

C&F  
946

2949109305809 1

Form **990-PF**

**Return of Private Foundation**  
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0047

Department of the Treasury  
Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.  
▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

**2019**

Open to Public Inspection

For calendar year 2019 or tax year beginning , 2019, and ending , 20

Name of foundation  
**SID RICHARDSON MEMORIAL FUND**

Number and street (or P O box number if mail is not delivered to street address) Room/suite  
**309 MAIN STREET**

City or town, state or province, country, and ZIP or foreign postal code  
**FORT WORTH TX 76102**

**A Employer identification number**  
75-1220266

**B Telephone number (see instructions)**  
(817) 336-0494

**C** If exemption application is pending, check here  **6**

**D** 1. Foreign organizations, check here   
2. Foreign organizations meeting the 85% test, check here and attach computation

**E** If private foundation status was terminated under section 507(b)(1)(A), check here

**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

**G** Check all that apply:  Initial return  Initial return of a former public charity  
 Final return  Amended return  
 Address change  Name change

**H** Check type of organization:  Section 501(c)(3) exempt private foundation **04**  
 Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

**I** Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ **11,553,790.**

**J** Accounting method:  Cash  Accrual  
 Other (specify) \_\_\_\_\_  
(Part I, column (d), must be on cash basis)

3/4

49 Received In  
Batching Ogden  
JAN 05 2021

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	120.			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	187,017.	187,017.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	238,447.			
	b Gross sales price for all assets on line 6a	421,915.			
	7 Capital gain net income (from Part IV, line 2)		238,447.		
	8 Net short-term capital gain				
	9 Income modifications	111320			
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule) See Stmt	0.	0.			
12 <b>Total.</b> Add lines 1 through 11	425,584.	425,464.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	2,500.			2,500.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule) L-16a Stmt	0.			1,553.
	b Accounting fees (attach schedule) L-16b Stmt	12,896.	3,224.		9,048.
	c Other professional fees (attach schedule) L-16c Stmt	50,103.	32,103.		18,000.
	17 Interest				
	18 Taxes (attach schedule) (see instructions) See Stmt	13,969.			
	19 Depreciation (attach schedule) and depletion	400.			
	20 Occupancy				
	21 Travel, conferences, and meetings	2,175.			1,087.
	22 Printing and publications				
	23 Other expenses (attach schedule) See Stmt	27,726.	6,264.		21,462.
	24 <b>Total operating and administrative expenses.</b> Add lines 13 through 23	109,769.	41,591.		53,650.
	25 Contributions, gifts, grants paid	526,500.			475,000.
26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	636,269.	41,591.		528,650.	
27 Subtract line 26 from line 12					
a <b>Excess of revenue over expenses and disbursements</b>	-210,685.				
b <b>Net investment income</b> (if negative, enter -0-)		383,873.			
c <b>Adjusted net income</b> (if negative, enter -0-)					

RECEIVED  
DEC 14 2020  
OGDEN UT

SCANNED MAY 06 2021

For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2019)

BAA

REV 02/11/20 PRO

g27

<b>Part II Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
<b>Assets</b>	1	Cash—non-interest-bearing . . . . .	109,893.	10,033.	10,033.
	2	Savings and temporary cash investments . . . . .			
	3	Accounts receivable ▶ 15,134.			
		Less: allowance for doubtful accounts ▶ 0.	16,517.	15,134.	15,134.
	4	Pledges receivable ▶ . . . . .			
		Less: allowance for doubtful accounts ▶ . . . . .			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ . . . . .			
		Less: allowance for doubtful accounts ▶ . . . . .			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .	1,406.	3,456.	3,456.
	10a	Investments—U S and state government obligations (attach schedule) . . . . .			
	b	Investments—corporate stock (attach schedule) L-10b Stmt . . . . .	8,629,832.	11,128,320.	11,128,320.
	c	Investments—corporate bonds (attach schedule) . . . . .			
	11	Investments—land, buildings, and equipment: basis ▶ . . . . .			
	Less: accumulated depreciation (attach schedule) ▶ . . . . .				
12	Investments—mortgage loans . . . . .				
13	Investments—other (attach schedule) L-13 Stmt . . . . .	588,012.	394,547.	394,547.	
14	Land, buildings, and equipment: basis ▶ 13,750.				
	Less: accumulated depreciation (attach schedule) ▶ L-14 Stmt 11,450.	700.	2,300.	2,300.	
15	Other assets (describe ▶ . . . . .)				
16	<b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I) . . . . .	9,346,360.	11,553,790.	11,553,790.	
<b>Liabilities</b>	17	Accounts payable and accrued expenses . . . . .	2,300.	3,964.	
	18	Grants payable . . . . .	216,000.	267,500.	
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons . . . . .			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ DEFERRED TAXES PAYABLE) . . . . .	86,865.	93,156.	
	23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .	305,165.	364,620.	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 24, 25, 29, and 30.</b>				
	24	Net assets without donor restrictions . . . . .	9,041,195.	11,189,170.	
	25	Net assets with donor restrictions . . . . .			
	<b>Foundations that do not follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 26 through 30.</b>				
	26	Capital stock, trust principal, or current funds . . . . .			
	27	Paid-in or capital surplus, or land, bldg., and equipment fund . . . . .			
	28	Retained earnings, accumulated income, endowment, or other funds . . . . .			
29	<b>Total net assets or fund balances</b> (see instructions) . . . . .	9,041,195.	11,189,170.		
30	<b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	9,346,360.	11,553,790.		

