

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation THE HENDERSON-WESSENDORFF FOUNDATION		A Employer identification number 74-6047149	
Number and street (or P.O. box number if mail is not delivered to street address) 611 MORTON STREET		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code RICHMOND, TX 77469		B Telephone number (see instructions) (281) 342-2044	
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... 2. Foreign organizations meeting the 85% test, check here and attach computation ...	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 320,905,439		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	
J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	1,843,062	1,843,062		
	4 Dividends and interest from securities	2,447,824	2,447,824		
	5a Gross rents	340,806	340,806		
	b Net rental income or (loss) 340,806				
	6a Net gain or (loss) from sale of assets not on line 10	5,452,240			
	b Gross sales price for all assets on line 6a 56,543,033				
	7 Capital gain net income (from Part IV, line 2)		5,452,240		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	 17,481,190	17,437,936	43,254	
	12 Total. Add lines 1 through 11	27,565,122	27,521,868	43,254	
	13 Compensation of officers, directors, trustees, etc.	1,082,073	286,210	0	795,863
	14 Other employee salaries and wages	1,011,944	236,688	0	775,256
	15 Pension plans, employee benefits	375,139	79,087	0	296,052
	16a Legal fees (attach schedule)	 451,162	451,162	0	0
	b Accounting fees (attach schedule)	 45,500	13,650	0	31,850
	c Other professional fees (attach schedule)	 127,494	118,534	0	8,960
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	 1,240,120	917,545	0	79,807
	19 Depreciation (attach schedule) and depletion	699,468	304,087	0	
	20 Occupancy				
	21 Travel, conferences, and meetings	21,313	2,787	0	15,740
	22 Printing and publications				
	23 Other expenses (attach schedule)	 1,760,234	835,370	0	924,864
	24 Total operating and administrative expenses. Add lines 13 through 23	6,814,447	3,245,120	0	2,928,392
	25 Contributions, gifts, grants paid	10,551,352			10,551,352
	26 Total expenses and disbursements. Add lines 24 and 25	17,365,799	3,245,120	0	13,479,744
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	10,199,323			
	b Net investment income (if negative, enter -0-)		24,276,748		
				43,254	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	39,803	5,804	5,804
	2 Savings and temporary cash investments	14,171,513	11,594,079	11,594,079
	3 Accounts receivable ▶ <u>100,959</u>			
	Less: allowance for doubtful accounts ▶ _____	122,821	100,959	100,959
	4 Pledges receivable ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ <u>168,015</u>			
	Less: allowance for doubtful accounts ▶ _____	1,241,638	168,015	168,015
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	262,396	362,628	362,628
	10a Investments—U.S. and state government obligations (attach schedule)	21,795,774	30,957,285	31,359,912
	b Investments—corporate stock (attach schedule)	85,956,698	81,368,701	109,302,368
	c Investments—corporate bonds (attach schedule)	33,967,724	37,509,255	38,116,589
	11 Investments—land, buildings, and equipment: basis ▶ <u>20,933,063</u>			
Less: accumulated depreciation (attach schedule) ▶ <u>783,774</u>	20,000,530	20,149,289	50,269,974	
12 Investments—mortgage loans				
13 Investments—other (attach schedule)	25,060,085	29,986,003	32,247,176	
14 Land, buildings, and equipment: basis ▶ <u>14,058,116</u>				
Less: accumulated depreciation (attach schedule) ▶ <u>1,827,874</u>	11,389,833	12,230,242	13,377,935	
15 Other assets (describe ▶ _____)	4,126,867	3,897,597	34,000,000	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	218,135,682	228,329,857	320,905,439	
Liabilities	17 Accounts payable and accrued expenses	5,148		
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule).			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	5,148	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	0	0	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	218,130,534	228,329,857	
	29 Total net assets or fund balances (see instructions)	218,130,534	228,329,857	
30 Total liabilities and net assets/fund balances (see instructions) .	218,135,682	228,329,857		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	218,130,534
2 Enter amount from Part I, line 27a	2	10,199,323
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	228,329,857
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	228,329,857

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	5,452,240
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	17,153,543	283,817,613	0.060439
2017	10,279,630	279,135,097	0.036827
2016	11,249,836	247,487,098	0.045456
2015	10,757,233	227,720,237	0.047239
2014	7,639,865	216,169,866	0.035342

2 Total of line 1, column (d)	2	0.225303
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.045061
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	290,472,506
5 Multiply line 4 by line 3	5	13,088,982
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	242,767
7 Add lines 5 and 6	7	13,331,749
8 Enter qualifying distributions from Part XII, line 4	8	14,715,534

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	242,767
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	242,767
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	242,767
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	602,396
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	602,396
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	359,629
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ 359,629 Refunded ▶	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		No
c Did the foundation file Form 1120-POL for this year?		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		No
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ TX		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.HW-FOUNDATION.COM</u>	13	Yes	
14	The books are in care of ► <u>BEN JONES</u> Telephone no. ► <u>(281) 342-2044</u>			

