

Form **990-PF****Return of Private Foundation**

OMB No 1545-0047

Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning , 2019, and ending , 20

Name of foundation

THE WILLIAM K WARREN FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

P.O. BOX 470372

City or town, state or province, country, and ZIP or foreign postal code

TULSA, OK 74147-0372

G Check all that apply

☐ Initial return☐ Final return☐ Address change☐ Initial return of a former public charity☐ Amended return☐ Name change

H Check type of organization

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 352,716,316.

J Accounting method ☐ Cash ☐ Accrual
☒ Other (specify) MODIFIED CASH

(Part I, column (d), must be on cash basis)

A Employer identification number

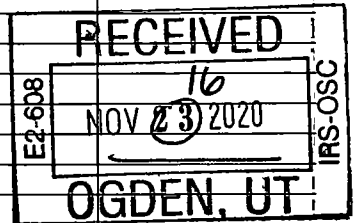
73-0609599

B Telephone number (see instructions)

(918) 492-8100

C If exemption application is pending, check here. ☐D 1 Foreign organizations, check here. ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B) check here ☐**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)	315,879.			
2 Check ☐ if the foundation is not required to attach Sch. B.				
3 Interest on savings and temporary cash investments.				
4 Dividends and interest from securities	5,813,454.	6,742,919.		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	21,183,795.			
b Gross sales price for all assets on line 6a 803,060,654.				
7 Capital gain net income (from Part IV, line 2)		24,200,346.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule) ATCH 1	11,725,149.	11,608,454.		
12 Total Add lines 1 through 11	39,038,277.	42,551,719.	0.	
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc.	2,560,875.	2,253,570.		307,305.
14 Other employee salaries and wages	973,023.	856,261.		116,763.
15 Pension plans, employee benefits	1,097,425.	965,734.		131,691.
16a Legal fees (attach schedule) ATCH 2	100,621.	9,007.		91,614.
b Accounting fees (attach schedule) ATCH 3	35,414.	17,707.		17,707.
c Other professional fees (attach schedule) [4]	1,160,232.	1,021,993.		138,239.
17 Interest				
18 Taxes (attach schedule) (see instructions) [5]	967,235.	368,448.		
19 Depreciation (attach schedule) and depletion	6,832.			
20 Occupancy	132,945.	132,945.		
21 Travel, conferences, and meetings	34,147.	34,147.		
22 Printing and publications	4,214.	4,214.		
23 Other expenses (attach schedule) ATCH 6	345,386.	1,792,437.		214,492.
24 Total operating and administrative expenses. Add lines 13 through 23.	7,418,349.	7,456,463.		1,017,811.
25 Contributions, gifts, grants paid	17,665,023.			17,665,023.
26 Total expenses and disbursements Add lines 24 and 25	25,083,372.	7,456,463.	0.	18,682,834.
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	13,954,905.			
b Net investment income (if negative, enter -0-)		35,095,256.		
c Adjusted net income (if negative, enter -0-)			0.	



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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	4,614,202.	9,843,890.	9,843,889.
	3	Accounts receivable ▶ 16,882,510.			
		Less allowance for doubtful accounts ▶	8,504,145.	16,882,510.	16,882,510.
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U S and state government obligations (attach schedule) [7]	15,007,534.	9,341,643.	9,338,685.
	b	Investments - corporate stock (attach schedule) ATCH 8	173,525,354.	167,910,618.	246,164,641.
	c	Investments - corporate bonds (attach schedule) ATCH 9	39,261,464.	50,572,991.	45,447,199.
	Liabilities	11	Investments - land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶		
12		Investments - mortgage loans			
13		Investments - other (attach schedule)			
14		Land, buildings, and equipment basis ▶ 24,842,597. Less accumulated depreciation (attach schedule) ▶	24,797,246.	24,842,597.	24,842,596.
15		Other assets (describe ▶ ATCH 10)	203,628.	196,796.	196,796.
16		Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	265,913,573.	279,591,045.	352,716,316.
17		Accounts payable and accrued expenses	684,616.	490,392.	
18		Grants payable			
19		Deferred revenue			
20		Loans from officers, directors, trustees, and other disqualified persons . .			
Net Assets or Fund Balances	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ ATCH 11)	6,373,309.	8,027,162.	
	23	Total liabilities (add lines 17 through 22)	7,057,925.	8,517,554.	
	24	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29, and 30.			
Net Assets or Fund Balances	25	Net assets without donor restrictions			
	26	Net assets with donor restrictions			
	27	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30			
	28	Capital stock, trust principal, or current funds	258,855,648.	271,073,491.	
	29	Paid-in or capital surplus, or land, bldg, and equipment fund			
	30	Retained earnings, accumulated income, endowment, or other funds . .			
	29	Total net assets or fund balances (see instructions)	258,855,648.	271,073,491.	
	30	Total liabilities and net assets/fund balances (see instructions)	265,913,573.	279,591,045.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	258,855,648.
2	Enter amount from Part I, line 27a	2	13,954,905.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	272,810,553.
5	Decreases not included in line 2 (itemize) ▶ ATCH 12	5	1,737,062.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	271,073,491.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)

(b) How acquired
P - Purchase
D - Donation(c) Date acquired
(mo, day, yr)(d) Date sold
(mo, day, yr)**1 a** SEE PART IV SCHEDULE

b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	24,200,346.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8	{ }	3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	19,217,793.	396,819,443.	0.048430
2017	20,091,311.	379,191,587.	0.052985
2016	20,130,317.	404,111,935.	0.049814
2015	18,187,440.	420,416,296.	0.043261
2014	16,105,725.	419,333,302.	0.038408

2 Total of line 1, column (d)	2	0.232898
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0.046580
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	375,899,219.
5 Multiply line 4 by line 3.	5	17,509,386.
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	350,953.
7 Add lines 5 and 6.	7	17,860,339.
8 Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	18,682,834.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		
	Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	350,953.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2	
3	Add lines 1 and 2	3	350,953.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4	0.
5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-	5	350,953.
6	Credits/Payments		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	666,109.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	666,109.
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	5,202.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	309,954.
11	Enter the amount of line 10 to be Credited to 2020 estimated tax ☐ 309,954. Refunded ☐ ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a		X
b		X
1c		X
2		X
3		X
4a	X	
4b	X	
5		X
6	X	
7	X	
8b	X	
9		X
10		X

2

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions. ATCH 13	X	
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions.		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.WILLIAMKWARRENFOUNDATION.ORG	X	
14 The books are in care of ► P. A. GLENN Telephone no ► 918-492-8100 Located at ► 6585 SOUTH YALE, SUITE 900 TULSA, OK ZIP+4 ► 74136		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year ► 15		N/A
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ►		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here ► ☐ N/A	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? ☐ Yes ☒ No If "Yes," list the years ► N/A		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► N/A		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☒ Yes ☐ No		
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019)	3b	X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐ Yes	☒ No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.	☐ Yes	☒ No
Organizations relying on a current notice regarding disaster assistance, check here	N/A	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes	☒ No
If "Yes," attach the statement required by Regulations section 53.4945-5(d)	N/A	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☒ No
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	☐ Yes	☒ No
If "Yes" to 6b, file Form 8870	N/A	
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☒ No
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	☐ Yes	☒ No
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	☐ Yes	☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 14		2,562,375.	630,079.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 15		911,276.	301,557.	0.

Total number of other employees paid over \$50,000. 1

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ATCH 16		548,339.

Total number of others receiving over \$50,000 for professional services 0.

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 ACE HOUSING - RESIDENCE IN TULSA, OKLAHOMA FOR USE BY STUDENT TEACHERS SERVING CATHOLIC SCHOOLS IN THE DIOCESE TULSA AS PART OF THE ALLIANCE FOR CATHOLIC EDUCATION.	4,351.
2 TREE FARM - TO GROW TREES USED TO BEAUTIFY BUILDING PROJECTS IN THE CITY OF TULSA AND ON AND AROUND THE CAMPUS OF SAINT FRANCIS HEALTH SYSTEM.	198,727.
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 NONE	
2	
All other program-related investments. See instructions	
3 NONE	

Total. Add lines 1 through 3

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	315,005,898.
b	Average of monthly cash balances	1b	9,569,794.
c	Fair market value of all other assets (see instructions)	1c	57,047,881.
d	Total (add lines 1a, b, and c)	1d	381,623,573.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	381,623,573.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	5,724,354.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	375,899,219.
6	Minimum investment return. Enter 5% of line 5	6	18,794,961.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	18,794,961.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	350,953.
b	Income tax for 2019 (This does not include the tax from Part VI)	2b	85,381.
c	Add lines 2a and 2b	2c	436,334.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	18,358,627.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	18,358,627.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	18,358,627.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	18,682,834.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	18,682,834.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	350,953.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	18,331,881.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				18,358,627.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only.			18,380,781.	
b Total for prior years 20 <u>17</u> , 20 <u>16</u> , 20 <u>15</u>				
3 Excess distributions carryover, if any, to 2019				
a From 2014				
b From 2015				
c From 2016				
d From 2017				
e From 2018				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2019 from Part XII, line 4 ▶ \$ <u>18,682,834.</u>				
a Applied to 2018, but not more than line 2a			18,380,781.	
b Applied to undistributed income of prior years (Election required - see instructions).				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2019 distributable amount.				302,053.
e Remaining amount distributed out of corpus.				
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020.				18,056,574.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2015				
b Excess from 2016				
c Excess from 2017				
d Excess from 2018				
e Excess from 2019				

Form 990-PF (2019)

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter:					
(1) Value of all assets.					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization.					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

WILLIAM K. WARREN JR.

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed

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b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year ATTACHMENT 19				17,665,023.
Total			▶ 3a	17,665,023.
b Approved for future payment NONE				
Total			▶ 3b	0.

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue						
a ACE HOUSE RENTAL						14,400.
b						
c						
d						
e						
f						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments .						
4 Dividends and interest from securities			14	5,813,454.		
5 Net rental income or (loss) from real estate						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory	523000	472,110.	18	20,711,685.		
9 Net income or (loss) from special events . . .						
10 Gross profit or (loss) from sales of inventory . .						
11 Other revenue a						
b ATCH 18				11,710,749.		
c						
d						
e						
12 Subtotal Add columns (b), (d), and (e)		472,110.		38,235,888.		14,400.
13 Total. Add line 12, columns (b), (d), and (e)					13	38,722,398.

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
----------	--

[illegible]

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)	X	
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☒ Yes ☐ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
WARREN PROF. BLDG CO	IRC 501(C)(2)	COMMON OFFICERS

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date 11/13/20

President

May the IRS discuss this return with the preparer shown below?
See instructions ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name
JOCELYNE MILLE

Preparer's signature
Josephine C. Miller

Date
11/13/2020

Check ☐ if self-employed	PTIN P00634378
--	-------------------

Firm's name	▶ ERNST & YOUNG U.S. LLP
Firm's address	▶ 4365 EXECUTIVE DR., STE 1600 SAN DIEGO, CA

Firm's EIN	▶ 34-6565596
Phone no	858-535-720

Form **990-PF** (2019)

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
803060654.		INVESTMENT INCOME - SEE SCHEDULE 3 778860308.					VARIOUS 24200346.	VARIOUS
TOTAL GAIN (LOSS)							<u>24200346.</u>	

Schedule of Contributors

OMB No 1545-0047

2019

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

Name of the organization

THE WILLIAM K WARREN FOUNDATION

Employer identification number

73-0609599

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization **THE WILLIAM K WARREN FOUNDATION**Employer identification number
73-0609599**Part I** **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	J K C WARREN P.O. BOX 470372 TULSA, OK 74147	\$ 5,646.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
2	W K WARREN, JR TRUST B-3 P.O. BOX 470372 TULSA, OK 74147	\$ 56,461.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
3	BLANKENSHIP CHARITABLE LEAD TRUST P.O. BOX 470372 TULSA, OK 74147	\$ 109,468.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
4	BLANKENSHIP INVESTMENT LTD PARTNERSHIP P.O. BOX 470372 TULSA, OK 74147	\$ 76,049.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
5	MARILYN WARREN VANDEVER P.O. BOX 470372 TULSA, OK 74147	\$ 18,436.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
6	EWB CHARITABLE TRUST P.O. BOX 470372 TULSA, OK 74147	\$ 23,951.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization **THE WILLIAM K WARREN FOUNDATION**Employer identification number
73-0609599**Part I** **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	BETH ANN BRYAN-FINDELL P.O. BOX 470372 TULSA, OK 74147	\$ 23,045.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization THE WILLIAM K WARREN FOUNDATION

Employer identification number

73-0609599

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization THE WILLIAM K WARREN FOUNDATION

Employer identification number

73-0609599

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once See instructions) ► \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

