

Form **990-PF**

OMB No 1545-0047

**Return of Private Foundation**  
**or Section 4947(a)(1) Trust Treated as Private Foundation** 1912**2019**Department of the Treasury  
Internal Revenue Service

- ▶ Do not enter social security numbers on this form as it may be made public.  
▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

Open to Public Inspection

For calendar year 2019 or tax year beginning , 2019, and ending

THE HUGLUND FOUNDATION  
5910 N. CENTRAL EXPRESSWAY #255  
DALLAS, TX 75206

**A** Employer identification number  
75-2300978

**B** Telephone number (see instructions)  
(214) 987-3605

**C** If exemption application is pending, check here ▶ ☐ 6

**D** 1 Foreign organizations, check here ▶ ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

**E** If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

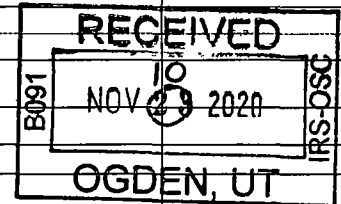
**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

**G** Check all that apply ☐ Initial return ☐ Initial return of a former public charity  
☐ Final return ☐ Amended return  
☐ Address change ☐ Name change

**H** Check type of organization. ☒ Section 501(c)(3) exempt private foundation 04  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

**I** Fair market value of all assets at end of year (from Part II, column (c), line 16)  
▶ \$ 61,148,277.  
**J** Accounting method. ☒ Cash ☐ Accrual  
☐ Other (specify) \_\_\_\_\_  
(Part I, column (d), must be on cash basis)

<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	1 Contributions, gifts, grants, etc., received (attach schedule)	150,000.			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	31,624.	31,624.	N/A	
	4 Dividends and interest from securities	1,062,664.	1,062,664.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	206,796.			
	b Gross sales price for all assets on line 6a	251,160.			
	7 Capital gain net income (from Part IV, line 2)		206,796.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	See Statement 1	-37,613.	117.		
12 Total Add lines 1 through 11		1,413,471.	1,301,201.		
<b>Operating and Administrative Expenses</b>	13 Compensation of officers, directors, trustees, etc	320,530.	56,334.		264,196.
	14 Other employee salaries and wages	194,848.	62,411.		132,437.
	15 Pension plans, employee benefits	78,367.	14,518.		63,849.
	16a Legal fees (attach schedule) See St 2	1,610.			1,610.
	b Accounting fees (attach sch) See St 3	2,690.	1,345.		1,345.
	c Other professional fees (attach sch) See St 4	123,399.	39,200.		84,199.
	17 Interest				
	18 Taxes (attach schedule)(see instrs) See Stm 5	17,787.	179.		608.
	19 Depreciation (attach schedule) and depletion	7,756.	1,551.		
	20 Occupancy	80,765.	16,153.		64,612.
	21 Travel, conferences, and meetings	1,699.	340.		1,359.
	22 Printing and publications	754.	151.		603.
	23 Other expenses (attach schedule)				
	See Statement 6	36,608.	6,180.		30,292.
	24 Total operating and administrative expenses. Add lines 13 through 23	866,813.	198,362.		645,110.
25 Contributions, gifts, grants paid Part XV	1,763,125.			1,763,125.	
26 Total expenses and disbursements. Add lines 24 and 25	2,629,938.	198,362.		2,408,235.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-1,216,467.				
b Net investment income (if negative, enter -0-)		1,102,839.			
c Adjusted net income (if negative, enter -0-)					



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**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash — non-interest-bearing			
	2 Savings and temporary cash investments	6,665,725.	720,495.	720,495.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U S and state government obligations (attach schedule) Statement 7		996,798.	999,920.
	b Investments — corporate stock (attach schedule) Statement 8	484,889.	484,889.	21,091,401.
	c Investments — corporate bonds (attach schedule) Statement 9		3,250,000.	3,324,400.
	11 Investments — land, buildings, and equipment basis ▶			
Less: accumulated depreciation (attach schedule) ▶				
12 Investments — mortgage loans				
13 Investments — other (attach schedule) Statement 10	24,909,111.	25,393,783.	34,979,376.	
14 Land, buildings, and equipment basis ▶ 110,024.				
Less: accumulated depreciation (attach schedule) See Stmt 11 ▶ 81,639.	32,092.	28,385.	28,385.	
15 Other assets (describe ▶ See Statement 12)	4,300.	4,300.	4,300.	
16 <b>Total assets</b> (to be completed by all filers — see the instructions. Also, see page 1, item I.)	32,096,117.	30,878,650.	61,148,277.	
<b>Liabilities</b>	17 Accounts payable and accrued expenses	1,000.		
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 <b>Total liabilities</b> (add lines 17 through 22)	1,000.	0.	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30.</b> ▶ <input type="checkbox"/>			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	<b>Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30.</b> ▶ <input checked="" type="checkbox"/>			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg, and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds	32,095,117.	30,878,650.	
	29 <b>Total net assets or fund balances</b> (see instructions)	32,095,117.	30,878,650.	
	30 <b>Total liabilities and net assets/fund balances</b> (see instructions)	32,096,117.	30,878,650.	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	32,095,117.
2 Enter amount from Part I, line 27a	2	-1,216,467.
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	30,878,650.
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 29	6	30,878,650.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a publicly traded securities		P	Various	Various
b long-term capital gain dist.		P	Various	Various
c K-1 pass-through capital gains (losses)		P	Various	12/31/19
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 250,039.		19,959.	230,080.
b 1,121.			1,121.
c		24,405.	-24,405.
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			230,080.
b			1,121.
c			-24,405.
d			
e			

2 Capital gain net income or (net capital loss)	<div style="border: 1px solid black; padding: 2px;">           If gain, also enter in Part I, line 7            If (loss), enter -0- in Part I, line 7         </div>		2	206,796.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	<div style="border: 1px solid black; padding: 2px;">           If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8.         </div>		3	0.

