

Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation**

- ▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0047

2019**Open to Public Inspection****For calendar year 2019 or tax year beginning , 2019, and ending**

THE GEORGE FOUNDATION
PMB 310 MORTON, SUITE C
RICHMOND, TX 77469

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization ☒ Section 501(c)(3) exempt private foundation **04**
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16)
▶ \$ 474,214,079.

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____ (Part I, column (d), must be on cash basis) _____

A Employer identification number
74-6043368

B Telephone number (see instructions)
281-342-6109

C If exemption application is pending, check here ☐ **4**

D 1 Foreign organizations, check here ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)					
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		3,508,702.	3,508,702.		
4 Dividends and interest from securities		3,319,914.	3,319,914.		
5a Gross rents		665,360.	665,360.		
b Net rental income or (loss) 462,076.					
6a Net gain or (loss) from sale of assets not on line 10		11,745,850.			
b Gross sales price for all assets on line 6a 86,415,178.					
7 Capital gain net income (from Part IV, line 2)			11,745,850.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
SEE STATEMENT 1		3,737,983.	3,606,968.		
12 Total. Add lines 1 through 11		22,977,809.	22,846,794.	0.	
13 Compensation of officers, directors, trustees, etc		480,600.	216,180.		264,420.
14 Other employee salaries and wages		689,169.	206,061.		483,108.
15 Pension plans, employee benefits		148,134.	58,641.		89,493.
16a Legal fees (attach schedule) SEE ST 2		90,970.	46,983.		43,987.
b Accounting fees (attach sch) SEE ST 3		45,000.	18,000.		27,000.
c Other professional fees (attach sch) SEE ST 4		976,393.	947,663.		28,730.
17 Interest					
18 Taxes (attach schedule)(see instrs) SEE STM 5		574,932.	88,250.		57,382.
19 Depreciation (attach schedule) and depletion		430,426.	51,854.		
20 Occupancy		60,737.	18,221.		42,516.
21 Travel, conferences, and meetings		2,090.	209.		1,881.
22 Printing and publications					
23 Other expenses (attach schedule)					
SEE STATEMENT 6		1,820,210.	265,476.		1,554,734.
24 Total operating and administrative expenses. Add lines 13 through 23		5,318,661.	1,917,538.		2,593,251.
25 Contributions, gifts, grants paid PART XV		13,531,994.			13,531,994.
26 Total expenses and disbursements Add lines 24 and 25		18,850,655.	1,917,538.	0.	16,125,245.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		4,127,154.			
b Net investment income (if negative, enter 0)			20,929,256.		
c Adjusted net income (if negative, enter -0)				0.	

Part II Balance Sheets		Beginning of year (a) Book Value	End of year	
			(b) Book Value	(c) Fair Market Value
Assets	1 Cash — non-interest-bearing	400.	400.	400.
	2 Savings and temporary cash investments	21,600,173.	4,427,219.	4,427,219.
	3 Accounts receivable			
	Less allowance for doubtful accounts			
	4 Pledges receivable			
	Less allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U S and state government obligations (attach schedule)	38,771,452.	21,110,406.	20,788,514.
	b Investments — corporate stock (attach schedule)	41,167,024.	42,324,390.	74,250,934.
	c Investments — corporate bonds (attach schedule)	34,681,500.	13,403,787.	12,954,761.
Liabilities	11 Investments — land, buildings, and equipment basis	33,489,114.		
	Less accumulated depreciation (attach schedule) SEE STMT 7	6,222,796.	27,211,856.	27,266,318.
	12 Investments — mortgage loans			
	13 Investments — other (attach schedule)	84,004,195.	141,838,606.	162,601,870.
	14 Land, buildings, and equipment basis	23,900,303.		
	Less accumulated depreciation (attach schedule) SEE STMT 8	16,853,456.	6,707,549.	7,046,847.
	15 Other assets (describe SEE STATEMENT 9)	11,814,997.	12,665,142.	14,361,902.
	16 Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I)	265,959,146.	270,083,115.	474,214,079.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe SEE STATEMENT 10)	1,900.	1,650.	
	23 Total liabilities (add lines 17 through 22)	1,900.	1,650.	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30. <input checked="" type="checkbox"/>			
	24 Net assets without donor restrictions	265,957,246.	270,081,465.	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30. <input type="checkbox"/>			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg, and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances (see instructions)	265,957,246.	270,081,465.	
	30 Total liabilities and net assets/fund balances (see instructions)	265,959,146.	270,083,115.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	265,957,246.
2 Enter amount from Part I, line 27a	2	4,127,154.
3 Other increases not included in line 2 (itemize)	3	
4 Add lines 1, 2, and 3	4	270,084,400.
5 Decreases not included in line 2 (itemize) SEE STATEMENT 11	5	2,935.
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 29	6	270,081,465.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a SEE STATEMENT 12				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) — [If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7]	2	11,745,850.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8	3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation doesn't qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	17,368,884.	365,851,303.	0.047475
2017	14,830,569.	301,028,473.	0.049266
2016	13,194,192.	287,528,838.	0.045888
2015	14,480,586.	299,144,426.	0.048407
2014	14,888,044.	304,688,020.	0.048863

2 Total of line 1, column (d)	2	0.239899
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.047980
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	434,162,588.
5 Multiply line 4 by line 3	5	20,831,121.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	209,293.
7 Add lines 5 and 6	7	21,040,414.
8 Enter qualifying distributions from Part XII, line 4	8	16,846,048.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1			
Date of ruling or determination letter _____ (attach copy of letter if necessary — see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here. <input type="checkbox"/> and enter 1% of Part I, line 27b		1	418,585.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		2	0.
3 Add lines 1 and 2		3	418,585.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	418,585.
6 Credits/Payments			
a 2019 estimated tax pymts and 2018 overpayment credited to 2019	6 a	348,322.	
b Exempt foreign organizations — tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c	72,000.	
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7	420,322.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	147.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,590.	
11 Enter the amount of line 10 to be Credited to 2020 estimated tax <input type="checkbox"/> 1,590. Refunded <input type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	X	
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by <i>General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered. See instructions <input type="checkbox"/> TX		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule See instructions	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement See instructions	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>WWW.THEGEORGEFOUNDATION.ORG</u>	13	X
14 The books are in care of <u>SANDRA G. THOMPSON</u> Telephone no <u>281-342-6109</u> Located at <u>215 MORTON ST. RICHMOND TX</u> ZIP + 4 <u>77469</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — check here and enter the amount of tax-exempt interest received or accrued during the year	N/A	N/A
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country	16	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year, did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is 'Yes' to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4947(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here	1 b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? If 'Yes,' list the years <u>20__ , 20__ , 20__ , 20__</u>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__ , 20__ , 20__ , 20__</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If 'Yes,' did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4 b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year, did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

5b Yes No

Organizations relying on a current notice regarding disaster assistance, check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☒ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b Yes No

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b Yes No

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 13		480,600.	16,608.	4,294.

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SANDRA G. THOMPSON	CFO	207,600.	55,339.	1,286.
RICHMOND, TX 77469	40			
PAUL RYCHLIK	MAINTENANCE	76,400.	14,370.	0.
RICHMOND, TX 77469	40			
DIANA KALLUS-ETZLER	ACCOUNTANT	95,000.	11,604.	1,469.
RICHMOND, TX 77469	40			
ROCKY L PARR	OPERATIONS MG	99,500.	31,532.	1,092.
RICHMOND, TX 77469	40			
QUYNH-ANH MCMAHAN	GRANT OFFICER	136,257.	6,505.	6,468.
RICHMOND, TX 77469	40			

Total number of other employees paid over \$50,000

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. See instructions. If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
RMB CAPITAL MANAGEMENT LLC 115 S LASALLE, 34TH FLOOR CHICAGO, IL 60603	INVESTMENT MANAGER	126,772.
PAUL COMSTOCK PARTNERS 6363 WOODWAY SUITE 620 HOUSTON, TX 77057	INVESTMENT COUNCIL	180,649.
LYTLE & MOORE, LLP 2116 THOMPSONS RD, STE 116 RICHMOND, TX 77469	LEGAL SERVICES	106,516.
TXOFI, LLC 83 ORIEL OAKS CIRCLE THE WOODLANDS, TX 77382	CONSULTANT	64,800.
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 SEE STATEMENT 14	
	1,347,042.
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1 a	261,499,034.
b	Average of monthly cash balances	1 b	435,801.
c	Fair market value of all other assets (see instructions)	1 c	178,839,366.
d	Total (add lines 1a, b, and c)	1 d	440,774,201.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	440,774,201.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	6,611,613.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	434,162,588.
6	Minimum investment return. Enter 5% of line 5	6	21,708,129.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	21,708,129.
2a	Tax on investment income for 2019 from Part VI, line 5	2 a	418,585.
b	Income tax for 2019 (This does not include the tax from Part VI)	2 b	
c	Add lines 2a and 2b	2 c	418,585.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	21,289,544.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	21,289,544.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	21,289,544.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	16,125,245.
b	Program-related investments — total from Part IX-B	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	720,803.
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3 a	
b	Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	16,846,048.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	16,846,048.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

BAA

Form 990-PF (2019)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				21,289,544.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			12,042,014.	
b Total for prior years 20 __, 20 __, 20 __		0.		
3 Excess distributions carryover, if any, to 2019				
a From 2014				
b From 2015				
c From 2016				
d From 2017				
e From 2018				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2019 from Part XII, line 4 ▶ \$ 16,846,048.				
a Applied to 2018, but not more than line 2a			12,042,014.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2019 distributable amount				4,804,034.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020				16,485,510.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2015				
b Excess from 2016				
c Excess from 2017				
d Excess from 2018				
e Excess from 2019				

BAA

Form 990-PF (2019)

Part XIV	Private Operating Foundations (see instructions and Part VII-A, question 9)
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N/A

- 1** a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling ▶
- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
c 'Support' alternative test — enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV	Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)
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1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
- NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
- NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

- a** The name, address, and telephone number or email address of the person to whom applications should be addressed

SEE STATEMENT 15

- b** The form in which applications should be submitted and information and materials they should include

SEE STATEMENT FOR LINE 2A

- c Any submission deadlines

SEE STATEMENT FOR LINE 2A

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE STATEMENT FOR LINE 2A

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE ATTACHED SCHEDULE				13,531,994.
Total			3 a	13,531,994.
b Approved for future payment SEE ATTACHED SCHEDULE				21,042,768.
Total			3 b	21,042,768.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue:					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	3,508,702.	
4	Dividends and interest from securities			14	3,319,914.	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property			16	462,076.	
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	11,745,850.	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue					
a	SEE STATEMENT 16		125,049.		3,612,934.	
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)		125,049.		22,649,476.	
13	Total. Add line 12, columns (b), (d), and (e)					22,774,525.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B	Relationship of Activities to the Accomplishment of Exempt Purposes
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[illegible]

THE GEORGE FOUNDATION

74-6043368

STATEMENT 1
FORM 990-PF, PART I, LINE 11
OTHER INCOME

	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
EASEMENTS/ROW	\$ 1,296,837.	\$ 1,296,837.	
MISCELLANEOUS INCOME	4,201.	4,201.	
OIL & GAS ROYALTIES	1,726,992.	1,726,992.	
OIL AND GAS LEASE BONUS	5,228.	5,228.	
OTHER PORTFOLIO INCOME	106,552.	106,552.	
PARTNERSHIP INCOME	467,158.	467,158.	
PARTNERSHIP INCOME - UBTI	125,049.		
SALE OF LIVESTOCK	5,966.		
TOTAL	\$ 3,737,983.	\$ 3,606,968.	\$ 0.

STATEMENT 2
FORM 990-PF, PART I, LINE 16A
LEGAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
GENERAL LEGAL FEES	\$ 50,067.	\$ 15,020.		\$ 35,047.
GRANT RELATED	8,940.			8,940.
OIL AND GAS RELATED	2,970.	2,970.		
REAL ESTATE COUNCIL	28,993.	28,993.		
TOTAL	\$ 90,970.	\$ 46,983.	\$ 0.	\$ 43,987.

STATEMENT 3
FORM 990-PF, PART I, LINE 16B
ACCOUNTING FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	\$ 45,000.	\$ 18,000.		\$ 27,000.
TOTAL	\$ 45,000.	\$ 18,000.	\$ 0.	\$ 27,000.

STATEMENT 4
FORM 990-PF, PART I, LINE 16C
OTHER PROFESSIONAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
COMPUTER CONSULTING FEES	\$ 28,728.	\$ 11,491.		\$ 17,237.
INVESTMENT CUSTODIAL FEES	43,759.	43,759.		
INVESTMENT MANAGEMENT FEES	871,002.	871,002.		
OTHER PROFESSIONAL FEES	19,155.	7,662.		11,493.

THE GEORGE FOUNDATION

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STATEMENT 4 (CONTINUED)
FORM 990-PF, PART I, LINE 16C
OTHER PROFESSIONAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
REAL ESTATE CONSULTING FEES	\$ 13,749.	\$ 13,749.		
TOTAL	<u>\$ 976,393.</u>	<u>\$ 947,663.</u>	<u>\$ 0.</u>	<u>\$ 28,730.</u>

STATEMENT 5
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
AD VALOREM TAXES	\$ 85,237.	\$ 67,112.		\$ 18,125.
EXCISE TAXES	429,300.			
PAYROLL TAXES	60,395.	21,138.		39,257.
TOTAL	<u>\$ 574,932.</u>	<u>\$ 88,250.</u>	<u>\$ 0.</u>	<u>\$ 57,382.</u>

STATEMENT 6
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
GEORGE RANCH HISTORICAL PARK OPERATIONS	\$ 1,347,042.			\$ 1,347,042.
GRANT RELATED EXPENSES	100,768.			100,768.
INSURANCE	104,450.	\$ 34,456.		69,994.
MISCELLANEOUS	11,809.	1,215.		10,594.
OFFICE EXPENSE	48,571.	24,366.		24,205.
REAL ESTATE RELATED EXPENSES	1,241.	1,241.		
RENTAL EXPENSES	203,284.	203,284.		
TRUSTEE EXPENSES	3,045.	914.		2,131.
TOTAL	<u>\$ 1,820,210.</u>	<u>\$ 265,476.</u>	<u>\$ 0.</u>	<u>\$ 1,554,734.</u>

STATEMENT 7
FORM 990-PF, PART II, LINE 11
INVESTMENTS - LAND, BUILDINGS, AND EQUIPMENT

CATEGORY	BASIS	ACCUM. DEPREC.	BOOK VALUE	FAIR MARKET VALUE
LAND BUILDINGS & EQUIP	\$ 33,489,114.	\$ 6,222,796.	\$ 27,266,318.	\$ 164,197,020.
SCHEDULE ATTACHED TOTAL	<u>\$ 33,489,114.</u>	<u>\$ 6,222,796.</u>	<u>\$ 27,266,318.</u>	<u>\$ 164,197,020.</u>

THE GEORGE FOUNDATION

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STATEMENT 8
FORM 990-PF, PART II, LINE 14
LAND, BUILDINGS, AND EQUIPMENT

CATEGORY	BASIS	ACCUM. DEPREC.	BOOK VALUE	FAIR MARKET VALUE
LAND BUILDINGS & EQUIP	\$ 23,900,303.	\$ 16,853,456.	\$ 7,046,847.	\$ 20,631,459.
SCHEDULE ATTACHED TOTAL	\$ 23,900,303.	\$ 16,853,456.	\$ 7,046,847.	\$ 20,631,459.

STATEMENT 9
FORM 990-PF, PART II, LINE 15
OTHER ASSETS

	BOOK VALUE	FAIR MARKET VALUE
BERRY PLACE HOLDINGS LP	\$ 5,575.	\$ 5,575.
BERRY PLACE VENTURE LP	6,648,602.	8,345,362.
BERRY PLACE VENTURES MGMT LLC	7,016.	7,016.
FAIRCHILD FARMERS COOP GIN RECEIVABLE	36,543.	36,543.
MMD #3 REIMBURSABLE	28,942.	28,942.
MUD #207 REIMBURSEABLE	5,865,370.	5,865,370.
MUD #237 REIMBURSABLE	28,068.	28,068.
OTHER ASSETS	9,055.	9,055.
PLAINS COTTON COOP ASSOC RECEIVABLE	5,046.	5,046.
PURCHASED INTEREST	30,925.	30,925.
TOTAL	\$ 12,665,142.	\$ 14,361,902.

STATEMENT 10
FORM 990-PF, PART II, LINE 22
OTHER LIABILITIES

HOUSE DEPOSITS	\$ 1,650.
TOTAL	\$ 1,650.

STATEMENT 11
FORM 990-PF, PART III, LINE 5
OTHER DECREASES

WRITE OFF BASIS OF CHARITABLE USE ASSETS	\$ 2,935.
TOTAL	\$ 2,935.

THE GEORGE FOUNDATION

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STATEMENT 12
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
1	SALES OF SECURITIES	PURCHASED	VARIOUS	VARIOUS
2	A MYERS RD ROW - 9.781 ACRES	PURCHASED	VARIOUS	3/28/2019
3	A MYERS RD DRAINAGE - 6.407 ACRES	PURCHASED	VARIOUS	3/28/2019
4	CENTER POINT SUBSTATION - 15.22 ACRES	PURCHASED	VARIOUS	5/02/2019
5	SI ENERGY EASEMENT - 1.493 ACRES	PURCHASED	VARIOUS	8/13/2019
6	EPOLLC EASEMENT - 73.36 ACRES	PURCHASED	VARIOUS	8/27/2019
7	5 YARD SCRAPER	PURCHASED	VARIOUS	8/01/2019
8	KEURIG B155 COFFEE MAKER	PURCHASED	11/19/2015	12/31/2019
9	SONY VOICE RECORDER	PURCHASED	5/25/2017	12/31/2019
10	DISCIPLINED GROWTH - CG DISTRIBUTIONS	PURCHASED	VARIOUS	VARIOUS
11	POLEN - CG DISTRIBUTIONS	PURCHASED	VARIOUS	VARIOUS
12	AIG SECURITIES LITIGATION	PURCHASED	VARIOUS	VARIOUS
13	PIMCO EQUITY SER RAE FD - CG	PURCHASED	VARIOUS	VARIOUS
14	OAKTREE PRIVATE INVEST FD IV - CG	PURCHASED	VARIOUS	VARIOUS
15	NORTHERN TRUST FD A/C - CG DISTRIBUTIONS	PURCHASED	VARIOUS	VARIOUS
16	DELTEC SPEC SIT PTN - CG	PURCHASED	VARIOUS	VARIOUS

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
1	79266114.		74588624.	4677490.				\$ 4677490.
2	384,280.		9,340.	374,940.				374,940.
3	160,720.		6,118.	154,602.				154,602.
4	532,700.		12,189.	520,511.				520,511.
5	52,255.		1,426.	50,829.				50,829.
6	3626075.		51,406.	3574669.				3574669.
7	300.		0.	300.				300.
8	0.		119.	-119.				-119.
9	0.		106.	-106.				-106.
10	388.		0.	388.				388.
11	96.		0.	96.				96.
12	26.		0.	26.				26.
13	758,515.		0.	758,515.				758,515.
14	73,969.		0.	73,969.				73,969.
15	802,776.		0.	802,776.				802,776.
16	756,964.		0.	756,964.				756,964.
TOTAL								<u>\$11745850.</u>

STATEMENT 13
FORM 990-PF, PART VIII, LINE 1
LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN-SATION	CONTRI-BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
ROGER E. ADAMSON 310 MORTON ST., PMB SUITE C RICHMOND, TX 77469	CEO 40.00	\$ 360,000.	\$ 16,608.	\$ 4,294.

