

Form **990-PF****Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0047

Department of the Treasury
Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning

, 2019, and ending

, 20

Name of foundation

SID W. RICHARDSON FOUNDATION

A Employer identification number

75-6015828

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

B Telephone number (see instructions)

(817) 336-0494

309 MAIN STREET

City or town, state or province, country, and ZIP or foreign postal code

FORT WORTH TX 76102

C If exemption application is pending, check here ☐ 6

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation 04
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 671,948,217.
J Accounting method ☐ Cash ☒ Accrual
☐ Other (specify) _____
(Part I, column (d), must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)	1,000.			
2 Check ☒ if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	4,865,261.	4,865,261.		
5a Gross rents	10,269.	10,269.		
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	7,210,216.			
b Gross sales price for all assets on line 6a less cost	15,608,980.			
7 Capital gain net income from Part IV, line 2		7,210,216.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances	1,553			
b Less: Cost of goods sold	1,553			
c Gross profit or (loss) (attach schedule)	0.			
11 Other income (attach schedule) See Stmt	8,680,606.	8,680,606.		
12 Total. Add lines 1 through 11	20,767,352.	20,766,352.		
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc.	768,143.	190,161.		533,038.
14 Other employee salaries and wages	922,815.	83,852.		836,206.
15 Pension plans, employee benefits	63,749.	69,661.		429,472.
16a Legal fees (attach schedule) L-16a Stmt	85,142.	28,585.		59,017.
b Accounting fees (attach schedule) L-16b Stmt	45,396.	11,258.		31,252.
c Other professional fees (attach schedule) L-16c Stmt	991,130.	825,094.		166,036.
17 Interest				
18 Taxes (attach schedule) (see instructions) See Stmt	2,120,095.	415,975.		
19 Depreciation (attach schedule) and depletion	280,955.	26,133.		
20 Occupancy	272,479.	40,303.		233,145.
21 Travel, conferences, and meetings	7,195.			3,969.
22 Printing and publications	811.			811.
23 Other expenses (attach schedule) See Stmt	488,650.	6,105.		477,212.
24 Total operating and administrative expenses. Add lines 13 through 23	6,046,560.	1,697,127.		2,770,158.
25 Contributions, gifts, grants paid	16,809,340.			19,814,090.
26 Total expenses and disbursements. Add lines 24 and 25	22,855,900.	1,697,127.		22,584,248.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-2,088,548.			
b Net investment income (if negative, enter -0-)		19,069,225.		
c Adjusted net income (if negative, enter -0-)				

For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	704,302.	989,778.	989,778.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ 1,117,484.			
	Less: allowance for doubtful accounts ▶ 0.	1,254,177.	1,117,484.	1,117,484.
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . .			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use	4,908.	2,524.	2,524.
	9 Prepaid expenses and deferred charges	40,632.	25,008.	25,008.
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule) L-10b Stmt	223,591,004.	289,815,145.	289,815,145.
	c Investments—corporate bonds (attach schedule)			
Liabilities	11 Investments—land, buildings, and equipment: basis ▶ 3,881,050.			
	Less: accumulated depreciation (attach schedule) ▶ 2,242,352.	1,681,006.	1,638,698.	44,236,905.
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule) L-13 Stmt	75,961,788.	149,435,390.	149,435,389.
	14 Land, buildings, and equipment: basis ▶ 9,644,605.			
	Less: accumulated depreciation (attach schedule) ▶ 5,058,773.	4,750,192.	4,585,832.	3,689,271.
	15 Other assets (describe ▶ L-15 Stmt)	10,651,268.	10,758,332.	182,636,713.
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	318,639,277.	458,368,191.	671,948,217.
	17 Accounts payable and accrued expenses	1,052,206.	1,353,250.	
	18 Grants payable	6,634,750.	3,630,000.	
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ L-22 Stmt)	3,761,049.	4,634,143.	
	23 Total liabilities (add lines 17 through 22)	11,448,005.	9,617,393.	
	Foundations that follow FASB ASC 958, check here ▶ ☒ and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions	307,191,272.	448,750,798.	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg, and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances (see instructions)	307,191,272.	448,750,798.	
	30 Total liabilities and net assets/fund balances (see instructions)	318,639,277.	458,368,191.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	307,191,272.
2 Enter amount from Part I, line 27a	2	-2,088,548.
3 Other increases not included in line 2 (itemize) ▶ UNREALIZED GAIN ON INVESTMENTS	3	143,648,074.
4 Add lines 1, 2, and 3	4	448,750,798.
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	448,750,798.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a STOCKS (LONG-TERM)	P	Various	Various
b U.S. TREASURY NOTES	P	Various	01/31/2019
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 11,668,980.		4,462,604.	7,206,376.
b 4,000,000.		3,996,160.	3,840.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(j) FMV as of 12/31/69	(k) Adjusted basis as of 12/31/69	(l) Excess of col. (j) over col. (k), if any	
a 0.	0.	0.	7,206,376.
b 0.	0.	0.	3,840.
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	7,210,216.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8	3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	22,056,855.	432,443,209.	0.051005
2017	20,558,148.	405,284,406.	0.050725
2016	18,642,745.	368,775,700.	0.050553
2015	18,892,181.	375,003,028.	0.050379
2014	18,648,895.	368,491,225.	0.050609

2 Total of line 1, column (d)	2	0.253271
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.050654
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	452,918,662.
5 Multiply line 4 by line 3	5	22,942,142.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	190,692.
7 Add lines 5 and 6	7	23,132,834.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	22,802,885.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	381,385.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0.
3	Add lines 1 and 2	3	381,385.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	381,385.
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	375,994.
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	495,390.
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	871,384.
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	3,512.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	486,487.
11	Enter the amount of line 10 to be Credited to 2020 estimated tax 486,487. Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ _____ (2) On foundation managers ► \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. ► TX		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.SIDRICHARDSON.ORG	13	X
14 The books are in care of ► PETE GEREN Telephone no ► (817) 336-0494 Located at ► 309 MAIN STREET FORT WORTH TX ZIP+4 ► 76102		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here and enter the amount of tax-exempt interest received or accrued during the year	15	
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	X

See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☒ Yes ☐ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	X
Organizations relying on a current notice regarding disaster assistance, check here		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?	☐ Yes ☒ No	
If "Yes," list the years ► 20____, 20____, 20____, 20____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year, did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructionsOrganizations relying on a current notice regarding disaster assistance, check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?**8** Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
EDWARD P. BASS 201 MAIN STREET FORT WORTH TX 76102	CHAIRMAN/DIRECTOR 2.00	2,500.	0.	0.
SID R. BASS 201 MAIN STREET FORT WORTH TX 76102	VICE PRESIDENT/DIRECTOR 1.00	2,500.	0.	0.
LEE M. BASS 201 MAIN STREET FORT WORTH TX 76102	VICE PRESIDENT/DIRECTOR 1.00	2,500.	0.	0.
See Statement	36.00	697,845.	158,751.	2,771.

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CAROLYN JOHNS 309 MAIN STREET FORT WORTH TX 76102	SENIOR ADMINISTRATIVE OFFICER 40.00	125,912.	19,760.	2,771.
SHANDA RANELLE 309 MAIN STREET FORT WORTH TX 76102	BUSINESS MANAGER 35.00	120,000.	22,320.	2,771.
MARY BURKE 309 MAIN STREET FORT WORTH TX 76102	MUSEUM DIRECTOR 40.00	109,550.	25,735.	1,848.
LES CLEERE 309 MAIN STREET FORT WORTH TX 76102	SITE & EXHIBITIONS COORDINATOR 40.00	72,047.	27,799.	2,494.
LESLIE THOMPSON 309 MAIN STREET FORT WORTH TX 76102	ADULT AUDIENCES MANAGER 40.00	64,388.	24,860.	3,299.

Total number of other employees paid over \$50,000

4

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
LUTHER KING CAPITAL MANAGEMENT 301 COMMERCE STREET, SUITE 1600 FORT WORTH TX 76102	INVESTMENT MANAGEMENT	741,245.
NU-DESIGN P.O. BOX 14116 ARLINGTON TX 76094	IT, WEB & MEDIA CONSULTANTS	97,277.
THE DEBERRY GROUP 110 BROADWAY, SUITE 625 SAN ANTONIO TX 78205	PUBLIC RELATIONS & ADVERTISING	88,645.
JP MORGAN CHASE BANK 712 MAIN 13TH FLOOR NORTH HOUSTON TX 77002	TRUST CUSTODIAN	82,649.
WILLIAM H. KOEHLER 6417 DRURY LANE FORT WORTH TX 76116	EDUCATION CONSULTANT	72,000.

