

Form **990-PF****Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0047

**2019**

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

- ▶ Do not enter social security numbers on this form as it may be made public.  
▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

For calendar year 2019 or tax year beginning

, and ending

Name of foundation <b>JAMES N. MCCOY FOUNDATION</b>		A Employer identification number <b>75-2587034</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>5001 DITTO LANE</b>	Room/suite	B Telephone number <b>(940) 767-4334</b>
City or town, state or province, country, and ZIP or foreign postal code <b>WICHITA FALLS, TX 76302-3501</b>		C If exemption application is pending, check here <input type="checkbox"/> <b>4</b>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation <b>04</b>		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ <b>49,416,133.</b>	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	1,820,873.		N/A	
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	3,313.	3,313.		STATEMENT 1
	4 Dividends and interest from securities	842,611.	842,611.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	1,040,025.			
	b Gross sales price for all assets on line 6a <b>4,406,208.</b>				
	7 Capital gain net income (from Part IV, line 2)		1,040,025.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	3,706,822.	1,885,949.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees <b>STMT 3</b>	11,966.	5,983.		5,983.
	b Accounting fees <b>STMT 4</b>	10,500.	5,250.		5,250.
	c Other professional fees				
	17 Interest				
	18 Taxes	890.	890.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses <b>STMT 6</b>	64,305.	64,300.		5.
	24 Total operating and administrative expenses. Add lines 13 through 23	87,661.	76,423.		11,238.
	25 Contributions, gifts, grants paid	1,835,747.			1,835,747.
26 Total expenses and disbursements. Add lines 24 and 25	1,923,408.	76,423.		1,846,985.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	1,783,414.				
b Net investment income (if negative, enter -0-)		1,809,526.			
c Adjusted net income (if negative, enter -0-)			N/A		

**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	1,421,752.	2,078,814.	2,078,814.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock <b>STMT 8</b>	7,682,417.	6,806,746.	10,748,390.
	c Investments - corporate bonds			
	<b>Liabilities</b>	11 Investments - land, buildings and equipment basis ..... ▶		
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other <b>STMT 9</b>		24,102,045.	25,581,076.	36,588,929.
14 Land, buildings, and equipment: basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 <b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I)		33,206,214.	34,466,636.	49,416,133.
17 Accounts payable and accrued expenses				
18 Grants payable				
<b>Net Assets or Fund Balances</b>	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 <b>Total liabilities</b> (add lines 17 through 22)	0.	0.		
<b>Net Assets or Fund Balances</b>	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/>			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/>			
	26 Capital stock, trust principal, or current funds	31,870,332.	33,168,213.	
	27 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
	28 Retained earnings, accumulated income, endowment, or other funds	1,335,882.	1,298,423.	
	29 <b>Total net assets or fund balances</b>	33,206,214.	34,466,636.	
30 <b>Total liabilities and net assets/fund balances</b>	33,206,214.	34,466,636.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	33,206,214.
2 Enter amount from Part I, line 27a	2	1,783,414.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	34,989,628.
5 Decreases not included in line 2 (itemize) ▶ <b>SEE STATEMENT 7</b>	5	522,992.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	34,466,636.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a STATEMENT 990PF-1	P	VARIOUS	VARIOUS
b WASH SALE ADJUSTMENT	P	VARIOUS	VARIOUS
c STATEMENT 990PF-2	P	VARIOUS	VARIOUS
d STATEMENT 990PF-3	P	VARIOUS	VARIOUS
e CAPITAL GAINS DIVIDENDS			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 916,772.		777,184.	139,588.
b		<1,197.>	1,197.
c 3,356,666.		2,490,901.	865,765.
d 94,729.		99,295.	<4,566.>
e 38,041.			38,041.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			139,588.
b			1,197.
c			865,765.
d			<4,566.>
e			38,041.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7  
If (loss), enter -0- in Part I, line 7 } 2 1,040,025.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):  
If gain, also enter in Part I, line 8, column (c).  
If (loss), enter -0- in Part I, line 8 } 3 N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	2,004,388.	39,830,925.	.050322
2017	1,702,650.	38,330,990.	.044420
2016	1,427,482.	34,713,888.	.041121
2015	1,763,198.	34,486,424.	.051127
2014	1,418,771.	32,879,169.	.043151

