29491142015241

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

1912

OMB No 1545-0047

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning , 2019, and ending , 20

Name of foundation: LILLIAN WALTOM FOUNDATION

A Employer identification number: 74-2509618

Number and street (or P O box number if mail is not delivered to street address): 901 OAK ST

Room/suite:

B Telephone number (see instructions): (830)769-2001

City or town, state or province, country, and ZIP or foreign postal code: JOURDANTON TX 78026

6

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

04

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ $ 4,305,657.

J Accounting method. ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d), must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue					
1	Contributions, gifts, grants, etc., received (attach schedule)				
2	Check ▶ ☒ if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments	53,188.	53,188.		
4	Dividends and interest from securities	1,725.	1,725.		
5a	Gross rents	54,815.	54,815.		
b	Net rental income or (loss) 32,478.				
6a	Net gain or (loss) from sale of assets not on line 10				
b	Gross sales price for all assets on line 6a				
7	Capital gain net income (from Part IV, line 2)				
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule) See Stmt	368,374.	368,374.		
12	**Total.** Add lines 1 through 11	478,102.	478,102.		
Operating and Administrative Expenses					
13	Compensation of officers, directors, trustees, etc.	99,000.	49,500.		49,500.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule) L-16b Stmt	1,650.	1,650.		
c	Other professional fees (attach schedule)				
17	Interest				
18	Taxes (attach schedule) (see instructions) See Stmt	6,166.	6,166.		
19	Depreciation (attach schedule) and depletion L-19 Stmt	13,197.			
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule) See Stmt	23,065.	23,065.		
24	**Total operating and administrative expenses.** Add lines 13 through 23	143,078.	80,381.		49,500.
25	Contributions, gifts, grants paid	173,750.			173,750.
26	**Total expenses and disbursements.** Add lines 24 and 25	316,828.	80,381.		223,250.
27	Subtract line 26 from line 12				
a	**Excess of revenue over expenses and disbursements**	161,274.			
b	**Net investment income** (if negative, enter -0-)		397,721.		
c	**Adjusted net income** (if negative, enter -0-)				

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Form **990-PF** (2019)

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

	Line	Description	Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1	Cash—non-interest-bearing	246,090.	159,345.	159,345.
	2	Savings and temporary cash investments	2,258,351.	2,552,807.	2,552,940.
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶	1,055,145.	1,021,905.	1,021,905.
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment: basis ▶ 387,926.			
		Less accumulated depreciation (attach schedule) ▶ 91,829.	309,294.	296,097.	395,160.
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment: basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶ L-15 Stmt)	0.	0.	176,307.
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	3,868,880.	4,030,154.	4,305,657.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)			
Net Assets or Fund Balances		**Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29, and 30.**			
	24	Net assets without donor restrictions			
	25	Net assets with donor restrictions			
		Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.			
	26	Capital stock, trust principal, or current funds	3,868,880.	4,030,154.	
	27	Paid-in or capital surplus, or land, bldg., and equipment fund			
	28	Retained earnings, accumulated income, endowment, or other funds			
	29	**Total net assets or fund balances** (see instructions)	3,868,880.	4,030,154.	
	30	**Total liabilities and net assets/fund balances** (see instructions)	3,868,880.	4,030,154.	

Part III Analysis of Changes in Net Assets or Fund Balances

	Description	Line	Amount
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	3,868,880.
2	Enter amount from Part I, line 27a	2	161,274.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	4,030,154.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	4,030,154.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	241,645.	3,913,331.	0.061749
2017	226,342.	3,886,679.	0.058235
2016	266,550.	4,092,230.	0.065136
2015	285,778.	4,655,671.	0.061383
2014	152,983.	4,219,983.	0.036252

2	**Total** of line 1, column (d)	2	0.282755
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.056551
4	Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	4,272,168.
5	Multiply line 4 by line 3	5	241,595.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	3,977.
7	Add lines 5 and 6	7	245,572.
8	Enter qualifying distributions from Part XII, line 4	8	223,250.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter. ________ **(attach copy of letter if necessary—see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	7,954.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)			2	0.
3	Add lines 1 and 2			3	7,954.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)			4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	7,954.
6	Credits/Payments:				
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	3,000.		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c	0.		
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments. Add lines 6a through 6d			7	3,000.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☒ if Form 2220 is attached			8	102.
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	5,056.
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	0.
11	Enter the amount of line 10 to be: **Credited to 2020 estimated tax** ▶ **Refunded** ▶			11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		×
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b		×
	If the answer is "Yes" to **1a** or **1b,** attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		×
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ ______ **(2)** On foundation managers. ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		×
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		×
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		×
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by *General Instruction T.*	5		×
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either. • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	×	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	×	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ TX			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G?* If "No," attach explanation	8b	×	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV	9		×
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		×