<b>Part III Analysis of Changes in Net Assets or Fund Balances</b>			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	9,041,195.
2	Enter amount from Part I, line 27a . . . . .	2	-210,685.
3	Other increases not included in line 2 (itemize) ▶ UNREALIZED GAIN ON STOCKS . . . . .	3	2,358,660.
4	Add lines 1, 2, and 3 . . . . .	4	11,189,170.
5	Decreases not included in line 2 (itemize) ▶ . . . . .	5	
6	<b>Total net assets or fund balances at end of year</b> (line 4 minus line 5)—Part II, column (b), line 29 . . . . .	6	11,189,170.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b> STOCKS (LONG-TERM)		P	Various	Various
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
<b>a</b> 421,915.		183,468.	238,447.	
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
<b>a</b> 0.	0.	0.	238,447.	
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		<b>2</b>	238,447.
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8			<b>3</b>	0.

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	510,979.	9,808,480.	0.052096
2017	528,643.	8,992,465.	0.058787
2016	492,477.	8,108,408.	0.060737
2015	461,891.	8,316,031.	0.055542
2014	425,928.	8,513,322.	0.050031
<b>2</b> Total of line 1, column (d)			<b>2</b> 0.277193
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			<b>3</b> 0.055439
<b>4</b> Enter the net value of noncharitable-use assets for 2019 from Part X, line 5			<b>4</b> 10,560,777.
<b>5</b> Multiply line 4 by line 3			<b>5</b> 585,479.
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)			<b>6</b> 3,839.
<b>7</b> Add lines 5 and 6			<b>7</b> 589,318.
<b>8</b> Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			<b>8</b> 530,650.

**Part VI. Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	<b>1</b>	7,677.
<b>c</b>	All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	<b>2</b>	0.
<b>3</b>	Add lines 1 and 2	<b>3</b>	7,677.
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	<b>4</b>	0.
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>	7,677.
<b>6</b>	Credits/Payments:		
<b>a</b>	2019 estimated tax payments and 2018 overpayment credited to 2019	<b>6a</b>	4,833.
<b>b</b>	Exempt foreign organizations—tax withheld at source	<b>6b</b>	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	19,844.
<b>d</b>	Backup withholding erroneously withheld	<b>6d</b>	
<b>7</b>	Total credits and payments. Add lines 6a through 6d	<b>7</b>	24,677.
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	<b>8</b>	96.
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	<b>9</b>	
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	<b>10</b>	16,904.
<b>11</b>	Enter the amount of line 10 to be: <b>Credited to 2020 estimated tax</b> 16,904. <b>Refunded</b>	<b>11</b>	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year?		X
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ► \$ _____ (2) On foundation managers. ► \$ _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes.		X
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?		
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .		X
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered. See instructions. ► TX		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	X	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		X
<b>10</b> Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

**Part VII-A Statements Regarding Activities (continued)**

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>www.sidrichardsonmemorialfund.org</u>	X	
14 The books are in care of ▶ <u>Pete Geren</u> Telephone no. ▶ <u>(817) 336-0494</u> Located at ▶ <u>309 Main Street Fort Worth TX</u> ZIP+4 ▶ <u>76102</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here and enter the amount of tax-exempt interest received or accrued during the year ▶ <u>15</u>		
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here ▶ <input type="checkbox"/>		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019)		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?		X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

**5a** During the year, did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No
- (3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions  Yes  No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions  Yes  No

Organizations relying on a current notice regarding disaster assistance, check here

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No

If "Yes" to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No

**8** Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?  Yes  No

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
THOMAS WHITE 309 MAIN STREET FORT WORTH TX 76102	PRESIDENT 0.10	625.	0.	0.
MITCHELL ROPER 309 MAIN STREET FORT WORTH TX 76102	DIRECTOR 0.10	625.	0.	0.
HEIDI MCDONALD 309 MAIN STREET FORT WORTH TX 76102	DIRECTOR 0.10	625.	0.	0.
See Statement	7.60	625.	0.	0.

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000  0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

**3. Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
.....		
.....		
.....		
.....		

Total number of others receiving over \$50,000 for professional services . . . . . **0**

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1 N/A	0.
2	
3	
4	

**Part IX-B Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	0.
2	
3 All other program-related investments See instructions	
<b>Total.</b> Add lines 1 through 3 . . . . .	<b>0.</b>

**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	10,473,143.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	233,303.
<b>c</b>	Fair market value of all other assets (see instructions)	<b>1c</b>	15,155.
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	10,721,601.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	10,721,601.
<b>4</b>	Cash deemed held for charitable activities Enter 1½% of line 3 (for greater amount, see instructions)	<b>4</b>	160,824.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	<b>5</b>	10,560,777.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	528,039.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	528,039.
<b>2a</b>	Tax on investment income for 2019 from Part VI, line 5	<b>2a</b>	7,677.
<b>b</b>	Income tax for 2019 (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	7,677.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	520,362.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b>	Add lines 3 and 4	<b>5</b>	520,362.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	520,362.

**Part XII** Qualifying Distributions (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	<b>1a</b>	528,650.
<b>b</b>	Program-related investments—total from Part IX-B	<b>1b</b>	0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	2,000.
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	<b>4</b>	530,650.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b See instructions	<b>5</b>	0.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	530,650.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII. Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
<b>1</b> Distributable amount for 2019 from Part XI, line 7				520,362.
<b>2</b> Undistributed income, if any, as of the end of 2019:				
<b>a</b> Enter amount for 2018 only				
<b>b</b> Total for prior years: 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2019:				
<b>a</b> From 2014	0.			
<b>b</b> From 2015	0.			
<b>c</b> From 2016	31,570.			
<b>d</b> From 2017	87,750.			
<b>e</b> From 2018	35,333.			
<b>f</b> Total of lines 3a through e	154,653.			
<b>4</b> Qualifying distributions for 2019 from Part XII, line 4 ▶ \$ 530,650.				
<b>a</b> Applied to 2018, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions)				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions) See Statement	100,000.			
<b>d</b> Applied to 2019 distributable amount				430,650.
<b>e</b> Remaining amount distributed out of corpus	0.			
<b>5</b> Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).)	89,712.			89,712.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	164,941			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions		0.		
<b>e</b> Undistributed income for 2018. Subtract line 4a from line 2a Taxable amount—see instructions			0.	
<b>f</b> Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)	100,000.			
<b>8</b> Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)	0.			
<b>9</b> Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	64,941.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2015	0.			
<b>b</b> Excess from 2016	0.			
<b>c</b> Excess from 2017	19,320.			
<b>d</b> Excess from 2018	35,333.			
<b>e</b> Excess from 2019	10,288.			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