Total number of others receiving over \$50,000 for professional services **2**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 WESTERN ART MUSEUM - INCOME FOR 2019 WAS \$1,553; APPROXIMATELY 47,971 PEOPLE VISITED THE MUSEUM IN 2019, MANY OF WHICH ARE CHILDREN ON SCHOOL TOURS	1,389,553.
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	0.
2	
All other program-related investments See instructions	
3 NONE	0.
Total. Add lines 1 through 3	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	269,092,897.
b	Average of monthly cash balances	1b	8,612,764.
c	Fair market value of all other assets (see instructions)	1c	182,110,240.
d	Total (add lines 1a, b, and c)	1d	459,815,901.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	459,815,901.
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	6,897,239.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	452,918,662.
6	Minimum investment return. Enter 5% of line 5	6	22,645,933.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	22,645,933.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	381,385.
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	381,385.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	22,264,548.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	22,264,548.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	22,264,548.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	22,584,248.
b	Program-related investments—total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	218,637.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	22,802,885.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	22,802,885.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4, for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon:				
a "Assets" alternative test—enter				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed				
c "Support" alternative test—enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

See Supplementary Information Statement

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> SEE ATTACHMENT PART XV3A				19,814,090.
Total			3a	19,814,090
b <i>Approved for future payment</i> SEE ATTACHMENT PART XV3B				3,630,000.
Total			3b	3,630,000.

Part XVI-A	Analysis of Income-Producing Activities
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Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
1	Program service revenue:					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities			14	4,865,261.	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property			3	10,269.	
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	7,210,216.	
9	Net income or (loss) from special events . .					
10	Gross profit or (loss) from sales of inventory .					
11	Other revenue: a OIL & GAS ROYALTIES			15	7,649,584.	
b	OIL & GAS LEASE BONUSES & EASEMENTS			15	1,073,891.	
c	MISC. GAIN/LOSS ON INVESTMENTS			15	-42,869.	
d						
e						
12	Subtotal. Add columns (b), (d), and (e) . . .				20,766,352.	
13	Total. Add line 12, columns (b), (d), and (e) .				13	20,766,352.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
	(1) Cash	1a(1)	x
	(2) Other assets	1a(2)	x
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	x
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	x
	(3) Rental of facilities, equipment, or other assets	1b(3)	x
	(4) Reimbursement arrangements	1b(4)	x
	(5) Loans or loan guarantees	1b(5)	x
	(6) Performance of services or membership or fundraising solicitations	1b(6)	x
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	x
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	 Signature of officer or trustee	<u>11/12/20</u> Date	<u>PRESIDENT/CEO</u> Title
			May the IRS discuss this return with the preparer shown below? See instructions ☐ Yes ☒ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
	KELLY R. HEIN, JR		11/12/20		P00286352
	Firm's name ▶ BKD, LLP	Firm's EIN ▶ 44-0160260			
	Firm's address ▶ 777 Main St, Suite 2000 Fort Worth, TX 76102			Phone no (817) 332-2301	

Form 990-PF (2019)

Form 990-PF: Return of Private Foundation**Part XV, Line 2: Supplementary Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc.** **Continuation Statement**

Name and Address Information	Form Information	Submission Information	Restrictions
PETE GEREN 309 MAIN STREET FORT WORTH, TX 76102 817-336-0494	LETTER DESCRIBING PROGRAM OR PROJECT; SEE MORE INFORMATION AT WWW.SIDRICHARDSON.ORG	JANUARY 15	SERVES THE PEOPLE OF TEXAS IN THE ARTS, HUMANITIES, HEALTH AND EDUCATION

Form 990-PF: Return of Private Foundation**Part VIII: Information about Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** **Continuation Statement**

Name and address	Title, and average hours per week devoted to position	Compensation	Contributions to employee benefit plans and deferred compensation	Expense account, other allowances
PRESTON M. GEREN III 309 MAIN STREET FORT WORTH, TX 76102	PRESIDENT & CHIEF EXECUTIVE OFFICER 35.00	697,845.	158,751.	2,771.
DEE STEER 201 MAIN STREET FORT WORTH, TX 76102	SECRETARY 1.00	0.	0.	0.
		697,845.	158,751.	2,771.

Additional information from your Form 990-PF: Return of Private Foundation

Form 990-PF: Return of Private Foundation

Other Income

Continuation Statement

Description	Revenue and Expense per Book	Net Investment Income	Adjusted Net Income
OIL AND GAS ROYALTIES	7,649,584.	7,649,584.	
OIL AND GAS LEASE BONUSES & EASEMENTS	1,073,891.	1,073,891.	
MISC. GAIN/LOSS ON INVESTMENTS	-42,869.	-42,869.	
Total	8,680,606.	8,680,606.	

Form 990-PF: Return of Private Foundation

Taxes

Continuation Statement

Description	Revenue and Expense per Book	Net Investment Income	Adjusted Net Income	Disbursement for charitable purpose
AD VALOREM TAXES	415,975.	415,975.		
EXCISE TAXES	381,800.			
DEFERRED EXCISE TAXES	1,322,320.			
Total	2,120,095.	415,975.		

Form 990-PF: Return of Private Foundation

Other Expenses

Continuation Statement

Description	Revenue and Expense per Book	Net Investment Income	Adjusted Net Income	Disbursement for charitable purpose
SUPPLIES	24,295.	4,613.		19,606.
MUSEUM SECURITY	136,014.			136,134.
MUSEUM PUBLIC RELATIONS	35,407.			39,803.
ART CONSERVATION	19,075.			29,980.
MUSEUM EXHIBITS	56,128.			56,360.
MUSEUM ADVERTISING	48,328.			48,006.
MUSEUM DUES & FEES	3,448.			3,508.
IT SUPPORT & SOFTWARE	69,374.	300.		51,184.
MEALS	6,527.	825.		2,569.
MUSEUM EDUCATION PROGRAMS	56,009.			54,639.
MUSEUM STORE EXPENSES	11,990.	11,990.		
FOUNDATION DUES & FEES	30,953.			31,012.
PROFESSIONAL DEVELOPMENT	4,047.	74.		3,972.
MISCELLANEOUS	62,055.	7,053.		56,689.
JOINT FACILITIES OVERHEAD	-75,000.	-18,750.		-56,250.
Total	488,650.	6,105.		477,212.

Name SID W. RICHARDSON FOUNDATION	Employer Identification No 75-6015828
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Asset Information:

Description of Property . . . STOCKS (LONG-TERM)
 Business Code Exclusion Code . . . 18
 Date Acquired Various How Acquired . . Purchased
 Date Sold Various Name of Buyer . . BROKER
 Check Box, if Buyer is a Business . . ☒
 Sales Price. . . 11,668,980. Cost or other basis (do not reduce by depreciation) . . 4,462,604.
 Sales Expense Valuation Method . . Cost
 Total Gain (Loss) . . . 7,206,376. Accumulated Depreciation

Description of Property . . . TREASURY NOTES
 Business Code Exclusion Code . . . 18
 Date Acquired Various How Acquired . . Purchased
 Date Sold 01/31/19 Name of Buyer . . U.S. GOVERNMENT
 Check Box, if Buyer is a Business . . ☒
 Sales Price. . . 4,000,000. Cost or other basis (do not reduce by depreciation). . . 3,996,160.
 Sales Expense Valuation Method . . Cost
 Total Gain (Loss) . . . 3,840. Accumulated Depreciation

Description of Property
 Business Code Exclusion Code
 Date Acquired How Acquired
 Date Sold Name of Buyer
 Check Box, if Buyer is a Business . . ☐
 Sales Price. Cost or other basis (do not reduce by depreciation).
 Sales Expense Valuation Method
 Total Gain (Loss) Accumulated Depreciation

Description of Property
 Business Code Exclusion Code
 Date Acquired How Acquired
 Date Sold Name of Buyer
 Check Box, if Buyer is a Business . . ☐
 Sales Price. Cost or other basis (do not reduce by depreciation)
 Sales Expense Valuation Method
 Total Gain (Loss) Accumulated Depreciation

Description of Property
 Business Code Exclusion Code
 Date Acquired How Acquired
 Date Sold Name of Buyer
 Check Box, if Buyer is a Business . . ☐
 Sales Price Cost or other basis (do not reduce by depreciation).
 Sales Expense Valuation Method
 Total Gain (Loss) Accumulated Depreciation

Totals:

Total Gain (Loss) of all assets . . . 7,210,216.
 Gross Sales Price of all assets . . . 15,668,980.
 Unrelated Business Income Business Code
 Excluded by section 512, 513, 514 . . 7,210,216. Exclusion Code . 18
 Related/Exempt Function Income

QuickZoom here to Form 990-PF, Page 1 ▶
QuickZoom here to Form 990-PF, Page 12 ▶

**Form 990-PF
Part II**

Investments

2019

Name SID W. RICHARDSON FOUNDATION	Employer Identification No 75-6015828
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Line 10a - Investments - US and State Government Obligations:	End of Year		End of Year	
	State and Local Obligations Book Value	State and Local Obligations FMV	US Government Obligations Book Value	US Government Obligations FMV
Tot to Fm 990-PF, Pt II, Ln 10a				

Line 10b - Investments - Corporate Stock:	End of Year	
	Book Value	Fair Market Value
ABBVIE INC (60,000 SHARES)	5,312,400.	5,312,400.
ADOBE INC (30,000 SHARES)	9,894,300.	9,894,300.
AIR PRODUCTS & CHEMICALS INC (25,000 SHARES)	5,874,750.	5,874,750.
See L-10b Stmt	268,733,695.	268,733,695.
Totals to Form 990-PF, Part II, Line 10b	289,815,145.	289,815,145.