Located at ► 611 MORTON STREET RICHMOND TXZIP+4 ► 77469

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ► ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	No
	Organizations relying on a current notice regarding disaster assistance check here. ► ☐		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? ☐ Yes ☒ No		
	If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☒ Yes ☐ No		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b	Yes
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☒ Yes ☐ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b	No
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	☒ Yes ☐ No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	7b	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
PENNY MEEK 611 MORTON STREET RICHMOND, TX 77469	GRANTS & OPS MGR 40.00	107,418	12,890	0
TODD MABRY 611 MORTON STREET RICHMOND, TX 77469	RANCH & RETREAT MGR 30.00	98,017	11,340	0
OCTOBER SMITH 611 MORTON STREET RICHMOND, TX 77469	LAR CTR MGR 40.00	94,927	11,391	0
MARIA D CRUZ 611 MORTON STREET RICHMOND, TX 77469	EXEC ASST 40.00	74,464	8,935	0
RENEE STALEY 611 MORTON STREET RICHMOND, TX 77469	GRANTS ASSOC 40.00	66,050	7,926	0
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
WELLS FARGO PO BOX 95021 HENDERSON, NV 890095021	BANK & INVESTMENT FEES	510,268
MCGINNIS LOCHRIDGE 711 LOUISIANA ST HOUSTON, TX 77002	LEGAL	413,825
WILLIS GRAVES & ASSOCIATES INC 8140 N MOPAC BLDG 2 STE 250 AUSTIN, TX 78759	OIL & GAS CONSULTING	112,032
Total number of others receiving over \$50,000 for professional services. ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 OPERATION OF WELL SPRING CENTER - A FACILITY OFFERED FOR USE BY UNRELATED TAX-EXEMPT ORGANIZATIONS TO HOLD RETREATS, RELIGIOUS AND EDUCATIONAL EVENTS. UTILIZED BY 4,045 ATTENDEES FROM 86 EVENTS OR ORGANIZATIONS IN 2019.	734,533
2 OPERATION OF LONG ACRES RANCH, WHICH IS USED AS A NATURE CENTER AND FOR OUTDOOR EDUCATIONAL ACTIVITIES FOR SCHOOL CHILDREN. THE PROPERTY AND FACILITIES ARE ALSO USED TO HOST OUTDOOR ACTIVITIES FOR BOY SCOUTS AND SIMILAR ORGANIZATIONS. UTILIZED BY 8,297 ATTENDEES FROM 132 EVENTS OR ORGANIZATIONS IN 2019.	1,232,841
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	194,702,095
b	Average of monthly cash balances.	1b	13,332,779
c	Fair market value of all other assets (see instructions).	1c	86,861,071
d	Total (add lines 1a, b, and c).	1d	294,895,945
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	294,895,945
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	4,423,439
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	290,472,506
6	Minimum investment return. Enter 5% of line 5.	6	14,523,625

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	14,523,625
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	242,767
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	242,767
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	14,280,858
4	Recoveries of amounts treated as qualifying distributions.	4	43,254
5	Add lines 3 and 4.	5	14,324,112
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	14,324,112

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	13,479,744
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	1,235,790
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	14,715,534
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	242,767
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	14,472,767

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				14,324,112
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			3,020,972	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014.				
b From 2015.				
c From 2016.				
d From 2017.				
e From 2018.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 14,715,534				
a Applied to 2018, but not more than line 2a			3,020,972	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				11,694,562
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				2,629,550
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9:				
a Excess from 2015.				
b Excess from 2016.				
c Excess from 2017.				
d Excess from 2018.				
e Excess from 2019.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ☐

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

JULIE GASTON
611 MORTON STREET
RICHMOND, TX 77469
(281) 342-2044

b The form in which applications should be submitted and information and materials they should include:

ELECTRONIC SUBMISSION OF REQUESTS THROUGH ONLINE SYSTEM WHICH CAN BE ACCESSED ON THE FOUNDATION'S WEBSITE AT WWW.HW-FOUNDATION.COM. IRS TAX STATUS, ORGANIZATIONAL HISTORY & GOVERNANCE, FINANCIAL, AND OTHER REQUESTED SPECIFIC INFORMATION REQUIRED.

c Any submission deadlines:

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

PURPOSE OR USE RESTRICTIONS ARE IMPOSED.

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	10,551,352
b <i>Approved for future payment</i> See Additional Data Table				
Total			▶ 3b	4,275,078

Enter gross amounts unless otherwise indicated.

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
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Form **990-PF** (2019)

Part XVII

- 1** Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
- a** Transfers from the reporting foundation to a noncharitable exempt organization of:
- (1)** Cash.
- (2)** Other assets.
- b** Other transactions:
- (1)** Sales of assets to a noncharitable exempt organization.
- (2)** Purchases of assets from a noncharitable exempt organization.
- (3)** Rental of facilities, equipment, or other assets.
- (4)** Reimbursement arrangements.
- (5)** Loans or loan guarantees.
- (6)** Performance of services or membership or fundraising solicitations.
- c** Sharing of facilities, equipment, mailing lists, other assets, or paid employees.
- d** If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☒ Yes ☐ No

- | b If "Yes," complete the following schedule. | | |
|---|---------------------------------|--|
| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
| MORTON CEMETERY ASSN | 501(C)13 | SOME COMMON OFFICERS AND DIRECTORS |
| | | |
| | | |
| | | |

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2020-10-06	*****
	_____ Signature of officer or trustee	_____ Date	_____ Title

May the IRS discuss this return with the preparer shown below
 (see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN P01321749
	SU WAH				
	Firm's name ▶ MOHLE ADAMS LLP				Firm's EIN ▶ 74-1067601
	Firm's address ▶ 3900 ESSEX LANE SUITE 1000 HOUSTON, TX 77027				Phone no. (713) 629-1381

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
CAPITAL ROYALTY PARTNERSHIP GAIN	P		
GAIN ON RECOVERY OF LID AR	P		
CAPITAL GAIN DIVIDENDS	P		
PUBLICLY TRADED SECURITIES	P		
CAPITAL GAIN ON JOHNSON DEV CORP	P		
GEN IV CAPITAL PARTNERS II LLC	P		
CANYON II	P		
GAIN ON SALE OF FIXED ASSETS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
13,337			13,337
49,364			49,364
309,908			309,908
47,333,512		43,588,202	3,745,310
1,263,287			1,263,287
2,528,752		2,404,742	124,010
5,024,873		5,097,849	-72,976
20,000	28,000	28,000	20,000

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			13,337
			49,364
			309,908
			3,745,310
			1,263,287
			124,010
			-72,976
			20,000