- 1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling ▶
- b** Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4, for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test—enter					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
<b>b</b> "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
<b>c</b> "Support" alternative test—enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

- 1 Information Regarding Foundation Managers:**
- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
- N/A
- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
- N/A
- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
- Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.
- a** The name, address, and telephone number or email address of the person to whom applications should be addressed:
- See Supplementary Information Statement
- b** The form in which applications should be submitted and information and materials they should include:
- c** Any submission deadlines:
- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV. Supplementary Information** *(continued)*

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i> SEE STATEMENT PART VX-3A	NONE	N/A	SCHOLARSHIPS	475,000.
<b>Total</b>				<b>3a</b> 475,000.
<b>b</b> <i>Approved for future payment</i> SEE STATEMENT PART VX-3B	NONE	N/A	SCHOLARSHIPS	267,500.
<b>Total</b>				<b>3b</b> 267,500.





**Form 990-PF: Return of Private Foundation**

**Part XV, Line 2: Supplementary Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc.**

**Continuation Statement**

Name and Address Information	Form Information	Submission Information	Restrictions
MARY KUYKENDALL 309 MAIN STREET FORT WORTH, TX 76102 mkuykendall@sidrichardson.org 817-336-0494	FILL IN THE APPLICATION REQUEST FORM AT WWW.SIDRICHARDSONMEMORIALFUND.ORG OR EMAIL THE FOLLOWING INFORMATION: STUDENT'S NAME/ADDRESS/EMAIL/PHONE, QUALIFYING EMPLOYEE'S NAME/PLACE OF EMPLOYMENT/EMPLOYMENT DATES, EMPLOYEE'S RELATIONSHIP TO STUDENT	APPLICATION PERIOD IS FROM DECEMBER 15 TO MARCH 15	DIRECT DESCENDANT OF RETIRED EMPLOYEE OR CURRENT EMPLOYEE WITH 3+ YEARS OF FULL-TIME SERVICE



**Form 990-PF: Return of Private Foundation**

**Part VIII: Information about Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**      **Continuation Statement**

Name and address	Title, and average hours per week devoted to position	Compensation	Contributions to employee benefit plans and deferred compensation	Expense account, other allowances
JOHNNY CAMPBELL 309 MAIN STREET FORT WORTH, TX 76102	DIRECTOR 0.10	625.	0.	0.
SHANDA RANELLE 309 MAIN STREET FORT WORTH, TX 76102	TREASURER 1.50	0.	0.	0.
MARY KUYKENDALL 309 MAIN STREET FORT WORTH, TX 76102	SECRETARY 6.00	0.	0.	0.
		625.	0.	0.

**Additional information from your Form 990-PF: Return of Private Foundation****Form 990-PF: Return of Private Foundation****Other Income****Continuation Statement**

Description	Revenue and Expense per Book	Net Investment Income	Adjusted Net Income
MISC. GAIN/LOSS ON INVESTMENTS	0.	0.	
<b>Total</b>	0.	0.	

**Form 990-PF: Return of Private Foundation****Taxes****Continuation Statement**

Description	Revenue and Expense per Book	Net Investment Income	Adjusted Net Income	Disbursement for charitable purpose
Excise Taxes	7,677.			
Deferred Excise Taxes	6,292.			
<b>Total</b>	13,969.			

**Form 990-PF: Return of Private Foundation****Other Expenses****Continuation Statement**

Description	Revenue and Expense per Book	Net Investment Income	Adjusted Net Income	Disbursement for charitable purpose
Supplies	826.	14.		812.
Miscellaneous	1,900.			1,900.
Administrative	25,000.	6,250.		18,750.
<b>Total</b>	27,726.	6,264.		21,462.

**Form 990-PF: Return of Private Foundation****Part XIII, Treated As Distribution from Corpus****Explanation Statement****Treated As Distribution from Corpus**

\$100,000 was received from another private foundation for the purposes of funding 2019 scholarships. SRMF is making an election under section 4942(g)(3) to allow the donor foundation to treat its contribution as a qualifying distribution.

Name SID RICHARDSON MEMORIAL FUND	Employer Identification No 75-1220266
--------------------------------------	--

**Asset Information:**

Description of Property . . . . . STOCKS (LONG-TERM)  
 Business Code \_\_\_\_\_ Exclusion Code . . . 18  
 Date Acquired \_\_\_\_\_ How Acquired . Purchased  
 Date Sold . . . \_\_\_\_\_ Various Name of Buyer . BROKER  
 Check Box, if Buyer is a Business .   
 Sales Price . . . \_\_\_\_\_ 421,915 Cost or other basis (do not reduce by depreciation). . . \_\_\_\_\_ 183,468  
 Sales Expense . . . \_\_\_\_\_ Valuation Method . . . Cost  
 Total Gain (Loss) . . . \_\_\_\_\_ 238,447 Accumulated Depreciation . . . . . \_\_\_\_\_

Description of Property . . . . . \_\_\_\_\_  
 Business Code \_\_\_\_\_ Exclusion Code . . . \_\_\_\_\_  
 Date Acquired . . . \_\_\_\_\_ How Acquired . . . \_\_\_\_\_  
 Date Sold \_\_\_\_\_ Name of Buyer . . . \_\_\_\_\_  
 Check Box, if Buyer is a Business . . .   
 Sales Price \_\_\_\_\_ Cost or other basis (do not reduce by depreciation) . . . \_\_\_\_\_  
 Sales Expense . . . \_\_\_\_\_ Valuation Method . . . \_\_\_\_\_  
 Total Gain (Loss) . . . \_\_\_\_\_ Accumulated Depreciation . . . . . \_\_\_\_\_