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If 'Yes,' the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	3,865,475.	66,675,513.	0.057974
2017	3,680,835.	63,862,960.	0.057636
2016	3,353,714.	58,954,501.	0.056886
2015	3,026,833.	57,079,316.	0.053029
2014	3,596,753.	64,172,307.	0.056048

2 Total of line 1, column (d)	2	0.281573
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.056315
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	59,332,871.
5 Multiply line 4 by line 3	5	3,341,331.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	11,028.
7 Add lines 5 and 6	7	3,352,359.
8 Enter qualifying distributions from Part XII, line 4	8	2,408,235.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)**

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary – see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	22,057.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		2	0.
3 Add lines 1 and 2		3	22,057.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	22,057.
6 Credits/Payments			
a 2019 estimated tax pymts and 2018 overpayment credited to 2019	6 a	25,842.	
b Exempt foreign organizations – tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c		
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7	25,842.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	3,785.	
11 Enter the amount of line 10 to be Credited to 2020 estimated tax <input type="checkbox"/> 3,785. Refunded <input type="checkbox"/>	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col. (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered. See instructions TX		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		X

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**Part VII-A Statements Regarding Activities** (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule See instructions	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement. See instructions	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>www.hoglundfoundation.org</u>	13	X
14 The books are in care of <u>Kelly H. Compton</u> Telephone no <u>(214) 987-3605</u> Located at <u>5910 N. Central Expwy, # 255 Dallas TX</u> ZIP + 4 <u>75206</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — check here and enter the amount of tax-exempt interest received or accrued during the year	N/A	<input type="checkbox"/>
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country		

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year, did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is 'Yes' to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here	1 b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If 'Yes,' list the years <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions.)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If 'Yes,' did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4 b	X

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)**5a** During the year, did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions**5b** N/A

Organizations relying on a current notice regarding disaster assistance, check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6b** X

If 'Yes' to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

**7b****8** Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 13				
		320,530.	193,316.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Marcia Ackerman 5910 N Central Expwy, Ste 255 Dallas, TX 75206	Controller 30	108,960.	96.	0.
Sandra K. Price 5910 N. Central Expwy, Ste 255 Dallas, TX 75206	Grants Manage 30	54,162.	48.	0.

Total number of other employees paid over \$50,000

0



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1 a	58,864,866.
b	Average of monthly cash balances	1 b	1,348,602.
c	Fair market value of all other assets (see instructions)	1 c	22,949.
d	<b>Total</b> (add lines 1a, b, and c)	1 d	60,236,417.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	60,236,417.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	903,546.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	59,332,871.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	2,966,644.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	2,966,644.
2a	Tax on investment income for 2019 from Part VI, line 5	2 a	22,057.
b	Income tax for 2019 (This does not include the tax from Part VI)	2 b	
c	Add lines 2a and 2b	2 c	22,057.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,944,587.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	2,944,587.
6	Deduction from distributable amount (see instructions)	6	
7	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,944,587.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	2,408,235.
b	Program-related investments — total from Part IX-B	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3 a	
b	Cash distribution test (attach the required schedule)	3 b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,408,235.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	2,408,235.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
<b>1</b> Distributable amount for 2019 from Part XI, line 7				2,944,587.
<b>2</b> Undistributed income, if any, as of the end of 2019:				
<b>a</b> Enter amount for 2018 only			0.	
<b>b</b> Total for prior years 20 __, 20 __, 20 __		0.		
<b>3</b> Excess distributions carryover, if any, to 2019:				
<b>a</b> From 2014 ....	402,098.			
<b>b</b> From 2015	174,189.			
<b>c</b> From 2016	483,529.			
<b>d</b> From 2017	557,403.			
<b>e</b> From 2018	713,037.			
<b>f</b> Total of lines 3a through e	2,330,256.			
<b>4</b> Qualifying distributions for 2019 from Part XII, line 4 ▶ \$ 2,408,235.				
<b>a</b> Applied to 2018, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior years (Election required — see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required — see instructions)	0.			
<b>d</b> Applied to 2019 distributable amount				2,408,235.
<b>e</b> Remaining amount distributed out of corpus	0.			
<b>5</b> Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a) )	536,352.			536,352.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,793,904.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
<b>e</b> Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
<b>f</b> Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)	0.			
<b>8</b> Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)	0.			
<b>9</b> Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	1,793,904.			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2015	39,935.			
<b>b</b> Excess from 2016	483,529.			
<b>c</b> Excess from 2017	557,403.			
<b>d</b> Excess from 2018	713,037.			
<b>e</b> Excess from 2019				

BAA

Form 990-PF (2019)

N/A

- b**
- Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or
- ☒
- 4942(j)(5)

- b** 85% of line 2a

- c** Qualifying distributions from Part XII, line 4, for each year listed

- d**
- Amounts included in line 2c not used directly for active conduct of exempt activities

- e** Qualifying distributions made directly for active conduct of exempt activities  
Subtract line 2d from line 2c

- 3** Complete 3a, b, or c for the alternative test relied upon

- a 'Assets' alternative test – enter

- (1) Value of all assets**

- (2) Value of assets qualifying under section 4942(j)(3)(B)(i)

- b** 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed

- c 'Support' alternative test – enter**

- (1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(i)(3)(B)(iii)

- (3) Largest amount of support from an exempt organization

- (4) Gross investment income

**Part XV** **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)

## 1 Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2) )

Forrest E. Hoglund

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

## 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

- a** The name, address, and telephone number or email address of the person to whom applications should be addressed

See Statement 14

- b** The form in which applications should be submitted and information and materials they should include

See Statement for Line 2a

- c Any submission deadlines**

See Statement for Line 2a

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

See Statement for Line 2a

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> Paid during the year See Statement 15				1,763,125.
<b>Total</b>			<b>3 a</b>	1,763,125.
<b>b</b> Approved for future payment See Statement 16				2,642,000.
<b>Total</b>			<b>3 b</b>	2,642,000.

<b>Part XVI-A</b>	<b>Analysis of Income-Producing Activities</b>
-------------------	--

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue:					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	31,624.	
4	Dividends and interest from securities			14	1,062,664.	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	206,796.	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue					
a	Other income			14	117.	
b	SeaOne Holdings LLC K-1	900099	-37,730.			
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)		-37,730.		1,301,201.	
13	Total. Add line 12, columns (b), (d), and (e)				13	1,263,471.