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
JOE D ROBINSON	CHAIRMAN OF BOARD 10.00	27,600	0	0
611 MORTON ST RICHMOND, TX 77469				
CHARLES PAT MCDONALD	PRESIDENT 40.00	404,600	69,579	0
611 MORTON ST RICHMOND, TX 77469				
JACK H MOORE	SECRETARY / LEGAL 10.00	47,583	0	0
2116 THOMPSON ROAD SUITE 116 RICHMOND, TX 77469				
BEN JONES	CFO 40.00	279,650	64,920	0
611 MORTON ST RICHMOND, TX 77469				
LANE WARD	DIRECTOR 2.00	21,700	0	0
611 MORTON ST RICHMOND, TX 77469				
BARBARA BLEIL	DIRECTOR 2.00	19,200	0	0
611 MORTON ST RICHMOND, TX 77469				
SETH DELEERY	DIRECTOR 2.00	19,200	0	0
611 MORTON ST RICHMOND, TX 77469				
WILL ROBERTSON	DIRECTOR 2.00	0	0	0
611 MORTON ST RICHMOND, TX 77469				
JULIE GASTON	GRANT OFFICER 40.00	101,316	26,725	0
611 MORTON ST RICHMOND, TX 77469				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ACHIEVE FB COUNTYP O BOX 707 SUGAR LAND, TX 77487	NONE	PC	FOR SUMMER READING PROGRAM FOR AT-RISK YOUNG READERS IN FORT BEND COUNTY	10,000
ARMS WIDE ADOPTION SERVICES 6925 PORTWEST DRIVE SUITE 110 HOUSTON, TX 77024	NONE	PC	SUPPORT FORT BEND POST ADOPTION PROGRAM	30,000
ATTACK POVERTY 3727 GREENBRIAR DR STE 100 STAFFORD, TX 77477	NONE	PC	FOR CONSTRUCTION OF THE NORTH ROSENBERG NEIGHBORHOOD RESOURCE CENTER	520,000
Total ▶ 3a				10,551,352

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ATTACK POVERTY 3727 GREENBRIAR DR STE 100 STAFFORD, TX 77477	NONE	PC	FOR GENERAL OPERATING SUPPORT	307,000
AVDA (AID TO VICTIMS OF DOMESTIC ABUSE) 1001 TEXAS AVE SUITE 600 HOUSTON, TX 77002	NONE	PC	FOR FREE LEGAL & SUPPORT SERVICES FOR FORT BEND COUNTY DOMESTIC VIOLENCE VICTIMS	15,000
BLANCO EDUCATION FOUNDATION P O BOX 331 BLANCO, TX 78606	NONE	PC	FOR GENERAL OPERATING SUPPORT	1,000
Total ▶ 3a				10,551,352

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BLANCO VOLUNTEER FIRE FOUNDATION P O BOX 868 BLANCO, TX 78606	NONE	PC	FOR GENERAL OPERATING SUPPORT	500
BLESSED BE HOPE FOR THREE 12808 W AIRPORT BLVD STE 375 SUGAR LAND, TX 77478	NONE	PC	FOR OPERATING SUPPORT	66,000
BO'S PLACE10050 BUFFALO SPEEDWAY HOUSTON, TX 77054	NONE	PC	GRIEF SUPPORT FOR FORT BEND COUNTY FAMILIES	10,000
Total ► 3a				10,551,352

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOYS & GIRLS CLUBS OF GREATER HOUSTON 815 CROSBY STREET HOUSTON, TX 77019	NONE	PC	SUPPORT THE BUILDING, OPERATIONS AND PROGRAMMING OF THE NEW CLUB IN RICHMOND	200,000
BRAZOS BEND GUARDIANSHIP SERVICES P O BOX 72 ROSENBERG, TX 77471	NONE	PC	OPERATING SUPPORT TO PROVIDE GUARDIANSHIP & ALTERNATIVE SERVICES FOR ADULTS	40,000
BRIDGES TO LIFE P O BOX 570895 HOUSTON, TX 77257	NONE	PC	TO FACILITATE THE RESTORATIVE JUSTICE PROGRAM IN PRISON UNITS IN RICHMOND, TEXAS.	21,000
Total ▶ 3a				10,551,352

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BRIDGES TO LIFEPO BOX 570895 HOUSTON, TX 77257	NONE	PC	TO FACILITATE THE RESTORATIVE JUSTICE PROGRAM IN PRISON UNITS IN RICHMOND, TEXAS.	20,660
BUGGY BARN MUSEUMPO BOX 504 BLANCO, TX 78606	NONE	PC	GENERAL OPERATING SUPPORT	1,000
CAESAR KLEBERG WILDLIFE RESEARCH INSTITUTE TEXAS A&M UNIVERSITY KINGSVILLE 700 UNIVERSITY BLVD MSC 218 KINGSVILLE, TX 78363	NONE	GOV	FOR THE COASTAL PRAIRIES NATIVE SEED PROJECT	5,000
Total ▶ 3a				10,551,352

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CALVARY EPISCOPAL CHURCH 702 THOMPSON DRIVE RICHMOND, TX 77469	NONE	PC	FOR RENOVATIONS TO THE PARISH HALL	188,000
CALVARY EPISCOPAL SCHOOL INC 1201 AUSTIN RICHMOND, TX 77469	NONE	PC	TO SUPPORT THE SEARCH FOR A NEW HEADMASTER	75,000
CANYON LAKE FIRE EMSP O BOX 2140 CANYON LAKE, TX 78133	NONE	PC	ANNUAL OPERATING FUND CONTRIBUTION	200
Total ▶ 3a				10,551,352

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CATHOLIC CHARITIES OF THE ARCHDIOCESE OF GALVESTON-HOUSTON 2900 LOUISIANA STREET HOUSTON, TX 77006	NONE	PC	SUPPORT MAMIE GEORGE COMMUNITY CTR STAFF TO ATTEND BAYLOR HUNGER & PROVERTY SUMMIT	900
CATHOLIC CHARITIES OF THE ARCHDIOCESE OF GALVESTON-HOUSTON 2900 LOUISIANA STREET HOUSTON, TX 77006	NONE	PC	TO SUPPORT SERVICES TO WOMEN VETERANS IN FORT BEND COUNTY	170,000
CATHOLIC CHARITIES OF THE ARCHDIOCESE OF GALVESTON-HOUSTON 2900 LOUISIANA STREET HOUSTON, TX 77006	NONE	PC	OPERATIONS OF MAMIE GEORGE COMMUNITY CTR FOR SENIORS & LOW INCOME POPULATIONS	140,000
Total ► 3a				10,551,352