Description of Property . . . . . \_\_\_\_\_  
 Business Code \_\_\_\_\_ Exclusion Code . . . \_\_\_\_\_  
 Date Acquired . . . \_\_\_\_\_ How Acquired . . . \_\_\_\_\_  
 Date Sold . . . \_\_\_\_\_ Name of Buyer . . . \_\_\_\_\_  
 Check Box, if Buyer is a Business . . .   
 Sales Price . . . \_\_\_\_\_ Cost or other basis (do not reduce by depreciation). . . \_\_\_\_\_  
 Sales Expense . . . \_\_\_\_\_ Valuation Method . . . \_\_\_\_\_  
 Total Gain (Loss) . . . \_\_\_\_\_ Accumulated Depreciation . . . . . \_\_\_\_\_

Description of Property . . . . . \_\_\_\_\_  
 Business Code \_\_\_\_\_ Exclusion Code . . . \_\_\_\_\_  
 Date Acquired . . . \_\_\_\_\_ How Acquired . . . \_\_\_\_\_  
 Date Sold . . . \_\_\_\_\_ Name of Buyer . . . \_\_\_\_\_  
 Check Box, if Buyer is a Business . . .   
 Sales Price . . . \_\_\_\_\_ Cost or other basis (do not reduce by depreciation). . . \_\_\_\_\_  
 Sales Expense . . . \_\_\_\_\_ Valuation Method . . . \_\_\_\_\_  
 Total Gain (Loss) . . . \_\_\_\_\_ Accumulated Depreciation . . . . . \_\_\_\_\_

Description of Property . . . . . \_\_\_\_\_  
 Business Code \_\_\_\_\_ Exclusion Code . . . \_\_\_\_\_  
 Date Acquired . . . \_\_\_\_\_ How Acquired . . . \_\_\_\_\_  
 Date Sold . . . \_\_\_\_\_ Name of Buyer . . . \_\_\_\_\_  
 Check Box, if Buyer is a Business . . .   
 Sales Price . . . \_\_\_\_\_ Cost or other basis (do not reduce by depreciation). . . \_\_\_\_\_  
 Sales Expense . . . \_\_\_\_\_ Valuation Method . . . \_\_\_\_\_  
 Total Gain (Loss) . . . \_\_\_\_\_ Accumulated Depreciation . . . . . \_\_\_\_\_

**Totals:**

Total Gain (Loss) of all assets . . . \_\_\_\_\_ 238,447 .  
 Gross Sales Price of all assets . . . \_\_\_\_\_ 421,915 .  
 Unrelated Business Income . . . \_\_\_\_\_ Business Code . \_\_\_\_\_  
 Excluded by section 512, 513, 514 \_\_\_\_\_ 238,447 . Exclusion Code . 18  
 Related/Exempt Function Income . . . \_\_\_\_\_

**QuickZoom** here to Form 990-PF, Page 1 . . . . . ▶  
**QuickZoom** here to Form 990-PF, Page 12 . . . . . ▶

Name SID RICHARDSON MEMORIAL FUND	Employer Identification No 75-1220266
--------------------------------------	--

**Line 16a - Legal Fees**

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
KELLY HART & HALLMAN	LEGAL FEES	0.			1,553.
<b>Total to Form 990-PF, Part I, Line 16a</b>		0.			1,553.

**Line 16b - Accounting Fees**

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BKD, LLP	AUDIT & TAX REVIEW	12,896.	3,224.		9,048.
<b>Total to Form 990-PF, Part I, Line 16b</b>		12,896.	3,224.		9,048.

**Line 16c - Other Professional Fees**

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
JPMORGAN CHASE BANK	CUSTODIAL FEES	3,205.	3,205.		
LUTHER KING CAPITAL MGMT	INVESTMENT ADVISORY FEES	28,898.	28,898.		
GEOFFREY BUTLER	CONSULTING	6,000.			6,000.
WILLIAM MEADOWS	CONSULTING	6,000.			6,000.
THADDEUS BIRD	CONSULTING	6,000.			6,000.
<b>Total to Form 990-PF, Part I, Line 16c</b>		50,103.	32,103.		18,000.

Name SID RICHARDSON MEMORIAL FUND	Employer Identification No 75-1220266
--------------------------------------	--

Line 10a - Investments - US and State Government Obligations:	End of Year		End of Year	
	State and Local Obligations Book Value	State and Local Obligations FMV	US Government Obligations Book Value	US Government Obligations FMV
Tot to Fm 990-PF, Pt II, Ln 10a				

Line 10b - Investments - Corporate Stock:	End of Year	
	Book Value	Fair Market Value
ABBVIE INC (2,000 SHARES)	177,080.	177,080.
ADOBE INC (1,000 SHARES)	329,810.	329,810.
AIR PRODUCTS & CHEMICALS INC (800 SHARES)	187,992.	187,992.
See L-10b Stmt	10,433,438.	10,433,438.
Totals to Form 990-PF, Part II, Line 10b	11,128,320.	11,128,320.

Line 10c - Investments - Corporate Bonds:	End of Year	
	Book Value	Fair Market Value
Totals to Form 990-PF, Part II, Line 10c		

Line 12 - Investments - Mortgage loans:	End of Year	
	Book Value	Fair Market Value
Totals to Form 990-PF, Part II, Line 12		

Line 13 - Investments - Other:	End of Year	
	Book Value	Fair Market Value
JP Morgan U.S. Government Money Market	394,547.	394,547.
Totals to Form 990-PF, Part II, Line 13	394,547.	394,547.



