

INTERNAL REVENUE SERVICE

EXTENDED TO NOVEMBER 16, 2020 2949107200607 1

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

- ▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0047

2019

Open to Public Inspection

Form 990-PF

Department of the Treasury
Internal Revenue Service

For calendar year 2019 or tax year beginning

, and ending

Name of foundation

CARL C ANDERSON SR AND MARIE JO ANDERSON
CHARITABLE FOUNDATION

A Employer identification number

74-6078530

Number and street (or P.O. box number if mail is not delivered to street address)

BANK OF AMERICA, N.A. P.O. BOX 831041

Room/suite

B Telephone number

800-357-7094

City or town, state or province, country, and ZIP or foreign postal code

DALLAS, TX 75283-1041

C If exemption application is pending, check here

D 1. Foreign organizations, check here

2. Foreign organizations meeting the 85% test,
check here and attach computationE If private foundation status was terminated
under section 507(b)(1)(A), check hereF If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundationI Fair market value of all assets at end of year
(from Part II, col. (c), line 16)

\$ 81,541,570.

J Accounting method:

☒ Cash☐ Accrual☐ Other (specify) _____
(Part I, column (d), must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received			N/A	
2	Check <input checked="" type="checkbox"/> If the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments	89,952.	90,446.		STATEMENT 1
4	Dividends and interest from securities	1,489,232.	1,491,133.		STATEMENT 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	1,086,529.			
b	Gross sales price for all assets on line 6a	18,161,884.			
7	Capital gain net income (from Part IV, line 2)		1,086,529.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss)				
11	Other income	252,614.	252,636.		STATEMENT 3
12	Total. Add lines 1 through 11	2,918,327.	2,920,744.		
13	Compensation of officers, directors, trustees, etc.	722,484.	171,254.		551,230.
14	Other employee salaries and wages	285,567.	0.		285,567.
15	Pension plans, employee benefits	128,282.	0.		128,282.
16a	Legal fees STMT 4	41,053.	0.		41,053.
b	Accounting fees STMT 5	39,063.	23,438.		15,625.
c	Other professional fees STMT 6	52,123.	45,406.		6,717.
17	Interest				
18	Taxes STMT 7	169,915.	69,130.		35,785.
19	Depreciation and depletion				
20	Occupancy	78,387.	0.		78,387.
21	Travel, conferences, and meetings	34,688.	0.		34,688.
22	Printing and publications	725.	0.		725.
23	Other expenses STMT 8	39,513.	66,327.		39,505.
24	Total operating and administrative expenses. Add lines 13 through 23	1,591,800.	375,555.		1,217,564.
25	Contributions, gifts, grants paid	4,986,289.			4,986,289.
26	Total expenses and disbursements. Add lines 24 and 25	6,578,089.	375,555.		6,203,853.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	-3,659,762.			
b	Net investment income (If negative, enter -0-)		2,545,189.		
c	Adjusted net income (If negative, enter -0-)			N/A	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		27,099.	107,851.	107,851.
	2	Savings and temporary cash investments		3,409,561.	1,356,892.	1,356,892.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock STMT 9	45,515,817.	43,070,393.	61,137,293.	
	c	Investments - corporate bonds STMT 10	8,734,876.	8,188,853.	8,306,187.	
	11	Investments - land, buildings, and equipment basis ▶				
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other STMT 11	6,599,997.	7,629,862.	10,630,886.		
14	Land, buildings, and equipment: basis ▶ 45,513.					
	Less: accumulated depreciation STMT 12 ▶ 45,182.	331.	331.	331.		
15	Other assets (describe ▶ SECURITY DEPOSIT)	2,130.	2,130.	2,130.		
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	64,289,811.	60,356,312.	81,541,570.		
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)	0.	0.			
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29, and 30.					
	24	Net assets without donor restrictions				
	25	Net assets with donor restrictions				
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30.					
	26	Capital stock, trust principal, or current funds	64,289,811.	60,356,312.		
	27	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
	28	Retained earnings, accumulated income, endowment, or other funds	0.	0.		
	29	Total net assets or fund balances	64,289,811.	60,356,312.		
30	Total liabilities and net assets/fund balances	64,289,811.	60,356,312.			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	64,289,811.
2	Enter amount from Part I, line 27a	2	-3,659,762.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	60,630,049.
5	Decreases not included in line 2 (itemize) ▶ NET TIMING DIFFERENCE	5	273,737.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	60,356,312.

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Part IV Capital Gains and Losses for Tax on Investment Income SEE ATTACHED STATEMENT

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e	18,161,884.	17,075,355.	1,086,529.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			1,086,529.

2 Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	2	1,086,529.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	5,937,149.	80,722,678.	.073550
2017	4,626,167.	79,206,336.	.058407
2016	4,895,010.	73,671,963.	.066443
2015	4,373,302.	82,984,390.	.052700
2014	4,298,445.	85,769,312.	.050116

2 Total of line 1, column (d)	2	.301216
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.060243
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	76,656,620.
5 Multiply line 4 by line 3	5	4,618,025.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	25,452.
7 Add lines 5 and 6	7	4,643,477.
8 Enter qualifying distributions from Part XII, line 4	8	6,203,853.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
 See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1 25,452.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2 0.
3 Add lines 1 and 2		3 25,452.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4 0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5 25,452.
6 Credits/Payments:		
a 2019 estimated tax payments and 2018 overpayment credited to 2019	6a 102,260.	
b Exempt foreign organizations - tax withheld at source	6b 0.	
c Tax paid with application for extension of time to file (Form 8868)	6c 0.	
d Backup withholding erroneously withheld	6d 0.	
7 Total credits and payments. Add lines 6a through 6d		7 102,260.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached		8 0.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10 76,808.
11 Enter the amount of line 10 to be: Credited to 2020 estimated tax	76,808. Refunded	11 0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. NM, TX		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	X	
14 The books are in care of ► BRADFORD H. ROBB Telephone no. ► 512-458-2285 Located at ► 114 W. 7TH STREET, SUITE 1200, AUSTIN, TX ZIP+4 ► 78701		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A		
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here ► <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? If "Yes," list the years ► N/A		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a. During the year, did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	5b	
Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A <input type="checkbox"/> Yes <input type="checkbox"/> No		
If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	X
If "Yes" to 6b, file Form 8870.			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 13		722,484.	16,324.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KAREN KAHAN - 114 WEST 7TH STREET, SUITE 1200, AUSTIN, TX 78701	CHIEF PROGRAM 40.00	OFFICER 129,500.	7,770.	0.
CATHERINE SITTON - 114 WEST 7TH STREET, SUITE 1200, AUSTIN, TX 78701	GRANT MANAGER 40.00	78,834.	4,730.	0.
SHERRILL GERATY - 114 WEST 7TH STREET, SUITE 1200, AUSTIN, TX 78701	GRANT MANAGER 40.00	77,233.	4,634.	0.

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	73,675,474.
b	Average of monthly cash balances	1b	2,278,362.
c	Fair market value of all other assets	1c	1,870,144.
d	Total (add lines 1a, b, and c)	1d	77,823,980.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	77,823,980.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,167,360.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	76,656,620.
6	Minimum investment return. Enter 5% of line 5	6	3,832,831.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	3,832,831.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	25,452.
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	25,452.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	3,807,379.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	3,807,379.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	3,807,379.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	6,203,853.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	6,203,853.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	25,452.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	6,178,401.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**CARL C ANDERSON SR AND MARIE JO ANDERSON
CHARITABLE FOUNDATION**

Form 990-PF (2019)

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				3,807,379.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2019:				
a From 2014				
b From 2015				
c From 2016				
d From 2017				
e From 2018	1,890,804.			
f Total of lines 3a through e	1,890,804.			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ 6,203,853.				
a Applied to 2018, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				3,807,379.
e Remaining amount distributed out of corpus	2,396,474.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	4,287,278.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	4,287,278.			
10 Analysis of line 9:				
a Excess from 2015				
b Excess from 2016				
c Excess from 2017				
d Excess from 2018	1,890,804.			
e Excess from 2019	2,396,474.			

**CARL C ANDERSON SR AND MARIE JO ANDERSON
CHARITABLE FOUNDATION**

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Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year		Prior 3 years		(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number or email address of the person to whom applications should be addressed:

**C & M ANDERSON CHARITABLE FOUNDATION, 512-458-2285
114 W. 7TH STREET, SUITE 1200, AUSTIN, TX 78701**

- b The form in which applications should be submitted and information and materials they should include:

CONTACT THE FOUNDATION OFFICE FOR CURRENT APPLICATION INFORMATION.

- c Any submission deadlines:

CONTACT THE FOUNDATION OFFICE FOR CURRENT INFORMATION.

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

CONTACT THE FOUNDATION OFFICE FOR CURRENT APPLICATION INFORMATION.

CARL C ANDERSON SR AND MARIE JO ANDERSON
CHARITABLE FOUNDATION

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Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution * *	Amount
Name and address (home or business)				
a Paid during the year				
A NEW DAY INC 1330 SAN PEDRO NE STE. 201-B ALBUQUERQUE, NM 87110		PUBLIC CHARITY	BRIDGES TO ADULTHOOD PROGRAM	30,000.
A NEW LEAF PO BOX 35903 TULSA, OK 74153		PUBLIC CHARITY	GENERAL OPERATIONS	40,000.
ABRAZOS FAMILY SUPPORT SERVICES PO BOX 788 BERNALILLO, NM 87004		PUBLIC CHARITY	DEVELOPMENTAL SPECIALIST POSITION	38,500.
ADULTS INDEPENDENT AND MOTIVATED 7412 BLACK MOUNTAIN DRIVE AUSTIN, TX 78736		PUBLIC CHARITY	GENERAL OPERATIONS	1,500.
ALBUQUERQUE CHRISTIAN CHILDREN'S HOME, INC 5700 WINTER HAVEN DR NW ALBUQUERQUE, NM 87120		PUBLIC CHARITY	GENERAL OPERATIONS	30,000.
Total	SEE CONTINUATION SHEET(S)			4,986,289.
b Approved for future payment				
NONE				
Total				0.

Form 990-PF (2019)

923611 12-17-19

** SEE PURPOSE OF GRANT CONTINUATIONS

11

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2019.04030 CARL C ANDERSON SR AND MA ANDFOUND1

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	89,952.	
4 Dividends and interest from securities			14	1,489,232.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	252,614.	
8 Gain or (loss) from sales of assets other than inventory			18	1,086,529.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)		0.		2,918,327.	0.
13 Total. Add line 12, columns (b), (d), and (e)					13 2,918,327.