Line 10c - Investments - Corporate Bonds:	End of Year	
	Book Value	Fair Market Value
Totals to Form 990-PF, Part II, Line 10c		

Line 12 - Investments - Mortgage loans:	End of Year	
	Book Value	Fair Market Value
Totals to Form 990-PF, Part II, Line 12		

Line 13 - Investments - Other:	End of Year	
	Book Value	Fair Market Value
JP MORGAN U.S. GOVERNMENT MONEY MARKET	4,032,634.	4,032,634.
WELLS FARGO BUSINESS PERFORMANCE SAVINGS	862,740.	862,740.
PIMCO FUND	1,497,274.	1,497,274.
See L-13 Stmt	143,042,742.	143,042,741.
Totals to Form 990-PF, Part II, Line 13	149,435,390.	149,435,389.

Name SID W. RICHARDSON FOUNDATION		Employer Identification No 75-6015828	
Line 11b - Description of Investments Land, Buildings and Equipment	(a) Cost/Other Basis	(b) Accumulated Depreciation	(c) Book Value
PRODUCING ROYALTIES	1,755,766.	1,755,766.	0.
NON-PRODUCING ROYALTIES	80.	0.	80.
LAND - TARRANT COUNTY	1,164,510.	0.	1,164,510.
FURNITURE & FIXTURES	71,099.	39,882.	31,217.
BUILDINGS	594,596.	199,564.	395,032.
MACHINERY & EQUIPMENT	287,331.	245,596.	41,735.
EQUIPMENT	7,668.	1,544.	6,124.
Totals to Form 990-PF, Part II, Line 11 . . .	3,881,050.	2,242,352.	1,638,698.

Line 14b - Description of Land, Buildings, and Equipment	(a) Cost/Other Basis	(b) Accumulated Depreciation	(c) Book Value
FURNITURE & FIXTURES	971,861.	732,024.	239,837.
EQUIPMENT	64,930.	20,016.	44,914.
BUILDINGS	7,505,060.	3,950,169.	3,554,891.
LEASEHOLD IMPROVEMENTS	1,102,754.	356,564.	746,190.
Totals to Form 990-PF, Part II, Line 14 . . .	9,644,605.	5,058,773.	4,585,832.

Additional information from your 2019 Federal Exempt Tax Return

Form 990-PF Part II Line 10, 12 and 13 Investments

L-10b Stmt

Continuation Statement

Line 10b Description	Line 10b Book	Line 10b FMV
AKAMAI TECHNOLOGIES INC (55,000 SHARES)	4,750,900.	4,750,900.
ALPHABET INC (2,840 SHARES)	3,803,868.	3,803,868.
AMAZON.COM INC (3,500 SHARES)	6,467,440.	6,467,440.
AMGEN INC (22,000 SHARES)	5,303,540.	5,303,540.
APPLE INC (30,000 SHARES)	8,809,500.	8,809,500.
AT&T INC (90,000 SHARES)	3,517,200.	3,517,200.
BANK OF AMERICA CORP (150,000 SHARES)	5,283,000.	5,283,000.
CABOT OIL & GAS CORP (150,000 SHARES)	2,611,500.	2,611,500.
CINTAS CORP (24,000 SHARES)	6,457,920.	6,457,920.
COCA-COLA CO (66,600 SHARES)	3,686,310.	3,686,310.
COLGATE PALMOLIVE CO (24,400 SHARES)	1,679,696.	1,679,696.
COMERICA INC (82,900 SHARES)	5,948,075.	5,948,075.
CONOCOPHILLIPS (57,700 SHARES)	3,752,231.	3,752,231.
CULLEN FROST BANKERS INC (60,000 SHARES)	5,866,800.	5,866,800.
DANAHER CORP (41,200 SHARES)	6,323,376.	6,323,376.
ECOLAB INC (25,000 SHARES)	4,824,750.	4,824,750.
EMERSON ELECTRIC CO (56,000 SHARES)	4,270,560.	4,270,560.
EOG RESOURCES INC (36,000 SHARES)	3,015,360.	3,015,360.
FACEBOOK INC (15,500 SHARES)	3,181,375.	3,181,375.
FMC CORP (100,000 SHARES)	9,982,000.	9,982,000.
FRANKLIN ELECTRIC CO (45,380 SHARES)	2,601,182.	2,601,182.
GENERAC HOLDINGS (60,000 SHARES)	6,035,400.	6,035,400.
GLACIER BANCORP INC (100,000 SHARES)	4,599,000.	4,599,000.
HOME DEPOT INC (25,500 SHARES)	5,568,690.	5,568,690.
HONEYWELL INTERNATIONAL INC (35,000 SHARES)	6,195,000.	6,195,000.
JOHNSON & JOHNSON (25,000 SHARES)	3,646,750.	3,646,750.
JPMORGAN CHASE & CO (51,525 SHARES)	7,182,585.	7,182,585.
KIMBERLY-CLARK CORP (30,000 SHARES)	4,126,500.	4,126,500.
KIRBY CORP (55,000 SHARES)	4,924,150.	4,924,150.
LOGMEIN INC (16,570 SHARES)	1,420,712.	1,420,712.
MARTIN MARIETTA MATERIALS INC (19,680 SHARES)	5,503,315.	5,503,315.
MERCK & CO INC (40,000 SHARES)	3,638,000.	3,638,000.
MICROSOFT CORP (80,000 SHARES)	12,616,000.	12,616,000.
MONDELEZ INTERNATIONAL INC-A (76,000 SHARES)	4,186,080.	4,186,080.
NATIONAL INSTRUMENTS CORP (42,700 SHARES)	1,807,918.	1,807,918.
NEOGEN CORP (73,600 SHARES)	4,803,136.	4,803,136.
OCCIDENTAL PETROLEUM CORP (67,500 SHARES)	2,781,675.	2,781,675.

Form 990-PF Part II Line 10, 12 and 13 Investments
L-10b Stmt
Continuation Statement

Line 10b Description	Line 10b Book	Line 10b FMV
PAYPAL HOLDINGS INC (48,885 SHARES)	5,287,890.	5,287,890.
PEPSICO INC (37,500 SHARES)	5,125,125.	5,125,125.
PERKINELMER INC (80,000 SHARES)	7,768,000.	7,768,000.
PFIZER INC (140,000 SHARES)	5,485,200.	5,485,200.
PROCTER & GAMBLE CO (37,500 SHARES)	4,683,750.	4,683,750.
ROPER TECHNOLOGIES INC (22,750 SHARES)	8,058,732.	8,058,732.
THERMO FISHER SCIENTIFIC INC (25,000 SHARES)	8,121,750.	8,121,750.
TORO CO (40,000 SHARES)	3,186,800.	3,186,800.
TRACTOR SUPPLY CO (40,000 SHARES)	3,737,600.	3,737,600.
TRIMBLE INC (105,000 SHARES)	4,377,450.	4,377,450.
UNION PACIFIC CORP (36,000 SHARES)	6,508,440.	6,508,440.
US BANCORP (96,700 SHARES)	5,733,343.	5,733,343.
VALMONT INDUSTRIES INC (23,000 SHARES)	3,444,940.	3,444,940.
VF CORP (56,000 SHARES)	5,580,960.	5,580,960.
WASTE CONNECTIONS INC (56,925 SHARES)	5,168,221.	5,168,221.
ZOETIS INC (40,000 SHARES)	5,294,000.	5,294,000.
Total	268,733,695.	268,733,695.