ATTACHMENT 1FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME
OIL & GAS ROYALTY INCOME	9,183,051.	9,183,051.	
MISCELLANEOUS INCOME	2,527,698.	2,527,698.	
RENTAL INCOME	14,400.	14,400.	
SCHEDULE K-1 INCOME		-116,695.	
TOTALS	<u>11,725,149.</u>	<u>11,608,454.</u>	

ATTACHMENT 2FORM 990PF, PART I - LEGAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
LEGAL FEES	100,621.	9,007.		91,614.
TOTALS	<u>100,621.</u>	<u>9,007.</u>		<u>91,614.</u>

ATTACHMENT 3FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
ACCOUNTING FEES	35,414.	17,707.		17,707.
TOTALS	<u>35,414.</u>	<u>17,707.</u>		<u>17,707.</u>

ATTACHMENT 4FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
OTHER CONSULTING FEES	221,412.	194,842.		26,570.
MERRILL LYNCH	5,350.	5,350.		
PAYROLL SERVICE	2,893.	2,893.		
INVESTMENT MGMT EXPENSE	930,577.	818,908.		111,669.
TOTALS	<u>1,160,232.</u>	<u>1,021,993.</u>		<u>138,239.</u>

ATTACHMENT 5FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
FEDERAL EXCISE TAXES	598,786.			
AD VALCREM TAXES	368,449.	368,448.		
TOTALS	<u>967,235.</u>	<u>368,448.</u>		

ATTACHMENT 6FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
SCHEDULE K-1 EXPENSE	198,727.	1,682,956.		198,727.
TREE FARM EXPENSE	47,198.			
MISCELLANEOUS EXPENSE	21,377.	25,786.		2,566.
OFFICE SUPPLIES	20,605.	18,811.		2,473.
TELEPHONE	21,698.	18,132.		2,604.
GENERAL INSURANCE	4,351.	19,094.		4,351.
RENT EXPENSE - ACE HOUSE	1,084.	954.		130.
LAND DEPT EXP	30,346.	26,704.		3,641.
COMPUTER HARDWARE/SOFTWARE				
TOTALS	<u>345,386.</u>	<u>1,792,437.</u>		<u>214,492.</u>

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

<u>DESCRIPTION</u>	<u>ATTACHMENT 7</u>	
	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
US GOVERNMENT OBLIGATIONS	9,341,643.	9,338,685.
US OBLIGATIONS TOTAL	<u>9,341,643.</u>	<u>9,338,685.</u>

FORM 990PF, PART II - CORPORATE STOCKATTACHMENT 8

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
SEE SCHEDULE 1	167,910,618.	246,164,641.
TOTALS	<u>167,910,618.</u>	<u>246,164,641.</u>

FORM 990PF, PART II - CORPORATE BONDSATTACHMENT 9

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
SEE SCHEDULE 2	50,572,991.	45,447,199.
TOTALS	<u>50,572,991.</u>	<u>45,447,199.</u>

FORM 990PF, PART II - OTHER ASSETSATTACHMENT 10

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
ACE HOUSE	120,452.	120,452.
CLUB MEMBERSHIPS	74,153.	74,153.
LEASEHOLD IMPROVEMENTS	1,622.	1,622.
DEPOSITS	569.	569.
TOTALS	<u>196,796.</u>	<u>196,796.</u>

ATTACHMENT 11FORM 990PF, PART II - OTHER LIABILITIES

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>
DEFERRED TAX LIABILITY	1,024,781.
PENSION PLAN LIABILITY	6,995,181.
DEFERRED RENT LIABILITY	7,200.
TOTALS	<u>8,027,162.</u>

ATTACHMENT 12FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
PENSION ADJUSTMENT	1,715,619.
PRIOR YEAR ADJUSTMENT	21,443.
TOTAL	<u>1,737,062.</u>

ATTACHMENT 13FORM 990PF, PART VII-A, LINE 11A-TRANSFERS TO CONTROLLED ENTITY STATEMENT

TOTAL AMOUNT

CONTROLLED ENTITY'S NAME: FOUNDATION ACE HOLDINGS
CONTROLLED ENTITY'S ADDRESS: 6585 S YALE AVE, STE 900
CITY, STATE & ZIP: TULSA, OK 74136
EIN: 46-0730081
TRANSFER AMOUNT: NONE
EXPLANATION OF TRANSFER TO CONTROLLED ENTITY:
THIS IS NOT AN EXCESS BUSINESS HOLDING.

CONTROLLED ENTITY'S NAME: FOUNDATION LAND HLDG CO MEMORIAL #1, LLC
CONTROLLED ENTITY'S ADDRESS: 6585 S YALE AVE, STE 900
CITY, STATE & ZIP: TULSA, OK 74136
EIN: 46-2178227
TRANSFER AMOUNT: NONE
EXPLANATION OF TRANSFER TO CONTROLLED ENTITY:
THIS IS NOT AN EXCESS BUSINESS HOLDING.

CONTROLLED ENTITY'S NAME: FOUNDATION LAND HOLDING CO - JENKS
CONTROLLED ENTITY'S ADDRESS: 6585 S YALE AVE, STE 900
CITY, STATE & ZIP: TULSA, OK 74136
EIN: 61-1595556
TRANSFER AMOUNT: NONE
EXPLANATION OF TRANSFER TO CONTROLLED ENTITY:
THIS IS NOT AN EXCESS BUSINESS HOLDING.

CONTROLLED ENTITY'S NAME: TRANSWESTERN CAPITAL MANAGEMENT
CONTROLLED ENTITY'S ADDRESS: 6585 S YALE AVE, STE 900
CITY, STATE & ZIP: TULSA, OK 74136
EIN: 71-0975758
TRANSFER AMOUNT: NONE
EXPLANATION OF TRANSFER TO CONTROLLED ENTITY:
THIS IS NOT AN EXCESS BUSINESS HOLDING.

CONTROLLED ENTITY'S NAME: BROKEN ARROW MEDICAL CENTER FOUNDATION
CONTROLLED ENTITY'S ADDRESS: 6585 S YALE AVE, STE 900
CITY, STATE & ZIP: TULSA, OK 74136
EIN: 73-1532494
TRANSFER AMOUNT: NONE
EXPLANATION OF TRANSFER TO CONTROLLED ENTITY:
THIS IS NOT AN EXCESS BUSINESS HOLDING.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 14

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
W K WARREN JR. P.O. BOX 470372 TULSA, OK 74147-0372	DIRECTOR & CHAIRMAN EMERITUS 5.00	0.	0.	0.
E W BLANKENSHIP P.O. BOX 470372 TULSA, OK 74147-0372	DIRECTOR .50	0.	0.	0.
M BUNTZ P.O. BOX 470372 TULSA, OK 74147-0372	CFO & TREASURER, THRU 8/6/19 40.00	731,184.	178,118.	0.
W R LISSAU P.O. BOX 470372 TULSA, OK 74147-0372	DIRECTOR & CHAIRMAN OF BOARD 10.00	500.	0.	0.
S K WARREN P.O. BOX 470372 TULSA, OK 74147-0372	DIRECTOR & SR VICE PRESIDENT 40.00	179,660.	97,814.	0.
J-K C WARREN P.O. BOX 470372 TULSA, OK 74147-0372	CEO & VICE CHAIRMAN 40.00	583,800.	113,630.	0.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 14 (CONT'D)

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
R YOUNG P.O. BOX 470372 TULSA, OK 74147-0372	SECRETARY 40.00	99,746.	69,242.	0.
T COOPER P.O. BOX 470372 TULSA, OK 74147-0372	PRESIDENT 40.00	681,807.	117,962.	0.
T EDMONDSON P.O. BOX 470372 TULSA, OK 74147-0372	ASSISTANT TREASURER 40.00	99,880.	10,770.	0.
D AFFELDT P.O. BOX 470372 TULSA, OK 74147-0372	ASSISTANT SECRETARY 40.00	163,950.	42,543.	0.
P GLENN P.O. BOX 470372 TULSA, OK 74147-0372	ASSISTANT TREASURER 40.00	20,848.	0.	0.
F W MURPHY III P.O. BOX 470372 TULSA, OK 74147-0372	DIRECTOR .50	500.	0.	0.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 14 (CONT'D)

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
W W O'CONNOR P.O. BOX 470372 TULSA, OK 74147-0372	DIRECTOR .50	500.	0.	0.
M E HOWARD P.O. BOX 470372 TULSA, OK 74147-0372	DIRECTOR .50	0.	0.	0.
	GRAND TOTALS	<u>2,562,375.</u>	<u>630,079.</u>	<u>0.</u>

990PF, PART VIII - COMPENSATION OF THE FIVE HIGHEST PAID EMPLOYEESATTACHMENT 15

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS EXPENSE ACCT TO EMPLOYEE AND OTHER BENEFIT PLANS ALLOWANCES</u>
S. GANNAWAY PO BOX 470372 TULSA, OK 74147-0372	ANALYST 40.00	336,271.	149,309. 0.
B. GEUBELLE PO BOX 47372 TULSA, OK 74147-0372	ANALYST 40.00	305,213.	36,161. 0.
N. VANN PO BOX 470372 TULSA, OK 74147-0372	ANALYST 40.00	97,899.	67,793. 0.
JUSTIN PIERCE PO BOX 470372 TULSA, OK 74147-0372	ACCOUNTANT 40.00	109,440.	10,677. 0.
K. CLARK PO BOX 470372 TULSA, OK 74147-0372	SECRETARY 40.00	62,453.	37,617. 0.
TOTAL COMPENSATION		911,276.	301,557. 0.

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALSATTACHMENT 16

<u>NAME AND ADDRESS</u>	<u>TYPE OF SERVICE</u>	<u>COMPENSATION</u>
BLOOMBERG FINANCE LP 431 RIDGE RD DAYTON, OH 08810	INFORMATION SERVICES	190,277.
REYNOLDS GROUP 61 OTIS STREET CAMBRIDGE, MA 02141	INVESTMENT MGMT	116,567.
MERRILL LYNCH 4800 DEER LAKE DRIVE EAST JACKSONVILLE, FL 32246	INVESTMENT MGMT	100,444.
ERNST & YOUNG, LLP 3712 SOLUTIONS CENTER CHICAGO, IL 60677	ACCOUNTING	78,161.
EZE CASTLE SOFTWARE, LLC 100S WACKER DRIVE CHICAGO, IL 60606	INVESTMENT MGMT	62,890.
TOTAL COMPENSATION		<u>548,339.</u>

ATTACHMENT 17FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

TOM COOPER
P.O. BOX 470372
TULSA, OK 74147-0372

FORM IN WHICH APPLICATION SHOULD BE SUBMITTED AND INFORMATION THEY
SHOULD INCLUDE:

LETTER APPLICATION
SEE WEBSITE FOR APPLICATION

SUBMISSION DEADLINES:

N/A

RESTRICTIONS OR LIMITATIONS ON AWARDS:

PREFERENCE TO LOCAL CATHOLIC HEALTH CARE FACILITIES

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUEATTACHMENT 18

DESCRIPTION	BUSINESS CODE	AMOUNT	EXCLUSION CODE	RELATED OR EXEMPT	
				AMOUNT	FUNCTION INCOME
OIL & GAS ROYALTY INCOME			01	9,183,051.	
MISCELLANEOUS INCOME			01	2,527,698.	
TOTALS				<u>11,710,749.</u>	