(See worksheet in line 13 instructions to verify calculations.)

[illegible]

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|---|--|-----|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | | X |
| | (2) Other assets | | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | | X |
| | (3) Rental of facilities, equipment, or other assets | | X |
| | (4) Reimbursement arrangements | | X |
| | (5) Loans or loan guarantees | | X |
| | (6) Performance of services or membership or fundraising solicitations | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b If "Yes," complete the following schedule.**

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

BY: Allan Pettit
Signature of officer or trustee

Date _____

of which preparer has any knowledge

**TRUSTEE BANK OF
AMERICA**

Title

May the IRS discuss this return with the preparer shown below? See instr

☒ Yes ☐

**Paid
Preparer
Use Only**

Print/Type preparer's name

KELLY LOGAN

Preparer's signature

~~KELLY LOGAN~~

Date _____

09/28/20

Check ☐
self-employed

PTIN

P00677048

Firm's name ► **CHERRY BEKAERT LLP**

Firm's EIN ▶ 56-0574444

Firm's address ▶ 221 W. 6TH STREET, STE 1900
AUSTIN, TX 78701

Phone no. 512-479-6000

Form **990-PF** (2019)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a US TRUST - LTCG		P		
b 1250 GAIN DIVIDENDS		P		
c SALE OF PUBLICLY TRADED SECURITIES		P		
d OTHER INCOME - TRADE RELATED ADJUSTMENT		P		
e LTCG - EXCELSIOR PRIVATE MARKET FUND II (TE), LLC		P		
f LTCG - EXCELSIOR PRIVATE MARKET FUND III (TE), LL		P		
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 17,908.			17,908.
b 321.			321.
c 17,862,647.		17,075,355.	787,292.
d 42.			42.
e 121,003.			121,003.
f 159,963.			159,963.
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			17,908.
b			321.
c			787,292.
d			42.
e			121,003.
f			159,963.
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	1,086,529.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

CARL C ANDERSON SR AND MARIE JO ANDERSON
CHARITABLE FOUNDATION

74-6078530

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ALBUQUERQUE COMMUNITY FOUNDATION 624 TIJERAS AVE NW ALBUQUERQUE, NM 87102		PUBLIC CHARITY	NEW MEXICO COUNTS 2020, GREAT GRANT GIVEAWAY	17,000.
ALBUQUERQUE HEALTH CARE FOR THE HOMELESS 1217 1ST STREET NW ALBUQUERQUE, NM 87102		PUBLIC CHARITY	GENERAL OPERATIONS	1,500.
ALBUQUERQUE SPEECH LANGUAGE AND HEARING CENTER 9500 MONTGOMERY BLVD NE STE 215 ALBUQUERQUE, NM 87111		PUBLIC CHARITY	HEARING AID BANK	25,000.
ALL FAITHS 1709 MOON STREET NE ALBUQUERQUE, NM 87112		PUBLIC CHARITY	GENERAL OPERATIONS, PLANNED EXPANSION	52,500.
ALTA MIRA SPECIALIZED FAMILY SERVICES, INC. 1605 CARLISLE BLVD NE ALBUQUERQUE, NM 87110		PUBLIC CHARITY	EARLY CHILDHOOD INTERVENTION PROGRAM, FSS PLATFORM, ECI PROGRAM	72,500.
AMARILLO WESLEY COMMUNITY CENTER 1615 S. ROBERTS ST AMARILLO, TX 79102		PUBLIC CHARITY	WESLEY SENIOR CITIZENS PROGRAM	15,000.
ANDREWS FIREFLY FUND P.O. BOX 92616 AUSTIN, TX 78709		PUBLIC CHARITY	SIGMA 2 RECEPTOR MODULATION AS TREATMENT FOR NEIMANN-PICK DISEASE; GENERAL OPERATIONS;	35,000.
ANIMAL HUMANE ASSOCIATION OF NEW MEXICO, INC. 615 VIRGINIA ST SE ALBUQUERQUE, NM 87108		PUBLIC CHARITY	GENERAL OPERATIONS	5,000.
ANNUNCIATION HOUSE 815 MYRTLE AVE EL PASO, TX 79901		PUBLIC CHARITY	EMERGENCY ASSISTANCE FOR REFUGEE FAMILIES	10,000.
ANY BABY CAN, SAN ANTONIO, INC 217 HOWARD STREET SAN ANTONIO, TX 78212		PUBLIC CHARITY	ECO PROGRAM	35,000.
Total from continuation sheets				4,846,289.

CARL C ANDERSON SR AND MARIE JO ANDERSON
CHARITABLE FOUNDATION

74-6078530

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
APEX 117 S. FIRST ST ANADARKO, OK 73005		PUBLIC CHARITY	GENERAL OPERATIONS	10,000.
ARCA 11300 LOMAS LOMAS BLVD NE ALBUQUERQUE, NM 87112		PUBLIC CHARITY	SUPPORTED LIVING PROGRAM	35,000.
ASSISTANCE LEAGUE OF NORMAN INC 809 WALL ST NORMAN, OK 73069		PUBLIC CHARITY	OPERATION SCHOOL BELL	2,500.
ASSOCIATION OF FUNDRAISING PROFESSIONALS 3305 STECK AVE AUSTIN, TX 78757		PUBLIC CHARITY	PHILANTHROPY DAY 2020	2,500.
AUSTIN COMMUNITY FOUNDATION 4312 GUADALUPE STREET #300 AUSTIN, TX 78751		PUBLIC CHARITY	SUPERHERO KIDS, 2019 SEASON OF CARING, GENERAL OPERATIONS, EXEC DIRECTOR LEADERSHIP COHORT,	73,989.
AUSTIN DIAPER BANK 8711 BURNET RD STE B34 AUSTIN, TX 78757		PUBLIC CHARITY	GENERAL OPERATIONS	15,000.
AUSTIN GERIATRIC CENTER (DBA: REBEKAH BAINES JOHNSON CENTER) 21 WALLER ST AUSTIN, TX 78702		PUBLIC CHARITY	SOCIAL WORKER PROGRAM	15,000.
AUSTIN GROUPS FOR THE ELDERLY DBA AGE OF CENTRAL TEXAS 2710 CEDAR ST STE 155 AUSTIN, TX 78705		PUBLIC CHARITY	GENERAL OPERATIONS, BOARD CAPACITY REQUEST	6,600.
AUSTIN POLICE OPERATION BLUE SANTA PO BOX 689001 AUSTIN, TX 78768		PUBLIC CHARITY	2019 BLUE SANTA	2,000.
AUSTIN PUBLIC EDUCATION FOUNDATION 1111 W 6TH ST., STE. D-300 AUSTIN, TX 78703		PUBLIC CHARITY	BACK TO SCHOOL BASH	5,000.
Total from continuation sheets				

CARL C ANDERSON SR AND MARIE JO ANDERSON
CHARITABLE FOUNDATION

74-6078530

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AUSTIN SPEECH LABS 7800 SHOAL CREEK BLVD, SUITE 136-S AUSTIN, TX 78757		PUBLIC CHARITY	GENERAL OPERATIONS, CAPACITY BUILDING: JUMPSTART FUNDRAISING PROGRAM	31,800.
AUSTIN YMBL SUNSHINE CAMP PO BOX 161270 AUSTIN, TX 78716		PUBLIC CHARITY	SUMMER FOOD PROGRAM	5,000.
BAPTIST COMMUNITY SERVICES 701 PARK PLACE 2ND FLOOR AMARILLO, TX 79101-4064		PUBLIC CHARITY	SENIOR PAK	25,000.
BAPTIST MEMORIALS MINISTRIES 902 N MAIN ST SAN ANGELO, TX 76903-4077		PUBLIC CHARITY	EVACUATION CHAIRS FOR EMERGENCIES	6,000.
BARRETT FOUNDATION, INC 10300 CONSTITUTION AVE NE ALBUQUERQUE, NM 87112		PUBLIC CHARITY	GENERAL OPERATIONS	15,000.
BASIN DREAM CENTER FOR ORPHANS 2502 W. CUTHBERT AVE. MIDLAND, TX 79701		PUBLIC CHARITY	GENERAL OPERATIONS	5,000.
BASTROP COUNTY EMERGENCY FOOD PANTRY INC P.O. BOX 953 BASTROP, TX 78602		PUBLIC CHARITY	BROWN BAG PROGRAM, EXECUTIVE DIRECTOR LEADERSHIP COHORT	10,350.
BETH SHALOM MINISTRIES PO BOX 38 STAPLES, TX 78670		PUBLIC CHARITY	GENERAL OPERATIONS	2,500.
BETHEL COMMUNITY STOREHOUSE 3813 POB 968 MORIARTY, NM 87035		PUBLIC CHARITY	GENERAL OPERATIONS, FOOD PROGRAM	17,000.
BLESSINGS IN A BACKPACK 4121 SHELBYVILLE ROAD LOUISVILLE, KY 40207		PUBLIC CHARITY	BACKPACK FOOD PROGRAM	2,000.
Total from continuation sheets				

**CARL C ANDERSON SR AND MARIE JO ANDERSON
CHARITABLE FOUNDATION**

74-6078530

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BOYS & GIRLS CLUB OF CENTRAL NEW MEXICO 3333 TRUMAN ST., NE ALBUQUERQUE, NM 87110		PUBLIC CHARITY	CAPACITY BUILDING	35,000.
BOYS AND GIRLS CLUB OF MENARD P. O. BOX 1043 MENARD, TX 76859		PUBLIC CHARITY	GENERAL OPERATIONS	7,500.
BOYSVILLE INC 8555 E LOOP 1604 N CONVERSE, TX 78109		PUBLIC CHARITY	CARING FOR CHILDREN IN NEED	10,000.
BRAZOS BEND GUARDIANSHIP SERVICES 830 3RD ST ROSENBERG, TX 77471		PUBLIC CHARITY	GENERAL OPERATIONS	20,000.
BREAD OF LIFE COMMUNITY SERVICES 301 STATE HWY 224 COMMERCE, TX 75248		PUBLIC CHARITY	SENIORS COMMODITY DISTRIBUTION	1,000.
BROOKWOOD IN GEORGETOWN VOCATIONSL 905 N CHURCH ST GEORGETOWN, TX 78626		PUBLIC CHARITY	CAPACITY BUILDING	26,800.
BYNUM SCHOOLS P. O. BOX 80175 MIDLAND, TX 79708		PUBLIC CHARITY	GENERAL OPERATIONS	25,000.
CAMP DRIVE PO BOX 1262 ELGIN, TX 78621		PUBLIC CHARITY	GENERAL OPERATIONS	3,000.
CAMP PHOENIX PO BOX 732 MARBLE FALLS, TX 78654		PUBLIC CHARITY	TRAUMA-INFORMED MENTAL HEALTH CARE SERVICES TO UNDERSERVED CHILDREN WHO HAVE EXPERIENCED TRAUMA	20,000.
CANDLELIGHTERS OF THE EL PASO AREA 1400 HARDAWAY, STE. 206 EL PASO, TX 79903		PUBLIC CHARITY	EMERGENCY FINANCIAL ASSISTANCE	5,000.
Total from continuation sheets				

