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EXTENDED TO NOVEMBER 16, 2020
Return of Private Foundation

Form 990-PF AUG 04 2020

OMB No. 1545-0047

2019

Department of the Treasury Internal Revenue Service
Do not enter social security numbers on this form as it may be made public
Go to www.irs.gov/Form990PF for instructions and the latest information

Open to Public Inspection

For calendar year 2019 or tax year beginning , and ending

Name of foundation: **B.M. WOLTMAN FOUNDATION**

Employer identification number: **74-1402184**

Number and street (or P O box number if mail is not delivered to street address): **2000 NORTH LOOP WEST**

Room/suite: **126**

Telephone number: **(713)862-1118**

City or town, state or province, country, and ZIP or foreign postal code: **HOUSTON, TX 77018**

G Check all that apply:

- Initial return
- Initial return of a former public charity
- Final return
- Amended return
- Address change
- Name change

H Check type of organization:

- Section 501(c)(3) exempt private foundation
- Section 4947(a)(1) nonexempt charitable trust
- Other taxable private foundation

J Accounting method:

- Cash
- Accrual
- Other (specify)

Fair market value of all assets at end of year from Part II, col (c), line 16: **6,766,064.**

Part I Analysis of Revenue and Expenses		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		8.	8.		STATEMENT 1
4 Dividends and interest from securities		144,471.	144,471.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		180,385.			
b Gross sales price for all assets on line 6a		325,957.			
7 Capital gain net income (from Part IV, line 2)			180,385.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		166.	166.		STATEMENT 3
12 Total Add lines 1 through 11		325,030.	325,030.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees STMT 4		1,650.	1,452.		198.
b Accounting fees STMT 5		16,539.	14,555.		1,984.
c Other professional fees STMT 6		46,584.	40,994.		5,590.
17 Interest					
18 Taxes STMT 7		5,498.	0.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 8		3,570.	3,142.		428.
24 Total operating and administrative expenses Add lines 13 through 23		73,841.	60,143.		8,200.
25 Contributions, gifts, grants paid		308,900.			308,900.
26 Total expenses and disbursements. Add lines 24 and 25		382,741.	60,143.		317,100.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-57,711.			
b Net investment income (if negative, enter -0-)			264,887.		
c Adjusted net income (if negative, enter -0-)				N/A	

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35 Received in Batchng Ogden Revenue

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	21,682.	33,809.	33,809.
	2 Savings and temporary cash investments	2,208,905.	2,173,076.	2,173,076.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 9	2,619,127.	2,590,865.	4,558,825.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶ STATEMENT 10)	21,601.	16,581.	354.	
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	4,871,315.	4,814,331.	6,766,064.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ STATEMENT 11)	0.	727.	
23 Total liabilities (add lines 17 through 22)	0.	727.		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/>			
	and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	0.	0.	
27 Paid-in or capital surplus, or land, bldg, and equipment fund	1,603,082.	1,603,082.		
28 Retained earnings, accumulated income, endowment, or other funds	3,268,233.	3,210,522.		
29 Total net assets or fund balances	4,871,315.	4,813,604.		
30 Total liabilities and net assets/fund balances	4,871,315.	4,814,331.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	4,871,315.
2 Enter amount from Part I, line 27a	2	-57,711.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	4,813,604.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	4,813,604.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a VANGUARD HIGH DIVIDEND YIELD FUND -			
b 2,679.000 SHS		01/11/12	09/30/19
c VANGUARD HIGH DIVIDEND YIELD FUND - 518.000			
d SHS		01/11/12	09/30/19
e CAPITAL GAINS DIVIDENDS			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b 238,110.		122,567.	115,543.
c			
d 46,036.		23,005.	23,031.
e 41,811.			41,811.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			115,543.
c			
d			23,031.
e			41,811.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	180,385.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	304,818.	6,501,204.	.046886
2017	322,923.	6,471,621.	.049898
2016	322,202.	6,179,986.	.052136
2015	333,952.	6,550,905.	.050978
2014	314,471.	6,820,693.	.046105

