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EXTENDED TO NOVEMBER 16, 2020

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990PF for instructions and the latest information

1912

OMB No 1545-0047

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning , and ending

Name of foundation: CRAWLEY FAMILY FOUNDATION

A Employer identification number: 73-1463271

Number and street (or P O box number if mail is not delivered to street address): 105 NORTH HUDSON

Room/suite: 800

B Telephone number: (405) 232-9700

City or town, state or province, country, and ZIP or foreign postal code: OKLAHOMA CITY, OK 73102

C If exemption application is pending, check here ▶ ☐ 6

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1 Foreign organizations, check here ▶ ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation 04

☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶$ 11,054,241.

J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d), must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

3/K

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	325,000.		N/A	
	2 Check ▶ ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	5,433.	5,433.		STATEMENT 1
	4 Dividends and interest from securities	193,186.	193,186.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	487,718.			
	b Gross sales price for all assets on line 6a 3,750,801.				
	7 Capital gain net income (from Part IV, line 2)		487,718.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 **Total** Add lines 1 through 11	1,011,337.	686,337.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 3	764.	764.		0.
	c Other professional fees STMT 4	69,566.	69,566.		0.
	17 Interest				
	18 Taxes STMT 5	18,696.	2,526.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 6	637.	637.		0.
	24 **Total operating and administrative expenses** Add lines 13 through 23	89,663.	73,493.		0.
	25 Contributions, gifts, grants paid	460,500.			460,500.
	26 **Total expenses and disbursements.** Add lines 24 and 25	550,163.	73,493.		460,500.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	461,174.			
	b **Net investment income** (if negative, enter -0-)		612,844.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

Received
16
2020
Ogden, UT

SCANNED APR 30 2021

51 Received In Batching Ogden DEC 30 2020

929

923501 12-17-19 LHA For Paperwork Reduction Act Notice, see instructions Form **990-PF** (2019)

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of year amounts only

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	759,075.	309,009.	309,009.
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock STMT 7	1,081,076.	737,567.	1,622,070.
	c	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment: basis ▶			
		Less accumulated depreciation ▶			
	12	Investments - mortgage loans			
	13	Investments - other STMT 8	6,637,431.	7,892,180.	9,123,162.
	14	Land, buildings, and equipment: basis ▶			
		Less accumulated depreciation ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	8,477,582.	8,938,756.	11,054,241.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances		**Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29, and 30**			
	24	Net assets without donor restrictions			
	25	Net assets with donor restrictions			
		Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30			
	26	Capital stock, trust principal, or current funds	8,477,582.	8,938,756.	
	27	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	28	Retained earnings, accumulated income, endowment, or other funds	0.	0.	
	29	**Total net assets or fund balances**	8,477,582.	8,938,756.	
	30	**Total liabilities and net assets/fund balances**	8,477,582.	8,938,756.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	8,477,582.
2	Enter amount from Part I, line 27a	2	461,174.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	8,938,756.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	8,938,756.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SEE SCHEDULE 3 (SHORT-TERM)	P		
b	SEE SCHEDULE 3 (LONG-TERM)	P		
c	CAPITAL GAINS DIVIDENDS			
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a	1,056,203.		1,012,738.	43,465.
b	2,534,800.		2,250,345.	284,455.
c	159,798.			159,798.
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				43,465.
b				284,455.
c				159,798.
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } 2 487,718.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 } 3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col. (c))
2018	489,484.	9,865,161.	.049617
2017	473,000.	9,365,169.	.050506
2016	607,000.	8,342,392.	.072761
2015	678,885.	8,349,531.	.081308
2014	501,500.	8,578,426.	.058461

2	**Total** of line 1, column (d)	2	.312653
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.062531
4	Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	9,953,375.
5	Multiply line 4 by line 3	5	622,394.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	6,128.
7	Add lines 5 and 6	7	628,522.
8	Enter qualifying distributions from Part XII, line 4	8	460,500.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ **(attach copy of letter if necessary-see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	12,257.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)			2	0.
3	Add lines 1 and 2			3	12,257.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)			4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	12,257.
6	Credits/Payments:				
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	9,600.		
b	Exempt foreign organizations - tax withheld at source	6b	0.		
c	Tax paid with application for extension of time to file (Form 8868)	6c	10,400.		
d	Backup withholding erroneously withheld	6d	0.		
7	Total credits and payments Add lines 6a through 6d			7	20,000.
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	1.
9	**Tax due** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	7,742.
11	Enter the amount of line 10 to be: **Credited to 2020 estimated tax** ▶	7,742.	**Refunded** ▶	11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If "Yes," attach the statement required by *General Instruction T*			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered See instructions ▶ OK			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G*? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses STMT 9	10	X	

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Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ JAMES B CRAWLEY Telephone no. ▶ (405) 232-9700