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHILD ADVOCATES OF FORT BEND P O BOX 8 RICHMOND, TX 77406	NONE	PC	FOR GENERAL OPERATING SUPPORT	150,000
CHILD ADVOCATES OF FORT BEND P O BOX 8 RICHMOND, TX 77406	NONE	PC	TO HELP WITH REMODELING AND EXPANDING FACILITY	1,500,000
CHILDREN'S MUSEUM OF HOUSTON 1500 BINZ HOUSTON, TX 77004	NONE	PC	PROVIDE FAMILY LEARNING EVENTS & PARENT WORKSHOPS IN LCISD SCHOOLS	45,000
Total ▶ 3a				10,551,352

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COASTAL CONSERVATION ASSOCIATION 5919 PORTWEST DR SUITE 100 HOUSTON, TX 77024	NONE	PC	PROVIDE COLLEGE SCHOLARSHIPS TO THE WINNER IN THE STAR TEEN FISHING TOURNAMENT	25,000
COLLEGE COMMUNITY CAREER 11104 W AIRPORT BLVD STE 106 STAFFORD, TX 77477	NONE	PC	GENERAL OPERATING SUPPORT TO SERVE LAMAR CISD PROGRAM	50,000
DEPELCHIN CHILDREN'S CENTER 4950 MEMORIAL DRIVE HOUSTON, TX 77007	NONE	PC	THERAPEUTIC SERVICES FOR DEPELCHIN RESIDENTIAL CENTER IN RICHMOND	25,000
Total ▶ 3a				10,551,352

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DOING OUR PART 3 SUGAR CREEK CENTER SUITE 100 SUGAR LAND, TX 77478	NONE	PC	TO SUPPORT THE KIDZ KITCHEN PROGRAM IN RICHMOND TEXAS	5,000
EPISCOPAL THEOLOGICAL SEMINARY OF THE SOUTHWEST PO BOX 2247 AUSTIN, TX 78768	NONE	PC	TO SUPPORT RESEARCH AND EDUCATION IN THE INTEGRATION OF SPIRITUALITY AND COUNSELLING	500,000
FORT BEND COMMUNITY PARTNERS RAINBOW ROOM 1110 AVENUE G ROSENBERG, TX 77471	NONE	PC	FOR OPERATIONAL EXPENSES AND EXPENSES RELATED TO EMERGENCY AND TRANSITIONAL SUPPLIES	50,000
Total ▶ 3a				10,551,352

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FORT BEND COUNTY WOMEN'S CENTER P O BOX 183 RICHMOND, TX 77406	NONE	PC	TO SUPPORT SURVIVORS OF DOMESTIC ABUSE	80,000
FORT BEND EDUCATION FOUNDATION 16431 LEXINGTON BLVD SUGAR LAND, TX 77479	NONE	PC	FOR TEACHERS AND SCHOOLS PROGRAM GRANTS TO FBISD'S RICHMOND AREA SCHOOLS	10,000
FORT BEND FAMILY HEALTH CENTER (DBA ACCESSHEALTH) 400 AUSTIN STREET RICHMOND, TX 77469	NONE	PC	TO SUPPORT TWO STAFF MEMBERS IN ATTENDING BAYLOR'S HUNGER & POVERTY SUMMIT	900
Total ► 3a				10,551,352

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FORT BEND FAMILY HEALTH CENTER (DBA ACCESSHEALTH) 400 AUSTIN STREET RICHMOND, TX 77469	NONE	PC	TO PROVIDE MEDICAL AND MENTAL HEALTH CARE FOR THE UNINSURED AND UNDERINSURED	1,050,000
FORT BEND FAMILY PROMISE 4645 CARTWRIGHT DRIVE MISSOURI CITY, TX 77459	NONE	PC	FOR GENERAL OPERATING SUPPORT	100,000
FORT BEND FAMILY PROMISE 4645 CARTWRIGHT DRIVE MISSOURI CITY, TX 77459	NONE	PC	FOR GENERAL OPERATING SUPPORT & DAY CTR IN RICHMOND / ROSENBERG	19,810
Total ▶ 3a				10,551,352

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FORT BEND FORWARD INC 445 COMMERCE GREEN BLVD SUGAR LAND, TX 77478	NONE	PC	2018-19 SCHOLARSHIPS FOR YIP PARTICIPANTS FROM LAMAR CISD, NEEDVILLE ISD, CALVARY	35,000
FORT BEND FORWARD INC 445 COMMERCE GREEN BLVD SUGAR LAND, TX 77478	NONE	PC	2019-20 SCHOLARSHIPS FOR YIP PARTICIPANTS FROM LAMAR CISD, NEEDVILLE ISD, CALVARY	40,000
FORT BEND SENIORS MEALS ON WHEELS PO BOX 1488 ROSENBERG, TX 77471	NONE	PC	TO CONSTRUCT ADDITIONAL KITCHEN SPACE AND AN ADMINISTRATIVE BUILDING	100,000
Total ▶ 3a				10,551,352

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FORT BEND SENIORS MEALS ON WHEELS PO BOX 1488 ROSENBERG, TX 77471	NONE	PC	FOR GENERAL OPERATING SUPPORT	30,000
FORT BEND SENIORS MEALS ON WHEELS PO BOX 1488 ROSENBERG, TX 77471	NONE	PC	FOR GENERAL OPERATING SUPPORT	100,000
FORT BEND YOUTH SPORTS ASSOCIATION 202 CENTURY SQUARE BLVD SUGAR LAND, TX 77478	NONE	PC	FOR GENERAL OPERATING EXPENSES	30,000
Total ▶ 3a				10,551,352