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ GERALD ZUHLKE Telephone no. ▶ (830)769-2001
Located at ▶ 901 OAK ST JOURDANTON TX ZIP+4 ▶ 78026

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year, did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		X
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2019 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5 year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year, did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No			
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☒ Yes ☐ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions ☐ Yes ☒ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		X
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.	6b		X
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year? ☐ Yes ☒ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
GERALD ZUHLKE 901 OAK ST JOURDANTON TX 78026	TRUSTEE 24.00	75,000.	0.	0.
WANDA BORTH 1097 HWY 97 W JOURDANTON TX 78026	TRUSTEE 2.00	12,000.	0.	0.
KERRY ZUHLKE 901 OAK ST JOURDANTON TX 78026	TRUSTEE 2.00	12,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	
b	Average of monthly cash balances	1b	190,914.
c	Fair market value of all other assets (see instructions)	1c	4,146,312.
d	**Total** (add lines 1a, b, and c)	1d	4,337,226.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	4,337,226.
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	65,058.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,272,168.
6	**Minimum investment return.** Enter 5% of line 5	6	213,608.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	213,608.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	7,954.		
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	7,954.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	205,654.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	205,654.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	205,654.

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	223,250.
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	223,250.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	223,250.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				205,654.
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only				
b Total for prior years: 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2019:				
a From 2014 . . . 0.				
b From 2015 . . . 62,938.				
c From 2016 . . . 67,838.				
d From 2017 . . . 37,824.				
e From 2018 . . . 52,188.				
f **Total** of lines 3a through e	220,788.			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ $ 223,250.				
a Applied to 2018, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2019 distributable amount				205,654.
e Remaining amount distributed out of corpus	17,596.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	238,384.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions			0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)	0.			
9 **Excess distributions carryover to 2020.** Subtract lines 7 and 8 from line 6a	238,384.			
10 Analysis of line 9:				
a Excess from 2015 . . . 62,938.				
b Excess from 2016 . . . 67,838.				
c Excess from 2017 . . . 37,824.				
d Excess from 2018 . . . 52,188.				
e Excess from 2019 . . . 17,596.				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
c "Support" alternative test—enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed.

See Supplementary Information Statement

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE ATTACHED SCHEDULE OF SCHOLARSHIPS JOURDANTON TX 78026	NONE	I	SEE ATTACHED SCH	106,250.
FIRST BAPTIST CHURCH 515 ZANDERSON JOURDANTON TX 78026	NONE	NC	GENERAL FUND	1,500.
FIRST UNITED METHODIST CHURCH 1004 CAMPBELL JOURDANTON TX 78026	NONE	NC	GENERAL FUND	1,500.
ST JOHNS LUTHERAN CHURCH 1702 HWY 97 E JOURDANTON TX 78026	NONE	NC	GENERAL FUND	1,500.
ST MATTHEWS CHURCH 1608 CAMPBELL JOURDANTON TX 78026	NONE	NC	GENERAL FUND	1,500.
JOURDANTON PUBLIC LIBRARY 1101 CAMPBELL JOURDANTON TX 78026	NONE	GOV	GENERAL FUND	1,500.
WAYLAND BAPTIST UNIVERSITY 1900 W 7TH ST PLAINVIEW TX 79072	NONE	GOV	SCHOLARSHIPS	5,000.
SOUTHWESTERN UNIVERSITY 1001 E UNIVERSITY AVE GEORGETOWN TX 78626	NONE	NC	SCHOLARSHIPS	30,000.
UNIVERSITY OF TEXAS AUSTIN 110 INNER CAMPUS DR AUSTIN TX 78705	NONE	NC	SCHOLARSHIPS	25,000.
Total ▶ **3a**				173,750.
b *Approved for future payment*				
Total ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a INTEREST ON LOANS			14	77,829.	
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	53,188.	
4 Dividends and interest from securities			14	1,725.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property			16	32,478.	
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a OIL ROYALTY			15	290,545.	
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				455,765.	

