SCANNED FEB 0 8 2021

Form, 990-PF

EXTENDED TO NOVEMBER 16, 2020 Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

For cellared year 2019 or tax year beginning	. Depa	rtment of the Treasury nal Revenue Service			social security numbers on rs.gov/Form990PF for inst				Open to Public Inspection
DAN & GLORIA SCHUSTERMAN CHARTARLE FOUNDATION Number and streetly P.O lear number in such services do served to served extreetly 21.21 SOUTH COLUMBIA, SUITE 650 City or lever, upther or province, country, and 2P or foreign postal code TULSA, OK 74.14 G. Check all that apply: Inneal return Inneal return of a former public charity Amended return Inneal return Inneal return of a former public charity Inneal return Inneal return Inneal return of a former public charity Inneal return Inn	Fore	calendar year 2019	or tax year beg	jinning		, and e	nding		
Table Tabl			-					A Employer identification	number
Team Part II. Colf, Ince 15 Team part Ince 1 colored by the Co	_				•	•			. ,
211 SOUTH COLUMBIA, SUTTE 650 TULSA, OK 74114 6 Creek all that apply: Intolar leturn Antended return Antende						<u> </u>	T		
Check all that apply:				•			Room/suite		•
TULISA OK 74114 6 Check all that apply.	_2	121 SOUTH	COLUME	BIA, SUITE	650		l	918-743-43	00
Check all that apply:				y, and ZIP or foreign p	ostal code			G if exemption application is pe	anding, check here
Check byse of organization: Address change Manne change 2. Forcing againstance medicinal back SON best.				tial return	Initial return of a f	ormer public (charity	D 1. Foreign organizations	, check here
Control processing of any analysis of Revenue and Expenses T. (3.9, 9.56. Part Listenses T. (3.9, 9.			Fin	al return	Amended return				
Section 497(a)(1) nonexempt charitable frust		•	Ad	dress change	Name change			Foreign organizations med check here and attach coil	nputation
Far market value of all assets at end of year (from Part II, col. (c), fine 16) \$ 1,639,956. [Part, column (d), must be on cash basis.] [Part III] Analysis of Revenue and Expense (from Part, column (d), must be on cash basis.] [Part III] Analysis of Revenue and Expense (from Part, column (d), must be on cash basis.] [Part III] Analysis of Revenue and Expense (from Part, column (d), must be on cash basis.] [Part III] Analysis of Revenue and Expense (from Part, column (d), must be on cash basis.] [Part III] Analysis of Revenue and Expense (from Part, column (d), must be on cash basis.] [Part III] Analysis of Revenue and Expense (from Part, column (d), must be on cash basis.] [Part III] Analysis of Revenue and Expense (from Part, column (d), must be on cash basis.] [Part III] Analysis of Revenue and Expense (from Part, column (d), must be on cash basis.] [Part III] Analysis of Revenue and Expense (from Part, column (d), must be on cash basis.] [Part III] Analysis of Revenue and Expense (from Part, column (d), must be on cash basis.] [Part III] Analysis of Revenue and Expense (from Part, column (d), must be on cash basis.] [Part III] Analysis of Revenue and Expense (from Part, column (d), must be on cash basis.] [Part III] Analysis of Revenue and Expense (from Part, column (d), must be on cash basis.] [Part III] Analysis of Revenue and Expense (from Part, column (d), must be on cash basis.] [Part III] Analysis of Revenue and Expense (from Part, column (d), must be on cash basis.] [Part III] Analysis of Revenue and Expense (from Part, column (d), must be on cash basis.] [Part III] Analysis of Revenue and Expense (from Part, column (d), must be on cash basis.] [Part III] Analysis of Revenue and Expense (from Part, column (d), must be on cash basis.] [Part III] Analysis of Revenue and Expense (from Part, column (d), must be on cash basis.] [Part III] Analysis of Revenue and Expense (from Part, column (d), must be on cash basis.] [Part III] Analysis of Revenue and Expense (from Part, column (d), m	H	_ *:				ation	04		
(rrom Part II, col. (c), line 16)	J						rual	` ` ` `	•
1					•	^00	uai		
Paint		\$	1 639 (sis.)			(b), check flore
1 Contributions, gifts, grants, etc., received 2 Check		Analysis of R	evenue and Ex	(penses (b), (c), and (d) may not	(a) Revenue and	(b) Net ir			for charitable purposes
Check Interest Interest from securities 13. 13	_	· · · · · · · · · · · · · · · · · · ·							(cean beat only)
a intreest on awange and temporary and investments and investments 4 Dividerids and interest from securities 55 Gross rents b Net rental income or (loss) b Create scale price for all 3 306 , 853. 7 Capital prin mel income (form Part IV, line 2) 8 Net short-term capital gain 9 Income modifications 10 and sales less returns b Less Cost of goods sold c Gross profit or (loss) 11 Other income 12 Total, Add lines 1 through 11 13 Compensation of officers, directors, fusions, etc. 14 Other employee salaries and wages 15 Penson plans, employee benefits 16 Legal fees 8 STMT 3 14 , 165 . 0 . 0 . 17 Interest 18 Taxes 19 perpotation and depletion 10 Cocupancy 10 Travel, ordered splans of this first temporary 10 Total rental incoments 10 Control of the splans of this first temporary 11 Travel, ordered splans of this first temporary 12 Total rental incoments 13 Control of the splans of this first temporary 14 Total rental incoments 15 Penson plans, employee benefits 16 Legal fees 16 Legal fees 17 Legal fees 18 Taxes 19 penson plans, employee benefits 19 penson plans, employee benefits 20 Control of the splans of this first temporary 21 Travel, ordered splans of this first temporary 22 Pennymans and disbursoments 23 Legal fees 24 Add lines 1 through 12 Pennymans and disbursoments 29 poly 500. 21 Total revenues and disbursoments 20 Control of the splans of this first temporary 21 Total revenues and disbursoments 22 Ross of revenue over expenses and disbursoments 318 Ross 10 Add lines 24 and 25 318 Ross 10 Add lines 1 through 20 Cocupancy 318 Ross 10 Add lines 24 and 25 318 Ross 10 Add lines 1 through 20 Cocupancy 318 Ross 10 Add lines 24 and 25 318 Ross 10 Add lines 1 through 20 Cocupancy 318 Ross 10 Add lines 1 through 20 Cocupancy 318 Ross 10 Add lines 1 through 20 Cocupancy 318 Ross 10 Add lines 1 through 20 Cocupancy 318 Ross 10 Add lines 1 through 20 Cocupancy 318 Ross 10 Add lines 1 through 20 Cocupancy 318 Ross 10 Add lines 1 through 20 Cocupancy 318 Ross 10 Add lines 1 through 20 Cocupancy 318 Ross 10 Add lines 1 thro				•	100,070				
