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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to *www.irs.gov/Form990PF* for instructions and the latest information.

OMB No. 1545-0052

2019

Open to Public Inspection

For calendar year 2019, or tax year beginning 01-01-2019 , and ending 12-31-2019

Name of foundation
Gilhousen Family Foundation

A Employer identification number
74-2938609

Number and street (or P.O. box number if mail is not delivered to street address) | Room/suite
41B Hitching Post Road

B Telephone number (see instructions)
(406) 600-6816

City or town, state or province, country, and ZIP or foreign postal code
Bozeman, MT 59715

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☑ Address change ☐ Name change

D 1. Foreign organizations, check here............. ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here .... ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16*) ▶$ 386,001

J Accounting method: ☑ Cash ☐ Accrual ☐ Other (specify) ______
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here .... ▶ ☐

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	2,099,973			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	5,135	5,135	5,135	
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	1,086,190			
	b	Gross sales price for all assets on line 6a 1,086,190				
	7	Capital gain net income (from Part IV, line 2)		1,086,190		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	116			
	12	**Total.** Add lines 1 through 11	3,191,414	1,091,325	5,135	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	64,125			64,125
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	4,875			4,875
	c	Other professional fees (attach schedule)	59			59
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	5,288			5,288
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy	6,380			6,380
	21	Travel, conferences, and meetings	5,045			5,045
	22	Printing and publications				
	23	Other expenses (attach schedule)	3,376			3,376
	24	**Total operating and administrative expenses.** Add lines 13 through 23	89,148	0		89,148
	25	Contributions, gifts, grants paid	2,100,125			2,100,125
	26	**Total expenses and disbursements.** Add lines 24 and 25	2,189,273	0		2,189,273
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	1,002,141			
	b	**Net investment income** (if negative, enter -0-)		1,091,325		
	c	**Adjusted net income** (if negative, enter -0-)			5,135	

Part II	**Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets 1	Cash—non-interest-bearing			
2	Savings and temporary cash investments	107,157	23,108	23,108
3	Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments—U.S. and state government obligations (attach schedule)			
b	Investments—corporate stock (attach schedule)			
c	Investments—corporate bonds (attach schedule)			
11	Investments—land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)	362,893	362,893	362,893
14	Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)			
16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	470,050	386,001	386,001
Liabilities 17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities**(add lines 17 through 22)		0	
Net Assets or Fund Balances	**Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.**			
24	Net assets without donor restrictions			
25	Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☑ and complete lines 26 through 30.			
26	Capital stock, trust principal, or current funds			
27	Paid-in or capital surplus, or land, bldg., and equipment fund			
28	Retained earnings, accumulated income, endowment, or other funds	470,050	386,001	
29	**Total net assets or fund balances** (see instructions)	470,050	386,001	
30	**Total liabilities and net assets/fund balances** (see instructions)	470,050	386,001	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	470,050
2	Enter amount from Part I, line 27a	2	1,002,141
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	1,472,191
5	Decreases not included in line 2 (itemize) ▶	5	1,086,190
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	386,001

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a	12,773 SHS QUALCOMM INC.	D	2000-01-01	2019-11-11
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	1,086,190			1,086,190
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
a				1,086,190
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } **2** 1,086,190

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 . . . . **3**

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	2,263,209		
2017	2,373,418		
2016	2,199,013	406,989	5.40313
2015	2,075,103	470,116	4.41402
2014	2,990,327	1,343,146	2.22636

2 **Total** of line 1, column (d)	**2**	12.043509
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	**3**	2.408702
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	**4**	
5 Multiply line 4 by line 3	**5**	
6 Enter 1% of net investment income (1% of Part I, line 27b)	**6**	10,913
7 Add lines 5 and 6	**7**	10,913
8 Enter qualifying distributions from Part XII, line 4 , ...	**8**	2,189,273

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b	1	10,913
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2	3	10,913
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	10,913
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019 — 6a — 6,938		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments. Add lines 6a through 6d	7	6,938
8	Enter any **penalty** for underpayment of estimated tax. Check here ☑ if Form 2220 is attached.	8	98
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	4,073
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be: **Credited to 2020 estimated tax** ▶ **Refunded** ▶	11	

Part VII-A **Statements Regarding Activities**

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition)	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ ________ **(2)** On foundation managers. ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MT			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶Karen Gilhousen Telephone no. ▶(858) 558-9200