Located at ▶ 105 N HUDSON, SUITE 800, OKLAHOMA CITY, OK ZIP+4 ▶ 73102

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year, did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A	1b		
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? ☐ Yes ☒ No If "Yes," list the years ▶ ______, ______, ______, ______			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ______, ______, ______, ______			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2019 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a During the year, did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	5b		
Organizations relying on a current notice regarding disaster assistance, check here	▶ ☐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A	☐ Yes ☐ No			
If "Yes," attach the statement required by Regulations section 53.4945-5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		X
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year?	☐ Yes ☒ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JAMES B CRAWLEY 105 NORTH HUDSON, SUITE 800 OKLAHOMA CITY, OK 73102	PRESIDENT 0.00	0.	0.	0.
MARY W CRAWLEY 105 NORTH HUDSON, SUITE 800 OKLAHOMA CITY, OK 73102	SECRETARY 0.00	0.	0.	0.
SARA B CRAWLEY 105 NORTH HUDSON, SUITE 800 OKLAHOMA CITY, OK 73102	TREASURER 0.00	0.	0.	0.
LINDA C SHIRLEY 105 NORTH HUDSON, SUITE 800 OKLAHOMA CITY, OK 73102	DIRECTOR 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:				
a	Average monthly fair market value of securities			1a	9,864,494.
b	Average of monthly cash balances			1b	240,455.
c	Fair market value of all other assets			1c	0.
d	**Total** (add lines 1a, b, and c)			1d	10,104,949.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.		
2	Acquisition indebtedness applicable to line 1 assets			2	0.
3	Subtract line 2 from line 1d			3	10,104,949.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)			4	151,574.
5	**Net value of noncharitable-use assets** Subtract line 4 from line 3. Enter here and on Part V, line 4			5	9,953,375.
6	**Minimum investment return** Enter 5% of line 5			6	497,669.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	497,669.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	12,257.		
b	Income tax for 2019 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	12,257.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	485,412.
4	Recoveries of amounts treated as qualifying distributions			4	0.
5	Add lines 3 and 4			5	485,412.
6	Deduction from distributable amount (see instructions)			6	0.
7	**Distributable amount** as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	485,412.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	460,500.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions** Add lines 1a through 3b Enter here and on Part V, line 8; and Part XIII, line 4	4	460,500.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	460,500.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7					485,412.
2 Undistributed income, if any, as of the end of 2019					
a Enter amount for 2018 only				0.	
b Total for prior years ______ , ______ , ______			0.		
3 Excess distributions carryover, if any, to 2019:					
a From 2014	80,194.				
b From 2015	268,638.				
c From 2016	193,728.				
d From 2017	7,694.				
e From 2018	5,796.				
f Total of lines 3a through e		556,050.			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ $	460,500.				
a Applied to 2018, but not more than line 2a				0.	
b Applied to undistributed income of prior years (Election required - see instructions)			0.		
c Treated as distributions out of corpus (Election required - see instructions)		0.			
d Applied to 2019 distributable amount					460,500.
e Remaining amount distributed out of corpus		0.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).)		24,912.			24,912.
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		531,138.			
b Prior years' undistributed income. Subtract line 4b from line 2b			0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions			0.		
e Undistributed income for 2018 Subtract line 4a from line 2a. Taxable amount - see instr.				0.	
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020					0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)		0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7		55,282.			
9 **Excess distributions carryover to 2020.** Subtract lines 7 and 8 from line 6a		475,856.			
10 Analysis of line 9:					
a Excess from 2015	268,638.				
b Excess from 2016	193,728.				
c Excess from 2017	7,694.				
d Excess from 2018	5,796.				
e Excess from 2019					

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

JAMES B CRAWLEY

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* SEE SCHEDULE 4				460,500.
Total			▶ 3a	460,500.
b *Approved for future payment* NONE				
Total			▶ 3b	0.

Form **990-PF** (2019)

923611 12-17-19

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	5,433.	
4 Dividends and interest from securities			14	193,186.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	487,718.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		686,337.	0.

13 Total Add line 12, columns (b), (d), and (e) 13 686,337.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

▶ James B Crawley | 11-12-20 | ▶ PRESIDENT

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below? See instr ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☒ if self- employed	PTIN
JOSHUA WAGGONER	Joshua Waggoner	11/12/20		P01387520

Firm's name ▶ THE WAGGONER COMPANY PLLC

Firm's EIN ▶ 46-3734673

Firm's address ▶ 105 NORTH HUDSON, SUITE 310
OKLAHOMA CITY, OK 73102-4815

Phone no. 405-232-9541

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2019

Name of the organization

CRAWLEY FAMILY FOUNDATION

Employer identification number

73-1463271

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000, or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year ▶ $ ____________

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization	Employer identification number
CRAWLEY FAMILY FOUNDATION	73-1463271

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JAMES B CRAWLEY 105 NORTH HUDSON, SUITE 800 OKLAHOMA CITY, OK 73102	$ 325,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization	Employer identification number
CRAWLEY FAMILY FOUNDATION	73-1463271

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

Name of organization	Employer identification number
CRAWLEY FAMILY FOUNDATION	73-1463271

Part III Exclusively religious, charitable, etc , contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry For organizations completing Part III, enter the total of exclusively religious, charitable, etc , contributions of $1,000 or less for the year (Enter this info once) ▶ $____________

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
FIRST WESTERN TRUST BANK INVESTMENT ACCT	5,393.	5,393.	
FIRST WESTERN TRUST BANK MONEY MARKET ACCT	40.	40.	
TOTAL TO PART I, LINE 3	5,433.	5,433.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
FIRST WESTERN TRUT BANK INVESTMENT ACCT	352,984.	159,798.	193,186.	193,186.	
TO PART I, LINE 4	352,984.	159,798.	193,186.	193,186.	

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	764.	764.		0.
TO FORM 990-PF, PG 1, LN 16B	764.	764.		0.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PORTFOLIO MANAGEMENT FEES	69,566.	69,566.		0.
TO FORM 990-PF, PG 1, LN 16C	69,566.	69,566.		0.

FORM .990-PF TAXES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL INCOME TAX	16,170.	0.		0.
FOREIGN TAXES	2,526.	2,526.		0.
TO FORM 990-PF, PG 1, LN 18	18,696.	2,526.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK CHARGES	94.	94.		0.
INVESTMENT EXPENSES	543.	543.		0.
TO FORM 990-PF, PG 1, LN 23	637.	637.		0.

FORM 990-PF CORPORATE STOCK STATEMENT 7

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCKS (SEE SCHEDULE 1)	737,567.	1,622,070.
TOTAL TO FORM 990-PF, PART II, LINE 10B	737,567.	1,622,070.

FORM 990-PF OTHER INVESTMENTS STATEMENT 8

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
OTHER INVESTMENTS (SEE SCHEDULE 2)	FMV	7,892,180.	9,123,162.
TOTAL TO FORM 990-PF, PART II, LINE 13		7,892,180.	9,123,162.