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GRACE AFTER FIRE2929 MCKINNEY ST HOUSTON, TX 77003	NONE	PC	PROVIDE FORT BEND WOMEN VETERANS & THEIR FAMILY MEMBERS PEER-TO-PEER SUPPORT SERVICES	25,000
GRATIA PLENA 10707 CORPORATE DRIVE SUITE 135 STAFFORD, TX 77477	NONE	PC	MENTAL HEALTH COUNSELING FOR RICHMOND, ROSENBERG, & FULSHEAR RESIDENTS	30,000
HOUSTON HOSPICE 1905 HOLCOMBE BLVD HOUSTON, TX 77030	NONE	PC	TO PROVIDE HOSPICE CARE FOR RICHMOND, TX AREA PATIENTS	50,000
Total ▶ 3a				10,551,352

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INSTITUTE FOR SPIRITUALITY AND HEALTH AT THE TEXAS MEDICAL CENTER 8100 GREENBRIAR 220 HOUSTON, TX 77054	NONE	PC	FOR GENERAL OPERATING EXPENSES	60,000
INTERFAITH CARE PARTNERS INC DBA CAREPARTNERS 701 NORTH POST OAK 330 HOUSTON, TX 77024	NONE	PC	OPERATIONS & PROGRAMS IN RICHMOND & ROSENBERG, TX	25,000
KATY ARTREACH 23501 CINCO RANCH BLVD SUITE H120 262 KATY, TX 77494	NONE	PC	FOR GENERAL OPERATING EXPENSES	15,000
Total ► 3a				10,551,352

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LAMAR CHS PROGRAD 4506 MUSTANG AVE ROSENBERG, TX 77471	NONE	PC	TO PURCHASE COLLEGE ESSENTIAL ELECTRONICS FOR STUDENTS ATTENDING LCISD PROGRAD EVENT	5,000
LAMAR EDUCATIONAL AWARDS FOUNDATION 3911 AVE I ROSENBERG, TX 77471	NONE	PC	FOR THE STORYBOOK THEATER FOR THE LAMAR CISD'S SEGUIN EARLY CHILDHOOD CENTER	580
LAMAR EDUCATIONAL AWARDS FOUNDATION 3911 AVE I ROSENBERG, TX 77471	NONE	PC	FOR THE LAMAR CHS STUDENT COUNCIL AND ADVISORS TO ATTEND A CONFERENCE	7,550
Total ▶ 3a				10,551,352

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LAMAR EDUCATIONAL AWARDS FOUNDATION 3911 AVE I ROSENBERG, TX 77471	NONE	PC	FOR STUDENTS AT LAMAR CISD TO ATTEND A CONFERENCE	2,000
LAMAR EDUCATIONAL AWARDS FOUNDATION 3911 AVE I ROSENBERG, TX 77471	NONE	PC	FOR CHOIR TRIP FOR THE DIRECTORS CHOICE SHOWCASE OF MUSIC	2,500
LITERACY COUNCIL OF FORT BEND COUNTY 12530 EMILY COURT SUGAR LAND, TX 77478	NONE	PC	FOR GENERAL OPERATING SUPPORT	32,100
Total ► 3a				10,551,352

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MORTON CEMETERY ASSOCIATION 900 MORTON STREET RICHMOND, TX 77469	NONE	NC	FOR GENERAL SUPPORT	60,000
MOUNT PILGRIM MISSIONARY BAPTIST CHURCH PO BOX 163 THOMPSON, TX 77481	NONE	PC	FOR ANNUAL FLOOD, FIRE, & WINDSTORM INSURANCE	5,570
FORT BEND HABITAT FOR HUMANITY 505 JULIE RIVERS DR SUITE 150 SUGAR LAND, TX 77478	NONE	PC	FOR GENERAL OPERATING SUPPORT	75,000
Total ▶ 3a				10,551,352

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FORT BEND HISTORY ASSOCIATION PO BOX 460 RICHMOND, TX 77406	NONE	PC	FOR GENERAL OPERATING SUPPORT	50,000
FORT BEND HISTORY ASSOCIATION PO BOX 460 RICHMOND, TX 77406	NONE	PC	FOR GENERAL OPERATING SUPPORT	50,000
FORT BEND HISTORY ASSOCIATION PO BOX 460 RICHMOND, TX 77406	NONE	PC	TO RENOVATE THE FORT BEND COUNTY MUSEUM BUILDING	500,000
Total ► 3a				10,551,352

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LOVING HOUSTON 2916 W TC JESTER NO 200 HOUSTON, TX 77018	NONE	PC	TO HIRE A COORDINATOR WHO WILL INCREASE CHURCH- SCHOOL PARTNERSHIPS IN LCISD	10,000
OAKBEND MEDICAL CENTER 1705 JACKSON ST RICHMOND, TX 77469	NONE	PC	FOR SKILLED NURSING CENTER RENOVATIONS	500,000
LUNCHES OF LOVEPO BOX 1161 ROSENBERG, TX 77471	NONE	PC	FOR BUILDING MAINTENANCE, RENOVATION AND GENERAL OPERATING EXPENSES	100,000
Total ▶ 3a				10,551,352

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MOUNT PILGRIM MISSIONARY BAPTIST CHURCH PO BOX 163 THOMPSON, TX 77481	NONE	PC	FOR FLOOD, FIRE, & WINDSTORM INSURANCE	3,529
FORT BEND REGIONAL COUNTIL ON SUBSTANCE ABUSE INC 10435 GREENBROUGH SUITE 250 STAFFORD, TX 77477	NONE	PC	TO PREPARE & ATTAIN ACCREDITATION FROM COMMISSION ON ACCREDITATION OF REHAB FACILITIES	61,020
PRAYERS OF THE PEOPLE 1110 LOVETT BLVD HOUSTON, TX 77006	NONE	PC	TO SUPPORT THE DIRECTOR OF SPIRITUAL CARE	50,000
Total ▶ 3a				10,551,352