THE GEORGE FOUNDATION

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STATEMENT 13 (CONTINUED)
FORM 990-PF, PART VIII, LINE 1
LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED</u>	<u>COMPEN- SATION</u>	<u>CONTRI- BUTION TO EBP & DC</u>	<u>EXPENSE ACCOUNT/ OTHER</u>
DONALD WENZEL 310 MORTON ST., PMB SUITE C RICHMOND, TX 77469	TRUSTEE 4.00	\$ 6,300.	\$ 0.	\$ 0.
JAMES CONDREY 310 MORTON ST., PMB SUITE C RICHMOND, TX 77469	TRUSTEE 4.00	25,200.	0.	0.
STEPHEN J. EWBANK 310 MORTON ST., PMB SUITE C RICHMOND, TX 77469	TRUSTEE 4.00	25,200.	0.	0.
JOHN M. NULL 310 MORTON ST., PMB SUITE C RICHMOND, TX 77469	TRUSTEE 4.00	13,500.	0.	0.
THOMAS C. MCNUTT 310 MORTON ST., PMB SUITE C RICHMOND, TX 77469	TRUSTEE 6.00	25,200.	0.	0.
RUTHANNE MEFFORD 310 MORTON ST., PMB SUITE C RICHMOND, TX 77469	TRUSTEE 4.00	25,200.	0.	0.
TOTAL		\$ 480,600.	\$ 16,608.	\$ 4,294.

STATEMENT 14
FORM 990-PF, PART IX-A, LINE 1
SUMMARY OF DIRECT CHARITABLE ACTIVITIES

<u>DIRECT CHARITABLE ACTIVITIES</u>	<u>EXPENSES</u>
THE GEORGE RANCH HISTORICAL PARK (GRHP) - OPERATING EXPENSES THE GRHP IS AN OUTDOOR LIVING MUSEUM WHERE EVERY DAY, THE LEGENDS AND LEGACIES OF THOSE WHO SHAPED THIS PLACE COME TO LIFE. AUTHENTIC LOCATIONS, HISTORIC HOMES, COSTUMED PRESENTERS AND A REMARKABLE STORY OF DETERMINATION AND COURAGE SET THE STAGE FOR TREKKING THROUGH TEXAS HISTORY. PUBLIC TOURS AND AN EXTENSIVE LIST OF SCHOOL PROGRAMS ARE AVAILABLE.	\$ 1,347,042.
24,794 STUDENT GROUP ATTENDEES FROM 255 SCHOOLS - 37 INDEPENDENT SCHOOL DISTRICTS AND 15 COUNTIES; TOTAL GRHP ATTENDANCE FOR 2019 = 40,300	

THE GEORGE FOUNDATION

74-6043368

STATEMENT 15
FORM 990-PF, PART XV, LINE 2A-D
APPLICATION SUBMISSION INFORMATION

NAME OF GRANT PROGRAM: TRUSTEES - THE GEORGE FOUNDATION
NAME: THE GRANT DEPARTMENT
CARE OF: 310 MORTON ST., PMB SUITE C
STREET ADDRESS: RICHMOND, TX 77469
CITY, STATE, ZIP CODE: 281-342-6109
TELEPHONE: GRANTS@THEGEORGEFOUNDATION.ORG
E-MAIL ADDRESS: SEE ATTACHED "GRANT GUIDELINES"
FORM AND CONTENT: SEE ATTACHED "GRANT GUIDELINES"
SUBMISSION DEADLINES: SEE ATTACHED "GRANT GUIDELINES"
RESTRICTIONS ON AWARDS: SEE ATTACHED "GRANT GUIDELINES"

STATEMENT 16
FORM 990-PF, PART XVI-A, LINE 11
OTHER REVENUE

OTHER REVENUE	(A) BUSI- NESS CODE	(B) UNRELATED BUSINESS AMOUNT	(C) EXCLU- SION CODE	(D) EXCLUDED AMOUNT	(E) RELATED OR EXEMPT FUNCTION
EASEMENTS/ROW			16	\$ 1,296,837.	
MISCELLANEOUS INCOME			14	4,201.	
OIL & GAS ROYALTIES			15	1,726,992.	
OIL AND GAS LEASE BONUS			16	5,228.	
OTHER PORTFOLIO INCOME			14	106,552.	
PARTNERSHIP INCOME			14	467,158.	
PARTNERSHIP INCOME - UBTI	900000	\$ 125,049.			
SALE OF LIVESTOCK			18	5,966.	
TOTAL		<u>\$ 125,049.</u>		<u>\$ 3,612,934.</u>	<u>\$ 0.</u>

990PF, PAGE 1, PART I, LINE 19 - DEPRECIATION AND DEPLETION

	COST OR	PRIOR YEAR		LIFE OR	CURRENT
	BASIS	ACCUMULATED	METHOD	RATE	YEAR
		DEPRECIATION			DEPRECIATION
OFFICE AUTOMOTIVE	19,573	19,573	S/L	5 YR	-
OFFICE BUILDING	591,984	200,427	S/L	VARIOUS	15,398
OFFICE BUILDING EQUIPMENT	19,841	14,332	S/L	10 YR	856
OFFICE FURNITURE & EQUIPMENT	120,460	87,501	S/L	5 YR	10,912
FARM/LG AUTOMOTIVE	9,483	9,483	S/L	VARIOUS	-
FARM/LG BUILDINGS	1,016,791	989,735	S/L	VARIOUS	2,705
FARM/LG EQUIPMENT	179,177	159,018	S/L	VARIOUS	3,814
FARM/LG FENCES	599,760	380,199	S/L	VARIOUS	15,339
FARM/LG ROADS AND CULVERTS	192,879	176,816	S/L	5 YR	1,915
FARM/LG WATER SYSTEM	165,461	164,008	S/L	VARIOUS	915
	<u>\$ 2,915,409</u>	<u>\$ 2,201,092</u>			<u>\$ 51,854</u>
		-			
GEORGE RANCH HISTORICAL PARK - PROJECT COSTS	22,519,550	16,125,419	S/L	VARIOUS	341,494
GRANT-RELATED ASSETS	933,763	349,465	S/L		37,078
	<u>\$ 26,368,722</u>	<u>\$ 18,675,976</u>	TOTAL DEPRECIATION		<u>\$ 430,426</u>
FULLY DEPLETED ROYALTIES	3,969,853	3,969,853			-
OTHER MINERAL PROPERTIES	58,973	-			-
	<u>\$ 4,028,826</u>	<u>\$ 3,969,853</u>	TOTAL DEPLETION		<u>\$ -</u>
TOTAL DEPRECIATION AND DEPLETION					<u>\$ 430,426</u>

990PF, PAGE 2, PART II, LINE 11 - INVESTMENTS-LAND, BUILDINGS AND EQUIPMENT

DESCRIPTION	COST OR BASIS	ACCUMULATED DEPRECIATION	NET BOOK VALUE	FMV
LAND - See Schedule Attached	26,544,882		26,544,882	158,391,316
OFFICE AUTOMOTIVE	19,573	19,573	-	-
OFFICE BUILDING	591,984	215,825	376,159	419,400
OFFICE BUILDING EQUIPMENT	19,841	15,188	4,653	4,653
OFFICE FURNITURE & EQUIPMENT	120,460	98,413	22,047	22,047
FARM/LG AUTOMOTIVE	9,483	9,483	-	-
FARM/LG BUILDINGS	1,016,791	992,440	24,351	324,351
FARM/LG EQUIPMENT	179,177	162,832	16,345	16,345
FARM/LG FENCES	599,760	395,538	204,222	204,222
FARM/LG ROADS AND CULVERTS	192,879	178,731	14,148	14,148
FARM/LG WATER SYSTEM	165,461	164,923	538	538
MINERAL PROPERTIES				
J.H.P. DAVIS, R. PEEBLES SURVEY-				
1000 ACRES ROYALTY	1,728,477	1,728,477	-	-
440 & 350 ACRE ROYALTY	214,567	214,567	-	-
30 ACRE ROYALTY	2,669	2,669	-	-
PEEBLES GAS ROYALTY	25,350	25,350	-	-
A.P. GEORGE 2,000 ACRE ROYALTY	5,224	5,224	-	-
T.W. DAVIS LEASE, M. YOUNG SURVEY-				
2,536 ACRE OIL ROYALTY	1,364,533	1,364,533	-	-
2,536 ACRE GAS ROYALTY	14,174	14,174	-	-
A.P. GEORGE, ET AL, J. RABB LEAGUE-				
619 ACRE ROYALTY	605,714	605,714	-	-
LONG POINT 340 ACRE ROYALTY	3,312	3,312	-	-
PLEDGER GAS ROYALTY	427	427	-	-
MOCK OIL ROYALTY	34	34	-	-
SOUTH HOUSTON ROYALTY	334	334	-	-
MICHAEL YOUNG LEAGUE-				
100 ACRE	5,035	5,035	-	-
ELIZA HUNDLEY PROPERTY				
442.33 AC	44,233		44,233	-
442.194 AC	14,740		14,740	-
MINERAL INTERESTS				4,800,000
	<u>33,489,114</u>	<u>6,222,796</u>	<u>27,266,318</u>	<u>164,197,020</u>

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990PF Page 2, Part II, Line 10a, Investments
Government Bonds
December 31, 2019

	<u>Description</u>	<u>Tax Basis</u>	<u>Market Value</u>
50 M	ALASKA MUN BD 5.075% 02/01/2021	52,069.00	51,648.00
110 M	ALHAMBRA CALIF UNI SCH DIST 5.85% 08/01	116,790.30	112,585.00
75 M	AMBRIDGE PA AREA SCH DIST 3.089% 11/01	76,017.00	77,031.75
200 M	AMERICAN MUN PWR OHIO 5.672% 02/15/202	210,712.00	207,802.00
150 M	ARKANSAS ST DEVE 5.92% 04/01/2027	159,870.00	151,489.50
135 M	ATL GA DOWNTOWN DEV 6.974 02/01/2021	153,225.00	139,014.90
225 M	ATLANTA & FULTON CNTY GA 2.89% 12/15/2	222,750.00	228,494.25
100 M	ATLANTA GA DEV AUTH 2.922% 07/01/2021	100,133.00	101,223.00
200 M	AUGUSTA GA WTR & SEW 3.25% 10/01/2021	208,972.00	203,512.00
200 M	AUSTIN TEX CMNTY CG DIST 2.988% 08/01/2	206,568.00	204,798.00
190 M	AUSTIN TEX CMNTY CG DIST 5.703% 08/01/2	202,891.50	194,305.40
130 M	BARNEGAT TWP N J 2% 08/01/2021	127,446.80	129,946.70
155 M	BAY AREA WTR SUPPLY & CONSV CA 2.735	155,708.35	157,968.25
200 M	BIRMINGHAM ALA 5% 02/01/2022	208,660.00	203,784.00
295 M	BRIDGEPORT CONN 6.571% 08/15/2028	324,594.40	303,472.40
65 M	CALHOUN GA 4.721% 09/01/2023	70,525.00	71,507.15
100 M	CALIFORNIA ST 6.65% 03/01/2022	117,475.00	107,839.00
300 M	CAMDEN CNTY NJ IMPT AUTH 3.427% 07/15/	312,867.00	312,522.00
150 M	CAYCE S C WTRWKS & SEW 3% 07/01/2023	155,450.00	152,640.00
35 M	CHGO ILL TRAN AUTH SALES & TRANS 6.3	39,585.00	36,853.60
65 M	CO SPRINGS COLO UTILS REV 7.5% 11/15/20	78,209.95	68,099.85
140 M	CO ST BRD GOVERNORS UNIV 5.1% 03/01/20	149,744.00	149,793.00
85 M	COCOA FLA WTR 7.75% 10/01/2020	91,285.75	88,655.00
125 M	COLORADO ST BLDG EXCELLENT SCHS 7.0	135,459.05	132,605.00
280 M	CONNECTICUT ST 2.5% 08/01/2020	278,289.20	280,747.60
300 M	CONNECTICUT ST SPL TAX OBLIG 5.005% 12	317,100.00	316,296.00
105 M	CONVENTION CTR AUTH R I 5.91% 05/15/202	118,818.00	107,809.80
50 M	COOK CNTY ILL SCH DIST 089 ZERO CPN 12/	47,298.04	47,520.00
75 M	CROWLEY TEX ECO DEV 4% 08/01/2023	79,884.00	79,448.25
45 M	CUMBERLAND CNTY NJ 3% 02/15/2023	46,200.15	45,727.65
50 M	DALLAS TEX 4.839% 02/15/2023	54,366.00	54,240.00
365 M	DENVER COLO PUB SCHS CTFS 2.948% 12/1	378,618.15	375,548.50
100 M	DISTRICT OF COLUMBIA 5.27% 06/01/2020	111,721.00	101,351.00
75 M	DOUGLAS CNTY NEB SCH 4.896% 6/15/2020	76,957.50	75,959.25
105 M	DUBUQUE IOWA 3% 06/01/2022	107,362.50	107,353.05
70 M	EAGLE GARFIELD & ROUTT CNTYS COLO S	73,913.00	72,625.00
90 M	FAIRBURN GA COMBINED PUB UTIL 3.824%	96,258.60	90,666.00
100 M	FARGO ND ANNUAL APPROPRIATION 3.51%	105,361.00	104,491.00

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Government Bonds
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	<u>Description</u>	<u>Tax Basis</u>	<u>Market Value</u>
110 M	FAU FIN CORP FLA CAP 7.639% 07/01/2040	116,851.90	113,149.30
190 M	FLORIDA HURRICANE CATASTROPHE FD 2.	190,361.00	191,219.80
170 M	FLORIDA ST MUN PWR AGY 2.178% 10/01/20	170,170.00	170,159.80
330 M	GNT CNTY WASH PUB UTIL 5.48% 01/01/2021	343,135.65	335,606.70
45 M	GREENVILLE SPARTANBURG S C 6.82% 07/0	47,182.50	46,586.70
75 M	HARRIS CNTY GA 4.35% 08/01/2020	80,384.25	76,154.25
155 M	HAWAII ST 3.35% 08/01/2022	160,814.05	160,397.10
300 M	HAWAII ST ARPTS SYS CUSTOMER FAC 2.52	296,799.00	304,248.00
350 M	HIDALGO CNTY TX 3.165% 08/15/2023	359,281.50	365,323.00
350 M	HORNELL NY CITY SCH DIST 4.75% 06/15/20	376,210.50	360,752.00
175 M	HUDSON CNTY N J IMPT AUTH 6.34% 03/01/2	187,862.50	175,924.00
52 M	ILLINOIS ST 6.2% 07/01/2021	59,800.00	53,895.40
50 M	INDIANA BD BK REV 2.915% 01/15/2022	50,156.50	50,803.50
55 M	INDIANA ST FIN AUTH 2.159% 07/01/2023	53,746.00	55,033.00
110 M	INDIANAPOLIS IND LOC PUB IMPT 2.225% 01	110,540.24	109,991.20
180 M	INDIANAPOLIS IND LOC PUB IMPT 2.411% 01	175,343.40	180,943.20
50 M	JACKSON CNTY GA INDL DEV 3% 05/01/2023	51,443.00	51,430.50
230 M	JERSEY CITY NJ 7.1% 11/01/2031	247,480.00	239,701.40
55 M	KANE MC HENRY COOK & DEKALB 12/01/20	52,708.77	52,410.60
100 M	KANSAS CITY MO SPL OBLIG 3.287% 10/01/2	104,228.00	103,333.00
125 M	KANSAS ST DEV FIN AUTH 3.491% 04/15/202	128,267.50	130,635.00
200 M	KENTUCKY ST PPTY & BLDGS 2.764% 05/01/	203,420.00	201,546.00
85 M	LOS ANGELES CALIF DEPT WTR & PWR 5.18	90,372.00	91,773.65
200 M	LOS ANGELES CNTY CA PUB WKS 3.45% 12/	207,086.50	207,586.00
70 M	LOUISVILLE KY REGL ARPT AUTH 2.984% 07	69,761.30	71,033.20
145 M	LUGOFF-ELGIN WTR AUTH 3.275% 07/01/202	151,336.50	147,367.85
50 M	MACON-BIBB CNTY GA URBAN DEV 3% 12/0	50,500.00	50,381.50
100 M	MALONE N Y CENT SCH DIST 2.75% 06/15/20	99,453.00	100,394.00
55 M	MARTIN CNTY FLA UTILS SYS 2.385% 10/01/	55,773.85	55,657.25
200 M	MASSACHUSETTS ST 4.2% 12/01/2021	213,800.00	206,046.00
115 M	MASSACHUSETTS ST DEV 3.54% 07/01/2023	118,280.75	120,546.45
200 M	MC LENNAN CNTY TEX PUB 2.75% 06/01/202	200,500.00	201,386.00
30 M	MEMPHIS CTR CITY REV 4.63% 11/01/2023	31,566.00	31,481.40
50 M	MESA ARIZ UTIL SYS 4.119% 07/01/2025	52,785.00	52,659.50
100 M	MET GOVT NSHVLE & DAVIDSON 5.692% 07/	105,306.00	101,849.00
100 M	METROPOLITAN TRANSN AUNY 5.369% 11/1	106,900.00	105,840.00
60 M	MICHIGAN ST 1.966% 11/01/2022	58,740.00	60,344.40
60 M	MINNESOTA ST COLLEGES & UNIV 2.75% 10/	61,598.40	61,502.40

