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Form 990-PF		Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation ▶ Do not enter social security numbers on this form as it may be made public. ▶ Go to www.irs.gov/Form990PF for instructions and the latest information.					OMB No. 1545-0052		
Department of the Treasury Internal Revenue Service							2019		
							Open to Public Inspection		
For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019									
Name of foundation Scurlock Foundation						A Employer identification number 74-1488953			
Number and street (or P.O. box number if mail is not delivered to street address) 2229 San Felipe				Room/suite		B Telephone number (see instructions) (713) 236-1500			
City or town, state or province, country, and ZIP or foreign postal code Houston, TX 77019						C If exemption application is pending, check here ▶ <input type="checkbox"/>			
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change						D 1. Foreign organizations, check here..... ▶ <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ <input type="checkbox"/>			
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation						E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ <input type="checkbox"/>			
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 35,199,406			J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ <input type="checkbox"/>			
Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)						(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)							
	2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B							
	3	Interest on savings and temporary cash investments				90,830	90,830		
	4	Dividends and interest from securities				285,373	285,373		
	5a	Gross rents							
	b	Net rental income or (loss) _____							
	6a	Net gain or (loss) from sale of assets not on line 10  692,976							
	b	Gross sales price for all assets on line 6a _____ 5,018,375							
	7	Capital gain net income (from Part IV, line 2)					665,913		
	8	Net short-term capital gain							
	9	Income modifications							
	10a	Gross sales less returns and allowances _____							
Operating and Administrative Expenses	b	Less: Cost of goods sold							
	c	Gross profit or (loss) (attach schedule)							
	11	Other income (attach schedule)  328,394				328,394	338,414		
	12	Total. Add lines 1 through 11				1,397,573	1,380,530		
	13	Compensation of officers, directors, trustees, etc.				98,190	20,085		77,864
	14	Other employee salaries and wages				45,872	22,664		22,936
	15	Pension plans, employee benefits				11,310	3,912		7,352
	16a	Legal fees (attach schedule)  1,303				1,303	1,303		
	b	Accounting fees (attach schedule)  7,000				7,000	2,500		3,500
	c	Other professional fees (attach schedule)  69,951				69,951	69,121		
	17	Interest							
	18	Taxes (attach schedule) (see instructions)  41,515				41,515	13,204		
	19	Depreciation (attach schedule) and depletion							
	20	Occupancy				63,325	19,710		43,378
	21	Travel, conferences, and meetings				218	69		148
	22	Printing and publications							
	23	Other expenses (attach schedule)  170,037				170,037	132,343		24,098
	24	Total operating and administrative expenses. Add lines 13 through 23				508,721	284,911		179,276
25	Contributions, gifts, grants paid				545,562			995,562	
26	Total expenses and disbursements. Add lines 24 and 25				1,054,283	284,911		1,174,838	
	27	Subtract line 26 from line 12:							
	a	Excess of revenue over expenses and disbursements				343,290			
	b	Net investment income (if negative, enter -0-)					1,095,619		
	c	Adjusted net income (if negative, enter -0-)							
For Paperwork Reduction Act Notice, see instructions.						Cat. No. 11289X		Form 990-PF (2019)	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	1,801,892	1,304,916	1,304,916
	3 Accounts receivable ▶ <u>188,324</u>			
	Less: allowance for doubtful accounts ▶ _____	197,091	188,324	188,324
	4 Pledges receivable ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges		4,919	4,919
	10a Investments—U.S. and state government obligations (attach schedule)	250,435	287,596	287,596
	b Investments—corporate stock (attach schedule)	12,903,684	15,792,239	15,792,239
	c Investments—corporate bonds (attach schedule)	157,619	304,231	304,231
	11 Investments—land, buildings, and equipment: basis ▶ <u>1,231,382</u>			
Less: accumulated depreciation (attach schedule) ▶ <u>1,199,279</u>	27,103	32,103	410,076	
12 Investments—mortgage loans				
13 Investments—other (attach schedule)	15,581,420	16,907,105	16,907,105	
14 Land, buildings, and equipment: basis ▶ <u>12,718</u>				
Less: accumulated depreciation (attach schedule) ▶ <u>12,718</u>				
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	30,919,244	34,821,433	35,199,406	
Liabilities	17 Accounts payable and accrued expenses	9,391		
	18 Grants payable	470,000	20,000	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	479,391	20,000	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	34,548,881	34,548,881	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds	-4,109,028	252,552	
29 Total net assets or fund balances (see instructions)	30,439,853	34,801,433		
30 Total liabilities and net assets/fund balances (see instructions) .	30,919,244	34,821,433		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	30,439,853
2 Enter amount from Part I, line 27a	2	343,290
3 Other increases not included in line 2 (itemize) ▶ _____	3	4,018,290
4 Add lines 1, 2, and 3	4	34,801,433
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	34,801,433

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a Publicly traded securities			
b From Sch K-1 (1065)			
c Security litigation proceeds			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 4,670,262		4,325,399	344,863
b 318,020			318,020
c 3,030			3,030
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
a			344,863
b			318,020
c			3,030
d			
e			