Form 990-PF Part II Line 10, 12 and 13 Investments
L-13 Stmt
Continuation Statement

Line 13 Description	Line 13 Book	Line 13 FMV
FARALLON OFFSHORE CAPITAL INVESTORS	84,199,096.	84,199,095.
OZ OVERSEAS FUND LTD.	58,843,646.	58,843,646.
Total	143,042,742.	143,042,741.

SID W RICHARDSON FOUNDATION
75-6015828
PART XV-3a - GRANTS PAID DURING 2019

<u>GRANTEE</u>	<u>STATUS</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
6 Stones Mission Network 209 N Industrial Blvd Suite 241 Bedford, TX 76021	509(a)(1)	Operational support for the Night of Hope program serving low-income families in northeast Tarrant County	5,000
AB Christian Learning Center 5005 Brentwood Stair Road, Suite 200 Fort Worth, Texas 76112	509(a)(1)	Operational support for the summer school program in Southeast Fort Worth	50,000
ACCESS, Inc 901 East Main Street Rockport, TX 78382	509(a)(1)	Operational support for family counseling services in Aransas County	8,000
ACH Child and Family Services 3712 Wichita Street Fort Worth, TX 76119	509(a)(1)	Capital support for the construction of the charter school to serve high-need foster youth	500,000
Alliance for Children, Inc 908 Southland Avenue Fort Worth, TX 76104	509(a)(1)	\$75,000 operational support for programming to prevent child abuse and services to victims, \$500,000 to provide capital support to expand and upgrade child abuse prevention service centers	575,000
Allied Theatre Group, Inc 821 West Vickery Blvd Fort Worth , TX 76104	509(a)(2)	Operational support for the Stage West Theatre on Fort Worth's near Southside	35,000
American Cancer Society, Inc 1300 Summit Avenue, Suite 76102 Fort Worth, TX 76102	509(a)(1)	Operational support for the patient navigation program at John Peter Smith hospital	50,000
American Heart Association, Inc 2630 West Freeway, Suite 250 Fort Worth, TX 76102	509(a)(1)	Operational support for the Vestido Rojo program, heart-healthy education and programming serving Hispanic women on Fort Worth's Northside	50,000
Amphibian Productions, Inc 120 S Main Street Fort Worth, TX 76104	509(a)(1)	Operational support for the Amphibian Theatre on Fort Worth's Near Southside	40,000
Antioch Ministries International Fort Worth 5049 Trail Lake Dr , Suite 105 Fort Worth, TX 76133	509(a)(1)	\$25k for operational support for UnBound Fort Worth to provide services to women and children who are victims of human trafficking in Fort Worth, \$2k for operational support for a conference call at TCU on human trafficking and domestic violence	27,000
Aransas County, Texas 301 N Live Oak Street Rockport, TX 78382	509(a)(1)	Funding for the repair of field lights on the sports fields in Rockport	3,820
Arlington Life Shelter 325 W Division St Arlington, TX 76011	509(a)(1)	Operational support for children's services at the homeless shelter in the city of Arlington	40,000
Arts Council of Fort Worth and Tarrant County, Inc 1300 Gendy Street Fort Worth, TX 76107	509(a)(1)	Operational support for the mix of programming serving the arts community in Fort Worth	12,000
B Sharp Youth Music Program 500 Commerce Street, Suite 700 Fort Worth, Texas 76102	509(a)(1)	Operational support for the program at Como Elementary School	100,000
Back to School Roundup 3232 McKinney Avenue Dallas, TX 75204	509(a)(1)	Program to provide school supplies to low-income students in Tarrant County	50,000
Baylor College of Medicine Office of Institutional Advancement and Alumni Affairs MSC #800 P O Box 7976 Houston, TX 77210	509(a)(1)	Support for Dr Donovan's work to improve immunotherapy treatments for head and neck cancer patients	75,000

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Baylor College of Medicine Office of Institutional Advancement and Alumni Affairs MSC #800 P O Box 7976 Houston, TX 77210	509(a)(1)	Support for Dr Koch's research to provide better outcomes for patients who undergo cataract surgery and other ophthalmic procedures	75,000
Baylor College of Medicine Office of Institutional Advancement and Alumni Affairs MSC #800 P O Box 7976 Houston, TX 77210	509(a)(1)	Support for Dr Pool's clinical care efforts in the Comprehensive Healthcare Clinic	100,000
Baylor College of Medicine Office of Institutional Advancement and Alumni Affairs MSC #800 P O Box 7976 Houston, TX 77210	509(a)(1)	Support for Dr Stout's research to improve treatments for and prevention of dry eye disease	50,000
Baylor College of Medicine Office of Institutional Advancement and Alumni Affairs MSC #800 P O Box 7976 Houston, TX 77210	509(a)(1)	Support for Dr Zarutskie's research on the role of carbohydrate metabolix disorders in women's health and reproductive potentials to improve treatment outcomes over the age continuum	75,000
Big Brothers Big Sisters Lone Star 450 E John Carpenter Fwy, Suite 300 Irving, TX 75062	509(a)(1)	Support for youth mentoring program in Tarrant County Schools	150,000
Bobwhite Brigade 3660 Thousand Oaks Drive, Suite 126 San Antonio, TX 78247	509(a)(1)	Funding for 2018 Ranch Brigade, a land stewardship and livestock management summer camp for youth ages 13 to 18	10,000
Botanical Research Institute of Texas, Inc 1700 N University Drive Fort Worth, TX 76107	509(a)(1)	Operational support	300,000
Boy Scouts of America, Longhorn Council P O Box 54190 Hurst, TX 76054	509(a)(1)	Support for the after-school urban scouting program for inner-city youth in Tarrant County	100,000
Boys & Girls Club of Greater Fort Worth, Inc 3218 East Belknap Fort Worth, TX 76111	509(a)(1)	Funding for after-school programing for Uplift students in southeast Fort Worth	110,000
Brighter Outlook, Inc P O Box 50634 Fort Worth, TX 76105	509(a)(1)	\$25,000 for operational support for the community center in southeast Fort Worth, \$5,000 for funding for holiday support services to low-income families in the Stop Six neighborhood	30,000
Camp Fire First Texas 2700 Meacham Blvd Fort Worth, TX 76137	509(a)(1)	\$100,000 for operational support for the School Readiness Program, \$150,000 for support for the establishment of the Early Childhood Apprentice Program (EEAP)	250,000
Cancer Care Services 623 South Henderson Fort Worth, TX 76104	509(a)(1)	Operational support for the delivery of cancer care services in Fort Worth	25,000
Candelighters Childhood Cancer Foundation of Greater Fort Worth PO Box 1127 Bedford, TX 76095	509(a)(1)	Operational support for the program serving low-income families with children who have cancer	15,000
Casa Manana, Inc 3101 W Lancaster Fort Worth, TX 76107	509(a)(2)	Operational support for performing arts education programming for youth in Tarrant County	50,000
CASA of Tarrant County, Inc 101 Summit Avenue, Suite 505 Fort Worth, TX 76102	509(a)(1)	Operational support to train and provide advocates to represent abused children in Tarrant County Family Court proceedings	125,000