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December 31, 2019

	<u>Description</u>	<u>Tax Basis</u>	<u>Market Value</u>
50 M	MISSISSIPPI DEV BK SPL 2.157% 08/01/2022	49,086.00	50,161.50
300 M	MONROE CNTY N Y INDL DEV 2.966% 07/01/2	303,657.00	304,482.00
75 M	N CAROLINA EASTN MUN PWR 2.928% 07/01/	76,425.00	75,323.25
150 M	N CAROLINA EASTN MUN PWR 3.808% 07/01/	158,385.00	158,323.50
115 M	N CAROLINA EATN MUN PWR 3.558% 07/01/2	116,840.00	118,842.15
100 M	NEBRASKA PUB PWR DIST 4.38% 01/01/2022	105,100.00	104,708.00
450 M	NEW BRUNSWICK N J PKG 8.32% 09/01/2039	540,032.10	468,684.00
50 M	NEW BRUNSWICK N J PKG 8.42% 09/01/2040	62,081.00	52,108.50
25 M	NEW BRUNSWICK NJ PKG 8.02% 09/01/2031	30,439.50	25,990.75
100 M	NEW HAMPSHIRE ST TPK SYS 5.377% 11/01/	112,433.00	110,418.00
50 M	NEW JERSEY ECONOMIC DEV 4.521% 06/15/	51,851.00	51,620.00
30 M	NEW JERSEY ST EDL FACS 2.89% 7/01/2023	30,792.00	30,691.20
260 M	NEW JERSEY ST TRANSN 6.104% 12/15/2028	270,868.00	270,124.40
85 M	NEW YORK NY CITY EDL CONSTR 5.05% 04/	90,865.00	90,433.20
145 M	NEW YORK NY CITY TRANS FIN AUTH 4.075	157,126.35	147,727.45
500 M	NEW YORK ST 4.44 % 03/01/2021	517,965.00	514,890.00
100 M	NEW YORK ST MUN BD RECOVERY ACT 5.32	112,100.00	100,901.00
150 M	NEW YORK ST URBAN DEV 2.55% 03/15/2022	149,124.00	152,491.50
220 M	NEW YORK ST URBAN DEV 2.83% 03/15/2022	219,489.60	224,402.20
300 M	NEWMAN GA WTR SEW & LT 2.35% 01/01/202	301,140.00	299,961.00
240 M	NJ ECON DEV AUTH ST PENSION ZERO CPN	221,579.15	222,477.60
50 M	OREGON ST DEPT ADM LOTTERY REV 2.73	51,057.50	51,027.00
120 M	OREGON ST SCH BRDS ST CAP 06/30/2022	111,931.78	114,321.60
152 M	OREGON T 5.762% 06/01/2023	178,614.70	163,471.91
5 M	OWENSBORO KY ELECT LT PWR 6.34% 01/0	5,400.00	5,000.60
65 M	PAJARO VY CAL UNI 3.185% 08/01/2022	66,410.50	66,813.50
100 M	PENNSYLVANIA ST HIGHER EDL 3.3% 06/15/	102,371.00	104,110.00
50 M	PIEDMONT MUN PWR AGY 4.25% 01/01/2023	52,148.50	52,064.50
280 M	PITTSBURGH PA 6.6% 03/01/2020	300,433.00	282,108.40
110 M	PLACENTIA-YORBA LINDA CA SCH 5.4% 08/0	117,041.10	115,767.30
105 M	RUTGERS ST UNIV N J 4.376% 05/01/2022	109,639.95	110,497.80
150 M	S DAKOTA HSG DEV AUTH 2.052% 11/01/202	147,600.00	150,384.00
75 M	SAN DIEGO CNTY CALIF PENSION SER A 5.7	86,250.00	76,845.75
200 M	SAN FRAN CAL CY & CNTY ARPTS 3.146% 0	209,170.00	207,374.00
65 M	SAN RAMON VY CALIF MUNI 6.254% 05/01/20	74,763.00	73,464.95
200 M	SANDOVAL CNTY N MEX INCENTIVE PMT 2.7	201,356.00	200,546.00
100 M	SAVANNAH GA ECONOMIC DEV 2.42% 01/01/	99,370.00	100,000.00
325 M	SNOHOMISH CNTY WASH SCH DIST 1.14% 1	312,728.00	315,152.50

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990PF Page 2, Part II, Line 10a, Investments
Government Bonds
December 31, 2019

	<u>Description</u>	<u>Tax Basis</u>	<u>Market Value</u>
135 M	SOUTHERN CALIF PUB PWR 5.61% 07/01/202	143,775.00	144,954.90
500 M	SPRINGFIELD MO SCH DIS NO R 12 5.2% 03/	520,850.00	502,735.00
110 M	ST LOUIS CNTY MO SCH DIST R 7 4.492% 02/	117,287.50	110,352.00
40 M	STANTON CALIF REDEV AGY 9% 12/01/2030	46,451.20	45,312.80
105 M	TUCSON ARIZ CTFS PARTN 5.4% 07/01/2020	117,810.00	106,717.80
100 M	UNION CNTY N J IMPT AUTH 6.92% 12/01/204	107,498.00	104,578.00
50 M	UNIVERSITY NEB FACS 2.85% 02/15/2021	49,990.00	50,601.50
500 M	US TREAS 1.375% 01/15/2020	491,498.67	499,949.60
500 M	US TREAS 1.375% 05/31/2020	492,572.90	499,414.06
500 M	US TREAS 2% 01/15/2021	492,513.75	501,855.47
500 M	US TREAS 2.375% 04/30/2020	501,724.69	501,210.94
500 M	US TREAS 8% 11/15/2021	571,894.53	558,359.38
85 M	VIRGINIA ST INFRASTRUCTURE 3.8% 11/01/2	85,926.50	87,391.05
55 M	VIRGINIA ST PUB BLDG AUTH 5.868% 08/01/2	58,520.00	57,262.15
100 M	WAGNER CG NY TAXABLE 6.916% 07/01/202	109,400.00	109,530.00
200 M	WILL CNTY ILL SCH DIST NO 122 5.15% 10/01	213,254.00	211,000.00
290 M	WISCONSIN ST GEN FD 1.899% 05/01/2022	276,674.50	291,113.60
Grand Total:		21,110,405.77	20,788,514.15

The George Foundation - 990PF #74-6043368
990PF Page 2, Part II, Line 10b, Investments - Corporate Stocks

As of December 31, 2019

	<u>Description</u>	<u>Tax Basis</u>	<u>Market Value</u>
5,940 SHS	5TH 3RD BANCORP	104,946.14	182,595.60
9,639 SHS	ABBOTT LAB	810,382.97	837,243.54
9,261 SHS	ACADIA RLTY TR	280,218.94	240,137.73
6,654 SHS	ACCENTURE LTD BERMUDA	221,242.42	1,401,132.78
6,401 SHS	ADOBE SYS	500,497.08	2,111,113.81
835 SHS	ADR ALIBABA GROUP HOLDING	149,367.81	177,103.50
8,628 SHS	ADR NESTLE	668,793.99	934,067.28
2,990 SHS	AKAMAI TECHNOLOGIES	56,102.56	258,276.20
211 SHS	ALHABET CL C	122,910.16	282,111.22
4,845 SHS	ALIGN TECHNOLOGY	387,438.03	1,351,948.80
2,222 SHS	ALLOGENE THERAPEUTICS	59,016.61	57,727.56
476 SHS	ALPHABET CL A	91,630.00	637,549.64
1,497 SHS	ALPHABET CL C	341,138.10	2,001,518.94
284 SHS	AMAZON	17,250.16	524,786.56
3,263 SHS	AMER FINL GROUP	78,768.28	357,787.95
807 SHS	AMERCO	293,980.16	303,286.74
1,636 SHS	APTARGROUP	83,949.42	189,154.32
5,183 SHS	ARAMARK	164,232.22	224,942.20
7,640 SHS	ARCONIC	152,268.12	235,082.80
4,498 SHS	ARGO GROUP INTERNATIONAL	154,118.28	295,743.50
3,584 SHS	AUTODESK	279,667.02	657,520.64
5,410 SHS	AUTOMATIC DATA PROCESSING	343,567.01	922,405.00
4,140 SHS	AVISTA	180,869.09	199,092.60
8,500 SHS	AXALTA COATING SYSTEMS LTD	235,596.12	258,400.00
657 SHS	BLUEBIRD BIO	78,332.42	57,651.75
2,621 SHS	BOK FINL	179,317.40	229,075.40
271 SHS	BOOKING HLDGS (F/N/A THE PRICELINE GR	312,394.52	556,560.83
1,833 SHS	BRIGHT HORIZONS FA	127,557.74	275,481.57
2,080 SHS	BRINKS	151,709.06	188,614.40
1,527 SHS	BURLINGTON STORES	226,312.73	348,201.81
16,312 SHS	CABOT OIL & GAS	282,383.58	283,991.92
2,163 SHS	CAREDX	69,274.45	46,655.91
1,095 SHS	CARLISLE COMPANIES	108,421.42	177,214.80
5,835 SHS	CARPERNTER TECH	208,528.75	290,466.30
3,531 SHS	CATALENT	156,832.94	198,795.30
20,860 SHS	CATCHMARK TIMBER TR	230,231.55	239,264.20
2,180 SHS	CERNER	111,392.55	159,990.20
2,237 SHS	CHART INDS	164,257.39	150,975.13
1,240 SHS	CHEESECAKE FACTORY	15,513.30	48,186.40

The George Foundation - 990PF #74-6043368
990PF Page 2, Part II, Line 10b, Investments - Corporate Stocks

As of December 31, 2019

	<u>Description</u>	<u>Tax Basis</u>	<u>Market Value</u>
7,998 SHS	CHENIERE ENERGY	382,361.06	488,437.86
2,204 SHS	CHES UTILS	201,930.38	211,209.32
7,940 SHS	CITIZENS FINL GROUP	196,974.32	322,443.40
1,960 SHS	CITRIX SYS	198,848.66	217,364.00
3,749 SHS	COGNEX	136,946.07	210,093.96
4,680 SHS	COGNIZANT TECH SOLUTIONS	284,649.65	290,253.60
3,141 SHS	COLUMBIA BKG SYS	47,729.32	127,791.59
2,765 SHS	COLUMBIA SPORTSWEAR	167,497.67	277,025.35
2,201 SHS	COMMVAULT SYS	118,124.75	98,252.64
1,413 SHS	CORE LABORATORIES NV	100,359.06	53,227.71
1,215 SHS	CURTISS WRIGHT	107,962.15	171,181.35
16,083 SHS	CVB FINL	362,004.38	347,071.14
759 SHS	DEXCOM	109,213.31	166,023.66
2,920 SHS	DIGIMARC	116,593.40	97,995.20
9,650 SHS	DISCOVERY COMMUNICATIONS	223,098.69	315,941.00
3,331 SHS	DOLBY LABORATORIES	168,668.69	229,172.80
7,159 SHS	DOLLAR GEN	537,409.96	1,116,660.82
2,605 SHS	EASTGROUP PPTYS INC REIT	186,714.36	345,605.35
5,800 SHS	EBAY	185,572.44	209,438.00
2,847 SHS	EDWARDS LIFESCIENCES	139,702.83	664,176.63
13,401 SHS	ENBRIDGE	404,069.04	532,957.77
3,985 SHS	ENCOMPASS HEALTH (F/N/A HEALTHSOUTH	192,383.66	276,040.95
2,758 SHS	ENERSYS	151,406.85	206,381.14
10,069 SHS	EQUITY COMWLTH	293,657.54	330,565.27
2,650 SHS	EXPEDIA	305,493.88	286,571.00
1,674 SHS	EXPONENT	98,510.38	115,522.74
10,896 SHS	FACEBOOK	1,064,649.28	2,236,404.00
966 SHS	FACTSET RESH SYS	43,086.36	259,177.80
781 SHS	FAIR ISAAC	94,081.68	292,625.08
3,970 SHS	FIDELITY NATL FINL	144,987.97	180,039.50
1,335 SHS	FOX FACTORY HLDG	100,844.26	92,875.95
2,700 SHS	GARMIN LTD	65,921.52	263,412.00
5,797 SHS	GARTNER	291,098.20	893,317.70
7,910 SHS	GENTEX	34,041.48	229,231.80
1,970 SHS	GENTHERM	72,541.99	87,448.30
466 SHS	GLOBAL PMTS	75,613.07	85,072.96
2,530 SHS	GRACO	38,146.07	131,560.00
1,697 SHS	GRAND CANYON ED	157,080.61	162,555.63
2,294 SHS	GUIDEWIRE SOFTWARE	120,953.52	251,812.38

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990PF Page 2, Part II, Line 10b, Investments - Corporate Stocks

As of December 31, 2019

	<u>Description</u>	<u>Tax Basis</u>	<u>Market Value</u>
15,320 SHS	HANESBRANDS	226,666.62	227,502.00
18,171 SHS	HESS MIDSTREAM LP CL A	410,819.06	412,118.28
1,519 SHS	IHS MARKIT LTD	43,731.75	114,456.65
794 SHS	ILLUMINA	155,957.20	263,401.56
3,610 SHS	INGREDION	405,043.45	335,549.50
10,670 SHS	INTERPUBLIC GROUP COMPANIES	214,268.30	246,477.00
1,611 SHS	INTUIT	42,232.36	421,969.23
1,029 SHS	INTUITIVE SURGICAL	246,342.06	608,293.35
17,630 SHS	INVESCO LTD	435,880.89	316,987.40
23,657 SHS	INVESTORS BANCORP	268,330.44	281,873.16
3,193 SHS	IOVANCE BIOTHERAPEUTICS	73,104.13	88,382.24
661 SHS	IPG PHOTONICS	88,025.38	95,792.12
3,330 SHS	ITT	141,676.07	246,120.30
1,175 SHS	J & J SNACK FOODS	135,416.64	216,517.25
11,227 SHS	JETBLUE AWYS	94,936.75	210,169.44
1,625 SHS	JONES LANG LASALLE	217,197.55	282,896.25
1,940 SHS	KADANT	159,418.99	204,359.60
28,814 SHS	KINDER MORGAN	595,903.53	609,992.38
1,700 SHS	LANDSTAR SYS	65,705.02	193,579.00
2,285 SHS	LINCOLN ELEC HLDGS	91,206.91	221,028.05
1,075 SHS	LITTELFUSE	52,775.16	205,647.50
6,900 SHS	LKQ	196,185.18	246,330.00
4,460 SHS	LOEWS	216,210.54	234,105.40
1,043 SHS	MANHATTAN ASSOC	44,331.87	83,179.25
3,850 SHS	MASCO	134,783.02	184,761.50
7,168 SHS	MASTERCARD	672,457.42	2,140,293.12
185 SHS	MERCADOLIBRE	114,606.11	105,808.90
1,740 SHS	MICROCHIP TECHNOLOGY	44,053.53	182,212.80
20,885 SHS	MICROSOFT	1,671,684.71	3,293,564.50
2,440 SHS	MIDDLEBY	23,937.12	267,228.80
2,255 SHS	MKS INSTRS	139,669.77	248,072.55
1,151 SHS	MONOLITHIC PWR SYS	107,339.72	204,901.02
3,200 SHS	MONRO MUFFLER BRAKE	177,363.33	250,240.00
1,058 SHS	MSC INDL DIRECT	85,065.74	83,021.26
2,383 SHS	MSCI	549,923.95	615,242.94
5,235 SHS	MYRIAD GENETICS	180,175.37	142,549.05
12,850 SHS	NATIONAL OILWELL VARCO	322,652.55	321,892.50
3,046 SHS	NEOGEN	119,702.41	198,781.96
7,798 SHS	NEOGENOMICS	65,936.52	228,091.50

The George Foundation - 990PF #74-6043368
990PF Page 2, Part II, Line 10b, Investments - Corporate Stocks

As of December 31, 2019

	<u>Description</u>	<u>Tax Basis</u>	<u>Market Value</u>
11,795 SHS	NIKE	281,709.71	1,194,951.45
3,507 SHS	NORDSTROM	134,478.88	143,541.51
1,940 SHS	NORTHERN TR	135,226.92	206,105.60
972 SHS	NVIDIA	144,008.74	228,711.60
2,525 SHS	O REILLY AUTOMOTIVE	379,809.17	1,106,606.50
2,470 SHS	OMNICELL	56,279.61	201,848.40
8,612 SHS	ONEOK	479,860.86	651,670.04
7,333 SHS	OPEN TEXT	26,479.09	323,165.31
4,953 SHS	PACWEST BANCORP	166,475.89	189,551.31
1,100 SHS	PAYCHEX	30,397.63	93,566.00
8,447 SHS	PAYPAL	763,915.52	913,711.99
2,833 SHS	PAYPAL HLDGS	139,028.08	306,445.61
15,951 SHS	PEMBINA PIPELINE	552,507.20	591,144.06
1,960 SHS	PIONEER NAT RES	234,340.93	296,685.20
20,081 SHS	PLAINS GP HLDGS LTD PTN INT CL A	480,419.35	380,534.95
3,018 SHS	PLANTRONICS	71,542.88	82,512.12
4,540 SHS	PLEXUS	85,998.38	349,307.60
711 SHS	POLO RALPH LAUREN	36,559.37	83,343.42
1,447 SHS	POOL	168,980.92	307,313.86
2,741 SHS	POWER INTEGRATIONS	128,276.88	271,112.31
1,174 SHS	PROOFPOINT	45,171.60	134,751.72
1,440 SHS	PROTO LABS	63,760.90	146,232.00
3,059 SHS	PTC (FNA PARAMETRIC TECHNOLOGY)	103,880.76	229,088.51
5,724 SHS	PURE STORAGE CL A	91,387.99	97,937.64
2,227 SHS	PVTPL DELUX	97,223.20	111,171.84
631 SHS	RBC BEARINGS	94,699.89	99,912.54
3,547 SHS	REALPAGE	80,658.42	190,651.25
16,142 SHS	REDWOOD TR	233,894.56	266,988.68
1,877 SHS	REGENERON PHARMACEUTICALS	595,948.70	704,775.96
2,678 SHS	REPLIGEN	83,500.71	247,715.00
1,910 SHS	ROYAL CARIBBEAN CRUISES	50,854.02	255,004.10
2,610 SHS	RYMAN HOSPITALITY PPTYS	144,906.79	226,182.60
638 SHS	S&P GLOBAL	107,710.68	174,205.90
6,663 SHS	SALESFORCE	622,669.20	1,083,670.32
10,196 SHS	SEACOAST BKG CORP FLA	256,951.08	311,691.72
3,633 SHS	SERVICENOW	722,176.68	1,025,668.56
2,015 SHS	SIGNATURE BK NY	231,786.24	275,269.15
4,605 SHS	SLEEP NUMBER (FORMERLY SELECT COMF	67,834.65	226,750.20
1,665 SHS	SNAP-ON	244,613.31	282,051.00