13 **Total.** Add line 12, columns (b), (d), and (e) . . . . 13 455,765.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions.)
12	N/A

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee: [signature] Date: 11/5/20 Title: TRUSTEE

May the IRS discuss this return with the preparer shown below? See instructions ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☒ if self-employed	PTIN
Richard Shelton	[signature]	11/02/2020		P00844509
Firm's name ▶ Richard Shelton			Firm's EIN ▶ 74-2227692	
Firm's address ▶ 712 MAIN ST JOURDANTON TX 78026			Phone no (830)769-3016	

REV 06/02/20 PRO

Additional information from your Form 990-PF: Return of Private Foundation

Form 990-PF: Return of Private Foundation

Other Income **Continuation Statement**

Description	Revenue and Expense per Book	Net Investment Income	Adjusted Net Income
INTEREST ON LOANS	77,829.	77,829.	
OIL ROYALTY	290,545.	290,545.	
Total	368,374.	368,374.	

Form 990-PF: Return of Private Foundation

Taxes **Continuation Statement**

Description	Revenue and Expense per Book	Net Investment Income	Adjusted Net Income	Disbursement for charitable purpose
OIL TAX & OTHER	6,166.	6,166.		
Total	6,166.	6,166.		

Form 990-PF: Return of Private Foundation

Other Expenses **Continuation Statement**

Description	Revenue and Expense per Book	Net Investment Income	Adjusted Net Income	Disbursement for charitable purpose
OFFICE SUPPLIES & OTHER	728.	728.		
RENT PROPERTY EXP	22,337.	22,337.		
Total	23,065.	23,065.		

Form 990-PF
Part I, Lines 16a - 16c

Legal and Professional Fees

2019

Name	Employer Identification No
LILLIAN WALTOM FOUNDATION	74-2509618

Line 16a - Legal Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Total to Form 990-PF, Part I, Line 16a					

Line 16b - Accounting Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
RICHARD SHELTON CPA	FORM 990 PREPARATION	1,650.	1,650.		
Total to Form 990-PF, Part I, Line 16b		1,650.	1,650.		

Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Total to Form 990-PF, Part I, Line 16c					

Form 990-PF
Part I, Line 19

Allocated Depreciation Worksheet

2019

Name	Employer Identification No
LILLIAN WALTOM FOUNDATION	74-2509618

Allocated Depreciation

Description	Date Acquire	Cost or Basis	Prior Yr Depr	Mthd	Life	Current Depr	Net Invest Income	Adjusted Net Income
TRIPLEX	01/01/13	387926	78632	SL	27.50	13197		
Totals to Form 990-PF, Part I, Line 19								

teew9001 SCR 09/07/17

LILLIAN WALTOM FOUNDATION
74-2509618
12/31/2019

PAGE 2 LINE 7(b)- OTHER NOTES RECEIVABLE

NAME	NOTE DATED	COLLATERAL	INTEREST RATE %	12/31/19 BALANCE
LINDA CASIAS	2013	REAL ESTATE	10	30656
CARL PAXON	2006	REAL ESTATE	8	67497
DAVID ROBERTSON	2006	REAL ESTATE	8	49000
D CORDOVA	2009	REAL ESTATE	9	45138
DOMINGA OCHOA	2009	REAL ESTATE	11	24232
CORINA MARTINEZ	2009	REAL ESTATE	10	6656
D BRADY	2011	REAL ESTATE	12 5	10595
SANDRA MERIN	2004	REAL ESTATE	10	11676
ORLANDO CARRASCO	2013	REAL ESTATE	10	7406
E GARCIA	2013	REAL ESTATE	12	26077
M OLIVARRI	2014	REAL ESTATE	9	12502
A LUGO	2015	VEHICLE	10	12955
A LUGO	2015	TRACTOR	18	18500
M RICE	2015	REAL ESTATE	8	64829
J GARZA	2013	REAL ESTATE	9	30874
R BOWEN	2017	REAL ESTATE	5	115943
L HERNANDES	2017	REAL ESTATE	8	56989
MHMR	2017	REAL ESTATE	3	2441
E PALMER	2017	REAL ESTATE	8	39558
R REYNOLDS	2017	REAL ESTATE	6	117041
G VALLIA	2017	REAL ESTATE	8	67846
D WHITE	2017	REAL ESTATE	8	75479
MATILDE ALANIZ	2019	REAL ESTATE	10	29699
ROBERT CRUZ	2019	REAL ESTATE	7	98316
TOTAL				1021905

Form 990-PF
Part II

Other Assets and Liabilities

2019

Name
LILLIAN WALTOM FOUNDATION

Employer Identification No
74-2509618

Line 15 - Other Assets:	Beginning Year Book Value	End of Year Book Value	End of Year Fair Market Value
MINERAL INT. PER CO. APPRAISAL BOARDS	0.	0.	176,307.
Totals to Form 990-PF, Part II, line 15	0.	0.	176,307.