FORM 990-PF

LIST OF SUBSTANTIAL CONTRIBUTORS
PART VII-A, LINE 10

STATEMENT 9

NAME OF CONTRIBUTOR	ADDRESS
JAMES B CRAWLEY	105 NORTH HUDSON, SUITE 800 OKLAHOMA CITY, OK 73102

CRAWLEY FAMILY FOUNDATION
#73-1463271
Schedule 1
Supporting Schedule to Form 990-PF, Part II, Line 10b - Investments - Corporate Stock
2019

			End of Year	
			Book Value	Fair Mkt Value
620	shs	ABBOTT LABORATORIES	$ 19,305	$ 44,845
164	shs	ACCENTURE LTD CL A	9,928	23,126
200	shs	AERCAP HOLDINGS NV	8,890	7,920
350	shs	AIA GROUP LTD	11,876	11,623
625	shs	ALLIANZ SE SP	7,421	12,513
34	shs	ALPHABET INC	32,496	35,529
120	shs	AMADEUS IT	5,216	8,346
1,250	shs	AMBEV SA	6,928	4,900
274	shs	AMERICAN TOWER CORP	11,746	43,344
60	shs	ANHEUSER BUSCH CO	3,628	3,949
232	shs	ANHEUSER BUSCH CO	15,754	15,268
105	shs	ARKEMA	9,694	8,997
85	shs	ASHTEAD GROUP PLC	10,792	7,089
325	shs	ATLAS COPCO	7,126	7,087
490	shs	AXA SA	12,987	10,563
79	shs	BLACKROCK INC	15,988	31,033
100	shs	BOC HONG KONG HLDGS LTD	6,256	7,434
56	shs	BOEING CP	18,733	18,060
170	shs	BRITISH AMERN TOB	9,276	5,416
300	shs	BT GROUP PLC	4,797	4,560
65	shs	CANADIAN PAC RY LTD	7,590	11,545
600	shs	CAP GEMINI	10,658	11,907
239	shs	CELGENE CORP	7,658	15,317
284	shs	CVS CORP	22,505	18,608
336	shs	DANAHER CORP	10,074	34,648
225	shs	DBS GROUP HLDGS LTD	10,718	15,643
40	shs	DIAGEO PLC	5,434	5,672
191	shs	DOLLAR GENERAL CORP	18,372	20,643
1,051	shs	EBAY INC	26,864	29,502
254	shs	ECOLAB INC	11,250	37,427
400	shs	FIRST REP BK SAN FRANSCISCO CAL	35,709	34,760
537	shs	FORTIVE CORP	23,123	36,333
471	shs	GILEAD SCIENCES INC	22,508	29,461
346	shs	HALLIBURTON CO COM	11,736	9,197
218	shs	HOME DEPOT	33,840	37,457
243	shs	HONEYWELL INTERNATIONAL INC	10,006	32,105
1,400	shs	ING GROEP	20,097	14,924
270	shs	INTERCONTINENTAL EXCHANGE, INC	12,565	20,339
400	shs	INTESA SANPAOLO	5,836	5,322
94	shs	INTUIT	4,446	18,504
342	shs	JP MORGAN CHASE & CO	33,914	33,386
310	shs	KBC GROUP	10,141	10,043
340	shs	KOMATSU LTD	11,258	7,330
292	shs	LAUDER ESTEE COS INC	9,333	37,989
325	shs	LONZA GROUP AG	2,510	8,397
160	shs	MAGNA INTERNATIONAL INC	4,187	7,272
277	shs	MCDONALDS CORP	26,745	49,187
610	shs	MELCO RESORTS & ENTERTAINMENT LTD	14,539	10,748
426	shs	MICROSOFT CORPORATION	12,436	43,269
310	shs	NASPERS LTD	12,377	12,466
255	shs	NESTLE	16,200	20,642
90	shs	NICE LTD	7,268	9,739

CRAWLEY FAMILY FOUNDATION
#73-1463271
Schedule 1
Supporting Schedule to Form 990-PF, Part II, Line 10b - Investments - Corporate Stock
2019

			End of Year	
			Book Value	Fair Mkt Value
583	shs	NIKE INC CL B	14,698	43,224
190	shs	NIPPON TELEG & TEL CORP	7,894	7,762
100	shs	NOVARTIS	6,154	8,581
300	shs	NOVO NORDISK	8,988	13,821
673	shs	ORACLE CORP	17,514	30,386
245	shs	ORIX CORPORATION	13,510	17,530
235	shs	PAYPAL HLDGS INC	7,879	19,761
298	shs	PEPSICO INC	19,555	32,923
1,000	shs	PRADA S P A	8,759	6,591
97	shs	RAYTHEON COMPANY	17,572	14,875
110	shs	RIO TINTO	5,699	5,333
450	shs	ROCHE HLDG LTD	10,187	13,888
166	shs	ROPER TECHNOLOGIES, INC.	18,801	44,242
185	shs	ROYAL DUTCH SHELL PLC	12,685	10,780
142	shs	S&P GLOBAL INC	14,272	24,131
876	shs	SCHWAB CHARLES CORP	15,126	36,380
350	shs	SEKISUI HOUSE LTD	4,933	5,165
45	shs	SHIRE LIMITED AMERCAN DEPOSITARY	4,060	7,832
45	shs	SHISEIDO	3,044	2,827
170	shs	SIEMENS A G	8,603	9,462
280	shs	SOFTBANK CORP	10,905	9,321
150	shs	SONY CORP AMERN SH NEW	7,645	7,242
296	shs	STRYKER CORP	14,564	46,398
420	shs	SUNCOR ENERGY INC	14,126	11,747
525	shs	TECHTRONIC INDS LTD	5,141	13,948
340	shs	TEXAS INSTRUMENTS	8,378	32,130
188	shs	THERMOS FISHER CORP	9,713	42,072
842	shs	TJX COS INC	26,178	37,671
305	shs	TOTAL S A	15,559	15,915
510	shs	VALEO	8,102	7,436
432	shs	VISA INC	17,841	56,998
200	shs	WEIBO CORP	12,969	11,685
270	shs	YANDEX NV	9,288	7,384
			$ 1,081,076	$ 1,656,825