CARL C ANDERSON SR AND MARIE JO ANDERSON
CHARITABLE FOUNDATION

74-6078530

Part XV: Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CANINE COMPANIONS FOR INDEPENDENCE 7710 LAS COLINAS RIDGE IRVING, TX 75063		PUBLIC CHARITY	VETERANS INITIATIVE PROGRAM	15,000.
CASA DE PEREGRINOS INC 999W AMADOR, STE F LAS CRUCES, NM 88005		PUBLIC CHARITY	NUTRITION FOR SENIORS PROGRAM, EXECUTIVE DIRECTOR LEADERSHIP COHORT	13,850.
CASA FOR CHILDREN, INC. PO BOX 1274 MUSKOGEE, OK 74402		PUBLIC CHARITY	CASA FOR CHILDREN, INC.	5,000.
CASA OF BELL AND CORYELL COUNTIES 112 N MAIN STREET BELTON, TX 76513		PUBLIC CHARITY	GENERAL OPERATIONS	5,000.
CASA OF CENTRAL TEXAS INC 1619 E COMMON ST STE 301 NEW BRAUNFELS, TX 78130		PUBLIC CHARITY	FOSTER FUTURES-TRANSITIONAL LIVING PROGRAM, TRANSITIONING YOUTH SERVICES	10,000.
CASA OF TRAVIS COUNTY 7600 CHEVY CHASE DR STE 200 AUSTIN, TX 78752		PUBLIC CHARITY	TRANSITIONING YOUTH SERVICES	20,000.
CASA PARTNERS 4NMKIDS PO BOX 44184 RIO RANCHO, NM 87174		PUBLIC CHARITY	TRAINING/RECRUITMENT OF CASA VOLUNTEER	5,000.
CATHOLIC CHARITIES ARCHDIOCESE OF SAN ANTONIO, INC 202 W. FRENCH PLACE SAN ANTONIO, TX 78212		PUBLIC CHARITY	GUARDIANSHIP PROGRAM	15,000.
CATHOLIC CHARITIES IN THE ARCHDIOCESE OF SANTA FE 2010 BRIDGE SW ALBUQUERQUE, NM 87105		PUBLIC CHARITY	SENIOR TRANSPORTATION, COMPANIONS ON THE JOURNEY	30,000.
CATHOLIC CHARITIES OF CENTRAL TEXAS 1625 RUTHERFORD LN. AUSTIN, TX 78754		PUBLIC CHARITY	COUNSELING SERVICES FOR CHILDREN IN BRAZOS	5,000.
Total from continuation sheets				

CARL C ANDERSON SR AND MARIE JO ANDERSON
CHARITABLE FOUNDATION

74-6078530

Part XV: Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CATRON FOOD PANTRIES PO BOX 43 DATIL, NM 87821		PUBLIC CHARITY	GENERAL OPERATIONS	5,000.
CENTRAL TEXAS CHILDREN'S HOME 13200 CRANE RD. BUDA, TX 78610		PUBLIC CHARITY	GENERAL OPERATIONS	30,000.
CENTRAL TEXAS TABLE OF GRACE P.O. BOX 52 ROUND ROCK, TX 78680		PUBLIC CHARITY	EXECUTIVE DIRECTOR LEADERSHIP COHORT, HOLIDAY CELEBRATION, GENERAL OPERATIONS	17,850.
CHILDRENS CANCER FUND OF NEW MEXICO 112 14TH ST SW ALBUQUERQUE, NM 87102		PUBLIC CHARITY	GENERAL OPERATIONS	2,500.
CHILDREN'S DEFENSE FUND-TX 5410 BELLAIRE BLVD, STE 203 BELLAIRE, TX 77401		PUBLIC CHARITY	HEALTHY CHILDREN PROJECT	20,000.
CHILDSAFE 3730 IH-10E SAN ANTONIO, TX 78220		PUBLIC CHARITY	CAPITAL CAMPAIGN	100,000.
CHRISTINA KENT EARLY CHILDHOOD CENTER 423 3RD ST SW ALBUQUERQUE, NM 87102		PUBLIC CHARITY	EDUCATION/NUTRITION PROGRAM	25,000.
CHRISTMAS IN ACTION - ODESSA PO BOX 15075 ODESSA, TX 78768		PUBLIC CHARITY	EXECUTIVE DIRECTOR LEADERSHIP COHORT	350.
CLARITY CHILD GUIDANCE CENTER 8535 TOM SLICK DRIVE SAN ANTONIO, TX 78229		PUBLIC CHARITY	MENTAL HEALTH FOR LOW INCOME CHILDREN	20,000.
CLNKIDS INC PO BOX 12786 ALBUQUERQUE, NM 87195-0786		PUBLIC CHARITY	GENERAL OPERATIONS	25,000.
Total from continuation sheets				

CARL C ANDERSON SR AND MARIE JO ANDERSON
CHARITABLE FOUNDATION

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COMAL COUNTY SENIOR CITIZENS FOUNDATION 655 LANDA STREET NEW BRAUNFELS, TX 78130-6111		PUBLIC CHARITY	NUTRITION MEALS ON WHEELS PROGRAM	15,000.
COMMUNITIES FOUNDATION OF TEXAS, INC. 5500 CARUTH HAVEN LANE DALLAS, TX 75225		PUBLIC CHARITY	TEXAS 2020 CENSUS COMPLETE COUNTY POOLED FUND	10,000.
COMMUNITIES IN SCHOOLS CENTRAL TEXAS 3000 S. IH 35 #200 AUSTIN, TX 78704		PUBLIC CHARITY	CIS CLIENT ASSISTANCE FUND	20,000.
COMMUNITY FOOD BANK OF EASTERN OK 1304 N KENOSHA AVENUE TULSA, OK 74106		PUBLIC CHARITY	SENIOR SERVINGS PROGRAM	25,000.
COMPASSIONATE HANDS INC 119 S. SIXTH ST YUKON, OK 73099		PUBLIC CHARITY	CARE-A-VAN PROGRAM	18,000.
CONNECTIONS INDIVIDUAL AND FAMILY SERVICES INC P.O. BOX 311268 NEW BRAUNFELS, TX 78131-1268		PUBLIC CHARITY	GENERAL OPERATIONS	15,000.
COOKSON HILLS CHRISTIAN SCHOOL 60416 HIGHWAY 10 KANSAS, OK 74347		PUBLIC CHARITY	GENERAL OPERATIONS	25,000.
COURT APPOINTED SP ADVOCATES CASA OF LIBERTY CHAMBERS COUNTIES P. O. BOX 9027 LIBERTY, TX 77575		PUBLIC CHARITY	CONFERENCE SUPPORT	5,250.
CRRC OF CANYON LAKE, INC. PO 1472 CANYON LAKE, TX 78133		PUBLIC CHARITY	CRISIS PROGRAM	5,000.
DALE K GRAHAM VETERANS CORNER 1268 NORTH INTERSTATE DRIVE NORMAN, OK 73072		PUBLIC CHARITY	VETERANS ASSISTANCE	5,000.
Total from continuation sheets				

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3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DAUGHTERS OF CHARITY SERVICES 7607 SOMERSET RD SAN ANTONIO, TX 78211		PUBLIC CHARITY	PROGRAMS FOR CHILDREN/SENIORS AT DEPAUL FAMILY CENTER	15,000.
DENTISTS FOR THE DISABLED AND ELDERLY IN NEED OF TREATMENT, INC. (D-DENT) 3000 UNITED FOUNDERS BLVD STE 122 OKLAHOMA CITY, OK 73112		PUBLIC CHARITY	GENERAL OPERATIONS	15,000.
DOMESTIC VIOLENCE INTERVENTION SERVICES, INC 3124 E APACHE ST TULSA, OK 74110		PUBLIC CHARITY	PROGRAMS FOR CHILDREN	20,000.
DOWN HOME RANCH, INC 20250 FM 619 ELGIN, TX 78621		PUBLIC CHARITY	GENERAL OPERATIONS	25,000.
DOWN SYNDROME ASSOCIATION OF SOUTH TEXAS 2800 NW LOOP 410 SAN ANTONIO, TX 78230		PUBLIC CHARITY	EXECUTIVE DIRECTOR LEADERSHIP COHORT	350.
DREAMTREE PROJECT 128 LA POSTA ROAD TAOS, NM 87571		PUBLIC CHARITY	EMERGENCY SHELTER/TRANSITIONAL LIVING	25,000.
EAST TEXAS SHELTERING ARMS COALITION 405 COUNTY ROAD 3111 JACKSONVILLE, TX 75766		PUBLIC CHARITY	MOBILE SOUP KITCHEN/DINER	5,000.
EASTER SEALS CENTRAL TEXAS INC (ESCT) 8505 CROSS PARK DR., STE. 120 AUSTIN, TX 78754		PUBLIC CHARITY	GREENLEAF NEURODIVERSITY COMMUNITY CENTER, SOCIAL CREATIVITY PROGRAM	8,000.
EDMOND MOBILE MEALS INC 25 W 3RD ST EDMOND, OK 73003		PUBLIC CHARITY	GENERAL OPERATIONS, EXECUTIVE DIRECTOR LEADERSHIP COHORT	15,350.
EL PASO CHILD GUIDANCE CENTER, INC. 2701 E. YANDELL DR. EL PASO, TX 79903		PUBLIC CHARITY	GENERAL OPERATIONS	15,000.
Total from continuation sheets				