## Dividends and interest from securities ## Bit of the control o	,	Interest on saving	s and temporary		13	22700420420		SKINGS STREET, SKILL SKI	STATEMENT 1
Sa Gross rents b Nat rental income or (lose) 6a Nat game or (lose) from sale of assets not on line to 0 Gross seeke pice for ell 306 853. 7 Ceptial gain met income (from Part IV, line 2) 8 Net short-term capital gain 9 Income modifications 10a considerations 10a and altowances state lates returned 10 the rincome 10 of Gross sales lates returned 10 the rincome 10 of Gross profit or (loss) 11 Other income 12 Total Add lines 1 through 11 247,173. 61,300. 13 Compensation of officers, trustees, etc 0 0 0 0 0 14 Other employee salaries and wages 15 Pension plans, employee benefits 16 Legal fees STMT 3 14,165. 0 0 0 17 Interest 18 Taxes STMT 4 9,910. 9,910. 0 18 Total remployee salaries STMT 4 9,910. 9,910. 0 19 Depreciation and depletion 0 19 Depreciation and depletion 0 28 June 10 Company 1 Travel, children and subtramments of the suppress and disbursements. Add lines 24 and 25 318,805. 10,430. 290,500.		,		ocurities.		Δ			ARROW AT A SECOND AT THE TOTAL ARROWS ARROWS
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Sample S		1	or (loss)			1.100	****** ******************************		
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7 Capital again net income (from Part IV, line 2) 8 Not short-term capital gain 9 Income modifications Gross sales lies a returns 10a and allowances b Less Cost of goods sold c Gross profit or (loss) 11 Other income 12 Total. Add lines 1 through 11 13 Compensation of officers, directors, business, atc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees b Accounting fees C Other professional fees S STMT 3 14,165. 0. 0. 0. 17 Interest 18,290. 18 Net short-term capital gain 19 January 11 Travel, compensation of officers, directors, business, atc 10 Other professional fees S STMT 5 4,230. 520. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0	ē	Grace colon price	for all						7.5
9 Income modifications 10a and allowances b Less Cost of goods sold c Gross profit or (loss) 11 Other income 12 Total. Add lines 1 through 11 247,173. 61,300. 13 Compensation of officers, directors, business, sitc 14 Other employee stantes and wages 15 Pension plans, employee benefits 16a Legal fees b Accounting fees STMT 3 14,165. 0. 0. 17 Interest 18 Taxes STMT 4 9,910. 9,910. 0. 18 Taxes 19 Experication and depletion 19 Compensation and depletion 20 Occupancy 21 Irrayel, orders of the professional fees 22 Get expenses 23 Get expenses 24 Figure professional fees 25 Total expenses and disbursements Add lines 13 through 21 Contribute of the professional fees 290,500. 27 Subtract line 26 from line 12 28 Excess of revenue over expenses and disbursements b Net investment income (of negative, enter-0) 50,870.	Ven	7 Capital gain net in			E945/E333	1	8,290.		
9 Income modifications 10a and allowances b Less Cost of goods sold c Gross profit or (loss) 11 Other income 12 Total, Add lines 1 through 11 13 Compensation of officers, directors, business, atc 14 Other employee salaries and wages 15 Pension plans, employee benefits 8 16a Legal fees b Accounting fees 5 TMT 3 14,165. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0.	æ	8 Net short-term		Λ		257 (3878)			
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19 Depreciation and depletion 20 Occupancy 21 Travel, christreces and feedings 22 Printing and publications 23 Role operating and administrative expenses. Add lines 13 through 23 Contributions (if negative, enter -0-) 25 Contributions (if negative, enter -0-) 26 Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) 28 Add Solution (if negative, enter -0-) 29 Occupancy 21 Travel, christreces and feedings 22 Printing and publications 28 A 305 . 10 , 430 . 0 . 29 O , 500 . 10 , 430 . 290 , 500 . 29 O , 500 . 10 , 430 . 290 , 500 .				_					
Printing and publications 23	rati	18 Taxes		STMT 5	4,230.	_	520.		
Printing and publications 23	ist	19 Depreciation a	nd depletion						
Printing and publications 23	Ē	20 Occupancy	050/5	`		<u> </u>		_	
24 Fotal operating incladministrative (2) expenses. Add lines 13 through 23 (2) (290,500.) 25 Contributions (1) Contrib		21 Travel, confi <u>ère</u>	rce stand life	ti n gs	<u> </u>	<u> </u>			
24 Fotal operating incladministrative (2) expenses. Add lines 13 through 23 (2) (290,500.) 25 Contributions (1) Contrib	a	22 Printing and pr	ublications	O					
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Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) 50,870.	_	25 Contributions	Ale bourab	ary .	430,300.	Proved Livers	nggo und on hall	2009-2008-2008-2009-2009-2009-2008-2008-	270,300.
27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) 50,870.				ments	318 805	1	n 43n		290 500
a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) 50,870.	_				310,003.		<u>, 400 e</u>		
b Net investment income (if negative, enter -0-) 50,870.				•	<71 632.		3 5. #		
TARGETS AND CONTACT OF A CONTACT OF CONTACT					7,1,032.2	5	0.870		**************************************