(See worksheet in line 13 instructions to verify calculations )

<b>Part XVI-B</b>	<b>Relationship of Activities to the Accomplishment of Exempt Purposes</b>
-------------------	--

[illegible]



**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

- Attach to Form 990, Form 990-EZ, or Form 990-PF.  
► Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No 1545-0047

**2019**

Name of the organization

THE HOGLUND FOUNDATION

Employer identification number

75-2300978

**Organization type** (check one)**Filers of:****Section:**

Form 990 or 990-EZ

- ☐ 501(c)( ) (enter number) organization  
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

Form 990-PF

- ☐ 527 political organization  
☒ 501(c)(3) exempt private foundation  
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation  
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ► \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer 'No' on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Employer identification number

75-2300978

## Part I

**BAA**

Name of organization

Employer identification number

THE HOGLUND FOUNDATION

75-2300978

**Part II** **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	N/A		
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	

BAA

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)





## THE HOGLUND FOUNDATION

75-2300978

**Statement 1**  
**Form 990-PF, Part I, Line 11**  
**Other Income**

	(a) Revenue per Books	(b) Net Investment Income	(c) Adjusted Net Income
Other income	\$ 117.	\$ 117.	
SeaOne Holdings LLC K-1	-37,730.		
Total	<u>\$ -37,613.</u>	<u>\$ 117.</u>	<u>\$ 0.</u>

**Statement 2**  
**Form 990-PF, Part I, Line 16a**  
**Legal Fees**

	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Legal services	\$ 1,610.			\$ 1,610.
Total	<u>\$ 1,610.</u>	<u>\$ 0.</u>		<u>\$ 1,610.</u>

**Statement 3**  
**Form 990-PF, Part I, Line 16b**  
**Accounting Fees**

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Tax preparation and consulting	\$ 2,690.	\$ 1,345.		\$ 1,345.
Total	<u>\$ 2,690.</u>	<u>\$ 1,345.</u>		<u>\$ 1,345.</u>

**Statement 4**  
**Form 990-PF, Part I, Line 16c**  
**Other Professional Fees**

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Computer/IT consulting	\$ 4,785.	\$ 957.		\$ 3,828.
Digital office consulting	40,031.	8,006.		32,025.
Grants database consulting	6,000.			6,000.
Human resource services	27,468.	5,494.		21,974.
Investment consulting	18,000.	18,000.		
Portfolio performance reporting	6,250.	6,250.		
Retirement plan services	2,465.	493.		1,972.
Website & brand consulting	18,400.			18,400.
Total	<u>\$ 123,399.</u>	<u>\$ 39,200.</u>		<u>\$ 84,199.</u>

## THE HOGLUND FOUNDATION

75-2300978

**Statement 5**  
**Form 990-PF, Part I, Line 18**  
**Taxes**

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Excise taxes paid	\$ 17,000.			
Foreign taxes paid	27.	\$ 27.		
Property taxes paid	760.	152.		\$ 608.
Total	<u>\$ 17,787.</u>	<u>\$ 179.</u>		<u>\$ 608.</u>

**Statement 6**  
**Form 990-PF, Part I, Line 23**  
**Other Expenses**

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Bank service charges	\$ 100.	\$ 100.		
Copying and printing	4,342.	868.		\$ 3,474.
Meals and entertainment	1,360.	136.		1,088.
Office supplies	14,182.	2,836.		11,346.
Payroll processing fees	2,315.	463.		1,852.
Postage and delivery	839.	168.		671.
Publications and subscriptions	2,593.	519.		2,074.
Repairs and maintenance	395.	79.		316.
Software license expenses	5,427.			5,427.
Telephone and internet expenses	5,055.	1,011.		4,044.
Total	<u>\$ 36,608.</u>	<u>\$ 6,180.</u>		<u>\$ 30,292.</u>

**Statement 7**  
**Form 990-PF, Part II, Line 10a**  
**Investments - U.S. and State Government Obligations**

	Valuation Method	Book Value	Fair Market Value
U.S. Government Obligations			
US Treasury Note 3/15/2020	Cost	\$ 996,798.	\$ 999,920.
	Total	<u>\$ 996,798.</u>	<u>\$ 999,920.</u>

**Statement 8**  
**Form 990-PF, Part II, Line 10b**  
**Investments - Corporate Stocks**

	Valuation Method	Book Value	Fair Market Value
Corporate Stocks			
8118 shs Ares Capital Corp.	Cost	\$ 141,140.	\$ 151,401.
250000 shs EOG Resources Inc.	Cost	343,749.	20,940,000.
	Total	<u>\$ 484,889.</u>	<u>\$ 21,091,401.</u>

## THE HOGLUND FOUNDATION

75-2300978

**Statement 9**  
**Form 990-PF, Part II, Line 10c**  
**Investments - Corporate Bonds**

<u>Corporate Bonds</u>	<u>Valuation Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
250000 Ally Bk Midvale UT CD 2/14/22	Cost	\$ 250,000.	\$ 255,580.
250000 BancCentral Natl Assn 2/18/21	Cost	250,000.	252,320.
250000 Bank New Eng Salem NH CD 8/15/23	Cost	250,000.	258,460.
250000 Central Bk Little Rock CD 2/28/22	Cost	250,000.	250,195.
250000 Citibank Natl Assn CD 2/15/23	Cost	250,000.	257,725.
250000 Farmers Tr & Svgs Bk CD 2/12/21	Cost	250,000.	252,460.
250000 First Natl Bk Oxford CD 1/29/21	Cost	250,000.	252,375.
250000 Goldman Sachs Bk CD 2/13/24	Cost	250,000.	262,320.
250000 JPMorgan Chase Bk CD 2/15/24	Cost	250,000.	250,405.
250000 Morgan Stanley Bk CD 2/14/23	Cost	250,000.	258,098.
250000 Morgan Stanley Pvt Bk CD 2/14/24	Cost	250,000.	261,832.
250000 Needham Co-Op Bk CD 2/22/21	Cost	250,000.	252,493.
250000 Wells Fargo Bank Natl CD 2/13/24	Cost	250,000.	260,137.
	Total	\$ 3,250,000.	\$ 3,324,400.

**Statement 10**  
**Form 990-PF, Part II, Line 13**  
**Investments - Other**

<u>Other Investments</u>	<u>Valuation Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
32500 shs SeaOne Holdings, Inc.	Cost	\$ 82,672.	\$ 7,049,250.
Total Other Investments		\$ 82,672.	\$ 7,049,250.
<u>Other Publicly Traded Securities</u>			
14031 shs iShares Core S&P Mid Cap ETF	Cost	2,799,811.	2,887,860.
125618 shs iShares Edge MSCI USA Quality	Cost	11,200,091.	12,687,418.
95527 shs Vanguard Intl Eq Index Ex-US	Cost	4,899,919.	5,134,576.
70048 shs Vanguard Intl Eq Index Em.Mkts	Cost	2,813,835.	3,115,035.
-500 shs EOG Resources Call 1/17/2020	Cost	-561,968.	-500.
415995 shs Fidelity Rate High Inc Bond	Cost	4,005,862.	3,947,794.
402 shs American Europacific Growth	Cost	20,760.	21,871.
1035 shs Blackrock Equity Dividend	Cost	20,797.	21,548.
71 shs iShares S&P 500 Index Fund	Cost	25,361.	27,262.
1048 shs iShares Russell 2000 Small Cap	Cost	20,765.	21,465.
1048 shs PIMCO International Bond	Cost	10,006.	10,184.
4349 shs PIMCO Total Return	Cost	45,654.	44,967.
953 shs Virtus Vontobel Emerg Mkts	Cost	10,218.	10,646.
Total Other Publicly Traded Securities		\$ 25,311,111.	\$ 27,930,126.
	Total	\$ 25,393,783.	\$ 34,979,376.

