

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	6,178,076	5,634,550	5,634,552
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	3,081,073	3,359,557	6,843,466
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	485,452	132,842	602,738
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)	1,112,657	967,867	967,867	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	10,857,258	10,094,816	14,048,623	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)	211,618	213,988	
	23 Total liabilities (add lines 17 through 22)	211,618	213,988	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	0	0	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	10,645,640	9,880,828	
29 Total net assets or fund balances (see instructions)	10,645,640	9,880,828		
30 Total liabilities and net assets/fund balances (see instructions) .	10,857,258	10,094,816		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	10,645,640
2 Enter amount from Part I, line 27a	2	-764,812
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	9,880,828
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	9,880,828

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a K-1 THE BLACKSTONE GROUP LP	P	2019-01-01	2019-12-31
b K-1 THE BLACKSTONE GROUP LP	P	2018-12-31	2019-12-31
c GOLDMAN SACHS 051-56606-5 - SEE ATTACHMENT	P	2019-01-01	2019-12-31
d GOLDMAN SACHS 051-56606-5 - SEE ATTACHMENT	P	2018-12-31	2019-12-31
e GOLDMAN SACHS 051-56606-5 - SEE ATTACHMENT	P	2019-01-01	2019-12-31

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 39		39	0
b 1,984		1,983	1
c 97,479		103,508	-6,029
d 568,942		552,428	16,514
e 39		39	0

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			0
b			1
c			-6,029
d			16,514
e			0

2 Capital gain net income or (net capital loss)	2	10,486
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	900,136	12,544,340	0.071756
2017	1,493,071	12,500,604	0.119440
2016	674,419	13,493,279	0.049982
2015	1,483,519	13,819,313	0.107351
2014	146,033	13,838,355	0.010553

2 Total of line 1, column (d)	2	0.359082
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.071816
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	12,793,494
5 Multiply line 4 by line 3	5	918,778
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,493
7 Add lines 5 and 6	7	921,271
8 Enter qualifying distributions from Part XII, line 4	8	1,002,973

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	2,493
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	2,493
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	2,493
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	6,971
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	6,971
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	4,478
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ 4,478 Refunded ▶	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NY		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	Yes	
14	The books are in care of ▶ <u>SARAH GREENBERG</u> Telephone no. ▶ <u>(732) 721-0022</u>			

Located at ▶ 1400 BROADWAY NEW YORK NY ZIP+4 ▶ 10018

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ <input type="checkbox"/>			
	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to:		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	<input type="checkbox"/> Yes <input type="checkbox"/> No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		6b No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?		7b
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOSEPH SUTTON 103 JEROME AVENUE DEAL, NJ 07723	CHAIRMAN 0.00	0	0	0
EILEEN SUTTON 103 JEROME AVENUE DEAL, NJ 07723	TRUSTEE 0.00	0	0	0
ALBERT J SUTTON 1400 BROADWAY 26TH FLOOR NEW YORK, NY 10018	TRUSTEE 0.00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	0
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	0
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	6,209,689
b	Average of monthly cash balances.	1b	5,891,910
c	Fair market value of all other assets (see instructions).	1c	886,720
d	Total (add lines 1a, b, and c).	1d	12,988,319
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	12,988,319
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	194,825
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	12,793,494
6	Minimum investment return. Enter 5% of line 5.	6	639,675

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	639,675
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	2,493
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	2,493
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	637,182
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	637,182
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	637,182

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,002,973
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,002,973
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	2,493
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,000,480

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				637,182
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014.				
b From 2015.	799,053			
c From 2016.	4,543			
d From 2017.	884,915			
e From 2018.	275,857			
f Total of lines 3a through e.	1,964,368			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ <u>1,002,973</u>				
a Applied to 2018, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				637,182
e Remaining amount distributed out of corpus	365,791			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	2,330,159			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	2,330,159			
10 Analysis of line 9:				
a Excess from 2015.	799,053			
b Excess from 2016.	4,543			
c Excess from 2017.	884,915			
d Excess from 2018.	275,857			
e Excess from 2019.	365,791			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	1,002,973
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated.

