

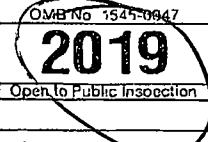
Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

► Do not enter social security numbers on this form as it may be made public.
► Go to www.irs.gov/Form990PF for instructions and the latest information



For calendar year 2019 or tax year beginning

, and ending

Name of foundation

Kath

A Employer identification number

74-6039415

THE KATHRYN O'CONNOR FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

P. O. BOX 400

Room/suite

City or town, state or province, country, and ZIP or foreign postal code

VICTORIA, TX 77902-0400

G Check all that apply:

<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change

H Check type of organization: Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

04

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) **\$ 11,145,183.** (Part I, column (d), must be on cash basis)J Accounting method: Cash Accrual
 Other (specify) _____C If exemption application is pending, check here ► D 1 Foreign organizations, check here ► 2. Foreign organizations meeting the 85% test, check here and attach computation ► E If private foundation status was terminated under section 507(b)(1)(A), check here ► F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► **Part I** Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received	23,000.		N/A	
2	Check ► <input type="checkbox"/> If the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments	8,776.	8,776.		STATEMENT 1
4	Dividends and interest from securities	140,282.	140,282.		STATEMENT 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	728,099.			
b	Gross sales price for all assets on line 6a	2,213,384.			
7	Capital gain net income (from Part IV, line 2)		728,099.		Rec
8	Net short-term capital gain				06/11/20
9	Income modifications				
10a	Gross sales, less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss)				
11	Other income	81,833.	81,833.		STATEMENT 3
12	Total Add lines 1 through 11	981,990.	958,990.		
13	Compensation of officers, directors, trustees, etc.	0.	0.		0.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees				
b	Accounting fees				
c	Other professional fees				
17	Interest				
18	Taxes	24,307.	15,336.		0.
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses	46,610.	46,570.		20.
24	Total operating and administrative expenses Add lines 13 through 23	70,917.	61,906.		20.
25	Contributions, gifts, grants paid	798,516.			798,516.
26	Total expenses and disbursements Add lines 24 and 25	869,433.	61,906.		798,536.
27	Subtract line 26 from line 12.				
a	Excess of revenue over expenses and disbursements	112,557.			
b	Net investment income (if negative, enter -0-)		897,084.		
c	Adjusted net income (if negative, enter -0-)			N/A	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
Assets	(a) Book Value	(b) Book Value	(c) Fair Market Value	
	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	841,456.	615,013.	615,386.
	3 Accounts receivable ► 142.	271.	142.	142.
	Less: allowance for doubtful accounts ►			
	4 Pledges receivable ►			
	Less: allowance for doubtful accounts ►			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ►			
	Less: allowance for doubtful accounts ►			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	2,796.		
	10a Investments - U.S. and state government obligations STMT 7	15,814.	15,010.	15,707.
	b Investments - corporate stock STMT 8	5,690,309.	6,114,129.	10,102,201.
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment basis ►			
	Less accumulated depreciation ►			
	12 Investments - mortgage loans			
	13 Investments - other STMT 9	325,004.	250,004.	403,848.
	14 Land, buildings, and equipment basis ► 25,942.			
	Less accumulated depreciation STMT 6 ► 22,043.	4,419.	3,899.	7,899.
	15 Other assets (describe ►)			
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	6,880,069.	6,998,197.	11,145,183.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ► EXCISE TAX PAYABLE)	0.	5,571.	
	23 Total liabilities (add lines 17 through 22)	0.	5,571.	
	Foundations that follow FASB ASC 958, check here ► <input type="checkbox"/>			
	and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ► <input checked="" type="checkbox"/>			
	and complete lines 26 through 30			
	26 Capital stock, trust principal, or current funds	6,880,069.	6,992,626.	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	28 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
	29 Total net assets or fund balances	6,880,069.	6,992,626.	
	30 Total liabilities and net assets/fund balances	6,880,069.	6,998,197.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	6,880,069.
2 Enter amount from Part I, line 27a	2	112,557.
3 Other increases not included in line 2 (itemize) ►	3	0.
4 Add lines 1, 2, and 3	4	6,992,626.
5 Decreases not included in line 2 (itemize) ►	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	6,992,626.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock. 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 2,213,384.		1,485,285.	728,099.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a			728,099.		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	728,099.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }		3	N/A	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	681,967.	9,679,531.	.070455
2017	482,304.	9,101,528.	.052992
2016	420,631.	8,463,287.	.049701
2015	516,840.	9,027,136.	.057254
2014	259,007.	8,840,564.	.029298

2 Total of line 1, column (d) 2 .259700

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years 3 .051940

4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5 4 9,654,067.