Line 22 - Other Liabilities:	Beginning Year Book Value	Ending Year Book Value
Totals to Form 990-PF, Part II, line 22		

Form 990-PF: Return of Private Foundation

Part XV, Line 2: Supplementary Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc. Continuation Statement

Name and Address Information	Form Information	Submission Information	Restrictions
GERALD ZUHLKE 901 OAK ST JOURDANTON, TX 78026 830-769-2001	SEE ATTACHED	NONE	SEE ATTACHED

Additional Information For Tax Return

LILLIAN WALTOM FOUNDATION 74-2509618

Form 990-PF,p10: Part XV

FORM 990 P F, PART XV, QUESTION 2(B) & (C)
AN APPLICATION IS SUBMITTED TO THE SELECTION COMMITTEE BY THE APPLICANT STATING HIS OR HER FINANCIAL NEED AND SHOWING PROOF THAT THEY MEET THE SCHOLASTIC REQUIREMENTS OF THE COLLEGE OF THEIR CHOICE. AN APPLICATION CAN BE SECURED BY WRITING TO THE LILLIAN WALTOM FOUNDATION AT THE ADDRESS ON PAGE 1 OF THIS RETURN.

FORM 990 PF, PART XV, QUESTION 2(D)
THERE ARE NO RESTRICTIONS OR LIMITATIONS ON THE AWARDS EXCEPT THAT THE FOLLOWING GUIDLINES ARE FOLLOWED:

1. THE AWARDS WILL BE SCHOLARSHIPS FOR STUDY AT A COLLEGE.
2. THE AWARDS WILL BE MADE TO A CLASS OF INDIVIDUALS WHO ESTABLISHED FINANCIAL NEED AND THAT THEY SATISFY COLLEGE ENTRANCE REQUIREMENTS AT THE COLLEGE OF THEIR CHOICE.
3. THE APPLICATION PROCESS WILL BE NON-DISCRIMINATORY.
4. THE SCHOLARSHIPS WILL BE GRANTS AND REPAYMENT WILL NOT BE REQUIRED.
5. THE GRANTS WILL BE SUPERVISED BY OBTAINING REPORTS OR TRANSCRIPTS FROM THE COLLEGE OR UNIVERSITY WHERE THE STUDENT IS ENROLLED.

LILLIAN WALTOM FOUNDATION
2019
FORM 990 PF, PART XV, LINE 3, GRANTS AND CONTRIBUTIONS PAID DURING YEAR OR APPROVED FOR FUTURE PAYMENT

GRANTS AWARDED 2019

	AMOUNT OF GRANT OR CONTRIBUTION	PAID OR RESCENDED IN PRIOR YEARS	AMOUNT PAID IN 2019	SCHOLAR RESCINDED IN 2019	APPROVED FOR FUTURE PAYMENT
JAELYN RAMON BOX 839 CHARLOTTE TX	10000		1250		8750
ERIN SOWARD 2550 E COUNTY RD 331 JOURDANTON TX	10000		1250		8750
TRISTEN RAMIREZ 901 SIMMONS AVE JOURDANTON TX	10000		1250		8750
MIGUEL GALINDO 202 SIMMONS JOURDANTON TX	10000		1250		8750
ZORAYDA MARTINEZ 1110 HARVEY PLEASANTON TX	10000		1250		8750
LAKEN MC ADA 400 CASAREZ RD PLEASANTON TX	10000		1250		8750
ABBIE LANIER 3740 S LOOP 1604W SAN ANTONIO TX 78264	10000		1250		8750
JENNA WESTFALL BOX 274 PLEASANTON TX	10000		1250		8750
JAYCI KENNEDY 3175 3006 FM PLEASANTON TX	10000		1250		8750
TYLER PARSONS BOX 500 POTEET TX	10000		1250		8750
RYAN ORTIZ 4306 FM 2146 JOURDANTON TX	10000		0		10000
MACEY MINTON 310 NICOLET AVE JOURDANTON TX	10000		0		10000

