

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation Marti Foundation		A Employer identification number 75-2265837	
Number and street (or P.O. box number if mail is not delivered to street address) 1501-D North Main		Room/suite	
		B Telephone number (see instructions) (817) 558-0079	
City or town, state or province, country, and ZIP or foreign postal code Cleburne, TX 76033		C If exemption application is pending, check here ▶ <input type="checkbox"/>	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here..... ▶ <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 22,156,109		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ <input type="checkbox"/>	
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	2,500			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	33	33		
	4 Dividends and interest from securities . . .	703,860	703,860		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	224,569			
	b Gross sales price for all assets on line 6a 1,476,919				
	7 Capital gain net income (from Part IV, line 2) . . .		224,569		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	930,962	928,462		
	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages	24,444			
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	2,500			
	c Other professional fees (attach schedule)	116,831	116,831		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	1,870			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	1,962			
	24 Total operating and administrative expenses. Add lines 13 through 23	147,607	116,831		0
	25 Contributions, gifts, grants paid	1,072,851			1,072,851
	26 Total expenses and disbursements. Add lines 24 and 25	1,220,458	116,831		1,072,851
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-289,496			
	b Net investment income (if negative, enter -0-)		811,631		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	52,239	94,913	94,913
	2 Savings and temporary cash investments	242,656	18,098	18,098
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	5,022,257	5,566,291	9,857,444
	c Investments—corporate bonds (attach schedule)	10,724,763	10,066,535	12,141,515
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	3,413		
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)	42,649	36,023	44,139	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	16,087,977	15,781,860	22,156,109	
Liabilities	17 Accounts payable and accrued expenses		4	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)		4	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds	16,087,977	15,781,856	
	29 Total net assets or fund balances (see instructions)	16,087,977	15,781,856	
30 Total liabilities and net assets/fund balances (see instructions) .	16,087,977	15,781,860		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	16,087,977
2 Enter amount from Part I, line 27a	2	-289,496
3 Other increases not included in line 2 (itemize) ▶ _____	3	-16,625
4 Add lines 1, 2, and 3	4	15,781,856
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	15,781,856

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	224,569
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	314

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	941,872	19,559,605	000000.048154
2017	1,020,897	19,415,618	000000.052581
2016	1,044,394	18,467,644	000000.056553
2015	1,095,629	18,473,235	000000.059309
2014	661,894	18,422,749	000000.035928

2 Total of line 1, column (d)	2	000000.252525
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	000000.050505
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	20,632,643
5 Multiply line 4 by line 3	5	1,042,052
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	8,116
7 Add lines 5 and 6	7	1,050,168
8 Enter qualifying distributions from Part XII, line 4	8	1,072,851

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	8,116
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	8,116
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	8,116
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	9,139
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	9,139
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,023
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax <input type="checkbox"/> 1,023 Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		No
c Did the foundation file Form 1120-POL for this year?		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ _____ (2) On foundation managers. <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		No
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> TX _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13		No
14	The books are in care of ▶ <u>Michelle Marti</u> Telephone no. ▶ <u>(817) 556-4687</u>			

Located at ▶ 1501-D North Main Cleburne TXZIP+4 ▶ 76033

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ <input type="checkbox"/>			
	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

1a	During the year did the foundation (either directly or indirectly):		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
	Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		No

Part VII-B **Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to:		
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b No
	Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	<input type="checkbox"/> Yes <input type="checkbox"/> No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		6b No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?		7b
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Michelle Marti 1501-D N Main Cleburne, TX 76033	President and Trustee 020.00	0		
Justin Hewlett 1107 W Westhill Dr Cleburne, TX 76033	1st VP and Trustee 000.00	0		
Renee Brockett 893-A N Nolan River Road Cleburne, TX 76033	2nd VP and Trustee 000.00	0		
Michael K Lilly 2625 Sir Alexander Lane Lewisville, TX 75056	Secretary and Trustee 000.00	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Total number of other employees paid over \$50,000.				

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation

Total number of others receiving over \$50,000 for professional services. **▶**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 Direct Scholarships to students and or colleges for the benefit of specific students. Total students receiving scholarship grants - 420 See attached Scholarship List.pdf for detail list of students receiving scholarship grants	1,072,851
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	

Total. Add lines 1 through 3 **▶**

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	20,681,741
b	Average of monthly cash balances.	1b	229,859
c	Fair market value of all other assets (see instructions).	1c	35,246
d	Total (add lines 1a, b, and c).	1d	20,946,846
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	20,946,846
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	314,203
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	20,632,643
6	Minimum investment return. Enter 5% of line 5.	6	1,031,632

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,031,632
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	8,116
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	8,116
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,023,516
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	1,023,516
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	1,023,516

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	1,072,851
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,072,851
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	8,116
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,064,735

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				1,023,516
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2019:				
a From 2014.				
b From 2015.				
c From 2016.				
d From 2017.				56,255
e From 2018.				
f Total of lines 3a through e.	56,255			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ <u>1,072,851</u>				
a Applied to 2018, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2019 distributable amount.				1,023,516
e Remaining amount distributed out of corpus	49,335			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	105,590			
b Prior years' undistributed income. Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount—see instructions.				
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.				
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	105,590			
10 Analysis of line 9:				
a Excess from 2015.				
b Excess from 2016.				
c Excess from 2017.				56,255
d Excess from 2018.				
e Excess from 2019.				49,335

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. none

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
Marti Foundation
1501-D North Main
Cleburne, TX 76033
(817) 558-0079

b The form in which applications should be submitted and information and materials they should include:
standard application form provided by Foundation

c Any submission deadlines:
Generally submissions are received from February thru mid April preceding each academic year

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
see attached limitations for Foundation documents

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> Scholarships See attached schedule x x, TX 76033	none	I	College Education Scholarships	1,072,851
Total			▶ 3a	1,072,851
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated.

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
----------	---

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
----------	---

Form **990-PF** (2019)

Part XVII

- | | | | |
|--|--|-----|----|
| | | Yes | No |
|--|--|-----|----|

--	--	--

- | | | |
|-------|--|----|
| 1a(1) | | No |
| 1a(2) | | No |

--	--	--

- | | | |
|--------------|--|-----------|
| 1b(1) | | No |
| 1b(2) | | No |
| 1b(3) | | No |
| 1b(4) | | No |
| 1b(5) | | No |
| 1b(6) | | No |

1c		No
----	--	----

value
ue

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

<p>Sign Here</p> <p>*****</p> <p>_____</p> <p>Signature of officer or trustee</p>	<p>2020-11-13</p> <p>_____</p> <p>Date</p>	<p>*****</p> <p>_____</p> <p>Title</p>
--	--	--

May the IRS discuss this return with the preparer shown below (see instr.) ☐ **Yes** ☒ **No**

Paid Preparer Use Only	Charles Wells		2020-11-13		
	Firm's name ► Charles Wells CPA				Firm's EIN ►
	Firm's address ► 503 West Chambers St Cleburne, TX 76033				Phone no. (817) 556-2966

May the IRS discuss this return with the preparer shown below

(see instr.) ☐ Yes ☒ No

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
FHLMC MTN	P	2018-07-27	2019-03-28
MNSTY MKY H/Y	P	2018-07-01	2019-07-18
GTE FL Inc	P	2006-11-30	2019-12-17
Mainstay MKY H/Y	P	2012-07-24	2019-01-09
GTE Nrti inc	P	2007-02-16	2019-12-17
Mainstay MKY H/Y	P	2012-11-01	2019-01-10
Mainstay MKY H/Y	P	2012-11-20	2019-06-10
Mainstay MKY H/Y	P	2012-12-03	2019-07-18
Mission	P	2013-07-18	2019-02-01
Vereit inc	P	2013-03-20	2019-12-10

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
100,000		99,686	314
24,938		24,528	410
48,180		53,674	-5,494
150,000		166,633	-16,633
18,575		20,595	-2,020
100,000		110,738	-10,738
50,000		51,612	-1,612
120,891		119,419	1,472
554,281		475,755	78,526
9,653		12,219	-2,566

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			314
			410
			-5,494
			-16,633
			-2,020
			-10,738
			-1,612
			1,472
			78,526
			-2,566

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
Cole Realestate Trust	P	2013-12-27	2019-10-31
Cole Credit PPTY 4	P	2013-07-23	2019-01-31
Cole Credit PPTY 4	P	2013-07-23	2019-04-30
Cole Credit PPTY 4	P	2013-07-23	2019-07-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
21,874		21,786	88
46,346		43,208	3,138
28,847		29,096	-249
23,231		23,401	-170

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			88
			3,138
			-249
			-170

TY 2019 Accounting Fees Schedule**Name:** Marti Foundation**EIN:** 75-2265837**Software ID:** 19009610**Software Version:** 19.2.1.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Charles Wells CPA	2,500			

TY 2019 Investments Corporate Bonds Schedule**Name:** Marti Foundation**EIN:** 75-2265837**Software ID:** 19009610**Software Version:** 19.2.1.0**Investments Corporate Bonds Schedule**

Name of Bond	End of Year Book Value	End of Year Fair Market Value
Various Corporate and Govt Bonds	9,421,480	11,488,719
Govt Agency Bonds	645,055	652,796

TY 2019 Investments Corporate Stock Schedule

Name: Marti Foundation

EIN: 75-2265837

Software ID: 19009610

Software Version: 19.2.1.0

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
64000 shares of First Financial Bankshares Inc	504,730	4,498,800
OtherEquities held at LPL Investments	4,165,884	4,502,526
LPL Investments -Outside Investments	361,555	265,303
Mutual Funds held at LPL	534,122	590,815

TY 2019 Investments - Other Schedule**Name:** Marti Foundation**EIN:** 75-2265837**Software ID:** 19009610**Software Version:** 19.2.1.0

TY 2019 Other Assets Schedule**Name:** Marti Foundation**EIN:** 75-2265837**Software ID:** 19009610**Software Version:** 19.2.1.0**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Leasehold Mineral Interest	35,000	35,000	35,000
FIT Deposit	7,649	1,023	9,139

TY 2019 Other Expenses Schedule**Name:** Marti Foundation**EIN:** 75-2265837**Software ID:** 19009610**Software Version:** 19.2.1.0**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Office Supplies	309			
Meeting Expense	289			
Postage and Delivery	465			
Insurance	750			
Dues and Subscriptions and Web site	149			

