436,943	453,576	478,485
CHEMICAL FINANCIAL CORP	243,498		
CORECIVIC INC	193,935		
DUNKIN' BRANDS GROUP INC	97,114	100,088	130,307
FABRINET	95,948	128,428	215,917
LIVANOVA PLC	110,860		
LPL FINANCIAL HOLDINGS INC	238,001	190,055	242,156
MARKEL CORP	97,323		
MAXLINEAR INC	220,702	123,964	122,546
MGIC INVESTMENT CORP	186,348	261,454	309,260
MKS INSTRUMENTS INC		164,610	253,023
MOOG INC	54,292	190,730	184,569
NATIONAL STORAGE AFFILIATES TR	109,605	103,638	142,885
NEXSTAR MEDIA GROUP INC	173,986	180,495	319,506
PRESIDIO INC	125,396		
REV GROUP INC	77,398		
SNAP-ON INC	256,426	239,015	271,040
STEELCASE INC	175,375	134,069	201,119
SYNCHRONY FINANCIAL	255,458	238,387	313,287
TEGNA INC	188,824	231,922	293,343
UNITED COMMUNITY BANKS INC/GA	254,680	243,356	254,810
AARON'S INC	150,060	189,154	222,573
ADTALEM GLOBAL EDUCATION INC	181,576	147,284	109,456
AMDOCS LTD	265,470	282,650	320,696
APPLIED MATERIALS INC	161,836		
ARCH CAPITAL GROUP LTD	240,393	195,570	274,496
BLACKROCK TCP CAPITAL CORP	64,112		
BLUCORA INC	173,291		
BRADY CORP	188,403	225,746	294,889
CARTER'S INC	213,247		
CISION LTD	106,884		
COLFAX CORP	502,639	221,768	316,506
CYBERARK SOFTWARE LTD	119,743	30,224	61,205
DIODES INC	116,553		
ENTERPRISE FINANCIAL SERVICES	189,148	219,217	204,893
EXTENDED STAY AMERICA INC	125,415	137,263	104,020
FIDELITY NATIONAL FINANCIAL IN	300,282	212,743	263,030
FIRST BANCORP/SOUTHERN PINES N	150,916	188,441	192,690
GATES INDUSTRIAL CORP PLC	206,026	145,738	145,856
GRAFTECH INTERNATIONAL LTD	208,176	207,574	147,865
GREEN DOT CORP	87,462		
HEXCEL CORP	147,123	215,426	249,254
JOHNSON CONTROLS INTERNATIONAL	236,830	145,300	166,001
KOSMOS ENERGY LTD	127,110	208,037	179,978
LANDSTAR SYSTEM INC	192,958	276,302	276,135
LANTHEUS HOLDINGS INC	88,156	106,403	117,399

Description	BOY Amount	EOY Amount	Fair Market Value
LATTICE SEMICONDUCTOR CORP	47,031	24,227	61,727
LOGMEIN INC	161,108		
LUXOFT HOLDING INC	138,253		
MERIDIAN BIOSCIENCE INC	42,027		
NATUS MEDICAL INC	118,496		
NEWPARK RESOURCES INC	116,240	106,549	69,910
NUVASIVE INC	54,925		
OIL STATES INTERNATIONAL INC	67,855		
PERFORMANCE FOOD GROUP CO	167,038	93,817	136,422
PERSPECTA INC	200,854	138,049	157,620
PLATFORM SPECIALTY PRODUCTS CO	177,078		
POWER INTEGRATIONS INC	36,607		
PROPETRO HOLDING CORP	58,735		
SELECTIVE INSURANCE GROUP INC	192,478	213,434	223,276
SOUTHWEST GAS HOLDINGS INC	258,466	245,799	243,104
SYNEOS HEALTH INC	284,708	305,277	422,272
TWO HARBORS INVESTMENT CORP	188,453		
UNIT CORP	53,730		
US XPRESS ENTERPRISES INC	55,234		
VENATOR MATERIALS PLC	76,592		
VIRTU FINANCIAL INC	94,618	196,395	125,921
WILLIAMS-SONOMA INC	160,361		
WOLVERINE WORLD WIDE INC	120,817	69,352	95,472
ACTIVISION BLIZZARD INC		211,888	273,332
ACUITY BRANDS INC		254,062	289,800
ALAMO GROUP INC		133,589	144,383
AMERICAN EAGLE OUTFITTERS INC		452,024	392,490
ASGN INC		83,833	83,569
ATLANTIC UNION BANKSHARES CORP		186,924	238,443
BWX TECHNOLOGIES INC		229,745	266,944
CABOT MICROELECTRONICS CORP		287,524	370,542
COMMUNITY HEALTHCARE TRUST INC		99,070	125,065
CUSHMAN & WAKEFIELD PLC		220,606	241,703
DODGE & COX INCOME FUND		148,678	148,022
ELEMENT SOLUTIONS INC		304,892	316,236
EMERGENT BIOSOLUTIONS INC		72,398	77,418
ENTEGIS INC		224,895	294,279
GLOBE LIFE		198,026	273,650
GRAY TELEVISION INC		118,998	160,264
HANOVER INSURANCE GROUP INC/THE		221,020	218,672
HILL-ROM HOLDINGS INC		216,287	232,737
HUNTSMAN CORP		106,298	108,116
INSIGHT ENTERPRISES INC		92,042	93,283
LEIDOS HOLDINGS INC		91,345	137,046
MDC HOLDINGS INC		133,820	132,606
MERCURY GENERAL CORP		161,534	152,281
NOVA MEASURING INSTRUMENTS LTD		129,018	176,855
OLD REPUBLIC INTERNATIONAL CORP		220,559	218,107
PARSLEY ENERGY INC		201,439	231,647
PERRIGO CO PLC		343,013	268,632
PHYSICIANS REALTY TRUST		167,874	173,604
RAMBUS INC		101,427	126,730
SCIENTIFIC GAMES CORP		51,939	62,264
TOWER SEMICONDUCTOR LTD		101,533	109,473
TRINITY INDUSTRIES INC		63,386	62,020
WEBSTER FINANCIAL CORP		231,180	236,118
TOTAL	52,938,734	52,417,943	67,317,128

Statement #10: Part II, Line 13
(Column a, Column b & Column
c)

Investments—Other (continued)

Description	Type	BOY Amount	EOY Amount	Fair Market Value
BAUPOST C-1 PARTNERSHIP		112,768,301	105,904,083	111,438,144
FIA TIMBER PARTNERS LP		144,908	50,707	31,153
MERIT ENERGY PARTNERSHIP E-II		296,032	131,475	90,363
MERIT ENERGY PARTNERSHIP F-II		391,431	325,986	301,856
VENTURE CAPITAL FUND OF AMERICA LP		1,144,286	1,119,196	404,057
MAP 2009 LP		1,910,718	1,843,729	3,733,966
NORTHGATE CAPITAL LP		1,863,787	1,483,948	2,235,540
ABRAMS CAPITAL PARTNERS II LP		16,440,720	16,736,500	18,682,196
RIVA CAPITAL PARTNERS III LP		2,904,769	1,170,720	1,465,532
FINE OFFSHORE FUND LTD		1,682,260		
FIR TREE CAPITAL OPPORTUNITY FUND		4,978,249	1,711,829	1,899,456
PALO ALTO HEALTHCARE OFFSHORE II LTD		96,549		
JHL CAPITAL GROUP		22,685		
TYBOURNE LONG OPPORTUNITIES		5,000,000	5,000,000	8,672,295
MAP 2015 LP		3,300,298	3,702,012	7,024,275
RIVA CAPITAL IV LP		2,336,885	2,816,140	3,323,366
HARVEST MLP		4,633,746	4,831,817	4,885,728
MERIT ENERGY PARTNERSHIP J		3,573,009	3,838,133	3,818,744
ELLIOTT INTERNATIONAL LTD		982,500	6,882,158	7,231,244
INVESTMENT RECEIVABLES		374,801	3,601,106	3,601,106
TOTAL		164,845,934	161,149,539	178,839,021