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Cassata High School 1400 Hemphill Street Fort Worth, TX 76104	509(a)(1)	Operational support for an alternative high school in Fort Worth serving at-risk students	75,000
Castleberry ISD Education Foundation 5528 Ohio Garden Rd Fort Worth, TX 76114	509(a)(2)	Funding to provide classroom resources for teachers and students in the Castleberry ISD	1,000
Catholic Charities Diocese of Fort Worth 249 West Thornhill Drive Fort Worth, TX 76115	509(a)(2)	Operational support for a college completion initiative for students at Tarrant County College	50,000
The Center for Nonprofit Management 6688 N Central Expressway, Suite 1025 Dallas, TX 75206	509(a)(2)	Operational support for consulting services to improve the effectiveness of nonprofits in Tarrant County	100,000
Center for Reform of School Systems, Inc 448 West 19th Street, #509 Houston, TX 77008	509(a)(1)	Operational support for a training program for members of Texas school boards	75,000
Center for Transforming Lives 512 W 4th Street Fort Worth, TX 76102	509(a)(1)	Funding for an early childhood education program for low-income and homeless families in Tarrant County	100,000
Central Texas Conference 1310 S Collard St Fort Worth, TX 76105	509(a)(1)	Operational support for the Project Transformation summer literacy and life-skills program for children living in poverty in east Fort Worth	50,000
Child Care Associates 3000 E Belknap St Fort Worth, TX 76111	509(a)(1)	Operational support for the engagement of a consultant to develop a strategic plan	69,000
Christian Community Storehouse of Keller 12001 Katy Road Fort Worth, Texas 76244	509(a)(1)	Operational support for the weekend and summer meals program	5,000
Circle Theatre, Inc 230 W Fourth Street Fort Worth, TX 73109	509(a)(2)	Operational support for theatre programming	35,000
Clayton Child Care, Inc 1215 Country Club Lane Fort Worth, TX 76112	509(a)(1)	Operational support for professional development for teachers and administrators who provide pre-K and after-school programming at 14 schools in the Fort Worth ISD	202,000
Clayton Dabney Foundation for Kids with Cancer 6500 Greenville Ave , Ste 342 Dallas, TX 75206	509(a)(1)	Operational support for the program that provides support to low-income families in Fort Worth that have children that are terminally ill with cancer	5,000
Communities Foundation of Texas 5500 Caruth Haven Lane Dallas, TX 75225	509(a)(1)	Support for the North Texas Giving Day program	75,000
Communities in Schools, Fort Worth, Inc 5601 Bridge Street Fort Worth, TX 76112	509(a)(1)	Support the program to place counselors in public schools across Tarrant County	150,000
Community Food Bank 3000 Galvez Avenue Fort Worth, Texas 76111	509(a)(1)	\$2,500 for assistance for the holiday meal program, \$75,000 for capital support for the replacement of refrigeration and freezing units	77,500
Community Foundation of North Texas 306 W 7th Street, Suite 850 Fort Worth, TX 76102	509(a)(1)	For the opening of 20 IDEA charter schools on 10 campuses in Tarrant County	1,340,000
Community Foundation of North Texas 306 W 7th Street, Suite 850 Fort Worth, TX 76102	509(a)(1)	For start-up and operational costs for the Fort Worth Education Partnership to expand high-quality school options for students in Fort Worth	100,000
The Concilio 400 S Zang Boulevard, Suite 300 Dallas, TX 75208	509(a)(1)	Operational support for a parent training and engagement program in the Fort Worth ISD	25,000
Cornerstone Assistance Network, Inc 3500 Noble Avenue Fort Worth, TX 76111	509(a)(1)	Operational support for optical and medical clinics	100,000

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Cowboy Heritage Association of Fort Worth P O Box 136639 Fort Worth, TX 76136	509(a)(2)	Operational support for the college scholarship program for students from North Texas farm and ranch families	10,000
Cristo Rey Fort Worth Catholic High School, Inc 2633 Altamesa Blvd Fort Worth, TX 76133	509(a)(2)	Provide start-up funding for new high school serving low-income children in southeast Fort Worth	200,000
Crohn's & Colitis Foundation, Inc 12801 N Central Expressway, Suite 530 Dallas, TX 75243	509(a)(1)	Operational support for the program for pediatric patients at Cook Children's Hospital	5,000
Crowley House of Hope 200 N Magnolia Crowley, TX 76036	509(a)(1)	Operational support for youth services for children in the Crowley ISD	2,500
Dallas Holocaust Museum 211 N Record Street, Suite 100 Dallas, TX 75202	509(a)(1)	Funding for Fort Worth ISD students to attend educational programs at the museum	25,000
Day Resource Center for the Homeless P O Box 0871 Fort Worth, Texas 76101	509(a)(1)	Operational support for health and human services for the homeless population in Fort Worth	50,000
Don't Forget to Feed Me Pet Food Pantry 5825 E Rosedale Street Fort Worth, TX 76112	509(a)(1)	Operational support for the program providing food for the pets of people served by area food banks	2,500
Downtown Fort Worth Initiatives, Inc 777 Taylor St #100 Fort Worth, TX 76102	509(a)(1)	Funding for the preparation of the design and engineering documents for the renovation of Heritage Park in downtown Fort Worth	100,000
E3 Alliance 5930 Middle Fiskville Rd, Suite 505 Austin, TX 78752-4390	509(a)(1)	Funding for the expansion of a teacher training pilot program into 16 schools in 8 Central Texas school districts	50,000
Education Foundation for Fort Worth Schools 100 N University Drive Ste SW204 Fort Worth, TX 76107	509(a)(1)	Operational support for college test preparation classes at the YMLA	40,000
Educational First Steps 2100 Circle Drive, Suite 300 Fort Worth, Texas 76119	509(a)(1)	Support for the early childhood education program expansion in low-income neighborhoods in Tarrant County	200,000
Essilor Vision Foundation 13515 N Stemmons Fwy Dallas, TX 75235	509(a)(1)	Operational support for the program that provides prescription glasses for low-income children in Tarrant County public schools	50,000
EXPANCO, Inc 3005 Wichita Court Fort Worth, TX 76140	509(a)(1)	Capital support to fund the upgrade of the manufacturing and warehouse facilities that support the employment of disabled adults	100,000
Family First, Inc 5509 W Gray Street Suite 100 Tampa, FL 33609	509(a)(1)	Operational support for the parent-engagement initiative in public schools in Tarrant County	20,000
Family Pathfinders of Tarrant County 6550 Camp Bowie Blvd , Suite 111 Fort Worth, TX 76116	509(a)(1)	Operational support for the program that provides financial planning and coaching for individuals and families living in poverty	25,000
First3Years 15851 Dallas Parkway, #106 Addison, TX 75001	509(a)(1)	Operational support for Safe Babies Tarrant County	50,000
Fort Worth Art Association 3200 Darnell Street Fort Worth, TX 76107	509(a)(1)	Operational support for the Modern Art Museum	750,000
Fort Worth Country Day School 4200 Country Day Lane Fort Worth, TX 76109	509(a)(1)	Support for the Breakthrough Fort Worth program during 2019	65,000
Fort Worth Hope Center 3625 E Loop 820 S Fort Worth, TX 76119	509(a)(1)	Support for the holiday food services provided to families in southeast Fort Worth	10,000

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Fort Worth Independent School District 100 N University Fort Worth, TX 76107	509(a)(1)	Support for professional development for faculty and operational support for the integrated manufacturing lab at the Young Men's Leadership Academy	22,000
Fort Worth Independent School District 100 N University Fort Worth, TX 76107	509(a)(1)	Funding for start-up costs and operational support of the Foundation Literacy Academy	250,000
Fort Worth Metropolitan Industrial Development, Inc 1150 South Freeway, Suite 211 Fort Worth, TX 76104	509(a)(2)	Operational support for the leadership development program	10,000
Fort Worth Museum of Science and History 1501 Montgomery Street Fort Worth, TX 76107	509(a)(1)	\$150k for operational support for 2019, \$150k for operational support for 2020, \$160k for funding for enrollement of Fort Worth ISD students from Morningside to attend educational programs	460,000
Fort Worth Opera Association 505 Pecan Street, Suite 100 Fort Worth, TX 76102	509(a)(1)	Operational support	100,000
Fort Worth Public Library Foundation 500 W 3rd Street Fort Worth, TX 76102	509(a)(1)	Funding for the implementation of the downtown Library's strategic plan	50,000
Fort Worth Report 421 West 3rd, Suite 800 Fort Worth, TX 76102	509(a)(1)	Funding to conduct a landscape analysis of the local news market	17,000
Fort Worth SPARC 1500 N Main Street Fort Worth, TX 76164	509(a)(1)	Operational support for out-of-school programming for Fort Worth ISD students and families	20,000
Fort Worth Symphony Orchestra Association 330 E Fourth Street, Suite 200 Fort Worth, TX 76102	509(a)(2)	\$750k for operational support for 2019, \$750k for operational support for 2020	1,500,000
Fort Worth Teen Court, Inc 1000 Throckmorton Fort Worth, TX 76102	509(a)(1)	Operational support for an alternative adjudication route for youth aged 10-18 who have committed minor misdemeanors	10,000
Fort Worth Zoological Association 1989 Colonial Parkway Fort Worth, TX 76110	509(a)(2)	Operational support for 2020	300,000
Fortress Youth Development Center 712 Stella Street Fort Worth, TX 76104	509(a)(1)	Operational support for educational services for at-risk children in east Fort Worth	26,000
Foundation for the Young Women's Leadership Academy of Fort Worth 401 E 8th Street Fort Worth, TX 76102	509(a)(1)	Funding for the professional development for teachers and programming for students to improve performance on Advanced Placement, PSAT and SAT tests	75,000
Friends of the Fort Worth Nature Center 9601 Fossil Ridge Rd Fort Worth, TX 76135	509(a)(1)	Capital support for the construction of the amphitheater	50,000
Gill Children's Services, Inc 555 Hemphill Street, Suite 200 Fort Worth, TX 76104	509(a)(1)	Operational support for "last resort" health and social services for low-income children in Tarrant County	30,000
Girls Incorporated of Tarrant County 1226 E Weatherford St Fort Worth, TX 76102	509(a)(1)	General support for "Operation SMART"	100,000
Girl Scouts of Texas Oklahoma Plains, Inc 4901 Briarhaven Road Fort Worth, TX 76109	509(a)(1)	Operational support for the Girl Scouts at School Program in Fort Worth	35,000
Gladney Center for Adoption 6300 John Ryan Dr Fort Worth, TX 76132	509(a)(1)	Funding for repurposing a former birth mother dormitory to serve as a residential facility for pre-teen and teen girls in state foster care	106,700
Grapevine Relief and Community Exchange 610 Shady Brook Drive Grapevine, TX 76099	509(a)(1)	Operational support for the holiday programming for low-income residents	5,000
Great Hearts America - Texas 824 Broadway Street San Antonio, TX 78215	509(a)(2)	Funding for the start-up operating costs and expenses for three k-12 academies in Tarrant County	1,402,500
Guardianship Services, Inc	509(a)(1)	Funding for the expansion of the services of the Financial	25,000