## THE HOGLUND FOUNDATION

75-2300978

**Statement 11**  
**Form 990-PF, Part II, Line 14**  
**Land, Buildings, and Equipment**

Category	Basis	Accum. Deprec.	Book Value	Fair Market Value
Furniture and Fixtures	\$ 47,092.	\$ 39,723.	\$ 7,369.	\$ 7,369.
Machinery and Equipment	42,751.	33,588.	9,163.	9,163.
Improvements	20,181.	8,328.	11,853.	11,853.
Total	<u>\$ 110,024.</u>	<u>\$ 81,639.</u>	<u>\$ 28,385.</u>	<u>\$ 28,385.</u>

**Statement 12**  
**Form 990-PF, Part II, Line 15**  
**Other Assets**

	Book Value	Fair Market Value
Art	\$ 3,152.	\$ 3,152.
Deposits	1,148.	1,148.
Total	<u>\$ 4,300.</u>	<u>\$ 4,300.</u>

**Statement 13**  
**Form 990-PF, Part VIII, Line 1**  
**List of Officers, Directors, Trustees, and Key Employees**

Name and Address	Title and Average Hours Per Week Devoted	Compen- sation	Contri- bution to EBP & DC	Expense Account/ Other
Forrest E. Hoglund 5910 N Central Expwy, Ste 255 Dallas, TX 75206	President 1.00	\$ 0.	\$ 0.	\$ 0.
Sally Sue Roney Hoglund 5910 N Central Expwy, Ste 255 Dallas, TX 75206	Vice President 1.00	0.	0.	0.
Shelly Louise Hoglund Dee 5910 N Central Expwy, Ste 255 Dallas, TX 75206	Director 1.00	0.	0.	0.
Kelly Hoglund Compton 5910 N Central Expwy, Ste 255 Dallas, TX 75206	Sec/Treas/Exec 35.00	225,336.	124,436.	0.
Kristan Kay Hoglund Robinson 5910 N Central Expwy, Ste 255 Dallas, TX 75206	Dir./Prog. Off. 35.00	95,194.	68,880.	0.
Total		<u>\$ 320,530.</u>	<u>\$ 193,316.</u>	<u>\$ 0.</u>

## THE HOGLUND FOUNDATION

75-2300978

**Statement 14**  
**Form 990-PF, Part XV, Line 2a-d**  
**Application Submission Information**

Name of Grant Program:

Name: Kelly Compton

Care Of:

Street Address: 5910 N. Central Expwy., Ste 255

City, State, Zip Code: Dallas, TX 75206

Telephone: (214) 987-3605

E-Mail Address:

Form and Content: Contact Foundation or visit website  
[www.hoglundfoundation.org](http://www.hoglundfoundation.org)

Submission Deadlines: Contact Foundation

Restrictions on Awards: Contact Foundation or visit website  
[www.hoglundfoundation.org](http://www.hoglundfoundation.org)

2019

## Federal Statements

Client HOGLUND

THE HOGLUND FOUNDATION

75-2300978

## Statement 15

## Form 990-PF, Part XV, Line 3a

## Grants and Contributions Paid During the Year

<u>Recipient Name and address (home or business)</u>	<u>Donee Relationship</u>	<u>Foundation Status</u>	<u>Purpose of grant or contribution</u>	<u>Amount</u>
Aberg Center for Literacy P O Box 570159 Dallas, TX 75357	N/A	PC	Support the Family Literacy/Dual Generation Education Program	\$ 12,500
Africa In Action P O Box 3853 Aspen, CO 81611	N/A	PC	General operating support	\$ 1,500
Akola Project 411 N Akard Street, Suite 105 Dallas, TX 75201	N/A	PC	Support the Academy in Dallas	\$ 10,000
All Stars Project Inc 517 North Haskell Avenue Dallas, TX 75246	N/A	PC	General operating support	\$ 1,000
American Cancer Society Cattle Baron's Ball 30 Highland Park Village, Suite 216 Dallas, TX 75205	N/A	PC	General operating support	\$ 10,000
AWARE/The Dallas Foundation 3963 Maple Avenue, Suite 390 Dallas, TX 75219	N/A	PC	General operating support	\$ 10,000
Big Brothers Big Sisters Lone Star 450 E John Carpenter Freeway Irving, TX 75062	N/A	PC	General operating support	\$ 1,000
Big Thought 1409 S Lamar Street, Suite 1015 Dallas, TX 75225	N/A	PC	Support the Creative Solutions youth program	\$ 15,000
Boys & Girls Clubs of Santa Monica 1220 Lincoln Boulevard Santa Monica, CA 90401	N/A	PC	General operating support	\$ 3,000
Café Momentum 1510 Pacific Avenue Dallas, TX 75201	N/A	PC	Fund the Café Momentum Internship for Adjudicated Teens	\$ 15,000
Center for Brain Health (UTD) 2200 W Mockingbird Lane Dallas, TX	N/A	GOV	Support educational programs	\$ 165,000
Chase's Place 620 N Coit Road, Suite 2176 Richardson, TX 75080	N/A	PC	Support scholarship fund for developmentally disabled children	\$ 2,500
ChildCareGroup 1420 W Mockingbird Lane, Suite 300 Dallas, TX 75247	N/A	PC	Support the Two Generation Approach to Poverty program	\$ 20,000