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3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
EVAS HEROES 13526 GEORGE RD, SUITE 110 SAN ANTONIO, TX 78230		PUBLIC CHARITY	SUMMER ENRICHMENT PROGRAM	3,500.
EXCHANGE CLUB CENTER FOR THE PREVENTION OF CHILD ABUSE OF OKLAH PO BOX 42286 OKLAHOMA CITY, OK 73123		PUBLIC CHARITY	GENERAL OPERATIONS	10,000.
FAMILY ELDERCARE, INC 1701 RUTHERFORD LANE AUSTIN, TX 78754		PUBLIC CHARITY	MONEY MANAGEMENT SERVICES TO SENIORS AND ADULTS W/DISABILITIES	25,000.
FAMILY PROMISE OF ALBUQUERQUE INC 808 EDITH AVENUE ALBUQUERQUE, NM 87102		PUBLIC CHARITY	GENERAL OPERATIONS	2,000.
FAMILY PROMISE OF EAST BELL COUNTY 1018 E AVENUE A TEMPLE, TX 76501		PUBLIC CHARITY	GENERAL OPERATIONS	2,000.
FAMILY PROMISE OF GREATER NEW BRAUNFELS PO BOX 311866 NEW BRAUNFELS, TX 78131		PUBLIC CHARITY	GENERAL OPERATIONS	5,000.
FAMILY PROMISE OF SHAWNEE PO BOX 3044 SHAWNEE, OK 74802		PUBLIC CHARITY	FAMILY PROMISE DAY CENTER APPLIANCES	7,000.
FAMILY SERVICE ASSOCIATION OF SAN ANTONIO, INC. 702 SAN PEDRO SAN ANTONIO, TX 78212		PUBLIC CHARITY	IN HOME PERSONAL CARE FOR SENIORS	25,000.
FOOD BANK OF EASTERN NEW MEXICO 2217 EAST BRADY ST. CLOVIS, NM 88101		PUBLIC CHARITY	CAPACITY BUILDING, EXECUTIVE DIRECTOR LEADERSHIP COHORT, CHILD HUNGER PROGRAM	30,350.
FORT SUMNER COMMUNITY DEVELOPMENT CORPORATION PO BOX 453 FT SUMNER, NM 88119		PUBLIC CHARITY	EMERGENCY FUNDS, HELPING HANDS FOR SENIOR CITIZENS PROGRAM	30,000.
Total from continuation sheets				

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3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FOSTER ANGELS OF CENTRAL TEXAS PO BOX 152575 AUSTIN, TX 78715		PUBLIC CHARITY	BASIC AND ESSENTIAL NEEDS FOR CHILDREN AND YOUTH IN TEXAS FOSTER CARE	20,000.
FULL CIRCLE SENIOR ADULT DAY CENTER INC 1304 LINDSEY PLAZA DR NORMAN, OK 73071		PUBLIC CHARITY	GENERAL OPERATIONS	30,000.
GARDEN OF HOPE CENTRAL TEXAS PO BOX 2141 HARKER HEIGHTS, TX 76548		PUBLIC CHARITY	GENERAL OPERATIONS	7,500.
GETHSEMANE LUTHERAN CHURCH 200 W ANDERSON LANE AUSTIN, TX 78752		PUBLIC CHARITY	PROGRAMS FOR SENIORS AND CHILDREN	10,000.
GOOD SAMARITAN CTR OF SAN ANTONIO 1600 SALTILLO ST. SAN ANTONIO, TX 78207		PUBLIC CHARITY	WIMBERLEY SUMMER LEARNING PROGRAM	15,000.
GOOD SHEPHERD CENTER, INC PO BOX 749 ALBUQUERQUE, NM 87103		PUBLIC CHARITY	FUNDRAISING CAPACITY BUILDING	8,500.
GOOD SHEPHERD MINISTRIES OF OKLAHOMA INC 1201 N HARVEY AVE OKLAHOMA CITY, OK 73103		PUBLIC CHARITY	EXECUTIVE DIRECTOR LEADERSHIP COHORT	350.
GOODWILL INDUSTRIES 1015 NORWOOD PARK BLVD. AUSTIN, TX 78753		PUBLIC CHARITY	GENERAL OPERATIONS, SUPPORT FOR STUDENTS WITH DISABILITIES	34,000.
GRAYSON COUNTY SHELTER 331 W. MORTON STREET DENISON, TX 75020		PUBLIC CHARITY	GENERAL OPERATIONS	7,500.
HABITAT FOR HUMANITY INTERNATIONAL INC 4900 MENAUL NE NO E ALBUQUERQUE, NM 87110		PUBLIC CHARITY	HOME PRESERVATIONS/REPAIR PROGAM	9,500.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HAVEN FOR HOPE OF BEXAR COUNTY 1 HAVEN FOR HOPE WAY SAN ANTONIO, TX 78207		PUBLIC CHARITY	SENIOR SERVICES	25,000.
HAYS COUNTY BROWN SANTA PROGRAM PO BOX 1475 SAN MARCOS, TX 78667		PUBLIC CHARITY	2019 BROWN SANTA HAYS COUNTY	2,000.
HAYS COUNTY FOOD BANK 220 HERNDON STREET SAN MARCOS, TX 78666		PUBLIC CHARITY	WEEKEND FOOD BACKPACK PROGRAM	7,500.
HEARTS FOR HEARING FOUNDATION 11500 N. PORTLAND AVE OKLAHOMA CITY, OK 73112		PUBLIC CHARITY	GENERAL OPERATIONS	30,000.
HELPING HAND HOME 3804 AVENUE B AUSTIN, TX 78751		PUBLIC CHARITY	GENERAL OPERATIONS	30,000.
HELPING HANDS MINISTRY 2210 HOLLAND ROAD BELTON, TX 76513		PUBLIC CHARITY	GENERAL OPERATIONS	2,000.
HILL COUNTRY CHRISTIAN COUNSELING CENTER, INC. 1127 E MAIN ST., STE. 100 KERRVILLE, TX 78028		PUBLIC CHARITY	GENERAL OPERATIONS	5,000.
HILL COUNTRY DAILY BREAD MINISTRIES 234 W. BANDERA RD. #133 BOERNE, TX 78006		PUBLIC CHARITY	FAMILY MENTORING RESOURCES PROGRAM	25,000.
HILL COUNTRY YOUTH RANCH PO BOX 67 INGRAM, TX 78025		PUBLIC CHARITY	GENERAL OPERATIONS	9,500.
HOME OF HOPE P. O. BOX 903 VINITA, OK 74301		PUBLIC CHARITY	BUILDING RENOVATIONS AND CAPACITY BUILDING	20,000.
Total from continuation sheets				

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3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HOPE ALLIANCE 1011 GATTIS SCHOOL ROAD #110 ROUND ROCK, TX 78664		PUBLIC CHARITY	PROGRAMS FOR CHILDREN	10,000.
HOPE INTERNATIONAL MINISTRIES 2210 MARBY DRIVE CLOVIS, NM 88101		PUBLIC CHARITY	GATE REPAIR/PLAYGROUND IMPROVEMENT	7,500.
HORSIN AROUND THERAPEUTIC RIDING CENTER PO BOX 713 BELEN, NM 87002		PUBLIC CHARITY	GENERAL OPERATIONS	5,000.
HOSPICE AUSTIN 4107 SPICEWOOD SPRINGS RD. #100 AUSTIN, TX 78759		PUBLIC CHARITY	PEDIATRIC HOSPICE PROGRAM	20,000.
HOUSE OF NEIGHBORLY SERVICE 407 N. CALAVERAS SAN ANTONIO, TX 78207		PUBLIC CHARITY	CAPACITY BUILDING, EXECUTIVE DIRECTOR LEADERSHIP COHORT, SENIOR HEALTH PROGRAM	20,350.
HOUSTON METHODIST HOSPITAL FOUNDATION 1707 SUNSET BLVD HOUSTON, TX 77005		PUBLIC CHARITY	ALZHEIMER'S RESEARCH (STEPHEN T.C. WONG PHD,	100,000.
HUMBLE AREA ASSISTANCE MINISTRIES P.O. BOX 14051 HUMBLE, TX 77338		PUBLIC CHARITY	NUTRITION PROGRAM FOR CHILDREN AND SENIORS	20,000.
HUTTO RESOURCE CENTER PO BOX 65 HUTTO, TX 78634		PUBLIC CHARITY	HUTTO HAS HEART DBA RESOURCE CENTER	5,000.
IGW THE CHILDREN'S HOPE FOUNDATION PO BOX 1353 FARMINGTON, NM 87499		PUBLIC CHARITY	GENERAL OPERATIONS	11,500.
IMAGINATION LIBRARY OF GRANT COUNTY PO BOX 513 SILVER CITY, NM 88062		PUBLIC CHARITY	GENERAL OPERATIONS	5,000.
Total from continuation sheets				