Statement #11: Part II, Line 14

Investments - Land, Buildings, and Equipment (continued)

Description of Investment	BOY Book Value	EOY Cost or Other Basis	EOY Accumulated Depreciation	EOY Book Value	FMV Amount
AUTOMOBILES	82,018	151,774	97,629	54,145	54,145
EQUIPMENT & FURNITURE	74,412	305,507	218,955	86,552	86,552
LEASEHOLD IMPROVEMENTS	46,624	248,026	194,968	53,058	53,058
TOTAL	203,054	705,307	511,552	193,755	193,755

Statement #12: Part II, Line 15
(Column a, Column b & column c)

Other Assets (continued)

Description	Book Value BOY	Book Value EOY	Fair Market Value
PROGRAM-RELATED INVESTMENT - NMCC	102,216	93,194	38,745
PROGRAM-RELATED LOANS	12,305,085	12,305,085	12,305,085
TOTAL	12,407,301	12,398,279	12,343,830

Statement #13: Part VII, Section A; Line 8a	States (continued)
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Description
AL, AR, AZ, CA, CO, CT, FL, GA, HI, IA, IL, IN, KS, LA, MA, MD, ME, MN, MO, NC, NE, NJ, NM, NY, OK, OR, RI, SC, TN, VA, WI, WV

Statement #14: Part VIII, Line 1

List all officers, directors, trustees, foundation managers and their compensation (continued)

Name	Address	Title, and average hours per week devoted to position	Compensation (If not paid, enter -0-)	Contributions to employee benefit plans and deferred compensation	Expense account, other allowances
DON MADDOX	PO BOX 2588, HOBBS, NM 88241-2588	GENERAL COUNSEL/DIRECTOR EMERITUS, 40.0	142,200	0	
ELAINE B AGATHER	PO BOX 2588, HOBBS, NM 88241-2588	DIRECTOR, 7.0	43,259	0	
JAMES M MADDOX	PO BOX 2588, HOBBS, NM 88241-2588	GENERAL COUNSEL / DIRECTOR, 25.0	142,200	0	
JOHN L MADDOX	PO BOX 2588, HOBBS, NM 88241-2588	DIRECTOR, 6.0	41,657	0	
PAUL CAMPBELL	PO BOX 2588, HOBBS, NM 88241-2588	DIRECTOR, 7.0	49,668	0	
THOMAS M MADDOX	PO BOX 2588, HOBBS, NM 88241-2588	DIRECTOR, 6.0	39,520	0	
JENNIFER GRASSHAM	PO BOX 2588, HOBBS, NM 88241-2588	SECRETARY/VICE PRESIDENT GRANTS, 40.0	143,460	50,033	
KERRI L FRIZZELL	PO BOX 2588, HOBBS, NM 88241-2588	TREASURER / CFO, 40.0	147,175	48,226	
ROBERT J REID	PO BOX 2588, HOBBS, NM 88241-2588	CEO, 40.0	391,432	65,603	

Statement #15: Part XV, Line 3a

Grants and Contributions Paid During the Year (continued)

Name and Address	Relationship	Foundation status	Purpose	Amount
CHARITABLE ORGANIZATIONS				
ABILENE BOYS RANCH FOUNDATION PO BOX 6839 ABILENE TX 79608	N/A	PC	GENERAL OPERATING SUPPORT	1,000
ALBUQUERQUE ACADEMY 6400 WYOMING BLVD NE ALBUQUERQUE NM 87109-3899	N/A	PC	UNRESTRICTED ANNUAL FUND	12,500
ALBUQUERQUE SANE COLLABORATIVE PO BOX 37139 ALBUQUERQUE NM 87176	N/A	PC	GENERAL OPERATING SUPPORT	200
ALZHEIMER'S DISEASE AND RELATED DISORDERS ASSOCIATION INC 225 N MICHIGAN AVE STE 1700 CHICAGO IL 60601	N/A	PC	GENERAL OPERATING SUPPORT	5,000
AMERICAN COLLEGE OF TRUST AND ESTATE COUNSEL FOUNDATION INC 901 15TH ST NW STE 525 WASHINGTON DC 20005	N/A	PC	GENERAL OPERATING SUPPORT	10,000
AMERICAN COLLEGE OF TRUST AND ESTATE COUNSEL FOUNDATION INC 901 15TH ST NW STE 525 WASHINGTON DC 20005	N/A	PC	TEMMERMAN BIKE RIDE FUNDRAISER	2,500
AMERICAN RIVERS INC 1101 14TH ST NW STE 1400 WASHINGTON DC 20005	N/A	PC	GENERAL OPERATING SUPPORT	2,000
AMIGOS BRAVOS INC PO BOX 238 TAOS NM 87571-0238	N/A	PC	GENERAL OPERATING SUPPORT	2,000
AMYOTROPHIC LATERAL SCLEROSIS ASSOCIATION 2309 RENARD PLACE SE STE 105 ALBUQUERQUE NM 87106	N/A	PC	GENERAL OPERATING SUPPORT - HONOR OF HEARTS ON YOUR SLEEVE	250
ANIMAL HUMANE ASSOCIATION OF NEW MEXICO INC 615 VIRGINIA ST SE ALBUQUERQUE NM 87108	N/A	PC	GENERAL OPERATING SUPPORT	1,000
BARBERSHOP BOOKS 75 MAIDEN LANE STE #1102 NEW YORK NY 10038	N/A	PC	GENERAL OPERATING SUPPORT	2,500
BARNABAS FOUNDATION INC PO BOX 3200 SPRINGFIELD MO 65808	N/A	PC	CAMP BARNABAS SCHOLARSHIPS - MEMORY OF FRANKIE SMITH	5,000
BOY SCOUTS OF AMERICA CONQUISTADOR COUNCIL 2603 N ASPEN ROSWELL NM 88201	N/A	PC	CAMP JIM MURRAY BATHROOM CONSTRUCTION	20,000
BOY SCOUTS OF AMERICA CONQUISTADOR COUNCIL 2603 N ASPEN ROSWELL NM 88201	N/A	PC	CAPITAL CAMPAIGN	25,000
BOY SCOUTS OF AMERICA CONQUISTADOR COUNCIL 2603 N ASPEN ROSWELL NM 88201	N/A	PC	FRIENDS OF SCOUTING	7,500
BOYS AND GIRLS CLUB OF GREATER HAVERHILL INC 55 EMERSON ST HAVERHILL MA 01830	N/A	PC	GENERAL OPERATING SUPPORT	1,000
BOYS CLUB OF HOBBS INC DBA BOYS AND GIRLS CLUB OF HOBBS INC 301 E BROADWAY HOBBS NM 88240-8433	N/A	PC	ADULT BEHIND THE CHILD PROGRAM	10,000
BOYS CLUB OF HOBBS INC DBA BOYS AND GIRLS CLUB OF HOBBS INC 301 E BROADWAY HOBBS NM 88240-8433	N/A	PC	GENERAL OPERATING SUPPORT	10,000