TY 2019 Other Increases Schedule**Name:** Marti Foundation**EIN:** 75-2265837**Software ID:** 19009610**Software Version:** 19.2.1.0

Description	Amount
Basis adjustment Securities	-16,625

TY 2019 Other Liabilities Schedule**Name:** Marti Foundation**EIN:** 75-2265837**Software ID:** 19009610**Software Version:** 19.2.1.0**Description****Beginning of Year - Book Value****End of Year - Book Value**

TY 2019 Other Professional Fees Schedule**Name:** Marti Foundation**EIN:** 75-2265837**Software ID:** 19009610**Software Version:** 19.2.1.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LPL Financial Advisory Fees	116,831	116,831		

**TY 2019 Substantial Contributors
Schedule****Name:** Marti Foundation**EIN:** 75-2265837**Software ID:** 19009610**Software Version:** 19.2.1.0**Name****Address**

John Barger

3219 Goldsboro
San Antonio, TX 78230

TY 2019 Taxes Schedule**Name:** Marti Foundation**EIN:** 75-2265837**Software ID:** 19009610**Software Version:** 19.2.1.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Payroll Taxes	1,870			

Schedule B (Form 990, 990-EZ, or 990-PF) <small>Department of the Treasury Internal Revenue Service</small>	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.	OMB No. 1545-0047
		2019
Name of the organization Marti Foundation		Employer identification number 75-2265837

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)() (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☐ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
Marti FoundationEmployer identification number
75-2265837**Part I****Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	John Barger 3219 Goldsboro San Antonio, TX 78230	\$ 2,500	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)

Name of organization Marti Foundation	Employer identification number 75-2265837
--	--

Part II Noncash Property			
(a) No. from Part I	(b) Description of noncash property given <small>(see instructions). Use duplicate copies of Part II if additional space is needed.</small>	(c) FMV (or estimate) (See instructions)	(d) Date received
-	<div></div> <div></div> <div></div> <div></div>	<div></div> \$	<div></div>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	<div></div> <div></div> <div></div> <div></div>	<div></div> \$	<div></div>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	<div></div> <div></div> <div></div> <div></div>	<div></div> \$	<div></div>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	<div></div> <div></div> <div></div> <div></div>	<div></div> \$	<div></div>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	<div></div> <div></div> <div></div> <div></div>	<div></div> \$	<div></div>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	<div></div> <div></div> <div></div> <div></div>	<div></div> \$	<div></div>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	<div></div> <div></div> <div></div> <div></div>	<div></div> \$	<div></div>

Name of organization Marti Foundation	Employer identification number 75-2265837
--	--

Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	

Attachments to the Marti Foundation 2019 Form 990-PF

This Attachment contains information to support

Part I	Attachment for Part IX-A line 1 and Part XV, line 3a Supporting Schedule for Scholarship Tuition Grants	---	7 pages
Part 2	Attachment for Part XV, line 2(d) Criteria For Grants to Individuals	---	2 pages

Attachment for Part IX, Line 1, and Part XV, Line 3a - Supporting Schedule for Scholarship Grants to Individuals

No.	Name and address	Amount of 2019 payments	Relationship of recipient to grantor, foundation mgr., or substantial contributor	Foundation status	Purpose of grant	Net amount approved during 2019 but not paid by the end of the year
1	Austin Henslee 3801 Watersridge Circle Cleburne, Texas 76031	\$ 4,500	none	1	scholarship	\$ 0.00
2	Scott P. Aalbers II 11320 CR 604 Burleson, TX 76028	\$ 4,500	none	1	scholarship	\$ 0.00
3	Zackery Tristen Acker 724 Lynne Lane Burleson, TX 76028	\$ 2,115	none	1	scholarship	\$ 0.00
4	Paris A. Acklen 217 Meadow Creek Lane Burleson, TX 76028	\$ 1,500	none	1	scholarship	\$ 0.00
5	Brittany B. Allen 8001 CR 409 Grandview, Texas 76050	\$ 2,000	none	1	scholarship	\$ 0.00
6	Adin J. Allison 303 Red Oak Drive Cleburne, Texas 76033	\$ 1,500	none	1	scholarship	\$ 0.00
7	Macie F. Allison 303 Red Oak Dr. Cleburne, Texas 76033	\$ 1,500	none	1	scholarship	\$ 0.00
8	Marta Alves Harrell 548 Kase Ct. Burleson, Texas 76028	\$ 3,000	none	1	scholarship	\$ 0.00
9	Jessie Mae Anderson PO Box 976 Grandview, TX 76050	\$ 3,000	none	1	scholarship	\$ 0.00
10	Carolyn Nicole Applegate 1111 Green River Trail Cleburne, TX 76033	\$ 1,500	none	1	scholarship	\$ 0.00
11	Kaitlyn Michelle Applegate 1111 Green River Trail Cleburne, TX 76033	\$ 2,250	none	1	scholarship	\$ 0.00
12	Tarek C. Arouse 706 Stonelake Dr. Cleburne, Texas 76033	\$ 1,500	none	1	scholarship	\$ 0.00
13	Alyssa A. Austin P.O. Box 2232 Burleson, TX 76097	\$ 1,500	none	1	scholarship	\$ 0.00
14	Katherine E. Balaban 4709 Scottwood Dr. Waco, Texas 76708	\$ 1,500	none	1	scholarship	\$ 0.00
15	Brielle V. Balducci 8600 Melinda Dr. Alvarado, TX 76009	\$ 3,000	none	1	scholarship	\$ 0.00
16	Logan D. Barksdale 105 Amy Court Burleson, Texas 76028	\$ 4,500	none	1	scholarship	\$ 0.00
17	Payton O. Barksdale 105 Amy Court Burleson, TX 76028	\$ 5,250	none	1	scholarship	\$ 0.00
18	Ms. Taylor Lynn Barksdale 105 Amy Court Burleson, TX 76028	\$ 3,000	none	1	scholarship	\$ 0.00
19	Kalani Leigh Basham 11516 CR 102 Grandview, TX 76050	\$ 3,000	none	1	scholarship	\$ 0.00
20	Ashley M. Batch 304 E. 4th St. Blum, Texas 76627-3163	\$ 1,500	none	1	scholarship	\$ 0.00
21	Miriam J. Beaman 1208 Highcrest Burleson, Texas 76028	\$ 4,500	none	1	scholarship	\$ 0.00
22	Lindsey K. Beckrich 1101 Whispering Spring Ct. Burleson, TX 76028	\$ 3,000	none	1	scholarship	\$ 0.00
23	Thomas Swanson Benke 322 Prairie Ave. Cleburne, Texas 76033	\$ 3,000	none	1	scholarship	\$ 0.00
24	Ryan E. Benner 1710 Texas Drive Glen Rose, Texas 76043	\$ 1,500	none	1	scholarship	\$ 0.00
25	Sarah A. Benner 1710 Texas Drive Glen Rose, Texas 76043	\$ 3,000	none	1	scholarship	\$ 0.00
26	Christina S. Bennett 1324 Nicole Way Burleson, Texas 76028	\$ 3,320	none	1	scholarship	\$ 0.00
27	Micah J. Bennett 113 Meadow Oaks Drive Burleson, Texas 76028	\$ 2,625	none	1	scholarship	\$ 0.00
28	Kayleigh B. Benson 724 Yaupon Ct. Burleson, Texas 76028	\$ 3,000	none	1	scholarship	\$ 0.00
29	Bailey D. Berry 1521 Van Buren Ct. Waxahachie, TX 75165	\$ 4,500	none	1	scholarship	\$ 0.00
30	Katie M. Bicknell 1403 Wedgewood Dr. Cleburne, Texas 76033	\$ 2,250	none	1	scholarship	\$ 0.00
31	Allie B. Black 724 Vaughn Dr. Burleson, TX 76028	\$ 1,500	none	1	scholarship	\$ 0.00
32	Georgia A. Blackwell 4874 Murr Road Venus, TX 76084	\$ 3,000	none	1	scholarship	\$ 0.00
33	Joel Blalock 1307 Linda Ct. Cleburne, Texas 76033	\$ 3,000	none	1	scholarship	\$ 0.00
34	Carter L. Boatright 323 Meador Lane Burleson, Texas 76028	\$ 3,000	none	1	scholarship	\$ 0.00
35	Joseph T. Bober 1004 Shady Hill Lane Burleson, TX 76028	\$ 4,500	none	1	scholarship	\$ 0.00
36	Kathleen M. Bober 1004 Shady Hill Ln. Burleson, Texas 76028	\$ 3,000	none	1	scholarship	\$ 0.00
37	Kenneth Aaron Bodine P. O. Box 188 Keene, Texas 76059	\$ 4,500	none	1	scholarship	\$ 0.00
38	Trey S. Boehm 1633 Greenridge Apt. 1308 Burleson, Texas 76028	\$ 3,000	none	1	scholarship	\$ 0.00
39	Erica L. Bonham 905 Stonelake Dr Cleburne, Texas 76033	\$ 1,500	none	1	scholarship	\$ 0.00
40	Autumn Danielle Bookhamer 3913 Laramie Dr. Granbury, Texas 76049	\$ 4,500	none	1	scholarship	\$ 0.00
41	Paulina Grace Borowski 116 Cliffside Drive North Burleson, Texas 76028	\$ 3,000	none	1	scholarship	\$ 0.00
42	Mallorie R. Boshor 401 Overlook Dr. Cleburne, Texas 76033	\$ 3,000	none	1	scholarship	\$ 0.00
43	Thomas R. Bosworth c/o Fine Arts Work Center 24 Pearl Street Province	\$ 3,000	none	1	scholarship	\$ 0.00
44	Jake R. Bowen 411 Harrold St. Apt. #1319 Fort Worth, Texas 76107	\$ 3,000	none	1	scholarship	\$ 0.00
45	Lucas P. Bowen 411 Harrold St. Apt. #1319 Fort Worth, Texas 76107	\$ 3,000	none	1	scholarship	\$ 0.00
46	Garrison R. Brady 1216 Westlake Road Cleburne, TX 76033	\$ 1,500	none	1	scholarship	\$ 0.00
47	Martha S. Brandt 501 Lewis Lane Keene, Texas 76059	\$ 1,500	none	1	scholarship	\$ 0.00
48	Paige Nicole Bridges 224 Kennedy Court Crowley, Texas 76036	\$ 4,500	none	1	scholarship	\$ 0.00
49	Angelia N. Brown 1911 S. 8th St. Apt. 220 Waco, Texas 76706	\$ 1,500	none	1	scholarship	\$ 0.00
50	Kaeli A. Brown P. O. Box 51 Alvarado, Texas 76009	\$ 1,500	none	1	scholarship	\$ 0.00
51	Brady W. Brunson 901 Benjamin Drive Burleson, TX 76033	\$ 3,000	none	1	scholarship	\$ 0.00
52	Katelin I. Brunson 319 Preston Dr. Cleburne, Texas 76033	\$ 3,000	none	1	scholarship	\$ 0.00
53	Jessica Morris Burchard 5441 E. Hwy 67 Alvarado, Texas 76009	\$ 2,250	none	1	scholarship	\$ 0.00
54	Ms. Katie A. Burchfield 5101 CR 312 B Cleburne, Texas 76031	\$ 3,000	none	1	scholarship	\$ 0.00
55	Cassie Jo Camp 1901 E. FM 4 Cleburne, Texas 76031	\$ 1,500	none	1	scholarship	\$ 0.00
56	Caitland Campbell 801 Ocean Avenue, Apt. 10 Brooklyn, New York 11226	\$ 1,000	none	1	scholarship	\$ 0.00
57	Betty A. Canizares 6901 Penhurst Drive Ft. Worth, TX 76133	\$ 3,000	none	1	scholarship	\$ 0.00
58	Dereck E. Cardona 305 N. Plne Circle Keene, Texas 76059	\$ 3,000	none	1	scholarship	\$ 0.00
59	Anna Carlock P. O. Box 885 Joshua, TX 76058	\$ 3,000	none	1	scholarship	\$ 0.00
60	Emmanuel Carlos 10917 County Road 507 Venus, Texas 76084	\$ 3,000	none	1	scholarship	\$ 0.00
61	Eloy O. Carrion 4225 E. Renfro St. Alvarado, Texas 7609	\$ 750	none	1	scholarship	\$ 0.00
62	Anna G. Carrizal 624 Celeste Lane Burleson, Texas 76028	\$ 3,000	none	1	scholarship	\$ 0.00
63	Hanna B. Cashion 206 Williana Ct. Cleburne, Texas 76033	\$ 1,500	none	1	scholarship	\$ 0.00
64	Madison Cassens 1108 Steven St. Burleson, Texas 76028	\$ 3,000	none	1	scholarship	\$ 0.00