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Part XV: Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
INFANT CRISIS CENTER 4224 N. LINCOLN BLVD. OKLAHOMA CITY, OK 73105		PUBLIC CHARITY	GENERAL OPERATIONS	1,500.
INTERAGENCY SUPPORT COUNCIL OF EASTERN WILLIAMSON COUNTY, INC. PO BOX 5 TAYLOR, TX 76574		PUBLIC CHARITY	PART-TIME ADMINISTRATIVE ASSISTANT	15,000.
JEWISH FAMILY SERVICE OF SAN ANTONIO 12500 N.W. MILITARY HWY. STE. 250 SAN ANTONIO, TX 78231		PUBLIC CHARITY	SENIOR SAFETY NET PROGRAM	25,000.
JUNIOR LEAGUE OF AUSTIN 5330 BLUFFSTONE LN AUSTIN, TX 78759		PUBLIC CHARITY	FOOD IN TUMMIES PROGRAM, CAPITAL CAMPAIGN	150,000.
KEEP AUSTIN FED 3903 S CONGRESS AVE UNIT 40760 AUSTIN, TX 78704		PUBLIC CHARITY	GENERAL OPERATIONS	1,000.
LA FAMILIA MEDICAL CENTER 1035 ALTO ST SANTA FE, NM 87501		PUBLIC CHARITY	HEALTHY CHILDREN'S INITIATIVE & DENTAL PROGRAM	40,000.
LA PLAZA DE ENCUENTRO GATHERING PLACE 714 4TH ST. SW ALBUQUERQUE, NM 87102		PUBLIC CHARITY	INTERNSHIPS SURPPORTING IN-HOME ELDERLY CARE	20,000.
LA VIDA FELICIDAD INC 530 SUN RANCH VILLAGE ROAD LOS LUNAS, NM 87031		PUBLIC CHARITY	HOMECARE PROGRAM	25,000.
LIFE SENIOR SERVICES INC 5950 E 31ST ST TULSA, OK 74135		PUBLIC CHARITY	ADULT DAY HEALTH PROGRAM	30,000.
LIFEROOTS INC 1111 MENAUL BLVD. ALBUQUERQUE, NM 87107		PUBLIC CHARITY	TRANSPORTATION PROGRAM (MEANINGFUL DAY)	20,000.
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3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LITTLE SISTERS OF THE POOR OF NEW MEXICO 1900 MARK AVE GALLUP, NM 87301		PUBLIC CHARITY	GENERAL OPERATIONS	3,000.
LONE STAR CIRCLE OF CARE 205 E UNIVERSITY AVE STE 200 GEORGETOWN, TX 78626		PUBLIC CHARITY	PROJECT HEADWATERS	150,000.
LORDS WAY INC 2659 EISENHAWER RD SAN ANTONIO, TX 78209		PUBLIC CHARITY	EXPANSION INTO ROOSEVELT HIGH SCHOOL	25,000.
LOVING THUNDER THERAPEUTIC RIDING INC 5701 JACKSON LOOP NE RIO RANCHO, NM 87144		PUBLIC CHARITY	GENERAL OPERATIONS	5,000.
LOW VISION RESOURCE CENTER 1250 NE LOOP 410 STE 630 SAN ANTONIO, TX 78209		PUBLIC CHARITY	GENERAL OPERATIONS	4,000.
LUBBOCK CHILDRENS HEALTH CLINIC PO BOX 12103 LUBBOCK, TX 79452		PUBLIC CHARITY	NURSE PRACTITIONER	25,000.
MAINSRING SCHOOLS 1100 W LIVE OAK ST AUSTIN, TX 78704		PUBLIC CHARITY	FOOD PROGRAM, CAPACITY BUILDING, EARLY ED AND NUTRITION PROGRAM	25,000.
MAKE-A-WISH FOUNDATION OF NEW MEXICO 7400 TIBURON DRIVE NE, STE A1 ALBUQUERQUE, NM 87109		PUBLIC CHARITY	GENERAL OPERATIONS	5,000.
MANDY'S SPECIAL FARM P.O. BOX 9346 ALBUQUERQUE, NM 87119		PUBLIC CHARITY	VAMOS PROGRAM	30,000.
MARC INC 2701 N A STREET MIDLAND, TX 79705		PUBLIC CHARITY	GENERAL OPERATIONS	25,000.
Total from continuation sheets				

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3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MARINE TOYS FOR TOTS FOUNDATION 18251 QUANTICO GATEWAY DR TRIANGLE, VA 22172		PUBLIC CHARITY	2019 TOYS FOR TOTS	6,000.
MARY LEE FOUNDATION 1339 LAMAR SQUARE DRIVE AUSTIN, TX 78704		PUBLIC CHARITY	SOUTHPOINTE BEHAVIOR THERAPY PROGRAM	17,000.
MAVERICK BOYS AND GIRLS CLUB OF AMARILLO INC. 1923 S. LINCOLN ST. AMARILLO, TX 79109		PUBLIC CHARITY	CHILD NUTRITION PROGRAM	10,000.
MEALS ON WHEELS & SENIOR SERVICES 950 WILLIAMS STREET BLDG C SUITE 200 ROCKWALL, TX 75087		PUBLIC CHARITY	GENERAL OPERATIONS	60,000.
MEALS ON WHEELS PO BOX 1371 NORMAN, OK 73070		PUBLIC CHARITY	GENERAL OPERATIONS	25,000.
MEALS ON WHEELS CENTRAL TEXAS 3227 E. 5TH ST. AUSTIN, TX 78702		PUBLIC CHARITY	GENERAL OPERATIONS, SCHOLARSHIPS	51,000.
MEALS ON WHEELS OF ERATH COUNTY 310 W. LINGLEVILLE RD. STEPHENVILLE, TX 76401		PUBLIC CHARITY	HOME DELIVERED MEALS PROGRAM	5,000.
MEALS ON WHEELS OF METRO TULSA INC 12620 E 31ST ST TULSA, OK 74146		PUBLIC CHARITY	GENERAL OPERATIONS	30,000.
MEALS ON WHEELS PLUS INCORPORATED PO BOX 903 ABILENE, TX 79604		PUBLIC CHARITY	GROCERIES ON WHEELS PROGRAM, EXECUTIVE LEADERSHIP COHORT	30,350.
MENTAL HEALTH ASSOCIATION IN TULSA 1870 SOUTH BOULDER AVENUE TULSA, OK 74119		PUBLIC CHARITY	WALKER HALL TRANSITIONAL LIVING HOME	20,000.
Total from continuation sheets				

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3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MIDLAND CHILDREN'S REHABILITATION CENTER 802 VENTURA MIDLAND, TX 79705		PUBLIC CHARITY	GENERAL OPERATIONS	25,000.
MISSION CAPITAL 8303 N. MOPAC EXPRESSWAY, STE. A-201 AUSTIN, TX 78759		PUBLIC CHARITY	GOOD MEASURE PROGRAM, ABILITY TO EQUIP CENTRAL TX NONPROFITS	12,300.
MISSION HEALTH CARE, INC. 3500 N. A STREET STE 1300 MIDLAND, TX 79705		PUBLIC CHARITY	EXECUTIVE DIRECTOR LEADERSHIP COHORT	350.
MISSION ROAD DEVELOPMENTAL CENTER 8706 MISSION ROAD SAN ANTONIO, TX 78214		PUBLIC CHARITY	FREE TO BE PROGRAM	25,000.
MOBILE LOAVES & FISHES, INC. 9301 HOG EYE ROAD, SUITE 950 AUSTIN, TX 78724		PUBLIC CHARITY	COMMUNITY WORKS! MICRO ENTERPRISE PROGRAM	10,000.
MODUS, INC. 1519 S HARVARD AVE. TULSA, OK 74112		PUBLIC CHARITY	GENERAL OPERATIONS, EXECUTIVE DIRECTOR LEADERSHIP COHORT	10,350.
MOONLIGHT FUND INC P.O. BOX 1299 BANDERA, TX 78003		PUBLIC CHARITY	PATIENT AND FAMILY SUPPORT (TX OK NM)	25,000.
MOTHERS' MILK BANK AT AUSTIN 5925 DILLARD CIR AUSTIN, TX 78752		PUBLIC CHARITY	CHARITABLE CARE PROGRAM (TX,OK,NM)	20,000.
MUSTARD SEED - A COMMUNITY CAFE 201 E SUNSET RD EL PASO, TX 79922		PUBLIC CHARITY	GENERAL OPERATIONS	5,000.
NAMI AUSTIN PO BOX 302398 AUSTIN, TX 78703		PUBLIC CHARITY	TEXAS SUICIDE PREVENTION COUNCIL	4,000.
Total from continuation sheets				

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3 Grants and Contributions Paid During the Year (Continuation)

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NAMI TEXAS 4410 GUADALUPE BLDG 781 RM 428 AUSTIN, TX 78751		PUBLIC CHARITY	SUICIDE PREVENTION	2,000.
NAVAJO MINISTRIES, INC. 2103 WEST MAIN STREET FARMINGTON, NM 87499		PUBLIC CHARITY	FOUR CORNERS HOME FOR CHILDREN GENERAL OPERATIONS	25,000.
NEIGHBOR FOR NEIGHBOR INC 505 E 36TH ST N TULSA, OK 74106		PUBLIC CHARITY	GENERAL OPERATIONS, CHRISTMAS PROGRAM	27,000.
NEIGHBORHOOD SERVICE ORGANIZATION 8101 WALKER AVE STE C OKLAHOMA CITY, OK 73139		PUBLIC CHARITY	DENTAL OUTREACH PROGRAM FOR CHILDREN	25,000.
NEW MEXICO CHILD ADVOCACY NETWORKS 625 SILVER AVE SW STE 345 ALBUQUERQUE, NM 87102		PUBLIC CHARITY	TRANSITIONAL PROGRAM, YOUTH TO ADULTHOOD	20,000.
NEW MEXICO FAITH COALITION FOR IMMIGRANT JUSTICE 320466290 ALBUQUERQUE, NM 87103		PUBLIC CHARITY	GENERAL OPERATIONS (KR)	4,000.
NEW MEXICO FOUNDATION FOR DENTAL HEALTH RESEARCH AND EDUCATION PO BOX 16854 ALBUQUERQUE, NM 87191		PUBLIC CHARITY	DONATED DENTAL PROGRAM (2ND PAYMENT OF \$40,000 GRANT)	10,000.
NEW MEXICO PHLHARMONIC 3035 MENCIAL BLVD NORTHEAST, STE 2 ALBUQUERQUE, NM 87107		PUBLIC CHARITY	VISITS TO SENIOR CARE CENTERS	2,500.
NEW MEXICO STATE UNIVERSITY FOUNDATION, INC. DOVE HALL RM 212 1305 N. HORSESHOE DR LAS CRUCES, NM 88003		PUBLIC CHARITY	HAPPY SMILES PROGRAM	10,000.
NEWGATE METHODIST MISSION OF LONGVIEW INC. 207 S. MOBBERLY AVE. LONGVIEW, TX 75062		PUBLIC CHARITY	GENERAL OPERATIONS	2,500.
Total from continuation sheets				

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3 Grants and Contributions Paid During the Year (Continuation)