Located at ▶41B Hitching Post Road Bozeman MT ZIP+4 ▶59715

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here . . . ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year . . . ▶ 15

			Yes	No
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions		1b		No
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?		1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019?	☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)		2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____ , 20____ , 20____ , 20____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2019 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)*		3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?		4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions. ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year? ☐ Yes ☑ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
Karen Gilhousen 41B Hitching Post Road Bozeman, MT 59715	President 0.50	0		
Patricia A Guptill 13205 SW Whistling Way Beaverton, OR 97008	Director 0.50	64,125		
Patricia A Guptill 13205 SW Whistling Way Beaverton, OR 97008	Foundation Adm. 28.00	0		
Karen Gilhousen 41B Hitching Post Road Bozeman, MT 59715	Vice President 0.50	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. . . . . ▶		

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 CALVERT SOCIAL INVST FDN NOTES - NON PROFIT ORG. USING COMMUNITY INVESTMENT TO FINANCE AFFORDABLE HOMES, FUND SMALL BUSINESSES, AND ENGAGE IN COMMUNITY DEVELOPMENT.	0
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions. **3**	
Total. Add lines 1 through 3 . . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:				
a	Average monthly fair market value of securities			1a	0
b	Average of monthly cash balances			1b	0
c	Fair market value of all other assets (see instructions)			1c	0
d	**Total** (add lines 1a, b, and c)			1d	0
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0		
2	Acquisition indebtedness applicable to line 1 assets			2	
3	Subtract line 2 from line 1d			3	0
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)			4	0
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4			5	0
6	**Minimum investment return.** Enter 5% of line 5			6	0

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	
2a	Tax on investment income for 2019 from Part VI, line 5	2a	10,913		
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	10,913
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	10,913
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	10,913
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	0

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	2,189,273
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,189,273
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	10,913
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	2,178,360

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII **Undistributed Income** (see instructions)

		(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7					0
2 Undistributed income, if any, as of the end of 2019:					
a Enter amount for 2018 only.					
b Total for prior years: 20____ , 20____ , 20____					
3 Excess distributions carryover, if any, to 2019:					
a From 2014.	2,954,324				
b From 2015.	2,077,083				
c From 2016.	2,192,198				
d From 2017.	2,373,496				
e From 2018.	2,263,283				
f **Total** of lines 3a through e.		11,860,384			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ $ 2,189,273					
a Applied to 2018, but not more than line 2a					
b Applied to undistributed income of prior years (Election required—see instructions).					
c Treated as distributions out of corpus (Election required—see instructions).		0			
d Applied to 2019 distributable amount.					
e Remaining amount distributed out of corpus		2,189,273			
5 Excess distributions carryover applied to 2019. *(If an amount appears in column (d), the same amount must be shown in column (a).)*					
6 **Enter the net total of each column as indicated below:**					
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5		14,049,657			
b Prior years' undistributed income. Subtract line 4b from line 2b					
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.					
d Subtract line 6c from line 6b. Taxable amount —see instructions					
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions					
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)					
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions) . . .		2,954,324			
9 **Excess distributions carryover to 2020.** Subtract lines 7 and 8 from line 6a		11,095,333			
10 Analysis of line 9:					
a Excess from 2015. . . .	2,077,083				
b Excess from 2016. . . .	2,192,198				
c Excess from 2017. . . .	2,373,496				
d Excess from 2018. . . .	2,263,283				
e Excess from 2019. . . .	2,189,273				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2019	**(b)** 2018	**(c)** 2017	**(d)** 2016	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: **a** "Assets" alternative test—enter: **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter: **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

Karen Gilhousen

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

PATTI GILHOUSEN GUPTILL
41B Hitching Post Road
BOZEMAN, MT 59715
(406) 600-6816
FOUNDATION.ADMIN@GILHOUSEN.NET

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED

c Any submission deadlines:

ALL MATERIALS MUST BE RECEIVED BY 3/31, 6/30, 9/30, OR 12/31

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

GIVING FOCUS IS ON GALLATIN COUNTY MONTANA. PRE-SELECTED CHARITIES ONLY OUTSIDE OF MONTANA. NO GIVING FOR SPORTS OR PARKS.