Name and Address	Relationship	Foundation status	Purpose	Amount
BOYS CLUB OF HOBBS INC DBA BOYS AND GIRLS CLUB OF HOBBS INC 301 E BROADWAY HOBBS NM 88240-8433	N/A	PC	GENERAL OPERATING SUPPORT - MEMORY OF GARY L GREEN	300
BOYS CLUB OF HOBBS INC DBA BOYS AND GIRLS CLUB OF HOBBS INC 301 E BROADWAY HOBBS NM 88240-8433	N/A	PC	GRADS	1,000
BRIDGES PROJECT FOR EDUCATION PO BOX 308 TAOS NM 87571-0308	N/A	PC	GENERAL OPERATING SUPPORT	10,000
BRIGHTFOCUS 22512 GATEWAY CENTER DR CLARKSBURG MD 20871	N/A	PC	MACULAR DEGENERATION RESEARCH	5,000
THE CARLSBAD ASSOCIATION FOR RETARDED CITIZENS FARM INC PO DRAWER 1808 CARLSBAD NM 88221-1808	N/A	PC	GENERAL OPERATING SUPPORT - HONOR OF GARY FORREST	5,000
CASA DE SALUD 3200 CHOUTEAU AVE SAINT LOUIS MO 63103	N/A	PC	GENERAL OPERATING SUPPORT	15,000
CASA OF LEA COUNTY 501 N LINAM HOBBS NM 88240	N/A	PC	GENERAL OPERATING SUPPORT	500
CASA OF LEA COUNTY 501 N LINAM HOBBS NM 88240	N/A	PC	SEWER LINE REPAIR	26,300
CHILD & FAMILY SERVICES INC 950 E SNYDER HOBBS NM 88240	N/A	PC	IMAGINATION LIBRARY OF LEA COUNTY	50,000
CHILDREN'S DEFENSE FUND 25 E ST NW WASHINGTON DC 20001	N/A	PC	GENERAL OPERATING SUPPORT	5,000
CISSY FOOD MINISTRY PO BOX 2394 HOBBS NM 88241	N/A	PC	FOOD & GOODS PURCHASE	7,500
CISSY FOOD MINISTRY PO BOX 2394 HOBBS NM 88241	N/A	PC	FURNITURE & EQUIPMENT	3,162
CITY HARVEST INC 6 E 32ND ST 5TH FLOOR NEW YORK NY 10016	N/A	PC	GENERAL OPERATING SUPPORT	8,000
CITY OF HOBBS 200 E BROADWAY HOBBS NM 88240-8302	N/A	GOV	CITY PARK IMPROVEMENTS	628,015
CITY OF HOBBS 200 E BROADWAY HOBBS NM 88240-8302	N/A	GOV	THE CORE CONSTRUCTION	5,604,369
CITY OF LOVINGTON 214 S LOVE LOVINGTON NM 88260	N/A	GOV	CINCO DE MAYO	10,000
COLORADO OUTDOOR EDUCATION CENTER 2000 OLD STAGE RD FLORISSANT CO 80816	N/A	PC	SANBORN WESTERN CAMPS SCHOLARSHIPS	5,000
COMMUNITY PLAYERS OF HOBBS NEW MEXICO INC PO BOX 2153 HOBBS NM 88241-2153	N/A	PC	CHAIRS	9,070
COMMUNITY PLAYERS OF HOBBS NEW MEXICO INC PO BOX 2153 HOBBS NM 88241-2153	N/A	PC	LAVALIER MICROPHONE SYSTEM	7,216
COMMUNITY PLAYERS OF HOBBS NEW MEXICO INC PO BOX 2153 HOBBS NM 88241-2153	N/A	PC	PERSONNEL LIFT	6,460
COMMUNITY PLAYERS OF HOBBS NEW MEXICO INC PO BOX 2153 HOBBS NM 88241-2153	N/A	PC	SUMMER YOUTH WORKSHOPS	15,000
COVENANT VILLAGE INC	N/A	PC	BENEVOLENCE FUND	25,000

Name and Address	Relationship	Foundation status	Purpose	Amount
1351 ROBINWOOD RD GASTONIA NC 28054				
COVENANT VILLAGE INC 1351 ROBINWOOD RD GASTONIA NC 28054	N/A	PC	EMPLOYEE CHRISTMAS FUND	800
COVENANT VILLAGE INC 1351 ROBINWOOD RD GASTONIA NC 28054	N/A	PC	LEIGH SCHOLARSHIP FUND	1,500
COWBOY JUNCTION CHURCH 9924 N CATCHINGS HOBBS NM 88242	N/A	PC	FOOD DRIVE	4,000
CRYSTAL CHARITY BALL 3838 OAK LAWN AVE STE L 150 DALLAS TX 75219	N/A	PC	CRISTO REY DALLAS COLLEGE PREP	10,000
DALLAS MUSEUM OF ART 1717 N HARWOOD DALLAS TX 75201-2398	N/A	PC	GENERAL OPERATING SUPPORT	10,000
DELTA GAMMA FOUNDATION 3250 RIVERSIDE DR COLUMBUS OH 43221	N/A	PC	SERVICE FOR SIGHT	5,000
DOWNTOWN TAOS 1236 HALF MOON RD EL PRADO NM 87529	N/A	PC	TAOS MAINSTREET	2,000
EMBUDO VALLEY TUTORING ASSOCIATION PO BOX 267 RTE 75 DIXON NM 87527	N/A	PC	GENERAL OPERATING SUPPORT	1,000
FIRST TEE OF THE PECOS VALLEY INC 201 W 19TH ST ROSWELL NM 88201	N/A	PC	STORAGE UNIT	6,570
FIRST UNITED METHODIST CHURCH 200 E SNYDER HOBBS NM 88240	N/A	PC	CONGO FUND	5,000
FLANCE MANAGEMENT INC 1908 O'FALLON ST SAINT LOUIS MO 63106	N/A	PC	GENERAL OPERATING SUPPORT	8,000
FRIENDS OF THE HOBBS PUBLIC LIBRARY PO BOX 5041 HOBBS NM 88241	N/A	PC	GENERAL OPERATING SUPPORT	500
FRIENDS OF THE YAMPA INC PO BOX 771654 STEAMBOAT SPRINGS CO 80477	N/A	PC	GENERAL OPERATING SUPPORT	2,000
GATEHOUSE 670 WESTPORT PARKWAY GRAPEVINE TX 76051	N/A	PC	GENERAL OPERATING SUPPORT	50,000
GIDEONS INTERNATIONAL INC 1900 N FOWLER HOBBS NM 88240	N/A	PC	GENERAL OPERATING SUPPORT	2,500
GLOBAL CENTER FOR CULTURAL ENTREPRENEURSHIP 341 E ALAMEDA ST SANTA FE NM 87501	N/A	PC	LIBRARIES AS LAUNCHPADS	8,000
GLOBAL EMPOWERMENT MISSION INC 1040 BISCAYNE BLVD STE 2403 MIAMI FL 33132	N/A	PC	HURRICANE DORIAN RELIEF	5,000
GOLDEN WILLOW RETREAT INC PO BOX 569 ARROYO HONDO NM 87513	N/A	PC	GENERAL OPERATING SUPPORT	1,000
GREENSBORO COLLEGE 815 W MARKET ST GREENSBORO NC 27401-1875	N/A	PC	GENERAL OPERATING SUPPORT	5,000
GUIDANCE CENTER OF LEA COUNTY INC PO BOX 907 HOBBS NM 88241-0907	N/A	PC	AUTISM CLINIC	25,000
GUIDANCE CENTER OF LEA COUNTY INC PO BOX 907 HOBBS NM 88241-0907	N/A	PC	EMERGENCY TRANSITIONAL HOUSING 2018-2019	46,688
GUIDANCE CENTER OF LEA COUNTY INC PO BOX 907	N/A	PC	PARKING LOT	78,400