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PREGNANCY RESOURCE MEDICAL CENTER OF FT BEND COUNTY 4411 AVENUE N ROSENBERG, TX 77471	NONE	PC	FOR THE SALARY OF THE MEDICAL STAFF	25,000
PARKS YOUTH RANCH INC PO BOX 17688 SUGAR LAND, TX 77496	NONE	PC	FOR VEHICLE RENTAL, MILEAGE AND MEALS TO TOUR LIFEWORCS	750
RICHMOND OILERS FOOTBALL & CHEER PO BOX 1426 RICHMOND, TX 77406	NONE	PC	FOR GENERAL OPERATING SUPPORT	22,250
Total ▶ 3a				10,551,352

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ROSENBERG RAILROAD MUSEUM PO BOX 369 ROSENBERG, TX 77471	NONE	PC	FOR GENERAL OPERATING SUPPORT	45,000
SCHOLARSHIP AMERICA C/O FIRST NATIONAL BANK MINNESOTA PO BOX 240 ST PETER, MN 56082	NONE	PC	SCHOLARSHIPS TO SENIOR STUDENTS PLACING IN RICHMOND FFA CDE	1,500
SCHOLARSHIP AMERICA C/O FIRST NATIONAL BANK MINNESOTA PO BOX 240 ST PETER, MN 56082	NONE	PC	SCHOLARSHIPS TO SENIOR STUDENTS PLACING IN BLANCO FFA CDE	36,000
Total			3a	10,551,352

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SCHOLARSHIP AMERICA C/O FIRST NATIONAL BANK MINNESOTA PO BOX 240 ST PETER, MN 56082	NONE	PC	SCHOLARSHIPS TO SENIOR STUDENTS PLACING IN BLANCO FFA CDE	1,500
SER-JOBS FOR PROGRESS 1710 TELEPHONE ROAD HOUSTON, TX 77023	NONE	PC	TO PROVIDE WORKFORCE DEVELOPMENT SERVICES IN RICHMOND & ROSENBERG, TX	50,000
SIRE INC 11211 KATY FREEWAY SUITE 660 HOUSTON, TX 77079	NONE	PC	TO SUPPORT OPERATING EXPENSES AT SIRE'S FORT BEND THERAPEUTIC HORSEMANSHIP PROGRAM	50,000
Total ► 3a				10,551,352

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TEXAS PARKS AND WILDLIFE DEPARTMENET 4200 SMITH SCHOOL RD AUSTIN, TX 78744	NONE	GOV	TO PURCHASE A BOAT FOR THE KARNES COUNTY GAME WARDEN	9,100
TEXAS PARKS AND WILDLIFE FOUNDATION 2914 SWISS AVENUE DALLAS, TX 75204	NONE	SO I	REPAIR AND UPGRADES FOR THE NATURE CENTER AT BRAZOS BEND STATE PARK	50,000
THE MENNINGER CLINIC FOUNDATION 12301 MAIN STREET HOUSTON, TX 77035	NONE	PC	SUPPORT CLINICAL OUTCOME SEGMENT OF MIND-MB DATA COLLECTION	25,000
Total ▶ 3a				10,551,352

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
THE PERIWINKLE FOUNDATION 3400 BISSONNET STREET SUITE 185 HOUSTON, TX 77005	NONE	PC	TO ENSURE RICHMOND, TX CHILDREN TREATED FOR BLOOD DISORDERS & CANCER CAN ATTEND CAMP	10,000
THE SALVATION ARMY 1424 NORTHEAST ATLANTA EXPRESSWAY SOUTHERN TERRITORIAL HQ OF THE SALV ATLANTA, GA 30329	NONE	PC	HOUSING & UTILITY SUPPORT FOR RICHMOND AREA RESIDENTS WHO ARE HOMELESS OR FACING EVICTION	25,000
THE TSTC FOUNDATION 3801 CAMPUS DR WACO, TX 76705	NONE	PC	TO FUND A RECRUITER AT TSTC FORT BEND TO PROVIDE SERVICES TO MILITARY VETERAN STUDENTS	55,000
Total ▶ 3a				10,551,352

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE TSTC FOUNDATION 3801 CAMPUS DR WACO, TX 76705	NONE	PC	TO CONSTRUCT AN EDUCATION BUILDING FOR TSTC FORT BEND	912,870
THE JUNG CENTER 5200 MONTROSE HOUSTON, TX 77006	NONE	PC	TO FUND CONFERENCES THAT FOCUS ON EDUCATING CLERGY AND MENTAL HEALTH PROVIDERS	10,500
UNDIES FOR EVERYONE 3810 WILLOWBEND 1000 HOUSTON, TX 77054	NONE	PC	TO DISTRIBUTE UNDERWEAR TO SCHOOL NURSES IN LAMAR CISD	13,320
Total ▶ 3a				10,551,352

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNITED WAY OF GREATER HOUSTON PO BOX 3247 HOUSTON, TX 77253	NONE	PC	COLLABORATIVE RELIEF EFFORTS FOLLOWING 2016 & 2017 FLOODS & MAY 2019 SEVERE WEATHER	604,859
UNIVERSITY OF TEXAS HEALTH SCIENCE CENTER AT HOUSTON 7000 FANNIN STE 1200 HOUSTON, TX 77030	NONE	GOV	TO SUPPORT THE PEDIATRIC BIPOLAR REGISTRY AND PILOT PROJECT IN LAMAR CISD	75,000
WHARTON COUNTY JUNIOR COLLEGE 911 BOLING HWY WHARTON, TX 77488	NONE	GOV	SCHOLARSHIPS TO STUDENTS GRADUATING FROM LAMAR CHS OR TERRY HS	25,000
Total ► 3a				10,551,352