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P O Box 11481 Fort Worth, TX 76110		Exploitation Center	
Helping Restore Ability 4300 Beltway Place Suite 130 Arlington, TX 76018	509(a)(1)	Operational support for in-home services for disabled patients in North Texas	65,000
HI KIDS Incorporated 7800 Swale Ct Burleson, TX 76028	509(a)(1)	Operational support for their social services program for high-risk kids in Fort Worth	25,000
Historic Fort Worth 1110 Penn Street Fort Worth, TX 76102	509(a)(1)	Capital support for the restoration of the front porch terrace at Thistle Hill	150,000
Housing Opportunities of Fort Worth, Inc 1065 W Magnolia, Suite B Fort Worth, TX 76104	509(a)(1)	Operational support for the homebuyer and homeowner counseling and assistance program in Tarrant County	40,000
Imagination Fort Worth 1300 Gendy Street Fort Worth, TX 76107	509(a)(1)	Operational support for the arts and cultural enrichment programs for students in Tarrant County Schools	84,500
I Can Still Shine Program 3313 Crites Street Richland Hills, TX 76118	509(a)(1)	Operational support for the program assisting domestic violence victims	25,000
Immunization Collaboration of Tarrant County P O Box 100192 Fort Worth, Texas 76185	509(a)(1)	Operational support for the immunization program for low-income children in Tarrant County schools	5,000
Intercollegiate Studies Institute 3901 Centerville Road Wilmington, DE 19807	509(a)(1)	Funding for the Texas Leadership Project at Texas Christian University	25,000
James L West Presbyterian Special Care Center 1111 Summit Avenue Fort Worth, TX 76107	509(a)(1)	Operational support for the establishment of a program to train and certify nurse's aides in dementia care	123,500
Jordan Elizabeth Harris Foundation 2830 South Hulen Street, #139 Fort Worth, TX 76133	509(a)(1)	Operational support for the suicide prevention program operating in Tarrant County schools	50,000
Jubilee Players, Inc 506 Main Street Fort Worth, TX 76102	509(a)(2)	Operational support for the Jubilee Theatre in downtown Fort Worth	50,000
Just Say Yes P O Box 670863 Dallas, TX 75367	509(a)(1)	Operational support for the delivery of risk-avoidance educational programming in Tarrant County schools	80,000
Kids Hope USA, Inc 201 W Washington Avenue Suite 20 Zeeland, MI 49464	509(a)(1)	Operational support for mentoring programs serving students in Tarrant County schools	50,000
Kids Who Care, Inc 1300 Gendy Street Fort Worth, TX 76107	509(a)(1)	Operational support for the performing arts and leadership education program for youth in Tarrant County	50,000
The Ladder Alliance, Inc 1100 Hemphill Street, Suite 302 Fort Worth, TX 76104	509(a)(1)	Operational support for the entry-level job training program for disadvantaged women in Tarrant County	50,000
Latin Arts Association 1440 North Main Street Fort Worth, TX 76164	509(a)(1)	Operational support for the Rose Marine Theatre and for Latino performing arts and cultural events on Fort Worth's Northside	25,000
Leadership Fort Worth P O Box 11371 Fort Worth, TX 76110	509(a)(1)	\$7k for support for the partnership between Leadership Fort Worth and the Fort Worth ISD to provide leadership training for middle school students, \$8.8k for operational support for "BoardBuild" program	15,800
Leadership ISD, Inc 1800 North Lamar Street Dallas, TX 75202	509(a)(1)	\$180k for operational support for the public school leadership development program in Tarrant County, \$4k for funding for school board candidate forums and workshops	184,000
Learning Center of North Texas, Inc 101 Summit Avenue, Suite 612 Fort Worth, TX 76102	509(a)(1)	Operational support for educational services in Tarrant County for children and adults with learning differences	75,000
Lena Pope Home, Inc 3200 Sanguinet St Fort Worth, TX 76107	509(a)(1)	Tuition assistance for low-income students at the Early Learning Center	75,000

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Literacy United, Inc 3145 McCart Ave Fort Worth, TX 76110	509(a)(1)	Operational support for the summer literacy program for students in high poverty neighborhoods within the Fort Worth ISD	30,000
Live Thankfully, Inc 4901 Bryant Irvin Road North, STE 300 Fort Worth, TX 76107	509(a)(1)	Operational support for the youth leadership program that trains students to organize and lead a food drive for low-income families in Tarrant County	50,000
LVTRise 8201 Calmont Avenue Fort Worth, TX 76116	509(a)(1)	Capital support to renovate a YMCA building to serve as a community center in the Las Vegas Trail community	400,000
Mayfest, Inc 6115 Camp Bowie, Suite 160 Fort Worth, TX 76116	509(a)(1)	Funding for improving utility and sanitation services in Fort Worth's Trinity Park	42,500
Meals on Wheels, Inc of Tarrant County 320 South Freeway Fort Worth, TX 76104	509(a)(1)	Operational support for the delivery of meals and social services to homebound people	70,000
Methodist Justice Ministry of First United Methodist Church 750 West Fifth Street Fort Worth, TX 76102	509(a)(1)	Operational support to hire additional legal professionals to provide legal services to victims of domestic abuse	150,000
MHMR Visions 3840 Hulen St Fort Worth, TX 76107	509(a)(1)	Operational support for the HealthySteps program in Tarrant County	50,000
Military Child Education Coalition 909 Mountain Lion Circle Harker Heights, TX 76548	509(a)(1)	Operational support for educational services for children of military families in Texas	35,000
Mimir Chamber Music Festival P O Box 470839 Fort Worth, TX 76147	509(a)(1)	Operational support for the summer chamber music festival held at Texas Christian University	15,000
Mission Metroplex, Inc 210 W South Street Arlington, TX 76010	509(a)(1)	Operational support for the medical clinic in Arlington that serves low-income patients	35,000
Mission Travis Mercy P O Box 11557 Fort Worth, TX 76110	509(a)(1)	Operational support for the program to provide free healthcare to underserved adult populations in south Fort Worth	20,000
Mr Holland's Opus Foundation, Inc 4370 Tujunga Ave, Suite 330 Studio City, CA 91604	509(a)(1)	Capital support for the purchase and repair of musical instruments for Fort Worth ISD schools	85,000
National Council on Teacher Quality 1440 G Street NW, Suite 8193 Washington, DC 20005	509(a)(2)	Funding to assess the performance of teacher preparation programs in Texas	100,000
National Cowgirl Museum and Hall of Fame 1720 Gendy Street Fort Worth, TX 76107	509(a)(1)	Operational support	100,000
National Leadership Foundation PO Box 101415 Fort Worth, TX 76185	509(a)(1)	Operational support for the Greatest Gift Catalog Ever, a development initiative serving Tarrant County nonprofits	30,000