GRANTS AWARDED 2019	120000	12500	107500
TOTAL GRANTS PAID IN 2019		106250	

NONE OF THE GRANT RECIPIENTS ARE RELATED TO TRUSTEES OR CONTRIBUTORS
ALL GRANTS AWARDED ARE FOR STUDY AT COLLEGE

LILLIAN WALTOM FOUNDATION
2019
FORM 990 PF, PART XV, LINE 3, GRANTS AND CONTRIBUTIONS PAID DURING YEAR OR APPROVED FOR FUTURE PAYMENT

GRANTS AWARDED 2018

	AMOUNT OF GRANT OR CONTRIBUTION	PAID OR RESCENDED IN PRIOR YEARS	AMOUNT PAID IN 2019	SCHOLAR RESCINDED IN 2019	APPROVED FOR FUTURE PAYMENT
DEVIN GARCIA 415 CANTRELL JOURDANTON TX	10000	1250	2500		6250
MAGAN HUIZAR 4984 FM 1384 PLEASANTON TX	10000	1250	2500		6250
JAMES MORALES 515 OLIVE JOURDANTON TX	10000	1250	2500		6250
LESLIE ANN PEREZ 1641 EMBASSY RD PLEASANTON TX	10000	1250	2500		6250
BROOKE VYVLECKA 575 CHRISTINE RD JOURDANTON TX	10000	1250	2500		6250
LEA SANCHEZ 4885 FM 2504 POTEET TX	10000	1250	2500		6250
NATALIE MENCHACA 415 PRIMROSE POTEET TX	10000	1250	2500		6250
RYAN TUDYK BOX 236 PLEASANTON TX	10000	1250	2500		6250
WILLIAM REYNOLDS 1222 MOCKINGBIRD CIRCLE PLEASANTON TX	10000	1250	2500		6250
MADELEINE DUCOTE 1676 COUNTY RD 328 JOURDANTON TX	10000	1250	2500		6250
MONZERAT FLORES 669 DEER TRAIL JOURDANTON TX	10000	1250	2500		6250
MOLLY NETARDUS 1700 CR 323 JOURDANTON TX	10000	1250	2500		6250

LILLIAN WALTOM FOUNDATION
2019
FORM 990 PF, PART XV, LINE 3, GRANTS AND CONTRIBUTIONS PAID DURING YEAR OR APPROVED FOR FUTURE PAYMENT

GRANTS AWARDED 2017

	AMOUNT OF GRANT OR CONTRIBUTION	PAID OR RESCENDED IN PRIOR YEARS	AMOUNT PAID IN 2019	SCHOLAR RESCINDED IN 2019	APPROVED FOR FUTURE PAYMENT
DAVID MUNOZ 545 SOUTH EDWARDS CHARLOTTE TX	10000	3750	0		6250
BAILEY BURKHOLDER 139 COUNTY RD 431A PLEASANTON TX	10000	3750	2500		3750
DANIEL ORTA 751 RENDON RD POTEET TX	10000	3750	2500		3750
SCARLETT OCHOA 802 ORANGE ST JOURDANTON TX	10000	3750	1250		5000
KRISTINA RAMIREZ 101 QUAIL NEST JOURDANTON TX	10000	3750	2500		3750
MEAGHAN MEYERS 316 BUNKERHILL PLEASANTON TX	10000	3750	2500		3750
JARRED MEYER 1750 COUNTY RD 323 JOURDANTON TX	10000	3750	2500		3750
CASSIDY FERNANDEZ 2755 FULLER RD PLEASANTON TX	10000	3750	2500		3750
PHILIP GONZALES BOX 1616 POTEET TX	10000	3750	2500		3750
TYLER PEARSON BOX 742 JOURDANTON TX	10000	3750	2500		3750
JILLIAN OLIVARRI BOX 21 JUORDANTON TX	10000	3750	2500		3750
ALYSSA DICKSON 27255 HWY 281 SOUTH SAN ANTONIO TX	10000	3750	1250		5000
GRANTS AWARDED 2017			25000		50000