[illegible]

Part XVII

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|--|--|-----|----|
| | | Yes | No |
|--|--|-----|----|

- | | | |
|--|--|--|
| | | |
|--|--|--|

- | | | |
|-------|--|----|
| 1a(1) | | No |
| 1a(2) | | No |

- | | | |
|--|--|--|
| | | |
|--|--|--|

- | | |
|--------------|-----------|
| 1b(1) | No |
|--------------|-----------|

- | | | |
|--------------|--|-----------|
| 1b(2) | | No |
|--------------|--|-----------|

- | | | |
|--------------|--|-----------|
| 1b(3) | | No |
|--------------|--|-----------|

- | | | |
|--------------|--|-----------|
| 1b(4) | | No |
|--------------|--|-----------|

- | | |
|--------------|-----------|
| 1b(5) | No |
|--------------|-----------|

- | | | |
|--------------|--|-----------|
| 1b(6) | | No |
|--------------|--|-----------|

- | | | |
|----|--|----|
| 1c | | No |
|----|--|----|

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

<div style="text-align: center;">*****</div> <div style="border-top: 1px solid black; height: 1px;"></div> <div style="text-align: center;">Signature of officer or trustee</div>	<div style="text-align: center;">2020-11-12</div> <div style="border-top: 1px solid black; height: 1px;"></div> <div style="text-align: center;">Date</div>	<div style="text-align: center;">*****</div> <div style="border-top: 1px solid black; height: 1px;"></div> <div style="text-align: center;">Title</div>	<div>May the IRS discuss this return with the preparer shown below</div> <div>(see instr.) <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No</div>
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Print/Type preparer's name MORRIS DWECK	Preparer's Signature	Date 2020-11-12	Check if self-employed <input type="checkbox"/>	PTIN P01947466
Firm's name ▶ RSM US LLP				Firm's EIN ▶ 42-0714325
Firm's address ▶ 4 TIMES SQUARE 151 WEST 42ND STREET NEW YORK, NY 10036				Phone no. (212) 372-1000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FRIENDS OF AHAVAT SHALOM 1407 BROADWAY SUITE 1503 NEW YORK, NY 10018			UNRESTRICTED USE	1,000
KEREN ZICHRON MORDECHAI 119 HIGHGROVE CRESCENT LAKEWOOD, NJ 08701			UNRESTRICTED USE	6,000
CHEIN BAIS YAAKOVPO BOX 117 LAKEWOOD, NJ 08701			UNRESTRICTED USE	7,000
Total ▶ 3a				1,002,973

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BETH JACOB HEBREW TEACHERS COLLEGE 1213 ELM AVE BROOKLYN, NY 11230			UNRESTRICTED USE	12,500
ILAN HIGH SCHOOL82 NORWOOD AVE DEAL, NJ 07723			UNRESTRICTED USE	500
MAGEN DAVID YESHIVAH 2130 MCDONALD AVENUE BROOKLYN, NY 11223			UNRESTRICTED USE	17,500
Total ▶ 3a				1,002,973

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YESHIVAS VYELIPOL 860 EAST 27TH STREET BROOKLYN, NY 11210			UNRESTRICTED USE	5,000
FREEHOLD KOLLEL 321 SQUANKUM ROAD LAKEWOOD, NJ 08701			UNRESTRICTED USE	11,500
BETH MEDRASH GOVOHA 617 SIXTH STREET LAKEWOOD, NJ 08701			UNRESTRICTED USE	5,000
Total ▶ 3a				1,002,973

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
GEMACH ZICHRON MOSHE 69 THE CIRCLE PASSAIC, NJ 07055			UNRESTRICTED USE	5,000
FRIENDS OF AHAVAT SHALOM 1407 BROADWAY SUITE 1503 NEW YORK, NY 10018			UNRESTRICTED USE	1,000
MOSDOT BETH YAAKOV 1931 HOMECREST AVE BROOKLYN, NY 11229			UNRESTRICTED USE	500
Total ▶ 3a				1,002,973

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CONGREGATION BETH TORAH 1061 OCEAN PARKWAY BROOKLYN, NY 11230			UNRESTRICTED USE	3,359
ECHO291 BROADWAY 19TH FLOOR NEW YORK, NY 10007			UNRESTRICTED USE	2,500
PORAT YOSEPH FOUNDATION 10 WEST 33RD STREET 9TH FLOOR NEW YORK, NY 10001			UNRESTRICTED USE	1,501
Total ▶ 3a				1,002,973