2 Total of line 1, column (d)	2	.230141
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.046028
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	43,634,848.
5 Multiply line 4 by line 3	5	2,008,425.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	18,095.
7 Add lines 5 and 6	7	2,026,520.
8 Enter qualifying distributions from Part XII, line 4	8	1,846,985.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate  
See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	36,191.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	36,191.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5	36,191.
6 Credits/Payments			
a 2019 estimated tax payments and 2018 overpayment credited to 2019	6a	6,845.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments Add lines 6a through 6d	7	6,845.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	1,009.	
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9	30,355.	
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2020 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered See instructions <input type="checkbox"/> TX		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

**Part VII-A Statements Regarding Activities** (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	X	
14 The books are in care of ► TRAVIS CONE Telephone no ► (940) 767-4334 Located at ► 5001 DITTO LANE, WICHITA FALLS, TX ZIP+4 ► 76302-3501		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A		
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception: Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here N/A		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) N/A		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?		X

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**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ Nob If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions  
Organizations relying on a current notice regarding disaster assistance, check hereN/A  
☒

5b

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

6b

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?

☐ Yes ☒ No**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
	0.
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
	0.
2	
All other program-related investments See instructions	
3 N/A	
	0.
<b>Total.</b> Add lines 1 through 3	0.

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	42,549,055.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	1,750,283.
<b>c</b>	Fair market value of all other assets	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	44,299,338.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	44,299,338.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	664,490.
<b>5</b>	<b>Net value of noncharitable-use assets</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	43,634,848.
<b>6</b>	<b>Minimum investment return</b> Enter 5% of line 5	<b>6</b>	2,181,742.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	2,181,742.
<b>2a</b>	Tax on investment income for 2019 from Part VI, line 5	<b>2a</b>	36,191.
<b>b</b>	Income tax for 2019. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	36,191.
<b>3</b>	Distributable amount before adjustments Subtract line 2c from line 1	<b>3</b>	2,145,551.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	0.
<b>5</b>	Add lines 3 and 4	<b>5</b>	2,145,551.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	0.
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	2,145,551.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	1,846,985.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions</b> Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	<b>4</b>	1,846,985.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	<b>5</b>	0.
<b>6</b>	<b>Adjusted qualifying distributions</b> Subtract line 5 from line 4	<b>6</b>	1,846,985.

**Note** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
<b>1</b> Distributable amount for 2019 from Part XI, line 7				2,145,551.
<b>2</b> Undistributed income, if any, as of the end of 2019				
<b>a</b> Enter amount for 2018 only			1,812,759.	
<b>b</b> Total for prior years.		0.		
<b>3</b> Excess distributions carryover, if any, to 2019:				
<b>a</b> From 2014				
<b>b</b> From 2015				
<b>c</b> From 2016				
<b>d</b> From 2017				
<b>e</b> From 2018				
<b>f</b> Total of lines 3a through e	0.			
<b>4</b> Qualifying distributions for 2019 from Part XII, line 4. ► \$ 1,846,985.				
<b>a</b> Applied to 2018, but not more than line 2a			1,812,759.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	0.			
<b>d</b> Applied to 2019 distributable amount				34,226.
<b>e</b> Remaining amount distributed out of corpus	0.			
<b>5</b> Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
<b>6</b> Enter the net total of each column as indicated below.	0.			
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
<b>e</b> Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr			0.	
<b>f</b> Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				2,111,325.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
<b>8</b> Excess distributions carryover from 2014 not applied on line 5 or line 7	0.			
<b>9</b> Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	0.			
<b>10</b> Analysis of line 9.				
<b>a</b> Excess from 2015				
<b>b</b> Excess from 2016				
<b>c</b> Excess from 2017				
<b>d</b> Excess from 2018				
<b>e</b> Excess from 2019				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII, line 4, for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities

Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test - enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed

c "Support" alternative test - enter.