Page 2

<u> </u>	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year	. End o	of year
ĮP,	aru	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
-	1	Cash - non-interest-bearing	81,114.	113,585.	113,585.
	2	Savings and temporary cash investments			
	3.	Accounts receivable >			
		Less; allowance for doubtful accounts	-		
	4	Pledges receivable		76.11	
	`	Less; allowance for doubtful accounts	<u> </u>		
	5	Grants receivable			
	I -	Receivables due from officers, directors, trustees, and other			
	ľ	disqualified persons			
	٦,	Other notes and loans receivable			No. 1 de la Cart
	l '	Less: allowance for doubtful accounts	7 2222. 222. 222. 222. 222. 222. 222	,	
	8	Inventories for sale or use			
ssets	9	Prepaid expenses and deferred charges			
Ass	I -	Investments - U.S. and state government obligations			
-	1	Investments - corporate stock STMT 6	1,012,717.	909,110.	1,526,371.
		Investments - corporate bonds	2/012//2//	302/2200	
	1	Investments - land, buildings, and equipment basis			
	l''		200		
	12	Less accumulated depreciation Investments - mortgage loans			
	13	Investments - other			
		Land, buildings, and equipment basis	- Waring San 2	49446749404384	
	14	Less accumulated depreciation			
	4.5	Other assets (describe SUSPENSE	496.	0.	0.
		Total assets (to be completed by all filers - see the			
	'0	Instructions. Also, see page 1, item I)	1,094,327.	1,022,695.	1,639,956.
_	17	Accounts payable and accrued expenses	- 1001/02/	<u> </u>	Book Carlons - Tabl
	18	Grants payable			
	19	Deferred revenue		-· 	
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
Ē	21	Mortgages and other notes payable		· -	
<u>.</u>	ı	Other liabilities (describe)			
				•	Z: ***
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow FASB ASC 958, check here			
y)		and complete lines 24, 25, 29, and 30.			
lances	24	Net assets without donor restrictions	`	=	
	25	Net assets with donor restrictions			
B P		Foundations that do not follow FASB ASC 958, check here 🕨 🗓			
Ę		and complete lines 26 through 30.			
5	26	Capital stock, trust principal, or current funds	399,855.	399,855.	
ets	27	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
SS	28	Retained earnings, accumulated income, endowment, or other funds	694,472.	622,840.	
Net Assets or Fund B	29	Total net assets or fund balances	1,094,327.	1,022,695.	20 TO 10
Z			1 004 207	1 000 605	
	30	Total liabilities and net assets/fund balances	1,094,327.	1,022,695.	
P	art	Analysis of Changes in Net Assets or Fund Ba	alances		
_	Total	net assets or fund balances at beginning of year - Part II, column (a), line	29		<u> </u>
-		it agree with end-of-year figure reported on prior year's return)	20	1	1,094,327.
		amount from Part I, line 27a		2	<71,632.>
		r increases not included in line 2 (itemize)		3	0.
		ines 1, 2, and 3		4	1,022,695.
		eases not included in line 2 (itemize)		5	0.
-		net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 29	6	1,022,695.
Ť		1100 (Form 990-PF (2010)

73-1495727

Part IV Capital Gains and Losses for Tax on Investment Income (b) How acquired P - Purchase (c) Date acquired (d) Date sold (a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co. (mo., day, yr.) (mo., day, yr.) D - Donation VARIOUS 03/20/19 1a FRAC SH DISNEY WALT CO D D VARIOUS 12/05/19 b 40 SH DISH NETWORK RTS c 500 SH TRIBUNE MEDIA CO 10/05/18|09/16/19 D d 500 SH ABKEVIK AB SHARE VARIOUS ||1/27/19 01/07/19 e 92000 ROLLS ROYCE HLDGS RTS P VARIOUS 07/05/19 P VARIOUS f 142000 ROLLS ROYCE HLDGS RTS 12/21/1609/11/19 g FRAC SH DISH NETWORK 01/04/1811/19/19 h 600 SH GCP APPLIED TECH D 04/29/11|01/09/19 800 SH INTERNAP CORP D D 12/20/1701/09/19 200 SH INT'L FLAVOR & FRAGRANCES 500 SH INTERPUBLIC GROUP 05/16/14|01/09/19 05/22/1210/01/19 1 200 SH POST HOLDINGS IN 12/21/1601/09/19 SENSIENT TECHNOLOGIES D m 100 P 06/07/1701/09/19 n 100 SH VALVOLINE 11/08/1601/09/19 0 1000 SH WEATHERFORD INT'L (g) Cost or other basis (h) Gain or (loss) (f) Depreciation allowed (e) Gross sales price plus expense of sale (e) plus (f) minus (g) (or allowable) 0. 83. 83. а 6. 0. 6. b 18,997. 4,347. 23,344. C 10,150. <7,228.> 2.922. d 117. 0. 117. е 0. 178. 178. f 2. 2. 0. g 13,116. 17,331. <4,215.> h 4,145. 16,366. <12,221.> 22,214. 27,183. 4,969. 8,904. 2,172. 11,076. 5,956. 15,052. 21,008. ١ 5,780. 9,286. <3,506.> m <227.> 2,041. 2,268. n 3,799. <3,306.> 493. (I) Losses (from col. (h)) Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Gains (excess of col. (h) gain over col. (k), (j) Adjusted basis (k) Excess of col. (I) but not less than "-0-") (i) F.M.V. as of 12/31/69 as of 12/31/69 over col. (j), if any 0. 0. b 4,347. <7,228.> d 0. е ٥. 0. <4,215.> h <12,221.> 4,969. 2,172.15,052. <3,506.> m <227.> <3,306.> 0 { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 } 2 Capital gain net income or (net capital loss) 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8

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Part IV Capital Gains and Losses for Tax on Investment Income (b) How acquired (c) Date acquired (a) List and describe the kind(s) of property sold, e.g., real estate, (d) Date sold 2-story brick warehouse; or common stock, 200 shs. MLC Co. (mo., day, yr.) (mo., day, yr.) D - Donation 02/06/02|05/22/19 1a 25 CHEMED CORP D D 12/09/0201/09/19 b 100 DISNEY WALT CO c 200 SH HONEYWELL INT'L D 109/03/03101/09/19 d 500 SH KEURIG DR PEPPER D 01/23/09|01/09/19 D 06/13/0301/09/19 e 100 SENSIENT TECH SH 06/05/9701/09/19 f 100 D SH SW GAS HOLDINGS 12/20/1001/09/19 g 200 SHSTATE STREET CORP 10/07/0301/09/19 h 200 SH US CELLULAR D 05/06/1912/05/19 FRAC SH VIACOMS 06/30/05|03/20/19 3000 SH 21ST CENTURY D CAPITAL GAINS DIVIDENDS m n ۵ (g) Cost or other basis (f) Depreciation allowed (h) Gain or (loss) (e) Gross sales price plus expense of sale (e) plus (f) minus (g) (or allowable) 7,799. 625. 8,424. 5,022. 6,173. 11.195. b 6,289. 27,105. 20,816. C 13,213. 13,213. d 9,286. 5,780. <3,506.> е 1,047.6,592. 7,639. f 4,051. 13,244. $9,19\overline{3}.$ 11,322. 6,967. 4,355. h 21. 19. 2. 97. 395. 119,931. <22,536.> 21. 21. 1 m n ٥ Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), (j) Adjusted basis (k) Excess of col (i) but not less than "-0-") (i) F.M.V. as of 12/31/69 as of 12/31/69 over col. (j), if any 7,799. 6,173. b 6,289. 13,213. <3,506.> 6,592. f 4,051. g 4,355. h <22,536.> 21. m n 0 { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 } 18,290. 2 Capital gain net income or (net capital loss) 2 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c). N/A If (loss), enter "-0-" in Part I, line 8

Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years		
the foundation has been in existence if less than 5 years	3	.121793
Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	1,401,259.
Multiply line 4 by line 3	5	170,664.
Enter 1% of net investment income (1% of Part I, line 27b)	6	509.
Add lines 5 and 6	7	171,173.
Enter qualifying distributions from Part XII, line 4	8	290,500
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.		

7

DAN & GLORIA SCHUSTERMAN CHARITABLE FOUNDATION Page 4 Form 990-PF (2019) Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions) Part VI: 1a Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1. (attach copy of letter if necessary-see instructions) Date of ruling or determination letter: 509 b Domestic foundations that meet the section 4940(e) requirements in Part V, check here | X | and enter 1% of Part I, line 27b c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 3 Add lines 1 and 2 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 509. Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-6 Credits/Payments. 3,369 a 2019 estimated tax payments and 2018 overpayment credited to 2019 Ō. 6b b Exempt foreign organizations - tax withheld at source 0. c Tax paid with application for extension of time to file (Form 8868) 6с 0. d Backup withholding erroneously withheld 3.369 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached я 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 2.860. 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 2,860. Refunded I 11 Enter the amount of line 10 to be: Credited to 2020 estimated tax Rart VII A Statements Regarding Activities No 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in 1a any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition 15 If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: 0 . (2) On foundation managers. ► \$ (1) On the foundation. > \$ e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. > \$ 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? N/A 4b b If "Yes." has it filed a tax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: · By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law

X

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV

8a Enter the states to which the foundation reports or with which it is registered. See instructions.

9 is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

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10

OK

remain in the governing instrument?

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

had not been removed from jeopardy before the first day of the tax year beginning in 2019?

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

CHARITABLE FOUNDATION 73-1495727 Form 990-PF (2019) Page 5 Part VII-A Statements Regarding Activities (continued) Yes No 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of X section 512(b)(13)? If "Yes," attach schedule. See instructions 11 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? X If "Yes," attach statement. See instructions 13 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? N/A Website address 14 The books are in care of ▶ PAUL D. WILSON Telephone no. > 918 - 743 - 4300Located at ▶ 2121 S. COLUMBIA, SUITE 650, TULSA, OK, TULSA, OK ZIP+4 ▶74114 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here N/A and enter the amount of tax-exempt interest received or accrued during the year Yes Nο 16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, 16 securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the Partivilles Statements Regarding Activities for Which Form 4720 May Be Required Yes Nο File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly). Yes X No (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) Yes X No a disqualified person? Yes X No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available Yes X No for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after Yes X No termination of government service, if terminating within 90 days.) b. If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations N/A section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected 1c before the first day of the tax year beginning in 2019? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines Yes X No 6d and 6e) for tax year(s) beginning before 2019? If "Yes," list the years ▶ b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach N/A 2b statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time Yes X No during the year? b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, N/A Schedule C, to determine if the foundation had excess business holdings in 2019.) 3b

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4a

Form 990-PF (2019) CHARITABLE FOUNDATION			73-14957	27 Page 6
Part:VII:B Statements Regarding Activities for Which F	orm 4720 May Be R	equired _{(contine}	ued)	
5a During the year, did the foundation pay or incur any amount to:			Ť.	Yes No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	4945(e))?	Y6	s 🗶 No 🐰	
(2) Influence the outcome of any specific public election (see section 4955); or	to carry on, directly or indire	ectly,	?	
any voter registration drive?			es 🗶 No 🖔	
(3) Provide a grant to an individual for travel, study, or other similar purposes'	>		es 🗓 No 🖁	
(4) Provide a grant to an organization other than a charitable, etc., organization				
4945(d)(4)(A)? See instructions			s X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational nurnoses, or f	·		
the prevention of cruelty to children or animals?	or coucational purposes, or r		es X No E	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	for the eventions described i		is [22] NO	
* * * * * * * * * * * * * * * * * * * *		n negulations	N/A	5b
section 53.4945 or in a current notice regarding disaster assistance? See instru				30 344/ L (3835)
Organizations relying on a current notice regarding disaster assistance, check h				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr			<u>[</u>	
expenditure responsibility for the grant?	IV.	I/A Y6	es L∐No 🍃	
If "Yes," attach the statement required by Regulations section 53.4945-5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to p	pay premiums on		[3]	
a personal benefit contract?		Ye	es 🗶 No 🖺	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		<u> </u>	6b X
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	Ye	es 🗶 No 🎉	
b If "Yes," did the foundation receive any proceeds or have any net income attribu	table to the transaction?		N/A	7b
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$	1,000,000 in remuneration or		** ***	
excess parachute payment(s) during the year?		Ye	es 🗓 No 🖔	
Part VIII Information About Officers, Directors, Truste	es, Foundation Mar	nagers, Highly		
Paid Employees, and Contractors	·		•	
1 List all officers, directors, trustees, and foundation managers and the	eir compensation.			
	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	and deferred compensation	account, other allowances
GLORIA SCHUSTERMAN	TRUSTEE			
2121 S. COLUMBIA, SUITE 650				
TULSA, OK 74114	0.00	0.	0.	0.
TODOM, OR TITT				
		-		
2 Compensation of five highest-paid employees (other than those incl		enter "NONE."	(d) Contributions to	
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	employee benefit plans and deferred	(e) Expense account, other
	devoted to position	(0)	compensation	allowances
NONE				
		<u> </u>		
	<u></u>	·		
]		
		1		
		1 .		
		1		0
Total number of other employees paid over \$50,000				<u> </u>
	,		Form	990-PF (2019)

DAN & GLORIA SCHUSTERMAN 73-1495727 CHARITABLE FOUNDATION Form 990-PF (2019) Page 7 Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued) Part VIII 3 Five highest-paid independent contractors for professional services. If none, enter "NONE." (a) Name and address of each person paid more than \$50,000 (b) Type of service (c) Compensation NONE Total number of others receiving over \$50,000 for professional services

Part IX-A | Summary of Direct Charitable Activities \blacktriangleright List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the Expenses number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. N/A Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. Amount N/A

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All other program-related investments. See instructions.