Attachment for Part IX, Line 1, and Part XV, Line 3a - Supporting Schedule for Scholarship Grants to Individuals

No.	Name and address	Amount of 2019 payments	Relationship of recipient to grantor, foundation mgr., or substantial contributor	Foundation status	Purpose of grant	Net amount approved during 2019 but not paid by the end of the year
65	Vanessa L. Castaneda 335 Tioga St. Burleson, Texas 76028	\$ 4,500	none	1	scholarship	\$ 0.00
66	Sydney A. Castillo 1001 S. Center St. Apt. #1323 Arlington, Texas 76010	\$ 5,625	none	1	scholarship	\$ 0.00
67	Benjamin T. Chandler 501 Honeysuckle Dr. Cleburne, Texas 76033	\$ 1,500	none	1	scholarship	\$ 0.00
68	Jasline L. Chandler 905-A North Border St. Cleburne, TX 76031	\$ 3,000	none	1	scholarship	\$ 0.00
69	Kelsi C. Chavez 1625 Meadowlark Drive Cleburne, TX 76033	\$ 3,000	none	1	scholarship	\$ 0.00
70	Kallyn Ciesynski 1316 County Road 529 Burleson, Texas 76028	\$ 3,000	none	1	scholarship	\$ 0.00
71	Moises S. Claros 219 Preston Dr. Cleburne, Texas 76033	\$ 3,000	none	1	scholarship	\$ 0.00
72	Kyndal M. Clendennen PO Box 283 Grandview, TX 76050	\$ 3,000	none	1	scholarship	\$ 0.00
73	Landon L. Cody 924 Canyon Dr. Cleburne, Texas 76033	\$ 4,500	none	1	scholarship	\$ 0.00
74	Erynn L. Cole 140 Jackson Dr. West Suffield, CT 06093	\$ 3,000	none	1	scholarship	\$ 0.00
75	La'Kayla Cole P. O. Box 1466 Alvarado, Texas 76009	\$ 500	none	1	scholarship	\$ 0.00
76	Michaela D. Cole 11800 FM 1807 Alvarado, Texas 76009	\$ 3,750	none	1	scholarship	\$ 0.00
77	Jared B. Conley 2110 N. Woodland St. Stephenville, Texas 76401	\$ 3,000	none	1	scholarship	\$ 0.00
78	Kylie S. Conner 4849 St. Leger Dr. Cleburne, TX 76033	\$ 3,000	none	1	scholarship	\$ 0.00
79	Lindy Carolyn Contreras 302 Mistletoe Lane Keene, Texas 76059	\$ 1,500	none	1	scholarship	\$ 0.00
80	Danyal Cook 4217 CR 610 Alvarado, TX 76009	\$ 2,250	none	1	scholarship	\$ 0.00
81	Grant A. Cook 9501 CR 107 Alvarado, TX 76009	\$ 3,000	none	1	scholarship	\$ 0.00
82	Hania Danielle Correa 510 S. College Dr. Keene, Texas 76059	\$ 2,250	none	1	scholarship	\$ 0.00
83	Jonathan D. Correa 510 South College Dr. Keene, Texas 76059	\$ 1,500	none	1	scholarship	\$ 0.00
84	Casey N. Covington 1614 McAnear Street Cleburne, Texas 76033	\$ 2,150	none	1	scholarship	\$ 0.00
85	James W. Cowley 1131 Margie Burleson, Texas 76028	\$ 3,000	none	1	scholarship	\$ 0.00
86	Victoria C. Cowley 1131 Margie Burleson, Texas 76028	\$ 3,000	none	1	scholarship	\$ 0.00
87	Sarah E. Cox 3901 Park Road 21 Cleburne, Texas 76033	\$ 1,500	none	1	scholarship	\$ 0.00
88	Madeleine R. Crawford 162 Ranchway Dr. Burleson, Texas 76028	\$ 3,000	none	1	scholarship	\$ 0.00
89	Karli M. Cromeans 7001 Utica Ave. Apt. 813 Lubbock, TX 79424	\$ 2,625	none	1	scholarship	\$ 0.00
90	Miguel A. Curo 109 S. Eastern Ave. Keene, TX 76059	\$ 1,500	none	1	scholarship	\$ 0.00
91	Kaelyn D. Curtis 2310 Neely Ave. Midland, Texas 79705	\$ 3,000	none	1	scholarship	\$ 0.00
92	Angela E. Cyr 109 Oakdale St. Keene, Texas 76059	\$ 1,500	none	1	scholarship	\$ 0.00
93	Tyler E. D'Angelo 721 Flounder Dr. Burleson, Texas 76028	\$ 3,000	none	1	scholarship	\$ 0.00
94	Brooke M. Day 10 N. Caddo St. #168 Cleburne, Texas 76031	\$ 1,500	none	1	scholarship	\$ 0.00
95	Izaak Justin Day 494 Wood Duck Ct. Burleson, Texas 76028	\$ 3,000	none	1	scholarship	\$ 0.00
96	Taylor Day 4704 N. University Drive Apt. 710 Nacogdoches, Texas 75965	\$ 1,500	none	1	scholarship	\$ 0.00
97	Sidney A. Deatherage 1207 W. Buffalo Tr. Joshua, TX 76058	\$ 3,000	none	1	scholarship	\$ 0.00
98	Alexia R. Dela Cruz 101 Fireside Village Drive Apartment 2 Keene, Texas	\$ 2,500	none	1	scholarship	\$ 0.00
99	Angela N. Delgado 214 E. Hwy. 67, Apt. 28 Keene, TX 76059	\$ 1,500	none	1	scholarship	\$ 0.00
100	Cereza L. DeLoera 229 Wolf Mountain Lane Ft Worth, Texas 76140	\$ 1,824	none	1	scholarship	\$ 0.00
101	Tanner C. Dempsey 2208 CR 801C Cleburne, Texas 76031	\$ 3,000	none	1	scholarship	\$ 0.00
102	Jillian L. Denman 2816 Greenway Dr. Burleson, Texas 76028	\$ 1,500	none	1	scholarship	\$ 0.00
103	Parker L. Denning 4801 CR 704C Cleburne, Texas 76031	\$ 1,500	none	1	scholarship	\$ 0.00
104	Payton Denning 4801 County Road 704C Cleburne, Texas 76031	\$ 1,500	none	1	scholarship	\$ 0.00
105	Bryce G. Dennis 100 Cherokee Trail Alvarado, TX 76009	\$ 4,500	none	1	scholarship	\$ 0.00
106	Kara A. Derrick 5140 Balmoral Ct. Grand Prairie, Texas 75052	\$ 3,000	none	1	scholarship	\$ 0.00
107	Samantha N. DeSpain 1701 Cross Creek Lane Cleburne, Texas 76033	\$ 4,500	none	1	scholarship	\$ 0.00
108	Kiersten K. Dolan 12509 CR 1002 Godley, Texas 76044	\$ 3,000	none	1	scholarship	\$ 0.00
109	Blake A. Dreitner 108 Black Jack Lane Burleson, Texas 76028	\$ 1,500	none	1	scholarship	\$ 0.00
110	Grayson M. Dreitner 108 Black Jack Lane Burleson, TX 76028	\$ 2,250	none	1	scholarship	\$ 0.00
111	Amey G. Duarte 120 Washington Way Venus, Texas 76084	\$ 4,500	none	1	scholarship	\$ 0.00
112	Evlyn J. Edwards 223 W. Willingham Cleburne, TX 76033	\$ 4,500	none	1	scholarship	\$ 0.00
113	Julia E. Edwards 223 W. Willingham St. Cleburne, Texas 76033	\$ 1,500	none	1	scholarship	\$ 0.00
114	Shadia M. Eissa 2909 Panther Dr. Apt. 2722 Fort Worth, TX 76116	\$ 1,500	none	1	scholarship	\$ 0.00
115	Genesis R. Elias P. O. Box 118 Mayaguez, Puerto Rico 00681	\$ 3,000	none	1	scholarship	\$ 0.00
116	Benjamin N. Evans 5321 CR 311 Grandview, Texas 76050	\$ 3,000	none	1	scholarship	\$ 0.00
117	Jacob R. Farmer 1108 Acorn Ln. Burleson, Texas 76028	\$ 2,570	none	1	scholarship	\$ 0.00
118	Clifton D. Fatton 2421 Pecan Springs Rd. Cleburne, TX 76031	\$ 3,375	none	1	scholarship	\$ 0.00
119	Caitlyn E. Fenn 2348 CR 1227 Cleburne, TX 76033	\$ 3,000	none	1	scholarship	\$ 0.00
120	Drake S. Ferguson 6300 County Road 302 Grandview, Texas 76050	\$ 1,500	none	1	scholarship	\$ 0.00
121	Kylie D. Ferguson 6300 County Road 302 Grandview, Texas 76050	\$ 1,500	none	1	scholarship	\$ 0.00
122	Hayleigh C. Fiscus 1318 Columbia Drive Midlothian, Texas 76065	\$ 2,685	none	1	scholarship	\$ 0.00
123	Amelia A. Flug 839 Peach Lane Burleson, Texas 76028	\$ 1,500	none	1	scholarship	\$ 0.00
124	Nicolaus L. Flug 839 Peach Lane Burleson, Texas 76028	\$ 3,000	none	1	scholarship	\$ 0.00
125	Maci D. Forsythe 1501 Leaning Oak Lane Cleburne, TX 76033	\$ 3,000	none	1	scholarship	\$ 0.00
126	SanJuan J. Franklin 1513 E. Presidio Street Fort Worth, Texas 76102	\$ 1,000	none	1	scholarship	\$ 0.00
127	Abigail E. Friddle 206 Veatch St. Joshua, Texas 76058	\$ 1,500	none	1	scholarship	\$ 0.00
128	University of North Texas 1155 Union Circle #311370 Denton, Texas 76203	\$ 1,500	none	1	scholarship	\$ 0.00