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WILDLIFE HABITAT FEDERATION PO BOX 75 CAT SPRING, TX 78933	NONE	PC	FOR GENERAL OPERATING SUPPORT	25,000
YMCA OF GREATER HOUSTONTW DAVIS 911 THOMPSON HWY RICHMOND, TX 77469	NONE	PC	TO CONTINUE THE EFFORTS OF THE TW DAVIS YMCA OUTREACH PROGRAM	87,000
YMCA OF GREATER HOUSTONTW DAVIS 911 THOMPSON HWY RICHMOND, TX 77469	NONE	PC	FOR YMCA STAFF TO SUPPORT THE FITNESS PROGRAM AT FORT BEND SENIORS ROSENBERG FACILITY	18,820
Total ▶ 3a				10,551,352

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FRIENDS OF VINCE 3418 SANDHILL CRANE WAY RICHMOND, TX 77469	NONE	PC	FOR PAPER GOODS AND MATERIAL TO SUPPORT PINK ELEMENTARY SCHOOL SPIRITS OF CHRISTMAS MARKET	3,500
GREATER HOUSTON COMMUNITY FOUNDATION 515 POST OAK BOULEVARD SUITE 1000 HOUSTON, TX 77027	NONE	PC	TO SUPPORT THE UNDERSTANDING HOUSTON REGIONAL COMMUNITY INDICATORS PROJECT	4,400
HOPE FORT BEND CLUBHOUSE 2718 BRIGHT TRAIL SUGAR LAND, TX 77479	NONE	PC	FOR GENERAL OPERATING SUPPORT	60,000
Total ▶ 3a				10,551,352

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOUSTON GALVESTON INSTITUTE 2990 RICHMOND AVE SUITE 530 HOUSTON, TX 77098	NONE	PC	FOR WALK IN COUNSELING PROGRAM IN THE RICHMOND AREA OF FORT BEND COUNTY	170,000
HOUSTON GALVESTON INSTITUTE 2990 RICHMOND AVE SUITE 530 HOUSTON, TX 77098	NONE	PC	TO RETAIN THERAPISTS AT LCISD	285,000
LAMAR EDUCATIONAL AWARDS FOUNDATION 3911 AVE I ROSENBERG, TX 77471	NONE	PC	TO CONTINUE THE GIRLS ON THE RUN PROGRAM ON 10 LCISD CAMPUSES	17,500
Total ▶ 3a				10,551,352

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LAMAR EDUCATIONAL AWARDS FOUNDATION 3911 AVE I ROSENBERG, TX 77471	NONE	PC	TO PURCHASE HANDS-ON LIBRARY MANIPULATIVES FOR LAMAR CISD'S SEGUIN EARLY CHILDHOOD CENTER	4,000
LAMAR EDUCATIONAL AWARDS FOUNDATION 3911 AVE I ROSENBERG, TX 77471	NONE	PC	TO PURCHASE IREAD LIBRARY PROGRAMS FOR CLASSROOMS AT PINK ELEMENTARY SCHOOL	9,820
LAMAR EDUCATIONAL AWARDS FOUNDATION 3911 AVE I ROSENBERG, TX 77471	NONE	PC	TO PURCHASE SPANISH BOOKS IN THE BILINUAL CLASSES AT LCISD	2,894
Total ▶ 3a				10,551,352

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LAMAR EDUCATIONAL AWARDS FOUNDATION 3911 AVE I ROSENBERG, TX 77471	NONE	PC	FOR TRANSPORTATION COST TO SEND ALL 5TH GRADE STUDENTS IN LCISD	14,000
LAMAR EDUCATIONAL AWARDS FOUNDATION 3911 AVE I ROSENBERG, TX 77471	NONE	PC	TO PURCHASE BOOKS TO UPDATE THE LIBRARY AT JANE JOHNSON WESSENDORFF MIDDLE SCHOOL - LCISD	40,000
LAMAR EDUCATIONAL AWARDS FOUNDATION 3911 AVE I ROSENBERG, TX 77471	NONE	PC	TO SEND STUDENTS AND CHAPERONES ON AN OVERNIGHT SCIENCE CAMP TRIP	55,250
Total ▶ 3a				10,551,352

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ROSENBERG-RICHMOND HELPING HANDS INC PO BOX 1268 RICHMOND, TX 77469	NONE	PC	FOR REGISTRATION FEES FOR TWO BOARD MEMBERS ATTENDING BAYLOR'S HUNGER AND POVERTY SUMMIT	200
ROSENBERG-RICHMOND HELPING HANDS INC PO BOX 1268 RICHMOND, TX 77469	NONE	PC	FOR GENERAL OPERATING SUPPORT	30,000
ROSENBERG RAILROAD MUSEUM P O BOX 369 ROSENBERG, TX 77471	NONE	PC	TO IMPROVE THE LEARNING ENVIRONMENT FOR MUSEUM VISITORS BY RENOVATIONS	100,000
Total ▶ 3a				10,551,352

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SAM HOUSTON AREA COUNCIL BOY SCOUTS OF AMERICA 2225 NORTH LOOP WEST HOUSTON, TX 77008	NONE	PC	TO SUPPORT SCOUTING PROGRAMS IN FORT BEND COUNTY	75,000
SCHOLARSHIP AMERICA C/O FIRST NATIONAL BANK MINNESOTA PO BOX 240 ST PETER, TX 56082	NONE	PC	SCHOLARSHIPS TO SENIOR STUDENTS PLACING IN RICHMOND FFA CDE	10,000
SCHOLARSHIP AMERICA C/O FIRST NATIONAL BANK MINNESOTA PO BOX 240 ST PETER, TX 56082	NONE	PC	SCHOLARSHIPS TO SENIOR STUDENTS PLACING IN RICHMOND FFA CDE	4,500
Total ▶ 3a				10,551,352