Total. Add lines 1 through 3

DAN & GLORIA SCHUSTERMAN CHARITABLE FOUNDATION

Į P	art∤X Minimum Investment Return (All domestic foundations must complete this part Foreign foundation for the foreign foundation for the foreign foundation for the foreign foreign foreign foreign for the foreign forei	ndations,	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
а	Average monthly fair market value of securities	1a	1,334,051.
b	Average of monthly cash balances	1b	<u>. 88,547.</u>
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	14	1,422,598.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,422,598.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	21,339.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,401,259.
6	Minimum investment return. Enter 5% of line 5	6	70,063.
ĮΡ	art∤XII Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations, check here and do not complete this part.)	nd certain	
-	Minimum investment return from Part X, line 6	1	70,063.
	Tax on investment income for 2019 from Part VI, line 5		
	Income tax for 2019. (This does not include the tax from Part VI.)		
c	Add lines 2a and 2b	2c	509.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	69,554.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	69,554.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	69,554.
ĮP.	art:XIII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	290,500.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	<u></u>
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	290,500.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	509.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	289,991.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation (4940(e) reduction of tax in those years.	qualifies for	the section

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CHARITABLE FOUNDATION

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI,	00.700	rodro prior to 2010		
line 7				69,554.
2 Undistributed income, if any, as of the end of 2019			0	
a Enter amount for 2018 only			0.	
b Total for prior years:		_		
Function distributions company of any to 2010:		0.		
3 Excess distributions carryover, if any, to 2019:				
a From 2014 196,073.				
b From 2015 c From 2016 128, 206.				
c From 2016 128,206. d From 2017 394,626.				
e From 2018				
f Total of lines 3a through e	718,905.			
4 Qualifying distributions for 2019 from	710,3031			
Part XII, line 4: ► \$290,500.				
a Applied to 2018, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				i i
(Election required - see instructions)	0.			
d Applied to 2019 distributable amount				69,554.
e Remaining amount distributed out of corpus	220,946.			
5 Excess distributions carryover applied to 2019				
(If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as				
indicated below:				
& Corpus Add lines 3f, 4c, and 4e Subtract line 5	939,851.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		ı
c Enter the amount of prior years'				
undistributed income for which a notice of				
deficiency has been issued, or on which the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable		_		
amount - see instructions		0.		1
e Undistributed income for 2018. Subtract line			_	
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract				
lines 4d and 5 from line 1. This amount must				^
be distributed in 2020				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by		1.01.01.1.08	111	Juli 10 minum - e (
section 1/0(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2014	106 073			
not applied on line 5 or line 7	196,073.			<u> </u>
9 Excess distributions carryover to 2020.	743,778.			
Subtract lines 7 and 8 from line 6a	143,110.	· -		
10 Analysis of line 9:	भक्तमा । जनकान । वस्तु । । वस्तु । वस्तु । । वस्तु		millioners of the state of the	
a Excess from 2016 128, 206.	n n i i v - 1951 i		7 - 1	
c Excess from 2017 394,626.			· ·	!
d Excess from 2018		1		
e Excess from 2019 220 . 946 .				

DAN & GLORIA SCHUSTERMAN

	BLE FOUNDAT				95727 Page 10
Part XIV Private Operating F				N/A	
1 a If the foundation has received a ruling of	ir determination letter tha	it it is a private operating			
foundation, and the ruling is effective for	or 2019, enter the date of	the ruling	▶ ∟		
b Check box to indicate whether the found	d <u>ation is a private operati</u>	ng foundation described			942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2019	(b) 2018	(c) 2017	(d) 2018	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,		-			
line 4, for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					<u> </u>
alternative test relied upon:					
 a "Assets" alternative test - enter: (1) Value of all assets 					
. ,		1			
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)		i			
b "Endowment" alternative test - enter		- 			
2/3 of minimum investment return					
shown in Part X, line 6, for each year					
listed			 -		
c "Support" alternative test - enter:	<i>y</i>			j	
(1) Total support other than gross investment income (interest,					
dividends, rents, payments on					
securities loans (section					
512(a)(5)), or royalties				-	
(2) Support from general public and 5 or more exempt					
organizations as provided in					
section 4942(j)(3)(B)(iii)				- 	
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income		As Abia a sid simbo	if the formulation	had 65 000 ar mai	
Part-XV# Supplementary Info			it the foundation	nad \$5,000 or mo	re in assets
at any time during t	ne year-see msu	uctions.j			
1 Information Regarding Foundation	-				
a List any managers of the foundation wh			tributions received by the	e foundation before the clos	e of any tax
year (but only if they have contributed if	nore man \$5,000). (See s	Section 507(a)(2).)			
GLORIA SCHUSTERMAN					
b List any managers of the foundation wh			(or an equally large port	ion of the ownership of a pa	artnership or
other entity) of which the foundation ha	is a 10% or greater intere	SI.			
NONE					
2 Information Regarding Contribut					
Check here $ ightharpoonup oxed{X}$ if the foundation (only makes contributions	to preselected charitable	organizations and does	not accept unsolicited requ	ests for funds. If
the foundation makes gifts, grants, etc.		***			
a The name, address, and telephone num	ber or email address of t	he person to whom appli	cations should be addres	ssed:	
b The form in which applications should t	oe submitted and informa	ition and materials they s	should include:		
					
c Any submission deadlines					
					
d Any restrictions or limitations on award	is, such as by geographic	al areas, charitable fields	s, kinds of institutions, or	otner factors:	