5 Multiply line 4 by line 3 5 501,432.

6 Enter 1% of net investment income (1% of Part I, line 27b) 6 8,971.

7 Add lines 5 and 6 7 510,403.

8 Enter qualifying distributions from Part XII, line 4 8 798,536.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate
See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ► and enter "N/A" on line 1.

Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)

5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-

6 Credits/Payments.

a 2019 estimated tax payments and 2018 overpayment credited to 2019

b Exempt foreign organizations - tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

6a	3,400.
6b	0.
6c	0.
6d	0.

7 Total credits and payments. Add lines 6a through 6d

8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached

9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed

10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

11 Enter the amount of line 10 to be Credited to 2020 estimated tax ►

Refunded ►

7	3,400.
8	0.
9	5,571.
10	
11	

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities

c Did the foundation file Form 1120-POL for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year.

(1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0.

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0.

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

If "Yes," attach a detailed description of the activities

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b If "Yes," has it filed a tax return on Form 990-T for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

If "Yes," attach the statement required by *General Instruction T*.

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

- By language in the governing instrument, or
- By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV

8a Enter the states to which the foundation reports or with which it is registered. See instructions. ► TX

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G*? If "No," attach explanation

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

	Yes	No
1a	X	
1b	X	
1c	X	
2	X	
3	X	
4a	X	
4b		
5	X	
6	X	
7	X	
8b	X	
9	X	
10	X	

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>NONE</u>	13	X
14 The books are in care of ► <u>THE FOUNDATION</u> Located at ► <u>P. O. BOX 400, VICTORIA, TX</u>	Telephone no. ► <u>361-578-6271</u> ZIP+4 ► <u>77902-0400</u>	
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year	► 15	N/A
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	Yes	No
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		
1a During the year, did the foundation (either directly or indirectly).		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/>	Yes <input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/>	Yes <input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/>	Yes <input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/>	Yes <input checked="" type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/>	Yes <input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/>	Yes <input checked="" type="checkbox"/> No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here	N/A ►	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1b	
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 1942(i)(3) or 1942(i)(5)).	1c X	
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? If "Yes," list the years ►	<input type="checkbox"/>	Yes <input checked="" type="checkbox"/> No
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	N/A 2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/>	Yes <input checked="" type="checkbox"/> No
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019)	N/A 3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a X	
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b X	

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?
 Yes No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?
 Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes?
 Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions
 Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?
 Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

Organizations relying on a current notice regarding disaster assistance, check here

N/A
►

5b

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?
 Yes No

N/A

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?
 Yes No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?
 Yes No

N/A

7b

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?
 Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

►

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ► 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

1 NONE	Expenses
	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

1 NONE	Amount
	0.
2	
3	
All other program-related investments. See instructions	
3 NONE	
	0.
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	8,740,368.
b	Average of monthly cash balances	1b	1,531,805.
c	Fair market value of all other assets	1c	180,430.
d	Total (add lines 1a, b, and c)	1d	10,452,603.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	10,452,603.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	STMT 11	798,536.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	9,654,067.
6	Minimum investment return. Enter 5% of line 5	6	482,703.

Part XI Distributable Amount (see instructions) (Section 1942(l)(3) and (l)(5) private operating foundations and certain foreign organizations, check here ► and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	482,703.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	8,971.
b	Income tax for 2019 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	8,971.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	473,732.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	473,732.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	473,732.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.	1a	798,536.
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1b	0.
b	Program-related Investments - total from Part IX-B	2	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	3a	
3	Amounts set aside for specific charitable projects that satisfy the	3b	
a	Suitability test (prior IRS approval required)	4	798,536.
b	Cash distribution test (attach the required schedule)	5	8,971.
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8; and Part XIII, line 4	6	789,565.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b		
6	Adjusted qualifying distributions. Subtract line 5 from line 4		