Attachment for Part IX, Line 1, and Part XV, Line 3a - Supporting Schedule for Scholarship Grants to Individuals

No.	Name and address	Amount of 2019 payments	Relationship of recipient to grantor, foundation mgr., or substantial contributor	Foundation status	Purpose of grant	Net amount approved during 2019 but not paid by the end of the year
129	Rosa Fuentes 103 W. Willingham Cleburne, TX 76033	\$ 750	none	1	scholarship	\$ 0.00
130	Southeastern Oklahoma State University ATTN: Business Office 425 W. Un	\$ 1,500	none	1	scholarship	\$ 0.00
131	Daisy B. Garcia 8301 Marianna Way Alvarado, Texas 76009	\$ 1,500	none	1	scholarship	\$ 0.00
132	Jeneva E. Garcia 8720 Sally Way Alvarado, TX 76009	\$ 3,000	none	1	scholarship	\$ 0.00
133	Mr. Jessie Garcia 745 N. Robinson Street Cleburne, TX 76031	\$ 3,000	none	1	scholarship	\$ 0.00
134	Kevin A. Garcia 208 N. Wood St. Cleburne, Texas 76033	\$ 1,500	none	1	scholarship	\$ 0.00
135	Zayda A. Garcia 803 South Spears St. Alvarado, Texas 76009	\$ 1,500	none	1	scholarship	\$ 0.00
136	Britney G. Gavitt 1311 Hyde Park Blvd. Cleburne, Texas 76033	\$ 1,500	none	1	scholarship	\$ 0.00
137	Annie M. Gerlock 314 N. Anglin St. Cleburne, Texas 76031	\$ 1,500	none	1	scholarship	\$ 0.00
138	Jake W. Gillespie 8112 CR 804 Burleson, Texas 76028	\$ 3,000	none	1	scholarship	\$ 0.00
139	Jonathan Elias Gonzales 803 John Thomas Drive Keene, Texas 76059	\$ 1,500	none	1	scholarship	\$ 0.00
140	Carson I. Gonzalez 1607 Westhill Dr. Cleburne, Texas 76033	\$ 3,000	none	1	scholarship	\$ 0.00
141	Elisabeth N. Gonzalez 601 Craig St. Hillsboro, TX 76645	\$ 4,500	none	1	scholarship	\$ 0.00
142	Vanessa N. Gonzalez 1607 Westhill Dr. Cleburne, TX 76033	\$ 3,000	none	1	scholarship	\$ 0.00
143	Greyson Jax Goodgion 506 W. Dabney St. Cleburne, TX 76033	\$ 1,500	none	1	scholarship	\$ 0.00
144	Jacob L. Goodman 601 S. Bois D'Arc St. Grandview, Texas 76050	\$ 3,000	none	1	scholarship	\$ 0.00
145	Thomas E. Gordon 3508 Northcrest Dr. Cleburne, Texas 76031-7924	\$ 1,500	none	1	scholarship	\$ 0.00
146	Brianna H. Graf 2000 Pebblecreek Dr. Cleburne, Texas 76033	\$ 3,000	none	1	scholarship	\$ 0.00
147	Austin M. Gray 808 Brandt St. Grandview, Texas 76050	\$ 3,000	none	1	scholarship	\$ 0.00
148	Cheyenne E. Green 1605 Danny Ray Dr. Cleburne, Texas 76033	\$ 1,500	none	1	scholarship	\$ 0.00
149	Erika B. Green 1637 Blue Jay Drive Cleburne, Texas 76033	\$ 1,500	none	1	scholarship	\$ 0.00
150	Laura C. Greenidge 1302 E. Kilpatrick St. Apt 328 Cleburne, Texas 76031	\$ 1,500	none	1	scholarship	\$ 0.00
151	Ricardo A. Greenidge 1302 E. Kilpatrick St., Apt. 328 Cleburne, Texas 76031	\$ 3,000	none	1	scholarship	\$ 0.00
152	Colton T. Gregg 432 CR 715 Burleson, Texas 76028	\$ 1,500	none	1	scholarship	\$ 0.00
153	Catelin M. Gregory 3420 Milwaukee Ave. #914 Lubbock, Texas 79407	\$ 3,000	none	1	scholarship	\$ 0.00
154	Cullen S. Griffith 1309 Manor Dr. Cleburne, Texas 76033	\$ 1,500	none	1	scholarship	\$ 0.00
155	Carson B. Grubbs 1604 Danny Ray Dr. Cleburne, Texas 76033	\$ 1,500	none	1	scholarship	\$ 0.00
156	Preslie B. Grumbles 1621 Hawthorne Street Cleburne, Texas 76033	\$ 1,500	none	1	scholarship	\$ 0.00
157	Edgar Guerrero 8648 Reese Rd. Alvarado, TX 76009	\$ 4,500	none	1	scholarship	\$ 0.00
158	Fernando E. Guillen 8709 Deborah Dr. Alvarado, Texas 76009	\$ 3,000	none	1	scholarship	\$ 0.00
159	Maria Isabel Guillen 8709 Deborah Dr. Alvarado, TX 76009	\$ 3,750	none	1	scholarship	\$ 0.00
160	Zachary R. Hahn 7456 CR 305 Grandview, TX 76050	\$ 1,500	none	1	scholarship	\$ 0.00
161	Chelsea R. Halcomb 7117 FM 3136 Alvarado, Texas 76009	\$ 2,785	none	1	scholarship	\$ 0.00
162	Devyn L. Hall 8925 CR 505 Alvarado, TX 76009	\$ 3,000	none	1	scholarship	\$ 0.00
163	Kaili V. Hall 801 County Road 314 Cleburne, Texas 76031	\$ 3,000	none	1	scholarship	\$ 0.00
164	Meili E. Hall 801 CR 314 Cleburne, TX 76031	\$ 4,500	none	1	scholarship	\$ 0.00
165	Treyson N. Hardin 3673 County Road 1102 Grandview, Texas 76050	\$ 1,500	none	1	scholarship	\$ 0.00
166	Abbie J. Hardy P. O. Box 37 Alvarado, Texas 76009	\$ 1,500	none	1	scholarship	\$ 0.00
167	Christopher E. Hardy 3305 Dove Creek Road Cleburne, Texas 76031	\$ 1,500	none	1	scholarship	\$ 0.00
168	Margaret G. Harrell 4025 Huffines Blvd Apartment # 3110 Carrollton, Texas 75006	\$ 3,500	none	1	scholarship	\$ 0.00
169	Matalin B. Harwell 424 Shenandoah Dr. Burleson, TX 76028	\$ 2,625	none	1	scholarship	\$ 0.00
170	McKayla E. Harwell 424 Shenandoah Dr. Burleson, Texas 76028	\$ 3,375	none	1	scholarship	\$ 0.00
171	Meredit A. Harwell 424 Shenandoah Dr. Burleson, TX 76028	\$ 3,750	none	1	scholarship	\$ 0.00
172	Brigg Aaron Hawkins 10832 FM 916 Grandview, Texas 76050	\$ 3,000	none	1	scholarship	\$ 0.00
173	McKayla R. Hayes 8901 Jeanes Lane Alvarado, Texas 76009	\$ 1,500	none	1	scholarship	\$ 0.00
174	Elizabeth Hefley 1305 Windy Meadows Drive Burleson, TX 76028	\$ 1,500	none	1	scholarship	\$ 0.00
175	Lynn Annalise Henry 319 Schumacher Dr. Burleson, Texas 76028	\$ 1,500	none	1	scholarship	\$ 0.00
176	Ivy P. Hester 1101 W. Buffalo Trail Joshua, Texas 76058	\$ 750	none	1	scholarship	\$ 0.00
177	Kailey H. Hicks 4503 Cr 707 Cleburne, Texas 76031	\$ 1,500	none	1	scholarship	\$ 0.00
178	Haley M. Hill 1101 Luther Street West Apt. 1535 College Station, TX 77843	\$ 1,500	none	1	scholarship	\$ 0.00
179	Samantha J. Hill 8101 Apollo Drive Joshua, Texas 76058	\$ 3,000	none	1	scholarship	\$ 0.00
180	Jayci R. Hirt 1501 Tennyson Cleburne, TX 76033	\$ 3,000	none	1	scholarship	\$ 0.00
181	Maddison L. Holder 1316 Loma Alta Place Cleburne, Texas 76033	\$ 5,000	none	1	scholarship	\$ 0.00
182	Mallory L. Hommel 1601 Tennyson Lane Cleburne, TX 76033	\$ 1,500	none	1	scholarship	\$ 0.00
183	Cory R. Hood 2609 Trail Tree Ct Burleson, Texas 76028	\$ 1,500	none	1	scholarship	\$ 0.00
184	Hanna Grace Hudson P.O. Box 1044 Grandview, Texas 76050	\$ 3,000	none	1	scholarship	\$ 0.00
185	Braden J. Huggins 310 South Circle Grandview, TX 76050	\$ 1,285	none	1	scholarship	\$ 0.00
186	Kailey B. Hughes 501 FM 1434 Cleburne, Texas 76033	\$ 3,000	none	1	scholarship	\$ 0.00
187	Moriah G. Hughes 2533 Cheyenne Ln. Crowley, TX 76036	\$ 1,500	none	1	scholarship	\$ 0.00
188	Nathan B. Hunt 109 Hyline Drive Cleburne, Texas 76031	\$ 3,000	none	1	scholarship	\$ 0.00
189	Ryan B. Hunt 109 Hyline Drive Cleburne, Texas 76031	\$ (1,500)	none	1	scholarship	\$ 0.00
190	Micah R. Illingworth 616 Pine Bluff St. Cleburne, Texas 76031	\$ 1,500	none	1	scholarship	\$ 0.00
191	Mason A. Irvin 7901 CR 1233 Godley, TX 76044	\$ 4,500	none	1	scholarship	\$ 0.00
192	Mara G. Jackson 2237 Nottaway Dr. Cleburne, Texas 76033	\$ 1,500	none	1	scholarship	\$ 0.00