73-1495727 Page 11

	Part XV Supplementary Information				
a Paid during the year PEPT ISRAEL ENDOWMENT FUNDS, INC., INC. NONE 501(c)(3) ASSISTANCE 290,5: Total Approved for future payment NONE NONE		ear or Approved for Future	Payment		
a Paid during the year PEPT ISRAEL ENDOWMENT FUNDS, INC., INC. NONE 501(c)(3) ASSISTANCE 290,5: Total Approved for future payment NONE NONE		If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
PEFF ISBAEL ENDOMMENT PUNDS, INC. 117 MADISON AVE., SUITE 607 EMY YORK, MY 10017 Total • Approved for future payment NONE	Name and address (home or business)	or substantial contributor	recipient		
PER ISRAEL ENDOWMENT FUNDS, INC. NOME 501(C)(3) ASSISTANCE 1101 101	a Paid during the year				
PER ISRAEL ENDOWMENT FUNDS, INC. NOME 501(C)(3) ASSISTANCE 1101 101					
PER ISRAEL ENDOWMENT FUNDS, INC. NOME 501(C)(3) ASSISTANCE 1101 101		,			
Total Approved for future payment NONE Total NONE	PEF ISRAEL ENDOWMENT FUNDS, INC.		501(C)(3)	ASSISTANCE	
Total Approved for future payment NONE NONE	317 MADISON AVE., SUITE 607				
Total > 3a 290,5: b Approved for future payment NONE	NEW YORK, NY 10017				290,500
Total > 3a 290,5: b Approved for future payment NONE		·			
Total > 3a 290,5: b Approved for future payment NONE					
Total > 3a 290,5: b Approved for future payment NONE	•				
Total Approved for future payment NONE 290,51					•
Total Approved for future payment NONE 290,51					
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Total Approved for future payment NONE 290,51		•			
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Total Approved for future payment NONE 290,51					
Total Approved for future payment NONE 290,51				•	
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Total Approved for future payment NONE 290,51			•		
Total Approved for future payment NONE 290,51					
Total D Approved for future payment NONE NONE	•				
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Total D Approved for future payment NONE NONE					
Total D Approved for future payment NONE NONE					
NONE NONE		<u></u>			200 500
NONE		<u> </u>	T	<u>► 3a</u>	290,500
NONE	Approved for future payment				
	,* *				
	NONE				
	·				
		 			
			,	•	
	·			-	 .
Table 2			,		
Tabel 2					
Table 2					
Tabel 6					
	**************************************	<u> </u>	<u> </u>		(

73-1495727 Page 12

[Part:XVI-A] Analysis of Income-Producing Activities

Form 990-PF (2019)

Enter gross amounts unless otherwise indicated.	Unrelated business income		Exclu	ided by section 512, 513, or 514	(e)		
	Business Amount		Exclu- sion code	(d) Amount	Related or exempt function income		
1 Program service revenue:	code		COUB				
<u>a</u>							
b				<u> </u>			
c			ļ	-			
d		<u>. </u>					
e							
f							
g Fees and contracts from government agencies							
2 Membership dues and assessments							
3 Interest on savings and temporary cash	İ						
investments			14	13.			
4 Dividends and interest from securities			14	42,997.			
5 Net rental income or (loss) from real estate:					in the state of th		
a Debt-financed property							
b Not debt-financed property							
6 Net rental income or (loss) from personal							
property							
7 Other investment income							
8 Gain or (loss) from sales of assets other			18	18,290.			
than inventory			10	10,250.			
9 Net income or (loss) from special events							
10 Gross profit or (loss) from sales of inventory			_				
11 Other revenue:							
<u> </u>			┝				
b	<u> </u>		├				
c							
d							
e							
12 Subtotal. Add columns (b), (d), and (e)		0.		61,300.			
13 Total. Add line 12, columns (b), (d), and (e)				13	61,300.		
(See worksheet in line 13 instructions to verify calculations.)							
Relationship of Activities to	the Acco	mplishment of Exe	empt	Purposes			
				<u> </u>			
Line No. Explain below how each activity for which incom			contrit	outed importantly to the accom	plishment of		
the foundation's exempt purposes (other than by	y providing fui	nds for such purposes).					
				···			
	_						
-							
					<u></u>		
		····		<u></u>	<u> </u>		
					* -		
		-			-		
							

Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations Form 990-PF (2019)

Part XVII | II

1 Did the or	ganization directly or indi	ectly engage in any of the followin	ig with any other organization	n described in section	on 501(c)	I ⊦	res	NO
(other tha	n section 501(c)(3) organ	ızatıons) or ın section 527, relating	to political organizations?					- 1
a Transfers	from the reporting founda	ition to a noncharitable exempt orç	ganization of:			<u> </u>		لـــــــ
(1) Cash						1a(1)		<u>X</u>
(2) Other	assets					1a(2)		<u> </u>
b Other tran	isactions:							لـــــ
(1) Sales	of assets to a noncharital	ole exempt organization				1b(1)		<u>X</u>
(2) Purch	hases of assets from a nor	ncharitable exempt organization				1b(2)		X
(3) Renta	al of facilities, equipment,	or other assets				1b(3)		<u>X</u>
(4) Reim	bursement arrangements					1b(4)		X
	s or loan guarantees					1b(5)		X
\ · /		mbership or fundraising solicitatio				1b(6)		X
		iling lists, other assets, or paid em				1c		X
		"Yes," complete the following sche					ts,	
		oundation. If the foundation receive	ed less than fair market value	in any transaction	or sharing arrangement, sho	w in		
`	••	other assets, or services received.		1 (0				
(a) Line no	(b) Amount involved	(c) Name of noncharitable	e exempt organization	(d) Description	of transfers, transactions, and sh	aring arrar	ngement	ts
		N/A						
					=			
				1				
				<u> </u>	·			
				·				
				1	·			
					·			
				<u> </u>				
	-	ly affiliated with, or related to, one	or more tax-exempt organization	ations described	_	٦	T	1
	` ' '	n 501(c)(3)) or in section 527?				_ Yes	X] NO
h If "Yes," co	omplete the following scho		(h) Tune of constraints		-) Decoration of relationship			
	(a) Name of org	anization	(b) Type of organization	(c) Description of relationship	<u>p_</u>		
	N/A							
		······						
		 			<u> </u>			
	-	<u></u>						
Lindov	populties of partiry I declare t	hat I have examined this return, including	eccompanying schedules and sta	tements and to the hes	t of my knowledge			
		plete Declaration of preparer (other than			IVIAY	the IRS di	scuss th prepare	nis r
Here	The Manie	h hustonia.	1/12/2010	DIBECO		n below?	See inst	7 I
	onturo of officer or tructed	Miran Court		DIRECT	<u> </u>	_ Yes	<u> </u>	No
Sigr	naturé of officer or trustee	ma Dranavaria a	Date	Title Date	Check If PTIN			
	Print/Type preparer's na	me Preparer's si	Ingliature	Date !	self- employed			
Paid	DENT CE PET			ועל שונין		1064	152	
Preparer	DENISE FEL		west	<u> </u>	Firm's EIN ► 73-14	$\frac{4064}{1305}$		
Use Only	Firm's name HOG	ANTAYLOR LLP			FIRM'S EIN P /3-14	T 3 7 /	′ ′	
Jae Only	Eurmin address > 22	22 COLUMN TIME CE	חוד מוודשם מחח		 			
		22 SOUTH UTICA	гь, SUITE 200	•	010 74	E_03	22	
. <u> </u>	<u> </u>	LSA, OK 74114			Phone no. 918-74	<u> </u>	22	