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National Society to Prevent Blindness 3610 Fairmount Street Dallas, TX 75219	509(a)(1)	Operational support for Prevent Blindness Texas to deliver vision services to at-risk children served by nonprofits in Fort Worth	15,000
New Key School, Inc 3947 East Loop 820 South Fort Worth, TX 76119	509(a)(1)	Operational support for the arts and cultural enrichment programs for students in Tarrant County	50,000
New Leaf Community Services PO Box 100103 Fort Worth, TX 76185	509(a)(1)	Capital support to build 48 units of permanent supportive housing for Fort Worth's homeless population	125,000
Northside Inter-Community Agency, Inc 1600 Circle Park Blvd Fort Worth, TX 76164	509(a)(1)	Funding for the delivery of health, education and social services to low income residents on Fort Worth's North Side	50,000
Pacific Youth Correctional Ministries PO Box 8875 Redlands, CA 92375	509(a)(1)	Funding for chaplaincy services in youth incarceration facilities in Tarrant County	5,000
The Parenting Center 2928 W Fifth Street Fort Worth, TX 76107	509(a)(3) Type I	Operational support for child abuse and neglect prevention programs in Tarrant County	100,000
Performing Arts Fort Worth, Inc 330 East 4th Street Fort Worth, TX 76102	509(a)(1)	Operational support for the children's education program at Bass Hall	75,000
Pocket Theatre, Inc P O Box 136758 Fort Worth, TX 76136	509(a)(2)	Operational support for Hip Pocket Theatre in West Fort Worth	25,000
Presbyterian Night Shelter of Tarrant County P O Box 2645 Fort Worth, TX 76113	509(a)(1)	Funding for services for homeless women and children	50,000
Read2Win, Inc 3651 Sycamore School Road Suite 400 Fort Worth, TX 76133	509(a)(1)	Operational support for the program which provides volunteer reading coaches for first grade students in the Fort Worth ISD	60,000
Reading Partners 2910 Swiss Avenue Dallas, TX 75204	509(a)(1)	Operational support for a literacy program serving elementary school students in southeast Fort Worth	75,000
Recovery Resource Council 2700 Airport Freeway Fort Worth, TX 76111	509(a)(1)	Operational support for a camping program at Camp Carter for children living in Tarrant County shelters	36,000
Relay School of Education 25 Broadway Fl 3 New York NY 10004	509(a)(1)	Operational support for the teacher preparation program that will serve Tarrant County Public Schools	93,000
Rising Star Missionary Baptist Church of Fort Worth Texas 4216 Avenue M Fort Worth, TX 76104	509(a)(1)	Operational support for the summer school program in southeast Fort Worth	50,000
Rivertree Academy, Inc 5439 Bonnell Ave Fort Worth, TX 76107	509(a)(1)	Funding to build, equip and staff two literacy labs	68,000
Rocketship Education 350 Twin Dolphin Drive, Suite 109 Redwood City, CA 94065	509(a)(1)	Funding for the start-up of Rocketship Public Schools in Fort Worth and build-out of ten charter elementary schools in Tarrant County	157,000
Rockport Hall of Fame Fund 201 Main Street, Suite 2500 Fort Worth, Texas 76102	509(a)(1)	\$425k for the capital support for the construction of the youth sports complex and supporting facilities in Memorial Park, \$40k for the close out funding for the construction costs	465,000
Ronald McDonald House of Fort Worth, Inc 1001 8th Avenue Fort Worth, TX 76104	509(a)(1)	Capital support for the interior facility improvements and repairs	50,000
Rutledge Foundation 5608 Malvey Avenue, Suite 223 Fort Worth, TX 76107	509(a)(1)	Funding for support services for adolescent and young adult cancer patients in Tarrant County	30,000
Safe City Commission 777 W Rosedale Street Fort Worth, TX 76104	509(a)(1)	Operational support for crime prevention programs in Fort Worth	125,000
SafeHaven of Tarrant County	509(a)(1)	Operational support for the domestic violence prevention and response	90,000

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8701 W Bedford Euless Road, Suite 600 Hurst, TX 76053		program in Tarrant County	
Saving Hope Foundation 950 Commerce Street Fort Worth, TX 76102	509(a)(1)	Capital support to open and operate a spay/neuter and rescue/ adoption facility in southeast Fort Worth	100,000
Sixty and Better, Inc 1400 Circle Drive, Suite 300 Fort Worth, TX 76119	509(a)(1)	Capital support to fund the replacement and repair of kitchen equipment	58,000
Special Olympics Texas, Inc 8701 Bedford Euless Rd , Suite 330 North Richland Hills, TX 76053	509(a)(1)	Provided operational support for the recreational and competitive athletic programs for special needs children and adults in Tarrant County	7,500
STAR Sponsorship Program, Inc 6707 Brentwood Stair Rd, Suite 205 Fort Worth, Texas 76112	509(a)(1)	Operational support for the program that assists low-income children attending local private schools	25,000
Star-Telegram Chanties, Inc P O Box 1870 Fort Worth, TX 76101	509(a)(1)	Support for the 2019 Goodfellow Fund to provide Christmas gifts to children from low-income families	10,000
Susan G Komen Breast Cancer Foundation, Tarrant County 5005 LBJ Freeway Suite 526 Dallas, TX 75244	509(a)(2)	Funding for outreach to the African American Community	5,000
Tarrant 4-H Adult Leaders 200 Taylor Street, Suite 500 Fort Worth, TX 76196	509(a)(1)	Operational support for the 4-H programming in Tarrant County	2,500
Tarrant Area Food Bank 2600 Cullen Street Fort Worth, TX 76107	509(a)(1)	Operational support to open food pantries on two Fort Worth ISD school campuses	60,000
Tarrant County Black Historical and Genealogical Society 1020 E Humbolt Street Fort Worth, TX 76104	509(a)(1)	Support for the Annual Tarrant County Harambee Festival	5,000
Taste Project 1200 South Main Street Fort Worth, TX 76104	509(a)(2)	Operational support for the restaurant in south Fort Worth	1,500
Teach for America, Inc 600 N Pearl Street, Suite S-2300 Dallas, TX 75201	509(a)(1)	Support for the maintenance and expansion of the Teach for America program in Tarrant County schools	203,770
Teaching Trust 1825 Market Center Blvd , Suite 260 Dallas, TX 75207	509(a)(2)	Funding for the school leadership training program serving North Texas schools	250,000
Texas 2036 3953 Maple Avenue, suite 290 Dallas, Texas 75219	509(a)(1)	Operational support for an initiative to develop and implement a strategic plan for the State of Texas	100,000
Texas Academy 4 1800 West Freeway Fort Worth, TX 76102	509(a)(1)	Operational support for a mentoring program for at-risk fourth grade students in the Fort Worth ISD	25,000
Texas Ballet Theater, Inc 1540 Mall Circle Fort Worth, TX 76116	509(a)(1)	Operational support for the ballet company serving Fort Worth and Dallas	125,000
Texas Blossoms, Inc 6301 Randol Mill Rd Fort Worth TX 76112	509(a)(1)	Operational support for the open spaces beautification program in east Fort Worth	10,000
Texas Book Festival 1023 Springdale Road, Building 14, Suite B Austin, TX 78721	509(a)(1)	Operational support for the Reading Rock Stars program in the Fort Worth ISD	10,000
Texas Center for the Arts+Academics 3901 S Hulen Street Fort Worth, TX 76109	509(a)(1)	\$50k for operational support for the charter school program, \$50k for capital support to renovate the theater at the Fort Worth Academy of Fine Arts	100,000
Texas Christian University TCU Box 297044 Fort Worth, TX 76129	509(a)(2)	\$75k for operational support for the school leadership program for Tarrant County public school principals and assistant principals, \$120k for operational support for the Link project	195,000