11/16/2020

CRAWLEY FAMILY FOUNDATION
#73-1463271
Schedule 2
Supporting Schedule to Form 990-PF, Part II, Line 13 - Investments - Other
2019

			End of Year	
			Book Value	Fair Mkt Value
634,628 160	shs	AETOS CAPITAL LLC	$ 428,063	$ 634,628
7,651	shs	BARCLAYS BK PLC IPATH	179,875	162,354
9,116.573	shs	DFA TAX MANAGED US SMALL CAP	323,261	335,855
50,121.563	shs	FIRST WESTERN SHORT DURATION BOND FUND	489,686	490,690
5,276	shs	ISHARES RUSSELL MID-CAP ETF	212,464	245,229
4,083	shs	ISHARES RUSSELL MID-CAP VALUE ETF	363,954	311,737
2,305.359	shs	JANUS ENTERPRISE FUND	223,963	253,866
9,840.663	shs	JP MORGAN UNDISCOVERED MANAGERS	543,576	526,180
62,947.936	shs	LAZARD INTERNATIONAL STRATEGIC EQUITY	919,801	811,399
39,953.924	shs	METROPOLITAN WEST TOTAL RETURN BOND FUND	423,581	415,121
16,198.706	shs	MFS VALUE FUND CLASS I	662,389	575,216
20,871.083	shs	OPPENHEIMER DEVELOPING MARKETS FUND	740,128	784,335
14,912	shs	VANGUARD FTSE DEVELOPED MKTS	553,469	553,235
165	shs	VANGUARD FTSE EMERGING MARKETS ETF	6,639	6,286
3,071	shs	VANGUARD INDEX FDS S&P 500	555,490	705,747
260	shs	WISDOMTREE TRUST JAPN HEDGE EQT	11,092	12,062
			$ 6,637,431	$ 6,823,940

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Security	Shares	Bought	Sold	Gross Proceeds	Cost Basis	Gain/Loss
		SHORT-TERM				
ALCON INC ORD SHS	90	6/21/2019	8/16/2019	5,466 58	5,388 52	78 06
ALIBABA GROUP HLDG LTD SPONSORED ADS	30	2/20/2019	8/16/2019	5,231 36	5,146 10	85 26
ASHTEAD GROUP PLC UNSPONSORED ADR	30	9/14/2018	8/16/2019	3,047 04	3,788 89	(741 85)
BAIDU INC SPON ADR REP A	115	8/16/2019	8/21/2019	12,356 49	11,138 69	1,217 80
BT GROUP PLC ADR	300	12/13/2018	5/16/2019	3,961 18	4,797 24	(836 06)
DFA TAX MANAGED US SMALL CAP PORTFOLIO #5104	24 992	12/19/2018	8/16/2019	994 68	936 45	58 23
DFA TAX MANAGED US SMALL CAP PORTFOLIO #5104	275 437	12/19/2018	8/16/2019	10,962 39	10,320 62	641 77
DFA TAX MANAGED US SMALL CAP PORTFOLIO #5104	19 552	3/29/2019	8/16/2019	778 17	802 62	(24 45)
DFA TAX MANAGED US SMALL CAP PORTFOLIO #5104	22 003	6/28/2019	8/16/2019	875 72	911 79	(36 07)
DFA TAX MANAGED US SMALL CAP PORTFOLIO #5104	21.658	9/28/2018	8/16/2019	862 00	1,025.51	(163 51)
ENEL SOCIETA PER AZIONI ADR	850	1/23/2019	8/16/2019	5,839 37	4,973 54	865 83
FIRST WESTERN SHORT DURATION BOND FD	102 445	2/1/2019	2/12/2019	1,006 01	1,004 99	1 02
FIRST WESTERN SHORT DURATION BOND FD	127 992	1/2/2019	2/12/2019	1,256 88	1,253 04	3 84
FIRST WESTERN SHORT DURATION BOND FD	10,050 249	10/9/2018	2/12/2019	98,693 45	98,190 93	502 52
FIRST WESTERN SHORT DURATION BOND FD	23,115 468	10/9/2018	8/16/2019	230,230 06	225,838 13	4,391 93
INTESA SANPAOLO SPON ADR	400	10/10/2018	8/16/2019	5,003 89	5,835 54	(831 65)
KOMATSU LTD SPON ADR NEW	110	5/23/2018	1/29/2019	2,714 27	3,742 74	(1,028 47)
KOMATSU LTD SPON ADR NEW	230	4/10/2018	1/29/2019	5,675 29	7,515 39	(1,840 10)
NASPERS LTD SPONSORED ADR	310	12/13/2018	2/20/2019	13,855 61	12,376 69	1,478 92
PAN PAC INTL HLDGS CORP UNSPONSORED ADS	330	3/26/2019	8/16/2019	5,048 89	5,433 71	(384 82)
PRADA S P A ADR	200	9/14/2018	8/16/2019	1,105 98	1,708 06	(602 08)
PRADA S P A ADR	100	9/17/2018	8/16/2019	552 99	850 98	(297 99)
PRADA S P A ADR	180	9/19/2018	8/16/2019	995 38	1,592 39	(597 01)
PRADA S P A ADR	520	9/20/2018	8/16/2019	2,875 53	4,607 94	(1,732 41)
RELX PLC SPONSORED ADR	220	6/21/2019	8/16/2019	5,152 31	5,415 83	(263 52)
SHIMANO INC UNSPONSORD ADR	340	3/26/2019	8/16/2019	4,780 30	5,317 40	(537 10)
SHIRE PLC NPV ADR	45	1/8/2019	1/22/2019	4,094 55	4,094 55	0 00
SHISEIDO SPONSORED ADR	45	8/23/2018	8/16/2019	3,375 38	3,044 05	331 33
SINA CORP ORD	135	2/21/2019	8/16/2019	5,084 67	8,493 15	(3,408 48)
SUNCOR ENERGY INC NEW COM	150	11/2/2018	8/16/2019	4,201 41	5,038 70	(837 29)
TAKEDA PHARMACEUTICAL CO LTD SPONSORED ADR	140	6/21/2019	8/16/2019	2,339 37	2,450 52	(111 15)
TAKEDA PHARMACEUTICAL CO LTD SPONSORED ADR	226	1/8/2019	8/16/2019	3,776 40	4,299 65	(523 25)
TAKEDA PHARMACEUTICAL CO LTD SPONSORED ADR	1	1/8/2019	1/31/2019	10 81	10 08	0 73
TENCENT HLDGS LTD ADR	260	2/20/2019	8/16/2019	10,878 17	11,325 00	(446 83)
TREASURY WINE ESTATES LTD SPONSORED ADR	500	5/9/2019	8/16/2019	5,774 87	5,296 20	478 67
VANGUARD FTSE EMERGING MARKETS ETF	40	12/4/2018	8/16/2019	1,587 97	1,618 64	(30 67)
VANGUARD FTSE EMERGING MARKETS ETF	125	12/4/2018	8/16/2019	4,962 39	5,020 23	(57 84)
VIRTUS DUFF & PHELPS GLOBAL REAL ESTATE SECUR	16,938 755	2/12/2019	8/16/2019	560,503 40	511,550 39	48,953 01
WEIBO CORP SPONSORED ADR	200	11/1/2018	2/21/2019	13,062 53	12,969 00	93 53
WISDOMTREE TRUST JAPN HEDGE EQT	50	12/20/2018	8/16/2019	2,306 96	2,385 48	(78 52)
WPP PLC NEW ADR	85	5/16/2019	8/16/2019	4,922 24	5,228 77	(306 53)
TOTAL SHORT-TERM				**1,056,202.94**	**1,012,738 14**	**43,464.80**