FORM 990-PF, PART XV, 3a Grants and Contributions Paid During the Year

ATTACHMENT 19

NAME	ADDRESS	RECIPIENT EIN	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
A NEW LEAF, INC	2306 SOUTH FIRST PLACE BROKEN ARROW, OK 74012	73-1042760	PC	GENERAL PURPOSE OF THE ORGANIZATION	150,000 00
ALZHEIMERS ASSOCIATION - OKLAHOMA	2448 E 81ST STREET, STE 3000 TULSA, OK 74137	13-3039601	PC	GENERAL PURPOSE OF THE ORGANIZATION	50,000 00
AMERICAN HEART ASSOCIATION	2227 E SKELLY DRIVE TULSA, OK 74105	13-5613797	PC	GENERAL PURPOSE OF THE ORGANIZATION	500 00
CASCIA HALL PREPARATORY SCHOOL	2520 S YORKTOWN TULSA, OK 74114	73-1328398	PC	GENERAL PURPOSE OF THE ORGANIZATION	3,318 00
CATHOLIC CEMETERY ASSOCIATION OF TULSA	9101 S HARVARD AVE TULSA, OK 74137	73-0605696	PC	TREE DONATION	30,180 00
CLAREHOUSE	7617 S MINGO ROAD TULSA, OK 74133	73-1603851	PC	GENERAL PURPOSE OF THE ORGANIZATION	10,000 00
COMMUNITY ACTION PROJECT OF TULSA COUNTY	5330 E 31ST STREET, SUITE 300 TULSA, OK 74135	73-1019247	PC	GENERAL PURPOSE OF THE ORGANIZATION	5,000 00
DIOCESE OF TULSA	P O BOX 690240 TULSA, OK 74169-0240	73-0942657	PC	GENERAL PURPOSE OF THE ORGANIZATION	220,000 00
DOMESTIC VIOLENCE INTERVENTION SERVICES, INC	4720 S HARVARD, STE 104 TULSA, OK 74135-3048	73-1028332	PC	GENERAL PURPOSE OF THE ORGANIZATION	10,000 00
FAMILY & CHILDREN'S SERVICES, INC	650 SOUTH PEORIA TULSA, OK 74120-4498	73-0580270	PC	GENERAL PURPOSE OF THE ORGANIZATION	11,000 00
GO LIFE MOBILE MEDICAL, INC	3210 S NORWOOD AVE, SUITE E TULSA, OK 74135-	45-3368840	PC	GENERAL PURPOSE OF THE ORGANIZATION	2,500 00
HOLY FAMILY CATHEDRAL	P O BOX 3204 TULSA, OK 74119	73-0630357	PC	GENERAL PURPOSE OF THE ORGANIZATION	100,000 00
HOLY FAMILY CATHEDRAL SCHOOL	820 S BOULDER TULSA, OK 74119	73-1049654	PC	GENERAL PURPOSE OF THE ORGANIZATION	1,000 00
LAUREATE INSTITUTE FOR BRAIN RESEARCH, INC	6655 S YALE ROAD TULSA, OK 74136	73-1328881	PC	GENERAL PURPOSE OF THE ORGANIZATION	5,749,916 74
LIFE SENIOR SERVICES	5330 EAST 31ST ST, SUITE 800 TULSA, OK 74135-	73-1043783	PC	GENERAL PURPOSE OF THE ORGANIZATION	10,000 00
MEALS ON WHEELS OF METRO TULSA	12620 EAST 31ST STREET TULSA, OK 74146-2307	73-1125389	PC	GENERAL PURPOSE OF THE ORGANIZATION	25,000 00
MENTAL HEALTH ASSOCIATION OKLAHOMA	5330 E 31ST STREET, STE 1000 TULSA, OK 74135-	73-0657931	PC	GENERAL PURPOSE OF THE ORGANIZATION	155,000 00
PARENT CHILD CENTER OF TULSA	1421 SOUTH BOSTON TULSA, OK 74119	73-1113167	PC	GENERAL PURPOSE OF THE ORGANIZATION	35,000 00
ROGERS STATE UNIVERSITY FOUNDATION	1701 W WILL ROGERS BOULEVARD CLAREMORE, OK 74017-3252	73-0957262	PC	GENERAL PURPOSE OF THE ORGANIZATION	35,000 00
SAINT FRANCIS HEALTH SYSTEM	6600 SOUTH YALE AVENUE, # 400 TULSA, OK 74136	73-1501972	SO II	GENERAL PURPOSE OF THE ORGANIZATION	2,500,000 00
SAINT FRANCIS HEALTH SYSTEM	6600 SOUTH YALE AVENUE, # 400 TULSA, OK 74136	73-1501972	SO II	TREE DONATION	75,831 00
SAINT FRANCIS HOSPITAL, INC	6100 SO YALE AVE TULSA, OK 74136	73-0700090	PC	GENERAL PURPOSE OF THE ORGANIZATION	1,000,000 00
SAINT FRANCIS OF ASSISI TUITION ASSISTANCE TRUST	PO Box 690240 Tulsa, OK 74169	73-1604697	PC	GENERAL PURPOSE OF THE ORGANIZATION	25,000 00
SAINT FRANCIS TULSA TOUGH	214 N MAIN STREET TULSA, OK 74103-	27-3283740	PC	GENERAL PURPOSE OF THE ORGANIZATION	61,875 00
SAN MIGUEL MIDDLE SCHOOL	2444 EAST ADMIRAL BLVD TULSA, OK 74110-	83-0368948	PC	GENERAL PURPOSE OF THE ORGANIZATION	5,000 00
SCOTT CARTER FOUNDATION	P O BOX 700448 TULSA, OK 74170-0448	73-1437230	PC	GENERAL PURPOSE OF THE ORGANIZATION	5,000 00
TULSA ADVOCATES FOR THE PROTECTION OF CHILDREN	PO BOX 14044 Tulsa, OK 74159-1044	73-1614729	PC	GENERAL PURPOSE OF THE ORGANIZATION	10,000 00
TULSA BOYS HOME	P O BOX 1101 TULSA, OK 74101-1101	73-0579242	PC	GENERAL PURPOSE OF THE ORGANIZATION	10,000 00
TULSA COMMUNITY FOUNDATION	7030 S YALE, SUITE 600 TULSA, OK 74136-	73-1554474	PC	GENERAL PURPOSE OF THE ORGANIZATION	10,000 00
TULSA COUNTY PARKS	2315 CHARLES PAGE BLVD TULSA, OK 74127	73-1008952	PC	TREE DONATION	26,390 00
TULSA DAY CENTER FOR THE HOMELESS	415 W ARCHER STREET TULSA, OK 74103	73-1557819	PC	GENERAL PURPOSE OF THE ORGANIZATION	5,000 00
UNIVERSITY OF TULSA	600 SOUTH COLLEGE AVENUE TULSA, OK 74104-3189	73-0579298	PC	GENERAL PURPOSE OF THE ORGANIZATION	2,168,500 00
UP WITH TREES	9920 E 44TH PLACE TULSA, OK 74146	73-1001180	PC	TREE DONATION	31,627 00
WILLIAM K WARREN MEDICAL RESEARCH CENTER, INC	P O BOX 470372 TULSA, OK 74147-0372	23-7275389	SO III FI	GENERAL PURPOSE OF THE ORGANIZATION	5,122,385 00
YOUTH SERVICES OF TULSA, INC	302 SOUTH CHEYENNE, SUITE 116 TULSA, OK 74103-3430	73-0785251	PC	GENERAL PURPOSE OF THE ORGANIZATION	5,000 00
					17,665,022 74



PART II, LINE 10b - INVESTMENTS - CORPORATE STOCK & OTHER INVESTMENTS

DESCRIPTION	BOOK VALUE 12/31/2019	FAIR MARKET VALUE 12/31/2019
2U INC COM	187,366	247,097
ACCENTURE PLC CL A COM IRELAND	495,844	566,012
ACCOR SA SPONSORED ADR FRANCE	155,942	166,315
ACI WORLDWIDE INC COM	227,356	279,553
ACS ACTIV DE CONSTRUC Y SERV UNSPONSORED ADR SPAIN	144,586	151,345
ACUITY BRANDS INC COM	96,383	108,054
ADECCO GROUP S A ADR SWITZERLAND	150,875	153,914
ADIDAS AG SPONSORED ADR GERMANY	196,709	207,704
ADVANCED ENERGY INDS COM	81,803	101,958
AERCAP HOLDINGS NV COM ISIN NL0000687663 NETHERLANDS	136,997	154,720
AERIE PHARMACEUTICALS INC COM	68,240	75,290
AIA GROUP LTD SPONSORED ADR HONG KONG	702,596	732,316
AIR PRODS & CHEMS INC COM	37,162	40,653
AIRBUS SE UNSPONSORED ADR NETHERLANDS	152,920	161,696
ALCON INC COM SWITZERLAND	34,032	32,132
ALEXANDRIA REAL ESTATE EQ INC COM	104,439	108,743
ALEXION PHARMACEUTICALS INC COM	64,909	70,514
ALIBABA GROUP HLDG LTD ADS CAYMAN ISLANDS	1,895,753	2,266,925
ALIGN TECHNOLOGY INC COM	115,572	140,636
ALPHABET INC CL A COM	538,239	593,350
ALPHABET INC CL C COM	455,874	592,300
ALTERYX INC CL A COM	70,096	68,248
AMAZON COM INC COM	1,219,898	1,226,966
AMBARELLA INC COM	97,581	96,714
AMERCO COM	27,109	26,307
AMERICAN EQUITY INVT LIFE HLDG COM	131,571	169,673
AMERICAN EXPRESS CO COM	66,639	69,092
AMGEN INC COM	324,474	376,551
ANGLO AMERN PLC SPONSORED ADR UNITED KINGDOM	145,443	174,040
ANSYS INC COM	74,408	85,975
AON PLC COM ISIN GB00B5BT0K07 UNITED KINGDOM	562,626	599,667
APERGY CORP COM	76,701	92,456
APTARGROUP INC COM	66,182	65,903
ARCH CAP GROUP LTD NEW COM	71,613	74,028
ARGO GROUP INTL HLDGS LTD COM	137,841	140,113
ARISTA NETWORKS INC COM	94,094	85,021
ASML HOLDINGS NV ADR ISIN USN070592100 NETHERLANDS	250,998	344,770
ATMOS ENERGY CORP COM	122,752	122,599
AUTODESK INC COM	886,027	1,075,809
AUTOMATIC DATA PROCESSING INC COM	200,043	196,246
AVISTA CORP COM	76,906	80,935
AVNET INC COM	100,622	105,209
AXA SA SPONSORED ADR FRANCE	139,293	164,634
AXOGEN INC COM	209,568	249,118
BAE SYS PLC SPONSORED ADR UNITED KINGDOM	151,113	160,090
BANCO BILBAO VIZCAYA ARGENTARIA S A SPONSORED ADR SPAIN	122,194	137,402
BANCTEC INC& COM CONTRA	240,000	-
BARNES GROUP INC COM	85,962	107,501
BASF SE SPONSORED ADR GERMANY	144,425	160,934
BAYERISCHE MOTOREN WERKE A G SPONSORED ADR GERMANY	120,749	145,010
BHP GROUP LTD SPONSORED ADR AUSTRALIA	132,178	146,896
BLACK HILLS CORP COM	91,171	94,248
BLACK KNIGHT INC COM	93,579	97,623
BLACKBAUD INC COM	231,646	203,856
BORG WARNER INC COM	77,954	90,317
BRIDGESTONE CORP ADR COM JAPAN	132,200	129,340
BRILLIANCE CHINA AUTOMOTIVE HLDGS LTD ADR	63,850	60,737
BROADRIDGE FINL SOLUTIONS INC COM	116,201	117,487
BROOKFIELD ASSET MGMT INC CL A COM CANADA	183,016	201,491
BROOKFIELD PPTY REIT INC CL A REITS	12,075	11,620
BROWN & BROWN INC COM	57,727	62,457
BROWN FORMAN CORP CL B	26,081	27,784
BUNZL PLC SPONSORED ADR NEW UNITED KINGDOM	110,956	117,111
BURBERRY GROUP PLC SPONSORED ADR UNITED KINGDOM	127,263	142,404
BURLINGTON STORES INC COM	138,945	162,129
BWX TECHNOLOGIES INC COM	89,785	98,769
CABLE ONE INC COM	136,508	159,266
CABOT CORP COM	83,658	87,817
CABOT MICROELECTRONICS CORP COM	126,748	128,300