Name and Address	Relationship	Foundation status	Purpose	Amount
HOBBS NM 88241-0907				
HABITAT FOR HUMANITY INTERNATIONAL INC PO BOX 5833 HOBBS NM 88241-5833	N/A	PC	ENGINEERING & HOME CONSTRUCTION	200,000
HABITAT FOR HUMANITY INTERNATIONAL INC PO BOX 5833 HOBBS NM 88241-5833	N/A	PC	GENERAL OPERATING SUPPORT	20,500
HABITAT FOR HUMANITY INTERNATIONAL INC PO BOX 5833 HOBBS NM 88241-5833	N/A	PC	GENERAL OPERATING SUPPORT - MEMORY OF JOANN ARNOLD	1,000
HAVERHILL FOUNDATION FOR EXCELLENCE IN EDUCATION INC PO BOX 1864 HAVERHILL MA 01831	N/A	PC	GENERAL OPERATING SUPPORT	8,503
HAVERHILL FOUNDATION FOR EXCELLENCE IN EDUCATION INC PO BOX 1864 HAVERHILL MA 01831	N/A	PC	HAVERHILL PROMISE CAMPAIGN	6,000
HAVERHILL PUBLIC SCHOOLS 4 SUMMER ST HAVERHILL MA 01830-5877	N/A	GOV	GENERAL OPERATING SUPPORT	85,000
HOBBS HISPANO CHAMBER OF COMMERCE FOUNDATION 113 N SHIPP HOBBS NM 88240	N/A	PC	FIESTAS DE SEPTIEMBRE 2019	46,556
HOBBS HISPANO CHAMBER OF COMMERCE FOUNDATION 113 N SHIPP HOBBS NM 88240	N/A	PC	MARIACHI CHRISTMAS 2018-2019	40,000
HOBBS JAYCEES COMMUNITY FUND INC PO BOX 2372 HOBBS NM 88241-2372	N/A	PC	HOBBS AUGUST NITES 2019	100,000
HOBBS MUNICIPAL SCHOOLS 1515 E SANGER PO BOX 1030 HOBBS NM 88241-1030	N/A	GOV	EARLY LITERACY PILOT PROJECT HELP	23,899
HOBBS MUNICIPAL SCHOOLS 1515 E SANGER PO BOX 1030 HOBBS NM 88241-1030	N/A	GOV	HELP PROFESSIONAL DEVELOPMENT	33,984
HOBBS MUNICIPAL SCHOOLS 1515 E SANGER PO BOX 1030 HOBBS NM 88241-1030	N/A	GOV	HELP SUMMER READING PROGRAM	9,291
HOBBS MUNICIPAL SCHOOLS 1515 E SANGER PO BOX 1030 HOBBS NM 88241-1030	N/A	GOV	HOBBS HIGH SCHOOL BAND DEPARTMENT	1,000
HOBBS MUNICIPAL SCHOOLS 1515 E SANGER PO BOX 1030 HOBBS NM 88241-1030	N/A	GOV	SCIENCE IT'S A GIRL THING	5,508
HOLLINS UNIVERSITY CORPORATION PO BOX 9629 ROANOKE VA 24020-1629	N/A	PC	FRENCH DEPARTMENT	5,000
HOLLINS UNIVERSITY CORPORATION PO BOX 9629 ROANOKE VA 24020-1629	N/A	PC	HOLLINS FUND	15,000
HOLY ANGELS INC 6600 W WILKINSON BLVD BELMONT NC 28012	N/A	PC	GENERAL OPERATING SUPPORT	3,000
ISAIAH'S SOUP KITCHEN 304 W HARDEN BLVD HOBBS NM 88240	N/A	PC	GENERAL OPERATING SUPPORT	7,500
JAL PUBLIC SCHOOLS PO BOX 1386 JAL NM 88252-1386	N/A	GOV	EARLY CHILDCARE & PRE- KINDERGARTEN CENTER	84,378
JUNIOR SERVICE LEAGUE OF HOBBS INC PO BOX 723 HOBBS NM 88241-0723	N/A	PC	GENERAL OPERATING SUPPORT	2,500

Name and Address	Relationship	Foundation status	Purpose	Amount
LANDSUN HOMES INC 2002 WESTRIDGE RD CARLSBAD NM 88220	N/A	PC	GENERAL OPERATING SUPPORT	5,000
LEA COUNTY COMMISSION FOR THE ARTS INC 122 W BROADWAY HOBBS NM 88240	N/A	PC	FLOOR RESURFACE, LED LIGHT, BULBS	1,100
LEA COUNTY COMMISSION FOR THE ARTS INC 122 W BROADWAY HOBBS NM 88240	N/A	PC	GENERAL OPERATING SUPPORT	500
LEA COUNTY COMMUNITY IMPROVEMENT CORPORATION PO BOX 2588 HOBBS NM 88241-2588	N/A	PC	GRANT WRITING SERVICES - PSP MATCHING GRANT	125,000
LEA COUNTY MUSEUM INC 103 S LOVE ST LOVINGTON NM 88260-4218	N/A	PC	WEBSITE	4,354
LEA COUNTY SWIMMING AND DIVING 1100 E ROSE LN HOBBS NM 88240	N/A	PC	GENERAL OPERATING SUPPORT	3,000
LEADERS INDUSTRIES INC 115 W DUNNAM HOBBS NM 88240	N/A	PC	COMPUTERS, PRINTERS, SCANNERS, SOFTWARE	13,920
LEADERSHIP NEW MEXICO PO BOX 35696 ALBUQUERQUE NM 87176-5696	N/A	PC	GENERAL OPERATING SUPPORT	15,000
LEADERSHIP NEW MEXICO PO BOX 35696 ALBUQUERQUE NM 87176-5696	N/A	PC	HOBBS ANNUAL EVENT	2,500
LLANO ESTACADO ART ASSOCIATION INC PO BOX 5636 HOBBS NM 88241-5636	N/A	PC	WEBSITE RENEWAL	1,050
LOVINGTON FOOD COALITION PO BOX 715 LOVINGTON NM 88260	N/A	PC	FOOD FUNDING - BACKSNACK PROGRAM	10,000
LOVINGTON MUNICIPAL SCHOOLS 18 W WASHINGTON LOVINGTON NM 88260	N/A	PC	ASSESSMENT SYSTEM TESTING FEES	9,000
MCCALLIE SCHOOL INC 500 DODDS AVE CHATTANOOGA TN 37404	N/A	PC	HONOR FUND	7,500
MELROSE YOUTH TRAP CLUB 1503 SR 224 MELROSE NM 88124	N/A	PC	GENERAL OPERATING SUPPORT	8,000
MICHAEL J FOX FOUNDATION FOR PARKINSONS RESEARCH GRAND CENTRAL STATION PO BOX 4777 NEW YORK NY 10163-4777	N/A	PC	GENERAL OPERATING SUPPORT	5,000
MYPOWER INC PO BOX 1756 HOBBS NM 88241	N/A	PC	BOARD TRAINING INCENTIVE	10,000
MYPOWER INC PO BOX 1756 HOBBS NM 88241	N/A	PC	ELEMENTARY MENTORING CIRCLES FACILITATORS EVALUATION	4,800
MYPOWER INC PO BOX 1756 HOBBS NM 88241	N/A	PC	GENERAL OPERATING SUPPORT	5,500
MYPOWER INC PO BOX 1756 HOBBS NM 88241	N/A	PC	QUANTUM LEARNING CAMPS & GENERAL OPERATING SUPPORT	345,332
NASHER SCULPTURE CENTER 2001 FLORA ST DALLAS TX 75201	N/A	PC	GENERAL OPERATING SUPPORT	35,000
NATIONAL ASSOCIATION FOR RURAL MENTAL HEALTH INC 660 N CAPITOL ST NW WASHINGTON DC 20001	N/A	PC	CONFERENCE SPONSORSHIP	3,500
NATIONAL COWGIRL MUSEUM AND HALL OF FAME 1720 GENDY ST FORT WORTH TX 76107	N/A	PC	GENERAL OPERATING SUPPORT	25,000