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2019

Security	Shares	Bought	Sold	Gross Proceeds	Cost Basis	Gain/Loss
		LONG-TERM				
AERCAP HOLDINGS NV SHS	80	2/21/2018	6/21/2019	4,041 00	4,145 57	(104 57)
AERCAP HOLDINGS NV SHS	10	5/3/2016	6/21/2019	505 12	395 39	109 73
ALCON INC ORD SHS	20	5/20/2011	8/16/2019	1,214 80	751 76	463 04
ALLIANZ SE SP ADR SH	325	5/20/2011	8/16/2019	7,117 35	4,429 75	2,687 60
ALLIANZ SE SP ADR SH	300	7/31/2012	8/16/2019	6,569 86	2,991 00	3,578 86
AMADEUS IT GROUP, S A	120	3/24/2015	8/16/2019	8,912 21	5,215 97	3,696 24
AMBEV SA SPONSORED ADR	1,250	5/23/2018	8/16/2019	5,824 87	6,927 75	(1,102 88)
AMERICAN TOWER CORP REIT	38	4/6/2010	9/23/2019	8,573 76	1,629 08	6,944 68
ANHEUSER BUSCH INBEV SPONSORED ADR	60	5/20/2011	8/16/2019	5,705 88	3,627 60	2,078 28
ARKEMA SPON ADR	55	9/1/2016	8/16/2019	4,513 21	5,002 40	(489 19)
ARKEMA SPON ADR	50	10/21/2016	8/16/2019	4,102 91	4,691 82	(588 91)
ASHTEAD GROUP PLC UNSPONSORED ADR	35	6/1/2018	8/16/2019	3,554 87	4,456 68	(901 81)
ASHTEAD GROUP PLC UNSPONSORED ADR	20	6/1/2018	6/13/2019	1,995 61	2,546 67	(551 06)
ATLAS COPCO AB SPONSORED ADR NEW REPSTG CL I	175	5/20/2011	8/16/2019	4,380 16	4,131 75	248 41
ATLAS COPCO AB SPONSORED ADR NEW REPSTG CL I	150	7/31/2012	8/16/2019	3,754 42	2,994 00	760 42
BARCLAYS BK PLC IPATH DOW JONES UBS COMMODIT	7,651	12/20/2017	2/12/2019	170,156 02	179,875 01	(9,718 99)
BOC HONG KONG HLDGS LTD SPONSORED ADR	50	5/20/2011	8/16/2019	3,365 93	3,159 50	206 43
BOC HONG KONG HLDGS LTD SPONSORED ADR	50	7/31/2012	8/16/2019	3,365 93	3,096 50	269 43
BRITISH AMERN TOB PLC SPONSORED ADR	40	5/20/2011	8/16/2019	1,465 99	1,791 60	(325 61)
BRITISH AMERN TOB PLC SPONSORED ADR	80	7/31/2012	8/16/2019	2,931 98	4,282 40	(1,350 42)
BRITISH AMERN TOB PLC SPONSORED ADR	50	10/18/2017	8/16/2019	1,832 49	3,201 95	(1,369 46)
CANADIAN PAC RY LTD COM	30	5/10/2012	8/16/2019	7,123.42	2,182 82	4,940 60
CANADIAN PAC RY LTD COM	10	7/31/2012	8/16/2019	2,374 47	819 30	1,555 17
CANADIAN PAC RY LTD COM	10	2/7/2018	8/16/2019	2,374 47	1,763 55	610 92
CANADIAN PAC RY LTD COM	15	7/13/2018	8/16/2019	3,561 71	2,824 60	737 11
CAPGEMINI S E UNSPONSORED ADR	250	5/26/2015	8/16/2019	5,809 88	4,453 92	1,355 96
CAPGEMINI S E UNSPONSORED ADR	350	9/14/2015	8/16/2019	8,133 83	6,204 47	1,929 36
CELGENE CORP COM	1	2/27/2015	4/17/2019	94 18	121 30	(27 12)
CELGENE CORP COM	238	4/6/2010	4/17/2019	22,415 00	7,536 27	14,878 73
CVS HEALTH CORPORATION	284	10/15/2014	3/4/2019	15,915 41	22,505 46	(6,590 05)
DFA TAX MANAGED US SMALL CAP PORTFOLIO #5104	585 754	2/5/2018	8/16/2019	23,313.01	25,000 00	(1,686.99)
DFA TAX MANAGED US SMALL CAP PORTFOLIO #5104	6,702 073	8/24/2015	8/16/2019	266,742 51	232,293 84	34,448 67
DFA TAX MANAGED US SMALL CAP PORTFOLIO #5104	42 777	12/17/2015	8/16/2019	1,702 52	1,472 82	229 70
DFA TAX MANAGED US SMALL CAP PORTFOLIO #5104	564 242	12/17/2015	8/16/2019	22,456.83	19,426 95	3,029 88
DFA TAX MANAGED US SMALL CAP PORTFOLIO #5104	483 891	1/11/2016	8/16/2019	19,258 86	15,247 40	4,011 46
DFA TAX MANAGED US SMALL CAP PORTFOLIO #5104	32 471	3/31/2016	8/16/2019	1,292 35	1,117 03	175 32
DFA TAX MANAGED US SMALL CAP PORTFOLIO #5104	43 085	6/30/2016	8/16/2019	1,714 78	1,474 79	239 99
DFA TAX MANAGED US SMALL CAP PORTFOLIO #5104	33 441	12/18/2017	8/16/2019	1,330 95	1,465 73	(134 78)
DFA TAX MANAGED US SMALL CAP PORTFOLIO #5104	240.921	12/18/2017	8/16/2019	9,588 66	10,559 64	(970 98)
DFA TAX MANAGED US SMALL CAP PORTFOLIO #5104	33 441	12/18/2017	8/16/2019	1,330 95	1,465 72	(134 77)
DFA TAX MANAGED US SMALL CAP PORTFOLIO #5104	13 075	3/29/2018	8/16/2019	520 38	561 32	(40 94)
DFA TAX MANAGED US SMALL CAP PORTFOLIO #5104	19 315	6/29/2018	8/16/2019	768 74	893 11	(124.37)
DIAGEO PLC SPONSORED ADR NEW	40	9/15/2017	8/16/2019	6,693 06	5,434 20	1,258 86
ESTEE LAUDERCO INC CLASS A	15	4/6/2010	9/23/2019	2,909 19	479 42	2,429 77