THE WILLIAM K WARREN FOUNDATION
SCHEDULE OF INFORMATION - FORM 990PF
FOR THE YEAR ENDED DECEMBER 31, 2019

73-0609599
SCHEDULE 1

PART II, LINE 10b - INVESTMENTS - CORPORATE STOCK & OTHER INVESTMENTS

DESCRIPTION	BOOK	FAIR MARKET
	VALUE 12/31/2019	VALUE 12/31/2019
CACI INTL INC CL A	191,125	210,492
CACTUS INC COM CL A	89,412	108,897
CANTEL MED CORP COM	195,268	174,698
CAPGEMINI S E UNSPONSORED ADR FRANCE	151,127	152,776
CARLSBERG AS SPONSORED ADR DENMARK	149,772	147,882
CARMAX INC COM	120,630	118,530
CARPENTER TECHNOLOGY CORP COM	194,689	194,142
CATCHMARK TIMBER TR INC CL A REITS	194,590	219,169
CBRE GROUP INC CL A COM	223,474	263,731
COW CORP COM	167,635	192,691
CENTENE CORP DELAWARE COM	101,871	139,823
CERNER CORP COM	402,259	423,827
CHARLES RIV LABORATORIES INTL INC COM	100,498	115,334
CHEESECAKE FACTORY INC COM	92,609	87,202
CHINA GAS HLDGS LTD UNSPONSORED ADR	165,657	159,551
CHUBB LTD COM SWITZERLAND	410,469	395,999
CIGNA CORP NEW COM	489,807	652,937
CINTAS CORP COM	150,974	154,452
CISCO SYS INC COM	503,278	496,098
CITIGROUP INC NEW COM	697,055	838,845
CNOOC LTD SPONSORED ADR HONG KONG	173,435	190,670
COCA COLA CO COM	497,005	505,567
COGNEX CORP COM	8,324	9,247
COLFAX CORP COM	36,196	43,147
COLGATE PALMOLIVE CO COM	368,600	340,551
COLUMBIA BKG SYS INC COM	108,515	122,665
COMCAST CORP NEW CL A COM	708,010	712,235
COMMVAULT SYS INC COM	84,992	82,227
COMPAGNIE DE ST GOBAIN UNSPONSORED ADR FRANCE	154,005	149,557
COMPAGNIE FINANCIERE RICHEMONT AG ADR SWITZERLAND	151,232	149,214
CONTINENTAL AG SPONSORED ADR GERMANY	92,901	93,516
COOPER COS INC COM NEW	132,129	144,259
COPART INC COM	91,386	103,308
CORE LABORATORIES N V COM NETHERLANDS	150,364	128,153
COSAN LTD CL A SHARES COM	197,475	309,276
CREDICORP LTD COM	225,151	227,623
CREDIT ACCEP CORP MICHIGAN COM	34,641	34,944
CUMMINS INC COM	130,955	144,600
CVB FINL CORP COM	74,703	78,141
D R HORTON INC COM	230,117	232,786
DANAHER CORP DEL COM	310,222	359,450
DANONE SPONSORED ADR FRANCE	753,247	693,836
DARDEN RESTAURANTS INC COM	91,205	86,336
DARLING INGREDIENTS INC COM	76,340	112,601
DBS GROUP HLDGS LTD SPONSORED ADR SINGAPORE	146,278	156,438
DEERE & CO COM	451,725	500,028
DENNYS CORP COM	177,559	157,430
DEUTSCHE BOERSE ADR GERMANY	144,921	150,838
DEUTSCHE POST AG SPONSORED ADR GERMANY	152,293	174,121
DEUTSCHE WOHNEN SE UNSPONSORED ADR GERMANY	131,167	143,148
DEXCOM INC COM	60,070	86,184
DIAGEO PLC SPONSORED ADR NEW UNITED KINGDOM	213,860	212,041
DIAMONDBACK ENERGY INC COM	99,080	107,439
DIODES INC COM	111,257	156,765
DNB NOR ASA SPONSORED ADR REPSTG NORWAY	281,882	313,464
DOLBY LABORATORIES INC CL A COM	96,428	101,549
DOLLAR GEN CORP NEW COM	237,083	231,006
DOMINOS PIZZA INC COM	58,446	68,451
DORMAN PRODS INC COM	157,240	157,876
DUKE ENERGY CORP NEW COM	515,752	508,131
DUPONT DE NEMOURS INC COM	192,916	185,153
DYCOM INDS INC COM	101,333	86,096
E ON SE SPONSORED ADR GERMANY	138,338	158,088
EAGLE MATERIALS INC COM	80,768	84,042
EAGLE PHARMACEUTICALS INC COM	87,030	91,742
EAST WEST BANCORP INC COM	70,612	80,793
EASTGROUP PPTY INC COM	106,832	110,647
EASTMAN CHEM CO COM	70,965	76,803
EATON CORP PLC COM IRELAND	403,815	459,108
EATON VANCE CORP COM NON VTG	50,311	54,114

PART II, LINE 10b - INVESTMENTS - CORPORATE STOCK & OTHER INVESTMENTS

DESCRIPTION	BOOK VALUE 12/31/2019	FAIR MARKET VALUE 12/31/2019
EL PASO ELEC CO COM NEW	121,933	123,831
ELANCO ANIMAL HEALTH INC COM	4,847	5,272
EMERGENT BIOSOLUTIONS INC COM	119,956	118,204
EMPIRE ST RLTY TR INC CL A REITS	61,366	60,140
ENGIE SPONSORED ADR FRANCE	135,977	145,799
ENPRO INDS INC COM	49,015	50,428
ENTEGRI INC COM	125,094	132,889
EOG RES INC COM	139,029	153,532
EPAM SYS INC COM	323,578	360,036
EQUINIX INC REITS	33,482	34,438
ERSTE GROUP BANK A G SPONSORED ADR REPSTG 1/2 SH AUSTRIA	109,562	123,206
ESCO TECHNOLOGIES INC COM	87,162	99,345
ESSILORLUXOTTICA ADR FRANCE	272,742	278,653
ETSY INC COM	152,913	89,486
EURONET WORLDWIDE INC COM	150,880	160,081
EXPEDITORS INTL WASHINGTON INC COM	490,819	524,372
FACEBOOK INC CL A COM	988,270	1,183,472
FACTSET RESH SYS INC COM	347,608	338,058
FANUC CORP UNSP ADR JAPAN	140,239	150,835
FASTENAL CO COM	111,522	127,293
FIDELITY NATL INFORMATION SVCS INC COM	503,310	504,479
FIREEYE INC COM	138,112	162,854
FIRST FINL BANCORP OH COM	91,716	98,555
FIRST INDUSTRIAL REALTY TRUST COM	121,708	128,183
FIRST INSTST BANCYSYSTEM INC CL A COM	157,650	167,512
FIRST MIDWEST BANCORP DEL COM	77,800	92,355
FIRST REP BK SAN FRANCISCO CA NEW COM	67,414	79,631
FIRSTCASH INC COM	120,693	109,576
FIRSTENERGY CORP COM	337,582	351,475
FISERV INC COM	623,724	667,416
FIVE BELOW INC COM	134,000	136,938
FLEXTRONICS COM SINGAPORE	91,186	110,046
FLUR SYS INC COM	101,492	100,547
FNB CORP PA COM	55,053	62,713
FNF GROUP COM	90,691	90,428
FRANKLIN ELEC INC COM	80,838	96,355
FRESH DEL MONTE PRODUCE INC COM	78,907	94,201
FRESHPET INC COM	133,646	156,943
GALLAGHER ARTHUR J & CO COM	114,246	122,085
GARDNER DENVER HLDGS INC COM	56,457	72,957
GARTNER GROUP INC NEW CL A	156,446	166,274
GCI LIBERTY INC CL A COM	37,672	40,243
GEA GROUP AG SPONSORED ADR GERMANY	122,384	146,097
GENMARK DIAGNOSTICS INC COM	214,081	175,555
G-III APPAREL GROUP LTD COM	90,599	119,897
GLATFELTER COM	100,383	117,596
GLAUKOS CORP COM	148,428	127,950
GLAXOSMITHKLINE PLC SPONSORED ADR UNITED KINGDOM	187,683	209,340
GLOBAL PMTS INC COM	130,759	148,421
GOLDMAN SACHS GROUP INC COM	302,840	335,468
GRACO INC COM	94,815	108,992
GRAND CANYON ED INC COM	424,733	396,954
GRUPO FINANCIERO BANORTE S A B DE C V ADR MEXICO	126,529	123,902
GUIDEWIRE SOFTWARE INC COM	42,124	42,371
HARSCO CORP COM	92,741	113,646
HARVEST NAT RES INC NEW COM	95,125	-
HDFC BK LTD ADR REPSTG 3 SHS INDIA	321,979	389,409
HEALTHCARE RLTY TR COM	110,256	110,889
HEALTHCARE SVCS GROUP INC COM	281,544	292,375
HEALTHSTREAM INC COM	200,454	211,262
HEARTLAND EXPRESS INC COM	200,930	196,691
HEARTLAND FINL USA INC COM	63,767	69,338
HEICO CORP NEW CL A	11,756	11,102
HEXCEL CORP NEW COM	109,805	103,880
HILTON WORLDWIDE HLDGS INC NEW COM	95,414	113,017
HITACHI LIMITED ADR 10 COM JAPAN	142,439	165,162
HMS HLDGS CORP COM	242,522	201,517
HONEYWELL INTL INC COM	492,993	509,229
HONG KONG EXCHANGES & CLEARING LTD ADR HONG KONG	116,224	121,243
HOPE BANCORP INC COM	71,590	77,198

THE WILLIAM K WARREN FOUNDATION
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FOR THE YEAR ENDED DECEMBER 31, 2019

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PART II, LINE 10b - INVESTMENTS - CORPORATE STOCK & OTHER INVESTMENTS

DESCRIPTION	BOOK	FAIR MARKET
	VALUE 12/31/2019	VALUE 12/31/2019
HOWARD HUGHES CORP COM	49,890	51,988
HSBC HLDGS PLC SPON ADR NEW UNITED KINGDOM	147,740	156,243
HUB GROUP INC CL A	69,377	78,781
HUNTINGTON INGALLS INDS INC COM	140,714	167,337
HYATT HOTELS CORP CL A COM	30,896	37,858
ICICI BK LTD SPONSORED ADR INDIA	128,969	164,058
ICON PLC COM ISIN IE0005711209 IRELAND	134,917	156,557
IDEX CORP COM	112,810	122,980
IDEXX LABS INC COM	160,008	151,978
IHS MARKIT LTD COM	72,549	80,625
ILLINOIS TOOL WKS INC COM	411,613	485,720
INDEPENDENT BK GROUP INC COM	95,451	103,451
INDUSTRIA DE DISENO TEXTIL INDITEX SA ADR SPAIN	150,421	168,902
INDUSTRIAL & COML BK CHINA ADR CHINA	252,700	294,683
INFINEON TECHNOLOGIES AG SPONSORED ADR GERMANY	129,125	156,919
INGERSOLL-RAND CO LTD COM IRELAND	417,162	456,181
INSULET CORP COM	104,737	114,704
INTERFACE INC COM	90,062	110,406
ISHARES EDGE MSCI MIN VOL USA ETF	4,255,409	4,372,568
ITAU UNIBANCO HLDG SA SPONSORED ADR REPSTG 500 PFD BRAZIL	167,550	179,669
ITT INC COM	161,661	195,122
J P MORGAN CHASE & CO COM	714,621	882,820
JAPAN AIRLIS LTD UNSPONSORED ADR	85,271	85,913
JARDINE STRATEGIC HLDGS LTD BERMUDA ADR	48,997	47,109
JAZZ PHARMACEUTICALS PLC COM IRELAND	73,493	86,582
JOHNSON & JOHNSON COM	771,743	866,322
JOHNSON CONTROLS INTL PLC COM IRELAND	235,962	223,172
JULIUS BAER GROUP LTD ADR SWITZERLAND	146,045	180,305
KENNEDY-WILSON HLDGS INC COM	33,402	33,807
KEYCORP NEW COM	102,501	116,866
KEYSIGHT TECHNOLOGIES INC COM	127,100	133,830
KIMBERLY CLARK CORP COM	273,976	271,249
KITE RLTY GROUP TR REITS	44,607	55,094
KKR & CO INC CL A COM	78,901	84,389
KNOLL INC NEW COM	87,833	91,820
KNORR-BREMSE AG UNSPONSORED ADR GERMANY	117,104	125,782
KONINKLIJKE PHILIPS NV SPONSORED ADR NY REGISTRY SH NEW 2000 NETHERLANDS	149,268	151,914
KORN FERRY COM NEW	84,149	95,061
LAMB WESTON HLDGS INC COM	134,005	149,692
LEAR CORP NEW COM	151,060	171,637
LENNAR CORP COM	46,664	44,130
LIBERTY BROADBAND-A COM	20,160	22,670
LIBERTY BROADBAND-C COM	50,919	57,216
LIBERTY FORMULA ONE SER A COM	3,162	3,502
LIBERTY FORMULA ONE SER C COM	48,471	53,687
LIBERTY GLOBAL PLC CL A COM UNITED KINGDOM	12,353	11,143
LIBERTY GLOBAL PLC SER C COM UNITED KINGDOM	23,251	20,923
LIBERTY MEDIA CORP DEL SIRIUSXM SER A COM	12,609	14,164
LIBERTY MEDIA CORP DEL SIRIUSXM SER C COM	27,832	30,906
LITTELFUSE INC COM	69,540	73,842
LIVERAMP HLDGS INC COM	171,765	200,019
LLOYDS BANKING GROUP PLC SPONSORED ADR UNITED KINGDOM	252,101	338,729
LOCKHEED MARTIN CORP COM	281,238	282,690
LONZA GROUP AG UNSPON ADR SWITZERLAND	141,402	141,884
M & T BK CORP COM	21,000	22,577
MAKITA CORP ADR NEW JAPAN	85,255	99,603
MANTECH INTL CORP CL A COM	131,119	147,059
MARKEL CORP COM	123,175	120,033
MARKETAXESS HLDGS INC COM	64,518	70,514
MARTIN CURRIE SMASH SER EM FUND	3,445,093	3,817,039
MARTIN MARIETTA MATLS INC COM	73,154	77,740
MASCO CORP COM	125,008	139,075
MATTHEWS INTL CORP CL A	39,967	47,483
MCGRATH RENTCORP COM	99,851	114,198
MCKESSON CORP COM	305,246	295,313
MEDICAL PPTYS TR INC REITS COM	72,707	77,748
MEDTRONIC PLC COM	586,256	616,374
MERCK & CO INC NEW COM	226,452	246,020
MERCURY SYSTEMS INC COM	188,722	166,486
MERITAGE HOMES CORP COM	77,403	66,060