2019

## Federal Statements

Client HOGLUND

THE HOGLUND FOUNDATION

75-2300978

## Statement 15

## Form 990-PF, Part XV, Line 3a

## Grants and Contributions Paid During the Year

<u>Recipient Name and address (home or business)</u>	<u>Donee Relationship</u>	<u>Foundation Status</u>	<u>Purpose of grant or contribution</u>	<u>Amount</u>
Children At Risk 2900 Live Oak Street Dallas, TX 75204	N/A	PC	General operating support	\$ 25,000
Children's Medical Center Foundation 2777 N Stemmons Freeway, Suite 700 Dallas, TX 75207	N/A	PC	Support the Referral and Evaluation of At-Risk Children (REACH) Clinic at Children's Health	\$ 25,000
Circle of Support, Inc 5207 McKinney, Suite 200 Dallas, TX 75205	N/A	PC	Support the 2019 Girls S M A R T and S M A R T Boys Summer Program	\$ 20,000
CitySquare 4000 East Side Avenue Dallas, TX 75226	N/A	PC	Support the Transition Resource Action Center (TRAC)	\$ 20,000
CNM Connect 2902 Floyd Street Dallas, TX 75204	N/A	PC	General operating support	\$ 12,500
Code Nation 85 Broad Street, c/o WeWork, 17th Floor New York, NY 10004	N/A	PC	General operating support	\$ 3,000
Commit! 3800 Maple Avenue, Suite 800 Dallas, TX 75219	N/A	PC	General operating support	\$ 60,000
Communities Foundation of Texas, Inc 5500 Caruth Haven Lane Dallas, TX 75225	N/A	PC	Support the 19th Centennial Amendment Fund	\$ 25,000
Communities Foundation of Texas, Inc /TEGAC 5500 Caruth Haven Lane Dallas, TX 75225	N/A	PC	Support the 2019-2020 Policy Work Group and TEGAC Membership	\$ 5,000
Communities in Schools Dallas 1341 W Mockingbird Lane, Suite 1000E Dallas, TX 75247	N/A	PC	Support the CISDR SafetyNet Project	\$ 10,000
Creede Repertory Theatre P O Box 269 Creede, CO 81130	N/A	PC	Capital for Facility and Maintenance Upgrades	\$ 30,000
Creede Repertory Theatre P O Box 269 Creede, CO 81130	N/A	PC	General operating support	\$ 2,000
Cristo Rey Dallas High School 1064 N St Augustine Drive Dallas, TX 75217	N/A	PC	General operating support	\$ 1,800



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## Federal Statements

Client HOGLUND

THE HOGLUND FOUNDATION

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## Statement 15

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## Grants and Contributions Paid During the Year

<u>Recipient Name and address (home or business)</u>	<u>Donee Relationship</u>	<u>Foundation Status</u>	<u>Purpose of grant or contribution</u>	<u>Amount</u>
Dallas CASA 2757 Swiss Avenue Dallas, TX 75204	N/A	PC	General operating support	\$ 5,000
Dallas CASA 2757 Swiss Avenue Dallas, TX 75204	N/A	PC	Support Cherish the Children	\$ 2,500
Dallas CASA 2757 Swiss Avenue Dallas, TX 75204	N/A	PC	Support the Champion of Children	\$ 10,000
Dallas County Heritage Society 1515 South Harwood Dallas, TX 75215	N/A	PC	Support the Wagon Restoration Fund	\$ 5,000
Dallas Museum of Art 1717 North Harwood Dallas, TX 75201	N/A	PC	Support the DMA EARLY Learning Pilot Programs	\$ 25,000
Dallas Museum of Art 1717 North Harwood Dallas, TX 75201	N/A	PC	General operating support	\$ 5,000
Dallas Museum of Art 1717 North Harwood Dallas, TX 75201	N/A	PC	General operating support	\$ 2,000
Dallas Museum of Art 1717 North Harwood Dallas, TX 75201	N/A	PC	General operating support	\$ 7,500
Dallas Summer Musicals P O Box 140680 Dallas, TX 75214	N/A	PC	General operating support	\$ 10,000
DeliverFund 25 Highland Park Village, Suite 100-851 Dallas, TX 75205	N/A	PC	General operating support	\$ 5,000
DeliverFund 25 Highland Park Village, Suite 100-851 Dallas, TX 75205	N/A	PC	General operating support	\$ 25,000
Fair Play Property Tax 3909 Wentwood Drive Dallas, TX 75225	N/A	PC	Program support for West Dallas residents for property tax services and financial education	\$ 2,000
Family Compass 4210 Junius Street Dallas, TX 75246	N/A	PC	Support community education programs	\$ 30,000

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Family Place P O Box 7999 Dallas, TX 75209	N/A	PC	Provide food for the Emergency Shelter	\$ 50,000
Family Place P O Box 7999 Dallas, TX 75209	N/A	PC	General operating support	\$ 25,000
Friends of Amani US 11 South Main Street, Suite 501 Concord, NH 03301	N/A	PC	General operating support	\$ 1,500
Friends of Maiti Nepal 63-6 Commercial Wharf Boston, MA 02110	N/A	PC	General operating support	\$ 18,000
Genesis Women's Shelter 4411 Lemmon Avenue, Ste 201 Dallas, TX 75219	N/A	PC	General operating support	\$ 15,000
George W Bush Foundation P O Box 600610 Dallas, TX 75360	N/A	PC	Support the George W Bush Center's Forum on Leadership	\$ 17,500
Girls Scouts of Northeast Texas 6001 Summerside Drive Dallas, TX 75252	N/A	PC	Capital for technology infrastructure to support STEM programming at the STEM Center for Excellence	\$ 50,000
Girls Scouts of Northeast Texas 6001 Summerside Drive Dallas, TX 75252	N/A	PC	General operating support	\$ 15,000
Girls Who Code 28 W 23rd Street, Floor 4 New York, NY 10010	N/A	PC	General operating support	\$ 3,000
Global Fund for Women 800 Market Street, 7th Floor San Francisco, CA 94102	N/A	PC	General operating support	\$ 18,750
Goodwill Industries 3020 N Westmoreland Dallas, TX 75212	N/A	PC	General operating support	\$ 25,000
Goodwill Industries 3020 N Westmoreland Dallas, TX 75212	N/A	PC	General operating support	\$ 8,000
Hand in Hand in Africa 2328 Greymore Drive Frisco, TX 75034	N/A	PC	General operating support	\$ 5,000