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Security	Shares	Bought	Sold	Gross Proceeds	Cost Basis	Gain/Loss
ING GROEP N V SPONSORED ADR	500	10/18/2013	8/16/2019	4,734 90	6,474 60	(1,739 70)
ING GROEP N V SPONSORED ADR	300	11/19/2013	8/16/2019	2,840 94	3,872 43	(1,031 49)
ING GROEP N V SPONSORED ADR	160	3/10/2014	8/16/2019	1,515 17	2,269 70	(754 53)
ING GROEP N V SPONSORED ADR	200	1/12/2018	6/21/2019	2,220 21	4,057 90	(1,837 69)
ING GROEP N V SPONSORED ADR	100	3/11/2014	6/21/2019	1,110 11	1,436 43	(326 32)
ING GROEP N V SPONSORED ADR	140	3/10/2014	6/21/2019	1,554 15	1,985 98	(431 83)
INVESCO DEVELOPING MARKETS FUND CLASS R6	136 326	12/4/2017	2/12/2019	5,562 10	5,675 24	(113 14)
INVESCO DEVELOPING MARKETS FUND CLASS R6	1,307 440	9/12/2017	2/12/2019	53,343 55	54,376 43	(1,032 88)
INVESCO DEVELOPING MARKETS FUND CLASS R6	65 315	12/12/2011	8/16/2019	2,670 08	1,933 64	736 44
INVESCO DEVELOPING MARKETS FUND CLASS R6	3,181 303	5/4/2012	8/16/2019	130,051 67	103,485 04	26,566 63
INVESCO DEVELOPING MARKETS FUND CLASS R6	1,419 985	7/30/2012	8/16/2019	58,048 98	45,053 17	12,995 81
ISHARES RUSSELL MID-CAP ETF	5,032	9/21/2015	8/16/2019	274,137 68	203,338 72	70,798 96
ISHARES RUSSELL MID-CAP ETF	244	1/11/2016	8/16/2019	13,292 84	9,124 88	4,167 96
KBC GROUP NV ADR	160	4/10/2015	8/16/2019	4,614 30	5,011 66	(397 36)
KBC GROUP NV ADR	150	8/12/2015	8/16/2019	4,325 91	5,129 55	(803 64)
LAZARD INTL STRATEGIC EQUITY PORT INST CL	27,094 467	11/26/2014	8/16/2019	383,657 65	400,998 11	(17,340 46)
LONZA GROUP AG ADR	325	7/23/2013	8/16/2019	11,309 76	2,509 70	8,800 06
MAGNA INTERNATIONAL INC CL A	160	2/22/2013	8/16/2019	7,599 84	4,186 90	3,412 94
MC DONALDS CORP	23	2/27/2015	9/23/2019	4,871 29	2,277 92	2,593 37
MELCO RESORT ENTERTAINMENT LTD ADR	180	7/18/2017	8/16/2019	3,588 15	3,928 56	(340 41)
MELCO RESORT ENTERTAINMENT LTD ADR	100	7/13/2018	8/16/2019	1,993 42	2,505 04	(511 62)
MELCO RESORT ENTERTAINMENT LTD ADR	130	11/17/2017	1/22/2019	2,692 64	3,306 68	(614 04)
MELCO RESORT ENTERTAINMENT LTD ADR	120	11/17/2017	6/6/2019	2,307 80	3,052 32	(744 52)
MELCO RESORT ENTERTAINMENT LTD ADR	80	7/18/2017	6/6/2019	1,538 54	1,746 02	(207 48)
METROPOLITAN WEST TOTAL RETURN BOND FUND CL	2,650 489	7/6/2016	2/12/2019	27,777 12	29,287.90	(1,510 78)
MICROSOFT CORP COM	45	4/6/2010	9/23/2019	6,270 61	1,313 68	4,956 93
MICROSOFT CORP COM	29	4/6/2010	11/11/2019	4,227 54	846 59	3,380 95
NESTLE S A SPONSORED ADR REPSTG REG SH	55	5/20/2011	8/16/2019	6,042 17	3,430 90	2,611 27
NESTLE S A SPONSORED ADR REPSTG REG SH	125	7/31/2012	8/16/2019	13,732 21	7,675 00	6,057 21
NESTLE S A SPONSORED ADR REPSTG REG SH	50	8/20/2012	8/16/2019	5,492 88	3,095 63	2,397 25
NESTLE S A SPONSORED ADR REPSTG REG SH	25	5/4/2017	8/16/2019	2,746 45	1,998 25	748 20
NICE LTD SPONSORED ADR	90	6/5/2017	8/16/2019	13,627 51	7,267 86	6,359 65
NIPPON TELEG & TEL CORP SPONSORED ADR	80	1/29/2016	8/16/2019	3,774 32	3,418 33	355 99
NIPPON TELEG & TEL CORP SPONSORED ADR	110	12/1/2016	8/16/2019	5,189 69	4,476 12	713 57
NOVARTIS AG SPONSORED ADR	100	5/20/2011	8/16/2019	8,931 81	5,401 84	3,529 97
NOVO NORDISK A S ADR	50	2/15/2012	8/16/2019	2,569 74	1,386 46	1,183 28
NOVO NORDISK A S ADR	100	5/4/2012	8/16/2019	5,139 47	2,942 00	2,197 47
NOVO NORDISK A S ADR	150	7/31/2012	8/16/2019	7,709 21	4,659 30	3,049 91
ORIX CORPORATION SPONS ADR	60	5/20/2011	8/16/2019	4,230 51	2,804 40	1,426 11
ORIX CORPORATION SPONS ADR	50	7/31/2012	8/16/2019	3,525 43	2,386 50	1,138 93
ORIX CORPORATION SPONS ADR	75	10/2/2012	8/16/2019	5,288 14	3,727 49	1,560 65
ORIX CORPORATION SPONS ADR	45	6/11/2015	8/16/2019	3,172 88	3,472 20	(299 32)
ORIX CORPORATION SPONS ADR	15	11/3/2015	8/16/2019	1,057 63	1,118 96	(61 33)
RIO TINTO PLC SPONSORED ADR	110	12/13/2013	8/16/2019	5,362 77	5,699 30	(336 53)
ROPER TECHNOLOGIES	16	9/1/2015	3/4/2019	5,139 93	2,501 02	2,638 91
SEKISUI HOUSE LTD SPONSORED ADR	350	11/5/2013	8/16/2019	5,984 87	4,933 32	1,051 55
SHIRE LIMITED AMERICAN DEPOSITARY SHARES	20	6/24/2013	1/8/2019	3,735 24	1,859 46	1,875 78