2 Capital gain net income or (net capital loss)	<div style="display: flex; align-items: center; justify-content: center;"> <div style="font-size: 2em; margin-right: 5px;">{</div> <div style="text-align: left; font-size: 0.8em;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div> <div style="font-size: 2em; margin-left: 5px;">}</div> </div>	2	665,913
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	<div style="display: flex; align-items: center; justify-content: center;"> <div style="font-size: 2em; margin-right: 5px;">{</div> <div style="text-align: left; font-size: 0.8em;"> If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 </div> <div style="font-size: 2em; margin-left: 5px;">}</div> </div>	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	1,446,915	32,076,983	0.04511
2017	1,727,616	29,815,683	0.05794
2016	1,982,344	30,095,117	0.06587
2015	2,481,826	32,139,554	0.07722
2014	1,975,778	34,309,507	0.05759

2 Total of line 1, column (d)	0.303727
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	0.060745
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	33,628,652
5 Multiply line 4 by line 3	2,042,772
6 Enter 1% of net investment income (1% of Part I, line 27b)	10,956
7 Add lines 5 and 6	2,053,728
8 Enter qualifying distributions from Part XII, line 4	1,174,838

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	21,912
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	21,912
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	21,912
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	24,316
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	24,316
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached.	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,404
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax 2,404 Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		No
c Did the foundation file Form 1120-POL for this year?		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. (2) On foundation managers.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	Yes	
b If "Yes," has it filed a tax return on Form 990-T for this year?	Yes	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) TX		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>www.scurlockfoundation.org</u>	13	Yes	
14	The books are in care of ► <u>Jack S Blanton Jr</u> Telephone no. ► <u>(713) 236-1500</u>			

Located at ► 2229 San Felipe Ste 1400 Houston TXZIP+4 ► 77019

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ► <input type="checkbox"/>			
	and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions <input type="checkbox"/>	1b	No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? <input type="checkbox"/>	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) <input type="checkbox"/>	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.) <input type="checkbox"/>	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to:		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.	5b	
	Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	<input type="checkbox"/> Yes <input type="checkbox"/> No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.	6b	No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Fidelity Brokerage Services LLC PO Box 28019 Albuquerque, NM 87125	Investment mgmt	52,893
Total number of others receiving over \$50,000 for professional services. ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1	Expenses

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	14,663,044
b	Average of monthly cash balances.	1b	1,652,881
c	Fair market value of all other assets (see instructions).	1c	17,824,838
d	Total (add lines 1a, b, and c).	1d	34,140,763
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	34,140,763
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	512,111
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	33,628,652
6	Minimum investment return. Enter 5% of line 5.	6	1,681,433

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,681,433
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	21,912
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	21,912
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,659,521
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	1,659,521
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	1,659,521

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,174,838
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,174,838
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,174,838

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				1,659,521
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2019:				
a From 2014.	190,447			
b From 2015.	884,717			
c From 2016.	493,069			
d From 2017.	321,056			
e From 2018.				
f Total of lines 3a through e.	1,889,289			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 1,174,838				
a Applied to 2018, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				1,174,838
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	484,683			484,683
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,404,606			
b Prior years' undistributed income. Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount—see instructions.				
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.				
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	1,404,606			
10 Analysis of line 9:				
a Excess from 2015.	590,481			
b Excess from 2016.	493,069			
c Excess from 2017.	321,056			
d Excess from 2018.				
e Excess from 2019.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	995,562
b <i>Approved for future payment</i>				
Total			3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(See instructions.)
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	90,830	
4 Dividends and interest from securities. . . .			14	285,373	
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory	525990	27,063	18	665,913	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a Oil and gas royalties _____			15	117,349	
b Passthrough K-1 income _____	525990	-10,481	14	221,526	
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e). .		16,582		1,380,991	
13 Total. Add line 12, columns (b), (d), and (e).					1,397,573

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
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1a(1)	No
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1a(2)		No
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1b(1)	No
--------------	-----------

1b(2)		No
--------------	--	-----------

1b(3)		No
--------------	--	-----------

1b(4)		No
--------------	--	-----------

1b(5)		No
--------------	--	-----------

1b(6)		No
--------------	--	-----------

1c		No
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value
ue[illegible]

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here <div style="border-bottom: 1px solid black; height: 20px; margin-top: 10px;"></div>	<div style="border-bottom: 1px solid black; height: 20px; margin-top: 10px;"></div>	<div style="border-bottom: 1px solid black; height: 20px; margin-top: 10px;"></div>
*****	2020-11-03	*****
Signature of officer or trustee	Date	Title

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN P01638285
	Kurt Coburn				
	Firm's name ▶ Blazek & Vetterling				Firm's EIN ▶ 76-0269860
	Firm's address ▶ 2900 Wesleyan Suite 200 Houston, TX 77027				Phone no. (713) 439-5739