TY 2019 Accounting Fees Schedule**Name:** THE HENDERSON-WESSENDORFF FOUNDATION**EIN:** 74-6047149

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	45,500	13,650	0	31,850

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 Expenditure Responsibility Statement

Name: THE HENDERSON-WESSENDORFF FOUNDATION

EIN: 74-6047149

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
MORTON CEMETERY ASSOCIATION	900 MORTON STREET RICHMOND, TX 77469	2019-03-19	60,000	TO MAINTAIN HISTORICAL CEMETERY FOR HISTORICAL, CULTURAL, AND EDUCATIONAL PURPOSES		NONE	JULY 16, 2020		ALL EXPENSES USED AS INTENDED

TY 2019 Investments Corporate Bonds Schedule

Name: THE HENDERSON-WESSENDORFF FOUNDATION

EIN: 74-6047149

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS	37,509,255	38,116,589

TY 2019 Investments Corporate Stock Schedule

Name: THE HENDERSON-WESSENDORFF FOUNDATION

EIN: 74-6047149

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
COMMON STOCK	45,193,137	65,544,333
MUTUAL FUNDS	36,175,564	43,758,035

TY 2019 Investments Government Obligations Schedule**Name:** THE HENDERSON-WESSENDORFF FOUNDATION**EIN:** 74-6047149**US Government Securities - End
of Year Book Value:**

30,957,285

**US Government Securities - End
of Year Fair Market Value:**

31,359,912

**State & Local Government
Securities - End of Year Book
Value:**

0

**State & Local Government
Securities - End of Year Fair
Market Value:**

0

TY 2019 Investments - Land Schedule**Name:** THE HENDERSON-WESSENDORFF FOUNDATION**EIN:** 74-6047149

Category/ Item	Cost/Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
LAND, BUILDING, & IMPROVEMENTS 611 MORTON	939,652	247,847	691,805	330,446
AUTOMOBILE	35,360	35,360	0	6,000
LAND HELD FOR INVESTMENT	18,695,103	0	18,695,103	49,171,147
FURNITURE & FIXTURES	312,750	200,276	112,474	112,474
LAND IMPROVEMENTS	950,198	300,291	649,907	649,907

TY 2019 Investments - Other Schedule**Name:** THE HENDERSON-WESSENDORFF FOUNDATION**EIN:** 74-6047149**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
PARTNERSHIPS	AT COST	1,213,754	679,724
REAL ESTATE FUNDS	AT COST	9,565,098	11,008,294
ALTERNATIVE INVESTMENTS	AT COST	19,207,151	20,559,158

TY 2019 Land, Etc. Schedule

Name: THE HENDERSON-WESSENDORFF FOUNDATION

EIN: 74-6047149

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
WS FURNITURE & FIXTURES	194,255	154,548	39,707	39,707
WS BUILDING	5,131,038	950,998	4,180,040	3,294,852
WS AUTO & WATER PLANT	305,298	115,507	189,791	19,000
WS LAND	101,250	0	101,250	239,400
LAR FURNITURE & FIXTURES	389,635	149,341	240,294	240,295
LAR BUILDING	6,095,242	439,529	5,655,713	4,902,794
LAR LAND	1,781,560	0	1,781,560	4,600,000
LAR AUTO	59,838	17,951	41,887	41,887

TY 2019 Legal Fees Schedule

Name: THE HENDERSON-WESSENDORFF FOUNDATION

EIN: 74-6047149

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL	451,162	451,162	0	0

TY 2019 Other Assets Schedule

Name: THE HENDERSON-WESSENDORFF FOUNDATION

EIN: 74-6047149

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
NET INTANGIBLE ASSETS	4,126,867	3,897,597	34,000,000

TY 2019 Other Expenses Schedule**Name:** THE HENDERSON-WESSENDORFF FOUNDATION**EIN:** 74-6047149**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AUTO & TRUCK	39,521	29,275	0	10,246
BANK & INVESTMENT MGMT FEES	663,546	662,742	0	804
CONTRACT SERVICES	202,117	12,775	0	189,342
DUES & SUBSCRIPTIONS	15,854	4,027	0	11,827
EXPENSE REIMBURSEMENTS	-17,613	-5,284	0	-12,329
INSURANCE	159,177	15,818	0	143,359
MAINTENANCE & REPAIR	341,878	79,057	0	262,821
JANITOR	16,090	4,827	0	11,263
UTILITIES	177,095	11,817	0	165,278
MAINTENANCE - WATER PLANT	12,709	0	0	12,709

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SUPPLIES	116,745	10,066	0	106,679
MISCELLANEOUS	33,115	10,250	0	22,865

TY 2019 Other Income Schedule**Name:** THE HENDERSON-WESSENDORFF FOUNDATION**EIN:** 74-6047149**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OIL & GAS ROYALTIES	16,548,081	16,548,081	
MISCELLANEOUS INCOME	3,343	3,343	
WELL SPRINGS INCOME	15,900	15,900	
K-1 CAPITAL ROYALTY	-9,643	-9,643	
K-1 CANYON BALANCED ASP FUND	334	334	
K-1 CANYON BALANCED II ASP FUND	957,828	957,828	
K-1 GENIV CAPITAL PARTNERS II	-80,376	-80,376	
K-1 APOLLO CREDIT STRATEGIES ASP FUND	2,469	2,469	
GRANT REFUNDED	43,254		43,254

TY 2019 Other Professional Fees Schedule**Name:** THE HENDERSON-WESSENDORFF FOUNDATION**EIN:** 74-6047149

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER CONSULTING	127,494	118,534	0	8,960

TY 2019 Taxes Schedule**Name:** THE HENDERSON-WESSENDORFF FOUNDATION**EIN:** 74-6047149

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX	242,768	0	0	0
AD VALOREM	271,062	271,062	0	0
PRODUCTION TAX	533,640	533,640	0	0
FOREIGN	80,545	80,545	0	0
PAYROLL	112,105	32,298	0	79,807