The George Foundation - 990PF #74-6043368
990PF Page 2, Part II, Line 10b, Investments - Corporate Stocks
As of December 31, 2019

	<u>Description</u>	<u>Tax Basis</u>	<u>Market Value</u>
27,306 SHS	SOUTHWESTERN ENERGY	122,583.13	66,080.52
1,376 SHS	SPLUNK	55,840.28	206,083.52
2,164 SHS	SQUARE	115,039.97	135,379.84
1,856 SHS	STAMPS COM	155,850.52	155,013.12
8,204 SHS	STARBUCKS	97,785.92	721,295.68
2,936 SHS	STIFEL FINL	132,002.58	178,068.40
7,352 SHS	SUPER MICRO COMPUTER	181,132.93	176,595.04
1,573 SHS	TABULA RASA HEALTHCARE	83,897.78	76,573.64
21,760 SHS	TALLGRASS ENERGY GP LP	412,724.17	481,331.20
8,612 SHS	TARGA RES	446,657.77	351,627.96
10,191 SHS	TC ENERGY	524,406.19	543,282.21
1,666 SHS	TCF FNCL	33,795.73	77,968.80
730 SHS	TELEDYNE TECHNOLOGIES	145,396.41	252,974.20
2,810 SHS	THOR INDS	160,464.01	208,754.90
8,670 SHS	TJX COS	50,664.23	529,390.20
1,796 SHS	TRANSUNION	75,231.21	153,755.56
8,927 SHS	TRICO BANCSHARES	328,354.75	364,310.87
910 SHS	TRIPADVISOR	62,152.91	27,645.80
886 SHS	TYLER TECHNOLOGIES	107,958.49	265,817.72
2,116 SHS	UBIQUITI	64,210.33	399,881.68
5,690 SHS	UGI	266,317.51	256,960.40
708 SHS	ULTA SALON COSMETICS	110,636.19	179,223.12
26,507 SHS	ULTRA PETE	313,311.36	2,812.39
1,533 SHS	ULTRAGENYX PHARMECEUTICAL	98,394.02	65,474.43
8,337 SHS	UNDER ARMOR	144,842.15	180,079.20
1,265 SHS	UNVL HEALTH SERVICES	85,585.47	181,476.90
1,670 SHS	URBAN OUTFITTERS	59,520.08	46,375.90
2,034 SHS	US ECOLOGY	119,611.68	117,788.94
763 SHS	VALMONT INDS	102,152.03	114,282.14
1,400 SHS	VARIAN MED SYS	49,243.01	198,814.00
2,203 SHS	VEEVA SYS	117,164.31	309,873.98
4,080 SHS	VENTAS INC REIT	229,748.40	235,579.20
2,300 SHS	VERACYTE	58,685.20	64,216.00
2,071 SHS	VIASAT	96,737.61	151,586.85
14,102 SHS	VISA	477,659.16	2,649,765.80
2,608 SHS	VISTEON	172,140.18	225,826.72
12,360 SHS	VISTRA ENERGY	249,682.14	284,156.40
4,901 SHS	WEBSTER FNCL	265,521.91	261,517.36
2,630 SHS	WEST PHARMACEUTICAL SVCS	109,021.08	395,367.90

The George Foundation - 990PF #74-6043368
990PF Page 2, Part II, Line 10b, Investments - Corporate Stocks
As of December 31, 2019

	<u>Description</u>	<u>Tax Basis</u>	<u>Market Value</u>
9,830 SHS	WEYERHAEUSER	285,326.17	296,866.00
334 SHS	WHITE MOUNTAINS INSURANCE	197,799.65	372,580.34
17,224 SHS	WILLIAMS CO	554,348.96	408,553.28
7,315 SHS	WOLVERINE WORLD WIDE	189,755.68	246,808.10
909 SHS	WORKDAY	68,122.46	149,485.05
16,706 SHS	WPX ENERGY	224,797.22	229,540.44
840 SHS	ZENDESK	74,957.57	64,369.20
11,938 SHS	ZOETIS	859,177.95	1,579,994.30
	Grand Total:	42,324,389.97	74,250,934.21

The George Foundation - 990PF #74-6043368
990PF Page 2, Part II, Line 10c, Investments
Corporate Bonds
December 31, 2019

	<u>Description</u>	<u>Tax Basis</u>	<u>Market Value</u>
250 M	ALLEGHANY 5.625% 09/15/2020	284,789.00	256,101.49
199 M	AMERN AIRLS 2013-2 4.95% 01/15/2023	221,309.98	207,079.08
36 M	AMERN AIRLS PASS 5.25% 07/31/2022	35,786.14	37,045.76
250 M	AMGEN 4.1% 06/15/2021	255,815.00	256,848.21
300 M	ANALOG DEVICES 2.5% 12/05/2021	295,474.00	302,231.74
200 M	APPLE 2.25% 02/23/2021	202,071.00	201,190.30
400 M	APPLIED MATLS 4.3% 06/15/2021	412,510.80	413,929.54
250 M	AUTOZONE 4% 11/15/2020	262,875.00	252,851.31
200 M	AVERY DENNISON 5.375% 04/15/2020	218,944.00	201,587.42
300 M	BANK AMER 5.7% 01/24/2022	339,342.00	321,961.66
139 M	BERKLEY W R 4.625% 03/15/2022	150,398.00	146,595.94
400 M	CAP 1 FINL 2.5% 05/12/2020	395,576.00	400,527.02
300 M	CARDINAL HLTH 3.2% 06/15/2022	306,847.00	307,389.68
317 M	CBS 4.3% 02/15/2021	323,976.74	323,618.56
250 M	CH & DWIGHT 2.875% 10/01/2022	248,280.00	254,698.54
300 M	CISCO SYS 2.2% 02/28/2021	302,350.50	301,755.99
200 M	CITIGROUP 2.9% 12/08/2021	203,575.00	203,286.80
200 M	CITIGROUP 3.82236% 03/30/2020	209,272.00	197,140.00
456 M	CONAGRA FOODS 4.95% 08/15/2020	505,936.00	463,027.20
4 M	CONTINENTAL AIRLS PASS 7.256% 09/15/202	6,438.52	4,303.01
26 M	CONTL AIRLS PASS 4.75% 07/12/2022	29,132.54	26,833.13
300 M	CVS HEALTH 3.5% 07/20/2022	309,769.00	309,729.52
105 M	DELTA AIR LINES 6.821% 02/10/2024	122,597.26	114,068.09
77 M	FED EXPRESS 6.72% 01/15/2022	96,739.96	79,551.39
250 M	FORD MTR CO DEL 9.215% 09/15/2021	318,000.00	274,748.25
100 M	GOLDMAN SACHS 2.35% 11/15/2021	99,319.00	100,397.36
400 M	GOLDMAN SACHS 6% 06/15/2020	419,562.00	407,060.08
250 M	HYATT HOTELS 5.375% 08/15/2021	284,875.00	260,717.49
300 M	INGERSOLL RAND 9% 08/15/2021	387,450.00	327,668.60
450 M	JPMORGAN CHASE 4.35% 08/15/2021	476,576.00	467,334.35
300 M	KINDER MORGAN 5.8% 03/01/2021	313,126.00	312,307.22
400 M	KLA-TENCOR 4.125% 11/01/2021	408,400.00	413,672.86
100 M	LAM RESEARCH 2.75% 03/15/2020	99,319.00	100,050.46
255 M	LAM RESH 2.8% 06/15/2021	255,739.50	257,749.23
100 M	LOYALO UNIV CHGO 3.199% 07/01/2022	101,801.00	101,577.41
400 M	MORGAN STANLEY 5.5% 07/24/2020	417,400.00	408,072.10
300 M	NETAPP 3.375% 06/15/2021	301,570.00	305,003.65
200 M	NORFOLK SOUTHN RY 9.75% 06/15/2020	245,800.00	206,983.95

The George Foundation - 990PF #74-6043368
990PF Page 2, Part II, Line 10c, Investments
Corporate Bonds
December 31, 2019

	<u>Description</u>	<u>Tax Basis</u>	<u>Market Value</u>
40 M	NORTHERASTERN UNIV 3.249% 03/01/2020	40,145.20	40,070.06
33 M	NORTHWEST AIRLS PASS THRU STEP UP 11	34,653.87	34,308.80
300 M	PNC BK 2.5% 01/22/2021	297,750.00	301,786.54
170 M	PRUDENTIAL FINL RETAIL MED TERM VAR R	180,975.00	170,402.22
250 M	QUALCOMM FIXED 3% 05/20/2022	249,710.00	256,317.68
300 M	QUEST DIAGNOSTICS 4.7% 04/01/2021	323,100.00	309,969.10
300 M	RENRE N AMER HLDGS 5.75% 03/15/2020	344,850.00	302,001.05
201 M	SOUTHWEST AIRLS 6.15% 08/01/2022	243,138.61	211,680.13
250 M	TRUSTEES OF 1.845% 07/01/2021	241,435.00	249,422.21
17 M	UN PAC RR C 2002-1 PASS THRU 6.061% 01/	19,382.50	18,723.32
300 M	UNITEDHEALTH GROUP 3.875% 10/15/2020	304,672.00	303,046.76
400 M	US BANCORP 4.125 05/24/2021	423,959.80	411,777.42
250 M	WASTE MANAGEMENT 2.9% 09/15/2022	249,580.00	255,797.72
300 M	WELLS FARGO 3% 01/22/2021	307,154.10	303,502.02
250 M	WHIRLPOOL 4.85% 06/15/2021	274,537.50	259,260.96
Grand Total:		13,403,786.52	12,954,760.37

The George Foundation**74-6043368****Attachment to Form 990-PF****Page 2, Part II, Line 11 - Investments - Land****12/31/2019**

<i>Survey</i>	<i>Abstract</i>	<i>Parcel Address</i>	<i>Acres</i>	<i>Cost/Basis</i>	<i>FMV</i>
<i>Brazoria County</i>					
P D McNeel	0093	CR 534 Nar	5 00	400 00	10,000 00
WM Robbins	0123	CR 4 Off-Nar	2 00	147 00	4,000 00
WM Robbins	0123	CR 4 Off-Nar	2 06	70 00	2,000 00
Shipman & Charles	0128	Nar	2 00	80 00	3,000 00
George Tennille	0131	Hwy 36 Off	16 00	50 00	20,000 00
George Tennille	0131	CR 483 Off Pvt	0 25	13 00	1,000 00
George Tennille	0131	CR 483 Off Pvt	2 00	136 00	2,000 00
Hillyer	0190	CR 19 Off	2 58	166 00	5,000 00
E S Jones	0314	CR 643 Nar	1 00	10 00	2,000 00
E S Jones	0314	CR 4 Nar	12 04	263 00	17,000 00
H T & B R R	0570	CR 640 End	10 00	1,075 00	21,000 00
J H Bell	0040		0 13	110 00	1,000 00
A Darst	0061		1 25	165 00	3,000 00
<i>Summary for Brazoria County</i>			56.30	2,685.00	91,000.00
<i>Fort Bend County</i>					
BBB and C RY	0128	Ricefield Rd	2 49	2,462 29	22,126 00
John Jones 1/4 League	0041	FM 762	282 00	244,373 91	2,509,884 00
Wiley Martin	0056	FM 762	1,932 92	1,845,819 72	17,203,580 80
WM Byrne	0112	FM 762	320 00	308,349 83	2,824,332 00
J T Edwards	0023	Collins Rd	15 72	3,795 95	338,117 00
John Little	0052	Collins Rd	82 32	32,356 28	1,770,316 00
J Highland	0204	Smithers Lake Rd	280 50	74,404 27	2,492,707 00
A D Kelker	0273	Smithers Lake Rd	50 75	18,096 63	450,996 00
Samuel Young	0348	Smithers Lake Rd	13 30	0 01	118,374 00
HY Jones	0039	Beltz Rd (Rear)	125 75	32,494 25	90,000 00
HY Jones	0039	FM 2759 (Rear)	15 50	8,365 10	137,955 00
R Peebles	0067	Sawmill Rd	1,790 00	665,962 68	3,440,396 00
R Peebles	0067	Sawmill Rd	506 33	213,775 32	973,171 00

Attachment to Form 990-PF

Page 2, Part II, Line 11 - Investments - Land

12/31/2019

<i>Survey</i>	<i>Abstract</i>	<i>Parcel Address</i>	<i>Acres</i>	<i>Cost/Basis</i>	<i>FMV</i>
J Polley	0070	Sawmill Rd	2,984 86	1,119,030 21	5,736,924 00
J Polley	0070	Sawmill Rd	71 14	54,208 68	136,736 00
B Wickson	0095	Psencik Rd	312 00	102,795 00	2,776,893 00
B Wickson	0095	Psencik Rd	100 00	27,400 00	890,030 00
H A Alsbury	0102	Smithers Lake Rd	455 83	178,038 18	4,030,501 00
WM J Russell	0308	FM 762 (Rear)	145 34	7,066 24	1,293,569 00
M Young	0099	9610 Ricefield Rd	5 00	21,005 40	44,501 00
M Young	0099	Ricefield Rd	71 02	114,741 80	632,099 00
Beaty Seale & Forwood	0147	FM 762	145 20	89,313 97	1,292,323 00
J W McCamley	0289	FM 762	242 97	146,794 36	2,137,318 00
A P George	0754	FM 762	51 04	30,701 55	450,765 00
John Jones 1/4 League	0041	FM 762	216 63	114,485 84	1,928,072 00
WM J Russell	0308	FM 762 Rear	3 46	2,324 12	30,795 00
Samuel Young	0348	Smithers Lake Rd	3 82	2,328 78	33,999 00
J Highland	0204	Rabbs Prairie Rd	10 83	7,273 72	96,408 00
City of Richmond	n/a	215 Morton St (fna 201 3rd St	0 00	29,238 31	0 01
H Chriesman	0018	Thompsons-Oilfield Rd	86 92	42,371 06	695,000 00
HY Jones	0039	FM 2759 (Rear)	16 50	17,621 12	146,855 00
Peter Teal	0337	FM 762	278 78	273,477 07	2,481,225 00
WM Ryon	0368	FM 762	391 51	383,370 67	3,481,743 00
MM Ryon	0380	FM 762	266 79	247,239 87	2,341,198 00
BBB and C RY	0129	Ricefield Rd	47 49	40,463 57	409,103 00
BBB and C RY	0129	Ricefield Rd	55 50	53,224 24	493,940 00
Jane Long	0055	3621 FM 762 (Berry Place)	184 26	2,267,518 07	8,132,152 00
R E Handy	0187	FM 762 (Berry Place)	11 57	46,781 63	510,535 00
Henry Wilcox	0342	FM 762	361 78	333,184 60	3,174,177 00
J J Dickerson	0401	Ricefield Rd	194 40	190,952 74	1,730,217 27
J T Edwards	0023	Preston St	59 63	575,368 88	1,167,062 00
HY Jones	0039	FM 2759 (Rear)	1,165 61	1,244,285 68	10,374,276 00
R Peebles	0067	Rawlings Rd (Rear)	25 00	10,806 85	48,050 00

Attachment to Form 990-PF

Page 2, Part II, Line 11 - Investments - Land

12/31/2019

<i>Survey</i>	<i>Abstract</i>	<i>Parcel Address</i>	<i>Acres</i>	<i>Cost/Basis</i>	<i>FMV</i>
JNO Rabb	0073	Sawmill Rd	619 00	216,369 91	1,115,231 00
M Young	0099	Ricefield Rd	4,262 38	3,413,259 98	37,932,891 43
BBB and C RY	0128	Ricefield Rd	567 62	553,368.10	5,022,394 33
H A Alsbury	0102	Cane Belt Railroad	1 15	770 83	10,218 00
John Little	0052	Collins Rd	1 00	425 79	21,504 00
M Young	0099		100 01	428,542 37	890,074 00
City of Richmond		215 Morton St , Richmond, TX	0 19	162,894 00	82,000 00
M Young	0099	9710 Surrey Lane, Richmond,	1 50	64,449 92	13,350 00
M Young	0099	9627 Surrey Rd, Richmond, TX	1 00	12,739 76	8,900 00
William Lusk	276	FM 762	35 46	4,583,848 05	1,564,971 00
Jane Long	0055	Berry Tract - South of Hwy 59	75 34	328,937 92	3,324,968 00
J W McCamley	0289	FM 762	72 34	486,148 24	643,883 00
HY Jones	0039	110 Serrato Lane, Richmond	4 59	454,096 43	40,852 00
Beaty Seale & Forwood	0147	FM 762	348 71	2,219,755 31	3,063,582 00
AP George	0754	FM 762	18 21	119,809 70	162,048 00
BBB & C RY	0129	Ricefield Rd	56 02	53,732 83	498,577 00
AD Kelker	0273	Smithers Lake Rd	1,202 94	438,976 13	10,706,506 00
MM Ryon	0380	FM 762	53 21	52,682 47	473,612 00
Henry Wilcox	0342	FM 762	340 22	336,830 98	3,028,086 00
WM Ryon	0368	FM 762	56.28	55,150 48	500,873 00
Jane Long	0055	3423 FM 762 (Love Tract)	1 79	828,961 90	79,096 00
Jane Long	0055	3223 FM 762 (Love Tract)	1 09	506,777 81	48,278 00
Summary for Fort Bend County			21,202.50	26,542,197.36	158,300,315.84
Grand Total			21,258.80	26,544,882.36	158,391,315.84

The George Foundation - 990PF #74-6043368
990PF Page 2, Part II, Line 13, Other Investments
December 31, 2019