Form 990FP Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Elizabeth Wareing	Pres/Asst. Sec. 2.00	0		
2229 San Felipe Ste 1400 Houston, TX 77019				
Jack Blanton Jr	VP/Asst. Sec. 2.00	0		
2229 San Felipe Ste 1400 Houston, TX 77019				
Eddy Blanton	VP/Sec. 2.00	0		
2229 San Felipe Ste 1400 Houston, TX 77019				
Licia Cosgrove	Treas/Asst. Sec 8.00	47,190		
2229 San Felipe Ste 1400 Houston, TX 77019				
Kathy Munger	Executive Dir 33.00	51,000		
2229 San Felipe Ste 1400 Houston, TX 77019				
Julie Wareing Aldrich	Director 1.00	0		
2229 San Felipe Ste 1400 Houston, TX 77019				
Elizabeth Blanton	Director 1.00	0		
2229 San Felipe Ste 1400 Houston, TX 77019				
Mary Catherine Blanton Jones	Director 1.00	0		
2229 San Felipe Ste 1400 Houston, TX 77019				
Laura W Wheless	Director 1.00	0		
2229 San Felipe Ste 1400 Houston, TX 77019				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AD Players5420 Westheimer Rd Houston, TX 77056	N/A	PC	General support	35,000
Agape Development Ministries 6311 Allegheny Houston, TX 77021	N/A	PC	General support	50,000
Alpha Houston 2450 River Oaks Boulevard Houston, TX 77019	N/A	PC	Program growth	5,000
Total ▶ 3a				995,562

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Barbara Bush Fdn for Family Literac 7887 San Felipe Suite 250 Houston, TX 77063	N/A	PC	2019 Celebration of Reading	15,000
Breakthrough Houston 2401 Claremont Ln Houston, TX 77019	N/A	PC	General support	5,000
Brookwood Community1752 FM 1489 Brookshire, TX 77423	N/A	PC	Transforming Lives Campaign and general support	30,000
Total ▶ 3a				995,562

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Camp for All Foundation 10500 NW Freeway Suite 145 Houston, TX 77092	N/A	PC	General support	2,500
Campus Crusade for Christ Inc 4124 Gaines Ranch Loop 224 Austin, TX 78735	N/A	PC	Mike and Jenny Moore's Ministry	4,000
CanCare of Houston Inc 9575 Katy Freeway Ste 428 Houston, TX 77024	N/A	PC	General support	2,500
Total ▶ 3a				995,562

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Center for Hearing and Speech 3636 West Dallas Houston, TX 77019	N/A	PC	General support	20,000
Christian Community Service Center PO Box 27924 Houston, TX 77227	N/A	PC	Capital Project	20,000
The Diaper FoundationPO Box 667109 Houston, TX 77266	N/A	PC	General support	2,500
Total ▶ 3a				995,562

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DonorsChooseorg 134 West 37th St Floor 11 New York, NY 10018	N/A	PC	Coach Pullmans's Golf from Tee to Greens	1,996
Galveston Bay Foundation 17330-A Highway 3 Webster, TX 77598	N/A	PC	Guardian Gala	1,000
Harbor Christian Academy 623 Kress Street Houston, TX 77020	N/A	PC	2019 Harbor Christian Academy	2,500
Total ▶ 3a				995,562

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Harris County Hospital Foundation 2525 Holly Hall Suite 235 Houston, TX 77054	N/A	PC	Jubilee of Caring	2,000
Hermann Park Conservancy 6201 A Golf Course Drive Houston, TX 77030	N/A	PC	In honor of Laura Wareing Wheless	5,000
Houston Area Parkinson Society 2700 Southwest Freeway Suite 284 Houston, TX 77098	N/A	PC	Event	600
Total ▶ 3a				995,562

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Houston Botanic Garden 8205 N Bayou Drive Houston, TX 77017	N/A	PC	Grow Houston's Garden campaign 1st phase	25,000
Houston Hospice Palliative Care Sys 8811 Gaylord Ste 100 Houston, TX 77024	N/A	PC	2019 LLB Annual Gift	5,000
Houston Methodist Hospital Foundati PO Box 4384 Houston, TX 77210	N/A	PC	Women's Health Symposium, Methodist Leading Medicine Society, Leading Society of Medicine	7,666
Total ► 3a				995,562

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Houston Tri Delta IncPO Box 131262 Houston, TX 77219	N/A	PC	The Sale	1,000
Houston Zoo IncPO Box 4759 Houston, TX 77210	N/A	PC	Houston local zoo	20,000
Julie Rogers Gift of Life Program 148 S Dowlen Road PMB 46 Houston, TX 77707	N/A	PC	General support	5,000
Total ▶ 3a				995,562

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KIPP Texas10711 KIPP Way Houston, TX 77099	N/A	PC	General support	5,000
Lord of the Streets3401 Fannin St Houston, TX 77004	N/A	PC	General support	5,000
Luis Palau Evangelistic Association 1500 NW 167th Place Beaverton, OR 97006	N/A	PC	General support	5,000
Total ▶ 3a				995,562

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Main Street Ministries5100 Travis Street Houston, TX 77002	N/A	PC	General support	1,000
Mexico Medical Missions 4001 County Rd 114 Glenwood Springs, CO 81601	N/A	PC	General support	10,000
Pathways for Little Feet 8 Greenway Plaza Ste 3150 Houston, TX 77046	N/A	PC	Child adoption	5,000
Total ▶ 3a				995,562