Attachment for Part IX, Line 1, and Part XV, Line 3a - Supporting Schedule for Scholarship Grants to Individuals

No.	Name and address	Amount of 2019 payments	Relationship of recipient to grantor, foundation mgr., or substantial contributor	Foundation status	Purpose of grant	Net amount approved during 2019 but not paid by the end of the year
193	Argelis L. James 1712 Lakeway Drive Cleburne, Texas 76033	\$ 3,000	none	1	scholarship	\$ 0.00
194	Eduy J. James 1712 Lakeway Dr. Cleburne, Texas 76033	\$ 2,000	none	1	scholarship	\$ 0.00
195	Lyndsie L. James 8652 CR 1128 Godley, TX 76044	\$ 1,500	none	1	scholarship	\$ 0.00
196	Tyler S. Jean 6308 Rough Road Cleburne, Texas 76031	\$ 3,000	none	1	scholarship	\$ 0.00
197	Abigail Lynn Jennings 201 Meandering Lane Burleson, Texas 76028	\$ 1,500	none	1	scholarship	\$ 0.00
198	Apryl Nicole Johns P.O. Box 2503 Stephenville, Texas 76401	\$ 3,000	none	1	scholarship	\$ 0.00
199	Rebekah L. Johns P.O. Box 2503 Stephenville, Texas 76401	\$ 3,000	none	1	scholarship	\$ 0.00
200	Ashley N. Johnson 103 Hancock St Venus, Texas 76084	\$ 1,500	none	1	scholarship	\$ 0.00
201	Brooke N. Johnson 11320 CR 102 Grandview, Texas 76050	\$ 3,000	none	1	scholarship	\$ 0.00
202	Kara E. Johnson 3640 Woodard Avenue Cleburne, TX 76033	\$ 3,000	none	1	scholarship	\$ 0.00
203	Kayla M. Johnson 3640 Woodward Ave. Cleburne, Texas 76033	\$ 1,500	none	1	scholarship	\$ 0.00
204	Meredith R. Johnson 904 Forrest Avenue Cleburne, Texas 76033	\$ 1,500	none	1	scholarship	\$ 0.00
205	Calvin L. Jones 500 Lakeview Circle Burleson, Texas 76028	\$ 1,500	none	1	scholarship	\$ 0.00
206	Daniel Luke Jones 6324 CR 1022 Joshua, Texas 76058	\$ 1,500	none	1	scholarship	\$ 0.00
207	Sydney P. Judd 4700 County Road 913 Joshua, Texas 76058	\$ 3,000	none	1	scholarship	\$ 0.00
208	Tessa S. Kelly 1208 Litchfield Lane Burleson, Texas 76028	\$ 1,500	none	1	scholarship	\$ 0.00
209	Trenton B. Kelly 1208 Litchfield Lane Burleson, Texas 76028	\$ 1,500	none	1	scholarship	\$ 0.00
210	Desiree L. Kibbee 1109 S. Pleasant Valley Road Apt. #420 Austin, Texas 78704	\$ 4,500	none	1	scholarship	\$ 0.00
211	Han Um Kim 100 Oakwood Dr. Keene, Texas 76059	\$ 1,500	none	1	scholarship	\$ 0.00
212	Sara K. King 1003 Canyon Court Cleburne Texas 76031	\$ 5,160	none	1	scholarship	\$ 0.00
213	Taylor W. Klein 7009 Reservoir Road Joshua, Texas 76058	\$ 3,000	none	1	scholarship	\$ 0.00
214	Whitney H. Klein 7009 Reservoir Road Joshua, TX 76058	\$ 2,494	none	1	scholarship	\$ 0.00
215	Macee D. Knowles P.O. Box 209 Grandview, Texas 76050	\$ 3,000	none	1	scholarship	\$ 0.00
216	Ralee A. Knowles P.O. Box 209 Grandview, Texas 76050	\$ 4,125	none	1	scholarship	\$ 0.00
217	Belle M. Kruzan 1318 Prairie Ave. Cleburne, Texas 76033	\$ 1,500	none	1	scholarship	\$ 0.00
218	Amelia R. Kuykendall 1023 Highland Road Cleburne, Texas 76033	\$ 3,000	none	1	scholarship	\$ 0.00
219	Michela L. Kuykendall 1023 Highland Rd. Cleburne, TX 76033	\$ 3,000	none	1	scholarship	\$ 0.00
220	Salma A. Lamic 306 Lipscomb St. Cleburne, Texas 76031	\$ 3,000	none	1	scholarship	\$ 0.00
221	Lindsay M. Leck 13229 FM 1434 Cleburne, Texas 76033	\$ 3,000	none	1	scholarship	\$ 0.00
222	Nicholas M. Lengyel 8035 John Henry Dr. Burleson, TX 76028	\$ 1,500	none	1	scholarship	\$ 0.00
223	Emily F. Little P.O. Box 2 Grandview, Texas 76050	\$ 1,500	none	1	scholarship	\$ 0.00
224	Garrett A. Littlejohn 312 Corral Rd. Godley, TX 76044	\$ 750	none	1	scholarship	\$ 0.00
225	Breann L. Loeber 200 W. Purdom Ave. Alvarado, Texas 76009	\$ 3,000	none	1	scholarship	\$ 0.00
226	Addyson Y. Logan 1140 Indigo Lane Joshua, Texas 76058	\$ 3,000	none	1	scholarship	\$ 0.00
227	Carson C. Luce 908 Barry Lane Cleburne, Texas 76031	\$ 3,000	none	1	scholarship	\$ 0.00
228	JoAnna M. Luttrell 700 G. W. Haschke Lane Wimberley, Texas 78676	\$ 3,300	none	1	scholarship	\$ 0.00
229	Francisco E. Maldonado 8013 Chaparral Dr. Fort Worth, Texas 76108	\$ 2,000	none	1	scholarship	\$ 0.00
230	Stefany Maldonado 104 Mimosa Way Venus, Texas 76084	\$ 3,000	none	1	scholarship	\$ 0.00
231	Rebecca A. Marrero 1315 County Road 310-A Cleburne, Texas 76031	\$ 1,500	none	1	scholarship	\$ 0.00
232	Megan D. Martin 7200 County Road 406 Grandview, Texas 76050	\$ 1,500	none	1	scholarship	\$ 0.00
233	Whittney Dawn Martin 2317 Yorktown Dr. Abilene, Texas 79603	\$ 2,000	none	1	scholarship	\$ 0.00
234	Nayeli Martinez 3413 Misty Meadows Dr. Alvarado, Texas 76009	\$ 1,500	none	1	scholarship	\$ 0.00
235	Andrew W. Mason 308 Nutmeg Burleson Texas 76028	\$ 1,500	none	1	scholarship	\$ 0.00
236	Marti R. Matthews 221 Casas Del Sur St. Granbury, TX 76049	\$ 3,000	none	1	scholarship	\$ 0.00
237	Gracie E. Mattinson 108 Hill Top Circle Burleson, Texas 76028	\$ 1,500	none	1	scholarship	\$ 0.00
238	Zachary R. Matus 128 Downwood Dr. Burleson, TX 76028	\$ 1,500	none	1	scholarship	\$ 0.00
239	Jacob T. McConathy 409 B Manuel Drive College Station, Texas 77840	\$ 1,500	none	1	scholarship	\$ 0.00
240	Christian J. McConnell 2200 Legacy Lane, Apt. 310 Belton, Texas 76513	\$ 4,500	none	1	scholarship	\$ 0.00
241	Lucas G. McConnell 236 Windridge Trail Burleson, Texas 76028	\$ 1,500	none	1	scholarship	\$ 0.00
242	Jessica L. McCurry 8816 FM 1807 Alvarado, Texas 76009	\$ 1,500	none	1	scholarship	\$ 0.00
243	Ashlynn T. McDonald 1221 Surry Place Cleburne, TX 76033	\$ 3,000	none	1	scholarship	\$ 0.00
244	Mason W. McDonald 306 W. Smith St., Apt. B Cleburne, Texas 76033	\$ 1,500	none	1	scholarship	\$ 0.00
245	Andrew N. McGee 904 Tye Crossing Court Burleson, Texas 76028	\$ 4,500	none	1	scholarship	\$ 0.00
246	Jennifer L. McGee 8505 Gold Creek Ct. Burleson, TX 76028	\$ 3,000	none	1	scholarship	\$ 0.00
247	Julianne M. McGee 8505 Gold Creek Court Burleson, Texas 76028	\$ 1,500	none	1	scholarship	\$ 0.00
248	Paighton L. McNeely 809 Crestview Dr. Burleson, TX 76028	\$ (1,500)	none	1	scholarship	\$ 0.00
249	Sarah E. Medina 5741 E. Hwy. 67 Alvarado, Texas 76009	\$ 1,500	none	1	scholarship	\$ 0.00
250	Juanita M. Medrano 707 Rose Avenue Cleburne, TX 76033	\$ 3,000	none	1	scholarship	\$ 0.00
251	Conner W. Mikkelsen P. O. Box 65 Joshua, Texas 76058	\$ 4,500	none	1	scholarship	\$ 0.00
252	Joseph Wayne Miller 1100 Glen Oak Dr. Burleson, Texas 76028	\$ 750	none	1	scholarship	\$ 0.00
253	Bryan Luis Miranda Martinez 11813 Hassop Lane Burleson, TX 76028	\$ 3,000	none	1	scholarship	\$ 0.00
254	Alexander Payne Miranda 4324 Storm Creek Lane Burleson, Texas 76028	\$ 3,000	none	1	scholarship	\$ 0.00
255	Gosego Mission Modiga 108 Pine St. Keene, Texas 76059	\$ 3,000	none	1	scholarship	\$ 0.00
256	Onalethata Vision Modiga 108 Pine Street Keene, TX 76059	\$ 3,000	none	1	scholarship	\$ 0.00