Name and Address	Relationship	Foundation status	Purpose	Amount
NATIONAL JUDICIAL COLLEGE JUDICIAL COLLEGE BLDG UNIVERSITY OF NEVADA RENO NV 89557	N/A	PC	NATIONAL JUDICIAL COLLEGE CONFERENCE SCHOLARSHIPS	15,000
NATURE CONSERVANCY INC 4245 N FAIRFAX DR STE 100 ARLINGTON VA 22203	N/A	PC	NATURE CONSERVANCY IN NEW MEXICO	10,000
NEW MEXICO ASSOCIATION OF GRANTMAKERS PO BOX 9280 SANTA FE NM 87504-9280	N/A	PC	ANNUAL CONFERENCE SPONSORSHIP	5,000
NEW MEXICO BIOPARK SOCIETY INC 903 TENTH ST SW ALBUQUERQUE NM 87102	N/A	PC	GENERAL OPERATING SUPPORT	1,000
NEW MEXICO JUNIOR COLLEGE 5317 N LOVINGTON HWY HOBBS NM 88240-9121	N/A	GOV	CORE PUBLIC ART	200,000
NEW MEXICO JUNIOR COLLEGE 5317 N LOVINGTON HWY HOBBS NM 88240-9121	N/A	GOV	TOUCHSCREEN INFORMATION DISPLAY	39,645
NEW MEXICO JUNIOR COLLEGE 5317 N LOVINGTON HWY HOBBS NM 88240-9121	N/A	GOV	WESTERN HERITAGE MUSEUM TRAVELING EXHIBITS	75,789
NEW MEXICO STATE UNIVERSITY FOUNDATION INC PO BOX 3590 LAS CRUCES NM 88003-3590	N/A	PC	FARM SAFETY DAY	1,500
NEW YORK PUBLIC RADIO 160 VARICK ST 9TH FLOOR NEW YORK NY 10013	N/A	PC	GENERAL OPERATING SUPPORT	2,500
ONE LOVE WORLDWIDE 1223 EL CAMINITO HOBBS NM 88240	N/A	PC	GENERAL OPERATING SUPPORT	16,000
ONESIGHT 4000 LUXOTTICA PL MASON OH 45050-8114	N/A	PC	GENERAL OPERATING SUPPORT	5,000
OPTION INC PO BOX 2213 HOBBS NM 88241-2213	N/A	PC	BUILDING MAINTENANCE FUND	8,000
PALMER DRUG ABUSE PROGRAM OF LEA COUNTY INC PO BOX 5185 HOBBS NM 88241-5185	N/A	PC	GENERAL OPERATING SUPPORT	5,000
PALMER DRUG ABUSE PROGRAM OF LEA COUNTY INC PO BOX 5185 HOBBS NM 88241-5185	N/A	PC	SPECIAL PEOPLE PROGRAM	2,000
PALMER DRUG ABUSE PROGRAM OF LEA COUNTY INC PO BOX 5185 HOBBS NM 88241-5185	N/A	PC	VIDEO EDUCATION TOOL & MEDALLIONS	9,000
PASEO PROJECT INC PO BOX 1075 TAOS NM 87571	N/A	PC	GENERAL OPERATING SUPPORT	35,000
PHILANTHROPY ROUNDTABLE 1120 20TH ST STE 550 S WASHINGTON DC 20036	N/A	PC	ANNUAL CONFERENCE & SPEAKER SUPPORT	30,000
PHILANTHROPY SOUTHWEST 8350 N CENTRAL EXPRESSWAY STE M-1012 DALLAS TX 75206	N/A	PC	ANNUAL CONFERENCE & SPEAKER SUPPORT	40,000
PIATIGORSKY FOUNDATION 14 PENN PLAZA STE 1800 NEW YORK NY 10122	N/A	PC	2019-2020 COMMUNITY CONCERTS	19,000
PLANNED PARENTHOOD ST LOUIS REGION & SW MO 4251 FOREST PARK AVE SAINT LOUIS MO 63108	N/A	PC	GENERAL OPERATING SUPPORT	8,000
PROJECT 40 31 INC 122 W TAYLOR ST HOBBS NM 88240	N/A	PC	GENERAL OPERATING SUPPORT	6,000
PUENTE A LA SALUD COMUNITARIA	N/A	PC	GENERAL OPERATING SUPPORT	3,000