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Security	Shares	Bought	Sold	Gross Proceeds	Cost Basis	Gain/Loss
SHIRE LIMITED AMERICAN DEPOSITARY SHARES	25	7/31/2012	1/8/2019	4,669 04	2,200 50	2,468 54
SIEMENS A G SPONSORED ADR	50	7/31/2012	8/16/2019	2,367 45	2,123 50	243 95
SIEMENS A G SPONSORED ADR	60	6/24/2016	8/16/2019	2,840 94	3,021 76	(180 82)
SIEMENS A G SPONSORED ADR	60	8/8/2016	8/16/2019	2,840 94	3,458 09	(617 15)
SOFTBANK GRP CORP ADR	280	4/27/2017	8/16/2019	6,493 06	5,235 30	1,257 76
SOFTBANK GRP CORP ADR	150	6/15/2017	8/16/2019	3,478 43	3,004 90	473 53
SOFTBANK GRP CORP ADR	40	6/20/2017	3/26/2019	1,924 22	1,663 20	261 02
SOFTBANK GRP CORP ADR	25	6/15/2017	3/26/2019	1,202 63	1,001 63	201 00
SONY CORP AMERN SH NEW	150	3/7/2018	8/16/2019	8,350 47	7,645 30	705 17
STRYKER CORP	42	4/6/2010	3/4/2019	7,978 22	2,422 56	5,555 66
STRYKER CORP	14	4/6/2010	9/23/2019	3,087 59	807 52	2,280 07
SUNCOR ENERGY INC NEW COM	50	6/15/2012	8/16/2019	1,400 47	1,416 85	(16 38)
SUNCOR ENERGY INC NEW COM	120	9/30/2016	8/16/2019	3,361 13	3,344 78	16 35
SUNCOR ENERGY INC NEW COM	100	6/16/2014	8/16/2019	2,800 94	4,325 97	(1,525 03)
TECHTRONIC INDS LTD SPONSORED ADR	450	1/16/2013	8/16/2019	15,457 17	4,363 56	11,093 61
TECHTRONIC INDS LTD SPONSORED ADR	15	1/30/2014	1/23/2019	421 66	195 14	226 52
TECHTRONIC INDS LTD SPONSORED ADR	10	1/16/2013	1/23/2019	281 10	96 97	184 13
TECHTRONIC INDS LTD SPONSORED ADR	15	1/16/2013	1/23/2019	421 65	145 45	276 20
TECHTRONIC INDS LTD SPONSORED ADR	35	1/16/2013	1/24/2019	952 80	339 39	613 41
THERMO FISHER SCNTFC	9	4/6/2010	9/23/2019	2,630 91	464 98	2,165 93
TOTAL SE	100	5/20/2011	8/16/2019	4,794 63	5,681 00	(886 37)
TOTAL SE	25	3/20/2012	8/16/2019	1,198 66	1,383 99	(185 33)
TOTAL SE	100	7/31/2012	8/16/2019	4,794 63	4,629 25	165 38
TOTAL SE	50	7/30/2015	8/16/2019	2,397 31	2,450 14	(52 83)
TOTAL SE	30	9/28/2016	8/16/2019	1,438 39	1,414 86	23 53
VALEO SPONSORED ADR	90	9/14/2017	8/16/2019	1,215 87	3,289 64	(2,073 77)
VALEO SPONSORED ADR	225	7/31/2012	8/16/2019	3,039 68	1,628 25	1,411 43
VALEO SPONSORED ADR	95	9/13/2012	8/16/2019	1,283 42	802 83	480 59
VALEO SPONSORED ADR	100	8/10/2018	8/16/2019	1,350 98	2,380 88	(1,029 90)
VANGUARD FTSE DEVELOPED MARKETS ETF	5,490	11/20/2012	8/16/2019	215,972 12	181,227 10	34,745 02
VANGUARD FTSE DEVELOPED MARKETS ETF	80	12/6/2012	8/16/2019	3,147 13	2,751 62	395 51
VANGUARD FTSE DEVELOPED MARKETS ETF	5,575	12/29/2015	8/16/2019	219,315 95	209,373 59	9,942 36
VANGUARD FTSE DEVELOPED MARKETS ETF	1,156	9/12/2017	8/16/2019	45,476 10	50,144 97	(4,668 87)
VANGUARD FTSE DEVELOPED MARKETS ETF	2,611	5/8/2014	8/16/2019	102,714.62	109,971 93	(7,257 31)
VISA INC CLASS A	107	2/27/2015	3/4/2019	15,851 95	7,273 86	8,578 09
VISA INC CLASS A	20	2/27/2015	9/23/2019	3,499.32	1,359 60	2,139 72
VISA INC CLASS A	18	2/27/2015	11/11/2019	3,232 03	1,223 64	2,008 39
WISDOMTREE TRUST JAPN HEDGE EQT	210	7/14/2016	8/16/2019	9,689 22	8,706 03	983 19
YANDEX N V SHS CLASS A	200	11/17/2017	8/16/2019	7,264 84	6,646 26	618 58
YANDEX N V SHS CLASS A	70	2/7/2018	8/16/2019	2,542 70	2,641 32	(98 62)
TOTAL LONG-TERM				**2,534,799.71**	**2,250,345.05**	**284,454.66**