Attachment for Part IX, Line 1, and Part XV, Line 3a - Supporting Schedule for Scholarship Grants to Individuals

No.	Name and address	Amount of 2019 payments	Relationship of recipient to grantor, foundation mgr., or substantial contributor	Foundation status	Purpose of grant	Net amount approved during 2019 but not paid by the end of the year
257	Aimee S. Molina 8608 Martha's Way Alvarado, Texas 76009	\$ 5,125	none	1	scholarship	\$ 0.00
258	Gabriela N. Monsalve-James 1505 Glenhaven Dr., Apt. B Cleburne, Texas	\$ 3,000	none	1	scholarship	\$ 0.00
259	Akarian L. Morgan 614 East Robbins Cleburne, Texas 76031	\$ 2,785	none	1	scholarship	\$ 0.00
260	Emily D. Moring 811 Concord St. Cleburne, Texas 76033	\$ 2,670	none	1	scholarship	\$ 0.00
261	Rachel N. Morton 1706 Quail Hollow Cleburne, TX 76033	\$ 3,000	none	1	scholarship	\$ 0.00
262	Sindisiwe N. Ndebele 107 E. 1st Street Keene, Texas 76059	\$ 1,500	none	1	scholarship	\$ 0.00
263	Matthew D. Nguyen 1006 Woodard Ave. Cleburne, Texas 76033	\$ 4,500	none	1	scholarship	\$ 0.00
264	Iain B. Nix 1505 Wordsworth Drive Cleburne, TX 76033	\$ 1,500	none	1	scholarship	\$ 0.00
265	Allison E. Nolan 2354 Charles Avenue Burleson, Texas 76028	\$ 4,500	none	1	scholarship	\$ 0.00
266	Morris Noles 9004 CR 1128 Godley, TX 76044	\$ 504	none	1	scholarship	\$ 0.00
267	Julianna M. Norrell 7161 Lakeview Dr. Venus, Texas 76084	\$ 3,000	none	1	scholarship	\$ 0.00
268	Daniela Orozco 4305 Merida Ave. Fort Worth, Texas 76115	\$ 1,500	none	1	scholarship	\$ 0.00
269	Odalís Orozco 7901 Raintree Dr. W. Alvarado, TX 76009	\$ 3,000	none	1	scholarship	\$ 0.00
270	Lizzet Ortega 8725 Johns Road Alvarado, TX 76009	\$ 1,285	none	1	scholarship	\$ 0.00
271	Ashley Ortiz Susaita 671 Barber Ave. Cleburne, Texas 76031	\$ 1,500	none	1	scholarship	\$ 0.00
272	Judith E. Ortiz 200 Ute Creek Ct. Burleson, Texas 76028	\$ 1,000	none	1	scholarship	\$ 0.00
273	Aaron Osuna 8226 Happy Trail Alvarado, TX 76009	\$ 1,500	none	1	scholarship	\$ 0.00
274	Kaylee A. Page 815 Hickory Street Burleson, TX 76028	\$ 3,000	none	1	scholarship	\$ 0.00
275	Jada M. Palmer 1155 Grove Ct. Burleson, Texas 76028	\$ 3,000	none	1	scholarship	\$ 0.00
276	Aurelio J. Pando 417 Hidden Knoll Dr. Burleson, Texas 76028	\$ 1,500	none	1	scholarship	\$ 0.00
277	Ryan B. Pardo 101 S. Pendell Cleburne, Texas 76033	\$ 3,000	none	1	scholarship	\$ 0.00
278	Rachel G. Parker 1800 Yellow Jacket Drive Cleburne, Texas 76033	\$ 1,500	none	1	scholarship	\$ 0.00
279	Zaidee M. Paul 2836 Doss Road Burleson, TX 76028	\$ 3,000	none	1	scholarship	\$ 0.00
280	Kayla D. Payne P. O. Box 266 Venus, Texas 76084	\$ 1,500	none	1	scholarship	\$ 0.00
281	Abrianna J. Pellegrino 705 SW Hillside Dr. Burleson, Texas 76028	\$ 3,000	none	1	scholarship	\$ 0.00
282	Joseph C. Pengelly 203 McAnear St. Cleburne, Texas 76033	\$ 3,000	none	1	scholarship	\$ 0.00
283	Samantha H. Pfaff 132 Woodbine Drive Burleson, TX 76028	\$ 4,500	none	1	scholarship	\$ 0.00
284	Walter B. Phillips 136 Dove Run Tuscola, Texas 79562	\$ 3,000	none	1	scholarship	\$ 0.00
285	LeAnne K. Pollock 6144 CR 305 Grandview, TX 76050	\$ 3,000	none	1	scholarship	\$ 0.00
286	Linda M. Prater 708 N. Douglas Ave. Cleburne, Texas 76033	\$ 1,500	none	1	scholarship	\$ 0.00
287	Austin Michael Price 914 S. Colonial Dr. Cleburne, Texas 76033	\$ 3,000	none	1	scholarship	\$ 0.00
288	Jordan B. Price 914 S. Colonial Dr. Cleburne, Texas 76033	\$ 3,000	none	1	scholarship	\$ 0.00
289	Taylor E. Pruett 353 NW King St. Burleson, TX 76028	\$ 1,500	none	1	scholarship	\$ 0.00
290	Jhett R. Pruitt 3805 26th street Lubbock, Texas 79410	\$ 2,625	none	1	scholarship	\$ 0.00
291	Miranda G. Pruitt 152 Caddo Road Joshua, Texas 76058	\$ 4,500	none	1	scholarship	\$ 0.00
292	Lauren E. Pundt-Miller 300 Post Lane Burleson, Texas 76028	\$ 1,500	none	1	scholarship	\$ 0.00
293	Allan F. Quear 5512 CR 803 Joshua, Texas 76058	\$ 1,500	none	1	scholarship	\$ 0.00
294	Gabriella P. Quiroz 405 West 4th St. Venus, Texas 76084	\$ 3,000	none	1	scholarship	\$ 0.00
295	Morgan R. Quisenberry 154 HCR 4103 Grandview, TX 76050	\$ 4,500	none	1	scholarship	\$ 0.00
296	Jennifer Ramirez-Marrero 303 Shady Oak Road Keene, Texas 76059	\$ 2,500	none	1	scholarship	\$ 0.00
297	Aidan A. Rasor 2420 Plantation Dr. N. Burleson, TX 76028	\$ 3,000	none	1	scholarship	\$ 0.00
298	Camille E. Rasor 2420 Plantation Dr. N. Burleson, Texas 76028	\$ 3,000	none	1	scholarship	\$ 0.00
299	Dane W. Redman 2207 Nueces Street Austin, Texas 78705	\$ 3,000	none	1	scholarship	\$ 0.00
300	John N. Reinmiller 9 Fox Hollow Road Joshua, Texas 76058	\$ 1,500	none	1	scholarship	\$ 0.00
301	Joseph D. Reinmiller 9 Fox Hollow Road Joshua, TX 76058	\$ 4,500	none	1	scholarship	\$ 0.00
302	Alyssa D. Reyna 4244 County Road 310 Cleburne, Texas 76031	\$ 1,500	none	1	scholarship	\$ 0.00
303	Savannah M. Rhodes P. O. Box 1064 Grandview, TX 76050	\$ 1,500	none	1	scholarship	\$ 0.00
304	Sara Nicole Richardson 10012 CR 1004 Godley, Texas 76044	\$ 3,000	none	1	scholarship	\$ 0.00
305	Morgan Richter 16 Houston Street Lexington, Virginia 24450	\$ 3,000	none	1	scholarship	\$ 0.00
306	Marisol Rios 629 Linda Ct. Joshua, Texas 76058	\$ 3,750	none	1	scholarship	\$ 0.00
307	Katelyn M. Roberts 8245 CR 205 Grandview, Texas 76050	\$ 3,000	none	1	scholarship	\$ 0.00
308	Jade Kennedy Rochelle 1324 N Brazos Ave. Cleburne, Texas 76031	\$ 3,000	none	1	scholarship	\$ 0.00
309	Adriana L. Rodriguez 1604 N. Anglin St. Cleburne, Texas 76031	\$ 3,000	none	1	scholarship	\$ 0.00
310	Alejandro A. Rodriguez 104 W. 38th 1/2 Street Apartment 108 Austin, Te	\$ 4,500	none	1	scholarship	\$ 0.00
311	Ashley N. Rodriguez 321 Preston Drive Cleburne, Texas 76033	\$ 1,500	none	1	scholarship	\$ 0.00
312	Maria G. Rodriguez 1901 FM 2738 Alvarado, Texas 76609	\$ 1,500	none	1	scholarship	\$ 0.00
313	Caitlyn M. Rohleder 531 Deerwood Drive Burleson, Texas 76028	\$ 4,500	none	1	scholarship	\$ 0.00
314	Arturo Rolon 1640 CR 1224 Cleburne, Texas 76033	\$ 1,500	none	1	scholarship	\$ 0.00
315	Tyler S. Roye 2821 Brookhollow Drive Burleson, Texas 76028	\$ 3,000	none	1	scholarship	\$ 0.00
316	Grace M. Ruby 113 Cliffside Drive South Burleson, Texas 786028	\$ 3,000	none	1	scholarship	\$ 0.00
317	Railey K. Rumohr P. O. Box 321 Rio Vista, TX 76093-0321	\$ 2,785	none	1	scholarship	\$ 0.00
318	Mason W. Rumsey 4613 CR 805 Joshua, Texas 76058	\$ 3,000	none	1	scholarship	\$ 0.00
319	Grace E. Runkle 2462 Vellano Lane Edmond, Oklahoma 73034	\$ 3,000	none	1	scholarship	\$ 0.00
320	Logan Marshall Runyon 1402 Country Club Road Cleburne, Texas 76031	\$ 1,500	none	1	scholarship	\$ 0.00