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Phi Beta Kappa Alumni of Greater Ho PO Box 25283 Houston, TX 77265	N/A	PC	General support	3,500
Prayer for the PeoplePO Box 22262 Houston, TX 77227	N/A	PC	General support	10,000
Prison Entrepreneurship Program PO 926274 Houston, TX 77292	N/A	PC	Workforce Training & Entrepreneurship De	15,000
Total ▶ 3a				995,562

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Rice U Jones School of Management PO Box 2932 - MS531 Houston, TX 77252	N/A	PC	Leslie and Jack Endowment scholarship	10,000
Rice University6100 Main Street MS 70 Houston, TX 77005	N/A	PC	Kinder Institute	2,000
River Oaks Baptist School2300 Willowick Houston, TX 77027	N/A	PC	Build a new middle school facility and general support	54,000
Total ▶ 3a				995,562

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Salvation Army1500 Austin St Houston, TX 77002	N/A	PC	2019 Annual Lunch	5,000
Samaritan's PursePO Box 3000 Boone, NC 28607	N/A	PC	Hurricane Dorian Relief	10,000
SEARCH2505 Fanin Houston, TX 77002	N/A	PC	General support	1,800
Total ▶ 3a				995,562

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
St John's School2401 Claremont Houston, TX 77019	N/A	PC	General support	5,000
Star of Hope MissionPO Box 4052 Houston, TX 77054	N/A	PC	General support	5,000
Teach for America 4669 Southwest Freeway Ste 600 Houston, TX 77027	N/A	PC	General support	5,000
Total ▶ 3a				995,562

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Texas Children's Hospital Foundatio 1919 South Braeswood MC-4-4483 Houston, TX 77030	N/A	PC	2019 Ambassadors	1,000
Texas Neurofibromatosis Foundation 3030 Olive St Ste 400 Dallas, TX 75219	N/A	PC	General support	1,000
The Children's Museum of Houston 1500 Binz St Houston, TX 77004	N/A	PC	General support	4,000
Total ▶ 3a				995,562

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The Forge for Families Inc 3150 Yellowstone Blvd Houston, TX 77054	N/A	PC	General support	10,000
The Orange Foundation2401 Munger St Houston, TX 77023	N/A	PC	In honor of Marilyn Oshman	500
The UT MD Anderson Cancer Center PO Box 4486 Houston, TX 77210	N/A	GOV	2019 Sprint for Life and Conversation with a Living Legend	20,000
Total ▶ 3a				995,562

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The University of Texas Foundation 9011 Mountain Ridge Dr 150 Austin, TX 78759	N/A	GOV	Blanton Museum, Acquisition of the Huber Collection, Blanton Museum Gala, Tennis Center, and general support	490,000
The WorkFaith Connection 10120 Northwest Freeway Ste 200 Houston, TX 77092	N/A	PC	General support	5,000
Tri Delta Sorority Foundation PO Box 80828 Atlanta, GA 30360	N/A	PC	5-year capital grant	1,000
Total ▶ 3a				995,562

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
United Way of the Texas Gulf Coast PO Box 200716 Houston, TX 77216	N/A	PC	General support	10,000
University of St Thomas 3800 Montrose Blvd Houston, TX 77006	N/A	PC	General support	1,000
W U Elementary School Foundation 3756 University Blvd Houston, TX 77219	N/A	PC	General support	2,500
Total ▶ 3a				995,562

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Wiley College711 Wiley Ave Marshall, TX 75670	N/A	PC	General support	4,000
Yellowstone Academy - Fdn for Tomor 2260 W Holcombe Blvd Ste 443 Houston, TX 77030	N/A	PC	General support	5,000
Young Audiences 1800 St James Place Ste 600 Houston, TX 77056	N/A	PC	General support for Yellowstone	5,000
Total ▶ 3a				995,562

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Young Life Greater Houston Region 900 Town Country Ste 302 Houston, TX 77024	N/A	PC	General support	5,000
Zina Garrison All Court Tennis Foun 12335 Kingside No 106 Houston, TX 77024	N/A	PC	General support	5,000
Total ▶ 3a				995,562

TY 2019 Accounting Fees Schedule**Name:** Scurlock Foundation**EIN:** 74-1488953**Software ID:** 19009920**Software Version:** 2019v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Tax compliance	7,000	2,500	0	3,500

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 Gain/Loss from Sale of Other Assets Schedule