Name and Address	Relationship	Foundation status	Purpose	Amount
1311-A E 6TH ST AUSTIN TX 78702				
REACH OUT AND READ INC 89 S ST STE 201 BOSTON MA 02111	N/A	PC	PENTUCKET MEDICAL SITE	1,996
READING QUEST 991 CAMINO CONSUELO SANTA FE NM 87507	N/A	PC	GENERAL OPERATING SUPPORT	2,500
ROCKY MOUNTAIN YOUTH CORPS PO BOX 1960 RANCHOS DE TAOS NM 87557- 1960	N/A	PC	GENERAL OPERATING SUPPORT	10,000
RONALD MCDONALD HOUSE CHARITIES OF NEW MEXICO 1011 YALE BLVD NE ALBUQUERQUE NM 87106	N/A	PC	CONSTRUCTION - HOUSE IN HOTEL	25,000
SACRAMENTO CAMP AND CONFERENCE CENTER INC PO BOX 8 SACRAMENTO NM 88347-0008	N/A	PC	CAPITAL CAMPAIGN	20,000
SACRAMENTO CAMP AND CONFERENCE CENTER INC PO BOX 8 SACRAMENTO NM 88347-0008	N/A	PC	FAMILY LIFE CENTER	12,000
SACRAMENTO CAMP AND CONFERENCE CENTER INC PO BOX 8 SACRAMENTO NM 88347-0008	N/A	PC	GENERAL OPERATING SUPPORT	25,000
SAGEBRUSH COMMUNITY CHURCH 6440 COORS BLVD NW ALBUQUERQUE NM 87120	N/A	PC	GENERAL OPERATING SUPPORT	5,750
SAINT MICHAEL AND ALL ANGELS CHURCH 8011 DOUGLAS ST DALLAS TX 75225	N/A	PC	GENERAL OPERATING SUPPORT	5,000
SALEM ACADEMY AND COLLEGE 601 S CHURCH ST WINSTON-SALEM NC 27101	N/A	PC	GENERAL OPERATING SUPPORT	21,500
SALEM ACADEMY AND COLLEGE 601 S CHURCH ST WINSTON-SALEM NC 27101	N/A	PC	GENERAL OPERATING SUPPORT - HONOR OF SUSAN LEIGH MADDOX	10,000
SALEM ACADEMY AND COLLEGE 601 S CHURCH ST WINSTON-SALEM NC 27101	N/A	PC	STEP UP FOR SALEM CAMPAIGN	12,000
SALEM ACADEMY AND COLLEGE 601 S CHURCH ST WINSTON-SALEM NC 27101	N/A	PC	SUSAN LEIGH MADDOX SCIENCE AND MATH EXCELLENCE FUND	5,000
SALVATION ARMY SERVICES INC PO BOX 830 820 S FOWLER HOBBS NM 88241-0830	N/A	PC	CLIENT CHOICE PANTRY	9,155
SALVATION ARMY HOBBS 820 S FOWLER ST HOBBS NM 88240	N/A	PC	HOMELESS EMERGENCY WINTER SUPPLIES	5,000
SANTA FE COMMUNITY FOUNDATION PO BOX 1827 SANTA FE NM 87505-1827	N/A	PC	LARC PROJECT	50,000
SAVE THE CHILDREN FEDERATION INC 501 KINGS HIGHWAY E STE 400 FAIRFIELD CT 06825	N/A	PC	AFRICAN CHILDREN HUNGER RELIEF FUND	3,000
SENIORS STANDING STRONG 1002 JICARILLA HOBBS NM 88240	N/A	PC	GUARDIAN ANGEL	6,416
SHARE OUR STRENGTH INC 1030 15TH ST NW STE 1100 W WASHINGTON DC 20005	N/A	PC	NO KID HUNGRY - NYC	5,000
SOCIETY OF THE MUSE OF THE SOUTHWEST 108 CIVIC PLAZA DR TAOS NM 87571	N/A	PC	GENERAL OPERATING SUPPORT	10,000
SOUTHEAST NEW MEXICO	N/A	PC	GENERAL OPERATING SUPPORT	30,000

Name and Address	Relationship	Foundation status	Purpose	Amount
CYCLING 613 E BAJA HOBBS NM 88240-3417				
SOUTHWEST BRANCH OF INTERNATIONAL DYSLEXIA ASSOCIATION 3915 CARLISLE NE ALBUQUERQUE NM 87107	N/A	PC	ANNUAL CONFERENCE SUPPORT	1,000
SOUTHWEST SYMPHONY PO BOX 101 HOBBS NM 88241	N/A	PC	CONCERT SEASON 2018-2020	107,953
SOUTHWEST SYMPHONY PO BOX 101 HOBBS NM 88241	N/A	PC	GENERAL OPERATING SUPPORT	500
STANFORD UNIVERSITY 301 ENCINA HALL STANFORD CA 94305	N/A	PC	GRADUATE SCHOOL OF BUSINESS FUND	5,000
SUSAN G KOMEN BREAST CANCER FOUNDATION 2316 RANDOLPH ROAD CHARLOTTE NC 28207	N/A	PC	GENERAL OPERATING SUPPORT	5,000
THE TAOS COMMUNITY FOUNDATION INC PO BOX 1925 TAOS NM 87571	N/A	PC	GENERAL OPERATING SUPPORT	10,000
THE TAOS COMMUNITY FOUNDATION INC PO BOX 1925 TAOS NM 87571	N/A	PC	RIDGE-A-THON SUPPORT	500
TAOS LAND TRUST PO BOX 376 TAOS NM 87571	N/A	PC	GENERAL OPERATING SUPPORT	1,000
TEACH FOR AMERICA INC 600 N PEARL ST STE 2300 DALLAS TX 75201	N/A	PC	GENERAL OPERATING SUPPORT	5,000
TEACHING MATTERS INC 475 RIVERSIDE DR STE 1270 NEW YORK NY 10115	N/A	PC	GENERAL OPERATING SUPPORT	5,000
TEXAS METHODIST FOUNDATION 11709 BOULDER LN STE 100 AUSTIN TX 78726	N/A	PC	MCGREGOR-KAJOBA PROFESSORSHIP ENDOWMENT	500
TEXAS TECH FOUNDATION INC PO BOX 41081 LUBBOCK TX 79409-1081	N/A	PC	DEAN'S FUND FOR EXCELLENCE - TALKINGTON COLLEGE OF VISUAL & PERFORMING ARTS	1,200
TEXAS TECH FOUNDATION INC PO BOX 41081 LUBBOCK TX 79409-1081	N/A	PC	TALKINGTON COLLEGE OF VISUAL AND PERFORMING ARTS - SUSAN GRAHAM CONCERT	10,000
TEXAS TECH UNIVERSITY PO BOX 4009 LUBBOCK TX 79409-4009	N/A	GOV	COLLEGE OF EDUCATION - WAYNE JAMES SCHOLARSHIP ENDOWMENT FUND	1,000
TEXAS TECH UNIVERSITY PO BOX 4009 LUBBOCK TX 79409-4009	N/A	GOV	PROFESSIONAL GRANT WRITING ASSISTANCE	5,000
TEXAS TECH UNIVERSITY PO BOX 4009 LUBBOCK TX 79409-4009	N/A	GOV	SCIENCE IT'S A GIRL THING	69,000
THERE WITH CARE 2825 WILDERNESS PLACE STE 100 BOULDER CO 80301	N/A	PC	MADELENE CARES - HEARTFELT HUGS	2,000
TRI-STATE SHOOTING SPORTS FOUNDATION PO BOX 30064 AMARILLO TX 79101-2442	N/A	PC	GENERAL OPERATING SUPPORT	2,500
THE TRUST FOR PUBLIC LAND 101 MONTGOMERY ST STE 900 SAN FRANCISCO CA 94104	N/A	PC	GENERAL OPERATING SUPPORT	2,000
TWIRL A PLAY AND DISCOVERY SPACE INC 225 CAMINO DE LA PLACITA TAOS NM 87571	N/A	PC	GENERAL OPERATING SUPPORT	2,000
UNITED FOR CHANGE CENTER FOR INTERNATIONAL DEVELOPMENT AND GLOBAL CITIZENSHIP 2480 TIMES BLVD STE 204-B	N/A	PC	GENERAL OPERATING SUPPORT	45,000