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2) )

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

VICKI D. MCCOY, (940) 767-4334

5001 DITTO LANE, WICHITA FALLS, TX 76302-3501

b The form in which applications should be submitted and information and materials they should include:

WRITTEN REQUESTS

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

NONE

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i>				
STATEMENT 990PF-4	NONE	VARIOUS	VARIOUS	1,835,747.
<b>Total</b>			▶ <b>3a</b>	1,835,747.
<b>b</b> <i>Approved for future payment</i>				
NONE				
<b>Total</b>			▶ <b>3b</b>	0.



## Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- |          |  | Yes | No |
|----------|--|-----|----|
| <b>1</b> | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?  |     |    |
| <b>a</b> | Transfers from the reporting foundation to a noncharitable exempt organization of  |     |    |
|          | (1) Cash   |     | X  |
|          | (2) Other assets   |     | X  |
| <b>b</b> | Other transactions:  |     |    |
|          | (1) Sales of assets to a noncharitable exempt organization   |     | X  |
|          | (2) Purchases of assets from a noncharitable exempt organization   |     | X  |
|          | (3) Rental of facilities, equipment, or other assets   |     | X  |
|          | (4) Reimbursement arrangements   |     | X  |
|          | (5) Loans or loan guarantees   |     | X  |
|          | (6) Performance of services or membership or fundraising solicitations   |     | X  |
| <b>c</b> | Sharing of facilities, equipment, mailing lists, other assets, or paid employees   |     | X  |
| <b>d</b> | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |     |    |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign  
Here**

Under penalties of perjury I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below? See instr

☒ Yes    ☐ No

Signature of officer or trustee

5/13/20  
Date

► Therapy  
(Title)

**Paid  
Preparer  
Use Only**

Print/Type preparer's name

BARBARA L. HANSON,  
CPA

Preparer's signature

Barbara L. Hays

Date

5/7/20

Check ☐ if self-employed

PTIN	
------	--

P00603607

Firm's name ► HUPP, BAUER, HANSON & LEWIS P.C.

Firm's EIN ► 75-1847161

Firm's address ► 2520 E. ELLIOTT STREET  
WICHITA FALLS, TX 76308

Phone no (940) 322-3103

**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No 1545 0047

**2019**

Name of the organization

**JAMES N. MCCOY FOUNDATION**

Employer identification number

**75-2587034**

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

Employer identification number

**JAMES N. MCCOY FOUNDATION****75-2587034****Part I Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	<u>JAMES N. MCCOY</u> <u>5001 DITTO LANE</u> <u>WICHITA FALLS, TX 76302-3501</u>	\$ <u>637,250.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
<u>2</u>	<u>JAMES N. MCCOY</u> <u>5001 DITTO LANE</u> <u>WICHITA FALLS, TX 76302-3501</u>	\$ <u>1,065,079.</u>	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions )
<u>3</u>	<u>JAMES N. MCCOY</u> <u>5001 DITTO LANE</u> <u>WICHITA FALLS, TX 76302-3501</u>	\$ <u>118,544.</u>	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions )
<u>  </u>	<u>  </u> <u>  </u> <u>  </u>	\$ <u>  </u>	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
<u>  </u>	<u>  </u> <u>  </u> <u>  </u>	\$ <u>  </u>	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
<u>  </u>	<u>  </u> <u>  </u> <u>  </u>	\$ <u>  </u>	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )

Name of organization

Employer identification number

**JAMES N. MCCOY FOUNDATION****75-2587034****Part II Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions )	(d) Date received
<u>2</u>	<u>VERIZON COMMUNICATIONS (VZ) - 18,750</u> <u>SHARES</u>	\$ <u>1,065,079.</u>	<u>05/14/19</u>
<u>3</u>	<u>CONOCOPHILLIPS (COP) - 1,819 SHARES</u>	\$ <u>118,544.</u>	<u>12/27/19</u>
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
CHARLES SCHWAB	2,726.	2,726.	
CHARLES SCHWAB	516.	516.	
CHARLES SCHWAB	22.	22.	
CHARLES SCHWAB	49.	49.	
TOTAL TO PART I, LINE 3	3,313.	3,313.	