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE ATTACHED LISTING OF DONEERECIPI VARIOUS BOZEMAN, MT 59718	NONE	PC	SEE ATTACHED LISTING OF DONEE/RECIPIENTS	2,100,125
Total . . . . ▶ **3a**				2,100,125
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities.			14	5,135	
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	1,086,190	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a CLASS ACTION SETTLEMENTS			14	116	
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e).				1,091,441	

13 Total. Add line 12, columns (b), (d), and (e). 13 1,091,441

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash.	1a(1)		No
	(2) Other assets.	1a(2)		No
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
	(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
	(3) Rental of facilities, equipment, or other assets.	1b(3)		No
	(4) Reimbursement arrangements.	1b(4)		No
	(5) Loans or loan guarantees.	1b(5)		No
	(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee	Date	Title	
******	2020-11-14	******	May the IRS discuss this return with the preparer shown below (see instr.) ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
G Todd Bright				P01251013
Firm's name ▶ BRIGHT & BRIGHT LLP				Firm's EIN ▶75-1045245
Firm's address ▶ 5944 LUTHER LN STE 600 DALLAS, TX 752255918				Phone no. (214) 363-0211

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TY 2019 Accounting Fees Schedule

Name: Gilhousen Family Foundation

EIN: 74-2938609

Software ID: 19009920

Software Version: 2019v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	4,875	0	0	4,875

TY 2019 Investments - Other Schedule

Name: Gilhousen Family Foundation

EIN: 74-2938609

Software ID: 19009920

Software Version: 2019v5.0

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
CALVERT FOUNDATION NOTES	AT COST	362,893	362,893

TY 2019 Other Decreases Schedule

Name: Gilhousen Family Foundation

EIN: 74-2938609

Software ID: 19009920

Software Version: 2019v5.0

Description	Amount
NET UNREALIZED GAIN ON INVESTMENT	1,086,190

TY 2019 Other Expenses Schedule

Name: Gilhousen Family Foundation

EIN: 74-2938609

Software ID: 19009920

Software Version: 2019v5.0

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DUES AND SUBSCRIPTIONS	54			54
MISCELLANEOUS	750			750
OFFICE SUPPLIES	110			110
OPERATING SUPPLIES	25			25
PAYROLL PROCESSING FEE	2,437			2,437

TY 2019 Other Income Schedule

Name: Gilhousen Family Foundation

EIN: 74-2938609

Software ID: 19009920

Software Version: 2019v5.0

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
CLASS ACTION SETTLEMENTS	116		

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TY 2019 Other Professional Fees Schedule

Name: Gilhousen Family Foundation

EIN: 74-2938609

Software ID: 19009920

Software Version: 2019v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
COMPUTER TECH.	59	0	0	59

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TY 2019 Taxes Schedule

Name: Gilhousen Family Foundation

EIN: 74-2938609

Software ID: 19009920

Software Version: 2019v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAXES	5,288			5,288

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Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, 990-EZ, or 990-PF.**
▶ **Go to *www.irs.gov/Form990* for the latest information.**

OMB No. 1545-0047

2019

Name of the organization	**Employer identification number**
Gilhousen Family Foundation	74-2938609

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the $33\frac{1}{3}$% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . . . ▶ $ ____________

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
Gilhousen Family Foundation	74-2938609

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	KAREN M GILHOUSEN 41B Hitching Post Road BOZEMAN, MT 59715	$ 2,099,373	☑ Person ☐ Payroll ☑ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization
Gilhousen Family Foundation

Employer identification number
74-2938609

Part II **Noncash Property**
(see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	12,773 SHARES QUALCOM INC COMMON STOCK	$ 1,086,190	2019-05-15

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

Name of organization
Gilhousen Family Foundation

Employer identification number
74-2938609

Part III *Exclusively* religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns **(a)** through **(e)** and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ $ ____________

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
-	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
-	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
-	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
-	