RICARDO RAMIREZ 450 CACTUS LANE PLEASANTON TX	10000	1250	2500	6250
GRANTS AWARDED 2017			32500	81250

LILLIAN WALTOM FOUNDATION
2019
FORM 990 PF, PART XV, LINE 3, GRANTS AND CONTRIBUTIONS PAID DURING YEAR OR APPROVED FOR FUTURE PAYMENT

GRANTS AWARDED 2016

	AMOUNT OF GRANT OR CONTRIBUTION	PAID OR RESCENDED IN PRIOR YEARS	AMOUNT PAID IN 2019	SCHOLAR RESCINDED IN 2019	APPROVED FOR FUTURE PAYMENT
KATTIE DEAN NORMENT 177 OAK CREEK ESTATES POTEET TX	10000	6250	2500		1250
AMBER REYES BOX 1432 POTEET TX	10000	5000	0		5000
MATHEW FANNO 107 DAVID LANE PLEASANTON TX	10000	6250	0		3750
MAKENZIE FRIFFIN 1140 CR 307 JOURDANTON TX	10000	6250	2500		1250
AMANDA NICOLE MILLER 94 PULLIAM PLEASANTON TX	10000	6250	2500		1250
LEANDRO S VILLAREAL III 515 WAYCROSS RD SAN ANTONIO TX	10000	6250	1250		2500
VICTORIA JASIK 1202 CONCORD PLEASANTON TX	10000	6250	3750		0
CLAYTON D AKERS 965 WEST GATES VALLEY RD POTEET TX	10000	6250	2500		1250
LAURA A KLUMB 307 ESPERANZA JOURDANTON TX	10000	6250	3750		0
PILO A CALVILLO BOX 716 CHARLOTTE TX	10000	6250	1250		2500
BRANDON LILLY 793 SOUTH ST HWY 16 JOURDANTON TX	10000	5000	0	5000	0
MATTHEW HERITAGE 107 COUNTY RD 438 JOURDANTON TX	10000	6250	1250		2500
CELESTE GONZALES	10000	6250	2500		1250

115 TURKEY TRAIL
JOURDANTON TX

GRANTS AWARDED 2016	23750	22500

LILLIAN WALTOM FOUNDATION
2019
FORM 990 PF, PART XV, LINE 3, GRANTS AND CONTRIBUTIONS PAID DURING YEAR OR APPROVED FOR FUTURE PAYMENT

GRANTS AWARDED 2015

	AMOUNT OF GRANT OR CONTRIBUTION	PAID OR RESCENDED IN PRIOR YEARS	AMOUNT PAID IN 2019	SCHOLAR RESCINDED 2019	APPROVED FOR FUTURE PAYMENT
OCTAVIA E RAMOS 1727 CRANE RD PLEASANTON TX	10000	8750	1250		0
KASSANDRA PACHECO 405 BENSDALE PLEASANTON TX	10000	7500	0		2500
CASSIE LEAL 1252 OAKCREST PLEASANTON TX	10000	8750	1250		0
MICHELLE CARRASCO BOX 534 JOURDANTON TX	10000	8750	1250		0
MEGAN ESCALANTE 2104 BROWN AVE JOURDANTON TX	10000	8750	0		1250
SARAH GILSON 401 NORTH WATER ST PLEASANTON TX	10000	8750	0		1250
KLOE B BURRIS BOX 124 POTEET TX	10000	7500	2500		0
REBEKAH WAGNER 2771 COBLE RD POTEET TX	10000	8750	1250		0
SARAH ELMER 355 EDGEHILL PLEASANTON TX	10000	8750	1250		0
AMBER RODRIGUEZ 835 RENDON RD POTEET TX	10000	7500	2500		0
GRANTS AWARDED 2015			11250		5000

LILLIAN WALTOM FOUNDATION
2019
FORM 990 PF, PART XV, LINE 3, GRANTS AND CONTRIBUTIONS PAID DURING YEAR OR APPROVED FOR FUTURE PAYMENT

GRANTS AWARDED 2014

	AMOUNT OF GRANT OR CONTRIBUTION	PAID OR RESCENDED IN PRIOR YEARS	AMOUNT PAID IN 2019	SCHOLAR RESCINDED IN 2019	APPROVED FOR FUTURE PAYMENT
CASSANDRA REYES 1202 CEDAR JOURDANTON TX	10000	8750	1250		0
GRANTS AWARDED 2014			1250		0