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
NONPROFIT MANAGEMENT CENTER OF THE PERMIAN BASIN 3500 NORTH A STREET MIDLAND, TX 79705		PUBLIC CHARITY	WEST TX RURAL PHILANTHROPY DAYS	2,500.
OAK CLIFF VEGGIE PROJECT INC 2522 GLADIOLUS LN DALLAS, TX 75233		PUBLIC CHARITY	GENERAL OPERATIONS	2,000.
ODESSA RAPE CRISIS CENTER 910-B SOUTH GRANT ODESSA, TX 79761		PUBLIC CHARITY	GENERAL OPERATIONS	20,000.
OKLAHOMA CITY INDIAN CLINIC 4913 W. RENO AVE. OKLAHOMA CITY, OK 73127		PUBLIC CHARITY	PROGRAMS FOR CHILDREN	20,000.
OKLAHOMA FOUNDATION FOR THE DISABLED 8421 N. WALKER AVENUE OKLAHOMA CITY, OK 73114		PUBLIC CHARITY	DONOR MANAGEMENT & RELATIONS/DEVELOPMENT, CLIENT SCHOLARSHIP PROGRAM	55,000.
OPERATION BLUE SANTA ROUND ROCK POLICE DEPARTMENT 2701 N MAYS ST ROUND ROCK, TX 78665		PUBLIC CHARITY	2019 BLUE SANTA	2,000.
P B & J FAMILY SERVICES INC 1101 LOPEZ RD SW ALBUQUERQUE, NM 87105		PUBLIC CHARITY	GENERAL OPERATIONS	25,000.
PARENT CHILD CENTER OF TULSA, INC. 1421 S BOSTON TULSA, OK 74119		PUBLIC CHARITY	SAFETY & HEALTH SUPPLIES	6,000.
PATHWAYS FOR LITTLE FEET 9 GREENWAY PLAZA SUITE 3150 HOUSTON, TX 77046		PUBLIC CHARITY	GENERAL OPERATIONS	3,000.
PEACEFUL PONIES FOUNDATION 20005 W. 111TH ST., SOUTH SAPULPA, OK 74066		PUBLIC CHARITY	HEART HEALING PINT-SIZED PONIES PROGRAM	2,500.
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Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PEOPLE'S COMMUNITY CLINIC 1101 CAMINO LA COSTA AUSTIN, TX 78752		PUBLIC CHARITY	SENIOR SAFETY NET	20,000.
PEPPERS RANCH INC PO BOX 3814 EDMOND, OK 73083		PUBLIC CHARITY	FOSTER CARE COMMUNITY GENERAL OPERATIONS, LEARNING CENTER EXPANSION	92,500.
PLEASANT HILLS CHILDRENS HOME OF THE ASSEMBLIES OF GOD INC PO BOX 1177 FAIRFIELD, TX 75840		PUBLIC CHARITY	GENERAL OPERATIONS	2,500.
PRESBYTERIAN EAR INSTITUTE 415 CEDAR STREET SE ALBUQUERQUE, NM 87106		PUBLIC CHARITY	PEI AUDIOLOGY EXPANSION PROJECT PHASE II	25,000.
PROJECT MEND 5727 IH 10 WEST SAN ANTONIO, TX 78201		PUBLIC CHARITY	GENERAL OPERATIONS	25,000.
REGIONAL FOOD BANK OF OKLAHOMA 3355 S PURDUE ST OKLAHOMA CITY, OK 73179		PUBLIC CHARITY	FOOD FOR SENIORS PROGRAM	30,000.
RESPITE CARE OF SAN ANTONIO INC. PO BOX 12633 SAN ANTONIO, TX 78212		PUBLIC CHARITY	CAPACITY BUILDING, GENERAL OPERATIONS	25,000.
RESTORE OKC, INC 2222 NE 27TH OKLAHOMA CITY, OK 73111		PUBLIC CHARITY	EMERGENCY FOOD MARKET & DISTRIBUTIONS, STONE OF HOPE STUDENT SUPPORT	19,500.
RIO GRANDE CASA PO BOX 293 TRUTH OR CONSEQUENCES, NM 87901		PUBLIC CHARITY	GENERAL OPERATIONS (FOR FOSTER CARE VISITS WITH	5,000.
RIO GRANDE FOOD PROJECT PO BOX 66498 ALBUQUERQUE, NM 87193		PUBLIC CHARITY	FUNDRAISING CAPACITY BUILDING CONSULTING	3,000.
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3 Grants and Contributions Paid During the Year (Continuation)				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
ROADRUNNER FOOD BANK INC 5840 OFFICE BLVD NE ALBUQUERQUE, NM 87109		PUBLIC CHARITY	SENIOR HUNGER INITIATIVE	20,000.
RONALD MCDONALD HOUSE CHARITIES OF AUSTIN & CENTRAL INC 1315 BARBARA JORDAN BLVD AUSTIN, TX 78723		PUBLIC CHARITY	GENERAL OPERATIONS	15,000.
RONALD MCDONALD HOUSE CHARITIES OF NEW MEXICO 1011 YALE BLVD NE ALBUQUERQUE, NM 87106		PUBLIC CHARITY	LODGING/SUPPORT FOR LOW INCOME FAMILIES	115,000.
RONALD MCDONALD HOUSE CHARITIES OF SAN ANTONIO TEXAS INC 4803 SID KATZ SAN ANTONIO, TX 78229		PUBLIC CHARITY	KEEPING FAMILIES CLOSE GENERAL OPERATIONS	15,000.
RONALD MCDONALD HOUSE CHARITIES OF THE SOUTHWEST, INC. 3413 10TH ST. LUBBOCK, TX 79415		PUBLIC CHARITY	GENERAL OPERATIONS	5,000.
ROOSEVELT & CURRY COUNTIES HABITAT FOR HUMANITY 620 W FIRST STREET PORTALES, NM 88130		PUBLIC CHARITY	GENERAL OPERATIONS	5,000.
S.A.F.E. HOUSE, INC. PO BOX 25363 ALBUQUERQUE, NM 87125		PUBLIC CHARITY	EXECUTIVE DIRECTOR LEADERSHIP COHORT WITH AMY	450.
SACRAMENTO MOUNTAIN SENIOR SERVICES PO BOX 602 CLOUDCROFT, NM 88317		PUBLIC CHARITY	GENERAL OPERATIONS	20,000.
SALUVIDA INCORPORATED PO BOX 519 MARFA, TX 79843		PUBLIC CHARITY	MARFA FOOD PANTRY	2,500.
SALVATION ARMY, AUSTIN METROPOLITAN AREA COMMAND 4700 MANOR ROAD AUSTIN, TX 78723		PUBLIC CHARITY	KIDS CARE CONNECTION, 2019 ANGEL TREE PROGRAM	32,000.
Total from continuation sheets				

CARL C ANDERSON SR AND MARIE JO ANDERSON
CHARITABLE FOUNDATION

74-6078530

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SAMARITAN HOUSE 1000 MILLS AVE LAS VEGAS, NM 87701		PUBLIC CHARITY	FUNDS TO INCREASE FOOD STORAGE CAPACITY AND PURCHASE, GENERAL OPERATIONS	11,500.
SAN ANTONIO LIGHTHOUSE FOR THE BLIND 2305 ROOSEVELT AVENUE SAN ANTONIO, TX 78210		PUBLIC CHARITY	SENIOR'S PROGRAM	15,000.
SAN MARCOS CITIZENS POLICE ACADEMY ALUMNI ASSOCIATION INC 2300 S IH 35 SAN MARCOS, TX 78666		PUBLIC CHARITY	2019 BLUE SANTA PROGRAM	2,000.
SAN MARCOS LIONS CHARITIES INC PO BOX 994 SAN MARCOS, TX 78667		PUBLIC CHARITY	GENERAL OPERATIONS	5,000.
SARANAM LLC 1100 EUBANK NE, STE A ALBUQUERQUE, NM 87112		PUBLIC CHARITY	PROGRAMS FOR CHILDREN	25,000.
SILVER HORIZON NEW MEXICO INC PO BOX 6978 ALBUQUERQUE, NM 87197		PUBLIC CHARITY	CAPACITY BUILDING SUPPORT, GENERAL OPERATIONS	66,500.
SMITHVILLE ISD PO BOX 479 SMITHVILLE, TX 78957		PUBLIC CHARITY	SUMMER FEEDING PROGRAM	1,500.
SOAR ARENA THERAPEUTIC RIDING 318 EL CAMINO WAY DR SAN MARCOS, TX 78666		PUBLIC CHARITY	GENERAL OPERATIONS	5,000.
SOCIETY OF ST. VINCENT DE PAUL DIOCESAN COUNCIL OF AUSTIN PO BOX 81511 AUSTIN, TX 78708		PUBLIC CHARITY	HOLIDAY FOOD BASKET AND DISTRIBUTIONS	2,500.
SOUTH CENTRAL INDUSTRIES INC PO BOX 3766 SHAWNEE, OK 74802		PUBLIC CHARITY	GOOD FOOD FOR GOOD	9,500.
Total from continuation sheets				

CARL C ANDERSON SR AND MARIE JO ANDERSON
CHARITABLE FOUNDATION

74-6078530

Part XV. Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SOUTH PEORIA NEIGHBORHOOD 5780 S PEORIA AVE TULSA, OK 74105		PUBLIC CHARITY	HELP A LITTLE, EMPOWER A LOT PROGRAM	5,000.
SPECIAL CARE INCORPORATED 12201 N WESTERN AVE OKLAHOMA CITY, OK 73114		PUBLIC CHARITY	GENERAL OPERATIONS	50,000.
SPIRIT REINS INC P.O. BOX 368 LIBERTY HILL, TX 78642		PUBLIC CHARITY	REINING IN TRAUMA	5,000.
ST BONAVENTURE INDIAN MISSION & SCHOOL PO BOX 610 THOREAU, NM 87323		PUBLIC CHARITY	GENERAL OPERATIONS	3,000.
ST. FELIX PANTRY INC. 4020 BARBARA LOOP SE RIO RANCHO, NM 87124		PUBLIC CHARITY	USED BOX TRUCK AND FOOD FOR MOBILE PANTRY	30,000.
ST. IGNATIUS MARTYR CATHOLIC CHURCH 2309 EUCLID AVENUE AUSTIN, TX 78704		PUBLIC CHARITY	FREEZE NIGHT FUND	1,000.
ST. MARTIN'S HOPE WORKS PO BOX 27258 ALBUQUERQUE, NM 87125		PUBLIC CHARITY	HOPE FOUND PROGRAM	20,000.
STILLWATER FIRST UNITED METHODIST CHURCH 400 W 7TH AVE STILLWATER, OK 74074		PUBLIC CHARITY	WEEKEND FOOD SACKS FOR CHILDREN, GENERAL OPERATIONS	11,500.
STOREHOUSE WEST, INC 1030 VERANDA SE STE F RIO RANCHO, NM 87124		PUBLIC CHARITY	GENERAL OPERATIONS (KR)	2,000.
SU CASA DE EXPERANZA PO BOX 1333 PHARR, TX 78577		PUBLIC CHARITY	GENERAL OPERATIONS (EARLY CHILD DEVELOPMENT	20,000.
Total from continuation sheets				