Name and Address	Relationship	Foundation status	Purpose	Amount
HOUSTON TX 77005				
UNITED WAY OF GREATER ST LOUIS INC 910 N 11TH ST ST. LOUIS MO 63101	N/A	PC	BJC HEALTHCARE - CENTER FOR CLINICAL EXCELLENCE	47,000
UNITED WAY OF LEA COUNTY INC HOBBS N M PO BOX 1834 HOBBS NM 88241-1834	N/A	PC	BENEFIT CONCERT 2018-2019	97,170
UNITED WAY OF LEA COUNTY INC HOBBS N M PO BOX 1834 HOBBS NM 88241-1834	N/A	PC	CAMPAIGNS 2018-2020	155,550
UNITED WAY OF LEA COUNTY INC HOBBS N M PO BOX 1834 HOBBS NM 88241-1834	N/A	PC	PROMOTIONAL VIDEO	5,000
UNITED WAY OF LEA COUNTY INC HOBBS N M PO BOX 1834 HOBBS NM 88241-1834	N/A	PC	STRATEGIC PLANNING RETREAT	3,250
UNITED WAY OF PICKENS COUNTY PO BOX 96 EASLEY SC 29641	N/A	PC	CAMP I ROCK SUPPORT	3,000
UNITED WAY OF PICKENS COUNTY PO BOX 96 EASLEY SC 29641	N/A	PC	GENERAL OPERATING SUPPORT	15,000
UNIVERSITY CITY CHILDREN'S CENTER 6646 VERNON AVE UNIVERSITY CITY MO 63130	N/A	PC	GENERAL OPERATING SUPPORT	15,000
UNIVERSITY OF NEW MEXICO FOUNDATION INC TWO WOODWARD CENTER 700 LOMAS BLVD NE STE 108 ALBUQUERQUE NM 87131	N/A	PC	GENERAL OPERATING SUPPORT	20,000
UNIVERSITY OF NEW MEXICO FOUNDATION INC TWO WOODWARD CENTER 700 LOMAS BLVD NE STE 108 ALBUQUERQUE NM 87131	N/A	PC	UNM BASEBALL DUGOUT CLUB	5,000
UNIVERSITY OF NORTH CAROLINA AT CHAPEL HILL PO BOX 309 CHAPEL HILL NC 27514-0309	N/A	GOV	MONTROSS BASKETBALL CAMP	2,500
UNIVERSITY OF TEXAS AT DALLAS 1966 INWOOD ROAD DALLAS TX 75235-7298	N/A	GOV	CENTER FOR BRAIN HEALTH	25,000
UNIVERSITY OF TEXAS SYSTEM 5323 HARRY HINES BLVD DALLAS TX 75390-7208	N/A	GOV	PARKINSON'S TRIALS	5,000
UNIVERSITY OF THE SOUTHWEST 6610 N LOVINGTON HWY HOBBS NM 88240-9120	N/A	PC	COMMUNITY PRAYER BREAKFAST	500
UPLIFTING ATHLETES INC PO BOX 574 DOYLESTOWN PA 18901	N/A	PC	CLEMSON LIFT FOR LIFE	4,000
UPLIFTING ATHLETES INC PO BOX 574 DOYLESTOWN PA 18901	N/A	PC	GENERAL OPERATING SUPPORT	3,000
UTEC INC 15 WARREN ST #3 LOWELL MA 01852	N/A	PC	GENERAL OPERATING SUPPORT	1,000
WAKE FOREST UNIVERSITY PO BOX 7227 WINSTON-SALEM NC 27109-7227	N/A	PC	LAW FUND	3,000
WAKE FOREST UNIVERSITY PO BOX 7227 WINSTON-SALEM NC 27109-7227	N/A	PC	MADDOX LAW SCHOLARSHIP	3,000
WAKE FOREST UNIVERSITY PO BOX 7227 WINSTON-SALEM NC 27109-7227	N/A	PC	SCHOOL OF LAW SCHOLARSHIP FUND	10,000

Name and Address	Relationship	Foundation status	Purpose	Amount
WESTERN ENVIRONMENTAL LAW CENTER 120 SHELTON MCMURPHEY BLVD STE 340 EUGENE OR 97401	N/A	PC	GENERAL OPERATING SUPPORT	2,000
WHOLLY RAGS RANCHOS DE TAOS PO BOX 1051 TAOS NM 87557-1051	N/A	PC	GENERAL OPERATING SUPPORT	2,500
WILLIAM MARSH RICE UNIVERSITY PO BOX 2593 HOUSTON TX 74659-2593	N/A	PC	DEPARTMENT OF ENGINEERING	10,000
WOMEN'S ECONOMIC SELF-SUFFICIENCY TEAM 609 BROADWAY BOULEVARD NE ALBUQUERQUE NM 87102	N/A	PC	FEASIBILITY STUDY	35,750
WOMEN'S ECONOMIC SELF-SUFFICIENCY TEAM 609 BROADWAY BOULEVARD NE ALBUQUERQUE NM 87102	N/A	PC	GENERAL OPERATING SUPPORT	33,000
CHARITABLE ORGANIZATIONS TOTAL \$9,779,099				
SCHOLARSHIPS				
ANDRE GOMEZ 1405 CAMINO REAL HOBBS NM 88240	NONE	I	2015 MADDOX SCHOLAR	4,373
AZUCENA MACIAS 6106 LOBO COURT HOBBS NM 88242	NONE	I	2019 NOTEBOOK COMPUTER RECIPIENT	2,060
BRADY SPEARS 1317 W PAIGE DR HOBBS NM 88240	NONE	I	2014 MADDOX SCHOLAR	2,118
BREVIN THOMPSON 915 NAMBE HOBBS NM 88240	NONE	I	2015 MADDOX SCHOLAR	5,000
BRITTANY PEREZ 1420 W DOGWOOD AVE LOVINGTON NM 88260	NONE	I	2019 NOTEBOOK COMPUTER RECIPIENT	2,060
BROOKE DUNN 5020 W DARK HORSE ROAD HOBBS NM 88240	NONE	I	2016 DISTINGUISHED SCHOLAR	16,019
CALEB KINGSTON 1313 W CANTERBURY ST HOBBS NM 88242	NONE	I	2019 NOTEBOOK COMPUTER RECIPIENT	2,060
CELINE CUELLAR 1303 W AVE H LOVINGTON NM 88260	NONE	I	2016 MADDOX SCHOLAR	4,870
CHRISTIAN CRAWFORD 1801 W MADISON AVE LOVINGTON NM 88260	NONE	I	2016 MADDOX SCHOLAR	12,500
CYNTHIA JORDAN 1116 N GULF ST HOBBS NM 88240-4811	NONE	I	2016 MADDOX SCHOLAR	5,000
DAYLAN FLEMMONS 910 W AVE J LOVINGTON NM 88260	NONE	I	2018 DISTINGUISHED SCHOLAR	26,955
EMMA HICKS 312 WOODFIN HOBBS NM 88242	NONE	I	2019 NOTEBOOK COMPUTER RECIPIENT	2,060
ERIN HINES 1413 W PAIGE DR HOBBS NM 88240	NONE	I	2018 MADDOX SCHOLAR	4,735
HALEIGH MORGAN BLUEDORN 2000 W AVE J LOVINGTON NM 88260	NONE	I	2016 MADDOX SCHOLAR	5,000
HECTOR RIVERA 318 S 1ST ST LOVINGTON NM 88260	NONE	I	2019 MADDOX SCHOLAR	70
JACKSON DRISKILL 2410 W COLLEGE LANE HOBBS NM 88242	NONE	I	2017 MADDOX SCHOLAR	4,914
JAKOB HUDDLESTON 2239 N KINGSLEY DR HOBBS NM 88240	NONE	I	2019 NOTEBOOK COMPUTER RECIPIENT	2,060