Name: Scurlock Foundation

EIN: 74-1488953

Software ID: 19009920

Software Version: 2019v5.0

Gain Loss Sale Other Assets Schedule

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
From Sch K-1 (Form 1065) - CF Cap Global PE Ptrs 2014					2,239		Cost		2,239	
From Sch K-1 (Form 1065) - CF Cap Global PE Ptrs 2014					232		Cost		-232	
From Sch K-1 (Form 1065) - CF Cap Global PE Ptrs 2014					8,452		Cost		8,452	
From Sch K-1 (Form 1065) - CF Cap Co-Inv Opp 2015					182		Cost		-182	
From Sch K-1 (Form 1065) - CF Cap Secondary Ptrs 2015					98		Cost		98	
From Sch K-1 (Form 1065) - CF Cap Secondary Ptrs 2015					358		Cost		358	
From Sch K-1 (Form 1065) - CF Cap Secondary Ptrs 2015					7,341		Cost		7,341	
From Sch K-1 (Form 1065) - CF Cap Secondary Ptrs II					116		Cost		116	
From Sch K-1 (Form 1065) - CF Cap Secondary Ptrs II					524		Cost		524	
From Sch K-1 (Form 1065) - CF Cap Secondary Ptrs II					8,349		Cost		8,349	

TY 2019 Investments Corporate Bonds Schedule

Name: Scurlock Foundation

EIN: 74-1488953

Software ID: 19009920

Software Version: 2019v5.0

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
13000 Air Lease Cor Note Call	13,386	13,386
7000 Anthem Inc. 9/15/29	6,973	6,973
15000 Baker Hughes A GE Co 11/7/29	15,445	15,445
5000 Bank Amer Corp 7/23/30	5,173	5,173
7000 Bank Amer Corp Mtn 10/21/27	7,297	7,297
9000 Bank Amer Corp Mtn 12/20/28	9,451	9,451
3000 Becton Dickinson & Co 6/6/27	3,193	3,193
10000 Boardwalk Pipeline 5/3/29	10,720	10,720
12000 Capital One Finl Corp 7/28/26	12,644	12,644
16000 Cenovus Energy Inc 4/15/27	16,951	16,951
6000 Charter Communication 10/23/35	7,552	7,552
9000 Charter Communication 3/15/28	9,595	9,595
8000 Cheniere Corpus Christi 6/30/27	8,841	8,841
14000 Energy Transfer Operating 6/15/28	15,342	15,342
7000 General Electric Co 10/9/42	7,221	7,221
16000 General Mtrs Finl Co Inc Note 01/0	16,326	16,326
13000 Goldman Sachs Group 6/5/28	13,832	13,832
11000 Harris Corp Del Note Call 04/27/25	11,740	11,740
13000 Hartford Finl SVCS 8/19/29	13,152	13,152
6000 JPMorgan Chase & Co Note 02/01/28	6,470	6,470

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
7000 JPMorgan Chase 1/23/29	7,440	7,440
4000 Mid-America Apts Note Call 06/01/27	4,245	4,245
5000 Murphy Oil Corp 8/15/25	5,230	5,230
16000 National Retail PPTYS 10/15/27	16,723	16,723
7000 Sempra Energy Note 2/1/28	7,257	7,257
9000 Semra Energy Note 2/1/28	9,330	9,330
12000 Verizon Communications Inc 8/15/26	12,188	12,188
14000 VMWARE Inc. 8/21/27	14,656	14,656
16000 Willis North Amer Inc 9/15/29	15,858	15,858

TY 2019 Investments Corporate Stock Schedule

Name: Scurlock Foundation

EIN: 74-1488953

Software ID: 19009920

Software Version: 2019v5.0

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
312 ABB Ltd Sponsored ADR	7,516	7,516
438 Abbott Laboratories	38,045	38,045
178 Abbvie Inc Com	15,760	15,760
472 Accenture PLC Cls A	99,389	99,389
152 Addus Homecare Corp	14,777	14,777
113 Advance Auto Parts	18,098	18,098
1112 Advanced Mirco Devices	50,996	50,996
173 Affiliated Managers Group	14,660	14,660
131 Akamai Technologies	11,316	11,316
500 Allianz SE ADR	12,258	12,258
44 Alphabet Inc Cap Stk CL A	58,933	58,933
29 Amazon.Com Inc	53,587	53,587
107 American Electric Power	10,113	10,113
321 American Express	39,961	39,961
120 American Tower Corp	27,578	27,578
218 Amgen Inc	52,553	52,553
1170 Amplify Energy Corp	7,734	7,734
5453 Amplify Energy Corp Warrant exp 05/	55	55
434 Apple Inc	127,444	127,444
511 ARES Capital Corp	9,530	9,530
799 Assicurazioni Generali Spa Unsp	8,249	8,249
609 AT&T Inc	23,800	23,800
6689 Athene Holding LTD	314,584	314,584
4991 Athene Holding LTD Class A	234,727	234,727
128 Automatic Data Processing Inc	21,824	21,824
19 Autozone Inc	22,635	22,635
360 Aztrazeneca ADR	17,950	17,950
1429 Bank of America	50,329	50,329
361 Berkshire Hathaway Inc	81,767	81,767
255 BHP Group Plc	11,988	11,988