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
CHARLES SCHWAB	185,831.	2,603.	183,228.	183,228.	
CHARLES SCHWAB	534,175.	35,438.	498,737.	498,737.	
CHARLES SCHWAB	87,364.	0.	87,364.	87,364.	
CHARLES SCHWAB	73,282.	0.	73,282.	73,282.	
TO PART I, LINE 4	880,652.	38,041.	842,611.	842,611.	

## FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	11,966.	5,983.		5,983.
TO FM 990-PF, PG 1, LN 16A	11,966.	5,983.		5,983.

FORM 990-PF	ACCOUNTING FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ACCOUNTING FEES	10,500.	5,250.		5,250.	
TO FORM 990-PF, PG 1, LN 16B	10,500.	5,250.		5,250.	

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN INVESTMENT INCOME TAXES	890.	890.		0.	
TO FORM 990-PF, PG 1, LN 18	890.	890.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT FEES	64,295.	64,295.		0.	
OFFICE SUPPLIES	10.	5.		5.	
TO FORM 990-PF, PG 1, LN 23	64,305.	64,300.		5.	

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES			STATEMENT	7
DESCRIPTION	AMOUNT				
DONOR BASIS/FAIR MARKET VALUE DIFFERENCE ON DISPOSAL OF CONTRIBUTED SECURITY	522,992.				
TOTAL TO FORM 990-PF, PART III, LINE 5	522,992.				

FORM 990-PF	CORPORATE STOCK	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCKS	6,806,746.	10,748,390.
TOTAL TO FORM 990-PF, PART II, LINE 10B	6,806,746.	10,748,390.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	9
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
OTHER INVESTMENTS	COST	21,684,761.	32,147,883.
MUTUAL FUNDS	COST	3,896,315.	4,441,046.
TOTAL TO FORM 990-PF, PART II, LINE 13		25,581,076.	36,588,929.

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FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT 10
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
VICKI D. MCCOY 5001 DITTO LANE WICHITA FALLS, TX 76302-3501	PRESIDENT/TRUSTEE 0.00	0.	0.	0.
MARK MCCOY 12720 Balsa Lane BEAUMONT, TX 77707	VICE-PRESIDENT/TRUSTEE 0.00	0.	0.	0.
R. KEN HINES 3711 MAPLEWOOD AVENUE, SUITE 200 WICHITA FALLS, TX 76308	VICE-PRES/SEC/TREASURER 0.00	0.	0.	0.
ROBERT W. GOFF, JR. 3711 MAPLEWOOD AVENUE, SUITE 200 WICHITA FALLS, TX 76308	TRUSTEE 0.00	0.	0.	0.
LESLEY B. CHASTEEN 5001 DITTO LANE WICHITA FALLS, TX 76302-3501	ASSISTANT SECRETARY 0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