2 Total of line 1, column (d)	2	.246003
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.049201
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	6,437,428.
5 Multiply line 4 by line 3	5	316,728.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,649.
7 Add lines 5 and 6	7	319,377.
8 Enter qualifying distributions from Part XII, line 4	8	317,100.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	5,298.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2	0.
3	Add lines 1 and 2	3	5,298.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	5,298.
6 Credits/Payments:			
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	4,407.
b	Exempt foreign organizations - tax withheld at source	6b	0.
c	Tax paid with application for extension of time to file (Form 8868)	6c	1,000.
d	Backup withholding erroneously withheld	6d	0.
7	Total credits and payments. Add lines 6a through 6d	7	5,407.
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	0.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	109.
11	Enter the amount of line 10 to be credited to 2020 estimated tax <input type="checkbox"/> 109. Refunded <input checked="" type="checkbox"/>	11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a		X
1b		X
1c		X
d		
e		
2		X
3		X
4a		X
4b		
5		X
6	X	
7	X	
8a		
8b	X	
9		X
10		X

N/A

2

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	X	
14 The books are in care of ► <u>MARY MCCANNE CURRIN, ATTORNEY</u> Telephone no. ► <u>713-862-1118</u> Located at ► <u>2000 NORTH LOOP WEST, STE. 126, HOUSTON, TX</u> ZIP+4 ► <u>77018</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year ► <u>15</u> <u>N/A</u>		
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here ► <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____, _____, _____ b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <u>N/A</u> c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____, _____	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019) <u>N/A</u>	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

<p>5a During the year, did the foundation pay or incur any amount to</p> <p>(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?</p> <p>(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?</p> <p>(3) Provide a grant to an individual for travel, study, or other similar purposes?</p> <p>(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions</p> <p>(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?</p> <p>b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here</p> <p>c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).</p> <p>6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?</p> <p>b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870</p> <p>7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?</p> <p>b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?</p> <p>8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?</p>	<p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes <input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%;"></td> <td style="width: 25%; text-align: center;">Yes</td> <td style="width: 25%; text-align: center;">No</td> </tr> <tr> <td style="text-align: center;">5b</td> <td></td> <td style="text-align: center;">X</td> </tr> <tr> <td style="text-align: center;">6b</td> <td></td> <td style="text-align: center;">X</td> </tr> <tr> <td style="text-align: center;">7b</td> <td></td> <td></td> </tr> </table>		Yes	No	5b		X	6b		X	7b		
	Yes	No												
5b		X												
6b		X												
7b														

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NOT APPLICABLE	
	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NOT APPLICABLE	
	0.
2	
All other program-related investments. See instructions	
3 NOT APPLICABLE	
	0.
Total. Add lines 1 through 3 ▶	0.

Part X. Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	6,504,575.
b	Average of monthly cash balances	1b	30,519.
c	Fair market value of all other assets	1c	366.
d	Total (add lines 1a, b, and c)	1d	6,535,460.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	6,535,460.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	98,032.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	6,437,428.
6	Minimum investment return. Enter 5% of line 5	6	321,871.

Part XI. Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part)

1	Minimum investment return from Part X, line 6	1	321,871.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	5,298.
b	Income tax for 2019 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	5,298.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	316,573.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	316,573.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	316,573.

Part XII. Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	317,100.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:			
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	317,100.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	317,100.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				316,573.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			308,892.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2019:				
a From 2014				
b From 2015				
c From 2016				
d From 2017				
e From 2018				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ 317,100.				
a Applied to 2018, but not more than line 2a			308,892.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				8,208.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below.				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				308,365.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2015				
b Excess from 2016				
c Excess from 2017				
d Excess from 2018				
e Excess from 2019				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year		Prior 3 years		(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities					
3 Subtract line 2d from line 2c					
Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**
 a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
 Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