	<u>Description</u>	<u>Tax Basis</u>	<u>Market Value</u>
MUTUAL FUND			
366 M	AQR MANAGED FUTURES FUND	3,576,164.29	3,040,840.66
836 M	CAUSEWAY CAP MGMT TR INTL	11,175,156.00	13,058,473.54
215 M	EATON VANCE PARAMETRIC EMERGING FD	10,545,838.44	10,478,205.86
522 M	FIRST EAGLE OVERSEAS FD	10,478,758.85	12,796,940.70
755 M	FPA INTL VALUE FD	10,910,550.85	12,138,820.46
621 M	PIMCO CAP SECS & FINLS FD	6,436,972.23	6,664,197.84
3,142 M	PIMCO EQUITY SER RAE FUNDAMENTAL US	23,630,678.69	36,413,244.86
2,561 M	VANGUARD TOTAL BD MKT INDEX FD	26,972,500.00	28,304,475.33
1,040 M	VANGUARD ULTRA SHORT TERM BD FD	20,781,002.30	20,857,860.82
1,644 M	WASATCH EMG MKTS SM CAP FD	3,720,934.67	4,570,002.83
		<u>128,228,556.32</u>	<u>148,323,062.91</u>
OTHER			
250 M	CD, ALLY BK SANDY UTAH 3% 07/12/2021	250,000.00	254,945.36
250 M	CD, AMERICAN EXPRESS NATL BK 3% 07/12/	250,000.00	254,945.69
250 M	CD, BMO HARRIS BK NATL 2% 11/20/2023	250,000.00	250,346.71
250 M	CD, BMW BK N AMER SALT 3.15% 06/29/2022	250,000.00	258,420.46
250 M	CD, CAP 1 BK 1.9% 08/22/2022	250,000.00	250,735.54
250 M	CD, CITIBANK NATL ASSN 3.15% 06/28/2022	250,000.00	258,413.20
250 M	CD, DISCOVER BK 3.1% 06/06/2022	250,000.00	257,955.43
250 M	CD, GOLDMAN SACHS BK 2.6% 06/05/2023	250,000.00	256,362.61
250 M	CD, MORGAN STANLEY BK 3.1% 05/31/2022	250,000.00	257,931.02
250 M	CD, UBS BK USA SALT 3.5% 10/27/2023	264,900.00	265,357.36
250 M	CD, WELLS FARGO BK 2.8% 07/13/2020	250,000.00	251,523.90
		<u>2,764,900.00</u>	<u>2,816,937.25</u>
PARTNERSHIP			
0 M	BLACKROCK ENERGY OPPORTUNITY FD	824,398.32	68,810.00
0 M	DELTEC SPECIAL SITUATIONS PTNS	7,136,799.00	8,004,980.00
0 M	OAKTREE PRIVATE INVEST FD IV	2,883,952.17	3,388,079.00
		<u>10,845,149.49</u>	<u>11,461,869.00</u>
	Grand Total:	<u><u>141,838,605.81</u></u>	<u><u>162,601,869.16</u></u>

THE GEORGE FOUNDATION
EIN# 74-6043368
12/31/2019

990PF, PAGE 2, PART II, LINE 14 - LAND, BUILDINGS AND EQUIPMENT

DESCRIPTION	COST OR BASIS	ACCUMULATED DEPRECIATION	NET BOOK VALUE	FMV
GEORGE RANCH HISTORICAL PARK - PROJECT COSTS				
ACTOR'S DRESSING	104,845	101,145	3,700	Appraisal Impr
APPLIANCE & ACCESSORIES	66,632	66,632	-	-
ARENA	2,784,046	2,475,852	308,194	Appraisal Impr
AUTHENTIC PERIOD FURNISHINGS	851,368	-	851,368	340,547
AUTOMOTIVE EQUIPMENT	321,843	283,270	38,573	15,429
BARN NO 1	133,817	124,328	9,489	Appraisal Impr
BARN NO 2	198,879	126,229	72,650	Appraisal Impr
BARN NO 3	288,717	166,663	122,054	Appraisal Impr
BLACKSMITH SHOP	198,025	148,629	49,396	Appraisal Impr
CHAPEL	85,052	36,333	48,719	Appraisal Impr
CHICKEN HOUSE	79,355	79,355	-	Appraisal Impr
COMMUNICATION EQUIPMENT	62,956	54,191	8,765	3,506
DIPPING VAT	1,883	141	1,742	Appraisal Impr
DOG KENNELS	6,590	6,590	-	Appraisal Impr
FENCES	525,310	483,660	41,650	Appraisal Impr
FRONT ENTRANCE	389,301	388,875	426	Appraisal Impr
GAZEBO	39,416	14,892	24,524	Appraisal Impr
GEORGE RANCH HOUSE COMPLEX	1,226,945	1,029,079	197,866	Appraisal Impr
GEORGE SHOP	145,567	108,321	37,246	Appraisal Impr
GUY LODGE HALL	897,296	307,940	589,356	Appraisal Impr
JHP DAVIS HOUSE	1,213,864	1,025,154	188,710	Appraisal Impr
JONES FARMSTEAD	109,567	83,540	26,027	Appraisal Impr
KRAUSE GENERAL STORE/POST OFFICE	106,169	104,923	1,246	Appraisal Impr
LANDSCAPING	212,031	209,864	2,167	Appraisal Impr
LINKE HOUSE	28,648	19,301	9,347	Appraisal Impr
LIVESTOCK	20,110	20,110	-	-
MAINTENANCE EQUIPMENT	496,958	450,051	46,907	18,763
MARE BARN	49,333	47,573	1,760	Appraisal Impr
MISCELLANEOUS	171,118	98,274	72,844	29,138
MODULAR VISITOR CTR	83,469	1,199	82,270	32,908
NATURE TRAIL	294,116	98,572	195,544	Appraisal Impr
OFFICE BLDG - RICHMOND	611,606	227,270	384,336	419,400
OFFICE EQUIPMENT/FURNISHINGS	128,659	121,848	6,811	2,724
OLD PRAIRIE HOME (LOCUST)	522,116	202,874	319,242	Appraisal Impr
OUTSIDE LIGHTING	96,921	96,525	396	Appraisal Impr
PARKING LOTS	809,227	801,908	7,319	Appraisal Impr
PAVILION	540,283	257,645	282,638	Appraisal Impr
QUONSET BUILDING	333,927	223,283	110,644	Appraisal Impr
RECEPTION CENTER	288,860	224,459	64,401	Appraisal Impr
ROADS & BRIDGES	2,371,454	1,889,652	481,802	Appraisal Impr
SCULPTURE	76,900	76,900	-	-
SHADE BARN	121,434	120,583	851	Appraisal Impr
SHARECROPPER HOUSE	4,797	800	3,997	Appraisal Impr
SITE RENTAL OFFICE	28,957	4,246	24,711	Appraisal Impr
SNACK BAR	281,656	93,608	188,048	Appraisal Impr
SWITCH GEAR HOUSE	5,805	5,805	-	-
TENANT HOUSES	842,603	767,539	75,064	Appraisal Impr
TRACTOR SHED	24,896	21,512	3,384	Appraisal Impr
TRAIL TO RAILS	109,448	40,441	69,007	Appraisal Impr
UTILITY STRUCTURES	3,250,355	2,669,724	580,631	Appraisal Impr
VISITOR SERVICES	142,217	61,943	80,274	32,110
VISITOR CENTER	734,203	397,662	336,541	Appraisal Impr
TOTAL PROJECT COSTS	22,519,550	16,466,913	6,052,637	894,525
07/01/2018 GRHP Improvements per Appraisal				6,430,000
LAND	446,990		446,990	12,700,000
TOTAL GEORGE RANCH HISTORICAL PARK	22,966,540	16,466,913	6,499,627	20,024,525
ASSETS USED FOR GRANT PURPOSES	933,763	386,543	547,220	606,934
	23,900,303	16,853,456	7,046,847	20,631,459

THE GEORGE FOUNDATION
AMENDMENTS ADOPTED MAY 28, 2019
TO MARCH 28, 2017 RESTATED BYLAWS

Section 1.1 Number and Election. The number of Trustees serving at any time shall be five (5). All Trustees shall be elected by a majority vote of the remaining qualified and acting Trustees. In the event a vacancy occurs, whether by death, incapacity, resignation, removal, or completion of a term of office, the replacement trustee shall be elected by a majority vote of the remaining qualified and acting Trustees for a term as described in Section 1.2. No Trustee may succeed himself or herself upon the completion of a term or terms of office except as specified in Section 1.2 concerning replacement terms.

Section 1.2 Term and Replacement Terms. No Trustee elected after January 1, 1984, shall serve for a term longer than ten (10) years or for consecutive shorter replacement terms longer than ten (10) consecutive years. Generally, terms for newly elected Trustees shall be for ten (10) years and terms for the five (5) Trustees shall be staggered so that one (1) new Trustee is elected every even numbered year. In the event of a Trustee's death, incapacity, resignation, or removal, the term of the replacement Trustee shall generally be the term remaining of the prior Trustee being replaced in order to continue the staggering of terms; provided, however, said replacement Trustee may be reelected to serve a special shorter term at the end of the term remaining of the prior Trustee upon unanimous approval of the remaining qualified and acting Trustees, so long as the total time served by said replacement Trustee does not exceed ten (10) consecutive years. A former Trustee who has already served ten (10) years may still, however, be elected to fill a vacancy caused by a Trustee's death, disability, resignation, or removal, but only to serve for the remainder of such Trustee's term and only upon unanimous approval of the remaining qualified and acting Trustees.

Section 1.5 Trustee Emeritus Status. Any former Trustee shall be eligible to be designated as Trustee Emeritus if elected to such status and if willing and able to serve in such capacity. If the Trustees determine that having such former Trustee designated Trustee Emeritus will be of material benefit to the Foundation, the Trustees by majority vote may make such designation for such period of time as the Trustees shall determine. The position of Trustee Emeritus shall be honorary and any person so designated shall be invited to attend regular Trustee meetings but shall have no vote or authority, actual or implied, to bind the Foundation, and shall be paid fees for such service only by majority vote of the Trustees.

BYLAW AMENDMENTS

1. Sections 2.d., 4.a., 4.b. and 4.c. in March 1986
2. Sections 1.b., 1.c., 1.d., 1.f. and 2.a. in June 1990
3. Section 4.b. in January 1995
4. Section 4.b. in March 2002
5. Section 1.g. in September 2002
6. Section 1.f. on November 26, 2002
7. Sections 3.a. and 4.b. on April 23, 2013
8. Restated Bylaws on March 28, 2017
9. Sections 1.1, 1.2 and 1.5 on May 28, 2019

Note: Original Bylaws were approved and adopted on August 25, 1985

The George Foundation

EIN: 74-6043368

Attachment to Form 990-PF

12/31/2019

Page 5, Part VII-A, Line 11

Schedule of Information Regarding Transfers to a Controlled Entity

Name and Address of Each Controlled Entity	Employer Identification Number	Description of Transfer	Amount of Transfer
Berry Place Ventures Management, LLC 310 Morton St., PMB Ste C Richmond, TX 77469 Disregarded Entity for Tax Purposes	47-2200572	Contributed Capital	10,531
Berry Place Ventures, LP 310 Morton St., PMB Ste C Richmond, TX 77469 Disregarded Entity for Tax Purposes	47-2238645	Contributed Capital	-
Berry Place Holdings, LP 310 Morton St., PMB Ste C Richmond, TX 77469 Disregarded Entity for Tax Purposes	32-0502687	Contributed Capital	50,000

Schedule of Information Regarding Transfers from a Controlled Entity

Name and Address of Each Controlled Entity	Employer Identification Number	Description of Transfer	Amount of Transfer
Berry Place Ventures Management, LLC 310 Morton St., PMB Ste C Richmond, TX 77469 Disregarded Entity for Tax Purposes	47-2200572		-
Berry Place Ventures, LP 310 Morton St., PMB Ste C Richmond, TX 77469 Disregarded Entity for Tax Purposes	47-2238645	Capital Distribution	500,000
Berry Place Holdings, LP 310 Morton St., PMB Ste C Richmond, TX 77469 Disregarded Entity for Tax Purposes	32-0502687		-

None of the entities listed above are "business holdings" within the meaning of IRC Section 4943(d)(1), so none would be considered an excess business holding.

The George Foundation

74-6043368

December 31, 2019

Form 990-PF, Part VII-B, Line 5c

The following information is provided in accordance with IRC Sec. 4954(h)(3) and Reg. 53.4945-5(d) to demonstrate that the foundation exercised expenditure responsibility in regard to its grants

Name and Address of Grantee	Amount of Grant	Date of Grant	Purpose of Grant	Amounts Expended by Grantee	To the Grantor's Knowledge, Grantee Has Diverted a Portion of Funds from the Purpose of the Grant (Yes/No)	Dates of Reports Received from the Grantee	Dates and Results of Any Verification of the Grantee's Reports
Morton Cemetery Association 900 Morton St , Richmond, TX 77469	\$120,000	Grant approved. 01/28/2014. Grant installment paid 12/18/2018 (for CY2019)	Towards the operating and maintenance costs of preserving the historical portion of Morton Cemetery as used in educational programming benefiting students in Fort Bend and surrounding Texas counties	\$60,000 this grant installment was paid 12/2018 and Grantee carried grant over into CY2019	No	04/09/2020 Gift Receipt received 06/15/2020 Progress Report received	07/02/2019 Staff conducted site visit and observed well-maintained grounds and clear signage regarding historical significance of site 06/25/20: Staff reviewed submitted report and financials documenting use of funds in line with grant purpose Staff reviewed Annual Compiled Financial Statements for FY2019 and cited no material concerns. 06/26/2020 Staff received documentation from the Fort Bend History Association, which hosts educational tours for student and adult groups to the Morton Cemetery In 2019, a total of 553 students and 28 adults participated in educational tours at the Cemetery

GRANTS OVERVIEW

The George Foundation Trustees and Staff serve the residents of Fort Bend County by aligning the Foundation's vision with that of our founders, Albert and Mamie George. The Foundation's grant making furthers our mission to partner with the community to leverage the Foundation's resources to positively impact Fort Bend county and its residents. Grants are made in pursuit of our vision of a thriving nonprofit sector that addresses critical community needs, enhances the quality of life and provides opportunities for Fort Bend County residents.

As a place-based grant maker, our funding is focused on effort specifically benefiting Fort Bend County and its residents.

OUR FUNDING ISSUE AREAS ENCOMPASS:

- Education
- Scholarships
- Human Needs
- Health
- Community Enhancement
- George Ranch Historical Park

In addition to funding these issue areas, the Foundation also supports certain Special Initiatives and endowments initiated by the Trustees in response to compelling community needs. The Foundation provides an average of \$15 million annually in general operating, program and project grants as well as community programming in support of the Fort Bend County region.

GRANT STRATEGY

The George Foundation's goal is to be responsive to the needs of the residents and communities within a rapidly growing and changing county. The grantmaking strategy of the Foundation is to support the nonprofit sector in providing critical services and opportunities so that all residents can experience a positive quality of life.

The Foundation seeks to leverage our support to the local community and encourages collaborative partnerships that bring together multiple resources to address community needs. The Foundation also strives to invest in organizations and programs that have a demonstrable impact on the community.

THE FOUNDATION CURRENTLY CONSIDERS THE FOLLOWING TYPES OF REQUESTS:

- General Operating Grants
- Program Grants
- Project Grants

Please note: Capital Project Grants are awarded on a very selective basis, with an emphasis on projects that strongly align with the Foundation's grants strategy and demonstrate a compelling opportunity to directly and deeply impact Fort Bend Co. residents.

OUR FUNDING ISSUE AREAS ENCOMPASS:

1: EDUCATION

including Career Readiness, Dropout Prevention, Early Childhood, High Performing Public Education Models, K-12 Public Education, Literacy and Parenting Education.

Our priority areas of funding for Education include Career Readiness, Early Childhood and High Performing Public Education Models.

2: SCHOLARSHIPS

- The George Foundation High School Scholarship Program
- The George Foundation Higher Education Scholarship Program
- The University of Houston Sugar Land Nursing Scholarship Program
- The University of Houston Bilingual Social Work Scholarship Program
- various Endowed Scholarships at universities throughout Texas.

3: HUMAN NEEDS

including Abuse/ Neglect Prevention & Intervention, Basic Needs, Homeless/Housing Assistance, Law/ Legal, Senior Services, Services to Special Populations and Youth Development.

4: HEALTH

including Addiction Prevention & Intervention, Healthcare for the Indigent & Uninsured, Medical Construction, Mental Health, Services to Special Populations. Our priority areas of funding for Health include Healthcare for the Indigent & Uninsured and Mental Health.

5: COMMUNITY ENHANCEMENT

including efforts that enrich the tapestry of Fort Bend County, such as Civic Engagement and Volunteerism, Libraries and Museums, Parks and Recreation, Performing, Visual & Cultural Arts.

6: GEORGE RANCH HISTORICAL PARK

through grants to the Fort Bend County Museum Association to provide educational and community programming at the park. Please visit the George Ranch Historical Park website for more information.

A VARIETY OF FACTORS ARE TAKEN INTO CONSIDERATION WHEN REVIEWING APPLICATIONS FOR FUNDING, INCLUDING WHETHER THE REQUEST DEMONSTRATES:

- A focus on meeting a critical need in Fort Bend County.
- A strong alignment with the Foundation's grant strategy.
- The organization has leadership and staff in place to effectively implement the proposed activities.
- The organization has sufficient resources, financial and otherwise, to ensure the activities can be implemented as proposed.
- A clear evaluation plan which includes measurable outcomes that can be tracked and reported.

Lastly, the Foundation receives far more requests than can be funded each year. Trustees must make difficult decisions in order to ensure the Foundation's resources can be maximized to achieve the greatest level of impact in meeting our mission of serving Fort Bend County. Please note that a decision by the Foundation to decline a request does not reflect on the merits of the applicant or the value of the proposal.

Grant Staff is always open to assisting Applicants and Grantees with questions regarding the grantmaking program, from application to reporting. Please contact us at grants@thegeorgefoundation.org or 281-342-6109.

GRANT ELIGIBILITY

WHAT WE FUND

Basic Eligibility

TO BE ELIGIBLE TO APPLY, AN ORGANIZATION MUST:

- be tax exempt under section 501(c)(3) and further classified as a public charity under section 509(a) of the Internal Revenue Code, or be tax exempt under section 170(c) of the Internal Revenue Code
- provide programs or services that benefit Fort Bend County residents
- meet the Foundation's funding issue areas
- demonstrate the proposed activities are in response to a documented community need
- be in compliance with the Foundation on all previous grants

WHAT WE DON'T FUND

Ineligible Applications

THE GEORGE FOUNDATION DOES NOT TYPICALLY ACCEPT APPLICATIONS FROM THE FOLLOWING:

- Organizations that do not have a current Internal Revenue Service 501(c)(3) determination letter or equivalent
- Organizations that do not specifically provide programs or services that benefit Fort Bend County residents
- Churches or other organized religious bodies
- Re-granting organizations, i.e. organizations that distribute money to recipients of its own selection
- Religious or private schools
- Individual K-12 public schools
- Fraternal organizations
- Individuals
- Institutions that discriminate on the basis of race, creed, gender, national origin, age, disability or sexual orientation in policy or in practice.