TAXPAYER: JAMES N. MCCOY FOUNDATION

STATEMENT 990PF-4

I.D.#: 75-2587034

SCHEDULE: CONTRIBUTIONS, GIFTS AND GRANTS PAID

YEAR END: DECEMBER 31, 2019

<u>ORGANIZATION</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
ALL HANDS CULTURAL COMMUNITY CENTER 302 TULSA STREET WICHITA FALLS, TX 76301	GENERAL OPERATIONS	5,000 00
ARC OF WICHITA COUNTY 3116 BUCHANAN STREET WICHITA FALLS, TX 76309	GENERAL OPERATIONS	17,500 00
ART COUNCIL WICHITA FALLS AREA 1300 LAMAR STREET WICHITA FALLS, TX 76301	GENERAL OPERATIONS	25,000 00
BIG BROTHERS & SISTERS OF LONE STAR 4822 KEMP BOULEVARD, SUITE 200 WICHITA FALLS, TX 76308	GENERAL OPERATIONS	22,500 00
BOYS CLUB OF BURKBURNETT 800 COUNTY ROAD BURKBURNETT, TX 76354	GENERAL OPERATIONS	20,000 00
BOY SCOUTS OF AMERICA NORTHWEST TEXAS COUNCIL 3604 MAPLEWOOD AVENUE WICHITA FALLS, TX 76308	GENERAL OPERATIONS	25,000.00
CAMP FIRE USA NORTH TEXAS COUNCIL 2414 NINTH STREET WICHITA FALLS, TX 76301	GENERAL OPERATIONS	30,000 00
CATHOLIC CHARITIES NORTHWEST CAMPUS 907 HOLLIDAY STREET WICHITA FALLS, TX 76301	GENERAL OPERATIONS	20,000 00
CHILD ADVOCATES 808 AUSTIN STREET WICHITA FALLS, TX 76301	GENERAL OPERATIONS	30,000 00
CHILD CARE 1000 LAMAR STREET, SUITE 432 WICHITA FALLS, TX 76301	GENERAL OPERATIONS	40,000.00
CHRIST ACADEMY 5105 STONE LAKE DRIVE WICHITA FALLS, TX 76310	GENERAL OPERATIONS	10,000 00

**TAXPAYER: JAMES N. MCCOY FOUNDATION**

**STATEMENT 990PF-4**

**I.D.#: 75-2587034**

**SCHEDULE: CONTRIBUTIONS, GIFTS AND GRANTS PAID**

**YEAR END: DECEMBER 31, 2019**

<u>ORGANIZATION</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
CHRIST COUNSELING MINISTRY 1420 TWIN OAKS STREET WICHITA FALLS, TX 76302	GENERAL OPERATIONS	10,000 00
COMMUNITY SCHOOLS GREATER WICHITA FALLS AREA 705 8TH STREET, SUITE 700 WICHITA FALLS, TX 76301	GENERAL OPERATIONS	30,000 00
FAITH MISSION 1300 TRAVIS STREET WICHITA FALLS, TX 76301	GENERAL OPERATIONS	50,000.00
FIRST STEP 911 INDIANA AVENUE WICHITA FALLS, TX 76301	GENERAL OPERATIONS	6,200 00
GENESIS PLACE 807 AUSTIN STREET WICHITA FALLS, TX 76301	GENERAL OPERATIONS	15,000.00
HAPPY HANDS EDUCATION CENTER 8801 SOUTH GARNETT ROAD BROKEN ARROW, OK 74012	GENERAL OPERATIONS	20,000 00
HOSPICE OF WICHITA FALLS 4909 JOHNSON ROAD WICHITA FALLS, TX 76310	GENERAL OPERATIONS	200,000.00
INHERITANCE ADOPTIONS 1007 ELEVENTH STREET WICHITA FALLS, TX 76301	GENERAL OPERATIONS	20,000 00
INTERFAITH MINISTRIES 1101 ELEVENTH STREET WICHITA FALLS, TX 76301	GENERAL OPERATIONS	5,000 00
MIDWESTERN STATE UNIVERSITY 3410 TAFT BOULEVARD WICHITA FALLS, TX 76308	GENERAL OPERATIONS	92,297 00
MIDWESTERN STATE UNIVERSITY 3410 TAFT BOULEVARD WICHITA FALLS, TX 76308	GENERAL OPERATIONS	500,000 00