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
65 Bio Rad Laboratories	24,052	24,052
1126 BJS WHSL Club	25,605	25,605
76 Boeing Co	24,758	24,758
391 Bridgestone Corp ADR	7,322	7,322
566 Bristol Meyers Squibb	36,332	36,332
693 British Land Co Spon ADR	5,865	5,865
108 Broadcom Inc	34,130	34,130
1060 C H Robinson Worldwide Inc	82,892	82,892
1808 Cal Maine Foods Inc	77,292	77,292
167 Caterpillar Inc	24,662	24,662
1912 Celius Holdings	9,235	9,235
679 Chevron Corp	81,826	81,826
254 Chubb Limited Co	39,538	39,538
258 Church & Dwight Inc	18,148	18,148
1328 Cisco Sys Inc	63,691	63,691
575 Coca Cola Co	31,826	31,826
791 Colefax Corp	28,777	28,777
685 Comcast Corp	30,804	30,804
1000 Conoco Phillips	65,030	65,030
145 Coresite Realty Corp	16,257	16,257
75 Costco	22,044	22,044
122 Crown Castle Intl Corp	17,342	17,342
445 Cumins Inc.	79,637	79,637
200 Cummins Inc	35,792	35,792
711 CVS Health Corp	52,820	52,820
133 Danaher Corp Com	20,413	20,413
99 DBS Group Hldgs Lts Sponsored ADR	7,622	7,622
945 Deutsche Telekom AG Sponsored ADR	15,455	15,455
112 Digital Rlty Tr Inc.	13,411	13,411
937 Discover Financial Services	79,476	79,476

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
294 Disney Walt Co	42,521	42,521
168 Duke Energy Corp	15,323	15,323
119 Edwards Lifesciences	27,762	27,762
1227 Emerson Electric Co	93,571	93,571
168 Employers Holdings Inc	7,014	7,014
100 Entergy Corp	11,980	11,980
36 Equinox Inc	21,013	21,013
111 Estee Lauder Companies	22,926	22,926
132 Euronet Worldwide Inc	20,798	20,798
202 Facebook	41,460	41,460
354 Ferrovail SA ADR	10,717	10,717
161 First Service Corp	14,979	14,979
224 Firstcash Inc	18,061	18,061
227 FirstEnergy Corp	11,032	11,032
116 Fleetcor Technologies Inc Com	33,376	33,376
110 Garmin Ltd	10,732	10,732
2000 General Electric Company	22,320	22,320
99 Genuine Parts Co	10,517	10,517
1478 Gilead Sciences Inc	96,040	96,040
507 Glaxosmithkline ADR	23,824	23,824
94 Goldman Sachs	21,613	21,613
709 Goodyear Tire	11,028	11,028
435 Healthcare Svcs Grp Inc	10,579	10,579
700 Hess Corporation	46,767	46,767
525 Home Bancshares Inc.	10,322	10,322
179 Home Depot Inc	39,090	39,090
135 Honeywell Intl Inc	23,895	23,895
156 Iberia Bank Corp	11,673	11,673
105 Icon Plc Shs	18,084	18,084
210 Ingersoll-Rand PLC	27,913	27,913

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
333 Inmode Ltd.	13,054	13,054
911 Inovalan Hldgs Inc.	17,145	17,145
627 Invesco Exchnng Traded Fd Tr II	9,411	9,411
286 Iron Mountain Inc.	9,115	9,115
7390 iShares Core S&P Midcap ETF	1,521,010	1,521,010
104 iShares IBoxx Hi Yld ETF	9,146	9,146
8710 iShares Iboxx Investment FRA - LQD	1,114,532	1,114,532
60 iShares IBoxx Investment Grade Corp B	7,678	7,678
19320 iShares MSCI EAFE Index Fund	1,341,581	1,341,581
6455 iShares Russell 2000 ETF	1,069,400	1,069,400
606 iShares TR Core (ETF)	37,511	37,511
153 iShares TR GL Timb Fore ETF	10,251	10,251
2503 iShares Tr MBS ETF	270,474	270,474
325 iShares Tr S&P PFD	12,217	12,217
620 Itau Unibanco Holdings SA	5,673	5,673
251 J2 Global Inc.	23,521	23,521
128 Johnson & Johnson	18,671	18,671
504 JPMorgan Chase & Co	70,258	70,258
141 Kimberly Clark Corp	19,395	19,395
844 Kimberly Clark De Mex Sab de CV Spon	8,410	8,410
1272 Kinder Morgan Inc	26,928	26,928
381 Komatsu Adr	9,262	9,262
392 Lam Research Corp	114,621	114,621
177 Lamar Advertising Co	15,799	15,799
212 Landstar Systems Inc.	24,140	24,140
234 LGI Homes Inc.	16,532	16,532
101 Linde PLC	21,503	21,503
38 Lockheed Martin Corp	14,796	14,796
219 Lyondellbasell Industries N V	20,691	20,691
148 Macquarie Group Adr	14,341	14,341