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YESHIVAH OF FLATBUSH 919 EAST 10TH STREET BROOKLYN, NY 11230			UNRESTRICTED USE	252
SEPHARDIC COMMUNITY ALLIANCE 1061 OCEAN PARKWAY BROOKLYN, NY 11230			UNRESTRICTED USE	1,000
YESHIVA TORAS ARON 500 SUMMER AVENUE LAKEWOOD, NJ 08701			UNRESTRICTED USE	4,000
Total ▶ 3a				1,002,973

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MESIVTA AHAVAS HATORAH 31 SHENANDOAH DRIVE LAKEWOOD, NJ 08701			UNRESTRICTED USE	5,000
YESHIVAH OF FLATBUSH 919 EAST 10TH STREET BROOKLYN, NY 11230			UNRESTRICTED USE	2,000
FRIENDS OF AHAVAT SHALOM 1407 BROADWAY SUITE 1503 NEW YORK, NY 10018			UNRESTRICTED USE	1,000
Total ▶ 3a				1,002,973

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OHEL YAACOB CONGREGATION 4 OCEAN AVE PO BOX 243 DEAL, NJ 07723			UNRESTRICTED USE	1,600
MAGEN DAVID YESHIVAH 2130 MCDONALD AVENUE BROOKLYN, NY 11223			UNRESTRICTED USE	5,000
FRIENDS OF AHAVAT SHALOM 1407 BROADWAY SUITE 1503 NEW YORK, NY 10018			UNRESTRICTED USE	1,000
Total ▶ 3a				1,002,973

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YESHIVA EMEK HATORAH 395 KENT ROAD LAKEWOOD, NJ 08701			UNRESTRICTED USE	5,000
YESHIVA ORCHOS CHAIM 410 OBERLIN AVE S LAKEWOOD, NJ 08701			UNRESTRICTED USE	5,000
TORAT CHAIM1359 EAST 9TH STREET BROOKLYN, NY 11230			UNRESTRICTED USE	1,000
Total ▶ 3a				1,002,973

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FREEHOLD KOLLEL 321 SQUANKUM ROAD LAKEWOOD, NJ 08701			UNRESTRICTED USE	11,000
MESIVTA OHR CHAIM MEIR 126 COLUMBUS AVE S LAKEWOOD, NJ 08701			UNRESTRICTED USE	2,000
BAIS SHAINDEL HIGH SCHOOL 685 RIVER AVE LAKEWOOD, NJ 08701			UNRESTRICTED USE	3,000
Total ▶ 3a				1,002,973

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CONGREGATION CHASAM SOFER 303 RIDGE AVE LAKEWOOD, NJ 08701			UNRESTRICTED USE	15,000
TIFERES BAIS YAAKOV613 OAK STREET LAKEWOOD, NJ 08701			UNRESTRICTED USE	4,000
KOLLEL BNEI TORAH 1323 EAST 32ND STREET BROOKLYN, NY 11210			UNRESTRICTED USE	5,500
Total ▶ 3a				1,002,973

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MESIVTA SHOLOM SHACHNA 129 ELMWOOD AVENUE BROOKLYN, NY 11230			UNRESTRICTED USE	5,500
BETH MEDRASH GOVOHA 617 SIXTH STREET LAKEWOOD, NJ 08701			UNRESTRICTED USE	5,500
YESHIVA KTANA OF PASSAIC ONE MAIN AVENUE PASSAIC, NJ 07055			UNRESTRICTED USE	5,000
Total ▶ 3a				1,002,973

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ETZ HAYIM21 CEDAR STREET LAKEWOOD, NJ 08701			UNRESTRICTED USE	3,000
YESHIVA GEDOLAH OF SPRING VALLEY 13 NEIL ROAD MONSEY, NY 10977			UNRESTRICTED USE	9,000
MAGEN DAVID YESHIVAH 2130 MCDONALD AVENUE BROOKLYN, NY 11223			UNRESTRICTED USE	12,500
Total ▶ 3a				1,002,973