**Additional information from your 2019 Federal Exempt Tax Return****Form 990-PF Part II Line 10, 12 and 13 Investments****L-10b Stmt****Continuation Statement**

<b>Line 10b Description</b>	<b>Line 10b Book</b>	<b>Line 10b FMV</b>
AKAMAI TECHNOLOGIES INC (2,000 SHARES)	172,760.	172,760.
ALPHABET INC (105 SHARES)	140,636.	140,636.
AMAZON.COM INC (150 SHARES)	277,176.	277,176.
AMGEN INC (800 SHARES)	192,856.	192,856.
APPLE INC (900 SHARES)	264,285.	264,285.
AT&T INC (3,500 SHARES)	136,780.	136,780.
BALL CORP (4,000 SHARES)	258,680.	258,680.
BANK OF AMERICA CORP (5,000 SHARES)	176,100.	176,100.
CABOT OIL & GAS CORP (4,700 SHARES)	81,827.	81,827.
CINTAS CORP (900 SHARES)	242,172.	242,172.
COCA-COLA CO (4,000 SHARES)	221,400.	221,400.
COMERICA INC (3,500 SHARES)	251,125.	251,125.
CULLEN FROST BANKERS INC (3,000 SHARES)	293,340.	293,340.
DANAHER CORP (2,600 SHARES)	399,048.	399,048.
ECOLAB INC (1,000 SHARES)	192,990.	192,990.
EOG RESOURCES INC (1,420 SHARES)	118,939.	118,939.
FACEBOOK INC-A (580 SHARES)	119,045.	119,045.
FMC CORP (3,000 SHARES)	299,460.	299,460.
FRANKLIN ELECTRIC CO INC (2,800 SHARES)	160,496.	160,496.
GENERAC HOLDINGS INC (2,200 SHARES)	221,298.	221,298.
HONEYWELL INTERNATIONAL INC (2,400 SHARES)	424,800.	424,800.
JOHNSON & JOHNSON (1,000 SHARES)	145,870.	145,870.
JPMORGAN CHASE & CO (2,350 SHARES)	327,590.	327,590.
KIMBERLY-CLARK CORP (1,500 SHARES)	206,325.	206,325.
KIRBY CORP (2,500 SHARES)	223,825.	223,825.
LOGMEIN INC (530 SHARES)	45,442.	45,442.
MARTIN MARIETTA MATERIALS INC (890 SHARES)	248,880.	248,880.
MERCK AND CO INC (1,600 SHARES)	145,520.	145,520.
MICROSOFT CORP (1,800 SHARES)	283,860.	283,860.
MONDELEZ INTERNATIONAL INC-A (2,950 SHARES)	162,486.	162,486.
NATIONAL INSTRUMENTS CORP (2,000 SHARES)	84,680.	84,680.
OCCIDENTAL PETROLEUM CORP (2,525 SHARES)	104,055.	104,055.
PAYPAL HOLDINGS INC (1,810 SHARES)	195,788.	195,788.
PEPSICO INC (1,500 SHARES)	205,005.	205,005.
PERKINELMER INC (3,000 SHARES)	291,300.	291,300.
PFIZER INC (5,000 SHARES)	195,900.	195,900.
PROCTER & GAMBLE CO (2,000 SHARES)	249,800.	249,800.

## Form 990-PF Part II Line 10, 12 and 13 Investments

## L-10b Stmt

## Continuation Statement

Line 10b Description	Line 10b Book	Line 10b FMV
THERMO FISHER SCIENTIFIC INC (1,100 SHARES)	357,357.	357,357.
TORO CO (1,500 SHARES)	119,505.	119,505.
TRACTOR SUPPLY COMPANY (2,000 SHARES)	186,880.	186,880.
TRIMBLE INC (5,000 SHARES)	208,450.	208,450.
UNION PACIFIC CORP (1,700 SHARES)	307,343.	307,343.
US BANCORP (4,000 SHARES)	237,160.	237,160.
VALMONT INDUSTRIES (915 SHARES)	137,049.	137,049.
VF CORP (2,440 SHARES)	243,170.	243,170.
WASTE MANAGEMENT INC (4,000 SHARES)	455,840.	455,840.
ZOETIS INC (1,500 SHARES)	198,525.	198,525.
WASTE CONNECTIONS INC (2,430 SHARES)	220,620.	220,620.
<b>Total</b>	<b>10,433,438.</b>	<b>10,433,438.</b>