PART II, LINE 10b - INVESTMENTS - CORPORATE STOCK & OTHER INVESTMENTS

DESCRIPTION	BOOK	FAIR MARKET
	VALUE 12/31/2019	VALUE 12/31/2019
METTLER TOLEDO INTERNATIONAL COM	54,412	61,876
MICROCHIP TECHNOLOGY INC COM	180,933	201,167
MICROSOFT CORP COM	487,823	817,517
MINERALS TECHNOLOGIES INC COM	92,730	104,714
MONOLITHIC PWR SYS INC COM	136,783	159,150
MONRO, INC COM	238,050	243,515
MONSTER BEVERAGE CORP COM	627,783	689,899
MOODYS CORP COM	37,442	42,496
MOOG INC CL A	187,458	186,873
MOTOROLA SOLUTIONS INC NEW COM	28,976	28,361
MSCI INC COM CL A	35,094	40,018
MUELLER WTR PRODS INC SER A COM	110,744	120,615
MURATA MFG CO CO LTD ADR JAPAN	120,781	167,357
NASDAQ INC COM	273,227	281,887
NASPERS LTD SPONSORED ADR SOUTH AFRICA	310,733	211,033
NEOGEN CORP COM	212,483	192,582
NEOGENOMICS INC COM	164,036	163,800
NESTLE S A SPONSORED ADR SWITZERLAND	842,313	824,197
NETSCOUT SYS INC COM	102,173	106,534
NEW RELIC INC COM	199,151	220,917
NINTENDO LTD ADR JAPAN	201,434	210,544
NORDEA BK ABP SPONSORED ADR FINLAND	141,057	170,027
NORSK HYDRO A S SPONSORED ADR NORWAY	97,024	105,086
NORTHROP GRUMMAN CORP COM	460,194	431,682
NORTHWESTERN CORP NEW COM	154,325	151,582
NOVARTIS A G SPONSORED ADR SWITZERLAND	388,405	410,576
NOVO-NORDISK A S ADR DENMARK	509,135	557,674
NUTRIEN LTD COM CANADA	259,889	241,993
NVIDIA CORP COM	447,776	591,309
NXP SEMICONDUCTORS NV COM NETHERLANDS	118,251	162,511
O REILLY AUTOMOTIVE INC NEW COM	256,603	280,486
OCADO GROUP PLC SPONSORED ADR UNITED KINGDOM	106,424	107,015
OMNICELL INC COM	144,792	162,541
ORACLE CORP COM	931,794	876,607
OTSUKA HLDGS CO LTD ADR JAPAN	154,046	167,911
OVERSEA-CHINESE BKG CORP LTD UNSPONSORED ADR SINGAPORE	128,480	133,473
OXFORD INDs INC COM	54,478	56,263
P T TELEKOMUNIKASI INDONESIA SPONSORED ADR INDONESIA	114,316	108,557
PARSONS CORP COM	144,082	176,844
PAYLOCITY HLDG CORP COM	107,474	122,149
PEBBLEBROOK HOTEL TR COM	66,908	64,853
PEPSICO INC COM	219,610	219,355
PFIZER INC COM	424,588	457,231
PHIBRO ANIMAL HEALTH CORP CL A COM	51,064	59,691
PHILIP MORRIS INTL INC COM	377,915	441,021
PIEDMONT OFFICE RLTY TR INC CL A REITS	106,638	116,426
PING AN INS GROUP CO CHINA LTD SPONSORED ADR REPSTG 2 H SHS CHINA	306,224	303,632
PINNACLE FINL PARTNERS INC COM	70,396	79,040
PLEXUS CORP COM	146,324	174,654
PNC FINL SVCS GROUP INC COM	311,456	377,206
POOL CORP COM	140,058	147,816
PPG INDs INC COM	455,646	526,351
PRA GROUP INC COM	123,752	132,096
PROCTER & GAMBLE CO COM	557,267	564,673
PROGRESS SOFTWARE CORP COM	97,123	102,961
PROGRESSIVE CORP OHIO COM	38,705	37,715
PROPETRO HLDG CORP COM	17,246	22,399
PROSUS NV SPONSOR ADR NETHERLANDS	350,767	351,713
PS BUSINESS PKS INC CALIF COM	172,012	157,945
PT BANK RAKYAT UNSPONSORED ADR INDONESIA	167,607	178,279
QUALCOMM INC COM	520,700	630,933
RAYMOND JAMES FINL INC COM	85,882	96,259
REALPAGE INC COM	163,407	140,933
RECKITT BENCKISER PLC SPONSORED ADR UNITED KINGDOM	155,407	157,681
REGENERON PHARMACEUTICALS COM	450,259	582,745
REINSURANCE GROUP AMER INC COM	122,092	126,208
RENAISSANCE HOLDINGS LTD COM	63,338	64,687
RENASANT CORP COM	79,526	84,016
REPSOL S A SPONSORED ADR SPAIN	143,338	149,324
REPUBLIC SVCS INC COM	179,451	186,072

PART II, LINE 10b - INVESTMENTS - CORPORATE STOCK & OTHER INVESTMENTS

DESCRIPTION	BOOK	FAIR MARKET
	VALUE 12/31/2019	VALUE 12/31/2019
RESTAURANT BRANDS INTER INC COM CANADA	108,003	99,290
RITCHIE BROS AUCTIONEERS INC COM CANADA	218,512	236,526
ROCHE HLDG LTD SPONSORED ADR SWITZERLAND	1,062,434	1,220,692
ROCKWELL AUTOMATION INC COM	88,698	110,860
ROGERS CORP COM	159,315	143,065
ROLLS-ROYCE HLDGS PLC SPONSORED ADR UNITED KINGDOM	154,722	145,839
ROPER TECHNOLOGIES INC COM	63,625	66,241
ROSS STORES INC COM	8,095	8,615
ROYAL DSM N V SPONSORED ADR	231,526	239,405
ROYAL DUTCH SHELL PLC SPONSORED ADR CL A DUTCH LISTING	141,731	150,576
RUSH ENTERPRISES INC CL A COM	107,988	125,178
RWE AG SPONSORED ADR REPSTG ORD PAR GERMANY	140,736	145,948
RYDER SYS INC COM	65,488	71,906
S&P GLOBAL INC COM	21,202	23,482
SABRE CORP COM	113,183	116,688
SAIA INC COM	163,766	162,401
SANDERSON FARMS INC COM	124,386	142,738
SANDS CHINA LTD UNSPONSORED ADR CAYMAN ISLANDS	154,618	163,195
SANDY SPRING BANCORP INC COM	111,084	122,693
SANOFI SPONSORED ADR FRANCE	78,205	78,463
SAP SE SPONSORED ADR GERMANY	388,076	442,837
SBA COMMUNICATIONS CORP NEW CL A REITS	348,753	357,388
SBERBANK RUSSIA SPONSORED ADR RUSSIA	154,234	178,382
SCHLUMBERGER LTD COM	283,202	323,530
SCHNEIDER ELEC SE ADR FRANCE	205,064	247,778
SCHOLASTIC CORP COM	90,136	93,780
SCOTTS MIRACLE GRO CO CL A COM	87,562	90,041
SEALED AIR CORP NEW COM	75,569	74,084
SEI INVESTMENTS CO COM	416,202	461,372
SELECTIVE INS GROUP INC COM	111,697	94,134
SHOPIFY INC COM CANADA	18,231	22,662
SIEMENS HEALTHINEERS AG UNSPONSORED ADR GERMANY	144,388	175,561
SILICON LABORATORIES INC COM	109,696	114,472
SIMPSON MFG CO INC COM	100,259	122,190
SLACK TECHNOLOGIES INC CL A COM	19,986	18,366
SMC CORP JAPAN SPONSORED ADR JAPAN	161,120	186,400
SMITH & NEPHEW PLC SPDN ADR NEW UNITED KINGDOM	151,906	151,132
SMITH A O COM	92,915	94,708
SNAP ON INC COM	95,677	102,826
SONOCO PRODS CO COM	69,032	74,496
SONY CORP ADR NEW JAPAN	157,121	207,400
SOUTH STATE CORP COM	107,186	123,706
SOUTHERN CO COM	423,547	447,811
SOUTHERN COPPER CORP COM	94,191	120,601
SOUTHWEST GAS HLDGS INC COM	117,967	100,508
SPROUTS FMRS MKT INC COM	156,110	163,604
SQUARE INC CL A	11,830	11,949
SRC ENERGY INC COM	52,809	47,553
STAG INDL INC REITS	188,235	199,301
STANLEY BLACK & DECKER INC COM	295,724	355,181
STARBUCKS CORP COM	342,140	447,249
STATE STR CORP COM	140,184	214,361
STERLING BANCORP DEL COM	81,157	86,512
STIFEL FINL CORP COM	72,379	82,666
SUMMIT MATLS INC CL A COM	22,649	24,187
SUNCOR ENERGY INC NEW COM CANADA	333,412	347,942
SYNOPSIS INC COM	328,611	331,018
SYNOVUS FINL CORP COM	55,540	60,486
TAIWAN SEMICONDUCTOR MFG LTD SPONSORED ADR TAIWAN	862,457	1,135,971
TAKEDA PHARMACEUTICAL CO LTD SPONSORED ADR JAPAN	146,855	167,961
TAKE-TWO INTERACTIVE SOFTWARE COM	139,195	139,203
TENCENT HLDGS LTD ADR CAYMAN ISLANDS	793,680	880,368
TEXAS INSTRS INC COM	523,282	526,887
THERMO FISHER SCIENTIFIC CORP COM	159,044	175,105
THERMON GROUP HLDGS INC COM	195,292	233,053
TIMKEN CO COM	69,271	87,731
TOTAL S A SPONSORED ADR FRANCE	225,623	246,140
TOWNEBANK PORTSMOUTH VA COM	85,812	88,217
TOYOTA MOTOR CORP SP ADR REP2COM JAPAN	126,267	134,497
TRANSDIGM GROUP INC COM	158,367	170,240

THE WILLIAM K WARREN FOUNDATION
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PART II, LINE 10b - INVESTMENTS - CORPORATE STOCK & OTHER INVESTMENTS

DESCRIPTION	BOOK	FAIR MARKET
	VALUE 12/31/2019	VALUE 12/31/2019
TRANSUNION COM	217,361	230,633
TRAVELERS COS INC COM	387,604	346,210
TREX INC COM	68,937	70,736
TRI POINTE HOMES INC COM	75,600	82,418
TRIMBLE NAVIGATION LTD COM	68,075	73,374
TRIUMPH GROUP INC NEW COM	82,481	98,452
TRUEBLUE INC COM	87,940	101,365
TRUIST FINL CORP COM	326,782	376,837
TRUSTMARK CORP COM	44,800	45,312
TURKCELL ILETISIM HIZMETLERI A S SPONSORED ADR TURKEY	65,651	65,186
TYLER TECHNOLOGIES INC COM	158,641	182,112
UBS GROUP AG COM SWITZERLAND	98,416	113,786
UMB FINL CORP COM	72,902	78,799
UMICORE SA UNSPONSORED ADR BELGIUM	50,771	70,927
UMPQUA HLDGS CORP COM	70,640	78,163
UNIFIRST CORP MASS COM	92,479	93,921
UNION PAC CORP COM	388,279	426,664
UNITED BANKSHARES INC WEST VA COM	128,819	131,676
UNITED CMNTY BK BLAIRSVILLE GA COM	105,427	118,363
US BANCORP DEL COM NEW	463,344	514,637
VAIL RESORTS INC COM	141,038	148,695
VANGUARD S&P 500 ETF	8,410,754	9,257,061
VARIAN MED SYS INC COM	155,687	200,944
VEEVA SYS INC CL A COM	86,098	80,317
VERISIGN INC COM	73,683	76,879
VERISK ANALYTICS INC COM	213,499	206,985
VESTAS WIND SYS A/S UTD KINGDOM UNSPONSORED ADR REPSTG 3 ORD DENMARK	123,848	165,107
VISA INC CL A COM	1,173,329	1,371,106
VORNADO RLTY TR SH BEN INT	10,191	10,507
VULCAN MATLS CO COM	98,579	97,049
WATSCO INC COM	58,066	62,872
WAYFAIR INC CL A COM	36,253	33,437
WELLS FARGO & CO NEW COM	188,382	222,140
WESBANCO INC COM	67,239	68,173
WHITBREAD PLC SPONSORED ADR UNITED KINGDOM	133,560	153,107
WIX COM LTD COM ISRAEL	57,670	55,928
WOLVERINE WORLD WIDE INC COM	75,182	92,515
XILINX INC COM	105,995	110,089
XYLEM INC COM	94,883	97,542
YUM BRANDS INC COM	392,586	332,711
YUM CHINA HLDGS INC COM	246,888	263,815
HBK OFFSHORE FUND LTD	1	11,335,366
PERRY PARTNERS INT'L I23-MAIN	1	1,197,954
CITADEL KENSINGTON GLOBAL STRA	1	11,494,791
AQR ABSOLUTE RETURN OFFSHORE	1	394,520
GLENHILL CAPITAL OVERSEAS PART	1	49,129
PERRY PARTNERS INT'L H66-MAIN	83,777	9,229
COURAGE SPECIAL SITUATIONS OFF	1	301,239
SILVER POINT CAPITAL OFFSHORE	1	12,808,428
MOON CAPITAL GLOBAL EQUITY FUN	1	143,915
HIGHSIDE GLOBAL FUND	1,391,165	1,826,504
IKARIAN HEALTHCARE OFFSHORE	2,000,000	2,924,219
PAVADI HEALTHCARE VALUE LONG	2,000,000	2,202,857
LIGHT STREET XENON	2,000,000	1,584,305
D E SHAW COMPOSITE INT'L FUND	1	113,764
STARBOARD VALUE AND OPP FUND	1,000,000	4,172,260
ETON PARK OVERSEAS FUND LTD	1	14,724
MIURA GLOBAL FUND, LTD.	2,000,000	3,385,119
JANA OFFSHORE PARTNERS LTD	1,680,811	3,712,178
ALPHAKEYS RENAISSANCE	2,000,000	2,925,476
SOMA OFFSHORE	3,000,000	4,996,709
RENAISSANCE RIDGE	2,400,000	3,135,738
AMERICAN BANK & TRUST COMPANY	45,820	45,820
ALTA PARTNERS NEXTGEN FUNDS II	197,350	150,486
FRIEND SKOLER EQUITY INVESTORS	98,882	55,735
SYMPHONY CAPITAL PARTNERS, LP	735,566	82,410
INDUSTRY VENTURES PARTNERSHIP	354,622	402,331
OCM/GFI POWER OPP FUND II, LP	1	(6,982)
DCM IX LP	500,000	504,169
GREENSPRING GLOBAL PARTNERS IX	839,808	851,997