SEE STATEMENT 13

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
LUTHERAN EDUCATION ASSOCIATION OF HOUSTON, HOUSTON, TX 316 E. EDGEWOOD DRIVE FRIENDSWOOD, TX 77546	NONE	PC	TO HIGH SCHOOL	131,500.
CONCORDIA UNIVERSITY TEXAS, AUSTIN, TX 11400 CONCORDIA UNIVERSITY DR. AUSTIN, TX 78726	NONE	PC	TO COLLEGE	25,000.
CONCORDIA UNIVERSITY TEXAS, AUSTIN, TX (FOR MINISTRY STUDENTS) 11400 CONCORDIA UNIVERSITY DR. AUSTIN, TX 78726	NONE	PC	TO COLLEGE FOR MINISTRY STUDY	25,300.
MINISTRY STUDENTS, CONCORDIA THEOL SEMINARY FORT WAYNE, IN:				
BRENNICK CHRISTIANSON 6600 NORTH CLINTON STREET FORT WAYNE, IN 46825	NONE	I	TO MINISTRY STUDY	1,850.
Total SEE CONTINUATION SHEET(S) ▶ 3a				308,900.
b Approved for future payment				
NONE				
Total ▶ 3b				0.

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MARK DE YOUNG 6600 NORTH CLINTON STREET FORT WAYNE IN 46825	NONE	I	TO MINISTRY STUDY	1,850.
KEITH EMSHOFF 6600 NORTH CLINTON STREET FORT WAYNE IN 46825	NONE	I	TO MINISTRY STUDY	1,850.
JEREMY HANSON 6600 NORTH CLINTON STREET FORT WAYNE IN 46825	NONE	I	TO MINISTRY STUDY	1,850.
CHARLES NEMEC 6600 NORTH CLINTON STREET FORT WAYNE IN 46825	NONE	I	TO MINISTRY STUDY	1,850.
PAUL NORRIS 6600 NORTH CLINTON STREET FORT WAYNE IN 46825	NONE	I	TO MINISTRY STUDY	1,850.
JOSHUA REBER 6600 NORTH CLINTON STREET FORT WAYNE IN 46825	NONE	I	TO MINISTRY STUDY	1,850.
JOHN WEST 6600 NORTH CLINTON STREET FORT WAYNE IN 46825	NONE	I	TO MINISTRY STUDY	1,850.
DAVID WOELMER 6600 NORTH CLINTON STREET FORT WAYNE IN 46825	NONE	I	TO MINISTRY STUDY	1,850.
RACHEL FRUGE 6600 NORTH CLINTON STREET FORT WAYNE IN 46825	NONE	I	TO MINISTRY STUDY	1,750.
MINISTRY STUDENTS, CONCORDIA SEMINARY ST. LOUIS, MO:				
Total from continuation sheets				125,250.