THE GEORGE FOUNDATION DOES NOT TYPICALLY ACCEPT APPLICATIONS FOR THE FOLLOWING TYPES OF REQUESTS:

- Endowments
- Direct mail campaigns
- Loans or debt reduction
- Research or studies
- Regional, national or international programming
- Development of films, videos, books or other media projects
- Purchase of special event tickets, tables or advertisements
- Sponsorships for events, workshops, fairs, festivals, etc.
- Travel or fees for conferences, seminars, conventions, performances, or competitions
- Grants that impose expenditure responsibility on the Foundation
- Political interests of any kind

View our past grantees for examples of previous grants made.

Grant Staff is always open to assisting Applicants and Grantees with questions regarding the grantmaking program, from application to reporting. Please contact us at grants@thegeorgefoundation.org or 281-342-6109.

GRANT PROCESS

The George Foundation strives to abide by grantmaking practices that result in more efficient and effective grantmaking and strengthened funder-grantee relationships. The following grant processes are efforts to minimize burdens on grant seekers, enabling them to spend more time on mission.

BEFORE APPLYING

PLEASE THINK THROUGH YOUR REQUEST TO SEE IF IT MEETS THE FOLLOWING CRITERIA:

- Does it meet the Foundation's basic grant eligibility guidelines
- Is it focused on meeting a critical need in Fort Bend County?
- Is it strongly aligned with the Foundation's grant strategy
- Does your organization have the leadership and staff in place to effectively implement the proposed activities?
- Does your organization have sufficient resources, financial and other wise, to ensure the activities can be implemented as proposed?
- Does your request contain a clear evaluation plan which includes measurable outcomes that can be tracked and reported?

THE APPLICATION PROCESS

Submitting a Letter of Inquiry (LOI)

ORGANIZATIONS THAT MEET ONE OR MORE OF THE FOLLOWING CRITERIA MUST COMPLETE AN LOI AS A REQUIRED FIRST STEP IN THE APPLICATION PROCESS:

- Organizations that have never been funded by The George Foundation.
- Organizations that have been funded by the Foundation, but not within the past five years.
- Organizations that recently have been funded by the Foundation, but that are requesting support for a new purpose or at a level of material increase over prior grants.
- Organizations requesting a capital grant.
- Organizations requesting a multi-year grant.
- Please note that a Letter of Inquiry is not required for requests of \$ 25,000 or less. In this case, the organization is eligible to apply through the Small Grant Application below.

Once your LOI is submitted, you will receive a confirmation of receipt via email. After the LOI has been reviewed by the Foundation, the organization will be notified via email on whether a full application is invited or declined.

LOI Deadlines: There are no deadlines for submission of Letters of Inquiry (LOI), as they are received and reviewed throughout the year.

To begin the Letter of Inquiry process, visit the Apply section.

Submitting an Application

ORGANIZATIONS THAT ARE NOT REQUIRED TO SUBMIT AN LOI MAY GO DIRECTLY TO THE APPLICATION STAGE, WHERE THREE TYPES OF APPLICATIONS ARE AVAILABLE FOR SUBMISSION:

- Small Grant Application: For organizations seeking a grant of \$25,000 or less.
- Operating Grant Application: For organizations seeking a general operating grant greater than \$25,000.
- Program/Project Grant Application: For organizations seeking a program or project grant greater than \$25,000.

Application Deadlines

We no longer have quarterly application deadlines. Our annual LOI and Application Cycles are open from November 1-October 31 each year. LOIs and Applications will be reviewed on a rolling basis.

To begin the Application process, visit the Apply section.

THE REVIEW & DUE DILIGENCE PROCESS

What to expect during the review process:

- Once your application has been submitted, you will receive a confirmation of receipt via email.
- A target timeline for review of your application will also be communicated.
- As part of the due diligence process, Grant Staff may contact you with questions concerning the application and your organization.
- Grant Staff will also contact you to schedule a site visit, should one be needed. The site visit is a chance for the Applicant and the Foundation to learn more about each other and discuss the proposed request. Site visits take approximately an hour and a half and typically involves the Applicant's chief executive officer, representatives of the board and key program staff (if applicable).
- Upon completion of application review, Grant Staff will present the request for consideration at a scheduled monthly Trustee Meeting.

What to expect after a disposition on the request has been made:

- Please note that all decisions are made by the Foundation's Trustees.
If the request is approved, the organization will receive a Grant Contract via email outlining the terms and conditions of the grant.
Once the Grant Contract has been executed by the organization's board chair and chief executive officer and returned to the Foundation, grant payment(s) will be scheduled.
If a request is declined, the organization will receive a declination letter via email. Please note that a decision by the Foundation not to fund a request does not reflect on the merits of the Applicant or the value of the proposal. Typically, all organizations, whether approved or declined, must wait one year to reapply for funding.

THE GRANT MONITORING & REPORTING PROCESS

Throughout the term of the grant, Foundation Staff and Grantee will remain in contact to ensure appropriate communication of organizations and programmatic updates. We encourage Grantees to add Grant Staff to email and mailing distribution lists to receive updates, as we are open to regular email or phone contacts to keep us apprised of the organization and grant. We ask you to inform the Foundation of organizational changes, whether significant or small, including changes in key personnel or contact information.

The Foundation recognizes that some plans, despite being well conceived, may not go as expected. In the event your organization wishes to make any changes that will materially alter the scope, timeline or nature of the grant as originally proposed and for which the grant was awarded, you must first submit a written request for a Grant Amendment. Written approval must be obtained from the Foundation prior to the implementation of any changes or the grant may be rescinded. Please contact Grant Staff to discuss any grant amendments.

To give Grantees an opportunity to convey information that captures the work accomplished in serving the community, the Foundation requests each Grantee to report on the activities, outputs and outcomes achieved during the grant timeframe, comparing actual achievements with stated targets. The grant report provides an opportunity for you to document your organization's achievements, challenges and lessons learned. Your report also allows the Foundation to share the impact of your work with our Trustees and the community-at-large. Finally, grant reports enable the Foundation to learn from the work of our grantees, adjust grantmaking strategies accordingly and fulfill the Foundation's duty as stewards of the funds invested in our community.

All Grantees are required to submit a Final Grant Report; others may be required to submit Progress Report(s) along with a Final Grant Report, depending on the scope of the grant. For your convenience, report due dates are listed in the Grant Contract, and a reminder email will be sent to Grantees in advance of a due date. Grant Report forms will be available for submission through the online grants portal.

Grant Staff is always open to assisting Applicants and Grantees with questions regarding the grantmaking program. Please contact us at grants@thegeorgefoundation.org or 281-342-6109.

APPLY

Before submitting an application to the Foundation, please review our Grants Strategy, Eligibility Criteria, Grants Process and Frequently Asked Questions sections. If, after reviewing these sections, you believe your request is a good fit for our Foundation, please continue through the steps outlined below.

BEFORE YOU BEGIN

The Foundation receives applications and reports through an online grants portal. If you do not already have an account with this system, we suggest that you visit the links below to view both the YouTube video and PDF document to become acquainted with the system prior to setting up an account: For tips on using the system, watch our video tutorial or download our application tutorial document.

LETTER OF INQUIRY (LOI) STAGE

ORGANIZATIONS THAT MEET ONE OR MORE OF THE FOLLOWING DESCRIPTIONS MUST COMPLETE AN LOI AS A REQUIRED FIRST STEP IN THE APPLICATION PROCESS:

- Organizations that have never been funded by The George Foundation.
- Organizations that have been funded by the Foundation, but not within the past five years.
- Organizations that recently have been funded by the Foundation, but that are requesting support for a new purpose or at a level of material increase over prior grants.
- Organizations requesting a capital grant.
- Organizations requesting a multi-year grant.
- Please note that a Letter of Inquiry is not required for requests of \$25,000 or less. In this case, the organization is eligible to apply through the Small Grant Application below.

Once your LOI is submitted, you will receive a confirmation of receipt via email. After the LOI has been reviewed by the Foundation, the organization will be notified via email on whether a full application is invited or declined.

LOI Deadlines: There are no deadlines for submission of Letters of Inquiry (LOI), as they are received and reviewed throughout the year.

To begin the Letter of Inquiry process, visit our online grants portal.

APPLICATION STAGE

ORGANIZATIONS THAT ARE NOT REQUIRED TO SUBMIT AN LOI MAY GO DIRECTLY TO THE APPLICATION STAGE, WHERE THREE TYPES OF APPLICATIONS ARE AVAILABLE FOR SUBMISSION:

- Small Grant Application: For organizations seeking a grant of \$25,000 or less.
- Operating Grant Application: For organizations seeking a general operating grant greater than \$25,000.
- Program / Project Grant Application: For organizations seeking a program or project grant greater than \$25,000.

ABOUT THE SMALL GRANT APPLICATION

In an effort to remain a responsive and open foundation, we have a Small Grant Application process that serves to increase access to the Foundation for small and developing groups and to help strengthen their capacity. The Small Grant process is not only an option for small organizations but may also be used by larger organizations that may only need to request a small grant to carry out critical programs. The program is a good opportunity for organizations to introduce themselves to the Foundation, and allows us to expand the availability of our resources to nonprofits and communities within Fort Bend County that we might not otherwise reach. We believe that these grants provide important support for much needed services to diverse communities throughout the County.

GUIDELINES:

- The Small Grant Application is available to organizations applying for a single-year grant of \$25,000 or less.
- Applicants must meet the Foundation's funding strategy and eligibility criteria.
- Applicants must adhere to the quarterly application deadlines listed below.
- To begin the Application process, visit our online grants portal.

ABOUT THE OPERATING OR PROGRAM/PROJECT GRANT APPLICATION

- The Operating and Program/ Project Applications are available to organizations applying for a grant of an amount greater than \$25,000.
- Applicants must meet the Foundation 's funding strategy and eligibility criteria.
- Applicants must adhere to the quarterly application deadlines listed below.
- To begin the Application process, visit our online grants portal.

Grant Staff is always open to assisting Applicants and Grantees with questions regarding the grantmaking program, from application to reporting. Please contact us at grants@thegeorgefoundation.org or 281-342-6109.

THE GEORGE FOUNDATION
GRANTS PAID
January through December 2019

Recipient	Recipient Address	Foundation Status of Recipient	Purpose of Grant	Paid Amount
ACHIEVE Fort Bend County	P.O. Box 707, Sugar Land, TX, 77487-0707	PC	(2019-0043) In support of the ACHIEVE Fort Bend County Summer Reading Program for At-Risk Young Readers	\$ 18,000.00
Anti-Defamation League	4635 Southwest Freeway, Suite 400, Houston, TX, 77027	PC	(2018-0129) In support of materials and services for the No Place for Hate Initiative in Fort Bend County schools	\$ 10,000.00
Attack Poverty	P.O. Box 1509, Richmond, TX, 77406-1509	PC	(2019-0041) In support of Fort Bend County programs and operations	\$ 100,000.00
Attack Poverty	P.O. Box 1509, Richmond, TX, 77406-1509	PC	(2019-0040) In support of the Rosenberg Neighborhood Resource Center	\$ 500,000.00
AVDA (dba Aid to Victims of Domestic Abuse)	1001 Texas Ave, Suite 600, Houston, TX, 77002	PC	(2019-0020) In support of AVDA's Legal Advocacy Program	\$ 20,000.00
Big Brothers Big Sisters Lone Star	1003 Washington Avenue, Houston, TX, 77002	PC	(2018-0130) One-to-One Mentoring for Children Facing Adversity in Fort Bend	\$ 25,000.00
Blessed Be Hope for Three, Inc.	12808 W. Airport Blvd., Ste. 375, Sugar Land, TX, 77478	PC	(2018-0115) To support the mission of reaching one child, one family, one community by creating awareness and providing support to families living with autism spectrum disorder.	\$ 126,900.00
Bo's Place	10050 Buffalo Speedway, Houston, TX, 77054	PC	(2019-0116) In support of Grief Support Group expenses for Fort Bend County residents	\$ 25,000.00
Boy Scouts of America, Sam Houston Area Council	2225 North Loop West, Houston, TX, 77008	PC	(2019-0006) 2019 Fort Bend Scouting Programs	\$ 65,000.00
Boys and Girls Clubs of Greater Houston, Inc.	815 Crosby, Houston, TX, 77019	PC	(2019-0039) Operating Support at Fort Bend Clubs	\$ 200,000.00
Catholic Charities of the Archdiocese of Galveston-Houston	2900 Louisiana St., Houston, TX, 77006	PC	(2019-0037) In support of the Mamie George Community Center and Women Veterans Program in Fort Bend County	\$ 270,000.00

THE GEORGE FOUNDATION
GRANTS PAID
January through December 2019

Child Advocates of Fort Bend, Inc.	5403 Avenue N, Rosenberg, TX, 77471	PC	(2018-0101) In support of Capital Improvements, Expansion and Remodeling of Child Advocates of Fort Bend's Davis George Center.	\$ 1,200,000.00
Children's Museum, Inc.	1500 Binz, Houston, TX, 77004	PC	(2019-0118) In support of Fort Bend Children's Discovery Center's mission to transform the community through innovative, child-centered learning.	\$ 25,000.00
Children's Museum, Inc.	1500 Binz, Houston, TX, 77004	PC	(2019-0115) In support of Parent Stars Family Learning Events to be facilitated at 8 Title I schools in Fort Bend County during the 2019-20 school year.	\$ 23,561.00
Christ Clinic	802 Dominion Drive Suite 800, Katy, TX, 77450	PC	(2018-0100) In support of integrated physical and mental health services for low-income, uninsured/ underinsured Fort Bend County residents	\$ 37,000.00
Clothed by Faith, Inc.	802 Dominion Drive, Suite 100, Katy, TX, 77450	PC	(2019-0019) In support of providing clothing to those struggling with poverty.	\$ 10,000.00
CollegeCommunityCareer, Inc.	11104 W. Airport Blvd., Ste. 106, Stafford, TX, 77477	PC	(2018-0132) To support the mission of preparing low income, first generation high school students for admission to and graduation from a four year university	\$ 40,000.00
CollegeCommunityCareer, Inc.	11104 W. Airport Blvd., Ste. 106, Stafford, TX, 77477	PC	(2019-0132) To support the mission of preparing low income, first generation high school students for admission to and graduation from university	\$ 40,000.00
Creative Dreams Outreach Center, Inc.	1730 Staffordshire Rd., Stafford , TX, 77477	PC	(2019-0098) In support of accepting and challenging financially disadvantaged youth, foster youth, and youth from single parent families to recognize and reach their full God given potential.	\$ 25,000.00
Cullinan Park Conservancy	PO Box 422, Sugar Land, TX, 77478	PC	(2014-0114) Funding to support Master Plan for development of Cullinan Park	\$ 69,083.50

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Daya, Inc.	3300 S. Gessner Road, Suite 258, Houston, TX, 77063	PC	(2018-0117) Empowering South Asian Survivors of Domestic Abuse with Client Services and Prevention Programs	\$ 50,000.00
DePelchin Children's Center	4950 Memorial Drive, Houston, TX, 77007	PC	(2018-0118) To support the Residential Treatment Center in Richmond, TX	\$ 50,000.00
Easter Seals of Greater Houston, Inc.	4888 Loop Central Drive, Suite 200, Houston, TX, 77081	PC	(2018-0119) Services for Veterans, People with Disabilities and Their Families in Fort Bend County	\$ 80,000.00
Elijah Rising	1100 Studewood Street, Houston, TX, 77008	PC	(2019-0045) In Support of Elijah Rising's Restorative Care Program, Serving Survivors of Sex Trafficking Through Holistic Care	\$ 15,000.00
Family Life and Community Resource Center	2204 Thompson RD Suite #100, Richmond, TX 77406	PC	(2019-0012) In support of "Building Better Communities by Building Stronger Families"	\$ 7,500.00
Family Life and Community Resource Center	2204 Thompson RD Suite #100, Richmond, TX 77406	PC	(2019-0114) In support of "Building Better Communities by Building Stronger Families."	\$ 7,500.00
Forever Families, Inc.	12125 Highway 6, Ste A, Fresno, TX, 77545	PC	(2019-0047) In support of capacity building	\$ 10,000.00
Fort Bend Community Partners Rainbow Room	1110 Avenue G, Rosenberg, TX, 77471	PC	(2019-0002) Provide support for programs and operational expenses	\$ 37,500.00
Fort Bend County Women's Center	P.O. Box 183, Richmond, TX, 77406	PC	(2018-0121) In support of Fort Bend Women's Center's work to support survivors of domestic violence and sexual assault while striving to prevent violence against women.	\$ 155,000.00
Fort Bend Family Health Center (aka AccessHealth)	400 Austin Street, Richmond, TX, 77469	PC	(2019-0075) Grant in honor of Don Wenzel's service as Trustee	\$ 30,000.00
Fort Bend Family Promise	4645 Cartwright Drive, Missouri City, TX, 77459	PC	(2019-0042) In support of the mission to meet the immediate needs of homeless families while empowering them to attain self-sufficiency	\$ 58,000.00

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Fort Bend Forward, Inc.	445 Commerce Green Blvd., Sugar Land, TX, 77478	PC	(2019-0065) Support for the Excellence for Nonprofit Leadership Program 2019-2020	\$ 40,000.00
Fort Bend Forward, Inc.	445 Commerce Green Blvd., Sugar Land, TX, 77478	PC	(2019-0082) In support of the Youth in Philanthropy Program for Fort Bend County high school students for AY2019-2020	\$ 124,900.00
Fort Bend History Association	P.O. Box 460, Richmond, TX, 77406	PC	(2017-0073) The Fort Bend History Association Management Programming and Operating support for the George Ranch Historical Park	\$ 100,000.00
Fort Bend History Association	P.O. Box 460, Richmond, TX, 77406	PC	(2017-0073) The Fort Bend History Association Management Programming and Operating support for the George Ranch Historical Park	\$ 79.03
Fort Bend History Association	P.O. Box 460, Richmond, TX, 77406	PC	(2017-0073) The Fort Bend History Association Management Programming and Operating support for the George Ranch Historical Park	\$ 100,000.00
Fort Bend History Association	P.O. Box 460, Richmond, TX, 77406	PC	(2017-0073) The Fort Bend History Association Management Programming and Operating support for the George Ranch Historical Park	\$ 162,500.00
Fort Bend History Association	P.O. Box 460, Richmond, TX, 77406	PC	(2017-0073) The Fort Bend History Association Management Programming and Operating support for the George Ranch Historical Park	\$ 8,830.00
Fort Bend History Association	P.O. Box 460, Richmond, TX, 77406	PC	(2017-0073) The Fort Bend History Association Management Programming and Operating support for the George Ranch Historical Park	\$ 162,500.00
Fort Bend History Association	P.O. Box 460, Richmond, TX, 77406	PC	(2019-0048) Fort Bend Museum General Operating Support for education staff expenses and maintenance issues	\$ 25,000.00
Fort Bend History Association	P.O. Box 460, Richmond, TX, 77406	PC	(2019-0038) History Rising: A Special Building Project for the Fort Bend Museum	\$ 250,000.00