Attachment for Part IX, Line 1, and Part XV, Line 3a - Supporting Schedule for Scholarship Grants to Individuals

No.	Name and address	Amount of 2019 payments	Relationship of recipient to grantor, foundation mgr., or substantial contributor	Foundation status	Purpose of grant	Net amount approved during 2019 but not paid by the end of the year
321	Omar Sandoval-Montiel 10525 Towerwood Dr. Fort Worth, TX 76140	\$ 4,500	none	1	scholarship	\$ 0.00
322	Carmen L. Santos Delgado 1384 Hillside Drive Burleson, Texas 76028	\$ 3,000	none	1	scholarship	\$ 0.00
323	Sasha G. Schoenborn 755 NE Alsbury Blvd. Apt. 9105 Burleson, Texas 76028	\$ 4,500	none	1	scholarship	\$ 0.00
324	Ryan L. Schronk 855 HCR 4224 Hillsboro, Texas 76645	\$ 1,500	none	1	scholarship	\$ 0.00
325	Shyann L. Schult 1825 Hudson Lane Burleson, TX 76028	\$ 3,000	none	1	scholarship	\$ 0.00
326	Dylan Reed Scott 1819 Glenna Goodacre Blvd. Apt. 1215 Lubbock, Texas 79401	\$ 3,000	none	1	scholarship	\$ 0.00
327	Ms. Katie L. Scott 6940 CR 423 Grandview, Texas 76050	\$ 3,000	none	1	scholarship	\$ 0.00
328	Mark D. Scott 417 Cotton Bend Trail Venus, TX 76084	\$ 1,500	none	1	scholarship	\$ 0.00
329	Samuel Johann Sebastian 2 Commons Lobby PMB 3360 College Station, Texas 77805	\$ 4,500	none	1	scholarship	\$ 0.00
330	Karla Sevilla 9713 Salorn Dr. Crowley, Texas 76036	\$ 1,500	none	1	scholarship	\$ 0.00
331	Akash L. Sharma 1115 Canton Road Cleburne, TX 76033	\$ 3,000	none	1	scholarship	\$ 0.00
332	Arjun P. Sharma 1115 Canton Road Cleburne, Texas 76033	\$ 3,000	none	1	scholarship	\$ 0.00
333	Abram N. Sharp 1155 Union Circle #308385 Denton, Texas 76203	\$ 1,500	none	1	scholarship	\$ 0.00
334	David Siera 4201 CR 1018 Joshua, TX 76058	\$ 3,000	none	1	scholarship	\$ 0.00
335	Eduardo Sierra 1723 Lakeway Drive Cleburne, Texas 76033	\$ 3,375	none	1	scholarship	\$ 0.00
336	Ryan L. Siler 1611 Longfellow Lane Cleburne, Texas 76033	\$ 3,750	none	1	scholarship	\$ 0.00
337	Emanuel Silva 9332 Sally's Way Alvarado, TX 76009	\$ 3,000	none	1	scholarship	\$ 0.00
338	Tiffany C. Simons 1525 Berry Dr. Cleburne, TX 76033	\$ 1,000	none	1	scholarship	\$ 0.00
339	Londyn F. Sloan 5304 Quail Creek Court Fort Worth, Texas 76244	\$ 1,390	none	1	scholarship	\$ 0.00
340	Cassidy A. Smith 2105 Chelsea Dr. Fort Worth, Texas 76134	\$ 3,000	none	1	scholarship	\$ 0.00
341	Dusten C. Smith 318 Stroud St Cleburne, Texas 76033	\$ 1,500	none	1	scholarship	\$ 0.00
342	Eboni Smith 112 East 4th Street Keene, TX 76059	\$ 1,500	none	1	scholarship	\$ 0.00
343	Erin P. Smith 705 Meadowview Dr. Cleburne, Texas 76033	\$ 2,800	none	1	scholarship	\$ 0.00
344	Jacob R. Smith 318 Stroud St Cleburne, Texas 76033	\$ 1,500	none	1	scholarship	\$ 0.00
345	Shelby L. Smith P.O. Box 2614 Burleson, Texas 76097	\$ 4,500	none	1	scholarship	\$ 0.00
346	Hannah Y. So P. O. Box 242 Grandview, Texas 76050	\$ 4,500	none	1	scholarship	\$ 0.00
347	Joyce Y. So P.O. Box 242 Grandview, TX 76050	\$ 1,500	none	1	scholarship	\$ 0.00
348	Esther Naomi Sousa 214 E. Hwy. 67 Apt. 16 Keene, Texas 76059	\$ 3,000	none	1	scholarship	\$ 0.00
349	Parker Reed Southerland 3510 83rd Dr. Lubbock, Texas 79423	\$ 3,000	none	1	scholarship	\$ 0.00
350	Audrey Spalding 509 N. Hewitt Dr #117 Hewitt, Texas 76643	\$ 1,500	none	1	scholarship	\$ 0.00
351	Avery N. Steppick 3817 Ponderosa Circle Cleburne, Texas 76031	\$ 3,000	none	1	scholarship	\$ 0.00
352	Trent E. Stetson 403 Swope Street Rio Vista, TX 76093	\$ 1,500	none	1	scholarship	\$ 0.00
353	Georgia A. Stewart P. O. Box 69 Alvarado, TX 76009	\$ 3,000	none	1	scholarship	\$ 0.00
354	Kathryn B. Stone 509 Swope St. Rio Vista, Texas 76093	\$ 3,000	none	1	scholarship	\$ 0.00
355	Maddison B. Stone 1101 Starling Ct. Burleson, Texas 76028	\$ 6,000	none	1	scholarship	\$ 0.00
356	Abigail R. Storm 4836 N. FM 157 Venus, Texas 76084	\$ 3,000	none	1	scholarship	\$ 0.00
357	Corbin D. Stulir P.O. Box 42 Rule, Texas 79547	\$ 1,500	none	1	scholarship	\$ 0.00
358	Eric I. Suaste 6404 Friesian Dr. Godley, Texas 76044	\$ 1,500	none	1	scholarship	\$ 0.00
359	Corbin D. Sullivan 1607 Danny Ray Cleburne, TX 76031	\$ 3,000	none	1	scholarship	\$ 0.00
360	Paige N. Tabor 1000 Redwing Court Burleson, Texas 76028	\$ 1,500	none	1	scholarship	\$ 0.00
361	Hunter J. Tanem 2815 Guadalupe St. Apt. N509 Austin, Texas 78705	\$ 1,500	none	1	scholarship	\$ 0.00
362	Katherine E. Tanner 1306 Loma Alta Dr. Cleburne, TX 76033	\$ 1,500	none	1	scholarship	\$ 0.00
363	Emma Tarver 3816 Audley Street Apartment #3102 Houston, Texas 77098	\$ 3,600	none	1	scholarship	\$ 0.00
364	Joseane E. Tejada 402 N. Fairview St. Keene, Texas 76059	\$ 3,000	none	1	scholarship	\$ 0.00
365	Mariana E. Tejada 406 Fairview St Keene, Texas 76059	\$ 3,000	none	1	scholarship	\$ 0.00
366	Brittne C. Thomas 3249 CR 617 Venus, Texas 76084	\$ 3,000	none	1	scholarship	\$ 0.00
367	Ms. Danielle E. Thompson 6208 County Road 305 Grandview, Texas 76050	\$ 1,500	none	1	scholarship	\$ 0.00
368	Taytum H. Thompson 1711 Riverway Drive Cleburne, Texas 76033	\$ 1,500	none	1	scholarship	\$ 0.00
369	Georgia E. Tinsley 2601 Gills Crossing Alvarado, TX 76009	\$ 1,500	none	1	scholarship	\$ 0.00
370	Luis David Tique Pastran 416 W. Pioneer Parkway #4 Arlington, Texas 76010	\$ 2,250	none	1	scholarship	\$ 0.00
371	Garrett Reed Tolar 336 Pecos Dr. Burleson, Texas 76028	\$ 1,500	none	1	scholarship	\$ 0.00
372	Brealee Elise Toomer 4500 CR 401 Grandview, Texas 76050	\$ 3,000	none	1	scholarship	\$ 0.00
373	Emily Jane Trammel 719 Yaupon Court Burleson, TX 76028	\$ 4,500	none	1	scholarship	\$ 0.00
374	Morgan J. Tronstad 712 Red Oak Summit Crowley, Texas 76036	\$ 3,000	none	1	scholarship	\$ 0.00
375	Lusamba Sharon Tshibangu 12119 Vance Jackson Road Apartment 1316 Seabrook, TX 77586	\$ 3,000	none	1	scholarship	\$ 0.00
376	Micah C. Tucker 12350 Oak Grove Road S. Burleson, Texas 76028	\$ 1,500	none	1	scholarship	\$ 0.00
377	Natalie Susan Tucker 4055 Hogan Drive, Apt. 3201 Tyler, Texas 75709	\$ 4,500	none	1	scholarship	\$ 0.00
378	Melissa D. Tull 1293 HCR 1439 Covington, Texas 76636	\$ 4,500	none	1	scholarship	\$ 0.00
379	Charles W. Turman 2202 Mac Davis Lane Lubbock, Texas 79401	\$ 5,250	none	1	scholarship	\$ 0.00
380	Elisa S. Valentine 7828 CR 1204 Rio Vista, Texas 76093	\$ 3,000	none	1	scholarship	\$ 0.00
381	Triniti N. Vanovan 860 Evergreen Lane Burleson, Texas 76028	\$ 1,500	none	1	scholarship	\$ 0.00
382	Lauren N. Vaughn 300 Catherine St. Joshua, TX 76058	\$ 3,000	none	1	scholarship	\$ 0.00
383	McKinzee J. Vereen 1103 Cottonwood Ct. Cleburne, TX 76033	\$ 3,000	none	1	scholarship	\$ 0.00
384	Jessica R. Wager 625 Ozark Ave. Burleson, Texas 76028	\$ 1,500	none	1	scholarship	\$ 0.00