Grants in Montana

Children's Services			
Beartooth Mountain Christian Ministries	foster siblings camp - Camp Velocity	$	9,000
CCCS Discovery House	shelter care for youth in Anaconda, MT		
(payee: Community Counseling & Corrections		$	3,000
ChildWise Institute	educates about childhood trauma and best practices for traumatized children	$	50,000
Child Bridge	recruiting and support for foster & adoptive parent:	$	10,000
Eagle Mount	Support for: "Adventure Days" summer program	$	35,000
Gallatin County 4-H Foundation	scholarships for leadership development camps, and non-livestock projects	$	6,000
Gallatin County Casa/GAL Program	support for court-appointed child advocates	$	10,000
Greater Gallatin United Way	KidsLink afterschool program	$	25,000
Hopa Mountain	support Scholars of Promise for homeless and foster children	$	4,000
Intermountain	support for residential care of children with extreme emotional needs	$	150,000
Montana 4-H Foundation	support for shooting sports	$	3,500
Montana Future Farmers of America Fd	FFA leadership conference support	$	2,500
Region IV Family Outreach	help cover a few costs for kids wait listed for state or federal assistance - two years support	$	13,000
Thrive	support for Belgrade and Bozeman Parent Place & for the Partnership Project which works with young parents in the home	$	100,000
Windhorse Equine Learning	scholarships for equine learning program	$	2,500
Youth Empowerment Services	program working with teens in Anaconda	$	2,500
	Subtotal	$	426,000
Arts			
Intermountain Opera	production expense for spring and fall operas	$	20,000
Montana State University Foundation	Shakespeare in the Parks	$	25,000
Montana TheatreWorks	production expenses for Damn Yankees for family oriented theater	$	10,000
	Subtotal	$	55,000
Environment			
Montana Conservation Corps	support for teens and young adults working on public lands	$	5,000
Nature Conservancy	conservation on the Northern Great Plains native grasslands	$	12,500
Yellowstone Forever	support for projects around YNP	$	10,000
	Subtotal	$	27,500

Community Building			
Adopt A Sox	care packages for Montana military overseas	$	1,000
American Red Cross of MT	funds for emergncy readiness in Gallatin County	$	3,000
Belgrade Community Library Foundation	funds for new materials and their processing; also funds to support programming for young children and teens	$	15,000
Bozeman Area Community Foundation	support for youth philanthropy program	$	5,000
Bozeman Public Library Foundation	support for children's festival of the book	$	2,000
Community Mediation Center	support for low-income Family Mediation program which helps parents negotiate better parenting plans outside the courtroom	$	30,000
Deliver Fund	support to get leaders of sex trafficing rings caught and prosecuted	$	50,000
Greater Gallatin United Way	operating support. Funds gathered from the community are distributed to various non-profits depending on community needs and their BODs assement of grant requests	$	50,000
Heart of the Valley, Inc (Animal Shelter)	general operating support for animal shelter	$	10,000
Montana Meth Project	using social media, advertising, and an interactive Web-site to divert youth from first time meth use	$	50,000
	Subtotal	$	216,000
Christian Outreach			
Montana Young Life (payee: Young Life)	support for a new YoungLives chapter in Bozeman	$	5,000
Nations (payee: CRU)	support for Christian native college students	$	3,000
Rocky Mountain Ministries Montana (payee: KALM)	medical mission to Mexico	$	2,500
ROC Wheels	support for Youth program to sponsor and build wheelchairs for children in need worldwide	$	47,000
The Rock Youth Center	operating expenses for Christian Youth Center	$	100,000
	Subtotal	$	157,500
Education			
Bozeman Schools Foundation	support musical instrument purchase and repair and one Spark grant	$	11,000
Children's Museum of Bozeman / Montana Science Center	assist with STEAM lab	$	10,000
Montana PBS	Celebrate Montana high school choral program	$	5,000
Museum of the Rockies	support for traveling exhibit	$	5,000
Yellowstone Theological Institute	program support for new graduate level theological school in Bozeman	$	730,000
	Subtotal	$	761,000

Human Services			
Befrienders	volunteers for activities & friendship w/ seniors	$	1,000
Belgrade Senior Center	support for community gathering activities and shared meals for seniors in Belgrade	$	18,000
Family Promise of Gallatin Valley	operating expenses for program that works with homeless families	$	35,000
Florence Crittenton Home	operating help for mother/baby home in Helena	$	25,000
Gallatin County Love INC	salary support for portions of three staff positions	$	25,000
Habitat for Humanity Flathead Valley	building housing for low-income folks	$	5,000
Haven	direct services to clients and operating expenses for domestic violence shelter	$	60,000
Help Center Inc	operating support for agency providing Crisis lines, sexual assault counseling, etc	$	75,000
HRDC Galavan (payee: HRDC District IX)	special transport for seniors & people with disabilities	$	2,500
HRDC Housing (payee: HRDC District IX)	support for case management services connected with housing program	$	35,000
HRDC Personal Care (payee: HRDC Distroct IX)	funds for services to help seniors remain in their homes	$	17,000
Mountain Home Montana	operating support for mother/baby home in Missoula	$	10,000
Overcomers Recovery (payee: Libby Assembly of God Church)	help addiction support group in Libby, MT with incentives for long-term sobriety, etc	$	6,000
Reach, Inc	operating expenses for program that works with adults with developmental disabilities	$	10,000
	Subtotal	$	324,500
Health Care			
Bozeman Health Foundation	funding for new ICU unit	$	20,000
Cancer Support Community Montana	education and enrichment for cancer survivors and their families	$	10,000
Cody Dieruf Benefit Foundation	support for Mother's retreat for group that supports folks with Cystic Fibrosis	$	1,000
Community Health Partners	mental health capacity for the West Yellowstone community , as well as PAT parenting program	$	40,000
South Kalispell Fire Department	help with needed rescue equipment	$	375
St Catherine Family Health Care Clinic	support for family health care	$	10,000
	Subtotal	$	81,375