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

➤ Attach to Form 990, Form 990-EZ, or Form 990-PF.

➤ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2019

Name of the organization

DAN & GLORIA SCHUSTERMAN

CHARITABLE FOUNDATION

Organization type (check one)

Filers of: Section:

Filers of	1	Section:						
Form 990	0 or 990-EZ	501(c)() (enter number) organization						
		4947(a)(1) nonexempt charitable trust not treated as a private foundation						
		527 political organization						
Form 990)-PF	X 501(c)(3) exempt private foundation						
		4947(a)(1) nonexempt charitable trust treated as a private foundation						
		501(c)(3) taxable private foundation						
	-	covered by the General Rule or a Special Rule. 7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions						
General	Rule							
X	X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II See instructions for determining a contributor's total contributions							
Special I	Rules							
	For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II							
	year, total contribut	described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the tions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the ty to children or animals. Complete Parts I, II, and III						
	year, contributions is checked, enter he purpose. Don't com	described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box ere the total contributions that were received during the year for an exclusively religious, charitable, etc., inplete any of the parts unless the General Rule applies to this organization because it received nonexclusively expected, contributions totaling \$5,000 or more during the year.						

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

Name of organization

DAN & GLORIA SCHUSTERMAN CHARITABLE FOUNDATION

Employer identification number

73-1495727

Part I	Contributors (see instructions) Use duplicate copies of Part I if additiona	I space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	GLORIA SCHUSTERMAN 2121 S. COLUMBIA, SUITE 650 TULSA, OK 74114-3606	\$ <u>185,873.</u>	Person · Payroll Moncash X (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	-	\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	•	\$	Person Payroll Oncash Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)

Name of organization
DAN & GLORIA SCHUSTERMAN
CHARITABLE FOUNDATION

Employer identification number

73-1495727

Part II	Noncash Property (see instructions) Use duplicate copies of Pa	rt II if additional space is needed	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	150 SH BECTON DICKINSON & CO		
		\$ 38,550.	12/05/19
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	1000 SH SONY CORP ADR		
		\$\$	12/05/19
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	500 SH MONDELEZ INTERNATIONAL		
		\$\$	12/05/19
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	200 SH AMERICAN EXPRESS		
		ss	12/05/19
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
1	1500 SH GRIFFON CORP		
		\$ \$ 31,770.	12/05/19
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
			90, 990-EZ, or 990-PF) (2019

Name of organization
DAN & GLORIA SCHUSTERMAN

Employer identification number

	TABLE FOUNDATION		73-1495727				
Part III	Exclusively religious, charitable, etc., contribut	ons to organizations described in s	ection 501(c)(7), (8), or (10) that total more than \$1,000 for the year				
L	from any one contributor. Complete columns (a completing Part III, enter the total of exclusively religious,	i) through (e) and the following line en	ntry For organizations				
	Use duplicate copies of Part III if additional	space is needed.	ress for the year (cite fills fill of olice)				
(a) No. from Part I	(b) Purpose of gift (c) Use of gift		(d) Description of how gift is held				
	(e) Transfer of gift						
	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee				
Ī	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						
(a) No.							
from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
	(e) Transfer of gift						
	, Transferee's name, address, a	nd 7IP ± 4	Relationship of transferor to transferee				
Ì	mansieree's name, address, and zir + +		Trotationomp of dumoror to dumoror				
	<u> </u>						
(a) No.		<u> </u>					
from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
Faiti							
}							
	(e) Transfer of gift						
	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee				
Ī							
(a) No.	•						
from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
Taiti							
1							
-							
	(e) Transfer of gift						
	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee				
<u> </u>	Transferee's name, address, and ZIP + 4		Treationship of authorior to bullions				

FORM 990-PF INTERES	ET ON SAVI	NGS AND TEM	PORARY	CASH IN	VESTMENTS	STATEMENT 1	
SOURCE		REVE			(B) VESTMENT COME	(C) ADJUSTED NET INCOME	
UNITED STATES TREASU	JRY		13.		13.		
TOTAL TO PART I, LINE 3			13.		13.		
FORM 990-PF	DIVIDEND	S AND INTER	EST FRO	M SECUR	ITIES	STATEMENT 2	
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND	RE	(A) VENUE BOOKS	(B) NET INVES MENT INCO		
CHARLES SCHWAB GABELLI & CO	1 43,017		0.	1. 42,996.	42,99	1.	
TO PART I, LINE 4	43,018	. 2	1.	42,997.	42,99	77.	
FORM 990-PF		ACCOUNTI	NG FEES			STATEMENT 3	
DESCRIPTION		(A) EXPENSES PER BOOKS	(B NET IN MENT I	VEST-	(C) ADJUSTED NET INCOM		
ACCOUNTING FEES	_	14,165.		0.		0.	
TO FORM 990-PF, PG 1	L, LN 16B	14,165.		0.		0.	
FORM 990-PF	. 0	THER PROFES	SIONAL	FEES		STATEMENT 4	
DESCRIPTION		(A) EXPENSES PER BOOKS	(B NET IN MENT I	VEST-	(C) ADJUSTED NET INCOM		
INVESTMENT ADVISORY OVERHEAD MANAGEMENT MISC EXPENSE		1,900. 8,000. 10.		1,900. 8,000. 10.		0. 0. 0.	
TO FORM 990-PF, PG 1	L, LN 16C	9,910.	•	9,910.		0.	