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEPHARDIC COMMUNITY ALLIANCE 1061 OCEAN PARKWAY BROOKLYN, NY 11230			UNRESTRICTED USE	1,000
BARKAI FOUNDATION 5302 21ST AVENUE BROOKLYN, NY 11204			UNRESTRICTED USE	501
FRIENDS OF AHAVAT SHALOM 1407 BROADWAY SUITE 1503 NEW YORK, NY 10018			UNRESTRICTED USE	1,000
Total ▶ 3a				1,002,973

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YESHIVA BIRCHAS CHAIM 960 WEST KENNEDY BLVD LAKEWOOD, NJ 08701			UNRESTRICTED USE	5,000
BEIS MEDRASH HEICHAL DOVID 257 BEACH 17 STREET FAR ROCKAWAY, NY 11691			UNRESTRICTED USE	6,500
YESHIVA BAIS HACHINUCH 112 HOLLYWOOD AVE LAKEWOOD, NJ 08701			UNRESTRICTED USE	5,000
Total ▶ 3a				1,002,973

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MOSDOS HADRAS YERUSHALAYIM 1340 EAST 4TH STREET BROOKLYN, NY 11230			UNRESTRICTED USE	5,000
MESIVTA TORAH TEMIMAH 780 VASSER AVENUE LAKEWOOD, NJ 08701			UNRESTRICTED USE	2,500
SHIRAS DEVORAH555 OAK STREET LAKEWOOD, NJ 08701			UNRESTRICTED USE	1,500
Total ▶ 3a				1,002,973

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BNOS ESTHER MALKA 488 OLD WHITESVILLE ROAD LAKEWOOD, NJ 08701			UNRESTRICTED USE	5,000
FRIENDS OF AHAVAT SHALOM 1407 BROADWAY SUITE 1503 NEW YORK, NY 10018			UNRESTRICTED USE	1,000
YESHIVA OHR YEHUDA 210 REGENT DRIVE LAKEWOOD, NJ 08701			UNRESTRICTED USE	6,000
Total ▶ 3a				1,002,973

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TIFERES BAIS YAAKOV613 OAK STREET LAKEWOOD, NJ 08701			UNRESTRICTED USE	5,000
YESHIVA TORAS ARON 500 SUMMER AVENUE LAKEWOOD, NJ 08701			UNRESTRICTED USE	3,000
BNOS BAIS YAAKOV 155 NORTH OBERLIN AVENUE LAKEWOOD, NJ 08701			UNRESTRICTED USE	600
Total ▶ 3a				1,002,973

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YESHIVA OF BROOKLYN 1470 OCEAN PARKWAY BROOKLYN, NY 11230			UNRESTRICTED USE	5,000
METROPOLITAN MUSEUM 1000 FIFTH AVENUE NEW YORK, NY 10028			UNRESTRICTED USE	500,000
YESHIVA MAYAN HATALMUD 218 JOE PARKER ROAD LAKEWOOD, NJ 08701			UNRESTRICTED USE	15,000
Total ▶ 3a				1,002,973

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MAGEN DAVID YESHIVA 2130 MCDONALD AVENUE BROOKLYN, NY 11223			UNRESTRICTED USE	5,000
YAD YOSEF1036 OCEAN PARKWAY BROOKLYN, NY 11230			UNRESTRICTED USE	75,000
FRIENDS OF AHAVAT SHALOM 1407 BROADWAY SUITE 1503 NEW YORK, NY 10018			UNRESTRICTED USE	1,000
Total ▶ 3a				1,002,973

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHAI LIFELINE106 CLIFTON AVE LAKEWOOD, NJ 08701			UNRESTRICTED USE	1,000
TORAH TEMIMAH OF LAKEWOOD 780 VASSER AVENUE LAKEWOOD, NJ 08701			UNRESTRICTED USE	6,000
BAIS YAAKOV HIGH SCHOOL OF LAKEWOOD 277 JAMES STREET LAKEWOOD, NJ 08701			UNRESTRICTED USE	5,000
Total ▶ 3a				1,002,973

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GEMACH OF JACKSON2 HARVEST CT JACKSON, NJ 08527			UNRESTRICTED USE	5,000
BAIS KAILA100 BAIS KAILA LANE LAKEWOOD, NJ 08701			UNRESTRICTED USE	3,500
FREEHOLD KOLLEL 321 SQUANKUM ROAD LAKEWOOD, NJ 08701			UNRESTRICTED USE	11,000
Total ▶ 3a				1,002,973