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PART II, LINE 10b - INVESTMENTS - CORPORATE STOCK & OTHER INVESTMENTS

DESCRIPTION	BOOK VALUE 12/31/2019	FAIR MARKET VALUE 12/31/2019
GCP CAPTIVATE SECONDARY LP	377,889	377,889
LIGHT STREET SPV4 LP	300,000	299,527
CHANCELLOR VI, LP	35,951	826
EDGEWATER GROWTH CAPITAL II	210,343	323,312
SIGULER GUFF BRIC OPP FUND	1	182,968
OCM ASIA PRINC OPP FUND	185,054	11,436
OCM PRINC OPP FUND IV, LP	1	40,003
OCM OPPORTUNITIES FUND VII, LP	1	42,842
PAYACTIV LP	929,256	929,256
GENSTAR CAPITAL PARTNERS V, LP	1	496,643
SILVER LAKE SUMERU FUND, LP	1	868,664
TIGER GLOBAL PIP XI	3,240,000	3,686,087
TIGER GLOBAL PRIVATE INVT V	1	619,050
MHS CAPITAL PARTNERS III	20,000	20,000
OCM OPPORTUNITIES FUND VIIb	1	19,724
OCM EUROPEAN PRINC OPP FUND II	1	9,402
OAKTREE REAL ESTATE OPP IV, LP	1	160,530
PENNINGTON ALLEN CAP FUND I	120,000	579,955
PA PARTNERS, LLC	100,000	1,000,000
PA PARTNERS II, LLC	87,200	87,200
GOLDMAN SACHS VINTAGE FUND V O	1	179,326
RUSSIA PARTNERS III, LP	1,359,025	917,709
CREDIT POINT SOFTWARE	1,801,626	834,091
OAKTREE PRIVATE INVT FUND 2009	1	101,604
TIGER GLOBAL PRIVATE INVT VI	1	1,481,340
VIRGO REDBUD	1	1,018,137
OAKTREE POWER OPP FUND III	1	360,401
JPMORGAN DIGITAL GROWTH	768,918	72,120
PARMENTER REALTY FUND IV, LP	1	11,579
EDGEWATER GROWTH CAPITAL III	422,311	1,337,334
TIGER GLOBAL PIP VII	69,659	2,014,344
RIVERSTONE GLOBAL ENERGY	3,409,022	2,302,421
HIGHBRIDGE IRISH III	1	354,519
RIVERSTONE FIELDWOOD PARTNERS	1,062,044	64,531
COURAGE CREDIT OPP FUND III	908,767	910,580
VIRGO SOCIETAS PARTNERSHIP III	3,027,037	4,969,704
JPM DIGITAL GROWTH FUND II	1,839,031	1,555,557
OMEGA CAPITAL FUND I, LP	1	779,852
TIGER GLOBAL PIP IX	696,897	2,328,618
CARLYLE INTL ENERGY PARTNERS	1,695,834	2,484,798
FORMATION8 PARTNERS FUND II	57,822	109,370
Maveron Equity Partners V	2,219,175	6,833,618
PARMENTER REALTY FUND V	1,490,100	2,386,978
ARTIS VENTURES II	1,405,000	2,033,982
BI OMICIA	125,000	125,000
ARTIS VINDICASSE SPV	263,200	549,766
COCOON BIOTECH	350,000	350,000
CARLYLE US EQUITY FUND II	1,434,517	1,442,874
MAVERON 15-1 LP	40,206	29,646
MIDDLEBURG CAPITAL DEVELOPMENT	1,103,290	1,103,290
UNANIMOUS AI	925,000	925,000
AV MEADOW SPV LP	500,000	797,652
SPRING CARE	840,326	800,000
TIGER GLOBAL PIP X	1,855,475	4,944,583
VIRGO SOCIETAS PARTNERSHIP IV	4,127,612	4,180,036
MITHRIL II LP	1,230,751	1,143,622
IRECOMMEND SOFTWARE	75,000	75,000
BCM OPPORTUNITIES	450,000	450,000
EDGEWATER IV	1,174,821	1,334,434
PHOENIX CAPITAL RE FUND VIII	995,238	986,579
ARTIS VENTURES III	700,000	756,699
SANTE HEALTH VENTURES III LP	176,468	159,748
LIGHT STREET BEACON CO I	300,000	318,415
	<u>167,910,618</u>	<u>246,164,641</u>

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PART II, LINE 10c - INVESTMENTS - CORPORATE BONDS

DESCRIPTION	BOOK VALUE 12/31/2019	FAIR MARKET VALUE 12/31/2019
OAKTREE CAPITAL MANAGEMENT LLC High Yield A	1	26,930
OAKTREE CAPITAL MANAGEMENT LLC High Yield B	1	98,669
ABBVIE INC UNSECD SR NT CALL 02/14/21 @100 DTD 05/12/16 3 200% DUE 05/14/26	179,741	181,351
ACE CASH EXPRESS INC SR SECD NT 144A C12/15/19 @106 DT 12/15/17 12 000% DUE 12/15/22	7,087,685	6,587,500
AERCAP IRELAND CAP DESIGNATED ACTIVITY CO/AERCAP GBL UNSECD IE DTD 01/23/18 3 875% DUE 01/23/28	174,125	176,567
AMER ENERGY	1,123,196	1,123,196
AMERICA MOVIL S A B DE C V UNSECD SR NT MEXICO DTD 07/16/12 3.125% DUE 07/16/22	240,720	240,410
AMERICAN EXPRESS CR ACCOUNT MASTER TR 2019-2 ASSET BACKED DTD 04/29/19 2 860% DUE 11/15/24	279,737	279,474
AT&T INC UNSECD SR GBL NT C12/17/22 @100 DTD 02/09/16 3.600% DUE 02/17/23	176,879	177,446
AUTOZONE INC SR UNSECD NT CALL 10/15/22 @100 DTD 11/13/12 2 875% DUE 01/15/23	37,895	37,673
BAIRD AGGREGATE BD FUND INSTL CL SHS	5,800,000	5,748,650
BANK MONTREAL UNSECD MEDIUM TERM SR NT CANADA DTD 06/28/19 2 500% DUE 06/28/24	236,505	237,914
BANK NOVA SCOTIA BC UNSECD SR GREEN BD CANADA DTD 07/18/19 2 375% DUE 01/18/23	150,902	152,264
BEVERAGES & MORE INC SR SECD NT 144A CALL 06/15/19 @105 750 DT 06/30/17 11.500% DUE 06/15/22	776,739	685,000
BRUCE MANSFIELD UNIT 1 2007 PASS THRU TR EXCHANGE CTF DTD 07/13/07 6 850% DUE 06/01/34	3,745,048	3,557,237
CHASE ISSUANCE TR CHASE SERIES 2012-7 NT CL A DTD 10/09/12 2 160% DUE 09/16/24	251,777	251,720
CITIGROUP COML MTG TR 2016-C1 MTG PASS THRU CTF CL A-AB DTD 05/01/16 3 003% DUE 05/10/49	257,910	256,693
CITIGROUP INC NEW UNSECD SR NT CALL 11/04/21 @100 DTD 11/04/19 VAR RT DUE 11/04/22	80,157	80,249
CITIGROUP INC UNSECD SR NT DTD 03/30/16 2.700% DUE 03/30/21	100,735	100,939
CNG HLDGS INC SR SECD NT 144A CALL 6/15/21 DT 06/05/19 12.500% DUE 06/15/24	1,060,591	981,865
COMCAST CORP NEW UNSECD SR NT CALL 07/15/28 @100 DTD 10/05/18 4 150% DUE 10/15/28	251,302	253,427
COMM 2013-CCRE6 MTG TR MTG PASS THRU CTF CL A-4 DTD 03/01/13 3 101% 03/10/45	256,318	256,125
CONSTELLATION BRANDS INC UNSECD SR NT DTD 05/14/13 4 250% DUE 05/01/23	180,742	180,702
CVS HEALTH CORP UNSECD SR PIDI NT C6/15/26 @100 DTD 08/15/19 3 000% DUE 08/15/26	176,710	178,544
DOWDUPONT INC UNSECD SR NT DTD 11/28/18 3 766% DUE 11/15/20	177,890	177,426
EATON CORP SR UNSECD NT DTD 11/02/13 2 750% DUE 11/02/22	102,222	102,040
EATON VANCE LTD DURATION INCOME	2,421,875	2,089,212
FBOP CAP TR II JR SUB CAP SECS BD 144A CALL DTD 05/07/99 9 000% DUE 08/06/29	1,124,455	-
FIDELITY NATL INFORMATION SVCS INC SR UNSECD NT C9/15/20 @100 DTD 10/20/15 3 625% DUE 10/15/20	177,481	176,969
JPMORGAN CHASE & CO UNSECD SR NT CALL 07/23/23 @100 DTD 07/23/18 3.797% DUE 07/23/24	236,738	237,161
MBIA INS CORP PERPETUAL PFD 4.707% SER D	670,000	-
MORGAN STANLEY SR UNSECD GMTN DTD 04/21/16 2 500% DUE 04/21/21	180,864	181,364
PEPSICO INC UNSECD SR PIDI NT CALL 07/15/27 @100 DTD 10/10/17 3 000% DUE 10/15/27	237,213	238,520
PETERSON ENERGIA INVESSORA	1,000,000	1,000,000
PGIM HIGH YIELD FUND CL Q	3,500,000	3,525,271
PIMCO INCOME FUND INSTL CL	5,800,000	5,852,696
PNC BK N A PITTSBURGH PA UNSECD MEDIUM TERM SR BK NT CALL DTD 01/22/18 2.500% DUE 01/22/21	150,837	150,894
PPL ELEC UTILS CORP 1ST MTG BD DTD 08/23/11 3.000% DUE 09/15/21	152,663	152,390
REGIONS FINL CORP NEW SR UNSECD NT C7/14/23 @100 DTD 08/13/18 3.800% DUE 08/14/23	179,671	179,972
SHERRITT INTL	2,836,355	1,420,787
SHIRE ACQ UNV IRELAND DA SR UNSECD NT C06/23/26 @100 IRELAND DTD 09/23/16 3 200% DUE 09/23/26	102,203	103,060
SHIRE ACQ UNV IRELAND DA SR UNSECD NT C07/23/23 @100 IRELAND DTD 09/23/16 2 875% DUE 09/23/23	76,239	76,427
SLM CORP	1,573,149	1,331,603
SUTTON CAPITAL TRUST I	627,500	593,843
SUTTON CAPITAL TRUST II	948,250	771,468
SUTTON CAPITAL TRUST IV	1,255,000	1,186,874
TOYOTA AUTO RECVLS 2017-C OWNER TR NT CL A-4 DTD 08/02/17 1.980% DUE 12/15/22	249,541	250,175
UNITEDHEALTH GROUP INC SR UNSECD NT DTD 07/23/15 2.700% DUE 07/15/20	150,917	150,624
VERIZON COMMUNICATIONS INC UNSECD SR NT DTD 06/21/18 4 329% DUE 09/21/28	112,939	113,497
WOODBOURNE CAPITAL II	3,170,063	2,881,875
WOODBOURNE CAPITAL IV	733,514	652,510
	<u>50,572,991</u>	<u>45,447,199</u>