✓

**SID RICHARDSON MEMORIAL FUND  
PART XV-3A - SCHOLARSHIPS PAID IN 2019**

Last Name	First Name	Address	City, State, Zip Code	Purpose	Amount
Adams	Jackson	4115 Bellaire Dr S	Fort Worth, TX 76109	Scholarship	\$ 3,500 00
Baker	Britney	206 Arroyo Verde Dr	Fritch, TX 79036	Scholarship	3,500 00
Barnes	Lauren	1213 Castle Rock Ct	Midland, TX 79705	Scholarship	3,000 00
Bell	Natasha	1009 Atlee Drive	Keller, TX 76248	Scholarship	5,000 00
Black	McKenna	3840 Glasgow Drive	Plano, TX 75025	Scholarship	7,000 00
Blaies	Greyson	3908 High Point Drive	Grapevine, TX 76051	Scholarship	6,500 00
Bond	McKensl	42991 Calle Reva	Temecula, CA 92592	Scholarship	5,000 00
Boone	Brayden	P O BOX 2102	Rockport, TX 78381	Scholarship	6,000 00
Boone	Brittany	P O BOX 2102	Rockport, TX 78381	Scholarship	5,000 00
Bos	Matthew	701 Washington Blvd	Abilene, TX 79601	Scholarship	3,000 00
Break	Andrew	1601 Edge Hill Rd	Benbrook, TX 76126	Scholarship	3,000 00
Chambers	Michael	1029 Meredith	Borger, TX 79007	Scholarship	1,500 00
Ciancarelli	Nina	6729 Cool Meadow Dr	Fort Worth, TX 76132-1152	Scholarship	6,000 00
Collins	Braylee	8725 Copper Canyon Rd	North Richland Hills, TX 76182	Scholarship	8,000 00
Das	Anuka	10 Glenbrook Drive	Borger, TX 79007	Scholarship	6,000 00
Dean	Marshall	9901 Richelieu Rd	Austin, TX 78750	Scholarship	9,250 00
Domangue II	Brett	496 Chase Ct East	Mandeville, LA 70448	Scholarship	2,500 00
Domangue	Gabrielle	496 Chase Ct East	Mandeville, LA 70448	Scholarship	3,000 00
Estabrook	Emilie	133 Sisquisic Trail	Yarmouth, ME 04096	Scholarship	7,500 00
Foreman	Gentry	1702 W Cuthbert Ave	Midland, TX 79701	Scholarship	5,000 00
Frizzell	Cheyennedra	1126 Pine Hollow Lane	Corpus Christi, TX 78418	Scholarship	5,500 00
Fuqua	Conlee	112 N Ave H	Kermit, TX 79745	Scholarship	5,500 00
Gentry	Connor	5435 Silk Oak Dr	Naperville, IL 60564	Scholarship	8,000 00
Geren	Mary	1200 Washington Terrace	Fort Worth, TX 76107	Scholarship	2,500 00
Gilliland	Doger	12900 Frances Ann Ct	Haslet, TX 76052	Scholarship	5,000 00
Graham	Riley	P O BOX 913	Panhandle, TX 79068	Scholarship	1,000 00
Gray	Casey	233 Lonesome Cove	Jackson, MO 63755	Scholarship	5,000 00
Gray	Liam	233 Lonesome Cove	Jackson, MO 63755	Scholarship	7,000 00
Griffis	Corey	18520 S Graslle Road	Oregon City, OR 97045	Scholarship	6,000 00
Hale	Carley	P O BOX 861	Colorado City, TX 79512	Scholarship	2,500 00
Hall	Brittan	P O BOX 3351	Stinnett, TX 79083	Scholarship	4,500 00
Hayden	Muriel	945 NW 27th St	Corvallis, OR 97330	Scholarship	8,000 00
Hayslip	Alyssa	5119 Override Drive	Arlington, TX 76017	Scholarship	6,000 00
Heldman	Paige	2621 Pleasant Colony Dr	Lewis Center, OH 43035	Scholarship	12,500 00
Hudson	Mikayla	9640 Barksdale Drive	Fort Worth, TX 76244	Scholarship	2,500 00
Kelly	Kelly	2440 Cottondale Rd	Springtown, TX 76082	Scholarship	1,500 00
Hyde	William	8530 Regency Drive	Massillon, OH 44646	Scholarship	5,000 00
Isensee	Derek	6316 Hidden Springs Dr	Arlington, TX 76001	Scholarship	7,000 00
Johnson	Meredith	904 Forrest Avenue	Cleburne, TX 76033	Scholarship	7,500 00
Kuhn	Hannah	7208 Jamaica Way	North Richland Hills, TX 76180	Scholarship	6,000 00
Lafrance	Alexander	4681 Hwy 39	Braithwaite, LA 70040	Scholarship	2,500 00
Lafrance	Hannah	4681 Hwy 39	Braithwaite, LA 70040	Scholarship	8,000 00
Lafrance	JonMarc	305 Marc's Lane	Braithwaite, LA 70040	Scholarship	4,000 00
Lafrance	Luke	4603 Hwy 39	Braithwaite, LA 70040	Scholarship	2,500 00
Lauga	Amanda	2012 Archbishop Hannan Blvd	Meraux, LA 70075	Scholarship	5,000 00
Lee	Spencer	1632 Suncatcher Way	Haslet, TX 76052	Scholarship	3,000 00
Lobley	Samuel	1301 Throckmorton St , Apt 1904	Fort Worth, TX 76102	Scholarship	4,500 00
Loeffelholz	Lennie	421 Corriente Trail	Azle, TX 76020	Scholarship	500 00
Mancha	Sara	6236 Paper Shell Way	Fort Worth, TX 76179	Scholarship	4,000 00
Maurice	Griffin	12744 Hawktree Rd	Frisco, TX 75033	Scholarship	3,500 00
McCarty	David	11840 River View Way	Aledo, TX 76008	Scholarship	8,500 00
McCarty	Stephen	11840 River View Way	Aledo, TX 76008	Scholarship	7,500 00
McConnell	Kelly	6917 Aspen Wood Trail	Ft Worth, TX 76132	Scholarship	6,000 00
McQuillen	Macy	8305 Thornbrook Ct	North Richland Hills, TX 76182	Scholarship	5,000 00
McSwiggen	Alissa	4115 Bluebonnet Hilltop Dr	Ft Worth, TX 76126	Scholarship	5,000 00
McSwiggen	Matthew	4115 Bluebonnet Hilltop Dr	Ft Worth, TX 76126	Scholarship	5,000 00
Menzer	Celeste	110 Pavilion Parkway, Apt #1016	Midland, TX 79705	Scholarship	2,500 00
Michael	Taylor	3603 Oak Gardens Dr	Kingwood, TX 77339	Scholarship	500 00
Mitchell	Austin	7028 Payte Lane	N Richland Hills, TX 76182	Scholarship	5,000 00