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				473,732.
2 Undistributed income if any as of the end of 2019			60,780.	
a Enter amount for 2018 only				
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2019:				
a From 2014				
b From 2015				
c From 2016				
d From 2017				
e From 2018				
f Total of lines 3a through e		0.		
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 798,536.				
a Applied to 2018, but not more than line 2a			60,780.	
b Applied to undistributed income of prior years (Election required - see instructions)			0.	
c Treated as distributions out of corpus (Election required - see instructions)		0.		
d Applied to 2019 distributable amount				473,732.
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).)		0.		0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		264,024.		
b Prior years' undistributed income. Subtract line 4b from line 2b			0.	
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0.	
d Subtract line 6c from line 6b. Taxable amount - see instructions			0.	
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr.				0.
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)		23,000.		
8 Excess distributions carryover from 2014 not applied on line 5 or line 7		0.		
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a		241,024.		
10 Analysis of line 9:				
a Excess from 2015				
b Excess from 2016				
c Excess from 2017				
d Excess from 2018				
e Excess from 2019		241,024.		

Form 990-PF (2019) THE KATHRYN O'CONNOR FOUNDATION

74-6039415 Page 11

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AFFECTIONATE ARMS P. O. BOX 7604 VICTORIA, TX 77903		PC	OPERATIONAL SUPPORT	8,500.
BILLY T. CATTAN RECOVERY OUTREACH INC. 802 E. CRESTWOOD VICTORIA, TX 77901		PC	OPERATIONAL SUPPORT	1,000.
BOYS & GIRLS CLUB OF REFUGIO COUNTY 109 E. YMBACION ST. REFUGIO, TX 78371		PC	SUPPORT FOR TRIPLE PLAY PROGRAM	12,000.
BOYS & GIRLS CLUB OF VICTORIA, INC. P. O. BOX 2565 VICTORIA, TX 77902		PC	ENHANCEMENT OF YOUTH PROGRAM SERVICES	12,000.
CHILDREN'S DISCOVERY MUSEUM INC. P. O. BOX 3781 VICTORIA, TX 77903		PC	OPERATIONAL SUPPORT	1,000.
Total	SEE CONTINUATION SHEET(S)		► 3a	798,516.
b Approved for future payment				
NONE				
Total			► 3b	0.

Form 990-PF (2019)

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue.					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	8,776.	
4 Dividends and interest from securities			14	140,282.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			15	81,833.	
8 Gain or (loss) from sales of assets other than inventory			18	728,099.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0.		958,990.	0.
13 Total Add line 12, columns (b), (d), and (e)				13	958,990.
(See worksheet in line 13 instructions to verify calculations.)					

Relationship of Activities to the Accomplishment of Exempt Purposes

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
N/A	

THE KATHRYN O'CONNOR FOUNDATION

74-6039415

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHRIST'S KITCHEN P. O. BOX 3391 VICTORIA, TX 77903		PC	OPERATIONAL SUPPORT	15,000.
CITY OF GOLIAD VOLUNTEER FIRE DEPARTMENT P. O. BOX 939 GOLIAD, TX 77963		GOV	OPERATIONAL SUPPORT	2,500.
COMMUNITY ACTION COMMITTEE OF VICTORIA P. O. BOX 3607 VICTORIA, TX 77903		PC	SUPPORT OF MEAL DELIVERY PROGRAMS	10,000.
COUNTY OF GOLIAD P. O. BOX 1025 GOLIAD, TX 77963		GOV	FUNDING OF SALARY AND BENEFITS FOR A PROFESSIONAL CURATOR	10,000.
DONUM DEI DBA THE RIDING THERAPY CENTER OF VICTORIA P. O. BOX 462 VICTORIA, TX 77976		PC	OPERATIONAL SUPPORT	4,000.
DOROTHY O'CONNOR PET ADOPTION CENTER P. O. BOX 400 VICTORIA, TX 77902-0400		POF	OPERATIONAL SUPPORT	5,000.
FOOD BANK OF THE GOLDEN CRESCENT P. O. BOX 5085 VICTORIA, TX 77903		PC	OPERATIONAL SUPPORT	15,000.
FOSTER PARENTS OF VICTORIA P. O. BOX 1593 VICTORIA, TX 77902		PC	OPERATIONAL SUPPORT	6,500.
GOLDEN CRESCENT CASA, INC. P. O. BOX 1627 VICTORIA, TX 77902-1627		PC	OPERATIONAL SUPPORT	20,000.
GOLDEN CRESCENT HABITAT FOR HUMANITY P. O. BOX 1357 VICTORIA, TX 77902		PC	REBUILDING OF HOMES IN REFUGIO, TX AND OPERATIONAL SUPPORT	252,500.
<u>Total from continuation sheets</u>				764,016.