Subtotal Grants in Montana	**$**	**2,048,875**

National & International Grants

Beaverton Arts Foundation Beaverton, OR	funds for Patricia Reser Center for the Arts	$	5,000
Children First for Oregon / Our Children Oregon Portland, OR	support for Oregon Foster Youth Connection	$	5,000
Good Samaritan Ministries Beaverton, OR	help with building repairs following cyclones for orphan program in India	$	3,000
Guidestar/Candid Grand Rapids, MI	operating support for national website	$	1,250
Holy Spirit Renewal Ministries Lansing, MI	supporting ministy, technology upgrages, and general operating expenses	$	20,000
Imani Project Portland, OR	support for AIDS orphans in Kenya	$	2,000
Inspire International Richmond, VA	support for "Children's Festivals" in India and adult literacy classes for the Bhil tribe	$	15,000
Subtotal National & International Grants		**$**	**51,250**

Overall Total Grants 2019: $ 2,100,125

Grantee Addess List 2019

Grantee Name	Grantee Street Address	Grantee City	Grantee State	Grantee Zip	Fdn Status	Relation-ship?
Adopt A Sox						
	P.O. Box 6113	Bozeman	MT	59771-61	PC	None
American Red Cross of MT						
	1300 28th St. South	Great Falls	MT	59405	PC	None
Beartooth Mountain Christian Ministries						
	130 Trinity Trail	Fishtail	MT	59028	PC	None
Beaverton Arts Foundation						
	12725 SW Milliken	Beaverton	MT	9005	PC	None
Befrienders						
	807 North Tracy Ave	Bozeman	MT	59715	PC	None
Belgrade Community Library						
	P.O. Box 1563	Belgrade	MT	59714	PC	None
Belgrade Senior Center						
	92 E. Cameron	Belgrade	MT	59714	PC	None
Bozeman Area Community Foundation						
	111 S. Grand Ave, Suite 214	Bozeman	MT	59715	PC	None
Bozeman Health Foundation						
	915 Highland Blvd	Bozeman	MT	59715	PC	None
Bozeman Public Library Foundation						
	626 E Main	Bozeman	MT	59715	PC	None
Bozeman Schools Foundation						
	P.O. Box 1803	Bozeman	MT	59771	PC	None
Cancer Support Community Montana						
	102 S. 11th Ave	Bozeman	MT	59715	PC	None
CCCS Discovery House						
	471 E Mercury St	Butte	MT	59701	PC	None
Child Bridge						
	P.O. Box 310	Bigfork	MT	59911	PC	None
Children First for Oregon						
	P.O. Box 14914	Portland	OR	97293	PC	None
ChildWise Institute						
	500 S. Lamborn St	Helena	MT	59601	PC	None
Cody Dieruf Benefit Foundation						