THE WILLIAM K WARREN FOUNDATION

73-0609599

SCHEDULE OF GAINS & LOSSES

SCHEDULE 3

FOR THE YEAR ENDED DECEMBER 31, 2019

FORM 990PF, PART IV - LINE 4 - CAPITAL GAINS & LOSSES FOR TAX INVESTMENT INCOME

A		B		C		D		E		F		G		H	
INVESTMENT		HOW ACQ'D	DATE ACQ'D	DATE	DATE SOLD	SHARES	SALES PRICE	DEPREC ALLOWED	COST BASIS	GAIN (LOSS)					
PUBLICLY TRADED SECURITIES															
HEDGE FUNDS															
HBK OFFSHORE FUND LTD															
PERRY PARTNERS INT'L I23-MAIN	P	VARIOUS	VARIOUS	VARIOUS	VARIOUS	VARIOUS	3,777,818	-	-				3,777,818		
CITADEL KENSINGTON GLOBAL STRA	P	VARIOUS	VARIOUS	VARIOUS	VARIOUS	VARIOUS	685,542	-	-				685,542		
AQR ABSOLUTE RETURN OFFSHORE	P	VARIOUS	VARIOUS	VARIOUS	VARIOUS	VARIOUS	1,798,420	-	899,665						
GLENHILL CAPITAL OVERSEAS PART	P	VARIOUS	VARIOUS	VARIOUS	VARIOUS	VARIOUS	7,791,215	-	-						
PERRY PARTNERS INT'L H66-MAIN	P	VARIOUS	VARIOUS	VARIOUS	VARIOUS	VARIOUS	67,686	-	-				67,686		
COURAGE SPECIAL SITUATIONS OFF	P	VARIOUS	VARIOUS	VARIOUS	VARIOUS	VARIOUS	85,158	-	85,158						
HIGHSIDE OFFSHORE LTD	P	VARIOUS	VARIOUS	VARIOUS	VARIOUS	VARIOUS	5,723,548	-	1,901,820				3,821,727		
SILVER POINT CAPITAL OFFSHORE	P	VARIOUS	VARIOUS	VARIOUS	VARIOUS	VARIOUS	947	-	-				947		
MOON CAPITAL GLOBAL EQUITY FUN	P	VARIOUS	VARIOUS	VARIOUS	VARIOUS	VARIOUS	-	-	-				-		
HIGHSIDE GLOBAL FUND	P	VARIOUS	VARIOUS	VARIOUS	VARIOUS	VARIOUS	608,835	-	608,835				-		
IKARIAN HEALTHCARE OFFSHORE	P	VARIOUS	VARIOUS	VARIOUS	VARIOUS	VARIOUS	-	-	-				-		
PAVADI HEALTHCARE VALUE LONG	P	VARIOUS	VARIOUS	VARIOUS	VARIOUS	VARIOUS	-	-	-				-		
LIGHT STREET XENON	P	VARIOUS	VARIOUS	VARIOUS	VARIOUS	VARIOUS	-	-	-				-		
D E SHAW COMPOSITE INT'L FUND	P	VARIOUS	VARIOUS	VARIOUS	VARIOUS	VARIOUS	55,600	-	-				55,600		
STARBOARD VALUE AND OPP FUND	P	VARIOUS	VARIOUS	VARIOUS	VARIOUS	VARIOUS	-	-	-				-		
ETON PARK OVERSEAS FUND LTD	P	VARIOUS	VARIOUS	VARIOUS	VARIOUS	VARIOUS	33,846	-	-				33,846		
MIURA GLOBAL FUND, LTD	P	VARIOUS	VARIOUS	VARIOUS	VARIOUS	VARIOUS	-	-	-				-		
JANA OFFSHORE PARTNERS LTD	P	VARIOUS	VARIOUS	VARIOUS	VARIOUS	VARIOUS	162,681	-	162,681				-		
ALPHAKEYS RENAISSANCE	P	VARIOUS	VARIOUS	VARIOUS	VARIOUS	VARIOUS	-	-	-				-		
SOMA OFFSHORE	P	VARIOUS	VARIOUS	VARIOUS	VARIOUS	VARIOUS	-	-	-				-		
RENAISSANCE RIDGE	P	VARIOUS	VARIOUS	VARIOUS	VARIOUS	VARIOUS	7,600,000	-	7,600,000				-		
TOTAL HEDGE FUNDS							28,391,295	-	11,258,158				17,133,137		
PRIVATE PLACEMENTS															
AMERICAN BANK & TRUST COMPANY	P	VARIOUS	VARIOUS	VARIOUS	VARIOUS	VARIOUS	-	-	-				-		
ALTA PARTNERS NEXTGEN FUNDS II	P	VARIOUS	VARIOUS	VARIOUS	VARIOUS	VARIOUS	-	-	-				-		
FRIEND SKOLER EQUITY INVESTORS	P	VARIOUS	VARIOUS	VARIOUS	VARIOUS	VARIOUS	-	-	-				-		
OCM PRINCIPAL OPP FUND III, LP	P	VARIOUS	VARIOUS	VARIOUS	VARIOUS	VARIOUS	24,002	-	1				24,001		
GOLDMAN SACHS VINTAGE FUND III	P	VARIOUS	VARIOUS	VARIOUS	VARIOUS	VARIOUS	50,110	-	1				50,109		
SYMPHONY CAPITAL PARTNERS, LP	P	VARIOUS	VARIOUS	VARIOUS	VARIOUS	VARIOUS	1,318	-	1,318				-		
INDUSTRY VENT PARTNERSHIP V	P	VARIOUS	VARIOUS	VARIOUS	VARIOUS	VARIOUS	-	-	-				-		
OCM/GFI POWER OPP FUND II, LP	P	VARIOUS	VARIOUS	VARIOUS	VARIOUS	VARIOUS	-	-	-				-		
DCM IX LP	P	VARIOUS	VARIOUS	VARIOUS	VARIOUS	VARIOUS	-	-	-				-		
GREENSPRING PARTNERS IX-B LP	P	VARIOUS	VARIOUS	VARIOUS	VARIOUS	VARIOUS	-	-	-				-		
GCP CAPTIVATE SECONDARY	P	VARIOUS	VARIOUS	VARIOUS	VARIOUS	VARIOUS	26,111	-	26,111				-		
LIGHT STREET SPV4 LP	P	VARIOUS	VARIOUS	VARIOUS	VARIOUS	VARIOUS	500,000	-	500,000				-		

THE WILLIAM K WARREN FOUNDATION

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SCHEDULE 3

FOR THE YEAR ENDED DECEMBER 31, 2019

FORM 990PF, PART IV - LINE 4 - CAPITAL GAINS & LOSSES FOR TAX INVESTMENT INCOME

A INVESTMENT	B HOW ACQ'D	C DATE ACQ'D	D DATE SOLD	E SHARES	F SALES PRICE	G DEPREC ALLOWED	H COST BASIS	I GAIN (LOSS)
CHANCELLOR VI, LP	P	VARIOUS	VARIOUS	-	-	-	-	-
EDGEWATER GROWTH CAPITAL II	P	VARIOUS	VARIOUS	-	26,940	-	26,940	-
SIGULER GUFF BRIC OPP FUND	P	VARIOUS	VARIOUS	-	50,039	-	-	50,039
OCM ASIA PRINC OPP FUND	P	VARIOUS	VARIOUS	-	38,937	-	38,937	-
OCM PRINC OPP FUND IV, LP	P	VARIOUS	VARIOUS	-	5,535	-	-	5,535
OCM OPPORTUNITIES FUND VII, LP	P	VARIOUS	VARIOUS	-	5,558	-	-	5,558
PAYACTIV LP	P	VARIOUS	VARIOUS	-	-	-	-	-
GENSTAR CAPITAL PARTNERS V, LP	P	VARIOUS	VARIOUS	-	243,191	-	-	243,191
SILVER LAKE SUMERU FUND, LP	P	VARIOUS	VARIOUS	-	827,788	-	4,905	822,883
TIGER GLOBAL PIP XI	P	VARIOUS	VARIOUS	-	213,487	-	-	213,487
TIGER GLOBAL PRIVATE INVT V	P	VARIOUS	VARIOUS	-	-	-	-	-
MHS CAPITAL PARTNERS III	P	VARIOUS	VARIOUS	-	-	-	-	-
OCM OPPORTUNITIES FUND VIIb	P	VARIOUS	VARIOUS	-	10,927	-	-	10,927
OCM EUROPEAN PRINC OPP FUND II	P	VARIOUS	VARIOUS	-	22,799	-	-	22,799
OAKTREE REAL ESTATE OPP IV, LP	P	VARIOUS	VARIOUS	-	161,615	-	-	161,615
PENNINGTON ALLEN CAP FUND I	P	VARIOUS	VARIOUS	-	-	-	-	-
PA PARTNERS, LLC	P	VARIOUS	VARIOUS	-	-	-	-	-
PA PARTNERS II, LLC	P	VARIOUS	VARIOUS	-	-	-	-	-
GOLDMAN SACHS VINTAGE FUND V O	P	VARIOUS	VARIOUS	-	83,443	-	-	83,443
RUSSIA PARTNERS III, LP	P	VARIOUS	VARIOUS	-	-	-	-	-
CREDIT POINT SOFTWARE	P	VARIOUS	VARIOUS	-	-	-	-	-
OAKTREE PRIVATE INVT FUND 2009	P	VARIOUS	VARIOUS	-	295,175	-	-	295,175
COURAGE CREDIT OPP FUND II	P	VARIOUS	VARIOUS	-	15,137	-	1	15,136
TIGER GLOBAL PRIVATE INVT VI	P	VARIOUS	VARIOUS	-	662,269	-	-	662,269
VIRGO REDBUD	P	VARIOUS	VARIOUS	-	144,056	-	-	144,056
OAKTREE POWER OPP FUND III	P	VARIOUS	VARIOUS	-	23,847	-	-	23,847
JPMORGAN DIGITAL GROWTH	P	VARIOUS	VARIOUS	-	2,091	-	2,091	-
PARMENTER REALTY FUND IV, LP	P	VARIOUS	VARIOUS	-	71,572	-	-	71,572
EDGEWATER GROWTH CAPITAL III	P	VARIOUS	VARIOUS	-	222,916	-	222,916	-
TIGER GLOBAL PIP VII	P	VARIOUS	VARIOUS	-	593,813	-	593,813	-
RIVERSTONE GLOBAL ENERGY	P	VARIOUS	VARIOUS	-	-	-	4,761	(4,761)
HIGHBRIDGE IRISH III	P	VARIOUS	VARIOUS	-	271,033	-	186,408	84,625
RIVERSTONE FIELDWOOD PARTNERS	P	VARIOUS	VARIOUS	-	118,454	-	118,454	-
COURAGE CREDIT OPP FUND III	P	VARIOUS	VARIOUS	-	737,945	-	737,945	-
WATFORD HOLDINGS	P	VARIOUS	VARIOUS	-	1,639,891	-	1,152,499	487,392
VIRGO SOCIETAS PARTNERSHIP III	P	VARIOUS	VARIOUS	-	578,172	-	578,172	-
JPM DIGITAL GROWTH FUND II	P	VARIOUS	VARIOUS	-	36,547	-	36,547	-
OMEGA CAPITAL FUND I, LP	P	VARIOUS	VARIOUS	-	1,842,255	-	1,707,753	134,501
TIGER GLOBAL PIP IX	P	VARIOUS	VARIOUS	-	-	-	146,883	(146,883)
CARLYLE INTL ENERGY PARTNERS	P	VARIOUS	VARIOUS	-	253,939	-	253,939	-
FORMATION8 PARTNERS FUND II	P	VARIOUS	VARIOUS	-	-	-	-	-