FORM 990-PF	TAXES		STATEMENT 5	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX EXPENSE FEDERAL INCOME TAXES	520. 3,710.	520.		0.
TO FORM 990-PF, PG 1, LN 18	4,230.	520.		0.

483 SH LIBERTY GLOBAL CLASS A 600 SH MILLICOM INT'L CELLULAR 1000 SH INTERNAP NETWORK AMERICAN EXPRESS, 400 SHARES	13,208. 36,370. 9,757. 24,750. 22,625. 11,272. 14,560.	FAIR MARKET VALUE 10,983. 28,938. 1,100. 49,796. 41,160.
600 SH MILLICOM INT'L CELLULAR 1000 SH INTERNAP NETWORK AMERICAN EXPRESS, 400 SHARES	36,370. 9,757. 24,750. 22,625. 11,272. 14,560.	28,938. 1,100. 49,796. 41,160.
600 SH MILLICOM INT'L CELLULAR 1000 SH INTERNAP NETWORK AMERICAN EXPRESS, 400 SHARES	36,370. 9,757. 24,750. 22,625. 11,272. 14,560.	28,938. 1,100. 49,796. 41,160.
1000 SH INTERNAP NETWORK AMERICAN EXPRESS, 400 SHARES	9,757. 24,750. 22,625. 11,272. 14,560.	1,100. 49,796. 41,160.
AMERICAN EXPRESS, 400 SHARES	24,750. 22,625. 11,272. 14,560.	49,796. 41,160.
	22,625. 11,272. 14,560.	41,160.
300 SH CHURCHILL DOWNS	14,560.	
500 SH BANK NEW YORK MELLON		25,165.
400 SH RYMAN HOSPITALITY PPTYS	11 (0)	34,664.
400 SH NEWMONT MINING CORP	11,606.	17,380.
300 SH AMERICAN INTL GROUP	11,472.	15,399.
500 SH FERRO CORP	6,375.	7,415.
1000 SH MAPLE LEAF FOODS	17,897.	19,916.
1500 SH SONY CORP	74,922.	102,000.
300 SH EDGEWELL PERS CARE	1,452.	9,288.
600 SH MSG NETWORK INC.	1,142.	10,440.
300 SH HONEYWELL INT'L INC.	31,224.	53,100.
200 SH ECHOSTAR CORP	10,406.	8,662.
100 SH BIO RAD LABS .	18,195. 12,338.	37,003. 19,576.
400 SH HERCULES (PURCHASED) 700 SH LIBERTY MEDIA (PURCHASED)	5,076.	20,678.
778 SH LIBERTY GLOBAL CL C LBTYK	14,842.	16,535.
600 SH GATX CORP	19,209.	49,710.
300 SH STATE STREET CORP	. 13,789.	23,730.
400 SH AMC NETWORKS	10,870.	15,800.
200 SH MADISON SQ GARDEN	10,759.	58,837.
CTS CORP, 500 SHARES	1,665.	15,005.
ENERGIZER HOLDINGS, 300 SHARES	3,397.	15,066.
FORTUNE BRANDS, INC., 200 SHARES	873.	13,068.
NAVISTAR INTL, 500 SHARES	12,638.	14,470.
UNITED STATES CELLULAR 200 SHARES	6,968.	7,246.
WATTS INDS INC., 100 SHARES	1,274.	9,976.
SCRIPPS NETWORK INTERACTIVE, 1600 SH	20,735.	25,136.
CHEMED CORP, 100 SHARES	2,502.	43,926.
INTERACTIVE, 100 SHARES	1,100.	24,911.
SENSIENT TECHNOLOGIES, 400 SHARES	15,950.	26,436.
800 SH GRUPO TELEVISA SA DE	7,582.	
600 SH GRIFFIN INDUSTRIAL REALTY	6,581.	23,730.
300 SH ROLLINS INC	422. 2,824.	9,948. 24,885.
500 SH FLOWSERVE CORP 200 SH NORTHERN TRUST CO	2,824. 8,735.	21,248.
838 SH VIACOM INC	48,715.	37,601.
800 SH LEGG MASON INC	22,862.	28,728.
747 SH DISH NETWORK	32,683.	26,496.
400 SH TELEPHONE & DATA SYSTEMS	10,106.	10,172.
100 SH SOUTHWEST GAS	1,047.	7,597.
2000 SH ROLLS ROYCE	12,412.	18,100.
200 SH GROUPE DANONE	2,069.	3,318.
1403 SH DISCOVERY HOLDING(SPINOFF LIB MEDIA)	904.	43,684.
1000 SH AEROJET ROCKETDYNE	8,682.	
860 SH TEAM INC. FORMERLY FURMANITE	12,977.	13,734.
300 SH MOOG	1,591.	25,599.
400 SH SINCLAIR BROADCAST GROUP	13,984.	13,336.
500 SH INVESTMENTS AB KINNEVIK	10,150.	12,225.

DAN & GLORIA SCHUSTERMAN CHARITABLE FOUN		73-1495727
208 SH WALT DISNEY	9,960.	30,083.
400 SH TEXTRON INC.	15,986.	17,840.
200 SH NATIONAL BEVERAGE COR	9,432.	10,204.
1000 SH MUELLER WATER PRODUCTS	12,877.	11,980.
400 SH VALVOLINE	9,070.	8,564.
600 SH BANK OF AMERICA CORP	17,353.	21,132.
1500 SH CNH GLOBAL (PURCHASED)	17,320.	16,500.
400 SH GCP APPLIED TECHNOLOGIES (PURCHASED)	7,847.	9,084.
200 SH ENPRO (PURCHASED)	14,694.	13,376.
150 SH BECTON DICKSON	38,550.	40,796.
500 SH MONDELEZ INT'L	26,665.	27,540.
1500 SH GRIFFON CORP	31,770.	30,495.
500 SH INTRICON CORP	10,422.	9,000.
200 SH HYSTER YALE MATLS HANDLING	11,620.	11,792.
500 FOX CORP	0.	18,535.
50 SH GARRETT MOTION INC	0.	500.
83 SH RESIDIO TECHNOLOGIES	0.	990.
TOTAL TO FORM 990-PF, PART II, LINE 10B	909,110.	1,526,371.