**TAXPAYER: JAMES N. MCCOY FOUNDATION**

**STATEMENT 990PF-4**

**I.D.#: 75-2587034**

**SCHEDULE: CONTRIBUTIONS, GIFTS AND GRANTS PAID**

**YEAR END: DECEMBER 31, 2019**

<u>ORGANIZATION</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
MISSIONS RESOURCE INTERNATIONAL 210 HOLMES STREET LUMBERTON, TX 77657	GENERAL OPERATIONS	39,700 00
MISSIONS RESOURCE INTERNATIONAL 210 HOLMES STREET LUMBERTON, TX 77657	GENERAL OPERATIONS	10,300 00
PATSY'S HOUSE CHILDREN'S ADVOCACY CENTER 1411 TENTH STREET WICHITA FALLS, TX 76301	GENERAL OPERATIONS	15,000 00
PRESBYTERIAN CHILDREN'S HOMES AND SERVICES 4407 BEE CAVE ROAD AUSTIN, TX 78746	GENERAL OPERATIONS	15,000 00
PROJECT BACK TO SCHOOL P O. BOX 9700 WICHITA FALLS, TX 76308	GENERAL OPERATIONS	20,000.00
RATHGEBER HOSPITALITY HOUSE 1615 12TH STREET WICHITA FALLS, TX 76301	GENERAL OPERATIONS	15,000 00
SENIOR CITIZENS SERVICES OF NORTH TEXAS 1000 BURNETT STREET WICHITA FALLS, TX 76301	GENERAL OPERATIONS	30,000 00
SOUTHSIDE GIRLS CLUB 1205 MONTGOMERY STREET WICHITA FALLS, TX 76302	GENERAL OPERATIONS	5,000.00
TEXAS ALLIANCE FOR MINORITIES IN ENGINEERING P O BOX 32 WICHITA FALLS, TX 76307	GENERAL OPERATIONS	5,000 00
TEXHOMA MOTHER & UNBORN BABY CARE 4011 SEYMOUR HIGHWAY WICHITA FALLS, TX 76309	GENERAL OPERATIONS	30,000.00
THE SALVATION ARMY 403 7TH STREET WICHITA FALLS, TX 76310	GENERAL OPERATIONS	20,000 00

**TAXPAYER: JAMES N. MCCOY FOUNDATION**

**STATEMENT 990PF-4**

**I.D.#: 75-2587034**

**SCHEDULE: CONTRIBUTIONS, GIFTS AND GRANTS PAID**

**YEAR END: DECEMBER 31, 2019**

<u>ORGANIZATION</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
UNITED REGIONAL FOUNDATION 1600 11TH STREET WICHITA FALLS, TX 76301	GENERAL OPERATIONS	20,000.00
VERNON COLLEGE 4400 COLLEGE DRIVE VERNON, TX 76384	GENERAL OPERATIONS	30,000 00
WHISPERS OF HOPE HORSE FARM 3545 PARKHILLS ROAD WICHITA FALLS, TX 76310	GENERAL OPERATIONS	20,000.00
WICHITA FALLS AREA COMMUNITY FOUNDATION 807 EIGHTH STREET, SUITE 750 WICHITA FALLS, TX 76301	GENERAL OPERATIONS	80,000 00
WICHITA FALLS AREA FOOD BANK 1230 MIDWESTERN PARKWAY WICHITA FALLS, TX 76302	GENERAL OPERATIONS	10,000 00
WICHITA FALLS AREA FOOD BANK 1230 MIDWESTERN PARKWAY WICHITA FALLS, TX 76302	GENERAL OPERATIONS	20,000 00
WICHITA FALLS BALLET THEATRE 3412 BUCHANAN STREET WICHITA FALLS, TX 76308	GENERAL OPERATIONS	5,000 00
WICHITA FALLS INDEPENDENT SCHOOL DISTRICT 1104 BROAD STREET WICHITA FALLS, TX 76301	GENERAL OPERATIONS	220,000 00
WICHITA FALLS SYMPHONY ORCHESTRA 1300 LAMAR STREET WICHITA FALLS, TX 76301	GENERAL OPERATIONS	3,000 00
WICHITA FALLS YOUTH SYMPHONY ORCHESTRA 1300 LAMAR STREET WICHITA FALLS, TX 76301	GENERAL OPERATIONS	9,250.00
YOUNG LIFE P.O. BOX 4058 WICHITA FALLS, TX 76308	GENERAL OPERATIONS	20,000 00
TOTAL		<u>1,835,747 00</u>