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JAMES BURKE 801 DE MUN AVENUE ST LOUIS, MO 63105	NONE	I	TO MINISTRY STUDY	1,850.
JOSHUA HAHN 801 DE MUN AVENUE ST LOUIS, MO 63105	NONE	I	TO MINISTRY STUDY	1,850.
JEFFREY REUTER 801 DE MUN AVENUE ST LOUIS, MO 63105	NONE	I	TO MINISTRY STUDY	1,850.
JAMES LANNING 801 DE MUN AVENUE ST LOUIS, MO 63105	NONE	I	TO MINISTRY STUDY	1,850.
ANDREW THOMPSON 801 DE MUN AVENUE ST LOUIS, MO 63105	NONE	I	TO MINISTRY STUDY	1,850.
KENDALL DAVIS 801 DE MUN AVENUE ST LOUIS, MO 63105	NONE	I	TO MINISTRY STUDY	1,850.
SAM REINHARD 801 DE MUN AVENUE ST LOUIS, MO 63105	NONE	I	TO MINISTRY STUDY	1,850.
RICKY BLACK 801 DE MUN AVENUE ST LOUIS, MO 63105	NONE	I	TO MINISTRY STUDY	1,850.
JOSEPH BLUEGE 801 DE MUN AVENUE ST LOUIS, MO 63105	NONE	I	TO MINISTRY STUDY	1,850.
MARK BRAY 801 DE MUN AVENUE ST LOUIS, MO 63105	NONE	I	TO MINISTRY STUDY	1,850.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHAD BRESSON 801 DE MUN AVENUE ST LOUIS, MO 63105	NONE	I	TO MINISTRY STUDY	1,850.
JAMES CLELAND 801 DE MUN AVENUE ST LOUIS, MO 63105	NONE	I	TO MINISTRY STUDY	1,850.
WYNN DERONG 801 DE MUN AVENUE ST LOUIS, MO 63105	NONE	I	TO MINISTRY STUDY	1,850.
JASON HAMRE 801 DE MUN AVENUE ST LOUIS, MO 63105	NONE	I	TO MINISTRY STUDY	1,850.
FRANK HART 801 DE MUN AVENUE ST LOUIS, MO 63105	NONE	I	TO MINISTRY STUDY	1,850.
STEVEN HEADLEY 801 DE MUN AVENUE ST LOUIS, MO 63105	NONE	I	TO MINISTRY STUDY	1,850.
GEORGE HOLLOWAY 801 DE MUN AVENUE ST LOUIS, MO 63105	NONE	I	TO MINISTRY STUDY	1,850.
GARY JOHNSON 801 DE MUN AVENUE ST LOUIS, MO 63105	NONE	I	TO MINISTRY STUDY	1,850.
MARK PAYNE 801 DE MUN AVENUE ST LOUIS, MO 63105	NONE	I	TO MINISTRY STUDY	1,850.
JEFFREY SALOMON 801 DE MUN AVENUE ST LOUIS, MO 63105	NONE	I	TO MINISTRY STUDY	1,850.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JASON SCHLEICHER 801 DE MUN AVENUE ST LOUIS, MO 63105	NONE	I	TO MINISTRY STUDY	1,850.
JASON WALLINGFORD 801 DE MUN AVENUE ST LOUIS, MO 63105	NONE	I	TO MINISTRY STUDY	1,850.
DAVID WRAY 801 DE MUN AVENUE ST LOUIS, MO 63105	NONE	I	TO MINISTRY STUDY	1,850.
DOUGLAS WIDGER 801 DE MUN AVENUE ST LOUIS, MO 63105	NONE	I	TO MINISTRY STUDY	1,750.
CONCORDIA LUTHERAN HIGH SCHOOL, TOMBALL, TX 700 EAST MAIN TOMBALL, TX 77375	NONE	PC	TO HIGH SCHOOL	26,000.
GLORIA DEI LUTHERAN CHURCH (FOR GLORIA DEI LEAGUE CITY PLANT) 18220 UPPER BAY ROAD HOUSTON, TX 77058	NONE	PC	TO CHURCH	5,486.
IGLESIA CRISTIANA VERDAD Y VIDA (TRUTH AND LIFE LUTHERAN CHURCH) 18011 SHELDON PINES SPRING, TX 77379	NONE	PC	TO CHURCH	5,486.
CROWN OF LIFE LUTHERAN CHURCH (FOR THE GROVE) 6605 PLEASANT RUN RD. COLLEYVILLE, TX 76034	NONE	PC	TO CHURCH	5,486.
ACTS CHURCH NETWORK 1304 RR 620 N. LAKEWAY, TX 78734	NONE	PC	TO CHURCH	5,486.
OIKOS LUTHERAN CHURCH (FOR OIKOS 3RD WARD) 522 LINDALE ST. HOUSTON, TX 77022	NONE	PC	TO CHURCH	5,486.
Total from continuation sheets				

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INTEREST ON BANK ACCOUNTS	8.	8.	
TOTAL TO PART I, LINE 3	8.	8.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
CD AND MONEY MARKET INTEREST DIVIDENDS ON STOCKS AND MUTUAL FUNDS	43,874.	0.	43,874.	43,874.	
	142,408.	41,811.	100,597.	100,597.	
TO PART I, LINE 4	186,282.	41,811.	144,471.	144,471.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OIL & GAS ROYALTIES & LEASE RENTAL	166.	166.	
TOTAL TO FORM 990-PF, PART I, LINE 11	166.	166.	

FORM 990-PF	LEGAL FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
TAX RETURN PREPARATION FEES	1,650.	1,452.			198.
TO FM 990-PF, PG 1, LN 16A	1,650.	1,452.			198.

FORM 990-PF	ACCOUNTING FEES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
AUDIT FEES	8,246.	7,257.			989.
COMPUTER ACCOUNTING FEES	8,293.	7,298.			995.
TO FORM 990-PF, PG 1, LN 16B	16,539.	14,555.			1,984.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ADMINISTRATION AND OPERATIONS PROF. SERVICES FEES AND EXPENSES	46,584.	40,994.			5,590.
TO FORM 990-PF, PG 1, LN 16C	46,584.	40,994.			5,590.