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Highland Park ISD 4201 Grassmere Lane Dallas, TX 75205	N/A	PC	Support the Education Foundation	\$ 6,000
Highland Park ISD 4201 Grassmere Lane Dallas, TX 75205	N/A	PC	Support the Education Foundation	\$ 10,000
The Hockaday School P O Box 299000 Dallas, TX 75229	N/A	PC	General operating support of Annual Fund	\$ 5,000
Hope for Haiti 1021 E 5th Ave N Naples, FL 34102	N/A	PC	General operating support	\$ 1,500
HopeKids Inc P O Box 1628 Keller, TX 76244	N/A	PC	Support the HopeDay Program	\$ 5,000
IBMEE (International Body Mind Empowerment) 16 Audubon Drive Asheville, NC 28804	N/A	PC	General operating support	\$ 1,500
Imani School 12401 S Post Oak Road Houston, TX 77045	N/A	PC	General operating support	\$ 5,000
Jubilee Park and Community Center 907 Bank Street Dallas, TX 75223	N/A	PC	Support the Out of School Time program expansion	\$ 30,000
Junior League of Dallas 8003 Inwood Road Dallas, TX 75209	N/A	PC	General operating support	\$ 2,500
Living Water International P O Box 35496 Houston, TX 77235	N/A	PC	General operating support	\$ 10,000
Magdalen House 1302 Redwood Circle Dallas, TX 75218	N/A	PC	Support the Legacy of Hope Capital Campaign	\$ 25,000
Magdalen House 1302 Redwood Circle Dallas, TX 75218	N/A	PC	General operating support	\$ 1,000
Mental Health America of Greater Dallas 624 N Good-Latimer, Suite 200 Dallas, TX 75204	N/A	PC	Support the WHO (We Help Ourselves) Program	\$ 10,000

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Mi Escuelita, Inc 4231 Maple Avenue Dallas, TX 75219	N/A	PC	General operating support	\$ 20,000
Miles of Freedom 2922 Martin Luther King Jr King Blvd Building A, Suite 118B Dallas, TX 75215	N/A	PC	General operating support	\$ 1,050
Momentous Institute 106 E Tenth Street Dallas, TX 75203	N/A	SO I	Support the 2019 Changing the Odds Conference	\$ 10,000
Mommies In Need 8150 N Central Expressway, Suite 1625 Dallas, TX 75206	N/A	PC	General operating support	\$ 15,000
Mosaic Family Services 12225 Greenville Avenue, Suite 800 Dallas, TX 75243	N/A	PC	General operating support	\$ 30,000
National Center for Family Philanthropy 1667 K Street NW, Suite 550 Washington, DC 20006	N/A	PC	General operating support	\$ 2,500
Nexus Recovery Center Inc 8733 LaPrada Drive Dallas, TX 75228	N/A	PC	General operating support	\$ 5,000
North Dallas Shared Ministries 2875 Merrell Road Dallas, TX 75229	N/A	PC	Support direct assistance for NDSM clients for food purchases and rent assistance	\$ 15,000
Ntarupt 624 N Good-Latimer Expressway, Suite 100 Dallas, TX 75204	N/A	PC	General operating support	\$ 1,000
Ntarupt 624 N Good-Latimer Expressway, Suite 100 Dallas, TX 75204	N/A	PC	General operating support	\$ 12,500
On the Road Lending 1305 Wycliff Avenue, Suite 140 Dallas, TX 75207	N/A	PC	Support expansion of the MOBILITY Program	\$ 25,000
Perot Museum of Nature and Science P O Box 151469 Dallas, TX 75315	N/A	PC	General operating support	\$ 25,000
Perot Museum of Nature and Science P O Box 151469 Dallas, TX 75315	N/A	PC	General operating support	\$ 1,000

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Perot Museum of Nature and Science P O Box 151469 Dallas, TX 75315	N/A	PC	General operating support	\$ 1,000
Philanthropy Roundtable 1120 20th Street NW, Suite 550 South Washington, DC 20036	N/A	PC	General operating support and support for the Alliance for Charitable Reform	\$ 15,000
Philanthropy Southwest 8350 N Central Expressway, Suite M-1012 Dallas, TX 75206	N/A	PC	General operating support	\$ 2,300
Prison Entrepreneurship Program 10830 N Central Expressway, Suite 240 Dallas, TX 75231	N/A	PC	General operating support	\$ 20,000
Prison Entrepreneurship Program 10830 N Central Expressway, Suite 240 Dallas, TX 75231	N/A	PC	General operating support	\$ 10,000
Promise House 224 West Page Avenue Dallas, TX 75208-6631	N/A	PC	Support the Emergency Youth Shelter program	\$ 12,500
REAL School Gardens 503 Bryan Avenue Fort Worth, TX 76104	N/A	PC	General operating support for Dallas operations	\$ 5,000
Relationships First Inc 3102 Oak Lawn, Suite 550 Dallas, TX 75219	N/A	PC	Support the Safe Conversations Workshops	\$ 7,500
Robin Hood Foundation 826 Broadway, 9th Floor New York, NY 10003	N/A	PC	General operating support	\$ 1,500
Room to Read 465 California Street, 10th Floor San Francisco, CA 94104	N/A	PC	General operating support	\$ 3,000
Saint Michael and All Angels Church P O Box 12385 Dallas, TX 75225	N/A	PC	General operating support	\$ 10,000
Saint Michael and All Angels Church P O Box 12385 Dallas, TX 75225	N/A	PC	General operating support	\$ 1,000
Samaritan Inn 1710 N McDonald Street McKinney, TX 75071	N/A	PC	General operating support	\$ 3,000

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Samaritan Inn 1710 N McDonald Street McKinney, TX 75071	N/A	PC	General operating support	\$ 2,625
ScholarShot 2904 Swiss Avenue Dallas, TX 75204	N/A	PC	Support Turning Drop Outs into Degrees and Academic Management	\$ 20,000
Senior Source 3910 Harry Hines Boulevard Dallas, TX 75219	N/A	PC	Support the Elder Financial Safety Center	\$ 15,000
Senior Source 3910 Harry Hines Boulevard Dallas, TX 75219	N/A	PC	General operating support	\$ 2,500
Shelton School 15720 Hillcrest Road Dallas, TX 75248-9970	N/A	PC	Capital for the Shelton School Campaign	\$ 50,000
Shelton School 15720 Hillcrest Road Dallas, TX 75248-9970	N/A	PC	Capital for the Shelton School Campaign	\$ 3,000
SMILE 1603 Orrington Avenue, Suite 450 Evanston, IL 60201	N/A	PC	General operating support	\$ 3,000
Southern Methodist University P O Box 750402 Dallas, TX 75275	N/A	PC	General operating support	\$ 2,500
Southern Methodist University P O Box 750402 Dallas, TX 75275	N/A	PC	Support the Endowment Fund for Global Education	\$ 31,250
Southwestern Medical Foundation 3889 Maple Avenue, Suite Suite 100 Dallas, TX 75219	N/A	PC	General operating support	\$ 100
Spoken Worldwide 12655 N Central Expressway, Suite 600 Dallas, TX 75243	N/A	PC	General operating support	\$ 10,000
St Mark's School of Texas 10600 Preston Road Dallas, TX 75230	N/A	PC	General operating support	\$ 2,500
Stand for Children Leadership Center 1800 N Lamar Dallas, TX 75202	N/A	PC	Support the Home Visit Project	\$ 20,000