Grantee Name	Grantee Street Address	Grantee City	Grantee State	Grantee Zip	Fdn Status	Relation-ship?
	P.O. Box 6044	Bozeman	MT	59771	PC	None
Community Health Partners	126 S. Main St	Livingston	MT	59047	PC	None
Community Mediation Center	101 East Mendenhall St	Bozeman	MT	59715-36	PC	None
CRU (Nations)	410 Sheridan Ave	Bozeman	MT	59718	PC	None
Deliver Fund	P.O. Box 11878	Bozeman	MT	59719	PC	None
Eagle Mount	6901 Goldenstein Lane	Bozeman	MT	59715	PC	None
Family Outreach, Region IV	1315 E Main St.	Bozeman	MT	59715	PC	None
Family Promise of Gallatin Valley	P.O. Box 475	Bozeman	MT	59771	PC	None
Florence Crittenton Home & Services	901 North Harris St	Helena	MT	59601	PC	None
Gallatin 4-H Foundation	903 North Black Ave	Bozeman	MT	59715	PC	None
Gallatin County CASA/GAL	615 S. 16th Ste 313	Bozeman	MT	59715	PC	None
Gallatin County Love INC	P.O. Box 7117	Bozeman	MT	59771-71	PC	None
Good Samaritan Ministries	7929 SW Cirrus Dr, Bldg 23	Beaverton	OR	97008	PC	None
Greater Gallatin United Way	945 Technology Blvd #101F	Bozeman	MT	59718	PC	None
Habitat for Humanity Flathead Valley	275 Corporate Dr, Suite 550	Kalispell	MT	59901	PC	None
Haven	P.O. Box 752	Bozeman	MT	59771	PC	None
Heart of the Valley Humane Society	P.O. Box 11390	Bozeman	MT	59719	PC	None
Help Center Inc	421 East Peach	Bozeman	MT	59715	PC	None

Grantee Name	Grantee Street Address	Grantee City	Grantee State	Grantee Zip	Fdn Status	Relation-ship?
Holy Spirit Renewal Ministries						
	5455 W Willoughby	Lansing	MI	48911	PC	None
Hopa Mountain						
	P.O.Box 10892	Bozeman	MT	59719	PC	None
HRDC District IX						
	32 S. Tracy Ave	Bozeman	MT	59715	PC	None
Imani Project						
	P.O. Box 82360	Portland	OR	97282	PC	None
Inspire International						
	1900 Chamberlayne Ave	Richmond	VA	23222	PC	None
Intermountain						
	500 S. Lamborn St	Helena	MT	59601	PC	None
Intermountain Opera						
	P.O. Box 37	Bozeman	MT	59771-00	PC	None
Libby Assembly of God Church						
	101 Collins Ave	Libby	MT	59923	PC	None
Montana 4-H Foundation						
	P.O. Box 173580	Bozeman	MT	59717-35	PC	None
Montana Conservation Corps						
	206 N Grand Ave	Bozeman	MT	59715	PC	None
Montana Future Farmers of America						
	502 S 19th Ave Suite 113	Bozeman	MT	59718	PC	None
Montana Meth Project						
	P.O. Box 8944	Missoula	MT	59807	PC	None
Montana PBS, Friends of						
	P.O. Box 10715	Bozeman	MT	59719-07	PC	None
Montana Science Center						
	2744 W. Main St.	Bozeman	MT	59718	PC	None
Montana TheatreWorks						
	P.O. Box 28	Bozeman	MT	59715	PC	None
Montana Young Life						
	2590 Holman Ave, Suite B	Billings	MT	59102-74	PC	None
Mountain Home Montana						
	2606 South Ave West	Missoula	MT	559804	PC	None

Grantee Name	Grantee Street Address	Grantee City	Grantee State	Grantee Zip	Fdn Status	Relationship?
Museum of the Rockies						
	600 West Kagy Blvd	Bozeman	MT	59717	PC	None
Nature Conservancy						
	4245 North Fairfax Dr Ste 100	Arlington	VA	22203-16	PC	None
Reach, Inc.						
	322 Gallatin Park Dr.	Bozeman	MT	59715	PC	None
ROC Wheels						
	P.O. Box 11765	Bozeman	MT	59719	PC	None
Rocky Mountain Ministries Montana						
	7190 Cottonwood Rd	Bozeman	MT	59718	PC	None
Shakespeare in the Parks						
	P.O. Box 172750	Bozeman	MT	59718	PC	None
South Kalispell Fire Department						
	P.O. Box 621	Kalispell	MT	59903		
St. Catherine Family Health Care Clinic						
	15 East Main St	Belgrade	MT	59714	PC	None
The Rock Youth Center						
	214 North 11th Ave	Bozeman	MT	59715	PC	None
Thrive						
	P.O. Box 6637	Bozeman	MT	59771	PC	None
Windhorse Equine Learning						
	P.O. Box 11954	Bozeman	MT	59719	PC	None
Yellowstone Forever						
	P.O. Box 117	Yellowstone Nation	WY	82190	PC	None
Yellowstone Theological Institute						
	P.O. Box 1347	Bozeman	MT	59771	PC	None
YES Youth Empowerment Services						
	P.O. Box 686	Anaconda	MT	59711	PC	None