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LAKEWOOD CHEDER725 VASSER AVE LAKEWOOD, NJ 08701			UNRESTRICTED USE	9,000
CHEIN BAIS YAAKOVPO BOX 117 LAKEWOOD, NJ 08701			UNRESTRICTED USE	6,000
NEVE YERUSHALAYIM120 MEDINA RD LAKEWOOD, NJ 08701			UNRESTRICTED USE	4,500
Total ▶ 3a				1,002,973

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SAFEPO BOX 230060 BROOKLYN, NY 11223			UNRESTRICTED USE	152
SYNAGOGUE OF DEALPO BOX 208 DEAL, NJ 07723			UNRESTRICTED USE	1,001
DEAL FIRE CO #2 LADIES AUXILIARY PO BOX 43 DEAL, NJ 07723			UNRESTRICTED USE	25
Total ▶ 3a				1,002,973

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DEAL POLICEMAN'S BENEVOLENT ASSOCIATION PO BOX 308 DEAL, NJ 07723			UNRESTRICTED USE	50
FRIENDS OF AHAVAT SHALOM 1407 BROADWAY SUITE 1503 NEW YORK, NY 10018			UNRESTRICTED USE	1,000
MESIVTA TIFERES RAV ZVI ARYEH ZEMEL 15 TEMPLE PLACE PASSAIC, NJ 07055			UNRESTRICTED USE	5,000
Total ▶ 3a				1,002,973

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LAKEWOOD CHEDER725 VASSER AVE LAKEWOOD, NJ 08701			UNRESTRICTED USE	5,000
MESIVTA SHOLOM SHACHNA 129 ELMWOOD AVENUE BROOKLYN, NY 11230			UNRESTRICTED USE	5,000
BNOS BROCHA 1665 CORPORATE ROAD WEST LAKEWOOD, NJ 08701			UNRESTRICTED USE	8,500
Total ▶ 3a				1,002,973

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YESHIVA TIFERES TORAH 873 VINE AVENUE LAKEWOOD, NJ 08701			UNRESTRICTED USE	6,000
DEAL FIRST AID & EMERGENCY SQUAD PO BOX 6 DEAL, NJ 07723			UNRESTRICTED USE	30
FRIENDS OF AHAVAT SHALOM 1407 BROADWAY SUITE 1503 NEW YORK, NY 10018			UNRESTRICTED USE	1,000
Total ▶ 3a				1,002,973

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YESHIVA BIRCHAS CHAIM 960 WEST KENNEDY BLVD LAKEWOOD, NJ 08701			UNRESTRICTED USE	2,500
CHEIN BAIS YAAKOVPO BOX 117 LAKEWOOD, NJ 08701			UNRESTRICTED USE	6,000
YESHIVAS EMEK HATORAH 395 KENT ROAD HOWELL, NJ 07731			UNRESTRICTED USE	5,000
Total ▶ 3a				1,002,973

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BMG STUDENT AID FUND 10 HILLSIDE BLVD LAKEWOOD, NJ 08701			UNRESTRICTED USE	5,000
TIFERES BAIS YAAKOV613 OAK STREET LAKEWOOD, NJ 08701			UNRESTRICTED USE	4,000
FREEHOLD KOLLEL 321 SQUANKUM ROAD LAKEWOOD, NJ 08701			UNRESTRICTED USE	11,500
Total ▶ 3a				1,002,973

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TORAH UMESORAH620 FOSTER AVE BROOKLYN, NY 11230			UNRESTRICTED USE	5,000
NEFESH YEHUDIE1274 49TH STREET BROOKLYN, NY 11219			UNRESTRICTED USE	100
YESHIVAS EMEK HATORAH 395 KENT ROAD HOWELL, NJ 07731			UNRESTRICTED USE	100
Total ▶ 3a				1,002,973

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FRIENDS OF AHAVAT SHALOM 1407 BROADWAY SUITE 1503 NEW YORK, NY 10018			UNRESTRICTED USE	1,000
BETH JACOB HEBREW TEACHERS COLLEGE 1213 ELM AVE BROOKLYN, NY 11230			UNRESTRICTED USE	6,000
YESHIVA TORAS ARON 500 SUMMER AVENUE LAKEWOOD, NJ 08701			UNRESTRICTED USE	3,000
Total ▶ 3a				1,002,973