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
13 Markel Corp	14,861	14,861
121 Marriot Vactins Worldwide	15,580	15,580
171 Maxim Integrated Prods Inc	10,518	10,518
131 McCormick & Co Inc	22,235	22,235
101 McDonalds Corp	19,959	19,959
1768 Merck & Co Inc	160,800	160,800
222 Metlife Inc	11,315	11,315
675 Micorsoft Corp	106,447	106,447
644 Mobile Telesystems PJSC Spon SDR	6,537	6,537
238 National Retail Properties	12,762	12,762
476 National Storage Affiliates	16,003	16,003
71 Nestle S A Sponsored ADR	7,683	7,683
175 Nextera Energy Partners	9,214	9,214
317 Nike	32,115	32,115
778 Nomad Foods Limited	17,404	17,404
58 Northrop Grummin Corp	19,950	19,950
172 Novartis A G	16,287	16,287
142 Novo-Nordisk Adr	8,219	8,219
1000 Occidental Petroleum Corp	41,210	41,210
100 Old Dominion Fght Lines Inc	18,978	18,978
218 Ollies Bargain Outlet Hldings Inc	14,238	14,238
954 Omnicom Cap Inc	77,293	77,293
167 Omnicom Group Inc	13,530	13,530
573 Onespaworld Holding Ltd.	9,649	9,649
307 Oracle Corp	16,265	16,265
1220 Parsley Energy Inc	23,070	23,070
152 Paychex Inc	12,929	12,929
1029 Pepsico Inc	140,634	140,634
176 Perkinelmer Inc.	17,090	17,090
879 Pfizer Inc	34,439	34,439

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
1130 Phillips 66	125,894	125,894
10295 Pimco Active Bond ETF	1,109,904	1,109,904
139 Post Holdings Inc	15,165	15,165
242 Pra Health Sciences Inc	26,898	26,898
813 Price T Rowe Group Inc	99,056	99,056
385 Procter and Gamble Co	48,087	48,087
310 Progressive Corp	22,441	22,441
217 Prosperity Bancshares	15,600	15,600
1341 Public Service Enterprise Group Inc	79,186	79,186
340 Qualcomm	29,998	29,998
1126 Radiant Logistics Inc	6,272	6,272
13270 Real Estate Select Sector SPDR Fd	538,866	538,866
158 Restaurant Brands Internatiional Inc	10,076	10,076
365 Rio Tinto Adr	21,666	21,666
302 Rio Tinto ADR Each Rep	17,927	17,927
205 Roche Holdings Ltd Spon ADR	8,309	8,309
173 Royaal Dutch Shell	10,375	10,375
136 Royal Bank of Canada Com	10,771	10,771
203 Ryman Hospitality Pptys Inc	17,592	17,592
2629 Sandstorm Gold Ltd	19,586	19,586
700 Sekisui House Ltd Sponsored ADR	15,030	15,030
302 Select Sector SPDR Tr Energy	18,132	18,132
117 Siemens AG Aponsored ADR	7,653	7,653
102 Silverbow Resources Inc	1,010	1,010
550 Silverbow Resources Inc Warrants exp	11	11
245 Singapore Telecommunications Ltd	6,140	6,140
1477 Solaris Oilfield Infrstr	20,678	20,678
6940 SPDR S&P Trust	2,233,708	2,233,708
139 SPDR Ser Tr S&P Biotech ETF	13,220	13,220
354 Starbucks	31,124	31,124

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
240 Steicycle Inc. Com	15,314	15,314
99 SVB Financial	24,853	24,853
574 Swire Pacific ADR	5,334	5,334
308 Taiwan Semiconductor Mfg Ltd	17,895	17,895
114 Target Corp	14,616	14,616
109 TC Energy Corp	5,811	5,811
47 Teleflex Inc.	17,693	17,693
567 Terna Rete Elettrica Nazionale ADR	11,368	11,368
132 Texas Instruments Inc	16,934	16,934
73 Thermo Fisher Scientific	23,716	23,716
138 Thor Inds Inc.	10,252	10,252
311 Tokyo Electron Ltd Adr	17,117	17,117
127 Toro Co Com	10,118	10,118
170 Toronto-Dominion Bank	9,542	9,542
172 Total SA Sponsored ADR	9,512	9,512
323 Tradeweb Mkts Inc.	14,971	14,971
201 Transunion Com	17,208	17,208
1502 Truist Financial Corp	84,593	84,593
109 Unilever PLC Spon ADR	6,231	6,231
118 Union Pacific Corp	21,333	21,333
320 United Airlines Holdings Inc	28,189	28,189
177 United Parcel Svc Inc	20,720	20,720
203 United Rentals Inc	33,854	33,854
387 Unitedhealth Group	113,770	113,770
115 Universal Health Inc	16,498	16,498
462 Upland Software	16,498	16,498
250 UPM Kymmene Corp Sponsored ADR	8,674	8,674
1038 Verizon Communications	63,733	63,733
241 Visa Inc Com CL A	45,284	45,284
10 Wabtec Corp	778	778

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
345 Wal-Mart Stores Inc	41,000	41,000
6,250 Waterford Holdings, Ltd	157,250	157,250
410 Webster Financial Corp Waterbury Con	21,878	21,878
1971 Wells Fargo Co	106,039	106,039
294 Western Alliance Bancorp	16,758	16,758
558 Western Union Co	14,943	14,943
71 Wex Inc	14,871	14,871
63 Whirlpool Corp	9,294	9,294
16 White Mountains Insurance Group	17,848	17,848
116 WPP PLC American Depository	8,154	8,154