CARL C ANDERSON SR AND MARIE JO ANDERSON
CHARITABLE FOUNDATION

74-6078530

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SUNSHINE INDUSTRIES INC PO BOX 1729 ARDMORE, OK 73402		PUBLIC CHARITY	EXECUTIVE DIRECTOR LEADERSHIP COHORT	350.
SUSTAINABLE FOOD CENTER, INC. 2921 E 17TH STREET BLDG C AUSTIN, TX 78702		PUBLIC CHARITY	SFC DOUBLE DOLLARS PROGRAM	5,000.
TAOS FEEDS TAOS INC PO BOX 234 TAOS, NM 87571		PUBLIC CHARITY	FOOD PURCHASE FOR XMAS FOOD BASKETS	1,500.
TARRANT COUNTY ASSOCIATION FOR THE BLIND 912 W BROADWAY AVE FORT WORTH, TX 76104		PUBLIC CHARITY	REHAB ON THE ROAD!	15,000.
TEAMABILITY, INC. 1711 NORTH TRINITY SAN ANTONIO, TX 78212		PUBLIC CHARITY	GENERAL OPERATIONS	40,000.
TENDERLOVE COMMUNITY CENTER PO BOX 65156 ALBUQUERQUE, NM 87193		PUBLIC CHARITY	GENERAL OPERATIONS	10,000.
TEXAS BOYS RANCH INC PO BOX 5665 LUBBOCK, TX 79408		PUBLIC CHARITY	FOOD PROGRAM	10,000.
TEXAS CHILDRENS HOSPITAL 1919 S BRAESWOOD BLVD FLOOR 4 HOUSTON, TX 77030		PUBLIC CHARITY	MEDICAL RESEARCH	172,500.
TEXAS DIAPER BANK 1803 GRANDSTAND DRIVE, SUITE 150 SAN ANTONIO, TX 78238		PUBLIC CHARITY	CAPACITY BUILDING, GENERAL OPERATIONS	35,000.
TEXAS VETERINARY MEDICAL FOUNDATION 8104 EXCHANGE DRIVE AUSTIN, TX 78754		PUBLIC CHARITY	PETS ASSISTING THE LIVES OF SENIORS PROGRAM	5,000.
Total from continuation sheets				

CARL C ANDERSON SR AND MARIE JO ANDERSON
CHARITABLE FOUNDATION

74-6078530

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE ARC OF THE CAPITAL AREA 4902 GROVER AVENUE AUSTIN, TX 78756		PUBLIC CHARITY	GENERAL OPERATIONS, DIGITAL MEDIA ARTS	28,000.
THE AUSTIN CENTER FOR GRIEF & LOSS 2413 GREENLAWN PARKWAY AUSTIN, TX 78757		PUBLIC CHARITY	GRIEF SUPPORT GROUPS IN SCHOOLS	5,000.
THE COMING HOME CONNECTION INC 418 CERRILLOS RD STE 27 SANTA FE, NM 87501		PUBLIC CHARITY	GENERAL OPERATIONS	20,000.
THE COMMUNITY FOUNDATION OF SOUTHERN NEW MEXICO 2600 EL PASEO RD. LAS CRUCES, NM 88001		PUBLIC CHARITY	EMERGENCY ASSISTANCE FOR REFUGEE FAMILIES	10,000.
THE LITTLE LIGHT HOUSE INC 5120 E 36TH ST TULSA, OK 74135		PUBLIC CHARITY	SPONSOR A CHILD	15,000.
THE ODESSA FAMILY YMCA 3001 E. UNIVERSITY BLVD. ODESSA, TX 79762		PUBLIC CHARITY	CHILD CARE ENHANCEMENT	5,000.
THE PROGERIA RESEARCH FOUNDATION, INC. P. O. BOX 3453 PEABODY, MA 1961		PUBLIC CHARITY	CLINICAL TRIALS	50,000.
THE PROSTHETIC FOUNDATION 5047 SHERRI ANN SAN ANTONIO, TX 78233		PUBLIC CHARITY	THE POWER OF PROSTHETICS	5,000.
THE SAFE ALLIANCE (SAFE STOP ABUSE FOR EVERYONE) P.O. BOX 19454 AUSTIN, TX 78760		PUBLIC CHARITY	PROGRAMS FOR CHILDREN (PAYMENT 200F 2 FOR	30,000.
THE SETTLEMENT HOME FOR CHILDREN 1600 PAYTON GIN RD AUSTIN, TX 78758		PUBLIC CHARITY	GENERAL OPERATIONS	25,000.
Total from continuation sheets				

CARL C ANDERSON SR AND MARIE JO ANDERSON
CHARITABLE FOUNDATION

74-6078530

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE TRANSPLANT ASSOCIATION OF TEXAS 227 LEWIS STREET SAN ANTONIO, TX 78212		PUBLIC CHARITY	EMERGENCY CRISIS ASSISTANCE PROGRAM - HUNGER	15,000.
THE URBAN MISSION, INC 3737 N PORTLAND AVE OKLAHOMA CITY, OK 73112		PUBLIC CHARITY	KIDS IN NEED PROGRAM	20,000.
THEATRE ACTION PROJECT 1023 SPRINGDALE ROAD, BLDG. 3 AUSTIN, TX 78721		PUBLIC CHARITY	CONTINUING CREATIVITY PROGRAM	10,000.
THERAPY PET PALS OF TEXAS, INC. 3930 BEE CAVE RD STE C AUSTIN, TX 78746		PUBLIC CHARITY	VOLUNTEER PROGRAM	5,000.
TITUS COUNTY CARES PO BOX 1476 MT PLEASANT, TX 75456		PUBLIC CHARITY	EXPANSION OF WEEKEND BACKPACK PROGRAM	30,000.
TRAVIS COUNTY SHERIFFS DEPT BROWN SANTA CONTINGENCY FUND PO BOX 207 AUSTIN, TX 78767		PUBLIC CHARITY	2019 CHRISTMAS PROGRAM	2,000.
TRI COUNTY SENIOR NUTRITION PROJECT INCORPORATED 4114 AIRPORT DR DENISON, TX 75020		PUBLIC CHARITY	LOCALLY FUNDED MEALS	25,000.
TURTLE WING FOUNDATION PO BOX 631 SCHULENBURG, TX 78956		PUBLIC CHARITY	EXECUTIVE DIRECTOR LEADERSHIP COHORT, GENERAL OPERATIONS	15,350.
UNDIES FOR EVERYONE 4019 S BRAESWOOD BLVD HOUSTON, TX 77025		PUBLIC CHARITY	RELOCATON SUPPORT, EXECUTIVE LEADERSHIP COHORT, PROGRAM EXPANSION	20,350.
UNITED WAY FOR GREATER AUSTIN 2000 E MLK JR BLVD AUSTIN, TX 78702		PUBLIC CHARITY	CENTRAL TEXAS 2020 CENSUS FUND FOR	5,000.
Total from continuation sheets				

CARL C ANDERSON SR AND MARIE JO ANDERSON
CHARITABLE FOUNDATION

74-6078530

Part XV: Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNITED WAY OF SANTA FE COUNTY 440 CERRILLOS ROAD, STE A SANTA FE, NM 87501		PUBLIC CHARITY	FULL-DAY/FULL-YEAR PREK & CHILDCARE AT UNITED	15,000.
VELA 4900 GONZALES STREET AUSTIN, TX 78702		PUBLIC CHARITY	EXECUTIVE DIRECTOR LEADERSHIP COHORT, GENERAL OPERATIONS	5,350.
VISITATION HOUSE MINISTRIES 945 W HUISACHE AVE SAN ANTONIO, TX 78201		PUBLIC CHARITY	PROGRAMS FOR CHILDREN (VISITATION HOUSE)	15,000.
VITA LIVING, INC. 3300 S GESSNER HOUSTON, TX 77063		PUBLIC CHARITY	SUPPORT FOR TRANSPORTATION SERVICE	25,000.
WACO FOUNDATION 1227 N VALLEY MILLS DR STE 235 WACO, TX 76710		PUBLIC CHARITY	TEXAS RURAL FUNDERS COLLABORATIVE MEMBERSHIP	2,500.
WASHINGTON COUNTY ELDER CARE 1223 SWAN DRIVE BARTLESVILLE, OK 74006		PUBLIC CHARITY	GENERAL OPERATIONS-\$25K CHALLENGE	25,000.
WEST TEXAS FOOD BANK P.O. BOX 4242 ODESSA, TX 79760		PUBLIC CHARITY	FOOD 2 KIDS PROGRAM	25,000.
WEST TEXAS REHABILITATION CENTER 4601 HARTFORD ST ABILENE, TX 79605		PUBLIC CHARITY	EQUIPMENT FOR TREATMENT ROOM	5,000.
WHOLESOME WAVE 855 MAIN STREET, STE 910 BRIDGEPORT, CT 6604		PUBLIC CHARITY	WHOLESOME COMMUNITIES: TEXAS PROGRAM	5,000.
YOUTH SERVICES OF TULSA, INC. 311 SOUTH MADISON TULSA, OK 74120		PUBLIC CHARITY	TRANSITIONAL LIVING SERVICES (PAYMENT 1 OF 2)	30,000.
Total from continuation sheets				

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - ANDREWS FIREFLY FUND

SIGMA 2 RECEPTOR MODULATION AS TREATMENT FOR NEIMANN-PICK DISEASE;

GENERAL OPERATIONS; MEDICAL RESEARCH

NAME OF RECIPIENT - AUSTIN COMMUNITY FOUNDATION

SUPERHERO KIDS, 2019 SEASON OF CARING, GENERAL OPERATIONS, EXEC

DIRECTOR LEADERSHIP COHORT, FUNDRAISING ACADEMY

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INTEREST INCOME - EXCELSIOR PRIVATE MARKET FUNDS II	0.	284.	
INTEREST INCOME - EXCELSIOR PRIVATE MARKET FUNDS III	0.	210.	
INTEREST INCOME- US TRUST	89,952.	89,952.	
TOTAL TO PART I, LINE 3	89,952.	90,446.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
DIVIDEND INCOME - CROSSROADS PRIVATE MARKET FUND IV	0.	0.	0.	1,091.	
DIVIDEND INCOME - CROSSROADS PRIVATE MARKET FUND V	0.	0.	0.	810.	
DIVIDEND INCOME - US TRUST	1,489,232.	0.	1,489,232.	1,489,232.	
TO PART I, LINE 4	1,489,232.	0.	1,489,232.	1,491,133.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OIL & GAS ROYALTY INCOME	252,614.	252,614.	
OTHER INCOME - CROSSROADS PRIVATE MARKETS FUND V	0.	22.	
TOTAL TO FORM 990-PF, PART I, LINE 11	252,614.	252,636.	