**SID RICHARDSON MEMORIAL FUND  
PART XV-3A - SCHOLARSHIPS PAID IN 2019**

Last Name	First Name	Address	City, State, Zip Code	Purpose	Amount
Molina	Gabrielle	3800 Memphis Lane	Fort Worth, TX 76133	Scholarship	5,000 00
Mori	Kailey	3644 Chateaux Lane	Hurst, TX 76054	Scholarship	5,000 00
Mori	Samantha	3644 Chateaux Lane	Hurst, TX 76054	Scholarship	5,000 00
Nguyen	Daniel	300 Forestridge Dr	Mansfield, TX 76063	Scholarship	3,000 00
Nguyen	Julia	300 Forestridge Dr	Mansfield, TX 76063	Scholarship	2,500 00
Nikiel	Catherine	7958 Kern Court	Ft Worth, TX 76137	Scholarship	12,000 00
Pannell	Henry	541 Wiltshire Drive	Hutto, TX 78634	Scholarship	1,500 00
Pittman	Bailey	512 Crockett St	Borger, TX 79007	Scholarship	5,500 00
Ray	Charles	3866 S Hills Circle	Fort Worth, TX 76109	Scholarship	7,000 00
Richardson	Tyler	P O Box 112	Kermit, TX 79745-0112	Scholarship	2,500 00
Rios	Shelbey	P O BOX 3355	Stinnett, TX 79083	Scholarship	5,000 00
Rowland	Cailan	700 Locust Street	Denver, CO 80220	Scholarship	12,000 00
Ruddock	Katelin	P O Box 1777	Rockport, TX 78381	Scholarship	7,500 00
Ruddock	Reagan	P O Box 1777	Rockport, TX 78381	Scholarship	3,000 00
Salazar-Rivera	Adrian	805 Lottie Lane	Saginaw, TX 76179	Scholarship	12,500 00
Scheinuk	John	180 West Oakridge Park	Metairie, LA 70005	Scholarship	9,500 00
Schwab	Jacob	2103 Winterstone Dr	Plano, TX 75033	Scholarship	4,000 00
Scott	Allison	2024 Fringewood	Midland, TX 79707	Scholarship	5,000 00
Serna	Kaytlinne	320 E Union Ave , Apt 1323	Las Cruces, NM 88001	Scholarship	1,750 00
Stack	Hallie	1603 Heisler St	Port Neches, TX 77651	Scholarship	10,000 00
Stratton	Abigail	2845 Lee Rd	Silver Lake, OH 44224	Scholarship	6,000 00
Sturdy	Katelyn	4919 Wilderness Glen Ct	Katy, TX 77449	Scholarship	5,000 00
Summers	Paige	1305 Arboledas Lane	Keller, TX 76248	Scholarship	6,000 00
Thoms	Austin	P O BOX 458	Sundown, TX 79372	Scholarship	5,000 00
Thoms	Whitney	P O BOX 458	Sundown, TX 79372	Scholarship	4,500 00
Tomlinson	Christin	1950 Arbor Valley Drive	Edmond, OK 73025	Scholarship	5,500 00
Trevino	Avery	1637 Dayton Ave	Wichita Falls, TX 76301	Scholarship	4,000 00
White	Keelee	2409 Carleton	Big Spring, TX 79720	Scholarship	3,000 00
Whie	Thomas	1442 Caliborne Lane	Aledo, TX 76008	Scholarship	4,000 00
Woerner	Teresa	1410 Far Meadows Drive	Morgantown, WV 26508	Scholarship	7,500 00
Wyszkowski	Anna	1004 Oak Meadow Dr	Dripping Springs, TX 78620	Scholarship	5,000 00
Wyszkowski	Grace	1004 Oak Meadow Dr	Dripping Springs, TX 78620	Scholarship	10,000 00