THE KAREN O'CONNOR FOUNDATION

74-6039415

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GOLIAD COUNTY SENIOR CITIZENS, INC. P. O. BOX 1357 GOLIAD, TX 77963-1357		PC	OPERATIONAL SUPPORT	5,000.
GOLIAD ISD EDUCATION FOUNDATION, INC. P. O. BOX 830 GOLIAD, TX 77963		PC	ENHANCEMENT OF EDUCATIONAL PROGRAMS	1,500.
GULF BEND MENTAL HEALTH MENTAL RETARDATION CENTER 6502 NURSERY DRIVE, SUITE 100 VICTORIA, TX 77904		PC	OPERATIONAL SUPPORT	7,500.
JOY MINISTRIES OUTREACH, INC. 1106 W. HOUSTON ROAD REFUGIO, TX 78377		PC	OPERATIONAL SUPPORT	2,500.
LIFE AT ITS BEST FOUNDATION, INC. DBA HOUSE OF PALMS P.O. BOX 4886 VICTORIA, TX 77903		PC	OPERATIONAL SUPPORT	500.
MID-COAST FAMTLY SERVICES 120 S. MAIN, SUITE 175 VICTORIA, TX 77901		PC	STAR FAMILY SERVICES PROGRAM AND OTHER OPERATIONAL SUPPORT	25,000.
NAZARETH ACADEMY 206 WEST CONVENT VICTORIA, TX 77901		PC	OPERATIONAL SUPPORT	5,000.
OUR LADY OF GUADALUPE CHURCH P. O. DRAWER I TIVOLI, TX 77990		PC	OPERATIONAL SUPPORT	12,000.
OUR LADY OF VICTORY SCHOOL 1309 E. MESQUITE LANE VICTORIA, TX 77901		PC	OPERATIONAL SUPPORT	5,000.
PAPPY'S ANIMAL RESCUE 290 FAIRGROUND ROAD REFUGIO, TX 78377		PC	ADDITION OF CLIMATE-CONTROLED HOUSING AREAS	1,000.
Total from continuation sheets				

THE KATHRYN O'CONNOR FOUNDATION

74-6039415

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PERPETUAL HELP HOME, INC. P. O. BOX 4305 VICTORIA, TX 77903		PC	OPERATIONAL SUPPORT	6,000.
QUAIL CREEK VOLUNTEER FIRE DEPARTMENT 701 CHUKAR DRIVE VICTORIA, TX 77905		PC	OPERATIONAL SUPPORT	2,500.
RAISIN VOLUNTEER FIRE DEPARTMENT 10842 US HIGHWAY 59 SOUTH VICTORIA, TX 77905		PC	OPERATIONAL SUPPORT	2,500.
REFUGIO COUNTY ELDERLY SERVICES P. O. BOX 193 REFUGIO, TX 78377		GOV	OPERATIONAL SUPPORT	13,000.
REFUGIO COUNTY MEMORIAL HOSPITAL DISTRICT 107 SWIFT STREET REFUGIO, TX 78377		GOV	OPERATIONAL SUPPORT	5,000.
REFUGIO VOLUNTEER FIRE DEPARTMENT P. O. BOX 398 REFUGIO, TX 78377		PC	OPERATIONAL SUPPORT	2,500.
SPECIAL OLYMPICS TEXAS INC. 1804 RUTHERFORD LANE AUSTIN, TX 78754		PC	OPERATIONAL SUPPORT	2,500.
ST DENNIS CHURCH P. O. DRAWER I TIVOLI, TX 77990		PC	OPERATIONAL SUPPORT AND HURRICANE REPAIR COSTS	228,016.
ST JOSEPH HIGH SCHOOL 110 E. RED RIVER STREET VICTORIA, TX 77901		PC	OPERATIONAL SUPPORT	10,000.
ST THERESE CATHOLIC CHURCH P. O. BOX 1076 WOODSBORO, TX 78393		PC	OPERATIONAL SUPPORT	500.
Total from continuation sheets				

THE K. IRYN O'CONNOR FOUNDATION

74-6039415

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE PRESIDIO LA BAHIA FOUNDATION P.O. BOX 57 GOLIAD, TX 77963		PC	OPERATIONAL SUPPORT	20,000.
THE VINE SCHOOL 2911 D. AZALEA STREET VICTORIA, TX 77901		PC	OPERATIONAL SUPPORT	5,000.
TIVOLI VOLUNTEER FIRE DEPARTMENT, COUNTY OF REFUGIO 808 COMMERCE, ROOM 107 REFUGIO, TX 78377		GOV	OPERATIONAL SUPPORT	2,500.
TRINITY EPISCOPAL SCHOOL 1504 N. MOODY VICTORIA, TX 77901		PC	OPERATIONAL SUPPORT	5,000.
VICTORIA ADULT LITERACY COUNCIL 2200 EAST RED RIVER, CEC STE 104 VICTORIA, TX 77901		PC	FUNDING FOR GED, ESL, JOB READINESS AND LITERACY PROGRAMS	1,500.
VICTORIA CHRISTIAN ASSISTANCE MINISTRY P. O. BOX 1786 VICTORIA, TX 77902		PC	OPERATIONAL SUPPORT	10,000.
VICTORIA INDEPENDENT SCHOOL DISTRICT P. O. BOX 1759 VICTORIA, TX 77902		GOV	OPERATIONAL SUPPORT FOR KIDZ CONNECTION	8,000.
VICTORIA SENIOR CITIZENS CENTER, INC. P. O. BOX 1433 VICTORIA, TX 77902-1433		PC	OPERATIONAL SUPPORT	20,000.
VICTORY CHRISTIAN LIFE CENTER 1604 E CRESTWOOD DRIVE VICTORIA, TX 77901		PC	FOOD PANTRY OPERATIONAL SUPPORT	4,000.
YMCA OF THE GOLDEN CRESCENT 1806 N NIMITZ VICTORIA, TX 77901		PC	OPERATIONAL SUPPORT	10,000.
<u>Total from continuation sheets</u>				

Schedule B

(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

- Attach to Form 990, Form 990-EZ, or Form 990-PF.
- Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545 0047

2019

Name of the organization

Employer identification number

THE KATHRYN O'CONNOR FOUNDATION

74-6039415

Organization type (check one)

Filters of:

Section:

Form 990 or 990 EZ

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust not treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the General Rule or a Special Rule.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor Complete Parts I and II. See instructions for determining a contributor's total contributions

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990 EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990 EZ, line 1. Complete Parts I and II

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990 EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year ► \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990 EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990 EZ or on its Form 990 PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990 PF).

Schedule B (Form 990, 990 EZ, or 990-PF) (2019)

Page 2

Name of organization

Employer identification number

THE KATHRYN O'CONNOR FOUNDATION

74-6039415

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	O'CONNOR & HEWITT FOUNDATION P.O. BOX 400 VICTORIA, TX 77902	\$ 23,000.	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash

923452 111-00-10

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

Page 3

Name of organization

Employer identification number

THE KATHRYN O'CONNOR FOUNDATION

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Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$ _____	_____

023453 11-06-19

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

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Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

Name of organization

Employer identification number

THE KATHRYN O'CONNOR FOUNDATION

74-6039415

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ➤ \$ _____
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
—			

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

THE KATHRYN O'CONNOR FOUNDATION

74-6039415

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
CASH AND MONEY MARKET FUNDS	4,786.	4,786.	
CERTIFICATES OF DEPOSIT	3,990.	3,990.	
TOTAL TO PART I, LINE 3	8,776.	8,776.	/

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
CERTIFICATES OF DEPOSIT	5,266.	0.	5,266.	5,266.	
GNMA CERTIFICATES	950.	0.	950.	950.	
PUBLICLY TRADED SECURITIES	134,066.	0.	134,066.	134,066.	
TO PART I, LINE 4	140,282.	0.	140,282.	140,282.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OIL & GAS ROYALTY	81,833.	81,833.	
TOTAL TO FORM 990-PF, PART I, LINE 11	81,833.	81,833.	

STATEMENT(S) 1, 2, 3

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THE KATHRYN O'CONNOR FOUNDATION

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FORM 990-PF

TAXES

STATEMENT

4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
AD VALOREM TAXES	7,710.	7,710.		0.
OIL & GAS PRODUCTION TAXES	5,873.	5,873.		0.
FOREIGN INVESTMENT TAXES	1,753.	1,753.		0.
EXCISE TAX	8,971.	0.		0.
TO FORM 990-PF, PG 1, LN 18	24,307.	15,336.		0.

FORM 990-PF

OTHER EXPENSES

STATEMENT

5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT EXPENSE - FEES	46,570.	46,570.		0.
BANK CHARGES	40.	0.		20.
TO FORM 990-PF, PG 1, LN 23	46,610.	46,570.		20.

FORM 990-PF

DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT

STATEMENT

6

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE	FAIR MARKET VALUE
2010 CHEVY SILVERADO PICKUP	20,743.	20,743.	0.	4,000.
LAWNMOWER	5,199.	1,300.	3,899.	3,899.
TO 990-PF, PART II, LN 14	25,942.	22,043.	3,899.	7,899.

STATEMENT(S) 4, 5, 6

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THE KATHRYN O'CONNOR FOUNDATION

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FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	7
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
GNMA PASS-THROUGH POOL	X		15,010.	15,707.
TOTAL U.S. GOVERNMENT OBLIGATIONS			15,010.	15,707.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			15,010.	15,707.

FORM 990-PF	CORPORATE STOCK	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK (SEE SUPPLEMENTAL STATEMENT)	6,114,129.	10,102,201.
TOTAL TO FORM 990-PF, PART II, LINE 10B	6,114,129.	10,102,201.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	9
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
CERTIFICATES OF DEPOSIT (SEE SUPPLEMENTAL SCHEDULE)	FMV	250,000.	251,928.
OIL & GAS ROYALTY INTERESTS	FMV	4.	151,920.
TOTAL TO FORM 990-PF, PART II, LINE 13		250,004.	403,848.

STATEMENT(S) 7, 8, 9

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THE KATHRYN O'CONNOR FOUNDATION

74-6039415

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 10

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
D. H. BRAMAN, III P. O. BOX 400 VICTORIA, TX 77902-0400	VP/TRUSTEE 0.00	0.	0.	0.
LOUISE O'CONNOR P. O. BOX 400 VICTORIA, TX 77902-0400	VP/TRUSTEE 0.00	0.	0.	0.
KATHRYN COUNTS P. O. BOX 400 VICTORIA, TX 77902-0400	VP/TRUSTEE 0.00	0.	0.	0.
VENABLE PROCTOR P. O. BOX 400 VICTORIA, TX 77902-0400	SECRETARY 0.00	0.	0.	0.
RALPH R. GILSTER III P. O. BOX 400 VICTORIA, TX 77902-0400	PRESIDENT/TREASURER/TRUSTEE 0.00	0.	0.	0.
JUNIE G. MESKEY P. O. BOX 400 VICTORIA, TX 77902-0400	TRUSTEE 0.00	0.	0.	0.
KATHRYN C. DUNNAM P. O. BOX 400 VICTORIA, TX 77902-0400	TRUSTEE 0.00	0.	0.	0.
VIRGINIA D. LEBERMANN P. O. BOX 400 VICTORIA, TX 77902-0400	TRUSTEE 0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

STATEMENT(S) 10

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THE KATHRYN O'CONNOR FOUNDATION

74-6039415

FORM 990-PF

CASH DEEMED CHARITABLE EXPLANATION STATEMENT
PART X, LINE 4

STATEMENT 11

FOR INVESTMENT MANAGEMENT PURPOSES, THE FOUNDATION KEEPS CASH ON HAND IN AN AMOUNT EQUAL TO CURRENT YEAR ANTICIPATED DISTRIBUTIONS PLUS ANTICIPATED ADMINISTRATIVE EXPENSES. THE AMOUNT REPORTED ON LINE 4, PART X IS EQUAL TO THE LESSER OF THE TOTAL OF THOSE ITEMS OR THE FOUNDATION'S ACTUAL AVERAGE ANNUAL BALANCE OF CASH AND CASH EQUIVALENTS.

STATEMENT(S) 11

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THE KATHRYN O'CONNOR FOUNDATION

74-6039415

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 12

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

BLAND PROCTOR
P. O. BOX 400
VICTORIA, TX 77902-0400

TELEPHONE NUMBER

(361) 578-6271

FORM AND CONTENT OF APPLICATIONS

REQUESTS SHOULD BE IN WRITING, INCLUDING A RESUME OF ACTIVITIES, AND A SPECIFIC DOLLAR REQUEST.

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

GENERALLY LIMITED TO CHARITABLE, RELIGIOUS AND EDUCATIONAL ORGANIZATIONS IN REFUGIO AND VICTORIA COUNTIES, TEXAS.

STATEMENT(S) 12

RECEIVED BY IRS-EEFAX 10/06/2020 12:23PM (GMT-04:00)

THE KATHRYN O'CONNOR FOUNDATION

74-6039415

990-PF

AFFILIATION WITH TAX-EXEMPT ORGANIZATIONS
PART XVII, LINE 2, COLUMN (C)

STATEMENT 13

NAME OF AFFILIATED OR RELATED ORGANIZATION

O'CONNOR FAMILY CEMETERY ASSOCIATION

DESCRIPTION OF RELATIONSHIP WITH AFFILIATED OR RELATED ORGANIZATION

COMMON CONTROL EXISTS SINCE TWO OF THE FOUR CEMETERY ASSOCIATION OFFICERS
ALSO SERVE AS OFFICERS/TRUSTEES OF THE KATHRYN O'CONNOR FOUNDATION.

STATEMENT (S) 13

RECEIVED BY IRS-EEFAX 10/06/2020 12:23PM (GMT-04:00)

THE KATHRYN O'CONNOR FOUNDATION
EIN 74-6039415
2019 FORM 990-PF
SUPPLEMENTAL STATEMENT

PART II, LINE 10(b) - CORPORATE STOCK

Description	Valuation Method	End of Year	
		Book Value	Fair Market Value
COMMON STOCK			
ACCENTURE PLC IRELAND	COST	54,041	421,140
ALPHABET INC	COST	546,198	668,510
BANK NEW YORK MELLON CORP	COST	489,028	568,729
BERKSHIRE HATHAWAY INC	COST	655,241	1,019,250
BROOKFIELD ASSET MGMT INC	AMORT CST	277,110	452,574
BROWN FOREMAN CORP	COST	349,201	500,240
CHECK POINT SOFTWARE TECH	COST	163,216	360,620
COGNIZANT TECH SOLUTIONS CRP	COST	551,253	653,381
DOLLAR GENERAL	COST	37,065	61,612
JOHNSON & JOHNSON	COST	301,248	331,854
MARKEL CP	COST	94,780	171,476
MASTERCARD INC	COST	61,790	209,013
MELLANOX TECHNOLOGIES LTD	COST	308,718	316,269
MICROSOFT CORP	COST	133,599	788,500
NIKE INC	COST	256,459	476,157
NXP SEMICONDUCTOR NV	COST	59,356	76,356
PEPSICO INCORPORATED	COST	82,341	205,005
QUALCOMM INC	COST	216,394	299,100
ROSS STORES INC	COST	48,540	104,778
STARBUCKS CORP	COST	236,220	399,596
SYNCHRONY FINL	COST	449,576	494,957
UNION PACIFIC CORP	COST	272,055	492,653
VISA INC	COST	108,646	113,680
WALT DISNEY COMPANY (THE)	COST	215,402	439,096
AMERICAN DEPOSITORY RECEIPTS			
UNILEVER PLC	COST	146,652	477,655
TOTAL TO PART II, LINE 10(b)		6,114,129	10,102,201

THE KATHRYN O'CONNOR FOUNDATION
EIN 74-6039415
2019 FORM 990-PF
SUPPLEMENTAL STATEMENT

PART II, LINE 13 - CERTIFICATES OF DEPOSIT

Description	Valuation Method	End of Year	
		Book Value	Fair Market Value
CERTIFICATES OF DEPOSIT			
DISCOVER BANK	COST	150,000	151,518
CITIBANK NA	COST	35,000	35,360
MORGAN STANLEY PRIVATE BANK NA	COST	65,000	65,050
TOTAL TO PART II, LINE 13		<u>250,000</u>	<u>251,928</u>