Name and Address	Relationship	Foundation status	Purpose	Amount
JAY NELSON 115 W SILVER HOBBS NM 88240	NONE	I	2018 MADDOX SCHOLAR	4,785
JETT BLACK 1119 W COPPER AVE HOBBS NM 88240	NONE	I	2019 NOTEBOOK COMPUTER RECIPIENT	2,060
KAIRA PAYEN 1314 E CIMARRON RD HOBBS NM 88240	NONE	I	2018 MADDOX SCHOLAR	3,236
KATHRYN CAMPBELL 1106 FIFTY FOUR DRIVE LOVINGTON NM 88260	NONE	I	2019 NOTEBOOK COMPUTER RECIPIENT	2,060
KENNETH HAER 116 RACHEL DR LOVINGTON NM 88260	NONE	I	2014 MADDOX SCHOLAR	2,608
KUNAL MANKAD 5001 N CARRIAGE RD HOBBS NM 88242	NONE	I	2017 MADDOX SCHOLAR	4,988
MACKENZIE CUELLAR 1303 W AVE H LOVINGTON NM 88260	NONE	I	2019 NOTEBOOK COMPUTER RECIPIENT	2,060
MAKAYLA FRANCO 1309 W TYLER LOVINGTON NM 88260	NONE	I	2017 DISTINGUISHED SCHOLAR	62,634
MARKUS BENAVIDEZ 419 W CIELO DR HOBBS NM 88240	NONE	I	2017 MADDOX SCHOLAR	5,000
MORGAN KOMAR PO BOX 166 JAL NM 88252	NONE	I	2014 MADDOX SCHOLAR	2,500
NATHAN SMITH 20 BROADMOOR PARK HOBBS NM 88240	NONE	I	2015 MADDOX SCHOLAR	7,500
NATHANYEL KENNETH RODRIGUEZ 4145 N APODACA ST HOBBS NM 88240	NONE	I	2019 MADDOX SCHOLAR	210
RACHEL JOHNSON 3521 N NW DR HOBBS NM 88240	NONE	I	2014 DISTINGUISHED SCHOLAR	26,652
SCHYLER SAID 1709 W TUMBLEWEED DR HOBBS NM 88242	NONE	I	2014 MADDOX SCHOLAR	5,000
SHAYE ELIZABETH SMITH 20 BROADMOOR PARK HOBBS NM 88240	NONE	I	2017 MADDOX SCHOLAR	5,000
SUZANNE DRISKILL 2410 W COLLEGE LANE HOBBS NM 88242	NONE	I	2019 NOTEBOOK COMPUTER RECIPIENT	2,060
VANESSA PALMA 622 E HUMBLE ST HOBBS NM 88240	NONE	I	2015 MADDOX SCHOLAR	6,162
WILLIAM EVAN GRAY 505 E ALTO DR HOBBS NM 88240	NONE	I	2018 MADDOX SCHOLAR	4,560
ZAKAYA BENGE 5907 N JAROB LN HOBBS NM 88242	NONE	I	2019 NOTEBOOK COMPUTER RECIPIENT	2,060
SCHOLARSHIPS TOTAL \$252,989				
TOTAL GRANTS \$10,032,088				

Statement #16: Part XV, Line 3b

Grants and Contributions Approved For Future Payment (continued)

Name and Address	Relationship	Foundation status	Purpose	Amount
GRANTS APPROVED FOR FUTURE PAYMENT				
CHILD & FAMILY SERVICES INC 950 E SNYDER HOBBS NM 88240	N/A	PC	IMAGINATION LIBRARY OF LEA COUNTY	200,000
COVENANT HEALTH SYSTEM 3615 19TH ST LUBBOCK TX 79410	N/A	PC	HOSPITAL CONSTRUCTION SUPPORT	6,300,000
GUIDANCE CENTER OF LEA COUNTY INC PO BOX 907 HOBBS NM 88241-0907	N/A	PC	EMERGENCY TRANSITIONAL HOUSING	3,312
HABITAT FOR HUMANITY INTERNATIONAL INC PO BOX 5833 HOBBS NM 88241-5833	N/A	PC	LAND PURCHASE SUPPORT	60,000
HOBBS JAYCEES COMMUNITY FUND INC PO BOX 2372 HOBBS NM 88241-2372	N/A	PC	HOBBS AUGUST NITES 2020	100,000
HOBBS MUNICIPAL SCHOOLS 1515 E SANGER PO BOX 1030 HOBBS NM 88241-1030	N/A	PC	CTE HIGH SCHOOL CONSTRUCTION SUPPORT	10,000,000
HOBBS MUNICIPAL SCHOOLS 1515 E SANGER PO BOX 1030 HOBBS NM 88241-1030	N/A	PC	SUMMER BOOK PURCHASE 2019	709
HOBBS MUNICIPAL SCHOOLS 1515 E SANGER PO BOX 1030 HOBBS NM 88241-1030	N/A	PC	SCIENCE IT'S A GIRL THING 2019	2,469
LOVINGTON CITY OF 214 S LOVE LOVINGTON NM 88260	N/A	GOV	MAZE OF LIFE 2019-2020	11,500
LOVINGTON MAINSTREET PO BOX 1418 LOVINGTON NM 88260	N/A	PC	WAYFINDING SIGNS	25,000
MYPOWER INC PO BOX 1756 HOBBS NM 88241	N/A	PC	CURRICULUM EVALUATION - MENTORING FACILITATORS	1,972
MYPOWER INC PO BOX 1756 HOBBS NM 88241	N/A	PC	OPERATIONAL SUPPORT 2020-2023	217,500
NEW MEXICO STATE UNIVERSITY FOUNDATION INC PO BOX 3590 LAS CRUCES NM 88003-3590	N/A	PC	FARM SAFETY DAY PROGRAM 2020-2022	4,500
ROADRUNNER FOOD BANK 5840 OFFICE BLVD NE ALBUQUERQUE NM 87109-5819	N/A	PC	ISAIAH'S FOOD BANK	7,500
SALVATION ARMY SERVICES INC - HOBBS PO BOX 830 820 S FOWLER HOBBS NM 88241-0830	N/A	PC	EMERGENCY HOMELESS KITS	3,000
SOUTHWEST SYMPHONY PO BOX 101 HOBBS NM 88241	N/A	PC	CONCERT SEASON 2019-2020	45,000
TEXAS TECH UNIVERSITY PO BOX 4009 LUBBOCK TX 79409-4009	N/A	GOV	SCIENCE IT'S A GIRL THING 2019	3,000
TOTAL GRANTS APPROVED FOR FUTURE				
PAYMENT \$16,985,462				

Statement #17: Part XVI Section
A, Line 11e

Other revenue (continued)

Other revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income
PARTNERSHIP OTHER INCOME	900000	201,941	14	119,510	
PARTNERSHIP PORTFOLIO INCOME	900000	(10)	14	1,494,432	
FEDERAL INCOME TAX REFUND			14	184,789	
STATE UBTI TAX REFUNDS	900000	35,911	14		
TOTAL		237,842		1,798,731	0