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MESIVTA TIFERES RAV ZVI ARYEH ZEMEL 15 TEMPLE PLACE PASSAIC, NJ 07055			UNRESTRICTED USE	5,000
KHAL ATERES YESHAYA 1093 SOMERSET AVE LAKEWOOD, NJ 08701			UNRESTRICTED USE	13,200
FRIENDS OF AHAVAT SHALOM 1407 BROADWAY SUITE 1503 NEW YORK, NY 10018			UNRESTRICTED USE	1,000
Total ▶ 3a				1,002,973

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CONGREGATION BETH TORAH 1061 OCEAN PARKWAY BROOKLYN, NY 11230			UNRESTRICTED USE	1,001
CONGREGATION BETH TORAH 1061 OCEAN PARKWAY BROOKLYN, NY 11230			UNRESTRICTED USE	1,001
FRIENDS OF AHAVAT SHALOM 1407 BROADWAY SUITE 1503 NEW YORK, NY 10018			UNRESTRICTED USE	1,000
Total ▶ 3a				1,002,973

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ILAN HIGH SCHOOL82 NORWOOD AVE DEAL, NJ 07723			UNRESTRICTED USE	500
MAGEN DAVID YESHIVA 2130 MCDONALD AVENUE BROOKLYN, NY 11223			UNRESTRICTED USE	5,000
Total ▶ 3a				1,002,973

TY 2019 Accounting Fees Schedule**Name:** JOE & EILEEN SUTTON FOUNDATION**EIN:** 74-3136392

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	8,000	4,000		0

TY 2019 Investments Corporate Stock Schedule**Name:** JOE & EILEEN SUTTON FOUNDATION**EIN:** 74-3136392**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
GOLDMAN SACHS 051-56606-5	3,359,557	6,843,466

TY 2019 Investments - Other Schedule**Name:** JOE & EILEEN SUTTON FOUNDATION**EIN:** 74-3136392**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
EG BREAKWATER LLC	AT COST	48,927	48,927
COTTAGES NORMAN	AT COST	32,105	32,105
1059 UNION STREET	AT COST	35,836	35,836
BLACKSTONE	AT COST	0	469,896
UNIVERSITY VILLAGE EQUITY, LLC	AT COST	15,974	15,974

TY 2019 Other Assets Schedule**Name:** JOE & EILEEN SUTTON FOUNDATION**EIN:** 74-3136392**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
LOANS RECEIVABLE	1,112,353	967,563	967,563
DISTRIBUTION RECEIVABLE	304	304	304

TY 2019 Other Expenses Schedule**Name:** JOE & EILEEN SUTTON FOUNDATION**EIN:** 74-3136392**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES THRU GOLDMAN SACHS	30	30		0
LOSS FROM PASSTHROUGH ENTITIES	33,219	12,019		0
NON-DEDUCTIBLE EXPENSE FROM PASSTHROUGH	7,606	0		0

TY 2019 Other Income Schedule**Name:** JOE & EILEEN SUTTON FOUNDATION**EIN:** 74-3136392**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
SEC. 1231 GAIN FROM PASSTHROUGH	25,405	25,405	25,405
OTHER INCOME	676	445	676
OTHER INCOME FROM PASSTHROUGH	59,465	9,128	59,465

TY 2019 Other Liabilities Schedule**Name:** JOE & EILEEN SUTTON FOUNDATION**EIN:** 74-3136392

Description	Beginning of Year - Book Value	End of Year - Book Value
DEFICIT INVESTMENT IN HOTEL VICTOR SB REALTY LLC	15,753	18,590
DEFICIT INVESTMENT IN WOODLAND MEWS EQUITY LLC	195,865	195,398

TY 2019 Other Professional Fees Schedule**Name:** JOE & EILEEN SUTTON FOUNDATION**EIN:** 74-3136392

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONSULTING FEES	60,000	30,000		0

TY 2019 Taxes Schedule**Name:** JOE & EILEEN SUTTON FOUNDATION**EIN:** 74-3136392

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
STATE TAXES	1,000	0		0
FOREIGN TAXES	15	4		0