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SCHEDULE 3

FOR THE YEAR ENDED DECEMBER 31, 2019

FORM 990PF, PART IV - LINE 4 - CAPITAL GAINS & LOSSES FOR TAX INVESTMENT INCOME

A		B	C	D	E	F	G	H	
INVESTMENT		HOW ACQ'D	DATE ACQ'D	DATE SOLD	SHARES	SALES PRICE	DEPREC ALLOWED	COST BASIS	GAIN (LOSS)
Maveron Equity Partners V		P	VARIOUS	VARIOUS		-	-	-	-
PARMENTER REALTY FUND V		P	VARIOUS	VARIOUS		223,183	-	223,183	-
ARTIS VENTURES II		P	VARIOUS	VARIOUS		-	-	-	-
GENERATION CAP PARTNERS ZIRMED		P	VARIOUS	VARIOUS		72,527	-	-	72,527
BI OMICIA		P	VARIOUS	VARIOUS		-	-	-	-
ARTIS VINDICASSE SPV		P	VARIOUS	VARIOUS		-	-	-	-
COCOON BIOTECH		P	VARIOUS	VARIOUS		-	-	-	-
CARLYLE US EQUITY FUND II		P	VARIOUS	VARIOUS		3,475	-	3,475	-
MAVERON 15-1 LP		P	VARIOUS	VARIOUS		-	-	-	-
MIDDLEBURG CAPITAL DEVELOPMENT		P	VARIOUS	VARIOUS		-	-	-	-
UNANIMOUS AI		P	VARIOUS	VARIOUS		-	-	-	-
AV MEADOW SPV LP		P	VARIOUS	VARIOUS		-	-	-	-
SPRING CARE		P	VARIOUS	VARIOUS		-	-	-	-
TIGER GLOBAL PIP X		P	VARIOUS	VARIOUS		293,018	-	293,018	-
VIRGO SOCIETAS PARTNERSHIP IV		P	VARIOUS	VARIOUS		31,837	-	31,837	-
MITHRIL II LP		P	VARIOUS	VARIOUS		259,262	-	259,262	-
IRECOMMEND SOFTWARE		P	VARIOUS	VARIOUS		-	-	-	-
BCM OPPORTUNITIES		P	VARIOUS	VARIOUS		-	-	-	-
EDGEWATER IV		P	VARIOUS	VARIOUS		272,679	-	272,679	-
PHOENIX CAPITAL RE FUND VIII		P	VARIOUS	VARIOUS		-	-	-	-
ARTIS VENTURES III		P	VARIOUS	VARIOUS		-	-	-	-
SANTE HEALTH VENTURES III		P	VARIOUS	VARIOUS		-	-	-	-
LIGHT STREET BEACON CO I		P	VARIOUS	VARIOUS		-	-	-	-
TOTAL PRIVATE PLACEMENTS						10,956,893		7,423,849	3,533,044
FOREIGN CURRENCY EXCHANGES						4,632		-	4,632
SCHEDULE K-1 NET SHORT TERM GAIN(LOSS)									
CARLYLE U S EQUITY OPPORTUNITY FUND II, L P		P	VARIOUS	VARIOUS		-	-	-	-
EDGEWATER GROWTH CAPITAL PARTNERS IV-A LP		P	VARIOUS	VARIOUS		901	-	-	901
GREENSPRING PARTNERS IX-B LP (NEW - 2019)		P	VARIOUS	VARIOUS		-	-	1,173	(1,173)
INDUSTRY VENT PARTNERSHIP V (NEW - 2019)		P	VARIOUS	VARIOUS		20	-	-	20
MAVERON EQUITY PARTNERS V, L P		P	VARIOUS	VARIOUS		-	-	35	(35)
MITHRIL II LP (NEW - 2017)		P	VARIOUS	VARIOUS		104,875	-	-	104,875
OAKTREE POWER OPPORTUNITIES FUND III, L P		P	VARIOUS	VARIOUS		-	-	83,990	(83,990)
OCM OPPORTUNITIES FUND VII, L P		P	VARIOUS	VARIOUS		-	-	64	(64)
OCM OPPORTUNITIES FUND VIIB L P		P	VARIOUS	VARIOUS		-	-	20	(20)
OMEGA CAPITAL FUND I, LP		P	VARIOUS	VARIOUS		25,259	-	-	25,259
PAYADI HEALTHCARE VALUE LONG (NEW - 2018)		P	VARIOUS	VARIOUS		91,377	-	-	91,377
RENAISSANCE INSTITUTIONAL GLOBAL EQUITIES ONSHORE FUND L P (NEW - 2017)		P	VARIOUS	VARIOUS		-	-	306,184	(306,184)
SILVER LAKE SUMERU FUND, LP		P	VARIOUS	VARIOUS		-	-	104	(104)

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FOR THE YEAR ENDED DECEMBER 31, 2019

FORM 990PF, PART IV - LINE 4 - CAPITAL GAINS & LOSSES FOR TAX INVESTMENT INCOME

A		B	C	D	E	F	G	H	
INVESTMENT		HOW ACQ'D	DATE ACQ'D	DATE SOLD	SHARES	SALES PRICE	DEPREC ALLOWED	COST BASIS	GAIN (LOSS)
TIGER GLOBAL PRIVATE INVESTMENT PARTNERS IX, L P		P	VARIOUS	VARIOUS		-	-	3,378	(3,378)
TIGER GLOBAL PRIVATE INVESTMENT PARTNERS X, L P		P	VARIOUS	VARIOUS		8,726	-	-	8,726
TIGER GLOBAL PRIVATE INVESTMENT PARTNERS XI, L P (NEW - 2018)		P	VARIOUS	VARIOUS		45,316	-	-	45,316
VIRGO - REDBUD, LLC		P	VARIOUS	VARIOUS		-	-	12	(12)
TOTAL SCHEDULE K-1 NET SHORT TERM GAIN (LOSS)						276,474	-	394,960	(118,486)
SCHEDULE K-1 NET LONG TERM GAIN(LOSS)									
ARTIS VENTURES II, L P.		P	VARIOUS	VARIOUS		-	-	2,891	(2,891)
CHANCELLOR VI, LP (FINAL - 2019)		P	VARIOUS	VARIOUS		2,023	-	-	2,023
COURAGE CREDIT OPPORTUNITIES FUND II, L P (FINAL - 2019)		P	VARIOUS	VARIOUS		13,719	-	-	13,719
EDGEWATER GROWTH CAPITAL PARTNERS II, LP		P	VARIOUS	VARIOUS		11,921	-	-	11,921
EDGEWATER GROWTH CAPITAL PARTNERS III, LP		P	VARIOUS	VARIOUS		52,911	-	-	52,911
EDGEWATER GROWTH CAPITAL PARTNERS IV-A LP		P	VARIOUS	VARIOUS		253,566	-	-	253,566
FORMATION8 PARTNERS FUND II LP		P	VARIOUS	VARIOUS		-	-	131	(131)
FRIEND SKOLER EQUITY INVESTORS LP		P	VARIOUS	VARIOUS		103	-	-	103
GENERATION CAPITAL PARTNERS ZIRMED LP (FINAL - 2019)		P	VARIOUS	VARIOUS		67,729	-	-	67,729
GENSTAR CAPITAL PARTNERS V AIV, LP		P	VARIOUS	VARIOUS		125,423	-	-	125,423
GENSTAR CAPITAL PARTNERS V, LP		P	VARIOUS	VARIOUS		68,315	-	-	68,315
GREENSPRING PARTNERS IX-B LP (NEW - 2019)		P	VARIOUS	VARIOUS		134	-	-	134
INDUSTRY VENT PARTNERSHIP V (NEW - 2019)		P	VARIOUS	VARIOUS		6,405	-	-	6,405
MAVERON EQUITY PARTNERS V, L.P.		P	VARIOUS	VARIOUS		-	-	508,324	(508,324)
MITHRIL II LP (NEW - 2017)		P	VARIOUS	VARIOUS		-	-	6,754	(6,754)
MOON CAPITAL GLOBAL EQUITY FUND, L P.		P	VARIOUS	VARIOUS		1,603	-	-	1,603
OAKTREE POWER OPPORTUNITIES FUND III, L.P.		P	VARIOUS	VARIOUS		10,128	-	-	10,128
OAKTREE PRIVATE INVESTMENT FUND 2009, L P		P	VARIOUS	VARIOUS		30,905	-	-	30,905
OAKTREE REAL ESTATE OPPORTUNITIES FUND IV L.P.		P	VARIOUS	VARIOUS		472	-	-	472
OCM ASIA PRINCIPAL OPPORTUNITIES FUND, L P		P	VARIOUS	VARIOUS		-	-	103,237	(103,237)
OCM EUROPEAN PRINCIPAL OPPORTUNITIES FUND II (U S), L P		P	VARIOUS	VARIOUS		25,012	-	-	25,012
OCM OPPORTUNITIES FUND VII, L.P.		P	VARIOUS	VARIOUS		-	-	10,016	(10,016)
OCM OPPORTUNITIES FUND VIIIB AIF (CAYMAN) L P.		P	VARIOUS	VARIOUS		546	-	-	546
OCM OPPORTUNITIES FUND VIIIB L.P.		P	VARIOUS	VARIOUS		-	-	5,135	(5,135)
OCM PRINCIPAL OPPORTUNITIES FUND III, L.P. (FINAL - 2019)		P	VARIOUS	VARIOUS		6,526	-	-	6,526
OCM PRINCIPAL OPPORTUNITIES FUND IV, L.P.		P	VARIOUS	VARIOUS		-	-	152,271	(152,271)
OMEGA CAPITAL FUND I, LP		P	VARIOUS	VARIOUS		1,764,000	-	-	1,764,000
PARMENTER REALTY FUND V, L P		P	VARIOUS	VARIOUS		127,448	-	-	127,448
PAVADI HEALTHCARE VALUE LONG (NEW - 2018)		P	VARIOUS	VARIOUS		35,416	-	-	35,416
RENAISSANCE INSTITUTIONAL GLOBAL EQUITIES ONSHORE FUND L P (NEW - 2017)		P	VARIOUS	VARIOUS		213,874	-	-	213,874
RIVERSTONE TE PARTNERS V, LP		P	VARIOUS	VARIOUS		2,259	-	-	2,259
RUSSIA PARTNERS II O SERIES, LP		P	VARIOUS	VARIOUS		6,867	-	-	6,867
RUSSIA PARTNERS III, L.P.		P	VARIOUS	VARIOUS		6,480	-	-	6,480
SIGULER GUFF BRIC OPPORTUNITIES FUND, LP		P	VARIOUS	VARIOUS		11,999	-	-	11,999

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FORM 990PF, PART IV - LINE 4 - CAPITAL GAINS & LOSSES FOR TAX INVESTMENT INCOME

A INVESTMENT	B HOW ACQ'D	C DATE ACQ'D	D DATE SOLD	E SHARES	F SALES PRICE	G DEPREC ALLOWED	H COST BASIS	I GAIN (LOSS)
SILVER LAKE SUMERU FUND CAYMAN, LP	P	VARIOUS	VARIOUS	54	-	-	-	54
SILVER LAKE SUMERU FUND, LP	P	VARIOUS	VARIOUS	429,623	-	-	-	429,623
SLS MAVERICK FEEDER I, LP	P	VARIOUS	VARIOUS	193,996	-	-	-	193,996
TIGER GLOBAL PRIVATE INVESTMENT PARTNERS IX, L.P.	P	VARIOUS	VARIOUS	217,143	-	-	-	217,143
TIGER GLOBAL PRIVATE INVESTMENT PARTNERS V, L.P.	P	VARIOUS	VARIOUS	26,723	-	-	-	26,723
TIGER GLOBAL PRIVATE INVESTMENT PARTNERS VI, L.P.	P	VARIOUS	VARIOUS	51,517	-	-	-	51,517
TIGER GLOBAL PRIVATE INVESTMENT PARTNERS VII, L.P.	P	VARIOUS	VARIOUS	105,296	-	-	-	105,296
TIGER GLOBAL PRIVATE INVESTMENT PARTNERS X, L.P.	P	VARIOUS	VARIOUS	207,086	-	-	-	207,086
VIRGO - REDBUD, LLC	P	VARIOUS	VARIOUS	-	-	-	1,490	(1,490)
TOTAL SCHEDULE K-1 NET LONG TERM GAIN(LOSS)				4,077,222			790,249	3,286,973
SCHEDULE K-1 SECTION 1231 GAIN(LOSS)								
CREDITPOINT SOFTWARE LLC	P	VARIOUS	VARIOUS	-	-	-	517	(517)
VIRGO - REDBUD, LLC	P	VARIOUS	VARIOUS	-	-	-	-	-
TOTAL SCHEDULE K-1 SECTION 1231 GAIN(LOSS)							517	(517)
SCHEDULE K-1 SECTION 1256 GAIN(LOSS)								
OCM OPPORTUNITIES FUND VII, L.P.	P	VARIOUS	VARIOUS	88	-	-	-	88
OCM OPPORTUNITIES FUND VIII, L.P.	P	VARIOUS	VARIOUS	115	-	-	-	115
TOTAL SCHEDULE K-1 SECTION 1256 GAIN(LOSS)				203				203
TOTAL				803,060,654			778,860,308	24,200,346