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Suicide and Crisis Center of North Texas 2808 Swiss Avenue Dallas, TX 75204	N/A	PC	Support the "Teens Can Survive" program	\$ 10,000
Teach for America Dallas 600 N Pearl Street, Suite 2300 Dallas, TX 75201	N/A	PC	Support the TFA-DFW 2020 Impact Plan	\$ 60,000
Texas Center for Child and Family Studies 409 W 13th Street Austin, TX 78701	N/A	SO I	Fund the Region Community Based Care (CBC) Readiness Assessment	\$ 20,000
Texas Discovery Gardens P O Box 152537 Dallas, TX 75315	N/A	PC	General operating support	\$ 3,500
TexProtects 1341 W Mockingbird Lane, Suite 560W Dallas, TX 75247	N/A	PC	General operating support	\$ 35,000
TexProtects 1341 W Mockingbird Lane, Suite 560W Dallas, TX 75247	N/A	PC	General operating support	\$ 10,000
TexProtects 1341 W Mockingbird Lane, Suite 560W Dallas, TX 75247	N/A	PC	General operating support	\$ 5,000
Trey Athletes 3131 Main Street, Unit 1515 Dallas, TX 75226	N/A	PC	General operating support for the Dallas Expansion	\$ 20,000
Trinity River Mission 2060 Singleton Blvd, Suite 104 Dallas, TX 75212	N/A	PC	General operating support	\$ 1,000
Trinity River Mission 2060 Singleton Blvd, Suite 104 Dallas, TX 75212	N/A	PC	General operating support	\$ 1,200
Trinity River Mission 2060 Singleton Blvd, Suite 104 Dallas, TX 75212	N/A	PC	Fund a high school senior's college visit expenses	\$ 1,050
Truth Be Told P O Box 40221 Austin, TX 78704	N/A	PC	General operating support	\$ 1,000
Union Development Corporation/Project Unity P O Box 224486 Dallas, TX 75222	N/A	PC	Support Project Unity's Year of Unity Initiative	\$ 5,000

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United to Learn 1600 Viceroy Drive, Suite 150 Dallas, TX 75235	N/A	PC	General operating support	\$ 15,000
University of Texas at Austin McCombs School of Business 2110 Speedway Austin, TX 78705	N/A	GOV	General operating support for the McCombs School of Business	\$ 2,000
University of Texas MD Anderson Cancer Center 1515 Holcombe Boulevard Houston, TX 77030	N/A	GOV	General operating support of "A Conversation with a Living Legend"	\$ 5,000
University of Virginia Fund P O Box 400801 Charlottesville, VA 22904-4801	N/A	PC	Support Global Scholarship Fund and program to increase participation in study abroad	\$ 30,000
University of Virginia Fund P O Box 400801 Charlottesville, VA 22904-4801	N/A	PC	General operating support for the McIntire School of Commerce	\$ 1,500
VolunteerNow 2800 Live Oak Street Dallas, TX 75204	N/A	PC	General operating support	\$ 5,000
Volunteers of America Texas 300 East Midway Drive Euless, TX 76039	N/A	PC	Support the Resolana program - From Inmate to Neighbor	\$ 12,500
Wesley-Rankin Community Center 3100 Crossman Avenue Dallas, TX 75212	N/A	PC	General operating support	\$ 20,000
Wilkinson Center P O Box 720248 Dallas, TX 75372	N/A	PC	General operating support	\$ 15,000
World Affairs Council of Greater Dallas 325 N St Paul Street, Suite 2200 Dallas, TX 75201	N/A	PC	General operating support	\$ 5,000
World Affairs Council of Greater Dallas 325 N St Paul Street, Suite 2200 Dallas, TX 75201	N/A	PC	Support the Global Young Leaders education program	\$ 50,000
World Affairs Council of Greater Dallas 325 N St Paul Street, Suite 2200 Dallas, TX 75201	N/A	PC	Support for Educator of the Year	\$ 2,000
World Affairs Council of Greater Dallas 325 N St Paul Street, Suite 2200 Dallas, TX 75201	N/A	PC	General operating support	\$ 1,000



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World Affairs Council of Greater Dallas 325 N St Paul Street, Suite 2200 Dallas, TX 75201	N/A	PC	General operating support	\$ 5,000
Total				<u>\$ 1,763,125</u>

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## Grants and Contributions Approved for Future Payment

<u>Recipient Name and address (home or business)</u>	<u>Donee Relationship</u>	<u>Foundation Status</u>	<u>Purpose of grant or contribution</u>	<u>Amount</u>
Aberg Center for Literacy 5100 Ross Avenue Dallas, TX 75206	N/A	PC	Support the Family Literacy/Dual Generation Education Program	\$ 12,500
Boys & Girls Clubs of Greater Dallas 4816 Worth Street Dallas, TX 75246	N/A	PC	Support the Academic Success program	\$ 30,000
Center for Brain Health at UT Dallas 2200 W Mockingbird Lane Dallas, TX 75235	N/A	PC	Support educational programs	\$ 165,000
Child Poverty Action Lab 1808 S Good Latimer Expressway, Suite 102 Dallas, TX 75226	N/A	PC	Fund the CPAL Systems Change Support	\$ 100,000
CitySquare 4000 East Side Avenue Dallas, TX 75226	N/A	PC	Support the Transition Resource Action Center (TRAC) Program	\$ 40,000
CNM 6688 N Central Expressway, Suite 1025 Dallas, TX 75206	N/A	PC	General operating support	\$ 12,500
Communities Foundation/TEGAC 5500 Caruth Haven Lane Dallas, TX 75225	N/A	PC	Support the 2019-2020 Policy Work Group and TEGAC membership campaign	\$ 20,000
Community Partners Dallas 7950 Elmbrock Drive Dallas, TX 75247	N/A	PC	Support the "A Forever Home for Community Partners of Dallas" capital campaign	\$ 125,000
Creede Repertory Theatre P O Box 269 Creede, CO 81130	N/A	PC	Capital for Facility and Maintenance Upgrade	\$ 20,000
Dallas Museum of Art 1717 N Harwood Street Dallas, TX 75201	N/A	PC	Support the DMA Early Learning Pilot Programs	\$ 25,000
Education Opens Doors 2804 Swiss Avenue Dallas, TX 75204	N/A	PC	Support the Roadmap to Success Program	\$ 35,000
Family Compass 4210 Junius Street Dallas, TX 75246	N/A	PC	Support Community Education Programs	\$ 30,000
Genesis Women's Shelter(Shelter Ministries) 4411 Lemmon Avenue, Suite 201 Dallas, TX 75219	N/A	PC	General operating support	\$ 20,000

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## Grants and Contributions Approved for Future Payment

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Genesis Women's Shelter(Shelter Ministries) 4411 Lemmon Avenue, Suite 201 Dallas, TX 75219	N/A	PC	Fund capital construction of a new non-residential campus	\$ 150,000
Girls Embracing Mothers, Inc 2904 Floyd Street, Suite A Dallas, TX 75204	N/A	PC	Support the Pearl and Diamond Program	\$ 20,000
Girls Inc. of Metropolitan Dallas 2040 Empire Central Drive Dallas, TX 75234	N/A	PC	General operating support	\$ 25,000
Global Fund for Women 800 Market Street, 7th Floor San Francisco, CA 94102	N/A	PC	Support the Medical Women Association of Nigeria through the Resisting Violence Fund	\$ 37,500
Magdalen House 1302 Redwood Circle Dallas, TX 7518	N/A	PC	Support the Legacy of Hope Capital Campaign	\$ 25,000
Mommies in Need 8150 N Central Expressway, Suite 1625 Dallas, TX 75206	N/A	PC	Support the Capital Campaign for the Mommies in Need Center at Parkland	\$ 35,000
Mosaic Family Services 12225 Greenville Avenue, Suite 800 Dallas, TX 75243	N/A	PC	General operating support	\$ 30,000
NewDay Services 6816 Camp Bowie Blvd W, Suite 112 Fort Worth, TX 76116	N/A	PC	Support the FOCUS for Fathers program	\$ 12,000
North Dallas Shared Ministries 2875 Merrell Road Dallas, TX 75229	N/A	PC	Support direct assistance for NDSM clients for food purchases and rent assistance	\$ 15,000
Ntarupt 624 N Good-Latimer Expressway, Suite 100 Dallas, TX 75204	N/A	PC	General operating support	\$ 12,500
On the Road Lending 1305 Wycliff Avenue, Suite 40 Dallas, TX 75207	N/A	PC	Support expansion of the MOBILITY Program	\$ 25,000
Opportunity International 550 W Van Buren Street, Suite 200 Chicago, IL	N/A	PC	Support Breaking the Generational Cycle of Poverty	\$ 50,000
Perot Museum of Nature and Science 2201 N Field Street Dallas, TX 75201	N/A	PC	General operating support	\$ 25,000

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Perot Museum of Nature and Science 2201 N Field Street Dallas, TX 75201	N/A	PC	Support Maker Space in the Expanding Our [Impact] Initiative	\$ 330,000
Prison Entrepreneurship Program 10830 N Central Expressway, Suite 240 Dallas, TX 75231	N/A	PC	General operating support	\$ 20,000
Promise House 224 W Page Avenue Dallas, TX 75208	N/A	PC	Support expansion of the Emergency Youth Shelter	\$ 12,500
Room to Read 465 California Street, Suite 1000 San Francisco, CA 94104	N/A	PC	General operating support	\$ 150,000
ScholarShot 2904 Swiss Avenue Dallas, TX 75204	N/A	PC	Support Turning Drop Outs into Degrees with Academic Management	\$ 20,000
Shelton School 15720 Hillcrest Road Dallas, TX 75248-9970	N/A	PC	Capital for the Shelton School Campaign	\$ 100,000
Southern Methodist University P O Box 750402 Dallas, TX 75275	N/A	PC	Support the Endowment Fund for Global Education	\$ 62,500
SPCA of Texas 2400 Lone Star Drive Dallas, TX 75212	N/A	PC	Support the Pet Resource Center program	\$ 25,000
Stand for Children Leadership Center 1800 N Lamar Dallas, TX 75202	N/A	PC	Support the Home Visit Project	\$ 20,000
Step Up Women's Network 1111 W Mockingbird Lane, Suite 945 Dallas, TX 75247	N/A	PC	Support 11th Grade Pathway to Professionals (P2P) Program	\$ 10,000
Stewpot 1835 Young Street Dallas, TX 75201	N/A	PC	Support the Stewpot Children and Youth Program	\$ 15,000
Teaching Trust 1349 Empire Central Drive, Suite 400 Dallas, TX 75219	N/A	PC	General operating support	\$ 50,000
Texas 2036 3963 Maple Avenue, Suite 290 Dallas, TX 75219	N/A	PC	General operating support	\$ 100,000

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Texas Center for Child & Family Studies 409 W 13th Street Austin, TX 78701	N/A	PC	Fund Region 3 Community Based Care (CBC) Readiness Assessment	\$ 20,000
Texas Women's Foundation 8150 North Central Expressway, Suite 110 Dallas, TX 75206	N/A	PC	Support the Young Women's Initiative in Dallas	\$ 25,000
UNICEF USA 125 Maiden Lane New York, NY 10038	N/A	PC	General operating support	\$ 150,000
United Way of Metropolitan Dallas 1800 N Lamar Dallas, TX 75202	N/A	PC	Support the Social Innovation Accelerator/ Amplifying Community Impact in Dallas	\$ 40,000
University of Virginia Fund P O Box 400801 Charlottesville, VA 22904-4801	N/A	PC	Support Global Scholarship Fund and program to increase participation in study abroad	\$ 30,000
Visiting Nurse Association 1600 Viceroy Drive, Suite 400 Dallas, TX 75235	N/A	PC	Support the VNA Meals on Wheels Palliative Care Collaboration	\$ 50,000
VolunteerNow 2800 Live Oak Street Dallas, TX 75204	N/A	PC	General operating support	\$ 75,000
Wesley-Rankin Community Center 3100 Crossman Avenue Dallas, TX 75212	N/A	PC	General operating support	\$ 15,000
Wilkinson Center P O Box 720248 Dallas, TX 75372	N/A	PC	General operating support	\$ 15,000
World Affairs Council of Dallas 325 N St Paul Street, Suite 4200 Dallas, TX 75201	N/A	PC	Support the Global Young Leaders education program	\$ 200,000
Youth Entrepreneurs Inc 4111 E 37th Street N, D101 Wichita, KS 67220	N/A	PC	Support the Youth Entrepreneurs Program in Dallas	\$ 10,000
Total				<u>\$ 2,642,000</u>