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Fort Bend Hope	927 3rd St, Rosenberg, TX, 77471	PC	(2019-0018) In support of building bridges and restoring hope through empowering families through education.	\$ 10,800.00
Fort Bend Independent School District	16431 Lexington Blvd., Sugar Land, TX, 77479	GOV	(2019-0049) FBISD TalkLine for AY2019-2020	\$ 14,000.00
Fort Bend Independent School District Education Foundation	16431 Lexington Boulevard, Sugar Land, TX, 77479	PC	(2019-0067) Grants for Teachers and Schools AY2019-2020	\$ 25,000.00
Fort Bend Lawyers Care	P. O. Box 1647, Richmond, TX, 77406	PC	(2019-0005) To provide educational and legal assistance to low-income Fort Bend County residents.	\$ 50,000.00
Fort Bend Ramps	519 Grand Fir Lane, Richmond, TX, 77469	PC	(2018-0103) To provide mobility ramps at no cost to underserved clients	\$ 6,000.00
Fort Bend Regional Council on Substance Abuse, Inc.	10435 Greenbough, Suite 250, Stafford, TX, 77477	PC	(2019-0120) Funding for youth prevention program staff	\$ 85,000.00
Fort Bend Regional Council on Substance Abuse, Inc.	10435 Greenbough, Suite 250, Stafford, TX, 77477	PC	(2018-0122) Matching funds for Department of State Health Services Programs	\$ 66,443.60
Fort Bend Seniors Meals on Wheels & Much, Much, More	P. O. Box 1488, Rosenberg, TX, 77471	PC	(2019-0125) In support of general operations	\$ 100,000.00
Fulshear Outreach and Development	P.O. Box 543, Fulshear, TX, 77441	PC	(2019-0068) In support of transforming hurting people (low-income) from Fulshear, Simonton and Northern Fort Bend County (Texas) into healthy families through the hope of God including parenting and financial training and community assistance.	\$ 25,000.00
Genesys Works Houston	601 Jefferson Street, Suite 3950, Houston, TX, 77002	PC	(2019-0062) Fort Bend Expansion	\$ 200,000.00
GiGi's Playhouse Sugar Land	14015 SW Freeway, Bldg 11, Sugar Land, TX, 77478	PC	(2019-0094) In support of Amina Grace Speech and Language Program	\$ 44,000.00

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Girl Scouts of San Jacinto Council	3110 Southwest Freeway, Houston, TX, 77098	PC	(2019-0069) Girl Scouts on the Go – Fort Bend County	\$ 60,000.00
Grace After Fire	P.O. Box 218604, Houston, TX, 77218	PC	(2019-0070) In support of women Veterans through peer-to-peer services and programs in Fort Bend County	\$ 10,000.00
Grantmakers for Effective Organizations	1310 L Street NW, Suite 650, Washington, DC, 20005	PC	(2019-0035) Grant in lieu of 2019 membership fees to offer professional development opportunities for foundation staff and board members	\$ 5,090.00
Gratia Plena	10707 Corporate Drive, Suite 135, Stafford, TX, 77477	PC	(2019-0051) In support of the mission to provide mental and spiritual health services to address mental illnesses, addictions, marriage/family problems, and the spiritual distress that often accompanies them	\$ 25,000.00
Greater Houston Community Foundation	515 Post Oak Blvd., Suite 1000 , Houston, TX, 77027	PC	(2019-0107) In support of Understanding Houston	\$ 75,000.00
Harris County Domestic Violence Coordinating Council	2990 Richmond Ave. Suite 550, Houston, TX, 77098	PC	(2019-0104) In support of ONE Door: an integrated system for entry into domestic violence housing among 3 counties	\$ 50,000.00
Harris County Forensic Nurse Examiners	1333 Old Spanish Trail, Set G, #102, Houston, TX, 77054	PC	(2018-0064) Community Based Forensic Nursing Program	\$ 100,000.00
Heartstrings Youth Village	2700 Lake Olympia Parkway Suite 203, Missouri City, TX, 77459	PC	(2019-0091) In support of ending youth homelessness	\$ 53,000.00
Hope Fort Bend Clubhouse	2020 Rocky Falls Rd., Richmond, TX, 77469	PC	(2018-0031) To support operations	\$ 50,000.00
Hope Impacts	802 Dominion, Katy, TX, 77450	PC	(2019-0022) In support of services to the homeless of Katy, TX and surrounding areas through intentional acts of love, cultivation of community, and networking of area resources.	\$ 20,000.00
Houston Achievement Place	245 West 17th Street, Houston, TX, 77008	PC	(2019-0027) Funding to insure quality and effective care for CPS children from Fort Bend County	\$ 22,000.00

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Houston Area Parkinson Society	2700 SW Freeway, Suite 296, Houston, TX, 77098	PC	(2019-0066) In support of programs that benefit Fort Bend County residents affected by Parkinson's	\$ 40,000.00
Houston Galveston Institute, Inc.	2990 Richmond Avenue, Suite 530, Houston, TX, 77098	PC	(2018-0095) Supporting Fort Bend County with counseling services	\$ 49,881.00
Houston Health Foundation	PO Box 20272, Houston, TX, 77225-0272	PC	(2019-0103) In support of local consortium building and delivery of a school-partnered vision program	\$ 112,488.00
Houston Hospice	1905 Holcombe Boulevard, Houston, TX, 77030	PC	(2019-0008) To support hospice care services for terminally ill patients from Fort Bend County and to provide bereavement support to their families.	\$ 50,000.00
Houston Museum of Natural Science	5555 Hermann Park Drive, Houston, TX, 77030	PC	(2018-0136) In support of education programs at HMNS at Sugar Land	\$ 20,000.00
Houston Museum of Natural Science	5555 Hermann Park Drive, Houston, TX, 77030	PC	(2018-0027) In support of the redesign of first floor educational exhibit space to feature technology, chemistry, Earth science, and scientific properties of salt at HMNS at Sugar Land	\$ 52,000.00
Houston Museum of Natural Science	5555 Hermann Park Drive, Houston, TX, 77030	PC	(2018-0027) In support of the redesign of first floor educational exhibit space to feature technology, chemistry, Earth science, and scientific properties of salt at HMNS at Sugar Land	\$ 48,000.00
Impact A Hero	2929 McKinney Street , Houston, TX, 77003	PC	(2019-0052) In support of the Veteran Financial Fitness Program	\$ 10,000.00
Interfaith CarePartners (dba CarePartners)	701 North Post Oak Road, Suite 330 , Houston , TX, 77024	PC	(2019-0017) In support of CarePartners' continued operating and program expansion of flagship programs in Fort Bend County.	\$ 25,000.00
Katy ARTreach	23501 Cinco Ranch Blvd., Ste. H120, #262, Katy, TX, 77494	PC	(2019-0004) Operating Support	\$ 40,000.00
Katy Christian Ministries	5504 First Street, Katy, TX, 77493	PC	(2018-0098) In Support of Social Services Program and Disaster Case Management for Fort Bend County	\$ 85,000.00
Katy Independent School District	P.O. Box 159, Katy, TX, 77492-0159	GOV	(2019-0061) KatyConnect Hotline for AY2019-2020	\$ 5,000.00

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Kick Drugs Out of America Foundation (aka Kickstart Kids)	10222 Westheimer Rd, Houston, TX, 77042	PC	(2018-0139) In support of teaching character through karate in 17 Fort Bend County KSK programs.	\$ 50,000.00
KIPP Texas, Inc.	10711 KIPP Way, Houston, TX, 77099	PC	(2018-0140) To provide operating support for KIPP schools located in Fort Bend County	\$ 100,000.00
KIPP Texas, Inc.	10711 KIPP Way, Houston, TX, 77099	PC	(2019-0113) To provide operating support for KIPP schools located in Fort Bend County.	\$ 100,000.00
Lamar Consolidated Independent School District	3911 Avenue I, Rosenberg, TX, 77471	GOV	(2019-0050) LCISD HOPE Line for AY2019-2020	\$ 3,000.00
Lamar Educational Awards Foundation	3911 Ave I, Rosenberg, TX, 77471	PC	(2019-0076) Grant in honor of Don Wenzel's service as Trustee	\$ 20,000.00
Lamar Educational Awards Foundation	3911 Ave I, Rosenberg, TX, 77471	PC	(2019-0071) Funds to Support Teacher Grants	\$ 12,500.00
Legacy Community Health Services, Inc.	P.O. Box 66308, Houston, TX, 77266	PC	(2019-0053) Patient-centered care for people living with HIV/AIDS from Fort Bend County	\$ 35,000.00
Light and Salt Association	9800 Town Park Dr. Suite 255, Houston, TX, 77036	PC	(2018-0001) In support of individuals with special needs to participate in programs provided by the Special Needs Caring Center	\$ 5,184.00
Literacy Volunteers of Fort Bend County, Inc.	12530 Emily Court, Sugar Land, TX, 77478	PC	(2019-0054) Literacy/Adult Basic Education Program Support	\$ 96,894.90
Loving Houston, Inc.	2916 W TC Jester Blvd., No. 200, Houston, TX, 77018	PC	(2018-0141) In support of staff who will build relationships and develop two replicable church-school partnership infrastructure models in Fort Bend ISD and Lamar Consolidated ISD.	\$ 10,000.00
Lunches of Love	P.O. Box 116, Rosenberg, 77471	PC	(2018-0096) To purchase a permanent home for our mission to end childhood hunger in Fort Bend County	\$ 200,000.00
Lunches of Love	P.O. Box 116, Rosenberg, 77471	PC	(2018-0096) To purchase a permanent home for our mission to end childhood hunger in Fort Bend County	\$ 200,000.00

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Lutheran Social Services of the South, Inc. (dba Upbring)	8305 Cross Park Drive, Austin, TX, 78754	PC	(2019-0055) In support of Krause Children's Center	\$ 25,000.00
Missouri City Parks Foundation	1522 Texas Pkwy, Missouri City, Texas 77459	PC	(2018-0092) The Veterans Memorial Project	\$ 200,000.00
NAMI Greater Houston	9401 SW Freeway, Suite 1234, Houston, TX, 77074	PC	(2019-0102) In support of its mission to provide advocacy, education, support and public awareness so that all individuals and families affected by mental illness can build better lives	\$ 25,000.00
Needville Area Ministerial Alliance	P. O. Box 389, Needville, TX, 77461	PC	(2019-0079) Grant in honor of Don Wenzel's service as Trustee	\$ 10,000.00
Needville Education Foundation Inc	16227 Hwy 36, Needville, TX, 77461	PC	(2019-0072) In support of educational grants for the Needville Independent School District teachers and their classrooms.	\$ 10,000.00
Needville Education Foundation Inc	16227 Hwy 36, Needville, TX, 77461	PC	(2019-0077) Grant in honor of Don Wenzel's service as Trustee	\$ 60,000.00
Needville Fire Department	P. O. Box 374, Needville, TX, 77461	PC	(2019-0080) Grant in honor of Don Wenzel's service as Trustee	\$ 10,000.00
Needville Harvest Festival, Inc.	P. O. Box 1101, Needville, TX, 77461	PC	(2019-0078) Grant in honor of Don Wenzel's service as Trustee	\$ 80,000.00
NextOp, Inc.	2929 McKinney Street, Houston, TX, 77003	PC	(2019-0117) In support of our mission to recruit, train, and place high-performing middle-enlisted military leaders into industry careers.	\$ 10,000.00
OakBend Medical Center	1705 Jackson Street, Richmond, TX, 77469	PC	(2018-0124) In support of OakBend Medical Center's Indigent Care Program.	\$ 500,000.00
OakBend Medical Center	1705 Jackson Street, Richmond, TX, 77469	PC	(2018-0088) In support of renovations and improvements to OakBend Medical Center's Jackson Street hospital campus.	\$ 1,000,000.00
Parks Youth Ranch	P.O. Box 17688, Sugar Land, TX, 77496	PC	(2019-0024) Strategic Planning & Change Management	\$ 50,000.00

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Philanthropy Southwest	1910 Pacific Ave., Suite 13500, Dallas, TX, 75201	PC	(2019-0034) Grant in lieu of 2019 membership dues to support professional development opportunities for foundation staff and boards	\$ 5,000.00
Pregnancy Resource Medical Center	4411 Avenue N, Rosenberg, TX, 77471	PC	(2018-0125) Learn Earn and Plan Program	\$ 20,000.00
re:MIND	P.O. Box 27607, Houston, TX 77227	PC	(2019-0056) Mental health peer-to-peer support groups in Fort Bend County and for residents of Fort Bend County living with or affected by depression or bipolar disorders, or symptoms there-of.	\$ 33,000.00
Reining Strength Therapeutic Horsemanship	7126 FM 359 Road, Richmond, TX, 77406	PC	(2019-0010) In support of therapeutic horsemanship program	\$ 20,000.00
Ronald McDonald House Houston	1907 Holcombe Boulevard, Houston, TX, 77030	PC	(2018-0126) To support the mission of offering a home away from home to families with seriously ill children being treated in Texas Medical Center member institutions	\$ 10,000.00
Rosenberg Railroad Museum	1921 Avenue F, Rosenberg, TX, 77471	PC	(2019-0026) In support of operations regarding the preservation and education of Ft. Bend County's rich railroad history.	\$ 25,000.00
Rosenberg Railroad Museum	1921 Avenue F, Rosenberg, TX, 77471	PC	(2019-0081) Grant in honor of Don Wenzel's service as Trustee	\$ 20,000.00
Rupani Foundation	8303 Southwest Freeway, Suites # 440, Houston, TX, 77074	PC	(2019-0016) In support of Informed Parents program	\$ 25,000.00
Salvation Army, Houston Area Command, The	1500 Austin Street, Houston, TX, 77002	PC	(2019-0110) In support of The Salvation Army's Fort Bend social services office and programs.	\$ 25,000.00
San Jose Clinic	P.O. Box 2808, Houston, TX, 77252	PC	(2019-0025) In support of the Expansion of San José Clinic's Services in Fort Bend County	\$ 100,000.00

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Scholarship America	P. O. Box 240, Saint Peter, MN, 56082	PC	(2018-0068) To fund new and continuing high school scholarships awarded to graduating seniors from Fort Bend County for academic year 2019-2020	\$ 455,000.00
Scholarship America	P. O. Box 240, Saint Peter, MN, 56082	PC	(2018-0069) To fund higher education scholarships for Fort Bend County residents for academic year 2019-2020	\$ 478,000.00
SER-Jobs for Progress	1710 Telephone Road, Houston, TX, 77023	PC	(2019-0033) Fort Bend Workforce Development Services	\$ 50,000.00
Sickle Cell Association of Texas Marc Thomas Foundation	2500 East T.C. Jester, Houston, TX, 77008	PC	(2019-0073) In Support of Sickle Cell Program	\$ 10,000.00
Sire INC.	11211 Katy Freeway, STE 660, Houston, TX, 77079	PC	(2019-0084) In support of Therapeutic Horseback Riding in Fort Bend County	\$ 25,000.00
Spaulding for Children (dba Arms Wide Adoption Services)	6925 Portwest Drive, Suite 110, Houston, TX, 77024	PC	(2018-0127) Fort Bend Post Adoption Program	\$ 45,000.00
Stafford MSD Education Foundation	P.O. Box 1907, Stafford, TX, 77497	PC	(2019-0119) To support classroom grants for teachers	\$ 10,000.00
Tahirih Justice Center	1717 St. James Place, Suite 450, Houston, TX, 77056	PC	(2019-0088) In support of protecting courageous immigrant women and girls who refuse to be victims of violence in Fort Bend County	\$ 45,000.00
Texana Center	4910 Airport Avenue, Building B, Rosenberg, TX, 77471	PC	(2019-0063) In support of the Electronic Health Record (EHR) Implementation Project	\$ 550,000.00
The Rose	12700 N. Featherwood Drive, Suite 260, Houston, TX, 77034	PC	(2019-0058) The Rose Empower Her® Sponsorship Program in Fort Bend County, Texas	\$ 55,000.00
The TSTC Foundation	3801 Campus Drive, Waco, TX, 76705	PC	(2015-0048) To support a new Fort Bend campus of Texas State Technical College	\$ 1,707,000.00
The University of Houston System	Ezekiel W. Cullen Building, Room 212, Houston, TX, 77204	GOV	(2019-0007) Scholarships for bilingual students enrolled in the UH Master of Social Work (MSW) degree program	\$ 82,000.00

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The University of Houston System	Ezekiel W. Cullen Building, Room 212, Houston, TX, 77204	GOV	(2019-0059) Scholarships for Second Degree Bachelor of Science in Nursing	\$ 72,000.00
The University of Texas-Houston Health Science Center	7000 Fannin, Suite 1707, Houston, TX, 77030	GOV	(2017-0200) In support of the Children's Learning Institute's high quality family engagement training for public school prekindergarten programs in Fort Bend County	\$ 60,000.00
The Way Home Adoption, Inc.	P.O. Box 10182, Houston, TX 77206	PC	(2019-0030) In support of adoption efforts in Fort Bend County to reconnect, recruit, and enrich and engage youth in foster care	\$ 40,000.00
United Against Human Trafficking	PO Box 541184, Houston, TX 77254	PC	(2019-0060) In Support of Raising Awareness, Prevention and Victim Services of Human Trafficking in Fort Bend County	\$ 25,000.00
United Way of Greater Houston	50 Waugh Drive, Houston, TX, 77007	PC	(2019-0036) In support of Fort Bend Recovers disaster recovery services	\$ 604,859.00
YMCA of the Greater Houston Area	2600 North Loop West, Suite 300, Houston,, TX, 77092	PC	(2019-0092) YMCA Outreach Programs	\$ 140,000.00
Young Audiences of Houston, Inc.	4550 Post Oak Place, Suite 230, Houston, TX, 77027	PC	(2019-0074) In support of Fort Bend County Arts In Education Programs and Services for Youth	\$ 5,000.00
Young Life	PO Box 520, Colorado Springs, CO, 80901	PC	(2018-0026) In support of caring for teen moms unconditionally by strategically placing safe and caring adults in their lives.	\$ 40,000.00
			Grand Total (129 items)	\$ 13,531,994.03