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Schedule 4
Supporting Schedule to Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year
2019

Date	Account	Ck Num	Description	Memo	Amount
2/15/2019	CFF First Western - 0155	633	Oklahoma Philharmic Society	Season ticket renewal donation	$ 7,500
2/15/2019	CFF First Western - 0155	634	Mosaic Family Services	ASC luncheon, Associate Donation - LCS	10,000
3/25/2019	CFF First Western - 0155	635	Regional Food Bank of Oklahoma	2019 Donation, Norman Chapter	20,000
3/25/2019	CFF First Western - 0155	636	MCA Denver	Associate Donation - MCT	5,000
4/11/2019	CFF First Western - 0155	637	Community Literacy Centers, Inc.	2019 Donation	30,000
4/11/2019	CFF First Western - 0155	638	Dean McGee Eye Institute	2019 Donation	10,000
4/18/2019	CFF First Western - 0155	639	OU Foundation	2019 Water Conference donation	2,500
4/18/2019	CFF First Western - 0155	640	Dwight Mission	2019 Donation	5,000
4/18/2019	CFF First Western - 0155	641	Texas A & M Foundation	2019 Donation, Sterling C. Evans Library	5,000
4/18/2019	CFF First Western - 0155	642	Cleveland County Habitat for Humanity	2019 Donation	5,000
4/18/2019	CFF First Western - 0155	643	Harvard Business School	2019 Donation	5,000
4/18/2019	CFF First Western - 0155	644	Infant Crisis Services, Inc.	2019 Donation	15,000
4/18/2019	CFF First Western - 0155	645	The Association of Former Students	2019 Donation - TAMU	2,000
4/18/2019	CFF First Western - 0155	646	The Urban Missions, Inc	2019 Donation	35,000
4/18/2019	CFF First Western - 0155	647	Communities Foundation of Oklahoma	2019 Donation	1,000
5/23/2019	CFF First Western - 0155	649	Oklahoma Arts Institute	2019 Donation	8,000
5/23/2019	CFF First Western - 0155	650	Yale School of Management	MCT SOM 1992, 2 & 3rd yr of pledge	2,000
6/10/2019	CFF First Western - 0155	651	Opera of Colorado	MCT Associate pledge	10,000
6/25/2019	CFF First Western - 0155	652	Oklahoma Foundation for Excellence	2019 Donation	5,000
6/27/2019	CFF First Western - 0155	653	Austin Presbyterian Theological Seminary	Pledge 5 of 6, 2019	100,000
6/27/2019	CFF First Western - 0155	654	Austin Presbyterian Theological Seminary	2019 Donation - Annual Pledge	5,000
6/27/2019	CFF First Western - 0155	655	Oklahoma Medical Research Foundation	2019 Donation	5,000
6/27/2019	CFF First Western - 0155	656	University of Oklahoma	Ballet Russes Archives Pledge pmt 4 of 5	5,000
6/27/2019	CFF First Western - 0155	657	Montview Boulevard Presbyterian Church	Capital Campaign, 1 of 5	1,500
7/22/2019	CFF First Western - 0155	659	Texas A & M Foundation	5th and final pledge #3126315	40,000
7/22/2019	CFF First Western - 0155	660	Texas A & M Foundation	5th and final pledge #3126314, Performance Studies Endowment	60,000
10/17/2019	CFF First Western - 0155	661	Hitchcock Center for Environment	SBC Associate donation	4,000
10/17/2019	CFF First Western - 0155	662	Food Bank of Western Mass	SBC Associate donation	12,000
12/9/2019	CFF First Western - 0155	666	Goodland Academy	2019 Gift	10,000
12/9/2019	CFF First Western - 0155	667	Friendship Bridge	2019 Donation	35,000
				TOTAL	**$ 460,500**