FORM 990-PF	TAXES	STATEMENT	7
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAX	5,498.	0.		0.
TO FORM 990-PF, PG 1, LN 18	5,498.	0.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	8
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INSURANCE EXPENSE	1,772.	1,560.		212.
MISCELLANEOUS EXPENSE	539.	474.		65.
DUES AND SUBSCRIPTIONS	289.	254.		35.
STORAGE EXPENSE	744.	655.		89.
PHOTOCOPY AND TELECONFERENCE EXPENSE	226.	199.		27.
TO FORM 990-PF, PG 1, LN 23	3,570.	3,142.		428.

FORM 990-PF	CORPORATE STOCK	STATEMENT	9
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS (STMT 14)	2,590,865.	4,558,825.
TOTAL TO FORM 990-PF, PART II, LINE 10B	2,590,865.	4,558,825.

FORM 990-PF	OTHER ASSETS	STATEMENT 10
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DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ROYALTY & MINERAL INTEREST (STMT 15)	16,581.	16,581.	354.
PREPAID FEDERAL EXCISE TAX	3,771.	0.	0.
AMOUNT DUE FROM REFUNDABLE GRANT	1,249.	0.	0.
TO FORM 990-PF, PART II, LINE 15	21,601.	16,581.	354.

FORM 990-PF	OTHER LIABILITIES	STATEMENT 11
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DESCRIPTION	BOY AMOUNT	EOY AMOUNT
ACCRUED EXCISE TAX LIABILITY	0.	727.
TOTAL TO FORM 990-PF, PART II, LINE 22	0.	727.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 12

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
REV. DONALD G. BLACK 2000 NORTH LOOP WEST, SUITE 126 HOUSTON, TX 77018	TRUSTEE/SECR./TREAS. 0.00	0.	0.	0.
JAMES E. KELLERMAN 2000 NORTH LOOP WEST, SUITE 126 HOUSTON, TX 77018	TRUSTEE 0.00	0.	0.	0.
MARY MCCANNE CURRIN 2000 NORTH LOOP WEST, SUITE 126 HOUSTON, TX 77018	PRES./TRUSTEE 0.00	0.	0.	0.
KURT ROSENHAGEN 2000 NORTH LOOP WEST, SUITE 126 HOUSTON, TX 77018	TRUSTEE 0.00	0.	0.	0.
R. LYNN MOERS 2000 NORTH LOOP WEST, SUITE 126 HOUSTON, TX 77018	TRUSTEE 0.00	0.	0.	0.
BEN G. SCHOPPE 2000 NORTH LOOP WEST, SUITE 126 HOUSTON, TX 77018	TRUSTEE 0.00	0.	0.	0.
LOUIS L. PABOR 2000 NORTH LOOP WEST, SUITE 126 HOUSTON, TX 77018	TRUSTEE 0.00	0.	0.	0.
REV. MICHAEL NEWMAN 2000 NORTH LOOP WEST, SUITE 126 HOUSTON, TX 77018	TRUSTEE 0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 13

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

LUTHERAN CHURCH - MISSOURI SYNOD
7900 EAST HIGHWAY 290
AUSTIN, TX 78724

TELEPHONE NUMBER

512-926-4272

FORM AND CONTENT OF APPLICATIONS

APPLICATION FORM - SEE ATTACHMENT, STATEMENT 16

ANY SUBMISSION DEADLINES

APPLICATIONS MUST BE RECEIVED BEFORE THE SCHOOL TERM BEGINS IN SUFFICIENT TIME TO BE PROCESSED.

RESTRICTIONS AND LIMITATIONS ON AWARDS

GRANTS FOR ASSISTANCE TO STUDENTS FROM TEXAS OR STUDENTS STUDYING IN TEXAS, WHO ARE PREPARING FOR THE LUTHERAN MINISTRY OR FOR TEACHING IN LUTHERAN SCHOOLS. GRANTS TO LUTHERAN CHURCHES, HOSPITALS, HIGH SCHOOLS OR COLLEGES IN TEXAS.