**Total**

**\$ 475,000.00**

**SID RICHARDSON MEMORIAL FUND  
PART XV-3B - SCHOLARSHIPS PAYABLE AT 12-31-2019**

Last Name	First Name	Address	City, State, Zip Code	Purpose	Amount
Baker	Britney	206 Arroyo Verde Dr	Fritch, TX 79036	Scholarship	\$ 2,500 00
Bell	Natasha	1009 Atlee Drive	Keller, TX 76248	Scholarship	5,000 00
Black	McKenna	3840 Glasgow Drive	Plano, TX 75025	Scholarship	3,500 00
Blaes	Greyson	3908 High Point Drive	Grapevine, TX 76051	Scholarship	3,500 00
Bond	McKensi	42991 Calle Reva	Temecula, CA 92592	Scholarship	2,500 00
Boone	Brayden	P O BOX 2102	Rockport, TX 78381	Scholarship	3,000 00
Boone	Brittany	P O BOX 2102	Rockport, TX 78381	Scholarship	2,500 00
Bos	Matthew	701 Washington Blvd	Abilene, TX 79601	Scholarship	1,500 00
Ciancarelli	Nina	6729 Cool Meadow Dr	Fort Worth, TX 76132-1152	Scholarship	3,000 00
Collins	Braylee	8725 Copper Canyon Rd	North Richland Hills, TX 76182	Scholarship	4,000 00
Dean	Marshall	9901 Richelieu Rd	Austin, TX 78750	Scholarship	5,250 00
Domangue	Gabrielle	496 Chase Ct East	Mandeville, LA 70448	Scholarship	3,000 00
Estabrook	Emilie	133 Sisquisic Trail	Yarmouth, ME 04096	Scholarship	7,500 00
Foreman	Gentry	1702 W Cuthbert Ave	Midland, TX 79701	Scholarship	5,000 00
Frizzell	Cheyennedra	1126 Pine Hollow Lane	Corpus Christi, TX 78418	Scholarship	3,000 00
Fuqua	Conlee	112 N Ave H	Kermit, TX 79745	Scholarship	3,000 00
Gentry	Connor	5435 Silk Oak Dr	Naperville, IL 60564	Scholarship	3,500 00
Gilliland	Doger	12900 Frances Ann Ct	Haslet, TX 76052	Scholarship	2,500 00
Gray	Liam	233 Lonesome Cove	Jackson, MO 63755	Scholarship	4,500 00
Griffis	Corey	18520 S Grasle Road	Oregon City, OR 97045	Scholarship	3,000 00
Hale	Carley	P O BOX 861	Colorado City, TX 79512	Scholarship	2,500 00
Hall	Brittan	P O BOX 3351	Stinnett, TX 79083	Scholarship	2,500 00
Hayden	Muriel	945 NW 27th St	Corvallis, OR 97330	Scholarship	4,000 00
Hayslip	Alyssa	5119 Overridge Drive	Arlington, TX 76017	Scholarship	3,000 00
Heldman	Paige	2621 Pleasant Colony Dr	Lewis Center, OH 43035	Scholarship	12,500 00
Hyde	William	8530 Regency Drive	Massillon, OH 44646	Scholarship	5,000 00
Isensee	Derek	6316 Hidden Springs Dr	Arlington, TX 76001	Scholarship	3,500 00
Johnson	Meredith	904 Forrest Avenue	Cleburne, TX 76033	Scholarship	7,500 00
Kuhn	Hannah	7208 Jamaica Way	North Richland Hills, TX 76180	Scholarship	3,000 00
Lafrance	Alexander	4681 Hwy 39	Braithwaite, LA 70040	Scholarship	2,500 00
Lafrance	Hannah	4681 Hwy 39	Braithwaite, LA 70040	Scholarship	4,000 00
Lafrance	JonMarc	305 Marc's Lane	Braithwaite, LA 70040	Scholarship	2,000 00
Lafrance	Luke	4603 Hwy 39	Braithwaite, LA 70040	Scholarship	2,500 00
Lauga	Amanda	2012 Archbishop Hannan Blvd	Meraux, LA 70075	Scholarship	2,500 00
Lee	Spencer	1632 Suncatcher Way	Haslet, TX 76052	Scholarship	2,000 00
Loeffelholz	Lennie	421 Corriente Trail	Azle, TX 76020	Scholarship	500 00
Mancha	Sara	6236 Paper Shell Way	Fort Worth, TX 76179	Scholarship	2,000 00
Maurice	Griffin	12744 Hawktree Rd	Frisco, TX 75033	Scholarship	2,000 00
McCarty	David	11840 River View Way	Aledo, TX 76008	Scholarship	4,750 00
McCarty	Stephen	11840 River View Way	Aledo, TX 76008	Scholarship	5,000 00
McConnell	Kelly	6917 Aspen Wood Trail	Ft Worth, TX 76132	Scholarship	3,000 00
McQuillen	Macy	8305 Thornbrook Ct	North Richland Hills, TX 76182	Scholarship	2,500 00
McSwiggen	Alissa	4115 Bluebonnet Hilltop Dr	Ft Worth, TX 76126	Scholarship	2,500 00
McSwiggen	Matthew	4115 Bluebonnet Hilltop Dr	Ft Worth, TX 76126	Scholarship	2,500 00
Menzer	Celeste	110 Pavilion Parkway, Apt #1016	Midland, TX 79705	Scholarship	2,500 00
Michael	Taylor	3603 Oak Gardens Dr	Kingwood, TX 77339	Scholarship	750 00
Molina	Gabrielle	3800 Memphis Lane	Fort Worth, TX 76133	Scholarship	2,500 00
Mori	Kailey	3644 Chateaux Lane	Hurst, TX 76054	Scholarship	2,500 00
Nguyen	Daniel	300 Forestridge Dr	Mansfield, TX 76063	Scholarship	1,500 00
Nguyen	Julia	300 Forestridge Dr	Mansfield, TX 76063	Scholarship	2,500 00
Nikiel	Catherine	7958 Kern Court	Ft Worth, TX 76137	Scholarship	6,000 00
Pannell	Henry	541 Wiltshire Drive	Hutto, TX 78634	Scholarship	1,500 00
Ray	Charles	3866 S Hills Circle	Fort Worth, TX 76109	Scholarship	3,500 00
Rios	Shelbey	P O BOX 3355	Stinnett, TX 79083	Scholarship	5,000 00
Rowland	Cailan	700 Locust Street	Denver, CO 80220	Scholarship	6,000 00
Ruddock	Katelin	P O Box 1777	Rockport, TX 78381	Scholarship	7,500 00
Salazar-Rivera	Adrian	805 Lottie Lane	Saginaw, TX 76179	Scholarship	12,500 00
Scheinuk	John	180 West Oakridge Park	Metairie, LA 70005	Scholarship	5,000 00
Schwab	Jacob	2103 Winterstone Dr	Plano, TX 75033	Scholarship	3,000 00

**SID RICHARDSON MEMORIAL FUND  
PART XV-3B - SCHOLARSHIPS PAYABLE AT 12-31-2019**

Last Name	First Name	Address	City, State, Zip Code	Purpose	Amount
Scott	Allison	2024 Fringewood	Midland, TX 79707	Scholarship	2,500 00
Stack	Hallie	1603 Heisler St	Port Neches, TX 77651	Scholarship	10,000 00
Stratton	Abigail	2845 Lee Rd	Silver Lake, OH 44224	Scholarship	3,000 00
Sturdy	Katelyn	4919 Wilderness Glen Ct	Katy, TX 77449	Scholarship	5,000 00
Summers	Paige	1305 Arboledas Lane	Keller, TX 76248	Scholarship	4,500 00
Thoms	Austin	P O BOX 458	Sundown, TX 79372	Scholarship	2,500 00
Tomlinson	Christin	1950 Arbor Valley Drive	Edmond, OK 73025	Scholarship	3,000 00
Trevino	Avery	1637 Dayton Ave	Wichita Falls, TX 76301	Scholarship	2,000 00
White	Thomas	1442 Caliborne Lane	Aledo, TX 76008	Scholarship	4,000 00
Woerner	Teresa	1410 Far Meadows Drive	Morgantown, WV 26508	Scholarship	3,750 00
Wyszkowski	Anna	1004 Oak Meadow Dr	Dripping Springs, TX 78620	Scholarship	5,000 00
Wyszkowski	Grace	1004 Oak Meadow Dr	Dripping Springs, TX 78620	Scholarship	5,000 00
<b>Total</b>					<b><u>\$ 267,500.00</u></b>