Attachment for Part IX, Line 1, and Part XV, Line 3a - Supporting Schedule for Scholarship Grants to Individuals

No.	Name and address	Amount of 2019 payments	Relationship of recipient to grantor, foundation mgr., or substantial contributor	Foundation status	Purpose of grant	Net amount approved during 2019 but not paid by the end of the year
385	Chloe G. Walker 2616 Briarcrest Dr. Burleson, Texas 76028	\$ 1,500	none	1	scholarship	\$ 0.00
386	Hannah G. Walker 168 Lace Lane Burleson, Texas 76028	\$ 4,500	none	1	scholarship	\$ 0.00
387	Owen D. Walker 2008 Thousand Oaks Drive Burleson, TX 76028	\$ 3,000	none	1	scholarship	\$ 0.00
388	Reagan D. Walker 1119 Canton Rd. Cleburne, Texas 76033	\$ 3,000	none	1	scholarship	\$ 0.00
389	Adrianna Marie Drake Walzier 1203 N. Wilhite Street Cleburne, TX 76031	\$ 3,000	none	1	scholarship	\$ 0.00
390	Jacy N. Ward 213 Willanna Ct. Cleburne, TX 76033	\$ 750	none	1	scholarship	\$ 0.00
391	Nathan D. Ward 208 FM 2280 Cleburne, Texas 76031	\$ 3,000	none	1	scholarship	\$ 0.00
392	Aaron M. Wardlaw 400 SW Gordon St. Apartment 107 Burleson, Texas 76028	\$ 4,500	none	1	scholarship	\$ 0.00
393	Aaron M. Warren P.O. Box 742 Godley, TX 76044	\$ 2,000	none	1	scholarship	\$ 0.00
394	Emily Dorothy Watson 4144 CR 401B Alvarado, TX 76009	\$ 3,000	none	1	scholarship	\$ 0.00
395	Aaron M. Webb 8317 Quail Trail Grandview, Texas 76050	\$ 3,000	none	1	scholarship	\$ 0.00
396	Hailey B. Webb 4900 CR 1205 Cleburne, TX 76031	\$ 3,000	none	1	scholarship	\$ 0.00
397	Kilory L. Weis 25775 Sunrise Way Loma Linda, CA 92354-3826	\$ 1,500	none	1	scholarship	\$ 0.00
398	Jeremy D. Welty 8017 Loma Lane Godley, Texas 76044	\$ 3,000	none	1	scholarship	\$ 0.00
399	Jacob A. Wenstrup 7833 CR 401 Grandview, TX 76050	\$ 3,000	none	1	scholarship	\$ 0.00
400	Kaylee N. White 1504 Leaning Oak Lane Cleburne, Texas 76033	\$ 4,500	none	1	scholarship	\$ 0.00
401	Bailey C. Whitehead 532 CR 1110A Cleburne, TX 76031	\$ 5,125	none	1	scholarship	\$ 0.00
402	Ms. Alexis B. Williams 10617 Grossman Groove Ln. Apt. 3207 Fort Worth, TX 76116	\$ 4,000	none	1	scholarship	\$ 0.00
403	Conner W. Williams 232 Trail Tree Circle Burleson, Texas 76028	\$ 1,500	none	1	scholarship	\$ 0.00
404	Kaylee D. Williams 8505 FM 2331 Godley, Texas 76044	\$ 1,500	none	1	scholarship	\$ 0.00
405	Shaniqua K. Williams 706 Sante Fe Keene, Texas 76059	\$ 1,500	none	1	scholarship	\$ 0.00
406	Samantha L. Willis 2937 CR 415 Cleburne, Texas 76031	\$ 3,000	none	1	scholarship	\$ 0.00
407	Kaylee B. Wilson 4009 Matthew Dr. Cleburne, Texas 76031	\$ 1,500	none	1	scholarship	\$ 0.00
408	Taylor Faith Rains Wilson 1701 Towne Crossing Blvd. Apt. 436 Mansfield, TX 76063	\$ 1,500	none	1	scholarship	\$ 0.00
409	Jacob A. Witte 620 Rockdale Cleburne, Texas 76033	\$ 3,000	none	1	scholarship	\$ 0.00
410	Meagan A. Woodard 4624 Oak Dr. Alvarado, Texas 76009	\$ 3,000	none	1	scholarship	\$ 0.00
411	Myah A. Wooldridge 107 Kimber Lane College Station, TX 77845	\$ 4,500	none	1	scholarship	\$ 0.00
412	Elizabeth A. Wren 711 N Anglin St Cleburne, Texas 76033	\$ 1,500	none	1	scholarship	\$ 0.00
413	Emily N. Wren 711 N. Anglin St. Cleburne, Texas 76031	\$ 1,500	none	1	scholarship	\$ 0.00
414	Caylen M. Wright 938 Prairie Timber Road Burleson, Texas 76028	\$ 3,000	none	1	scholarship	\$ 0.00
415	Jason J. Yama 517 S. College Dr. Keene, TX 76059	\$ 3,000	none	1	scholarship	\$ 0.00
416	BriAnna Nichole Young 800 Tyler Ct. Burleson, TX 76028	\$ 220	none	1	scholarship	\$ 0.00
417	Hailey R. Zepeda 601 B S. Locust St. Venus, Texas 76084	\$ 3,000	none	1	scholarship	\$ 0.00
418	Rachel A. Zetnick 7201 Sky Rd. Joshua, TX 76058	\$ 3,000	none	1	scholarship	\$ 0.00
419	Karen M. Zijlstra 3317 Rough Creek Dr. Garland, Texas 75040	\$ 1,500	none	1	scholarship	\$ 0.00
Total		\$ 1,072,851				\$ 0.00

Form 990-PF; Part XV, Line 1(d) Criteria for Grants to Individuals

In determining which individual applicants shall receive grants, whether a grant is to be an educational loan or a scholarship, and the amount and other terms of each grant:

A. The Committee may give preference to applicants –

- (1) Who are under the age of 36 years at the time of application;
- (2) Who will use grants to attend Approved Schools located in the State of Texas;
- (3) Who have been recommended to the Foundation by the Cleburne Rotary Club, the Johnson County Camp Fire Girls, the Southwestern Adventist College, the Texas Association of Broadcasters, the State Fair of Texas, the Southwestern Exposition and Livestock Show, or the American-International Charolais Association; and/or
- (4) Who have graduated from or are currently attending high schools located in Johnson County, Texas.

B. The Committee may also consider any or all of the following criteria (and may establish minimum standards of eligibility with respect to certain of these factors from time to time):

- (1) Past academic performance;
- (2) Performance on tests designed to measure ability and aptitude for higher education;
- (3) Recommendations from instructors and other individuals who are not related to the applicant;
- (4) Financial need;
- (5) Conclusions drawn from personal interviews as to motivation and character;
- (6) With respect to reapplications of successful applicants, the maintenance of scholastic standards; and
- (7) Such other criteria (the use of which is not otherwise prohibited by resolution of the Board, by the Foundation's Articles of Incorporation or Bylaws, or by law) as each member of the Board shall, in his or her own judgment, determine to be helpful in making objective, well-reasoned decisions.

C. The Committee shall not consider any of the following factors –

- (1) Race;
- (2) Color;
- (3) National origin;
- (4) Ethnic origin;
- (5) Sex;
- (6) Current or prior service of the applicant or any related person with any Associated Enterprise;

- (7) Potential for future involvement of the applicant in any Associated Enterprise; nor
- (8) With respect to reapplications of successful recipients, the termination of the recipient's or any related person's involvement in any Associated Enterprise.

Furthermore, no child or grandchild of George W. Marti or Jo C. Marti shall be eligible to receive any grant from the Foundation.

Source: Unanimous Consent of Trustees of the Marti Foundation in lieu of Organization Meeting (dated Dec. 29, 1988), Selection Committee Resolution, Article II.

Notes:

The Marti Foundation is a "private foundation" under United States tax law. Therefore, the Marti Foundation must comply with Internal Revenue Code ("IRC") Subtitle D, Chapter 42, Subchapter A (IRC §§4940-4968).

IRC §4945(g) requires the scholarships to be awarded on an objective and nondiscriminatory basis that the Secretary of the Treasury has approved in advance. The Marti Foundation submitted its Selection Committee Resolution as part of its IRS Form 1023, which was approved by determination letter dated April 25, 1989.

Article II, Par. B of the Selection Committee resolution criteria closely tracks Treas. Reg. §53.4945-4(b)(3).

An Approved School is an educational organization that normally maintains a regular faculty and curriculum and normally has a regularly enrolled body of pupils or students in attendance at the place where its educational activities are regularly carried on, within the meaning of IRC §170(b)(1)(A)(ii), other than an organization that the Marti Foundation Board has provided by resolution shall not be an Approved School. Selection Committee Resolution Article XII, Par. A.

An Associated Enterprise is a corporation (whether or not organized for profit), partnership, joint venture, sole proprietorship, trust, or other type of enterprise in which George W. Marti, Jo C. Marti, any of their descendants or their descendants' spouses, or any members of the Selection Committee or of the Board of Trustees or their spouses has a financial interest or holds a position of management or control. Selection Committee Resolution Article XII, Par. B.

April 13, 2017