TY 2019 Investments Government Obligations Schedule**Name:** Scurlock Foundation**EIN:** 74-1488953**Software ID:** 19009920**Software Version:** 2019v5.0**US Government Securities - End
of Year Book Value:**

287,596

**US Government Securities - End
of Year Fair Market Value:**

287,596

**State & Local Government
Securities - End of Year Book
Value:****State & Local Government
Securities - End of Year Fair
Market Value:**

TY 2019 Investments - Land Schedule**Name:** Scurlock Foundation**EIN:** 74-1488953**Software ID:** 19009920**Software Version:** 2019v5.0

Category/ Item	Cost/Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Land	32,103		32,103	46,829
Miscellaneous	1,199,279	1,199,279		363,247

TY 2019 Investments - Other Schedule**Name:** Scurlock Foundation**EIN:** 74-1488953**Software ID:** 19009920**Software Version:** 2019v5.0**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
AESSF III Private Investors Offshore LP	FMV	532,324	532,324
AP Alternative Assets Fund LP	FMV	1,123	1,123
AP IX (APAX) Private Inv Offshore LP	FMV	587,143	587,143
AP VIII (APAX) Private Inv Offshore LP	FMV	366,199	366,199
Blackstone RE VII Private Investors LP	FMV	245,864	245,864
BSREP II Private Investors Offshore LP	FMV	472,373	472,373
CAP II Private Investors Offshore LP	FMV	2,298	2,298
CAP IV Private Investors Offshore LP	FMV	237,253	237,253
CCMP III Private Investors Offshore LP	FMV	444,679	444,679
Commonfund Cap Co-Investment Opp 2015 LP	FMV	575,390	575,390
Commonfund Cap Gbl Pvt Eqty Ptrs 2014 LP	FMV	856,015	856,015
Commonfund Cap Secondary Ptrs 2015 LP	FMV	402,387	402,387
Commonfund Capital Secondary Partners II	FMV	235,845	235,845
Commonfund Inst Core Equity Fund LLC	FMV	5,519,526	5,519,526
Commonfund Multi-Strategy Bond Inv LLC	FMV	1,323,982	1,323,982
DFJ Mercury II LP	FMV	412,106	412,106
DFJ Mercury Ventures Partners LP	FMV	110,435	110,435
GS Distressed Opp Fund II Offshore LP	FMV	866	866
GS Vintage Fund III Offshore LP	FMV	5,709	5,709
HPS Offshore Mezzanine Partners LP	FMV	52,299	52,299
JPM US RE I&G Finance Corp (Cayman)	FMV	371,299	371,299
KKR 2006 Fund Private Inv Offshore LP	FMV	150,935	150,935
KKR Euro Fd II Pvt Inv Offshore USD LP	FMV	5,124	5,124
McAlister Opportunity Fund 2012 LP	FMV	250,296	250,296
Merritt Capital Offshore Ltd	FMV	802,616	802,616
MidOcean III Private Inv Offshore LP	FMV	67,739	67,739
Offshore Mezzanine Partners III LP	FMV	433,272	433,272
Platform Partners Capital LLC	FMV	141,050	141,050
SOF X Private Investors Offshore 1 LP	FMV	230,335	230,335
Taconic Offshore Fund 1.5 Ltd	FMV	2,070,623	2,070,623

**TY 2019 Land, Etc.
Schedule****Name:** Scurlock Foundation**EIN:** 74-1488953**Software ID:** 19009920**Software Version:** 2019v5.0

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Furniture and Fixtures	11,401	11,401		
Machinery and Equipment	1,317	1,317		

TY 2019 Legal Fees Schedule**Name:** Scurlock Foundation**EIN:** 74-1488953**Software ID:** 19009920**Software Version:** 2019v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Royalty interest matter	1,303	1,303	0	0

TY 2019 Other Expenses Schedule**Name:** Scurlock Foundation**EIN:** 74-1488953**Software ID:** 19009920**Software Version:** 2019v5.0**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Bank fees	1,736	541		1,189
Insurance	6,725	2,093		4,607
K-1 expenses	120,770	107,305		
Office expenses	26,718	8,316		18,302
Oil & gas expenses	14,088	14,088		

TY 2019 Other Income Schedule**Name:** Scurlock Foundation**EIN:** 74- 1488953**Software ID:** 19009920**Software Version:** 2019v5.0**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Oil and gas royalties	117,349	117,349	
Passthrough K-1 income	211,045	221,065	

TY 2019 Other Increases Schedule**Name:** Scurlock Foundation**EIN:** 74-1488953**Software ID:** 19009920**Software Version:** 2019v5.0

Description	Amount
Unrealized appreciation in value of investments	4,018,290

TY 2019 Other Professional Fees Schedule**Name:** Scurlock Foundation**EIN:** 74-1488953**Software ID:** 19009920**Software Version:** 2019v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Investment management fees	69,951	69,121	0	0

TY 2019 Taxes Schedule**Name:** Scurlock Foundation**EIN:** 74-1488953**Software ID:** 19009920**Software Version:** 2019v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Excise tax	28,311			
Foreign tax	2,682	2,682		
Property tax	6,437	6,437		
Severance tax	4,085	4,085		