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as of December 2019

Recipient	Recipient Address	Foundation Status of Recipient	Purpose of Grant	Approved / Unpaid
Alliance of Community Assistance Ministries, Inc. (dba ACAM)	710 North Post Oak Lane, Ste. 210, Houston, TX 77024	PC	(2020-0017) In support of ACAM's collaborative programs in Fort Bend County	\$ 45,000.00
Alliance of Community Assistance Ministries, Inc. (dba ACAM)	710 North Post Oak Lane, Ste. 210, Houston, TX 77024	PC	(2020-0017) In support of ACAM's collaborative programs in Fort Bend County	\$ 47,000.00
Alliance of Community Assistance Ministries, Inc. (dba ACAM)	710 North Post Oak Lane, Ste. 210, Houston, TX 77024	PC	(2020-0017) In support of ACAM's collaborative programs in Fort Bend County	\$ 50,000.00
Blessed Be Hope for Three, Inc.	12808 W. Airport Blvd., Ste. 375, Sugar Land, TX, 77478	PC	(2020-0008) In support of the mission to generate community awareness, provide resources and financial aid to local families living with autism spectrum disorder.	\$ 160,000.00
Blessed Be Hope for Three, Inc.	12808 W. Airport Blvd., Ste. 375, Sugar Land, TX, 77478	PC	(2020-0008) In support of the mission to generate community awareness, provide resources and financial aid to local families living with autism spectrum disorder.	\$ 150,000.00
Blessed Be Hope for Three, Inc.	12808 W. Airport Blvd., Ste. 375, Sugar Land, TX, 77478	PC	(2020-0008) In support of the mission to generate community awareness, provide resources and financial aid to local families living with autism spectrum disorder.	\$ 140,000.00
Boys and Girls Clubs of Greater Houston, Inc.	815 Crosby, Houston, TX, 77019	PC	(2019-0039) Operating Support at Fort Bend Clubs	\$ 200,000.00
Boys and Girls Clubs of Greater Houston, Inc.	815 Crosby, Houston, TX, 77019	PC	(2019-0039) Operating Support at Fort Bend Clubs	\$ 200,000.00

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Child Advocates of Fort Bend, Inc.	5403 Avenue N, Rosenberg, TX, 77471	PC	(2020-0016) In support of CAFB's mission: to provide a voice, heal the hurt and break the cycle of abuse and neglect for children in Fort Bend County	\$ 125,000.00
Child Advocates of Fort Bend, Inc.	5403 Avenue N, Rosenberg, TX, 77471	PC	(2020-0016) In support of CAFB's mission: to provide a voice, heal the hurt and break the cycle of abuse and neglect for children in Fort Bend County	\$ 125,000.00
Child Advocates of Fort Bend, Inc.	5403 Avenue N, Rosenberg, TX, 77471	PC	(2020-0016) In support of CAFB's mission: to provide a voice, heal the hurt and break the cycle of abuse and neglect for children in Fort Bend County	\$ 125,000.00
Child Advocates of Fort Bend, Inc.	5403 Avenue N, Rosenberg, TX, 77471	PC	(2018-0101) In support of Capital Improvements, Expansion and Remodeling of Child Advocates of Fort Bend's Davis George Center.	\$ 500,000.00
Clothed by Faith, Inc.	802 Dominion Drive, Suite 100, Katy, TX, 77450	PC	(2020-0012) In support of providing clothing to those in need in Fort Bend County	\$ 12,000.00
Clothed by Faith, Inc.	802 Dominion Drive, Suite 100, Katy, TX, 77450	PC	(2020-0012) In support of providing clothing to those in need in Fort Bend County	\$ 13,000.00
Clothed by Faith, Inc.	802 Dominion Drive, Suite 100, Katy, TX, 77450	PC	(2020-0012) In support of providing clothing to those in need in Fort Bend County	\$ 15,000.00
Cullinan Park Conservancy	PO Box 422, Sugar Land, TX, 77478	PC	(2014-0114) Funding to support Master Plan for development of Cullinan Park	\$ 373,223.50
Daya, Inc.	3300 S. Gessner Road, Suite 258, Houston, TX, 77063	PC	(2020-0009) In support of the Client Services, Outreach, & Prevention programs to empower South Asian survivors of domestic and sexual abuse.	\$ 50,000.00
Daya, Inc.	3300 S. Gessner Road, Suite 258, Houston, TX, 77063	PC	(2020-0009) In support of the Client Services, Outreach, & Prevention programs to empower South Asian survivors of domestic and sexual abuse.	\$ 55,000.00
Daya, Inc.	3300 S. Gessner Road, Suite 258, Houston, TX, 77063	PC	(2020-0009) In support of the Client Services, Outreach, & Prevention programs to empower South Asian survivors of domestic and sexual abuse.	\$ 55,000.00

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as of December 2019

East Fort Bend Human Needs Ministry, Inc.	435 Stafford Run Rd, Stafford, TX 77477	PC	(2020-0003) In support of the mission to address the basic human needs of families in temporary financial crisis in East Fort Bend County	\$ 75,000.00
East Fort Bend Human Needs Ministry, Inc.	435 Stafford Run Rd, Stafford, TX 77477	PC	(2020-0003) In support of the mission to address the basic human needs of families in temporary financial crisis in East Fort Bend County	\$ 75,000.00
East Fort Bend Human Needs Ministry, Inc.	435 Stafford Run Rd, Stafford, TX 77477	PC	(2020-0003) In support of the mission to address the basic human needs of families in temporary financial crisis in East Fort Bend County	\$ 75,000.00
Easter Seals of Greater Houston, Inc.	4888 Loop Central Drive, Suite 200, Houston, TX, 77081	PC	(2020-0004) In support of services for Veterans, People with Disabilities and their Families in Fort Bend County.	\$ 105,000.00
Easter Seals of Greater Houston, Inc.	4888 Loop Central Drive, Suite 200, Houston, TX, 77081	PC	(2020-0004) In support of services for Veterans, People with Disabilities and their Families in Fort Bend County.	\$ 100,000.00
Easter Seals of Greater Houston, Inc.	4888 Loop Central Drive, Suite 200, Houston, TX, 77081	PC	(2020-0004) In support of services for Veterans, People with Disabilities and their Families in Fort Bend County.	\$ 90,000.00
Fort Bend History Association	P.O. Box 460, Richmond, TX, 77406	PC	(2017-0073) The Fort Bend History Association Management Programming and Operating support for the George Ranch Historical Park	\$ 11,791.07
Fort Bend History Association	P.O. Box 460, Richmond, TX, 77406	PC	(2017-0073) The Fort Bend History Association Management Programming and Operating support for the George Ranch Historical Park	\$ 175,000.00
Fort Bend History Association	P.O. Box 460, Richmond, TX, 77406	PC	(2017-0073) The Fort Bend History Association Management Programming and Operating support for the George Ranch Historical Park	\$ 200,000.00
Fort Bend History Association	P.O. Box 460, Richmond, TX, 77406	PC	(2017-0073) The Fort Bend History Association Management Programming and Operating support for the George Ranch Historical Park	\$ 125,000.00

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Fort Bend History Association	P.O. Box 460, Richmond, TX, 77406	PC	(2017-0073) The Fort Bend History Association Management Programming and Operating support for the George Ranch Historical Park	\$ 175,000.00
Fort Bend History Association	P.O. Box 460, Richmond, TX, 77406	PC	(2017-0073) The Fort Bend History Association Management Programming and Operating support for the George Ranch Historical Park	\$ 15,000.00
Fort Bend History Association	P.O. Box 460, Richmond, TX, 77406	PC	(2017-0073) The Fort Bend History Association Management Programming and Operating support for the George Ranch Historical Park	\$ 125,000.00
Fort Bend History Association	P.O. Box 460, Richmond, TX, 77406	PC	(2019-0038) History Rising: A Special Building Project for the Fort Bend Museum	\$ 250,000.00
Fort Bend Seniors Meals on Wheels & Much, Much, More	P. O. Box 1488, Rosenberg, TX 77471	PC	(2019-0126) Match grant in support of general operations	\$ 150,000.00
Genesys Works Houston	601 Jefferson Street, Suite 3950, Houston, TX, 77002	PC	(2019-0062) Fort Bend Expansion	\$ 200,000.00
GiGi's Playhouse Sugar Land	14015 SW Freeway, Bldg 11, Sugar Land, TX, 77478	PC	(2019-0094) In support of Amina Grace Speech and Language Program	\$ 44,000.00
Greater Houston Community Foundation	515 Post Oak Blvd., Suite 1000 , Houston, TX, 77027	PC	(2019-0107) In support of Understanding Houston	\$ 75,000.00
Harris County Domestic Violence Coordinating Council	2990 Richmond Ave. Suite 550, Houston, TX, 77098	PC	(2019-0104) In support of ONE Door: an integrated system for entry into domestic violence housing among 3 counties	\$ 50,000.00
Kick Drugs Out of America Foundation (aka Kickstart Kids)	10222 Westheimer Rd, Houston, TX, 77042	PC	(2020-0002) In support of teaching character through karate in 17 Fort Bend County Kickstart Kids programs.	\$ 50,000.00
Kick Drugs Out of America Foundation (aka Kickstart Kids)	10222 Westheimer Rd, Houston, TX, 77042	PC	(2020-0002) In support of teaching character through karate in 17 Fort Bend County Kickstart Kids programs.	\$ 50,000.00

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Kick Drugs Out of America Foundation (aka Kickstart Kids)	10222 Westheimer Rd, Houston, TX, 77042	PC	(2020-0002) In support of teaching character through karate in 17 Fort Bend County Kickstart Kids programs.	\$ 50,000.00
Lutheran Social Services of the South, Inc. (dba Upbring)	8305 Cross Park Drive, Austin, TX, 78754	PC	(2019-0123) In support of the Krause Children's Center Remodel Initiative	\$ 150,000.00
Memorial Hermann Foundation	929 Gessner, Suite 2650, Houston, TX 77024	PC	(2017-0042) In support of expanding services provided by the Health Centers for Schools program within Lamar CISD	\$ 312,906.00
Memorial Hermann Foundation	929 Gessner, Suite 2650, Houston, TX 77024	PC	(2017-0042) In support of expanding services provided by the Health Centers for Schools program within Lamar CISD	\$ 321,117.00
Morton Cemetery Association	900 Morton St., Richmond, TX 77469	NC	(2013-0166) Towards the operating and maintenance costs of preserving the historical portion of Morton Cemetery as used in educational programming benefiting students in Fort Bend and surrounding Texas counties.	\$ 60,000.00
Morton Cemetery Association	900 Morton St., Richmond, TX 77469	NC	(2013-0166) Towards the operating and maintenance costs of preserving the historical portion of Morton Cemetery as used in educational programming benefiting students in Fort Bend and surrounding Texas counties.	\$ 60,000.00
Morton Cemetery Association	900 Morton St., Richmond, TX 77469	NC	(2013-0166) Towards the operating and maintenance costs of preserving the historical portion of Morton Cemetery as used in educational programming benefiting students in Fort Bend and surrounding Texas counties.	\$ 60,000.00

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Morton Cemetery Association	900 Morton St., Richmond, TX 77469	NC	(2013-0166) Towards the operating and maintenance costs of preserving the historical portion of Morton Cemetery as used in educational programming benefiting students in Fort Bend and surrounding Texas counties.	\$ 60,000.00
NAMI Greater Houston	9401 SW Freeway, Suite 1234, Houston, TX, 77074	PC	(2020-0019) In support of the mission to provide advocacy, education, support and public awareness so that all individuals and families affected by mental illness can build better lives	\$ 30,000.00
NAMI Greater Houston	9401 SW Freeway, Suite 1234, Houston, TX, 77074	PC	(2020-0019) In support of the mission to provide advocacy, education, support and public awareness so that all individuals and families affected by mental illness can build better lives	\$ 30,000.00
NAMI Greater Houston	9401 SW Freeway, Suite 1234, Houston, TX, 77074	PC	(2020-0019) In support of the mission to provide advocacy, education, support and public awareness so that all individuals and families affected by mental illness can build better lives	\$ 30,000.00
Needville Area Ministerial Alliance	P. O. Box 389, Needville, TX, 77461	PC	(2019-0079) Grant in honor of Don Wenzel's service as Trustee	\$ 10,000.00
Needville Area Ministerial Alliance	P. O. Box 389, Needville, TX, 77461	PC	(2019-0079) Grant in honor of Don Wenzel's service as Trustee	\$ 10,000.00
San Jose Clinic	P.O. Box 2808, Houston, TX, 77252	PC	(2019-0025) In support of the Expansion of San José Clinic's Services in Fort Bend County	\$ 100,000.00
San Jose Clinic	P.O. Box 2808, Houston, TX, 77252	PC	(2019-0025) In support of the Expansion of San José Clinic's Services in Fort Bend County	\$ 100,000.00
Second Mile Mission Center	1135 Highway 90A, Missouri City, TX 77489	PC	(2020-0001) In support of the mission to love our neighbors by meeting physical needs and equipping them to lead a responsible life in Christ	\$ 65,500.00

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Second Mile Mission Center	1135 Highway 90A, Missouri City, TX 77489	PC	(2020-0001) In support of the mission to love our neighbors by meeting physical needs and equipping them to lead a responsible life in Christ	\$ 68,750.00
Second Mile Mission Center	1135 Highway 90A, Missouri City, TX 77489	PC	(2020-0001) In support of the mission to love our neighbors by meeting physical needs and equipping them to lead a responsible life in Christ	\$ 71,000.00
The TSTC Foundation	3801 Campus Drive, Waco, TX, 76705	PC	(2019-0121) Support for Fort Bend campus facility expansion	\$ 500,000.00
The TSTC Foundation	3801 Campus Drive, Waco, TX, 76705	PC	(2019-0121) Support for Fort Bend campus facility expansion	\$ 500,000.00
The TSTC Foundation	3801 Campus Drive, Waco, TX, 76705	PC	(2016-0024) The George Foundation Scholarship in Honor of Bill Jameson's Service as Trustee	\$ 25,000.00
The TSTC Foundation	3801 Campus Drive, Waco, TX, 76705	PC	(2016-0024) The George Foundation Scholarship in Honor of Bill Jameson's Service as Trustee	\$ 25,000.00
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The TSTC Foundation	3801 Campus Drive, Waco, TX, 76705	PC	(2016-0024) The George Foundation Scholarship in Honor of Bill Jameson's Service as Trustee	\$ 25,000.00
The TSTC Foundation	3801 Campus Drive, Waco, TX, 76705	PC	(2015-0048) To support a new Fort Bend campus of Texas State Technical College	\$ 2,050,000.00
The TSTC Foundation	3801 Campus Drive, Waco, TX, 76705	PC	(2015-0048) To support a new Fort Bend campus of Texas State Technical College	\$ 2,050,000.00
The TSTC Foundation	3801 Campus Drive, Waco, TX, 76705	PC	(2015-0048) To support a new Fort Bend campus of Texas State Technical College	\$ 2,050,000.00
The TSTC Foundation	3801 Campus Drive, Waco, TX, 76705	PC	(2015-0048) To support a new Fort Bend campus of Texas State Technical College	\$ 2,050,000.00

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The TSTC Foundation	3801 Campus Drive, Waco, TX, 76705	PC	(2015-0048) To support a new Fort Bend campus of Texas State Technical College	\$ 2,198,480.00
The TSTC Foundation	3801 Campus Drive, Waco, TX, 76705	PC	(2017-0019) The George Foundation Scholarship in Honor of Pat McDonald's Service as Trustee	\$ 25,000.00
The TSTC Foundation	3801 Campus Drive, Waco, TX, 76705	PC	(2017-0019) The George Foundation Scholarship in Honor of Pat McDonald's Service as Trustee	\$ 25,000.00
The TSTC Foundation	3801 Campus Drive, Waco, TX, 76705	PC	(2017-0019) The George Foundation Scholarship in Honor of Pat McDonald's Service as Trustee	\$ 25,000.00
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The TSTC Foundation	3801 Campus Drive, Waco, TX, 76705	PC	(2017-0019) The George Foundation Scholarship in Honor of Pat McDonald's Service as Trustee	\$ 25,000.00
The TSTC Foundation	3801 Campus Drive, Waco, TX, 76705	PC	(2017-0019) The George Foundation Scholarship in Honor of Pat McDonald's Service as Trustee	\$ 25,000.00
The University of Houston System	Ezekiel W. Cullen Building, Room 212, Houston, TX, 77204	GOV	(2019-0106) In support of outfitting labs and instructional spaces in the College of Technology at the University of Houston at Sugar Land with state-of-the-art learning equipment and IT infrastructure to support distance learning upgrades.	\$ 1,000,000.00
The University of Houston System	Ezekiel W. Cullen Building, Room 212, Houston, TX, 77204	GOV	(2019-0106) In support of outfitting labs and instructional spaces in the College of Technology at the University of Houston at Sugar Land with state-of-the-art learning equipment and IT infrastructure to support distance learning upgrades.	\$ 1,000,000.00

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The University of Houston System	Ezekiel W. Cullen Building, Room 212, Houston, TX, 77204	GOV	(2019-0106) In support of outfitting labs and instructional spaces in the College of Technology at the University of Houston at Sugar Land with state-of-the-art learning equipment and IT infrastructure to support distance learning upgrades.	\$ 1,000,000.00
Volunteer Interfaith Caregivers Southwest (dba Senior Rides and More)	5001 Bellaire Blvd. #7, Bellaire, TX 77401	PC	(2020-0010) In support of the mission to promote senior independent living, health and safety by providing free transportation and other services	\$ 7,000.00
Volunteer Interfaith Caregivers Southwest (dba Senior Rides and More)	5001 Bellaire Blvd. #7, Bellaire, TX 77401	PC	(2020-0010) In support of the mission to promote senior independent living, health and safety by providing free transportation and other services	\$ 8,000.00
Volunteer Interfaith Caregivers Southwest (dba Senior Rides and More)	5001 Bellaire Blvd. #7, Bellaire, TX 77401	PC	(2020-0010) In support of the mission to promote senior independent living, health and safety by providing free transportation and other services	\$ 9,000.00
Young Life	PO Box 520, Colorado Springs, CO, 80901	PC	(2018-0026) In support of caring for teen moms unconditionally by strategically placing safe and caring adults in their lives.	\$ 30,000.00
Young Life	PO Box 520, Colorado Springs, CO, 80901	PC	(2018-0026) In support of caring for teen moms unconditionally by strategically placing safe and caring adults in their lives.	\$ 20,000.00
			Grand Total (86 items)	\$ 21,042,767.57