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<u>GRANTEE</u>	<u>STATUS</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
Texas State University Development Foundation 601 University Drive, JCK 960 San Marcos, TX 78666	509(a)(1)	Professional development programming for K-12 geography teachers in Texas	50,000
Texas Tribune 919 Congress Avenue, Sixth Floor Austin, TX 78701	509(a)(1)	Operational support for news coverage of public education issues in Texas	50,000
Texas Wesleyan University 1201 Wesleyan Street Fort Worth, TX 76105	509(a)(1)	\$2,200 for support for Andrew Roberts' luncheon on campus, \$20k for support for the Chemistry Camp for Kids and TexPREP summer school programs	22,200
Texas Winds Musical Outreach 6211 W Northwest Hwy, Suite C250-B Dallas, TX 75225	509(a)(1)	Funding to send professional musicians to play for senior citizens in hospitals, senior centers and residential facilities in Tarrant County	2,500
United Community Centers, Inc 1200 E Maddox Street Fort Worth, TX 76104	509(a)(1)	\$110k for operational support for the after-school and summer educational programs at three community centers in low-income neighborhoods in Fort Worth, \$150k for operational support for the Leveled Literacy Intervention program	260,000
United Way of Tarrant County P O Box 4448 Fort Worth, TX 76164	509(a)(1)	Support for the 2019 Campaign	100,000
Unity Unlimited, Inc 2119 Harrison Avenue Fort Worth, TX 76110	509(a)(1)	Operational support for the Juneteenth Festival	2,500
University of North Texas Foundation 1155 Union Circle, #311250 Denton, TX 76203	509(a)(1)	Operational support for a teacher preparation program at the University of North Texas	200,000
University of Texas at Arlington UTA Box 19193 Arlington, TX 76019-0193	509(a)(1)	\$50k for funding to place Uteach interns in the Boys & Girls Clubs in east Fort Worth for math and science tutoring, \$73.8k for funding for partnership with FWISD to provide academic and social support for children with disabilities	123,800
University of Texas at Austin 2901 N IH-35, Suite 4 100 Austin, TX 78722	509(a)(1)	Operational support for the Jefferson Scholars program	100,000
University of Texas Rio Grande Valley 1201 W University Drive, EITTB 1 210 Edinburg, TX 78541	509(a)(1)	Support for professional development and classroom technology for graduates of the Uteach program	60,000
Uplift Education 1825 Market Center, Suite 500 Dallas, TX 75207	509(a)(2)	\$670k for funding for the expansion of Uplift Charter schools in Tarrant County, \$80k for funding for Dr. John Gasko's salary at Uplift professional development for teachers	750,000
Van Cliburn Foundation, Inc 201 Main Street, Suite 100 Fort Worth, TX 76102	509(a)(1)	Operational support for the Cliburn Concert Series	50,000
W. Oscar Neuhaus Memorial Foundation 4433 Bissonnet Bellaire, TX 77401	509(a)(1)	Operational support for Fort Worth ISD teacher training for literacy education for special needs students	150,000
West Fort Worth Center of Hope, Inc PO Box 121308 Fort Worth, TX 76121	509(a)(1)	Operational support for educational and social services in the Las Vegas Trail community	20,000
What About Remembering Me Center, Inc 809 Lipscomb Street Fort Worth, TX 76104	509(a)(1)	Funding for the grief support program for children and young adults in North Texas	50,000
The Women's Center of Tarrant County, Inc 1723 Hemphill Street Fort Worth, TX 76110	509(a)(2)	Support for the job training and placement program for low-income and unemployed women in Tarrant County	75,000
Women's Policy Forum Foundation P O Box 12422 Fort Worth, TX 76110	509(a)(1)	Operational support for a local symposium on gender equity in employment	1,000
World Affairs Council of Dallas Fort Worth 325 N Saint Paul St Ste 4200 Dallas TX 75201	509(a)(2)	Funding for Andrew Roberts' lecture at Texas Wesleyan University	5,000
Year Up, Inc 45 Milk Street, 9th Floor Boston, MA 02109	509(a)(1)	Funding for an education initiative that prepares young adults in urban areas for entry into the professional workforce	50,000

SID W RICHARDSON FOUNDATION
75-6015828
PART XV-3a - GRANTS PAID DURING 2019

<u>GRANTEE</u>	<u>STATUS</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
YMCA of Metropolitan Fort Worth 512 Lamar Street, Suite 400 Fort Worth, TX 76102	509(a)(1)	Operational support for the YMCA branch in Southeast Fort Worth	50,000
Youth Orchestra of Greater Fort Worth 4401 Trail Lake Drive Fort Worth, TX 76109	509(a)(2)	Operational support for the Youth Orchestra	25,000
			<u>\$19,814,090</u>

SID W RICHARDSON FOUNDATION
75-6015828
PART XV-3b - GRANTS APPROVED DURING 2019 AND UNPAID AS OF 12/31/2019

GRANTEE	STATUS	PURPOSE	AMOUNT
Baylor College of Medicine Office of Institutional Advancement and Alumni Affairs MSC #800 P O Box 7976 Houston TX 77210	509(a)(1)	Support for Dr. Donovan's research in otorhinolaryngology to improve immunotherapy treatments for head and neck cancer patients	75 000
Baylor College of Medicine Office of Institutional Advancement and Alumni Affairs MSC #800 P O Box 7976 Houston TX 77210	509(a)(1)	Support for Dr. Plugfelder's research called "Studies in Ocular Infections"	50 000
Baylor College of Medicine Office of Institutional Advancement and Alumni Affairs MSC #800 P O Box 7976 Houston TX 77210	509(a)(1)	Support for Dr. Koch's research in ophthalmology to provide better outcomes for patients who undergo cataract surgery and other ophthalmic procedures	75 000
Baylor College of Medicine Office of Institutional Advancement and Alumni Affairs MSC #800 P O Box 7976 Houston TX 77210	509(a)(1)	Support for Dr. Pool's program in medicine and pharmacology (clinical care efforts in the Comprehensive Healthcare Clinic)	100 000
Baylor College of Medicine Office of Institutional Advancement and Alumni Affairs MSC #800 P O Box 7976 Houston TX 77210	509(a)(1)	Support for Dr. Zarutskie's research of polycystic ovarian syndrome and assessing a possible fertility treatment	75 000
Botanical Research Institute of Texas Inc 1700 N University Drive Fort Worth TX 76107	509(a)(1)	Operational support	300 000
Cristo Rey Fort Worth Catholic High School Inc 2633 Altamesa Blvd Fort Worth, TX 76133	509(a)(2)	Operational support for a new high school in southeast Fort Worth	100 000
Education Foundation for Fort Worth Schools 4455 Camp Bowie Blvd Suite 114 PMB 145 Fort Worth TX 76107	509(a)(1)	Operational support for the program to train and place parents as teaching assistants at Manuel Jara Elementary School	15,000
Fort Worth Adolescent and Young Adult Oncology Coalition P O Box 471332 Fort Worth TX 76147	509(a)(1)	Operational support for a patient navigator team that will provide care to adolescent and young adult oncology patients in Tarrant County	85 000
Fort Worth Art Association 3200 Darnell Street Fort Worth TX 76107	509(a)(1)	Operational support for the Modern Art Museum during 2020	750 000
Fort Worth Opera Association 505 Pecan Street Suite 100 Fort Worth TX 76102	509(a)(1)	Operational support	100 000
Fort Worth Public Library Foundation 500 West 3rd Street Fort Worth TX 76102	509(a)(1)	Funding for the implementation of the downtown library's strategic plan	50 000
Foundation for the Young Women's Leadership Academy of Fort Worth 401 E 8th Street Fort Worth TX 76102	509(a)(1)	Funding for professional development for teaching and programming for students to improve performance on Advanced Placement, PSAT and SAT tests	75 000
Harmony Public Schools 13785 Research Blvd Suite 125 Austin TX 78750	509(a)(1)	Operational support for a teacher development program at Harmony Public Schools two schools in Tarrant County	75 000
National Cowgirl Museum and Hall of Fame Inc 1720 Gendy Street Fort Worth TX 76107	509(a)(1)	Operational support	100 000
Performing Arts Fort Worth, Inc 330 East 4th Street Fort Worth TX 76102	509(a)(1)	Operational support for the Children's Education program	75 000
projectHandUp 670 Westport Parkway Grapevine, TX 76051	509(a)(1)	Operational support for the Legacy Early Learning Center	100 000
Safe City Commission 1100 Hemphill Street Fort Worth TX 76104	509(a)(1)	Operational support for the crime prevention program in Fort Worth	125,000
Tarrant County College Foundation 1500 Houston Fort Worth, TX 76102	509(a)(1)	Operational support for the TexPREP summer school program	50 000
Texas Ballet Theater, Inc 1540 Mall Circle Fort Worth, TX 76116	509(a)(1)	Operational support	125 000
Texas Book Festival 610 Brazos Suite 200	509(a)(1)	Operational support for the Reading Rock Stars program in FWISD	10 000

SID W RICHARDSON FOUNDATION
75-6015828

PART XV-3b - GRANTS APPROVED DURING 2019 AND UNPAID AS OF 12/31/2019

<u>GRANTEE</u>	<u>STATUS</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
Austin TX 78701			
Texas Health Resources Foundation 1301 Pennsylvania Avenue Harms Tower, 1st Floor Fort Worth Texas 76104	509(a)(1)	Capital support for the design construction and equipping of two "Bass Suites" in the Jane & John Justin Patient Surgical Tower	250 000
Texas State University Development Foundation 601 University Drive JCK 963 San Marcos TX 78666	509(a)(1)	Support for the professional development programming for K-12 geography teachers in Texas	50,000
United Way of Tarrant County P O Box 4448 Fort Worth TX 76164	509(a)(1)	Support for the 2020 Campaign	100 000
Uplift Education 3000 Pegasus Park Building 2 Dallas TX 75247	509(a)(1)	Funding for the opening of 7 Uplift charter schools in Tarrant County	670 000
Van Cibus 201 Main Street Suite 100 Fort Worth TX 76102	509(a)(1)	Support for the concert series during 2020	50 000
			<u>\$3 630 000</u>