FORM 990-PF

LEGAL FEES

STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	41,053.	0.		41,053.
TO FM 990-PF, PG 1, LN 16A	41,053.	0.		41,053.

FORM 990-PF

ACCOUNTING FEES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX REVIEW FEE - BOA	2,063.	1,238.		825.
ACCOUNTING	37,000.	22,200.		14,800.
TO FORM 990-PF, PG 1, LN 16B	39,063.	23,438.		15,625.

FORM 990-PF

OTHER PROFESSIONAL FEES

STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL FEES	3,682.	0.		3,682.
INVESTMENT MANAGEMENT FEES	45,406.	45,406.		0.
OTHER PROFESSIONAL FEES	3,035.	0.		3,035.
TO FORM 990-PF, PG 1, LN 16C	52,123.	45,406.		6,717.

FORM 990-PF

TAXES

STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	31,823.	31,823.		0.
FOREIGN TAXES ON QUALIFIED	16,285.	16,285.		0.
FOREIGN TAXES ON NON-QUALIFIED	5,722.	5,722.		0.
EMPLOYER PAYROLL TAXES	35,361.	0.		35,361.
EXCISE TAX	65,000.	0.		0.
PROPERTY TAXES	424.	0.		424.
O&G AD VALOREM TAXES	15,300.	15,300.		0.
TO FORM 990-PF, PG 1, LN 18	169,915.	69,130.		35,785.

FORM 990-PF

OTHER EXPENSES

STATEMENT 8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
WEBSITE CONTRACT/ MAINT.	1,915.	0.		1,915.
INSURANCE	9,844.	0.		9,844.
OTHER ROYALTY EXPENSE	8.	8.		0.
SOFTWARE EXPENSE	5,306.	0.		5,306.
BUSINESS DEVELOPMENT	9,552.	0.		9,552.
PARTNERSHIP - PORTFOLIO DEDUCTIONS	0.	66,319.		0.
WORKERS' COMPENSATION INSURANCE	527.	0.		527.
DUES, SUBSCRIPTIONS	3,234.	0.		3,234.
TELEPHONE & INTERNET	5,415.	0.		5,415.
POSTAGE	802.	0.		802.
OFFICE EXPENSE	2,910.	0.		2,910.
TO FORM 990-PF, PG 1, LN 23	39,513.	66,327.		39,505.

FORM 990-PF

CORPORATE STOCK

STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK	43,070,393.	61,137,293.
TOTAL TO FORM 990-PF, PART II, LINE 10B	43,070,393.	61,137,293.

FORM 990-PF	CORPORATE BONDS	STATEMENT 10
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	8,188,853.	8,306,187.
TOTAL TO FORM 990-PF, PART II, LINE 10C	8,188,853.	8,306,187.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 11	
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
PRIVATE EQUITY	COST	4,451,607.	6,175,099.
MINERAL INTERESTS/COMMODITIES	COST	242,643.	1,483,485.
HEDGE FUND	COST	2,935,612.	2,972,302.
TOTAL TO FORM 990-PF, PART II, LINE 13		7,629,862.	10,630,886.

FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT	STATEMENT 12	
DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
BREAKROOM TABLE SE	317.	317.	0.
FILE CABINET	420.	420.	0.
FURNITURE & FIXTURES	5,684.	5,684.	0.
BIZ PHONE SYSTEM	2,093.	2,093.	0.
LANIER DIG LD122 C	5,092.	5,092.	0.
COMPUTER	4,738.	4,738.	0.
PRINTER	1,463.	1,463.	0.
COMPUTER	2,400.	2,400.	0.
DESK-SHERRILL	3,004.	3,004.	0.
DESK-CATE	3,222.	3,222.	0.
DESK-BRAD	3,649.	3,649.	0.
DESK-JENNIFER	3,145.	3,145.	0.
CONFERENCE TABLE	2,390.	2,390.	0.
LOVE SEAT-BRAD	1,750.	1,750.	0.
RECEPTION CHAIRS	2,630.	2,630.	0.
COMPUTER-BRAD	1,599.	1,599.	0.
OFFICE APPLIANCE	318.	318.	0.
COMPUTER	1,599.	1,268.	331.
TOTAL TO FM 990-PF, PART II, LN 14	45,513.	45,182.	331.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 13

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
JENNIFER BIRD 114 W. 7TH STREET, SUITE 1200 AUSTIN, TX 78701	TRUSTEE/CHAIRMAN OF BOARD 1.00	40,000.	0.	0.
R. RUSSELL RAGER 114 W. 7TH STREET, SUITE 1200 AUSTIN, TX 78701	TRUSTEE 1.00	15,000.	0.	0.
CARL C. ANDERSON III 114 W. 7TH STREET, SUITE 1200 AUSTIN, TX 78701	TRUSTEE 1.00	30,000.	0.	0.
BRADFORD H. ROBB 114 W. 7TH STREET, SUITE 1200 AUSTIN, TX 78701	EXECUTIVE DIRECTOR 40.00	272,060.	16,324.	0.
CLARK LUTZ 114 W. 7TH STREET, SUITE 1200 AUSTIN, TX 78701	TRUSTEE 1.00	20,000.	0.	0.
KURT AUSTIN RAGER 114 W. 7TH STREET, SUITE 1200 AUSTIN, TX 78701	ASSOCIATE TRUSTEE 1.00	20,000.	0.	0.
STACEY ANDERSON 114 W. 7TH STREET, SUITE 1200 AUSTIN, TX 78701	ASSOCIATE TRUSTEE 1.00	20,000.	0.	0.
BANK OF AMERICA, N.A. 901 MAIN ST, FL 19 DALLAS, TX 75202-3714	TRUSTEE 1.00	285,424.	0.	0.
ELLIOTT ANDERSON 114 W. 7TH STREET, SUITE 1200 AUSTIN, TX 78701	TRUSTEE 1.00	20,000.	0.	0.
SETH ANDERSON 114 W. 7TH STREET, SUITE 1200 AUSTIN, TX 78701	TRUSTEE 1.00	0.	0.	0.

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

722,484.

16,324.

0.

GENERAL EXPLANATION

STATEMENT 14

FORM/LINE IDENTIFIER AND DESCRIPTION/RETURN REFERENCE

FORM 990-PF - PART VIII, LINE 1(B) - AVG. HRS/WEEK DEVOTED TO POSITION:

EXPLANATION:

THE COMPENSATION SHOWN ON THE RETURN THAT IS PAID TO BANK OF AMERICA, N.A. AS A CORPORATE TRUSTEE IS NOT CALCULATED BASED UPON AN HOURLY RATE FOR TIME SPENT BY THE TRUSTEE; RATHER, BANK OF AMERICA'S COMPENSATION AS CORPORATE TRUSTEE IS CALCULATED USING A MARKET VALUE FEE SCHEDULE. THE TRUST OFFICER'S TIME SPENT PERFORMING ADMINISTRATIVE RESPONSIBILITIES FOR THIS FOUNDATION AVERAGES ONE HOUR PER WEEK. IN ADDITION, TIME IS SPENT BY OTHER STAFF MEMBERS FOR RECORDKEEPING, INVESTMENT MANAGEMENT, INCOME COLLECTION, RENDERING STATEMENTS AND ACCOUNTINGS, REGULATORY REPORTING, REGULATORY COMPLIANCE AND TAX SERVICES.

2019 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

Asset No	Description	Date Acquired	Method	Life	Convention	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
1	BREAKROOM TABLE SE	01/06/05	SL	7.00	HY17	317.				317.	317.		0.	317.
2	FILE CABINET	02/16/05	SL	7.00	HY17	420.				420.	420.		0.	420.
3	FURNITURE & FIXTURES	07/01/09	SL	7.00	HY17	5,684.		2,842.		2,842.	2,842.		0.	2,842.
4	BIZ PHONE SYSTEM	01/01/05	SL	5.00	HY17	2,093.				2,093.	2,093.		0.	2,093.
5	LANIER DIG LD122 C	04/25/05	SL	5.00	HY17	5,092.				5,092.	5,092.		0.	5,092.
6	COMPUTER	04/14/07	SL	5.00	HY17	4,738.				4,738.	4,738.		0.	4,738.
7	PRINTER	03/07/08	SL	5.00	HY17	1,463.		732.		731.	731.		0.	731.
8	COMPUTER	07/01/09	SL	5.00	HY17	2,400.		1,200.		1,200.	1,200.		0.	1,200.
11	DESK-SHERRILL	08/30/11	SL	7.00	HY17	3,004.		3,004.					0.	
12	DESK-CATE	08/30/11	SL	7.00	HY17	3,222.		3,222.					0.	
13	DESK-BRAD	08/30/11	SL	7.00	HY17	3,649.		3,649.					0.	
14	DESK-JENNIFER	08/30/11	SL	7.00	HY17	3,145.		3,145.					0.	
15	CONFERENCE TABLE	08/30/11	SL	7.00	HY17	2,390.		2,390.					0.	
16	LOVE SEAT-BRAD	12/21/11	SL	7.00	HY17	1,750.		1,750.					0.	
17	RECEPTION CHAIRS	12/21/11	SL	7.00	HY17	2,630.		2,630.					0.	
18	COMPUTER-BRAD	06/17/11	SL	5.00	HY17	1,599.		1,599.					0.	
19	OFFICE APPLIANCE	05/17/10	SL	5.00	16	318.			159.	159.	159.		0.	159.
20	COMPUTER	06/17/10	SL	5.00	16	1,599.			800.	799.	468.		0.	468.

928111 04-01-19

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

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[illegible]

- ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone